



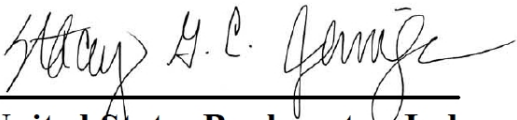
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 5, 2024


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<p>In re:</p> <p>EIGER BIOPHARMACEUTICALS, INC.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 33-0971591</p>	<p>Chapter 11</p> <p>Case No. 24-80040 (SGJ)</p>
<p>In re:</p> <p>EBPI MERGER INC.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 26-3679986</p>	<p>Chapter 11</p> <p>Case No. 24-80041 (SGJ)</p>
<p>In re:</p> <p>EB PHARMA LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 61-1748352</p>	<p>Chapter 11</p> <p>Case No. 24-80042 (SGJ)</p>



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<p>In re:</p> <p>EIGER BIOPHARMACEUTICALS EUROPE LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. N/A</p>	<p>Chapter 11</p> <p>Case No. 24-80043 (SGJ)</p>
<p>In re:</p> <p>EIGERBIO EUROPE LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. N/A</p>	<p>Chapter 11</p> <p>Case No. 24-80044 (SGJ)</p>

**ORDER DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES**

Upon the motion (“Motion”)¹ of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for entry of an order (this “Order”) (a) directing the joint administration of the chapter 11 cases for procedural purposes only; and (b) granting related relief, each as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and it appearing to the Court that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;² and appropriate notice of and

¹ Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.

² Nothing in this Order shall preclude any later order of the Court approving a motion to transfer venue.

opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Debtors’ estates, their creditors and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The above referenced cases are jointly administered for procedural purposes only and shall be jointly administered by the Court under the case number assigned to Eiger BioPharmaceuticals, Inc., Case No. 24-80040 (SGJ). All of the jointly administered cases are assigned to Judge Jernigan.

2. Additionally, the following checked items are ordered:

- a. One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
- b. Parties may request joint hearings on matters pending in any of the jointly administered cases.
- c. Other: See below.

3. The caption of the jointly administered chapter 11 cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<p>In re:</p> <p>EIGER BIOPHARMACEUTICALS, INC., <i>et al.</i>¹</p> <p style="text-align: center;">Debtors.</p>
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Chapter 11
Case No. 24-80040 (SGJ)
(Jointly Administered)

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors' service address is 2155 Park Boulevard, Palo Alto, California 94306.

4. A docket entry, substantially similar to the following, shall be entered on the docket in each Debtor's chapter 11 case (except the chapter 11 case of Eiger BioPharmaceuticals, Inc.) substantially as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing joint administration for procedural purposes of the chapter 11 cases of each of the following: Eiger BioPharmaceuticals, Inc., Case No. 24-80040 (SGJ); EBPI Merger Inc., Case No. 24-80041 (SGJ); EB Pharma LLC, Case No. 24-80042 (SGJ); Eiger BioPharmaceuticals Europe Limited, Case No. 24-80043 (SGJ); and EigerBio Europe Limited, Case No. 24-80044 (SGJ). **All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 24-80040 (SGJ).**

5. The requirement of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n) for the inclusion of the Debtors' full tax identification numbers in the captions for the Debtors' filings with the Court and notices sent to creditors is waived.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for the chapter 11 cases.

7. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

10. The Debtors are authorized to take all such reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

Submitted By:

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