



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 25, 2023

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

§
§
§
§
§
§
§

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

ORDER APPROVING FIRST AND FINAL APPLICATION OF ANKURA CONSULTING GROUP LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 20, 2022 THROUGH JUNE 30, 2023

Upon consideration of the *First and Final Application of Ankura Consulting Group LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May*

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669) (together, the “Debtors”). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.



20, 2022 through June 30, 2023 (the “**Final Fee Application**”)² of Ankura Consulting Group LLC (“**Ankura**”) as financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) pursuant to sections 105(a), 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas and the Guidelines For Compensation and Expense Reimbursement of Professionals in Chapter 11 Cases located in Appendix F thereto, and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 401] (the “**Interim Compensation Procedures Order**”), seeking approval, allowance, and payment of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred by Ankura as financial advisor to the Committee; and the Court having jurisdiction over the Final Fee Application pursuant to 28 U.S.C. §§ 157 and 1334; and the Final Fee Application being a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Final Fee Application and the hearing on same having been provided and it appearing that no other or further notice need be provided; and after due deliberation and good cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Final Fee Application is granted on a **final** basis to the extent set forth on “**Schedule 1**” attached hereto.
2. Compensation for professional services rendered during the time periods set forth in the Final Fee Application is allowed on a **final** basis in the amounts set forth on **Schedule 1** in

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

the column entitled “Fees Allowed” pursuant to section 331 of the Bankruptcy Code and are subject to final approval under section 330 of the Bankruptcy Code.

3. Reimbursement for expenses incurred during the time period set forth in the Final Fee Application is allowed on a **final** basis in the amounts set forth on **Schedule 1** in the column entitled “Expenses Allowed.”

4. The Debtors are authorized and directed to pay the amount of **\$182,197.34** to Ankura within five (5) business days of the entry of this Order in satisfaction of all such allowed fees and expenses that have not previously been paid pursuant to the Interim Compensation Procedures Order or otherwise.

5. Nothing in this Order shall prejudice or be deemed or construed as a waiver of any party’s right to object to a final fee application filed with the Court in accordance with the Bankruptcy Code on any ground regardless of whether the party objected to a monthly fee application or interim fee application, and this Order shall be without prejudice to any position any party may take with respect to any future fee application in this case.

6. This Court retains jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation, or enforcement of this Order.

End of Order

Order submitted by:

FOLEY & LARDNER LLP

/s/ Mark C. Moore _____

Stephen A. McCartin (TX 13344700)

Thomas C. Scannell (TX 24070559)

Mark C. Moore (TX 24074751)

2021 McKinney Avenue, Suite 1600

Dallas, Texas 75201

Telephone: (214) 999-3000

Facsimile: (214)999-4667

Email: smccartin@foley.com

Email: tscannell@foley.com

Email: mmoore@foley.com

SCHEDULE 1

Application	Fee Period	Fees Requested	Fees Allowed	Expenses Requested	Expenses Allowed
<i>First and Final Application of Ankura Consulting Group LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 20, 2022 through June 30, 2023</i>	May 20, 2022 through and including June 30, 2023	\$313,981.50	\$313,981.50	\$933.24	\$933.24