Case 24-80040-sgj11 Doc 114 Filed 04/12/24 Entered 04/12/24 00:28:48 Dec Main Document Faye 1 01 20

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Granting Complex Chapter 11 Bankruptcy Case Treatment [Docket No. 77]
- Order Directing Joint Administration of Chapter 11 Cases [Docket No. 81]
- Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 82]
- Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent, Effective as of the Petition Date [Docket No. 83]
- Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 84]
- Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and (B) File a Consolidated List of 30 Largest Unsecured Creditors; (II) Waiving the Requirement to File a List of Equity Security Holders; (III) Authorizing the Debtors to Redact Certain Personally Identifying Information; and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [Docket No. 85]

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2155 Park Boulevard, Palo Alto, California 94036.



- Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, and Employee Benefits and (II) Continue the Postpetition Maintenance of Employee Benefit Programs, Policies, and Procedures in the Ordinary Course [Docket No. 86]
- Interim Order (I) Authorizing the Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 87]
- Interim Order Authorizing the Debtors to Pay Certain Taxes and Fees [Docket No. 88]
- Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts (II) Honor Certain Obligations Relating Thereto; and (III) Granting a Waiver of Certain Deposit and Investment Requirements in 11 U.S.C. § 345(b) and the UST Guidelines [Docket No. 89]
- Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies, and (II) Granting Related Relief [Docket No. 90]
- Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests [Docket No. 91]
- Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(b)(9) Claimants, (B) Lien Claimants, (C) Critical Vendors, and (D) Foreign Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 92]
- Interim Order (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 93]
- Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), if Any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the

Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 94]

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

• Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 82]

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

• Interim Order Authorizing the Debtors to Pay Certain Taxes and Fees [Docket No. 88]

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit F**:

- Interim Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts (II) Honor Certain Obligations Relating Thereto; and (III) Granting a Waiver of Certain Deposit and Investment Requirements in 11 U.S.C. § 345(b) and the UST Guidelines [Docket No. 89]
- Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(b)(9) Claimants, (B) Lien Claimants, (C) Critical Vendors, and (D) Foreign Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 92]
- Interim Order (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 93]

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

• Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies, and (II) Granting Related Relief [Docket No. 90] Case 24-80040-sgj11 Doc 114 Filed 04/12/24 Entered 04/12/24 00:28:48 Desc Main Document Page 4 of 26

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit I**:

• Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests [Docket No. 91]

Furthermore, on April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit J**:

• Interim Order (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 93]

Dated: April 11, 2024

/s/ Esmeralda Aguayo

Esmeralda Aguayo KCC 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 24-80040-sgj11 Doc 114 Filed 04/12/24 Entered 04/12/24 00:28:48 Desc Main Document Page 5 of 26

Exhibit A

Case 24-80040-sgj11 Doc 114 Filed 04/12/24 Entered 04/12/24 00:28:48 Desc Main Docum Exhibit Apage 6 of 26 Master Service List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	karla.e.falco@accenture.com
		Natasha Kempf, Director of	kana.e.iaico@accenture.com
Top 30 Creditor	Addison Whitney	Finance	nkempf@addisonwhitney.com
•			
Top 30 Creditor	Bachem	Lara Hurant, Project Manager	lara.hurant@bachem.com
		Chris O'Brien, Chief Executive	
Top 30 Creditor	Biorasi LLC	Officer	cobrien@biorasi.com
Counsel to Innovatus Life	Bradley Arant Boult		
Sciences Lending Fund I, LP	Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
Prepetition Term Loan	Bradley Arant Boult		
Advisors	Cummings LLP	Roger G. Jones	rjones@bradley.com
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	remittance@broadridge.com
Counsel to Eton			
Pharmaceuticals, Inc.	Butler Snow LLP	Candice Carson	candice.carson@butlersnow.com
Counsel to Eton			
Pharmaceuticals, Inc.	Butler Snow LLP	Martin Sosland	martin.sosland@butlersnow.com
	Connor Group Global	Jeff Pickett, Founder and	
Top 30 Creditor	Services LLC	Chair	jeff@connorgp.com
· ·		Dr. Gilles G. Martin, Chairman	
1	Eurofins Lancaster	of the Board and Chief	
Top 30 Creditor	Laboratories, Inc.	Executive Officer	KatelynMartin@eurofinsUS.com
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	paul.abel@thermofisher.com
		Marc N. Casper, Chairman,	padiaboligatornionononon
Top 30 Creditor	Fisher Clinical Services, Inc.	President and CEO	marc.casper@thermofisher.com
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	AccountsReceivable@frontagelab.com
	ICON Clinical Research		AccountsReceivable@nontagelab.com
Top 30 Creditor	Limited	Kulo McAllistor	SnanaarDO@nraha.com
	Linned	Kyle McAllister	SponsorPO@prahs.com
Prepetition Term Loan Agent	Innevetus Life Caisness		
or Prepetition Term Loan	Innovatus Life Sciences		
Secured Parties	Lending Fund I, LP	Claes Eckstrom	ceckstrom@innovatuscp.com
		Josh Halpern, Co-Founder	
Top 30 Creditor	Integrichain, Inc.	and Chief Executive Officer	jhalpern@integrichain.com
		Corinne Truffault, Chief	
Top 30 Creditor	Intsel Chimos	Executive Officer	corinne@intselchimos.com
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	mfisher@iqvia.com
		Debora Mesquita, Associate	
		Clinical Project Management	
Top 30 Creditor	IQVIA Inc.	Director	debora.mesquita@iqvia.com
	Kilpatrick Townsend and	J. Henry Walker IV, Chair and	
Top 30 Creditor	Stockton LLP	Chief Executive Officer	hwalker@ktslaw.com
U.S. Trustee for the Northern	Office of The United States	Lisa L. Lambert, Assistant	
District of Texas	Trustee	United States Trustee	Lisa.I.lambert@usdoj.gov
		Safra A. Catz, Chief Executive	
Top 30 Creditor	Oracle America Inc.	Officer	safra.catz@oracle.com
			bwhite@parsonsbehle.com;
Counsel to Dr. Colleen Craig			brothschild@parsonsbehle.com;
Kaludzinski	Parsons Behle & Latimer	Bruce H. White	ecf@parsonsbehle.com
		Marc N. Casper, Chairman,	
Top 30 Creditor	Patheon Inc.	President and CEO	marc casper@thormoficher.com
	Patheon Manufacturing		marc.casper@thermofisher.com
Top 20 Craditor		Marc N. Casper, Chairman,	mara acon ar Oth
Top 30 Creditor	Services LLC	President and CEO	marc.casper@thermofisher.com
Counsel to Sentynl	Pillsbury Winthrop Shaw	Four Embarcadero Center,	
Therapeutics, Inc.	Pittman LLP	22nd Floor	joshua.morse@pillsburylaw.com
Counsel to Sentynl	Pillsbury Winthrop Shaw		
Therapeutics, Inc.	Pittman LLP	L. James Dickinson	james.dickinson@pillsburylaw.com
		Andrew Beach, Chief Financial	
Top 30 Creditor	Real Staffing Group	Officer	A.beach@sthree.com
Top 30 Creditor Top 30 Creditor	Real Staffing Group Richard Franco C/O TRG Communications LLC		A.beach@sthree.com Email on File

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
		Scott Tarrant, Chief Executive	
Top 30 Creditor	RRD International, LLC	Officer	starrant@rrdintl.com
		Marc Gillmann, Chairman and	
Top 30 Creditor	SATT Conectus Alsace SAS	Chief Executive Officer	marc.gillmann@conectus.fr
United States Securities and	SEC Fort Worth Regional		
Exchange Commission	Office	Regional Director	dfw@sec.gov
United States Securities and			
Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
	Sharp Packaging Services		
Top 30 Creditor	LLC	Kevin Orfan, CEO	whitney.beatty@sharpclinical.com
	Trustees of the University of	Ramanan Raghavendran,	
Top 30 Creditor	Pennsylvania	Chair	ofcsec@pobox.upenn.edu
Counsel to Progeria Research			Clifford.Carlson@weil.com;
Foundation (PRF)	Weil, Gotshal & Manges LLP	Emma Wheeler	Emma.Wheeler@weil.com
· · ·		Seiichiro Matsumoto,	
		President/CEO/Executive	
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Officer	Y-hiraoka@yuki-gosei.co.jp

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Exhibit B

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	zip	Country
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	500 W Madison St			Chicago	IL	60661-2592	
· ·		Natasha Kempf, Director of	11525 N Community House						
Top 30 Creditor	Addison Whitney	Finance	Rd Ste 400			Charlotte	NC	28277	
1				1271 Avenida					
Top 30 Creditor	Bachem	Lara Hurant, Project Manager	Bachem Americas, Inc	Chelsea		Vista	CA	92081	
		Chris O'Brien, Chief Executive							
Top 30 Creditor	Biorasi LLC	Officer	800			Miami	FL	33180	
	Bradley Arant Boult Cummings		000			iviidariii		00100	
Prepetition Term Loan Advisors	LLP	Roger G. Jones	1221 Broadway, Suite 2400			Nashville	ΤN	37203	
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	5 Dakota Drive, Suite 300			Lake Success	NY	11042	
CA State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
CA State Attorney General	California Attorney General	Jerome Charton, Chief	1300131., Ste. 1740				CA	95614-2919	
						Weybridge			United
Top 30 Creditor	Clinigen Inc.	Executive Officer	Idis House	Churchfield Road		Surrey		KT46 8DB	Kingdom
	Connor Group Global Services	Jeff Pickett, Founder and							
Top 30 Creditor	LLC	Chair	3979 Freedom Circle	Suite 700		Santa Clara	CA	95054	
		Jerre Stead, Executive							1
Top 30 Creditor	CPA Global Limited	Chairman and CEO	2318 Mill Road, 12th Floor			Alexandria	VA	22314	
		Dr. Gilles G. Martin, Chairman							
	Eurofins Lancaster	of the Board and Chief							
Top 30 Creditor	Laboratories, Inc.	Executive Officer	2425 New Holland Pike			Lancaster	PA	17601	
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	14665 Rothgeb Drive			Rockville	MD	20850	
		Marc N. Casper, Chairman,	13741 Collections Center			1 to ont vinio		20000	
Top 30 Creditor	Fisher Clinical Services, Inc.	President and CEO	Drive			Chicago	IL	60693	
			Dilve			Chicago		00095	
Feed and Dryn Administration	Feed and Dryn Administration		10002 New Hermachine Ave			Cilver Carine		20002 0002	
Food and Drug Administration	Food and Drug Administration		10903 New Hampshire Ave			Silver Spring	MD	20993-0002	
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	700 Pennsylvania Drive			Exton	PA	19341	
	ICON Clinical Research		South County Business						
Top 30 Creditor	Limited	Kyle McAllister	Park	Leopardstown		Dublin 18			Ireland
Prepetition Term Loan Agent or									
Prepetition Term Loan Secured	Innovatus Life Sciences		777 Third Avenue, 25th						
Parties	Lending Fund I, LP	Claes Eckstrom	Floor			New York	NY	10017	
		Josh Halpern, Co-Founder							
Top 30 Creditor	Integrichain, Inc.	and Chief Executive Officer	8 Penn Center, 3rd Flr.	1628 JFK Blvd.		Philadelphia	PA	19103	
		Centralized Insolvency				1			
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
		Corinne Truffault. Chief							
Top 30 Creditor	Intsel Chimos	Executive Officer	1 Rue Royale- Batiment D			Saint-Cloud		92210	France
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	1700 Perimeter Park Dr			Morrisville	NC	27560	Tranco
		Debora Mesquita, Associate	1700 Felimeter Faik Di			WOITISVILLE	NC	27500	
		Clinical Project Management							
Tan 20 Creditor	IQVIA Inc.		1700 Desimates Desk Dr			Mamiavilla	NC	27560	
Top 30 Creditor		Director	1700 Perimeter Park Dr			Morrisville	NC	27560	
	Kilpatrick Townsend and	J. Henry Walker IV, Chair and							
Top 30 Creditor	Stockton LLP	Chief Executive Officer	Suite 2800			Atlanta	GA	30309	
		Robert M. Davis , Chairman							1
Top 30 Creditor	Merck Sharp & Dohme LLC	and CEO	126 East Lincoln Avenue			Rahway	NJ	07065	
U.S. Trustee for the Northern	Office of The United States	Lisa L. Lambert, Assistant	Earle Cabell Federal	1100 Commerce					1
District of Texas	Trustee	United States Trustee	Building	Street, Room 976		Dallas	ΤХ	75242	1
		Safra A. Catz, Chief Executive							1
	1	Officer	2300 Oracle Way	1	1	Austin	ΤХ	78741	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		Sophie Schmitz, Managing							
Top 30 Creditor	Partners4access B.V.	Partner	Boslaan 18			Hilversum		1217 CV	Netherlands
		Marc N. Casper, Chairman,							
Top 30 Creditor	Patheon Inc.	President and CEO	168 Third Avenue			Waltham	MA	02451	
	Patheon Manufacturing	Marc N. Casper, Chairman,	5900 Martin Luther King Jr						
Top 30 Creditor	Services LLC	President and CEO	Hwy.			Greenville	NC	27834	
		Andrew Beach, Chief	C/O Specialist Staffing	909 Fannin Street					
Top 30 Creditor	Real Staffing Group	Financial Officer	Solutions, Inc.	Suite P 350		Houston	ТΧ	77010	
	Richard Franco C/O TRG								
Top 30 Creditor	Communications LLC		Address on File						
		Scott Tarrant, Chief Executive	7361 Calhoun Place, Suite						
Top 30 Creditor	RRD International, LLC	Officer	510			Rockville	MD	20855	
•		Marc Gillmann, Chairman and				Strasbourg Bas-			
Top 30 Creditor	SATT Conectus Alsace SAS	Chief Executive Officer	5 Rue Schiller			Rhin		67000	France
United States Securities and	SEC Fort Worth Regional		801 Cherry Street, Suite						
Exchange Commission	Office	Regional Director	1900, Unit 18			Fort Worth	ΤХ	76102	
United States Securities and									
Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549	
5	•					0			
Top 30 Creditor	Sharp Packaging Services LLC	Kevin Orfan, CEO	7451 Keebler Way			Allentown	PA	18106	
United States Attorney's Office	Texas Northern District US								
for the Northern District of Texas	Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third FI			Dallas	ТΧ	75242-1699	
				Office of the					
	Trustees of the University of	Ramanan Raghavendran,	C/O Penn Center For	University	1 College Hall,				
Top 30 Creditor	Pennsylvania	Chair	Innovation	Secretary	Room 211	Philadelphia	PA	19104-6303	
		Seiichiro Matsumoto,							
		President/CEO/Executive	10-4, Nihonbashi-						
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Officer	Ningyocho 3-Chome	Chuo-Ku		Tokyo		103-0013	Japan

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Exhibit C

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
683 Capital Management, LLC		1700 Broadway		New York	NY	10019	
683 Capital Partners, LP		1700 Broadway		New York	NY	10019	
Adage Capital Advisors, L.L.C.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Adage Capital Partners GP, L.L.C.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Adage Capital Partners, L.P.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
		145 Ameriprise Financial					
Ameriprise Financial, Inc.		Center		Minneapolis	MN	55474	
Ari Zweiman		Address on File					
BlackRock, Inc.		50 Hudson Yrds		New York	NY	10001	
Columbia Management Investment							
Advisers, LLC		290 Congress St		Boston	MA	02210	
Columbia Seligman Technology							
and Information Fund		290 Congress St		Boston	MA	02210	
		Attn: Danny Kleinhendler,	One Azrieli				
Goldfarb Gross Seligman & Co.		Adv.	Center	Tel Aviv		6701101	Isreal
Leen Kawas		Address on File					
Moshe Arkin		Address on File					
Phillip Gross		Address on File					
	Jim Harding & Mark	1900 Avenue of the Stars,					
Propel Bio Management LLC	Morski	#1000		Los Angeles	CA	90067	
	Jim Harding & Mark	1900 Avenue of the Stars,					
Propel Bio Partners LLC	Morski	#1000		Los Angeles	CA	90067	
Richard Kayne		Address on File					
Richard Kayne and Suzanne Kayne							
Living Trust dtd 01/14/1999		Address on File					
Robert Atchinson		Address on File					
Seligman Tech Spectrum (Master)					Grand		Cayman
Fund		P.O. Box 309		Ugland House	Cayman	KY1-1104	Islands

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Exhibit D

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CreditorName	CreditorNoticeName	Email
State of New Jersey	Division of Taxation	richard.flatch@treas.nj.gov

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Exhibit E

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State		Country
California Board of Pharmacy		2720 Gateway Oaks Dr	Suite 100		Sacramento	CA	95833	
Country of Santa Clara Department			East Wing, 6th					
of Tax and Collections		70 West Hedding Street	Floor		San Jose	CA	95110-1767	
County of Santa Clara Office of The								
Assessor		110 West Tasman Drive			San Jose	CA	95134-1700	
	Office of Unclaimed	Carvel State Office	820 N. French St.,					
Delaware Department of Finance	Property	Building	8th Floor		Wilmington	DE	19801	
Delaware Secretary of State	Division of Corporations	401 Federal Street	Suite 3		Dover	DE	19901	
Delaware Secretary of State	Division of Corporations	PO Box 898			Dover	DE	19903	
European Medicines Agency		Domenico Scarlattilaan 6			Amsterdam		1083 HS	Netherlands
Kentucky Board of Pharmacy		125 Holmes St	Suite 300		Frankfort	KY	40601	
Medicines & Healthcare products								United
Regulatory Agency		10 South Colonnade			London		E14 4PU	Kingdom
New Jersey Department of Health		140 E Front St,			Trenton	NJ	08608	
New Jersey Division of Taxation		PO Box 666			Trenton	NJ	08646-0666	
Oregon Department of Consumer &								
Business Services		350 Winter Street NE	P.O. Box 14480		Salem	OR	97309-0405	
		705 Montgomery Ave.						
Pharma Solutions USA, Inc.		#200			Penn Valley	PA	19072	
San Diego County Treasurer		1600 Pacific Highway	Room 162		San Diego	CA	92101	
State of California Franchise Tax								
Board		Franchise Tax Board			Sacramento	CA	95827-1500	
State of California Franchise Tax								
Board		PO Box 942857			Sacramento	CA	94257-0531	
State Of Delaware Department Of								
Finance - Office Of Unclaimed	Attn Holder Reporting							
Property	Team	P.O. Box 8923			Wilmington	DE	19899	
			3 John Fitch Way					
State of New Jersey	Division of Taxation	Bankruptcy Unit	5th Fl	PO Box 245	Trenton	NJ	08695-0245	
Texas Comptroller of Public		Lyndon B Johnson State						
Accounts	Attn Bankruptcy Section	Office Building	111 East 17th St		Austin	ТΧ	78774	
Texas Comptroller of Public								
Accounts		P.O. Box 149348			Austin	ТΧ	78714	
Texas Department of State Health								
Services, Food & Drug Licensing		1100 West 49th Street			Austin	ТΧ	78756-3199	
		10903 New Hampshire						
U.S. Food & Drug Administration		Ave			Silver Spring	MD	20993-0002	

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Exhibit F

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CreditorName	Address1	Address2	Address3	City	State	Zip	Country
		27-33 UPPER	GROUP HEAD				
BANK OF IRELAND	BAGGOT PLAZA	BAGGOT ST	OFFICE	DUBLIN		D04 VX58	IRELAND
	560 MISSION ST,			SAN			
J.P. MORGAN	FLOOR 24			FRANCISCO	CA	94105	
	2049 CENTURY PARK						
MERRILL LYNCH	E STE 1200			CENTURY CITY	CA	90067	
SILICON VALLEY BANK	3003 TASMAN DRIVE			SANTA CLARA	CA	95054	

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Exhibit G

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CreditorName	Email
Falvey Insurance Group	info@falveyins.com
Lloyds of London	lloydshelpdesk@lloyds.com

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Exhibit H

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Arch Specialty Insurance	c/o Arch Insurance						
Company	Group Inc.	210 Hudson St Ste 300		New Jersey	NJ	07311-1206	
Ascot Specialty Insurance							
Company		27 Richmond Road		Pembroke		HM 08	Bermuda
Chubb		15 Mountain View Road	P.O. Box 1615	Warren	NJ	07061-1615	
Evanston Insurance		10275 W. Higgins Road,					
Company		Suite 750		Rosemont	IL	60018	
Falvey Insurance Group		66 Whitecap Drive		North Kingstown	RI	02852	
Firemans Fund Indemnity		225 W Washington St					
Corporation	c/o Allianz	Ste 1800		Chicago	IL	60606	
Fortegra Specialty Insurance		10751 Deerwood Park					
Company		Blvd., Suite 200		Jacksonville	FL	32256	
		100 William Street, 5th					
Hudson Insurance Company		Floor		New York	NY	10038	
Lloyds of London		One Lime Street		London		EC3M 7HA	United Kingdom
The Travelers Indemnity							
Company Of Connecticut		One Tower Square		Hartford	СТ	06183	
Travelers Property Casualty							
Co. Of America		One Tower Square		Hartford	СТ	06183	
XL Insurance Company SE	c/o AXA XL	8 St. Stephens Green		Dublin 2		D02 VK30	Ireland
		100 Constitution Plaza					
XL Professional Insurance	c/o AXA XL	17th Fl		Hartford	СТ	06103	

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Exhibit I

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CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
AT&T INC.		208 S AKARD ST	DALLAS	ТΧ	75202	
COMCAST	COMCAST CORPORATION	1701 JFK BOULEVARD	PHILADELPHIA	PA	19103	
STAR2STAR	SANGOMA CORPORATE	100 RENFREW DRIVE,				
COMMUNICATIONS, LLC	HEADQUARTERS	SUITE 100	MARKHAM	ON	L3R 9R6	CANADA

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Exhibit J

Case 24-80040-sgj11 Doc 114 Filed 04/12/24 Entered 04/12/24 00:28:48 Desc Main Documentibit Page 26 of 26 Lienholder Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Innovatus Life Science Lending Fund I, LP,				
as Collateral Agent	777 Third Avenue, 25th Floor	New York	NY	10017
Oxford Finance LLC, as Collateral Agent	133 North Fairfax Street	Alexandria	VA	22314
Oxford Finance LLC, as Collateral Agent	115 South Union Street, Suite 300	Alexandria	VA	22314