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Attorneys for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

AGENDA FOR HEARING SCHEDULED FOR JULY 29, 2024 AT 9:30 A.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors")

hereby file this agenda for matters set for hearing on July 29, 2024 at 9:30 a.m. (prevailing Central

Time), before the Honorable Stacey G. C. Jernigan at the United States Bankruptcy Court for the

Northern District of Texas, at Courtroom #1, Earle Cabell Federal Building, 1100 Commerce

Street, Dallas, Texas 75242-1496.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



AGENDA MATTERS

 Debtors' Motion to Modify Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 423]

Related Documents:

- a. Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 82]
- b. Notice of Hearing for June 29, 2024 Setting [Docket No. 427]
- c. *Debtors' Witness and Exhibit List* [Docket No. 443]

<u>Status</u>: This matter is going forward on an uncontested basis.

2. Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (II) Conditionally Approving the Disclosure Statement; (III) Establishing Objection Deadlines and Related Procedures; (IV) Approving the Notice Materials; and (V) Granting Related Relief [Docket No. 426]

Related Documents:

- a. Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 424]
- b. Disclosure Statement for Joint Plan of Liquidation of Eiger BioPharmaceuticals, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 425]
- c. Notice of Hearing for June 29, 2024 Setting [Docket No. 427]
- d. Debtors' Witness and Exhibit List [Docket No. 443]

<u>Status</u>: This matter is going forward on an uncontested basis.

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Dated: July 26, 2024 Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Thomas R. Califano

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Certificate of Service

I certify that on July 26, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano

Thomas R. Califano