

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Amended Joint Plan of Liquidation of Eiger Biopharmaceuticals, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 475) (the “Plan”) and the *Amended Disclosure Statement for Joint Plan of Liquidation of Eiger Biopharmaceuticals, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 476) (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. Capitalized terms used but not defined are defined in the Disclosure Statement, the Disclosure Statement Order, the Plan, as applicable.

2. On April 5, 2024, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent, Effective as of the Petition Date* (Docket No. 83).

3. Consistent with retention as claims and noticing agent and solicitation agent, Verita is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the Solicitation Procedures<sup>2</sup> within the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (II) Conditionally Approving the Disclosure Statement, (III) Establishing Objection Deadlines and Related Procedures; (IV) Approving the Notice Materials; and (V) Granting Related Relief* (Docket No. 473) (the “Disclosure Statement Order”) entered on July 30, 2024.

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2155 Park Boulevard, Palo Alto, California 94036.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Order or the Solicitation Procedures.



4. The Solicitation Package consists of the following materials:
  - a. USB Flash Drive (the “USB”) containing the following documents:
    - i. the Disclosure Statement;
    - ii. the Plan; and
    - iii. the Disclosure Statement Order (without exhibits, except for the Solicitation Procedures);
  - b. Notice of (I) Combined Hearing on the Amended Disclosure Statement and Confirmation of the Amended Joint Plan, and (II) Notice of Objection and Opt Out Rights (the “Combined Hearing Notice”) (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order);
  - c. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 4 Ballot (General Unsecured Claims) (“Class 4 Ballot”) (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order);
    - ii. Class 6 Ballot (Registered Holder Ballot) (“Class 6 Registered Holder Ballot”) (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order);
    - iii. Class 6 Ballot (Beneficial Holder Ballot) (“Class 6 Beneficial Holder Ballot”) (substantially in the form attached as Exhibit 5C to the Disclosure Statement Order); and
    - iv. Class 6 Ballot (Master Ballot) (“Class 6 Master Ballot”) (substantially in the form attached as Exhibit 5D to the Disclosure Statement Order).
  - d. A pre-addressed, postage pre-paid return envelope (the “Return Envelope”).
5. The Non-Voting Package consists of the following documents:
  - a. the Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan (the “Non-Voting Status Notice”) (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);
  - b. the Release Opt-Out Form (the “Opt-Out Form”) (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order);
  - c. Combined Hearing Notice; and
  - d. Return Envelope.

6. On August 2, 2024, links to the following documents were made available on the public access website of [www.veritaglobal.net/eiger](http://www.veritaglobal.net/eiger):

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. Plan; and
- d. Combined Hearing Notice.

7. On August 7, 2024, at my direction and under my supervision, employees of Verita caused the Combined Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: August 28, 2024

*/s/ Heather Fellows* \_\_\_\_\_

Heather Fellows

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# Exhibit A

**Creditor Matrix**

**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Biorasi LLC	Chris OBrien, Chief Executive Officer	19505 Biscayne Blvd Ste 2350	Miami	FL	33180-3648
Biorasi LLC		19505 Biscayne Blvd Ste 2350	Miami	FL	33180-3648
Biorasi, LLC	Attn Christopher OBrien	19505 Biscayne Blvd Ste 2350	Miami	FL	33180-3648
Biorasi, LLC		19505 Biscayne Blvd Ste 2350	Miami	FL	33180-3648