

Fill in this information to identify the case:

Debtor Eiger BioPharmaceuticals, Inc

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number 24-80040

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Platform Life Sciences Inc
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

| Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) |
|---|---|
| <u>Platform Life Sciences Inc</u> <u>Ed Mills</u> <u>506-1505 West 2nd Ave</u> <u>Vancouver, BC V6H3Y4, CANADA</u> | |
| Contact phone <u>+1 778 317 8530</u> Contact email <u>emills@purposelifesciences.com</u> | Contact phone _____ Contact email _____ |
| Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ | |

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 67,035.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Payment for clinical trial and biostatistics services

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/25/2024
MM / DD / YYYY

/s/Ed Mills
Signature

Print the name of the person who is completing and signing this claim:

Name Ed Mills
First name Middle name Last name

Title CEO

Company Platform Life Sciences Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1544 | International (310) 751-2638

| | | |
|---|---|----------------------------------|
| Debtor: 24-80040 - Eiger BioPharmaceuticals, Inc District: Northern District of Texas, Dallas Division | | |
| Creditor: Platform Life Sciences Inc Ed Mills 506-1505 West 2nd Ave Vancouver, BC, V6H3Y4 CANADA Phone: +1 778 317 8530 Phone 2: Fax: Email: emills@purposelifesciences.com | Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement: | |
| | Has Related Claim: No Related Claim Filed By: | |
| | Filing Party: Authorized agent | |
| Other Names Used with Debtor: | Amends Claim: No Acquired Claim: No | |
| Basis of Claim: Payment for clinical trial and biostatistics services | Last 4 Digits: No | Uniform Claim Identifier: |
| Total Amount of Claim: 67,035.00 | Includes Interest or Charges: No | |
| Has Priority Claim: No | Priority Under: | |
| Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No | Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured: | |
| Submitted By: Ed Mills on 25-Jun-2024 8:55:09 a.m. Eastern Time Title: CEO Company: Platform Life Sciences Inc. | | |

Platform Lifesciences Inc.
506-1505 2nd Ave W
Vancouver BC V6H 3Y4
+1 6047310688
accounts@platformlifesciences.com
platformlifesciences.com

**PLATFORM
LIFE
SCIENCES**

INVOICE

BILL TO
Eiger
BioPharmaceuticals, Inc
2155 Park Boulevard
Palo Alto CA 94306

INVOICE # 2-08
DATE 09/06/2022
DUE DATE 10/06/2022
TERMS Net 30

| DATE | | DESCRIPTION | QTY | RATE | AMOUNT |
|------------|-------|--|-----|--------|-----------|
| 08/31/2022 | Hours | Local Investigator (Gilmar Reis) | 15 | 485.00 | 7,275.00 |
| 08/31/2022 | Hours | Principal Investigator (Edward Mills) | 8 | 550.00 | 4,400.00 |
| 08/31/2022 | Hours | Operations (Josue Silva - 18hrs, Kristian Thorlund - 2 hrs, Mari Vosloo - 1hr, Paula McKay - 3hrs, Sheila Sprague - 4hrs, Ghayath Janoudi - 37h) | 65 | 350.00 | 22,750.00 |
| 08/31/2022 | Hours | Statistical Consultant (Dieter Ayers - 4hrs, RainCity Analytics - 75hrs) | 79 | 425.00 | 33,575.00 |

Invoice for work through Aug 3 - Aug 31, PO#2608

TOTAL 68,000.00
PAYMENT 965.00
BALANCE DUE **USD 67,035.00**

Wire Instructions:

Bank Name: Canadian Imperial Bank of Commerce (CIBC)
Bank Address: 400 Burrard St., Vancouver, BC., V6C 3A6
Name on Account Platform LifeSciences Inc.
Bank Account # USD #0214116
Bank Routing Code: transit 00010 / institution 0010
SWIFT Code: CIBCCATT

Bank US Correspondent: Wells Fargo Bank, N.A. 375 Park Avenue, New York, NY. Swift PNBUS3N NYC, ABA #026 005 092