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*Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,
*et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**FIFTH STAFFING REPORT
OF ALVAREZ & MARSAL NORTH AMERICA, LLC
AS CHIEF RESTRUCTURING OFFICER AND SUPPORTING
PERSONNEL TO THE DEBTORS FOR THE PERIOD
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide
Professional Services to:

Debtors and Debtors in Possession

Date of Retention

Effective *Nunc Pro Tunc* to April 1, 2024, by
Order Entered May 13, 2024

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



Period for which sought as actual, reasonable, August 1, 2024 through August 31, 2024
and necessary:

Amount of Compensation Sought:	\$618,914.00
Amount of Expense Reimbursement Sought:	<u>\$4,110.76</u>
Total Amount of Fees and Expense Reimbursement Sought (100%):	<u>\$623,024.76</u>

Annexed hereto are the following schedules:

Exhibit A – Staffing Report

Exhibit B – Summary of Fees by Project Category

Exhibit C – Summary of Expenses

1. Alvarez & Marsal North America, LLC (“A&M”) hereby provides its fifth staffing and compensation report (the “Fifth Staffing Report”) for the period August 1, 2024 through August 31, 2024 (the “Fifth Staffing Period”), in accordance with the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the “Retention Order”). As set forth in the Fifth Staffing Report, A&M incurred \$618,914.00 in aggregate compensation and \$4,110.76 in expenses during the Fifth Staffing Period.

WHEREFORE, pursuant to the Retention Order, A&M hereby submits its Fifth Staffing Report for the Fifth Staffing Period.

Dated: September 5, 2024

/s/ Douglas Staut
Douglas Staut
Chief Restructuring Officer of the Debtors
Alvarez & Marsal North America, LLC

Exhibit A

Staffing Report

Staffing Report

Chief Restructuring Officer and Supporting Staff

Name	Position	Billable Hours	Hourly Rate	Total Fees
Staut, Douglas	Chief Restructuring Officer Managing Director	147	\$1,125.00	\$165,375.00
Olson, Reilly	Senior Director	4.4	\$1,000.00	\$4,400.00
Coloma, Paul	Senior Associate	212.6	\$750.00	\$159,450.00
Erlach, Nicole	Associate	0.4	\$650.00	\$260.00
Totals		364.4		\$329,485.00

Investigation

Name	Position	Billable Hours	Hourly Rate	Total Fees
Hoeninghaus, Allison	Managing Director	2.5	\$1,395.00	\$3,487.50
Shanahan, Michael	Managing Director	86.6	\$1,150.00	\$99,590.00
Ryan, Laureen	Managing Director	8.3	\$1,150.00	\$9,545.00
Gosau, Tracy	Director	94.9	\$800.00	\$75,920.00
Lee, Julian	Director	20.9	\$800.00	\$16,720.00
Cox, Allison	Manager	89.6	\$695.00	\$62,272.00
Hoffer, Emily	Manager	22.3	\$695.00	\$15,498.50
Mehta, Ameer	Senior Associate	10.4	\$615.00	\$6,396.00
Totals		335.5		\$289,429.00

Exhibit B

**Summary of Fees by
Project Category**

Summary of Fees by Project Category

Chief Restructuring Officer and Supporting Staff

Project Categories	Total Hours	Total Fees
General Business & Case Management	136.9	\$124,512.50
SOAL's, SOFA's, MOR's & UST Reports	31.4	\$25,510.00
Court Hearings and Preparation	27.3	\$28,050.00
Plan & Disclosure Statement (incl. Exhibits)	55.6	\$55,575.00
Liquidity Management & Reporting	50.2	\$43,150.00
Vendor Management / Discussions	42.4	\$34,237.50
Executory Contracts / Claims Analysis	20.6	\$18,450.00
Grand Total	364.4	\$329,485.00

Investigation

Project Categories	Total Hours	Total Fees
Investigation Analysis	335.5	\$289,429.00
Grand Total	335.5	\$289,429.00

Exhibit C

Expense Summary

Expense Summary

Description	Amount (\$)
Airfare	1,749.91
Auto Transportation	550.33
Hotel	1,223.56
Meals	526.75
Wireless	60.21
Grand Total	\$4,110.76

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In re:

EIGER BIOPHARMACEUTICALS, INC.,
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Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**NOTICE OF FIFTH STAFFING REPORT
OF ALVAREZ & MARSAL NORTH AMERICA, LLC
AS CHIEF RESTRUCTURING OFFICER AND SUPPORTING
PERSONNEL TO THE DEBTORS FOR THE PERIOD
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

PLEASE TAKE NOTICE that, on August 2, 2024, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Fifth Staffing Report of Alvarez & Marsal North America, LLC as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period August 1, 2024 through August 31, 2024* (the “Fifth

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2100 Ross Ave., Dallas, Texas 75201.

Staffing Report") with the United States Bankruptcy Court for the Northern District of Texas (the "Court"). A copy of the Fifth Staffing Report is attached hereto.

PLEASE TAKE FURTHER NOTICE that the Fifth Staffing Report is submitted pursuant to the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the "Retention Order"). Per the terms of the Retention Order, Alvarez & Marsal North America, LLC ("A&M") submitted for payment the invoices attached herein for the period August 1, 2024 through August 31, 2024 (the "Fifth Staffing Period").

PLEASE TAKE FURTHER NOTICE that the Debtors shall serve the Fifth Staffing Report on the United States Trustee, Innovatus Life Sciences Lending Fund I, LP as agent to the Debtors' secured lenders and counsel thereto, and any statutory committee appointed in these chapter 11 cases (collectively, the "Notice Parties"). The Notice Parties shall have fourteen (14) days after the date of the Fifth Staffing Report is served on the Notice Parties to object to such Staffing Report.

PLEASE TAKE FURTHER NOTICE in the event an objection is raised and not consensually resolved between the Debtors and the objecting party, all staffing and compensation shall be subject to review by the Court.

[Remainder of page intentionally blank.]

Dated: September 5, 2024
Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Thomas R. Califano

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Certificate of Service

I certify that on September 5, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano
Thomas R. Califano