



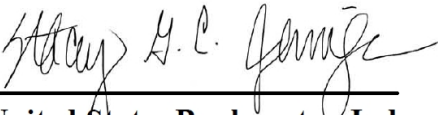
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 5, 2024


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EIGER BIOPHARMACEUTICALS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-80040 (SGJ)

(Jointly Administered)

**ORDER (I) AUTHORIZING THE
DEBTORS TO PAY CERTAIN PREPETITION
CLAIMS OF (A) 503(B)(9) CLAIMANTS, (B) LIEN
CLAIMANTS, (C) CRITICAL VENDORS, AND (D) FOREIGN
CLAIMANTS, (II) CONFIRMING ADMINISTRATIVE EXPENSE
PRIORITY OF OUTSTANDING ORDERS, AND (III) GRANTING RELATED RELIEF**

Upon the motion ("Motion")² of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), for entry of an order (this "Order")

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2155 Park Boulevard, Palo Alto, California 94306.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.



(a) authorizing the Debtors to pay, in the ordinary course of business, certain prepetition amounts owing on account of (i) 503(b)(9) Claims, (ii) Lien Claims, (iii) Critical Vendor Claims, and (iv) Foreign Claims; (b) confirming the administrative expense priority status of Outstanding Orders and authorizing, but not directing, the payment of such obligations in the ordinary course of business; and (c) granting certain related relief, each as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and it appearing to the Court that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;³ and appropriate notice of and opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Motion is granted on a final basis, except as specifically provided herein.
2. Subject to the provisions of this Order, the Debtors are authorized, but not directed, to pay, in their discretion, Trade Claims up to an aggregate amount of \$1,787,000.

³ Nothing in this Order shall preclude any later order of the Court approving a motion to transfer venue.

3. The Debtors are authorized, but not directed, to pay all undisputed amounts related to the Outstanding Orders in the ordinary course of business consistent with the parties' customary practices in effect prior to the Petition Date.

4. All undisputed obligations related to the Outstanding Orders are granted administrative expense priority status in accordance with section 503(b)(1)(A) of the Bankruptcy Code.

5. As a condition to receiving payment on account of a Trade Claim, the Debtors may require that the Trade Claimant agree in writing (which may be by email) to: (a) continue supplying goods and services to the Debtors on trade terms that are at least as favorable to the Debtors as those in effect prior to the Petition Date; and (b) agree that it shall not be permitted to cancel on less than 90 days' notice any contract or agreement pursuant to which they provide services to the Debtors (collectively along with any other terms, the "Agreed Terms"); provided that the Debtors continue to pay for such goods and services and are not otherwise in breach of such contract or agreement. The Debtors may require additional favorable trade terms with any Trade Claimant as a condition to payment of any Trade Claim.

6. If any Trade Claimant accepts payment pursuant to this Order for a prepetition obligation of the Debtors premised on compliance with this Order, and thereafter fails to comply with the Agreed Terms, or such other terms agreed to by the Debtors (including, for the avoidance of doubt, any prepetition arrangement), any payments made pursuant to this Order shall be deemed an avoidable postpetition transfer under section 549 of the Bankruptcy Code, and the Trade Claimant shall be required to immediately repay to the Debtors any payment made to it on account of its asserted claim to the extent the aggregate amount of such payment exceeds the postpetition obligations then outstanding, without the right of any setoffs, claims, provision for payment of

reclamation or trust fund claims or otherwise. Upon recovery by the Debtors, the claim shall be reinstated as a prepetition claim in the amount so recovered. The Debtors shall provide a copy of this Order to the applicable party prior to such party's acceptance of any payment hereunder.

7. Any party that accepts payment from the Debtors on account of all or a portion of such party's claim pursuant to this Order shall be deemed to (a) agree to the terms and provisions of this Order and (b) have waived, to the extent so paid, Trade Claims of any type, kind, or priority (including any reclamation claim), against the Debtors, their assets, and properties.

8. The Debtors shall maintain a matrix or schedule of amounts directly or indirectly paid, subject to the terms and conditions of this Order, including the following information: (a) the names of the payee; (b) the amount of the payment; (c) the category or type of payment, as further described and classified in the Motion; (d) the Debtor or Debtors that made the payment; and (e) the payment date. The Debtors shall provide a copy of such matrix or schedule to the U.S. Trustee and any statutory committee appointed in these chapter 11 cases by the 15th of the month, for the previous month, following entry of this Order.

9. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved in this Order.

10. The Debtors are authorized to issue postpetition checks or to effect postpetition fund transfer requests in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with the relief granted herein.

11. The Debtors are authorized, but not directed, to the extent they deem it necessary to preserve the value of their businesses, to place any vendor on cash on demand.

12. Notwithstanding anything to the contrary herein, any payment to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with any orders entered by the Court authorizing the Debtors' use of cash collateral and/or any budget in connection therewith.

13. Notwithstanding the relief granted herein and any actions taken pursuant to such relief, nothing in this Order shall be deemed (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any party in interest's rights to dispute any claim or interest on any grounds; (c) a promise or requirement to pay any claim; (d) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (e) an implication or admission that any particular claim is of a type specified or defined in this Order or any other order granting the relief requested in this motion or a finding that any particular claim is an administrative expense claim or other priority claim; (f) an approval to assume, adopt, or reject any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code; or (g) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates. Any payment made pursuant to this Order is not intended to be nor should it be construed as an admission as to the validity of any claim or a waiver of the Debtors' rights to subsequently dispute such claim.

14. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied.

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

16. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

17. The Debtors are authorized to take all such reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

Submitted By:

SIDLEY AUSTIN LLP

Thomas R. Califano (TX Bar No. 24122825)
William E. Curtin (*pro hac vice* pending)
Anne G. Wallice (*pro hac vice* pending)
787 Seventh Avenue
New York, NY 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: tom.califano@sidley.com
wcurtin@sidley.com
anne.wallice@sidley.com

Charles M. Persons (TX Bar No. 24060413)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400
Email: cpersons@sidley.com

*Proposed Attorneys for the Debtors and Debtors
in Possession*

In re:
Eiger BioPharmaceuticals, Inc.
Debtor

Case No. 24-80040-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-8
Date Rcvd: Apr 05, 2024

User: admin
Form ID: pdf025

Page 1 of 4
Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 07, 2024:

| Recip ID | Recipient Name and Address |
|-----------------|---|
| db | + Eiger BioPharmaceuticals, Inc., 2155 Park Boulevard, Palo Alto, CA 94306-1543 |
| aty | + Clifford W. Carlson, Weil, Gotshal & Manges LLP, 700 Louisiana Street, Suite 3700, Houston, TX 77002-2784 |
| aty | + Emma S. Wheeler, Weil, Gotshal & Manges LLP, 700 Louisiana Street, Suite 3700, Houston, TX 77002-2784 |
| aty | + James A Newton, Morrison Foerster, 250 West 55th Street, New York, NY 10019-0050 |
| aty | + Sean Daly, Morrison Foerster, 250 West 55th Street, New York, NY 10019-0050 |
| cr | + Dr. Colleen Craig Kaludzinski, 144 Costa Rica Avenue, Burlingame, CA 94010-5212 |
| cr | + INNOVATUS LIFE SCIENCES LENDING FUND I, LP, c/o Bradley, Attn: Jay R. Bender, 214 North Tryon Street, Suite 3700 Charlotte, NC 28202-2671 |

TOTAL: 7

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 07, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 5, 2024 at the address(es) listed below:

| Name | Email Address |
|-----------------|--|
| Anne G. Wallace | on behalf of Debtor Eiger BioPharmaceuticals Inc. anne.wallice@sidley.com, anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com |
| Anne G. Wallace | on behalf of Debtor EBPI Merger Inc. anne.wallice@sidley.com anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com |
| Anne G. Wallace | on behalf of Jointly Administered Party/Debtor EBPI Merger Inc. anne.wallice@sidley.com |

District/off: 0539-8
Date Rcvd: Apr 05, 2024

User: admin
Form ID: pdf025

Page 2 of 4
Total Noticed: 7

anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Debtor Eiger BioPharmaceuticals Europe Limited anne.wallice@sidley.com
anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Jointly Administered Party/Debtor EigerBio Europe Limited anne.wallice@sidley.com
anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Debtor EigerBio Europe Limited anne.wallice@sidley.com
anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Jointly Administered Party/Debtor EB Pharma LLC anne.wallice@sidley.com
anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Jointly Administered Party/Debtor Eiger BioPharmaceuticals Europe Limited anne.wallice@sidley.com
anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Anne G. Wallice

on behalf of Debtor EB Pharma LLC anne.wallice@sidley.com anne--wallice--4789@ecf.pacerpro.com;nyefiling@sidley.com

Bruce H White

on behalf of Creditor Dr. Colleen Craig Kaludzinski bwhite@parsonsbehle.com

Candice Marie Carson

on behalf of Creditor Eton Pharmaceuticals Inc. Candice.Carson@butlersnow.com

Charles Martin Persons, Jr.

on behalf of Debtor Eiger BioPharmaceuticals Inc. cpersons@sidley.com,
txefilingnotice@sidley.com;charles-persons-5722@ecf.pacerpro.com

Jay Robert Bender

on behalf of Creditor INNOVATUS LIFE SCIENCES LENDING FUND I LP jrbender@bradley.com

Lawrence James Dickinson

on behalf of Interested Party Sentynl Therapeutics Inc. james.dickinson@pillsburylaw.com,
nancy.jones@pillsburylaw.com;docket@pillsburylaw.com

Martin A. Sosland

on behalf of Creditor Eton Pharmaceuticals Inc. martin.sosland@butlersnow.com,
ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

Nathan Elner

on behalf of Debtor Eiger BioPharmaceuticals Inc. nelner@sidley.com

Nathan Elner

on behalf of Jointly Administered Party/Debtor EBPI Merger Inc. nelner@sidley.com

Nathan Elner

on behalf of Debtor Eiger BioPharmaceuticals Europe Limited nelner@sidley.com

Nathan Elner

on behalf of Jointly Administered Party/Debtor Eiger BioPharmaceuticals Europe Limited nelner@sidley.com

Nathan Elner

on behalf of Jointly Administered Party/Debtor EB Pharma LLC nelner@sidley.com

Nathan Elner

on behalf of Debtor EB Pharma LLC nelner@sidley.com

Nathan Elner

on behalf of Jointly Administered Party/Debtor EigerBio Europe Limited nelner@sidley.com

Nathan Elner

on behalf of Debtor EBPI Merger Inc. nelner@sidley.com

Nathan Elner

on behalf of Debtor EigerBio Europe Limited nelner@sidley.com

Roger G. Jones

on behalf of Creditor INNOVATUS LIFE SCIENCES LENDING FUND I LP rjones@bradley.com

Thomas Robert Califano

on behalf of Jointly Administered Party/Debtor EBPI Merger Inc. tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Debtor Eiger BioPharmaceuticals Europe Limited tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

District/off: 0539-8
Date Rcvd: Apr 05, 2024

User: admin
Form ID: pdf025

Page 3 of 4
Total Noticed: 7

Thomas Robert Califano

on behalf of Debtor EB Pharma LLC tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Jointly Administered Party/Debtor Eiger BioPharmaceuticals Europe Limited tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Debtor EBPI Merger Inc. tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Debtor Eiger BioPharmaceuticals Inc. tom.califano@sidley.com,
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Jointly Administered Party/Debtor EB Pharma LLC tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Jointly Administered Party/Debtor EigerBio Europe Limited tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

Thomas Robert Califano

on behalf of Debtor EigerBio Europe Limited tom.califano@sidley.com
nyefiling@sidley.com;tom-califano-6649@ecf.pacerpro.com;emcdonnell@sidley.com

United States Trustee

ustpreion06.da.ecf@usdoj.gov

Veronica A. Courtney

on behalf of Debtor EigerBio Europe Limited vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Jointly Administered Party/Debtor EBPI Merger Inc. vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Jointly Administered Party/Debtor EB Pharma LLC vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Jointly Administered Party/Debtor EigerBio Europe Limited vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Debtor EB Pharma LLC vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Debtor EBPI Merger Inc. vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Debtor Eiger BioPharmaceuticals Europe Limited vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Jointly Administered Party/Debtor Eiger BioPharmaceuticals Europe Limited vcourtney@sidley.com
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

Veronica A. Courtney

on behalf of Debtor Eiger BioPharmaceuticals Inc. vcourtney@sidley.com,
veronica--courtney--6476@ecf.pacerpro.com;txefilingnotice@sidley.com

William E Curtin

on behalf of Jointly Administered Party/Debtor EB Pharma LLC wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Debtor EB Pharma LLC wcurtin@sidley.com william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Debtor EigerBio Europe Limited wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Jointly Administered Party/Debtor EBPI Merger Inc. wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

District/off: 0539-8

User: admin

Page 4 of 4

Date Rcvd: Apr 05, 2024

Form ID: pdf025

Total Noticed: 7

on behalf of Debtor Eiger BioPharmaceuticals Europe Limited wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Debtor EBPI Merger Inc. wcurtin@sidley.com william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Debtor Eiger BioPharmaceuticals Inc. wcurtin@sidley.com,
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Jointly Administered Party/Debtor Eiger BioPharmaceuticals Europe Limited wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

William E Curtin

on behalf of Jointly Administered Party/Debtor EigerBio Europe Limited wcurtin@sidley.com
william-curtin-5829@ecf.pacerpro.com;nyefiling@sidley.com

TOTAL: 53