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*Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,
*et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**SECOND STAFFING REPORT OF
ALVAREZ & MARSAL NORTH AMERICA, LLC AS
CHIEF RESTRUCTURING OFFICER AND SUPPORTING PERSONNEL
TO THE DEBTORS FOR THE PERIOD MAY 1, 2024 THROUGH MAY 31, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide
Professional Services to:

Debtors and Debtors in Possession

Date of Retention

Effective *Nunc Pro Tunc* to April 1, 2024, by
Order Entered May 13, 2024

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



Period for which sought as actual, reasonable, May 1, 2024 through May 31, 2024
and necessary:

Amount of Compensation Sought:	\$455,270.00
Amount of Expense Reimbursement Sought:	<u>\$5,952.73</u>
Total Amount of Fees and Expense Reimbursement Sought (100%):	<u>\$461,222.73</u>

Annexed hereto are the following schedules:

Exhibit A – Staffing Report

Exhibit B – Summary of Fees by Project Category

Exhibit C – Summary of Expenses

1. Alvarez & Marsal North America, LLC (“A&M”) hereby provides its second staffing and compensation report (the “Second Staffing Report”) for the period May 1, 2024 through May 31, 2024 (the “Second Staffing Period”), in accordance with the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the “Retention Order”). As set forth in the Second Staffing Report, A&M incurred \$455,270.00 in aggregate compensation and \$5,952.73 in expenses during the Second Staffing Period.

WHEREFORE, pursuant to the Retention Order, A&M hereby submits its Second Staffing Report for the Second Staffing Period.

Dated: June 25, 2024

/s/ Douglas Staut
Douglas Staut
Chief Restructuring Officer of the Debtors
Alvarez & Marsal North America, LLC

Exhibit A

Staffing Report

Staffing Report

Name	Position	Billable Hours	Hourly Rate	Total Fees
Staut, Douglas	Chief Restructuring Officer Managing Director	136	\$1,125.00	\$153,000.00
Coloma, Paul	Senior Associate	228.3	\$750.00	\$171,225.00
Erlach, Nicole	Associate	55.5	\$650.00	\$36,075.00
McKeighan, Erin	Managing Director	14.3	\$1,250.00	\$17,875.00
Okuzu, Ciera	Analyst	36.8	\$525.00	\$19,320.00
Olson, Reilly	Senior Director	26.7	\$1,000.00	\$26,700.00
Rundell, Paul	Managing Director	18	\$1,275.00	\$22,950.00
Wadzita, Brent	Associate	12.5	\$650.00	\$8,125.00
Totals		528.1		\$455,270.00

Exhibit B

**Summary of Fees by
Project Category**

Summary of Fees by Project Category

Project Categories	Total Hours	Total Fees
General Business & Case Management	174	\$163,625.00
SOAL's, SOFA's, MOR's & UST Reports	152.8	\$111,270.00
Court Hearings and Preparation	31.2	\$33,775.00
Liquidity Management & Reporting	80.8	\$69,975.00
Vendor Management / Discussions	46.8	\$40,300.00
Executory Contracts / Claims Analysis	42.5	\$36,325.00
Grand Total	528.1	\$455,270.00

Exhibit C

Expense Summary

Expense Summary

Description	Amount
Airfare	\$3,168.20
Auto Transportation	\$936.23
Hotel	\$938.64
Meals	\$820.67
Wireless	\$88.99
Grand Total	\$5,952.73

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DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,
*et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**NOTICE OF SECOND STAFFING REPORT OF
ALVAREZ & MARSAL NORTH AMERICA, LLC AS
CHIEF RESTRUCTURING OFFICER AND SUPPORTING PERSONNEL
TO THE DEBTORS FOR THE PERIOD MAY 1, 2024 THROUGH MAY 31, 2024**

PLEASE TAKE NOTICE that, on June 25, 2024, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the *Second Staffing Report of Alvarez & Marsal North America, LLC as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period May 1, 2024 through May 31, 2024* (the “Second Staffing”

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2100 Ross Ave., Dallas, Texas 75201.

Report”) with the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

A copy of the Second Staffing Report is attached hereto.

PLEASE TAKE FURTHER NOTICE that the Second Staffing Report is submitted pursuant to the *Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date* [Dkt. No. 257] (the “Retention Order”). Per the terms of the Retention Order, Alvarez & Marsal North America, LLC (“A&M”) submitted for payment the invoices attached herein for the period May 1, 2024 through May 31, 2024 (the “Second Staffing Period”).

PLEASE TAKE FURTHER NOTICE that the Debtors shall serve the Second Staffing Report on the United States Trustee, Innovatus Life Sciences Lending Fund I, LP as agent to the Debtors’ secured lenders and counsel thereto, and any statutory committee appointed in these chapter 11 cases (collectively, the “Notice Parties”). The Notice Parties shall have fourteen (14) days after the date of the Second Staffing Report is served on the Notice Parties to object to such Staffing Report.

PLEASE TAKE FURTHER NOTICE in the event an objection is raised and not consensually resolved between the Debtors and the objecting party, all staffing and compensation shall be subject to review by the Court.

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Dated: June 25, 2024
Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Thomas R. Califano

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Certificate of Service

I certify that on June 25, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano
Thomas R. Califano