

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 25, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Appellees’ Designation of Additional Items to be Included in the Record on the Appeal** [Docket No. 360]
- **Declaration of Craig D. Warznak in Support of the Debtors’ Motion for the Sale of the Avexitide Assets and Motion for Entry of the Final Order (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; and (III) Modifying the Automatic Stay** [Docket No. 361]

Furthermore, on June 25, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2100 Ross Avenue, Dallas, Texas 75201.



- **Declaration of Craig D. Warznak in Support of the Debtors' Motion for the Sale of the Avexitide Assets and Motion for Entry of the Final Order (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; and (III) Modifying the Automatic Stay [Docket No. 361]**

Dated: June 27, 2024

/s/ Hannah Bussey

Hannah Bussey

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Official Equity Security Holders' Committee	Adam Gui, Individually		Email on File
Top 30 Creditor	Addison Whitney	Natasha Kempf, Director of Finance	nkempf@addisonwhitney.com
Top 30 Creditor and Official Committee of Unsecured Creditors	Biorasi LLC	Brian Chaiken, Esq	bchaiken@biorasi.com
Top 30 Creditor and Official Committee of Unsecured Creditors	Biorasi LLC	Chris O'Brien, Chief Executive Officer	cobrien@biorasi.com
Counsel to Innovatus Life Sciences Lending Fund I, LP	Bradley Arant Boulton Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
Prepetition Term Loan Advisors	Bradley Arant Boulton Cummings LLP	Roger G. Jones	rjones@bradley.com
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	remittance@broadridge.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to Eton Pharmaceuticals, Inc.	Butler Snow LLP	Candice Carson	candice.carson@butlersnow.com
Counsel to Eton Pharmaceuticals, Inc.	Butler Snow LLP	Martin Sosland	martin.sosland@butlersnow.com
Counsel to Biorasi, LLC	Condon Tobin Sladek Thornton Nerenberg, PLLC	Kendal B. Reed, Aaron Z. Tobin	kreed@condontobin.com; atobin@condontobin.com
Top 30 Creditor and Official Committee of Unsecured Creditors	Connor Group Global Services LLC	Jeff Pickett, Founder and Chair	jeff@connorgp.com
Top 30 Creditor and Official Committee of Unsecured Creditors	Connor Group Global Services LLC	Rob Howey, General Counsel	rob.howey@connorgp.com
Counsel to Merck Sharp & Dohme LLC	Covington & Burling LLP	Joseph R. Dunn	jdunn@cov.com
Counsel to Merck Sharp & Dohme LLC	Covington & Burling LLP	Martin E. Beeler	mbeeler@cov.com
Counsel to Merck Sharp & Dohme LLC	Covington & Burling LLP	Michael St. Patrick Baxter	mbaxter@cov.com
Top 30 Creditor	Fisher Clinical Services, Inc.	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Counsel to Innovatus Life Sciences Lending Fund I, LP	Forshey & Prostok LLP	Jeff P. Prostok, Emily S. Chou	jprostok@forsheyprostok.com; echou@forsheyprostok.com
Official Equity Security Holders' Committee	Foxhill Capital Management for Foxhill Family Partnership, LP	Attn: Christopher Paryse, Portfolio Manager	chris@foxhillcapital.com
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	AccountsReceivable@frontagelab.com
Official Equity Security Holders' Committee	Gary C. Ribe, Individually		Email on File
Counsel to Jeffrey S. Glenn, individually and Eiger InnoTherapeutics, Inc.	Goodwin Procter LLP	David R. Chen	davidchen@goodwinlaw.com
Counsel to Jeffrey S. Glenn, individually and Eiger InnoTherapeutics, Inc.	Goodwin Procter LLP	Kizzy L. Jarashow, Artem Skorostensky	KJarashow@goodwinlaw.com; askorostensky@goodwinlaw.com
Counsel to Jeffrey S. Glenn, individually and Eiger InnoTherapeutics, Inc.	Gray Reed	Jason S. Brookner	jbrookner@grayreed.com
Top 30 Creditor	ICON Clinical Research Limited	Kyle McAllister	SponsorPO@prahs.com
Prepetition Term Loan Agent or Prepetition Term Loan Secured Parties	Innovatus Life Sciences Lending Fund I, LP	Claes Ekstrom	cekstrom@innovatuscp.com
Counsel to Thermo Fisher Scientific entities, including Patheon, Thermo Fisher Bioservices, Thermo Fisher Scientific, and Fisher Clinical Services	Kane Russell Coleman Logan, PC	Joseph Coleman, Esq., Kyle Woodard, Esq.	jcoleman@krcl.com; kwoodard@krcl.com
Top 30 Creditor	Kilpatrick Townsend and Stockton LLP	J. Henry Walker IV, Chair and Chief Executive Officer	hwalker@ktslaw.com

Description	CreditorName	CreditorNoticeName	Email
Counsel to Innovatus Life Sciences Lending Fund I, LP	Kramer Levin Naftalis & Frankel LLP	Adam C. Rogoff , P. Bradley O'Neill, Andrew J. Citron	arogoff@kramerlevin.com; boneill@kramerlevin.com; acitron@kramerlevin.com
Proposed Counsel for the Official Unsecured Creditors' Committee	Meland Budwick, P.A.	Michael S. Budwick, Daniel N. Gonzalez, Meaghan Murphy, Shira A. Baratz	mbudwick@melandbudwick.com; dgonzalez@melandbudwick.com; mmurphy@melandbudwick.com; sbaratz@melandbudwick.com
Top 30 Creditor	Merck Sharp & Dohme LLC	Robert M. Davis , Chairman and CEO	caroline.litchfield@merck.com; emily.sauter@merck.com; mbeeler@cov.com; shoagland@cov.com; MBaxter@cov.com; adam_gates@merck.com
Official Committee of Unsecured Creditors	Monica Gangal		Email on File
Proposed Counsel for the Official Unsecured Creditors' Committee	Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Thomas D. Berghman, Garrick C. Smith	drukavina@munsch.com; tberghman@munsch.com; gsmith@munsch.com
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee and Elizabeth Ziegler Young	Lisa.l.lambert@usdoj.gov; Elizabeth.A.Young@usdoj.gov
Counsel to Dr. Colleen Craig Kaludzinski	Parsons Behle & Latimer	Bruce H. White	bwhite@parsonsbehle.com; brothschild@parsonsbehle.com; ecf@parsonsbehle.com
Top 30 Creditor	Patheon Inc.	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Top 30 Creditor	Patheon Manufacturing Services LLC	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Counsel to Sentyln Therapeutics, Inc.	Pillsbury Winthrop Shaw Pittman LLP	Joshua D Morse	joshua.morse@pillsburylaw.com
Counsel to Sentyln Therapeutics, Inc.	Pillsbury Winthrop Shaw Pittman LLP	L. James Dickinson	james.dickinson@pillsburylaw.com
Top 30 Creditor	Richard Franco C/O TRG Communications LLC		Email on File
Top 30 Creditor	RRD International, LLC	Scott Tarrant, Chief Executive Officer	starrant@rrdintl.com
Top 30 Creditor	SATT Conectus Alsace SAS	Chairman and Chief Executive Officer	emmanuel.poteaux@satt.conectus.fr
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Merck Sharp & Dohme LLC	Spencer Fane LLP	Eric M. Van Horn	ericvanhorn@spencerfane.com
Top 30 Creditor	Trustees of the University of Pennsylvania	University of Pennsylvania	patricia.colonna@ogc.upenn.edu
Counsel to Thermo Fisher Scientific entities, including Patheon, Thermo Fisher Bioservices, Thermo Fisher Scientific, and Fisher Clinical Services	Tucker Arensberg, P.C.	Beverly Weiss Manne, Maribeth Thomas	bmanne@tuckerlaw.com; mthomas@tuckerlaw.com
Counsel to Progeria Research Foundation (PRF)	Weil, Gotshal & Manges LLP	Emma Wheeler	Clifford.Carlson@weil.com; Emma.Wheeler@weil.com
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Seiichiro Matsumoto, President/CEO/Executive Officer	Y-hiraoka@yuki-gosei.co.jp

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	500 W Madison St		Chicago	IL	60661-2592	
Official Equity Security Holders' Committee	Adam Gui, Individually		Address on File					
Top 30 Creditor	Addison Whitney	Natasha Kempf, Director of Finance	1030 Sync St		Morrisville	NC	27560-5468	
Top 30 Creditor	Bachem America, Inc.	Attn: Chief Operations Officer	3132 Kashiwa Street		Torrance	CA	90505	
Top 30 Creditor and Official Committee of Unsecured Creditors	Biorasi LLC	Brian Chaiken, Esq	19505 Biscayne Blvd., Suite 2350		Aventura	FL	33180	
Top 30 Creditor and Official Committee of Unsecured Creditors	Biorasi LLC	Chris O'Brien, Chief Executive Officer	18851 NE 29th Ave Suite 800		Miami	FL	33180	
Prepetition Term Loan Advisors	Bradley Arant Boult Cummings LLP	Roger G. Jones	1221 Broadway, Suite 2400		Nashville	TN	37203	
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	5 Dakota Drive, Suite 300		Lake Success	NY	11042	
CA State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919	
Top 30 Creditor	Clinigen Inc.	Jerome Charton, Chief Executive Officer	Idis House	Churchfield Road	Weybridge Surrey		KT46 8DB	United Kingdom
Top 30 Creditor and Official Committee of Unsecured Creditors	Connor Group Global Services LLC	Jeff Pickett, Founder and Chair	3979 Freedom Circle	Suite 700	Santa Clara	CA	95054	
Top 30 Creditor and Official Committee of Unsecured Creditors	Connor Group Global Services LLC	Rob Howey, General Counsel	3700 Barron Way, Suite 2		Reno	NV	89511	
Top 30 Creditor	CPA Global Limited	Jerre Stead, Executive Chairman and CEO	2318 Mill Road, 12th Floor		Alexandria	VA	22314	
Top 30 Creditor	Eurofins Lancaster Laboratories, Inc.	Dr. Gilles G. Martin, Chairman of the Board and Chief Executive Officer	2425 New Holland Pike		Lancaster	PA	17601	
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	14665 Rothgeb Drive		Rockville	MD	20850	
Top 30 Creditor	Fisher Clinical Services, Inc.	Marc N. Casper, Chairman, President and CEO	13741 Collections Center Drive		Chicago	IL	60693	
Food and Drug Administration	Food and Drug Administration		10903 New Hampshire Ave		Silver Spring	MD	20993-0002	
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	700 Pennsylvania Drive		Exton	PA	19341	
Official Equity Security Holders' Committee	Gary C. Ribe, Individually		Address on File					
Top 30 Creditor	ICON Clinical Research Limited	Kyle McAllister	South County Business Park	Leopardstown	Dublin 18			Ireland
Prepetition Term Loan Agent or Prepetition Term Loan Secured Parties	Innovatus Life Sciences Lending Fund I, LP	Claes Ekstrom	777 Third Avenue, 25th Floor		New York	NY	10017	
Top 30 Creditor	Integrichain, Inc.	Josh Halpern, Co-Founder and Chief Executive Officer	8 Penn Center, 3rd Flr.	1628 JFK Blvd.	Philadelphia	PA	19103	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Top 30 Creditor	Intsel Chimos	Corinne Truffault, Chief Executive Officer	1 Rue Royale- Batiment D		Saint-Cloud		92210	France
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	1700 Perimeter Park Dr		Morrisville	NC	27560	
Top 30 Creditor	IQVIA Inc.	Debora Mesquita, Associate Clinical Project Management Director	1700 Perimeter Park Dr		Morrisville	NC	27560	
Top 30 Creditor	Kilpatrick Townsend and Stockton LLP	J. Henry Walker IV, Chair and Chief Executive Officer	1100 Peachtree Street NE Suite 2800		Atlanta	GA	30309	
Top 30 Creditor	Merck Sharp & Dohme LLC	Robert M. Davis , Chairman and CEO	126 East Lincoln Avenue		Rahway	NJ	07065	
Official Committee of Unsecured Creditors	Monica Gangal		Address on File					
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee and Elizabeth Ziegler Young	Earle Cabell Federal Building	1100 Commerce Street, Room 976	Dallas	TX	75242	
Top 30 Creditor	Partners4access B.V.	Sophie Schmitz, Managing Partner	Boslaan 18		Hilversum		1217 CV	Netherlands
Top 30 Creditor	Patheon Inc.	Marc N. Casper, Chairman, President and CEO	168 Third Avenue		Waltham	MA	02451	
Top 30 Creditor	Patheon Manufacturing Services LLC	Marc N. Casper, Chairman, President and CEO	5900 Martin Luther King Jr Hwy.		Greenville	NC	27834	
Top 30 Creditor	Real Staffing Group	Andrew Beach, Chief Financial Officer	C/O Specialist Staffing Solutions, Inc.	909 Fannin Street Suite P 350	Houston	TX	77010	
Top 30 Creditor	Richard Franco C/O TRG Communications LLC		Address on File					
Top 30 Creditor	RRD International, LLC	Scott Tarrant, Chief Executive Officer	7361 Calhoun Place, Suite 510		Rockville	MD	20855	
Top 30 Creditor	SATT Conectus Alsace SAS	Chairman and Chief Executive Officer	5 Rue Schiller		Strasbourg Bas-Rhin		67000	France
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102	
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE		Washington	DC	20549	
Top 30 Creditor	Sharp Packaging Services LLC	Kevin Orfan, CEO	7451 Keebler Way		Allentown	PA	18106	
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl		Dallas	TX	75242-1699	
Top 30 Creditor	Trustees of the University of Pennsylvania	University of Pennsylvania	Patricia K. Colonna, Office of the General Counsel	2929 Walnut Street, Suite 400, FMC Tower	Philadelphia	PA	19104-5509	
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Seiichiro Matsumoto, President/CEO/Executive Officer	10-4, Nihonbashi-Ningyocho 3-Chome	Chuo-Ku	Tokyo		103-0013	Japan

Exhibit C

Exhibit C
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 Objecting & Responding Parties Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Innovatus Life Sciences Lending Fund I, LP	Bradley Arant Boult Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
Counsel to Innovatus Life Sciences Lending Fund I, LP	Bradley Arant Boult Cummings LLP	Roger Jones	rjones@bradley.com
Counsel to Eton Pharmaceuticals, Inc.	Butler Snow LLP	Candice Carson	candice.carson@butlersnow.com
Counsel to Eton Pharmaceuticals, Inc.	Butler Snow LLP	Martin Sosland	martin.sosland@butlersnow.com
Counsel to Biorasi, LLC	Condon Tobin Sladek Thornton Nerenberg, PLLC	Kendal B. Reed, Aaron Z. Tobin	kreed@condontobin.com; atobin@condontobin.com
Counsel to Thermo Fisher Scientific entities, including Patheon, Thermo Fisher Bioservices, Thermo Fisher Scientific, and Fisher Clinical Services	Kane Russell Coleman Logan, PC	Joseph Coleman, Esq., Kyle Woodard, Esq.	jcoleman@krcl.com; kwoodard@krcl.com
Counsel to Eton Pharmaceuticals, Inc.	Morrison & Foerster LLP	James A. Newton, Sean Daly	jnewton@mofo.com; sdaly@mofo.com
Counsel to Fujifilm Diosynth Biotechnologies, U.S.A., Inc.	Polsinelli PC	Michael Shuster	mschuster@polsinelli.com
Counsel to Fujifilm Diosynth Biotechnologies, U.S.A., Inc.	Polsinelli PC	Trinitee G. Green, P. Kyle Cheves	tggreen@polsinelli.com; kcheves@polsinelli.com
Counsel to Thermo Fisher Scientific entities, including Patheon, Thermo Fisher Bioservices, Thermo Fisher Scientific, and Fisher Clinical Services	Tucker Arensberg, P.C.	Beverly Weiss Manne, Maribeth Thomas	bmanne@tuckerlaw.com; mthomas@tuckerlaw.com

Exhibit D

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Objecting & Responding Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to Eton Pharmaceuticals, Inc.	Morrison & Foerster LLP	James A. Newton, Sean Daly	250 West 55th Street	New York	NY	10019-9601
Counsel to Fujifilm Diosynth Biotechnologies, U.S.A., Inc.	Polsinelli PC	Michael Shuster	1401 Lawrence Street, Suite 2300	Denver	CO	80202
Counsel to Fujifilm Diosynth Biotechnologies, U.S.A., Inc.	Polsinelli PC	Trinitee G. Green, P. Kyle Cheves	2950 N. Harwood, Suite 2100	Dallas	TX	75201