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*Proposed Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**NOTICE OF STATUS CONFERENCE**

**PLEASE TAKE NOTICE** that on April 1, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion For Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentyln Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), if any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; And (III) Granting Related Relief* [Docket No. 13] (the “Bid Procedures Motion”) with the United States Bankruptcy Court for the Northern District of Texas

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2100 Ross Avenue, Dallas, Texas 75201.



(the “Court”). The Court entered an order approving the Bid Procedures Motion on April 5, 2024 [Docket No. 94].

**PLEASE TAKE FURTHER NOTICE** that on April 23, 2024, the Court held a hearing on the approval of a sale of the Debtors’ Zokinvy Assets (the “Sale Hearing”), at which the Court approved the sale. On April 26, 2024, the Court entered the *Order (I) Approving the Sale of the Debtors’ Zokinvy Assets, (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto, and (III) Granting Related Relief* [Docket No. 162] (the “Sale Order”).

**PLEASE TAKE FURTHER NOTICE** that for the reasons stated more fully on the record at the Sale Hearing, certain sale-related issues remain pending. The Debtors have received authorization from the Court for a status conference on these remaining issues.

**PLEASE TAKE FURTHER NOTICE** that a hearing shall take place before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge, in Courtroom #1, 14th Floor, 1100 Commerce Street, Dallas, TX 75242-1496 on May 1, 2024 at 1:30 p.m. prevailing Central Time (the “Status Conference”). Participation at the hearing will only be permitted by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at 1.650.479.3207. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Jernigan’s home page. The meeting code is 479 393 582. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Jernigan’s hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/Judge-Jernigans-Hearing-Dates>.

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Dated: April 27, 2024  
Dallas, Texas

/s/ Thomas R. Califano  
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*Proposed Attorneys for the Debtors and Debtors  
in Possession*

**Certificate of Service**

I certify that on the April 27, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

*/s/ Thomas R. Califano* \_\_\_\_\_

Thomas R. Califano