

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:  
  
EIGER BIOPHARMACEUTICALS, INC., *et al.*<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 24-80040 (SGJ)  
  
(Joint Administration Requested)

**CERTIFICATE OF SERVICE**

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors’ Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases** [Docket No. 3]
- **Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts (II) Honor Certain Obligations Relating Thereto; and (III) Granting a Waiver of Certain Deposit and Investment Requirements in 11 U.S.C. § 345(b) and the UST Guidelines** [Docket No. 4]
- **Debtors’ Emergency Motion for Entry of an Order (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests** [Docket No. 5]
- **Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies, and (II) Granting Related Relief** [Docket No. 6]

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Eiger BioPharmaceuticals, Inc. (1591); EBPI Merger Inc. (9986); EB Pharma LLC (8352); Eiger BioPharmaceuticals Europe Limited (N/A); and EigerBio Europe Limited (N/A). The Debtors’ service address is 2155 Park Boulevard, Palo Alto, California 94036.



- **Debtors' Emergency Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 7]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, and Employee Benefits and (B) Continue the Postpetition Maintenance of Employee Benefit Programs, Policies, and Procedures in the Ordinary Course [Docket No. 8]**
- **Debtors' Emergency Motion for Entry of an Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 9]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(b)(9) Claimants, (B) Lien Claimants, (C) Critical Vendors, and (D) Foreign Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 10]**
- **Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes and Fees [Docket No. 11]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and (B) File a Consolidated List of 30 Largest Unsecured Creditors; (II) Waiving the Requirement to File a List of Equity Security Holders; (III) Authorizing the Debtors to Redact Certain Personally Identifying Information; and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [Docket No. 12]**
- **Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentyln Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), If Any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 13]**
- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 16]**

*(Continued on Next Page)*

- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business, and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto** [Docket No. 17]
- **Debtors' Emergency Application for Entry of An Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent, Effective as of the Petition Date** [Docket No. 18]
- **Declaration of David Apelian in Support of the Chapter 11 Petitions and First Day Pleadings** [Docket No. 19]
- **Declaration of Paul Rundell, Managing Director of Alvarez & Marsal North America, LLC, in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing** [Docket No. 20]
- **Notice of Designation as Complex Chapter 11 Bankruptcy Case** [Docket No. 21]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- **Declaration of J. Scott Victor in Support of Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), if any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice;(II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief** [Docket No. 24]
- **Declaration of David Apelian in Support of the Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(S), if any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the**

**Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 25]**

- **Declaration of David Apelian in Support of the Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), If Any; (D) Establishing Bid Deadlines, Auction(s), And Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 27]**
- ***Amended Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)* [Docket No. 32]**
- **Debtors' Witness and Exhibit List [Docket No. 33]**

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts (II) Honor Certain Obligations Relating Thereto; and (III) Granting a Waiver of Certain Deposit and Investment Requirements in 11 U.S.C. § 345(b) and the UST Guidelines [Docket No. 4]**
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) 503(b)(9) Claimants, (B) Lien Claimants, (C) Critical Vendors, and (D) Foreign Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 10]**
- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 16]**
- **Declaration of Paul Rundell, Managing Director of Alvarez & Marsal North America, LLC, in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing [Docket No. 20]**
- **Notice of Emergency Hearing for April 3, 2024 Setting [Docket No. 22]**

- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests** [Docket No. 5]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via Overnight Mail upon the service list attached hereto as **Exhibit F**:

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies, and (II) Granting Related Relief** [Docket No. 6]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit G**:

- **Debtors' Emergency Motion for Entry of an Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock** [Docket No. 9]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via Overnight Mail upon the service list attached hereto as **Exhibit I**:

- **Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes and Fees** [Docket No. 11]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on or before April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit J**:

- **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing** [Docket No. 16]
- **Declaration of Paul Rundell, Managing Director of Alvarez & Marsal North America, LLC, in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Term Loan Secured Parties; (III) Modifying Automatic Stay; and (IV) Scheduling a Final Hearing** [Docket No. 20]
- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]

- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]
- ***Amended* Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 32]

Furthermore, on April 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Facsimile upon the service list attached hereto as **Exhibit K**:

- **Notice of Emergency Hearing for April 3, 2024 Setting** [Docket No. 22]
- **Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 23]

Furthermore, on April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit L**:

- **Declaration of J. Scott Victor in Support of Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(s), if any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief** [Docket No. 24]
- **Declaration of David Apelian in Support of the Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets Stalking Horse Purchaser(S), if any; (D) Establishing Bid Deadlines, Auction(s), and Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief** [Docket No. 25]
- **Declaration of David Apelian in Support of the Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Sentynl Therapeutics, Inc. as the Zokinvy Stalking Horse Purchaser & Approving Bid Protections; (C) Approving the Bid Protections Relating to the Remaining Assets**

**Stalking Horse Purchaser(s), If Any; (D) Establishing Bid Deadlines, Auction(s), And Sale Hearing(s); (E) Approving the Form and Manner of Sale Notice; (F) Approving Assignment and Assumption Procedures; (G) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Docket No. 27]**

- ***Amended Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)*** [Docket No. 32]
- ***Debtors' Witness and Exhibit List*** [Docket No. 33]

Furthermore, on April 2, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Facsimile upon the service list attached hereto as **Exhibit M**:

- ***Amended Agenda for Hearing Scheduled for April 3, 2024 at 1:30 p.m. (Prevailing Central Time)*** [Docket No. 32]

Dated: April 2, 2024

/s/ Esmeralda Aguayo

Esmeralda Aguayo

KCC

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000



# Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	karla.e.falco@accenture.com
Top 30 Creditor	Addison Whitney	Natasha Kempf, Director of Finance	nkempf@addisonwhitney.com
Top 30 Creditor	Bachem	Lara Hurant, Project Manager	lara.hurant@bachem.com
Top 30 Creditor	Biorasi LLC	Chris O'Brien, Chief Executive Officer	cobrien@biorasi.com
Counsel to Innovatus Life Sciences Lending Fund I, LP	Bradley Arant Boulton Cummings LLP	Jay R. Bender, Esq.	jbender@bradley.com
Prepetition Term Loan Advisors	Bradley Arant Boulton Cummings LLP	Roger G. Jones	rjones@bradley.com
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	remittance@broadridge.com
Top 30 Creditor	Connor Group Global Services LLC	Jeff Pickett, Founder and Chair	jeff@connorgp.com
Top 30 Creditor	Eurofins Lancaster Laboratories, Inc.	Dr. Gilles G. Martin, Chairman of the Board and Chief Executive Officer	KatelynMartin@eurofinsUS.com
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	paul.abel@thermofisher.com
Top 30 Creditor	Fisher Clinical Services, Inc.	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	AccountsReivable@frontagelab.com
Top 30 Creditor	ICON Clinical Research Limited	Kyle McAllister	SponsorPO@prahs.com
Prepetition Term Loan Agent or Prepetition Term Loan Secured Parties	Innovatus Life Sciences Lending Fund I, LP	Claes Eckstrom	ceckstrom@innovatuscp.com
Top 30 Creditor	Integrichain, Inc.	Josh Halpern, Co-Founder and Chief Executive Officer	jhalpern@integrichain.com
Top 30 Creditor	Intsel Chimos	Corinne Truffault, Chief Executive Officer	corinne@intselchimos.com
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	mfisher@iqvia.com
Top 30 Creditor	IQVIA Inc.	Debora Mesquita, Associate Clinical Project Management Director	debora.mesquita@iqvia.com
Top 30 Creditor	Kilpatrick Townsend and Stockton LLP	J. Henry Walker IV, Chair and Chief Executive Officer	hwalker@ktslaw.com
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	Lisa.l.lambert@usdoj.gov
Top 30 Creditor	Oracle America Inc.	Safra A. Catz, Chief Executive Officer	safra.catz@oracle.com
Top 30 Creditor	Patheon Inc.	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Top 30 Creditor	Patheon Manufacturing Services LLC	Marc N. Casper, Chairman, President and CEO	marc.casper@thermofisher.com
Counsel to Sentyln Therapeutics, Inc.	Pillsbury Winthrop Shaw Pittman LLP	Four Embarcadero Center, 22nd Floor	joshua.morse@pillsburylaw.com
Counsel to Sentyln Therapeutics, Inc.	Pillsbury Winthrop Shaw Pittman LLP	L. James Dickinson	james.dickinson@pillsburylaw.com
Top 30 Creditor	Real Staffing Group	Andrew Beach, Chief Financial Officer	A.beach@sthree.com
Top 30 Creditor	Richard Franco C/O TRG Communications LLC		Email on File
Top 30 Creditor	RRD International, LLC	Scott Tarrant, Chief Executive Officer	starrant@rrdintl.com
Top 30 Creditor	SATT Conectus Alsace SAS	Marc Gillmann, Chairman and Chief Executive Officer	marc.gillmann@conectus.fr

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Top 30 Creditor	Sharp Packaging Services LLC	Kevin Orfan, CEO	whitney.beatty@sharpclinical.com
Top 30 Creditor	Trustees of the University of Pennsylvania	Ramanan Raghavendran, Chair	ofcsec@pobox.upenn.edu
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Seiichiro Matsumoto, President/CEO/Executive Officer	Y-hiraoka@yuki-gosei.co.jp

# Exhibit B

Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Accenture LLP	Julie Sweet, CEO	500 W Madison St			Chicago	IL	60661-2592	
Top 30 Creditor	Addison Whitney	Natasha Kempf, Director of Finance	11525 N Community House Rd Ste 400			Charlotte	NC	28277	
Top 30 Creditor	Bachem	Lara Hurant, Project Manager	Bachem Americas, Inc	1271 Avenida Chelsea		Vista	CA	92081	
Top 30 Creditor	Biorasi LLC	Chris O'Brien, Chief Executive Officer	18851 NE 29th Ave Suite 800			Miami	FL	33180	
Prepetition Term Loan Advisors	Bradley Arant Boult Cummings LLP	Roger G. Jones	1221 Broadway, Suite 2400			Nashville	TN	37203	
Top 30 Creditor	Broadridge ICS	Tim Gokey, CEO	5 Dakota Drive, Suite 300			Lake Success	NY	11042	
CA State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Top 30 Creditor	Clinigen Inc.	Jerome Charton, Chief Executive Officer	Idis House	Churchfield Road		Weybridge Surrey		KT46 8DB	United Kingdom
Top 30 Creditor	Connor Group Global Services LLC	Jeff Pickett, Founder and Chair	3979 Freedom Circle	Suite 700		Santa Clara	CA	95054	
Top 30 Creditor	CPA Global Limited	Jerre Stead, Executive Chairman and CEO	2318 Mill Road, 12th Floor			Alexandria	VA	22314	
Top 30 Creditor	Eurofins Lancaster Laboratories, Inc.	Dr. Gilles G. Martin, Chairman of the Board and Chief Executive Officer	2425 New Holland Pike			Lancaster	PA	17601	
Top 30 Creditor	Fisher BioServices, Inc.	Marc N. Casper, CEO	14665 Rothgeb Drive			Rockville	MD	20850	
Top 30 Creditor	Fisher Clinical Services, Inc.	Marc N. Casper, Chairman, President and CEO	13741 Collections Center Drive			Chicago	IL	60693	
Food and Drug Administration	Food and Drug Administration		10903 New Hampshire Ave			Silver Spring	MD	20993-0002	
Top 30 Creditor	Frontage Laboratories, Inc.	Dr. Abdul Mutlib, CEO	700 Pennsylvania Drive			Exton	PA	19341	
Top 30 Creditor	ICON Clinical Research Limited	Kyle McAllister	South County Business Park	Leopardstown		Dublin 18			Ireland
Prepetition Term Loan Agent or Prepetition Term Loan Secured Parties	Innovatus Life Sciences Lending Fund I, LP	Claes Eckstrom	777 Third Avenue, 25th Floor			New York	NY	10017	
Top 30 Creditor	Integrchain, Inc.	Josh Halpern, Co-Founder and Chief Executive Officer	8 Penn Center, 3rd Flr.	1628 JFK Blvd.		Philadelphia	PA	19103	
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Top 30 Creditor	Intsel Chimos	Corinne Truffault, Chief Executive Officer	1 Rue Royale- Batiment D			Saint-Cloud		92210	France
Top 30 Creditor	IQVIA Biotech LLC	Mary Fisher	1700 Perimeter Park Dr			Morrisville	NC	02760	
Top 30 Creditor	IQVIA Inc.	Debora Mesquita, Associate Clinical Project Management Director	1700 Perimeter Park Dr			Morrisville	NC	02760	
Top 30 Creditor	Kilpatrick Townsend and Stockton LLP	J. Henry Walker IV, Chair and Chief Executive Officer	1100 Peachtree Street NE Suite 2800			Atlanta	GA	30309	
Top 30 Creditor	Merck Sharp & Dohme LLC	Robert M. Davis, Chairman and CEO	126 East Lincoln Avenue			Rahway	NJ	07065	
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	Earle Cabell Federal Building	1100 Commerce Street, Room 976		Dallas	TX	75242	

Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Oracle America Inc.	Safra A. Catz, Chief Executive Officer	2300 Oracle Way			Austin	TX	78741	
Top 30 Creditor	Partners4access B.V.	Sophie Schmitz, Managing Partner	Boslaan 18			Hilversum		1217 CV	Netherlands
Top 30 Creditor	Patheon Inc.	Marc N. Casper, Chairman, President and CEO	168 Third Avenue			Waltham	MA	02451	
Top 30 Creditor	Patheon Manufacturing Services LLC	Marc N. Casper, Chairman, President and CEO	5900 Martin Luther King Jr Hwy.			Greenville	NC	27834	
Top 30 Creditor	Real Staffing Group	Andrew Beach, Chief Financial Officer	C/O Specialist Staffing Solutions, Inc.	909 Fannin Street Suite P 350		Houston	TX	77010	
Top 30 Creditor	Richard Franco C/O TRG Communications LLC		Address on File						
Top 30 Creditor	RRD International, LLC	Scott Tarrant, Chief Executive Officer	7361 Calhoun Place, Suite 510			Rockville	MD	20855	
Top 30 Creditor	SATT Conectus Alsace SAS	Marc Gillmann, Chairman and Chief Executive Officer	5 Rue Schiller			Strasbourg Bas-Rhin		67000	France
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102	
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549	
Top 30 Creditor	Sharp Packaging Services LLC	Kevin Orfan, CEO	7451 Keebler Way			Allentown	PA	18106	
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl			Dallas	TX	75242-1699	
Top 30 Creditor	Trustees of the University of Pennsylvania	Ramanan Raghavendran, Chair	C/O Penn Center For Innovation	Office of the University Secretary	1 College Hall, Room 211	Philadelphia	PA	19104-6303	
Top 30 Creditor	Yuki Gosei Kogyo Co Ltd	Seiichiro Matsumoto, President/CEO/Executive Officer	10-4, Nihonbashi-Ningyocho 3-Chome	Chuo-Ku		Tokyo		103-0013	Japan

# Exhibit C

**Banks Service List****Served via Overnight Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
BANK OF IRELAND	BAGGOT PLAZA	27-33 UPPER BAGGOT ST	GROUP HEAD OFFICE	DUBLIN		D04 VX58	IRELAND
J.P. MORGAN	560 MISSION ST, FLOOR 24			SAN FRANCISCO	CA	94105	
MERRILL LYNCH	2049 CENTURY PARK E STE 1200			CENTURY CITY	CA	90067	
SILICON VALLEY BANK	3003 TASMAN DRIVE			SANTA CLARA	CA	95054	



# Exhibit D

**Utilities Service List****Served via Overnight Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
AT&T INC.		208 S AKARD ST	DALLAS	TX	75202	
COMCAST	COMCAST CORPORATION	1701 JFK BOULEVARD	PHILADELPHIA	PA	19103	
STAR2STAR COMMUNICATIONS, LLC	SANGOMA CORPORATE HEADQUARTERS	100 RENFREW DRIVE, SUITE 100	MARKHAM	ON	L3R 9R6	CANADA

# Exhibit E

**Insurance Service List**

**Served via Electronic Mail**

<b>CreditorName</b>	<b>Email</b>
Falvey Insurance Group	info@falveyins.com
Lloyds of London	lloydshelpdesk@lloyds.com

# Exhibit F

## Insurance Service List

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Arch Specialty Insurance Company	c/o Arch Insurance Group Inc.	210 Hudson St Ste 300		New Jersey	NJ	07311-1206	
Ascot Specialty Insurance Company		27 Richmond Road		Pembroke		HM 08	Bermuda
Chubb		15 Mountain View Road	P.O. Box 1615	Warren	NJ	07061-1615	
Evanston Insurance Company		10275 W. Higgins Road, Suite 750		Rosemont	IL	60018	
Falvey Insurance Group		66 Whitecap Drive		North Kingstown	RI	02852	
Firemans Fund Indemnity Corporation	c/o Allianz	225 W Washington St Ste 1800		Chicago	IL	60606	
Fortegra Specialty Insurance Company		10751 Deerwood Park Blvd., Suite 200		Jacksonville	FL	32256	
Hudson Insurance Company		100 William Street, 5th Floor		New York	NY	10038	
Lloyds of London		One Lime Street		London		EC3M 7HA	United Kingdom
The Travelers Indemnity Company of Connecticut		One Tower Square		Hartford	CT	06183	
Travelers Property Casualty Co. of America		One Tower Square		Hartford	CT	06183	
XL Insurance Company SE	c/o AXA XL	8 St. Stephens Green		Dublin 2		D02 VK30	Ireland
XL Professional Insurance	c/o AXA XL	100 Constitution Plaza 17th Fl		Hartford	CT	06103	

# Exhibit G

Exhibit G  
 Document Page 24 of 37  
**Substantial Shareholder Service List**  
**Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
683 Capital Management, LLC		1700 Broadway		New York	NY	10019	
683 Capital Partners, LP		1700 Broadway		New York	NY	10019	
Adage Capital Advisors, L.L.C.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Adage Capital Partners GP, L.L.C.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Adage Capital Partners, L.P.		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Ameriprise Financial, Inc.		145 Ameriprise Financial Center		Minneapolis	MN	55474	
Ari Zweiman		1700 Broadway		New York	NY	10019	
BlackRock, Inc.		50 Hudson Yrds		New York	NY	10001	
Columbia Management Investment Advisers, LLC		290 Congress St		Boston	MA	02210	
Columbia Seligman Technology and Information Fund		290 Congress St		Boston	MA	02210	
Goldfarb Gross Seligman & Co.		Attn: Danny Kleinhendler, Adv.	One Azrieli Center	Tel Aviv		6701101	Isreal
Leen Kawas	Jim Harding & Mark Morski	1900 Avenue of the Stars, #1000		Los Angeles	CA	90067	
Moshe Arkin		6 HaChoshlim St.	Bldg. C	Herzliya		46724	Isreal
Phillip Gross		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Propel Bio Management LLC	Jim Harding & Mark Morski	1900 Avenue of the Stars, #1000		Los Angeles	CA	90067	
Propel Bio Partners LLC	Jim Harding & Mark Morski	1900 Avenue of the Stars, #1000		Los Angeles	CA	90067	
Richard Kayne	Jim Harding & Mark Morski	1900 Avenue of the Stars, #1000		Los Angeles	CA	90067	
Richard Kayne and Suzanne Kayne Living Trust dtd 01/14/1999	Jim Harding & Mark Morski	1900 Avenue of the Stars, #1000		Los Angeles	CA	90067	
Robert Atchinson		200 Clarendon Street	52nd Floor	Boston	MA	02116	
Seligman Tech Spectrum (Master) Fund		P.O. Box 309		Ugland House	Grand Cayman	KY1-1104	Cayman Islands



# Exhibit H

Document Page 26 of 37  
**Taxing Authorities Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
State of New Jersey	Division of Taxation	richard.flatch@treas.nj.gov

# Exhibit I

## Taxing Authorities Service List

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
California Board of Pharmacy		2720 Gateway Oaks Dr	Suite 100		Sacramento	CA	95833	
Country of Santa Clara Department of Tax and Collections		70 West Hedding Street	East Wing, 6th Floor		San Jose	CA	95110-1767	
County of Santa Clara Office of The Assessor		110 West Tasman Drive			San Jose	CA	95134-1700	
Delaware Department of Finance	Office of Unclaimed Property	Carvel State Office Building	820 N. French St., 8th Floor		Wilmington	DE	19801	
Delaware Secretary of State	Division of Corporations	PO Box 898			Dover	DE	19903	
Delaware Secretary of State	Division of Corporations	401 Federal Street	Suite 3		Dover	DE	19901	
European Medicines Agency		Domenico Scarlattilaan 6			Amsterdam		1083 HS	The Netherlands
Kentucky Board of Pharmacy		125 Holmes St	Suite 300		Frankfort	KY	40601	
Medicines & Healthcare products Regulatory Agency		10 South Colonnade			London		E14 4PU	United Kingdom
New Jersey Department of Health		140 E Front St,			Trenton	NJ	08608	
New Jersey Division of Taxation		PO Box 666			Trenton	NJ	08646-0666	
Oregon Department of Consumer & Business Services		350 Winter Street NE	P.O. Box 14480		Salem	OR	97309-0405	
Pharma Solutions USA, Inc.		705 Montgomery Ave. #200			Penn Valley	PA	19072	
San Diego County Treasurer		1600 Pacific Highway	Room 162		San Diego	CA	92101	
State of California Franchise Tax Board		PO Box 942857			Sacramento	CA	94257-0531	
State of California Franchise Tax Board		Franchise Tax Board			Sacramento	CA	95827-1500	
State Of Delaware Department Of Finance - Office Of Unclaimed Property	Attn: Holder Reporting Team	P.O. Box 8923			Wilmington	DE	19899	
State of New Jersey	Division of Taxation	Bankruptcy Unit	3 John Fitch Way 5th Fl	PO Box 245	Trenton	NJ	08695-0245	
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774	
Texas Comptroller of Public Accounts		P.O. Box 149348			Austin	TX	78714	

**Taxing Authorities Service List**

**Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Department of State Health Services, Food & Drug Licensing		1100 West 49th Street			Austin	TX	78756-3199	
U.S. Food & Drug Administration		10903 New Hampshire Ave			Silver Spring	MD	20993-0002	

# Exhibit J

**Lienholder Service List**

**Served via Overnight Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Innovatus Life Science Lending Fund I, LP, as Collateral Agent	777 Third Avenue, 25th Floor	New York	NY	10017
Oxford Finance LLC, as Collateral Agent	133 North Fairfax Street	Alexandria	VA	22314
Oxford Finance LLC, as Collateral Agent	115 South Union Street, Suite 300	Alexandria	VA	22314

# Exhibit K



## First Day Service Lists

Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax	Status
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	214-767-8971	Successful
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	214-659-8806	Successful
Insurance	Arch Specialty Insurance Company	c/o Arch Insurance Group Inc.	201-743-4005	Successful
Insurance	XL Professional Insurance	c/o AXA XL	860-246-1899	Unsuccessful
Taxing Authority	County of Santa Clara Office of The Assessor		408-298-9446	Successful
Taxing Authority	Delaware Department of Finance	Office of Unclaimed Property	302-577-8202	Unsuccessful
Taxing Authority	Delaware Secretary of State	Division of Corporations	302-739-3811	Unsuccessful
Taxing Authority	State of New Jersey	Division of Taxation	609-984-5754	Successful
Taxing Authority	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	888-908-9994	Successful
Utility Provider	STAR2STAR COMMUNICATIONS, LLC	SANGOMA CORPORATE HEADQUARTERS	905-474-9223	Successful

# Exhibit L

<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Counsel for Eton Pharmaceuticals, Inc.	Butler Snow LLP	Candice Carson	candice.carson@butlersnow.com
Counsel for Eton Pharmaceuticals, Inc.	Butler Snow LLP	Martin Sosland	martin.sosland@butlersnow.com

# Exhibit M

Description	CreditorName	CreditorNoticeName	Fax	Status
Prepetition Term Loan Advisors	Bradley Arant Boulton Cummings LLP	Roger G. Jones	615-252-4714	Successful
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	214-767-8971	Successful
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	214-659-8806	Successful
Insurance	Arch Specialty Insurance Company	c/o Arch Insurance Group Inc.	201-743-4005	Successful
Insurance	XL Professional Insurance	c/o AXA XL	860-246-1899	Unsuccessful
Taxing Authority	County of Santa Clara Office of The Assessor		408-298-9446	Successful
Taxing Authority	Delaware Department of Finance	Office of Unclaimed Property	302-577-8202	Unsuccessful
Taxing Authority	Delaware Secretary of State	Division of Corporations	302-739-3811	Unsuccessful
Taxing Authority	State of New Jersey	Division of Taxation	609-984-5754	Successful
Taxing Authority	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	888-908-9994	Successful
Utility Provider	STAR2STAR COMMUNICATIONS, LLC	SANGOMA CORPORATE HEADQUARTERS	905-474-9223	Successful