Jacob Sparks

Texas Bar No. 24066126

NELSON MULLINS RILEY & SCARBOROUGH LLP

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Attorneys for Intercity Investment Properties, Inc. and Kong Capital, LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§
	§ Case No. 22-30659-mvl
NORTHWEST SENIOR HOUSING	§
CORPORATION, et al., 1	§ Chapter 11
	§
Debtors.	§
	§

AGREED MOTION TO SUBSTITUTE LOCAL COUNSEL OF RECORD

Intercity Investment Properties, Inc. ("Intercity") and Kong Capital, LLC ("Kong" and together with Intercity, the "Defendants") move the Court to permit existing local counsel of record for Defendants, attorneys from Jackson Walker LLP, to withdraw and to substitute Jacob Sparks of Nelson Mullins Riley & Scarborough LLP as local counsel of record.

1. This Court has jurisdiction to hear this matter pursuant to 28 U.S.C. § 157(b)(2)(A). Local Bankruptcy Rule 2091-1 provides the legal predicate for the relief sought. Venue is proper in this Court under 28 U.S.C § 1409.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

2. Defendants are currently represented in this matter by Levenfeld & Pearlstein LLC

attorneys, as lead counsel, and by Jackson Walker LLP attorneys as local counsel, including the

following:

Michael S. Held (State Bar No. 09388150);

Jennifer F. Wertz (State Bar No. 24072822);

J. Machir Stull (State Bar No. 24070697);

W. Ross Forbes, Jr. (State Bar No. 00796564);

Edwin Buffmire (State Bar No. 24078283);

Marc Fuller (State Bar No. 24032210);

Elizabeth Pittman (State Bar No. 24110823);

Hannah Walsh (State Bar No. 24125717); and

Matt Johnson (State Bar No. 24108781).

3. Defendants wish to substitute local counsel in this case and all related contested matters

and adversary proceedings.

4. Accordingly, Defendants move to allow the Jackson Walker LLP attorneys to withdraw as

local counsel for Defendants and Jacob Sparks of Nelson Mullins Riley & Scarborough LLP to

substitute as local counsel for Defendants in this case and all related contested matters and

adversary proceedings.

5. The contact information for substitute local counsel is as follows:

Jacob Sparks

NELSON MULLINS RILEY & SCARBOROUGH, LLP

5830 Granite Parkway, Suite 1000

Plano, Texas 75024

Tel: (469) 484-4758

Fax: (469) 828-7217

Email: jacob.sparks@nelsonmullins.com

WHEREFORE, Defendants move the Court to enter an order (1) permitting the Jackson

Walker LLP attorneys to withdraw as local counsel of record for Defendants in this case and all

related contested matters and adversary proceedings; (2) allowing Jacob Sparks of Nelson Mullins

Riley & Scarborough LLP to substitute as local counsel of record in this case and all related

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contested matters and adversary proceedings; and (3) for all other relief, legal or equitable, that is appropriate.

Respectfully,

By: <u>/s/ Jacob Sparks</u>

Jacob Sparks

Texas Bar No. 24066126

NELSON MULLINS RILEY & SCARBOROUGH, LLP

5830 Granite Parkway, Suite 1000

Plano, Texas 75024 Tel: (469) 484-4758

Email: jacob.sparks@nelsonmullins.com

Attorneys for Intercity Investment Properties, Inc. and Kong Capital, LLC

AGREED:

By: /s/ Michael S. Held

Michael S. Held

Texas Bar No. 09388150

JACKSON WALKER, LLP

2323 Ross Avenue, Suite 600

Dallas, Texas 75201

Tel: (213) 953-5859 Email: mheld@jw.com

CERTIFICATE OF SERVICE

I hereby certify that on June 24, 2024, I electronically filed the foregoing with the Clerk of Court using the Court's electronic filing system which will send notification of such filing to all parties registered to receive electronic notices.

By: <u>/s/ Jacob Sparks</u>

JACOB SPARKS

4877-3185-0698 v.3

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:		§	
		§	Case No. 22-30659-mvl
NORTHWEST SENIOR HO	USING	§	
CORPORATION, et al., 1		§	Chapter 11
		§	
	Debtors.	§	
		Š	

ORDER GRANTING AGREED MOTION TO SUBSTITUTE LOCAL COUNSEL OF RECORD

Came on for consideration the *Agreed Motion to Substitute Local Counsel of Record* (the "*Motion*") filed by Intercity Investment Properties, Inc. ("*Intercity*") and Kong Capital, LLC ("*Kong*" and together with Intercity, the "*Defendants*"), seeking an order permitting attorneys from Jackson Walker LLP to withdraw as local counsel for Defendants and Jacob Sparks of Nelson Mullins Riley & Scarborough LLP to substitute as local counsel of record for Defendants in this case and all related contested matters and adversary proceedings.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

The Court, having considered the Motion and having found that the Motion complies with the requirements of Local Bankruptcy Rule 2091-1 and that there is just cause for granting the relief requested therein, hereby ORDERS as follows:

1. All Jackson Walker LLP attorney are permitted to withdraw as local counsel of record for Defendants in this case and all related contested matters and adversary proceedings, including the following:

Michael S. Held (State Bar No. 09388150) Jennifer F. Wertz (State Bar No. 24072822) J. Machir Stull (State Bar No. 24070697) W. Ross Forbes, Jr. (State Bar No. 00796564) Edwin Buffmire (State Bar No. 24078283) Marc Fuller (State Bar No. 24032210) Elizabeth Pittman (State Bar No. 24110823) Hannah Walsh (State Bar No. 24125717) Matt Johnson (State Bar No. 24108781)

2. Jacob Sparks of Nelson Mullins Riley & Scarborough LLP is hereby substituted as local counsel for Defendants in this case and all related contested matters and adversary proceedings.

END OF ORDER

AGREED:

By: /s/ Jacob Sparks

Jacob Sparks

Texas Bar No. 24066126

NELSON MULLINS RILEY & SCARBOROUGH, LLP

5830 Granite Parkway, Suite 1000

Plano, Texas 75024 Tel: (469) 484-4758

Email: jacob.sparks@nelsonmullins.com

Attorneys for Intercity Investment Properties, Inc. and Kong Capital, LLC

By: <u>/s/ Michael S. Held</u>

Michael S. Held

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4889-2198-4458 v.3