

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

ichelle won

Signed September 1, 2023

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al.,1

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

ORDER AUTHORIZING THE FINAL FEE APPLICATION OF FTI CONSULTING, INC. FOR ALLOWANCE AND PAYMENT OF FEES AND <u>EXPENSES PROFESSIONALS FOR THE DEBTORS</u>

Upon the Final Fee Application of FTI Consulting, Inc. for the Period from April 14, 2022

Through and Including June 13, 2023 (the "Application")² of the Debtors for entry of an order

authorizing the compensation of fees and reimbursement of expenses of FTI Consulting, Inc. as

professionals for the Debtors; and the Court finding that (a) the Court has jurisdiction over this

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.



¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of these chapter 11 cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, granted and approved as set forth herein.

2. FTI's fees in the amount of \$2,735,465.56³ and reimbursement of expenses in the amount of \$0.00, for the period April 14, 2022 through and including June 13, 2023, are hereby allowed on an final basis.

3. The Liquidating Debtors and/or the Litigation Trustee (as defined in the Plan and the Confirmation Order) are authorized and directed to pay FTI \$258,595.86⁴ pursuant to the Order.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

³ Amount net of voluntary fee reduction of \$150,537.94,

⁴ Representing total unpaid fees of \$508,595.86 less an unapplied retainer of \$250,000.00.

END OF ORDER # #

Order submitted by:

POLSINELLI PC

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