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*Proposed Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,
*et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

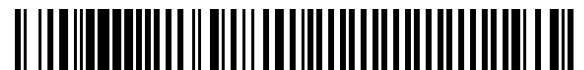
(Joint Administration Requested)

AMENDED NOTICE OF HEARING FOR MAY 7, 2024 SETTING

PLEASE TAKE NOTICE that a hearing has been scheduled for **May 7, 2024 at 1:30 p.m. (prevailing Central Time)** before the Honorable Stacey G. C. Jernigan to consider the following matters:

1. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts (II) Honor Certain Obligations Relating Thereto; and (III)*

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2100 Ross Ave., Dallas, Texas 75201.



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- Granting a Waiver of Certain Deposit and Investment Requirements In 11 U.S.C. § 345(b) and the UST Guidelines [Docket No. 4];*
2. *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes and Fees [Docket No. 11];*
 3. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business, and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 17];*
 4. *Debtors' Application for Entry of an Order Authorizing (I) the Retention of Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Douglas Staut as Chief Restructuring Officer for the Debtors Effective as of the Petition Date [Docket No. 150];*
 5. *Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 154];*
 6. *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date [Docket No. 155];*
 7. *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of SSG Advisors, LLC as Investment Banker Effective as of the Petition Date [Docket No. 156];*

8. *Debtors' Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business* [Docket No. 157];
9. *Debtors' Emergency Motion for Entry of an Order Determining Debtors' Rights Under Licensing Agreement* [Docket No. 167]; and
10. *Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File the Merck Motion, Merck License, and Sublicense Under Seal* [Docket No. 168].

PLEASE TAKE FURTHER NOTICE that parties may participate in the hearing either in person or by an audio and video connection.

PLEASE TAKE FURTHER NOTICE that, parties who wish to appear and participate in the Hearing by videoconference may do so via WebEx at the following link:

LINK: <https://us-courts.webex.com/meet/jerniga>

PLEASE TAKE FURTHER NOTICE that, the WebEx hearing Instructions may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judgesinfo/hearing-dates/chief-judge-jernigans-hearing-dates>.

Parties should review the Webex instructions prior to the hearing.

● **Dial-In:** 1.650.479.3207

● **Access Code:** 479 393 582

PLEASE TAKE FURTHER NOTICE that, hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's homepage: <https://www.txnb.uscourts.gov/content/chiefjudge-stacey-g-c-jernigan>. Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that, copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' proposed noticing agent, Kurtzman Carson Consultants LLC at www.kcellc.net/Eiger, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

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Dated: April 29, 2024
Dallas, Texas

SIDLEY AUSTIN LLP

/s/ Thomas R. Califano

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*Proposed Attorneys for the Debtors and Debtors
in Possession*

Certificate of Service

I certify that on April 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano

Thomas R. Califano