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Counsel to Liquidating Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

**LIQUIDATING DEBTORS' WITNESS AND EXHIBIT LIST FOR
HEARING ON AUGUST 23, 2023, AT 9:30 A.M. (CT)**

The above-captioned Liquidating Debtors (the “**Liquidating Debtors**”), by and through undersigned counsel, hereby designate the following witnesses and exhibits (the “**Witness and Exhibit List**”) for the hearing(s) scheduled on August 23, 2023, at 9:30 a.m. (CT) (the “**Hearing**”) before the Honorable Michelle V. Larson at the United States Bankruptcy Court for the Northern District of Texas via WebEx.

A. WITNESSES

1. Any witness necessary to authenticate a document;
2. Any rebuttal and/or impeachment witnesses; and
3. Any person listed on the witness list of another party.

¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Liquidating Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.



B. EXHIBITS

The Liquidating Debtors may offer into evidence any or all of the following at the Hearing:

Liquidating Debtors' Exhibits	Description of Exhibit	Offered	Objection	Admitted
1.	<i>First Interim Fee Application of Polsinelli PC for the Period April 14, 2022 through and including June 30, 2022 [Docket No. 661] (the “First Interim Fee Application”)</i>			
2.	<u>Exhibit A</u> to First Interim Fee Application, Proposed Order			
3.	<u>Exhibit B</u> to First Interim Fee Application, Customary and Comparable Compensation Disclosures			
4.	<u>Exhibit C</u> to First Interim Fee Application, Summary of Timekeepers Included in this Application for the Second Interim Period			
5.	<u>Exhibit D</u> to First Interim Fee Application, Summary of Compensation Requested by Project Category for the Second Interim Period			
6.	<u>Exhibit E</u> to First Interim Fee Application, Summary of Expense Reimbursement Requested by Category for the Second Interim Period			
7.	<u>Exhibit F</u> to First Interim Fee Application, Time Entry Narratives for the Second Interim Period			
8.	<u>Exhibit G</u> to First Interim Fee Application, Declaration of Jeremy R. Johnson			

Liquidating Debtors' Exhibits	Description of Exhibit	Offered	Objection	Admitted
9.	<i>Order approving First Interim Fee Application</i> [Docket No. 740]			
10.	<i>Second Interim and Final Fee Application of Polsinelli PC for the Period April 14, 2022 through and including June 13, 2023</i> [Docket No. 1661] (the “ Fee Application ”)			
11.	<u>Exhibit A</u> to Fee Application, Proposed Order			
12.	<u>Exhibit B</u> to Fee Application, Customary and Comparable Compensation Disclosures			
13.	<u>Exhibit C</u> to Fee Application, Summary of Timekeepers Included in this Application for the Second Interim Period			
14.	<u>Exhibit D</u> to Fee Application, Summary of Compensation Requested by Project Category for the Second Interim Period			
15.	<u>Exhibit E</u> to Fee Application, Summary of Expense Reimbursement Requested by Category for the Second Interim Period			
16.	<u>Exhibit F</u> to Fee Application, Time Entry Narratives for the Second Interim Period			
17.	<u>Exhibit G</u> to Fee Application, Declaration of Jeremy R. Johnson			
18.	<i>Supplement to Fee Application</i> [To Be Filed]			

Liquidating Debtors' Exhibits	Description of Exhibit	Offered	Objection	Admitted
19.	<u>Exhibit 1</u> to Supplement to Fee Application, Revised Proposed Order (that replaces Exhibit A to Fee Application)			
20.	<u>Exhibit 2</u> to Supplement to Fee Application, Revised Summary of Expense Reimbursement Requested by Category for the Second Interim Period (that replaces Exhibit E to Fee Application)			

The Liquidating Debtors reserve the right to supplement this Witness and Exhibit List at any time prior to the conclusion of the scheduled hearing(s) and further reserve the right to use additional exhibits for purposes of rebuttal or impeachment and to further supplement the foregoing lists of witnesses and exhibits as appropriate. The Liquidating Debtors also reserve the right to rely upon and use as evidence (i) any additional documents produced by creditors and/or parties in interest, (ii) exhibits included on the exhibit lists of any other parties in interest or any documents that may be produced by such parties in interest, and (iii) any pleading, hearing transcript, or other document filed with the Court in the above-captioned cases.

Dated: August 21, 2023
Dallas, Texas

POLSINELLI PC

/s/ Trinitee G. Green
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– and –

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Counsel to Liquidating Debtors

Exhibit 1

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COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**COVER SHEET FOR FIRST INTERIM FEE APPLICATION OF
POLSINELLI PC FOR THE PERIOD
APRIL 14, 2022 THROUGH AND INCLUDING JUNE 30, 2022**

A HEARING WILL BE CONDUCTED ON THIS MATTER ON OCTOBER 26, 2022 AT THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, 1100 COMMERCE ST., 14TH FLOOR, COURTROOM NO. 2, DALLAS, TEXAS 75242.

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

Name of Applicant:	Polsinelli PC
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	April 14, 2022
Period for which compensation and reimbursement is sought:	April 14, 2022 through June 30, 2022 (the "First Interim Fee Period")
Date of Entry of Retention Order:	May 13, 2022 [Docket No. 226]
Amount of Compensation sought as actual, reasonable, and necessary:	\$1,318,552.50
Amount of Expenses sought as actual, reasonable, and necessary:	\$20,498.33
Amount of Pre-Petition Retainer:	\$250,000.00
Total Compensation Approved by Interim Order to Date:	\$0.00
Total Expenses Approved by Interim Order to Date:	\$0.00
Total Allowed Compensation Paid to Date:	\$0.00
Total Allowed Expenses Paid to Date:	\$0.00
Blended Hourly Rate in this Application for all Timekeepers:	\$674.45
Blended Hourly Rate in this Application for all Professionals:	\$701.01
Compensation Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	N/A
Expenses Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed:	N/A
Number of Professionals Included in this Application:	28
Number of Professionals Included in this Application Billing Fewer than 15 Hours:	14

This is the **FIRST** interim fee application filed in this case.

This is a(n): Monthly **Interim** Application

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COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**FIRST INTERIM FEE APPLICATION OF
POLSINELLI PC FOR THE PERIOD
APRIL 14, 2022 THROUGH AND INCLUDING JUNE 30, 2022**

Polsinelli PC (“**Polsinelli**”), submits this first interim fee application (the “**Application**”) for entry of an order substantially in the form attached hereto as Exhibit A (the “**Proposed Order**”), seeking (1) the allowance of fees in the amount of **\$1,318,552.50** and reimbursement of expenses in the amount of **\$20,498.33** for the period of April 14, 2022 through and including June 30, 2022 (the “**First Interim Fee Period**”), and (2) payment of the unpaid portion of the

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compensation for services rendered and the reimbursement of expenses incurred by Polsinelli during the Period. In support of the Application, Polsinelli respectfully submits the following:

STATEMENT OF JURISDICTION

1. This Court has jurisdiction to hear this Application pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. This proceeding involves the administration of the respective estates and is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (B).

2. The predicates for the relief requested herein are: (a) 11 U.S.C. §§ 330 and 331; (b) Federal Rule of Bankruptcy Procedure 2016(a); (c) the Court Procedures of the Honorable Michelle V. Larson, United States Bankruptcy Judge for the Northern District of Texas; (d) the *Guidelines for Compensation and Expense Reimbursement of Professionals*, as adopted by this Court; (e) the applicable provisions of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “**U.S. Trustee Guidelines**”), adopted by the Office of the U.S. Trustee (the “**U.S. Trustee**”); and (f) the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 401] (the “**Interim Compensation Procedures**”), entered June 13, 2022 ((a) through (f) are collectively referred to herein as the “**Guidelines**”).

3. In support of this Application, Polsinelli attaches the following exhibits: (1) Exhibit B – Customary and Comparable Compensation Disclosures with Fee Applications; (2) Exhibit C – Summary of Timekeepers Included in this Interim Application; (3) Exhibit D – Summary of Compensation Requested by Project Category for the Interim Compensation Period; (4) Exhibit E – Summary of Expense Reimbursement Requested by Category for the Interim Compensation Period; (5) Exhibit F – Time Entry Narratives for the Interim Compensation Period;

and (6) Exhibit G – *Declaration Of Jeremy R. Johnson, Esq. In Support Of The Interim Fee Application Of Polsinelli PC For Compensation And Reimbursement Of Expenses As Counsel To The Debtors And Debtors In Possession For The Period From April 14, 2022 Through June 30, 2022.*

BACKGROUND

4. On April 14, 2022 (the “**Petition Date**”), the Debtors filed voluntary petitions commencing cases for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”).

5. The Debtors are operating their business and managing their properties as debtors in possession pursuant section 1107(a) and 1108 of the Bankruptcy Code.

6. On April 14, 2022, the Debtors filed the *Application of Debtors for Authority to Employ and Polsinelli PC, as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 39].

7. On May 13, 2022, the Court entered the *Order Authorizing Retention and Employment of Polsinelli PC, as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 226] (the “**Retention Order**”). The Retention Order authorizes Polsinelli to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

8. In accordance with the Retention Order the Debtors received the authority to employ and retain Polsinelli on the terms set forth in the Application and Engagement Letter including, without limitation:

- a. taking all necessary action to protect and preserve the estates of the Debtors, including the prosecution of actions on the Debtors’ behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved, and the preparation of objections to claims filed against the Debtors’ estates;

- b. providing legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business;
- c. preparing on behalf of the Debtors, as debtors in possession, necessary motions, applications, answers, orders, reports, and other legal papers in connection with the administration of the Debtors' estates;
- d. appearing in court and protecting the interests of the Debtors before this Court;
- e. taking all necessary or appropriate actions in connection with any plan of reorganization and all related documents, and such further actions as may be required in connection with the administration of the Debtors' estates;
- f. reviewing all pleadings filed in the Chapter 11 Cases; and
- g. performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

9. Additional information regarding Polsinelli and its retention in these Chapter 11 Cases, is set forth in the *Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to April 14, 2022* [Docket No. 39], the *Amended Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 71], and the *Second Amended Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 189].

COMPENSATION PAID AND ITS SOURCE

10. All services for which compensation is requested by Polsinelli were performed for or on behalf of the Debtors. During the Interim Compensation Period, and except as set forth herein, Polsinelli has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Polsinelli and any

other person, other than the partners of Polsinelli, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

ACTUAL AND NECESSARY EXPENSES

11. The Debtors seek allowance and payment in the sum of **\$20,498.33** for reimbursement of actual and necessary expenses. A summary of actual and necessary expenses and daily logs of expenses incurred by Polsinelli during the First Interim Compensation Period are attached to this Application. Polsinelli charges its clients \$.20 per page for black & white photocopying expenses. Polsinelli does not charge its clients for internet usage, outgoing facsimile transmissions, or long-distance carrier charges for outgoing facsimile transmissions.

SUMMARY OF SERVICES RENDERED

12. The partners, associates, and attorneys of Polsinelli, who have rendered professional services in the Chapter 11 Cases during the First Interim Compensation Period are as follows: Jeremy R. Johnson (Shareholder), Jerry Switzer Jr. (Shareholder), Mark Joachim (Shareholder), Bobby Guy (Shareholder), Matthew Murer (Shareholder), Andrew Ennis (Shareholder), Jessica Zaiger (Shareholder), Liz Boydston (Shareholder), Iliana Peters (Shareholder), Jeffrey Zissa (Shareholder), Trinitee G. Green (Associate), Brenna A. Dolphin (Associate), Ashley Gould (Associate), Stephen McKitt (Associate), Michael DiPietro (Associate), Nick Griebel (Associate), Alexandra Roberts (Associate), and David Couzins (Attorney).

SUMMARY OF SERVICES BY PROJECT

13. The work performed by Polsinelli during the First Interim Compensation Period is more fully described in the following task code descriptions and the exhibits attached hereto:

A. Case Administration

Fees: \$125,817.50; Total Hours: 218.60

This category includes strategy meetings and discussions, the review and monitoring of administrative tasks and all matters related to filing documents with the Court, service thereof, maintenance of calendars and pleadings filings, preparation of hearing binders, and preparation of necessary notices and certifications in these Chapter 11 Cases.

B. Asset Analysis & Recovery

Fees: \$895.50; Total Hours: .90

This category includes all matters relating to asset analysis and recovery, diligence and discovery relating to the Debtors' assets, including extensive work in connection with mediations with respect to claims between Debtors and one of Debtors' landlord creditors.

C. Asset Sales and Other Disposition of Assets

Fees: 0; Total Hours: 0

This category includes all matters relating to diligence and discovery concerning potential transactions with respect to Debtors' assets, including certain of Debtors' facilities, which involved, among other things, research, review, analysis, and negotiations.

D. Adequate Protection & Relief from Stay

Fees: \$155,985.50; Total Hours: 240.60

This category includes all matters relating to research and analysis of issues related to the landlord's motion for adequate protection, including responses and pleadings, violations of or requests for relief from the automatic stay in the Chapter 11 Cases and related matters.

E. Court Hearings

Fees: \$102,481.50; Total Hours: 145.90

This category includes all matters relating to preparing for and attending court hearings.

F. Creditor Inquiries

Fees: \$45,500.50; Total Hours: 74.20

This category includes all matters related to responding to creditor, employee, and resident inquiries regarding these Chapter 11 Cases.

G. Other Professional Fee Applications

Fees: \$2,967.50; Total Hours: 5.40

This category includes all matters relating to the fee applications and requests of various professionals other than Polsinelli.

H. Polsinelli Retention

Fees: \$6,799.50; Total Hours: 12.80

This category includes all matters relating to the retention of Polsinelli on behalf of the Debtors.

I. Polsinelli Fee Application

Fees: \$3,103.00; Total Hours: 5.20

This category includes all matters relating to the preparation of this Interim Application.

J. Other Professional Retention

Fees: \$31,033.50; Total Hours: 56.10

This category includes all matters relating to the retention of the Debtors' professionals other than Polsinelli, including but not limited to the Debtors' noticing and solicitation agent, Kurtzman Carson Consultants LLC, financial advisor, FTI Consulting, Inc., and property tax consultant, Assessment Technologies, Ltd. d/b/a A.T. Tax Advisory, as well as the retention of

ordinary course professionals in the Chapter 11 Cases, which includes preparation of necessary pleadings, defense of the *Omnibus Limited Objection* filed by the landlord. [Docket No. 170], informal comments received from United States Trustee, and numerous communications with various constituents, including, without limitation, ordinary course professionals of Debtors. It also includes review and discussions relating to other Estate professionals.

K. Assumption/Rejection of Leases and Contracts

Fees: \$17,706.00; Total Hours: 28.70

This category includes all matters relating to and including analysis of executory contracts and unexpired leases and preparation of motions, and ancillary pleadings, related to such leases and contracts. Further, the Debtors' estates require in depth legal analysis of all legal and factual issues surrounding the ground lease and the protections, rights, and remedies afforded under section 365 of the Bankruptcy Code.

L. Litigation and Contested Matters

Fees: \$461,553.50; Total Hours: 669.00

This category includes all matters relating to and including analysis and preparation for all litigation and contested matters, including without limitation, drafting motions, preparation of and response to discovery requests and other papers related to application and enforcement and extension of the automatic stay and extensive work with respect to litigation with Debtors' landlord and its agent, a real estate private equity firm.

M. Non-Working Travel

Fees: \$10,136.00; Total Hours: 12.40

This category includes all non-working travel time and is billed at 50% of the hourly rate.

N. Business Operations/Strategic Planning

Fees: \$55,988.50; Total Hours: 68.30

This category includes all issues relating to general debtor in possession operations in chapter 11, including, without limitation, the preparation and filing of the Debtors' operating reports, meetings between the Debtors and their professionals to develop a business strategy for the Chapter 11 Cases and post-petition transactions with vendors and residents, review and analysis of occupancy and medical regulatory issues, and preparation of pleadings related thereto.

O. Financing/Cash Collateral Matters

Fees: \$124,911.00; Total Hours: 176.50

This category includes all matters under sections 361, 363 and 364 of the Bankruptcy Code, including debtor in possession financing, cash collateral, secured claims and loan document and lien analysis. It also includes interim compensation issues and matters and budget items. Similarly, it includes responding to the objections filed by parties in interest to the debtor in possession financing motion, as well as a contested hearing regarding same.

P. Tax Issues

Fees: \$6,344.50; Total Hours: 7.80

This category includes all matters related to and including analysis and advice regarding tax-related issues, which includes an appeal of a property tax assessment.

Q. Corporate Governance & Board Matters

Fees: \$3,992.50; Total Hours: 3.90

This category includes all matters relating to corporate governance and board matters of the Debtors.

R. US Trustee Meetings & Reports (Monthly Operating Reports & Schedules & Statements)

Fees: \$16,914.50; Total Hours: 31.90

This category includes all matters relating to US Trustee meetings and reports, preparation of schedules and statements and monthly operating reports, including collecting data, retrieving documents, communications with the U.S. Trustee and any other applicable activities, including reviewing management reports and drafts of the monthly operating reports. It also includes the preparation for and attendance of the 341 Meeting of Creditors.

S. Claims

Fees: \$2,110.50; Total Hours: 3.10

This category includes matters related to claims in these Chapter 11 Cases, but not to objections.

T. Claims Administration and Objections

Fees: \$12,210.50; Total Hours: 22.40

This category includes all matters related to claims bar dates and claims administration including consideration of claims and potential objections.

U. Creditor Committee Meetings

Fees: \$17,054.50; Total Hours: 24.10

This category includes all matters relating to discussions with the Unsecured Creditors' Committee and their counsel and issues raised by the Committee.

V. Plan (including Business Plan) & Disclosure Statement

Fees: \$91,959.50; Total Hours: 116.40

This category includes all matters related to the drafting of the restructuring support agreement, Debtors' disclosure statements and plan of reorganization (including all amendments)

and related documents and pleadings, related discussions and negotiations with various constituencies, research regarding confirmation requirements under Bankruptcy Code section 1191, and work relating to request for an extended deadline for filing the plan.

W. Employees & Employee Benefits

Fees: \$9,327.00; Total Hours: 16.40

This category includes all matters relating to the Debtors' employees, including the Wages Motion and business operations relating to the Debtors' employees.

X. Employment & Fee Applications

Fees: \$13,550.00; Total Hours: 13.80

This category includes all matters relating to non-debtor professionals and their fees.

Y. Operations

Fees: \$210.00; Total Hours: .60

This category includes non-bankruptcy related operational advice for the Debtors, such as certain relating to compliance with health and regulatory requirements, including meeting with representative of state agencies as well as compiling and providing documents as requested.

VALUATION OF SERVICES

14. Attorneys and paraprofessionals of Polsinelli have expended a total of 1955 hours in connection with this matter during the First Interim Compensation Period.

15. Engagement of Polsinelli during the First Interim Compensation Period has covered 77 days. During that time, Polsinelli has raised its rates once on June 1, 2022. The rate increase only effected sixteen (16) timekeepers based on the previous rates approved and amount to a total difference of \$51,235.50.

**POLSINELLI'S REQUESTED COMPENSATION AND REIMBURSEMENT OF
EXPENSES SHOULD BE ALLOWED**

16. Bankruptcy Code section 330 governs compensation of professionals in a bankruptcy case and provides that, when determining the amount of reasonable compensation to award to a professional, the Court should consider the nature, extent, and value of the services to the bankrupt estate and all other relevant factors, including the following:

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

17. In determining the reasonableness of a professional's requested fee award, courts in the Fifth Circuit and in other districts have considered the following twelve factors articulated in *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714, 717 (5th Cir. 1974) (collectively, the "**Johnson Factors**"):

- (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained;

(9) the experience, reputation and ability of the attorneys; (10) the “undesirability” of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases.

Id. See also, In re Caprock Wine Co., L.L.C., No. BKR. 09-50576-RLJ-11, 2010 WL 5376292, at *2 (Bankr. N.D. Tex. Dec. 23, 2010).

18. Polsinelli respectfully submits that the services rendered and expenses incurred during the First Interim Compensation Period for which Polsinelli seeks compensation and reimbursement are reasonable based on the standard set forth in Bankruptcy Code section 330 and the Johnson Factors.

- (a) Time and labor required: Polsinelli expended 1955 hours of professional time on behalf of the Debtors during the First Interim Compensation Period that Polsinelli is seeking compensation for. Polsinelli’s complete time records for the First Interim Compensation Period arranged in chronological order and by activity code category are attached hereto as Exhibit F. The exhibits and narrative descriptions in this Application evidence the time and labor employed in representing the Debtors.
- (b) Novelty and difficulty of questions and matters resolved: The Chapter 11 Cases and the legal issues presented therein have required a high level of professional skill and expertise from professionals within Polsinelli’s insolvency and other groups.
- (c) The reputation and skill of the attorneys providing the services: As noted above, Polsinelli has drawn upon the skill of some of its most experienced attorneys in rendering its services to the Debtors during the First Interim Compensation Period.
- (d) Preclusion of other employment: Given Polsinelli’s size, Polsinelli’s representation of the Debtors has not precluded employment by other clients. These Chapter 11

Cases have, however, required considerable time commitments from several Polsinelli's attorneys and paraprofessionals.

- (e) Fees charged and fees awarded in similar cases: The fees sought by Polsinelli in this Application are commensurate with fees awarded to Polsinelli in other cases and the fees charges by comparable law firms.
- (f) Time limitations: These Chapter 11 Cases have required Polsinelli to perform an extensive variety of services and to address a range of issues on behalf of the Debtors, often under significant time constraints.
- (g) Whether the fee is fixed or contingent: All fees sought by professionals under sections 330 and 331 of the Bankruptcy Code are contingent prior to approval by the Court.
- (h) The "undesirability" of the case: Representation of the Debtors in these Chapter 11 Cases is not undesirable. As noted above, however, Polsinelli's representation of the Debtors in these Chapter 11 Cases has required a significant commitment of time and effort by several of Polsinelli's staff.
- (i) Awards in Similar Cases: As set forth above, the Court has the ability and power to award fees and costs to Polsinelli. Bankruptcy courts around the country have awarded similar fees for the same time and quality of work performed.

19. Further, Polsinelli has assigned the work performed in these Chapter 11 Cases to attorneys having the experience and specialization to perform the services required efficiently and properly. The partners and associates providing the services for which compensation is sought pursuant to this Application specialize in the fields of insolvency, litigation and corporate finance. Moreover, Polsinelli, as a general practice, seeks to use the services of paraprofessionals and legal

assistants supervised by attorneys whenever appropriate in order to limit costs and more efficiently utilize the services of attorneys. Polsinelli has followed this practice with respect to the services rendered to the Debtors wherever possible.

20. Finally, in rendering services to and on behalf of the Debtors, Polsinelli has taken every care to provide the legal services as efficiently as possible and to avoid duplication of services. In this regard, as much as possible, day-to-day legal work, including, but not limited to, drafting of pleadings, memoranda, stipulations, agreements and correspondence has been performed by junior to mid-level associates.

21. With respect to Polsinelli's requested expenses reimbursement, Bankruptcy Code section 330(a)(1)(B) provides for reimbursement to approved professionals for all "actual, necessary expenses." 11 U.S.C. § 330(a)(1)(B). Polsinelli submits that the expenses incurred in these Chapter 11 Cases were all necessary in the rendition of services for the Debtors.

22. As of the Petition Date, Polsinelli held an advance payment retainer of \$250,000.00. In accordance with the Retention Order, Polsinelli will apply its advance payment retainer to any amounts approved pursuant to an order of this Court before seeking reimbursement from the Debtors' estates.

NOTICE

23. Notice of this Application shall be provided to: a) counsel to UMB Bank N.A., as Trustee, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, MA 02111 (attn: Daniel Bleck); (b) counsel to the official committee of unsecured creditors, Foley & Lardner, 2021 McKinney Avenue, Ste. 1600, Dallas, Texas 75201 (attn. Stephen A. McCartin, Thomas C. Scannell, and Mark C. Moore); (c) the Office of the United States Trustee for the Northern District of Texas (Dallas Division) Earle Cabell Federal Building, 1100 Commerce

Street, Room 976 Dallas, Texas 75242 (attn: Lisa Lambert); and (d) counsel for Intercity Investment Properties, Inc., Jackson Walker LLP, 2323 Ross Ave., Suite 600 Dallas, Texas 75201 (attn: Michael S. Held, Jennifer F. Wertz, and J. Machir Stull) and Levenfeld Pearlstein, LLC, 2 North LaSalle Street, Suite 1300, Chicago, IL 60602 (attn: Elizabeth B. Vandesteeg; Harold D. Israel; and Eileen M. Sethna).

24. The Debtors respectfully submit that such notice is sufficient and that no further notice of this Application is required.

WHEREFORE, Polsinelli respectfully requests that the Court enter an order substantially in the form of the Proposed Order attached hereto, approving: (a) allowance of compensation earned by Applicant during the First Interim Compensation Period in the sum of \$1,318,552.50 for necessary professional services rendered; (b) reimbursement in the sum of \$20,498.33 for actual necessary costs and expenses incurred by Applicant during the First Interim Compensation Period; (c) application by Applicant of the advance payment retainer of \$250,000 to compensation and fees earned during the First Interim Compensation Period; and (d) such other and further relief as this Court may deem just and proper.

Dated: September 28, 2022
Dallas, Texas

POLSINELLI PC

/s/ Liz Boydston

Liz Boydston (SBN 24053684)
Trinitee G. Green (SBN 24081320)
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– and –

Jeremy R. Johnson (Admitted *Pro Hac Vice*)
Brenna A. Dolphin (Admitted *Pro Hac Vice*)
600 3rd Avenue, 42nd Floor
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COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION

Exhibit 2

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**ORDER AUTHORIZING THE FIRST INTERIM APPLICATION OF
POLSINELLI FOR ALLOWANCE AND PAYMENT OF FEES AND
EXPENSES PROFESSIONALS FOR THE DEBTORS**

Upon the *First Interim Fee Application of Polsinelli PC for the Period from April 14, 2022
Through and Including June 30, 2022* (the “**Application**”)² of the Debtors for entry of an order

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

authorizing the compensation of fees and reimbursement of expenses of Polsinelli as counsel for the Debtors; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of these chapter 11 cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, granted and approved as set forth herein.
2. Polsinelli compensation for fees earned in the amount of \$1,318,552.50 during the First Interim Fee Period are hereby approved on an interim basis with pursuant to Bankruptcy Code section 331 and are subject to final approval by this Court.
3. The Debtors are authorized to pay Polsinelli the allowed fees totaling \$1,054,842.00 pursuant to the Order.
4. The Debtors and Reorganized Debtors are authorized and directed to take all actions necessary to effectuate the relief granted in this Order.
5. Notwithstanding Bankruptcy Rule 6004, this Order shall be immediately effective and enforceable upon its entry.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Exhibit 3

Exhibit B

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS			
(See Guidelines C.3. for definitions of terms used in this Exhibit.)			
Category of Timekeeper (using categories already maintained by the firm)	BLENDED HOURLY RATE		
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy		BILLED In this fee application
Associate	\$	495.15	\$ 583.03
Contract Atty	\$	-	\$ 375.00
Legal Analyst	\$	-	\$ 350.00
Litigation Serv	\$	-	\$ 360.00
Paralegal	\$	366.38	\$ 301.08
Shareholder	\$	706.04	\$ 890.57
Summer Assoc	\$	-	\$ -
All timekeepers averaged	\$	610.73	\$ 674.45

Exhibit 4

Exhibit C

SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FIRST INTERIM FEE APP

Name	Title	Section	Fees Billed	Hours Billed	Hourly Rate	# Rate Increases
Andreacchi, Deborah A.	Paralegal	Bankruptcy	\$ 9,312.00	29.10	320.00	0
Backus, Trista J.	Paralegal	Bankruptcy	\$ 375.00	1.50	250.00	0
Backus, Trista J.	Paralegal	Bankruptcy	\$ 3,712.50	13.50	275.00	1
Boydston, Liz N	Shareholder	Bankruptcy	\$ 946.00	1.10	860.00	0
Boydston, Liz N	Shareholder	Bankruptcy	\$ 182.00	0.20	910.00	1
Casayuran, John Martin S.	Paralegal	Healthcare	\$ 367.50	1.50	245.00	0
Couzins, David M.	Contract Atty	Litigation Services	\$ 300.00	0.80	375.00	0
DiPietro, Michael	Associate	Bankruptcy	\$ 4,200.00	10.00	420.00	0
DiPietro, Michael	Associate	Bankruptcy	\$ 8,312.50	17.50	475.00	1
Dolphin, Brenna A	Associate	Bankruptcy	\$ 144,131.50	255.10	565.00	0
Dolphin, Brenna A	Associate	Bankruptcy	\$ 83,456.00	130.40	640.00	1
Dube, Tina L.	Litigation Serv	Litigation Services	\$ 828.00	2.30	360.00	0
Ennis, Andrew J.	Shareholder	Litigation	\$ 47,232.00	76.80	615.00	0
Ennis, Andrew J.	Shareholder	Litigation	\$ 30,600.00	45.00	680.00	1
Ford, Jenny L.	Paralegal	Bankruptcy	\$ 456.50	1.10	415.00	0
Gould, Ashley N.	Associate	Litigation	\$ 11,716.50	21.90	535.00	0
Gould, Ashley N.	Associate	Litigation	\$ 28,200.00	47.00	600.00	1
Green, Trinitee G.	Associate	Bankruptcy	\$ 165,827.50	293.50	565.00	0
Green, Trinitee G.	Associate	Bankruptcy	\$ 133,120.00	208.00	640.00	1
Griebel, Nick	Associate	Bankruptcy	\$ 18,966.00	34.80	545.00	0
Griebel, Nick	Associate	Bankruptcy	\$ 17,216.00	26.90	640.00	1
Guy, Bobby	Shareholder	Healthcare Transactional	\$ 79,699.50	80.10	995.00	0
Guy, Bobby	Shareholder	Healthcare Transactional	\$ 34,815.00	33.00	1,055.00	1

Name	Title	Section	Fees Billed	Hours Billed	Hourly Rate	# Rate Increases
Joachim, Mark	Shareholder	Bankruptcy	\$ 66,528.00	79.20	840.00	0
Joachim, Mark	Shareholder	Bankruptcy	\$ 4,186.00	4.60	910.00	1
Johnson, Jeremy	Shareholder	Bankruptcy	\$ 117,912.00	115.60	1,020.00	0
Johnson, Jeremy	Shareholder	Bankruptcy	\$ 47,520.00	43.20	1,100.00	1
Keith, Mackenzie	Paralegal	Litigation	\$ 1,260.00	5.60	225.00	0
Kelecich, Lynette	Legal Analyst	Healthcare Operations	\$ 2,380.00	6.80	350.00	0
McKitt, Stephen P.	Associate	Bankruptcy	\$ 7,436.00	14.30	520.00	0
McKitt, Stephen P.	Associate	Bankruptcy	\$ 8,673.00	14.70	590.00	1
Murer, Matthew J.	Shareholder	Healthcare Operations	\$ 2,241.00	2.70	830.00	0
Murer, Matthew J.	Shareholder	Healthcare Operations	\$ 3,222.00	3.60	895.00	1
Peters, Iliana	Shareholder	Healthcare Operations	\$ 445.00	0.50	890.00	0
Roberts, Alexandra	Associate	Litigation	\$ 23,424.00	48.80	480.00	0
Romero, Teresa L.	Paralegal	Litigation	\$ 714.00	2.10	340.00	0
Suprum, Lindsey M.	Paralegal	Bankruptcy	\$ 462.00	1.20	385.00	0
Suprum, Lindsey M.	Paralegal	Bankruptcy	\$ 415.00	1.00	415.00	1
Switzer Jr., Jerry L.	Shareholder	Bankruptcy	\$ 76,440.00	91.00	840.00	0
Switzer Jr., Jerry L.	Shareholder	Bankruptcy	\$ 108,836.00	119.60	910.00	1
Vogt, Brandi N.	Paralegal	Corporate M&A	\$ 10,933.00	37.70	290.00	0
Vogt, Brandi N.	Paralegal	Corporate M&A	\$ 8,694.00	27.60	315.00	1
Zaiger, Jessica M.	Shareholder	Commercial Lending	\$ 1,463.00	2.20	665.00	0
Zaiger, Jessica M.	Shareholder	Commercial Lending	\$ 808.50	1.10	735.00	1
Zissa, Jeffrey J.	Shareholder	Real Estate	\$ 588.00	0.80	735.00	0
			\$ 1,318,552.50	1,955.00	674.45	

Exhibit 5

EXHIBIT D -1				
SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY				
(See Guidelines C.8. for project category information.)				
Project Category	Hours Budgeted	Fees Budgeted	Hours Billed	Fees Sought
Asset Analysis & Recovery			0.90	\$ 895.50
Assumption/Rejection of Leases & Contracts			28.70	\$ 17,706.00
Business Operations			68.30	\$ 55,988.50
Case Administration			218.60	\$ 125,817.50
Claims			3.10	\$ 2,110.50
Claims Administration & Objections			22.40	\$ 12,210.50
Corporate Governance & Board Matters			3.90	\$ 3,992.50
Court Hearings			145.90	\$ 102,481.50
Creditor Committee Meetings			24.10	\$ 17,054.50
Creditor Inquiries			74.20	\$ 45,500.50
Employee Benefits/Pensions			16.40	\$ 9,327.00
Employment/Fee Applications			13.80	\$ 13,550.00
Financing & Cash Collateral			176.50	\$ 124,911.00
Litigation & Other Contested Matters			669.00	\$ 461,553.50
Non-Working Travel			12.40	\$ 10,136.00
Operations			0.60	\$ 210.00
Other Professional Fee Application			5.40	\$ 2,967.50
Other Professional Retention			56.10	\$ 31,033.50
Plan & Disclosure Statement (including business plan)			116.40	\$ 91,959.50
Polsinelli Fee Applications			5.20	\$ 3,103.00
Polsinelli Retention			12.80	\$ 6,799.50
Relief from Stay/Adequate Protection Proceedings			240.60	\$ 155,985.50
Schedules/SOFAS/UST Reports			31.90	\$ 16,914.50
Tax Issues			7.80	\$ 6,344.50
			1,955.00	\$ 1,318,552.50

Exhibit 6

Exhibit E

Summary of Expense Reimbursement Requested by Category for the First Interim Compensation Period

Category	Amount
Airfare	\$ 5,058.18
Client Advance	\$ 31.00
Court Reporter Fees	\$ 1,422.85
Deliveries	\$ 682.47
Document Reproduction	\$ 95.90
Document Reproduction - Color	\$ 12.00
Filing Fees	\$ 6,889.20
Lodging	\$ 3,118.39
Miscellaneous	\$ 29.00
On-Line Searches	\$ 453.51
Postage	\$ 32.45
Telephone	\$ 19.00
Transcript of Proceedings	\$ 345.60
Transportation	\$ 448.73
Travel	\$ 1,860.05
	\$ 20,498.33

Exhibit 7

Exhibit F


Northwest Senior Housing Corporation DBA Edgemere Restructuring
FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2022
Time Detail
B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/14/22	Prepare for and attend to bankruptcy filing (3.4); review and finalize various first day motions (2.7).	JRJOH	6.10	\$6,222.00
04/14/22	Attend to finalizing first days, DIP financing documents, filing cases, and related calls.	MBJOA	6.00	5,040.00
04/14/22	Finalize first day declaration, insurance, tax, utilities, resident confidentiality, and joint administration motions for filing (6.9); coordinate with Debbie Andreacchi regarding filing and exhibits (1.5); coordinate with Ashley Gould regarding state court litigation notices of bankruptcy filing and petition filing correspondence (.6); communicate with John Faldine regarding circulation of committee solicitation materials to residents who live at the Community and fall into the top 30 creditors (.5); prepare for first day hearing (2.5).	BADOL	12.00	6,780.00
04/14/22	Prepare for and attend to Chapter 11 filing for both debtors, including final review and revision to first days.	TGGRE	6.00	3,390.00
04/15/22	Tconf with internal team re: UST comments on first day motions (1.3); prepare client for first day hearings (1.5).	JRJOH	2.80	2,856.00
04/15/22	Review of press report (.3)	RBGUY	0.30	298.50
04/15/22	Multiple e-mail correspondence regarding UST comments to first day motions (0.8) and telephone conference with UST and B. Dolphin regarding same (1.5) and with J. Johnson separately (1.3); e-mail correspondence with chambers regarding binders (0.3); meeting with N. Harshfield to prepare for first day hearings (1.5); draft amended application for retention and related e-mail correspondence (2.5); numerous e-mail correspondence with U.S. Trustee regarding amended orders, 341 meeting and initial debtor interview (2.4).	TGGRE	7.70	4,350.50
04/15/22	Prepare for and participate on call with Nick Harshfield to discuss the first day hearing and related requests for relief	BADOL	2.00	1,130.00
04/15/22	Communicate with Iliana Peters regarding HIPAA language and the proposed form of order on the patient confidentiality motion	BADOL	0.30	169.50
04/15/22	Communicate with Debbie Andreacchi regarding U.S. Trustee request we upload a complex case designation order	BADOL	0.20	113.00
04/15/22	Update the U.S. Trustee regarding progress made in circulating solicitation materials	BADOL	0.20	113.00
04/15/22	Rework binders per instructions from T. Green and coordinate delivery to Judge Larson (1.0); prepare draft order on complex case designation and deliver to T. Green for review and comment (.40).	DAAND	1.40	448.00
04/16/22	Review email correspondence regarding HIPAA requirements for order in bankruptcy proceeding for discussion (.1); review draft attached motion and order for discussion (21); review HIPAA requirements for discussion (.1); strategize regarding same and next steps (.1)	ILPET	0.50	445.00
04/16/22	Continue to resolve UST comments with respect to first day motions and orders.	TGGRE	7.50	4,237.50


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/16/22	Circulate propose forms of orders on the joint administration motion (and redline comparison against version filed), tax motion, utilities motion, insurance motion, escrow motion, and patient confidentiality motion to the U.S. Trustee	BADOL	0.50	282.50
04/17/22	Revise order on patient confidentiality procedures (.2), create redline (.1), and update U.S. Trustee's Office (.1); include explanation of HIPAA requirements and edits incorporated (.1)	BADOL	0.50	282.50
04/17/22	Prepare for first day hearings (1.6); prepare for and e-mail correspondence relating to upcoming client meeting re schedules, initial debtor interview and creditor formation meeting (0.7).	TGGRE	2.30	1,299.50
04/18/22	Review edits to various first day motions.	JRJOH	0.90	918.00
04/18/22	Reviewed emails from press outlets, client and legal team re landlord issues (.3); emails with client and legal team re press release issues (.2).	JLSWI	0.50	420.00
04/18/22	Circulate red line versions of orders on joint administration, patient confidentiality, tax, utilities, and insurance motions to Jeremy Johnson, Trinitee Green, and Debbie Andreacchi	BADOL	0.50	282.50
04/18/22	Revise form of order granting interim relief on the motion for authority to continue escrowing entrance fees and making refunds under certain circumstances to incorporate comments from the Court (.3); create redline and circulate to the Polsinelli team (.2)	BADOL	0.50	282.50
04/18/22	Confer with Jill Shapiro regarding noticing provided by U.S. Trustee's office	BADOL	0.20	113.00
04/18/22	Discuss escrow agreement functioning and proposed form of order with U.S. Trustee in advance of first day hearing	BADOL	0.50	282.50
04/18/22	Confer with U.S. Trustee's Office regarding draft order appointing patient care ombudsman (.3); and discuss internally with Jeremy Johnson (.1) and Trinitee Green (.1)	BADOL	0.50	282.50
04/19/22	Participate in Polsinelli team meeting re strategy on dip financing, landlord adequate protection motion and other matters and related follow-up	MBJOA	1.50	1,260.00
04/19/22	Respond to question from John Falldine regarding notice of appearance filed by Benton Williams and its significance	BADOL	0.10	56.50
04/19/22	Update case checklist to account for progress made during first day hearing and next steps related to interim orders for relief and managing landlord related litigation in the main case	BADOL	0.50	282.50
04/19/22	Revise form of interim order on the entrance fee motion to incorporate comments received from the Court (.3); discuss edits and coordinate with Debbie Andreacchi on finalizing for submission to the Court (.4)	BADOL	0.70	395.50
04/19/22	Review UST guidelines and forms (.5); work on corrections required by notices of deficiency and revisions to declarations, interim orders, and other administrative filings (5.3)	TGGRE	5.80	3,277.00
04/19/22	Receipt and review of ECF Notices and update case docket re same (.10); re-run redline of schedules order and deliver to T. Green (.30); prepare critical dates memo and distribute to team for comments and corrections (.50); request new Certificates of Fact for Northwest & SQLC (.20); revise complex case order per court's comment and deliver to T. Green (.10); finalize and upload orders (1.90).	DAAND	3.10	992.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Review email and deficiency notice re SQLC (.2), prepare missing documents and email T. Green and J. Johnson re filing (.5); prepare Amended Petition, List of Top 30, Debtor's Declaration, and Matrix for electronic filing, and file with the court (.5)	DAAND	1.20	384.00
04/20/22	Review as entered orders relating to service requirements and e-mail correspondence to KCC regarding same (0.2); work on preparation for IDI (0.2); scheduling and docketing coordination with D. Andreacchi and address omnibus notice of hearing for second days (0.2); e-mail correspondence with working group regarding transcript (0.1); review and revise notice of hearing and provide comments to D. Andreacchi (0.2); numerous e-mail correspondence with D. Andreacchi regarding notices of hearing and revisions to same and related communications with team and KCC (0.9); preparation for IDI (1.0).	TGGRE	2.80	1,582.00
04/20/22	Download Certificates of Fact received from Texas Secretary of State and deliver to team (.50); update case calendar (.30).	DAAND	0.80	256.00
04/21/22	Meeting with K. DeLuise regarding IDI and related information and e-mail correspondence to client explaining IDI and information gathering.	TGGRE	1.30	734.50
04/23/22	E-mail correspondence with K. DeLuise regarding initial debtor interview gathering.	TGGRE	0.30	169.50
04/25/22	Tconf with D. Bleck re: case status and strategy (0.8).	JRJOH	0.80	816.00
04/25/22	E-mail correspondence with J. Johnson regarding PCO order and follow on with UST and attend to submission of form of order to Court via e-mail correspondence with D. Andreacchi.	TGGRE	0.20	113.00
04/25/22	Finalize 365(d)(3) motion and exhibits for electronic filing, and file with the court.	DAAND	1.20	384.00
04/25/22	Finalize and prepare proposed order re patient care ombudsman for electronic filing, upload to court, and email D. Hardin re same.	DAAND	0.30	96.00
04/26/22	Tconf with T. Green re: case administration (0.4); review outstanding to do list items and e-mail internal team re: same (1.2);	JRJOH	1.60	1,632.00
04/26/22	Follow up with K. Rust regarding upcoming debtor interview and related documentation.	TGGRE	0.10	56.50
04/26/22	Telephone conference with J. Johnson regarding filings and upcoming strategies and management of cases (0.4); review e-mail correspondence regarding disclosure with J. Johnson and M. Murer (0.1); review and file limited service list for KCC and related email correspondence with Andres Estrada (0.2).	TGGRE	0.70	395.50
04/26/22	E-mail correspondence with courtroom staff and follow on to D. Andreacchi regarding notice of hearing (0.1); review and revise notice of hearing (0.1).	TGGRE	0.20	113.00
04/26/22	Finalize notice of hearing for 365(d)(3) motion, prepare for electronic filing, and file with the court.	DAAND	0.30	96.00
04/26/22	Deliver copy of first day transcript to E. Blythe (.10); receipt and review ECF notices and update case docket re same (.20).	DAAND	0.30	96.00
04/27/22	Tconf with client and FTI re: weekly call (1.0).	JRJOH	1.00	1,020.00
04/27/22	E-mail correspondence with J. Johnson regarding standing call with TDI (0.1); attend meeting and update J. Johnson (0.4).	TGGRE	0.50	282.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/27/22	Follow on e-mail correspondence with K. Rust regarding IDI documents and work with D. Andreacchi on same (0.3); e-mail correspondence to UST regarding PCO status (0.1); e-mail correspondence with J. Johnson regarding same and related issues (0.1); additional email correspondence with K. Rust and D. Andreacchi and separately with K. DeLuise regarding IDI documents (0.1); call with A. Estrada (KCC) and related e-mail correspondence with KCC and FTI relating to matrix and other service issues (0.2); review cover letter for notice of commencement and e-mail correspondence with D. Baldo regarding same (0.1); follow on from A. Estrada regarding notices of commencement and edits to cover letter and confirm service for both debtors (0.1); e-mail correspondence from K. Rust re IDI (0.1).	TGGRE	1.10	621.50
04/28/22	E-mail correspondence from K. Rust regarding IDI documents and related exchange with K. DeLuise and separate e-mail correspondence to N. Harshfield (0.2); prepare for meeting and attend same; follow on with N. Harshfield (1.7); e-mail correspondence with FTI regarding matrix (0.1); follow on summary for K. Rust and FTI with respect to supplemental information to be provided and memo to file (0.3); follow on e-mail correspondence from K. DeLuise regarding status of additional information gathering for U.S. Trustee (0.1); e-mail correspondence from N. Harshfield relating to additional information gathering and provide follow up information to K. Rust (0.1); continue additional information gathering and related e-mail exchanges with J. Faldine N. Harshfield, and FTI (0.2); review creditors committee and PCO appointments and related e-mail correspondence with team (0.1); e-mail correspondence with J. Johnson regarding numerous open items and next steps and update memo to file (0.2)	TGGRE	2.90	1,638.50
04/29/22	E-mail correspondence with K. DeLuise and J. Faldine regarding information to be provided to UST (0.1); telephone conference with J. Johnson regarding same (0.1); e-mail correspondence with resident committee and J. Faldine regarding PCO and separate e-mail correspondence with S. Goodman regarding introductions (0.1); review revised SQLC bank designation form and e-mail correspondence to N. Harshfield regarding same (0.1); follow on with D. Andreacchi (0.1); e-mail correspondence with residents regarding PCO (0.1); review gathered information and provide additional information to K. Rust (0.2).	TGGRE	0.80	452.00
04/29/22	Finalize adequate protection motion and exhibits for electronic filing and file with the court.	DAAND	0.40	128.00
04/30/22	Emails with landlord counsel and legal team re landlord motion to remove filing from docket and related issues.	JLSWI	0.30	252.00
SUBTOTAL FOR B110 Case Administration			90.70	\$57,620.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/15/22	Review pleadings filed by landlord on adequate protection and other matters (1.40).	MBJOA	1.40	\$1,176.00
04/17/22	Review landlord's motion for adequate protection and e-mail client re: same.	JRJOH	1.10	1,122.00
04/17/22	Review of landlord doubling-down filings.	RBGUY	0.30	298.50
04/18/22	Draft notice of appearance to file notice of bankruptcy in Calloway matter (.2) Finalize notices of bankruptcy for filing in Texas litigation matters (.2)	ANEER	0.40	214.00
04/18/22	Finalize and file Notice of Bankruptcy with the court in (Adams) litigation	MDKEI	0.30	67.50
04/18/22	Finalize and file Notice of Appearance and Notice of Bankruptcy in (Calloway) litigation	MDKEI	0.30	67.50
04/19/22	Read the landlord's motion for adequate protection (.3) and brief in support of the motion for adequate protection and supporting exhibits (5.3)	BADOL	5.60	3,164.00
04/20/22	Tconf with B. Dolphin re: [REDACTED].	JRJOH	0.20	204.00
04/20/22	Call with J. Johnson re potential motion under section 365(d)(3) re relief from payment of administrative rent and other issues (.3); commenced review of case law and other materials re same (.5); call and emails with B. Dolphin re preparation of motion and underlying case law (.3); emails with J. Johnson re hearing on same (.1).	JLSWI	1.20	1,008.00
04/20/22	Circulate draft motion to suspend rent to Jay Switzer and Mark Joachim (.1) and provide outline of argument in response to landlord's adequate protection motion (.4)	BADOL	0.50	282.50
04/20/22	Call from Jay Switzer to discuss motion to suspend rent under section 365(d)(3) and [REDACTED]	BADOL	0.30	169.50
04/20/22	Call with Mark Joachim to discuss the motion to suspend payment of rent and response to landlord's motion for adequate protection	BADOL	0.60	339.00
04/20/22	Continue drafting the motion to suspend rent payments for cause under 365(d)(3)	BADOL	2.50	1,412.50
04/20/22	Research case law supporting the motion to suspend rent payments for cause under 365(d)(3) and begin analysis	BADOL	4.00	2,260.00
04/20/22	Provide outline of the argument in favor of suspending rent payments to the landlord to Jay Switzer in advance of call	BADOL	0.30	169.50
04/20/22	Communicate with Ashley Gould to confirm notices of bankruptcy filing have been filed in two active state court cases (.2); confer regarding stay of non-bankruptcy litigation with Eric Walker (Perkins Coie) and Adam Freed (Dorsey & Whitney) (.2)	BADOL	0.40	226.00
04/21/22	Emails with M. Joachim and B. Dolphin re issues under sections 365(d)(3) and 503(b) to be raised in motion against landlord (.2); reviewed and analyzed legal issues raised by B. Dolphin (.3).	JLSWI	0.50	420.00
04/21/22	Call with B. Dolphin re landlord motion for adequate protection and arguments for objection (1.80).	MBJOA	1.80	1,512.00
04/21/22	Continue drafting motion to suspend payment of rent pursuant to 365(d)(3)	BADOL	3.00	1,695.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/21/22	Draft bankruptcy notice letters to counsel for estates of David Miller and Carolyn Holland.	ANEER	0.80	428.00
04/22/22	Multiple teleconferences with internal team regarding landlord rent strategy (1.3); review research re: proposed rent deferral (0.6);	JRJOH	1.90	1,938.00
04/22/22	Call on strategy on landlord issues with B. Dolphin and others (1.10); review research re landlord issues and debtor's responses thereto (2.50); related emails with B. Dolphin and others (.80).	MBJOA	4.40	3,696.00
04/22/22	Finalize and provide notice of bankruptcy filing and automatic stay correspondence to counsel for 7008, 5109, and 4205	BADOL	0.30	169.50
04/22/22	Begin drafting response to landlord's motion for adequate protection	BADOL	1.20	678.00
04/22/22	Call with Jeremy Johnson, Mark Joachim, and Jay Switzer to discuss the motion to suspend rent payments and response to the landlord's motion for adequate protection; review strategy and discuss adversary proceeding	BADOL	0.90	508.50
04/23/22	Call with B. Dolphin re 365(d)(3) motion (.9); review and revise drafts of same (2.5)	MBJOA	3.40	2,856.00
04/24/22	Reviewed draft motion for section 365(d)(3) relief and made substantial revisions and additions to same (2.5); emails with J. Johnson, M. Joachim and M. Dolphin re same (.3).	JLSWI	2.80	2,352.00
04/24/22	Continue drafting motion to suspend payment of rent during the first sixty days of the case	BADOL	4.00	2,260.00
04/25/22	Edit motion to defer rent obligations for cause (2.2); Tconf with B. Dolphin re: status (0.1); multiple emails with client re: strategy (0.7).	JRJOH	3.00	3,060.00
04/25/22	Review motion for rent holiday (.2); advising on rent strategy (.3); negotiating rent strategy with bondholders (.4); review of research on rent holiday (.5)	RBGUY	1.40	1,393.00
04/25/22	Reviewed latest draft of section 365(d)(3) motion reflecting comments from J. Johnson and M. Joachim (.3); emails with client and FTI re same (.2); call with J. Johnson re same and comments from bondholders (.2); emails with B. Guy, et al. re bondholder comments and legal issues to be addressed and reviewed materials circulated by B. Guy (.7); call with J. Johnson re same and final issues for motion prior to filing (.3).	JLSWI	1.80	1,512.00
04/25/22	Review and finalize motion for suspension of rent payments for cause under 365(d)(3) (2.6); confer with Jeremy Johnson (.1); coordinate and collaborate with Debbie Andracchi regarding filing (.2); communicate with KCC regarding service (.1)	BADOL	3.00	1,695.00
04/25/22	Communicate with FTI team (.2) regarding the draft motion to suspend rent payments under 365(d)(3); review comments received from FTI and incorporate them into the draft (.2)	BADOL	0.40	226.00
04/25/22	Call with Jeremy Johnson (.1) to discuss motion to suspend rent payments for cause under 365(d)(3); summarize case law discussing cause and escrowing rent payments and provide summary to Bobby Guy and Jeremy Johnson (.4)	BADOL	0.50	282.50
04/25/22	Discuss final draft of the motion to suspend rent payments for cause under 365(d)(3) with Jesse Jantzen, Nick Harshfield, and Chad Shandler	BADOL	0.30	169.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/26/22	Research and analyze [REDACTED] under the Bankruptcy Code	BADOL	6.00	3,390.00
04/27/22	Multiple internal calls with B. Dolphin re: response to adequate protection motion (0.4); review and edit response to same (1.8); review research re: same (0.7).	JRJOH	2.90	2,958.00
04/27/22	Review and analyze Intercity's supplement to its motion for adequate protection seeking to enforce inspection rights regarding potential issues to support or address in adversary proceeding. (.6) Evaluate and analyze [REDACTED] (.8)	ENNIA	1.40	861.00
04/27/22	Call with Polsinelli team on strategy with landlord and related pleadings (1.50); related follow up including review of draft pleadings and legal research (2.30).	MBJOA	3.80	3,192.00
04/27/22	Call from counsel to the landlord regarding supplemental adequate protection request related to inspection rights (.1); communicate update to Bobby Guy, Jeremy Johnson, Mark Joachim, Jay Switzer, and Andrew Ennis (.2); read supplemental adequate protection request (.3)	BADOL	0.60	339.00
04/27/22	Call with Mark Joachim and Andrew Ennis to discuss the landlord's supplemental request for adequate protection related to inspection rights and the strategy to [REDACTED]	BADOL	0.30	169.50
04/27/22	Call with Jeremy Johnson to discuss response to landlord's adequate protection motion	BADOL	0.20	113.00
04/27/22	Telephone conference with L. Vandesteeg regarding supplement to adequate protection motion (0.1); receive and review supplement to motion and provide short summary for team and circulate copy (0.2).	TGGRE	0.30	169.50
04/27/22	Continue drafting the response to the landlord's adequate protection motion and review and analyze section 361 and distinguish it from sections 365 and 503	BADOL	11.00	6,215.00
04/27/22	Revise spreadsheet re Intercity filings and deliver to T. Green for review.	DAAND	0.20	64.00
04/28/22	Review adequate protection motion re: confidentiality breach (0.9); tconf with B. Dolphin response to adequate protection motion (0.3); review and edit same (1.1).	JRJOH	2.30	2,346.00
04/28/22	Telephone conference with J. Switzer regarding data room access and upcoming next steps, including with respect to recent supplement to motion for adequate protection filed by landlord.	TGGRE	0.20	113.00
04/28/22	Call with Jeremy Johnson to discuss strategy and review draft response to landlord's adequate protection motion	BADOL	0.30	169.50
04/28/22	Review and revise response to landlord's adequate protection motion (6.5); circulate draft to Jeremy Johnson and Mark Joachim (.2); circulate draft to counsel for the bondholders (.1); read draft objection of bondholders (1.0)	BADOL	7.80	4,407.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/29/22	Review adequate protection motion re: confidentiality breach (1.2); tconf with B. Dolphin response to adequate protection motion (0.3); review and edit same (1.7).	JRJOH	3.20	3,264.00
04/29/22	E-mail correspondence from H. Israel regarding final DIP order and related e-mail correspondence with E. Blythe (0.1).	TGGRE	0.10	56.50
04/29/22	Work on response to motion for adequate protection and related e-mail correspondence (0.9; multiple communications, including with court chambers and counsel for landlord, regarding removal of confidential information filed by landlord (0.3)	TGGRE	1.20	678.00
04/29/22	Review and finalize the response to the landlord's adequate protection motion (2.7), distinguish case law relied on by landlord (1.5), incorporate comments received from Bobby Guy (.4) and Jay Switzer (.4); circulate to Jay Switzer and discuss edits (.3); oversee filing and coordinate with Trinitee Green and Debbie Andreacchi (.3)	BADOL	5.60	3,164.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			102.20	\$70,700.50

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/14/22	Prepare hearing binders of all first day motions for Judge Larson & Dawn Harden.	DAAND	1.50	\$480.00
04/15/22	Prepare for the first day hearing by discussing tax, utility, insurance, and escrow account details with Kevin DeLuise (FTI) to respond to questions from the U.S. Trustee as well as prepare for potential questions from the Court	BADOL	2.00	1,130.00
04/16/22	Prepare draft witness & exhibit list and deliver to T. Green for review and comment (1.60) revise per comments from T. Green (.40); prepare witness & exhibit list for electronic filing and file with the court (.50); prepare agenda of first day hearing for electronic filing and file with the court (.30).	DAAND	2.80	896.00
04/17/22	Begin preparation for first day hearings.	JRJOH	1.30	1,326.00
04/17/22	Prepare presentation for first day hearing (taxes, utilities, insurance, and escrow)	BADOL	4.50	2,542.50
04/18/22	Prepare for and attend first day hearings (6.7); multiple teleconferences with client on multiple first-day issues (1.8).	JRJOH	8.50	8,670.00
04/18/22	Prepare for first day hearing, attend same and address follow on issues on first day orders, press, etc.	TGGRE	8.50	4,802.50
04/18/22	Attend first day hearing (5.0); prepare for the first day hearing by reviewing and revising the first day declaration, tax motion, insurance motion, utility motion, and escrow motion (2.8)	BADOL	7.80	4,407.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/18/22	Revise W&E List re Jordan Declaration and deliver to T. Green for review and comment (.20); prepare redline of W&E List (.20); prepare list for electronic filing and file with the court (.30); revise final orders re 2nd day hearing date to format per court's request (.20); research other cases for joint administration orders and email T. Green re same (.60); revise joint administration order and deliver redline to T. Green (.60); research 365(d)(3) motion and deliver copy to T. Green (.30); prepare redlines of KCC, schedules, joint administration, wages and cash management orders and deliver to T. Green (1.50); prepare complex case and consolidation of matrix orders and deliver to T. Green (.20); receipt and review of ECF notices and update case docket re same (.50).	DAAND	4.60	1,472.00
04/20/22	Prepare notice of hearing, W&E list, and agenda for 5/11 hearings (1.70); prepare transcript request and deliver to court (.30); revise notice of hearing (.60).	DAAND	2.60	832.00
SUBTOTAL FOR B145 Court Hearings			44.10	\$26,558.00

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/21/22	E-mail correspondence with KCC and e-mail correspondence relating to creditor committee formation.	TGGRE	0.10	\$56.50
04/28/22	Review notice of appointment of official committee of unsecured creditors (.1); discuss composition with Mark Joachim (.1) and Chad Shandler (.1)	BADOL	0.30	169.50
SUBTOTAL FOR B150 Creditor Committee Meetings			0.40	\$226.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/15/22	Call from David Weitman counsel to a former resident's representative to discuss case strategy and answer questions about the escrow motion (.2); exchange emails with David Weitman regarding entrance fees and escrow motion (.2)	BADOL	0.40	\$226.00
04/15/22	Respond to inquiry from Randall Willis and provide him with the link to the KCC website and public docket	BADOL	0.30	169.50
04/15/22	Lead call with John Falldine, Teresa Bates, and Jill Shapiro (FTI) to discuss the strategy to provide committee solicitation materials to the top 30 residents (at the request of the U.S. Trustee) (.4); provide John Falldine and Teresa Bates with solicitation materials (.1); review and analyze top 30 list and compare against records available to identify the email addresses we have available for residents and representatives of former residents (.5)	BADOL	1.00	565.00
04/16/22	Respond to inquiry re 341 Meeting from Randall Willis	BADOL	0.10	56.50
04/18/22	Call with Sara Causey re proof of claim filing process	BADOL	0.20	113.00
04/18/22	Discuss top 30 creditors and noticing with John Falldine in response to questions he's received as executive director from residents (.2)	BADOL	0.20	113.00
04/18/22	Call counsel to discuss status of 3202	BADOL	0.20	113.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Send summary of contact attempts /conversations with ten total residents and resident representatives to John Falldine and Teresa Bates	BADOL	1.00	565.00
04/19/22	Discuss factual background of 1111 inquiry with Roberta Harkavy Propper (FTI) (.2)	BADOL	0.20	113.00
04/19/22	Call with Benton Williams, counsel to the Siviglia estate and beneficiaries, to discuss status of untriggered refund (.3); update Jeremy Johnson and Trinitee Green with content of conversation (.3)	BADOL	0.60	339.00
04/20/22	Call with Roberta Harkavy-Propper to discuss noticing of current residents	BADOL	0.10	56.50
04/20/22	Respond to follow up questions received from John Falldine related to the nature of conversations with resident representatives	BADOL	0.40	226.00
04/20/22	Telephone conference with R. Yaquinto regarding potential critical vendor and general inquiries relating to the case.	TGGRE	0.50	282.50
04/20/22	Read update from Maria Balderas regarding 6007 inquiry and need to contact resident representative	BADOL	0.20	113.00
04/20/22	Read update from John Falldine regarding 3309	BADOL	0.20	113.00
04/20/22	Call from resident representative 2105 requesting copy of executed lifecare agreement	BADOL	0.10	56.50
04/20/22	Read questions regarding status from resident representative 5109 and schedule a time to discuss	BADOL	0.20	113.00
04/21/22	Provide executed Life Care Agreement to resident representative related to 2105 in response to request from representative	BADOL	0.10	56.50
04/21/22	Call with Maria Balderas to discuss details related to 1111 and H-W situation (third party non relative paid entrance fee and there were questions about who should execute the joinder agreement)	BADOL	0.20	113.00
04/22/22	Manage resident calls, summarize statuses, and update John Falldine and Teresa Bates regarding same (5008, 6007, 4106, 5109, 4205, 2105, and 7008) and respond to follow up questions about 5008 (.1)	BADOL	2.10	1,186.50
04/23/22	Update Tim Nevins regarding attempts to contact Renee Dunn via telephone and email	BADOL	0.10	56.50
04/25/22	Meet with John Falldine and Teresa Bates to discuss resident communications, updates regarding refund inquiries, and bankruptcy case status	BADOL	0.50	282.50
04/25/22	Communicate with resident representative regarding 5008 and Lifecare agreement terms (.1); discuss situation with John Falldine and Maria Balderas via email (.2)	BADOL	0.30	169.50
04/26/22	Call from Renee Dunn to discuss check issued pre-petition but not presented/deposited until post-petition (check did not clear when presented) (.1) and send follow up email with information about KCC website (.1); update John Falldine and Teresa Bates regarding conversation with Ms. Dunn (.1); send an update to Lifespace finance team FTI team (.1)	BADOL	0.40	226.00
04/26/22	Communicate with John Falldine and Maria Balderas regarding 2108 (.2); telephone and leave a message for resident representative to discuss 2108 (.1)	BADOL	0.30	169.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/26/22	Listen to voice mail received from claimant whose address needs to be corrected on the mailing matrix (.1); update KCC (.1); communicate with counsel, Harold Spector, to confirm address will be corrected (.1)	BADOL	0.30	169.50
04/26/22	Call with resident representative regarding 5109 (.3); send follow up email with KCC website information and provide docketed motion to continue escrowing entrance fees of new residents (.3)	BADOL	0.60	339.00
04/26/22	Call from Ben Fairy re 1205 status (.3); send follow up email with information about the KCC website and how to sign up for electronic notices (.2)	BADOL	0.50	282.50
04/27/22	Discuss status of communications with resident representative with John Falldine and Maria Balderas related to 5008	BADOL	0.20	113.00
04/28/22	Communicate with John Falldine and Maria Balderas regarding unit 9203, 6001, and 2108 (.4); discuss unit 6001 status with FTI team (.2); call with representative regarding 2108 (.2); update FTI regarding unit 9203 status (.1)	BADOL	0.90	508.50
SUBTOTAL FOR B155 Creditor Inquiries			12.40	\$7,006.00

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Prepare Amended Declaration re Polsinelli retention for electronic filing and file with the court (.20); email D. Harden re hearing date for Polsinelli & FTI retention applications (.10).	DAAND	0.30	\$96.00
SUBTOTAL FOR B160 Employment/Fee Applications			0.30	\$96.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/18/22	Review and revise Polsinelli retention app and email T. Green re signature (.30); revise J. Johnson declaration re Polsinelli retention, prepare for electronic filing, and file amended version with court (.30)	DAAND	0.60	\$192.00
SUBTOTAL FOR B162 Polsinelli Retention			0.60	\$192.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/20/22	Work on KCC retention order and work with D. Andreacchi to finalize and upload for filing (0.2); related e-mail correspondence with chambers (0.1).	TGGRE	0.30	\$169.50
04/20/22	Finalize and upload order re KCC retention (.30); review and revise interim compensation order, prepare for electronic filing, and file with the court (.50).	DAAND	0.80	256.00
04/26/22	Review and revise retention application for Gray Robinson and e-mail correspondence with J. Johnson and S. Solomon regarding same.	TGGRE	1.60	904.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/27/22	Review comments to retention application for Gray Robinson and e-mail correspondence with S. Solomon and separately with J. Johnson regarding same (0.1); e-mail correspondence to assign notice of hearing (0.1); e-mail correspondence from J. Johnson and follow on to S. Solomon regarding comments to application and incorporate same and e-mail correspondence to N. Harshfield for review and execution (0.2); follow on with N. Harshfield and provide filing instructions to D. Andreacchi and review and revise notice of hearing for same and provide related filing instructions (0.1).	TGGRE	0.50	282.50
04/27/22	Prepare notice of hearing re Gray Robinson retention and deliver to T. Green for review and comment (.20); finalize application and notice, prepare for electronic filing, and file with the court (.30).	DAAND	0.50	160.00
SUBTOTAL FOR B170 Other Professional Retention			3.70	\$1,772.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Research and analysis pertaining to whether nursing home leases are "nonresidential" leases within the context of Section 365 and prepare summary of same	NAGRI	1.30	\$708.50
04/22/22	Reviewed draft section 365(d)(3) motion and outlined comments and issues re same (.7); call with J. Johnson, M. Joachim and B. Dolphin re same and revisions to draft and strategy going forward (.5).	JLSWI	1.20	1,008.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			2.50	\$1,716.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/14/22	Continued work on adversary complaint against Intercity and Kong Capital. (1.5) Begin analysis of [REDACTED]. (1.6)	ENNIA	3.10	\$1,906.50
04/14/22	Finalizing and filing landlord complaint.	JLSWI	3.50	2,940.00
04/15/22	Advising on litigation (.4).	RBGUY	0.40	398.00
04/15/22	Review and analyze [REDACTED], and [REDACTED]. (3.8) Prepare pro hac vice admission application. (.2)	ENNIA	4.00	2,460.00
04/15/22	Emails with J. Johnson, et al. re communications from landlord counsel and other issues (.2) addressed service issues for complaint (.4); addressed other pending litigation issues (.4).	JLSWI	1.00	840.00
04/15/22	Prepare pro hac vice applications and orders for J. Switzer and A. Ennis (.50); revise applications and orders per comments from attorneys (.20); receipt and review of issued Summons and scheduling order and update case docket re same (.30); research Texas Secretary of State for registered agents and prepare service packages (.80).	DAAND	1.80	576.00
04/18/22	Coordinating litigation strategy.	RBGUY	0.30	298.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/18/22	Discussion with A. Gould regarding litigation support in adversary proceeding against Intercity and Kong. (.3) Discussion with J. Switzer regarding next steps in litigation, including initial disclosures, initial discovery, and likely challenges to complaint from Intercity and Kong. (.3) Continue review and analysis of [REDACTED] (2.8) Review and analyze Court's initial scheduling order and trial setting regarding key deadlines and potential need for adjustment. (.4)	ENNIA	3.80	2,337.00
04/18/22	Call with A. Ennis re first day hearings today and initial preparations for litigation going forward (.3); reviewed court's order setting deadlines in adversary and worked on follow up to same (.3); reviewed legal research and briefing on landlord administrative claims issues including right to attorneys' fees and emails with team re same (.5)	JLSWI	1.10	924.00
04/18/22	Conference call with Andrew Ennis to discuss next steps in adversary proceeding.	ANEER	0.30	160.50
04/19/22	Advising on litigation issues.	RBGUY	0.60	597.00
04/19/22	Review and analyze [REDACTED] and [REDACTED] regarding [REDACTED] (2.4) Evaluate and analyze [REDACTED] and [REDACTED] (1.4) **	ENNIA	3.80	2,337.00
04/19/22	Emails with B. Guy and J. Johnson re issues raised during first day hearings re landlord litigation and issues and tasks going forward (.2); worked on follow up to same (.3); worked on developing [REDACTED] including review of underlying documents for information re same (3.5); call with T. Green re pending issues in case (.2); review of press coverage of landlord related disputes and litigation (.3).	JLSWI	4.50	3,780.00
04/19/22	Finalize pro hac vice applications for J. Switzer and A. Ennis, prepare for electronic filing and file with the court.	DAAND	0.20	64.00
04/20/22	Advising on [REDACTED] (.5); advising on related privilege and confidentiality issues (1.3).	RBGUY	1.80	1,791.00
04/20/22	Analysis of litigation issues and discovery (.4); investigating [REDACTED] (.4).	RBGUY	0.80	796.00
04/20/22	Review and analyze [REDACTED] (1.8) Evaluate and analyze strategy for [REDACTED] (1.7) Review and analyze [REDACTED] (.6)**	ENNIA	4.10	2,521.50
04/20/22	Worked on developing outline of [REDACTED] (.6); emails with B. Guy, et al. re [REDACTED] (.2); additional emails with B. Guy and A. Ennis re [REDACTED] (.3).	JLSWI	1.10	924.00
04/20/22	Work with D. Andreacchi and J. Switzer on [REDACTED]	TGGRE	0.10	56.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/20/22	Call with Jeremy Johnson to discuss scheduling order dates, motion to suspend rent payments to landlord, and response to landlord's adequate protection motion	BADOL	0.20	113.00
04/21/22	Analysis of litigation strategy (1.4)	RBGUY	1.40	1,393.00
04/21/22	Researched issues re [REDACTED] and emails with legal team and client re same (.5); worked on outline of [REDACTED] and other issues (2.5); emails with B. Guy, et al. re [REDACTED] and setting up call to discuss same (.4).	JLSWI	3.40	2,856.00
04/22/22	Tconf with client and professionals regarding [REDACTED] (1.2); teleconference with litigation team regarding status of landlord adversary proceeding (0.7).	JRJOH	1.90	1,938.00
04/22/22	Telephone conference regarding [REDACTED] and [REDACTED] and [REDACTED] to determine [REDACTED] (.8) Review and analyze scheduling order regarding scope and timing of initial disclosures and potential timing for start of discovery. (.4) Evaluate and analyze [REDACTED] (1.2) **	ENNIA	2.40	1,476.00
04/22/22	Call with B. Guy, J. Zaiger, et al. re [REDACTED] (.4); worked on follow up on same, including circulating documents relating to subject issues (.5); call and messages with A. Ennis re same and issues and strategy going forward (.5); reviewed documents relating to potential claims (1.5); call with bond trustee counsel re litigation issues (.3).	JLSWI	3.20	2,688.00
04/22/22	E-mail correspondence with team regarding proposed briefing schedule and related e-mail correspondence with counsel for landlord (0.1); review proposed briefing scheduling order and related e-mail correspondence (0.1).	TGGRE	0.20	113.00
04/22/22	Confer internally regarding the proposed scheduling order to be established via stipulation between the landlord, bondholders, and debtors	BADOL	0.20	113.00
04/22/22	Prepare spreadsheet re Intercity filings.	DAAND	0.30	96.00
04/25/22	Advising on litigation issues (.7); call with prior counsel (.5); advising on press issue (.1).	RBGUY	1.30	1,293.50
04/25/22	Continue review and analysis of [REDACTED] and [REDACTED] regarding [REDACTED] and [REDACTED] regarding same.	ENNIA	2.40	1,476.00
04/25/22	Read and analyze [REDACTED] and [REDACTED], and [REDACTED]	BADOL	2.30	1,299.50
04/26/22	Investigation and information gathering from prior counsel.	RBGUY	0.70	696.50
04/26/22	E-mail correspondence to J. Switzer regarding [REDACTED]	TGGRE	0.10	56.50
04/27/22	Review of [REDACTED] (.5); gathering litigation related information (.4); coordinating with prior counsel (.3); inconsistent landlord demand on inspection (.2).	RBGUY	1.40	1,393.00
04/27/22	Emails with legal team throughout day re landlord issues, new filing and [REDACTED].	JLSWI	0.30	252.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/28/22	Analysis of [REDACTED] (.3); coordinating [REDACTED] (.3); coordinating discovery issues (.4).	RBGUY	1.00	995.00
04/28/22	Evaluate and analyze [REDACTED] regarding [REDACTED] and other [REDACTED] (2.3) Review Intercity's adequate protection motion and exhibits regarding potential additional violations of non-disclosure agreement. (1.3)	ENNIA	3.60	2,214.00
04/28/22	Emails with bond counsel re access to documents and follow up on same (.2); emails with B. Guy, et al. re [REDACTED] and related issues (.3); emails with A. Ennis re discovery and litigation issues (.2); call with J. Johnson re litigation and adequate protection motion issues (.3); call with T. Green re data room and other issues (.2).	JLSWI	1.20	1,008.00
04/29/22	Analysis of [REDACTED] (.5); advising on litigation strategy (.7); coordinating litigation records from prior counsel (.1).	RBGUY	1.30	1,293.50
04/29/22	Call with A. Ennis re issues and strategy in litigation (.5); emails with Mintz and legal team re status call (.2); reviewed and commented on draft response to adequate protection motion to address litigation issues and follow up on same (.8); reviewed final version of adequate protection response (.2); calls and emails with J. Johnson and T. Green re improper FTI disclosures by landlord counsel and counsel's attempts to address same (.5); worked on follow up to same (.3); emails with parties, KCC and court re motion to address improper filing (.2); worked on general case strategy (.5).	JLSWI	3.20	2,688.00
04/29/22	Discussion with J. Switzer regarding case strategy, e-discovery framework, and next steps while awaiting Intercity's responsive pleading. (.6) Review and analyze [REDACTED] (.3) Review and analyze [REDACTED] (.8)	ENNIA	1.70	1,045.50
SUBTOTAL FOR B190 Litigation & Other Contested Matters			70.00	\$52,204.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/14/22	Return travel to Nashville (4.4. hours billed at 50%).	RBGUY	2.20	\$2,189.00
SUBTOTAL FOR B195 Non-Working Travel			2.20	\$2,189.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/14/22	Presentations to residents and residents committee (2.5); presentations to employees (2.0); advising client on major filing day issues (2.3); coordinating press issues (.9); coordinating first day filing issues (1.0).	RBGUY	8.70	\$8,656.50
04/15/22	Advising on sales call communications (.7); advising on disclosure document (.2); analysis of inquiries and appropriate responses (.4).	RBGUY	1.30	1,293.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/15/22	Communicate with escrow agent regarding disbursement notice re 3202 new resident refund from escrow	BADOL	0.20	113.00
04/16/22	Advising on press-related issues regarding litigation.	RBGUY	0.40	398.00
04/18/22	Coordinating on first day hearing strategy related to operations (.8); analysis of major press issues (.7).	RBGUY	1.50	1,492.50
04/18/22	Call with Kevin DeLuise to discuss insurance brokerage fees (.2)	BADOL	0.20	113.00
04/19/22	Multiple tconfs with various client representatives regarding post-petition operations.	JRJOH	3.20	3,264.00
04/19/22	Tconf with client re: TDI related disclosure documents.	JRJOH	0.50	510.00
04/19/22	Handling major press issues (1.8); coordinating on disclosures(.3).	RBGUY	2.10	2,089.50
04/19/22	Communicate with Kevin DeLuise regarding escrow accounts held at Regions Bank (and instruct no DIP designation per U.S. Trustee's Office)	BADOL	0.10	56.50
04/20/22	Advising client on operational issues (0.7);	JRJOH	0.70	714.00
04/20/22	Advising on operations issues (.7); advising on press responses (.7); review of and revise required disclosures (1.0).	RBGUY	2.40	2,388.00
04/20/22	Read update from KCC regarding service of utility providers	BADOL	0.10	56.50
04/21/22	Multiple e-mails to internal team re: resident and operational issues.	JRJOH	1.30	1,326.00
04/21/22	Advising on press issues (.3); advising on resident disclosure doc updates for sales during bankruptcy (.9).	RBGUY	1.20	1,194.00
04/21/22	Review of broker agreement (.4); investigating disclosures (.5); coordinating with prior counsel (.2).	RBGUY	1.10	1,094.50
04/26/22	Teleconference with Mr. Harshfield to review disclosure (.8); revise same and follow up on projections and audited financial statements (.7).	MJMUR	1.50	1,245.00
04/28/22	Analysis of Edgemere disclosure document and next steps for finalizing.	RBGUY	0.40	398.00
04/28/22	Telephone conversation with TDI contact regarding process for extension request for annual disclosure. Prepare email regarding the same.	LKELE	0.50	175.00
04/29/22	Analysis of tax operations issue; coordinating on disclosure statement for resident sales.	RBGUY	0.30	298.50
SUBTOTAL FOR B210 Business Operations			27.70	\$26,876.00

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/26/22	E-mail correspondence with K. DeLuise regarding employee benefits due and owing (0.1); review as filed motion and order and follow on to K. DeLuise (0.1).	TGGRE	0.20	\$113.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			0.20	\$113.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/15/22	Call with T. Green re closing of DIP financing agreement, open interim order issues, and related matters (.70); review comments on draft dip order and prepare responses thereto (1.50)	MBJOA	2.20	\$1,848.00
04/15/22	Send question to Kevin DeLuise (FTI) re insurance brokerage fees prompted by U.S. Trustee's questions and hearing preparation with Nick Harshfield	BADOL	0.20	113.00
04/16/22	Review issues raised by US Trustee on DIP order, and related emails and calls with Mintz and Polsinelli team (1.40); review and revise documents for closing of dip financing (1.60).	MBJOA	3.00	2,520.00
04/18/22	Reviewed and analyzed landlord objection to DIP motion and motion for adequate protection and supporting brief (.8); call and emails with A. Ennis re same (.2)	JLSWI	1.00	840.00
04/18/22	Revise draft 6th amendment to credit agreement (1.5); related calls and emails with R. Arrowsmith and others (.5); emails with company counsel on possible dissolved entities (.5)	MBJOA	2.50	2,100.00
04/18/22	Provide the most recent version of the credit agreement and borrowing certificate to Kevin DeLuise (FIT) (.1); discuss with Jeremy Johnson, Mark Joachim, and Trinitee Green (.2)	BADOL	0.30	169.50
04/19/22	Attend to closing of DIP financing including interim dip order issues (2.70)	MBJOA	2.70	2,268.00
04/19/22	Make final revisions to Interim Compensation Motion.	SPMCK	0.40	208.00
04/19/22	Work on DIP closing and related orders and issues with lender and landlord	TGGRE	2.20	1,243.00
04/19/22	Call with Nick Harshfield to discuss potential questions regarding budgeting	BADOL	0.20	113.00
04/20/22	Review proposed closing of DIP financing facility open issues list (0.5); email various internal team re: same (0.9).	JRJOH	1.40	1,428.00
04/20/22	Call with E. Blythe and others re DIP interim order and closing of DIP (.80); attend to closing of DIP financing (1.70).	MBJOA	2.50	2,100.00
04/20/22	E-mail correspondence with S. McKitt and J. Johnson regarding interim compensation procedures motion and review and revise same and attend to filing (0.7); follow on from J. Johnson and with D. Andreacchi and review as filed motion (0.1).	TGGRE	0.80	452.00
04/20/22	Work on interim order and communications with UMB, Intercity, Polsinelli team and the UST regarding same (0.5); work with M. Joachim on compliance with closing loan requirements (0.6); e-mail correspondence from UMB regarding executed DIP credit agreement and e-mail correspondence to N. Harshfield regarding same (0.1); review proof of insurance and e-mail correspondence regarding change to comply with DIP Credit Agreement (0.1); e-mail correspondence with M. Joachim regarding entry of interim order, status of closing, and next steps (0.1); multiple additional related e-mail correspondence with N. Harshfield, M. Joachim and J. Johnson (0.3).	TGGRE	1.80	1,017.00
04/20/22	Compile and organize DIP closing docs (1.0); finalize and upload DIP order (.40).	DAAND	1.40	448.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/21/22	Attend to open issues to close DIP financing (2.20); call with E. Blythe on closing issues under DIP (.40)	MBJOA	2.60	2,184.00
04/21/22	Attend to initial DIP closing, including multiple e-mail correspondence with N. Harshfield and UMB counsel, FTI and Polsinelli team.	TGGRE	1.50	847.50
04/21/22	Add N. Harshfield's signature to DIP agreement.	DAAND	0.10	32.00
04/22/22	Discuss landlord/tenant relationship questions in connection with prior plan of finance and related materials (0.5); Research prior bond issuance documentation (0.3); Discuss related considerations with B. Guy (0.2).	JMZAI	1.00	665.00
04/25/22	Review and revise draft DACA provided by Mintz and related emails (1.20); review pleadings filed by landlord and draft responses thereto, provide comments on same (2.50).	MBJOA	3.70	3,108.00
04/25/22	E-mail correspondence with H. Leavengood and K. DeLuise regarding form of DACA agreement and review and revise same and confer with M. Joachim (0.4); e-mail correspondence from H. Leavengood regarding status and work on DACA agreement to complete for H. Leavengood and e-mail correspondence to E. Blythe regarding same (0.4).	TGGRE	0.80	452.00
04/26/22	Telephone conference with K. DeLuisie regarding payment to Lifespace of administrative expenses.	TGGRE	0.10	56.50
04/26/22	E-mail correspondence to H. Leavengood regarding DACA for UMB and follow up with D. Andreacchi regarding transcript to be provided to UMB (0.1); e-mail correspondence from E. Blythe (Mintz) and finalize DACA for H. Leavengood (0.1).	TGGRE	0.20	113.00
04/27/22	Follow up with A. Powell and H. Leavengood regarding execution of DACA (0.1); follow on from A. Powell and related e-mail correspondence to E. Blythe and additional e-mail correspondence from E. Blythe regarding forthcoming mortgages (0.2); e-mail correspondence with B. Guy regarding milestones and provide same (0.1).	TGGRE	0.40	226.00
04/28/22	E-mail correspondence with J. Johnson regarding potential alternative DIP lender and e-mail correspondence with same.	TGGRE	0.10	56.50
04/29/22	E-mail correspondence from Legalist regarding DIP and follow on e-mail correspondence to FTI (0.1); telephone conference with J. Johnson regarding DIP issues (0.2); respond to additional inquiries regarding DIP and memo to file (0.1); e-mail correspondence with E. Blythe and follow on regarding DACA (0.1).	TGGRE	0.50	282.50
SUBTOTAL FOR B230 Financing & Cash Collateral			33.60	\$24,890.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/18/22	Emails with S. Lindstrom and client on payroll tax issues.	MBJOA	0.20	\$168.00
SUBTOTAL FOR B240 Tax Issues			0.20	\$168.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Prepare for and attend board meeting (0.4).	JRJOH	0.40	\$408.00
04/19/22	Board meeting on strategy	RBGUY	0.40	398.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			0.80	\$806.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/15/22	Prepare for and attend call with U.S. Trustee's Office and Trinitee Green to discuss the first day hearing and address US Trustee concerns about timing of schedules, SOFAs, reports, etc. in advance of the hearing	BADOL	1.50	\$847.50
04/15/22	Provide the escrow agreement to the U.S. Trustee's office	BADOL	0.10	56.50
04/18/22	Meet with Heidi Leavengood, Tim Nevins, Abby Nicholson, and Kevin DeLuise to discuss preparation of schedules and statements as well as upcoming filing deadlines	BADOL	1.00	565.00
04/19/22	Confer with Kevin DeLuise (FTI) regarding the monthly operating report filing obligations and preparation of same	BADOL	0.20	113.00
04/20/22	Confer with Ashley Gould that we have the entire universe of state court litigation (and federal court litigation) available for use in preparing the schedules of assets and liabilities and statements of financial affairs	BADOL	0.20	113.00
04/20/22	Update Kevin DeLuise (FTI) with information about active state court litigation (as of the petition date)	BADOL	0.10	56.50
04/20/22	Review statuses of cases that listed NorthWest Senior Housing, the Edgemere, or Senior Quality Lifestyles to determine if it is necessary for Northwest Senior Housing to list additional creditors as part of bankruptcy proceedings.	ANEER	0.80	428.00
04/25/22	Review proposed scheduling of various resident related claims and confirm agreement with Roberta Harkavy Probbler	BADOL	0.20	113.00
04/25/22	Coordinate with Ann Powell regarding meeting with Nick Harshfield and Kevin DeLuise to review schedules of assets and liabilities and statements of financial affairs	BADOL	0.20	113.00
04/25/22	Coordinate and collaborate with Trinitee Green (.1) to obtain signatures from Nick Harshfield to documentation required as part of the Initial Debtor Interview (.2)	BADOL	0.30	169.50
04/25/22	Meeting with C. Shandler and K. DeLuise and related e-mail correspondence (0.1); meeting with N. Harshfield to prepare for IDI interview (0.4); attend to finalizing documents for execution (0.1); e-mail correspondence with B. Dolphin and D. Andreacchi regarding documents for IDI Interview and signatures (0.1); follow up regarding same and separate e-mail correspondence to N. Harshfield requesting signatures (0.1); receive signed documents and review same and provide to K. Rust (0.1).	TGGRE	0.90	508.50
04/25/22	Prepare draft docs for IDI	DAAND	0.70	224.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/27/22	Reformat and work to deliver copies of IDI documents and supporting documents to U.S. Trustee's office in preparation for interview.	DAAND	1.00	320.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			7.20	\$3,627.50

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/22	Review research re: patient refunds (0.5); Tconf with client re: proposed treatment (0.6).	JRJOH	1.10	\$1,122.00
04/19/22	Meeting with Chad Shandler, Roberta Harkavy-Probber, Jill Shapiro, and Jeremy Johnson to discuss certain pre petition entrance fee claims	BADOL	0.30	169.50
04/19/22	Receipt and review of Proofs of Claim and prepare spreadsheet analysis re same.	DAAND	0.50	160.00
04/27/22	Receipt and review of Proofs of Claim and update spreadsheet analysis re same.	DAAND	0.20	64.00
SUBTOTAL FOR B300 Claims			2.10	\$1,515.50

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/27/22	Make revisions to Bar Date Motion.	SPMCK	1.40	\$728.00
04/27/22	Draft Notice of Bar Date for Bar Date Motion.	SPMCK	1.40	728.00
04/27/22	Draft Publication Notice for Bar Date Motion.	SPMCK	1.20	624.00
04/29/22	Review and revise bar date motion and related papers and provide comments to S. McKitt (1.9); e-mail correspondence to J. Johnson regarding same and separate e-mail correspondence to KCC regarding bar date papers (0.2); e-mail correspondence to D. Andreacchi to assign notice of hearing (0.1); telephone conference with J. Johnson regarding bar date motion (0.1); e-mail correspondence with S. McKitt regarding revised bar date motion and brief review of redline and e-mail correspondence to KCC regarding same (0.2).	TGGRE	2.50	1,412.50
04/30/22	E-mail correspondence with A. Estrada regarding bar date motion and incorporate comments and address other necessary revisions for finalizing to file.	TGGRE	0.20	113.00
SUBTOTAL FOR B310 Claims Administration & Objections			6.70	\$3,605.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/18/22	Advising client on strategy (1.3);	RBGUY	1.30	\$1,293.50
04/21/22	Review proposed RSA to resolve cases (0.8); teleconference with client re: same (0.6).	JRJOH	1.40	1,428.00
04/21/22	Analysis of RSA (.4); negotiating with bondholders (.5).	RBGUY	0.90	895.50
04/22/22	RSA analysis and follow-up.	RBGUY	1.20	1,194.00
04/23/22	Strategizing on RSA issues.	RBGUY	0.70	696.50
04/25/22	Analysis of exit strategy options.	RBGUY	0.20	199.00
04/25/22	Analysis of disclosure statement updates (.3).	RBGUY	0.30	298.50
04/26/22	Tconf with FTI and other professionals regarding the RSA term sheet (0.5).	JRJOH	0.50	510.00
04/26/22	Negotiating RSA with bondholders (.4); follow-up on issues (.3).	RBGUY	0.70	696.50
04/27/22	Work on RSA strategy (.8); developing action plan (.8); analysis of [REDACTED] (.4); analysis of financial model with FTI (.5); advising client (.4).	RBGUY	2.90	2,885.50
04/29/22	Negotiating with bondholders on RSA (.4); call with client on [REDACTED] (.1); calls with Lifespace counsel, FTI on strategy issues (.5); outlining [REDACTED] for client (.5); weekly strategy call with client (.5).	RBGUY	2.00	1,990.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			12.10	\$12,087.00
Total For Professional Services Through April 30, 2022			419.70	\$293,970.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

Timekeeper Summary For Professional Services Through April 30, 2022

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ennis, Andrew J.	Shareholder	30.30	\$615.00	\$18,634.50
Guy, Bobby	Shareholder	45.20	995.00	44,974.00
Joachim, Mark	Shareholder	41.70	840.00	35,028.00
Johnson, Jeremy	Shareholder	50.00	1,020.00	51,000.00
Murer, Matthew J.	Shareholder	1.50	830.00	1,245.00
Peters, Iliana	Shareholder	0.50	890.00	445.00
Switzer Jr., Jerry L.	Shareholder	31.80	840.00	26,712.00
Zaiger, Jessica M.	Shareholder	1.00	665.00	665.00
Dolphin, Brenna A	Associate	113.40	565.00	64,071.00
Gould, Ashley N.	Associate	2.30	535.00	1,230.50
Green, Trinitee G.	Associate	66.10	565.00	37,346.50
Griebel, Nick	Associate	1.30	545.00	708.50
McKitt, Stephen P.	Associate	4.40	520.00	2,288.00
Kelecich, Lynette	Legal Analyst	0.50	350.00	175.00
Andreacchi, Deborah A.	Paralegal	29.10	320.00	9,312.00
Keith, Mackenzie	Paralegal	0.60	225.00	135.00
Totals		419.70		\$293,970.00

Task Summary For Professional Services Through April 30, 2022

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	90.70	57,620.50
B140	Relief from Stay/Adequate Protection Proceedings	102.20	70,700.50
B145	Court Hearings	44.10	26,558.00
B150	Creditor Committee Meetings	0.40	226.00
B155	Creditor Inquiries	12.40	7,006.00
B160	Employment/Fee Applications	0.30	96.00
B162	Polsinelli Retention	0.60	192.00
B170	Other Professional Retention	3.70	1,772.00
B185	Assumption/Rejection of Leases & Contracts	2.50	1,716.50
B190	Litigation & Other Contested Matters	70.00	52,204.50
B195	Non-Working Travel	2.20	2,189.00
B210	Business Operations	27.70	26,876.00
B220	Employee Benefits/Pensions	0.20	113.00
B230	Financing & Cash Collateral	33.60	24,890.50
B240	Tax Issues	0.20	168.00
B260	Corporate Governance & Board Matters	0.80	806.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B290	Schedules/SOFAS/UST Reports	7.20	3,627.50
B300	Claims	2.10	1,515.50
B310	Claims Administration & Objections	6.70	3,605.50
B320	Plan & Disclosure Statement (including business plan)	12.10	12,087.00
	Total	419.70	\$293,970.00

Cost Detail Expenses Through April 30, 2022

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/14/22	U S Bank Visa - Filing Fees U.S. Bankruptcy Court - filing fee for new Chapter 11 cases; A29465151	1.00	\$3,476.00
04/14/22	U S Bank Visa - Filing Fees U.S. Bankruptcy Court - filing fee for 3 pro hac vice applications (\$100 each); A29466074	1.00	300.00
04/14/22	U S Bank Visa - Filing Fees U.S. Bankruptcy Court - filing fee for adversary proceeding; A29465267	1.00	350.00
04/14/22	Bobby Guy - Miscellaneous Bobby Guy; Edgemere; Edgemere (tip for driver)	1.00	17.00
04/14/22	Bobby Guy - Transportation Bobby Guy; Edgemere	1.00	77.00
04/14/22	Trinitee G. Green - Trinitee Green; Travel to/from Dallas for first day hearing in Northwest Senior Housing Corporation matter (to office for Chapter 11 filing).	1.00	37.97
04/14/22	Trinitee G. Green - Trinitee Green; Travel to Dallas office re: Chapter 11 filigj date.	1.00	37.97
04/14/22	Bobby Guy - Travel Bobby Guy; Edgemere	1.00	49.90
04/14/22	Bobby Guy - Travel Bobby Guy; Edgemere	1.00	81.69
04/14/22	Bobby Guy - Travel Bobby Guy; Edgemere	1.00	55.75
04/16/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	34.30
04/16/22	U S Bank Visa - Miscellaneous TX SOS search for registered agents; 114016447	1.00	2.00
04/18/22	Trinitee G. Green - Trinitee Green; Travel to/from Dallas for first day hearing in Northwest Senior Housing Corporation matter (to office for Chapter 11 hearings).	1.00	11.15
04/19/22	U S Bank Visa - Filing Fees U.S. Bankruptcy Court - filing fee for pro hac vice applications in adversary; A29475704	1.00	200.00
04/19/22	Trinitee G. Green - Trinitee Green; Travel to/from Dallas for first day hearing in Northwest Senior Housing Corporation matter (to DFW airport).	1.00	37.58
04/20/22	U S Bank Visa - Client Advance TX SOS copies of Certificates of Fact; 114101782	1.00	31.00
04/20/22	U S Bank Visa - Miscellaneous TX SOS business entity search - no receipt received; PO110074036706	1.00	0.84
04/21/22	U S Bank Visa - Miscellaneous Certificate of Good Standing for Northwest Senior Housing Corporation from the TX SOS; 114135566	1.00	1.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/22/22	Kathleen M Rehling - Court Reporter Fees Kathleen M Rehling Hearing Transcript - In re Northwest Senior Housing (Case no. 22-30659-mvl-11)	1.00	198.00
	Document Reproduction	959.00	95.90
	On-Line Searches	1.00	44.60
	Postage	3.00	30.06
Total Disbursements Through April 30, 2022:			\$5,169.71


Northwest Senior Housing Corporation DBA Edgemere Restructuring
FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2022
Time Detail
B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/22	E-mail correspondence with resident council (B. Craig) regarding role of council with respect to MC residents.	TGGRE	0.10	\$56.50
05/02/22	Revise Interim Compensation Motion to reflect UST comments.	SPMCK	0.70	364.00
05/02/22	Multiple e-mail correspondence with K. DeLuise regarding insurance policies and review of same and provide to K. Rust (0.2); e-mail correspondence to KCC regarding service of 341 (0.1); e-mail correspondence with FTI regarding August income reporting for purposes of follow up to K. Rust (0.1); e-mail correspondence from US Trustee regarding interim compensation procedures motion and e-mail correspondence with S. McKitt regarding revisions to same (0.1); review redline and correspondence regarding form of order (0.1); e-mail correspondence with D. Andreacchi regarding amended petition and review draft and follow on e-mail correspondence to UST (0.1); e-mail correspondence from J. Johnson regarding NDA and related issues for information sharing with Committee and review data room (0.1); e-mail correspondence with A. Estrada regarding notice of commencement and receive and review certificate of service and forward same to K. Rust (0.1).	TGGRE	0.90	508.50
05/03/22	Review and revise notice of agenda and e-mail correspondence with D. Andreacchi regarding same.	TGGRE	0.40	226.00
05/04/22	Attend weekly call with client to discuss case strategy.	JRJOH	1.00	1,020.00
05/04/22	Respond to question from John Falldine regarding employee receipt of bankruptcy case filings after conferring with KCC	BADOL	0.20	113.00
05/04/22	Provide proposed forms of order on the insurance, tax, and utilities motions to committee counsel	BADOL	0.30	169.50
05/04/22	Communicate with parties regarding extending the hearing on the escrow motion to May 26, 2022	BADOL	0.40	226.00
05/04/22	Telephone conference with J. Falldine regarding PCO (0.1); multiple e-mail correspondence with KCC regarding updated matrix and filing of same (0.2); e-mail correspondence to K. Rust regarding IDI information (0.1).	TGGRE	0.40	226.00
05/04/22	Attend weekly TDI call (0.3); review and revise agenda and e-mail correspondence with D. Andreacchi regarding same (0.2); multiple e-mail correspondence with UST and Committee regarding objection deadlines and scheduling issues and calendar extended objection deadlines and e-mail correspondence to D. Andreacchi regarding same and regarding updating agenda (0.2); follow up with KCC regarding certificate of service and filing (0.1); review and revise notice of hearing on bar date motion and attend to filing (0.1); telephone conference with K. Vervoot and follow on assignment instructions (0.3); e-mail correspondence with Foley regarding final forms of order (0.1).	TGGRE	1.30	734.50
05/05/22	Teleconference with Committee counsel regarding open matters.	JRJOH	0.60	612.00
05/05/22	Review witness and exhibit list and circulate comments to Debbie Andreacchi and Trinitee Green	BADOL	0.30	169.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/05/22	Work on amended May 11 notice of hearing (0.2); continue coordinating scheduling for May 11 hearing and numerous related communications (0.4); numerous email correspondence and telephone calls regarding scheduling and work on agenda and notices of hearing and communications with chambers (1.2); work with R. O'Brien on filings (0.2); e-mail correspondence with KCC (0.1); e-mail correspondence with TDI regarding scheduling (0.1); attend to calendar on numerous items (0.5).	TGGRE	2.70	1,525.50
05/06/22	Send final forms of orders on taxes, utilities and insurance and second interim order on escrow motion to Trinitee Green	BADOL	0.10	56.50
05/06/22	Confer to complex case procedures and local rules regarding deadlines for briefing (0.3); e-mail correspondence with J. Switzer regarding declaration for wages as it pertains to facts relating to adversary (0.1); review and provide preliminary comment to rent suspension motion and discuss with J. Johnson (0.4); work on response to answer deadline motion (0.5); further revise response to answer deadline motion (0.4); mark up reply (0.6); additional work on response for J. Switzer (0.2); review of landlord's reply in support of adequate protection motion (0.3); review and proof reply and file same (0.5).	TGGRE	3.30	1,864.50
05/06/22	Review transcript with respect to exhibits admitted and confirm exhibits need to be readmitted for May 11 hearing and follow on email correspondence to R. O'Brien with respect to same and regarding additional exhibits (0.2); prepare forms of order for the May 11 hearing with redlines and work with Committee to ensure approval (0.3); follow on with B. Dolphin regarding same and e-mail correspondence to M. Moore and T. Scannell regarding wages and other forms of order and follow on to J. Johnson (0.2); work on witness and exhibit list with R. O'Brien and other related items and e-mail correspondence to KCC regarding same (0.6).	TGGRE	1.30	734.50
05/09/22	Teleconference with bondholder regarding case strategy.	JRJOH	0.60	612.00
05/09/22	E-mail correspondence with office services regarding hearing binders and separate e-mail correspondence with chambers regarding same (0.1); work on agenda for May 11 hearing and e-mail correspondence to KCC regarding same (0.4); telephone calls with office services and e-mail correspondence relating to exhibits and delivery to court (0.1); e-mail correspondence with B. Dolphin regarding proposed orders and presentation on same for May 11 hearing (0.1); prepare omnibus certificate of no objection with respect to certain first day motions and e-mail correspondence to R. O'Brien regarding same and preparation of exhibits for same (0.3); follow on regarding omnibus certificate of no objection and instructions to file (0.1); e-mail correspondence to N. Harshfield regarding hearing preparation and related communications with J. Johnson (0.1); gather proposed forms of order and prepare for hearing with R. O'Brien (0.2); review certificate of service filed by KCC and update agenda to include docket no. (0.1).	TGGRE	1.50	847.50
05/10/22	Prepare summary of the status of the first day motions -- taxes motion, utilities motion, insurance motion, and escrow motion -- and circulate to Jeremy Johnson and Trinitee Green	BADOL	1.00	565.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/10/22	Work on agenda and attend to witness and exhibit list update and attend to filing of agenda (0.4); e-mail correspondence with chambers regarding agenda and multiple related e-mail correspondence with B. Dolphin, J. Johnson and M. Sutherland (0.2); work on orders and redlines for submission to the Court (1.5); additional attention to witness and exhibit list and communications with chambers regarding upcoming hearing (0.2); e-mail correspondence regarding potential need for amended agenda and resolve issue and e-mail correspondence with team regarding same (0.2); work on binders for hearing (0.3); review revised limited service list and e-mail correspondence to J. Johnson regarding same (0.1); coordinate hearing preparation with N. Harshfield and J. Johnson (0.2); continue preparing for upcoming hearing and filings and submissions to Court in advance of same (0.9); work with office services on binders (0.2); attend to filing of updated service list and related communications with KCC (0.2); multiple e-mail correspondence with team and Benton Williams regarding form of order and objection deadline (0.2).	TGGRE	4.40	2,486.00
05/11/22	Attend weekly teleconference with client on open matters.	JRJOH	0.50	510.00
05/11/22	Draft Motion for Entry of Protective Order; Correspondence with Andrew Ennis regarding same.	ANEER	2.40	1,284.00
05/11/22	Emails to and from T. Green re request for transcript.	BNVOG	0.40	116.00
05/11/22	Prepare request for transcript of second day hearing and submit same.	BNVOG	0.50	145.00
05/12/22	Correspondence with Trinitee Green discussing procedural status of case.	ANEER	0.30	160.50
05/12/22	Emails and telephone calls with T. Green re critical dates memo and upcoming hearings and prepare critical dates memo.	BNVOG	1.30	377.00
05/13/22	E-mail correspondence to K. Rust and follow on to K. DeLuise in connection with initial debtor interview follow up requests (0.1); additional e-mail correspondence with K. DeLuise concerning insurance (0.1).	TGGRE	0.20	113.00
05/13/22	Review docket and revise critical dates memo and email to T. Green re same.	BNVOG	1.20	348.00
05/16/22	Receipt of transcript from Second Day Hearing and email to T. Lee re same.	BNVOG	0.20	58.00
05/17/22	Edit various first day orders.	JRJOH	2.60	2,652.00
05/17/22	Discuss proposed comments to schedules and SOFA.	JRJOH	1.20	1,224.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/17/22	E-mail correspondence to S. McKitt regarding status of interim compensation procedures reply (0.1); attend to docketing of upcoming deadlines (0.2); work with KCC regarding service and review as filed certificate of service (0.1); work on reply and e-mail correspondence with S. McKitt regarding same (0.5); e-mail correspondence regarding time estimates (0.1); prepare for meeting with J. Johnson to address multiple open items (0.3); e-mail correspondence with KCC and related telephone conference with B. Vogt (0.3); additional work with Brandi Vogt concerning upcoming filings, notices, and related administrative tasks (0.3); additional e-mail correspondence and telephone conference with B. Vogt regarding notices and filings and review same (0.2); e-mail correspondence with chambers regarding setting of interim compensation procedures motion and follow on with J. Johnson regarding same (0.2); e-mail correspondence to Committee counsel, Intercity counsel and the UST regarding setting on same (0.1); work on reply and e-mail correspondence with J. Johnson regarding same (0.5); prepare summary chart of upcoming administrative tasks and send same to B. Vogt (0.4).	TGGRE	3.00	1,695.00
05/17/22	Prepare notice of objection deadline and email to T. Green re same.	BNVOG	0.60	174.00
05/17/22	Prepare notice of hearing re Interim Compensation Motion and email to T. Green re same.	BNVOG	0.60	174.00
05/17/22	Review and file Notice of Limited List with the court.	BNVOG	0.40	116.00
05/17/22	Prepare Notice of Supplemental Exhibit A to Bar Date Motion and email to T. Green re same.	BNVOG	1.10	319.00
05/18/22	Attend weekly teleconference with client to discuss open matters and strategy.	JRJOH	1.00	1,020.00
05/18/22	Weekly TDI meeting and follow on with E. Walker regarding various issues (0.4); telephone conference with Brandi Vogt regarding notice of hearing (0.1); e-mail correspondence with B. Guy and Lifespace team regarding distribution of April packages and provide distribution list (0.1); e-mail correspondence from various constituents regarding notice issue and follow up with court and review notice of hearing and work with B. Vogt on same (0.2); briefly review April financials distributed to TDI (0.1); additional e-mail correspondence with chambers and attend to docketing of interim compensation reply filing deadline (0.1); prepare for team meeting and update agenda for same (0.4); e-mail correspondence with team regarding patient care ombudsman tour (0.1).	TGGRE	1.50	847.50
05/18/22	Revise Notice of Supplement for Bar Motion and review and file same with the court.	BNVOG	0.50	145.00
05/18/22	Email to Prime Clerk re service of Notice of Supplement to Bar Motion.	BNVOG	0.10	29.00
05/19/22	Teleconference with internal team regarding open matters and strategy.	JRJOH	1.20	1,224.00
05/19/22	Team meeting regarding upcoming hearings and deadlines (1.1); review and revise agenda for May 25 hearing and e-mail correspondence with B. Vogt regarding same (0.1); review and revise witness and exhibit list and e-mail correspondence with comments to same (0.2).	TGGRE	1.40	791.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/19/22	Review docket and prepare Witness and Exhibit list and Agenda for May 25th Omnibus hearing and emails to and from T. Green re same.	BNVOG	1.90	551.00
05/19/22	Review docket and objections and prepare Agenda for May 26th hearing.	BNVOG	1.10	319.00
05/20/22	Set up data room to use for sharing historical information about the company with counsel and financial advisors retained by the Official Committee of Unsecured Creditors (1.0); circulate secure links to counsel and financial advisors (.2)	BADOL	1.20	678.00
05/20/22	Review and provide additional comments to witness and exhibit list and update calendars to include status hearing on adversary (0.2); review and revise agenda for May 26 hearing and e-mail correspondence with B. Vogt regarding same (0.2); continue to work with B. Vogt on various administrative tasks and filings (0.8); review as filed notice and instructions for amended notice (0.2); review as filed pleadings and review and fix and finalize witness and exhibit list and file same (1.2).	TGGRE	2.40	1,356.00
05/20/22	Review and file amended Notice of Supplement and email to KCC re service of same.	BNVOG	0.50	145.00
05/20/22	Review docket and prepare agenda for May 26th hearing and email to T. Green re same.	BNVOG	1.10	319.00
05/20/22	Review documents and prepare WE list for May 25th hearing and emails to and from T. Green re same.	BNVOG	0.90	261.00
05/20/22	Review and file Notice of Supplement and Amended Declaration and email to KCC re service request.	BNVOG	0.70	203.00
05/22/22	Prepare zip folders and index for binders for May 25th hearing and emails to T. Green re same.	BNVOG	0.70	203.00
05/22/22	Revise WE list for May 26th hearing and email to T. Green re same.	BNVOG	0.60	174.00
05/23/22	341 meeting prep with client.	JRJOH	0.80	816.00
05/23/22	Discuss the additions to be made to the agenda of matters scheduled on May 26, 2022 with Brandy Vogt and Corey Lopez	BADOL	0.20	113.00
05/23/22	Review UST comments regarding Insurance documentation.	SPMCK	0.70	364.00
05/23/22	Review draft agenda and provide comments (0.1); e-mail correspondence with KCC regarding certificates of service (0.1); finish drafting agenda and file same (0.4).	TGGRE	0.60	339.00
05/23/22	Review of documents and prepare zip files and binders for hearing.	BNVOG	1.70	493.00
05/23/22	Prepare witness and exhibit list and email to T. Green re same.	BNVOG	1.30	377.00
05/23/22	Emails to and from T. Green re omnibus hearing and WE list.	BNVOG	0.80	232.00
05/24/22	Edit reply to interim compensation objections.	JRJOH	0.40	408.00
05/24/22	Teleconference with B. Dolphin regarding 341 issues; follow up call with client regarding same.	JRJOH	0.50	510.00
05/24/22	Prepare order re motion to adjourn and email to T. Green re same.	BNVOG	0.50	145.00
05/24/22	Prepare certificate of conference and notice of hearing and email to T. Green re same.	BNVOG	0.90	261.00
05/24/22	Revise motion to adjourn and telephone call with T. Green re same.	BNVOG	0.60	174.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/24/22	Review and file motion to adjourn, request for expedited hearing, certificate of conference and notice of hearing with the court and email to KCC re service request.	BNVOG	1.50	435.00
05/24/22	Review and file Reply to Intercity Investment Properties Limited Objection with the court.	BNVOG	0.40	116.00
05/24/22	Research local rules re certificate of conference requirements and email to T. Green re same.	BNVOG	0.50	145.00
05/24/22	Revise amended agenda and email to T. Green re same.	BNVOG	0.50	145.00
05/25/22	Weekly teleconference with client.	JRJOH	1.00	1,020.00
05/25/22	Review and revise draft agenda for the May 26, 2022 hearing (.9); review the witness and exhibit list (.2)	BADOL	1.10	621.50
05/25/22	Communicate with Brandi Vogt regarding uploading the proposed form of third interim order on the escrow motion and circulating the revised version and redlines to interested parties	BADOL	0.20	113.00
05/25/22	Prep for call with UST and FTI regarding insurance issue.	SPMCK	0.70	364.00
05/25/22	Attend call with UST regarding insurance issue.	SPMCK	0.40	208.00
05/25/22	Attend call with FTI regarding insurance issue with UST.	SPMCK	0.50	260.00
05/25/22	Review insurance document package to ensure the documents are responsive to UST comments.	SPMCK	0.80	416.00
05/25/22	Work on revising orders, including telephone conference with KCC and related e-mail correspondence and telephone conference with T. Scannell concerning revisions to bar date order.	TGGRE	1.10	621.50
05/25/22	Revise Interim Comp proposed order and run redline and email to T. Green re same.	BNVOG	0.80	232.00
05/25/22	Review documents and prepare zip folder and coordinate binders for hearing.	BNVOG	1.10	319.00
05/25/22	Review and submit proposed order re motion to adjourn and Interim comp motion and email to court re same.	BNVOG	0.90	261.00
05/25/22	Review and file Notice of Filing of Third Interim DIP Order and email to KCC re service.	BNVOG	0.60	174.00
05/25/22	Review and file agenda with the court and email to KCC re service request.	BNVOG	0.60	174.00
05/25/22	Review and file Notice of Limited Service List.	BNVOG	0.40	116.00
05/25/22	Prepare zip files of proposed orders for Omnibus hearing and email to B. Dolphin re same.	BNVOG	0.90	261.00
05/26/22	Multiple teleconferences with client regarding strategy and open issues.	JRJOH	0.90	918.00
05/26/22	Coordinate with Corey Lopez and oversee all Courtroom logistics, including creating hearing binders, transporting them from the office to the Court, returning them to the office from the Court, and breaking them down after the hearing's conclusion	BADOL	0.50	282.50
05/26/22	Coordinate with Brandi Vogt regarding obtaining an expedited transcript of the May 26, 2022 hearing	BADOL	0.10	56.50
05/26/22	Emails to and from T. Green and B. Dolphin re request for transcripts and prepare request for transcripts and submit same to the court.	BNVOG	1.10	319.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/26/22	Review, compile exhibits and submit proposed orders re Cash Management and Escrow Motion with the court and email the court re same.	BNVOG	1.30	377.00
05/27/22	Discuss service with KCC of the bar date order and retention application filed by proposed counsel to the Official Committee of Unsecured Creditors	BADOL	0.10	56.50
05/27/22	Telephone call with T. Green re proposed orders.	BNVOG	0.50	145.00
05/27/22	Revise Interim Comp Order and submit same to the court and email to the court re same.	BNVOG	0.70	203.00
05/27/22	Revise request for transcript and email to court re same.	BNVOG	0.30	87.00
05/31/22	E-mail correspondence to T. Backus regarding upcoming filings and transcript (0.1); work with S. McKitt and office services on preparing binders and witness and exhibit list and prepare related email correspondence to serve exhibits (0.3); draft notice of agenda and e-mail correspondence to T. Backus regarding same (0.3); investigate issue relating to transcript and provide update to J. Johnson (0.2); circulate invite for upcoming hearing (0.1); prepare and file notice of hearing (0.2); work on notice of agenda for June 3 hearing and multiple e-mail correspondence to T. Backus regarding binder preparation and upcoming administrative tasks (0.5); multiple e-mail correspondence with KCC regarding filings and service and certificates for same (0.2).	TGGRE	1.70	960.50
SUBTOTAL FOR B110 Case Administration			85.00	\$44,487.00

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Analysis of landlord response to rent holiday (.7); advising on NDA issues (.2).	RBGUY	0.90	\$895.50
SUBTOTAL FOR B120 Asset Analysis & Recovery			0.90	\$895.50

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Emails with legal team re issues and strategy in landlord litigation (.2); call with B. Guy re same and other litigation issues (.2); reviewed DMN article re Edgemere and other CCRCs (.3); reviewed landlord motion to substitute adequate protection brief (.3); worked on litigation planning and strategy (1.2).	JLSWI	2.20	\$1,848.00
05/02/22	Discuss motion for adequate protection and brief with Ashley Gould for reference in the Adversary Proceeding	BADOL	0.30	169.50
05/03/22	Draft response to landlord's adequate protection supplement regarding inspection rights (4.0); provide to Jeremy Johnson and Jay Switzer (.1)	BADOL	4.10	2,316.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Read, review, digest, and summarize the landlord's objection to the rent deferral motion (1.0); provide summary to Jeremy Johnson and Jay Switzer (.1); discuss [REDACTED] (.5) and strategy with Jeremy Johnson (.1) and Jay Switzer (.1); review Trinitee Green's analysis of [REDACTED] (.1); discuss developing strategy with Polsinelli team (.5)	BADOL	2.40	1,356.00
05/03/22	Call with Jeremy Johnson to discuss the landlord's adequate protection supplement and objection to rent deferral motion (1.0); summarize call and circulate strategy summary to Jay Switzer and Trinitee Green (.4)	BADOL	1.40	791.00
05/04/22	Worked on issues relating to 365(d)(3) motion and supplement to objection to adequate protection motion (.5); worked on research of legal and factual issues relating to litigation claims (1.6); reviewed motion for extension filed by defendants and follow up on response to same (.4).	JLSWI	2.80	2,352.00
05/04/22	Worked on proposed protective order for adversary proceeding (.6); Revised and finalized cease and desist letter to Landlord regarding disclosure of confidential information in conjunction with Landlord's adequate protection submissions. (.4) Review and analyze Landlord's motion for extension of time to file a responsive pleading. (.3) Review and analyze Official Statement for Series 1999 Bonds regarding potential areas of inquiry for discovery from Landlord and certain third parties (1.7)	ENNIA	3.00	1,845.00
05/04/22	Legal research and analysis of case law relied upon by landlord in its adequate protection supplement (inspection rights)	BADOL	2.60	1,469.00
05/04/22	Review and finalize the response to the landlord's adequate protection supplement (inspection rights) (2.5); confer with Jay Switzer (.2) and Jeremy Johnson (.4); coordinate with Debbie Andreacchi on filing same (.2)	BADOL	3.30	1,864.50
05/05/22	Discuss filing the inspection letter as an exhibit to the limited objection to the landlord's adequate protection supplement (inspection rights) with Debbie Andreacchi	BADOL	0.10	56.50
05/05/22	Draft the reply to the landlord's objection to the rent deferral motion (6.8); research and analyze governing case law (1.2); outline argument and provide draft to Jeremy Johnson, Jay Switzer, and Trinitee Green (.3)	BADOL	8.30	4,689.50
05/06/22	Review [REDACTED].	RBGUY	0.20	199.00
05/09/22	Telephone conference with counsel for landlord and follow on to J. Switzer.	TGGRE	0.50	282.50
05/11/22	Telephone conference with J. Johnson regarding revision to escrow order and review related communications from Benton Williams (0.1); revise form of order and e-mail correspondence to B. Williams regarding same and work to update revised orders file for submission to Court (0.2); work on finalizing orders and uploading and related e-mail correspondence to chambers (1.3)	TGGRE	1.60	904.00
05/15/22	Research and analysis as to [REDACTED] and [REDACTED].	NAGRI	2.70	1,471.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Further research and analysis relating to [REDACTED], and [REDACTED] (1.8). Draft and edit memorandum correspondence summarizing findings to T.Green and J.Johnson (1.1).***	NAGRI	2.90	1,580.50
05/18/22	Begin drafting omnibus sur reply to landlord's sur reply to the rent deferral motion	BADOL	0.50	282.50
05/19/22	Call with counsel to Brad Blumenthal to discuss possibly reaching a resolution and to inquire about whether counsel had any proposed language to include in the form of order on the escrow motion (.4); summarize call and counsel's position and circulate to Jeremy Johnson and Trinitee Green (.2)	BADOL	0.60	339.00
05/19/22	Call with Jeremy Johnson to discuss objections to escrow motion and omnibus reply related to the rent deferral motion, also discuss the landlord adequate protection motion	BADOL	0.30	169.50
05/19/22	Read the Bank of America objection to the escrow motion and the Gantt LifeCare Agreement	BADOL	0.80	452.00
05/19/22	Read the objection filed by the Committee to the escrow motion	BADOL	0.80	452.00
05/19/22	Read and analyze the sur-reply filed by the landlord related to the rent deferral motion (2.4); outline landlord's argument (.5); draft outline of counter argument (.6)	BADOL	3.50	1,977.50
05/20/22	Continue drafting the sur reply to the landlord's sur reply and committee's response to the rent deferral motion	BADOL	5.50	3,107.50
05/20/22	Provide draft omnibus sur reply to the landlord and committee response to the rent deferral motion to Jeremy Johnson for review and send him the outline of the landlord's argument as well as the outline of counterarguments	BADOL	0.20	113.00
05/21/22	Begin drafting omnibus reply in support of the escrow motion	BADOL	2.50	1,412.50
05/22/22	Revise scripts for upcoming hearings and confer with S. Solomon regarding hearing presentation (0.9); review witness and exhibit list of Intercity (0.1); continue to work toward resolving objection of Committee to cash management order, including email correspondence with T. Scannell, email correspondence and telephone conference with FTI and e-mail correspondence to N. Griebel (0.5); multiple additional e-mail correspondence concerning cash management objection and work on language for revised order and follow on with T. Scannell and follow up to FTI (0.4); review omnibus reply regarding rent (0.2); e-mail correspondence with N. Griebel regarding cash management reply assignment (0.1); e-mail correspondence with B. Keaton regarding objections (0.1); e-mail correspondence with J. Johnson regarding scheduling, witnesses and exhibits (0.2); review proposed orders and redlines for submission to chambers and e-mail correspondence with B. Vogt regarding edits (0.2); work with B. Vogt on witness and exhibit lists, binders, and agendas and proposed orders (0.7).	TGGRE	3.40	1,921.00
05/22/22	Begin drafting argument outline and summarizing distinguishable case law for the May 26, 2022 hearing on the landlord's adequate protection motion; summarize arguments made by the landlord	BADOL	2.00	1,130.00
05/22/22	Summarize case law regarding rent deferral and send highlights to Jeremy Johnson	BADOL	0.70	395.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/22/22	Continue drafting the omnibus sur-reply to the landlord's sur-reply and committee's response to the rent deferral motion and incorporate comments from Jeremy Johnson; circulate to counsel for the trustee, Lifespace, and the board	BADOL	1.70	960.50
05/22/22	Continue drafting the omnibus reply in support of the escrow motion	BADOL	2.70	1,525.50
05/23/22	Finish drafting argument outline and summarizing distinguishable case law for the May 26, 2022 hearing on the landlord's adequate protection motion	BADOL	4.00	2,260.00
05/23/22	Review the exhibits filed by Brad B. Blumenthal in support of the objection to the escrow motion	BADOL	0.30	169.50
05/23/22	Review documentation related to the Francis (1307) objection to the escrow motion	BADOL	0.40	226.00
05/23/22	Read, analyze, and summarize the omnibus reply filed by the landlord in support of the motion for adequate protection; provide summary to Jeremy Johnson	BADOL	0.60	339.00
05/23/22	Review summary of evidentiary record to be presented on May 25 and May 26, 2022 in support of the various requests for relief and opposition to the landlord's adequate protection request received from Jeremy Johnson	BADOL	0.10	56.50
05/23/22	Communicate with counsel for objectors (Blumenthal, Metz/Simon, Bank of America/Gantt, and Francis) to the escrow motion about the adjournment of the hearing date to June 3, 2022	BADOL	0.50	282.50
05/23/22	Call with Jeremy Johnson to discuss the 341 Meeting, landlord's adequate protection request and strategy for responding, and rent deferral request	BADOL	0.70	395.50
05/23/22	Discuss draft omnibus sur-reply and the intention of the trustee to file a joinder with Eric Blythe	BADOL	0.20	113.00
05/23/22	Finish drafting omnibus reply in support of the motion to continue escrowing entrance fees and making certain post-petition triggered refunds in the ordinary course	BADOL	2.00	1,130.00
05/23/22	Finalize the omnibus sur-reply in support of the rent deferral motion (address the landlord's sur-reply and committee's response) and coordinate with Brandi Vogt regarding filing same (1.0); incorporate comments received from Eric Walker into the draft omnibus sur-reply and discuss final draft with Jeremy Johnson (1.5)	BADOL	2.50	1,412.50
05/24/22	Analysis of [REDACTED] along with [REDACTED] and [REDACTED].	JJZIS	0.80	588.00
05/24/22	Review, analyze, and summarize the key exhibits submitted by the landlord in support of the motion for adequate protection; circulate key exhibits and analysis to Chad Shandler, Jeremy Johnson, and Trinitee Green	BADOL	3.50	1,977.50
05/24/22	Coordinate with Brandi Vogt regarding proposed third interim order on the escrow motion and provide an update that we will not be submitting a revised form of order on the rent deferral motion	BADOL	0.10	56.50
05/24/22	Circulate all pleadings related to the landlord's request for adequate protection to Jeremy Johnson	BADOL	0.20	113.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/24/22	Draft third proposed interim order on the escrow motion to maintain the status quo until the rescheduled hearing date (June 3, 2022); circulate the draft to counsel for the objectors (Blumenthal, Bank of America/Gantt, Francis, and Metz/Simon)	BADOL	1.00	565.00
05/24/22	Prepare oral argument outline for the rent deferral motion (1.0); summarize the landlord's arguments (1.2); include counter arguments to be made in rebuttal on May 26, 2022 during the hearing (1.3)	BADOL	3.50	1,977.50
05/24/22	Call with Jeremy Johnson to discuss the hearing scheduled on May 26, 2022, specifically, the landlord's motion for adequate protection and the rent deferral motion arguments	BADOL	0.40	226.00
05/24/22	Circulate the rent deferral argument outline and all pleadings filed related to rent deferral to Jeremy Johnson	BADOL	0.20	113.00
05/24/22	Review and analyze the Nick Hannon declaration in support of the landlord's motion for adequate protection (.5); highlight the analysis of the budget attached to Exhibit 2 (Ground Lease Option Agreement) to support the de minimus interest, if any, the landlord has in the property until the expiration of the lease term (.3); provide summary to Jeremy Johnson (.1)	BADOL	0.90	508.50
05/24/22	Review analysis and summary received from Jeremy Johnson and Chad Shandler regarding [REDACTED]	BADOL	0.30	169.50
05/25/22	Prepare Chad Shandler to testify regarding the landlord's motion for adequate protection and assist Jeremy Johnson with witness preparation	BADOL	2.00	1,130.00
05/27/22	Communicate with Jeremy Johnson and Trinitee Green regarding the escrow motion and objections (Blumenthal, Metz/Simon, Bank of America/Gantt, Francis, and Committee); circulate draft omnibus reply, outline of reply, and additional factual record to be presented to the Court; circulate proposed form of final order on the escrow motion	BADOL	0.60	339.00
05/31/22	Confer with Jeremy Johnson regarding the omnibus reply related to the escrow motion	BADOL	0.20	113.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			88.60	\$51,694.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Discuss May 11, 2022 hearing logistics with the full team from the debtors, FTI, Eric Walker, Steven Solomon, and Polsinelli	BADOL	0.20	\$113.00
05/07/22	E-mail correspondence from M. Moore regarding form of NDA and review markup and follow on to J. Johnson with preliminary responses.	TGGRE	0.20	113.00
05/07/22	Prepare for May 11 hearings including communications with J. Johnson (0.5).	TGGRE	0.70	395.50
05/10/22	Prepare for final first day hearings.	JRJOH	3.90	3,978.00
05/10/22	Communicate with J. Sutherland regarding adjourning the hearing date on the escrow motion to May 26, 2022	BADOL	0.40	226.00
05/11/22	Attend final first day hearings.	JRJOH	4.50	4,590.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/11/22	Hearing prep for final first day hearings.	JRJOH	5.20	5,304.00
05/11/22	Prepare for and attend Second Day Hearings (5.0); and travel from Dallas (3.5).	TGGRE	8.50	4,802.50
05/11/22	Prepare for and attend second day hearing	BADOL	4.00	2,260.00
05/19/22	Call with Jeremy Johnson and Trinitee Green to discuss upcoming filings and preparation for the two hearings scheduled on May 25 and 26, 2022	BADOL	1.20	678.00
05/23/22	Call with Jeremy Johnson and Trinitee Green to discuss the upcoming hearings and prepare	BADOL	0.30	169.50
05/24/22	Call with Jeremy Johnson to discuss strategy and the hearings scheduled on May 25, 26, and June 3, 2022	BADOL	0.30	169.50
05/25/22	Continue to prepare for hearings (5.2); attend hearings and debrief (3.2); work on orders and uploading of same and with B. Dolphin regarding upcoming hearing and materials for court (2.2).	TGGRE	12.60	7,119.00
05/25/22	Travel to (.4) and attend the hearing (1.5) on interim compensation procedures, bar date motion, and Gray Robinson retention application; summarize each item addressed during the hearing in memorandum to the file (1.1)	BADOL	3.00	1,695.00
05/25/22	Continue drafting and revising the direct examination of Chad Shandler for use during the May 26, 2022 hearing on the landlord's adequate protection motion	BADOL	1.00	565.00
05/26/22	Attend hearing on landlord contested matters.	JRJOH	5.50	5,610.00
05/26/22	Prepare for hearing on landlord contested matters.	JRJOH	2.90	2,958.00
05/26/22	Attend hearings and attend to uploading escrow and cash management orders (4.4); review tentative dates for scheduling order and related e-mail correspondence (0.1).	TGGRE	4.50	2,542.50
05/26/22	Attend hearing on the Landlord's motion for adequate protection motion, rent deferral motion, escrow motion, cash management motion, and debtor in possession financing motion	BADOL	7.00	3,955.00
SUBTOTAL FOR B145 Court Hearings			65.90	\$47,243.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Edit form NDA for creditors committee (0.4); e-mail correspondence to J. Johnson regarding same (0.1) and begin reviewing data room and preparing documents for production (0.2).	TGGRE	0.70	\$395.50
05/03/22	E-mail correspondence with Foley (committee counsel) and related follow on with J. Johnson (0.1); e-mail correspondence with Foley regarding conflicts list and update same to include additional parties and circulate (0.1); telephone conference with Foley (0.2); follow on e-mail correspondence with group regarding same (0.1); telephone conference with T. Scannell (0.2); multiple communications from H. Eubanks (0.1); telephone conference with Committee counsel regarding upcoming hearings (0.2); coordinate zoom meeting with Committee counsel and telephone conference with C. Shandler regarding budget and related follow on to T. Scannell (0.2).	TGGRE	1.20	678.00
05/03/22	Read introductory email received from Tom Scannell as counsel to the Official Committee of Unsecured Creditors	BADOL	0.10	56.50
05/03/22	Discuss the selection of counsel for the Official Committee of Unsecured Creditors with Trinitee Green as well as the data room to use for sharing documents and information with them	BADOL	0.30	169.50
05/04/22	Call with counsel for the Committee regarding scheduling, resident agreements, refund obligations, litigation, budget, and related items (1.2); lengthy telephone conference with T. Scannell and team regarding cash management issues (0.5); e-mail correspondence to counsel for Committee regarding additional information requested and finalize form of NDA draft for review and circulate same (0.3); telephone conference with counsel for estate of former resident regarding potential assignment of refund rights and memo to file (0.2).	TGGRE	2.20	1,243.00
05/05/22	E-mail correspondence with T. Scannell regarding forms of order and follow on to B. Dolphin (0.1); Committee meeting (1.5); exchange e-mail correspondence with M. Moore regarding NDA and e-mail correspondence with T. Scannell regarding same (0.2); e-mail correspondence from Dallas County (L. Spindler) (0.1).	TGGRE	1.90	1,073.50
05/05/22	Participate in meeting with the committee counsel to review operations and strategy to restructure	BADOL	1.50	847.50
05/05/22	Send proposed form of second interim order on the escrow motion to Tom Scannell	BADOL	0.10	56.50
05/09/22	Telephone call to T. Scannell regarding residents and follow on telephone conference (0.3); work on data room to include additional items (0.1)	TGGRE	0.40	226.00
05/10/22	Follow on to M. Moore regarding form of NDA.	TGGRE	0.10	56.50
05/11/22	Multiple e-mail correspondence with S. McCartin and related telephone conference with J. Johnson (0.2); attend meeting with J. Johnson and Committee (1.5).	TGGRE	1.70	960.50
05/16/22	Follow up with M. Moore regarding NDA and data room.	TGGRE	0.10	56.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/17/22	Communications with M. Moore regarding NDA and related sharing of information issues (0.2); work on confirming edits to final form of NDA and e-mail correspondence to confirm agreement with respect thereto and granting access to data room (0.3); telephone conference with J. Johnson and S. McCartin (0.7).	TGGRE	1.20	678.00
05/18/22	Telephone conference with J. Johnson regarding NDA and communications with M. Moore regarding same (0.1); follow on with M. Moore and R. Perry and review and approve revised form of NDA (0.2); telephone conference with T. Scannell and S. McCartin regarding various issues (0.1).	TGGRE	0.40	226.00
05/20/22	E-mail correspondence with M. Moore and related telephone conference with J. Johnson (0.2); follow on to B. Dolphin regarding sharing of access to data room (0.1).	TGGRE	0.30	169.50
05/21/22	Meeting with creditors committee and financial advisors (1.5); work on document production (0.6).	TGGRE	2.10	1,186.50
05/21/22	Participate on an introductory meeting with FTI and committee financial advisor	BADOL	1.30	734.50
SUBTOTAL FOR B150 Creditor Committee Meetings			15.60	\$8,814.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Teleconference with creditor regarding general case information and direct to KCC (0.1); multiple follow on relating to same with M. Glover and separately with T. Nevins (0.2).	TGGRE	0.30	\$169.50
05/02/22	Confer with counsel to creditor regarding status of 5202	BADOL	0.10	56.50
05/03/22	Discuss status of internal review of Sara Causey inquiry	BADOL	0.20	113.00
05/06/22	Discuss Sara Causey fact pattern with FTI and Jeremy Johnson to decide on how to proceed	BADOL	0.50	282.50
05/06/22	Review communications relating to resident council and counsel issue and e-mail correspondence with J. Johnson regarding same.	TGGRE	0.10	56.50
05/06/22	Call with representative regarding unit 6007 (.5); send follow up information to representative (.2); update John Falldine regarding conversation (.2)	BADOL	0.90	508.50
05/08/22	E-mail correspondence with J. Johnson regarding NDA comments from committee and follow on to M. Moore.	TGGRE	0.10	56.50
05/09/22	Request lifecare agreement for unit 4111 from Maria Balderas	BADOL	0.10	56.50
05/09/22	Discuss Sara Causey inquiry and detail with Jeremy Johnson	BADOL	0.10	56.50
05/10/22	Call with counsel to Patricia Adams estate and exchange emails regarding deadlines to object to the escrow motion	BADOL	0.30	169.50
05/10/22	Telephone conference with M. Sosland regarding case and current residents and follow on e-mail correspondence to J. Johnson (0.3); telephone conference with J. Johnson and follow on with M. Sosland (0.2).	TGGRE	0.50	282.50
05/10/22	Call with representative regarding status of unit 1111 and update John Falldine and Maria Balderas regarding conversation	BADOL	0.30	169.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/12/22	E-mail correspondence from counsel for former resident relating to refund obligations and follow on with J. Johnson relating to responses to various inquiries.	TGGRE	0.30	169.50
05/13/22	E-mail correspondence to R. Sinclair regarding former resident.	TGGRE	0.10	56.50
05/16/22	Communications from Barry Craig and review objection filed by Blumenthal estate and prepare draft response to B. Craig and e-mail correspondence to B. Dolphin regarding same (.3); e-mail correspondence from J. Johnson regarding issue and follow on with B. Craig (.2).	TGGRE	0.50	282.50
05/18/22	E-mail correspondence with team regarding inquiry from counsel for former resident estate (0.1); e-mail correspondence with counsel for estate seeking to assign refund rights to foundation and follow up with J. Falldine regarding same (0.1); telephone conference with J. Falldine and brief follow on telephone conference with Thomas Stewart regarding form of assignment (0.1); follow up with J. Falldine and additional follow on with S. Thomas regarding same (0.2).	TGGRE	0.50	282.50
05/19/22	Communicate with director of sales and onsite management regarding efforts to discuss the status of unit 6201 with persons having the legal right to receive information regarding its status	BADOL	0.30	169.50
05/19/22	Call with counsel to discuss 6007 status	BADOL	0.40	226.00
05/19/22	Confer with counsel to schedule meeting to discuss unit 6007	BADOL	0.10	56.50
05/20/22	Telephone conference with President of AL Association and memo to file regarding same.	TGGRE	0.80	452.00
05/20/22	Call with counsel to review unit 6007 and refund status as well as answer questions from counsel	BADOL	0.40	226.00
05/20/22	Send a blank addendum to LifeCare Agreement form used in the ordinary course when a resident wants to direct where future refund should be made to counsel for use with unit 6007	BADOL	0.10	56.50
05/23/22	Multiple telephone calls and email correspondence with counsel for former residents regarding potential refund obligations, DIP order, and status of unit (0.4); review escrow agreements and objections in connection with resident calls and telephone conference with J. Johnson re same (0.3); telephone conferences and email correspondence with J. Falldine with respect to same (0.2).	TGGRE	0.90	508.50
05/23/22	Called and left voice mail for person inquiring about 6201	BADOL	0.10	56.50
05/24/22	Telephone conference with M. Sutherland regarding scheduling and case issues.	TGGRE	0.20	113.00
05/24/22	Respond to counsel regarding unit 6007 and inquiry about refund timing	BADOL	0.10	56.50
05/25/22	Call with Brian Lidji to discuss the joinder agreement and addendum related to unit 4111	BADOL	0.20	113.00
05/25/22	Call with Brian Lidji to discuss Joinder Agreement and refund mechanics for 4111	BADOL	0.20	113.00
05/26/22	E-mail correspondence from B. Craig regarding assisted living resident questions and refund rights.	TGGRE	0.10	56.50
05/26/22	Respond to Nick Harshfield's question regarding 5202 with an explanation of Eric Walker's recommendation on how to proceed	BADOL	0.10	56.50
05/27/22	Read communication regarding unit 4108 received from counsel	BADOL	0.10	56.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/28/22	Respond to email communications received from BC	BADOL	0.30	169.50
05/30/22	Lengthy correspondence from B. Craig and provide preliminary responses for J. Johnson to consider (0.3); additional e-mail correspondence with B. Craig regarding proof of claim forms and process and respond to same (0.3).	TGGRE	0.60	339.00
05/30/22	Discuss 4108 notice of termination with Jeremy Johnson and request additional information about the contractual relationship that governs 4109 from Maria Balderas	BADOL	0.20	113.00
05/30/22	Communicate with BC regarding potential resident issues that may come up as part of the proof of claim filing process and as a result of residents receiving proof of claim packets; provide contact information for counsel to the Official Committee of Unsecured Creditors	BADOL	0.30	169.50
05/30/22	Review communications received from Maria Balderas regarding nine resident related inquiries to be addressed this week	BADOL	0.50	282.50
05/31/22	Make resident related calls, send follow up emails, and update John Falldine regarding units 1205 (.5), 4111 (.3), 3109 (.6), 6201 (.3), 9203 (.4), AL MK (.2), SNF WN (.3), Sara Causey (.2), and 6001 (.3)	BADOL	3.10	1,751.50
05/31/22	Update John Falldine with the latest on 5202 and the instructions received from Eric Walker, counsel to Lifespace	BADOL	0.10	56.50
SUBTOTAL FOR B155 Creditor Inquiries			14.10	\$7,966.50

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/25/22	Nonworking travel to Dallas (4.6 billed at 50%).	JRJOH	2.30	\$2,346.00
05/26/22	Travel to Chicago (4.8 billed at 50%).	JRJOH	2.40	2,448.00
SUBTOTAL FOR B160 Employment/Fee Applications			4.70	\$4,794.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Teleconference with T. Green regarding retention issues (0.2).	JRJOH	0.20	\$204.00
05/02/22	E-mail correspondence with US Trustee regarding comments relating to fee application and extension of objection deadline (0.1); work on addressing various issues relating to retention application and proposed order (0.5); telephone conference with J. Johnson regarding same (0.2); address supplemental search per US Trustee comment for disclosure purposes (0.1).	TGGRE	0.90	508.50
05/02/22	Begin revising Polsinelli retention application to reflect UST comments.	SPMCK	0.30	156.00
05/03/22	Work on supplemental searches of potential party connections to update disclosures for retention application and related e-mail correspondence (0.1); e-mail correspondence with FTI relating to similar issues (0.1); preliminary response to UST regarding additional information requested (0.1); review search results for disclosures and update potential parties list (0.2)	TGGRE	0.50	282.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/04/22	E-mail correspondence with UST and related follow on to D. Andreacchi regarding supplement to retention application (0.1); brief review of supplement and e-mail correspondence to D. Andreacchi regarding additional revisions (0.1); further review and revisions to supplement and telephone conference with D. Andreacchi regarding same and instructions for filing (0.2); telephone conference with J. Johnson (0.1); review and approve supplement for filing (0.1); responsive e-mail correspondence to U.S. Trustee's informal objections (0.4).	TGGRE	1.00	565.00
05/05/22	E-mail correspondence with UST regarding Polsinelli retention application and need for amended declaration (0.1); work with S. McKitt on same (0.3); e-mail correspondence relating to objection filed by landlord and response to same (0.2); review summary from N. Griebel regarding same and follow on with C. Shandler (0.2); give assignment to prepare response (0.1); continue to work on amended declaration and e-mail correspondence with B. Guy and J. Johnson regarding same and additional related e-mail correspondence with UST (0.5); further amend disclosures and declaration and related e-mail correspondence with J. Johnson regarding objection of landlord (0.3); additional e-mail correspondence with N. Griebel (0.1).	TGGRE	1.80	1,017.00
05/05/22	Make various revisions to Johnson Declaration per UST comments.	SPMCK	1.40	728.00
05/05/22	Discuss follow up question regarding Michael Frost one of the disclosure parties in interest with Polsinelli conflicts disclosure team Annie Chilton and Rob Edwards	BADOL	0.20	113.00
05/06/22	E-mail correspondence with J. Johnson regarding disclosures and revise same (0.3); e-mail correspondence with UST regarding objection filed by landlord (.1); advise J. Johnson regarding objection and reply deadline and work with M. DiPietro with respect to same (0.3); work on response to objection to retention application and e-mail correspondence with J. Johnson regarding same. (1.1)	TGGRE	1.80	1,017.00
05/09/22	Follow up on J. Johnson amended declaration for retention and reread objection of landlord.	TGGRE	0.30	169.50
05/10/22	E-mail correspondence from J. Johnson with comments to reply and work on same accordingly (1.1); update memo to file to prepare for hearing on Polsinelli retention (0.3); e-mail correspondence from J. Johnson with comments and revise reply accordingly (0.3); file reply (0.1).	TGGRE	1.80	1,017.00
05/12/22	Multiple e-mail correspondence regarding possible additional disclosures and research relating to same (0.3); follow on from A. Gould and follow up to B. Guy and R. Edwards (0.1).	TGGRE	0.40	226.00
05/20/22	Revise potential parties list and amended declaration and emails to and from T. Green re same.	BNVOG	0.70	203.00
05/20/22	Emails to and from S. Solomon re amended declaration and potential parties list.	BNVOG	0.50	145.00
SUBTOTAL FOR B162 Polsinelli Retention			11.80	\$6,351.50

B170 Other Professional Retention


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Work on addressing FTI retention application informal comments of U.S. Trustee and related e-mail correspondence.	TGGRE	0.20	\$113.00
05/02/22	Work with C. Shandler on responses to UST comments to FTI retention.	TGGRE	0.20	113.00
05/03/22	Work with S. McKitt with respect to revising proposed FTI retention order, including explaining issues and next steps for resolution with U.S. Trustee (0.1); e-mail correspondence with K. DeLuise regarding additional open issues (0.1); review revised order and make additional revisions and provide FTI counsel (J. Sharp) with redline for approval (0.2); prepare response to UST regarding all FTI open issues (0.2); e-mail correspondence from J. Sharp and related follow on to M. Kippes (0.1).	TGGRE	0.70	395.50
05/03/22	Revise FTI Retention Application to reflect UST comments.	SPMCK	0.90	468.00
05/04/22	E-mail correspondence with UST regarding supplements to retention application and work on same and related e-mail correspondence with FTI (0.3); comments and exchanges with FTI and revise supplement and circulate (0.2); follow on from C. Shandler and related work and revision to supplement and prepare same for filing and provide filing instructions (0.3); review as filed supplement and email correspondence to FTI regarding same (0.1); work with S. McKitt and give assignment for amended declaration (0.2); e-mail correspondence to S. Solomon regarding search and disclosure for retention purposes (0.2); exchange e-mail correspondence with S. McKitt regarding declaration amendment and review and revise same and prepare comprehensive email for FTI consideration, including amended declaration, exchanges with UST, updated potential parties list and disclosures (0.9).	TGGRE	2.20	1,243.00
05/04/22	Revise Declaration in Support of FTI Declaration.	SPMCK	0.80	416.00
05/04/22	Revise Notice of Supplemental Filing to FTI Retention Application.	SPMCK	1.20	624.00
05/05/22	E-mail correspondence with C. Shandler and review and incorporate comments to amended declaration and provide instructions to file (0.2); work with UST on additional edit and make revision and e-mail correspondence to C. Shandler for approval of same (0.2); follow on with C. Shandler and J. Sharp and make additional revision and attend to filing (0.2).	TGGRE	0.60	339.00
05/05/22	Make final revisions to Amended Declaration in Support of FTI Application and file.	SPMCK	0.70	364.00
05/05/22	Revise and coordinate filing of Declaration in Support of FTI application.	SPMCK	0.20	104.00
05/05/22	Review and analyze Intercity Objection to Polsinelli and FTI Retention Applications, and summarize salient points and actions items for T.Green and J.Johnson.	NAGRI	1.10	599.50
05/06/22	Multiple e-mail correspondence regarding additional edits to amended declaration and reply to objection to retention.	TGGRE	0.20	113.00
05/06/22	Prepare initial draft of sections of reply to omnibus limited objection to retention of FTI and Polsinelli. Work with T. Green re same (.2).	MDIPI	2.20	924.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/08/22	E-mail correspondence regarding retention of CLA and begin drafting application and e-mail correspondence to S. McKitt regarding same (0.5); review e-mail correspondence from C. Shandler regarding FTI retention application and landlord objection (0.1).	TGGRE	0.60	339.00
05/10/22	Work on reply to objection by landlord to FTI and e-mail correspondence to Chad Shandler regarding same (0.2); e-mail correspondence from FTI regarding additional revisions and revise accordingly and e-mail correspondence with J. Sharp and file reply (0.3).	TGGRE	0.50	282.50
05/12/22	E-mail correspondence from UST regarding retention application and objection deadline and review as filed application and declaration and follow on to S. Solomon (0.2); follow on from UST regarding same (0.1).	TGGRE	0.30	169.50
05/16/22	E-mail correspondence with S. Solomon regarding amended declaration and requests from U.S. Trustee (0.1); review response submitted to U.S. Trustee (0.1); follow up with J. Johnson regarding potential retention of CLA (0.1).	TGGRE	0.30	169.50
05/17/22	Follow up on CLA engagement issue and related e-mail correspondence to H. Leavengood.	TGGRE	0.20	113.00
05/17/22	E-mail correspondence with S. Solomon regarding amended declaration (0.1); draft amended declaration and revised form of order and e-mail correspondence to S. Solomon regarding same and to D. Jackson regarding exhibits (0.6).	TGGRE	0.70	395.50
05/18/22	E-mail correspondence with S. Solomon regarding retention application amendments and follow on to B. Vogt and telephone conference with B. Vogt (0.2); work on amended declaration per comments from S. Solomon (0.2); continue to work with S. Solomon on conflict searches and disclosure updates (0.3); brief review of Committee objection and multiple related e-mail correspondence with S. Solomon (0.2).	TGGRE	0.90	508.50
05/19/22	E-mail correspondence to S. Solomon regarding status of amended declaration and related e-mail correspondence with B. Vogt.	TGGRE	0.10	56.50
05/20/22	Multiple e-mail correspondence with S. Solomon regarding edits to order and revisions to amended declaration and work with B. Vogt regarding same.	TGGRE	0.10	56.50
05/20/22	Prepare notice of supplemental exhibit A to Gray Robinson Retention Application.	BNVOG	0.70	203.00
05/21/22	Brief research relating to retention objection with respect to GrayRobinson.	TGGRE	0.20	113.00
05/22/22	E-mail correspondence with S. Solomon regarding status of retention application and objection resolution.	TGGRE	0.10	56.50
05/22/22	E-mail correspondence to N. Griebel regarding potential retention application and research issue and follow on regarding same, including with C. Shandler and J. Johnson (0.2); schedule meeting (0.1).	TGGRE	0.30	169.50
05/22/22	Revise bar date order, Gray Robinson Retention Application order and emails to and from T. Green re same.	BNVOG	1.00	290.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/23/22	Review and markup reply to Committee objection to retention and e-mail correspondence with S. Solomon regarding same (0.5); additional e-mail correspondence with S. Solomon regarding case law and discussions with Committee (0.1).	TGGRE	0.60	339.00
05/24/22	Review cases in support of Gray Robinson reply and work on reply and e-mail correspondence to B. Vogt regarding filing and to J. Johnson regarding possible revision; prepare for argument (0.9); telephone conference with S. Solomon regarding retention matter set for hearing and related argument (0.6); telephone conference with C. Shandler regarding same (0.1); telephone conference with J. Johnson regarding same (0.2); telephone conference regarding CLA retention issue with N. Griebel (0.2).	TGGRE	2.00	1,130.00
05/24/22	Legal research re retention of special counsel (1); work with T. Green re same (.1).	MDIPI	1.10	462.00
05/24/22	Conference T.Green regarding retention of CLA.	NAGRI	0.20	109.00
05/24/22	Review and file Reply to Committee's Objection to Gray Robinson Retention Application.	BNVOG	0.50	145.00
05/25/22	Research and analysis relating to whether retention of CLA is required.	NAGRI	2.90	1,580.50
05/27/22	E-mail correspondence from clerk regarding proposed order and e-mail correspondence to B. Vogt regarding same (0.1); e-mail correspondence regarding order denying Gray Robinson retention application and review and sign off on same (0.1).	TGGRE	0.20	113.00
05/31/22	E-mail correspondence with H. Leavengood and brief telephone conference with K. DeLuise (0.1); e-mail correspondence with team regarding tax appeal and potential ordinary course professional motion and follow on work regarding same and e-mail correspondence to J. Johnson (0.4); begin drafting ordinary course professional motion and follow on e-mail correspondence with J. Johnson regarding same (0.3).	TGGRE	0.80	452.00
SUBTOTAL FOR B170 Other Professional Retention			25.50	\$13,069.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Read objection filed by landlord and read motion for extension of rent payment obligation and e-mail correspondence to J. Johnson regarding reply (0.9); multiple related follow on with J. Johnson (0.4); e-mail correspondence to D. Andreacchi regarding witness and exhibit lists and review same (0.3); review and summarize research and assist team with reply to landlord objection (0.4); telephone conference with J. Johnson (0.5); additional telephone conference with J. Johnson regarding various strategies for litigation with landlord (0.3); begin preliminary research regarding lease and obligations thereunder (0.3); review memorandum regarding lease issues from B. Dolphin (0.1); research regarding lease issues and e-mail correspondence with B. Dolphin regarding same (1.0).	TGGRE	4.10	\$2,316.50
05/04/22	Read [REDACTED]	BADOL	0.40	226.00
05/06/22	E-mail correspondence from E. Walker regarding contract and related telephone conference with J. Johnson.	TGGRE	0.30	169.50
05/07/22	Give assignment to M. DiPietro (0.1); review motion regarding contract and provide comments (0.2).	TGGRE	0.30	169.50
05/07/22	Prepare initial draft of contract rejection motion and order.	MDIPI	2.50	1,050.00
05/08/22	Review revision to motion to reject contract and brief review of related email correspondence from E. Walker.	TGGRE	0.10	56.50
05/09/22	Review contract and addendum to MSA and e-mail correspondence to M. DiPietro regarding same for analysis.	TGGRE	0.20	113.00
05/10/22	Review ADP contract and addendum and revise/prepare completed draft of motion to reject re same.	MDIPI	2.90	1,218.00
05/12/22	Review revisions of M. DiPietro and work on rejection motion with respect to ADP Agreement and follow up to E. Walker regarding same.	TGGRE	0.50	282.50
05/12/22	Finalize ADP rejection motion and prepare redlines of same (.4); communications with T. Green re same (.1).	MDIPI	0.50	210.00
05/17/22	E-mail correspondence with N. Kresse regarding ADP contract.	TGGRE	0.10	56.50
05/19/22	Prepare for meeting regarding ADP contract, including research, review of contract and brief discussion with J. Johnson (1.4); meeting with GC of Lifespace regarding ADP (0.5); meeting with ADP and follow on with GC of Lifespace (0.5); follow up with KCC regarding notice of commencement and other notices to ADP and follow on with FTI (0.1).	TGGRE	2.50	1,412.50
05/21/22	Discuss the amount paid to the landlord as a cure in March 2022 with Kevin DeLuise and circulate the estoppel certificate	BADOL	0.30	169.50
05/23/22	Review and summarize [REDACTED]	BADOL	0.30	169.50
05/25/22	Coordinating on appraisal issue.	RBGUY	0.30	298.50
05/25/22	Review legal analysis of [REDACTED]	BADOL	0.30	169.50
05/31/22	Continue drafting [REDACTED]	BADOL	1.00	565.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			16.60	\$8,652.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/22	Emails with landlord counsel and legal team re request for extension of time to respond to complaint and related issues.	JLSWI	0.20	\$168.00
05/02/22	Coordinating litigation issues (.8); coordinating additional documents from prior counsel (.5).	RBGUY	1.30	1,293.50
05/02/22	Advising on litigation strategy.	RBGUY	0.20	199.00
05/02/22	Multiple e-mail correspondence with J. Johnson regarding motion to redact and related issues (0.2) and follow on to L. Vandesteeg (0.2); e-mail correspondence with J. Johnson regarding upcoming hearing and related prep and review notices of hearing (0.1); follow on e-mail correspondence from L. Vandesteeg (0.1) and review motion to restrict upon receipt (0.1); e-mail correspondence from J. Johnson with update relating to issues discussed with H. Israel (0.1).	TGGRE	0.80	452.00
05/02/22	Discuss [REDACTED] with Ashley Gould [REDACTED]	BADOL	0.20	113.00
05/02/22	Draft cease and desist letter to opposing counsel demanding Intercity cease and desist the dissemination of NorthWest's confidential materials.	ANEER	1.90	1,016.50
05/03/22	Call with M. Ennis re litigation planning and strategy (.8); reviewed emails and documents produced by Sidley and follow up with legal team re same (1.5); emails with J. Johnson, B. Dolphin and T. Green re landlord response to 365(d)(3) motion, adequate protection motion and other related filings and reviewed legal research in emails (.5); call with J. Johnson re strategy for reply in support of motion (.3); reviewed and revised cease and desist letter to be issued to landlord and emails with A. Ennis re same (.7); developed [REDACTED], researched same, and follow up A. Ennis re same (.8).	JLSWI	4.60	3,864.00
05/03/22	Discussion with J. Switzer regarding strategy, timeline, and [REDACTED]. (.7) Worked on letter to Landlord regarding disclosure of confidential material in recent adequate protection filing and need for a protective order in the adversary matter. (.6) Worked on proposed protective order. (.5) Worked on potential document requests for third party subpoenas. (1.3)	ENNIA	3.10	1,906.50
05/03/22	Review draft cease and desist letter for accuracy and respond to Ashley Gould	BADOL	0.20	113.00
05/03/22	Edit and revise demand letter to Intercity to cease and desist distribution of Debtor's confidential materials (.9); Circulate to Andrew Ennis for review regarding same (.1)	ANEER	1.00	535.00
05/04/22	Advising client on litigation issues (.3); analysis of litigation strategy (.4).	RBGUY	0.70	696.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/04/22	Review transcript relating to setting for trial and record issues and e-mail correspondence to J. Johnson regarding same (0.1); e-mail correspondence with group regarding research and objection (0.1); research [REDACTED] (0.1); review and revise adequate protection limited objection (0.4); multiple e-mail correspondence regarding landlord motion to extend answer deadline for complaint and need for response (0.2); telephone conference with J. Johnson regarding scheduling issues (0.2); telephone conference with T. Scannell and counsel for Landlord regarding scheduling and follow on with chambers and follow on e-mail correspondence (0.5); review J. Johnson comments to limited objection and make final edit (0.1); multiple e-mail correspondence regarding filing (0.1); follow on to J. Johnson and B. Dolphin regarding reply to motion to suspend rent (0.1); research landlord tenant issues and work on analysis regarding same for reply and related e-mail correspondence to J. Johnson (1.3).	TGGRE	3.20	1,808.00
05/04/22	Read the analysis shared by Jay Switzer on [REDACTED]	BADOL	0.10	56.50
05/05/22	Call on litigation with Mintz (.3); analysis of bondholder intervention motion (.1); analysis of landlord shenigans (.3); outlining global strategy issues (.4).	RBGUY	1.10	1,094.50
05/05/22	Worked on pending litigation issues (2.2); call with bondholder counsel re litigation (.5); follow up emails with E. Walker re same (.2); call with A. Ennis re discovery issues and planning (.5).	JLSWI	3.40	2,856.00
05/05/22	Discussion with J. Switzer regarding discovery sequence and timing.	ENNIA	0.50	307.50
05/05/22	E-mail correspondence from E. Vandesteeg and follow on to N. Harshfield regarding evidentiary hearings (0.1); e-mail correspondence to B. Dolphin regarding reply (0.1); follow on with C. Shandler and N. Harshfield (0.1); review and revise notice of supplement to limited objection (0.1); e-mail correspondence with HB regarding motion and certificate of conference and confer with J. Switzer and provide confirmation of no objection (0.2); telephone conference with J. Switzer and multiple e-mail correspondence regarding motion to extend answer deadline, expedited hearing setting and response and review local rules and complex procedures order and follow on with J. Switzer (0.4); e-mail correspondence regarding litigation and fees (0.1); work on response to motion to request extension of answer deadline (1.1); review draft reply regarding rent (0.3).	TGGRE	2.50	1,412.50
05/06/22	Reviewed draft reply in support of section 365(d)(3) motion and provided comments re same to J. Johnson and B. Dolphin (.5); worked on pending discovery and litigation issues including review of draft protective order (.8); reviewed [REDACTED] (.3); emails with litigation team members re pending issues (.5); reviewed and revised response to motion for extension of time to respond to complaint (1.5).	JLSWI	3.60	3,024.00
05/06/22	Worked on proposed stipulated protective order to govern production of confidential materials in the adversary proceeding. (1.1) Telephone conference with A. Gould regarding potential written discovery from defendants and third parties. (.3)	ENNIA	1.40	861.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/06/22	Revise the reply to the landlord's objection to the rent deferral motion multiple times over the course of the day to incorporate comments from Jeremy Johnson (3.8); Eric Walker (1.2); Steven Solomon (.4); review and edit the draft reply (3.2); conduct additional research and analysis of [REDACTED] (1.2); provide additional legal analysis to Jeremy Johnson (.8); review analysis and strategy re [REDACTED] (.1) and Jeremy Johnson (.1); read the draft received from counsel to the trustee (.5); circulate draft reply to Jesse Jantzen, Nick Harshfield and Eric Walker (.1), Steven Solomon (.1), and trustee (.1)	BADOL	11.60	6,554.00
05/06/22	Correspondence with Andrew Ennis pertaining to discovery to draft for service on Intercity and third parties (.3); Review email correspondence regarding same (.1).	ANEER	0.40	214.00
05/07/22	Reviewed revised response to motion for extension (.2); emails with J. Johnson and T. Green re same and coverage of hearing (.1).	JLSWI	0.30	252.00
05/08/22	E-mail correspondence from J. Johnson regarding hearing on motion to extend answer deadline and revise response accordingly and e-mail correspondence regarding deadline and calendar same (0.2); brief review reply to landlord objection to rent motion filed by UMB (0.2); review landlord's papers relating to rent suspension request and adequate protection request (0.3).	TGGRE	0.70	395.50
05/08/22	Prepare possible cross-examination questions and e-mail correspondence to J. Johnson regarding same.	TGGRE	0.20	113.00
05/09/22	Review and revise protective order (.3); analysis of cease and desist (.2).	RBGUY	0.50	497.50
05/09/22	Worked on review of additional emails and documents produced by Sidley (3.3); messages and emails with A. Ennis re letter to landlord counsel covering proposed protective order, discovery and other issues (.3); worked on [REDACTED] (.5); worked on drafting document rider to be attached to subpoenas (2.3).	JLSWI	6.40	5,376.00
05/09/22	Worked on protective order and cease and desist letter to Landlord regarding continuing violations of NDA, including public filing of confidential materials in bankruptcy court. (.6) Discussion with A. Gould regarding discovery requests to defendants and third parties, protective order, and motion for entry of protective order. (.4) Review and analyze [REDACTED] regarding [REDACTED] (2.6)	ENNIA	3.60	2,214.00
05/10/22	Review of protective order updates.	RBGUY	0.20	199.00
05/10/22	Worked on revisions to proposed protective order. (.7) Correspondence to B. Guy and J. Johnson regarding same. (.3) Review and analyze [REDACTED] and [REDACTED] for [REDACTED] and [REDACTED] (2.3)	ENNIA	3.30	2,029.50
05/10/22	Emails with litigation team throughout day re pending issues (.5); reviewed revised protective order and cover letter (.2).	JLSWI	0.70	588.00
05/10/22	E-mail correspondence from Haynes and Boone regarding scheduling of intervention motion and follow on to J. Switzer.	TGGRE	0.10	56.50
05/10/22	Begin to draft discovery to Intercity.	ANEER	0.60	321.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/11/22	Advising on litigation strategy (.4); follow-up on developments from hearing (.8).	RBGUY	1.20	1,194.00
05/11/22	Worked on discovery issues, including revisions to subpoena document rider (1.5); emails with A. Ennis re same and protective order motion (.2); call and emails with T. Green re answer deadline and comments to order re same (.2).	JLSWI	1.90	1,596.00
05/11/22	Confer with L. Vandesteeg regarding extension of answer deadline and related communications with J. Switzer and J. Johnson (0.2); review form of agreed order and communications with J. Johnson and J. Switzer regarding same and e-mail correspondence with Jackson Walker (M. Held, local counsel for landlord) (0.1).	TGGRE	0.30	169.50
05/12/22	Follow-up on litigation issues.	RBGUY	0.30	298.50
05/12/22	Continue review and analysis of [REDACTED]	ENNIA	1.60	984.00
05/12/22	Emails with bond trustee counsel re litigation and anticipated issues going forward (.1); emails with A. Ennis re same and discovery (.2).	JLSWI	0.30	252.00
05/12/22	Brief review of [REDACTED] and e-mail correspondence to J. Johnson regarding [REDACTED] (0.4); e-mail correspondence with N. Griebel regarding research issue (0.3); conference with A. Gould regarding adversary, discovery, and motion for protective order and related e-mail correspondence to J. Switzer (0.3).	TGGRE	1.00	565.00
05/12/22	Review [REDACTED] and correspondence with Trinitee Green regarding same.	ANEER	0.40	214.00
05/13/22	Emails with J. Johnson re landlord issues and upcoming FRCP 26(f) conference (.2); emails from landlord counsel re document and information request (.1); emails with T. Green re litigation (.1).	JLSWI	0.40	336.00
05/14/22	Worked on prep for landlord FRCP 26(f) conference, including emails with A. Ennis re same.	JLSWI	0.30	252.00
05/16/22	Analysis of [REDACTED].	RBGUY	0.80	796.00
05/16/22	Discussion with A. Gould regarding discovery requests, motion for entry of protective order, and preservation letters to Edgemere's former law firms to preserve and provide access to client files. (.3) Prepare for and participate in Rule 26(f) conference with Defendants' counsel. (.4) Discussion with J. Switzer regarding same. (.2) Review and analyze correspondence from Defendants' counsel in response to cease and desist letter and request for protective order. (.3) Continue review and analysis [REDACTED] (1.4)	ENNIA	2.60	1,599.00
05/16/22	Worked on preparations for FRCP 26(f) conference (.7); attended conference with landlord counsel (.5); call and emails with A. Ennis re same and discovery and scheduling issues going forward (.6); call with T. Green re status, issues and strategy in litigation going forward (.8); call with J. Johnson re litigation issues and status (.3); worked on discovery issues (2.1); reviewed transcript from May 12 hearing re landlord related issues (.5); reviewed landlord counsel's letter re protective order and follow up on same (.5); emails with B. Guy re same (.2).	JLSWI	6.20	5,208.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Telephone conference with J. Switzer regarding litigation (0.8); follow up with N. Griebel research regarding procedural issue to be briefed with respect to rent suspension motion (0.1); follow up from L. Vandesteeg and follow up with J. Johnson regarding same (0.1); e-mail correspondence to J. Switzer regarding upcoming call with respect to equitable subordination claim (0.1); correspondence from counsel for Intercity regarding protective order and e-mail correspondence to A. Gould regarding same (0.2); read Committee's omnibus response to contested matters pending with respect to landlord and summarize key takeaways for J. Johnson (0.2); e-mail correspondence from N. Griebel regarding research and review holdings of various cases (0.2).	TGGRE	1.70	960.50
05/16/22	Conference call with Andrew Ennis to discuss [REDACTED] (.4); Begin to draft letters regarding same (.8)	ANEER	1.20	642.00
05/17/22	Advising on litigation issues.	RBGUY	0.30	298.50
05/17/22	Teleconference with bondholders regarding litigation issues.	JRJOH	0.80	816.00
05/17/22	Conference with bondholders' counsel from Mintz regarding strategy and briefing on Defendants' forthcoming motion to dismiss.(.4) Discussion with A. Gould, T. Green, and J. Switzer regarding litigation strategy, discovery plan, and immediate next steps. (1.1) Review and revise file preservation notices to DLA Piper and Holland & Knight. (.5) Continue review of [REDACTED], and [REDACTED] (1.8)	ENNIA	3.80	2,337.00
05/17/22	Conference call with bondholder counsel re landlord litigation issues (.5); prepared for call (.3); call with litigation team (A. Ennis, T. Green and A. Gould) re status, strategy and tasks to be completed (1.2); worked on discovery and other pending matters (2.3).	JLSWI	4.30	3,612.00
05/17/22	Litigation team meeting (1.2); research regarding local rules concerning motion for protective order and e-mail correspondence with S. McKitt to confirm with respect to notice requirement and e-mail correspondence with J. Switzer regarding same (0.3); multiple e-mail correspondence with L. Vandesteeg regarding extension of reply deadline and related communication with J. Johnson (0.2); e-mail correspondence to A. Gould regarding motion for protective order and local rules (0.1).	TGGRE	1.80	1,017.00
05/17/22	Conference with J.Switzer relating to status of adversary case and need for research (.2). Review and analyze Adversary Complaint filed against Intercity and Kong, as well as Exhibits thereto (1.2). Review and analyze letter from counsel to Intercity regarding NDA (.3).	NAGRI	1.70	926.50
05/17/22	Continue to draft letters to former counsel of Edgemere requesting preservation and transfer of client files.	ANEER	1.10	588.50
05/17/22	Prepare for and attend all hands call regarding adversary proceeding	ANEER	2.70	1,444.50
05/18/22	Continued review of [REDACTED] regarding [REDACTED]	ENNIA	1.80	1,107.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/18/22	Emails with litigation team members re pending discovery and litigation issues (.4); reviewed draft landlord motion to set preliminary status hearing and follow up on same (.5); worked on third party discovery issues (1.5); Reviewed filed schedules and SOFAs (.3)	JLSWI	2.70	2,268.00
05/18/22	E-mail correspondence from J. Johnson regarding litigation issues and follow on to litigation team (0.1); e-mail correspondence with A. Gould regarding motion for protective order (0.1); telephone conference with B. Vogt regarding binders for upcoming hearings (0.1); e-mail correspondence with Jackson Walker regarding stipulated extended reply deadline and review and approve same (0.1); e-mail correspondence to B. Vogt regarding [REDACTED] and need to update same (0.1); e-mail correspondence with J. Switzer and counsel for Intercity regarding upcoming requested status hearing and matters to be addressed (0.1); brief review of sur-reply filed by landlord and e-mail correspondence to N. Griebel regarding same (0.2); review transcript regarding briefing deadlines and attend to calendar and email correspondence to J. Johnson and B. Dolphin regarding same (0.2); follow on with N. Griebel and related e-mail correspondence to B. Dolphin and J. Johnson regarding research and sur-sur reply (0.1).	TGGRE	1.10	621.50
05/18/22	Continue to draft and revise riders to subpoenas to third parties.	ANEER	3.10	1,658.50
05/19/22	Worked on preservation letters for Edgemere's former law firms and revisions to proposed protective order. (1.6) Review and revise [REDACTED] and s [REDACTED] (2.1) Worked on proposed protective order based on N.D. Tex. standard form. (.6)	ENNIA	4.30	2,644.50
05/19/22	Emails with landlord and bondholder counsel re preliminary status hearing to be scheduled next week (.3); reviewed draft stipulation (.2); call with A. Ennis re same and related issues (.2); call with T. Green re same, issues for next week's status hearing and other pending matters (.2); reviewed revised protective order and emails with A. Ennis re comments to same (.4); reviewed draft letters to former debtor law firms requesting documents (.2); worked on discovery issues (.7).	JLSWI	2.20	1,848.00
05/19/22	E-mail correspondence regarding NDA.	TGGRE	0.10	56.50
05/19/22	Edit and revise riders to subpoenas to serve on third parties for review by adversary team.	ANEER	0.80	428.00
05/20/22	Emails from committee counsel and J. Johnson re intervention motion and related DIP issues (.2); reviewed recent objections and other filings in bankruptcy case re their impact on litigation timing and strategy (.7); emails with T. Green re [REDACTED] and related strategy considerations (.3); emails from landlord and bondholder counsel re proposed stipulation (.2).	JLSWI	1.40	1,176.00
05/20/22	Continue review of and revisions to proposed third party subpoenas. (.8) Research regarding N.D. Tex. procedural requirements for motions to dismiss to confirm briefing requirements and timing. (.5) Legal research regarding [REDACTED] to [REDACTED] (.8)	ENNIA	2.10	1,291.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/20/22	Multiple e-mail correspondence with Committee regarding various issues concerning upcoming hearings and motion to intervene (0.2); e-mail correspondence to J. Switzer regarding litigation strategy and ideas with respect to complaint (0.2); e-mail correspondence to B. Dolphin regarding [REDACTED] (0.1); e-mail correspondence with B. Vogt regarding new filing of amended objection and briefly review same (0.1); work on cash management order and resolving objection and review witness and exhibit list of Committee (0.4); follow on research and strategy to prepare for sealed budget and objection to same and e-mail correspondence to J. Johnson regarding same (0.2); continue to prepare for contested matters (0.5).	TGGRE	1.90	1,073.50
05/21/22	Telephone conference with J. Johnson regarding strategy for contested hearings and evidence in support of motions (0.5); e-mail correspondence to team with respect to filing deadlines and schedule for upcoming hearings and meetings (0.1); revise order and related e-mail correspondence with J. Johnson and separately to FTI regarding proposed edits to order to resolve Committee objection to cash management (0.2); research relating to cash management issue and multiple related follow on e-mail correspondence and telephone conferences (1.2); continue to work on replies and prepare scripts and prepare for hearings (2.1); review draft agenda for May 25 hearing and e-mail correspondence to KCC regarding certificate of service after review of docket (0.1).	TGGRE	4.20	2,373.00
05/23/22	Teleconference with internal team regarding reply on rent suspension issues.	JRJOH	0.40	408.00
05/23/22	Advising client on strategy issues.	JRJOH	0.40	408.00
05/23/22	Worked on discovery issues, including review of revisions to document subpoena riders and emails with team members re same (.8); call with N. Griebel re background of matter and legal research on contract issues (.3); call with J. Johnson re landlord issues for this week's hearing (.2); call with bondholder counsel re this week's status hearing (.3); call with A. Ennis to discuss follow up to bondholder counsel call and to discuss issues and strategy going forward (.5); drafted and issued detailed emails to B. Guy, J. Johnson, et al. setting forth third party discovery targets, raising strategy issues and attaching draft document riders (1.8); call with T. Green re landlord litigation issues set for hearing this week and related matters (.3).	JLSWI	4.20	3,528.00
05/23/22	Continued work on [REDACTED] and [REDACTED] (2.6) Discussion with Mintz team regarding case schedule, intervention motion, and potential areas to streamline schedule by agreement with Landlord's counsel. (.4) Discussion with J. Switzer regarding strategy going forward in light of discussion with bondholders' counsel. (.6)	ENNIA	3.60	2,214.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/23/22	Review [REDACTED] and provide comments to A. Gould regarding same (0.2); telephone conferences and e-mail correspondence with team and counsel for various parties in interest regarding rescheduling (0.4); work with T. Scannell with respect to cash management order and discuss same with J. Johnson (0.2); e-mail correspondence to counsel for objecting parties to serve exhibits for upcoming hearing (0.1); e-mail correspondence to chambers re proposed orders and redlines and work with Brandi Vogt on same (0.2); e-mail correspondence to J. Johnson regarding reply in support of interim compensation (0.1); telephone conference with E. Blythe and follow on e-mail correspondence to M. Sutherland re potential continuance (0.1); telephone conference with J. Johnson regarding scheduling issues and evidence issues and resolution of cash management objection (0.4); telephone conference with E. Walker and related e-mail (0.2); continue preparing for hearings, including review of redlines, work re binders, gathering materials for hearing, and related issues (2.4); brief review of landlord reply to Committee response (0.2); telephone conference with E. Walker regarding cash management objection and follow on email correspondence (0.2); telephone conference with J. Switzer regarding litigation (0.8); telephone conference with B. Keatley (0.5); finalize witness and exhibit list and file same and serve exhibits (0.4); review draft reply and work with N. Griebel regarding next draft and revisions (0.6); review docket re landlord exhibits and review local rules and e-mail correspondence to M. Held regarding failure to exchange exhibits (0.2); work on motion to adjourn hearing and work on request for expedited setting and e-mail correspondence with J. Johnson regarding same (1.3); e-mail correspondence to Mintz regarding DIP financing motion objections and reply to same (0.2).	TGGRE	8.20	4,633.00
05/23/22	Correspondence with litigation partner regarding review of Adversary Complaint and Letter from Intercity relating to disclosure of confidential information (.2). Conference with partner relating to further research tasks and assignments (.3). Commenced research and analysis relating to [REDACTED], as well as [REDACTED] (4.1).	NAGRI	4.60	2,507.00
05/24/22	Advising on litigation strategy (.5); negotiating litigation strategy issues (.9).	RBGUY	1.40	1,393.00
05/24/22	Legal research regarding [REDACTED] (2.7) Finalize and send file preservation letters to DLA Piper and Holland & Knight. (.4) Revise proposed protective order and prepare redline against N.D. Tex. standard form. (.4) Transmit same to Mintz team for review and comment. (.1) **	ENNIA	3.60	2,214.00
05/24/22	Emails with B. Guy re discovery and other issues (.2); follow up on FRCP 26(a) disclosures (.2); worked on other pending issues (.3).	JLSWI	0.70	588.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/24/22	E-mail correspondence with J. Johnson regarding expedited hearing on adjournment and review witness and exhibit list and e-mail correspondence to C. Shandler regarding same (0.3); telephone conference with J. Johnson regarding adjournment motion and local procedure and follow on regarding same (0.3); telephone conferences with T. Scannell and E. Walker regarding cash management order (0.2); telephone conference with T. Scannell regarding retention objection (0.2); continue working on expedited setting and adjournment issues and pleadings and attend to filings (1.5); draft notice of third interim DIP order and review interim budget and e-mail correspondence to J. Johnson regarding same (0.3); continue to prepare for upcoming hearings (1.9); prepare for hearings including practicing argument and revising outlines and research for same and discussions with J. Johnson (3.1); telephone conference with E. Walker and follow on e-mail correspondence to T. Scannell regarding cash management (0.3); travel to Dallas (3.0).	TGGRE	11.20	6,328.00
05/24/22	Research and analysis relating to [REDACTED]	NAGRI	2.40	1,308.00
05/24/22	Review adversary team correspondence pertaining to third party subpoena riders to be issued.	ANEER	0.20	107.00
05/24/22	Draft Rule 26(a) disclosures (.4); Correspondence with Andrew Ennis regarding same (.1).	ANEER	0.50	267.50
05/25/22	Analysis of litigation issues (.5); advising client (.4).	RBGUY	0.90	895.50
05/25/22	Worked on litigation issues, including compiling information for FRCP 26(a)(1) disclosures and emails with litigation team re same (1.7); call with J. Johnson re outcome of and issues at preliminary status hearing and strategy going forward (.3); emails with B. Guy, et al. re property tax assessment (.1); emails from debtor's prior law firms re turnover of documents (.2).	JLSWI	2.30	1,932.00
05/25/22	Coordinate with Mintz team regarding proposed protective order. (.2) Telephone conference with DLA Piper's General Counsel's office regarding potential transfer of files. (.3) Worked on Rule 26(a) disclosures. (.7) Continue research regarding potential discovery targets from time period when Edgemere was being formed and financed. (1.4)	ENNIA	2.60	1,599.00
05/25/22	Continue to draft Rule 26(a) disclosures.	ANEER	0.30	160.50
05/26/22	Analysis of litigation next steps.	RBGUY	0.40	398.00
05/26/22	Reviewed and analyzed issues raised by B. Guy re [REDACTED] and responded to same (.5); drafted letter to landlord and other parties addressing retention of tax advisor and potential tax assessment contest (.5); call with A. Ennis and A. Gould re FRCP 26(a)(1) disclosures, tasks to be completed and other issues (.5); follow up call with A. Ennis re additional issues (.4); worked on discovery and other litigation issues (1.3); call with B. Guy re discovery and other litigation issues (.2).**	JLSWI	3.40	2,856.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/26/22	Coordinate with Defendants' counsel regarding proposed protective order. (.2) Discussion regarding litigation management database to facilitate review and organization of documents collected and received in the adversary. (.3) Legal research regarding [REDACTED] (1.6) Discussion regarding status of file preservation and transfer requests to Edgemere's former law firms. (.3) Worked on proposed scheduling order. (.5)	ENNIA	2.90	1,783.50
05/26/22	Continue to draft initial disclosures.	ANEER	0.60	321.00
05/26/22	Correspondence with adversary team to discuss protective order, scheduling order, and discovery; Review draft proposed scheduling order regarding same.	ANEER	0.70	374.50
05/27/22	Analysis of discovery issues.	RBGUY	0.20	199.00
05/27/22	Legal research regarding [REDACTED] and [REDACTED] (1.2) Research regarding [REDACTED] (.8)	ENNIA	2.00	1,230.00
05/27/22	Emails with A. Ennis and A. Gould re tentative litigation dates for proposed scheduling order (.2); revised and recirculated same (.3); messages and emails with parties re proposed UCC limited intervention in adversary (.3); reviewed stipulation re same and comments (.2); worked on discovery issues (.5).	JLSWI	1.50	1,260.00
05/27/22	Review revised scheduling order dates to push back fact discovery close and additional comments of Mintz.	TGGRE	0.10	56.50
05/27/22	Review the redline form of order received from Jackson Walker re emergency motion to seal filed by landlord	BADOL	0.10	56.50
05/27/22	Finalize research and analysis relating to [REDACTED], and [REDACTED] (2.9). Compose memorandum correspondence to assigning partner summarizing pertinent findings (4.2).**	NAGRI	7.10	3,869.50
05/30/22	Advising on litigation schedule.	RBGUY	0.10	99.50
05/30/22	Reviewed and analyzed legal research on [REDACTED] (.3); emails with N. Griebel re same and additional research issues (.2); follow up with B. Guy and J. Johnson re proposed litigation dates for scheduling order and next steps (.3).	JLSWI	0.80	672.00
05/31/22	Coordinating litigation strategy.	RBGUY	0.20	199.00
05/31/22	Correspondence to Landlord's counsel regarding proposed protective order. (.2) Review and analyze Landlord's proposed revisions to proposed protective order. (.4) Correspondence to J. Switzer regarding same. (.1)	ENNIA	0.70	430.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/31/22	Emails with B. Guy and A. Ennis re proposed dates for scheduling order (.1); follow up with bondholder counsel re same (.3); follow up on subpoena target list (.2); worked on discovery and litigation issues (1.0); revised notice to be issued to landlord re tax assessment protest (.2); emails with J. Johnson re response to landlord correspondence (.1); reviewed landlord changes to agreed protective order and emails with A. Ennis re same (.2); reviewed Mintz's proposed changes to tentative dates for scheduling order and follow up with A. Ennis re same (.3).	JLSWI	2.40	2,016.00
05/31/22	E-mail correspondence regarding protective order motion and scheduling order motion and upcoming filings relating to same (0.2); review objection of U.S. Trustee to motion to seal filed by landlord (0.1).	TGGRE	0.30	169.50
05/31/22	Research and analysis relating to [REDACTED]	NAGRI	3.20	1,744.00
05/31/22	Continue to draft Motion for Entry of Protective Order.	ANEER	1.40	749.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			196.60	\$132,214.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/10/22	Travel to Dallas for hearing (4.6 hours billed at 50%).	JRJOH	2.30	\$2,346.00
05/12/22	Travel home from hearing (5.0 hours billed at 50%).	JRJOH	2.50	2,550.00
05/25/22	Travel from home to Philadelphia airport (1.0), fly from Philadelphia to Dallas Fort Worth (4.0); travel to Polsinelli Dallas office (.4) 5.4 Hours billed 1/2 time	BADOL	2.70	1,525.50
05/26/22	Travel to the Dallas Fort Worth Airport from Polsinelli Dallas office (.4), fly to Philadelphia (4.0), travel home (1.0). 5.4 hours billed 1/2 only	BADOL	2.70	1,525.50
SUBTOTAL FOR B195 Non-Working Travel			10.20	\$7,947.00

B200 Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Review application submission and check issue dates (.2). Correspond with A. Rodriguez at TDI regarding status of annual reports (.2). Telephone conversation with Bea Rios at TDI regarding the same (.2).	LKELE	0.60	\$210.00
SUBTOTAL FOR B200 Operations			0.60	\$210.00



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B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/22	Summarize insurance declarations, information and provide analysis with respect to same and potential amendment to petition and e-mail correspondence to FTI.	TGGRE	1.00	\$565.00
05/02/22	Advising client on resident and operations issues.	RBGUY	0.30	298.50
05/03/22	Review information for revised disclosure.	MJMUR	0.40	332.00
05/03/22	Prepare for meeting with PCO and attend same and follow on e-mail correspondence with J. Fallidine and S. Goodman.	TGGRE	1.10	621.50
05/04/22	Advising client on operations issues.	RBGUY	0.50	497.50
05/04/22	Attend weekly call with regulators.	JRJOH	0.50	510.00
05/04/22	Review of revised disclosure notices with Ms. Duncan and Ms. Kelecich.	MJMUR	0.80	664.00
05/04/22	Read the Blumenthal lifecare agreement and disclosure statement	BADOL	1.00	565.00
05/04/22	Discuss unit 6001 status with Maria Balderas	BADOL	0.30	169.50
05/04/22	Request the lifecare agreement related to the Brad Blumenthal objection to the escrow motion from John Fallidine and Maria Balderas	BADOL	0.10	56.50
05/04/22	Review Annual Disclosure statement requirements and current table of contents. Redline annual disclosure statements for The Staton and Edgemere accordingly.	LKELE	2.70	945.00
05/06/22	Circulate second interim order on escrow motion to Jeremy Johnson and Trinitee Green and discuss whether we need a second interim order	BADOL	0.50	282.50
05/06/22	Summarize Blumenthal objection to the escrow motion and timing of reply to same; communicate with Jeremy Johnson, Jay Switzer, and Trinitee Green	BADOL	0.40	226.00
05/06/22	Telephone conversation with A. Rodriguez with TX DOI regarding annual reports signature page. Prepare check requests. Compile documentations and submit Stayton and Edgemere annual reports to DOI.	LKELE	1.90	665.00
05/09/22	Communicate with FTI to confirm non-payment of 9203 refund at this phase in the case	BADOL	0.10	56.50
05/09/22	Read update from John Fallidine regarding 6001 unit and refund processing	BADOL	0.30	169.50
05/10/22	Coordinating EMMA filing.	RBGUY	0.30	298.50
05/10/22	Review continuing disclosure filing and existing CDA.	JMZAI	0.30	199.50
05/10/22	Telephone conversation with S. Mendes at Texas Department of Insurance regarding material changes and updates needed on disclosure statement.	LKELE	0.20	70.00
05/11/22	Attend weekly TDI call.	JRJOH	0.50	510.00
05/11/22	Review and comment on Edgemere Q1 filing (0.6); Review existing disclosure requirements in connection with the same (0.3).	JMZAI	0.90	598.50
05/11/22	Prepare cover letters and submit checks to DOI for The Stayton and Edgemere Annual Disclosures.	LKELE	0.90	315.00
05/13/22	Board meeting (.5); follow-ups (.3).	RBGUY	0.80	796.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Teleconference with bondholders regarding potential RSA and term sheet.	JRJOH	0.60	612.00
05/17/22	Teleconference regarding resident refund issues.	JRJOH	0.50	510.00
05/18/22	Attend weekly call with Texas Department of Insurance.	JRJOH	0.50	510.00
05/19/22	Request documentation regarding the Metz/Simon, Gantt, and Francis units from on-site management	BADOL	0.30	169.50
05/20/22	Read update from the Assisted Living Association President regarding the escrow motion	BADOL	0.10	56.50
05/21/22	Discuss conversation with counsel for Bank of America about the Gantt estate and the untriggered refund obligation with Trinitee Green**	BADOL	0.20	113.00
05/23/22	Read update from Director of Sales on the number of closings during 2022	BADOL	0.20	113.00
05/26/22	Weekly Teleconference with regulators.	JRJOH	0.50	510.00
SUBTOTAL FOR B210 Business Operations			18.70	\$12,005.50

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Work on declaration in support of wages motion.	MDIPI	0.80	\$336.00
05/03/22	Work on declaration in support of wages motion with respect to sales incentive program and e-mail correspondence to M. DiPietro regarding same and review revisions by M. DiPietro (0.6); communications with client regarding same (0.1); telephone conference with client regarding sales incentive program (0.4); review wages motion and telephone conference with J. Johnson regarding potential issue (0.1); work on declaration in support of commission program (1.5).	TGGRE	2.70	1,525.50
05/04/22	E-mail correspondence with K. DeLuise regarding declaration in support of compensation motion (0.1); employee work on revising declaration and e-mail correspondence to N. Kresse regarding same (0.3); e-mail correspondence with Foley regarding form of order and provide same (0.1).	TGGRE	0.50	282.50
05/05/22	Strategy discussions with Trinitee Green for her argument in support of wages motion and incentive program (.6)	ENBOY	0.60	516.00
05/05/22	Work on argument for wages motion and follow up regarding declaration in support of wages motion and incentive program (0.6); telephone conference with K. DeLuise regarding same (0.4); continue revising and send to N. Harshfield for comments (0.3); telephone conference with N. Kresse regarding declaration and additional e-mail correspondence with K. DeLuise regarding same (0.6); revise (0.2); related follow on with N. Harshfield and further edits to declaration (0.3).	TGGRE	2.40	1,356.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/06/22	E-mail correspondence to N. Kresse regarding declaration and related e-mail correspondence to T. Scannell (Committee Counsel) (0.1); telephone conferences with T. Scannell (0.3); revise declaration per comments from Committee and follow on to K. DeLuise (0.2); multiple communications with N. Kresse and telephone call to J. Falldine and multiple related follow on e-mail correspondence (0.3); work with J. Falldine and N. Harshfield to finalize declaration and finalize same and circulate redline for final review and brief telephone conference with R. O'Brien regarding filing (1.0); telephone conference with K. DeLuise and H. Leavengood regarding wages declaration and provide chart (0.2); continue working on same (2.4).	TGGRE	4.50	2,542.50
05/07/22	E-mail T. Scannell regarding form of proposed wages order and sales incentive declaration (0.1); e-mail correspondence from M. Moore and prepare responses on multiple requests relating to sales incentive program and work with FTI on same (0.4); telephone conference with C. Shandler and K. DeLuise (0.2); research and prepare argument relating to sales incentive program (1.7).	TGGRE	2.40	1,356.00
05/09/22	E-mail correspondence with UST regarding sales incentive program and declaration filed in support thereof and related e-mail correspondence to M. Moore (0.2); e-mail correspondence with T. Scannell regarding wages and approval of form of order on same (0.1).	TGGRE	0.30	169.50
05/10/22	Work on presentation for wages motion including possible argument (0.8); conference with J. Johnson regarding same (0.2).	TGGRE	1.00	565.00
05/11/22	E-mail correspondence from UST regarding form of wages order and revise accordingly and follow on e-mail (0.2); prepare N. Harshfield for cross (0.8).	TGGRE	1.00	565.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			16.20	\$9,214.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/22	Review adequate protection documentation (0.5); consult with litigation team regarding potential responses to additional breach (0.4); research legal issues regarding postpetition breach of NDA (0.4); email internal team regarding supplemental adequate protection (inspection issues) (0.3); email H. Israel regarding same (0.2).	JRJOH	1.80	\$1,836.00
05/01/22	E-mail correspondence from H. Israel (0.1); follow on to team regarding status of final DIP order and budget (0.1).	TGGRE	0.20	113.00
05/02/22	Teleconference with client regarding adequate protection inspection demand.	JRJOH	1.50	1,530.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Multiple e-mail correspondence from US Trustee regarding DIP order (0.1) and e-mail correspondence to M. Joachim and J. Johnson regarding same (0.1); review form of final DIP order (0.1) and summarize issues for discussion with UST and e-mail correspondence with J. Johnson regarding same (0.1); e-mail correspondence to M, Kippes regarding form of final order (0.1); telephone conference with J. Johnson regarding upcoming hearings, status of budget, objection of landlord, and issues with UST (0.2); e-mail correspondence to Mintz (0.2).	TGGRE	0.90	508.50
05/03/22	Confer with T.Green re DIP objections and related issues (.70); review DIP objections and related research (2.60); review pleadings filed by Intercity re DIP and escrow issues (1.20).	MBJOA	4.50	3,780.00
05/04/22	Confer with T.Green re DIP objections and related issues and review DIP objections (1.3); related research (2.0).	MBJOA	3.30	2,772.00
05/04/22	E-mail correspondence with C. Shandler regarding budget and DIP hearing and follow on to J. Johnson (0.1); communications with counsel for Dallas County regarding interim order and related exchange with M. Joachim (0.2); multiple communications regarding potential additional interim DIP order and adjournment to May 25 (0.1); additional e-mail correspondence regarding Dallas county issue with DIP order and review objection (0.1); e-mail correspondence from S. Goodman regarding fee carveout under DIP (0.1); telephone conference with L. Vandesteeg regarding scheduling of hearing (0.1); review landlord's supplemental objection to DIP motion and e-mail correspondence from Mintz regarding same and follow on analysis to M. Joachim (0.3); review as filed limited objection (0.1).	TGGRE	1.10	621.50
05/04/22	Discuss Generally Accepted Accounting Principles with FTI and testimony from Nick Harshfield during the first day hearing in response to questions from the Court about the budget	BADOL	0.30	169.50
05/05/22	Confer with T. Green re DIP objections and related issues and review DIP objection (1.3); related research (1.1)	MBJOA	2.40	2,016.00
05/05/22	E-mail correspondence with J. Johnson regarding budget and related e-mail correspondence to UMB and separately to Committee (0.3); follow on with C. Shandler (0.1); e-mail correspondence to C. Shandler regarding PCO request for larger carveout and follow up to S. Goodman (0.2); e-mail correspondence with L. Spindler and with M. Joachim regarding same and follow on call to L. Spindler (0.1); e-mail correspondence to S. Goodman (0.1).	TGGRE	0.80	452.00
05/06/22	E-mail correspondence to C. Shandler regarding budget for second interim DIP order (0.1); e-mail correspondence from J. Johnson regarding ombudsman edit to order and confirm budget carveout amount and e-mail correspondence to S. Goodman (0.2); telephone conference with S. Goodman regarding budget and interim order (0.1); follow on with FTI regarding 4-week cashflow and review same (0.1).	TGGRE	0.50	282.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/07/22	E-mail correspondence with J. Johnson regarding second interim DIP Order and follow on to Mintz (0.1); additional email correspondence with Mintz and review of form of interim order and budget and e-mail correspondence to J. Johnson regarding same and potential open issues with respect to PCO (0.3); e-mail correspondence from E. Blyth regarding second interim DIP order and review redline of same (0.1).	TGGRE	0.50	282.50
05/09/22	Edgemere: review DIP, escrow and other objections filed in case (2.50); Confer with T. Green re DIP objections and related issues (.80).	MBJOA	3.30	2,772.00
05/09/22	Review budget to actual variance report from FTI (0.1); e-mail correspondence to M. Kippes regarding second interim financing order and e-mail correspondence from H. Israel regarding same and review proposed revisions and provide responsive comments to M. Joachim and J. Johnson for consideration (0.2); provide fully executed DACA agreement to E. Blythe (0.1); additional e-mail correspondence with working group regarding form of second interim DIP order (0.1); e-mail correspondence with J. Johnson regarding variance report and briefly review interim financing order (0.1); distribute variance report to UMB and UST and e-mail correspondence with C. Shandler regarding same (0.1); telephone conference with E. Blythe regarding financing order and upcoming hearing (0.1); follow on from J. Johnson and C. Shandler with respect to upcoming hearing and deadlines relating to final order and budget (0.1); review materials to prepare for cross from landlord relating to DIP (0.3).	TGGRE	1.20	678.00
05/10/22	Follow on to Mintz regarding extended deadlines for purposes of finalizing second interim DIP order and exchange emails to reach consensus and follow on to counsel for landlord (0.2); follow up with PCO regarding form of interim order (0.1); work on second interim order and related communications with J. Johnson (0.2); e-mail correspondence to Mintz regarding same and revise accordingly and prepare redlines and work on notice of filing and assist with filing (0.4); conference with J. Johnson regarding DIP hearing and potential for live testimony (0.2).	TGGRE	1.10	621.50
05/11/22	Attend second day hearings (by video) regarding DIP and escrow issues (1.50); follow up discussions with T. Green on dip order and objections thereto (.80).	MBJOA	2.30	1,932.00
05/11/22	E-mail correspondence with UST regarding DIP and related telephone conference with J. Johnson and prepare amended agenda and file same (0.3); e-mail correspondence from UST regarding revision to DIP second interim order and follow on to E. Blythe (0.1).	TGGRE	0.40	226.00
05/12/22	Review DIP order objections and related efforts to resolve same with language (1.50); call with T. Green on DIP and cash management issues raised by objections thereto.	MBJOA	2.80	2,352.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/12/22	E-mail correspondence from H. Israel regarding second interim DIP order and follow on to J. Johnson (0.1); exchange e-mail correspondence with E. Blythe regarding the status of order and certain edits and follow on with J. Johnson and M. Joachim (0.3); review additional order revisions of Mintz and e-mail correspondence to E. Blythe regarding same (0.1); numerous e-mail correspondence with team regarding DIP and with PCO and Dallas County counsel and work on same (0.5); e-mail correspondence to counsel for landlord and work on finalizing order and exhibit and uploading same and related e-mail correspondence with chambers regarding same (0.6).	TGGRE	1.60	904.00
05/13/22	Review DIP order objections and related efforts to resolve same with language (1.20); call with T. Green on DIP, escrow and cash management issues raised by objections thereto (1.60).	MBJOA	2.80	2,352.00
05/13/22	Work on reply to objection to interim compensation procedures, including research and follow on to S. McKitt.	TGGRE	1.20	678.00
05/16/22	E-mail correspondence to Committee regarding cash management.	TGGRE	0.10	56.50
05/17/22	Analysis of DIP issue.	RBGUY	0.20	199.00
05/17/22	Review DIP objections and discuss same and strategy with T. Green (1.60); emails with Mintz re DIP objections and related issues and related follow up (1.50).	MBJOA	3.10	2,604.00
05/17/22	Multiple e-mail correspondence with C. Shandler regarding filing deadline for final order (0.2); e-mail correspondence with KCC regarding same and with regard to service and notice of second interim order (0.1); additional email correspondence with FTI and separate e-mail correspondence to and from Committee regarding budget and communications with J. Johnson (0.2); telephone conferences with J. Johnson regarding budget and final form of order and e-mail correspondence with E. Blythe regarding same and review of order (0.8); prepare notice of filing (0.2); telephone conference with J. Johnson regarding possible notice of objection deadline (0.1); work on finalizing form of order and reviewing budget and e-mail correspondence with Dallas County counsel regarding same and revise form of order to include language for Dallas County and other edits and work to finalize and file (0.5); e-mail correspondence to J. Johnson regarding same and prepare notice of filing and related exhibits for filing and file same and follow on to KCC regarding service (0.5); e-mail correspondence with B. Guy regarding as filed budget (0.1); telephone conference with A. Estrada regarding service issue and download files to system (0.1); e-mail correspondence from H. Israel regarding supporting documentation for budget and e-mail correspondence to J. Johnson regarding same and proposing response (0.2); e-mail correspondence from L. Spindler regarding form of DIP order and additional requests and investigate same and follow up with M. Joachim (0.2).	TGGRE	3.20	1,808.00
05/17/22	Revise Debtors' reply to Intercity's objection to Interim Compensation Motion	SPMCK	0.60	312.00
05/18/22	Attend to open issues re DIP objections and discuss same with T. Green.	MBJOA	1.50	1,260.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/18/22	Multiple e-mail correspondence with E. Blythe regarding as filed form of order (0.1); e-mail correspondence with C. Shandler and J. Johnson regarding supporting information for budget (0.1); e-mail correspondence with J. Johnson regarding budget and requested items from landlord and review same from C. Shandler (0.2); follow on regarding support for budget (0.1); telephone conference with FTI regarding budget and information requested from landlord (0.4); review final presentation for landlord's budget requests and e-mail correspondence to L. Vandesteeg regarding same (0.2).	TGGRE	1.10	621.50
05/19/22	Review objections filed to final DIP order and related emails with Polsinelli team.	MBJOA	2.40	2,016.00
05/19/22	Brief review of cash management objection and related e-mail correspondence to T. Scannell and separate email correspondence to FTI (0.3); review revised proposed form of order with edits requested by Committee and telephone conference with C. Shandler regarding same (0.2); review local rules and transcript from first day hearing relating to seal requests and relay same to J. Johnson and preparation for argument with Committee (0.3); brief review of joinder objections to Blumenthal objection (0.1); review unredacted Committee objections to DIP financing and escrow motion and related e-mail correspondence with team (0.3); review e-mail correspondence between J. Switzer and E. Vandesteeg regarding status hearing and potential change of trial date (0.1); review proposed stipulated order regarding briefing schedule in adversary (0.1); telephone conference with J. Switzer regarding status hearing on adversary proceeding and stipulated scheduling order prepared by Mintz (0.2).	TGGRE	1.60	904.00
05/19/22	Read objection of PCO to DIP motion and e-mail correspondence to J. Johnson regarding same and making recommendation (0.7); prepare chart of objections that have been filed and e-mail correspondence to team regarding same (0.2); correspondence from counsel for landlord regarding additional information supporting budget and follow on to J. Johnson (0.2); review and summarize U.S. Trustee's objection to financing motion and e-mail correspondence with J. Johnson regarding same (0.2); follow on e-mail correspondence with FTI regarding budget and return to correspondence requesting additional support (0.2); work on preparation for DIP hearing and with respect to potential objection to motion to seal, including research (1.9); exchange email correspondence with J. Johnson regarding Committee response to DIP motion (0.1).	TGGRE	3.50	1,977.50
05/20/22	30 minute Strategy discussion with Trinitee Green regarding Committee's filing of sealed draft budget and objection to same.	ENBOY	0.50	430.00
05/20/22	Analysis of DIP strategy.	RBGUY	0.20	199.00
05/20/22	Review landlord's objection filed to final DIP order and related emails with Polsinelli team.	MBJOA	2.20	1,848.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/20/22	E-mail correspondence with FTI regarding budgeting and forecasting issues (0.2); e-mail correspondence to PCO regarding objection (0.1); review final form of order and e-mail correspondence to C. Shandler regarding same (0.2); e-mail correspondence to Mintz regarding same (0.2); work on reply and telephone conference with J. Johnson regarding same (3.4); review and revise correspondence to counsel for landlord and exchange emails with J. Johnson and telephone conference and further revise and prepare exhibits and send letter (1.1); continue working on reply, summarizing objections for omnibus reply (1.2).	TGGRE	6.30	3,559.50
05/20/22	Review the first amended Blumenthal objection to the DIP Motion	BADOL	0.20	113.00
05/21/22	Continue to work on omnibus reply to DIP Motion objections (0.3); work with C. Shandler regarding evidence in support of DIP (0.4); e-mail correspondence to S. Goodman regarding objection (0.1); e-mail correspondence to Committee regarding proposed form of order and requested edits (0.1); review comments from J. Johnson regarding objection of Blumenthal estate and e-mail correspondence to M. Sutherland regarding same (0.2); similar email correspondence to BoA in its capacity as trustee for Joan estate (0.1); e-mail correspondence regarding DIP objection of Blumenthal estate (0.1); work on omnibus reply to DIP Objections and brief telephone conference with J. Johnson (2.3); e-mail correspondence to M. Joachim regarding dip objections (0.3).	TGGRE	3.90	2,203.50
05/22/22	Call with T. Green re debtor's reply to DIP objections (1.30); review draft of reply and provide comments on same (2.50).	MBJOA	3.80	3,192.00
05/22/22	Work on omnibus reply to DIP Objections and e-mail correspondence with M. Joachim regarding same (1.9); continue drafting reply to DIP objections, including research (3.6); e-mail correspondence to J. Falldine regarding refund obligation issue raised in objection filed by BOA (0.1); draft declaration in support of DIP (0.8); review preliminary comments from J. Johnson and revise reply to DIP objections accordingly (0.3); e-mail correspondence with M. Joachim (0.1); review additional comments from J. Johnson and revise reply (0.4).	TGGRE	7.20	4,068.00
05/23/22	Edit DIP Order; Teleconference with PCO regarding same.	JRJOH	3.50	3,570.00
05/23/22	DIP analysis and DIP negotiations.	RBGUY	0.50	497.50
05/23/22	Call with Polsinelli team re DIP objections, PCO objection and related follow up (1.60); provide comments on revised draft of reply to DIP objections (1.50).	MBJOA	3.10	2,604.00
05/23/22	Telephone conference with Mintz regarding DIP objections and follow on with M. Joachim (0.4); update J. Johnson (0.1); e-mail correspondence with J. Falldine re Joan Gantt estate (0.1); telephone conference with C. Shandler regarding dip hearing and budget and possible continuance and follow on email correspondence to J. Johnson (0.4); telephone conference with S. Goodman regarding DIP order (0.4); follow on e-mail correspondence with J. Falldine (0.1); e-mail correspondence to U.S. Trustee regarding PCO fee based objection (0.1); e-mail correspondence with U.S. Trustee regarding DIP objection and budget re PCO (0.1).	TGGRE	1.70	960.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/23/22	Review and analyze Cash Management Motion, Interim Cash Management Order, and Committee's Objection to Cash Management Motion (1.3). Commenced drafting and editing Reply to Committee's Objection to Cash Management Motion (1.6). Correspondence with T.Green relating to comments and edits to Reply (.4).	NAGRI	3.30	1,798.50
05/24/22	Research and analysis under Fifth Circuit law pertaining to allowance of administrative expense claims to an affiliate of debtor for reimbursement of ordinary course expenses (.8). Finalize drafting, editing, and proofreading Reply to Committee's Objection to Cash Management Motion (.6).	NAGRI	1.40	763.00
05/25/22	Review and edit interim DIP order.	JRJOH	2.40	2,448.00
05/25/22	Review language received from counsel to the Official Committee of Unsecured Creditors and discuss 341 Meeting discussion of cash management and intercompany accounting protocols with Jeremy Johnson and Trinitee Green	BADOL	0.20	113.00
05/26/22	E-mail correspondence with J. Johnson regarding reply and upcoming final DIP hearing and gather materials requested (0.2); e-mail correspondence with N. Harshfield and C. Shandler regarding variance report (0.1); handle distributing to Bond Trustee, DIP Lender and UST (0.1); e-mail correspondence to B. Vogt regarding financing order and budget to be uploaded (0.1).	TGGRE	0.50	282.50
05/26/22	Review budget against actual reporting dated May 15, 2022	BADOL	0.10	56.50
05/27/22	Work with B. Vogt regarding third interim financing order and multiple e-mail correspondence regarding budget and upcoming hearing and strategy (0.2); review e-mail correspondence from Gantt estate counsel and review DIP Credit Agreement and related papers to address proposed edits and provide preliminary thoughts for J. Johnson to review (0.5); e-mail correspondence from settings regarding proposed order on DIP and revise and reupload same (0.2).	TGGRE	0.90	508.50
05/27/22	Read proposed language received from counsel to the Joan Gantt estate, which they seek to have included in the final order on the DIP motion and review for whether it impacts any proposed escrow motion language	BADOL	0.10	56.50
05/27/22	Review and revise third interim DIP and Bar Date proposed orders and file same with the court and email to court re same.	BNVOG	1.20	348.00
05/30/22	Multiple internal teleconferences with team on DIP issues.	JRJOH	0.50	510.00
05/30/22	Telephone conference with M. Joachim regarding DIP objections, DIP order and preparation for DIP Hearing (1.0); memo to file (0.2); work on revising form of order to address statutory lien issue and e-mail correspondence to M. Joachim regarding same (0.2); e-mail correspondence to FTI regarding meeting concerning DIP (0.1); e-mail correspondence to U.S. Trustee regarding DIP objection and revised budget to include PCO (0.1); review and analyze escrow agreement for purposes of DIP objections concerning purported liens on escrowed funds (0.4); e-mail correspondence to Mintz and follow on regarding DIP issues (0.5); review redline of order with edits of Mintz and work on omnibus reply and chart for reply (1.4).	TGGRE	3.70	2,090.50
05/31/22	Teleconference with FTI regarding open DIP issues (0.3); DIP hearing preparation call with internal team (0.6).	JRJOH	0.90	918.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/31/22	Continue working on resolving DIP objections, reviewing proposed form of DIP order and revising omnibus reply and chart (5.2); telephone conference with J. Johnson and N. Harshfield regarding Committee exhibits and hearing preparation (0.4); e-mail correspondence with M. Held regarding service of exhibits of Landlord and update J. Johnson (0.1); revise chart in support of omnibus reply and telephone conference with J. Johnson regarding same and make additional edits to draft reply (0.7); review demonstratives and related communications and e-mail correspondence to S. McKitt to prepare amended witness and exhibit list (0.4); review lease and research regarding ground lease and property ownership issue and recommend edit to reply to DIP objections to J. Johnson (0.8); prepare direct examination outline for upcoming hearing (1.5); work with J. Shapiro on cash flow demonstrative and with S. McKitt regarding amended witness and exhibit list (0.2).	TGGRE	9.10	5,141.50

SUBTOTAL FOR B230 Financing & Cash Collateral **109.20** **\$76,917.00**

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/26/22	Analysis of tax challenge engagement.	RBGUY	0.50	\$497.50
05/27/22	Coordinating on tax challenge engagement.	RBGUY	0.30	298.50
05/31/22	Teleconference with AT Tax Advisory team to discuss potential property tax appeal and process.	JRJOH	0.50	510.00

SUBTOTAL FOR B240 Tax Issues **1.30** **\$1,306.00**

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Attend Edgemere board meeting (1.0); multiple internal teleconferences on strategy regarding same (0.9).	JRJOH	1.90	\$1,938.00
05/13/22	Prepare for and attend board of directors meeting.	JRJOH	0.50	510.00

SUBTOTAL FOR B260 Corporate Governance & Board Matters **2.40** **\$2,448.00**

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/07/22	E-mail correspondence from K. DeLuise regarding schedules and provide guidance with respect to same (0.1); email correspondence with K. DeLuise regarding schedule G counterparty for SQLC (0.1).	TGGRE	0.20	\$113.00
05/09/22	Communicate internally about payment dates and update Kevin DeLuise regarding information to be included within statements of financial affairs	BADOL	0.70	395.50
05/10/22	E-mail correspondence from K. DeLuise regarding Schedule F and brief telephone conference regarding same (0.1); memo to file (0.1).	TGGRE	0.20	113.00
05/12/22	E-mail correspondence from K. Rust (UST) and related communications with K. DeLuise.	TGGRE	0.10	56.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/13/22	Review and analyze draft schedules of assets and liabilities and statements of financial affairs and prepare follow up questions to prepare clients for responding to the U.S. Trustee and creditors (2.5); lead meeting with Nick Harshfield, Tim Nevins, Abby Nicholson, and Kevin DeLuise to discuss the schedules and statements to be filed on May 17, 2022 (1.5)	BADOL	4.00	2,260.00
05/13/22	E-mail correspondence with B. Dolphin regarding schedules.	TGGRE	0.10	56.50
05/16/22	E-mail correspondence to FTI regarding Rule 2015.3 report and follow up with UST regarding same (0.1); e-mail correspondence from K. DeLuise regarding draft of report and review and provide preliminary response to same (0.1); exchange additional e-mail correspondence with K. Rust regarding Rule 2015.3 report (0.1).	TGGRE	0.30	169.50
05/17/22	E-mail correspondence with K. DeLuise regarding monthly operating report.	TGGRE	0.10	56.50
05/17/22	Review, finalize and file schedules and statement of financial affairs for each debtor (.8); discuss same with B. Dolphin (.2); download and circulate file-stamped copies of same to Polsinelli team (.2).	LMSUP	1.20	462.00
05/18/22	E-mail correspondence from U.S. Trustee regarding 2015.3 reports and follow on to FTI (0.1); telephone conference with K. DeLuise regarding same and follow on e-mail correspondence from K. DeLuise and review of draft report (0.2); e-mail correspondence with L. Lambert and attend to calendar (0.1); review Rule 2015.3 with respect to notice obligations and work on same including numerous email correspondence and review of pertinent documents (0.4); draft notice e-mail correspondence to D. Mainguy regarding 2015.3 report and telephone conference with J. Johnson regarding same (0.3); work on Rule 2015.3 report, including drafting pleading and revising report prepared by FTI and follow on to team (0.6).	TGGRE	1.70	960.50
05/19/22	Coordinate with FTI regarding scheduling 341 Meeting preparation with Nick Harshfield	BADOL	0.10	56.50
05/19/22	E-mail correspondence from K. Rust and L. Lambert regarding IDI follow up and conference with K. DeLuise regarding same (0.2); attend to docketing of monthly operating report deadline and provide details received from U.S. Trustee regarding same (0.1).	TGGRE	0.30	169.50
05/20/22	Coordinate with Ann Powell regarding scheduling 341 Meeting preparation with Nick Harshfield (.2); discuss preparation scheduling with FTI (.1)	BADOL	0.30	169.50
05/20/22	Work with K. DeLuise regarding open IDI requests, including multiple e-mail correspondence and telephone conference and e-mail correspondence with K. Rust regarding same and calendar quarterly UST fees.	TGGRE	0.40	226.00
05/23/22	Lead 341 meeting preparation with Nick Harshfield, Chad Shandler, Kevin DeLuise, and Jeremy Johnson (1.0); prepare for 341 meeting preparation by reviewing and highlighting sections of the schedules and statements that will likely receive attention from and questions from creditors (1.0); circulate the docketed schedules and statements as well as the telephonic dial-in to everyone (.3)	BADOL	2.30	1,299.50
05/23/22	E-mail correspondence from K. Rust (UST) regarding IDI information and follow on to K. DeLuise (0.1); work with S. McKitt with respect to proof of insurance (0.1).	TGGRE	0.20	113.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/24/22	Discuss the intercompany accounting protocols and the conversations held with counsel to the Committee regarding the management services agreement with Nick Harshfield in preparation for potential questions that may be posed during the 341 meeting of creditors	BADOL	0.20	113.00
05/24/22	Prepare for (.5) and attend the 341 meeting of creditors (2.0); summarize hearing and update team with key takeaways (.5); post-341 Meeting call with Kevin DeLuise (.1), Jeremy Johnson and Nick Harshfield (.3)	BADOL	3.40	1,921.00
05/26/22	E-mail correspondence regarding status of IDI follow up requests to S. McKitt.	TGGRE	0.10	56.50
05/27/22	Call with Kevin DeLuise to review and discuss the monthly operating reports for Edgemere and SQLC	BADOL	0.30	169.50
05/27/22	Draft reservation of rights language to include in the monthly operating reports and provide to Kevin DeLuise	BADOL	0.30	169.50
05/27/22	E-mail correspondence with K. DeLuise regarding monthly operating reports.	TGGRE	0.10	56.50
05/28/22	E-mail correspondence and other communications with K. DeLuise regarding Rule 2015.3 Reports.	TGGRE	0.10	56.50
05/30/22	Discuss edit to be made to the exhibits to the monthly operating report for Northwest Senior Housing Corporation with Kevin DeLuise	BADOL	0.10	56.50
05/30/22	E-mail correspondence to S. McKitt regarding Rule 2015.3 notice requirement and upcoming deadline to file reports (0.2); e-mail correspondence regarding monthly operating reports (0.1).	TGGRE	0.30	169.50
05/31/22	Review monthly operating report for Northwest Senior Housing Corporation and its exhibits (.2); review monthly operating report for SQLC (.1); coordinate with Trista Backus regarding filing same (.1); finalize the U.S. Trustee forms and get them into compliance for submitting to the Court (.4)	BADOL	0.80	452.00
05/31/22	Telephone conference with K. DeLuise regarding SQLC 2015.3 and monthly operating reports status (0.2); e-mail correspondence with N. Harshfield regarding same (0.1); prepare SQLC initial draft report and brief telephone conference with K. DeLuise regarding same and revise Augustine report and e-mail correspondence to T. Backus with respect to same (0.4).	TGGRE	0.70	395.50
05/31/22	Communications with Trinitee Green regarding preparations for hearing on June 3rd. (.80) Review and file the April 2022 Monthly Operating Reports. (.70)	TJBAC	1.50	375.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			20.10	\$10,668.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Discuss claim received with Nick Harshfield, Jesse Jantzen, and John Falldine (.3) as well as review internally with Jeremy Johnson and Trinitee Green (.3)	BADOL	0.60	\$339.00
SUBTOTAL FOR B300 Claims			0.60	\$339.00



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B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Confer with D. Andreacchi regarding expedited setting for bar date motion and related follow on (0.1); e-mail correspondence from KCC regarding publication notice and revise bar date motion accordingly and e-mail correspondence to S. McKitt regarding expedited setting papers (0.3); review other CCRC cases for publication notice (0.1).	TGGRE	0.50	\$282.50
05/03/22	Work on expedited hearing request for bar date motion and prepare papers for filing and e-mail correspondence to D. Andreacchi regarding same (0.5); e-mail correspondence to KCC regarding proof of claim form (0.1); review as filed motion for bar date and related request for emergency setting (0.1); review and revise notice of hearing (0.1); e-mail correspondence with M. Kippes regarding expedited setting request and related with D, Andreacchi (0.2); revise certificate of conference (0.1).	TGGRE	1.10	621.50
05/04/22	Follow on with Debbie Andreacchi regarding bar date setting and notice of hearing (.1); e-mail correspondence from E. Blythe (Mintz) regarding requested revision to bar date order and follow on work and e-mail correspondence with team (0.3).	TGGRE	0.40	226.00
05/16/22	Work on bar date motion, including edits to proposed order and notice and e-mail correspondence to E. Blythe regarding same and follow on to B. Vogt regarding notice of filing.	TGGRE	0.50	282.50
05/16/22	Review of Bar Date Motion, Notice of Filing Claims and prepare Notice of Supplement.	BNVOG	0.80	232.00
05/17/22	Review notice of supplemental filing and revise same and telephone conference with B. Vogt concerning exhibit issues (0.4); review and revise notice of supplement to bar date motion and e-mail correspondence to B. Vogt regarding same (0.2).	TGGRE	0.60	339.00
05/18/22	E-mail correspondence with B. Vogt regarding bar date motion supplement and filing and service of same and follow on telephone conference (0.1); review as filed supplement to bar date motion and e-mail correspondence to Mintz regarding same (0.1).	TGGRE	0.20	113.00
05/26/22	Follow up with Foley regarding bar date order and review proposed changes and send to KCC for consideration.	TGGRE	0.20	113.00
05/27/22	E-mail correspondence from KCC regarding resident claim notice cover letter and incorporate change (0.1); e-mail correspondence with T. Scannell regarding same (0.1); work with KCC and B. Vogt to finalize bar date order and file same (0.2).	TGGRE	0.40	226.00
SUBTOTAL FOR B310 Claims Administration & Objections			4.70	\$2,435.50

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/22	Negotiating RSA issues with bondholders (0.2); advising client on next steps (.8).	JRJOH	1.00	\$1,020.00
05/02/22	Negotiating with bondholders on RSA and advising client on next steps.	RBGUY	0.00	NO CHARGE
05/02/22	Negotiating RSA issues (.3); call with counsel for bondholders (.2); advising client on next steps (.8).	RBGUY	1.30	1,293.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/22	Coordinating with bondholders on RSA.	RBGUY	0.20	199.00
05/04/22	Negotiating RSA issues with bondholders (1.5); follow-up analysis (.5); advising client on next steps (.4).	RBGUY	2.40	2,388.00
05/04/22	Attend teleconference with bondholders regarding proposed settlement (0.7); multiple teleconferences with client regarding same (1.2).	JRJOH	1.90	1,938.00
05/05/22	Teleconference with bondholders regarding case strategy.	JRJOH	0.50	510.00
05/05/22	Call with FTI on RSA issues and analysis of exit opportunities and workarounds.	RBGUY	0.50	497.50
05/05/22	Read high level summary of open items circulated by Bobby Guy	BADOL	0.10	56.50
05/08/22	Analysis of timing issues for strategic decisions.	RBGUY	0.20	199.00
05/09/22	Negotiating with bondholders (.6); call with sponsor counsel on potential contribution and exit strategies (.3); analysis of RSA issues (.4); coordinating on EMMA filings (.1).	RBGUY	1.70	1,691.50
05/11/22	Advising on next steps and case strategy (.6); client weekly call (.5).	RBGUY	1.10	1,094.50
05/12/22	Analysis of RSA issues.	RBGUY	0.50	497.50
05/13/22	Negotiating with bondholders (.3); review of RSA model (.3).	RBGUY	0.60	597.00
05/16/22	Negotiating with bondholders on RSA (4.1); preparation for negotiation (2.3); coordinating with client on negotiations (.2); analysis of next steps for RSA (.6).	RBGUY	7.20	7,164.00
05/16/22	Work with J. Johnson on RSA issues and conduct preliminary research with respect to same.	TGGRE	0.60	339.00
05/16/22	Attend meeting with Mintz and FTI regarding RSA.	TGGRE	1.70	960.50
05/17/22	Revising outline on RSA issues and solutions (1.0); analysis of RSA issues (.3).	RBGUY	1.30	1,293.50
05/17/22	Research regarding RSA issues.	TGGRE	0.80	452.00
05/18/22	Negotiating RSA issues(.9); advising client (.4); drafting outline (.1).	RBGUY	1.40	1,393.00
05/18/22	E-mail correspondence with J. Johnson regarding RSA research.	TGGRE	0.10	56.50
05/19/22	Research regarding RSA legal issues.	TGGRE	0.70	395.50
05/22/22	Advising on RSA issues.	RBGUY	0.40	398.00
05/23/22	RSA negotiations and advising client.	RBGUY	0.50	497.50
05/27/22	Analysis of committee tactics and workarounds.	RBGUY	0.50	497.50
05/30/22	Analysis of RSA status and next steps.	RBGUY	0.20	199.00
05/31/22	Analysis of RSA status.	RBGUY	0.10	99.50
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			27.50	\$25,727.50
Totals			736.80	\$475,399.00

Task Summary for *PROFESSIONAL SERVICES THROUGH MAY 31, 2022*

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	85.00	44,487.00
B120	Asset Analysis & Recovery	0.90	895.50
B140	Relief from Stay/Adequate Protection Proceedings	88.60	51,694.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B145	Court Hearings	65.90	47,243.50
B150	Creditor Committee Meetings	15.60	8,814.00
B155	Creditor Inquiries	14.10	7,966.50
B160	Employment/Fee Applications	4.70	4,794.00
B162	Polsinelli Retention	11.80	6,351.50
B170	Other Professional Retention	25.50	13,069.00
B185	Assumption/Rejection of Leases & Contracts	16.60	8,652.50
B190	Litigation & Other Contested Matters	196.60	132,214.00
B195	Non-Working Travel	10.20	7,947.00
B200	Operations	0.60	210.00
B210	Business Operations	18.70	12,005.50
B220	Employee Benefits/Pensions	16.20	9,214.00
B230	Financing & Cash Collateral	109.20	76,917.00
B240	Tax Issues	1.30	1,306.00
B260	Corporate Governance & Board Matters	2.40	2,448.00
B290	Schedules/SOFAS/UST Reports	20.10	10,668.00
B300	Claims	0.60	339.00
B310	Claims Administration & Objections	4.70	2,435.50
B320	Plan & Disclosure Statement (including business plan)	27.50	25,727.50
	Total	736.80	\$475,399.00

Cost Detail for Expenses *THROUGH MAY 31, 2022*

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/06/22	Texas Department of Insurance - Filing Fees Texas Department of Insurance CCRC Annual Disclosure - Edgemere	1.00	\$1,508.00
05/06/22	Texas Department of Insurance - Filing Fees Texas Department of Insurance CCRC Annual Disclosure - The Stayton	1.00	1,000.00
05/07/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL to Dallas, TX; Work Travel. Travel from Chicago, IL to Dallas, TX	1.00	318.60
05/07/22	Jeremy Johnson - Airfare Jeremy Johnson Dallas/Fort Worth to Austin, TX; Work Travel. Travel from Dallas/Fort Worth to Austin, TX	1.00	202.60
05/07/22	Jeremy Johnson - Airfare Jeremy Johnson Austin, TX to Chicago, IL; Work Travel. Travel from Austin, TX to Chicago, IL	1.00	268.60
05/08/22	Trinitee G. Green - Airfare Trinitee Green; Attend Edgemere May 11 Second Day Hearings.	1.00	30.00
05/09/22	Trinitee G. Green - Airfare Trinitee Green Monroe (MLU) to Dallas (DFW); Attend Edgemere May 11 Second Day Hearings.	1.00	283.60
05/09/22	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere May 11 Second Day Hearings (Taxi from Airport to Hotel).	1.00	64.00


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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/10/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago / Dallas - Fort Worth; Edgemere Second Day Hearing on May 11, 2022. Travel to and from Chicago / Dallas - Fort Worth.	0.58	250.00
05/10/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	62.13
05/10/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to hotel.	1.00	65.28
05/10/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from restaurant to hotel.	1.00	12.22
05/10/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to restaurant.	1.00	13.07
05/11/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	454.67
05/11/22	Trinitee G. Green - Lodging Trinitee Green; Attend Edgemere May 11 Day Hearings.	1.00	232.10
05/11/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to airport.	1.00	43.41
05/11/22	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere May 11 Day Hearings (to committee meetings).	1.00	10.78
05/12/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from restaurant to hotel.	1.00	16.60
05/12/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Cancellation Fee.	1.00	5.28
05/13/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago / New York; Work Travel. Travel to and from Chicago / New York.	1.00	333.20
05/14/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.81
05/15/22	Kathleen M Rehling - Court Reporter Fees Kathleen M Rehling Court Reporting	1.00	124.80
05/16/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from airport to Polsinelli's New York office.	1.00	49.69
05/16/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from home to airport.	1.00	62.30
05/16/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from office to restaurant.	1.00	26.33
05/17/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from hotel to airport.	1.00	21.38
05/17/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from restaurant to hotel.	1.00	10.96
05/17/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago / New York. Travel from airport to home.	1.00	87.32
05/23/22	FEDEX ERS - Invoice Date: 05/20/2022 Amount: 26.51 Texas Department of Insurance	1.00	26.51
05/24/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX / Houston, TX; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX	1.00	690.20
05/24/22	Trinitee G. Green - Lodging Trinitee Green; Attend Northwest Senior Housing Corporation hearings, Dallas, TX.	1.00	478.05



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/24/22	Trinitee G. Green - Transportation Trinitee Green; Attend Northwest Senior Housing Corporation hearings, Dallas, TX (Gas).	1.00	54.00
05/24/22	Trinitee G. Green - Transportation Trinitee Green; Attend Northwest Senior Housing Corporation hearings, Dallas, TX (car rental).	1.00	317.73
05/24/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel from home to airport.	1.00	79.58
05/25/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel to restaurant.	1.00	18.02
05/25/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel to Polsinelli's Dallas, TX office.	1.00	20.24
05/25/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel from Polsinelli's Dallas, TX office to hotel.	1.00	17.28
05/25/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel from / to restaurant.	1.00	18.57
05/25/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel from airport to hotel.	1.00	129.54
05/26/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX.	1.00	736.55
05/26/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel to airport.	1.00	42.82
05/27/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX / Houston, TX. Travel airport to home.	1.00	122.38
05/28/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	201.73
05/30/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Work Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	465.20
05/31/22	Acorn Transcripts, LLC - Court Reporter Fees Acorn Transcripts, LLC Court report fee for May 25, 2022 Hearings Transcript (Bankruptcy and Adversary).	1.00	128.40
	On-Line Searches	5.00	251.70
Total Disbursements THROUGH MAY 31, 2022:			\$9,368.23



Northwest Senior Housing Corporation DBA Edgemere Restructuring

FOR PROFESSIONAL SERVICES THROUGH JUNE 30, 2022

Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Attend weekly status update call with client on open Edgemere matters.	JRJOH	1.00	\$1,100.00
06/01/22	Briefly prepare for and attend TDI meeting.	TGGRE	0.60	384.00
06/01/22	Work with T. Backus regarding numerous administrative tasks, including multiple telephone conferences and email correspondence (0.9); review certificate of service of KCC and attend to updating notice of agenda (0.1).	TGGRE	1.00	640.00
06/01/22	Complete transcript request form (for Chad Shandler's testimony during the May 26, 2022 hearing) and submit to the Clerk for use in letter briefing about the confidential FTI November 24, 2021 report	BADOL	0.30	192.00
06/01/22	Communications with Trinitee Green regarding additional preparations for hearing. (.30) Review and file the initial periodic report. (.40) Analyze the case docket to finalize the agenda for June 3rd hearing. (1.0) Begin compiling and indexing Intercity's exhibits in preparation for hearing. (.80)	TJBAC	2.50	687.50
06/02/22	E-mail correspondence and telephone conference with Dallas office services regarding amended witness and exhibit list and exhibit binders for June 3 hearings (0.3); e-mail correspondence with S. McKitt and related e-mail correspondence with C. Lopez (0.1); e-mail correspondence with T. Backus regarding virtual files for June 3 and review same (0.2); telephone conference with S. Goodman regarding PCO report filing and upcoming hearing (0.1).	TGGRE	0.70	448.00
06/02/22	Submit proposed final order re escrow motion to Chambers and include committee counsel, bondholder counsel, and all individual objectors	BADOL	0.20	128.00
06/02/22	Communications with Trinitee Green regarding finalizing debtors' exhibits for hearing and save final exhibits to the file. (.20) Finish compiling and indexing Intercity's and the creditors committee's exhibits in preparation for hearing. (1.80) Communications with attorney Green regarding same. (.20) Review and file the letter briefing regarding the November 24 FTI Report. (.30) Communications with Brenna Dolphin regarding same. (.10)	TJBAC	2.60	715.00
06/03/22	Research case law on notice requirements of Rule 2015.3.	SPMCK	1.20	708.00
06/03/22	Review filed PCO report and e-mail correspondence to team regarding same (0.2); multiple communications with team and with office services for additional materials to be printed, bound and delivered to court for hearings (0.3); follow on after hearing to arrange for pick up of boxes and e-mail correspondence with J. Johnson and separately to the court staff regarding same (0.3); work on transcript request and e-mail correspondence with J. Johnson and separately with T. Backus regarding same (0.2); e-mail correspondence with L. Lambert regarding case website and follow on to KCC (0.1); attend to calendar to include monthly MOR deadlines and Rule 2015.3 Reports, including conferring to Rule 2015.3 (0.2).	TGGRE	1.30	832.00
06/06/22	Teleconference with internal team regarding status (0.4).	JRJOH	0.40	440.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/06/22	E-mail correspondence from courtroom deputy and follow on from S. McCartin (0.1); review and revise request for expedited setting (0.2); draft joint motion regarding same and e-mail correspondence to T. Scannell (0.2); review comments to joint motion from T. Scannell and incorporate into request for expedited hearing (0.2); review revised form of notice from T. Scannell and e-mail correspondence with N. Harshfield regarding same and follow on to T. Scannell (0.2); e-mail correspondence with J. Falldine regarding notice to residents and follow on with J. Johnson and e-mail correspondence to B. Vogt regarding redline for motion (0.2); e-mail correspondence with B. Vogt regarding exhibits and review and provide comment to same (0.1); work with T. Backus on filing (0.1); work on request for expedited setting and e-mail correspondence to U.S. Trustee regarding same and e-mail correspondence to T. Backus for certificate of conference (0.3); e-mail correspondence to L. Lambert for purposes of certificate of conference (0.1); e-mail correspondence to D. Harden to update regarding expedited motion and provide T. Backus with the language for Certificate of Conference (0.1); follow up with T. Backus and review and revise certificate of conference and e-mail correspondence with T. Scannell (0.2); review e-mail correspondence from D. Harden regarding status of motion and revise notice of hearing and e-mail correspondence to team regarding same (0.1).	TGGRE	2.10	1,344.00
06/06/22	Multiple e-mail correspondence with courier regarding box pick up and related communications with J. Johnson and telephone conference with court staff (0.2); e-mail correspondence with B. Vogt regarding notice of hearing for June 7 (0.1); telephone conference with J. Johnson and B. Dolphin (0.4) and separate follow on with J. Johnson (0.2); e-mail correspondence with S. McKitt to follow up on research (0.1); e-mail correspondence with M. DiPietro regarding research relating to possible motion concerning tax adjustment (0.1); multiple e-mail correspondence with KCC regarding service issues (0.1).	TGGRE	1.20	768.00
06/06/22	Prepare NOH and email to T. Green re same.	BNVOG	0.50	157.50
06/06/22	Emails to and from T. Green re update to Bar Date Order.	BNVOG	0.30	94.50
06/06/22	Submit request for transcript of the June 3, 2022 Hearing. (.10) Review, finalize and file the joint motion for revised bar date order. (.80) Prepare the Certificate of Conference required for submission with the motion to expedited hearing. (.50) Review, finalize and file the motion to expedite hearing and the Certificate of Conference. (.90) Communications with chambers regarding submission of the motions and certificate. (.10) Review and file the notice of hearing on the motion for revised bar date order. (.20) Communications with Trinitee Green regarding filings and court submissions. (.50)	TJBAC	3.10	852.50
06/07/22	E-mail correspondence with T. Backus regarding transcript requests and review and provide comments to same (0.2); e-mail correspondence to KCC regarding prepetition invoice amount (0.1); telephone conference with B. Vogt regarding various administrative tasks (0.2).	TGGRE	0.50	320.00
06/07/22	Prepare and submit request form for transcript of June 7th hearing. (.50) Communications with Trinitee Green regarding same. (.10)	TJBAC	0.60	165.00
06/08/22	Attend weekly status update call with client on open Edgemere matters.	JRJOH	1.00	1,100.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/08/22	E-mail correspondence to Dawn Harden regarding special setting requests (0.1); additional email correspondence with D. Harden regarding settings and follow on telephone conference with J. Lammert with respect to same (0.2); e-mail correspondence with N. Harshfield, J. Jantzen and A. Powell regarding scheduling and attend to same (0.2).	TGGRE	0.50	320.00
06/08/22	Meet with John Falldine and Teresa Bates (.5); prepare for meeting re escrow motion update, sales information, active resident inquiries (15), proof of claim form/bar date (.5)	BADOL	1.00	640.00
06/08/22	Provide the May 26, 2022 hearing transcript to counsel for Texas governmental and regulatory agencies	BADOL	0.20	128.00
06/08/22	Telephone call and email with clerk re hearing dates and times and revise amended scheduling order and email to T. Green re same.	BNVOG	1.00	315.00
06/08/22	Revise scheduling order and email to J. Switzer re same.	BNVOG	0.90	283.50
06/08/22	Review documents and prepare index for adversary trial.	BNVOG	1.00	315.00
06/10/22	E-mail correspondence from J. Johnson regarding calendar and attend to same.	TGGRE	0.10	64.00
06/10/22	Review documents and prepare Index for adversary trial.	BNVOG	0.40	126.00
06/13/22	E-mail correspondence from J. Johnson regarding various pending tasks.	TGGRE	0.10	64.00
06/13/22	Review and submit Interim Comp Procedures proposed order and email to the clerk re same.	BNVOG	0.50	157.50
06/14/22	Review documents and prepare index and email to T. Green re same.	BNVOG	1.30	409.50
06/14/22	Email to and from T. Green re deadlines for submitting MORs, Fee Applications.	BNVOG	0.40	126.00
06/15/22	Attend weekly status update call with client on open Edgemere matters.	JRJOH	1.00	1,100.00
06/15/22	Request transcript and emails to and from T. Green re same.	BNVOG	0.40	126.00
06/16/22	Read the June 10, 2022 hearing transcript	BADOL	1.90	1,216.00
06/16/22	Emails to and from B. Dolphin re June 10th transcript.	BNVOG	0.20	63.00
06/19/22	E-mail correspondence with J. Johnson regarding bankruptcy case open items, summarizing issues, and coordinating telephone conferences with parties and upcoming meeting (including with the Committee and FTI).	TGGRE	0.30	192.00
06/20/22	Assist J. Johnson with coordinating upcoming meetings.	TGGRE	0.10	64.00
06/22/22	Advising client on status and next steps (.7); drafting agenda for weekly client call (.2)	RBGUY	0.90	949.50
06/22/22	Attend weekly status update call with client on open Edgemere matters.	JRJOH	1.00	1,100.00
06/22/22	Meeting with TDI.	TGGRE	0.40	256.00
06/22/22	E-mail correspondence to courtroom deputy regarding appearances (0.1); email correspondence following hearing with respect to transcript requests (0.1).	TGGRE	0.20	128.00
06/22/22	Prepare transcript requests for Lead case and Adversary proceeding and email to T. Green re same.	BNVOG	0.80	252.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/23/22	E-mail correspondence with B. Vogt regarding transcript request (0.1); receive and review same and download and circulate to group (0.1).	TGGRE	0.20	128.00
06/23/22	Adversary team call to discuss discovery and next steps (1.0); Edit and revise disclosure responses pursuant to further edits by Jay Switzer (1.4).	ANEER	2.40	1,440.00
06/24/22	Coordinate with Trinitee Green to review and finalize the response to motion to dismiss. (.40) File the response in the adversary proceeding. (.20) Review and file the initial periodic report of Senior Quality Lifestyles Corporation. (.20) Communications with attorney Green regarding same. (.10)	TJBAC	0.90	247.50
06/27/22	Email correspondence to T. Backus regarding preparation of witness and exhibit list for upcoming hearing on application to retain tax advisor and provide necessary information for assignment.	TGGRE	0.10	64.00
06/28/22	E-mail correspondence with KCC regarding filing and follow on to T. Backus.	TGGRE	0.10	64.00
06/28/22	Confer with Jenny Ford regarding witness and exhibit lists, agendas, and method for uploading orders to Chambers (.5); provide information regarding hearing binder logistics (.1)	BADOL	0.60	384.00
06/28/22	Draft the witness and exhibit list for the July 6th hearing and send to Trinitee Green to review. (.60) Review and file the Affidavit of Publication of the bar date notice. (.20)	TJBAC	0.80	220.00
06/29/22	Attend weekly status update call with client on open Edgemere matters.	JRJOH	1.00	1,100.00
06/29/22	Attend TDI meeting (0.3); e-mail correspondence with courtroom deputy regarding omnibus hearings (0.1).	TGGRE	0.40	256.00
06/30/22	Telephone conference with L. Suprum and follow on email correspondence to T. Backus regarding notice of agenda preparation (0.1); follow up with J. Johnson regarding scheduling and email correspondence to courtroom deputy (0.1).	TGGRE	0.20	128.00
06/30/22	Teleconference with T. Green re: overview of case and path forward (0.5)	JLFOR	0.50	207.50
SUBTOTAL FOR B110 Case Administration			42.90	\$23,710.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Communicate with Eric Blythe re omnibus reply in support of the escrow motion	BADOL	0.30	\$192.00
06/01/22	Review and revise the omnibus reply in support of the motion to escrow entrance fees (.4); update Jeremy Johnson regarding same (.1)	BADOL	0.50	320.00
06/02/22	Update argument notes re escrow motion (.5) and provide to Jeremy Johnson (.1)	BADOL	0.60	384.00
06/02/22	Call from Eileen Sentha, counsel to landlord (.1); provide excerpt of Chad Shandler testimony from May 26, 2022 (.1)	BADOL	0.20	128.00
06/02/22	Read comments from counsel to the Committee as well as its proposed form of order on the escrow motion	BADOL	0.30	192.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/22	Read and analyze the May 26, 2022 hearing transcript (Chad Shandler testimony) (1.7); update correspondence to include citations (1.3) and review (.3); read the motion to seal filed by landlord (.3) and discuss implications with Jeremy Johnson (.2); communicate with Chambers re method of submitting letter briefs to the Court (.3); redact correspondence to be filed on the docket (.5); compile the clean version to submit to Chambers (.3) and compile the public version for filing (.3); confer with Chad Shandler regarding filing (.2); submit letter brief to Chambers (.1)	BADOL	5.50	3,520.00
06/02/22	Read and summarize the supplement to the committee's response to the escrow motion (.4); provide summary to Jeremy Johnson (.1)	BADOL	0.50	320.00
06/02/22	Coordinate with Trista Backus regarding filing redacted letter brief re FTI November 24, 2021 report	BADOL	0.10	64.00
06/03/22	Provide letter brief submitted by debtors and letter brief submitted by the landlord to Chad Shandler and discuss arguments asserted in landlord's letter brief with Chad Shandler and Jeremy Johnson	BADOL	0.90	576.00
06/03/22	Read update and comments from Eric Blythe re proposed form of order on escrow motion	BADOL	0.10	64.00
06/07/22	Reviewed email from landlord's counsel forwarded by J. Johnson re adequate protection demands (.1); attended hearing on motions for entry of scheduling order and other pending matters (1.8); prepared for hearing (.8); worked on follow up to hearing, including revisions proposed scheduling order per comments of judge and circulated same to client team and then bondholder counsel (1.2); worked on discovery (1.3); call with A. Roberts re background of matter, motion to dismiss and research of tort related claims (.5); call and emails with N. Griebel re research and analysis of [REDACTED] (.3); call with A. Ennis re outcome of hearing, strategy and tasks to be completed (.4).	JLSWI	6.40	5,824.00
06/07/22	Read legal analysis re [REDACTED]	BADOL	0.30	192.00
06/08/22	Review and revise proposed final form of order on the escrow motion (1.5); discuss with Jeremy Johnson (.5) and itemize all revisions made based on comments made during the hearing held on June 3, 2022 (1.2); circulate to counsel for bondholders and committee counsel (.1); call with Eric Blythe to discuss paragraph 6 (.3); review comments and edits received from Mark Moore, committee counsel and discuss same (1.1); circulate updated draft to individual resident objectors (.2)	BADOL	4.90	3,136.00
06/09/22	Coordinate with Brandi Vogt regarding uploading form of order on escrow motion and contacting Chambers to inform them the order is ready for its review	BADOL	0.20	128.00
06/09/22	Review and file Final Order re Escrow Fees and email to the clerk re same.	BNVOG	0.40	126.00
06/10/22	Review of court decision on rent and related issues and advise client.	RBGUY	0.40	422.00
06/10/22	Discuss next steps with Jeremy Johnson after Court's ruling on the DIP motion, landlord's adequate protection motion, and interim compensation	BADOL	0.30	192.00
06/10/22	Communicate with Regions Bank and counsel regarding establishing new escrow account to hold deposits equal to post-petition lease obligations and request form escrow agreement	BADOL	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/10/22	Draft proposed form of order regarding landlord's adequate protection motion and provide to Jeremy Johnson for review and comment	BADOL	1.30	832.00
06/10/22	Search for form motion and order to grant relief from stay to allow personal injury claim to proceed against insurance policy.	SPMCK	0.90	531.00
06/12/22	Discuss open issues, including adequate protection order and resident related topics with Jeremy Johnson	BADOL	0.30	192.00
06/12/22	Discuss the late fee mentioned during the hearing held on June 10, 2022 with FTI and review hearing notes re calculation of late fee percentage related to post petition lease obligations	BADOL	0.30	192.00
06/13/22	E-mail correspondence to A.R. at Dorsey regarding potential stay relief stipulation and review form of motion and e-mail correspondence to opposing counsel.	TGGRE	0.20	128.00
06/13/22	Read the [REDACTED], the adequate protection motion, brief, and supplements; analyze [REDACTED] and provide memo with analysis to Jeremy Johnson and Liz Boydston (2.8); incorporate edits into form of order on landlord's adequate protection motion (.4)	BADOL	3.20	2,048.00
06/13/22	Confer with counsel to bondholders re proposed form of order re adequate protection	BADOL	0.30	192.00
06/15/22	Review draft proposed form of order regarding landlord's adequate protection motion received from counsel to landlord	BADOL	0.40	256.00
06/15/22	Begin drafting escrow agreement for depositing post-petition lease obligations	BADOL	0.50	320.00
06/16/22	Respond to landlord counsel to explain that the proposed form of order is not ready to be submitted to the Court	BADOL	0.10	64.00
06/16/22	Edit proposed form of order on landlord's adequate protection (.8); circulate comments to counsel for bondholders to discuss (.1); confer with Eric Blythe re revisions to form of order, real estate taxes, and first paragraph (.2); incorporate feedback received from bondholders (.2); communicate with Regions Bank, provide draft form of order and draft escrow agreement (.4)	BADOL	1.70	1,088.00
06/16/22	Confer internally with Jeremy Johnson, Mark Joachim, and Trinitee Green regarding comments to adequate protection order and draft escrow agreement (.2); communicate with Nick Harshfield regarding the Regions Bank account authentication form and provide to him for execution via DocuSign (.2)	BADOL	0.30	192.00
06/16/22	Read email from landlord counsel re escrow agreement (.1); discuss circulating first draft of the escrow agreement with Jeremy Johnson (.1)	BADOL	0.20	128.00
06/16/22	Continue drafting escrow agreement	BADOL	2.00	1,280.00
06/17/22	Communicate with Regions Bank regarding additional edits made to the proposed form of order and an updated draft of the escrow agreement and provide executed Regions Bank account authentication form	BADOL	0.20	128.00
06/17/22	Circulate proposed form of adequate protection order to parties in interest, including landlord counsel, bondholders counsel, US Trustee, and committee for review and comment	BADOL	0.10	64.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/17/22	Communicate with counsel for the landlord and provide comments to the adequate protection form of order and the first draft of the escrow agreement	BADOL	0.30	192.00
06/19/22	Call with Jeremy Johnson to discuss form of order on adequate protection (.4); review proposed final order on the debtor in possession financing motion (.8); review and summarize the June 10, 2022 hearing transcript and circulate analysis to Jeremy Johnson and Trinitee Green (1.0)	BADOL	2.20	1,408.00
06/20/22	Review the form of order and substantial revisions to same made by landlord (.8); respond to question regarding timing of reverting with comments (.2); review first round of comments to escrow agreement received from landlord (.5)	BADOL	1.50	960.00
06/24/22	Review form of order on landlord's adequate protection motion (.4); discuss time line put in motion once order is entered and hearing date included by landlord with Jeremy Johnson (.4); circulate comments to draft form of order to landlord legal team (.1)	BADOL	0.90	576.00
06/27/22	Read inquiry from counsel to landlord re finalizing the escrow agreement and opening the escrow account	BADOL	0.10	64.00
06/27/22	Revise draft escrow agreement to incorporate comments received from counsel to the landlord (1.0); circulate revised escrow agreement to counsel for Regions Bank, as escrow agent, and redline comparison (.2); provide counsel to escrow agent with the order on landlord's request for adequate protection (.2); review email from counsel to the landlord regarding escrow account set up (.1)	BADOL	1.40	896.00
06/28/22	Communicate with counsel to Regions Bank to request update on when to expect next round of comments	BADOL	0.30	192.00
06/28/22	Discuss inspection and information exchange with Edgemere	BADOL	0.50	320.00
06/29/22	Review redline of escrow agreement and related email correspondence (0.1); review petition of Marilyn Jefferson and prepare for call and attend call with Becki (Dorsey) regarding stay relief request and follow on e-mail correspondence to J. Johnson (0.6); e-mail correspondence regarding request from John Falldine concerning resident change of unit (0.1).	TGGRE	0.80	512.00
06/29/22	Finalize the escrow agreement for execution (.5); incorporate comments received from Regions Bank (1.3) and circulate to Regions Bank (.1); provide to counsel to landlord along with explanation (.5); communicate with Jesse Jantzen and Nick Harshfield regarding updated escrow agreement draft (.4); communicate with Regions Bank regarding the wire instructions (.4); read confirmation from Harold Israel (landlord counsel) regarding last round of comments to the escrow agreement (.2); outline the key dates set forth in the adequate protection order and circulate to Nick Harshfield and Heidi Leavengood (1.0); update Nick Harshfield and Heidi Leavengood regarding status of escrow agreement (.1); communicate with Regions Bank to confirm escrow agreement is final and ready for execution (.1); provide execution version to Doug Milner and Nick Harshfield via DocuSign for execution (.2); compile signature pages and circulate executed version to Regions Bank (.2) and Edgemere (.2); provide wire instructions to Nick Harshfield and Heidi Leavengood (.2)	BADOL	5.40	3,456.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/30/22	Review and analyze final order on escrowing entrance fee funds as well as the escrow agreement and joinder agreement	BADOL	1.50	960.00
06/30/22	Review wire confirmation re transfer of funds into escrow account received from Heidi Leavengood and discuss accounting treatment of escrowed deposits	BADOL	0.40	256.00
06/30/22	Discuss the adequate protection order and the amount to be deposited into the escrow account with Heidi Leavengood	BADOL	0.40	256.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			49.80	\$33,591.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/03/22	Attend final hearings on Escrow and DIP Motions.	TGGRE	8.50	\$5,440.00
06/03/22	Attend hearing re escrow motion, debtor in possession financing motion, and interim compensation	BADOL	7.00	4,480.00
06/07/22	Attend adversary hearing regarding scheduling order and bankruptcy case hearing regarding bar date and follow on to attend to revision to order and upload of same.	TGGRE	1.30	832.00
06/07/22	Attend hearing re adversary proceeding scheduling order; bar date order revision	BADOL	1.50	960.00
06/08/22	Attend court hearings on DIP, adequate protection and escrow hearings.	JRJOH	6.50	7,150.00
06/10/22	Attend bench ruling on adequate protection, DIP and escrow issues (virtual).	JRJOH	1.00	1,100.00
06/10/22	Prepare for interim compensation ruling by reviewing proposed order (0.2); attend bench ruling hearing (1.2).	TGGRE	1.40	896.00
06/10/22	Attend hearing re oral rulings on the DIP financing motion, landlord's adequate protection motion, and interim compensation	BADOL	1.00	640.00
06/22/22	Prepare for (1.9) and attend (3.0) omnibus hearing.	JRJOH	4.90	5,390.00
06/22/22	Attend omnibus and adversary hearings	TGGRE	2.80	1,792.00
SUBTOTAL FOR B145 Court Hearings			35.90	\$28,680.00

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/04/22	E-mail correspondence with M. DiPietro regarding motion and expedited hearing request (0.1); email correspondence from B. Craig regarding Exhibit 4 and follow on to Foley (0.1); additional e-mail correspondence with T. Scannell and related communications with J. Johnson (0.3).	TGGRE	0.50	\$320.00
06/07/22	Coordinating committee negotiation issues.	RBGUY	0.40	422.00
06/08/22	Coordinating committee negotiations (.2); analysis of models for potential joint privilege coordination with committee (.3).	RBGUY	0.50	527.50
06/09/22	Advising on committee negotiations.	RBGUY	0.60	633.00
06/09/22	E-mail correspondence regarding upcoming Committee meetings and attend to calendar for working group.	TGGRE	0.10	64.00
06/16/22	Review information request received from Ankura	BADOL	0.10	64.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/20/22	Preparation for meetings with bondholder and committee.	JRJOH	0.50	550.00
06/21/22	Prepare for (0.8) and attend meeting with Creditor Group A regarding case status (1.7).	JRJOH	2.50	2,750.00
06/21/22	Prepare for (0.4) and attend meeting with Creditor Group B regarding case status (1.4).	JRJOH	1.80	1,980.00
06/22/22	Telephone conference with J. Jansen regarding bar date notice package and follow on email correspondence (0.1); telephone conference with Paul Buxbaum regarding bar date notice and follow on email correspondence from P. Buxbaum and review of forms and follow on to KCC (0.3); telephone conference with Ms. Cooper regarding bar date notice package (0.1); e-mail correspondence with T. Scannell regarding monthly operating report and follow on to K DeLuise (0.1).	TGGRE	0.60	384.00
06/23/22	E-mail correspondence with K. DeLuise regarding information in the monthly operating report and related inquiries from Committee (0.1); exchange multiple e-mail correspondence with C. Schwarz regarding transferred claim (0.2).	TGGRE	0.30	192.00
06/27/22	E-mail correspondence to T. Scannell regarding monthly operating report inquiry.	TGGRE	0.10	64.00
06/28/22	E-mail correspondence from T. Scannell and follow on to FTI.	TGGRE	0.10	64.00
SUBTOTAL FOR B150 Creditor Committee Meetings			8.10	\$8,014.50

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Communicate with KCC regarding request received from daughter of former resident to change mailing address being used for service of bankruptcy filings	BADOL	0.20	\$128.00
06/02/22	Read question from counsel re 1402 and description of claim within schedules	BADOL	0.10	64.00
06/02/22	Read inquiry from family member re 1212 - waiting to receive paperwork re family member's right to discuss legal and financial information about 1212	BADOL	0.10	64.00
06/02/22	Request resident ID for 4109 from KCC and update counsel	BADOL	0.30	192.00
06/02/22	Discuss status of 2105 with Maria Balderas in response to inquiry from counsel for resident regarding same	BADOL	0.30	192.00
06/03/22	Read inquiry from John Falldine re resident who moved from independent living to assisted living and whether refund would be made immediately if resident vacated (independent living unit was previously resold and reoccupied before September 27, 2021)	BADOL	0.10	64.00
06/06/22	E-mail correspondence from Lifespace regarding ADP inquiry and follow on regarding same.	TGGRE	0.10	64.00
06/06/22	Communicate with son of former resident of 3109 re information needed about estate representative and process for providing information about deceased former residents; request paperwork	BADOL	0.40	256.00
06/06/22	Communicate with brother of former IL resident who moved to assisted living re higher level of care refund treatment during the pendency of the case and outcome of June 3, 2022 hearing	BADOL	0.30	192.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/06/22	Communicate with family member re 1212 and request paperwork re ability to receive financial information; provide KCC website information and general publicly available information re petition filing	BADOL	0.50	320.00
06/07/22	Review all communications and paperwork provided by son of former resident 3109	BADOL	0.30	192.00
06/07/22	Call with former resident representative 6201 (1.3); summarize call and submit sales/marketing inquiries to Chris Silasavage (.3)	BADOL	1.60	1,024.00
06/07/22	Communicate with Beverly Cahill, counsel to estate of former resident, re schedules and statements, resident ID number and proof of claim logistics; re 5202	BADOL	0.50	320.00
06/07/22	Respond to inquiries received from counsel to former resident 2105 and provide schedules of assets and liabilities to same	BADOL	0.70	448.00
06/08/22	Review update and discuss contacting son of former resident 4210 with Maria Balderas; review inquiry from daughter of former resident; review residency agreement, addendum, and acceptance of occupancy paperwork	BADOL	0.70	448.00
06/08/22	Review file content and request legal paperwork related to the estate of former 1212 resident and its legal representative	BADOL	0.30	192.00
06/08/22	Provide medical records release form received from son of former 3109 resident to Edgemere	BADOL	0.20	128.00
06/08/22	Provide the medical records release form used at Edgemere to son of former resident 3109	BADOL	0.10	64.00
06/09/22	Call with direct move in resident (December 2021 - April 2022) family member re possible credit owed (.5); summarize conversation and provide to John Falldine and Maria Balderas (.2); request additional information for review and analysis to determine timing of credit (.2); read additional description and review statements and transaction registers received from Maria Balderas (.8)	BADOL	1.70	1,088.00
06/09/22	Communicate with counsel for trustees/beneficiaries of former resident 3303 re plan timing; provide third interim DIP order and highlight the DIP milestones; discuss DIP order is being finalized and will be submitted to the Court in the near future	BADOL	0.70	448.00
06/09/22	Communicate with counsel for objecting residents and resident representatives regarding proposed form of order (1.2); discuss with counsel for the committee (.2); provide propose final order to Chambers along with redline against last version of the order submitted (.4)	BADOL	1.80	1,152.00
06/09/22	Read and analyze termination notice received from counsel re 4108, residency agreement, acceptance of occupancy, general power of attorney, and move out procedures (.8); communicate with counsel re move out procedures (.2)	BADOL	1.00	640.00
06/10/22	Update Maria Balderas with attempts to contact daughter of former resident 4210; request email address; send daughter an email and request legal paperwork regarding who is the proper legal representative who has permission to discuss financial affairs; phone call from daughter, who brought in son, discussed general publicly available information and emphasized importance of receiving paperwork that documents legal representative; confirm with Maria Balderas the universe of paperwork contained in client file	BADOL	1.20	768.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/10/22	Discuss 2105 status with counsel for former resident, specifically closing	BADOL	0.20	128.00
06/10/22	Request additional information from Maria Balderas re potential credit obligation to assisted living resident (December 2021-April 2022)	BADOL	0.20	128.00
06/13/22	Communicate with counsel to former resident 2207 regarding schedules and statements	BADOL	0.20	128.00
06/13/22	Communicate with John Falldine, Teresa Bates, and Maria Balderas regarding issues re 3109, probate issues, medical release form received, and refund status	BADOL	0.80	512.00
06/13/22	Review paperwork submitted by daughter of former resident 4210; communicate with Maria Balderas to inquire whether we have anything else in the file; respond to daughter to request contact information for counsel to the estate	BADOL	0.60	384.00
06/13/22	Communicate with estate representative regarding wait list deposit record and wait list deposit agreement from August 1, 2017; request information re wire instructions and where refund is to be made	BADOL	0.50	320.00
06/13/22	Read update from Maria Balderas regarding refund status 3109	BADOL	0.20	128.00
06/14/22	Review inquiry and supporting documentation re 6005 and respond to question re timing of proof of claim packet; discuss with KCC and provide updated address for son of AL 204 (former resident of 6005)	BADOL	0.60	384.00
06/14/22	Summarize and update John Falldine, Maria Balderas, and Abby Nicholson regarding 2017 wait list deposit and request to issue refund to the open estate	BADOL	0.40	256.00
06/14/22	Read impertinent email from daughter of former 4210 residents	BADOL	0.10	64.00
06/14/22	Call from daughter of deceased prospective residents who made a wait list deposit in 2017 (.2); communicate with trust representative regarding wire instructions for open trust and daughter (estate/trust administrator)	BADOL	0.70	448.00
06/15/22	Send follow up email re 6001 to legal representatives entitled to information regarding 6001 status (.2); call to discuss higher level of care refund status (.3); update John Falldine re status (.2)	BADOL	0.70	448.00
06/15/22	Communicate with counsel re 4111 and circulate fully executed joinder agreement	BADOL	0.30	192.00
06/15/22	Call and leave voicemail for son re 5008 higher level of care refund (.1); call with son (.3); exchange emails (.5)	BADOL	0.80	512.00
06/15/22	Request claim form re 6005 from KCC and review same	BADOL	0.30	192.00
06/15/22	Send follow up email to family member inquiring about former 1212 resident to request legal paperwork regarding right to receive financial information and to provide contact information for committee counsel for use in asking general questions	BADOL	0.30	192.00
06/16/22	Receive email correspondence from purported creditor and follow on to KCC.	TGGRE	0.10	64.00
06/16/22	Provide contact information for committee counsel to John Falldine	BADOL	0.10	64.00
06/16/22	Read inquiry received from son re 1206 resident who moved to memory care (.3); review and analyze the residency agreement, addendum, memory care agreement, acceptance of occupancy, and status of 1206 (.7); call son to discuss status of higher level of care refunds (.2); send follow up email with my contact information (.1)	BADOL	1.30	832.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/16/22	Communicate with John Falldine and Maria Balderas regarding frustrated daughter who has questions about former 4210 resident (.2); call and speak with son (who is identified in the former resident's addendum as the person to speak to about any refund to be paid to the estate) (.7); summarize conversation and update John Falldine and Maria Balderas (.3); call and leave voice mail for frustrated daughter of former resident (.1); email daughter and ask for contact information of estate attorney (.1); email son and provide my contact information (.1)	BADOL	1.50	960.00
06/16/22	Discuss medial records release form re former 3109 resident received from son with Maria Balderas (.3); request additional information re status of 3109 (.3); review details re 3109 status (.4)	BADOL	1.00	640.00
06/16/22	Update Maria Balderas and John Falldine re status of 6005 inquiry	BADOL	0.30	192.00
06/17/22	Address inquiry from potential creditor regarding proof of claim and bar date.	TGGRE	0.10	64.00
06/17/22	Communicate with son re 1206 higher level of care refund resident and proof of claim process (.3); request electronic versions of claim packet from KCC (.1); forward to son to review (.1)	BADOL	0.50	320.00
06/20/22	E-mail correspondence with J. Falldine and M. Balderas regarding requests to remove spouses from creditor matrix and telephone call with J. Falldine regarding same (0.1); follow on with M. Balderas and brief review of documents provided (0.1); telephone conference with M. Balderas (0.4); e-mail correspondence to KCC regarding same (0.1).	TGGRE	1.10	704.00
06/21/22	Telephone conferences with P. Louis regarding schedules with respect to resident creditor and related telephone conference with K. DeLuise.	TGGRE	0.30	192.00
06/22/22	Exchange email correspondence with J. Johnson regarding requests from residents and potential creditors regarding matrix and follow on to B. Dolphin.	TGGRE	0.10	64.00
06/24/22	E-mail correspondence with Dorsey regarding insurance aspect of stay relief request from personal injury plaintiff (0.1); telephone conference with counsel for resident regarding proof of claim (0.1).	TGGRE	0.20	128.00
06/24/22	Summarize resident relations status report regarding proofs of claim (17), monthly service refund/credit (4), higher level of care refunds (5), untriggered refund (escrow related) (15), untriggered refund (not resold/not reoccupied) (22), miscellaneous (7), and new residents (7) (7.9); circulate summary to John Falldine, Teresa Bates, Maria Balderas, FTI, Jeremy Johnson, and Trinitee Green (.1)	BADOL	8.00	5,120.00
06/24/22	Confer with Bank of America representative re 6007, claim, and KCC website	BADOL	0.10	64.00
06/24/22	Review information provided re 6204 resident (.2); communicate with Maria Balderas regarding inquiry (.1); call representative re status of 6204 (.1); review residency agreement (.2); explain process to follow when a creditor disagrees with the claim amount provided (.2)	BADOL	0.80	512.00
06/24/22	Discuss AL 365 with John Falldine and Maria Balderas re medical and health questions from family member	BADOL	0.30	192.00
06/24/22	Call with representative of trust re 1103 (.1); update KCC and request resident ID information (.2); review file notes and prepare to call trust representative (.2)	BADOL	0.50	320.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/24/22	Review information re 3303 status received from Maria Balderas	BADOL	0.20	128.00
06/27/22	Continue managing resident inquiries and communicating with John Falldine, Maria Balderas, and KCC regarding same (4107, 3101, 8210, 1310, 126, 6204, 9320) (2.1); update summary of resident inquiries for circulation (.9)	BADOL	3.00	1,920.00
06/27/22	Send follow up email re 1103 to trust representative regarding schedules	BADOL	0.20	128.00
06/28/22	Review information provided by and received from 3205 resident; communicate with KCC to update creditor name to remove deceased spouse	BADOL	0.40	256.00
06/28/22	Review the notice concept and creditor mailing matrix and the proof of claim form packet concept (.4); discuss with Maria Balderas (.4)	BADOL	0.80	512.00
06/28/22	Read communication received from trust administrator re 1103	BADOL	0.10	64.00
06/28/22	Discuss trade creditor inquiry received from 3M re confusion over legal entity's name and name used in its invoicing system with Maria Balderas (.4); review referral to KCC (.1)	BADOL	0.50	320.00
06/28/22	Confer with KCC and Maria Balderas regarding resending claim packet to 9210	BADOL	0.20	128.00
06/28/22	Communicate with KCC and Maria Balderas regarding 7208 claim form and removing deceased spouse; review residency agreement and discuss referring resident to personal trust and estate counsel to assist with certain estate planning questions	BADOL	0.80	512.00
06/28/22	Read information and inquiry from Maria Balderas re 2102	BADOL	0.20	128.00
06/28/22	Review information provided re 7201 resident; communicate with KCC to update creditor name to remove deceased spouse and resend; update Maria Balderas regarding same; discuss the addendum to the residency agreement; review the residency agreement	BADOL	0.70	448.00
06/28/22	Review information provided re 2206 resident; communicate with KCC to update creditor name to remove deceased spouse and resend; update Maria Balderas regarding same	BADOL	0.40	256.00
06/28/22	Communicate with Stifel re clients invested in bonds	BADOL	0.20	128.00
06/28/22	Review information provided re 9101 resident; communicate with KCC to update creditor name to remove deceased spouse and resend; update Maria Balderas regarding same	BADOL	0.30	192.00
06/29/22	Review claim packet for 2102 and review information from Maria Balderas	BADOL	0.30	192.00
06/29/22	Coordinate with KCC regarding 9317 claim, removal of deceased spouse, and resending of amended claim packet to living spouse-resident	BADOL	0.40	256.00
06/29/22	Confer with KCC and Maria Balderas regarding mailing address to use re resident AL 365	BADOL	0.40	256.00
06/30/22	Review information provided and request received from 3207 resident (.3); communicate with KCC to update creditor name to remove deceased spouse (.1)	BADOL	0.40	256.00
06/30/22	Review updates regarding AL 365 from KCC and Maria Balderas and discuss the creditor mailing matrix (.2); read and analyze the power of attorney received from relatives of resident (.6); discuss primary contact information for resident with KCC and Maria Balderas (.2)	BADOL	1.00	640.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/30/22	Review update from Maria Balderas regarding 5205, request to remove deceased spouse and reissue proof of claim form to living spouse-resident; request residency agreement to confirm resident is the proper creditor (instead of family trust referenced in summary received from Maria Balderas)	BADOL	0.40	256.00
06/30/22	Review information provided and request received from 7208 resident (.3); communicate with KCC to update creditor name to remove deceased spouse (.1)	BADOL	0.40	256.00
SUBTOTAL FOR B155 Creditor Inquiries			47.70	\$30,528.00

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Nonworking travel to Dallas (4.8 billed at 50%).	JRJOH	2.40	\$2,640.00
06/08/22	Nonworking travel to Chicago (4.0 billed at 50%).	JRJOH	2.00	2,200.00
06/20/22	Travel to Dallas for meetings (4.8 billed at 50%).	JRJOH	2.40	2,640.00
06/20/22	Revise Polsinelli First Monthly Fee Application.	SPMCK	0.80	472.00
06/20/22	Draft FTI First Monthly Fee Application.	SPMCK	1.20	708.00
SUBTOTAL FOR B160 Employment/Fee Applications			8.80	\$8,660.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/14/22	Conduct research regarding supplemental disclosure requirement and procedure and review application and retention order for same.	TGGRE	0.40	\$256.00
SUBTOTAL FOR B162 Polsinelli Retention			0.40	\$256.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/03/22	Attention to interim compensation procedures motion and follow on to S. McKitt regarding interim fee application and docketing of deadlines.	TGGRE	0.20	\$128.00
06/14/22	E-mail correspondence to S. McKitt regarding docketing deadlines for interim compensation order (0.1); review proposed calendar events and procedures order and work with S. McKitt on revisions and possible amended motion regarding monthly fee application deadline (0.4); additional e-mail correspondence with S. McKitt regarding deadlines and review order and advise and telephone conference with J. Johnson regarding monthly application deadline (0.1); follow up with S. McKitt regarding monthly and interim fee applications and notices of hearing as to same and provide guidance for preparation of first monthly fee application (0.1).	TGGRE	0.80	512.00
06/16/22	E-mail correspondence with S. McKitt regarding interim fee application.	TGGRE	0.10	64.00
06/16/22	Begin preparing Polsinelli First Monthly Fee Application.	SPMCK	1.20	708.00
06/16/22	Discuss preparation of first monthly fee application with S. McKitt	LMSUP	0.20	83.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/17/22	Exchange multiple e-mail correspondence with S. McKitt regarding monthly fee application and briefly review and markup same and follow on inquiries relating to procedures order.	TGGRE	0.50	320.00
06/20/22	Multiple e-mail correspondence with team regarding monthly and interim fee applications and related e-mail correspondence to K. DeLuise (0.2); telephone conference with J. Johnson regarding same (0.2).	TGGRE	0.40	256.00
06/21/22	E-mail correspondence with S. McKitt regarding monthly fee application (0.1); work with S. McKitt on procedures and implementation of process for future interim and monthly applications (0.2).	TGGRE	0.30	192.00
06/21/22	Revise Polsinelli First Monthly Fee Application.	SPMCK	0.60	354.00
06/23/22	E-mail correspondence to billing regarding fee application invoice summaries and exhibits and briefly refer to complex case guidelines and e-mail correspondence to S. McKitt regarding same (0.2); e-mail correspondence with J. Johnson regarding bills and with S. McFall (0.1).	TGGRE	0.30	192.00
06/28/22	Telephone conference with J. Johnson regarding interim fee application and status of invoices for monthly application and related e-mail correspondence from S. McKitt.	TGGRE	0.20	128.00
06/30/22	Teleconference with S. McNitt re: monthly and interim fee applications for Polsinelli and debtor professionals	JLFOR	0.40	166.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			5.20	\$3,103.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/22	Follow up with N. Griebel regarding retention research and related e-mail correspondence to S. McKitt (0.2); telephone conference with S. McKitt regarding research issue (0.2).	TGGRE	0.40	\$256.00
06/02/22	Correspondence with T.Green relating to preliminary findings and suggestions pertaining to retention application for CLA, including summarizing research findings.	NAGRI	1.10	704.00
06/03/22	E-mail correspondence with J. Switzer and M. Murer regarding engagement for tax appeal (0.1); e-mail correspondence with J. Johnson regarding potential additional professional for OCP motion (0.1).	TGGRE	0.20	128.00
06/05/22	E-mail correspondence with J. Jantzen regarding tax appeal and engagement agreement.	TGGRE	0.10	64.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/06/22	Work on ordinary course motion and related e-mail correspondence with team (0.4) and telephone conference with tax consultant (0.2); telephone conference with J. Johnson regarding OCP motion and related issues (0.2); e-mail correspondence to L. Lambert regarding tax consultant and possible ordinary course motion (0.1); review engagement agreement (0.1); research regarding ordinary professional standard and e-mail correspondence with K. DeLuise (0.5); multiple e-mail correspondence with team regarding status of ordinary course professional motion and follow on to J. Johnson and separately communicate with L. Lambert (0.2); telephone conference with L. Lambert and follow on to group (0.3); e-mail correspondence to John Lammert of ATL regarding search for disclosures and status of motion and work on motion (1.0); e-mail correspondence to working group with update (0.1).	TGGRE	3.10	1,984.00
06/06/22	Conduct research to determine whether a debtor has to employ a professional that is paid by parent company if the debtor sends money to the parent company for services.	SPMCK	1.40	826.00
06/07/22	Brief research regarding marketing consultant retention and nature of expense and follow on to E. Walker (0.2); e-mail correspondence to K. DeLuise regarding insurance broker (0.1); work on retention application for property tax consultant and related e-mail correspondence to L. Lambert and S. McKitt (0.7); e-mail correspondence with E. Walker and follow on to J. Johnson (0.1); telephone call from J. Lammert and follow on email correspondence (0.1); e-mail correspondence from L. Lambert and related follow on to S. McKitt concerning edits to form of order (0.1); e-mail correspondence to J. Lammert regarding informal comments of U.S. Trustee and recommended responses to same (0.2); telephone conference with J. Lammert regarding UST comments and engagement letter (0.1); e-mail correspondence to L. Lambert to address informal comments (0.1); e-mail correspondence with E. Walker regarding TPG and related follow on to J. Johnson (0.2); e-mail correspondence from L. Lambert and related telephone conference with J. Lammert and follow on with S. McKitt and e-mail correspondence to L. Lambert (0.2); telephone conference with S. McKitt regarding retention application (0.4).	TGGRE	2.50	1,600.00
06/07/22	Revise Tax Advisory retention application.	SPMCK	1.20	708.00
06/07/22	Research re negative notice for Retention Application and email to T. Green re same.	BNVOG	0.40	126.00
06/08/22	E-mail correspondence with J. Lammert regarding retention application and review and incorporate comments of J. Lammert and further review and revise application and e-mail correspondence to J. Johnson regarding same (0.3); telephone conference with H. Leavengood regarding CLA and other related issues (0.2); follow up with L. Lambert and e-mail correspondence to Committee regarding engagement letter and form of order (0.2); e-mail correspondence with E. Walker and D. Smith regarding TPG and review contract (0.2); revise retention motion to include Rule 2014 safe harbor provision and further revise and provide update to team and e-mail correspondence to B. Vogt to assign preparation for filing and filing of same (0.5); e-mail correspondence to J. Johnson regarding TPG contract (0.1).	TGGRE	1.50	960.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/09/22	Continue to review engagement agreement and information from D. Smith regarding The Point Group services and work on motion for retention approval, including research, and communications with J. Johnson regarding same (1.6); review and revise notice of hearing regarding Tax Consultant retention application and provide comments to B. Vogt (0.1); e-mail correspondence to E. Walker regarding The Point Group (0.1); telephone conference with D. Smith (0.4); further revise motion (0.4); provide filing instructions to B. Vogt regarding retention application for tax consultant (0.1); e-mail correspondence to J. Johnson regarding OCP motion (0.1); review as filed retention application and e-mail correspondence to J. Lammert with copy of same (0.1); brief telephone conference with J. Johnson regarding TPG (0.2).	TGGRE	3.10	1,984.00
06/09/22	Review AT Tax Advisory Retention Application and prepare notice of hearing.	BNVOG	0.90	283.50
06/09/22	Review and file AT Tax Advisory Retention Application and Notice of hearing and email to KCC re service request.	BNVOG	1.00	315.00
06/14/22	E-mail correspondence to follow up on multiple issues relating to potential OCP motion and retention of marketing firm (0.4); e-mail correspondence from L. Lambert regarding AT Tax Advisory and follow on to team (0.1).	TGGRE	0.50	320.00
06/16/22	Multiple e-mail correspondence regarding potential objections to retention applications and related issues (0.1); e-mail correspondence regarding inspection demand (0.1).	TGGRE	0.20	128.00
06/16/22	Discuss committee counsel and financial advisor retention applications and applicable objection deadlines with Jeremy Johnson	BADOL	0.20	128.00
06/19/22	Read, analyze, and summarize the Foley retention application and draft memorandum to file re same (2.8); communicate with committee counsel re searching for resident names and updating disclosures and one bondholder, Lapis, relationship with Foley (.2)	BADOL	3.00	1,920.00
06/20/22	Communications with Foley to request Foley run conflicts and update for disclosure purposes any discovered conflicts (.4); coordinate with KCC to obtain resident roster (.1); review same (.1); discuss Foley representation of one bondholder, Lapis, with Mark Moore (.5), summarize and update Jeremy Johnson and Trinitee Green (.3); provide resident roster to Foley (11); read update from Mark Moore re ethical wall to be implemented to address the firm's representation of Lapis going forward (.1)	BADOL	1.60	1,024.00
06/22/22	E-mail correspondence to B. Dolphin regarding UCC retention application.	TGGRE	0.10	64.00
06/28/22	Email correspondence with E. Blythe regarding Ankura fee application and brief telephone conference with J. Johnson regarding status of potential objection concerning indemnification (0.1); e-mail correspondence with T. Backus regarding certificate of no objection and witness and exhibit list and review and revise same (0.4); follow up to provide assignment instructions relating to CNO, email to courtroom deputy and potential filing of witness and exhibit list depending on whether hearing is required (0.1).	TGGRE	0.60	384.00
06/28/22	Review June 22, 2022 hearing transcript and respond to inquiry from counsel to the committee, Mark Moore, regarding added language designed to address ongoing disclosure requirements	BADOL	0.80	512.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/28/22	Read email from Lisa Lambert (UST) re Foley retention application to serve as legal counsel to the committee	BADOL	0.10	64.00
06/28/22	Discuss strategy with and outline issues for Jeremy Johnson re Ankura retention application	BADOL	0.70	448.00
06/28/22	Confer with Eric Blythe regarding Ankura retention application	BADOL	0.30	192.00
06/28/22	Read communication from Mark Moore to Chambers regarding form of order on Foley retention application	BADOL	0.10	64.00
06/29/22	E-mail correspondence with J. Lammert regarding upcoming hearing and preparation (0.1); follow up with T. Backus regarding CNO and related e-mail correspondence with J. Johnson (0.1).	TGGRE	0.20	128.00
06/29/22	Communicate with Mark Moore, committee counsel, to schedule call to discuss Ankura retention application	BADOL	0.20	128.00
06/29/22	Prepare for call with Mark Moore and review memorandum summarizing Ankura retention application (.4); call with Mark Moore to inquire about the terms of the engagement letter (.1)	BADOL	0.50	320.00
06/30/22	Review and revise CNO and confirm negative notice language in application and email correspondence to T. Backus regarding same (0.4); email correspondence with T. Backus (0.1).	TGGRE	0.50	320.00
06/30/22	Review and prepare for filing the Certificate of No Objection and the proposed order on the application to employ property tax consultant. (.30) Communications with Trinitee Green regarding same. (.10)	TJBAC	0.40	110.00
SUBTOTAL FOR B170 Other Professional Retention			26.90	\$16,192.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/05/22	Emails with client and T. Green re execution of tax consultant agreement and motion for approval of same.	JLSWI	0.10	\$91.00
06/06/22	Review invoices from KCC and review order approving retention and draft e-mail correspondence to N. Harshfield and separate e-mail correspondence to J. Johnson.	TGGRE	0.30	192.00
06/13/22	E-mail correspondence with K. DeLuise regarding interim compensation order.	TGGRE	0.10	64.00
06/17/22	Call with Trinitee Green re asking proposed counsel for the committee for additional information about Lapis Advisors, one of the bondholders, who is listed as a client of Foley	BADOL	0.10	64.00
06/21/22	Draft FTI First Monthly Fee Application.	SPMCK	0.90	531.00
06/21/22	E-mail correspondence with S. McKitt regarding FTI fee application and review and revise form and related email correspondence concerning KCC (0.3); e-mail correspondence with L. Lambert regarding Ankura fee application (0.1); work on FTI fee application and email correspondence to FTI regarding same (0.2).	TGGRE	0.60	384.00
06/28/22	Revise FTI First Monthly Fee Application.	SPMCK	0.70	413.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/28/22	Multiple email correspondence with FTI regarding monthly fee application (0.1); review KCC invoice and email correspondence to FTI regarding same (0.1); additional email correspondence regarding KCC invoice and budget (0.1); review and markup FTI monthly fee application and email correspondence to S. McKitt regarding same (0.4); additional email correspondence with S. McKitt and review redline and provide final comments and instructions for sending markup to FTI (0.2).	TGGRE	0.90	576.00
06/29/22	E-mail correspondence with C. Shandler and K. DeLuise regarding monthly fee application.	TGGRE	0.10	64.00
06/29/22	Prepare the Certificate of No Objection for the application to employ tax advisors and submit to Trinitee Green to review.	TJBAC	0.70	192.50
06/29/22	Review, revise, finalize and file first monthly fee application of FTI (.6); circulate file-stamped copy of same (.1); coordinate hand delivery to chambers (.1).	LMSUP	0.80	332.00
06/30/22	Email correspondence to S. McKitt to assign docketing relating to FTI fee application.	TGGRE	0.10	64.00
SUBTOTAL FOR B175 Other Professional Fee Application			5.40	\$2,967.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Review and analyze the confidential FTI Report dated November 24, 2021	BADOL	1.60	\$1,024.00
06/01/22	Revise post May 26, 2022 hearing correspondence re FTI report dated November 24, 2021	BADOL	2.00	1,280.00
06/02/22	Edit post-hearing letter on proposed impeachment (1.4).	JRJOH	1.40	1,540.00
06/02/22	Read and summarize the landlord's letter brief re FTI November 24, 2021 report and discuss with Jeremy Johnson	BADOL	0.40	256.00
06/06/22	Conduct research to determine [REDACTED].	SPMCK	1.90	1,121.00
06/16/22	Discuss [REDACTED] under [REDACTED].	BADOL	0.30	192.00
06/20/22	Multiple teleconferences with client regarding inspection demand (0.9); Teleconference with landlord regarding same (0.5).	JRJOH	1.40	1,540.00
06/27/22	Communicate with Chris Soden and Jeremy Johnson about inspection logistics and information exchange with landlord	BADOL	0.50	320.00
06/30/22	Read communication from counsel to landlord regarding inspection and voluntary information exchange	BADOL	0.10	64.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			9.60	\$7,337.00



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B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Advising on litigation strategy and tactics (1.8); advising on scheduling order issues (1.3); coordinating committee negotiation issues (.6); advising client on committee negotiation strategy (.8).	RBGUY	4.20	\$4,431.00
06/01/22	Attend internal call regarding scheduling order and strategy (0.7).	JRJOH	0.70	770.00
06/01/22	Teleconference with internal team on landlord adversary (0.5).	JRJOH	0.50	550.00
06/01/22	Worked on opposed and unopposed motions for entry of protective order. (1.7) Coordinate with Defendants' counsel regarding potentially acceptable revisions to proposed protective order. (1.1) Worked on and finalized unopposed motion for entry of protective order after reaching agreement with opposing counsel. (.5) Telephone conference with Jesse Jantzen, Nick Harshfield, Chad Shandler, and core Polsinelli team regarding adversary scheduling order and need to push towards a trial in December 2022. (.8) Discussion with J. Switzer regarding case schedule and initial discovery plan. (.6) Conference with Mintz team (UMB's counsel) regarding case schedule and anticipated issues in motion to dismiss and other filings. (.5) Discussion with J. Switzer regarding next steps after call with Mintz team. (.2) Worked on proposed scheduling order dates to ensure adequate time for case events while preserving December 2022 trial date. (.6)	ENNIA	6.00	4,080.00
06/01/22	Call with bondholder counsel re scheduling order dates in adversary and related issues (.5); call with A. Ennis to prepare for call and address other issues going forward (.5); worked on scheduling order issues including revising the debtor's proposed dates and revising the landlord's proposed dates (1.3); addressed protective order issues and filing of motion for entry of same, including review and revision of motion (.8); worked on discovery and related issues, including follow up on third party discovery target lists (2.3); reviewed mark-up of retention agreement for real estate tax firm and emails with B. Guy and M. Murer re same and notice requirements under lease (.3); call with J. Johnson re status, third party subpoenas and strategy (.3); emails with N. Griebel re research issues and results and response to motion to dismiss and reviewed case opinion forwarded by Nick (.2); worked on revisions to motion for entry of scheduling order (.9); calls with B. Guy re litigation issues and timing (.4); call with client group to discuss same (.8).	JLSWI	8.10	7,371.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Telephone conference with Mintz regarding litigation and work with D. Jackson regarding transcript delivery and receive and briefly review same and e-mail correspondence to team (0.7); coordinate with office services regarding preparation of materials for June 3 trial (0.4); work on amended witness and exhibit list and e-mail correspondence with C. Shandler regarding same (0.2); follow on with J. Switzer regarding scheduling order and review court's website and transcript to recommend dates and advise on same (0.4); work on motion for scheduling order and e-mail correspondence with team regarding same (0.5); e-mail correspondence regarding discovery and third party subpoenas (0.1); additional email correspondence with J. Switzer regarding scheduling order motion and revise same (0.4); begin to review motion to dismiss filed by defendants (0.4); revise amended witness and exhibit list and update office services and e-mail correspondence to J. Johnson regarding additional exhibits (0.3); additional e-mail correspondence with team regarding exhibits and revise list and begin preparing exhibits for exchange (0.3); file amended witness and exhibit list and continue to prepare for upcoming hearing (0.6); e-mail correspondence from J. Switzer regarding discovery and filings (0.2); review and revise motion for protective order and related certificates and multiple e-mail correspondence with team and attend to filing of same including need for more details for certificate of conference (0.4); e-mail correspondence with team regarding scheduling order edits, protective order hearing, and potential additional support for motion to dismiss briefing (0.2); complete service of exhibits and work with legal support and J. Johnson on same (0.2).	TGGRE	6.30	4,032.00
06/01/22	Review, analyze, and summarize the witness and exhibit list submitted by the landlord and provide summary to Jeremy Johnson and Trinitee Green	BADOL	0.90	576.00
06/01/22	Correspondence with assigning partner relating to research findings pertaining to [REDACTED]	NAGRI	0.50	320.00
06/01/22	Conference call with counsel for Mintz to discuss scheduling order (.7); Follow up correspondence regarding scheduling with Trinitee Green and Jay Switzer regarding same (1.0)	ANEER	1.70	1,020.00
06/01/22	Draft Motion for Entry of Scheduling Order (2.5); Correspondence with adversary team regarding same (.3)	ANEER	2.80	1,680.00
06/02/22	DIP hearing prep with financial advisors and internal team.	JRJOH	1.50	1,650.00
06/02/22	Review and analyze Defendants' motion to dismiss for failure to state a claim. (1.7) Review and revise proposed scheduling order. (.3) Review and analyze Defendants' purported document preservation letter and evaluate appropriate response, if any. (.4)	ENNIA	2.40	1,632.00
06/02/22	Call with J. Johnson re NDA issues (.2); call with bondholder counsel re litigation dates and other issues (.3); worked on scheduling order and related motion (1.3); follow up with client group re proposed litigation dates (.2); emails with landlord counsel re same (.2); reviewed landlord's motion to dismiss and commenced research and analysis of issues raised in same (2.2); emails re tax appeal and worked on related notice (.5); emails re landlord document preservation request issued to FTI (.3).	JLSWI	5.20	4,732.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/22	E-mail correspondence with J. Switzer regarding motion to dismiss and telephone conference with J. Switzer and Mintz regarding same and additional edits to alternative scheduling order (0.4); review and revise motion for scheduling order and e-mail correspondence to team regarding same and review proposed scheduling order and multiple e-mail correspondence relating to same and confer local rules and edit motion and order and run redline (0.7); review supplement filed by counsel for the Committee and brief research regarding prepetition or postpetition status of claims and follow on to team (0.4); e-mail correspondence from court regarding motion to dismiss and related scheduling and follow on with J. Switzer and team regarding response deadline (0.2); e-mail correspondence to library regarding cases cited in defendants' brief and follow on with J. Switzer and e-mail correspondence from D. Jackson regarding dismissal papers and send links to team (0.1); correspondence from counsel for defendants regarding preservation demand and discuss same with A. Gould and e-mail correspondence with C. Shandler regarding same (0.2); multiple e-mail correspondence with team regarding preservation demand and potential response (0.2); e-mail correspondence with L. Vandesteeg regarding scheduling of motion to dismiss (0.1); organize materials and provide summary for J. Johnson (0.4).	TGGRE	2.70	1,728.00
06/02/22	Read preservation letter received from landlord counsel	BADOL	0.30	192.00
06/02/22	Follow-up conference call with Mintz regarding changes to scheduling order (.3); Draft and finalize proposed scheduling order regarding same (.9).	ANEER	1.20	720.00
06/02/22	Draft document preservation notice to client (.7); Circulate to adversary team regarding same.(.1)	ANEER	0.80	480.00
06/02/22	Draft requests for production and interrogatories to Landlord (4.0; Correspondence with adversary team regarding same (.4).	ANEER	4.40	2,640.00
06/03/22	Follow-up on litigation issues.	RBGUY	0.20	211.00
06/03/22	Worked on motion for entry of scheduling order and related issues (.7); emails with A. Ennis re response to motion to dismiss and related issues (.2); worked on response to motion to dismiss including outline of issues to be addressed and review and analysis of cases cited in same (4.8); finalized and issued landlord notice re tax assessment (.2).	JLSWI	5.90	5,369.00
06/03/22	E-mail correspondence with Mintz regarding status of scheduling order conference with landlord's counsel (0.1); e-mail correspondence with J. Switzer regarding motion for scheduling order and review same and review proposed order and revise same and e-mail correspondence regarding timing of filing and attend to same (0.2); assist with preservation demand letter and multiple e-mail correspondence with team regarding same (0.2); confirm court ordered revision to interim compensation procedures order and e-mail correspondence to J. Johnson regarding same (0.1); e-mail correspondence with A. Gould regarding status of discovery (0.1); review and revise form of order granting landlord's motion to seal (0.1); e-mail correspondence from J. Switzer regarding order and follow on with J. Johnson and revise order and e-mail correspondence to M. Held (0.2).	TGGRE	1.00	640.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/03/22	Review and file the motion for entry of scheduling order in the adversary proceeding. (.50) Provide attorneys with filing confirmation. (.05) Prepare the transcript request form for the June 3rd hearing and submit to Trinitee Green to review. (.55)	TJBAC	1.10	302.50
06/04/22	E-mail correspondence from local counsel for landlord regarding seal order revisions and provide comments for J. Johnson to review (0.1); e-mail correspondence from L. Lambert regarding form of order (0.1); follow on from J. Johnson and e-mail correspondence to M. Held (0.1).	TGGRE	0.30	192.00
06/06/22	Review and analyze Defendants' motion to dismiss and preliminary outline of responsive arguments. (1.8) Telephone conference with J. Switzer regarding same. (1.1) Review and revise proposed interrogatories to Defendants. (.8)	ENNIA	3.70	2,516.00
06/06/22	Call with A. Ennis to discuss response to motion to dismiss, research issues and other tasks to be completed (1.2); call and emails with T. Green re same (.8); follow up with associates re research and drafting projects relating to same (.5); reviewed multiple drafts of interrogatories and provided comments and revisions to same and worked on other discovery (2.3); email from J. Johnson re communications from committee re planning meetings (.1); reviewed defendants' motion for entry of amended scheduling order and prepared for hearing on same and debtor's motion (.8); calls and emails with client team re tax consultant issues and follow up with landlord counsel re same (.5).	JLSWI	6.20	5,642.00
06/06/22	Multiple e-mail correspondence between Jackson Walker, Polsinelli and courtroom deputy relating to Motion to Dismiss and hearing on same (0.2); follow on with J. Switzer regarding setting of hearing and respond to courtroom deputy (0.1); e-mail correspondence with team regarding discovery (0.1); e-mail correspondence with J. Switzer regarding motion to dismiss (0.1); additional e-mail correspondence from A. Gould regarding discovery requests (0.1); review and provide comments to discovery requests (0.3); begin to review notes regarding motion to dismiss from J. Switzer and reach out for support on various research issues (0.2); telephone conference with J. Switzer and follow on e-mail correspondence to A. Ennis (1.2).	TGGRE	2.20	1,408.00
06/06/22	Confer about potential research questions and briefing of response to motion to dismiss.	ALROB	0.20	96.00
06/06/22	Confer with Ashley Gould re litigation initiated on June 2, 2022 in state court re personal injury/slip and fall (.4); read update re conversation with plaintiff's counsel (.1)	BADOL	0.50	320.00
06/06/22	Review inspection demand / property assessment information request and rent and tax settlement offer received from landlord	BADOL	1.80	1,152.00
06/06/22	Edit and revise requests for interrogatories to Landlord based on comments by Jay Switzer.	ANEER	3.10	1,860.00
06/06/22	Correspondence with opposing counsel of newly filed Texas state court suit demanding a voluntary dismissal of action.	ANEER	0.30	180.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/07/22	Discussion with J. Switzer regarding scheduling conference and Court's adoption of Debtors' proposed schedule. (.4) Coordinate with UnitedLex regarding structure and financial arrangements for litigation support database. (.4) Continue review and analysis of motion to dismiss and outline of arguments in response. (1.3) Worked on discovery requests to landlord and third-parties. (1.5)	ENNIA	3.60	2,448.00
06/07/22	E-mail correspondence with B. Vogt regarding [REDACTED] (0.1); multiple e-mail correspondence with team regarding preservation demand and work with D. Jackson regarding same (0.2); review revised amended scheduling order and provide comments to J. Switzer for review (0.2); multiple e-mail correspondence with team regarding scheduling issues (0.2); begin working on form for response to motion to dismiss and research relating to equitable subordination (1.5); review Judge Larson's specific guidelines and update calendar to include courtesy copy requirement regarding response and work with B. Vogt with respect to related local rules and calendar and follow on with J. Switzer (0.3).***	TGGRE	2.50	1,600.00
06/07/22	Prepare for and attend internal phone call to discuss research issues for drafting response brief.	ALROB	0.60	288.00
06/07/22	Review and analyze complaint, opposition's motion to dismiss, internal notes on same, and analyze [REDACTED].	ALROB	2.60	1,248.00
06/07/22	Correspondence with adversary team pertaining to next steps in discovery (.2); Edit and revise First Requests for Production to Landlord for review by Andrew Ennis (1.5).	ANEER	1.70	1,020.00
06/07/22	Conference with J. Switzer regarding Defendant's filing of Motion to Dismiss Adversary Complaint and research items needed to respond.	NAGRI	0.40	256.00
06/07/22	Telephone call with T. Green re Motion to Dismiss Complaint.	BNVOG	0.50	157.50
06/08/22	Strategizing on litigation issues with co-litigants (.4); analysis of [REDACTED] (.5).	RBGUY	0.90	949.50
06/08/22	Worked on requests for production and interrogatories to landlord Intercity Investments. (2.7) Worked on third party discovery requests. (1.3)	ENNIA	4.00	2,720.00
06/08/22	Circulated revised scheduling order to parties for review and emails with counsel re same (.5); call with C. Shandler of FTI, among others, re third party discovery and other issues (.6); worked on follow up to same (.8); call with bondholder counsel re motion to dismiss and litigation issues (.3); worked on discovery issues (1.2).	JLSWI	3.40	3,094.00
06/08/22	Telephone conference with J. Switzer, B. Guy and C. Shandler regarding third party subpoena targets (0.6); e-mail correspondence from A. Ennis regarding correspondence re preservation demand and follow on to D. Jackson (0.1); brief telephone conference with B. Vogt regarding scheduling order and related email correspondence with team regarding revisions per Court's instructions (0.1); review comments from A. Ennis regarding discovery requests (0.1); e-mail correspondence with J. Switzer regarding research for response to motion to dismiss and related research (0.3); continue research and summarize same for J. Switzer (1.1).	TGGRE	2.30	1,472.00
06/08/22	Continue to draft initial disclosures.	ANEER	1.10	660.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/09/22	Worked on written discovery requests to Landlord and to third parties. (1.2) Review and analyze Defendants' motion to dismiss and outline of potential arguments in response. (2.1)	ENNIA	3.30	2,244.00
06/09/22	Reviewed research analysis from T. Green re motion to dismiss (.2); call with T. Green re same (.3); addressed scheduling order issues (.3); worked on discovery (.9).	JLSWI	1.70	1,547.00
06/09/22	Work on response to motion to dismiss (0.5) and telephone conference with J. Switzer regarding same (0.5); research regarding equitable subordination and follow on to J. Switzer regarding same (2.0); e-mail correspondence from counsel for landlord regarding scheduling order and refer to transcript and provide recommendation to J. Switzer (0.1); summary of research regarding equitable subordination (0.8).	TGGRE	4.10	2,624.00
06/10/22	Reviewed landlord changes to scheduling order and revised same (.2); emails with bond counsel re same (.2); emails with T. Green re research for response to motion to dismiss (.2); emails with A. Roberts re status of research of issues for response to motion to dismiss (.2); worked on litigation issues and strategy (2.0).	JLSWI	2.80	2,548.00
06/10/22	E-mail correspondence from counsel for UMB regarding scheduling order (0.1); additional research regarding equitable subordination and work on response to MTD (6.3); e-mail correspondence with D. Brown regarding potential agreed motion for relief from stay to permit claims to proceed against insurance policy and follow on with J. Johnson and e-mail correspondence to S. McKitt to assign regarding same (0.2); multiple e-mail correspondence with team regarding scheduling order and final edits (0.2).	TGGRE	6.80	4,352.00
06/10/22	Research and prepare authority in support of response to motion to dismiss for tort claims and confer about same.	ALROB	6.20	2,976.00
06/11/22	Research and prepare authority in support of response to motion to dismiss for tort claims and confer about same.	ALROB	4.20	2,016.00
06/12/22	Emails with landlord counsel re final comments to scheduling order and circulated same.	JLSWI	0.30	273.00
06/12/22	Work on response to motion to dismiss (1.2); telephone conference and multiple email correspondence with J. King regarding research regarding equitable subordination (0.5).	TGGRE	1.70	1,088.00
06/13/22	Coordinating litigation issues.	RBGUY	0.10	105.50
06/13/22	Discussion with litigation team regarding discovery tasks and status and overall discovery plan and strategy. (.8)	ENNIA	0.80	544.00
06/13/22	Call with A. Roberts re tort claim research for response to motion to dismiss (.3); reviewed and analyzed research results obtained by A. Roberts to date (.5); conference call with litigation team re outstanding discovery, briefing and other litigation issues (.8); prepared for call, including preparation of project list (.5); worked on other pending discovery and litigation issues (2.9); reviewed additional ICI changes to scheduling order, revised order and emails with parties re same (.8).	JLSWI	5.80	5,278.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/13/22	E-mail correspondence with J. King regarding research relating to equitable subordination and revise response to motion to dismiss (0.3); continue to work on motion to dismiss response and e-mail correspondence to J. Switzer regarding same (1.4); telephone conference with working group regarding litigation mostly relating to discovery (0.9); multiple follow on email correspondence (0.2); continue to work on response to motion to dismiss (2.4); e-mail correspondence with B. Vogt and A. Gould regarding discovery and document collection and organization, including index preparation (0.1); multiple e-mail correspondence with Mintz regarding additional requested changes to proposed scheduling order (0.1); e-mail correspondence with D. Harden regarding protective order and status of motion (0.1); review revised requests for production and interrogatories and revise same and email correspondence to A. Gould regarding edits (0.2).	TGGRE	5.70	3,648.00
06/13/22	Prepare for and attend phone call internally about draft of opposition to motion to dismiss.	ALROB	0.60	288.00
06/13/22	Prepare for and attend conference call with adversary team to discuss discovery and next steps.	ANEER	1.20	720.00
06/13/22	Review and analyze Intercity's Motion to Dismiss, as well as J.Switzer's notes and comments to MTD (1.1). Commenced research and analysis as to [REDACTED] (2.4).	NAGRI	3.50	2,240.00
06/13/22	Edit and revise interrogatory requests pursuant to comments by Andrew Ennis.	ANEER	2.20	1,320.00
06/14/22	Coordinating discovery.	RBGUY	0.20	211.00
06/14/22	Telephone conference with C. Shandler and J. Falldine regarding factual details regarding [REDACTED] (.6) Telephone conference with Mintz team regarding response to motion to dismiss. (.7) Worked on requests for production and interrogatories to ICI. (.9) Coordinate with UnitedLex regarding document management database. (.3) Review and analyze [REDACTED] (.5)**	ENNIA	3.00	2,040.00
06/14/22	Emails with landlord counsel re comments to scheduling order and reviewed same (.3); call with J. Falldine, C. Shandler and litigation team re discovery issues (.7); reviewed and analyzed reports provided by client following up call (.3); call with bondholder counsel re motion to dismiss and discovery issues (.7); worked on response to motion to dismiss research and other issues (.8); review of court comments to proposed protective order and related emails with parties (.2); worked on other pending discovery and litigation issues (1.2);	JLSWI	4.20	3,822.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/14/22	Work on response to motion to dismiss (2.3); e-mail correspondence from D. Harden and revise agreed protective order and circulate same to working group with redline (0.2); coordinate upload of order with B. Vogt (0.1); telephone conference with litigation team and John Falldine to gather information for discovery purposes (0.6); follow on email correspondence with A. Gould (0.1); telephone conference with Mintz regarding response to motion to dismiss and third party subpoena targets (0.7); continue to work on response (2.0); e-mail correspondence with A. Ennis and related follow on to N. Harshfield with respect to discovery database platform (0.1).	TGGRE	6.10	3,904.00
06/14/22	Continue to draft initial disclosures (3.1); Conference call with John Falldine and adversary team pertaining to discovery and next steps (1.0); Correspondence with vendor to discuss imaging of Edgemere Facebook page (.2).	ANEER	4.30	2,580.00
06/14/22	Further review and analyze of [REDACTED] (2.0) Further research and analysis pertaining to same, including [REDACTED] (1.7)	NAGRI	3.70	2,368.00
06/14/22	Review and file Stipulated Protective Order with the court.	BNVOG	0.40	126.00
06/15/22	Prepare for and participate in discussion with litigation team regarding discovery strategy, case status, and initial discovery steps to comply with scheduling order. (1.0) Coordinate with UnitedLex regarding Relativity database structure and set up. (.5) Correspondence to N. Harshfield regarding Relativity database platform and costs. (.4)	ENNIA	1.90	1,292.00
06/15/22	Addressed final issues with scheduling order (.3); worked on discovery issues (2.8); worked on response to motion to dismiss (.7); call with litigation team re status and tasks to be completed (1.0); call with A. Ryan on behalf of the Texas Department of Insurance and T. Green re discovery and litigation issues (.3); follow up call with T. Green re same and motion to dismiss issues (.2).	JLSWI	5.30	4,823.00
06/15/22	E-mail correspondence from A. Ennis and related to N. Harshfield (0.1); telephone conference with A. Ryan and J. Switzer regarding discovery issues and requests for documents and follow on with J. Switzer (0.5); follow on e-mail correspondence to group to provide summary of call with TDI (0.2); e-mail correspondence to A. Ryan to request documents (0.1); multiple e-mail correspondence with A. Powell, N. Harshfield, and A. Ennis and telephone conference with C. Shandler regarding budget and DIP with respect to relativity (0.2); e-mail correspondence from J. Switzer regarding discovery requests and brief telephone conference regarding update on response to motion to dismiss (0.1); review bond trustee intervention response (0.3); telephone conference with J. Switzer and A. Gould (0.2); attention to entered scheduling order and email correspondence with group regarding same (0.1).	TGGRE	1.70	1,088.00
06/15/22	Edit and revise [REDACTED]	ANEER	0.40	240.00
06/15/22	Conference call with adversary team to discuss status of discovery tasks and next steps.	ANEER	1.00	600.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/15/22	Draft and edit Memorandum in Opposition to Landlord's Motion to Dismiss with respect to Count I (Breach of NDA) (4.1). Research and analysis in connection therewith (3.2); Review and distinguish Landlord's Motion to Dismiss, as well as review Adversary Complaint in detail. (3.8)	NAGRI	11.10	7,104.00
06/15/22	Review and file amended scheduling order and email to clerk re same.	BNVOG	0.40	126.00
06/16/22	Coordinating litigation issues.	RBGUY	0.20	211.00
06/16/22	Review and revise document requests for third party subpoenas and written discovery requests to landlord.	ENNIA	1.80	1,224.00
06/16/22	Call with A. Roberts re research issues for response to motion to dismiss (.3); reviewed updated outline of research on issues assigned to A. Roberts (.2); worked on response issues including revision of section of brief (3.6); worked on discovery (.8); reviewed entered protective order (.1); reviewed bondholder brief in support of intervention motion (.3); call and emails with landlord counsel re scheduling order and researched issues raised by same (.5).	JLSWI	5.80	5,278.00
06/16/22	Draft section for promissory fraud claim in response in opposition to motion to dismiss.	ALROB	3.10	1,488.00
06/16/22	Finish researching for and begin drafting response to motion to dismiss.	ALROB	3.20	1,536.00
06/16/22	Conference call with John Falldine to discuss Landlord's contacts with residents (.3); Conference call with UMB Counsel to discuss intervention and next steps (.3); Review and analyze discovery file to assess next steps (1.2).	ANEER	1.80	1,080.00
06/16/22	Finalize drafting and editing preliminary draft of Opposition Memorandum to Motion to Dismiss with respect to Count I for Breach of NDA (1.3). Correspondence with partner pertaining to same (.1). Review and analyze partner's edits and comments to same (.3).	NAGRI	1.70	1,088.00
06/16/22	Review of Stipulated Protective Order and emails to and from T. Green re same.	BNVOG	0.40	126.00
06/17/22	Telephone conference with E. Walker, Lifespace's counsel, regarding discovery requests and potential sources of third-party discovery. (.3) Discussion with N. Harshfield regarding discovery requests and overall scope and timing of litigation tasks. (.3) Continue work on written discovery requests to landlord and third parties. (1.1)	ENNIA	1.70	1,156.00
06/17/22	Worked on response to motion to dismiss (4.3); call with client to discuss discovery and other litigation issues (.3); addressed issues re bondholder intervention motion (.2); worked on discovery (1.2); call with Lifespace counsel re discovery and litigation issues (.3).	JLSWI	6.30	5,733.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/17/22	Follow on with B. Dolphin regarding potential objections to retention applications (0.1); e-mail correspondence with counsel for landlord and J. Johnson regarding meeting to discuss inspection of property and set up same (0.1); e-mail correspondence with J. Switzer regarding motion to intervene and UMB's reply in support of same (0.1); e-mail correspondence with Dorsey regarding request to lift stay (0.1); e-mail correspondence from Sidley regarding additional documents and forward same to group and work with B. Vogt and A. Gould in connection therewith and with respect to index of documents (0.2); communications with C. Shandler regarding Ankura (0.1); multiple e-mail correspondence with J. Switzer regarding response to motion to dismiss and review introduction drafted by J. Switzer (0.2); work on response (2.4); work with B. Vogt and document management regarding document gathering (0.2); communications with J. Johnson and J. Switzer regarding response to motion to dismiss (0.2); e-mail correspondence with L. Lambert regarding Ankura (0.1); review witness and exhibit lists and e-mail correspondence to J. Switzer regarding same (0.1).	TGGRE	3.90	2,496.00
06/17/22	Draft sections for promissory fraud claim and both tortious interference claims in response in opposition to motion to dismiss.	ALROB	3.10	1,488.00
06/17/22	Further draft and edit Opposition Memorandum to Motion to Dismiss with respect to Count I (1.5). additional research and analysis in connection therewith (2.1)	NAGRI	3.70	2,368.00
06/17/22	Multiple emails to and from T. Green re index of discovery documents and research local rules re page limits.	BNVOG	0.60	189.00
06/17/22	Download discovery documents and review and prepare index of documents	BNVOG	4.50	1,417.50
06/18/22	Research relating to reformation (0.3); work on response to motion to dismiss (5.2).	TGGRE	5.50	3,520.00
06/18/22	Draft sections for tortious interference claims and civil conspiracy claim in response in opposition to motion to dismiss.	ALROB	4.30	2,064.00
06/19/22	Emails with T. Green and A. Roberts re response to motion to dismiss (.2); commenced review of brief section addressing promissory fraud (.3); analyzed issues to be addressed in brief (.8).	JLSWI	1.30	1,183.00
06/19/22	Work on response to motion to dismiss (3.9); research regarding [REDACTED] (0.5); telephone conference with J. Johnson regarding upcoming hearing and disputes with landlord and follow on work, including [REDACTED] (1.1); e-mail correspondence with B. Dolphin regarding same (0.2); additional e-mail correspondence with B. Dolphin and review of form of order and [REDACTED] to J. Johnson (0.1).	TGGRE	5.80	3,712.00
06/20/22	Analysis of litigation issues.	RBGUY	0.30	316.50
06/20/22	Review Holland & Knight's list of matters involving Edgemere and related entities for potential transfer to Polsinelli for review. (.4) Review and analyze draft opposition to Defendants' motion to dismiss. (1.1)	ENNIA	1.50	1,020.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/20/22	Worked on drafting and revising response to motion to dismiss (7.7); call and emails with A. Roberts re her sections of the brief (.3); emails with litigation team re status and draft brief (.2); circulated draft brief to bondholder counsel (.2); worked on discovery issues (.4); emails with J. Johnson re tomorrow's meetings with committee and bondholders and issues re same (.2).	JLSWI	8.80	8,008.00
06/20/22	E-mail correspondence with E. Walker and J. Johnson regarding potential resolution relating to rent (0.1); follow on to J. Johnson regarding late fee dispute (0.1); e-mail correspondence with team regarding potential objection to Committee application (0.1); review as filed stipulation (0.1); research relating to procedural issues relating to litigation, including potential withdrawal of reference (0.8); work on response to motion to dismiss (0.5).	TGGRE	1.70	1,088.00
06/20/22	Review and revise tort sections in motion to dismiss and circulate for review.	ALROB	5.10	2,448.00
06/20/22	Continue to edit and revise initial disclosures.	ANEER	1.00	600.00
06/21/22	Review of and revising response to motion to dismiss.	RBGUY	2.30	2,426.50
06/21/22	Coordinate with litigation team and UnitedLex regarding terms and processes for Relativity database to support ongoing litigation efforts. (.5)	ENNIA	0.50	340.00
06/21/22	Attended meeting with committee re landlord litigation and other issues (2.3); worked on response to motion to dismiss (4.3); emails with B. Guy re same and related issues (.3); worked on discovery including initial disclosures (.8).	JLSWI	7.70	7,007.00
06/21/22	Research regarding withdrawal of the reference and summarize same for J. Johnson and J. Switzer review (0.6); e-mail correspondence regarding discovery and response to MTD with J. Switzer (0.1); attend to docketing for scheduling order (0.2).	TGGRE	0.90	576.00
06/21/22	Research cases in which contract provided elements of fraud and cases in which tortious interference justification defense was denied.	ALROB	4.00	1,920.00
06/21/22	Review documents for adversary proceeding trial and prepare index of same.	BNVOG	2.10	661.50
06/21/22	Review of amended scheduling order dates and deadlines.	BNVOG	0.50	157.50
06/22/22	Discuss response to motion to dismiss	RBGUY	0.20	211.00
06/22/22	Attended hearing on bondholder motion to intervene and other matters in general bankruptcy case, including court's ruling on motion (2.8); worked on response to motion to dismiss (3.6); worked on discovery (.8); emails with J. Johnson re hearing and call with bondholder counsel (.2).	JLSWI	7.40	6,734.00
06/22/22	E-mail correspondence with J. Switzer regarding discovery and follow up with B. Vogt regarding document gathering (0.1); e-mail correspondence to J. Switzer regarding adversary hearing (0.1); follow up with J. King regarding legal research (0.1); telephone conference with J. Switzer regarding litigation, discovery, and upcoming hearing (0.3); e-mail correspondence to J. Switzer and J. Johnson regarding documents and discovery and review same (0.8); e-mail correspondence with team regarding disclosures and review same (0.2); e-mail correspondence with J. Switzer regarding response to motion to dismiss (0.1); review index of documents and related e-mail correspondence with B. Vogt (0.1).	TGGRE	1.80	1,152.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/22/22	Review current draft of brief, and correspondence regarding same.	NAGRI	0.50	320.00
06/22/22	Continue to draft and revise initial disclosures for review by adversary team (3.4); Correspondence with adversary team regarding same (.5).	ANEER	3.90	2,340.00
06/22/22	Review and analyze list of petitions filed against SQLC to notate additional notices of bankruptcy needed for filing.	ANEER	1.00	600.00
06/22/22	Review documents and prepare index and email to T. Green re same.	BNVOG	3.90	1,228.50
06/22/22	Research [REDACTED].	MDKEI	1.20	270.00
06/23/22	Revising response to motion to dismiss.	RBGUY	0.40	422.00
06/23/22	Worked on opposition to Defendants' motion to dismiss.	ENNIA	3.40	2,312.00
06/23/22	Worked on response to motion to dismiss throughout day (5.7); call with litigation team to discuss issues, strategy and tasks to be completed (.5); reviewed and revised initial disclosures and call with A. Gould re same (.5); call with bondholder counsel and J. Johnson re pending issues (.3); calls with B. Guy re MTD briefing and other litigation issues (.4); worked on discovery issues (1.7).	JLSWI	8.70	7,917.00
06/23/22	E-mail correspondence from J. Johnson with substantive edits to response to motion to dismiss and review mark up (0.2); multiple e-mail correspondence with team regarding disclosures and discovery (0.2); telephone conference with litigation team regarding discovery and response to motion to dismiss (0.5); e-mail correspondence to J. Falldine regarding information for disclosures (0.1); e-mail correspondence with J. Switzer regarding response to motion to dismiss and separately multiple email correspondence with T. Backus regarding same (0.2); multiple additional e-mail correspondence with J. Falldine (0.1); review and revise response and work with legal support with respect to table of authorities (1.1); exchange e-mail correspondence with J. Switzer regarding table of authorities and email correspondence to A. Roberts regarding case citations and review case and revise brief to include (0.2); continue to work on response to motion to dismiss, including telephone conferences and email correspondence with C. Shandler and J. Switzer (1.4); e-mail correspondence with B. Dolphin regarding edits to Adequate Protection motion order as proposed by counsel for landlord and provide responsive comments and transcript copy (0.1); review documents (1.7).	TGGRE	5.80	3,712.00
06/23/22	Finalize and file notice of appearance and notice of bankruptcy in Harris County litigation.	ANEER	0.30	180.00
06/23/22	Review the hearing transcripts and extract excerpts referenced in the response to motion to dismiss to prepare as exhibits. (.70) Communications with Trinitee Green regarding same. (.10)	TJBAC	0.80	220.00
06/23/22	Research various case statuses and index for A. Gould.	JMCAS	1.50	367.50
06/23/22	Continue drafting [REDACTED].	MDKEI	0.90	202.50
06/24/22	Finalizing comments on response to motion to dismiss (1.1); analysis of strategy (.5).	RBGUY	1.60	1,688.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/24/22	Worked on revising and finalizing response to motion to dismiss (4.9); call with C. Shandler, et al. re same (.4); call and emails with B. Guy re same (.3); emails with bondholder counsel re brief and discovery issues (.3); worked on discovery (.8).	JLSWI	6.70	6,097.00
06/24/22	Numerous email correspondence regarding [REDACTED] (0.1); e-mail correspondence with team, including FTI, regarding response to motion to dismiss (0.1); telephone conference with J. Switzer, J. Johnson and C. Shandler and follow on with J. Switzer (0.5); work with J. Switzer on final response and preparing for filing (0.3); exchange email correspondence with team regarding subpoenas and service of same (0.2); final proof of response (0.5); e-mail correspondence from B. Guy and related with J. Switzer (0.1); telephone conference with A. Gould regarding uploading documents for discovery (0.1); telephone conference with J. Switzer regarding motion response (0.1); update table of authorities and provide filing instructions to T. Backus (0.5); follow on with T. Backus regarding filing issues and confer joint administration order for caption purposes (0.2); numerous e-mail correspondence with team regarding documents and relativity and telephone conference with D. Jackson regarding same (0.3); e-mail correspondence with M. Keith regarding status of service of subpoenas and related e-mail correspondence with team (0.1); e-mail correspondence with B. Guy and prepare update for client regarding litigation (0.2); telephone conference with J. Switzer regarding status of discovery (0.1); work on discovery to landlord and related communications with team and notices and filings (1.6); email correspondence with litigation support regarding documents for upload into database and gather information (0.2).	TGGRE	5.70	3,648.00
06/24/22	Edit and revise discovery directed to Kong Capital for service.	ANEER	1.90	1,140.00
06/24/22	Confer with Jay Switzer regarding sample residency agreement requested by litigation counsel to the bondholders	BADOL	0.70	448.00
06/24/22	Creating Relativity discovery database for document review attorneys to track, review, and categorize incoming documents from all parties.	DMCOU	0.50	187.50
06/24/22	Finalize Notices, Subpoenas, and Riders for filing and service (1.0); coordinate process service (.7); trouble shoot service issues (.5); draft and finalize certificate of service of discovery requests (.4)	MDKEI	2.60	585.00
06/26/22	Draft review coding panel for Edgemere Adversary Litigation database.	ANEER	0.40	240.00
06/27/22	Worked on initial disclosures. (.6) Telephone conference regarding document collection and plan for loading and reviewing client documents. (.3)	ENNIA	0.90	612.00
06/27/22	Addressed open discovery issues throughout day (2.3); call with litigation team re document review and production (.3); worked on other litigation issues (.7).	JLSWI	3.30	3,003.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/27/22	E-mail correspondence with team regarding disclosures and discovery to be issued (0.1); e-mail correspondence with M. Held regarding hearing date for motion to dismiss (0.1); prepare for meeting regarding document gathering and review proposed code paneling prepared by A. Gould (0.3); telephone conference with team regarding discovery and database preparations and follow on email correspondence to records manager at Sidley (0.5); e-mail correspondence with J. Switzer regarding private investigation documents (0.1); e-mail correspondence with A. Gould regarding Kong discovery and follow up email correspondence with T. Romero regarding same (0.2); additional, numerous related email correspondence and telephone conference with T. Romero regarding discovery and address various issues (0.3); review and provide comments to notice and final proof and file notice of service of discovery (0.2).	TGGRE	1.80	1,152.00
06/27/22	Review, revise, and supplement document review protocol with facts in pleadings.	ALROB	1.10	528.00
06/27/22	Begin to draft document review protocol.	ANEER	2.10	1,260.00
06/27/22	Conference call with Tina Dube and adversary team to discuss next steps for upload of documents to database; Begin to draft document review protocol regarding same.	ANEER	1.80	1,080.00
06/27/22	Call with process server regarding service issues on subpoena to Donosky.	MDKEI	0.10	22.50
06/27/22	Review and finalize First Set of Interrogatories and First Request for Production to Defendant Kong Capital, LLC. Prepare Notice of Service of Discovery.	TLROM	0.60	204.00
06/27/22	Prepare for and attend call regarding review of client data.	TLDUB	0.70	252.00
06/28/22	Review and analyze Defendants' written discovery requests to Edgemere. (.7) Telephone conference with A. Gould regarding discovery tasks and timing. (.3) Review Defendants' subpoena to Sidely Austin, Edgemere's former counsel. (.2)	ENNIA	1.20	816.00
06/28/22	Worked on discovery issues.	JLSWI	1.30	1,183.00
06/28/22	E-mail correspondence with A. Gould regarding next steps to develop document review protocol (0.1); e-mail correspondence with T. Romero and M. Keith regarding proof of service of subpoena and instructions to organize file (0.1); e-mail correspondence with team regarding notice of subpoena from landlord to Sidley (0.1); review discovery requests from landlord and forward same to litigation team and separately email J. Switzer regarding next steps (0.5).	TGGRE	0.80	512.00
06/28/22	Draft, review, and revise Riders to accompany subpoenas for Bryan Cave, Levenfeld, Greystone, and Zeigler.	ALROB	2.50	1,200.00
06/28/22	Confer and strategize about document review protocol.	ALROB	0.50	240.00
06/28/22	Continue to draft document review protocol for client documents.	ANEER	1.10	660.00
06/28/22	E-mails with process server to follow-up with service on Mr. Donosky.	MDKEI	0.20	45.00
06/29/22	Review discovery questions from T. Green, J. Jantzen, and N. Harshfield and recommend course of action.	ENBOY	0.20	182.00
06/29/22	Advising on litigation issues.	RBGUY	0.90	949.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/29/22	Telephone conference with J. Jantzen and N. Harshfield regarding Rule 26(a) initial disclosures. (.8) Telephone call with J. Switzer to discuss necessary revisions to Rule 26(a) disclosures. (.5) Worked on revisions to Rule 26(a) disclosures and finalized same for service. (.7) Continue review and analysis of Landlord's interrogatories and requests for production to Edgemere. (.5) Evaluate requests implicating attorney-client, work product, and common interest privilege and potential responses regarding same. (.7) Begin outline of likely responses to interrogatories. (.8)	ENNIA	3.50	2,380.00
06/29/22	Call with client to discuss initial disclosures and other discovery issues (.7); worked on follow up to same, including tracking down information discussed during call (.5); reviewed discovery requests issued by defendants (.3); reviewed multiple versions of initial disclosures and commented on same (.5); worked on other pending discovery issues (1.7).	JLSWI	3.70	3,367.00
06/29/22	E-mail correspondence with team regarding discovery requests from landlord (0.1); follow up email correspondence to Sidley regarding documents (0.1); numerous email correspondence with team regarding discovery and coordinate meeting (0.3); e-mail correspondence with A. Ennis and A. Gould regarding disclosures and COS (0.1).	TGGRE	0.60	384.00
06/29/22	Confer about, draft, review, and revise responses to Requests for Production.	ALROB	2.10	1,008.00
06/29/22	Confer and strategize about initial disclosures and certificates of service.	ALROB	0.60	288.00
06/29/22	Review and revise initial disclosures and circulate same.	ALROB	1.20	576.00
06/29/22	Prepare for and attend phone call with client discussing revisions to initial disclosures.	ALROB	1.00	480.00
06/29/22	Edit and revise document review protocol.	ANEER	1.00	600.00
06/29/22	Correspondence with adversary team pertaining to Landlord's discovery and subpoena.	ANEER	0.50	300.00
06/29/22	Review defendants initial disclosures	BADOL	0.20	128.00
06/29/22	Conference with case team and vendor regarding processing of new data.	TLDUB	1.00	360.00
06/30/22	Telephone conference with litigation team regarding document collection and review and Landlord's recent written discovery requests to Edgemere. (.6) Worked on proposed ESI Protocol. (.8) Review and analyze letter from UMB's counsel regarding Edgemere's potential claims against Lifespace under certain guarantee or assumption agreements, including potential implications thereof. (.4)	ENNIA	1.80	1,224.00
06/30/22	Call with litigation team re discovery issues (.5); reviewed issued discovery requests and subpoenas (.5); worked on follow up to same and other pending discovery matters throughout day (1.9); emails re bondholder litigation demand and reviewed same (.3).	JLSWI	3.20	2,912.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/30/22	Telephone conference with working group regarding discovery and follow on work, including communications with team and FTI relating to point of contact at client for data gathering, review of docket relating to certificates of service and subpoenas issued, and email correspondence regarding Rule 26 disclosures (1.2); telephone conference with A. Gould and email correspondence to H. Leavengood (0.2); work with A. Roberts on discovery responses and email correspondence to A. Ennis and J. Switzer regarding same (0.1); email correspondence from J. Switzer and read correspondence from Mintz regarding assumption of resident obligations (0.1); email correspondence with J. Garvey regarding document productions (0.1); work with D. Jackson on setting up notice for A. Ennis and J. Switzer (0.1); continue to work on and resolve notice issue for team (0.3); multiple e-mail correspondence with team and with client regarding document collection and coordinate call for same (0.1).	TGGRE	2.20	1,408.00
06/30/22	Confer about drafting subpoenas and riders.	ALROB	0.40	192.00
06/30/22	Confer and strategize about [REDACTED]	ALROB	1.20	576.00
06/30/22	Prepare for and attend phone call discussing document review protocol, answers to interrogatories, and other outstanding discovery issues.	ALROB	1.00	480.00
06/30/22	Conference call with adversary team to discuss next steps (1.4); Follow up correspondence with Trinitee Green and Tina Dube pertaining to status of Sidley Austin document upload to relativity database (.2)	ANEER	1.60	960.00
06/30/22	Staging and coordinating processing of additional collected electronic documents in preparation for loading into discovery document database for attorney review.	DMCOU	0.30	112.50
06/30/22	Review discovery propounded to date for purposes of determining deadlines and preparing discovery index (1.4); Email to adversary team with copies of subpoena served on UMB, Sidley and Lifespace (.1)	TLROM	1.50	510.00
06/30/22	Emails to/from T. Green and C. Lopez re: hearing binder documents preparation (0.2)	JLFOR	0.20	83.00
06/30/22	Review client data for data review.	TLDUB	0.60	216.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			402.40	\$277,135.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Review backup information regarding Augustin operations (0.7); attend planning call regarding Town Hall with client and committee (0.5).	JRJOH	1.20	\$1,320.00
06/01/22	Attend weekly conference call with regulators regarding open issues.	JRJOH	0.50	550.00
06/01/22	Call with Texas Department of Insurance regarding status of bankruptcy.	MJMUR	0.90	805.50
06/02/22	Attend Town Hall meeting at client with Committee and Lifespace Counsel.	JRJOH	2.50	2,750.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/22	Attention to post petition situation involving direct move in resident who upgraded unit to a larger model received from John Falldine and question regarding proper monthly service fee	BADOL	0.50	320.00
06/02/22	Read medical record release form submitted by relative of former resident 3109	BADOL	0.30	192.00
06/03/22	Read patient care ombudsman report	BADOL	0.30	192.00
06/06/22	E-mail correspondence with utility provider and K. DeLuise regarding invoices and new account setups.	TGGRE	0.10	64.00
06/06/22	Review and analyze the wait list deposit agreement and the escrow account deposit listing re BC (.4); confer with John Falldine and Maria Balderas to confirm this was not a reservation deposit (.3); discuss situation with Jeremy Johnson (.3)	BADOL	1.00	640.00
06/06/22	Review update from Maria Balderas re joinder agreement for 4111 new resident (.3); communicate with counsel regarding submission of resident's executed version and compilation of signature pages for counsel's records (.2); provide Maria Balderas with resident's executed joinder (.1)	BADOL	0.60	384.00
06/07/22	Prepare for meeting with J. Johnson to discuss open day to day business issues (0.2); telephone conference with J. Johnson (0.4); e-mail correspondence with M. DiPietro regarding research relating to tax adjustment (0.1); e-mail correspondence to team regarding ADP contract (0.1).	TGGRE	0.80	512.00
06/08/22	Attend weekly conference call with regulators regarding open issues.	JRJOH	0.50	550.00
06/08/22	Review cash management order and e-mail correspondence from J. Johnson and E. Walker and follow on related e-mail correspondence to J. Johnson in connection with certain intercompany transactions (0.2); telephone conference with A. Freed (Dorsey) regarding ADP (0.1).	TGGRE	0.30	192.00
06/09/22	Review and analyze data received from sales team re available apartments, model descriptions, and price point	BADOL	1.00	640.00
06/10/22	E-mail correspondence and telephone conference with K. DeLuise about various operational issues.	TGGRE	0.50	320.00
06/10/22	Review and analyze raw data points received from sales re apartment models, number of each, vacant numbers, and price point (.5); create streamlined chart to present data re number of vacant units/number of units (.7); discuss providing to the UST with Chad Shandler, Kevin DeLuise, and Jeremy Johnson (.3)	BADOL	1.50	960.00
06/13/22	Follow on to J. Johnson regarding Unidine contract and balance, summarizing issues and analysis.	TGGRE	0.50	320.00
06/13/22	Summarize billing error situation reported by John Falldine (.5); confer with FTI regarding AL 253 (.4)	BADOL	0.90	576.00
06/14/22	Draft Regions Bank Account origination certification of beneficial ownership form for Nick Harshfield review and execution	BADOL	0.20	128.00
06/15/22	Attend weekly conference call with regulators regarding open issues.	JRJOH	0.50	550.00
06/15/22	Attend weekly Texas regulator meeting.	TGGRE	0.40	256.00
06/15/22	Read Dallas Morning News article published on June 14, 2022	BADOL	0.20	128.00
06/15/22	Review wait list deposit agreement with PJ from December 2017 and prepare to address	BADOL	0.30	192.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/15/22	Prepare for (.4) and attend meeting (.7) with John Falldine and Teresa Bates to discuss resident inquiries (13)	BADOL	1.10	704.00
06/17/22	Telephone conference with C. Shandler regarding need for business vehicle and e-mail correspondence to S. McKitt regarding research for same.	TGGRE	0.20	128.00
06/20/22	Conduct research on whether the debtors could by a car in the ordinary course of business.**	SPMCK	2.30	1,357.00
06/20/22	Read update regarding direct move in resident and credit timing near petition date from Maria Balderas	BADOL	0.40	256.00
06/22/22	Attend weekly conference call with regulators regarding open issues.	JRJOH	0.50	550.00
06/24/22	Review of microsite changes.	RBGUY	0.30	316.50
06/24/22	Discuss mechanics of post-petition monthly service fee credit refunds for non LifeCare residents/direct move ins (higher level of care) with FTI and Maria Balderas	BADOL	0.60	384.00
06/29/22	Attend weekly conference call with regulators regarding open issues.	JRJOH	0.50	550.00
06/30/22	Email correspondence with J. Johnson regarding inquiry from J. Falldine and follow on to B. Dolphin.	TGGRE	0.20	128.00
06/30/22	Discuss possibility of resident moving into larger unit and making an additional entrance fee deposit and how to handle with Jeremy Johnson	BADOL	0.30	192.00
SUBTOTAL FOR B210 Business Operations			21.90	\$17,107.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Attend internal preparation call regarding DIP issues (0.5).	JRJOH	0.50	\$550.00
06/01/22	E-mail correspondence with chambers regarding third interim DIP order and revise form of order and work with S. McKitt regarding same (0.2); e-mail correspondence with J. Johnson regarding reply and work on edits to same and work with D. Jackson regarding preparation of exhibits and e-mail correspondence to T. Backus regarding filing (0.6); numerous additional communications regarding trial binders and exhibits in support of DIP motion (0.3); e-mail correspondence from E. Blythe regarding reply in support of DIP motion and incorporate edits and e-mail correspondence to J. Johnson regarding same (0.5); e-mail correspondence with support regarding recently entered third interim order (0.1); work with office services to arrange delivery of trial binders for J. Johnson (0.2); continue to work with office services on exhibits and trial binder preparation and status of same (0.3); follow up email correspondence with E. Blythe and related communications with J. Johnson and make final edits and attend to filing of omnibus reply (0.3); telephone conference with S. McKitt regarding status of third interim order and prepare same and upload same and e-mail chambers regarding upload (0.2); telephone conference with J. Johnson and N. Harshfield and C. Shandler regarding Landlord's exhibits (0.2); continue working on direct testimony for C. Shandler and telephone conference with J. Johnson (1.1); review revised demonstratives from FTI and work with office services to prepare for service (0.2).	TGGRE	4.20	2,688.00
06/02/22	Call with R. Green re DIP order and necessary changes thereto (.60); review dip order and related emails (.50).	MBJOA	1.10	1,001.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/22	E-mail correspondence with J. Johnson regarding direct testimony of C. Shandler for DIP hearing and related e-mail correspondence with C. Shandler (0.2); work on same and review motion to dismiss in connection with supplementing direct examination outline (0.4); e-mail correspondence to E. Blythe regarding form of DIP order for submission to Court (0.1); follow on with E. Blythe (0.1); telephone conference with FTI and related e-mail correspondence (0.9); revise direct testimony outline for C. Shandler and send to J. Johnson and summarize status of open preparation issues (0.6); e-mail correspondence with M. Moore regarding exhibit (0.1); review April monthly operating report and e-mail correspondence to K. DeLuise regarding same (0.2); review revised budget and explanation of differences and e-mail correspondence to J. Johnson regarding same (0.2); update outline per comment from J. Johnson (0.1); research regarding standard for approval of DIP (0.2); e-mail correspondence with K. DeLuise regarding monthly operating report (0.2); telephone conference with S. Goodman regarding DIP financing (0.1); follow up with E. Blythe and with J. Johnson regarding proposed DIP order (0.1); communications with C. Shandler regarding preparation (0.1); attend to issues relating to form of order and materials for hearing and work with S. McKitt on same (0.2); telephone conference and other communications with J. Johnson regarding creditor committee meeting and upcoming preparation of Chad Shandler and continue to work on outline (0.6); revise form of DIP order and run new redline and e-mail correspondence with chambers regarding same (0.3); e-mail correspondence with S. Goodman regarding upcoming hearing and objection regarding DIP and follow on to L. Lambert (0.1); meeting with C. Shandler and J. Johnson regarding hearing preparation and follow on with J. Johnson (0.8); work on argument for J. Johnson and brief follow on telephone conference (1.9); follow on work regarding direct outline for C. Shandler (0.4).	TGGRE	7.90	5,056.00
06/02/22	Provide excerpt of Chad Shandler testimony from May 26, 2022 to Chad Shandler (.2) discuss reviewing before testifying in support of the debtor in possession financing motion (.2)	BADOL	0.40	256.00
06/03/22	E-mail correspondence with C. Shandler regarding exhibits for trial (0.1); multiple e-mail correspondence with L. Lambert regarding DIP objections and brief research and follow on to J. Johnson (0.2).	TGGRE	0.30	192.00
06/06/22	E-mail correspondence with counsel for DIP Lender regarding budget (0.1); call with Mintz regarding budget (0.3); review milestones under third interim DIP order and update calendar (0.2).	TGGRE	0.60	384.00
06/07/22	E-mail correspondence to FTI regarding KCC bill and potential need to adjust budget.	TGGRE	0.10	64.00
06/08/22	Teleconference with client regarding DIP updates.	JRJOH	0.50	550.00
06/08/22	E-mail correspondence from J. Johnson regarding budget and related issues concerning Committee carveout and review and advise regarding proposed interim compensation procedures (0.1); additional e-mail correspondence with team regarding budget and from Committee regarding same (0.1).	TGGRE	0.20	128.00
06/09/22	Telephone conference with Mintz and J. Johnson regarding budget and milestones.	TGGRE	0.30	192.00
06/10/22	Review proposed order re Interim Fee Procedures and run a redline of same and email to T. Green.	BNVOG	0.50	157.50


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/12/22	E-mail correspondence with FTI regarding budget (relating to late fees) (0.1); multiple e-mail correspondence from C. Shandler regarding model and assumptions and briefly review same (0.1).	TGGRE	0.20	128.00
06/13/22	Emails with T Ggreen re open issues on DIP order and debtor's position on issues raised by landlord and others (1.20); review objections to DIP order and other comments received (.70).	MBJOA	1.90	1,729.00
06/13/22	Exchange multiple e-mail correspondence with E. Blythe regarding DIP financing order and revise same and send clean and redline to E. Blythe for review (0.5); follow on with E. Blythe regarding additional revisions and revise accordingly and circulate to parties in interest (0.3); e-mail correspondence regarding variance report (0.1).	TGGRE	0.90	576.00
06/14/22	E-mail correspondence from E. Blythe regarding additional edits and revise final DIP order (0.1); e-mail correspondence with L. Spindler regarding order and multiple e-mail correspondence with K. DeLuise regarding status of order (0.1); additional email correspondence with interested parties regarding revised DIP order and update E. Blythe (0.2); e-mail correspondence with T. Scannell and E. Blythe regarding additional changes to order and incorporate same and follow on e-mail correspondence regarding budget, including with FTI (0.3); communications with J. Johnson regarding budget and send same to J. Johnson for review and review to confirm bench ruling edits and circulate to group (0.1); e-mail correspondence to M. Sutherland regarding order (0.1); e-mail correspondence to E. Vandesteeg regarding DIP financing order and other issues per call with J. Johnson (0.1).	TGGRE	1.00	640.00
06/15/22	Review existing objections to DIP order and related emails with T. Green (1.60)	MBJOA	1.60	1,456.00
06/15/22	E-mail correspondence from M. Sutherland regarding financing order (0.1); review comments of landlord and work on financing order including multiple e-mail correspondence with E. Blythe and M. Joachim and provide responsive comments to counsel for landlord (0.4); incorporate landlord changes into master financing order and circulate cumulative edits to the group and multiple e-mail correspondence and telephone conferences with T. Scannell and FTI regarding budget (0.7); e-mail correspondence from H. Israel regarding additional revisions to financing order and follow on to J. Johnson (0.1); make additional change to order regarding notice to Committee per email correspondence from T. Scannell (0.1); numerous email correspondence with E. Blythe (0.2); telephone conference with J. Johnson (0.3); e-mail correspondence to E. Blythe and follow on call with E. Blythe regarding requested language of landlord and e-mail correspondence to H. Israel regarding same (0.3); communications with C. Shandler regarding late fees and edit to budget and review and circulate same to working group (0.2); e-mail correspondence with H. Israel regarding budget and late fees and follow on with C. Shandler (0.1); e-mail correspondence from H. Israel regarding late fees and budgeted amounts and follow on to J. Johnson (0.1); telephone conference with C. Shandler (0.1); e-mail correspondence with J. Johnson regarding adequate protection motion (0.1); provide summary to update J. Johnson on status of DIP order and review related update on various landlord issues to J. Jantzen and N. Harshfield (0.4).	TGGRE	3.00	1,920.00


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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/15/22	Review Final DIP order, prepare redline and email to T. Green re same.	BNVOG	0.50	157.50
06/16/22	Make additional edits to budget and circulate revised draft to Polsinelli and Mintz teams and related email correspondence.	TGGRE	0.20	128.00
06/17/22	Telephone conference with C. Shandler regarding budget issue and status of order (0.2); e-mail correspondence to T. Scannell regarding same (0.1); e-mail correspondence with E. Blythe regarding DIP order status (0.1); follow on with D. Bleck and related with J. Johnson (0.2); additional e-mail correspondence with E. Blythe regarding order issues and Committee budget amount (0.1); e-mail correspondence to H. Israel regarding financing order and related e-mail correspondence with L. Spindler (0.1); review order and budget and prepare for filing, and review parties exchanges for drafting email correspondence to court, file revised final order and draft email correspondence and circulate papers to all parties (1.0).	TGGRE	1.80	1,152.00
06/20/22	E-mail correspondence with chambers regarding interim DIP order extension and follow on e-mail correspondence with counsel for interested parties (0.2); telephone conference with J. Johnson regarding late fee issue and escrow (0.1); e-mail correspondence with FTI regarding revised budget and follow on to J. Johnson (0.1).	TGGRE	0.40	256.00
06/21/22	Teleconference with B. Dolphin regarding adequate protection issues (0.4).	JRJOH	0.40	440.00
06/21/22	Telephone conference with T. Scannell regarding business expenses and other items (0.3); numerous email correspondence with FTI regarding same (0.2).	TGGRE	0.50	320.00
06/21/22	E-mail correspondence from counsel for landlord regarding budget (0.1); e-mail correspondence with FTI regarding variance report and distribute same (0.1); e-mail correspondence with B. Dolphin regarding communications with H. Israel (0.1); e-mail correspondence with counsel for landlord regarding budget (0.1); conference with J. Johnson regarding open DIP order issues and e-mail correspondence with H. Israel regarding same (0.2); additional email correspondence with counsel for landlord and communications with J. Johnson relating to same (0.1); work on dip order issue with landlord (0.1).	TGGRE	0.80	512.00
06/22/22	E-mail correspondence to courtroom deputy to provide update regarding financing order and budget (0.1); work on DIP order to revise per Court's ruling and run redline and send same to E. Blythe (0.2).	TGGRE	0.30	192.00
06/23/22	Email correspondence with K. DeLuise regarding business expenses and purchases for transporting residents.	TGGRE	0.10	64.00
06/23/22	E-mail correspondence with D. Bleck regarding revised form of DIP order and address comments and run new redline and circulate to interested parties (0.3); e-mail correspondence to B. Vogt to assign filing and follow on email correspondence from L. Spindler and M. Sutherland (0.1).	TGGRE	0.40	256.00
06/23/22	Review and submit DIP proposed order and email to court re same.	BNVOG	0.40	126.00
06/27/22	Research obligated group composition questions.	JMZAI	1.10	808.50
06/27/22	E-mail correspondence from H. Israel regarding variance report and obligations under financing order and email correspondence to J. Johnson regarding same.	TGGRE	0.10	64.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/28/22	E-mail correspondence with J. Johnson regarding variance reports (0.1); email correspondence to counsel for Intercity (0.1).	TGGRE	0.20	128.00
06/29/22	E-mail correspondence with K. DeLuise and C. Shandler regarding prepetition transfers reported in monthly operating report (0.1); telephone conference with K. DeLuise regarding same and prepare response to T. Scannell (0.2); additional follow on with K. DeLuise and T. Scannell (0.1).	TGGRE	0.40	256.00
06/30/22	Respond to inquiry from Kevin DeLuise regarding borrowing under the credit agreement and circulate executed credit agreement	BADOL	0.90	576.00
SUBTOTAL FOR B230 Financing & Cash Collateral			33.70	\$23,103.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Advising on tax challenge issue.	RBGUY	0.10	\$105.50
06/01/22	Review and revise consulting agreement and review edits with consultants.	MJMUR	1.80	1,611.00
06/01/22	Forward signed authorization with noes on tax appeal.	MJMUR	0.50	447.50
06/01/22	Draft email regarding status and outstanding tax appeal issues.	MJMUR	0.40	358.00
06/02/22	E-mail correspondence with team regarding information for tax appeal.	TGGRE	0.10	64.00
06/03/22	Coordinating with tax advisor on tax challenge info.	RBGUY	0.20	211.00
06/06/22	Coordinating property tax settlement win.	RBGUY	0.20	211.00
06/06/22	Call with professional regarding Edgemere tax appeal.	JRJOH	0.70	770.00
06/06/22	Work with T. Green re research on property tax issues.	MDIPI	0.10	47.50
06/07/22	Legal research re property tax adjustments (2.1); work with T. Green re same (.1).	MDIPI	2.20	1,045.00
SUBTOTAL FOR B240 Tax Issues			6.30	\$4,870.50

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/20/22	Advising on board issues and governance (.5)	RBGUY	0.50	\$527.50
06/21/22	Advising on board issues and next steps (.2)	RBGUY	0.20	211.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			0.70	\$738.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/06/22	Discuss 2207 description within the schedules and statements of financial affairs with Kevin DeLuise and Jill Shapiro (FTI)	BADOL	0.30	\$192.00
06/09/22	Work on SQLC initial Rule 2015.3 report and related e-mail correspondence with K. DeLuise (0.2); review exchange between H. Leavengood, including various charts and reports, and K. DeLuise with respect to same and review lease and continue to work on SQLC report and e-mail correspondence to N. Harshfield regarding same (0.4).	TGGRE	0.60	384.00
06/13/22	Follow on email correspondence from K. DeLuise regarding potential asset of SQLC (0.1); e-mail correspondence with N. Harshfield regarding same (0.1).	TGGRE	0.20	128.00
06/14/22	Confer with Kevin DeLuise re monthly operating reports to be filed by June 21, 2022	BADOL	0.40	256.00
06/15/22	Follow up with N. Harshfield regarding Rule 2015.3 report for SQLC.	TGGRE	0.10	64.00
06/16/22	Read update re monthly operating reports and review drafts received from Kevin DeLuise	BADOL	0.20	128.00
06/20/22	E-mail correspondence with N. Harshfield and H. Leavengood regarding monthly operating reports and SQLC 2015.3 report (0.1); telephone conference with K. DeLuise regarding Rule 2015.3 report (0.1).	TGGRE	0.20	128.00
06/20/22	Review update from Kevin DeLuise re monthly operation report preparation	BADOL	0.20	128.00
06/21/22	E-mail correspondence with K. DeLuise regarding monthly operating reports and review same and follow on to B. Vogt regarding same (0.1); review and revise monthly operating reports and e-mail correspondence with team regarding same (0.1).	TGGRE	0.20	128.00
06/21/22	Review and analyze preliminary draft of Opposition Memorandum to Motion to Dismiss.	NAGRI	0.70	448.00
06/21/22	Review, revise and file monthly operating reports.	BNVOG	0.80	252.00
06/21/22	Telephone call with T. Green re monthly operating reports.	BNVOG	0.20	63.00
06/22/22	E-mail correspondence to B. Vogt regarding monthly operating report filings (0.1); multiple e-mail correspondence with K. DeLuise regarding schedules and potential amendment to schedule G and review of related documents (0.2).	TGGRE	0.30	192.00
06/24/22	E-mail correspondence with N. Harshfield regarding initial periodic report under Rule 2015.3 (0.1); e-mail correspondence with T. Backus regarding same (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			4.60	\$2,619.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/29/22	Telephone conference with K. DeLuise regarding estimated claim amounts and related items (0.4).	TGGRE	0.40	\$256.00
SUBTOTAL FOR B300 Claims			0.40	\$256.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	E-mail correspondence from KCC regarding bar date notices and complete same and circulate.	TGGRE	0.20	\$128.00
06/02/22	E-mail correspondence with KCC regarding notice and forms customization for residents and follow on the T. Scannell (Committee) (0.2); brief telephone conference with T. Scannell regarding same and e-mail correspondence to A. Estrada and additional email correspondence with KCC and FTI regarding service (0.2); additional e-mail correspondence with A. Estrada regarding proof of claim form and provide applicable requirement under order (0.1); multiple e-mail correspondence from S. McCartin and follow on to J. Johnson regarding same and review bar date order and approved residents notice and e-mail correspondence to KCC and to J. Johnson with respect to resident notice issues (0.4).	TGGRE	0.90	576.00
06/03/22	Additional e-mail correspondence with KCC regarding potential change in form of notice for residents (0.1); e-mail correspondence to S. McCartin regarding resident notice issue (0.1); multiple e-mail correspondence with Committee regarding bar date notice issue and follow on with A. Estrada and team concerning edits to cover letter, motion, and expedited hearing and e-mail correspondence to chambers regarding same (0.5); e-mail correspondence with J. Falldine regarding bar date notice and special request of committee and multiple e-mail correspondence to J. Johnson regarding same and telephone conference with M. Moore (0.2); telephone conference and email correspondence with M. DiPietro regarding expedited request and motion regarding form of cover letter and provide M. DiPietro with information for drafting same (0.5).	TGGRE	1.40	896.00
06/03/22	Work with T. Green re revised bar date notice.	MDIPI	0.20	95.00
06/04/22	Prepare draft of motion to expedite hearing re revised bar date notice	MDIPI	1.80	855.00
06/05/22	Communications with T. Green re bar date notice.	MDIPI	0.20	95.00
06/06/22	Review and revise Bar Date Motion Order and run redline of same.	BNVOG	0.50	157.50
06/07/22	E-mail correspondence from B. Craig, review revised exhibit and related e-mail correspondence to Foley (0.1); e-mail correspondence from B. Craig and follow on with J. Falldine (0.1).	TGGRE	0.20	128.00
06/07/22	Review, revise and submit Bar Date Order to the court and email to the clerk and T. Green re same.	BNVOG	0.60	189.00
06/07/22	Revise bar date order and email to T. Green re same.	BNVOG	0.40	126.00
06/08/22	Telephone conference and e-mail correspondence with J. Falldine regarding resident claim notice and upcoming deadlines and e-mail correspondence to KCC regarding same (0.1); follow on e-mail correspondence to J. Falldine (0.1).	TGGRE	0.20	128.00
06/09/22	E-mail correspondence to courtroom deputy regarding bar date order and follow on to KCC regarding same (0.1); follow on from A. Estrada and related e-mail correspondence to B. Vogt and e-mail correspondence with B. Craig (0.1); additional multiple email correspondence with A. Estrada and telephone conference regarding package and forms (0.3); e-mail correspondence with FTI regarding bar date notice packages and review and revise cover letter (0.3).	TGGRE	0.90	576.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/14/22	E-mail correspondence with A. Estrada regarding bar date notice publication and review and provide comment with respect to proof for publication (.2); additional email correspondence and review of proofs and approve same for order (0.1); e-mail correspondence with S. McKitt regarding revised proofs and confirm to KCC that the order may be placed (0.1).	TGGRE	0.40	256.00
06/14/22	Review Publication Notice for Bar Date Order.	SPMCK	0.40	236.00
06/15/22	E-mail correspondence from A. Estrada (KCC) regarding revision to matrix to include resident and follow on to K. DeLuise (0.1); additional multiple related email correspondence and follow on to K. DeLuise (0.1); e-mail correspondence with counsel for the Committee regarding same (0.1).	TGGRE	0.30	192.00
06/15/22	Coordinate and collaborate with KCC, John Falldine, and Teresa Bates regarding proof of claim packets and mailing logistics	BADOL	0.70	448.00
06/15/22	Read update from Kevin DeLuise regarding 6005 inquiry re claim packet mailing status and town hall	BADOL	0.10	64.00
06/20/22	E-mail correspondence from M. Moore regarding possible notice issue.	TGGRE	0.10	64.00
06/21/22	E-mail correspondence to FTI and telephone conference with K. DeLuise regarding residents not initially included on matrix and follow on to B. Dolphin and J. Johnson.	TGGRE	0.20	128.00
06/24/22	E-mail correspondence from FTI regarding bar date notice FAQ sheet and mail out and review and revise same.	TGGRE	0.20	128.00
06/27/22	E-mail correspondence to KCC regarding publication of bar date notice.	TGGRE	0.10	64.00
06/27/22	Discuss process for residents to follow when they disagree with the amount listed and offer to connect Maria Balderas with FTI/KCC to discuss further	BADOL	0.60	384.00
06/28/22	Multiple email correspondence from K. DeLuise regarding claims and potential objections.	TGGRE	0.10	64.00
06/28/22	Discuss proof of claim filed by Dallas County with Kevin DeLuise and Trinitee Green	BADOL	0.20	128.00
06/28/22	Review publication notice provided by KCC	BADOL	0.10	64.00
SUBTOTAL FOR B310 Claims Administration & Objections			11.00	\$6,169.50

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/22	Negotiating RSA and advising client on status.	RBGUY	0.50	\$527.50
06/02/22	Coordinating on litigation scheduling issues and advise on litigation strategy.	RBGUY	0.50	527.50
06/02/22	Follow-up on RSA issues.	RBGUY	0.30	316.50
06/04/22	Negotiating on financial projections with party (.6); analysis of strategy options (.1).	RBGUY	0.70	738.50
06/05/22	E-mail correspondence from S. McCartin regarding RSA and Plan Term Sheet and related meeting request (0.1); research regarding [REDACTED] (1.4).	TGGRE	1.50	960.00


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/06/22	Review of RSA from bondholders (.2); outlining issues for client (.3); advising client on issues (.6); analysis of potential RSA changes (.3).	RBGUY	1.40	1,477.00
06/06/22	E-mail correspondence from B. Guy regarding comments to term sheet re RSA and brief review of markup of RSA term sheet.	TGGRE	0.20	128.00
06/07/22	Advising on RSA issues.	RBGUY	0.30	316.50
06/08/22	Advising client on RSA, strategy, and next steps.	RBGUY	1.00	1,055.00
06/09/22	Brief telephone conference with J. Johnson regarding plan and RSA and related milestones.	TGGRE	0.10	64.00
06/10/22	Negotiating with committee on exit strategies (.7); outlining strategy options (.4); advising client on RSA (.7); preparation of action list to client on final RSA items (.4).	RBGUY	2.20	2,321.00
06/13/22	Advising on RSA.	RBGUY	0.20	211.00
06/15/22	Revising RSA and circulating to client (1.2); review of changes from various parties (.4); advising client on RSA issues and next steps (.5)	RBGUY	2.10	2,215.50
06/16/22	Revising RSA and circulating with synopsis to trustee's counsel.	RBGUY	0.60	633.00
06/20/22	Advising on committee meeting negotiation exit strategy.	RBGUY	0.50	527.50
06/20/22	Analysis of RSA issues (.1).	RBGUY	0.10	105.50
06/20/22	Begin to work on plan and discuss same with J. Johnson (0.5); meeting with J. Johnson, FTI, and client regarding strategy and plan options (1.1).	TGGRE	1.60	1,024.00
06/21/22	Advising on committee negotiation (.3).	RBGUY	0.30	316.50
06/21/22	Meeting with Committee and FTI (3.0); meeting with UMB and Committee (1.1); continue to conduct preliminary plan drafting work and conference with J. Johnson regarding same (0.3).	TGGRE	4.40	2,816.00
06/23/22	Negotiating with bondholders on RSA issues (.4); analysis of next steps (.5).	RBGUY	0.90	949.50
06/23/22	Work on plan and disclosure statement.	TGGRE	2.50	1,600.00
06/24/22	Coordinating strategy for RSA and plan (.7); advising client (.4).	RBGUY	1.10	1,160.50
06/24/22	Work on plan.	TGGRE	5.30	3,392.00
06/25/22	Work on plan, including telephone conference with J. Johnson (0.5).	TGGRE	8.50	5,440.00
06/26/22	Telephone conference with M. DiPietro regarding assignment to make revisions to plan and related follow on communications (0.3); telephone conference and email correspondence regarding disclosure statement (0.1); work on disclosure statement (3.1); multiple communications with J. Johnson regarding plan and disclosure statement and conduct brief research regarding equitable subordination (0.3).	TGGRE	3.80	2,432.00
06/26/22	Work with T. Green re revisions to Plan and Disclosure Statement.	MDIPI	5.40	2,565.00
06/27/22	Analysis of RSA issues (.5); analysis of plan issues (.3); coordinating on board issues (.2).	RBGUY	1.00	1,055.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/27/22	Work on disclosure statement and e-mail correspondence with J. Johnson regarding plan (1.0); review comments of J. Johnson to plan and discuss same (0.4); e-mail correspondence to J. Switzer regarding plan and disclosure statement (0.1); exchange multiple e-mail correspondence with J. Zaiger regarding bond transactions for plan and gather requested information (0.2); work on plan to incorporate comments from J. Johnson (0.3); work on plan and email correspondence to J. Johnson regarding same (2.1); work on disclosure statement (0.9); continue to work on disclosure statement (3.6)	TGGRE	8.60	5,504.00
06/28/22	Review of and revising plan (.8); advising on board issues (.3).	RBGUY	1.10	1,160.50
06/28/22	Telephone conference with J. Johnson regarding plan and revise same and circulate revised draft for comments from working group (0.6); make conforming edits to disclosure statement (0.1); follow on multiple email correspondence with E. Walker and revise plan accordingly and provide update to J. Johnson (1.0); work on disclosure statement and plan (4.6); telephone conference with M. DiPietro regarding disclosure statement edits (0.1); email correspondence with B. Guy and J. Johnson regarding plan and telephone conference with J. Johnson regarding same (0.3); work on plan and disclosure statement and circulate drafts to Mintz and separately to client and follow on with J. Johnson (1.0); e-mail correspondence with B. Guy and gather clauses from disclosure statement to address issue relating to term sheet and plan (0.2).	TGGRE	7.90	5,056.00
06/28/22	Work with T. Green re edits to disclosure statement.	MDIPI	1.00	475.00
06/29/22	Advising on strategy and next steps.	RBGUY	0.30	316.50
06/29/22	E-mail correspondence with M. DiPietro regarding motion to approve disclosure statement and with S. Katona regarding same (0.1); meeting with M. DiPietro regarding disclosure statement motion (0.6).	TGGRE	0.70	448.00
06/29/22	Begin working on disclosure statement motion and email correspondence with working group regarding timing and next steps.	TGGRE	0.40	256.00
06/29/22	Telephone conference with T. Green re DS motion (.6); begin drafting motion to approve DS and solicitation procedures (1.6).	MDIPI	2.20	1,045.00
06/30/22	Review of letter from bondholders (.2); working out strategy for response (.4) advising client (.6); analysis of board issues and next steps (.9).	RBGUY	2.10	2,215.50
06/30/22	Review and markup disclosure statement motion and e-mail correspondence to M. DiPietro regarding same.	TGGRE	1.10	704.00
06/30/22	Continue working on draft of disclosure statement/solicitation motion.	MDIPI	4.40	2,090.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			76.80	\$54,145.00
Totals			798.50	\$549,183.50



Northwest Senior Housing Corporation DBA Edgemere Restructuring

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	42.90	23,710.00
B140	Relief from Stay/Adequate Protection Proceedings	49.80	33,591.00
B145	Court Hearings	35.90	28,680.00
B150	Creditor Committee Meetings	8.10	8,014.50
B155	Creditor Inquiries	47.70	30,528.00
B160	Employment/Fee Applications	8.80	8,660.00
B162	Polsinelli Retention	0.40	256.00
B164	Polsinelli Fee Applications	5.20	3,103.00
B170	Other Professional Retention	26.90	16,192.50
B175	Other Professional Fee Application	5.40	2,967.50
B185	Assumption/Rejection of Leases & Contracts	9.60	7,337.00
B190	Litigation & Other Contested Matters	402.40	277,135.00
B210	Business Operations	21.90	17,107.00
B230	Financing & Cash Collateral	33.70	23,103.50
B240	Tax Issues	6.30	4,870.50
B260	Corporate Governance & Board Matters	0.70	738.50
B290	Schedules/SOFAS/UST Reports	4.60	2,619.00
B300	Claims	0.40	256.00
B310	Claims Administration & Objections	11.00	6,169.50
B320	Plan & Disclosure Statement (including business plan)	76.80	54,145.00
	Total	798.50	\$549,183.50

Task Summary For Professional Services Through June 30, 2022

Cost Detail Expenses Through June 30, 2022

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/02/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from Edgemere to hotel.	1.00	\$18.99
06/02/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to Edgemere.	1.00	45.14
06/02/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	59.29
06/03/22	Jeremy Johnson - Airfare Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Preferred seat.	1.00	20.16
06/03/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	341.72
06/03/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	113.01


Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/04/22	Acorn Transcripts, LLC - Court Reporter Fees Acorn Transcripts, LLC Court reporter/transcript fees for May 26, 2022 bankruptcy and adversary hearings.	1.00	971.65
06/04/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	130.14
06/06/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling Motion Hearing Transcript Fees	1.00	345.60
06/09/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Work Travel. Travel to and from from Chicago, IL / Dallas, TX.	1.00	737.21
06/10/22	A-legal - Deliveries A-legal Delivery/Pickup fee to Federal Courthouse on 6/8/22.	1.00	48.71
06/13/22	FEDEX ERS - Invoice Date: 06/10/2022 Amount: 15.68 Irina Palchuck UMB Bank N A	1.00	15.68
06/13/22	FEDEX ERS - Invoice Date: 06/10/2022 Amount: 11.89 Elizabeth Vandesteeg Levenfeld Pearlstein LLC	1.00	11.89
06/13/22	FEDEX ERS - Invoice Date: 06/10/2022 Amount: 16.70 Chris Jordan	1.00	16.70
06/14/22	Trinitee G. Green - Airfare Trinitee Green Monroe (MLU) to Dallas (DFW); Attend meetings on June 21, 2022 and Edgemere Bankruptcy and Adversary Hearing on June 22, 2022 - Dallas, TX.	1.00	439.21
06/15/22	Kathleen M Rehling - Kathleen M Rehling Formation/Incorporation Filing Fees	1.00	55.20
06/18/22	Trinitee G. Green - Lodging Trinitee Green; Attend meetings on June 21, 2022 and Edgemere Bankruptcy and Adversary Hearings on June 22, 2022 - Dallas, TX.	1.00	380.49
06/20/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX.	1.00	230.07
06/20/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	62.75
06/20/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel to restaurant.	1.00	10.24
06/20/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from airport to hotel.	1.00	45.15
06/20/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Internal travel. Travel from restaurant.	1.00	10.47
06/21/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX.	1.00	264.74
06/21/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel to Polsinelli's Dallas, TX office.	1.00	19.77
06/21/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel to / from restaurant.	1.00	12.75
06/21/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from Polsinelli's Dallas, TX office to hotel.	1.00	15.46
06/21/22	Trinitee G. Green - Travel Trinitee Green; Dinner with Jeremy Johnson re Edgemere Bankruptcy case (Restaurant to Apartment).	1.00	7.12
06/21/22	Trinitee G. Green - Travel Trinitee Green; Dinner with Jeremy Johnson re Edgemere Bankruptcy case. (Apartment to Restaurant).	1.00	7.74
06/22/22	U S Bank Visa - Miscellaneous Texas SOS searches - 116323-720995; 115773900	1.00	2.00
06/22/22	Jeremy Johnson - Telephone Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. On-flight Internet for work.	1.00	19.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/22/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	56.56
06/22/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from hotel to airport.	1.00	47.82
06/22/22	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere Bankruptcy and Adversary Hearing on June 22, 2022 - Dallas, TX. (Court to Apartment).	1.00	8.30
06/22/22	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere Bankruptcy and Adversary Hearing on June 22, 2022 - Dallas, TX. (Apartment to Court).	1.00	8.30
06/23/22	U S Bank Visa - Miscellaneous Fees for people and entity search for registered addresses pertaining to issuance of subpoenas.; Texas Secretary of State - 115781221	1.00	6.00
06/23/22	U S Bank Visa - Miscellaneous Service Charge - No Receipt; TX Secretary of State - PO174432031295	1.00	0.16
06/25/22	American Express - Airfare JOHNSON/JEREMY ROY 06/03/2022 DFW ORD	1.00	991.60
06/25/22	American Express - Airfare JOHNSON/JEREMY ROY 06/03/2022 Travel agent fees	1.00	28.00
06/25/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	184.00
	Document Reproduction - Color	16.00	12.00
	On-Line Searches	2.00	157.21
	Postage	2.00	2.39
Total Disbursements Through June 30, 2022:			\$5,960.39

Exhibit 8

Exhibit G

Johnson Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹
Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**DECLARATION OF JEREMY R. JOHNSON, ESQ. IN SUPPORT OF THE
FIRST INTERIM FEE APPLICATION OF POLSINELLI PC FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION FOR THE PERIOD FROM
APRIL 14, 2022 THROUGH JUNE 30, 2022**

Jeremy R. Johnson, Esq., a shareholder of Polsinelli PC, makes this Declaration under 28 U.S.C. § 1746 and states:

1. I am a shareholder at Polsinelli PC (“**Polsinelli**”),² which maintains offices for the practice of law at 600 Third Avenue, 42nd Floor, New York, NY 10016, among 20 other locations. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, as well as the United States Court of Appeals for the Second Circuit, and the United States Bankruptcy Court for the Southern District of New York.

2. I have read the foregoing *First Interim Fee Application Of Polsinelli PC For Compensation And Reimbursement Of Expenses As Counsel To The Debtors And Debtors In Possession For The Period From April 14, 2022 Through June 30, 2022* (the “**Application**”), for the First Interim Compensation Period. To the best of my knowledge, information, and belief, the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.

² Polsinelli is organized as an LLP in the state of California.

statements contained in the Fee Application are true and correct. In addition, I believe that the Application complies with Bankruptcy Local Rule 2016-1.

3. In connection therewith, I hereby certify that:
 - a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
 - b. except to the extent disclosed in the Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by Polsinelli and generally accepted by Polsinelli's clients;
 - c. in providing a reimbursable billed expense, Polsinelli does not make a profit on that expense, whether the service is performed by Polsinelli in-house or through a third party;
 - d. in accordance with Bankruptcy Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between Polsinelli and any other person for the sharing of compensation to be received in connection with the above case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Bankruptcy Local Rules; and
 - e. all services for which compensation is sought were professional services on behalf of the Debtors and Reorganized Debtors and not on behalf of any other person.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Executed this 28th day of September, 2022

/s/ Jeremy R. Johnson
Jeremy R. Johnson

Exhibit 9



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

A handwritten signature in cursive script that reads "Michelle V. Larson".

Signed October 28, 2022

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**ORDER AUTHORIZING THE FIRST INTERIM APPLICATION OF
POLSINELLI FOR ALLOWANCE AND PAYMENT OF FEES AND
EXPENSES PROFESSIONALS FOR THE DEBTORS**

Upon the *First Interim Fee Application of Polsinelli PC for the Period from April 14, 2022
Through and Including June 30, 2022* (the "**Application**")² of the Debtors for entry of an order

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.



authorizing the compensation of fees and reimbursement of expenses of Polsinelli as counsel for the Debtors; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of these chapter 11 cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, granted and approved as set forth herein.
2. Polsinelli compensation for fees earned in the amount of \$1,318,552.50 during the First Interim Fee Period are hereby approved on an interim basis pursuant to Bankruptcy Code section 331 and are subject to final approval by this Court.
3. Pursuant to the Interim Compensation Order, the Debtors are authorized to pay Polsinelli \$1,054,842.00, which amount is 80 percent of the allowed fees.
4. Polsinelli actual and necessary expenses in the amount of \$20,498.33 during the First Interim Fee Period are hereby approved on an interim basis pursuant to Bankruptcy Code section 331 and are subject to final approval by this Court.
5. The Debtors are authorized to pay Polsinelli the allowed expenses in the amount of \$20,498.33.
6. The Debtors are authorized to apply the pre-petition retainer.

7. The Debtors and Reorganized Debtors are authorized and directed to take all actions necessary to effectuate the relief granted in this Order.

8. Notwithstanding Bankruptcy Rule 6004, this Order shall be immediately effective and enforceable upon its entry.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Dated: October 26, 2022
Dallas, Texas

POLSINELLI PC

/s/ Liz Boydston

Liz Boydston (SBN 24053684)
Trinitee G. Green (SBN 24081320)
2950 N. Harwood, Suite 2100
Dallas, Texas 75201
Telephone: (214) 397-0030
Facsimile: (214) 397-0033
lboydston@polsinelli.com
tggreen@polsinelli.com

– and –

Jeremy R. Johnson (Admitted *Pro Hac Vice*)
Brenna A. Dolphin (Admitted *Pro Hac Vice*)
600 3rd Avenue, 42nd Floor
New York, New York 10016
Telephone: (212) 684-0199
Facsimile: (212) 684-0197
jeremy.johnson@polsinelli.com
bdolphin@polsinelli.com

COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION

Exhibit 10

Trinitee G. Green (SBN 24081320)
Polsinelli PC
2950 N. Harwood, Suite 2100
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COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**COVER SHEET FOR SECOND INTERIM AND FINAL
FEE APPLICATION OF POLSINELLI PC FOR THE PERIOD
APRIL 14, 2022 THROUGH AND INCLUDING JUNE 13, 2023**

A HEARING WILL BE CONDUCTED ON THIS MATTER ON AUGUST 23, 2023 AT 9:30 A.M. AT THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, 1100 COMMERCE ST., 14TH FLOOR, COURTROOM NO. 2, DALLAS, TEXAS 75242.

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-FOUR (24) DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

Name of Applicant:	Polsinelli PC (“ Applicant ” or “ Polsinelli ”)
Applicant’s Professional Role:	Counsel to Debtors and Debtors in Possession
Date of Retention:	April 14, 2022 (the “ Petition Date ”)
Date of Order Approving Retention:	May 13, 2022 [Docket No. 226]
Final Compensation Period	April 14, 2022 through June 13, 2023
Amount of Prepetition Retainer as of Petition Date:	\$250,000.00
Summary of Fees and Expenses Sought in Final Compensation Period	
Total Compensation Approved by Interim Order to Date (Docket No. 740):	\$1,318,552.50
Total Expenses Approved by Interim Order to Date (Docket No. 740):	\$20,498.33
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Second Interim Period:	\$6,801,491.21 (\$7,283,108.00 earned less plan compromise reduction of \$481,616.79, as explained below)
Amount of Expenses Sought as Actual, Reasonable, and Necessary for the Second Interim Period:	\$125,750.47
Compensation Already Paid Pursuant to Interim Compensation Procedures Order But Not Yet Allowed:	\$2,490,839.78 ²
Expenses Already Paid Pursuant to Interim Compensation Procedures Order But Not Yet Allowed:	\$107,251.41
Blended Hourly Rate for the Final Compensation Period for All Timekeepers:	\$697.12
Blended Hourly Rate for the Final Compensation Period for All Attorneys:	\$721.78
Number of Professionals Included in this Application for the Final Compensation Period:	63
Number of Professionals Included in this Application Billing Fewer than 15 Hours:	26 ³

² To date, Polsinelli has been paid a total of \$4,187,142.02.

³ Representation of the Debtors in these Chapter 11 Cases required the assistance of certain employment, real estate, corporate and regulatory professionals to handle relatively discreet, but important matters in the context of the Chapter

Voluntary Fee Reductions:	\$715,313.04 ⁴
Additional Plan Compromise Fee Reduction	\$481,616.79
Voluntary Expense Reductions:	\$46,860.58
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application:	Yes. Engagement of Polsinelli has covered 426 days, or 1 year, 2 months. During that time, Polsinelli raised its rates. <i>See</i> Docket No. 700.
Total Compensation Requested in this Final Fee Application (inclusive of estimated fees for preparing and prosecuting this Application)	\$8,145,043.71
Total Expenses Requested in this Final Fee Application	\$146,248.80

This is the **Second** interim and **Final** fee application filed in these cases.

Summary of Prior Interim Fee application:

Date Filed	Covered Period	Requested Fees	Requested Expenses	Date of Order
September 28, 2022 [Dkt. No. 661]	April 14, 2022 to June 30, 2022	\$1,318,552.50	\$20,498.33	October 28, 2022
TOTAL		\$1,318,552.50	\$20,498.33	

This is a(n): Monthly Interim Application Final Application

11 Cases. The aggregate amount billed by these 26 timekeepers was approximately \$65,118.50. Polsinelli submits that the overall voluntary reduction notated herein effectively resolves any objection to these relatively small amounts of time billed.

⁴ This amount was voluntarily reduced by Polsinelli before submission of this fee application and thus the reduction is already reflected in the amount sought herein. Additionally, although Polsinelli earned fees in the amount of \$1,666,258.81 for the period of December 1, 2022 to March 31, 2023, Polsinelli requests allowance of only \$1,184,642.02, for this period, which is 59.23% of \$2,000,000, as contemplated by the Plan and required by the Confirmation Order (each as defined herein) as discussed more fully in paragraph 11 of this Application. Thus, Polsinelli has reduced its fees by a total of **\$1,196,929.83**, which is comprised of the voluntary reduction of \$715,313.04 and the Plan compromise reduction of \$481,616.79. Upon information and belief the pro rata shares of the \$2,000,000 amount are as follows: (i) Polsinelli, 59.23%; (ii) FTI Consulting Inc., 18.51%; (iii) Foley & Lardner, 22.23%; and (iv) Ankura, 0.02%. To the extent that the fees requested by the other professionals are allowed in an amount lower than the requested amounts, Polsinelli's pro-rata share would increase, and Polsinelli requests that the Court allow Polsinelli such increased fees, on a final basis.

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COUNSEL TO THE LIQUIDATING
DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**SECOND INTERIM AND FINAL FEE APPLICATION OF
POLSINELLI PC FOR THE PERIOD
APRIL 14, 2022 THROUGH AND INCLUDING JUNE 13, 2023**

Polsinelli PC (“**Polsinelli**”), submits this second interim and final fee application (the “**Application**”) for entry of an order substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”) that (i) on a final basis: (a) allows fees in the amount of \$8,120,043.71 and expenses in the amount of \$146,248.80 for the period of April 14, 2022 through and including June 13, 2023 (the “**Final Compensation Period**”); (b) allows fees in the amount of \$1,318,552.50 and expenses in the amount of \$20,498.33, which Polsinelli earned and incurred, respectively, during the period April 14, 2022 through June 30, 2022 (the “**First Interim Period**”); (c) allows fees in the amount of \$6,801,491.21 and expenses in the amount of \$126,351.02, which Polsinelli earned

¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

and incurred, respectively, during the period July 1, 2022 through June 13, 2023 (the “**Second Interim Period**”); and (d) allows fees and expenses incurred and to be incurred in the preparation and prosecution of this Application, which Polsinelli estimates will total \$25,000.00;² (ii) authorizes and directs Leif M. Clark, Trustee of the Edgemere Litigation Trust (the “**Litigation Trustee**”) to pay to Polsinelli \$4,104,150.49, which is comprised of (a) \$4,079,150.49 - the unpaid portion of the total compensation for services rendered and the reimbursement of expenses incurred by Polsinelli during the Final Compensation Period, and (b) \$25,000.00 - Polsinelli’s estimated fees and expenses incurred in preparing and prosecuting this Application, and (iii) grants such other relief as this Court deems just and proper. In support of the Application, Polsinelli respectfully submits the following:

STATEMENT OF JURISDICTION

1. This Court has jurisdiction to hear this Application pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. This proceeding involves the administration of the respective estates and is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (B).

2. The predicates for the relief requested herein are: (a) 11 U.S.C. §§ 330 and 331; (b) Federal Rule of Bankruptcy Procedure 2016(a); (c) the Court Procedures of the Honorable Michelle V. Larson, United States Bankruptcy Judge for the Northern District of Texas; (d) the *Guidelines for Compensation and Expense Reimbursement of Professionals*, as adopted by this Court; (e) the applicable provisions of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “**U.S. Trustee Guidelines**”), adopted by the Office of the U.S.

² Polsinelli will file a supplement to this Application to provide the actual amount of fees and expenses incurred in the preparation and prosecution of this Application.

Trustee (the “**U.S. Trustee**”); and (f) the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 401] (the “**Interim Compensation Procedures**”), entered June 13, 2022.

3. In support of this Application, Polsinelli attaches the following exhibits: (1) **Exhibit B** – Customary and Comparable Compensation Disclosures with Fee Applications; (2) **Exhibit C** – Summary of Timekeepers Included in this Application for the Second Interim Period; (3) **Exhibit D** – Summary of Compensation Requested by Project Category for the Second Interim Period; (4) **Exhibit E** – Summary of Expense Reimbursement Requested by Category for the Second Interim Period; (5) **Exhibit F** – Time Entry Narratives for the Second Interim Period; and (6) **Exhibit G** – *Declaration Of Jeremy R. Johnson In Support Of The Second Interim And Final Fee Application Of Polsinelli PC For Compensation And Reimbursement Of Expenses As Counsel To The Debtors And Debtors In Possession For The Period From April 14, 2022 Through June 13, 2023.*

BACKGROUND

4. On April 14, 2022 (the “**Petition Date**”), the Debtors filed voluntary petitions commencing cases for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”).

5. From the Petition Date to June 13, 2023, the Debtors operated their business as debtors in possession pursuant Bankruptcy Code sections 1107(a) and 1108.

6. On the Petition Date, the Debtors filed the *Application of Debtors for Authority to Employ and Polsinelli PC, as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 39], which the Court approved by entry of the *Order Authorizing Retention and Employment of Polsinelli PC, as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 226] (the “**Retention Order**”).

7. The Retention Order authorizes Polsinelli to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

8. In accordance with the Retention Order the Debtors retained and employed Polsinelli on the terms set forth in the Application and Engagement Letter including, without limitation:

- a. taking all necessary action to protect and preserve the estates of the Debtors, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved, and the preparation of objections to claims filed against the Debtors' estates;
- b. providing legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business;
- c. preparing on behalf of the Debtors, as debtors in possession, necessary motions, applications, answers, orders, reports, and other legal papers in connection with the administration of the Debtors' estates;
- d. appearing in court and protecting the interests of the Debtors before this Court;
- e. taking all necessary or appropriate actions in connection with any plan of reorganization and all related documents, and such further actions as may be required in connection with the administration of the Debtors' estates;
- f. reviewing all pleadings filed in the Chapter 11 Cases; and
- g. performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

9. Additional information regarding Polsinelli and its retention in these Chapter 11 Cases, is set forth in the *Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to April 14, 2022* [Docket No. 39], the *Amended Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 71], and the *Second Amended Declaration of*

Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 189].

10. On February 17, 2023, the Fourth Amended Chapter 11 Plan of Plan Sponsors Dated February 17, 2023 [Docket no. 1241] (the “**Plan**”) was filed in the Chapter 11 Cases, and on April 7, 2023, the Court entered its order confirming the Plan [Docket No. 1393] (the “**Confirmation Order**”). The Plan and the Confirmation Order (i) provide for the automatic dissolution of the Liquidating Debtors upon the occurrence of the effective date of June 13, 2023, except to the extent necessary to permit the Liquidating Debtors to, among other things, assert professional claims and (ii) establish that the Litigation Trustee is, among other things, responsible for making Plan Distributions (as defined by the Plan). Plan, §4.6; Confirmation Order, ¶ S.7.

11. The Plan, as modified by the Confirmation Order, provides that holders of Professional Claims (as defined by the Plan) shall be subject to a cumulative cap of \$2,000,000 for the period of December 1, 2022 through March 31, 2023 on account of such claims. Specifically, holders of Professional Claims, other than Kurtzman Carson Consultants LLC, must share “Pro Rata in the \$2 million in the event such Professional Claims exceed the cap during the period of December 1, 2022 through March 31, 2023.” Confirmation Order, ¶ 41.

PRIOR INTERIM FEE APPLICATIONS

12. On September 28, 2022, the Debtors filed the *First Interim Fee Application of Polsinelli PC for the Period April 14, 2022 through and including June 30, 2022* [Docket No. 661] (the “**First Interim Fee Application**”).

13. On October 8, 2022, *Polsinelli PC’s Notice of Rate Adjustments* was filed, providing notice of rate adjustments made to the standard and customary hourly rates charged by

Polsinelli personnel staffed on the matter in accordance with the Retention Order. *See* Docket No. 700.

14. On October 28, 2022, the Court entered its order granting the First Interim Fee Application and approving, on an interim basis, Polsinelli's fees of \$1,318,552.50 and expenses of \$20,498.33. *See* Docket No. 740.

THE MONTHLY FEE STATEMENTS

15. Polsinelli has served upon interested parties the following eight monthly statements for the following periods, each of which is incorporated herein by reference in its entirety: (i) July 1, 2022 through July 31, 2022; (ii) August 1, 2022 through August 31, 2022; (iii) September 1, 2022 through September 30, 2022; (iv) October 1, 2022 through October 31, 2023; (v) November 1, 2022 through November 30, 2023; (vi) December 1, 2022 through December 31, 2022; (vii) January 1, 2023 through January 31, 2023; (viii) February 1, 2023 through February 28, 2023; and (ix) March 1, 2023 through March 31, 2023 (collectively, the "**Monthly Statements**").

16. Polsinelli's Monthly Statements for the Second Interim Period contain daily time logs describing the time spent by each attorney and paraprofessional for the Second Interim Period. The hourly rates set forth in fee statements are those customarily charged by Polsinelli for similar legal services. Polsinelli's fees for services rendered by lawyers, paralegals, and other professionals are customary and usual in the legal community in which Polsinelli practices. To the best of Polsinelli's knowledge, this Application complies with Bankruptcy Code sections 330 and 331, the Federal Rules of Bankruptcy Procedure, the U.S. Trustee Guidelines, the Guidelines for Compensation and Expense Reimbursement of Professionals for the United States Bankruptcy Court for the Northern District of Texas, Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

COMPENSATION PAID AND ITS SOURCE

17. All services for which compensation is requested by Polsinelli were performed for or on behalf of the Debtors. During the Final Compensation Period, and except as set forth herein, Polsinelli received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Polsinelli and any other person, other than the partners of Polsinelli, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

ACTUAL AND NECESSARY EXPENSES

18. The Debtors seek allowance and payment in the sum of **\$116,583.35** for reimbursement of actual and necessary expenses incurred during the Second Interim Period. A summary of actual and necessary expenses and daily logs of expenses incurred by Polsinelli during the Second Interim Period are attached to this Application. Polsinelli charges its clients \$.20 per page for black & white photocopying expenses. Polsinelli does not charge its clients for internet usage, outgoing facsimile transmissions, or long-distance carrier charges for outgoing facsimile transmissions.

SUMMARY OF SERVICES RENDERED

19. The shareholders, associates, and attorneys of Polsinelli, who have rendered professional services in the Chapter 11 Cases during the Second Interim Compensation Period are as follows: Jeremy R. Johnson (Shareholder), Jerry Switzer Jr. (Shareholder), Mark Joachim (Shareholder), Bobby Guy (Shareholder), Matthew Murer (Shareholder), Andrew Ennis (Shareholder), Lauren Tucker McCubbin (Shareholder), Jessica Zaiger (Shareholder), Meredith Duncan (Shareholder), Liz Boydston (Shareholder), Thomas Kokoruda (Shareholder), Elizabeth

Bray (Shareholder), Ross Sallade (Shareholder), Jeffrey Zissa (Shareholder), Andrew Newman (Shareholder), Mary Bannister (Shareholder), Sara Avakian (Associate), Natalie Bartolovic (Associate), McCall Bauersfeld (Associate), Tanya Behnam (Associate), Nicole Blake (Attorney), James Broeking (Counsel), Jennifer Eng (Of Counsel), Eleanor Brown (Associate), Tessa Lancaster (Associate), Ashley Champion (Associate), Adam Chilton (Associate), Katie Devanney (Associate), Brenna A. Dolphin (Associate), Maverick Flowers (Associate), Trinitee G. Green (Associate), Kymberly Kester (Associate), Libby Marden (Associate), Colin Martell (Associate), Ellie Tucker (Associate), Emily Gould (Associate), Ashley Gould (Associate), Stephen McKitt (Associate), Michael DiPietro (Associate), Nick Griebel (Associate), Alexandra Roberts (Associate), Rachel Tenin (Associate), Caryn Wang (Associate), Abigail Williams (Associate), Shelby Zumwalt (Associate), Shelli Pateidl (Attorney), and David Couzins (Attorney).

20. The paraprofessionals of Polsinelli, who provided services to these attorneys in these Chapter 11 Cases during the Second Interim Period are as follows: Trista Backus, Jenny Ford, Mackenzie Keith, Julie Lyons, Teresa Romero, Lindsey Suprum, and Nikki Vasquez.

SUMMARY OF SERVICES BY PROJECT

21. The work performed by Polsinelli during the Second Interim and Final Compensation Periods can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the services provided being set forth in the Monthly Statements. The attorneys and paraprofessionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category in the Monthly Statements. Although every effort has been made to properly and consistently categorize the actual services provided into the appropriate category, certain tasks could properly be categorized into two or more task codes.

A. Case Administration

Second Interim Period Fees: \$1,512,410.50; Total Hours: 2,681.8.

Final Compensation Period Fees: \$1,638,228.00; Total Hours: 2,900.4

This category includes strategy meetings and discussions, the review and monitoring of administrative tasks and all matters related to filing documents with the Court, service thereof, maintenance of calendars and pleadings filings, preparation of hearing binders, and preparation of necessary notices and certifications in these Chapter 11 Cases.

B. Asset Analysis & Recovery

Second Interim Period Fees: \$ 9,395.00; Total Hours: 9.4.

Final Compensation Period Fees: \$10,290.50; Total Hours: 10.3.

This category includes all matters relating to asset analysis and recovery, diligence and discovery relating to the Debtors' assets, including extensive work in connection with mediations with respect to claims between Debtors and one of Debtors' landlord creditor.

C. Asset Sales and Other Disposition of Assets

Second Interim Period Fees: \$408,187.50; Total Hours: 457.6.

Final Compensation Period Fees: \$408,478.00; Total Hours: 458.3.

This category includes all matters relating to diligence and discovery concerning potential transactions with respect to Debtors' assets, including Debtors' facility, which involved, among other things, research, review, analysis, and negotiations.

D. Adequate Protection & Relief from Stay

Second Interim Period Fees: \$74,716.50; Total Hours: 118.9.

Final Compensation Period Fees: \$230,702.00; Total Hours: 359.5.

This category includes all matters relating to research and analysis of issues related to the landlord's motion for adequate protection, including responses and pleadings, violations of or

requests for relief from the automatic stay in the Chapter 11 Cases and related matters.

E. Court Hearings

Second Interim Period Fees: \$565,637.50; Total Hours: 848.8.

Final Compensation Period Fees: \$668,199.00; Total Hours: 994.7.

This category includes all matters relating to preparing for and attending court hearings.

F. Creditor Inquiries

Second Interim Period Fees: \$64,194.00; Total Hours: 96.3.

Final Compensation Period Fees: \$109,694.50; Total Hours: 170.5.

This category includes all matters related to responding to creditor, employee, and resident inquiries regarding these Chapter 11 Cases.

G. Other Professional Fee Applications

Second Interim Period Fees: \$30,853.50; Total Hours: 50.6.

Final Compensation Period Fees: \$33,821.00; Total Hours: 56.

This category includes all matters relating to the fee applications and requests of various professionals other than Polsinelli.

H. Polsinelli Retention

Second Interim Period Fees: \$4,756.50; Total Hours: 7.5.

Final Compensation Period Fees: \$11,556.00; Total Hours: 20.3.

This category includes all matters relating to the retention of Polsinelli on behalf of the Debtors.

I. Polsinelli Fee Application

Second Interim Period Fees: \$179,981.00; Total Hours: 217.6.

Final Compensation Period Fees: \$183,084.00; Total Hours: 222.8.

This category includes all matters relating to the preparation of fee applications filed by and on behalf of Polsinelli.

J. Other Professional Retention

Second Interim Period Fees: \$66,528.00; Total Hours: 107.9.

Final Compensation Period Fees: \$97,561.50; Total Hours: 164.

This category includes all matters relating to the retention of the Debtors' professionals other than Polsinelli, including but not limited to the Debtors' noticing and solicitation agent, Kurtzman Carson Consultants LLC, financial advisor, FTI Consulting, Inc., and property tax consultant, Assessment Technologies, Ltd. d/b/a A.T. Tax Advisory, as well as the retention of ordinary course professionals in the Chapter 11 Cases, which includes preparation of necessary pleadings, defense of the *Omnibus Limited Objection* filed by the landlord. [Docket No. 170], informal comments received from United States Trustee, and numerous communications with various constituents, including, without limitation, ordinary course professionals of Debtors. It also includes review and discussions relating to other Estate professionals.

K. Assumption/Rejection of Leases and Contracts

Second Interim Period Fees: \$126,612.00; Total Hours: 171.

Final Compensation Period Fees: \$144,318.00; Total Hours: 199.7.

This category includes all matters relating to and including analysis of executory contracts and unexpired leases and preparation of motions, and ancillary pleadings, related to such leases and contracts. Further, the Debtors' estates require in depth legal analysis of all legal and factual issues surrounding the ground lease and the protections, rights, and remedies afforded under Bankruptcy Code section 365.

L. Litigation and Contested Matters

Second Interim Period Fees: \$2,328,881.50; Total Hours: 3,155.8.

Final Compensation Period Fees: \$2,790,435.00; Total Hours: 3,824.8.

This category includes all matters relating to and including analysis and preparation for all litigation and contested matters, including without limitation, drafting motions, preparation of and response to discovery requests and other papers related to application and enforcement and extension of the automatic stay and extensive work with respect to litigation with Debtors' landlord and its agent, a real estate private equity firm.

M. Non-Working Travel

Second Interim Period Fees: \$165,626.00; Total Hours: 189.1.

Final Compensation Period Fees: \$175,762.00; Total Hours: 201.5.

This category includes all non-working travel time and is billed at 50% of the hourly rate.

N. Business Operations/Strategic Planning

Second Interim Period Fees: \$94,386.50; Total Hours: 137.

Final Compensation Period Fees: \$150,375.00; Total Hours: 205.3.

This category includes all issues relating to general debtor in possession operations in chapter 11, including, without limitation, the preparation and filing of the Debtors' operating reports, meetings between the Debtors and their professionals to develop a business strategy for the Chapter 11 Cases and post-petition transactions with vendors and residents, review and analysis of occupancy and medical regulatory issues, and preparation of pleadings related thereto.

O. Financing/Cash Collateral Matters

Second Interim Period Fees: \$106,348.00; Total Hours: 145.5.

Final Compensation Period Fees: \$231,259.00; Total Hours: 322.

This category includes all matters under sections 361, 363 and 364 of the Bankruptcy Code, including debtor in possession financing, cash collateral, secured claims and loan document and lien analysis. It also includes interim compensation issues and matters and budget items. Similarly,

it includes responding to the objections filed by parties in interest to the debtor in possession financing motion, as well as a contested hearing regarding same.

P. Tax Issues

Second Interim Period Fees: \$6,995.50; Total Hours: 8.9.

Final Compensation Period Fees: \$13,340.00; Total Hours: 16.7.

This category includes all matters related to and including analysis and advice regarding tax-related issues, which includes an appeal of a property tax assessment.

Q. Corporate Governance & Board Matters

Second Interim Period Fees: \$74,551.00; Total Hours: 70.0.

Final Compensation Period Fees: \$78,543.50; Total Hours: 73.9.

This category includes all matters relating to corporate governance and board matters of the Debtors.

R. US Trustee Meetings & Reports (Monthly Operating Reports & Schedules & Statements)

Second Interim Period Fees: \$22,951.00; Total Hours: 39.8.

Final Compensation Period Fees: \$39,865.50; Total Hours: 71.7.

This category includes all matters relating to US Trustee meetings and reports, preparation of schedules and statements and monthly operating reports, including collecting data, retrieving documents, communications with the U.S. Trustee and any other applicable activities, including reviewing management reports and drafts of the monthly operating reports. It also includes the preparation for and attendance of the 341 Meeting of Creditors.

S. Claims

Second Interim Period Fees: \$71,448.00; Total Hours: 109.8.

Final Compensation Period Fees: \$73,558.50; Total Hours: 112.9.

This category includes matters related to claims in these Chapter 11 Cases, but not to objections.

T. Claims Administration and Objections

Second Interim Period Fees: \$69,352.00; Total Hours: 98.1.

Final Compensation Period Fees: \$81,562.50; Total Hours: 120.5.

This category includes all matters related to claims bar dates and claims administration including consideration of claims and potential objections.

U. Creditor Committee Meetings

Second Interim Period Fees: \$8,862.00; Total Hours: 12.5.

Final Compensation Period Fees: \$25,916.50; Total Hours: 36.6.

This category includes all matters relating to discussions with the Unsecured Creditors' Committee and their counsel and issues raised by the Committee.

V. Plan (including Business Plan) & Disclosure Statement

Second Interim Period Fees: \$1,245,912.50; Total Hours: 1,590.8.

Final Compensation Period Fees: \$1,337,872.00; Total Hours: 1,707.2.

This category includes all matters related to the drafting of the chapter 11 plan and disclosure statement (including multiple versions and amendments) and related documents and pleadings and discussions and negotiations with various constituencies.

W. Employees & Employee Benefits

Second Interim Period Fees: \$12,135.50; Total Hours: 11.2.

Final Compensation Period Fees: \$21,462.50; Total Hours: 27.6.

This category includes all matters relating to the Debtors' employees, including the Wages Motion and business operations relating to the Debtors' employees.

X. Employment & Fee Applications

Second Interim Period Fees: \$2,326.00; Total Hours: 3.6.

Final Compensation Period Fees: \$15,876.00; Total Hours: 17.4.

This category includes all matters relating to non-debtor professionals and their fees.

Y. Operations

Second Interim Period Fees: \$24,811.50; Total Hours: 39.

Final Compensation Period Fees: \$25,021.50; Total Hours: 39.6.

This category includes non-bankruptcy related operational advice for the Debtors, such as certain relating to compliance with health and regulatory requirements, including meeting with representative of state agencies as well as compiling and providing documents as requested.

Z. Real Estate

Second Interim Period Fees: \$4,958.50; Total Hours: 4.7.

Final Compensation Period Fees: \$4,958.50; Total Hours: 4.7.

This category includes time spent reviewing and analyzing real estate-related matters, including purchase agreements and/or lease provisions.

VALUATION OF SERVICES

22. Attorneys and paraprofessionals of Polsinelli have expended a total of 10,383.9 hours in connection with this matter during the Second Interim Period.

23. Engagement of Polsinelli during the Second Interim Period has covered 348 days. During that time, Polsinelli raised its rates once on June 1, 2023.

24. The reasonable value of the services rendered by Polsinelli to the Debtors during the Second Interim Period is \$7,283,108.00.

RELIEF REQUESTED

25. By this Application, Polsinelli seeks entry of an order, substantially in the form of the proposed order attached hereto as Exhibit A, that: (i) on a final basis: (a) allows fees in the amount of \$8,120,043.71 and expenses in the amount of \$146,248.80 for the Final Compensation Period; (b) allows fees in the amount of \$1,318,552.50 and expenses in the amount of \$20,498.33, which Polsinelli earned and incurred, respectively, during the First Interim Period; (c) allows fees in the amount of \$6,801,491.21 and expenses in the amount of \$125,750.47, which Polsinelli earned and incurred, respectively, during the Second Interim Period; and (d) allows fees and expenses incurred and to be incurred in the preparation and prosecution of this Application, which Polsinelli estimates will total \$25,000.00; (ii) authorizes and directs the Litigation Trustee to pay to Polsinelli \$4,104,150.49, which is comprised of (a) \$4,079,150.49 - the unpaid portion of the total compensation for services rendered and the reimbursement of expenses incurred by Polsinelli during the Final Compensation Period, and (b) \$25,000.00 - Polsinelli's fees and expenses incurred in preparing and prosecuting this Application, and (iii) grants such other relief as this Court deems just and proper.

**POLSINELLI'S REQUESTED COMPENSATION AND REIMBURSEMENT
OF EXPENSES SHOULD BE ALLOWED**

26. Bankruptcy Code section 330 governs compensation of professionals in a bankruptcy case and provides that, when determining the amount of reasonable compensation to award to a professional, the Court should consider the nature, extent, and value of the services to the bankrupt estate and all other relevant factors, including the following:

- (a) the time spent on such services;
- (b) the rates charged for such services;

- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

27. In determining the reasonableness of a professional's requested fee award, courts in the Fifth Circuit and in other districts have considered the following twelve factors articulated in *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714, 717 (5th Cir. 1974) (collectively, the "**Johnson Factors**"):

(1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the "undesirability" of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases.

Id. See also, In re Caprock Wine Co., L.L.C., No. BKR. 09-50576-RLJ-11, 2010 WL 5376292, at *2 (Bankr. N.D. Tex. Dec. 23, 2010).

28. Polsinelli respectfully submits that the services rendered and expenses incurred during the Second Interim Period for which Polsinelli seeks compensation and reimbursement are

reasonable based on the standard set forth in Bankruptcy Code section 330 and the Johnson Factors.

- (a) Time and labor required: Polsinelli expended 10,383.9 hours of professional time on behalf of the Debtors during the Second Interim Period that Polsinelli is seeking compensation for. Polsinelli's complete time records for the Second Interim Period arranged in chronological order and by activity code category are attached hereto as Exhibit F. The exhibits and narrative descriptions in this Application evidence the time and labor employed in representing the Debtors.
- (b) Novelty and difficulty of questions and matters resolved: The Chapter 11 Cases and the legal issues presented therein were complex and required a high level of professional skill and expertise from professionals within Polsinelli's insolvency and other groups.
- (c) The reputation and skill of the attorneys providing the services: As noted above, Polsinelli has drawn upon the skill of some of its most experienced attorneys in rendering its services to the Debtors during the Second Interim Period.
- (d) Preclusion of other employment: Given Polsinelli's size, Polsinelli's representation of the Debtors has not precluded employment by other clients. These Chapter 11 Cases have, however, required considerable time commitments from several Polsinelli's attorneys and paraprofessionals.
- (e) Fees charged and fees awarded in similar cases: The fees sought by Polsinelli in this Application are commensurate with fees awarded to Polsinelli in other cases and the fees charges by comparable law firms.

- (f) Time limitations: These Chapter 11 Cases have required Polsinelli to perform an extensive variety of services and to address a range of issues on behalf of the Debtors, often under significant time constraints.
- (g) Whether the fee is fixed or contingent: All fees sought by professionals under sections 330 and 331 of the Bankruptcy Code are contingent prior to approval by the Court.
- (h) The “undesirability” of the case: Representation of the Debtors in these Chapter 11 Cases is not undesirable. As noted above, however, Polsinelli’s representation of the Debtors in these Chapter 11 Cases has required a significant commitment of time and effort by several of Polsinelli’s staff.
- (i) Awards in Similar Cases: As set forth above, the Court has the ability and power to award fees and costs to Polsinelli. Bankruptcy courts around the country have awarded similar fees for the same time and quality of work performed.

29. Further, Polsinelli has assigned the work performed in these Chapter 11 Cases to attorneys having the experience and specialization to perform the services required efficiently and properly. The shareholders and associates providing the services for which compensation is sought pursuant to this Application specialize in the fields of insolvency, litigation and corporate finance. Moreover, Polsinelli, as a general practice, seeks to use the services of paraprofessionals and legal assistants supervised by attorneys whenever appropriate in order to limit costs and more efficiently utilize the services of attorneys. Polsinelli has followed this practice with respect to the services rendered to the Debtors wherever possible.

30. Finally, in rendering services to and on behalf of the Debtors, Polsinelli has taken every care to provide the legal services as efficiently as possible and to avoid duplication of

services. In this regard, as much as possible, day-to-day legal work, including, but not limited to, drafting of pleadings, memoranda, stipulations, agreements and correspondence has been performed by junior to mid-level associates.

31. With respect to Polsinelli's requested expenses reimbursement, Bankruptcy Code section 330(a)(1)(B) provides for reimbursement to approved professionals for all "actual, necessary expenses." 11 U.S.C. § 330(a)(1)(B). Polsinelli submits that the expenses incurred in these Chapter 11 Cases were all necessary in the rendition of services for the Debtors.

32. As stated in Polsinelli's First Interim Application, as of the Petition Date, Polsinelli held an advance payment retainer of \$250,000.00. In accordance with the Retention Order, Polsinelli applied its advance payment retainer to amounts approved by order of this Court.

NOTICE

33. Notice of this Application shall be provided to: (a) counsel to UMB Bank N.A., as Trustee, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, MA 02111 (attn: Daniel Bleck); (b) counsel to the official committee of unsecured creditors, Foley & Lardner, 2021 McKinney Avenue, Ste. 1600, Dallas, Texas 75201 (attn: Stephen A. McCartin); (c) the Office of the United States Trustee for the Northern District of Texas (Dallas Division) Earle Cabell Federal Building, 1100 Commerce Street, Room 976 Dallas, Texas 75242 (attn: Lisa Lambert); and (d) those parties who have requested notice pursuant to Bankruptcy Rule 2001.

34. The Debtors respectfully submit that such notice is sufficient and that no further notice of this Application is required.

WHEREFORE, Polsinelli respectfully requests that the Court enter an order substantially in the form of the Proposed Order attached hereto, that (on a final basis: (a) allows fees in the amount of \$8,120,043.71 and expenses in the amount of \$146,248.80 for the Final Compensation

Period; (b) allows fees in the amount of \$1,318,552.50 and expenses in the amount of \$20,498.33, which Polsinelli earned and incurred, respectively, during the First Interim Period; (c) allows fees in the amount of \$7,283,108.00 and expenses in the amount of \$125,750.47, which Polsinelli earned and incurred, respectively, during the Second Interim Period; and (c) allows fees and expenses incurred and to be incurred in the preparation and prosecution of this Application, which Polsinelli estimates will total \$25,000.00; (ii) authorizes and directs the Litigation Trustee to pay to Polsinelli \$4,104,150.49, which is comprised of (a) \$4,079,150.49 - the unpaid portion of the total compensation for services rendered and the reimbursement of expenses incurred by Polsinelli during the Final Compensation Period, and (b) \$25,000.00 - Polsinelli's estimated fees and expenses incurred in preparing and prosecuting this Application, and (iii) grants such other relief as this Court deems just and proper..

Dated: July 28, 2023
Dallas, Texas

POLSINELLI PC

/s/ Trinitee G. Green

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Telephone: (214) 397-0030
Facsimile: (214) 397-0033
tggreen@polsinelli.com

– and –

Jeremy R. Johnson (Admitted *Pro Hac Vice*)
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New York, New York 10016
Telephone: (212) 684-0199
Facsimile: (212) 684-0197
jeremy.johnson@polsinelli.com

COUNSEL TO THE LIQUIDATING
DEBTORS

Exhibit 11

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**ORDER AUTHORIZING THE SECOND INTERIM AND FINAL FEE APPLICATION
OF POLSINELLI PC FOR THE PERIOD
APRIL 14, 2022 THROUGH AND INCLUDING JUNE 13, 2023**

Upon the *Second Interim and Final Fee Application of Polsinelli PC for the Period from April 14, 2022 Through and Including June 13, 2023* (the “**Application**”)² of the Liquidating Debtors for entry of an order authorizing the compensation of fees and reimbursement of expenses of Polsinelli as counsel for the Debtors and Debtors in Possession in the above-captioned cases

¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

(the “**Chapter 11 Cases**”); and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of these Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, granted and approved as set forth herein.
2. Polsinelli’s fees in the amount of \$8,601,660.50 and expenses in the amount of \$8,120,043.71, which were earned and incurred, respectively, during the Final Compensation Period, are hereby approved on a final basis.
3. Polsinelli’s fees incurred in preparing and prosecution the Application are hereby approved on a final basis.
4. The Liquidating Debtor and/or the Litigation Trustee, as appropriate, are authorized and directed to pay Polsinelli the total amount of fees incurred preparing and prosecuting the Final Fee Application plus \$4,104,150.49, which includes the unpaid portion of approved fees and expenses that have not been previously paid to Polsinelli pursuant to the Interim Compensation Procedures.
5. The Liquidating Debtors and/or Litigation Trustee, as appropriate, are authorized and directed to take all actions necessary to effectuate the relief granted in this Order.

6. Notwithstanding Bankruptcy Rule 6004, this Order shall be immediately effective and enforceable upon its entry.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Order submitted by:

POLSINELLI PC

/s/ Trinitee G. Green

Trinitee G. Green (SBN 24081320)
2950 N. Harwood, Suite 2100
Dallas, Texas 75201
Telephone: (214) 397-0030
Facsimile: (214) 397-0033
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and

Jeremy R. Johnson (admitted *pro hac vice*)
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Facsimile: (212) 684-0197
jeremy.johnson@polsinelli.com

Counsel to the Liquidating Debtors

Exhibit 12

EXHIBIT B

Customary and Comparable Compensation Disclosures with Fee Applications

Exhibit B

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS			
(See Guidelines C.3. for definitions of terms used in this Exhibit.)			
Category of Timekeeper (using categories already maintained by the firm)	BLENDED HOURLY RATE		
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy		BILLED In this fee application
Analyst	\$	-	\$ 450.00
Associate	\$	524.35	\$ 595.99
Contract Atty	\$	-	\$ 370.90
Counsel	\$	-	\$ 840.00
Legal Analyst	\$	-	\$ 350.00
Litigation Serv	\$	-	\$ 360.00
Paralegal	\$	388.53	\$ 395.08
Paralegal Asst	\$	-	\$ 250.00
Shareholder	\$	745.45	\$ 936.31
Specialist	\$	-	\$ 285.00
Summer Assoc	\$	198.85	\$ -
All timekeepers averaged	\$	644.66	\$ 697.12

Exhibit 13

EXHIBIT C

Summary of Timekeepers Included in this Application for the Second Interim Period

EXHIBIT C

SUMMARY OF TIMEKEEPERS INCLUDED IN THE SECOND INTERIM FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate in First Interim App	# of Rate Increases in Full Compensation Period
Alfred, Shawntell R.	Specialist	HC Operations		\$ 1,140.00	4.00	285.00	N/A	0
Avakian, Sara	Associate	HC Operations	11/1/15	\$ 148,005.00	253.00	585.00	N/A	
Avakian, Sara	Associate	HC Operations	11/1/15	\$ 2,142.00	2.80	765.00	N/A	1
Backus, Trista J.	Paralegal	FR Bankruptcy and Restructuring		\$ 2,475.00	9.00	275.00	275.00	1
Bannister, Mary M.	Shareholder	BU Corporate and Transactional	5/1/92	\$ 2,516.00	3.40	740.00	N/A	
Bannister, Mary M.	Shareholder	BU Corporate and Transactional	5/1/92	\$ 23,655.00	28.50	830.00	N/A	1
Bartolovic, Natalie A.	Associate	HC Alignment and Organization	5/1/19	\$ 7,888.00	13.60	580.00	N/A	0
Bauersfeld, McCall	Associate	LI Commercial Litigation	11/1/19	\$ 50,828.00	104.80	485.00	N/A	0
Behnam, Tanya	Associate	FR Bankruptcy and Restructuring	5/1/18	\$ 4,720.00	8.00	590.00	N/A	0
Blake, Nicole M.	Contract Atty	FM Litigation Services		\$ 28,692.00	79.70	360.00	N/A	0
Boydston, Liz N	Shareholder	FR Bankruptcy and Restructuring	11/1/07	\$ 176,995.00	194.50	910.00	910.00	1
Bray, Elizabeth H.	Shareholder	BU Emp Benefits and Exec Comp	6/1/10	\$ 542.50	0.70	775.00	N/A	0
Broeking, James M	Counsel	FR Capital Markets/Commercial Lending	11/1/87	\$ 84.00	0.10	840.00	N/A	0
Brown, Eleanor R.	Associate	HC Operations	5/1/21	\$ 1,235.00	2.60	475.00	N/A	0
Champion, Ashley D.	Associate	FR Bankruptcy and Restructuring		\$ 143,528.00	256.30	560.00	N/A	0
Champion, Ashley D.	Associate	FR Bankruptcy and Restructuring		\$ 44,330.00	68.20	650.00	N/A	1
Chilton, Adam	Associate	HC Litigation and Disputes	11/1/14	\$ 412,182.00	763.30	540.00	N/A	0
Couzins, David M.	Contract Atty	FM Litigation Services		\$ 90,000.00	240.00	375.00	375.00	0

EXHIBIT C

SUMMARY OF TIMEKEEPERS INCLUDED IN THE SECOND INTERIM FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate in First Interim App	# of Rate Increases in Full Compensation Period
Devanney, Katie M.	Associate	FR Bankruptcy and Restructuring		\$ 14,690.00	22.60	650.00	N/A	0
DiPietro, Michael	Associate	FR Bankruptcy and Restructuring	5/1/21	\$ 81,225.00	171.00	475.00	475.00	0
DiPietro, Michael	Associate	FR Bankruptcy and Restructuring	5/1/21	\$ 4,028.00	7.60	530.00	-	2
Dolphin, Brenna A	Associate	FR Bankruptcy and Restructuring	11/1/11	\$ 6,949.50	12.30	565.00	-	0
Dolphin, Brenna A	Associate	FR Bankruptcy and Restructuring	11/1/11	\$ 478,016.00	746.90	640.00	640.00	0
Dolphin, Brenna A	Associate	FR Bankruptcy and Restructuring	11/1/11	\$ 360.00	0.50	720.00	-	2
Dube, Tina L.	Litigation Serv	FM Litigation Services	5/1/96	\$ 14,040.00	39.00	360.00	360.00	0
Duncan, Meredith A.	Shareholder	HC Operations	5/1/04	\$ 5,715.50	7.10	805.00	N/A	0
Duncan, Meredith A.	Shareholder	HC Operations	5/1/04	\$ 450.00	0.50	900.00	N/A	1
Ellie Tucker	Associate	HC Operations	11/1/17	\$ 55,947.00	109.70	510.00	N/A	0
Eng, Jennifer J.	Of Counsel	LI Commercial Litigation	5/1/11	\$ 17,010.00	27.00	630.00	N/A	0
Ennis, Andrew J.	Shareholder	HC Litigation and Disputes	1/1/05	\$ 101,660.00	149.50	680.00	680.00	0
Ennis, Andrew J.	Shareholder	HC Litigation and Disputes	1/1/05	\$ 10,786.50	14.10	765.00	-	0
Ennis, Andrew J.	Shareholder	LI Commercial Litigation	1/1/05	\$ 362,508.00	533.10	680.00	-	2
Flowers, Maverick B.	Associate	BU Corporate and Transactional	6/1/18	\$ 39,471.00	66.90	590.00	N/A	0
Flowers, Maverick B.	Associate	BU Corporate and Transactional	6/1/18	\$ 42,240.00	66.00	640.00	N/A	1
Ford, Jenny L.	Paralegal	FR Bankruptcy and Restructuring		\$ 256,885.00	619.00	415.00	415.00	0
Ford, Jenny L.	Paralegal	FR Bankruptcy and Restructuring		\$ 23,520.00	49.00	480.00	-	1

EXHIBIT C

SUMMARY OF TIMEKEEPERS INCLUDED IN THE SECOND INTERIM FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate in First Interim App	# of Rate Increases in Full Compensation Period
Gould, Ashley N.	Associate	LI Commercial Litigation	9/1/15	\$ 341,580.00	569.30	600.00	600.00	1
Gould, Emily K.	Associate	BU Corporate and Transactional		\$ 2,116.50	5.10	415.00	N/A	0
Green, Trinitee G.	Associate	FR Bankruptcy and Restructuring	5/1/12	\$ 1,039,936.00	1,624.90	640.00		0
Green, Trinitee G.	Associate	FR Bankruptcy and Restructuring	5/1/12	\$ 165,744.00	230.20	720.00	640.00	2
Griebel, Nick	Associate	FR Financial Services Litigation	11/1/16	\$ 8,576.00	13.40	640.00	640.00	1
Guy, Bobby	Shareholder	BU Corporate and Transactional	11/1/94	\$ 295,505.50	280.10	1,055.00	#####	0
Guy, Bobby	Shareholder	BU Corporate and Transactional	11/1/94	\$ 109,740.00	93.00	1,180.00	-	2
Joachim, Mark	Shareholder	FR Bankruptcy and Restructuring	11/1/93	\$ 1,729.00	1.90	910.00	910.00	1
Johnson, Jeremy	Shareholder	FR Bankruptcy and Restructuring	11/1/99	\$ 1,184,920.00	1,077.20	1,100.00	#####	0
Johnson, Jeremy	Shareholder	FR Bankruptcy and Restructuring	11/1/99	\$ 230,336.00	195.20	1,180.00		2
Keith, Mackenzie	Paralegal	LI Commercial Litigation		\$ -	-	225.00	225.00	0
Kester, Kymberly S.	Associate	LI Commercial Litigation	1/1/19	\$ 28,800.00	57.60	500.00	N/A	0
Kokoruda, Thomas G.	Shareholder	LI Health Care Professional Liability	1/1/72	\$ 37,386.00	40.20	930.00	N/A	0
Lancaster, Tessa M.	Associate	HC Litigation and Disputes	1/1/14	\$ 1,552.00	3.20	485.00	N/A	0
Lyons, Julie	Paralegal Asst	LI Commercial Litigation	5/1/92	\$ 1,250.00	5.00	250.00	N/A	0
Marden, Libby	Associate	LI Commercial Litigation	11/1/17	\$ 82,650.00	145.00	570.00	N/A	0

EXHIBIT C

SUMMARY OF TIMEKEEPERS INCLUDED IN THE SECOND INTERIM FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate in First Interim App	# of Rate Increases in Full Compensation Period
Martell, Colin	Associate	BU Corporate and Transactional	10/1/21	\$ 1,472.50	3.10	475.00	N/A	0
McKitt, Stephen P.	Associate	FR Bankruptcy and Restructuring	11/1/16	\$ 1,298.00	2.20	590.00	590.00	1
Murer, Matthew J.	Shareholder	HC Operations	5/1/94	\$ 41,707.00	46.60	895.00	895.00	0
Murer, Matthew J.	Shareholder	HC Operations	5/1/94	\$ 2,512.50	2.50	1,005.00	-	2
Newman, Andrew F.	Shareholder	LI Commercial Litigation	11/1/07	\$ 103,600.00	140.00	740.00	N/A	0
Pateidl, Shelli L.	Contract Atty	FM Litigation Services	5/1/94	\$ -	0.30	-	N/A	0
Perona, Taylor N.	Associate	LI Commercial Litigation		\$ 5,356.00	10.30	520.00	N/A	0
Roberts, Alexandra	Associate	LI Commercial Litigation	5/1/21	\$ 29,424.00	61.30	480.00	480.00	0
Romero, Teresa L.	Paralegal	LI Commercial Litigation		\$ 18,394.00	54.10	340.00	340.00	0
Sallade, Ross E.	Shareholder	HC Operations	8/1/00	\$ 528.00	0.60	880.00	N/A	0
Suprum, Lindsey M.	Paralegal	FR Bankruptcy and Restructuring		\$ 1,203.50	2.90	415.00	415.00	1
Switzer Jr., Jerry L.	Shareholder	FR Financial Services Litigation	5/1/92	\$ 782,509.00	859.90	910.00	910.00	0
Switzer Jr., Jerry L.	Shareholder	FR Financial Services Litigation	5/1/92	\$ 24,684.00	24.20	1,020.00	-	2
Tenin, Rachel L.	Associate	FR Capital Markets/Commercial Lending	11/1/16	\$ 8,905.00	13.00	685.00	N/A	0
Tincher, Gina L.	Associate	LI Commercial Litigation	11/1/15	\$ 11,823.50	22.10	535.00	N/A	0
Tucker McCubbin, Lau	Shareholder	LI Commercial Litigation	5/1/04	\$ 4,560.00	6.00	760.00	N/A	0
Tucker McCubbin, Lau	Shareholder	LI Commercial Litigation	5/1/04	\$ 425.00	0.50	850.00	N/A	1
Vazquez, Nikki M.	Paralegal	LE Employment Litigation		\$ 1,026.00	3.80	270.00	N/A	0
Wang, Caryn	Associate	FR Bankruptcy and Restructuring	11/1/17	\$ 885.00	1.50	590.00	N/A	0

EXHIBIT C

SUMMARY OF TIMEKEEPERS INCLUDED IN THE SECOND INTERIM FEE APPLICATION

Name	Title	Section	Date of First Admission	Fees Billed	Hours Billed	Hourly Rate Billed in This Application	Hourly Rate in First Interim App	# of Rate Increases in Full Compensation Period
Williams, Abigail E.	Associate	FR Financial Services Litigation	9/1/18	\$ 856.00	1.60	535.00	N/A	0
Wolters, Stephanie A.	Analyst	LE Employment Advice & Investigations		\$ 2,250.00	5.00	450.00	N/A	0
Zaiger, Jessica M.	Shareholder	FR Capital Markets/Commercial Lending	5/1/07	\$ 3,381.00	4.60	735.00	735.00	0
Zaiger, Jessica M.	Shareholder	FR Capital Markets/Commercial Lending	5/1/07	\$ 171.00	0.20	855.00	-	2
Zissa, Jeffrey J.	Shareholder	FR Real Estate Finance	11/1/88	\$ 252.00	0.30	840.00	735.00	0
Zumwalt, Shelby D	Associate	HC Litigation and Disputes	5/1/20	\$ 47,500.00	95.00	500.00	N/A	0
				\$ 7,283,003.00	10,377.20	701.83		

Exhibit 14

EXHIBIT D

Summary of Compensation Requested by Project Category for the Second Interim Period

Exhibit D

Summary of Compensation Requested by Project Category for Second Interim Period

Project Category	Hours Budgeted	Fees Budgeted	Hours Billed	Fees Sought
Asset Analysis & Recovery			9.40	\$ 9,395.00
Asset Disposition & Sales			458.30	\$ 408,478.00
Assumption/Rejection of Leases & Contracts			171.00	\$ 126,612.00
Business Operations			137.00	\$ 94,386.50
Case Administration			2,681.80	\$ 1,512,410.50
Claims			109.80	\$ 71,448.00
Claims Administration & Objections			98.10	\$ 69,352.00
Corporate Governance & Board Matters			70.00	\$ 74,551.00
Court Hearings			848.80	\$ 565,637.50
Creditor Committee Meetings			12.50	\$ 8,862.00
Creditor Inquiries			96.30	\$ 64,194.00
Employee Benefits/Pensions			11.20	\$ 12,135.50
Employment/Fee Applications			3.60	\$ 2,326.00
Financing & Cash Collateral			145.50	\$ 106,348.00
Litigation & Other Contested Matters			3,155.80	\$ 2,328,881.50
Non-Working Travel			189.10	\$ 165,626.00
Operations			39.00	\$ 24,811.50
Other Professional Fee Application			50.60	\$ 30,853.50
Other Professional Retention			107.90	\$ 66,528.00
Plan & Disclosure Statement (including business plan)			1,590.80	\$ 1,245,912.50
Polsinelli Fee Applications			217.60	\$ 179,981.00
Polsinelli Retention			7.50	\$ 4,756.50
Real Estate			4.70	\$ 4,958.50
Relief from Stay/Adequate Protection Proceedings			118.90	\$ 74,716.50
Schedules/SOFAS/UST Reports			39.80	\$ 22,951.00
Tax Issues			8.90	\$ 6,995.50
			10,383.90	\$ 7,283,108.00

Exhibit 15

EXHIBIT E

Summary of Expense Reimbursement Requested by Category for the Second Interim Period

Exhibit E

**Summary of Expense Reimbursement Requested by Category
for the Second Interim Period**

Category	Amount
Airfare	\$ 35,727.17
Client Advance	\$ 119.80
Deliveries	\$ 3,426.67
Deposition	\$ 915.55
Docket Charges	\$ 4.40
Document Reproduction	\$ 1,364.10
Document Reproduction - Color	\$ 21,617.25
Filing Fees	\$ 647.98
Lodging	\$ 31,256.67
Meals	\$ 5,167.15
Miscellaneous	\$ 1,673.34
On-Line Searches	\$ 1,202.40
Postage	\$ 3.36
Telephone	\$ 484.40
Transcript of Proceedings	\$ 7,759.70
Transportation	\$ 969.25
Travel	\$ 10,471.11
Westlaw Computer Research	\$ 2,940.17
	\$ 125,750.47

Exhibit 16

Exhibit F

Narratives of Time Entries for Second Interim Period



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: October 5, 2022
Invoice No: 2178447
Matter No: 116323-720995

For Professional Services Through July 31, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	745,250.00
Total Costs	\$	<u>9,392.35</u>
Total Current Invoice	\$	754,642.35
Previous Balance Due	\$	<u>1,339,050.83</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>2,093,693.18</u></u>
<i>Trust Balance</i>	\$	250,000.00

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2178447



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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**October 5, 2022
2178447
116323-720995**

Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	E-mail correspondence with D. Harden (courtroom deputy) and related email correspondence with N. Harshfield regarding omnibus hearing date (0.1); email correspondence with T. Backus regarding CNO filing and witness and exhibit list (0.1); email correspondence to Dallas office services to prepare witness and exhibit list binders and deliver to court and related email to J. Ford regarding preparation of email and zip file to send to court (0.1); email correspondence to J. Ford regarding motion to extend deadline to file notices of removal (0.1).	TGGRE	0.40	\$256.00
07/01/22	Teleconference with T. green re: complex case ruled, CNO retention application procedures, scheduling order and various other court procedures	JLFOR	1.10	456.50
07/01/22	Emails to/from T. Green and C. Lopez re: hearing binder documents and status (0.2); Review and prepare documents for July 6th hearing binder (0.3.)	JLFOR	0.50	207.50
07/05/22	Email correspondence with Dallas office services regarding delivery of exhibit binders (0.1); attend to docketing of August omnibus hearing (0.1); email correspondence with D. Harden regarding September hearing dates (0.1); email correspondence with T. Scannell regarding hearing tomorrow (0.1); email correspondence with courtroom deputy regarding Judge ruling without hearing and multiple related follow on email correspondence to advise parties and to attend to uploading order (0.2); email correspondence with D. Harden regarding September omnibus hearing and docket same (0.1); email correspondence with J. Ford regarding calendar (0.1); email correspondence with team regarding escrow agreement and notice of filing same (0.1).	TGGRE	0.90	576.00
07/05/22	Emails to/from T. Green re: AT Tax Advisory E-Order upload to Judge Larson (0.2); Finalize and upload E-Order and email to Dawn Harden re: same (0.3)	JLFOR	0.50	207.50
07/05/22	Emails to/from and discussions with T. Green re: Motion to Extend removal deadline (0.2); Draft Motion to Extend (0.9)	JLFOR	1.10	456.50
07/06/22	Weekly teleconference with client regarding open issues (1.0).	JRJOH	1.00	1,100.00
07/06/22	Review and revise notice of filing of Escrow Agreement and email correspondence with J. Ford regarding same (0.1); weekly TDI call (0.3); calendar second quarter UST fees (0.1).	TGGRE	0.50	320.00
07/06/22	Coordinate and collaborate with Jenny Ford regarding notice of filing exhibit, the executed escrow agreement governing the funds to be deposited and held until future determination of the Court re post-petition lease "obligations"	BADOL	0.60	384.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/06/22	E-mails to/from T. Green re: draft Motion to Extend Removal Deadline and order format (0.2); Research Motion to Extend for SDTX (0.5)	JLFOR	0.70	290.50
07/06/22	Emails to/from T. Green and B. Dolphin re: draft Notice of Filing of Escrow Agreement (0.2); Draft Notice and circulate to T. Green and B. Dolphin (0.4); Finalize and file re: same (0.2)	JLFOR	0.90	373.50
07/07/22	Email correspondence to K. DeLuise and R. Harkavy (FTI) regarding matrix (0.1); multiple email correspondence with working group regarding matrix (0.1); review and revise notice of hearing and multiple related email correspondence with J. Ford (0.2).	TGGRE	0.40	256.00
07/07/22	Emails to/from T. Green re: Pro Hac Vice of T. Kokoruda (0.1); Finalize and file re: same (0.2); Circulate as filed copy of T. Green and T. Kokoruda (0.1)	JLFOR	0.40	166.00
07/07/22	Emails to/from T. Green re: teleconference (0.1); Teleconference with T. Green re: Limited Service list (0.2)	JLFOR	0.30	124.50
07/07/22	Emails to/from T. Green re: Motion of Debtors for Entry of an Order Extending Time to File Notices of Removal of Civil Actions (0.1); Finalize and file re: same (0.2); Circulate as filed copy to T. Green and J. Johnson (0.1)	JLFOR	0.40	166.00
07/08/22	Telephone conference with J. Ford regarding open items, including notice of hearing, notice of agenda, communications with KCC, and other tasks (0.2); address docketing issue (0.1); update omnibus hearing calendar and email correspondence with J. Ford regarding rescheduling hearing on motion to extend (0.1); email correspondence to litigation team regarding billing protocol and time entries (0.1).	TGGRE	0.50	320.00
07/08/22	Emails to/from T. Green re: Notice of Hearing for Motion to Extend Removal Deadline (0.2); Research self-calendaring rules and negative notice language for Notice of Hearing (0.4) Teleconference with Dawn in Judge Larson's chambers re: Notice of Hearing and Omnibus dates and hearing procedures (0.3); Revise Notice of Hearing and email to T. Green re: same (0.1)	JLFOR	1.00	415.00
07/11/22	Revised Notice of Agenda of Matters for Hearing Scheduled for August 24, 2022	JLFOR	0.50	207.50
07/11/22	Emails to/from B. Dolphin re: Ankura Retention Application extension of objection deadline (0.1); Revised Notice of Agenda of Matters for July 20, 2022 (0.2)	JLFOR	0.30	124.50
07/11/22	Finalize and file Notice of Filing Supplemental Exhibit (0.2); Email to H. Israel, FTI Consulting, T. Green, J. Johnson re: same (0.1); Email to KCC to effectuate service re: same (0.1)	JLFOR	0.40	166.00
07/12/22	Work with J. Ford with respect to coordinating a call with FTI regarding subpoena (0.1); email correspondence with J. Ford regarding procedural issues and communications with D. Harden and to address docketing (0.2).	TGGRE	0.30	192.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/12/22	Emails to/from T. Green and A. Gould re: Notice of Discovery and Subpoenas and NDTX local rules and procedures for adversary proceeding	JLFOR	0.20	83.00
07/12/22	Emails to/from T. Green re: Fee applications Notice of Hearing requirement (0.2); Analyze Interim Compensation and local rules re: Notices of hearing for fee applications and motions (0.8)	JLFOR	1.00	415.00
07/12/22	Teleconference with D. Hardin re: Negative Notice language and Notices of Hearing for motions and fee applications (0.2); Analyze local rules and negative language (0.5)	JLFOR	0.70	290.50
07/12/22	Revised Notice of Agenda of Matter for July 20th hearing (0.3); Email to T. Green, J. Johnson and B. Dolphin re: same (0.1)	JLFOR	0.40	166.00
07/12/22	Emails to/from T. Green, A. Gould and T. Dube re: scheduling Teleconference with FTI and Polsinelli team (0.2); Coordinate FTI and Polsinelli team for teleconference on July 14th (0.4)	JLFOR	0.60	249.00
07/13/22	Attend weekly teleconference with client regarding open issues (1.0).	JRJOH	1.00	1,100.00
07/13/22	Prepare for and attend TDI meeting.	TGGRE	0.30	192.00
07/13/22	Teleconference with T. Green re: Extension of Milestones and Judge Larson's oral direction from hearing (0.2); Analyze transcript language re: DIP Motion and extending any milestone (0.3); Preparation of Joint Stipulation to Extend Time to File Disclosure Statement and Plan (1.1)	JLFOR	1.60	664.00
07/13/22	Emails to/from T. Romero re: Pleadings, subpoenas, and docket status (0.3); Preparation of record of FTI Consulting, Inc., Texas Attorney General, Texas Department of Insurance and Texas Health and Human Services subpoenas (0.3)	JLFOR	0.60	249.00
07/13/22	Teleconference with LifeSpace Communities team and Polsinelli Team re: Discovery requests for Interrogatories and Request for Production of Documents	JLFOR	2.00	830.00
07/14/22	Teleconference with D. Hardin re: Extension of Milestone to File Disclosure Statement and Plan pleading (0.2); Email to T. Green re: same (0.1)	JLFOR	0.30	124.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/18/22	Email correspondence with J. Johnson and with S. Goodman regarding PCO report (0.1); telephone conference with J. Ford regarding notice of agenda and notice of extended milestone and review and make edits to notice of extended milestone and review complex case procedures and confer with J. Ford regarding same (0.2); additional email correspondence with S. Goodman and review notice regarding second report to be filed by August 2 and follow on to J. Johnson (0.1); email correspondence and telephone conference with J. Ford regarding notice of agenda issues and binders (0.2); review comments to notice of extended milestone from E. Blythe and email correspondence to J. Ford regarding same (0.1); email correspondence to J. Ford regarding adjustments to calendar for extended milestones and revise docket relating to plan and disclosure filing (0.1); email correspondence to courtroom deputy regarding electronics list for out of town lawyers (0.1); email correspondence with J. Switzer regarding materials needed for upcoming hearing and work with J. Ford to prepare same (0.2); review and revise notice of agenda and email correspondence to team regarding same (0.2); email correspondence to various parties regarding notice of agenda (0.2).	TGGRE	1.50	960.00
07/18/22	Emails to/from B. Dolphin re: Ankura Retention Application status (0.1); Update Agenda re: same (0.2)	JLFOR	0.30	124.50
07/18/22	Draft Notice of Extended Milestone (0.5); Emails to/from T. Green and J. Johnson re: same (0.2)	JLFOR	0.70	290.50
07/18/22	Emails to/from T. Green re: hearing status since less than 5 matters will go forward on July 20th (0.2); Analyze complex case procedures section F (0.3); Teleconference with D. Hardin re: July 20th hearing agenda and binder requirements (0.2)	JLFOR	0.70	290.50
07/18/22	Emails to/from T. Green re: DIP Milestones and update milestones with new Disclosure and Plan filing date of July 22, 2022 (0.2); Analyze DIP Order and inform Polsinelli Team of updated Milestone deadlines (0.5)	JLFOR	0.70	290.50
07/18/22	E-mails to/from T. Green, J. Johnson and B. Dolphin re: Draft Notice of Agenda of Matters for July 20th hearing (0.2); Revised Notice of Agenda of Matters (0.3)	JLFOR	0.50	207.50
07/18/22	Emails to/from T. Green re: approval to file Notice Regarding Extended Milestone in Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and E. Blythe's revisions (0.2); Finalize and file re: same (0.2); Email to/from KCC to effectuate service re: same (0.1)	JLFOR	0.60	249.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/19/22	Check on status of submission of binders to Court (0.1); review and revise notice and provide filing instructions to J. Ford (0.1); work with office services and J. Ford regarding delivery of binders and email correspondence with J. Johnson regarding delivery of binders (0.1); email correspondence with J. Switzer regarding binders of cases and follow on to office services to coordinate delivery to courthouse (0.1).	TGGRE	0.40	256.00
07/19/22	Review draft agenda re hearing scheduled on July 20, 2022 (.1); Confer with Jeremy Johnson regarding new twist, setting objection deadline, and on committee's request to adjourn consideration of the Ankura retention application (.4)	BADOL	0.50	320.00
07/19/22	Emails to/from T. Romero re: adversary pleadings (0.2); Preparation of record of Motion for Leave by UMB, Order for Admission of Pro Hac Vice of T. Kokoruda, Notice of Hearing of Motion for Leave and Notice of Agenda of July 20th hearing (0.2)	JLFOR	0.40	166.00
07/19/22	Emails to/from C. Lopez re: assembly of Hearing binder for Judge Larson	JLFOR	0.20	83.00
07/19/22	Preparation of cited cases for Motion to Dismiss hearing on July 20th (2.1); Emails to/from C. Lopez and Library re: missing cited cases and hearing binder preparation (0.3)	JLFOR	2.40	996.00
07/19/22	Emails to/from T. Green re: hearing binders for July 20th hearing regarding Motion to Dismiss	JLFOR	0.20	83.00
07/19/22	Prepare table of contents for cases cited hearing binder for July 20th hearing on Motion to dismiss (0.6); Emails to/from T. Green and C. Lopez re: hearing binder and delivery instructions (0.2)	JLFOR	0.80	332.00
07/19/22	Revise Notice of Agenda of Matters for July 20th hearing incorporating M. Moore's revision (0.2); emails to/from T. Green and J. Johnson re: same (0.1); Finalize and file re: same (0.2); Email to/from KCC to effectuate service re: same (0.1)	JLFOR	0.60	249.00
07/20/22	Attend weekly teleconference with client regarding strategy.	JRJOH	1.40	1,540.00
07/20/22	Email correspondence with courtroom deputy and with J. Ford regarding same (0.1); attend to binders delivery to court and courier to pick up after hearing (0.1); email correspondence to J. Ford regarding transcript request (0.1).	TGGRE	0.30	192.00
07/20/22	Review and analyze memorandum from Dorsey and draft response and email correspondence to J. Johnson for comments to responsive correspondence and email correspondence to opposing counsel concerning same (0.3).	TGGRE	0.30	192.00
07/21/22	Emails to/from T. Green re: transcript request of July 20th hearing (0.2); Preparation of transcript request form (0.2); Email to NDTX re: same (0.1)	JLFOR	0.50	207.50
07/22/22	Multiple email correspondence with team regarding transcript from May 26 hearing and work with J. Ford to obtain copy of same (0.1); email correspondence with KCC regarding limited service list and follow on to J. Ford regarding need to file same (0.1).	TGGRE	0.20	NO CHARGE



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07/22/22	Emails to/from T./ Green re: Notice of Limited Service List as of July 22, 2022 (0.1); Finalize and file re: same (0.2).; Emails to/from KCC to effectuate service re: same (0.1) :SAME	JLFOR	0.40	166.00
07/26/22	Teleconference with FTI regarding strategy (0.9).	JRJOH	0.90	990.00
07/27/22	Attend weekly teleconference with client.	JRJOH	1.00	1,100.00
07/27/22	Email correspondence with K. DeLuise regarding multiple open tasks and status of same (0.1); memo to file on various open items and updates as to same (0.4).	TGGRE	0.50	320.00
07/27/22	Weekly meeting with TDI (0.2); email correspondence with M. Gaudioso and separately with J. Ford regarding appearances in bankruptcy case (0.1).	TGGRE	0.30	192.00
07/28/22	Email correspondence with J. Ford regarding notice of agenda (0.1); review and revise CNO and consult notice of hearing and confirm objection deadline and advise J. Ford regarding appropriate filing date (0.3).	TGGRE	0.40	256.00
07/28/22	Review docket re: objections (0.2); Draft Certificate of No Objection re: Removal Motion (0.3); Emails to/from T. Green, J. Johnson and B. Dolphin re: same (0.1)	JLFOR	0.60	249.00
07/29/22	Telephone conference with K. DeLuise regarding various business issues (0.6); review and revise witness and exhibit list and email correspondence with working group regarding same and regarding binders (0.1); review pdf of same for filing and email correspondence with J. Ford regarding same (0.1).	TGGRE	0.80	512.00
07/29/22	Emails to/from T. Green re: Updated Potential parties list (0.2); Review potential party list document from KCC (0.3)	JLFOR	0.50	207.50
07/29/22	Emails to/from T. Green and M. Moore re: copy of transcript of May 25th	JLFOR	0.20	83.00
SUBTOTAL FOR B110 Case Administration			40.20	\$22,233.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Communicate with Regions Bank regarding contact information received from landlord (.2); review order and update Trinitee Green regarding deadlines set forth therein (.3)	BADOL	0.50	\$320.00
07/05/22	Coordinate and collaborate with Trinitee Green regarding submission of executed escrow agreement as required by the order granting in part and denying in part landlord's adequate protection motion (.2); provide notice of filing supplemental exhibit form to Jenny Ford and explain filing deadline (.2)	BADOL	0.40	256.00
07/06/22	Communicate with Regions Bank, Nick Harshfield, and Heidi Leavenfeld to confirm the post-petition lease "obligation" escrow account is establish and has been funded with post-petition amounts	BADOL	0.50	320.00
07/08/22	Finalize discussions re scope of inspection with landlord counsel and inspector team	BADOL	0.40	256.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/11/22	Conference call with opposing counsel in Siglivia litigation to discuss opposition to Motion to Lift Stay.	ANEER	0.20	120.00
07/21/22	Email correspondence with Dorsey regarding lift stay request from PI plaintiff (0.1)	TGGRE	0.10	64.00
07/21/22	Communicate with Nick Harshfield regarding August adequate protection escrow deposit logistics	BADOL	0.20	128.00
07/21/22	Continue reading and analyzing case law governing automatic stay application to proposal of Adams estate to sever claims against current and former employees to resume state court litigation	BADOL	2.00	1,280.00
07/27/22	Email correspondence with J. Johnson regarding stay relief request (0.1) and Dorsey request to segregate fees for reporting to insurance carrier (0.1)	TGGRE	0.20	128.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			4.50	\$2,872.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/20/22	Help J. Switzer prepare for hearing and attend same (4.1).	TGGRE	4.10	\$2,624.00
07/20/22	Attend omnibus hearing in main case re Ankura retention application (.5) and hearing on motion to dismiss filed in the adversary proceeding (1.5)	BADOL	2.00	1,280.00
07/20/22	Emails to/from T. Green and C. Lopez re: Binder delivery time frame and location for Judge Larson (0.2); Teleconference with D. Hardin re: same (0.1)	JLFOR	0.30	124.50
07/21/22	Emails to/from Dallas Clerk re: Transcript request for July 20th hearing (0.2); Teleconference with H. Jeng at Clerk's office re: revised request (0.2)	JLFOR	0.40	NO CHARGE
07/22/22	Emails to/from Clerk of Court re: Revised Transcript Request for July 20th hearing	JLFOR	0.10	NO CHARGE
07/22/22	Emails to/from T. Green re: May 26th Transcript status (0.2); Teleconference with H. Jeng and Nancy re: same (0.2)	JLFOR	0.40	166.00
07/28/22	Preparation of Agenda for August 2nd hearing (0.4); Emails to/from J. Johnson, T. Green and B/ Dolphin re: same (0.1)	JLFOR	0.50	207.50
07/29/22	Emails to/from T. Green re: Witness and Exhibit list for August 2nd hearing (0.3); Preparation of Witness and Exhibit List (1.6)	JLFOR	1.90	788.50
SUBTOTAL FOR B145 Court Hearings			9.70	\$5,190.50

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/06/22	Email correspondence from T. Scannell regarding UMB lien investigation information (0.1); telephone call and email with G. Rovere (ADP) (0.1).	TGGRE	0.20	\$128.00



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07/07/22	Email correspondence with T. Scannell regarding Augustine Home Health and related email correspondence with J. Johnson (0.1); prepare for telephone conference with T. Scannell and attend same (0.4).	TGGRE	0.50	320.00
07/13/22	Teleconference with Committee regarding strategy (0.7).	JRJOH	0.70	770.00
07/21/22	Attend litigation meeting with the Committee (1.5)	TGGRE	1.50	960.00
07/28/22	Discuss omnibus hearing schedule with Jenny Ford; communicate with counsel to Committee, Mark Moore, regarding same	BADOL	0.30	192.00
07/29/22	Provide May 25, 2022 hearing transcript to Mark Moore, committee counsel, in response to his request	BADOL	0.10	64.00
SUBTOTAL FOR B150 Creditor Committee Meetings			3.30	\$2,434.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Read inquiry from Maria Balderas re 6105 (.3); review correspondence from resident (.4), residency agreement (.3), and addendum to residency agreement (.3)	BADOL	1.30	\$832.00
07/01/22	Read inquiry forwarded from KCC received from The Dallas Foundation (.4); review documents on hand and prior communications with estate counsel re 5101 (1.3); provide description of the situation and request residency agreement and addendum, if any, from Maria Balderas (.4)	BADOL	2.10	1,344.00
07/04/22	Review and analyze residency agreement, addenda, and proof of claim packet sent re 2102 (.6); update John Falldine and Maria Balderas regarding next steps (.2); communicate with KCC regarding removal of deceased spouse and resending claim packet to resident (.1)	BADOL	0.90	576.00
07/04/22	Confer with KCC re 5101 to determine creditor status and respond to inquiry regarding potential transferee	BADOL	0.30	192.00
07/05/22	Review and analyze residency agreement, acceptance of occupancy, power of attorney and correspondence re 7003	BADOL	1.80	1,152.00
07/05/22	Review and analyze residency agreement, addendum, durable power of attorney, acceptance of occupancy and other documentation re 5105	BADOL	0.60	384.00
07/05/22	Communicate with Sara Causey re wait list deposit refund	BADOL	0.30	192.00
07/05/22	Review claim packet re 5101; review residency agreement, addendum, estate paperwork, assignment and other documentation on file received from Maria Balderas; read inquiry submitted to KCC re transfer of claim post-petition by counsel for assignee	BADOL	1.70	1,088.00
07/05/22	Review update re vendor claimant 3M inquiry about legal name of Edgemere	BADOL	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/05/22	Review and analyze fact pattern re resident upgrading into larger apartment and terms of final escrow order and advise John Falldine regarding same	BADOL	1.50	960.00
07/05/22	Request documentation (residency agreement, power of attorney, acceptance of occupancy) on file re higher level of care refund (5105) from Maria Balderas	BADOL	0.10	64.00
07/06/22	Teleconference with bondholder counsel regarding case strategy (0.4).	JRJOH	0.40	440.00
07/06/22	Read email from counsel re 2015 status	BADOL	0.10	64.00
07/06/22	Provide contact information for counsel to the Official Committee of Unsecured Creditors to Maria Balderas in response to questions from former resident's daughter (5006) for contact information of the resident association members and committee members, explain recommending contacting counsel is the only thing we can do (.3); provide retention order re Foley (.1)	BADOL	0.40	256.00
07/06/22	Communicate with KCC re amending 6205 to remove deceased spouse and mailing amended claim packet (.1); discuss with Maria Balderas and provide her with a PDF version of claim packet (.3)	BADOL	0.40	256.00
07/06/22	Communicate with KCC re amended claim packet for 9212 and mailing of amended claim (.2); update Maria Balderas regarding same (.1)	BADOL	0.30	192.00
07/06/22	Read inquiry from counsel to former resident re 1308 and respond with suggestion we schedule a call at a future date (.3); communicate with client regarding inquiry and request documentation re former resident (.2)	BADOL	0.50	320.00
07/07/22	Outline propose strategy re 5101 and provide history to KCC (.4); discuss transfer of claim form and post-petition assignment of claim from independent executor to third-party (.3); confirm with KCC the name of the creditor will be update to reflect the creation of an estate upon death of former resident and confirm address for independent executor (.1)	BADOL	0.80	512.00
07/07/22	Review questions re 6006 forwarded by Maria Balderas (.2); read and analyze residency agreement, acceptance of occupancy, claim packet, and documentation on file (1.0); communicate with KCC re removal of deceased spouse from claim and mailing and adding adult son as a notice party to the mailing matrix (.2); request additional paperwork re legal authority to act for estate (.1)	BADOL	1.50	960.00
07/07/22	Communicate with Maria Balderas regarding status of 2015	BADOL	0.20	128.00
07/07/22	Call with refund contact re 5006 (.8); review residency agreement, addendum, acceptance of occupancy and documentation on file re 5006; update John Falldine and Maria Balderas (1.0)	BADOL	1.80	1,152.00
07/07/22	Read update and questions re 4201 from Maria Balderas and review letters testamentary and review claim packet sent out	BADOL	0.40	256.00



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07/07/22	Review and analyze residency agreement, acceptance of occupancy, correspondence, and documentation on file re 1308 received from Maria Balderas related to inquiry from counsel (.8) discuss 1308 status with sales and review data (.5)	BADOL	1.30	832.00
07/08/22	Review question re 6204 received from Maria Balderas (.1); read the statutory durable power of attorney (.2); request claim packet from KCC (.1)	BADOL	0.40	256.00
07/08/22	Communicate with KCC re removing deceased spouse from claim packet, updating claimant address to include personal representative, update mailing matrix to include personal representative re 7003 (.4); update John Falldine and Maria Balderas regarding same (.2)	BADOL	0.60	384.00
07/08/22	Read and analyze will and letters testamentary re 6006 (.5); communicate with KCC regarding additions to the mailing matrix as notice parties (.2); discuss lack of documentation re creation of an estate/vesting of a trust and who is authorized to act on behalf of estate/trust (.6); update John Falldine, Chris Silasavage, and Maria Balderas (.3); explain transfer of claim process and post-petition assignments of claims (.3); review update from sales team (.1)	BADOL	2.00	1,280.00
07/11/22	Read and analyze residency agreement, letters testamentary, occupancy acceptance and documentation on file re 4201 (.5); call from legal representative of estate re 4201 (.2)	BADOL	0.70	448.00
07/11/22	Read and analyze residency agreement, acceptance of occupancy, power of attorney, and documentation on file re 6107 (.8); read question forwarded by Maria Balderas (.2)	BADOL	1.00	640.00
07/11/22	Read update from Maria Balderas re 4210 and suggestion from former resident's daughter about how to market 4210	BADOL	0.10	64.00
07/11/22	Call from son of former resident re 6006; update John Falldine and Maria Balderas regarding conversation with son and next step: son to put me in touch with counsel for the trust	BADOL	0.50	320.00
07/11/22	Communicate and confer with KCC regarding claim forms and mailing matrix (6204, 6006, 7003, and 6107) (.8); review and analyze residency agreements, addendum, power of attorney forms, and refund inquiry summary (6204) (.5); discuss strategy re 6006 with Maria Balderas and call and leave voice message with son to request estate paperwork (.8); discuss strategy re 6204 with Maria Balderas (.4); update Maria Balderas re 7003 (.2); discuss status of 4210 with Maria Balderas and communications with legal representative (.3); update Maria re 6204 (.1)	BADOL	3.10	1,984.00
07/13/22	Teleconference with bondholders regarding strategy and open issues (0.5).	JRJOH	0.50	550.00
07/14/22	Email correspondence with S. Lauder (Morgan Stanley) regarding notice received and claim filing deadline.	TGGRE	0.10	64.00



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07/14/22	Attention to inquiry from counsel for Access Systems (now GreatAmerica) regarding lease (0.1); follow on from client and FTI regarding invoices and prorating amount due to prepetition usage and review invoices and follow on to P. Upton (GreatAmerica) regarding same (0.2).	TGGRE	0.30	192.00
07/15/22	Teleconference with bondholder counsel regarding strategy (0.8).	JRJOH	0.80	880.00
07/19/22	Communicate with KCC regarding mailing matrix and where notices are being sent re 5101 (.2); review data set from KCC (.6); respond to questions from counsel to The Dallas Foundation (party to whom claim was transferred) regarding transfer of claim paperwork and process for scheduled claims (.6)	BADOL	1.40	896.00
07/19/22	Communicate with counsel for three trusts re 1310/1312 (.7); exchange multiple emails with resident re 1310/1312 and need for name of counsel's names and contact information (.8); send requests for counsel's names and contact information to trustees (.3); explain necessity of receiving documentation regarding the identity of trustees (.3); provide resident with my pro hac vice application and order approving same (.1); read forwarded resident email inquiry from Maria Balderas (.1)	BADOL	2.30	1,472.00
07/20/22	Review claim packet sent to former AL resident MK with unscheduled claim (.3); call and leave voice mail for son re claim packet questions (.1)	BADOL	0.40	256.00
07/20/22	Review communication received by KCC from counsel re 3212 and proof of claim packet sent regarding contingent refund obligation	BADOL	0.30	192.00
07/20/22	Read questions from daughter re 3308 and documentation on file	BADOL	0.60	384.00
07/20/22	Review and update notes regarding trust counsel's name and contact information re 1310/1312	BADOL	0.30	192.00
07/21/22	Telephone conference with P. Lopez regarding resident claim and issues.	TGGRE	0.40	256.00
07/21/22	Confer with John Falldine and Maria Balderas re communication to KCC from an attorney purporting to represent 3212 residents (.2); review residency agreement and acceptance of occupancy documentation (.5); email counsel to inquire whether a notice of appearance will be filed on behalf of residents and explain lack of documentation on file regarding representation/resulting inability to share financial data (.3); call with counsel to discuss the claim process and confirm claim amount (.4); update John Falldine and Maria Balderas regarding status (.3)	BADOL	1.70	1,088.00
07/21/22	Review residency agreement, addendum, assignment, acceptance of occupancy and other documentation re 4103 residents (.4); discuss with John Falldine and Maria Balderas (.3); review claim packet previously sent and communicate with KCC regarding correction to be made to claim packet and need to mail amended claim packet to 4103 resident (.3)	BADOL	1.00	640.00



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07/21/22	Communicate with family member who holds power of attorney over former 5008 resident (higher level of care refund) regarding whether a hearing has been scheduled on any of the challenges filed by residents/former residents, provide contact information for counsel to the Committee, explain inability to answer the substance of his questions	BADOL	0.70	448.00
07/21/22	Read the residency agreement, notice of termination, addendum, acceptance of occupancy and other documentation on file re former 3308 resident (.7); communicate with family member re documentation supporting legal authority to receive financial information about resident (.4); update Maria Balderas regarding status (.3)	BADOL	1.40	896.00
07/21/22	Review residency agreement, addendum, termination, statutory durable power of attorney, acceptance of occupancy and other documentation on file re 8208 (.3); discuss with John Falldine and Maria Balderas (.1); call and leave voicemail for holder of power of attorney (.1)	BADOL	0.50	320.00
07/21/22	Respond to questions received from counsel for two of three trusts re 1310/1312 and discuss scheduling conference call during the first week of August	BADOL	0.50	320.00
07/22/22	Telephone conference with R. Yaquinto regarding DBM.	TGGRE	0.50	320.00
07/22/22	Listen to voicemail from R. Yaquinto regarding DBM Services and review schedules and follow on to K. DeLuise (0.1); email correspondence from J. Holland and follow on to KCC regarding proof of claim issue (0.1).	TGGRE	0.20	128.00
07/22/22	Update Maria Balderas regarding efforts to connect with family member of former 8208 resident	BADOL	0.10	64.00
07/22/22	Review and analyze residency agreement and acceptance of occupancy re resident 5105	BADOL	0.50	320.00
07/22/22	Review and analyze the residency agreement, acceptance of occupancy and other documentation re former 8201 resident	BADOL	0.90	576.00
07/25/22	Coordinate updating the mailing matrix to include MGP whose parents paid a reservation deposit (.3); discuss with Maria Balderas (.2); communicate with MGP (holder of statutory power of attorney of one prospective resident) (.2); provide letters testamentary to Maria Balderas received from MGP (.1); schedule call with MGP to review reservation deposit (.1)	BADOL	1.00	640.00
07/25/22	Respond to inquiries from former resident representative re 4303 (.2) review claim form provided to claimant, residency agreement, addendum and other documentation on file (.8)	BADOL	1.00	640.00
07/25/22	Review and analyze residency agreement and other documentation on file re 2303 and confirm with Maria Balderas the potential contingent refund amount related to former resident	BADOL	0.40	256.00
07/25/22	Review and analyze the residency agreement, statutory durable power of attorney, occupancy acceptance, and documentation on file re former resident of 2302	BADOL	0.60	384.00



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07/26/22	Email correspondence to FTI regarding inquiry from vendor concerning payment.	TGGRE	0.10	64.00
07/26/22	Communicate with KCC re mailing addresses being used for former 9206 resident (.2); review lifecare agreement and other documentation on file received from Maria Balderas re former 9206 resident (.8); email estate attorney to confirm continued representation and request mailing address to send notices to (.2)	BADOL	1.20	768.00
07/27/22	Discuss updating mailing matrix re 9206 with KCC; confirm mailing addresses for estate counsel	BADOL	0.30	192.00
07/27/22	Communicate with FTI regarding list of persons whose funds are held in the resident escrow accounts and amounts held there for their benefit	BADOL	0.30	192.00
07/27/22	Call re wait list deposit MGP (.4); provide MGP with first day declaration and link to claims and noticing agent's website (.1)	BADOL	0.50	320.00
07/28/22	Communicate with counsel to one of three trusts re 1310/1312 (.2); update KCC regarding additional addresses to add to mailing matrix (.1); outline one approach to use to address claims register and provide to KCC for review and comment (.6)	BADOL	0.90	576.00
07/29/22	Review residency agreement, addendum, acceptance of occupancy and documentation on file re 3304/3306 (.6); discuss contact information included in generic notice mailing matrix (.1) with Maria Balderas determine lack of sufficiency of documentation on hand to discuss the status of the refund at the moment (.2)	BADOL	0.90	576.00
07/29/22	Review and analyze residency agreement, acceptance of occupancy re 3112 (.8); communicate with KCC to confirm mailing of amended claim form and request updated version that removes deceased spouse to review question re refund figure (.2); review updates regarding future receipt of power of attorney related to daughter of resident (.2); discuss my analysis with Maria Balderas via multiple emails and request to be provided power of attorney when it arrives (.6)	BADOL	1.80	1,152.00
07/29/22	Communicate with KCC regarding adding two additional notice addresses re 9206 and two estate executors (.2); update John Falldine and Maria Balderas regarding mailing addresses for estate executors, J. Brooks Durham is the estate attorney, and Richard Cinclair is the bankruptcy attorney for the estate (.2)	BADOL	0.40	256.00
07/29/22	Call with Andres Estrada (KCC) re logistics regarding three trusts, updating mailing matrix, mechanics of updating claims register; confirm correct mailing addresses for three trusts; discuss power of attorney contact (1310/1312) (.4); review claim packets to be sent to three trusts (.3); prepare notes for call with trust counsel re bankruptcy case, claims process, and path forward (.6)	BADOL	1.30	832.00



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07/29/22	Communicate with KCC re amendment to claim packet re 3107 needed to remove deceased spouse (.2); discuss situation with Maria Balderas (.5); review documentation on file, residency agreement, acceptance of occupancy, and death certificate (.5)	BADOL	1.20	768.00
07/31/22	Request additional documentation be provided regarding estate, executor, and estate counsel re 3304/3306 and communicate with Maria Balderas regarding same	BADOL	0.10	64.00
SUBTOTAL FOR B155 Creditor Inquiries			54.70	\$35,790.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/29/22	Lengthy mail correspondence to J. Ford regarding supplemental disclosures and potential parties update (0.3).	TGGRE	0.30	\$192.00
SUBTOTAL FOR B162 Polsinelli Retention			0.30	\$192.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/21/22	Email to T. Green and J. Johnson re: draft of 1st and 2nd Monthly Polsinelli fee applications and monthly invoices	JLFOR	0.10	NO CHARGE
SUBTOTAL FOR B164 Polsinelli Fee Applications			0.10	\$0.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Call with Lisa Lambert (UST) re Ankura retention application (.2); summarize call, discuss substance with, and outline go-forward strategy for Jeremy Johnson (1.3)	BADOL	1.50	\$960.00
07/01/22	Exchange emails with Lisa Lambert (UST) regarding Ankura retention application to serve as financial advisor to the committee	BADOL	0.20	128.00
07/01/22	Communicate with Mark Moore, committee counsel (.5), Eric Blythe, bondholders (.3), and Eric Walker, Lifespace (.3), re Ankura retention application (committee FA)	BADOL	1.10	704.00
07/01/22	Update from B. Dolphin regarding Ankura retention application and issues raised by U.S. Trustee	TGGRE	0.10	64.00
07/01/22	Telephone conference with T. Backus regarding exhibits and filing and review as filed witness and exhibit list.	TGGRE	0.20	128.00
07/01/22	Receive instructions from Trinitee Green regarding hearing preparations. (.10) Compile exhibits for hearing on the motion to appoint property tax consultant. (.50) Review and file the Witness and Exhibit List and exhibits with the court. (.20) Provide Trinitee Green with copies of exhibits to send to chambers. (.10)	TJBAC	0.90	247.50



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07/03/22	Confer with Mark Moore re Ankura retention application and negotiations regarding provisions governing its retention	BADOL	0.20	128.00
07/04/22	Confer with Eric Blythe, Mintz, regarding status of discussions with committee counsel re Ankura retention application	BADOL	0.20	128.00
07/06/22	Review and circulate Order granting application to employ Assessment Technologies, Ltd. d/b/a A.T. Tax Advisory as Other Professional [Docket No. 434] to J. Lammert, J. Johnson and T. Green	JLFOR	0.10	41.50
07/08/22	Exchange multiple email correspondence with FTI regarding inquiry from UST and related follow on to S. McKitt and related email correspondence with L. Lambert (0.2).	TGGRE	0.20	128.00
07/08/22	Call with Lisa Lambert (UST) re Ankura indemnification, scope, risk of fees on fees (.3); communicate with committee and Ankura (GC) regarding objection to indemnification (.5); update Jenny Ford regarding status for agenda preparation purposes (.2)	BADOL	1.00	640.00
07/13/22	Teleconference with B. Dolphin regarding UCC retention issues (0.4).	JRJOH	0.40	440.00
07/13/22	Telephone conference with Ankura and Committee counsel.	TGGRE	0.30	192.00
07/19/22	Email correspondence from committee counsel and related email correspondence with B. Dolphin (0.1); email correspondence from C. Shandler regarding Ankura application and status of objection (0.1); review proposed indemnification provisions from FTI counsel in context of analyzing Ankura's proposed indemnity provisions (0.1).	TGGRE	0.30	192.00
07/19/22	Read analysis re indemnification language included within Ankura retention application/engagement letter received from FTI	BADOL	0.40	256.00
07/19/22	Prepare and provide notes to Jeremy Johnson re Ankura retention application and objectionably indemnification language	BADOL	0.40	256.00
07/21/22	Call from US Trustee (L Lambert) re Ankura engagement letter and retention terms (.4); summarize call and discuss with Jeremy Johnson and Trinitee Green (.3); communicate with counsel for Ankura and committee regarding removal of indemnification language (.3)	BADOL	1.00	640.00
07/22/22	Read comments from U.S. Trustee (L Lambert) re supplemental disclosures to be made related to committee counsel's retention	BADOL	0.10	64.00
07/22/22	Read update from committee counsel re supplemental disclosures related to counsel's retention application	BADOL	0.60	384.00
07/22/22	Coordinate, collaborate, and oversee the filing of the limited objection to the Ankura retention application filed by the Official Committee of Unsecured Creditors	BADOL	1.00	640.00



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07/22/22	Emails to/from B. Dolphin re: Limited Objection and Reservation of Rights of the Debtors to the Application for Order Authorizing Retention and Employment of Ankura Consulting Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	166.00
07/25/22	Read the limited objection to the Ankura financial advisory retention application filed by the U.S. Trustee's Office	BADOL	0.30	192.00
07/28/22	Email correspondence with team regarding upcoming hearing on Ankura's application (0.1); brief review of supplemental declaration of S. McCartin (counsel for Committee) (0.1).	TGGRE	0.20	128.00
07/29/22	Email correspondence with L. Smith regarding Ankura exhibits (0.1); email correspondence to counsel for Ankura regarding witness and exhibit list and delivery of exhibit and related communications with team regarding same (0.3)	TGGRE	0.40	256.00
07/29/22	Draft witness and exhibit list for August 2, 2022 (.6); coordinate with Jenny Ford regarding filing (.1); review witness and exhibit list submitted by counsel to Ankura (.1); review retention application limited objection as well as the U.S. Trustee's limited objection to the Ankura retention application (.2)	BADOL	1.00	640.00
07/31/22	Review Jezerinac engagement letter and pricing, discuss with Edgemere in-house counsel, and set up initial evaluation for Friday, August 5th.	ENBOY	0.20	182.00
07/31/22	Update Jeremy Johnson re supplemental disclosures to be made by counsel for the committee	BADOL	0.10	64.00
SUBTOTAL FOR B170 Other Professional Retention			12.80	\$7,989.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/08/22	Email correspondence from landlord counsel regarding FTI monthly fee application and request for objection deadline extension and follow on to K. DeLuise (0.1); numerous additional email correspondence regarding same including with C. Shandler and J. Ford and review of interim compensation procedures order and notice of hearing (0.2); exchange multiple email correspondence with H. Israel regarding objection deadline and request for extension relating to FTI monthly fee application and multiple related email correspondence with team, including FTI, and review invoices briefly and assign supplement notice (0.4).	TGGRE	0.70	\$448.00



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07/11/22	Email correspondence with S. McKitt regarding invoices (0.1); email correspondence from J. Ford regarding notice of supplement and review and revise same and follow on call and email correspondence to S. McKitt (0.2); email correspondence from courtroom deputy regarding FTI monthly fee application and notice of hearing and related follow on to S. McKitt (0.1); multiple related follow on email correspondence with S. McKitt and J. Ford and review and revise notice and provide comments to S. McKitt and attention to filing (0.3); email correspondence with J. Johnson regarding same (0.1).	TGGRE	0.80	512.00
07/11/22	E-mails to/from S. McKitt and T. Green re: Notice of hearing of First Monthly Fee Application for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors-in -Possession for the Period from April 14, 2022 through May 31, 2022 (0.2); Finalize and file re: same (0.2) Email to KCC to effectuate service re: same (0.1)	JLFOR	0.50	207.50
07/11/22	Emails to/from S. McKitt and T. Green re: Draft of Notice of Filing a Supplement to FTI's 1st Monthly Fee Application (0.2); Draft Notice of Filing a Supplement to FTI's 1st Monthly Fee Application (0.5)	JLFOR	0.70	290.50
07/11/22	Emails to/from T. Green re: Notice of Hearing for FTI's 1st Monthly Fee Application (0.2); Draft Notice of Hearing regarding FTI's 1st Monthly fee application (0.3)	JLFOR	0.50	207.50
07/20/22	Emails to/from T. Green, J. Johnson and B. Dolphin re: draft CNO for FTI's 1st Monthly Fee Application (0.1); Draft Certificate of No Objection re: same (0.3)	JLFOR	0.40	166.00
07/21/22	Review and revise CNO and work with J. Ford and K. DeLuise in regarding to same.	TGGRE	0.20	128.00
07/21/22	Emails to/from T. Green, J. Johnson and B. Dolphin re: Certificate of No Objection for FTI's 1st Monthly Fee Application (0.2); Emails to/from FTI re: status of any informal comments or objections to FTI's 1st Monthly fee application (0.1); Emails to/from T. Green re: extended objection deadline LP Legal and status of completed invoice (0.2); Finalize and file Certificate of No Objection Regarding First Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors-in-Possession for the Period from April 14, 2022 through May 31, 2022 (0.2)	JLFOR	0.50	NO CHARGE
07/22/22	Telephone conference with J. Lammert regarding FTI summary fee application (0.1) and begin draft of same and email correspondence to J. Lammert (0.6).	TGGRE	0.70	448.00
07/26/22	Email correspondence from J. Lammert and work on fee application and related email correspondence with L. Lambert (0.3); run redline and email correspondence to J. Lammert with same and providing update concerning U.S. Trustee and requesting authority to file (0.1).	TGGRE	0.40	256.00



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07/27/22	Review revised application with declaration and order and revise same and send to John Lammert for sign-off and email correspondence with J. Ford regarding same.	TGGRE	0.20	128.00
07/28/22	Call with Mark Moore (committee counsel) re fee application and scheduling it on the next omnibus hearing date and discuss additional disclosure to be made via supplement	BADOL	0.20	128.00
07/30/22	Brief review of PCO interim fee application and follow on to J. Johnson.	TGGRE	0.10	64.00
SUBTOTAL FOR B175 Other Professional Fee Application			5.90	\$2,983.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/21/22	Call from Jeremy Johnson regarding ground lease assumption and structural analysis.	ENBOY	0.30	\$273.00
07/21/22	Call with Jeremy Johnson to discuss strategy re assuming and curing the ground lease	BADOL	0.40	256.00
07/22/22	Review and analyze ground lease, ***professional fees, and pleadings re motion to assume ground lease and establish the amount of cure (4.8); locate and circulate key documents to Liz Boydston (.2).	BADOL	5.00	3,200.00
07/25/22	Communicate with FTI re invoices and professional fees paid to ICI as part of the first forbearance agreement	BADOL	0.20	128.00
07/25/22	Begin drafting motion to assume ground lease and establish cure	BADOL	1.00	640.00
07/26/22	Communicate with Lifespace GC regarding invoices received from landlord related to professional fees paid as part of the first forbearance agreement (.3); review and analyze the invoices from landlord counsel spanning August 2021 to January 7, 2022 (.6); summarize project status and update Liz Boydston and Jeremy Johnson regarding next phase (.6)	BADOL	1.50	960.00
07/27/22	Confer with Liz Boydston regarding scheduling call with Chris Soden to discuss Terracon inspection and retention of expert witness	BADOL	0.10	64.00
07/28/22	Summarize ****relationship with landlord, going back to execution of ground lease and continuing through the present, in a memorandum (4.6); provide to Liz Boydston along with update re professional fees paid as part of first forbearance agreement (.1)	BADOL	4.70	3,008.00



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07/29/22	Review memo from Brenna regarding lease assumption and related issues (.3); call with Brenna Dolphin to discuss history and procedural developments post-commencement (.4); call with Brenna regarding assumption and today's meeting with Chris Soden (Edgemere) regarding engaging structural engineer (.5); call and communications with Graham Brasic (Jezerinac) regarding engagement letter and scope (.3); review and approve [after communications with in-house counsel] proposed (and updated) engagement letter (.3).	ENBOY	1.80	1,638.00
07/29/22	Call with Chris Soden and Liz Boydston re Terracon inspection and discussion of candidates to perform inspection services for Edgemere (.5); communicate with G Brasic (Jezerinac) regarding engagement letter (.3); review proposed engagement letter (.3); call with Liz Boydston to discuss history and procedural developments post-commencement (.4); review and analyze the Plante Moran report and FTI summary (1.3)	BADOL	2.80	1,792.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			17.80	\$11,959.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Teleconference with client regarding strategy (1.1).	JRJOH	1.10	\$1,210.00
07/01/22	Analysis of next steps (.4); outlining memo on issues raised by bondholder demand (2.1).	RBGUY	2.50	2,637.50
07/01/22	Worked on pending discovery and other litigation issues.	JLSWI	2.30	2,093.00
07/01/22	Continue review and analysis of Intercity's first discovery requests to Edgemere regarding potential issues with scope. (1.8) Evaluate necessary ESI process to address Defendants' discovery requests and otherwise organize necessary document production and management. (1.4)	ENNIA	3.20	2,176.00
07/01/22	Email correspondence to A. Gould to coordinate call with J. Ford (0.1); e-mail correspondence from Sidley and related email correspondence with team regarding recent document receipt (0.1); telephone conference with J. Ford regarding assignment to update chart to track fees incurred by landlord (0.1).	TGGRE	0.30	192.00
07/01/22	Correspondence with Tina Dube and Trinitee Green pertaining to status of Sidley Document uploads (.1); Review notice of subpoenas to third parties served by landlord (.4)	ANEER	0.50	300.00
07/01/22	Analyze and discuss options for addressing the request from counsel to the Adams estate to sever Edgemere from causes of action against current and former employees in state court with Ashley Gould	BADOL	1.00	640.00
07/01/22	Review written discovery and update discovery index accordingly (.8). Review email from Special Delivery regarding service of subpoena on David Steve Donosky (.1); Review Notices of Subpoena and doc lists sent to to B.G. Ziegler and Company, Plante Moran, and B. Riley Advisory Services (.5).	TLROM	1.40	476.00



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07/04/22	Follow up on new third party subpoenas issued by defendants.	JLSWI	0.30	273.00
07/04/22	Review first set of written discovery issued on June 28, 2022	BADOL	1.00	640.00
07/05/22	Call with Lifespace counsel re subpoena compliance and other issues (.3); reviewed newly issued subpoenas by defendants (.4); reviewed DMN response and objections to subpoena and follow up on same (.3); call with litigation team re discovery and other litigation issues and tasks to be completed (1.0); worked on other pending discovery and litigation issues (2.2).	JLSWI	4.20	3,822.00
07/05/22	Discussion with E. Walker regarding Defendants' third party subpoena to Lifespace. (.4) Discussion with adversary team regarding case status, discovery planning, and overall strategy. (1.1) Telephone conference with J. Switzer regarding litigation staffing and assignments of key tasks. (.5)	ENNIA	2.00	1,360.00
07/05/22	Email correspondence to docketing regarding extended deadline (0.1); follow up with team regarding request for documents and response from TDI and email correspondence to A. Ryan regarding same (0.1); review landlord subpoenas to B. Riley and Plante Moran (0.2); email correspondence with D. Brown regarding stay relief request and follow on to Dorsey and email correspondence to J. Johnson (0.2); exchange e-mail correspondence with A. Gould and with Carrington Coleman regarding notice of bankruptcy and coordinate call re same (0.2); call with Dorsey regarding stay relief request (0.3); telephone conference with working group regarding discovery and review and revise protocol (1.6); e-mail correspondence with Sidley regarding subpoena and follow on to J. Switzer (0.1); work on motion to extend deadline to remove civil actions and email correspondence to J. Ford regarding same and providing assignment (0.7); email correspondence from A. Ryan and multiple related email correspondence with T. Dube regarding documents received from TDI (0.1); review discovery requests briefly and email correspondence to client regarding same (0.3); email correspondence with A. Ennis and related email correspondence to T. Limbrick regarding subpoena (0.1).; telephone conference with T. Dube regarding discovery and documents received from Sidley (0.3); email correspondence with A. Roberts regarding riders and review files and documents and assist with same (0.2); review ROGs and begin analysis relating to potential objection to Nos. 13 and 14.	TGGRE	5.00	3,200.00
07/05/22	Call with Benton Williams re severing state law causes of action and proceeding against current and former employees (.6); read email from counsel regarding same (.1); discuss strategy with Jeremy Johnson and Ashley Gould (.4)	BADOL	1.10	704.00
07/05/22	Adversary team call to discuss upcoming deadlines and discovery issues (1.0) Follow up correspondence with Tina Dube and Trinitee Green regarding collection of ESI from Sidley Austin. (.5)	ANEER	1.50	900.00
07/05/22	Litigation team strategy conference call	JLFOR	1.00	415.00



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07/05/22	Review Court notice regarding Defendants' Notice of Subpoena to Produce Documents and Deposition to Plante & Moran CRESA, LLC (.1); Review Court notice regarding Defendants' Notice of Subpoena to Produce Documents and Deposition to B. Riley Advisory Services (.1)	TLROM	0.20	68.00
07/05/22	Conference with Trinitee Green regarding data for Sidley review.	TLDUB	0.30	108.00
07/06/22	Worked on pending discovery and other litigation issues.	JLSWI	3.30	3,003.00
07/06/22	Coordinate with J. Switzer and litigation team regarding status of third party subpoenas and initial outline of responses to Intercity's written discovery requests.	ENNIA	0.70	476.00
07/06/22	Email correspondence regarding landlord discovery requests with J. Johnson and J. Switzer (0.1); multiple email correspondence with team regarding docketing of discovery deadlines (0.1); zoom meeting with FTI (J. Shapiro and K. DeLuise) regarding information requested via discovery requests from landlord (0.1); finish write up with respect to potential objections to landlord interrogatories (0.5); multiple email correspondence with N. Harshfeld and related email correspondence with J. Switzer relating to landlord discovery requests (0.2); work on motion to extend deadline for removing civil actions, including Fifth Circuit authority research (0.9).	TGGRE	1.90	1,216.00
07/06/22	Confer and strategize about drafting responses to requests for productions, drafting riders, document production protocol, and preparing master spreadsheet of deadlines.	ALROB	1.10	528.00
07/06/22	Confer about responses to first set of written discovery and review and revise same.	ALROB	3.10	1,488.00
07/06/22	Review notifications of filings for subpoenas served by Landlord (.2); Correspondence with Teresa Romero and Alex Roberts regarding calendaring of deadlines regarding same (.3)	ANEER	0.50	300.00
07/06/22	Communicate with Lifespace General Counsel and litigation counsel, Brian Vanderwoude, and Ashley Gould regarding strategy to address proposal received from Benton Williams regarding severing claims against Lifespace employees from those against Edgemere and proceeding with litigation in Texas state court	BADOL	0.60	384.00
07/06/22	Prepare initial draft of discovery index with linked documents (1.6). Email communication with attorney A. Roberts regarding riders for subpoenas for production of documents (.3). E-mail communications with A. Gould regarding calendaring of discovery deadlines (.1). Review Defendants' Notices of Subpoena to B.C. Ziegler and Company, Plante & Moran, CRESA, LLC., and B. Riley Advisory Services (.5) Review initial draft of Riders to five subpoenas (1.0). Review email from D. Couzins regarding successful download of responsive documents from the Texas Department of Insurance (TDI) into Relativity (.1). Review Return of Service of subpoena on David Donosky (.1). Work on updating file with pleadings and other documents filed in Adversary case (.4).	TLROM	4.10	1,394.00



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07/07/22	Call with litigation team to discuss pending discovery and litigation issues (.7); reviewed and revised document review protocol (1.5); calls with J. Johnson and A. Ennis re discovery issues (.3); worked on other discovery and litigation issues throughout day (3.2).	JLSWI	5.70	5,187.00
07/07/22	Discussion with J. Switzer regarding third party discovery status and plan for responding to Intercity's written discovery requests. (.5) Research regarding Chapman Company, entity involved in issuance of original bonds financing Edgemere, for use in connection with third party subpoena. (1.3) Review and analyze documents flagged for additional review in initial review. (1.8) Worked on document review protocol to assist document review team. (1.4) Review and revise third party subpoena riders to various third parties. (1.7) Review and revise initial outline of responses to Intercity's written discovery requests to Edgemere. (1.0)	ENNIA	7.70	5,236.00
07/07/22	Telephone conference with litigation team (0.6); telephone conference with Carrington Coleman counsel regarding state court litigation against SQLC (0.4); review comments to motion to extend deadline for removing civil actions from J. Johnson and incorporate same and email correspondence to J. Ford regarding notice of hearing and filing (0.3); review documents and exchange email correspondence with J. Switzer with respect to certain hot documents (0.4).	TGGRE	1.70	1,088.00
07/07/22	Prepare for (.1) and attend internal phone call to discuss upcoming deadlines and tasks (.6).	ALROB	0.70	336.00
07/07/22	Prepare master spreadsheet of all deadlines, tasks, and status of outstanding discovery and circulate same.	ALROB	2.10	1,008.00
07/07/22	Conference call with adversary team to discuss status of discovery (.6); Follow up correspondence with Teresa Romero regarding same (.2); attend part of doc review meeting (.4)	ANEER	1.20	720.00
07/07/22	Confer with Lifespace state court litigation counsel and Ashley Gould regarding strategy and scheduling call with Benton Williams re motion to sever	BADOL	0.20	128.00
07/07/22	Review email from attorney Yeon Ju Roh inquiring as to response to subpoena from Donosky (.2). Review and update calendars with deadlines for Plaintiff's responses to Defendants' written discovery (.1). Review email communications amongst team regarding modifications to subpoena Riders (.1). Review email communications amongst team regarding material added to database (.1)	TLROM	0.50	170.00
07/08/22	Teleconference with litigation team regarding strategy (0.5).	JRJOH	0.50	550.00
07/08/22	Analysis on expert selection (.5); analysis of discovery responses (.3).	RBGUY	0.80	844.00



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07/08/22	Call with Sidley representative and litigation team re coordination of production of documents pursuant to subpoena (.7); call with litigation team re expert witness and other issues (.5); reviewed and provided comments to riders to additional third party subpoenas to be issued today and emails with litigation team re same (1.3); commenced review and analysis of defendants' reply in support of motion to dismiss (.5); worked on other discovery and litigation matters (2.9).	JLSWI	5.90	5,369.00
07/08/22	Discussion with Edgemere team regarding document collection process to respond to Intercity's discovery requests. (.6) Telephone conference with document review team regarding case background and document review protocol. (1.1) Discussion with Sidley's in-house counsel regarding subpoena from Defendants. (.4) Discussion with J. Switzer and B. Guy regarding discovery tasks and timing and expert witness issues. (.5) Review and analyze background documents, correspondence, and materials collected from prior counsel and other sources regarding answers to Intercity's interrogatories to Edgemere. (2.2) Worked on answers to Intercity's interrogatories. (2.6)	ENNIA	7.40	5,032.00



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07/08/22	Multiple email correspondence with team regarding subpoenas and riders and review same and provide comments (0.2); multiple email correspondence with team regarding protocol and document review, including batching and processing (0.1); telephone conference with N. Harshfeld and J. Jantzen and POL litigation team (0.6); follow on email correspondence to coordinate meetings (0.1); telephone conference with document review team (0.7); follow on with A. Gould (0.1); multiple email correspondence and telephone conference to coordinate calls (0.2); email correspondence to T. Gorman regarding discovery requests (0.1); telephone conference with K. Lattner regarding potential expert engagement and related email correspondence with group (0.2); telephone conference with Sidley (0.5) and follow on with team (0.3); telephone conference regarding expert testimony and witness and interviews for same and status of negotiations in bankruptcy (0.6); multiple follow on communications regarding same and send email to Claro Group (0.2); email correspondence to A. Roberts and T. Romero regarding subpoenas and notices of same (0.1); follow on with J. Switzer regarding same and review and provide comments to notice of subpoena with instructions for conforming changes (0.3); read landlord reply iso motion to dismiss and follow on research by working with librarians (0.6); review adversary docket and multiple email correspondence regarding landlord's notices of subpoenas (0.2); additional email correspondence and telephone conferences with T. Romero regarding riders, notices and review and revise same and provide comments (0.7); email correspondence with N. Harshfield and follow on to group (0.1); email correspondence and telephone conference with T. Romero (0.2); attend to calendar and related emails (0.2); continue to work with T. Romero to finalize notices, subpoenas and riders and file same and revise as filed notices (0.4).	TGGRE	6.80	4,352.00
07/08/22	Confer and strategize about revisions to subpoenas and riders to serve.	ALROB	0.40	192.00
07/08/22	Review and revise all riders to subpoenas and draft additional riders.	ALROB	1.60	768.00
07/08/22	Call with Sidley Austin to discuss subpoena and production of documents regarding same.	ANEER	0.60	360.00
07/08/22	Draft task list listing upcoming deadlines in adversary proceeding and team members in charge of particular tasks.	ANEER	0.70	420.00
07/08/22	Prepare subpoenas for production of document to B.C. Ziegler & Company, Bryan Cave Leighton Paisner LLP, Greystone Communities, Inc., JPMorgan Chase Bank, NA, Levenfeld Pearlstein, LLC, and Nichols, Jackson, Dillard, Hager & Smith, LLP. (2.0); Prepare each Notice of Intent to Service Subpoena on each of the foregoing entities (1.0). File subpoenas with Court (.8) and update Discovery Index accordingly (1.2).	TLROM	5.00	1,700.00



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07/09/22	Emails with committee counsel re litigation (.2); reviewed litigation team emails re issued subpoenas and other issues (.3); worked on other pending discovery and litigation issues (.7).	JLSWI	1.20	1,092.00
07/10/22	DOC REVIEW: Review and analyze document review protocol, complaint, and documents in database.	ADCHI	10.50	5,670.00
07/11/22	Response to demand letter (1.1); coordinating expert issues (.2).	RBGUY	1.30	1,371.50
07/11/22	Coordinate with J. Switzer on litigation staffing. (.6) Discussion with J. Switzer and team regarding overall litigation strategy and timeline, expert witness needs, and third-party discovery. (1.7) Review background documents regarding key dates and time periods for use in responses to Intercity's written discovery requests. (4.8)	ENNIA	7.10	4,828.00
07/11/22	Emails with Sidley counsel re subpoena issues (.2); worked on review and analysis of defendants' reply in support of motion to dismiss (3.2); follow up with defendants' counsel re document production and depositions scheduling and other issues (.8); worked on expert witness issues (.5); call and emails with UMB counsel re subpoena response and other issues (.3); worked on other discovery and litigation issues (2.3); reviewed B. Guy letter to bondholder counsel re potential litigation claim (.1).	JLSWI	7.40	6,734.00
07/11/22	Multiple email correspondence with team regarding correspondence to landlord counsel relating to third party subpoenas and deadlines and research and email correspondence relating privilege issues (0.2); email correspondence to A. Roberts regarding document review (0.1); email correspondence with team regarding expert witness and related interviews (0.1); email correspondence with team regarding upcoming hearing (0.1); email correspondence with J. Switzer and separately with J. Johns regarding meeting with creditors committee regarding litigation (0.1); multiple email correspondence with team regarding FTI subpoena and work toward coordinating a meeting, including multiple emails with FTI, working group, and J. Ford (0.3); email correspondence with A. Gould regarding administrative tasks and division of labor (0.1).	TGGRE	1.00	640.00
07/11/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	9.20	4,968.00
07/11/22	Email communication with process server regarding service of process of six subpoenas.	TLROM	0.30	102.00
07/12/22	DOC REVIEW: Telephone conference regarding ESI collection processes and potential production of responsive materials from both Edgemere and Lifespace. (.7) Coordinate with adversary team regarding appropriate custodians from Edgemere and necessary ESI collection efforts. (1.5)	ENNIA	2.20	1,496.00
07/12/22	Worked on objections and answers to Intercity's interrogatories to Edgemere. (3.8) Review documents regarding 2017 bonds and prior counsel to parties to that transaction regarding potential privilege issues. (1.4)	ENNIA	5.20	3,536.00



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07/12/22	Worked on review and analysis of reply brief in support of motion to dismiss and prepared outline of issues to be addressed during hearing (2.3); worked on objections and responses to interrogatories and document requests (.5); call with litigation team and client re compiling responsive documents (.5); call and emails with Lifespace counsel re litigation issues (.3); call with A. Ennis re discovery and litigation issues and planning (.3); reviewed and provided comments and suggested revisions to disclosure statement relating to landlord litigation issues (.8); work on other discovery and litigation issues (2.2).	JLSWI	6.90	6,279.00
07/13/22	Review Intercity's written discovery requests to Edgemere and initial draft of objections and potential responses in preparation for discussion with Edgemere leadership regarding responses and sources or locations of documents. (2.8) Discussion with J. Jantzen and N. Harshfield regarding responses to Intercity's written discovery requests. (2.1) Discussion with R. Forbes and E. Vandesteeg, Defendants' counsel, regarding ESI issues and status of third party discovery. (.3) Review and analyze Defendants' proposed search terms, hit report, and date range. (.6) Coordinate with adversary team on potential expert witness issues. (.8)	ENNIA	6.60	4,488.00
07/13/22	Emails with defendants' counsel re pending subpoenas and other issues (.3); messages and emails re Plante Moran subpoena (.2); emails with litigation team throughout day re document production issues (.5); worked on other discovery and other litigations issues (2.2).	JLSWI	3.20	2,912.00
07/13/22	Email correspondence with team and with counsel for landlord regarding meet and confer (0.1); multiple email correspondence from T. Romero regarding process server issue (0.1); email correspondence with A. Roberts and separately with J. Johnson regarding Plante Moran engagement and review (briefly) assessment report for privilege analysis (0.1); attend litigation discovery meeting (1.5); follow on with J. Jantzen and A. Powell regarding continued meeting and multiple related with team (0.2); review protocol and search terms provided by counsel for landlord and follow on with team regarding same (0.2).	TGGRE	2.20	1,408.00
07/13/22	Confer and strategize about service of subpoenas.	ALROB	0.60	288.00
07/13/22	Conference call with Edgemere and Lifespace executives, Andrew Ennis, and Trinitee Green to walk through discovery requests from Landlord and responses regarding same.	ANEER	2.10	1,260.00



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07/13/22	Review six email confirmations of service of process orders from Special Delivery (.3). Review email from Special Delivery regarding first attempt to serve Nichols Jackson Dillard Hager & Smith with subpoena (.1); Telephone conference with process server regarding attempt to serve Nichols Jackson; employee will not accept service (.2). Review Nichols Jackson website and LinkedIn site to determine name of managing partner (.5). Review email communications amongst litigation team regarding service of subpoena on Nichols Jackson (.1). Review Defendants' subpoenas to Texas Health & Human Services, Attorney General of Texas and Texas Department of Insurance (.2). Update discovery index (.4) Review Order Granting Pro Hac Vice of Thomas Kokoruda (.1).	TLROM	1.90	646.00
07/14/22	Discussions regarding potential expert witnesses. (.6) Discussion with FTI regarding third party subpoena from Defendants. (.5) Review and analyze documents on key issues to identify important facts and dates for use in responding to Intercity's written discovery requests. (3.6) Work on outline of substantive responses to Intercity's interrogatories. (2.8)	ENNIA	7.50	5,100.00
07/14/22	Call with prospective expert witness re nature and scope of engagement (.5); attended call re FTI subpoena compliance (.8); lengthy calls with A. Ennis re pending discovery issues, MTD issues and overall case strategy (1.7); call and emails with bondholder counsel and A. Ennis re subpoena and other litigation issues (.4); call with J. Johnson re litigation and plan issues (.3); worked on other discovery and litigation issues (3.5).	JLSWI	7.20	6,552.00
07/14/22	Email with team regarding litigation meeting and coordinate same (0.1); work with group to coordinate new discovery meeting with client and email correspondence to A. Powell regarding same (0.2)	TGGRE	0.30	192.00
07/14/22	Prepare for and attend phone call to confer and strategize about production in response to FTI subpoena.	ALROB	0.70	336.00
07/15/22	Call with prospective expert (.5); emails with litigation team members re document discovery issues and revised documents identified in review (1.3); reviewed bondholder motion for leave to appear at hearing on motion to dismiss (.2); worked on other discovery and litigation issues (3.2).	JLSWI	5.20	4,732.00
07/15/22	Discussions regarding potential expert witnesses. (1.6) Coordinate with A. Gould regarding document review process and third party subpoenas. (1.2) Continue work on outline of objections and substantive responses to Intercity's written discovery requests. (3.4) Coordinate with third party subpoena targets regarding scope and timing of responses. (1.4)	ENNIA	7.60	5,168.00
07/15/22	Research cases supporting theory that tortious interference with a prospective contract can be proven by showing a future third-party's contract was interfered with and advise on same.	ALROB	2.60	1,248.00



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07/18/22	Teleconference with Lifespace and client regarding open issues and strategy (1.0); teleconference with bondholder counsel regarding litigation strategy (0.5).	JRJOH	1.50	1,650.00
07/18/22	Discussion with Levenfeld's internal counsel regarding Edgemere's subpoena to Levenfeld. (.4); Telephone conference with J. Gorfida at Nichols Jackson regarding Edgemere's subpoena. (.3)	ENNIA	0.70	476.00
07/18/22	Prepared for hearing on motion to dismiss, including drafting outline of argument re same (4.3); call with general counsel for Levenfeld and A. Ennis re subpoena (.3); emails with client group re inspection issues (.2); call with litigation team re document production issues (.5); worked on other pending discovery and litigation issues (1.9).	JLSWI	7.20	6,552.00
07/18/22	Email correspondence regarding discovery requests and potentially objections and provide recommendation (0.1); numerous email correspondence regarding discovery and document review issues and email correspondence with Sidley regarding same (0.4); document review meetings (1.4); separate telephone conference with A. Ennis regarding Sidley subpoena and email correspondence from T. Limbrick (0.1); review documents (2.8); review proof of service of subpoenas (BCLP, Levenfeld, JP Morgan, Ziegler) and email correspondence with T. Romero regarding same (0.1); email correspondence with A. Ennis regarding NDAs and potential confidentiality issue (0.1); exchange email correspondence with Ashley G. and Andrew E. re privilege scope and redactions (0.1).	TGGRE	5.10	3,264.00
07/18/22	Review email from Special Deliver regarding successful service of subpoena on Levenfeld Pearlstein, LLC. (.1) Review email from Special Deliver regarding successful service of subpoena on B.C. Ziegler and Company. (.1) Review Affidavit of Service of subpoena on Bryan Cave Leighton Paisner, LLP. (.1) Review email from Special Deliver regarding successful service of subpoena on Greystone Communities, Inc. (.1)	TLROM	0.40	136.00
07/19/22	Teleconference with client regarding status and strategy (1.0).	JRJOH	1.00	1,100.00
07/19/22	Prepared for hearing on motion to dismiss including working on argument outline re same (4.3); reviewed and analyzed document production and other discovery issues raised by litigation team members including review of emails and documents re same (1.2); attended litigation team meeting to discuss issues, strategy and tasks to be completed (3.0); worked on other pending discovery and litigation issues (5.7).	JLSWI	14.20	12,922.00
07/19/22	Meeting with adversary litigation team regarding case status and strategy, document review approach, and party and third-party discovery. (5.2) Review Sidley's proposed production set for potential privilege or other issues. (.6) Correspondence to T. Limbrick regarding same. (.2)	ENNIA	6.00	4,080.00



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07/19/22	Email correspondence with S. McCartin regarding discovery and follow on to team (0.1); litigation meeting (4.0); review documents (0.4); email correspondence with document review associates regarding key documents and provide guidance (0.3); email correspondence from counsel for plaintiff regarding personal injury suit and request to lift stay and email correspondence to J. Johnson regarding same (0.1); review additional documents (1.1); exchange email correspondence with J. Switzer regarding hot documents and email correspondence with document review team regarding same, providing explanations for analysis (0.2); email correspondence with S. McCartin regarding discovery index (0.1); email correspondence regarding adjustments to document review protocol and work with Lifespace counsel relating to responding to subpoenas and provide custodian list (0.2).	TGGRE	6.50	4,160.00
07/19/22	Review and analyze ****communications between client and Dallas Morning News.	ANEER	0.90	540.00
07/19/22	Conference with Jay Switzer, Andrew Ennis, and Trinitee Green to discuss discovery strategy and global trial strategy to move adversary proceeding forward.	ANEER	2.00	1,200.00
07/19/22	Revise and update discovery index (.3); review new filings from docket (.3); Begin Case Timeline for Trial (1.4)	TLROM	2.00	680.00
07/20/22	Outline responses to Intercity's interrogatories to Edgemere. (1.3) Plan and prepare for hearing on Defendants' motion to dismiss. (1.1) Attend hearing on defendants' motion to dismiss. (3.7) Review and analyze hit report on search terms to capture materials responsive to Defendants' requests for production. (.3) Discussion with adversary team regarding immediate discovery tasks while the Court considers the motion to dismiss. (1.2)	ENNIA	7.60	5,168.00
07/20/22	Prepared for hearing on motion to dismiss including revising and finalizing argument outline (4.3); attended hearing on motion to dismiss (4.2); worked on follow up to hearing (1.3); worked on pending discovery and other litigation issues (3.8).	JLSWI	13.60	12,376.00
07/21/22	Advising on next steps for litigation.	RBGUY	0.50	527.50
07/21/22	Discussion with S. McCartin regarding litigation status and schedule. (1.6) Discussion with J. Jantzen and N. Harshfield regarding responses to Intercity's discovery requests. (1.3)	ENNIA	2.90	1,972.00
07/21/22	Attended meeting with committee counsel and financial advisor re litigation issues (1.8); client call to discuss document production issues (1.2); worked on other pending discovery and litigation issues (2.3).	JLSWI	4.50	4,095.00
07/21/22	Meeting with client regarding discovery (1.3).	TGGRE	1.30	832.00
07/21/22	Conference with Jeremy Johnson, Jay Switzer, and Andrew Ennis pertaining to next steps in litigation following motion to dismiss hearing.	ANEER	0.50	300.00
07/21/22	Review Complaint for purposes of working on time line.	TLROM	3.40	1,156.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/22/22	Analysis of discovery timing and needs (.8); coordinating on expert retention (.4).	RBGUY	1.20	1,266.00
07/22/22	Emails with litigation team members re document production and related issues (.7); worked on outline of pending projects and tasks to be completed (.8) worked on other pending discovery and litigation issues (2.3).	JLSWI	3.80	3,458.00
07/22/22	Discussion with J. Switzer and B. Guy regarding litigation team staffing needs and overall case strategy. (.5) Telephone conference with Ziegler's counsel regarding response to Edgemere's subpoena. (.3) Analyze Intercity's requests for production of documents regarding necessary objections and potential areas of dispute. (2.2) Coordinate with various third parties on subpoenas and related issues. (.6)	ENNIA	3.60	2,448.00
07/22/22	Exchange email correspondence with B. Gutschow regarding subpoena and meeting to discuss same and follow on with A. Ennis and email correspondence with A. Ennis regarding BCLP subpoena to schedule call with counsel (0.1); email correspondence to T. Romero regarding service of subpoena to Nichols (0.1); email correspondence with T. Romero regarding discovery index and with J. Switzer regarding same (0.1); review insurance policy and email from Dorsey and email correspondence to J. Johnson regarding same (0.4); email correspondence with A. Gould regarding status of document review and continue second level review (0.5); email correspondence to L. T. McCubbin regarding insurance policy (0.1); additional email correspondence with L. T. McCubbin regarding same (0.1); zoom meeting with Dorsey and Lifespace team and follow on email correspondence to L. T. McCubbin for review and comment of summary of meeting and go-forward plan and telephone conference with K. DeLuise regarding financial aspect of settlement and related issues (1.0); telephone conference with B. Gutschow and A. Ennis regarding subpoena (0.3).	TGGRE	2.70	1,728.00
07/22/22	Email communications regarding status of subpoena on Nichols Jackson. Telephone conference with process server requesting hold on service pending attorney A. Ennis' conferring with Nichols Jackson's managing partner. Email from process server confirming service of subpoena to Nichols Jackson on hold pending further direction.	TLROM	0.30	NO CHARGE
07/22/22	Update discovery index.	TLROM	1.00	340.00
07/24/22	Coordinate with adversary litigation team regarding document review team needs and overall case staffing. (.4) Evaluate best use of litigation assets to address different aspects of adversary litigation. (.7)	ENNIA	1.10	748.00
07/25/22	Conference with Andrew Ennis regarding strategy.	KOKOT	0.80	744.00
07/25/22	Review and analysis of pertinent contractual documents, leases and correspondence.	KOKOT	3.20	2,976.00



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07/25/22	Worked on Edgemere's responses to Intercity's interrogatories. (6.5) Analyze documents regarding responses to Intercity's interrogatories. (2.7) Telephone conference with A. Gould regarding document review protocol and team. (.4) Telephone conference with document review team regarding review status and findings. (.6)	ENNIA	10.20	6,936.00
07/25/22	Litigation team meeting to discuss status of pending projects and tasks to be completed (.8); call with litigation team re status of document review (.5); emails throughout day re document production and other discovery issues (1.2); call with bondholder counsel re litigation issues (.3); follow up to same (.3); emails with client re discovery issues and potential claims (.2); call and emails re proposed DIP order amendment relating to worked on other pending discovery and litigation issues (3.5).	JLSWI	6.80	6,188.00
07/25/22	Litigation team meeting regarding various issues, including deadlines and status of discovery (0.7)	TGGRE	0.70	448.00
07/25/22	Email correspondence to D. Brown (counsel for PI plaintiff) regarding insurance policy (0.1); follow up with M. Gaudio regarding status of litigation against SQLC (0.1).	TGGRE	0.20	128.00
07/25/22	Exchange email correspondence with A. Ennis regarding FTI engagement and gather information for A. Ennis and provide same (0.2); review articles published by DMN (0.4); email correspondence with T. Romero regarding deadlines and charts to track same (0.1);	TGGRE	0.70	448.00
07/25/22	Prepare for and attend document review update meeting.	ALROB	1.10	528.00
07/25/22	Call with Jerry Switzer, Andrew Ennis, and Trinitee Green to discuss case status and next steps.	ANEER	0.50	300.00
07/25/22	DOC REVIEW: Teleconference with document review team to discuss items reviewed. (.6) Teleconference with D. Hoelting regarding document database. (.1) Review and analyze documents to be produced. (11.1)	ADCHI	11.80	6,372.00
07/25/22	Review and update Discovery Index.	TLROM	1.00	340.00
07/25/22	Prepare six subpoenas for deposition for Corporate Representative of B.C. Ziegler and Company, Bryan Cave Leighton Paisner, LLP, Greystone Communities, Inc., JPMorgan Chase Bank, N.A., Levenfeld Pearstein, LLC, and Nichols, Jackson, Dillard, Hager & Smith, L.L.P.	TLROM	1.20	408.00
07/25/22	Work on Case Time line for Trial.	TLROM	1.00	340.00
07/26/22	Coordinating expert interviews (.2); follow-up on next steps for expert hires (.4).	RBGUY	0.60	633.00
07/26/22	Interview expert witness candidate.	KOKOT	1.00	930.00
07/26/22	Continue review and analysis of theories of recovery and defenses thereto.	KOKOT	2.70	2,511.00



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07/26/22	Review and analyze Amendment to Final DIP Order regarding issues impacting adversary litigation. (.3) Worked on responses to Intercity's requests for production of documents. (5.6) Analyze prior correspondence and other historical documents for use in responses to Intercity's requests for production. (1.8) Continued work on responses to Intercity's interrogatories. (1.1) Telephone conference with FTI regarding discovery responses and related litigation issues. (.6) Telephone conference with document review team regarding findings from initial pass review. (.4) Telephone conference with Bryan Cave's in-house counsel regarding response to Edgemere's subpoena. (.3) Review and analyze Defendants' proposed revisions to Edgemere's proposed search terms. (.4) Telephone conference with B. Guy and J. Switzer regarding expert witnesses. (.4)	ENNIA	11.10	7,548.00
07/26/22	Call with litigation team and prospective expert re background of matter and potential engagement (.7); worked on follow up to same, including calls A. Ennis re same (.3); call with Sidley counsel re subpoena/document production issues and follow up to same (.3); attended call with new members of document review team to provide background of matter and issues relating to same (.5); worked on other pending discovery and litigation issues (3.0).	JLSWI	4.80	4,368.00
07/26/22	Telephone conference with counsel for BCLP and A. Ennis regarding subpoena scope (0.3); email correspondence to A. Gado regarding protective order and email correspondence to T. Romero regarding extension of response deadline to BCLP (0.1); email correspondence with team regarding ****Ankura's involvement in prior years and consideration of additional fact witnesses and deponents with J. Switzer and review of retention application relating to Ankura and report to group (0.2); telephone conference with B. Guy re expert (0.1); telephone conference with T. Romero regarding discovery index (0.6); email correspondence with T. Romero regarding calendar and deadlines (0.1)	TGGRE	1.40	896.00
07/26/22	Review documents and related email correspondence with T. Behnam regarding project (2.2); work with A. Gould to manage team and issues relating to docketing (0.1); continue to review documents and email correspondence to lit team regarding same (0.5); telephone conference with new document review team regarding client documents and protocol (1.0); review additional documents and check with A. Gould regarding timing of production of Sidley documents (0.3).	TGGRE	4.10	2,624.00
07/27/22	Advising on expert retention.	RBGUY	0.50	527.50
07/27/22	Conference with Andrew Ennis regarding strategy and analysis.	KOKOT	1.00	930.00
07/27/22	Research and analyze potential retained experts.	KOKOT	0.70	651.00
07/27/22	Develop strategy to maximize benefits of fact depositions.	KOKOT	1.80	1,674.00



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07/27/22	Call with landlord counsel and Sidley re subpoena compliance issues (.3); reviewed new draft of responses and objections to discovery requests (1.2); follow up on same, including call and emails with A. Ennis re same (.8); worked on expert witness issues including emails with B. Guy and A. Ennis re same (.3); worked on other discovery and litigation issues (2.6).	JLSWI	5.20	4,732.00
07/27/22	Discussion with T. Kokoruda regarding case background and ongoing discovery. (.5) Continued work on responses to Intercity's interrogatories and requests for production. (5.3) Analyze correspondence and other documents regarding key information for responses to Intercity's discovery requests. (1.7) Discussion with J. Switzer regarding same. (.3) Correspondence with third-party subpoena targets regarding status of responses and production. (.4) Telephone conference with Defendants' counsel and Sidley's in-house counsel regarding common interest privilege and Califano deposition. (.2)	ENNIA	8.40	5,712.00
07/27/22	Meet and confer with Sidley and Jackson Walker (0.2); email correspondence with T. Romero regarding subpoena issued to Fitch Ratings by landlord (0.1); email correspondence with J. Switzer regarding concerns with amended DIP Order and impact on discovery prior to its submission and/or entry (0.2); work with T. Romero regarding extensions and docketing issues (0.2)	TGGRE	0.80	512.00
07/27/22	E-mails to/from T. Green re: a state court matter involving one of our debtors (SQLC) appearances for specific individuals (0.2); analyze docket re: same (0.3)	JLFOR	0.50	207.50
07/27/22	Review Defendants' Subpoena for Deposition and Production to Fitch Ratings, Inc. (.3); Prepare Discovery Index in Excel and test links for each document (1.7); Review Returns of Service of subpoena on each of JPMorgan Chase Bank and Bryan Cave Leighton Paisner, LLP (.1); Review email communications from Trinitee Green, Jerry Switzer and Andrew Ennis regarding extension on deadlines for discovery responses from Defendants and extensions on production from third party subpoenas (.3).	TLROM	2.40	816.00
07/28/22	Analysis of expert issues (.4); coordinating on experts with client and bondholders (.8).	RBGUY	1.20	1,266.00
07/28/22	Review and analysis of contracts, leases, forbearance and non-disclosure agreements.	KOKOT	1.30	1,209.00
07/28/22	Review and analysis of defendant's Motion to Dismiss and identify vulnerabilities to be addressed.	KOKOT	1.80	1,674.00
07/28/22	Call with client representative, A. Ennis and T. Green re discovery responses and related issues (.7); call with counsel for DMN and A. Ennis re subpoena (.3); prepared for same (.4); worked on expert witness issues including call and emails with B. Guy and A. Ennis re same (.8); emails with litigation team throughout day re document production and other issues (1.8); worked on other discovery and litigation issues (1.8).	JLSWI	5.80	5,278.00



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07/28/22	Discussion with John Falldine regarding responses to Intercity's interrogatories and requests for production. (.5) Discussion with B. Guy regarding expert witnesses and related discovery issues. (.6) Continued work on and revisions to Intercity's interrogatories and requests for production. (5.8) Telephone conference with counsel to the Dallas Morning News regarding potential response to Edgemere's subpoena. (.3) Coordinate interviews with various expert witnesses. (.4)	ENNIA	7.60	5,168.00
07/28/22	Review and revise discovery index prepared by T. Romero, including reviewing subpoenas, affidavits and discovery and email correspondence to T. Romero regarding same (0.7); multiple e-mail correspondence with document review team regarding and answering numerous review and redaction questions (1.5); telephone conference with A. Ennis, J. Switzer and J. Falldine (0.7); email correspondence with Tina regarding Plante Moran documents (0.1); review documents (1.4); email correspondence with T. Romero regarding timeline of events and related email correspondence with J. Switzer (0.1); telephone conference with T. Romero regarding discovery index and timeline (0.1); review discovery index prepared by T. Romero and confirm accuracy and check calendar and assign calendar updates and email correspondence to team regarding same (0.3); telephone conference with A. Chilton regarding redactions issue and assignment and status of document review and follow on email correspondence to A. Ennis (0.4); revise proposed search terms from A. Chilton regarding resident confidential information (0.1); work on reviewing documents and preparing timeline (1.1).	TGGRE	6.40	4,096.00
07/28/22	Update discovery index; update team calendars.	TLROM	1.30	442.00
07/29/22	Preparation for meeting with plaintiff's expert.	KOKOT	0.50	465.00
07/29/22	Analysis of expert issues for litigation (.6); coordinating expert interviews (.3); review of interrogatories (.3).	RBGUY	1.20	1,266.00
07/29/22	Client call to discuss discovery responses (1.0); call with A. Ennis to prepare for same (.5); reviewed client and other comments to responses (.3); emails throughout the day with litigation team re document production and other discovery issues (1.3); call with J. Falldine and A. Ennis re discovery issues (.5); reviewed revised discovery responses and follow up on information to be included in same (.5); reviewed revised worked on other discovery and litigation issues (1.5).	JLSWI	5.60	5,096.00
07/29/22	Discussion with J. Switzer regarding discovery responses in preparation for client call regarding same. (.4) Discussion with J. Jantzen and N. Harshfield regarding answers and responses to Intercity's discovery requests. (1.1) Discussion with J. Falldine regarding same. (.5) Continue work on revisions to answers and responses to Intercity's discovery requests. (3.1) Coordinate additional interviews with potential expert witnesses. (.3)	ENNIA	4.90	3,332.00



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07/29/22	Review documents and continue building facts timeline (0.9); email correspondence from N. Harshfield and J. Jantzen regarding discovery responses (0.1); email correspondence to J. Switzer and A. Ennis regarding follow up communications on third party subpoenas (0.1); meeting with client regarding discovery responses (1.0); telephone conference with J. Falldine, J. Switzer and A. Ennis regarding same (0.3); email correspondence with J. Switzer regarding status of subpoenas and appropriate response to email from JW with respect to same (0.1); email correspondence regarding production from third parties to subpoenas issued by ICI and follow on with T. Romero regarding discovery index (0.1);	TGGRE	2.60	1,664.00
07/29/22	Review email from attorney Roh requesting copies of documents produced pursuant to subpoenas to Steve Donosky, BC Ziegler, Greystone Communities, JPMorgan Chase Bank and Nichols Jackson Dillard Hagar & Smith. (.1) Review document production from UMB Bank in response to Defendants' subpoena. (.3) Review document production from the Texas Attorney General's Office in response to Defendants' subpoena. (.2) Review document production from B. Riley Advisors in response to Defendants' subpoena. (.4) Update discovery index according and link productions to index. (.3)	TLROM	1.30	442.00
07/30/22	Emails with litigation team throughout day re document production and other discovery issues.	JLSWI	0.70	637.00
07/31/22	Emails throughout day with litigation team re document review issues (.8); emails with client re discovery responses and other discovery issues (.3).	JLSWI	1.10	1,001.00
07/31/22	Continue work on expert witness issues.	ENNIA	0.80	544.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			419.50	\$302,692.50

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/02/22	Discuss advising client on how to handle additional entrance fee to be paid by resident who is moving into a larger unit	BADOL	0.10	\$64.00
07/04/22	Email correspondence to K. DeLuise regarding replacement of car.	TGGRE	0.10	64.00
07/04/22	Respond to inquiry re treatment of additional entrance fee amount to be paid by a resident who is moving into a larger unit	BADOL	0.30	192.00
07/05/22	Call with Jeremy Johnson re telephone service shut off (.2); call Fusion to zealously advocate for the return of telephone services to Edgemere (1.0); update Nick Harshfield, John Falldine, and Jeremy Johnson (.2); call Edgemere to confirm phones are working (.1)	BADOL	1.50	960.00



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07/06/22	Lead effort to convince Fusion to turn the internet services back on, including multiple lengthy phone calls to the Fusion call centers (3.3); communicate with Kristy McGrath, Jarred Richardson, Brian Marrin, and John Falldine throughout the day to exchange information and share updates as they become available (1.2)	BADOL	4.50	2,880.00
07/06/22	Discuss Fusion payment issue and invoice mailing with Kevin DeLuise (FTI)	BADOL	0.80	512.00
07/08/22	Discuss possible strategies to address HD Supply position re changing credit terms post-petition with Kevin DeLuise	BADOL	0.60	384.00
07/20/22	Meet with John Falldine to discuss operational issues and resident related topics	BADOL	0.30	192.00
07/22/22	Communicate with Maria Balderas re MP reservation deposit	BADOL	0.30	192.00
07/26/22	Read update from Maria Balderas re 4203 status	BADOL	0.30	192.00
07/28/22	Review correspondence directed to the Resident Association and request from John Falldine (.3); draft correspondence directed to counsel sending correspondence to the members of the Resident Association requesting cessation (1.2); review and analyze the rules of professional conduct in Texas (.4); discuss with Jeremy Johnson (.1)	BADOL	2.00	1,280.00
07/29/22	Email correspondence with D. Brown regarding insurance policy and self insured retention issue, including review of agreed strategy (0.2)	TGGRE	0.20	128.00
07/29/22	Review updated balances for the escrow accounts for entrance fees and reservation deposits	BADOL	0.10	64.00
SUBTOTAL FOR B210 Business Operations			11.10	\$7,104.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/03/22	Respond to questions regarding composition of Obligated Group and review underlying debt documents in connection with the same.	JMZAI	0.60	\$441.00
07/03/22	Email correspondence with J. Zaiger regarding potential dissolution of SQLC and issues relating to bond exchange and issuance.	TGGRE	0.10	64.00
07/05/22	Email correspondence with FTI regarding variance report and briefly review same and circulate to DIP Lender, Landlord, and UST (0.2); email correspondence from landlord counsel regarding May monthly report and related email correspondence to FTI (0.1).	TGGRE	0.30	192.00
07/05/22	Emails to/from T. Green re: variance reports and deadline to file reports (0.2); Analyze Final DIP Order and advise on frequency of filing reports (0.4)	JLFOR	0.60	249.00
07/06/22	Participate in call with T. Greene to discuss Obligated Group composition post-exchange.	JMZAI	0.20	147.00



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07/06/22	Communications with C. Shandler regarding status of draw request (0.1); email correspondence with K. DeLuise regarding May monthly reporting package required under DIP Order and review and circulate same (0.2).	TGGRE	0.30	192.00
07/07/22	Respond to question regarding underwriter for prior bond financing.	JMZAI	0.10	73.50
07/07/22	Email correspondence with L. Lambert regarding financing reporting for May and follow on to FTI.	TGGRE	0.10	64.00
07/11/22	E-mail correspondence with T. Scannell regarding stipulation to extend challenge deadline under DIP Order and review categories of purported collateral in question (0.2); review draft stipulation and Trustee's comments to same and email correspondence to T. Scannell to provide edits and separately to J. Johnson (0.2); review and summarize challengers' request relating to Final DIP Order and escrowed funds and email correspondence to J. Johnson regarding same (0.5).	TGGRE	0.90	576.00
07/12/22	Numerous email correspondence with E. Blythe and T. Scannell and follow on to J. Johnson (0.2); telephone conference with T Scannell and related follow on email correspondence (0.1); email correspondence to J. Switzer regarding same and provide update to explain adversary of Committee (0.1).	TGGRE	0.40	256.00
07/14/22	Review and revise notice regarding milestones under Final DIP Order.	TGGRE	0.20	128.00
07/15/22	Email correspondence with E. Blythe regarding extended milestone under DIP Order (0.1); email correspondence to FTI regarding variance report (0.1).	TGGRE	0.20	128.00
07/15/22	Exchange multiple email correspondence with K. DeLuise regarding intercompany transfers and review report and brief follow on with J. Johnson (0.2); telephone conference with K. DeLuise regarding same and advise regarding cash management order and provide update to J. Johnson (0.1).	TGGRE	0.30	192.00
07/18/22	Email correspondence to FTI regarding variance report and distribution of same in compliance with DIP Order (0.1); additional email correspondence with FTI regarding same and separately to N. Harshfeld (0.1); email correspondence from FTI regarding variance report and briefly review and circulate same to various parties per Final DIP Order reporting requirement (0.2).	TGGRE	0.40	256.00
07/22/22	Begin summarizing the factual details re residents who filed challenges to the final DIP Order	BADOL	0.50	320.00
07/25/22	Voicemail from J. Lammert and return call (0.1); read reservation of rights filed by Landlord and analyze same in light of interim compensation procedures order and advise J. Johnson via email correspondence (0.3); telephone conference with J. Lammert and follow on email correspondence to L. Lambert (0.2).	TGGRE	0.60	384.00



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07/25/22	Email correspondence with J. Johnson regarding status of plan and disclosure statement and related email correspondence from E. Walker and separately from D. Bleck (0.2); work on motion to amend Final DIP Order and notice of extended milestone and provide draft of notice to E. Blythe and D. Bleck for comments (1.1); communications with J. Johnson regarding notice of extended milestone (0.1); provide update to J. Ford regarding various upcoming filings (0.1); email correspondence with D. DeLuise regarding DIP budget (0.1); review revised term sheet (0.2); review proposed amended DIP Order and email correspondence to working group regarding same (0.1).	TGGRE	1.90	1,216.00
07/25/22	Finalize chart summarizing resident lien challenges (2.4); confirm accuracy with John Falldine and Maria Balderas (.1)	BADOL	2.50	1,600.00
07/26/22	Analysis of term sheet and DIP issues (.3)	RBGUY	0.30	316.50
07/26/22	Email correspondence with J. Switzer and J. Johnson regarding amended DIP Order and review proposed language and comments from J. Switzer with respect to same (0.1); work on motion for amended DIP order and update notice of extended milestone (0.3).	TGGRE	0.60	384.00
07/26/22	Emails to/from B. Dolphin re: expedited motion to Amend DIP Order	JLFOR	0.20	83.00
07/27/22	Work on motion to amend DIP Order (1.1); work on amended DIP Order, including telephone conference with J. Ford requesting assistance with expedited hearing request and gathering pertinent pleadings to send to J. Johnson for his reference for reviewing purposes (2.1); review and work with comments to plan from UMB and related email correspondence to FTI (0.5); prepare comprehensive summary for J. Johnson and related documents supporting same (0.4).	TGGRE	4.10	2,624.00
07/27/22	Teleconference with T Green re: Motion to Amend DIP order and additional pleadings (0.2); Email to J. Johnson re: review and comments to the Motion to Amend the DIP Order (0.2)	JLFOR	0.40	166.00
07/27/22	E-mails to/from T. Green re: Term Sheet and Amended DIP Order redline (0.1); Preparation of Term Sheet Redline (0.2)	JLFOR	0.30	124.50
07/29/22	Email correspondence with J. Johnson regarding variance analysis (0.1); telephone conference with J. Johnson regarding variance analysis and follow on email correspondence with K. DeLuise regarding same and review FTI's response (0.2).	TGGRE	0.30	192.00
SUBTOTAL FOR B230 Financing & Cash Collateral			16.40	\$10,368.50

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Advising on board member change (.2)	RBGUY	0.20	\$211.00
07/06/22	Board calls on litigation strategy.	RBGUY	2.10	2,215.50
07/06/22	Coordinating board member substitutions (.5).	RBGUY	0.50	527.50



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07/07/22	Prepare for and attend board meeting on open issues (1.1).	JRJOH	1.10	1,210.00
07/07/22	Preparing board resolution for meeting today (.8); preparation for board meeting (1.1); advising board (1.4).	RBGUY	3.30	3,481.50
07/11/22	Analysis of questions for board decision (.6).	RBGUY	0.60	633.00
07/13/22	Prepare for and attend board meeting on open issues (1.0).	JRJOH	1.00	1,100.00
07/13/22	Board call (.4)	RBGUY	0.40	422.00
07/19/22	Prepare for and attend board meeting on open issues (1.3).	JRJOH	1.30	1,430.00
07/19/22	Preparation of board agenda (1.1); preparation for board meeting (.2); advising on strategy (.8); board meeting (.5); multiple calls and follow-ups on strategy options (1.6).	RBGUY	4.30	4,536.50
SUBTOTAL FOR B260 Corporate Governance & Board Matters			14.80	\$15,767.00

B270 Budgeting

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	DOC REVIEW: Loading processed electronic documents, running Relativity database scripts to update metadata, and quality checking same.	DMCOU	0.60	\$225.00
07/01/22	DOC REVIEW: Performing document review setup, modifying coding layout, updating database permissions and users, all in support of attorney document review.	DMCOU	0.40	150.00
07/01/22	DOC REVIEW: Coordinate the review of incoming documents from Sidley.	TLDUB	0.50	180.00
07/01/22	DOC REVIEW: Conference regarding data from Sidley and missing production of data.	TLDUB	0.30	108.00
07/01/22	DOC REVIEW: Review data for proper formatting before loading into document database for attorney review.	TLDUB	0.50	180.00
07/05/22	DOC REVIEW: Review TDI data for proper formatting before loading into document database for attorney review.	TLDUB	0.20	72.00
SUBTOTAL FOR B270 Budgeting			2.50	\$915.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/07/22	Review Schedule G and email correspondence with J. Johnson regarding potential amendment and review related operative documents to inform recommendation (0.4); email correspondence with K. DeLuise regarding same (0.1).	TGGRE	0.50	\$320.00
07/18/22	Follow up with J. Johnson regarding amending Schedule G to include Augustine Operating Agreement.	TGGRE	0.10	64.00
07/20/22	Telephone conference with K. DeLuise regarding schedules.	TGGRE	0.20	128.00
07/20/22	Coordinate with Jenny Ford regarding filing monthly operating reports for June 2022	BADOL	0.20	128.00



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07/20/22	Emails to/from K. Deluise at KCC re: Monthly operating report deadline for June report	JLFOR	0.20	83.00
07/21/22	Emails to/from K. Deluise re: Monthly Operating Reports status for filing (0.2); Emails to/from T. Green, J. Johnson and B/ Dolphin re: same (0.1); Finalize and file Northwest Senior Monthly Operating Report for June 2022 in main case (0.2); Finalize and file Senior Quality Monthly Operating Report for June 2022 in main case (0.2); Emails to/from KCC to effectuate service re: same (0.1)	JLFOR	0.80	332.00
07/22/22	Review lengthy email correspondence from counsel for landlord and follow on to FTI for inclusion in cure	TGGRE	0.10	64.00
07/22/22	Emails to/from T. Green re: SQLC MOR to be filed in other case (0.1); Finalize and file Chapter 11 Monthly Operating Report for Case Number 22-30660 (0.2)	JLFOR	0.30	124.50
07/26/22	Discuss obtaining audio file/transcript of the 341 Meeting of Creditors with Jenny Ford	BADOL	0.10	64.00
07/29/22	Communicate with Kevin DeLuise re filing amended schedules	BADOL	0.10	64.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			2.60	\$1,371.50

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/06/22	Communicate with current resident re KCC's receipt of claim 72 on June 29, 2022 (5204)	BADOL	0.20	\$128.00
07/22/22	Work on issues related to coverage under the Caring Communities RRG for threatened claim by Marilyn Jefferson.	LETUC	1.00	760.00
07/22/22	Email correspondence from L. T. McCubbin and work on revising email correspondence to Dorsey and Lifespace.	TGGRE	0.10	64.00
07/29/22	Review the claims register received from KCC	BADOL	0.20	128.00
SUBTOTAL FOR B300 Claims			1.50	\$1,080.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/22/22	Email correspondence with K. DeLuise regarding claims summary and analysis.	TGGRE	0.10	\$64.00
07/26/22	E-mails to/from T. Green re: Administrative Expense Claim (0.2); Analyze draft Administrative Expense Claim (0.4)	JLFOR	0.60	249.00
07/27/22	Exchange multiple email correspondence with K. DeLuise regarding DBM and brief review of correspondence from client summarizing status of various invoices (0.2); email correspondence to KCC regarding claims breakdown (0.1); follow on with A. Estrada and review summary of claims and follow on to J. Johnson (0.1).	TGGRE	0.40	256.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/27/22	Emails to/from T. Green re: revise Administrative Expense Claim (0.2); Analyze exhibits to Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Assessment Technologies d/b/a A.T. Tax Advisory as Property Tax Consultant Effective as of May 25, 2022 (0.2); Revise Administrative Expense Claim (0.2)	JLFOR	0.60	249.00
SUBTOTAL FOR B310 Claims Administration & Objections			1.70	\$818.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/01/22	Telephone conference with M. DiPietro regarding disclosure statement motion and order.	TGGRE	0.20	\$128.00
07/01/22	Continue working on Disclosure Statement approval and solicitation procedures motion and incorporate comments of T. Green re same (3.4); communications with T. Green re same (.4); legal research re approval of disclosure statement in 5th circuit (1.1).	MDIPI	4.90	2,327.50
07/03/22	Prepare drafts of Beneficial Holder Ballot (1.8); Master Ballot (1.5); and Disclosure Statement Hearing Notice (.5); communications with T. Green re same (.2).	MDIPI	4.00	1,900.00
07/04/22	Email correspondence with working group regarding strategy and negotiations with bondholders.	TGGRE	0.10	64.00
07/05/22	Advising client on global strategy (.8); coordinating on board issues (.6).	RBGUY	1.40	1,477.00
07/05/22	Strategy call with client and B. Guy and J. Johnson (0.7); email correspondence with M. DiPietro and follow on email correspondence to KCC regarding ballots (0.1).	TGGRE	0.80	512.00
07/05/22	Prepare drafts of non-voting status notice (1.7); disputes claims non-voting notice (.9); solicitation procedures (1.8); confirmation hearing notice (.7); and plan supplement notice (.5). Legal research re solicitation procedures and related exhibits (1.3); multiple communications with T. Green re same (.3).	MDIPI	7.20	3,420.00
07/06/22	Analysis of RSA/plan issues (.8); analysis of strategy (1.3)	RBGUY	2.10	2,215.50
07/06/22	Email correspondence from J. Johnson regarding ballots for solicitation (0.1); review milestones under Final DIP order and attend to calendar and propose confirmation schedule for J. Johnson to review (0.6); telephone conference with J. Zaiger and follow on email correspondence to J. Johnson regarding SQLC removal from bond obligated group (0.2); work on motion to approve disclosure statement (4.2); review May monthly reporting package and email correspondence to K. DeLuise regarding same (0.1); email correspondence with M. DiPietro regarding edits to disclosure statement order and exhibits (0.1).	TGGRE	5.30	3,392.00



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07/07/22	Telephone conference with M. DiPietro regarding disclosure statement order edits and begin revising disclosure statement (1.9); email correspondence with J. Johnson regarding potential dissolution of SQLC and follow on to FTI (0.1); communications with J. Johnson regarding status of negotiations with bondholders (0.1); continue working on disclosure statement (6.4); telephone conference with J. Johnson regarding plan and disclosure statement (0.2).	TGGRE	8.70	5,568.00
07/07/22	Review edits of T. Green to disclosure statement motion (.6) and beneficial holder ballot (.4). Legal research re proposed orders approving disclosure statement in ND of Texas (.8); make confirming edits to disclosure statement motion and proposed order (2.6) master ballot (.9) and non-voting status notices (.5); multiple communications with T. Green re same (.3).	MDIPI	6.10	2,897.50
07/08/22	Coordinating on RSA and plan issues.	RBGUY	0.50	527.50
07/08/22	Run redline and review changes to disclosure statement and email correspondence to J. Johnson regarding update on disclosure statement (0.2); email correspondence with J. Shapiro regarding occupancy data and other information for disclosure statement (0.1); update to include occupancy rates and escrow account balance received from FTI (0.1); continue working on plan (0.5); email correspondence from M. DiPietro regarding opt out form and revisions to motion and order (0.1); email correspondence from J. Johnson regarding update on RSA and plan (0.1).	TGGRE	1.10	704.00
07/08/22	Continue working on edits to DS Motion and Proposed Order (1.8); legal research re ballots and opt out third party release forms in TX (1.4); prepare draft of general ballot (exhibit 2C) (1.7); prepare draft of opt out form (.7); multiple communications with T. Green re same (.2).	MDIPI	5.80	2,755.00
07/10/22	Work on plan and disclosure statement (2.0); review and revise disclosure statement order exhibits and email correspondence to M. DiPietro regarding same (0.9); email correspondence to J. Johnson regarding plan (0.1); telephone conference with M. DiPietro regarding motion and order and edits (0.4); work on DS order exhibits and email correspondence to KCC regarding same (1.5).	TGGRE	4.90	3,136.00
07/10/22	Work with T. Green on revisions to be made to DS Order Exhibits.	MDIPI	2.10	997.50
07/11/22	Advising on plan and RSA workarounds (1.8)	RBGUY	1.80	1,899.00



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07/11/22	Work on plan, disclosure statement and disclosure statement motion and separate, related email correspondence with K. DeLuise, KCC, and J. Johnson (0.9); address opt-out issue, including multiple email correspondence to M. DiPietro (0.5); telephone conference with J. Ford regarding upcoming filing and applicable local rules and procedures (0.1); email correspondence with J. Johnson and follow on telephone conference regarding plan and disclosure statement and strategy (0.5); review and revise disclosure statement motion and order and provide same to KCC (1.8).	TGGRE	3.80	2,432.00
07/11/22	Continue working with T. Green re DS Motion and Proposed Order (2.9); legal research re exhibits thereto (2).	MDIPI	4.90	2,327.50
07/12/22	Teleconference with KCC regarding solicitation strategy.	JRJOH	0.90	990.00
07/12/22	Revising plan and disclosure statement.	RBGUY	1.60	1,688.00
07/12/22	Multiple correspondence with team regarding plan and disclosure statement (0.2).	TGGRE	0.20	128.00
07/12/22	Telephone conference and multiple email correspondence with FTI regarding plan and continue to work on plan and circulate to FTI for review and comment (0.6); email correspondence with KCC regarding disclosure statement motion and order (0.1); review and revise disclosure statement motion and exhibits to incorporate comments from KCC and email correspondence to A. Estrada and separately to M. DiPietro regarding same (0.9); telephone conference with FTI regarding solicitation procedures and comments from KCC and follow on to K. DeLuise to provide drafts for review and comment (0.2); email correspondence to J. Ford to assign preparation of exhibits for filing (0.1); telephone conference with M. DiPietro and follow on working call with KCC (1.0); communications with J. Johnson regarding plan and follow up with K. DeLuise regarding balances relating to bond debt (0.1); work on plan and disclosure statement and circulate to Lifespace, client and team (1.5); email correspondence with J. Switzer regarding disclosure statement and incorporate comments and changes and run new redline and circulate same to client and separately to Lifespace (0.7); follow up with J. Johnson regarding confirmation schedule and solicitation motion (0.1); email correspondence with J. Jantzen and revise plan and disclosure statement per same (0.6); review comments from B. Guy and revise disclosure statement accordingly and prepare for related call with J. Johnson (0.7); work on plan and disclosure statement, including telephone conference with J. Johnson and follow on revisions (1.5).	TGGRE	8.10	5,184.00
07/12/22	Continue working on edits to DS Order exhibits (1.7); and and review and consider solicitation procedures and DS Motion and Order for consistency in support of filing (1.4).	MDIPI	3.10	1,472.50
07/12/22	Work on further edits to opt out form (.1); review redline of same (.1); multiple communications with T. Green re same (.2).	MDIPI	0.40	190.00



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07/12/22	Telephone conference with T. Green and KCC team re solicitation.	MDIPI	0.40	190.00
07/12/22	Emails to/from T. Green re: Disclosure Statement and Plan filing and exhibits (0.2); Analyze and prepare Exhibits 1-8 for Disclosure Statement Order (1.0)	JLFOR	1.20	498.00
07/13/22	Advising on strategy (1.6); coordinating with FTI (.7).	RBGUY	2.30	2,426.50
07/13/22	Multiple email correspondence regarding term sheet, plan and disclosure statement and upcoming board meeting (0.1); work on DS motion (1.6); email correspondence with E. Walker regarding plan (0.1); telephone conference with J. Johnson regarding plan disclosure statement comments (0.4); review comments of E. Walker and J. Johnson and begin revising documents (1.9); telephone conference with J. Johnson concerning update with negotiations with Mintz (0.2); review Judge's policy on extended deadlines and review DIP Order and advise J. Johnson accordingly and email correspondence with J. Ford regarding same (0.4); telephone conference with J. Ford to assign notice for filing relating to extended milestone (0.2); work on plan and email correspondence with S. Solomon regarding same and separate email correspondence to J. Johnson (0.3); additional email correspondence regarding extended deadline to file and attention to calendar (0.1); attend board meeting for resolution with respect to plan filing (0.5); email correspondence to J. Johnson regarding next steps and proposing action plan (0.2); continue working on plan and disclosure statement (2.6); email correspondence with A. Estrada regarding solicitation motion and email correspondence with J. Ford regarding notice of extension (0.1).	TGGRE	8.60	5,504.00
07/13/22	Legal research re solicitation in ND of Tex (1.5); and edit current draft of DS motion and order re same (.4).	MDIPI	1.90	902.50
07/14/22	Advising client on strategy (.8); handling developing issues on bondholder negotiations (1.4).	RBGUY	2.20	2,321.00
07/14/22	Review additional comments from J. Johnson regarding disclosure statement (0.1); email correspondence with K. DeLuise regarding dissolution of SQLC and impact on balance sheet (0.1); work on plan and disclosure statement based on comments from J. Johnson (0.6); communications with J. Johnson regarding status of revisions and additional edits (0.1); work with D. Jackson to finalize and run redlines of plan and disclosure statement for circulation to various parties (0.1); run redlines and circulate emails with revised drafts of plan and disclosure statement to various parties (0.8); exchange email correspondence with FTI regarding plan, with respect to liquidation analysis and financial projections (0.1); review comments from E. Walker and provide responses to J. Johnson and incorporate certain into plan (0.4).	TGGRE	2.30	1,472.00
07/15/22	Coordinating bondholder negotiation (.5); advising client on extension (.1).	RBGUY	0.60	633.00



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07/15/22	Email correspondence with E. Blythe regarding extension of milestone (0.1); telephone conference with J. Johnson regarding status of negotiations with UMB and plan issues raised by FTI and address same (0.4); finalize notice regarding extension and email correspondence to E. Blythe regarding same (0.1); email correspondence with C. Shandler and separately with J. Johnson regarding multiple plan/solicitation issues (0.1); email correspondence to M. Murer regarding solicitation procedures and postings on EMMA (0.2).	TGGRE	0.90	576.00
07/18/22	Analysis of RSA (.8); analysis of term sheet (.8); analysis of exit strategies (1.7); analysis of milestones (.3); advising client (2.4).	RBGUY	6.00	6,330.00
07/18/22	Email correspondence from E. Blythe regarding PSA (0.1); review draft PSA from Mintz and multiple related email correspondence (0.6); email correspondence from D. Bleck relating to PSA and term sheet (0.1).	TGGRE	0.80	512.00
07/19/22	Review J. Johnson comments to draft PSA and related email correspondence (0.5); telephone conference with J. Johnson regarding status of negotiations and next steps regarding plan (0.2); email correspondence with S. Solomon and revise plan to incorporate edits and follow on to email correspondence to J. Johnson regarding same (0.2); email correspondence from B. Guy regarding negotiations and recommendations relating to same (0.2); email correspondence with S. Solomon regarding plan (0.1);	TGGRE	1.20	768.00
07/20/22	Edit plan and disclosure statement (2.9).	JRJOH	2.90	3,190.00
07/20/22	Advising on negotiation (.4); post-hearing debrief (.3); client strategy call (.4).	RBGUY	1.10	1,160.50
07/21/22	RSA negotiations.	RBGUY	0.30	316.50
07/21/22	Discussion with J. Johnson regarding plan support agreement and related issues in the Chapter 11 cases. (1.2)	ENNIA	1.20	816.00
07/22/22	Advising on RSA status; advising on next steps.	RBGUY	0.30	316.50
07/22/22	Telephone conference with J. Ford regarding status of plan and disclosure statement (0.1); telephone conference with J. Johnson regarding plan and disclosure statement and deal with bondholders and memo to file (0.2).	TGGRE	0.30	192.00
07/25/22	Drafting and circulating action list (.3); follow-up on RSA status and extension (.2).	RBGUY	0.50	527.50
07/26/22	Teleconference with Lifespace and internal team regarding plan and disclosure statement status (1.2); edit plan and disclosure statement (3.4).	JRJOH	4.60	5,060.00
07/26/22	ccall on plan and disclosure statement (.3).	RBGUY	0.30	316.50
07/26/22	Telephone conference with J. Johnson and B. Guy regarding status of plan and disclosure statement and amended order (0.3); multiple email correspondence with working group, including E. Walker, regarding plan and telephone conference regarding same (0.5).	TGGRE	0.80	512.00



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07/26/22	Communicate and coordinate with Jenny Ford re anticipated plan and disclosure statement filing as well as possible expedited hearing date	BADOL	0.20	128.00
07/27/22	Review comments from various parties to draft plan and disclosure statement (2.4); review comments with internal team (0.6).	JRJOH	3.00	3,300.00
07/27/22	Review and revise term sheet (.9); draft of agenda for client discussion (.3); advising client (.9); analysis of RSA term sheet issues (.4); revising board action on written consent (.2).	RBGUY	2.70	2,848.50
07/27/22	Email correspondence with J. Johnson regarding amended DIP order and provide analysis regarding confirmation schedule (0.1); email correspondence from E. Walker regarding term sheet and review redline and incorporate into draft document and follow on to J. Johnson regarding issue to be addressed by FTI (0.1); email correspondence with S. Solomon regarding status (0.3); additional email correspondence with E. Walker regarding additional changes to the term sheet and work with J. Ford to compare documents and incorporate new edits into term sheet (0.2); telephone conference with J. Johnson regarding plan and term sheet and follow on email correspondence to E. Walker concerning status of communications between Perkins and Mintz (0.3); research regarding CCRC issues (0.5); email correspondence with E. Walker and S. Solomon re exclusivity (0.1); brief communications with J. Ford regarding filing date (0.1).	TGGRE	1.70	1,088.00
07/28/22	Review plan projection models (1.0); e-mails with FTI regarding same (0.4); teleconference with bondholder professionals regarding plan term sheet (0.9).	JRJOH	2.30	2,530.00
07/28/22	Review and revise RSA term sheet (.8); coordinating with financial advisor (.8).	RBGUY	1.60	1,688.00
07/28/22	Email correspondence with E. Walker regarding plan and related follow on with the working group (0.1); email correspondence with K. DeLuise regarding intercompany claims as of petition date (0.1); telephone conference with E. Walker, E. Blythe, and D. Bleck regarding term sheet and memo to file and related communications with J. Johnson (0.5); review revised term sheet from P. Patidar regarding scope of services and follow on from E. Walker, including email correspondence to J. Jantzen and N. Harshfield with recommendations (0.2); work on plan and disclosure statement by incorporating changes from Perkins and Mintz and developing a list of general final issues to address (1.7); review chart summarizing intercompany claims balance and email correspondence with K. DeLuise regarding same (0.1); revise plan and disclosure statement to include edits from B. Dolphin and multiple communications with J. Johnson regarding plan and disclosure statement (1.3).	TGGRE	4.00	2,560.00



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07/28/22	Review draft plan of reorganization (3.0); read disclosure statement (2.8); review motion to approve the adequacy of the disclosure statement and solicitation procedures, including solicitation exhibits and notices (2.7); provide comments to Trinitee Green (.2) (8.7)	BADOL	8.70	5,568.00
07/29/22	Coordinating RSA issues.	RBGUY	0.20	211.00
07/29/22	Work on disclosure statement (0.2); working call with J. Johnson regarding plan and disclosure statement (1.1); work on plan and disclosure statement, including multiple email correspondence to FTI regarding same (2.8).	TGGRE	4.10	2,624.00
07/30/22	Review projections prepared by FTI.	TGGRE	0.20	128.00
07/31/22	Email correspondence with E. Walker regarding the plan and disclosure statement and follow on to E. Blythe (0.1); brief review of comments received from Mintz and multiple follow on with J. Johnson regarding next steps (0.2); run cumulative redlines excluding internal comments and email correspondence to parties in interest (0.2); email correspondence to FTI regarding open plan items (0.1); make additional edits to disclosure statement and plan and summarize same and provide materials to J. Johnson for consideration (2.8)	TGGRE	3.40	2,176.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			152.80	\$107,722.50

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/06/22	DOC REVIEW: Correspondence with David Couzins pertaining to review panel for first level review.	ANEER	0.30	\$180.00
07/06/22	DOC REVIEW: Conference call with Tina Dube to discuss electronically stored information metadata contained in Sidley Austin documents to prepare for plan to move forward for review of same.	ANEER	0.40	240.00
07/06/22	DOC REVIEW: Performing document review setup (modifying coding layout, updating database permissions and users, and batching documents) all in support of attorney document review.	DMCOU	0.70	262.50
07/06/22	DOC REVIEW: Staging client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.20	75.00
07/06/22	DOC REVIEW: Loading processed electronic documents into Relativity discovery database and quality checking same for attorney document review.	DMCOU	0.30	112.50
07/06/22	DOC REVIEW: Conference with Andrew Ennis and Ashley Gould regarding Sidley collection.	TLDUB	1.00	360.00
07/07/22	DOC REVIEW: Review and analyze document review protocol in preparation for document review.	MHOER	2.70	1,309.50
07/07/22	DOC REVIEW: Review document review protocols in preparation for document review	KSKES	1.00	500.00



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07/07/22	DOC REVIEW: Conference with Andrew Ennis regarding Sidley production.	TLDUB	0.20	72.00
07/08/22	DOC REVIEW: Prepared for (.3) and call with client and litigation team re document production pursuant to defendant discovery requests (.5); call with litigation team to bring document review team up to speed with background of matter and issues and tasks to be completed re review of documents to be produced to defendants (.8)	JLSWI	1.60	1,456.00
07/08/22	DOC REVIEW: Review protocol to prepare for a conference call to discuss case information.	SDZUM	1.20	600.00
07/08/22	DOC REVIEW: Conference call to discuss the review protocol and case information.	SDZUM	0.70	350.00
07/08/22	DOC REVIEW: Participate in document review strategy call.	MHOER	0.70	339.50
07/08/22	DOC REVIEW: Continue to review and analyze Document Review Protocol.	MHOER	2.00	970.00
07/08/22	DOC REVIEW: Review Complaint and discuss relevant issues to identify when reviewing documents	KSKES	0.50	250.00
07/08/22	DOC REVIEW: Edit and revise document review protocol to add new issue tags.	ANEER	0.20	120.00
07/08/22	DOC REVIEW: Document review kickoff call with adversary document review team, Jerry Switzer, Andrew Ennis, and Trinitee Green.	ANEER	0.80	480.00
07/08/22	DOC REVIEW: Call with clients to discuss overview of ESI collection process and other discovery issues.	ANEER	0.60	360.00
07/08/22	DOC REVIEW: Correspondence with Tina Dube and David Couzins pertaining to database logistics and next steps.	ANEER	0.80	480.00
07/08/22	DOC REVIEW: Teleconference with document review team to review protocols. (.7) Begin review of protocols and complaint. (.6)	ADCHI	1.30	702.00
07/08/22	DOC REVIEW: Loading processed client data into Relativity discovery document database, review same for proper formatting, and batch for attorney review.	DMCOU	0.50	187.50
07/08/22	DOC REVIEW: Staging additional client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.40	150.00
07/08/22	DOC REVIEW: Strategize for document collection and review regarding client documents.	TLDUB	1.00	360.00
07/08/22	DOC REVIEW: Investigate collection of additional Sidley documents.	TLDUB	0.60	216.00
07/08/22	DOC REVIEW: Attend conference with client regarding data collection.	TLDUB	0.50	180.00
07/08/22	DOC REVIEW: Conference with UnitedLex regarding review protocol for client database.	TLDUB	0.40	144.00
07/10/22	DOC REVIEW: Review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	1.30	780.00



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07/11/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	3.30	1,980.00
07/12/22	DOC REVIEW: Telephone conference between Ken Poinsette (client) and UnitedLex with Polsinelli litigation team (0.8); email correspondence with J. Switzer regarding custodian list (0.1); multiple related follow on email correspondence with team and M. Harshfield (0.1); telephone conference with N. Harshfield and A. Gould (0.4)	TGGRE	1.40	896.00
07/12/22	DOC REVIEW: Continue to review and analyze documents for responsiveness to discovery requests.	MHOER	1.80	873.00
07/12/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	0.90	540.00
07/12/22	DOC REVIEW: Conference call with Nick Harshfield and Trinitee Green to discuss final list of custodians for ESI collections.	ANEER	0.40	240.00
07/12/22	DOC REVIEW: Attend ESI Conference call with United Lex, Tina Dube, Trinitee Green, and client to discuss logistics of collection (.7); Follow up correspondence with Trinitee Green regarding same (.2)	ANEER	0.90	540.00
07/12/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	10.80	5,832.00
07/12/22	DOC REVIEW: Attend collection call with vendor and client regarding logistics of data collection.	TLDUB	0.50	180.00
07/13/22	DOC REVIEW: Continue to review and analyze documents for responsiveness to discovery requests.	MHOER	0.80	388.00
07/13/22	DOC REVIEW: Review and confer about document review protocol specifically NDAs related to bondholders.	ALROB	0.80	384.00
07/13/22	DOC REVIEW: Document review for privilege and relevancy.	KSKES	0.50	250.00
07/13/22	DOC REVIEW: Review and analyze list of final custodians; Correspondence with Tina Dube regarding same.	ANEER	0.20	120.00
07/13/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	2.60	1,560.00
07/13/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	8.40	4,536.00
07/13/22	DOC REVIEW: Review initial disclosures' and work on collection chart for data related to client and third parties.	TLDUB	1.10	396.00



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07/14/22	DOC REVIEW: Email correspondence regarding ESI collection and review chart for client to complete and email correspondence with A. Gould regarding status of document review (0.2); email correspondence from Sidley regarding subpoena (0.1); telephone conference with FTI regarding subpoena and document collection (0.8); multiple emails with A. Gould regarding document collection and review and schedule for same and related additional email correspondence to address document review issues and manage project (0.4); email correspondence with T. Dube regarding FTI collection process and provide responsive comments re collection log (0.1); telephone conference with A. Gould regarding document review and begin reviewing and email correspondence with review team members (2.4).	TGGRE	4.10	2,624.00
07/14/22	DOC REVIEW: Review documents for responsiveness, privilege, and confidentiality in first-line review in document production process.	ALROB	2.20	1,056.00
07/14/22	DOC REVIEW: Review voluminous documents for responsiveness, privilege, and case-specific issues	KSKES	3.50	1,750.00
07/14/22	DOC REVIEW: Conference call with client, Tina Dube, and Johanna Whippen to discuss collection of custodian data.	ANEER	0.80	480.00
07/14/22	DOC REVIEW: Call with FTI Consulting to discuss ESI Collection Process (.70); Review and analyze Sidley Austin documents for responsiveness and privilege issues (5.4); Correspondence with UnitedLex and Tina Dube to discuss next steps to collect client data (.5).	ANEER	6.60	3,960.00
07/14/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	7.10	3,834.00
07/14/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review.	DMCOU	0.70	262.50
07/14/22	DOC REVIEW: Draft correspondence to FTI regarding data collection.	TLDUB	0.80	288.00
07/14/22	DOC REVIEW: Conference with FTI regarding data collection and subpoena response.	TLDUB	1.00	360.00
07/14/22	DOC REVIEW: Conference regarding upcoming document collection.	TLDUB	0.50	180.00
07/15/22	DOC REVIEW: Email correspondence with A. Gould regarding document review (0.1); review documents and provide guidance to reviewing team, including preparing sample hot document memo (2.5); multiple email correspondence with team regarding data collection as it relates to client and Sidley (0.2); continue to review documents (2.8); telephone conference with A. Roberts regarding document review and litigation issues (0.4).	TGGRE	6.00	3,840.00
07/15/22	DOC REVIEW: Continue to review and analyze documents for responsiveness to discovery requests.	MHOER	1.40	679.00
07/15/22	DOC REVIEW: Review documents for responsiveness, privilege, and issues related to litigation	KSKES	1.70	850.00



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07/15/22	DOC REVIEW: Review and analyze Texas Department of Insurance Documents for responsiveness and privilege issues.	ANEER	2.40	1,440.00
07/15/22	DOC REVIEW: Edit and revise search term list to run hit reports once ESI is collected.	ANEER	0.50	300.00
07/15/22	DOC REVIEW: Draft agenda for document review call set for July 18.	ANEER	0.50	300.00
07/15/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	7.00	3,780.00
07/15/22	DOC REVIEW: Work on data priority for review and conference with case team regarding same	TLDUB	0.60	216.00
07/16/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	2.60	1,560.00
07/16/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	6.10	3,294.00
07/17/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	2.00	1,200.00
07/17/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	6.60	3,564.00
07/17/22	DOC REVIEW: Review and analyze documents from Sidley for upcoming review.	TLDUB	0.70	252.00
07/18/22	DOC REVIEW: Analyze Sidley's proposed production set in response to Intercity's third party subpoena. (5.3) Correspondence to Adversary team with questions regarding same. (.4) Telephone conference with A. Gould regarding document review issues in preparation for call with document review team. (.4) Conference with document review team regarding case issues and findings during initial review passes. (1.0)	ENNIA	7.10	4,828.00
07/18/22	DOC REVIEW: Attend weekly conference call regarding documentation review and redactions.	SDZUM	0.90	450.00
07/18/22	DOC REVIEW: Attend weekly document review call.	MHOER	0.90	436.50
07/18/22	DOC REVIEW: Continue to review and analyze documents for responsiveness to discovery requests.	MHOER	0.40	194.00
07/18/22	DOC REVIEW: Review documents from Sidley for responsiveness, privilege, confidentiality, and prepare for production.	ALROB	5.00	2,400.00
07/18/22	DOC REVIEW: Prepare for and attend phone call to discuss document review issues, concerns, updates in protocol, timeline, etc.	ALROB	1.10	528.00
07/18/22	DOC REVIEW: Review documents for responsiveness, privilege, and relevant issues	KSKES	1.00	500.00
07/18/22	DOC REVIEW: Strategize regarding responsiveness and privileged nature of various documents	KSKES	1.00	500.00
07/18/22	DOC REVIEW: Continued conference with Tina Dube and David Couzins pertaining to next steps for review of Sidley Austin documents (1.0); Draft coding panel for second level and redaction reviews regarding same (.5).	ANEER	1.50	900.00



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07/18/22	DOC REVIEW: Conference call with adversary team to discuss document review status and strategy for next steps (.5); Correspondence with adversary document review team to discuss status of review and questions pertaining to responsiveness of documents (1.0).	ANEER	1.50	900.00
07/18/22	DOC REVIEW: Continue to review and analyze Sidley Austin documents for responsiveness and privilege issues.	ANEER	3.10	1,860.00
07/18/22	DOC REVIEW: Teleconference with document review team to discuss items reviewed. (.9) Review and analyze documents to be produced. (5)	ADCHI	5.90	3,186.00
07/18/22	DOC REVIEW: Coordinating electronic document processing in support of attorney document review.	DMCOU	0.40	150.00
07/18/22	DOC REVIEW: Conducting multiple document searches in the Relativity discovery document database in order to locate key documents for attorney review.	DMCOU	2.20	825.00
07/19/22	DOC REVIEW: Evaluate the complaint and protocol in preparation for starting reviewing documents for responsiveness.	SDZUM	1.70	850.00
07/19/22	DOC REVIEW: Continue to review and analyze documents for responsiveness to discovery requests.	MHOER	1.50	727.50
07/19/22	DOC REVIEW: Review documents from Sidley for responsiveness, privilege, and several issue tags to prepare for production.	ALROB	4.60	2,208.00
07/19/22	DOC REVIEW: Review voluminous documents for responsiveness, privilege, and relevant legal issues	KSKES	5.20	2,600.00
07/19/22	DOC REVIEW: Edit and revise document review protocol.	ANEER	0.90	540.00
07/19/22	DOC REVIEW: Review and analyze client documents from Sidley Austin for responsiveness and privilege issues.	ANEER	2.70	1,620.00
07/19/22	DOC REVIEW: Continue to redact client documents marked as "Responsive with Redactions" for attorney-client privilege.	ANEER	1.20	720.00
07/19/22	Review and analyze documents to be produced. (10.1) DOC REVIEW: Conference with A. Gould, A. Ennis, J. Switzer, and T. Green regarding matters of concern regarding document review. (.4)	ADCHI	10.50	5,670.00
07/19/22	DOC REVIEW: Performing additional document review preparation (running data analytics, running keyword searches, modifying coding layout), all in support of attorney document review.	DMCOU	3.20	1,200.00
07/19/22	DOC REVIEW: Staging, formatting, and loading multiple sets of electronic documents into Relativity discovery document database for attorney review.	DMCOU	1.50	562.50



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07/20/22	DOC REVIEW: Email correspondence with document review team regarding responsiveness of documents (0.1); review document review protocol and email correspondence from A. Gould regarding same (0.1); review status update concerning data collection and batching results concerning three key custodians of Edgemere's documents (0.1); email correspondence with counsel for BCLP and related exchange with the team (0.1); email correspondence with A. Ennis (0.1); continue to review documents (0.9); brief communication with J. Switzer and related with S. McCartin regarding discovery index (0.1).	TGGRE	1.50	960.00
07/20/22	DOC REVIEW: Review documents for responsiveness, confidentiality, privilege, redactions, etc. in preparation for production.	ALROB	1.20	576.00
07/20/22	DOC REVIEW: Review documents for responsiveness, privilege, and case-specific issues	KSKES	2.60	1,300.00
07/20/22	DOC REVIEW: Draft Redaction Review Protocol (1.3) Conference call with Jenny Ford and Teresa Romero to discuss same (.2).	ANEER	1.50	900.00
07/20/22	DOC REVIEW: Conduct Final Review of Sidley Austin documents for production (2.0); Redact documents regarding same to prepare for production (2.1).	ANEER	4.10	2,460.00
07/20/22	DOC REVIEW: Review and analyze documents to be produced. (10.4) Teleconference with A. Gould regarding second level review. (.3)	ADCHI	10.70	5,778.00
07/20/22	DOC REVIEW: Teleconference with A. Gould and T. Romero re: Discovery redaction project	JLFOR	0.50	207.50
07/21/22	DOC REVIEW: Correspondence to Defendants' counsel regarding search terms and custodians. (.4)	ENNIA	0.40	272.00
07/21/22	DOC REVIEW: Confer about responsiveness of several documents.	ALROB	0.30	144.00
07/21/22	DOC REVIEW: Review client documents for responsiveness, confidentiality, and privilege and tag for issues to prepare for production.	ALROB	1.30	624.00
07/21/22	DOC REVIEW: Review documents for responsiveness, privilege, and case-related issues	KSKES	1.10	550.00
07/21/22	DOC REVIEW: Continue to conduct QC/Final review of Sidley Austin documents.	ANEER	1.00	600.00
07/21/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	8.10	4,374.00
07/21/22	DOC REVIEW: Teleconference with Edgemere and Polsinelli team re: continued Discovery meeting	JLFOR	1.30	539.50
07/21/22	DOC REVIEW: Begin Discovery Redaction project in Relativity	JLFOR	1.70	705.50
07/21/22	DOC REVIEW: Review and redact documents for purposes of production.	TLROM	0.30	102.00
07/21/22	DOC REVIEW: Conference with FTI regarding document review.	TLDUB	0.40	144.00



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07/21/22	DOC REVIEW: Conference with the collection team regarding mobile devices.	TLDUB	0.80	288.00
07/22/22	DOC REVIEW: Continue to conduct final review of Sidley Austin documents.	ANEER	2.80	1,680.00
07/22/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	8.20	4,428.00
07/22/22	DOC REVIEW: Assisting discovery document review attorneys with Relativity database operations and workflow in order to identify relevant documents for production to opposing party.	DMCOU	0.30	112.50
07/22/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.30	112.50
07/22/22	DOC REVIEW: Loading multiple sets of processed electronic documents into Relativity discovery document database for attorney review and quality check same.	DMCOU	1.00	375.00
07/22/22	DOC REVIEW: Continue Discovery Redaction project	JLFOR	3.40	1,411.00
07/22/22	DOC REVIEW: Work on search terms for FTI document review.	TLDUB	0.60	216.00
07/23/22	DOC REVIEW: Correspondence with Tina Dube and David Couzins pertaining to processing and uploading of new client custodian electronically stored information.	ANEER	0.80	480.00
07/24/22	DOC REVIEW: Review voluminous documents for responsiveness, privilege, and case-related issues	KSKES	1.10	550.00
07/24/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	3.10	1,674.00
07/24/22	DOC REVIEW: Performing Relativity discovery database data analytics to identify near duplicate documents and gather email threads in order to reduce document review costs by reducing the total number of documents that require attorney review.	DMCOU	0.70	262.50
07/25/22	DOC REVIEW: Weekly document review team meeting (0.5); email correspondence with team regarding various documents and advise on responsiveness (0.2); review documents (1.2).	TGGRE	1.90	1,216.00
07/25/22	DOC REVIEW: Attend weekly call regarding document review and redactions.	SDZUM	0.60	300.00
07/25/22	DOC REVIEW: Continue reviewing client documents for responsiveness, confidentiality, privilege, etc. to prepare for production.	ALROB	1.20	576.00
07/25/22	DOC REVIEW: Review client documents for responsiveness, privilege, and case-related issues	KSKES	1.10	550.00
07/25/22	DOC REVIEW: Conduct final review and analysis of Sidley Austin documents for production.	ANEER	2.80	1,680.00
07/25/22	DOC REVIEW: Conducting multiple document searches in the Relativity discovery document database in order to batch documents for attorney review.	DMCOU	1.60	600.00
07/25/22	DOC REVIEW: Continue Discovery Redaction project in Relativity	JLFOR	4.40	1,826.00
07/25/22	DOC REVIEW: Finish review of documents for production requiring redaction.	TLROM	1.30	442.00



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07/25/22	DOC REVIEW: Conference with Plante Moran regarding document review.	TLDUB	0.30	108.00
07/26/22	DOC REVIEW: Confer internally about changes to document production protocol and review list of other locations not relevant to the ongoing litigation.	ALROB	1.10	528.00
07/26/22	Correspondence with UnitedLex inquiring about status of collection of remaining client documents (.50); Call with DOC REVIEW: Teresa Romero and Trinitee Green to discuss discovery index status and updates (.50); Continue to conduct QC and Final review of Sidley Austin documents (1.5).	ANEER	2.50	1,500.00
07/26/22	DOC REVIEW: Lead and attend all hands call with additional reviewers for adversary document review team to discuss case and review protocol.	ANEER	0.80	480.00
07/26/22	DOC REVIEW: Attend document review project phone call to discuss timing, review needs, and case background (1.0). Begin reviewing batched documents (1.6).	EJTUC	2.60	1,326.00
07/26/22	DOC REVIEW: Teleconference to discuss document review protocols with new reviewers. (1.1) Review and analyze documents to be produced. (9.3)	ADCHI	10.40	5,616.00
07/26/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review.	DMCOU	2.50	937.50
07/26/22	DOC REVIEW: Performing additional Relativity discovery database searches for key documents in support of attorney document review, per A. Gould.	DMCOU	1.80	675.00
07/26/22	DOC REVIEW: Coordinating processing of collected electronic documents and reporting on same in support of attorney document review.	DMCOU	0.30	112.50
07/27/22	Email correspondence with document review team and provide guidance, including list of affiliates (0.2); email correspondence with team regarding document review questions and follow on with J. Switzer (0.1); review documents (1.6); continue to review documents, focusing on redactions and related communications with team (0.5).	TGGRE	2.40	1,536.00
07/27/22	DOC REVIEW: Review documents for privilege, confidentiality, and responsiveness in preparation for production.	ALROB	2.20	1,056.00
07/27/22	DOC REVIEW: Review voluminous client documents for responsiveness, privilege, and case-related issues	KSKES	1.00	500.00
07/27/22	DOC REVIEW: Review documents for responsiveness to discovery requests.	EJTUC	2.10	1,071.00
07/27/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	9.10	4,914.00
07/27/22	DOC REVIEW: Performing multiple Relativity discovery database searches for key documents in support of attorney document review, per A. Ennis.	DMCOU	0.90	337.50



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07/27/22	DOC REVIEW: Coordinating additional processing of multiple collected electronic document sets in preparation for loading same into discovery document database for attorney review.	DMCOU	0.50	187.50
07/28/22	DOC REVIEW: Review and code documents for responsiveness to discovery requests.	EJTUC	2.20	1,122.00
07/28/22	DOC REVIEW: Review and analyze documents to be produced. (8) Teleconferences and correspondences with T. Green regarding redactions of personal identifying information. (.6)	ADCHI	8.60	4,644.00
07/28/22	DOC REVIEW: Emails to/from T. Green, J. Switzer, A. Ennis and A. Gould re: Discovery Redactions review and path forward	JLFOR	0.20	83.00
07/29/22	DOC REVIEW: Continue review and analysis of pertinent documents and pleadings.	KOKOT	1.80	1,674.00
07/29/22	DOC REVIEW: Numerous email correspondence with document review team to provide answers as to responsiveness and redactions (0.4); multiple email correspondence with David regarding searches to address redaction concerns and to identify helpful background documents for timeline and other technical issues (0.2); email correspondence and telephone conference with A. Chilton regarding redaction issues (0.1); email correspondence regarding document production and loading into database with T. Dube (0.1).	TGGRE	0.80	512.00
07/29/22	DOC REVIEW: Review documents for confidentiality, privilege, and responsiveness in preparation for production.	ALROB	6.00	2,880.00
07/29/22	DOC REVIEW: Review and analyze documents to be produced. (8.2) Teleconferences with document review team regarding redaction of documents. (.9)	ADCHI	9.10	4,914.00
07/29/22	DOC REVIEW: Review and mark documents for responsiveness to discovery requests. (2.8) Discuss document review requirements with S. Avakian. (0.5)	EJTUC	3.30	1,683.00
07/29/22	DOC REVIEW: Coordinating processing of collected electronic documents for attorney review.	DMCOU	0.30	112.50
07/29/22	DOC REVIEW: Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review.	DMCOU	2.20	825.00
07/29/22	DOC REVIEW: Loading processed electronic document data into Relativity discovery database for attorney review.	DMCOU	0.30	112.50
07/29/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	2.90	1,087.50
07/29/22	DOC REVIEW: Review and revise redactions for discovery in Relativity	JLFOR	1.50	622.50
07/29/22	DOC REVIEW: Emails to/from T. Green, A. Ennis, A. Chilton re: Discovery Redaction project (0.3); Teleconference with A. Chilton and T. Romero re: updating redactions in Relativity (0.5)	JLFOR	0.80	332.00



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07/30/22	DOC REVIEW: Multiple e-mail correspondence with document review team regarding hot documents and review and advise on same and work on timeline (0.3); review documents for production (2.2); review documents and correct redactions (2.4).	TGGRE	4.90	3,136.00
07/30/22	DOC REVIEW: Review documents for confidentiality, privilege, and responsiveness in preparation for production.	ALROB	5.20	2,496.00
07/30/22	DOC REVIEW: Review client documents for responsiveness, privilege, and case-related issues	KSKES	1.20	600.00
07/30/22	DOC REVIEW: Answer doc review team's questions relating to review questions, privilege, etc.	ANEER	1.50	900.00
07/30/22	DOC REVIEW: Continue reviewing batched documents for responsiveness to discovery requests.	EJTUC	2.50	1,275.00
07/30/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	6.60	3,564.00
07/30/22	DOC REVIEW: Review and redact documents in preparation for production.	TLROM	1.30	442.00
07/31/22	DOC REVIEW: Review documents and develop factual timeline (4.4); multiple email correspondence with K. Kester regarding hot documents and review questions (0.2); redact documents (0.5).	TGGRE	5.10	3,264.00
07/31/22	DOC REVIEW: Review voluminous client documents for responsiveness, privilege, and case-related issues	KSKES	6.20	3,100.00
07/31/22	DOC REVIEW: Review and analyze documents marked as "Needs Further Review" by Adversary Document review team.	ANEER	1.90	1,140.00
07/31/22	DOC REVIEW: Finish review of first batch of documents for responsiveness to discovery requests.	EJTUC	0.50	255.00
07/31/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	6.30	3,402.00
07/31/22	DOC REVIEW: Loading processed electronic document data into Relativity discovery database for attorney review.	DMCOU	3.50	1,312.50
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			389.90	\$205,768.00
Totals			1,162.10	\$745,250.00

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	40.20	22,233.00
B140	Relief from Stay/Adequate Protection Proceedings	4.50	2,872.00
B145	Court Hearings	9.70	5,190.50
B150	Creditor Committee Meetings	3.30	2,434.00
B155	Creditor Inquiries	54.70	35,790.00
B162	Polsinelli Retention	0.30	192.00
B164	Polsinelli Fee Applications	0.10	0.00
B170	Other Professional Retention	12.80	7,989.00



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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B175	Other Professional Fee Application	5.90	2,983.50
B185	Assumption/Rejection of Leases & Contracts	17.80	11,959.00
B190	Litigation & Other Contested Matters	419.50	302,692.50
B210	Business Operations	11.10	7,104.00
B230	Financing & Cash Collateral	16.40	10,368.50
B260	Corporate Governance & Board Matters	14.80	15,767.00
B270	Budgeting	2.50	915.00
B290	Schedules/SOFAS/UST Reports	2.60	1,371.50
B300	Claims	1.50	1,080.00
B310	Claims Administration & Objections	1.70	818.00
B320	Plan & Disclosure Statement (including business plan)	152.80	107,722.50
B410	General Bankruptcy Advice/Opinions	389.90	205,768.00
Total		1,162.10	\$745,250.00

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/23/22	Page Vault Inc. - Miscellaneous Page Vault Inc. Preservation of Facebook.com/Edgemere Senior Living with Affidavit	1.00	\$398.00
07/02/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	430.58
07/07/22	U S Bank Visa - Filing Fees Filing fee for Pro Hac Vice Motion for Thomas Kokoruda; A29657878	1.00	100.00
07/09/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.87
07/15/22	Trinitee G. Green - Client Advance Trinitee Green; Fee to obtain copy of 6/22/22 hearing transcript.	1.00	111.60
07/16/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	288.55
07/17/22	Jeremy Johnson - Airfare Jeremy Johnson St. Paul, Minneapolis / Dallas, Texas / Brainerd, Minnesota; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota.	1.00	1,638.20
07/19/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	635.96
07/19/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota.	1.00	311.64
07/19/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	37.86



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/19/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	30.06
07/19/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	10.03
07/19/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	46.69
07/19/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	45.52
07/19/22	Trinitee G. Green - Travel Trinitee Green; Preparation for Edgemere Hearing.	1.00	9.73
07/19/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel from airport.	1.00	43.09
07/20/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	686.00
07/20/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota.	1.00	311.64
07/20/22	Trinitee G. Green - Lodging Trinitee Green; Preparation for Edgemere Hearing.	1.00	424.20
07/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel to restaurant.	1.00	20.44
07/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	16.40
07/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	20.78
07/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	20.78
07/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	13.66
07/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	13.66
07/20/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	10.21
07/20/22	Trinitee G. Green - Travel Trinitee Green; Preparation for Edgemere Hearing.	1.00	10.96
07/20/22	Trinitee G. Green - Travel Trinitee Green; Meet litigation team for dinner.	1.00	12.46
07/20/22	Trinitee G. Green - Travel Trinitee Green; Transportation from hotel to office for hearing preparation with litigation team.	1.00	10.96
07/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel from hotel to restaurant.	1.00	10.48



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07/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel from restaurant to hotel.	1.00	10.27
07/21/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	535.34
07/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	47.23
07/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for litigation strategy meeting and motion to dismiss hearing.	1.00	29.66
07/21/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	9.50
07/21/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	44.35
07/21/22	Jay L Switzer JR - Travel Jerry L. Switzer Jr.; Preparation for Edgemere Hearing.	1.00	46.74
07/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel from Hotel to Polsinelli's Dallas, TX office.	1.00	18.54
07/21/22	Trinitee G. Green - Travel Trinitee Green; Transportation from hotel to meeting with Committee counsel.	1.00	7.81
07/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Travel from Polsinelli's Dallas, TX office to airport.	1.00	82.71
07/23/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	307.59
07/25/22	American Express - Airfare SWITZER/JERRY LEWIS JR 07/19/2022 ORD DFW ORD	1.00	421.20
07/25/22	American Express - Airfare ENNIS/ANDREW JAMES 07/14/2022 Travel agent fees	1.00	10.00
07/25/22	American Express - Airfare SWITZER/JERRY LEWIS JR 07/11/2022 Travel agent fees	1.00	28.00
07/25/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling Transcripts	1.00	160.85
07/30/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	251.95
07/30/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	230.00
	Document Reproduction - Color	1,812.00	1,359.00
	On-Line Searches	1.00	58.60
Total Disbursements:			\$9,392.35



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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
09/06/22	2162282	293,970.00	5,169.71	0.00	299,139.71
09/27/22	2175328	475,399.00	9,368.23	0.00	484,767.23
09/27/22	2175343	549,183.50	5,960.39	0.00	555,143.89
Total Previous Balance					\$1,339,050.83



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: October 5, 2022
Invoice No: 2178447
Matter No: 116323-720995

For Professional Services Through July 31, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	745,250.00
Total Costs	\$	<u>9,392.35</u>
Total Current Invoice	\$	754,642.35
Previous Balance Due	\$	<u>1,339,050.83</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>2,093,693.18</u></u>
<i>Trust Balance</i>	\$	250,000.00

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2178447



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: October 5, 2022
Invoice No: 2179406
Matter No: 116323-720995

For Professional Services Through August 31, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	982,274.50
Total Costs	\$	<u>846.43</u>
Total Current Invoice	\$	983,120.93
Previous Balance Due	\$	<u>2,093,693.18</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>3,076,814.11</u></u>
<i>Trust Balance</i>	\$	250,000.00

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2179406



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Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Email correspondence with J. Ford regarding delivery of binders and filing of witness and exhibit list and email correspondence with B. Dolphin regarding same (0.1); email correspondence with courtroom deputy regarding hearing on application of AT Tax Advisory (0.1); multiple email correspondence regarding notice of agenda (0.2); review and revise notice of hearing for upcoming AT Tax Advisory fee application and provide additional instructions to J. Ford and guidance regarding hybrid versus Webex hearings (0.2); review and approve revised for filing (0.1); multiple exchanges with B. Dolphin and J. Ford regarding agenda and provide final decision (0.3); email correspondence with A. Powell regarding N. Harshfield travel schedule and follow on to J. Ford regarding September hearing scheduling (0.1).	TGGRE	1.10	\$704.00
08/01/22	Emails to/from T. Green re: T. Califano email dated 3.2.21 along with the Edgemere Disclosure Statement (0.1); Email to J. Switzer re: same (0.2)	JLFOR	0.30	124.50
08/01/22	E-mails to/from T. Green and J. Lammert re: details of August 24th hearing	JLFOR	0.20	83.00
08/02/22	Email correspondence to J. Ford regarding registration for Webex appearances (0.1); email correspondence with counsel regarding stipulations as to exhibits and agreement for streamlining hearing (0.1); review CNO and related pleadings to confirm accuracy and email correspondence to approve for filing (0.1); attend to omnibus hearing date scheduling and email correspondence with A. Powell regarding same (0.1).	TGGRE	0.40	256.00
08/02/22	Emails to/from T. Green re: Certificate of No Objection regarding Motion to extend time to File Notices of Removal of Civil Actions (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	166.00
08/03/22	Attend weekly teleconference with client.	JRJOH	1.00	1,100.00
08/03/22	Weekly TDI meeting (0.4); email correspondence with J. Ford regarding omnibus hearing dates (0.1); email correspondence from D. Harden regarding October omnibus hearing dates availability and coordinate with client and Pol teams regarding same and update September 29 hearing calendar event to include webex info (0.2).	TGGRE	0.70	448.00
08/04/22	Review notice of hearing and request revision to finalize for filing with respect to FTI monthly fee application (0.1); email correspondence with D. Harden regarding disclosure statement and requesting notice of hearing and follow on call with J. Ford (0.1); multiple communications in connection with setting hearing on motion to amend dip order (0.2); multiple email correspondence to J. Ford to provide instructions and information necessary for certificate of conference and preliminary work on same (0.2).	TGGRE	0.60	384.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/05/22	Email correspondence with D. Harden regarding scheduling and release of dates (0.1); work with J. Ford on request for expedited setting and related certificate and review and revise both multiple times (0.5).	TGGRE	0.60	384.00
08/05/22	Call with Jenny Ford to discuss expediting consideration of the motion to amend DIP order	BADOL	0.30	192.00
08/07/22	Email correspondence to J. Ford regarding notice of hearing for FTI monthly application.	TGGRE	0.10	64.00
08/08/22	Emails to/from D. Hardin re: Judge Larson has availability for the DS hearing (0.2); Teleconference with T. Green re: length and evidence status (0.2)	JLFOR	0.40	166.00
08/09/22	Emails to/from D. Hardin re: Notice of Agendas	JLFOR	0.20	83.00
08/10/22	Attend weekly teleconference with client (1.0).	JRJOH	1.00	1,100.00
08/10/22	Prepare for and attend call with TDI to discuss status and filings.	MJMUR	0.90	805.50
08/10/22	Prepare and attend TDI meeting (0.5); email J. Johnson with agenda for meeting re various open issues (0.2).	TGGRE	0.70	448.00
08/11/22	Analysis of production set two for quality assurance.	SLPAT	0.30	NO CHARGE
08/12/22	Email correspondence to J. Ford regarding notice of agenda and update calendar to include exclusivity motion hearing (0.1); email correspondence regarding filings and timing of same (0.1); prepare email correspondence to parties in interest for certificate of conference (0.1); work with Jenny on finalizing papers and filings and conferring with parties in interest (0.3); work on certificate of conference (0.1); email correspondence from courtroom deputy and related email correspondence to J. Ford and follow on call (0.2).	TGGRE	0.90	576.00
08/15/22	Email correspondence with courtroom deputy regarding expedited hearing request (0.1); follow on from courtroom deputy granting motion to expedite and revise notice of hearing and email correspondence and telephone conference with J. Ford regarding same and with respect to agenda and upcoming hearing preparations and work on notice of agenda (0.6); review and revise notice of agenda and email correspondence to KCC regarding certificates of service (0.7).	TGGRE	1.40	896.00
08/15/22	Call with Jenny Ford re two recent motions (to dismiss and to say disclosure statement hearing) filed by landlord as well as setting them both for status conferences on the next omnibus hearing date (August 24, 2022)	BADOL	0.40	256.00
08/16/22	Email correspondence from KCC regarding certificates of service and update notice of agenda (0.1); continue to work on notice of agenda and prepare for upcoming hearings (0.3); email correspondence to T. Backus to request update to NOA to include retention of experts motion and provide pertinent documents (0.2); work on witness and exhibit list and work with office services and T. Backus with respect to binders and delivery of same (0.7).	TGGRE	1.30	832.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/16/22	Discuss Edgemere's receipt of notices related to individuals who no longer reside at the Community with Maria Balderas (.1); request Edgemere prepare a summary of the individuals for further review/analysis on whether we have other viable mailing addresses (.1)	BADOL	0.20	128.00
08/16/22	Coordinate with Trinitee Green and Ashley Gould to finalize the Suggestion of Bankruptcy for filing with the Dallas County court.	TJBAC	0.80	220.00
08/17/22	Attend weekly teleconference with client (1.0).	JRJOH	1.00	1,100.00
08/17/22	Prepare for and attend weekly TDI Zoom regarding status.	MJMUR	0.70	626.50
08/17/22	Memo to file regarding recent developments and anticipated next steps (0.3); ruling from court regarding expedited hearing request and follow on to J. Johnson and revise agenda (0.2); review response from counsel at Jackson Walker concerning motion to continue disclosure statement and follow on to J. Johnson re same and additional related emails (0.2); exchange numerous emails with J. Johnson regarding witness and exhibit list, notice of agenda and binder prep (0.2); address procedural issues including review of judge specific rules and summarize same for J. Johnson (0.3).	TGGRE	1.20	768.00
08/17/22	Revise the witness and exhibit list to include the attachments to the FTI fee application. (.20) Compile exhibits for the August 24th hearing. (.70) Communications with Trinitee Green regarding same. (.10)	TJBAC	1.00	275.00
08/18/22	Email correspondence with office services regarding exhibits for upcoming hearing (0.1); email correspondence with J. Johnson regarding NOA and email correspondence to courtroom deputy re same (0.2); follow on from courtroom deputy and revise NOA accordingly and email correspondence to T. Backus requesting removal of FTI exhibits from witness and exhibit list and additional exhibits relating to A.T. Tax Advisory (0.2); review and revise witness and exhibit list and review prepared exhibits and authorize preparation of binders and work with office services re same (0.3); clean up notice of agenda to provide draft to Committee counsel for review and comment (0.1).	TGGRE	0.90	576.00
08/18/22	Coordinate with Trinitee Green to finalize the witness and exhibit list for the August 24 hearing. (.30) Finish compiling the hearing exhibits and forward to attorney Green. (.20)	TJBAC	0.50	137.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/19/22	Begin to prepare scripts for upcoming uncontested hearings (0.3); telephone conference with J. Ford regarding various administrative issues (0.2); email correspondence with T. Scannell regarding notice of agenda and monthly fee application issue (0.1); multiple email correspondence and telephone conference with J. Ford re parties to serve exhibits (0.2); email correspondence from JW regarding scheduling status conference (0.1); review certificate of service and update agenda re same and follow on to KCC re service of notice of expedited hearing and additional emails re certificates and review same and update agenda further (0.2); multiple email correspondence with team regarding timing of hearing on motion to compel and follow on to J. Ford (0.1).	TGGRE	1.20	768.00
08/19/22	Call with Jenny Ford to discuss omnibus hearing (8/24) and Jezerinac retention application to be filed before the end of August	BADOL	0.20	128.00
08/20/22	Review and revise EMMA disclosure statement and email correspondence to J. Johnson and J. Switzer regarding same and follow on with M. Murer.	TGGRE	0.50	320.00
08/21/22	Email correspondence from J. Johnson regarding EMMA disclosures from M. Murer and edits to same (0.1); follow up with T. Scannell regarding notice of agenda (0.1).	TGGRE	0.20	128.00
08/22/22	Teleconference with E. Walker regarding strategy (1.0).	JRJOH	1.00	1,100.00
08/22/22	Prepare for meeting with J. Johnson and prepare agenda for same (0.3); email correspondence with J. Ford and office services regarding binders and notice of agenda (0.1); prepare amended witness and exhibit list and email correspondence to J. Ford re same (0.1); multiple emails re request for expedited hearing and revise request to include special setting date and follow on to J. Ford (0.2); email to J. Ford re objection filed and notice of agenda (0.1).	TGGRE	0.80	512.00
08/23/22	Review agenda and discuss whether status conference on motion to stay disclosure statement hearing would be heard on August 24, 2022 omnibus hearing date; follow up with team.	ENBOY	0.20	182.00
08/23/22	Numerous communications with J. Ford and the courtroom deputy regarding administrative items in advance of hearings and with parties in interest and review and revise amended witness and exhibit list and exhibits and notices of agendas and work with J. Ford and office services for hearing prep.	TGGRE	1.30	832.00
08/24/22	Email correspondence with D. Harden regarding electronics list for hearing.	TGGRE	0.10	64.00
08/24/22	Attend to post-hearing administrative tasks, working with J. Ford.	TGGRE	0.50	320.00
08/25/22	Telephone conference and email correspondence with J. Ford regarding numerous tasks and work on same, including reviewing and revising notices, certificates and attention to docketing (0.9); docketing deadlines relating to expert retention per court ruling (0.2).	TGGRE	1.10	704.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/25/22	Communicate and collaborate with Jenny Ford post-hearing regarding upcoming deadlines, motion to seal (.2), briefing schedule and scheduling order re landlord motion to dismiss chapter 11 cases (.2); re-noticing the motion to extend the deadline to remove civil actions to federal court (including identities and mailing addresses for parties to be notice per instruction from the Court) (.4); discuss matters to be heard on September 12, 2022 and filing deadlines in advance of hearing date; draft comprehensive summary of non-bankruptcy litigation parties with active litigation (pre-petition and one post-petition matter) and provide to Jenny Ford (1.7)	BADOL	2.50	1,600.00
08/25/22	Emails to/from L. Lambert and K. Croop re: 341 Transcript	JLFOR	0.30	124.50
08/26/22	Meeting with J. Johnson re status of open items and tasks.	TGGRE	0.40	256.00
08/26/22	Email correspondence to courtroom deputy and follow on telephone conference with J. Ford (0.1); email correspondence with D. Gordon and J. Johnson regarding Edgemere TDI call (0.1); attend TDI meeting and follow on to J. Falldine (0.4); email correspondence with J. Ford regarding order upload for A.T. Tax Advisory application (0.1); emails re transcript and payment for same (0.1); work with J. Ford on calendar (0.2); telephone conference with J. Falldine regarding upcoming TDI meeting (0.2).	TGGRE	1.20	768.00
08/30/22	Teleconference with internal team regarding status (0.6); review open issues and to do list (0.6).	JRJOH	1.20	1,320.00
08/31/22	Attend weekly teleconference with client.	JRJOH	1.00	1,100.00
08/31/22	Preparation of weekly agenda (.2); advising client on global strategy.	RBGUY	0.50	527.50
08/31/22	Email correspondence to J. Falldine regarding TDI call and update on facility and separate email correspondence with D. Gordon (0.1); attend meeting and related email correspondence to A. Powell (0.2).	TGGRE	0.30	192.00
SUBTOTAL FOR B110 Case Administration			34.00	\$23,845.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/04/22	Discuss draft formal response to "default" correspondence received from landlord counsel with Jesse Jantzen, Nick Harshfield, and Jeremy Johnson	BADOL	0.60	\$384.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/04/22	Read correspondence from counsel to the landlord re default under the ground lease and adequate protection order (.4); review and analyze the adequate protection order (.3) and ground lease (.5); confer with Nick Harshfield and FTI re wire transfer (deposit made into the "post-petition lease obligation" escrow account) (.3); communicate with Doug Milner (Regions Bank/escrow agent) regarding confirmation of receipt of transferred funds (.2); assist Jeremy Johnson in drafting initial response to the "default" correspondence (.4); read landlord counsel's reply re technical "default" (.2); draft the formal response to the "default" correspondence (1.9) and circulate to Jesse Jantzen, Nick Harshfield, Eric Walker and Jeremy Johnson (.2); read update from Jeremy Johnson re trustee counsel's position (.1)	BADOL	4.50	2,880.00
08/05/22	Review updated draft formal response to the "default" notice received from the landlord (.4); discuss with Jesse Jantzen (.1) and Jeremy Johnson (.5)	BADOL	1.00	640.00
08/24/22	Review inquiry from FTI and Tim Nevins re broker payment and communicate with Jeremy Johnson regarding same	BADOL	0.30	192.00
08/31/22	Read confirmation from Doug Milner, Regions Bank, regarding deposit made into the "post-petition lease obligation" escrow account	BADOL	0.10	64.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			6.50	\$4,160.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Call with Jenny Ford re witness and exhibit list filing	BADOL	0.10	\$64.00
08/01/22	Discuss hearing agenda with Jenny Ford and Trinitee Green	BADOL	0.50	320.00
08/01/22	Emails to/from T. Green re: Debtors' Witness and Exhibit List for August 2nd hearing (0.2); Finalize and file Witness and Exhibit List for Hearing on August 2, 2022 (0.2); Prepare document for binder assembly (0.1)	JLFOR	0.50	207.50
08/01/22	Continue to draft and revised Notice of Agenda of Matters for August 2nd hearing (1.1); Emails to/from T. Green re: same (0.2)	JLFOR	1.30	539.50
08/02/22	Attend Ankura retention contested hearing.	TGGRE	1.80	1,152.00
08/02/22	Prepare for hearing (1.3); attend hearing re Ankura retention application and indemnification language (1.8); prepare summary for team (.4); communicate with counsel to Ankura and the U.S. Trustee regarding structure of the hearing today (.4); discuss strategy with Jeremy Johnson (1.0)	BADOL	4.90	3,136.00
08/02/22	Emails to/from T. Green re: hearing participation for T. Green and B. Dolphin (0.1); Register T. Green and B. Dolphin for August 2nd hearing (0.1)	JLFOR	0.20	83.00
08/03/22	Emails to/from D. Hardin re: omnibus hearing dates in October and November	JLFOR	0.20	83.00



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08/22/22	Emails to/from T. Green re: Notice of Agenda of Matters for August 24th hearing (0.2) Continue draft Notice of Agenda of Matters (0.5)	JLFOR	0.70	290.50
08/23/22	Discuss filed agenda and the status conference set on the landlord's motion to stay the disclosure statement hearing with Jenny Ford; confer with Jeremy Johnson, Trinitee Green, and Liz Boydston regarding whether status conference re motion to stay disclosure statement hearing would be heard on August 24, 2022 omnibus hearing date; read email from Harold Israel regarding same	BADOL	0.50	320.00
08/24/22	Prepare for omnibus hearing (2.9); attend omnibus hearing (3.5).	JRJOH	6.40	7,040.00
08/24/22	Attend omnibus hearing virtually (2.4) re motion to extend deadline to remove civil actions, committee's motion for standing to challenge trustee's liens, administrative expense summary of A.T. Tax Advisory, first interim fee application of committee counsel motion to amend debtor in possession financing order, general motion to retain experts, and two status conferences set by the landlord (motion to dismiss chapter 11 cases and motion to stay hearing on the disclosure statement); summarize and circulate to Liz Boydston (.3)	BADOL	2.70	1,728.00
08/26/22	Communicate with Jenny Ford via phone call (.3) and email regarding October omnibus hearing date; provide the adequate protection order and the language describing the October hearing date set by the Court (.4)	BADOL	0.70	448.00
08/26/22	Emails to/from B. Dolphin and Kara Croop (USTP) re: copy of 341 meeting transcript	JLFOR	0.30	124.50
SUBTOTAL FOR B145 Court Hearings			20.80	\$15,536.00

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/08/22	Telephone conference with S. McCartin regarding numerous issues.	TGGRE	0.50	\$320.00
08/12/22	Email correspondence from S. McCartin regarding letter relating to disclosure statement.	TGGRE	0.10	64.00
08/15/22	Email correspondence with M. Moore regarding request for transcript from prior hearing (0.1); email correspondence with J. Holland regarding claim of former resident (0.1).	TGGRE	0.20	128.00
08/26/22	Coordinate with Jenny Ford re obtaining 341 Meeting audio file and transcript; provide contact information for transcription service used to obtain the May 26, 2022 hearing (Chad Shandler testimony) on short notice to Jenny Ford for use in transcribing 341 meeting	BADOL	0.50	320.00
08/29/22	Coordinate and collaborate with Jenny Ford re 341 Meeting audio filing and transcription	BADOL	0.50	320.00



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	SUBTOTAL FOR B150 Creditor Committee Meetings		1.80	\$1,152.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/03/22	Email correspondence with S. Meisel regarding estimated recovery with respect to former resident claims and follow on to J. Falldine (0.2); email correspondence regarding claims register and request for proof of claim filed by Lifespace (0.1).	TGGRE	0.30	\$192.00
08/04/22	Telephone conference with counsel for former resident regarding plan and follow on to J. Falldine regarding timing of entrance fee deposit and status of unit (0.2); prepare response to counsel for former resident (Michael Wortham) (0.2).	TGGRE	0.40	256.00
08/06/22	Read inquiry from resident re 1310/1312 (cannot respond because counsel represents resident)	BADOL	0.10	64.00
08/09/22	Email correspondence with B. Dolphin regarding inquiry from counsel for former resident and review summary of communications and issues.	TGGRE	0.10	64.00
08/10/22	Email correspondence with Mr. Craig re status of open items in adversary, including motion to dismiss.	TGGRE	0.10	64.00
08/17/22	Preparation for and attendance to weekly TDI meeting and follow on email correspondence to J. Falldine regarding update concerning facility and operations (0.7); telephone conference with J. Falldine regarding TDI meeting and format of update (0.1).	TGGRE	0.80	512.00
08/18/22	Email correspondence with former resident regarding notice received and change of address.	TGGRE	0.10	64.00
08/22/22	Email correspondence with Mintz re inquiry from T. Greenwood (0.1); exchange emails with P. Lewis and follow on to J. Johnson (0.1).	TGGRE	0.20	128.00
08/29/22	Email correspondence from counsel for ICI regarding debtors' monthly financial package and related email correspondence with K. DeLuise and separately with J. Johnson (0.2); email correspondence from UCC counsel re July MOR and follow on with K. DeLuise (0.1).	TGGRE	0.30	192.00
08/30/22	Respond to inquiry from former resident's spouse.	TGGRE	0.10	64.00
	SUBTOTAL FOR B155 Creditor Inquiries		2.50	\$1,600.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/10/22	Email correspondence to J. Johnson regarding new potential parties and searches and invoice edits.	TGGRE	0.10	\$64.00
08/11/22	Telephone conference with J. Johnson regarding disclosures and potential parties list.	TGGRE	0.10	NO CHARGE



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08/29/22	Communications with J. Johnson regarding fee application and follow on email correspondence to J. Ford (0.1); review the interim procedures order regarding deadlines (0.2).	TGGRE	0.30	192.00
08/30/22	Email correspondence to J. Johnson re status of invoices for first interim fee application.	TGGRE	0.10	64.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			0.60	\$320.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Call with Brenna Dolphin to discuss hiring Jerzerinc for engineering (.1); communications with Jeremy Johnson regarding landlord consultants (.1) and call with Jeremy Johnson and Brenna regarding whether retention application is needed for Jezerinac (.1); communications with Graham Brasic regarding scheduling of engineering consult (.1)	ENBOY	0.40	\$364.00
08/01/22	Call with Liz Boydston to discuss retention application drafting for Jezerinac	BADOL	0.10	64.00
08/01/22	Read reply filed by counsel to Ankura and case law relied upon therein (3.0); outline Ankura's argument and outline response to same (1.0); draft sur-reply (2.8); provide work product to Jeremy Johnson (.2)	BADOL	7.00	4,480.00
08/01/22	Read update from Jeremy Johnson re committee counsel need to supplement its disclosures to reflect counsel's firm's prior representation of UMB Bank and ethical wall in place	BADOL	0.10	64.00
08/01/22	Read email exchange between counsel to Ankura (proposed financial advisor to the committee) with the U.S. Trustee forwarded by Lisa Lambert, of the U.S. Trustee's Office and review U.S. Trustee's position on the hearing scheduled for August 2, 2022	BADOL	0.50	320.00
08/01/22	Discuss whether retention application is needed for Jezerinac with Jeremy Johnson and Liz Boydston	BADOL	0.10	64.00
08/01/22	Emails to/from C. Lopez re: binder assembly for Debtors Limited objection to Ankura Retention	JLFOR	0.10	41.50
08/02/22	Telephone conference with J. Switzer regarding retention of expert and application for same.	TGGRE	0.10	64.00
08/03/22	Discuss outline of Jezerinac retention application and declaration with Brenna Dolphin (.5)	ENBOY	0.50	455.00
08/03/22	Email correspondence from A. Ennis and separately from J. Switzer regarding selection of expert (0.1); email correspondence with M. DiPietro regarding retention application (0.2).	TGGRE	0.30	192.00
08/03/22	Research re retention of valuation expert firm.	MDIPI	1.40	665.00
08/03/22	Begin drafting Jezerinac retention application, proposed form of order, and declaration in support thereof	BADOL	0.50	320.00



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08/03/22	Read language received from Chambers re indemnification to be included in order on Ankura retention as committee financial advisor and discuss same (.4); communicate with counsel to Ankura and U.S. Trustee regarding proposed final order language and review U.S. Trustee's position regarding when the order becomes final and appealable (.2)	BADOL	0.60	384.00
08/04/22	Review and compare language included in revised proposed form of order on the Ankura retention application against language received from Chambers (.2); review and add comment, create redline, and provide to counsel for Ankura (.6); communicate with U.S. Trustee, Chambers, and Ankura counsel regarding form of order issues (1.0)	BADOL	1.80	1,152.00
08/07/22	Email correspondence with S. Solomon regarding retention issues and follow on discussion with J. Johnson (0.2); email correspondence to S. Solomon (0.1).	TGGRE	0.30	192.00
08/08/22	Email correspondence from J. Johnson regarding retention of GR and related email correspondence with S. Solomon (0.1); follow on to S. McCartin regarding same (0.1).	TGGRE	0.20	128.00
08/09/22	Email correspondence to S. Solomon regarding retention application (0.1); email correspondence with M. DiPietro re status of B Riley retention application (0.1); meeting with B. Riley team regarding retention and follow on with J. Switzer and M. DiPietro and review of authority from B Riley (0.3); preliminary work regarding retention of B. Riley and share recommendation with J. Switzer and M. DiPietro (0.3); email correspondence from J. Jantzen regarding S. Solomon and retention issue and attention to retention issue, including research re expedited setting and prepare summary and analysis to J. Johnson (0.7).	TGGRE	1.50	960.00
08/09/22	Begin preparation of retention application for B. Riley as causation and damages expert (2.4); Legal research re retention of expert witness under Code Section 327 (1.3); work with T. Green re same (.4).	MDIPI	4.10	1,947.50
08/10/22	Telephone conference with J. Switzer and M. DiPietro regarding retention of B Riley and memo to file (0.3); follow on email correspondence with S. Van Meter and J. Johnson (0.1); multiple email correspondence from B. Riley regarding retention and information requests and briefly review same and follow on to team to regarding information requests and to coordinate call concerning engagement letter (0.2).	TGGRE	0.60	384.00
08/10/22	Further legal research re retention of expert consultants (1.3); work with T. Green and J. Switzer re same (.4).	MDIPI	1.70	807.50



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08/11/22	Email correspondence with B. Riley and discuss retention issue with J. Johnson (0.2); telephone conference with M. DiPietro regarding motion to retain experts as consultants (0.1); telephone conference with B. Riley regarding retention issues (0.4); telephone conference with M. DiPietro regarding motion to retain experts (0.1); email correspondence to J. Johnson to provide update and next steps recommendation (0.2); review engagement letter (0.1).	TGGRE	1.10	704.00
08/11/22	Telephone conference with J. Johnson regarding S. Solomon application and potential expedited hearing request.	TGGRE	0.20	128.00
08/11/22	Prepare motion to authorize retention of experts (2.4); work with T. Green re same (.3).	MDIPI	2.70	1,282.50
08/12/22	Email correspondence with S. Solomon regarding retention application and related exchanges with J. Jantzen and email correspondence to S. McCartin (0.5); review and revise motion to retain experts (0.5); review and revise request for expedited setting and email correspondence to J. Ford regarding same (0.3); email correspondence to J. Johnson regarding open issues with B. Riley (0.1); telephone conference with J. Johnson and revise draft engagement agreement and email correspondence to J. Jantzen re same (0.3); review and revise motion to retain experts and email correspondence to J. Ford regarding same (0.2); work on request for expedited setting and telephone conference and email correspondence with J. Ford regarding same and upcoming filings and next steps (0.3); email correspondence from S. McCartin and follow on to S. Solomon (0.1); email correspondence with S. Solomon regarding application and relief to request (0.1); email correspondence with E. Blythe regarding retention of experts motion and expedited setting and follow on to M. DiPietro regarding revising proposed order to clarify payments must be consistent with budget (0.2); email correspondence with counsel for UST regarding expedited setting request (0.1); review objections of UST to motion to approve retention and follow on with M. DiPietro regarding research for same (0.1); revise certificate of conference and email correspondence with J. Ford and courtroom deputy to file same (0.2); telephone conference with M. DiPietro regarding research (0.1).	TGGRE	3.10	1,984.00
08/12/22	Prepare motion to expedite re motion to authorize retention of experts (1.4); work with T. Green re same (.2); review, consider, and incorporate comments of T. Green re motion to authorize retention of experts (1.3); multiple communications with T. Green re same (.3).; review, consider, and incorporate comments of UMB bank to order re retention of experts (.5); work with T. Green re comments off UST to same and research needed in response (.4).	MDIPI	4.10	1,947.50



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08/12/22	Emails to/from T. Green re: Certificate of Conference Regarding Requesting for Expedited Hearing on Debtors' Motion for Entry of an Order Authorizing the Debtors' Retention of Experts (0.2); Revise, Finalize and file re: same (0.3); Email to D. Hardin re: same (0.1)	JLFOR	0.60	249.00
08/13/22	Email correspondence from N. Harshfield with comments to engagement agreement and follow on to J. Johnson with respect to retainer.	TGGRE	0.10	64.00
08/14/22	Email correspondence from J. Johnson regarding retention of B Riley (0.1); multiple email correspondence with J. Jantzen regarding retention of B. Riley and address comments of N. Harshfield re same (0.2); revise engagement letter to address comments from client and run redline and email correspondence to J. Switzer and J. Johnson re same (0.2); email correspondence from S. Solomon and draft responsive correspondence and email correspondence to J. Johnson regarding same (0.4).	TGGRE	0.90	576.00
08/15/22	Email correspondence to J. Switzer and J. Johnson regarding B Riley engagement letter (0.1); email correspondence with T. Scannell regarding expert retention motion (0.1); follow on email correspondence with J. Switzer regarding B. Riley retention agreement (0.1); telephone conference with J. Switzer regarding retention issues and revise letter accordingly and follow on with J. Johnson and run redline for distribution to B Riley (0.3); email correspondence to B. Riley regarding revised engagement letter and email correspondence to J. Johnson regarding update concerning UST objection (0.1); email correspondence to L. Lambert regarding objection to motion to retain experts (0.1); telephone conference with T. Scannell regarding motion to retain experts and litigation issues (0.3); email correspondence from T. Scannell and J. Switzer and follow on to J. Johnson and J. Switzer (0.1); follow on with J. Switzer (0.1).	TGGRE	1.30	832.00
08/16/22	Email correspondence from expert regarding engagement letter and review edits and provide responsive comments to J. Switzer and J. Johnson to consider (0.1); follow on from J. Switzer and multiple email correspondence to proposed expert to provide additional language for letter and separately to request approval to share same with objecting parties (0.2); email correspondence from proposed expert (0.1); briefly review additional research from M. DiPietro regarding retention issues relating to experts and follow on email correspondence (0.2); follow up email correspondence with L. Lambert and separately with T. Scannell (0.1); email correspondence from S. Solomon and follow on to J. Johnson (0.1).	TGGRE	0.80	512.00
08/16/22	Legal research re retention of expert witnesses in Texas bankruptcy courts (2.5); communications with T. Green re same (.3).	MDIPI	2.80	1,330.00



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08/17/22	Exchange emails with L. Lambert (0.1); follow on to proposed expert regarding retention and telephone conference with J. Johnson regarding related issues (0.2); telephone conference with proposed expert (0.4); email correspondence to the client regarding revised engagement letter and request signature (0.1); prepare for call with L. Lambert and call with UCC, including research and analysis and crafting arguments and telephone conference with J. Switzer (1.9); telephone conference with J. Johnson regarding S. Solomon (0.1); telephone conference with counsel for the Committee regarding retention issues relating to experts and Gray Robinson (0.3); update J. Switzer (0.1); update proposed expert (0.1); email correspondence to counsel for the Committee regarding prior call and to provide draft engagement letter (0.1); additional email correspondence with L. Lambert (0.1).	TGGRE	3.70	2,368.00
08/18/22	Initial review and revision of first draft to Jezerinac Employment app	ENBOY	0.90	819.00
08/18/22	Email correspondence to J. Jantzen and N. Harshfield regarding additional edits proposed to letter by proposed expert and separately email correspondence from T. Scannell regarding proposed retention (0.1); exchange multiple email correspondence with S. Solomon regarding retention and briefly review motion and telephone conference with S. Solomon regarding same (0.4); follow on email correspondence to S. Solomon (0.2).	TGGRE	0.70	448.00
08/18/22	Continue drafting Jezerinac retention application, declaration in support, and proposed form of order (update to include the parties in interest) (1.0); send rough draft to Graham Brasic and Liz Boydston for review and comment (.2)	BADOL	1.20	768.00
08/19/22	Communications regarding Jezerinac retention application, declaration in support, and proposed form of order with Brenna Dolphin.	ENBOY	0.30	273.00
08/19/22	Email correspondence to C. Wang and T. Behnam regarding research relating to GR application (0.1); telephone call to L. Lambert (0.1).	TGGRE	0.20	128.00
08/19/22	Communicate with Graham Brasic re scheduling meeting to review Jezerinac retention application, declaration in support, and proposed form of order	BADOL	0.30	192.00
08/20/22	Research and work on OCP motion and email correspondence to J. Johnson regarding same.	TGGRE	1.60	1,024.00
08/21/22	Work with T. Green re expert retention order.	MDIPI	0.30	142.50
08/22/22	Zoom with Brenna Dolphin and Graham Brasic regarding Jezerinac retention application (qualifications, compensation, and disinterestedness), declaration in support, and proposed form of order (1.5)	ENBOY	1.50	1,365.00



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08/22/22	Telephone conference with J. Johnson regarding retention issues and follow on to M. DiPietro regarding revised form of order for expert retention motion (0.2); email correspondence with L. Lambert and prepare arguments in response (0.4).	TGGRE	0.60	384.00
08/22/22	Review, consider, and revise form of order re retention of experts consistent with UST comments (1.3); communications with T. Green re same (.2).	MDIPI	1.50	712.50
08/22/22	Prepare for (.5) and lead call with Graham Brasic re Jezerinac retention application (qualifications, compensation, and disinterestedness), declaration in support, and proposed form of order (1.5)	BADOL	2.00	1,280.00
08/24/22	Communications with Graham Brasic regarding info needed for retention application and declaration for Jezerinac retention application (.2)	ENBOY	0.20	182.00
08/24/22	Communicate with Graham Brasic regarding open items needed for inclusion in the retention application and declaration in support of the Jezerinac retention application	BADOL	0.20	128.00
08/25/22	Communications with Brenna Dolphin regarding Jezerinac retention application and declaration and anticipated filing date	ENBOY	0.30	273.00
08/25/22	Communicate with Jenny Ford regarding Jezerinac retention application, declaration, proposed form of order, and engagement letter and anticipated filing date	BADOL	0.30	192.00
08/25/22	Teleconference with B. Dolphin re: Jezerinac retention application filing	JLFOR	0.30	124.50
08/26/22	Call from Brenna Dolphin regarding and review updates to Jezerinac retention app (.4); confer with Brenna Dolphin regarding qualifications and disinterestedness sections (.8)	ENBOY	1.20	1,092.00
08/26/22	Follow up with J. Jantzen regarding engagement agreement for expert (0.1); follow on from J. Jantzen and review executed letter and email correspondence to B Riley re same (0.1).	TGGRE	0.20	128.00
08/26/22	Review feedback from Graham Brasic re retention application and declaration in support of Jezerinac retention application (1.0); incorporate comments and circulate revised draft for final review and approval from Graham Brasic (2.0); confer with Liz Boydston regarding qualifications and disinterestedness sections (.8)	BADOL	3.80	2,432.00
08/26/22	Call with Graham Brasic regarding Jezerinac retention application (.1); email Liz Boydston re updates made (.1)	BADOL	0.20	128.00
08/28/22	Work on sealing motion and order according to instructions from D. Harden and follow on to J. Ford (0.3); work on retention notice, declaration, and email correspondence to J. Switzer regarding same (1.8).	TGGRE	2.10	1,344.00
08/29/22	Review and approve for filing the application to employ Jezerinac and related communications with Brenna Dolphin and Jenny Ford.	ENBOY	0.50	455.00



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08/29/22	Review and approve final Jezerinac retention application for filing and communications with Brenna Dolphin regarding filing and hearing.	ENBOY	0.80	728.00
08/29/22	Review order granting motion to seal and email correspondence to B. Riley regarding same and regarding notice.	TGGRE	0.20	128.00
08/29/22	Review and finalize Jezerinac retention application for filing (1.0); incorporate edits received from Graham Brasic (.3); confer with Liza Boydston re filing (.2); oversee and coordinate filing with Jenny Ford (.1); review notice of hearing (.1); discuss utility of prior litigation matters with Graham Brasic (.1)	BADOL	1.80	1,152.00
08/29/22	Emails to/from B. Dolphin re: Application of Debtors for Authority to Employ and Retain Jezerinac Group, PLLC to Provide Expert Structural Condition Assessment Services Effective as of July 31, 2022 and draft Notice of Hearing (0.2); Draft Notice of Hearing (0.3); Finalize and file Jezerinac Retention application (0.2); Finalize and file Notice of Hearing (0.1); Inform L. Boydston and B. Dolphin re: objection deadline (0.1)	JLFOR	0.90	373.50
08/30/22	Review and finalize declaration and email correspondence to J. Ford regarding same and filing tomorrow, including preparation of exhibits (0.2); email correspondence with J. Ford regarding exhibits for filing and provide engagement letters (0.1); email correspondence from S. Solomon and follow on to counsel for Foley (0.1).	TGGRE	0.40	256.00
08/30/22	Communicate with Graham Brasic regarding hearing date and time re Jezerinac retention application; provide docketed retention application and hearing notice with WebEx instructions for virtual appearance	BADOL	0.50	320.00
08/31/22	Email correspondence with J. Ford regarding notice of experts (0.1) and review exhibits A and B (0.1); follow on email correspondence with C. Shandler regarding notice and revise notice accordingly (0.1); email correspondence with experts regarding declaration and review and provide comments to same (0.2); telephone conference and email correspondence with J. Ford regarding filing and review as filed notice and follow on to attend to service to notice parties (0.2).	TGGRE	0.70	448.00
SUBTOTAL FOR B170 Other Professional Retention			69.00	\$42,445.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Email correspondence with J. Lammert regarding upcoming hearing (0.1); email correspondence with T. Scannell regarding AT Tax Advisory and in particular amount of tax savings (0.1).	TGGRE	0.20	\$128.00
08/01/22	Emails to/from T/ Green re: Notice of Hearing of Summary of Administrative Expense Claim of Assessment Technologies d/b/a A.T. Tax Advisory for the Period May 25, 2022 to July 27, 2022 (0.2); Draft Notice of Hearing (0.3)	JLFOR	0.50	207.50



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08/02/22	Review trustee's professional fees received from FTI	BADOL	0.10	64.00
08/03/22	Email correspondence with K. DeLuise regarding FTI second monthly interim application and review and revise same and work with J. Ford to file (0.5); communications with C. Shadler regarding application and filing and instruction J. Ford to file (0.1); review as filed and email correspondence to J. Ford regarding notice of hearing (0.1).	TGGRE	0.70	448.00
08/03/22	Emails to/from T. Green re: Second Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from June 1, 2022 Through June 30, 2022 for FTI Consulting, Inc. (0.1); Finalize and file re: same (0.3)	JLFOR	0.40	166.00
08/04/22	Emails to/from T. Green re: Draft Notice for Hearing of Second Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from June 1, 2022 Through June 30, 2022 for FTI Consulting, Inc. (0.2); Draft Notice of Hearing re: same (0.3); Finalize and file re: same (0.2)	JLFOR	0.70	290.50
08/18/22	Email correspondence from J. Johnson re evidence supporting AT Tax Advisory application and follow on to J. Lammert.	TGGRE	0.10	64.00
08/19/22	Prepare script and pull together evidence for presentation on fee application for AT Tax Advisory.	TGGRE	0.40	256.00
08/22/22	Multiple email correspondence with J. Lammert re upcoming hearing and follow on with J. Ford.	TGGRE	0.20	128.00
08/29/22	Email correspondence with J. Ford regarding fee statement of FTI and review same.	TGGRE	0.10	64.00
08/30/22	Email correspondence with J. Ford regarding status of fee statement for FTI and review and revise same and provide comments to J. Ford for final edits and additional round of edits and work with J. Ford (0.4); review FTI monthly statement for filing and email correspondence to J. Johnson re same (0.1); follow on with K. DeLuise and separately with J. Ford regarding application edits (0.1).	TGGRE	0.60	384.00
08/30/22	Emails to/from T. Green re: FTI's 3rd Monthly Fee application and exhibits (0.3); Revised Fee Application and Redline changes (0.4)	JLFOR	0.70	290.50
SUBTOTAL FOR B175 Other Professional Fee Application			4.70	\$2,490.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Call with Brenna Dolphin regarding landlord disputes (.6); follow-up call with Brenna Dolphin to discuss anticipated lease assumption and cure (.5)	ENBOY	1.10	\$1,001.00



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08/01/22	Communicate with Chris Soden and request all documents provided to Terracon (landlord/Kong Capital agent) be provided to Jezerinac for its review and analysis	BADOL	0.30	192.00
08/01/22	Read update from Graham Brasic re Jezerinac visit date and start time	BADOL	0.10	64.00
08/01/22	Call with Liz Boydston to discuss main case and landlord disputes there as well as those raised in the adversary proceeding against the landlord and Kong Capital; discuss anticipated lease assumption and cure fight	BADOL	0.50	320.00
08/02/22	Communication with Brenna Dolphin regarding potential fee litigation issue relating to assumption and next steps (.1); follow up regarding ***reasonableness standard and request lease and language (.1); related communications with Jeremy Johnson regarding fee issue (.1).	ENBOY	0.30	273.00
08/02/22	Discuss in multiple calls with Jeremy Johnson and Liz Boydston together and separately ****the number of lawyers attending the hearing about the Ankura retention application on behalf of the landlord as well as discuss language in adequate protection order and ground lease term governing the award of attorneys fees	BADOL	0.50	320.00
08/03/22	Communications regarding 2015 inspection and environmental report.	ENBOY	0.10	91.00
08/03/22	Read update from Jeremy Johnson re Terracon inspected Edgemere in 2015 and concluded no environmental conditions existed at the community	BADOL	0.20	128.00
08/03/22	Begin summary of main case history and procedural posture re ground lease and landlord	BADOL	1.00	640.00
08/04/22	Attention to communications from counsel to the landlord regarding alleged default under the ground lease and adequate protection order and discuss with Brenna Dolphin (.3)	ENBOY	0.30	273.00
08/04/22	Review and analyze three proofs of claim filed by the landlord one for pre-petition legal fees, a second amending the first filed claim to correct the name of the claimant from Levenfeld Pearlstein to the landlord, and the third for legal fees under the ground lease and provide summary to Jeremy Johnson and Liz Boydston	BADOL	1.00	640.00
08/05/22	Review update from Graham Brasic (Jezerinac) regarding document gathering efforts and assessment .	ENBOY	0.10	91.00
08/05/22	Read update from Graham Brasic (Jezerinac) re document gathering efforts and assessment	BADOL	0.10	64.00
08/08/22	Telephone conference with K. DeLuise regarding ADP contract and transition of services.	TGGRE	0.10	64.00
08/15/22	High level review of summary provided by Brenna Dolphin as reference for cure/lease assumption efforts	ENBOY	0.50	455.00
08/15/22	Review certificate of occupancy dated July 21, 2022 issued by the City of Dallas	BADOL	0.10	64.00



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08/15/22	Continue summarizing main case procedural posture and activity re landlord and ground lease in memorandum to file (5.0); review hearing transcripts (first day, second day, May 25, May 26, June 3, June 10, June 22, and July 20) (1.8); circulate to Liz Boydston as a reference guide for cure/lease assumption efforts (.2)	BADOL	7.30	4,672.00
08/16/22	Update from Brenna Dolphin regarding landlord retained Texas state court litigation counsel (Jefferson) to counsel it on the slip and fall civil action filed post-petition	ENBOY	0.20	182.00
08/16/22	Update Liz Boydston re landlord retained Texas state court litigation counsel (Jefferson) to counsel it on the slip and fall civil action filed post-petition	BADOL	0.20	128.00
08/22/22	Continue summarizing landlord activity in the main case and landlord/Kong Capital adversary proceeding; include details re filings, demands, communications, and appearances through August 2022; circulate summary to Jeremy Johnson, Liz Boydston, and Trinitee Green	BADOL	4.00	2,560.00
08/25/22	Read legal memorandum prepared by Michael DiPietro re prevailing party interpretation under Texas law and standard to assume a lease, show adequate assurance of future performance, and establishing cure amount	BADOL	1.00	640.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			19.00	\$12,862.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Attend conference with defense experts at FTI.	KOKOT	1.20	\$1,116.00
08/01/22	Interviewing potential experts (1.6); advising client (.6); preparation for interviews (.9); analysis of litigation issues (.5).	RBGUY	3.60	3,798.00
08/01/22	Attend conference with defense expert B. Riley.	KOKOT	1.00	930.00
08/01/22	Attend conference with client regarding expert and strategic analysis.	KOKOT	1.00	930.00
08/01/22	Attend conference with plaintiff's expert.	KOKOT	1.20	1,116.00
08/01/22	Interviews with potential experts. (1.6) Evaluate results of expert witness interviews and confirm preferred selection. (.7) Discussion with document review team regarding status of review process and various factual and legal issues relating to the review. (.6) Telephone conference with E. Walker regarding Lifespace subpoena. (.5) Worked on revisions to responses to Defendants' written discovery requests. (2.4) Coordinate with client for final approval of same. (.3) Review and analyze Plante Moran documents to confirm appropriate release by Plante Moran under terms of Plante Moran engagement letter. (1.2)	ENNIA	7.30	4,964.00



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08/01/22	Worked on final issues re finalizing responses to discovery requests (1.2); call with Lifespace counsel re same and subpoena response (.3); emails throughout day with litigation team re document production issues (.8); call with prospective expert re engagement (1.0); conference calls with other prospective experts and client re engagement (1.0); follow up call with client re same (.3); call with document review team re production issues (.5); worked on other pending discovery and litigation issues (3.2).	JLSWI	8.30	7,553.00
08/01/22	Email correspondence with J. Switzer regarding timeline and follow on to J. Ford to request download of key documents described on timeline and revise timeline and review relevant documents (0.3); multiple email correspondence with document review team regarding production and new documents for processing and review (0.2); email correspondence with J. Switzer regarding equitable subordination and potential new argument and review research notes (0.2); coordinate team meeting regarding status of discovery, new research issues and documents for timeline (0.1); review documents and provide guidance on responsiveness (0.3); email correspondence to C. Shandler regarding possible work product privilege and follow on with J. Switzer (0.1); telephone conference with document review team (0.8); multiple email communications with A. Gould regarding production and new batch assignments (0.2); email correspondence from L. Lambert regarding objection to Ankura retention (0.1); exchange email correspondence with D. Brown regarding stay relief request and insurance issue (0.1); email correspondence with T. Romero regarding updates to discovery index (0.1); research relating to litigation issues and reformation (1.5).	TGGRE	4.00	2,560.00
08/01/22	Review email from J. Switzer to Plaintiff's counsel regarding production of Plante Moran documents (.1). Review Case Timeline (.6). Review email from Sidley Austin attorney regarding deposition of Mr. Califano on August 23, 2022 (.1). Review Defendants' discovery responses and update discovery index with links to produced material (.2).	TLROM	1.00	340.00
08/02/22	Research support for legal theories and responses to defendant's claims.	KOKOT	1.80	1,674.00



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08/02/22	Telephone conference regarding potential expert witnesses. (.5) Conduct final witness interviews with Edgemere management team. (.6) Discussion with J. Switzer regarding expert witness selection and coordination with stakeholders regarding same. (.6) Engage with review team on various questions and issues around responsiveness and privilege. (.8) Review and analyze Defendants' objections and responses to Edgemere's requests for production and interrogatories. (1.3) Evaluate deficiencies regarding same and critical areas for immediate conference and potential motion to compel. (1.4) Discussion with J. Switzer regarding same. (.4) Coordinate with third party witnesses regarding subpoena responses and production of documents. (1.1) Finalize review of Plante Moran materials for authorization to produce under terms of the engagement agreement. (.6) Discussion with Edgemere management and Lifespace counsel regarding authority for Plante Moran to produce. (.3)	ENNIA	7.60	5,168.00
08/02/22	Call with litigation team re outstanding issues and tasks to be completed (.8); conference call with prospective expert and client re potential engagement (.7); follow up call with client re same and other discovery issues (.3); call with bondholder counsel re pending litigation issues (.4); worked on other discovery and litigation issues (5.6).	JLSWI	7.80	7,098.00
08/02/22	Weekly litigation meeting (0.8); review key documents and email correspondence to A. Ennis regarding issue raised in meeting (0.3); email correspondence with counsel for Ziegler to follow up on agreed production deadline and follow on re protective order and provide same additional email correspondence to confirm production deadline and provide update to T. Romero for docketing (0.3); review responsive letter of Sidley regarding Levenfeld's objection to sufficiency of production and provide comments for J. Switzer to consider (0.1); work on document review, including emails with team regarding privilege and responsiveness questions (1.1); telephone conference with J. Switzer regarding FTI privilege issue (0.2); telephone conference with C. Shandler regarding documents and discovery issues (0.4).	TGGRE	3.20	2,048.00
08/02/22	Call with Jay Switzer, Andrew Ennis, and Trinitee Green to discuss discovery status and next steps to pursue action.	ANEER	1.00	600.00
08/03/22	Review and analysis of written discovery on plaintiff fact depositions.	KOKOT	1.80	1,674.00
08/03/22	Attend conference call on factual background with A. Ennis (.6); review background documents including complaint, briefing on motion to dismiss, and claims memo (2.6).	AFNEW	3.20	2,368.00



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08/03/22	Conference regarding scope of FTI's historical engagement and related issues to consider with respect to production of FTI materials. (.7) Discussion with C. Shandler regarding history of engagement and potential response to Defendants' subpoena to FTI. (.6) Correspondence to C. Nelson at Plante Moran regarding production of documents in response to Defendants' subpoena. (.3) Discussion with A. Newman regarding case background, litigation status, and division of labor. (.5) Discussion with J. Switzer regarding expert witness selection and next steps. (.6) Continue review and analysis of client documents and third party documents produced in response to subpoenas. (3.6)	ENNIA	6.30	4,284.00
08/03/22	Reviewed and analyzed defendants' discovery responses and made notes of follow up issues (.7); emails throughout day with litigation team members re document review and other issues (1.5); call and emails with bondholder counsel re litigation issues and follow up on same (.5); worked on issues relating to expert discovery (.8); call with litigation team to discuss privilege and other discovery issues (.5); worked on other pending discovery and litigation issues (3.8).	JLSWI	7.80	7,098.00
08/03/22	Email correspondence to J. Switzer to provide update regarding FTI documents and potential privilege issue and additional email correspondence with team regarding FTI issues (0.2); email correspondence with team regarding document review (0.3); brief review of notice of subpoena and email correspondence to T. Romero regarding same (0.1); email correspondence and telephone conference with D. Brown regarding insurance policy and bankruptcy implications (0.2); work with D. Jackson to assign summary of fees relating to Jefferson personal injury issue and provide report to client regarding discussion with D. Brown (0.2); team meeting re document review and production (0.5); email correspondence from L. Smith regarding proposed order and review same and order language from Judge Larson and related email correspondence from L. Lambert and B. Dolphin (0.2); email correspondence concerning expert selection and related issues, including rates (0.1).	TGGRE	1.80	1,152.00
08/04/22	Complete review of pertinent documents.	KOKOT	1.70	1,581.00
08/04/22	Prepare for and attend strategy call regarding discovery (1.1); attend conference regarding motion to compel and deficiency letter (.8); review defendants' discovery responses (.6); conference with A. Chilton regarding discovery deficiencies (.5); review draft deficiency letter and begin revisions to same (.8); correspond with A. Chilton regarding deficiency letter (.3).	AFNEW	4.10	3,034.00
08/04/22	Call re: Defendants' discovery responses. (1.0) Continue analysis of critical discovery deficiencies to immediately address by agreement or motion practice. (1.3) Discussion with J. Switzer regarding discovery schedule and deposition timing. (.6) Coordinate with UnitedLex regarding database management to ensure appropriate access to reviewers. (.3)	ENNIA	3.20	2,176.00



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08/04/22	Call with litigation team re defendants' discovery responses and follow up on same (.8); follow up call with A. Ennis to discuss same and other litigation issues and strategy (.5); worked on expert witness issues including emails with client and bondholders re same (1.3); emails throughout day with litigation team re document review issues (1.5); emails with team re discovery timing and other issues and developed approach re same (.7); worked on other discovery and litigation issues (2.0).	JLSWI	6.80	6,188.00
08/04/22	Review notice of default received from Levenfeld regarding alleged failure to provide notice of deposit and related email correspondence with J. Johnson and B. Dolphin and brief discussion with E. Blythe (0.2); related email correspondence with J. Ford (0.1); telephone conference with team regarding Landlord responses to discovery issued and follow up issues regarding production to Landlord (0.9); email correspondence with document review team to provide guidance (0.2); email correspondence with team regarding document production and service of same (0.1); review and begin revising notice of deposition and email communications with team regarding timing of serving and filing same (0.2); email correspondence with J. Switzer, J. Johnson and A. Chilton regarding background for discovery purposes (0.1); email correspondence with counsel for BCLP and related with team and agree to extension and follow on to T. Romero (0.1); review key documents and timeline and advise A. Chilton (0.2); review multiple email correspondence regarding selection of expert and issue raised by UMB (0.1); multiple email correspondence with J. Switzer and A. Gould regarding discovery and research regarding same (0.5); multiple email correspondence regarding production set with A. Gould and serve first production on counsel for Defendants (0.2).	TGGRE	2.90	1,856.00
08/04/22	Review Return of Service for original subpoena for records served on JPMorgan Chase Bank. Review Return of Service for original subpoena for records served on Greystone Communities, Inc. Review file for service details of subpoenas on Greystone Communities and JPMorgan Chase Bank. Update discovery index and revise team calendars to reflect extension to Bryan Cave for production of documents pursuant to subpoena. Review email from J. Switzer regarding depositions of party representatives, Rule 30(b)(6) witnesses and Third Party representatives. Update discovery index with link to Plaintiff's first production of documents. Telephone conference with Ashley Gould regarding discovery. Review websites for JPMorgan Chase and Greystone Communities, Inc. for purpose of obtaining contact information in order to follow up with each regarding outstanding subpoena for documents.	TLROM	2.20	748.00
08/05/22	Review and analysis of defendant's responses to interrogatories and requests for production of documents.	KOKOT	1.80	1,674.00
08/05/22	Preparation for conference with clients and consultants/experts.	KOKOT	1.50	1,395.00



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08/05/22	Correspond with A. Ennis regarding deficiency letter (.1); draft further revisions to deficiency letter and correspond regarding same (.7); conference with A. Chilton to discuss motion to compel research (.5).	AFNEW	1.30	962.00
08/05/22	Review and revise discovery deficiency letter to defendants' counsel. (.7)	ENNIA	0.70	476.00
08/05/22	Worked on issues re letter to defendants re deficiencies in discovery responses including review and revisions to multiple drafts of same (1.0); follow up with client re same (.2); follow up with bondholder counsel re same (.3); worked on expert witness issues (.5); emails with litigation team re document production issues (.8); worked on other discovery and litigation issues (2.5).	JLSWI	5.30	4,823.00
08/05/22	Email correspondence with T. Romero regarding deposition notices (0.1); telephone conference with A. Chilton regarding meet and confer letter (0.1).	TGGRE	0.20	128.00
08/05/22	Confer and strategize about deposition topics draft.	ALROB	0.30	144.00
08/06/22	Emails from bondholder counsel and emails with litigation team re retention of expert.	JLSWI	0.30	273.00
08/06/22	Email correspondence with counsel for BCLP and related email correspondence with team with respect to discovery deadline extension and scope of requests (0.1); multiple email correspondence responding to questions regarding client documents and responsiveness and privilege issues (0.2).	TGGRE	0.30	192.00
08/07/22	Follow up with bondholder counsel re expert retention and emails with litigation team re same (.2); emails with litigation team re document production issues (.6).	JLSWI	0.80	728.00
08/07/22	Email correspondence from C. Shandler regarding discovery and follow on to J. Switzer (0.1); exchange email correspondence with A. Gould regarding privilege issue and review documents and engagement agreement with respect to same (0.2).	TGGRE	0.30	192.00
08/08/22	Analysis of causation and damage theories.	KOKOT	1.30	1,209.00
08/08/22	Preparation for initial working session with experts from B. Riley and FTI.	KOKOT	1.00	930.00
08/08/22	Analyze ***occupancy before and after defendant's bad acts.	KOKOT	1.20	1,116.00
08/08/22	Conference with A. Chilton regarding motion to compel research (.6); correspond with A. Ennis regarding meet and confer (.3).	AFNEW	0.90	666.00
08/08/22	Discussions regarding expert witness selection. (2.3) Discussion with litigation team regarding document review status and results. (.6) Discussion with C. Shandler regarding discovery targeting FTI work product. (.6) Evaluate potential discovery deficiencies for motion to compel. (1.8) Review and analyze third party subpoenas issued, documents received, and appropriate coordination with Defendants' counsel. (.8)	ENNIA	6.10	4,148.00



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08/08/22	Addressed expert witness issues including call with bondholder counsel re same (.5); calls with client before and after same to discuss issues (.2); call with DMN counsel re document production issues and follow up on same (.5); emails with litigation team re document production issues (.8); worked on other pending discovery and litigation issues (2.3).	JLSWI	4.30	3,913.00
08/08/22	Brief research regarding expedited hearing request in connection with motion to compel discovery and email correspondence to team regarding same (0.2); email correspondence from J. Switzer regarding FTI and follow on to A. Ennis and A. Gould and separately with C. Shandler (0.1); email correspondence with A. Chilton regarding motion to compel (0.1); email correspondence with A. Chilton regarding documents and provide guidance for review purposes (0.1); telephone conference with document review team (0.9); review responsive letter from H. Israel regarding purported default (0.1); email correspondence with A. Gould regarding document review next steps (0.1); review documents (0.4); telephone conference with team and FTI regarding privilege issues (0.7); email correspondence from Levenfeld regarding notice of intent to serve subpoena to Bryan Cave and review docket and related email correspondence with T. Romero and A. Ennis regarding same (0.2); telephone conference with A. Ennis regarding next steps and follow on to T. Romero (0.2); telephone conference with A. Chilton regarding document review and conduct QC review (1.4); review documents and telephone conference with C. Shandler regarding same (2.6); email correspondence with A. Roberts regarding hot document and review same and request update to timeline (0.1); email correspondence with T. Romero regarding notice re BCLP and brief review of rules (0.3); email correspondence from E. Musgrave regarding discovery update (0.1).	TGGRE	8.70	5,568.00
08/09/22	Discuss omnibus notice of deposition with Trinitee Green.	ENBOY	0.10	91.00
08/09/22	Attention to discovery issues and evaluate Motion to Compel.	KOKOT	1.80	1,674.00
08/09/22	Attend meet and confer with defendants' counsel on discovery deficiency issues; confer with A. Chilton regarding same.	AFNEW	0.30	222.00



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08/09/22	Discussion with document review and lit support team regarding database structure and access. (.5) Discussion regarding strategy and scope of potential motion to compel discovery from defendants. (.8) Conference with Edgemere management and expert witness team regarding expert report. (1.3) Discussion with J. Switzer regarding next steps with respect to expert report. (.4) Discussion regarding potential privilege of third party materials. (.3) Review and analyze Defendants' responses to written discovery and Edgemere's deficiency letter in preparation for meet and confer conference with Defendants' counsel. (1.4) Prepare for and attend meet and confer conference with Defendants' counsel regarding deficiencies with Defendants' responses to written discovery requests. (.6) Discussion with J. Switzer regarding discovery strategy and potential motion to compel. (1.1) Discussion with A. Chilton regarding legal research tasks to support discovery strategy and potential motion to compel. (.2)	ENNIA	6.60	4,488.00
08/09/22	Conference call with client, B. Riley and FTI representatives to discuss tasks and issues re preparation of expert report (1.2); call with A. Ennis re follow up to same, issues to be address in discovery call with defendants, and other pending issues (.2); call with counsel for defendants to discuss discovery issues (.3); follow up call with A. Ennis re same and issues and strategy re same (.5); emails with litigation team re document production issues (.8); worked on other discovery and litigation issues (2.7).	JLSWI	5.70	5,187.00
08/09/22	Work with T. Romero on notice of service of subpoena to BCLP and review and revise same and provide further instructions and email correspondence with A. Ennis re same (0.3); meeting with B. Riley (1.3); telephone conference with counsel for Chase regarding subpoena and follow on email correspondence with counsel and with team (0.2); email correspondence with counsel for BCLP regarding meeting to discuss subpoena and set same (0.1); work to address issues raised by counsel for Chase Bank for purposes of responding to requests concerning 1999 bonds (0.5); work with review team and provide guidance with respect to privilege and responsiveness regarding various documents (including numerous emails and phone calls) (2.2); communications with J. Johnson regarding hot document and separately to J. Falldine and with S. Avakian (0.2); email correspondence with T. Romero regarding 30(b)(6) notices (0.1); telephone conference with J. Falldine regarding hot document and follow on to team (0.3); work on discovery, including research relating to omnibus notices (1.1); additional email correspondence from counsel for Chase Bank and follow on to A. Ennis and separate email correspondence to opposing counsel to schedule call (0.1).	TGGRE	5.60	3,584.00
08/09/22	Research 5th circuit case law concerning common interest, work product, and consulting expert privileges and the extent and circumstances such privileges can be asserted over communications with a third party consultant.	ALROB	4.10	1,968.00



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08/10/22	Review research from A. Roberts on motion to compel issues (.5); review objections and responses from Levenfeld (.3); review memo from N. Bartolovic regarding consulting expert privilege (.4).	AFNEW	1.20	888.00
08/10/22	Review Edgemere and Lifespace documents regarding potential confidentiality or business strategy information applicable to Lifespace. (2.6) Discussion with E. Walker, counsel to Lifespace, regarding same. (.6) Discussion with A. Gould regarding Lifespace confidentiality issues. (.3) Correspondence to J. Switzer regarding same. (.3)	ENNIA	3.80	2,584.00
08/10/22	Call with T. Green to discuss expert retention and other issues (.3); reviewed sample retention application (.1); emails with B. Riley re proposed engagement agreement and reviewed same (.2); follow up on same (.2); emails with litigation team re document production issues (.8); worked on other discovery and litigation issues (.7).	JLSWI	2.30	2,093.00
08/10/22	Research **whether state-law claims for promissory fraud and civil conspiracy disallow Defendants from claiming common interest/work product privilege over interactions, and, if so, what types of communications can we attack Defendants' assertions of privilege for the motion to compel.	SDZUM	4.90	2,450.00
08/10/22	Telephone conference with J. Switzer regarding document review issues concerning confidential and nonresponsive information and follow on call to A. Gould (0.2); telephone conference with J. Switzer regarding communications with J. Falldine (0.1); work on deposition notices including calls with T. Romero and update J. Switzer (0.3); email correspondence with counsel for Chase and related with A. Ennis (0.1); review email correspondence from K. DeLuise regarding bonds from 1999 and follow on call to discuss same for Chase call on Friday (0.2); conduct QC review and exchange emails with A. Gould and A. Chilton regarding review and privilege questions (3.7); review and begin to revise notice of deposition and email correspondence with T. Romero regarding same (0.2); additional email correspondence with K. DeLuise and research relating to 1999 bonds (0.1); email correspondence with S. McCartin regarding discovery updates and follow on to J. Switzer (0.1); continue reviewing documents and updating timeline (1.1); provide discovery update to S. McCartin (0.1); email correspondence and telephone conference with T. Romero regarding deposition scheduling for Califano and revision to chart (0.1).	TGGRE	6.30	4,032.00
08/10/22	Continue researching common interest privilege, work product, and consulting expert privileges and draft memo on same.	ALROB	4.10	1,968.00
08/10/22	Review Levenfeld Pearlstein LLC's Objections and Responses to Edgemere's Subpoena (.2). Prepare draft Notice of Deposition for party fact witness for review and approval by T. Green. (.2)	TLROM	0.40	136.00
08/11/22	Review documents needed by consultants/experts.	KOKOT	1.50	1,395.00



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08/11/22	Attend conference on motion to compel research issues with A. Chilton.	AFNEW	0.50	370.00
08/11/22	Legal research regarding common interest privilege as applied in chapter 11 cases among various parties with interest in the successful of the plan. (1.5) Review and analyze categories of information requested to aid in expert analysis. (.3) Evaluate scope of expert opinions necessary to support Edgemere's claims. (.8)	ENNIA	2.60	1,768.00
08/11/22	Addressed B. Riley retention issues (.2); addressed collection of documents and information to be provided to B. Riley in connection with expert analysis (.3); emails with litigation team re document production issues (.8); worked on other discovery and litigation issues (.5).	JLSWI	1.80	1,638.00
08/11/22	Conference with A. Newman, A. Roberts, K. Kyster, and A. Chilton regarding research for motion to compel.	SDZUM	0.40	200.00
08/11/22	Research **the crime-fraud exception to the work product privilege for the motion to compel and draft summary of analysis for A. Chilton's review.	SDZUM	2.30	1,150.00
08/11/22	Email correspondence with J. Switzer regarding information requests from B. Riley (0.1); email correspondence with S. McCartin and J. Switzer regarding discovery status (0.1); email correspondence with J. Johnson regarding document review update and privilege issues (0.1); multiple email correspondence regarding information requests from B. Riley (0.2); conference with L. Boydston regarding assumption issues and follow on with J. Johnson (0.2); review documents (0.8); numerous email correspondence regarding production (0.2); email correspondence with A. Roberts regarding 30(b)(6) topics (0.1); work with T. Dube and D. Couzins in connection with production (0.1); review documents (1.1); serve production (0.1); continue to review documents (0.3).	TGGRE	3.40	2,176.00
08/11/22	Prepare for and attend meeting to discuss research findings for motion to compel and to assign new research tasks.	ALROB	0.40	192.00
08/11/22	Draft, review, and revise model deposition topics.	ALROB	1.10	528.00
08/11/22	Review client documents for responsiveness and privilege.	ERBRO	1.60	NO CHARGE
08/11/22	Review emails from production team regarding responsiveness (.1); review and tag documents for privilege and responsiveness (1.9).	AEWIL	2.00	NO CHARGE
08/11/22	Review general template for deposition topics for Defendants' Rule 30(b)(6) depositions (.3) Update Discovery Index to include Plaintiff's Production of Documents with link to same (.1)	TLROM	0.40	136.00
08/12/22	Review landlord's motion to dismiss (1.5); emails with internal team regarding same (0.6).	JRJOH	2.10	2,310.00



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08/12/22	Telephone conference with A. Gado of Bryan Cave regarding Edgemere's third party subpoena. (.6) Telephone conference with JPMorganChase regarding Edgemere's third party subpoena. (.5) Telephone conference with document review team regarding ongoing review of client and third party documents. (.5) Correspondence with Defendants' counsel regarding Defendants' claim of privilege over all communications between ICI and Kong after Kong was formally engaged. (.3) Evaluate potential compromise positions to obtain necessary Bryan Cave materials while addressing Bryan Cave's stated objections or concerns over burden and scope of production. (.6)	ENNIA	2.50	1,700.00
08/12/22	Worked on discovery and other litigation issues.	JLSWI	1.70	1,547.00
08/12/22	Email correspondence from opposing counsel regarding deposition scheduling and follow on to update T. Romero (0.1); telephone conference with counsel for BCLP (0.5); telephone conference with counsel for Chase and email correspondence to T. Romero regarding subpoena (0.6); telephone conference with litigation team regarding document review (0.5).	TGGRE	1.70	1,088.00
08/12/22	Brief review of motion to dismiss case and follow on to J. Johnson (0.4); telephone conference with J. Johnson (0.2); review notice of hearing filed by counsel for ICI and confer local rules and email correspondence with J. Johnson (0.2).	TGGRE	0.80	512.00
08/12/22	Review client documents for responsiveness and privilege.	ERBRO	1.10	NO CHARGE
08/13/22	Emails with client, FTI and litigation team re compilation of documents and information for B. Riley (.3); worked on other pending discovery and litigation issues (.5).	JLSWI	0.80	728.00
08/13/22	Review documents produced by landlord and related emails with A. Gould (2.1); email correspondence to team to provide update regarding defendants' document production review (0.1); email correspondence from N. Harshfield regarding FTI information requests and follow on to FTI (0.1); continue to review documents produced by landlord and update timeline with key facts (6.1).	TGGRE	8.40	5,376.00
08/14/22	Emails with J. Johnson re discovery and other litigation issues (.2); worked on litigation strategy and related issues (1.3); emails with litigation team re document production issues and documents produced by defendants (.5); worked on litigation strategy issues (.7).	JLSWI	2.70	2,457.00



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08/14/22	Email correspondence with J. Johnson and J. Switzer regarding motion to compel and expedited setting (0.1); email correspondence regarding motion to dismiss filed by ICI and procedural inappropriateness of status conference setting (0.1); research regarding status conference setting on landlord's motion to dismiss case and research regarding emergency hearing request (as opposed to expedited) for motion to compel and multiple email correspondence regarding same to J. Johnson and J. Ford (0.4); email correspondence with document review team and review hot documents and update timeline (0.2); continue to review defendants' documents and update timeline to include key facts and summarize certain documents for team to consider and separately provide update re completion of defendant document review (3.7); email correspondence to A. Ennis regarding potential narrowing of scope for BCLP discovery (0.1); email correspondence with J. Johnson regarding B. Riley's requests for information and follow on with FTI re dropbox set up and upload of materials (0.1).	TGGRE	4.80	3,072.00
08/14/22	DOC REVIEW: Continue to conduct QC/Final review of client documents for supplemental production.	ANEER	2.00	1,200.00
08/15/22	Communicate with Brenna Dolphin regarding motion to dismiss chapter 11 cases filed by landlord	ENBOY	0.20	182.00
08/15/22	Attend adversary litigation team strategy call; review correspondence from A. Chilton regarding meet and confer; correspond regarding motion to compel.	AFNEW	1.80	1,332.00
08/15/22	Coordinate with third party subpoena targets to obtain production of documents. (.8) Discussions with J. Switzer regarding discovery status, deposition scheduling, privilege issues, potential motion to compel, and expert witness topics and engagements. (1.2) Discussion with document review team regarding status of review and notable findings. (.5) Review Sidley production regarding delivery of documents to ICI under the executed NDA. (1.2) Review and revise corporate representative topic list for 30(b)(6) notices to ICI and Kong. (.7) Prepare follow-up correspondence to Defendants' counsel regarding objections to document requests and documents withheld based on assertions of privilege. (.4) Evaluate impact of deviating from default deposition rules and limitations with respect to third parties, including Sidley, on other depositions in the case. (.3) Analyze elements of causation and damages to be addressed in forthcoming expert reports, including necessary supporting documents. (1.3)	ENNIA	6.40	4,352.00



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08/15/22	Addressed expert witness issues (1.8); call with litigation team re outstanding discovery and other litigation issues (1.0); call with A. Ennis to discuss pending discovery and litigation issues and to prepare for team call (.5); call with T. Green re expert issues (.2); worked on revisions to 30(b)(6) exam topics (.4); reviewed and revised rider to subpoena and reviewed subpoena and related notice (.3); worked on other pending discovery and litigation issues (2.5).	JLSWI	6.70	6,097.00
08/15/22	Read motion to dismiss and begin preliminary research for response (0.4); email correspondence from B. Dolphin and follow on with J. Johnson regarding same (0.3); multiple email correspondence with document review team regarding privileged and confidential information and whether redactions are appropriate (0.3); review B Riley document requests and documents received from N. Harshfield and follow on email correspondence to J. Switzer regarding same and email correspondence to K. DeLuise in connection with same (0.3); litigation team meeting (1.4); exchange email correspondence with courtroom deputy regarding adversary proceeding and potential status and email correspondence with J. Johnson re same (0.1); email correspondence with M. Crafton regarding Donosky and follow on with team regarding documents (0.1); telephone conference with J. Johnson regarding various filings and motions and next steps (0.5); litigation meeting with document review team (0.7); email correspondence with T. Romero regarding subpoena to Bank of New York and service to registered agent and rider to attach (0.1); review notice of intent to serve subpoena for filing and authorize filing by T. Romero (0.1); telephone conference with K DeLuise regarding B Riley document requests and coordinating data room for upload of responsive documents (0.2); email correspondence from K. DeLuise regarding requested information and review responses from J. Fallidine and follow on email correspondence to A. Ennis and J. Switzer (0.2); review authority cited in landlord motion to dismiss and summarize same and email correspondence to J. Johnson (1.7); review email correspondence from K. DeLuise to N. Harshfield and gather documentation received thus far from N. Harshfield and respond to K. DeLuise and address N. Harshfield separately to facilitate information sharing (0.3); set up shared file and preliminary review of documents collected and shared by FTI and follow on to K. DeLuise to coordinate sharing between FTI, Polsinelli and N. Harshfield and J. Jantzen (0.2).	TGGRE	6.90	4,416.00
08/15/22	Communicate with Jeremy Johnson, Liz Boydston, and Trinitee Green re motion to dismiss chapter 11 cases filed by landlord	BADOL	0.20	128.00
08/15/22	Communicate with counsel for the landlord re slip and fall state court litigation filed post-petition (.3); discuss status with Ashley Gould and Trinitee Green and review their updates on progress (.4)	BADOL	0.70	448.00



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08/16/22	Review correspondence from A. Chilton regarding meet and confer (.3); draft response to same (.2); review defendants' discovery responses (.3).	AFNEW	0.80	592.00
08/16/22	Finalized and delivered correspondence to Defendants' counsel regarding disputed position regarding privilege applicable to communications between Kong and ICI. (.4) Telephone conference with counsel for UCC regarding discovery status. (.4) Discussion with document review team leads regarding privilege issues vis-a-vis FTI. (.6) Continue analysis of scope of expert opinions necessary to support and assist with Edgemere's claims and overall damages. (1.4) Analyze discovery timeline, privilege logs, and overall need to substantially complete discovery before party depositions begin. (1.2) Discussions with litigation team regarding same. (.6) Coordinate with A. Gould regarding expansion of document review team to include more experienced associates to aid in quality control. (.3)	ENNIA	4.90	3,332.00
08/16/22	Address expert report issues (.5); reviewed and worked on revisions to draft email to defendants' counsel re deficiencies in discovery responses and worked with A. Ennis re same (.7); call with committee counsel re status and issues in litigation (.8); emails with litigation team re document production issues (.8); worked on other discovery and litigation issues (2.5).	JLSWI	5.30	4,823.00



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08/16/22	Email correspondence from K. DeLuise regarding information requests (0.1); email correspondence to A. Gould and B. Dolphin regarding suggestion of bankruptcy and analyze approach to take with counsel for ICI (0.1); multiple email correspondence with A. Ennis and J. Switzer regarding information requests relating to sales and related email correspondence to K. DeLuise (0.2); email correspondence to proposed expert regarding document requests, status of engagement agreement, and ruling on expedited setting request (0.2); additional email correspondence with A. Gould and work on suggestion of bankruptcy and email correspondence to T. Backus regarding same and email correspondence to counsel for Levenfeld regarding state court litigation status (0.5); email correspondence from BCLP counsel and follow on to T. Romero regarding responses received and updating discovery index and separately exchange emails with A. Ennis regarding next steps and response deadline and scope issue (0.3); telephone conference with Committee counsel (1.0); email correspondence with T. Romero regarding subpoena to Sidley by ICI and follow on to counsel for BCLP (0.1); telephone conference with T. Romero regarding deposition notices and discovery index edits (0.2); email correspondence from H. Israel and draft response and follow on to J. Johnson (0.2); related email correspondence from J. Johnson and follow on to H. Israel and dialogue with B. Dolphin and L. Boydston with respect to same and providing background (0.2); research to prepare for discussion with L. Lambert and separately with T. Scannell to resolve informal objections and email correspondence with M. DiPietro re same (1.0); document review meeting regarding issues relating to FTI emails and documents (1.0); review NFR documents (3.4); review detailed email to counsel for ICI outlining positions taken in meet and confer and summarizing agreements reached (0.1); email correspondence with team regarding process for reviewing FTI documents and additional issues relating to review coding and QC review set up issues (0.2); email correspondence from T. Romero regarding notices and review and mark up notice of deposition for fact witnesses and email correspondence relating to same (0.2).	TGGRE	8.30	5,312.00
08/16/22	Teleconference regarding review of FTI documents with T. Green, A. Gould, and S. Avakian. (.9) Draft motion to compel. (3.1) Review and analyze documents to be produced. (2.5)	ADCHI	6.50	3,510.00
08/16/22	Review document production in response to Steve Donosky subpoena and update Discovery Index with link to production.	TLROM	0.30	102.00
08/17/22	Correspond with A. Ennis regarding motion to compel (.3); correspond with A. Chilton regarding motion to compel (.2).	AFNEW	0.50	370.00



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08/17/22	Review and analyze Stipulated Protective Order regarding procedures for providing opposing parties' confidential materials to nonparties. (.4) Discussion with J. Switzer regarding same. (.2) Continue review of and revisions to topics list for 30(b)(6) depositions of ICI and Kong. (.7) Review and analyze ICI's motion to dismiss the Chapter 11 cases regarding relevant positions to the adversary and potential impact of motion on adversary even if denied. (1.6) Review and analyze materials regarding ICI's counsel visiting Edgemere and speaking with Edgemere personnel. (.5) Review and analyze documents regarding ICI and Kong's relationship, including potential financial terms in conjunction with damages theories and potential expert work. (1.2) Evaluate impact of forthcoming targeted motion to compel on overall litigation schedule and interplay with ICI's continuing participation in the Chapter 11 cases. (1.4) Review list of deposition targets and confirm order of priority for service of notices and subpoenas and general sequence. (.4)	ENNIA	6.40	4,352.00
08/17/22	Call and emails with A. Ennis re document production, protective order and other issues (.5); call and emails with J. Johnson re same (.2); call with litigation team members re background of case and review of inbound documents (.7); call and emails with T. Green re expert and other issues (.3); emails with litigation team members re document production issues (.5); worked on expert witness issues (.3); worked on other discovery and litigation issues (2.8).	JLSWI	5.30	4,823.00
08/17/22	Research state and federal application of the offensive use doctrine to argue in the motion to compel and draft an analysis for A. Chilton's review.	SDZUM	5.20	2,600.00



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08/17/22	Conference with paralegal re filing of suggestion of bankruptcy and multiple related email correspondence with working group, including A. Gould and provide notice of commencement of case (0.1); work on timeline and email correspondence to legal support regarding timeline graphic (0.2); review updated projections and telephone conference with K. DeLuise regarding same and update timeline (0.4); telephone conference with J. Johnson regarding expert report issues, document review update, and objection to motion to dismiss bankruptcy case (0.2); review documents responsive to expert's information requests and setup shared file and upload information and related email correspondence and telephone conferences with J. Johnson and J. Switzer (0.8); telephone conference with J. Johnson regarding retention of proposed expert and issues to raise with UST (0.2); telephone conference with legal support regarding timeline and other graphics (0.1); email correspondence from counsel for ICI regarding alleged code violation and follow up with J. Johnson (0.1); follow up with J. Falldine regarding prospective resident tour issue (0.1); email correspondence with A. Gould regarding document review issues and separately with document review team concerning questionable documents (0.3); research relating to procedural errors with landlord's motion to dismiss and advise J. Johnson and begin preparation for preliminary objection drafting (0.7).	TGGRE	3.10	1,984.00
08/17/22	Review the Zeigler-produced documents to analyze the possible recharacterization claim.	GLTIN	2.90	1,551.50
08/17/22	Review changes to master deposition topic list and confer about individual deposition topic drafts.	ALROB	0.30	144.00
08/17/22	Confer about and strategize about motion to compel and draft sections of same.	ALROB	2.70	1,296.00
08/17/22	Continue draft of motion to compel and review of research regarding same. (1.5)	ADCHI	1.50	810.00
08/18/22	Analysis of litigation issues.	RBGUY	0.30	316.50
08/18/22	Attend adversary litigation team strategy call (1.0); correspond with T. Green regarding case chronology (.1); review case chronology (.8); review draft motion to compel (.8); correspond with A. Chilton regarding motion to compel (.3); prepare revisions to draft motion to compel (1.3); correspond with A. Chilton regarding revisions to motion to compel (.5).	AFNEW	4.80	3,552.00
08/18/22	Status call with litigation team re pending issues and tasks to be completed (.5); call with J. Johnson re pending issues and setting up call with client (.2); emails with litigation team re document production issues (.8); emails with A. Ennis and other team members re draft of motion to compel (.5); worked on other discovery and litigation issues (2.8).	JLSWI	4.80	4,368.00



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08/18/22	Conference with document review team leads and new document review team members regarding case history, status, and scope of work. (1.0) Discussion regarding outstanding discovery issues and remaining document review to be completed. (.5) Discussion with J. Switzer regarding overall litigation status and strategy and critical items to address in the short term. (1.0) Worked on motion to compel Defendants to produce communications between ICI and Kong. (2.7) Coordinate with J. Switzer regarding protective order procedures for sharing confidential documents with nonparties. (.2)	ENNIA	5.40	3,672.00
08/18/22	Multiple emails re documents received from Ziegler and Donosky and other document review issues (0.2); email correspondence from A. Gould regarding litigation prior to bankruptcy and potential need for suggestions (0.1); email correspondence with J. Johnson regarding preliminary objection (0.1); telephone conference with A. Gould regarding new document review team members and assignments and regarding findings from defendant documents to inform coding panels and follow on to J. Switzer with update (0.3); team call with new document review member (0.6); email correspondence from J. Falldine regarding Sherpa notes and briefly review and update timeline and email J. Johnson, A. Ennis and J. Switzer re same (0.2); review timeline and email correspondence to summarize with team (0.3); team meeting (0.6); telephone conference with A. Chilton re motion to compel and request and procedural issues (0.1); telephone conference with document review team member and follow on email correspondence (0.2); review documents and update timeline and multiple email correspondence to document review team to address issues (0.7); email correspondence with J. Switzer regarding certain hot documents (0.1); meeting with A. Gould regarding document review project and management of same (0.4); email correspondence with J. Switzer and A. Ennis regarding confidentiality issues regarding documents and confirm and provide answers and follow on to A. Gould (0.2); review documents (1.2); email correspondence with J. Switzer regarding client litigation call and follow on to address engagement letter (0.1); email correspondence to proposed expert with respect to information requests (0.1); continue to review documents and multiple communications with A. Gould regarding time frame for responsiveness (1.6); review and revise motion to compel and related email correspondence with A. Ennis and A. Chilton (1.9).	TGGRE	9.00	5,760.00
08/18/22	Continue reviewing the Zeigler-produced documents to analyze the possible recharacterization claim.	GLTIN	4.90	2,621.50
08/18/22	Review and revise final draft of motion to compel to circulate to bankruptcy adversary team.	ALROB	0.30	144.00
08/18/22	Confer and strategize about motion to compel arguments.	ALROB	0.30	144.00
08/18/22	Review and revise section on common interest privilege for motion to compel.	ALROB	0.80	384.00



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08/18/22	DOC REVIEW: Continue redacting assigned batch of documents.	EJTUC	1.60	816.00
08/18/22	Continue draft of motion to compel and review of research of same. (7.1) Teleconferences with A. Ennis, A. Roberts, T. Green, A. Newman, and J. Switzer regarding motion to compel. (1.1) Review and analyze documents to be produced. (2.6)	ADCHI	10.80	5,832.00
08/19/22	Teleconference with client regarding litigation strategy (0.9).	JRJOH	0.90	990.00
08/19/22	Advising on litigation claim issue.	RBGUY	0.20	211.00
08/19/22	Correspond with J. Switzer and A. Ennis regarding motion to compel (.2); correspond with T. Green regarding motion to compel.	AFNEW	0.20	148.00
08/19/22	Client call re status and issues in discovery (.7); reviewed initial draft of motion to compel (.5); emails with A. Ennis re same and tasks to be completed (.3); emails with litigation team re document production issues (.8); addressed expert issues (.3); reviewed and analyzed fact timeline and underlying documents and took detailed notes of issues re same (1.5); worked on other discovery and litigation issues (.7).	JLSWI	4.80	4,368.00
08/19/22	Continue work on motion to compel Defendants' to produce communications between ICI and Kong.	ENNIA	2.80	1,904.00
08/19/22	Telephone conference with N. Harshfield and J. Jantzen regarding litigation and follow on email correspondence to N. Harshfield and J. Jantzen (1.0); email correspondence with document review team regarding Ziegler documents and separately with J. Switzer regarding documents from earlier timeframe received from defendants (0.1); follow on with J. Switzer after call (0.1); email correspondence with A. Gould and A. Chilton regarding collection of documents from Ziegler and email correspondence with document review team regarding review questions (0.2); email correspondence regarding motion to compel and request to expedite (0.2); email correspondence from N. Harshfield re HK documents and follow on to records admin team (0.1); drafting preliminary objection to motion to dismiss bankruptcy cases (6.5); multiple email correspondence to J. Switzer regarding same (0.1); email correspondence with Jackson Walker regarding productions and forward same to T. Romero for discovery index update (0.1).	TGGRE	8.40	5,376.00
08/19/22	Finalize review of Ziegler documents to analyze feasibility of the potential recharacterization claim.	GLTIN	4.60	2,461.00
08/19/22	Review client documents and redact privileged and confidential information.	NBART	0.70	406.00
08/19/22	Confer about status of deposition topics.	ALROB	0.30	144.00
08/19/22	Emails to/from T. Green re: Emergency Motion procedures (0.2); Review Judge Larson's procedures and Teleconference with D. Hardin re: same (0.8)	JLFOR	1.00	415.00



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08/19/22	Prepare six (6) Notices of Deposition for Defendant Kong Capital's witnesses: Kate Ford, Jeremy Koster, Xio Goss, Coe Schlicker, Cory Wolfenbarger and Taylor Banks. (1.2) Prepare seven (7) Notices of Deposition for Intercity Investments' witnesses: Terry Freeman, Laurence Frazen, Curtis Garmon, George Jordan, Susan Alexander, Chris Jordan and Nick Hannon. (1.5) Update Index with information regarding proposed depositions (1.0)	TLROM	3.70	1,258.00
08/19/22	Work on updating production chart.	TLDUB	1.00	360.00
08/20/22	Review client documents and redact privileged and confidential information.	NBART	5.60	3,248.00
08/21/22	Legal research regarding common interest privilege under Fifth Circuit law, consulting expert privilege, and application of the work production protection and common interest privilege in legal proceedings of various types. (2.7) Continue work on motion to compel. (.8)	ENNIA	3.50	2,380.00
08/21/22	Reviewed and commented on draft EMMA disclosure and emails with T. Green re same (.5); reviewed and provided initial comments to preliminary objection to motion to dismiss bankruptcy cases and emails with T. Green re same (.7); emails with A. Ennis re changes to and issues with draft motion to compel (.3); emails with litigation team re document production issues (.4); worked on other pending discovery and litigation matters (.8).	JLSWI	2.20	2,002.00
08/21/22	Prepare for argument on contested matters on August 24, 2022, including research and updating scripts and email correspondence with team regarding potential new exhibit (2.7); work on preliminary objection and send revised draft to J. Johnson and J. Switzer (1.2); email correspondence with A. Gould regarding FTI documents to be reviewed by me (0.1); multiple email correspondence with FTI regarding call to discuss projections for sharing with proposed expert and follow on to J. Johnson (0.1); review FTI documents (0.8).	TGGRE	4.90	3,136.00
08/22/22	Edit preliminary reply to motion to dismiss.	JRJOH	1.50	1,650.00
08/22/22	Analysis of litigation issues and next steps (.7); strategizing on leverage opportunities (.2).	RBGUY	0.90	949.50
08/22/22	Attend adversary litigation team strategy call (.8); review draft motion to compel and prepare revisions to same (.6); draft correspondence to adversary trial team regarding same (.4); review documents from ICI production and correspond regarding same (.9); correspond regarding privileged log protocol (.2); correspond regarding Monument Group subpoena (.1).	AFNEW	3.00	2,220.00



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08/22/22	Discussion with A. Gould regarding treatment of metadata on redacted documents. (.3) Worked on motion to compel Defendants to produce communications between ICI and Kong. (4.3) Legal research regarding common interest privilege, consulting expert privilege, and treatment of fact witnesses with particular subject matter expertise. (1.3) Discussion with litigation team regarding motion to compel. (.8) Review and analyze UCC's objection to Edgemere's motion regarding retention of experts. (.3)	ENNIA	7.00	4,760.00
08/22/22	Worked on motion to compel discovery responses by defendants including work with A. Ennis re same (1.8); addressed expert report issues (.7); calls and emails with litigation team re document production issues (1.2); call with litigation team re status of discovery and other pending issues (.5); call with FTI representatives re documents to be provided to expert and related issues and follow up on same (.5); call with A. Gould re metadata issues and potential redactions and other alternatives and follow up on same (.3); worked on other discovery and litigation issues (2.2).	JLSWI	7.20	6,552.00
08/22/22	Follow on re status of motion to compel and related email correspondence to J. Ford (0.1); Litigation team meeting (0.6); email correspondence with document review team regarding redactions and confidentiality issues and review documents and email separately with J. Switzer and advise accordingly (0.2); follow up with T. Scannell regarding status of objections (0.1); attention to projections to be shared with B. Riley and multiple related email correspondence (0.1); multiple email correspondence from J. Switzer re comments to preliminary objection and revise objection accordingly (0.5); telephone conference with J. Johnson and follow on work on preliminary objection (1.0); work on request to expedite setting on motion to compel and email correspondence to J. Switzer re same (0.4); email correspondence regarding request to expedite and follow on to J. Ford (0.1); telephone conference with FTI regarding projections (0.4); telephone conference with J. Johnson (0.2); email correspondence with M. DiPietro regarding revised form of order (0.1); multiple email correspondence with team regarding defendants' recent production (0.2); email correspondence with courtroom deputy re time estimate for motion to compel and with team (0.2); continue to prepare for hearings (0.9); email corre with J. Switzer regarding expert issues and argument for upcoming hearing (0.1); review objection to expert retention filed by UCC and multiple discussions with team re same and prepare for argument and work on revised order (5.8).	TGGRE	11.10	7,104.00
08/22/22	Research re cases cited for expert retention motion in response to UST comments (.4); Review, analyze, and provide edits to hearing script of T. Green re same (.5); communications with T. Green re same (.2).	MDIPI	1.10	522.50



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08/22/22	Call with Dallas Taylor, counsel to trustee, re questions about status of units that are the subject matter of the resident challengers (.2); confer with Jeremy Johnson and Trinitee Green regarding informal exchange of information re status of individual units (.4); communicate with T. Greenwood/J. Martin re status of unit 1308 (.3) and B. Cahill re status of unit 5202 (.3); discuss plan and disclosure statement with B. Cahill (.2); call with Maria Balderas to confirm status of units that are the subject matter of the challenger filings (resold/reoccupied or not) (.1)	BADOL	1.50	960.00
08/22/22	DOC REVIEW: Attend weekly document review working group call to discuss issues and status of document review.	EJTUC	0.20	102.00
08/22/22	Review documents produced and update tracking chart regarding same.	TLDUB	0.80	288.00
08/23/22	Edit preliminary reply to motion to dismiss.	JRJOH	2.20	2,420.00
08/23/22	Analysis of litigation issues (.8); analysis of privilege issue (.3); analysis of competition breach by landlord (.3).	RBGUY	1.40	1,477.00
08/23/22	Review proposed privilege log protocol and correspond with A. Gould regarding same (.7); review correspondence with trial team regarding third party subpoenas (.4); correspond with counsel for Greystone regarding subpoena response (.1); confer with counsel for Greystone regarding status of subpoena response (.4); correspond regarding same (.2); correspond regarding deposition scheduling (.2); correspond regarding Chapter 11 hearing (.2); correspond with Greystone counsel regarding subpoena response (.3); review correspondence regarding Dallas Morning News communications (.3).	AFNEW	2.80	2,072.00
08/23/22	Continue work on and finalize motion to compel Defendants to produce ICI/Kong communications. (4.5) Legal research regarding scope of attorney-client privilege among related entities. (.7) Internal discussions regarding same. (.6)	ENNIA	5.80	3,944.00
08/23/22	Reviewed recently produced documents by defendants and made detailed notes re same (1.5); emails with litigation team re same, additional subpoenas to be issued based on same and related issues (.4); worked on final issues re motion to compel, including review of final drafts and calls and emails with litigation team and parties in interest re same (3.3); reviewed committee objection to DIP amendment as it relates to the litigation (.2); reviewed and provided comments to new drafts of limited objection to dismiss chapter 11 cases and review of related emails and comments from parties in interest (.5); worked on other discovery and litigation issues (1.8).	JLSWI	7.70	7,007.00



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08/23/22	Prepare for contested hearings including argument and telephone conferences with J. Johnson (1.8); work on preliminary objection and related emails and phone calls (2.4); email correspondence with J. Switzer regarding status of third party subpoenas and requests and follow up with BCLP (0.2); continue research and working on argument (1.4); telephone conference with J. Johnson (0.1); work on preliminary objection and multiple related calls and emails (1.1); additional email correspondence with A. Ennis regarding BCLP and review proposal re discovery (0.2); email correspondence with A. Gould re privilege issue (0.1); email correspondence with A. Chilton regarding hot document and factual timeline updates (0.1); telephone conference with A. Ennis regarding motion to compel (0.2); work on argument (1.5); email correspondence with A. Ennis and confer with counsel regarding request to expedite (0.2); conference with J. Johnson regarding arguments (0.3); review and revise request to expedite and follow on to J. Ford (0.1); email correspondence to J. Johnson re objection to DIP Amendment Order (0.1).	TGGRE	9.60	6,144.00
08/23/22	Work with T. Green re expert retention motion (2); and objections to similar motions (.1); research re same (.2).	MDIPI	0.50	237.50
08/23/22	Research re contractual fee shifting provisions under Texas law (1.4); and begin drafting memo re same (.7).	MDIPI	2.10	997.50
08/23/22	Review as filed agreed motion to adjourn former resident challenges	BADOL	0.30	192.00
08/23/22	Review Virginia Payne challenge and update challenger summary	BADOL	0.50	320.00
08/23/22	DOC REVIEW: Internal conference to discuss privilege log process and uniform standards for creating the log. (1.0). Begin drafting privilege log entries. (0.7).	EJTUC	1.70	867.00
08/23/22	Emails to/from T. Green, A. Ennis re: Plaintiff's Motion to Compel Defendants to Respond to Discovery Requests (0.3); Finalize and file re: same (0.6)	JLFOR	0.90	373.50
08/23/22	Emails to/from T. Green and J. Johnson re: Debtors' Preliminary Objection to Motion to Dismiss Chapter 11 Cases Under 11 U.S.C. ' 1112(b) (0.1); Finalize and file re: same (0.2)	JLFOR	0.30	124.50
08/23/22	Prepare subpoena for production of documents to The Monument Group (.2) Prepare Notice of Intent to Serve Subpoena on The Monument Group (.2)	TLROM	0.40	136.00
08/24/22	Analyze Judge Larson's Opinion Denying Mtn to Dismiss.	ENBOY	0.70	637.00
08/24/22	Update from Brenna Dolphin regarding discovery dispute/motion to compel threat received from counsel to landlord and Kong Capital	ENBOY	0.10	91.00
08/24/22	Coordinating litigation issues.	RBGUY	0.20	211.00
08/24/22	Review and analysis of Court's ruling on defendant's Motion to Dismiss the Adversary Action and evaluate repercussions.	KOKOT	1.20	1,116.00



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08/24/22	Draft/revise Motion to compel production of documents and answers to interrogatories.	KOKOT	0.90	837.00
08/24/22	Correspond regarding third party depositions (.2); correspond regarding Chapter 11 hearing (.1); correspond regarding subpoena to Greystone (.3); correspond regarding privilege log review; review research on reporter's privilege (.2); correspond regarding Holland & Knight production (.3).	AFNEW	1.10	814.00
08/24/22	Review and analyze decision on Defendants' motion to dismiss. (1.7) Review and analyze correspondence from Defendants' counsel regarding alleged deficiencies with Edgemere's discovery responses and production to date. (.4) Prepare and finalize correspondence to Defendants' counsel in response to discovery deficiency correspondence. (.5) Discussion with J. Switzer regarding outcome of hearing in Chapter 11 cases on various pending motions and issues impacting the adversary litigation. (.9) Coordinate with Edgemere litigation team and Defendants' counsel regarding potential third party deposition dates. (.4)	ENNIA	3.90	2,652.00
08/24/22	Reviewed and analyzed court's order granting in part, and denying in part, complaint (.5); calls and emails with litigation team re same and issues and strategy going forward (.5); emails with client re status of discovery, including motion to compel, and ruling on motion to dismiss (.3); attended hearing on motion to dismiss bankruptcy cases, amend DIP order, motions to compel and related matters (2.5); emails with litigation team re document production issues (.3); worked on other pending discovery and litigation issues (2.7).	JLSWI	6.80	6,188.00
08/24/22	Review boxes of documentation with A. Chilton to discover ***paper evidence of a joint venture with Lifespace to aid in the discovery process.	SDZUM	2.10	1,050.00
08/24/22	Research cases from the 5th Circuit analyzing the reporter privilege and summarize for A. Chilton to prepare for communications with the Dallas Morning News.	SDZUM	1.90	950.00
08/24/22	Email correspondence with J. Johnson and J. Switzer regarding dismissal order (0.1); read UST's filed objection to expert retention motion and email correspondence with J. Switzer regarding same (0.2); prepare for hearings and attend same and conferences with J. Johnson (6.1).	TGGRE	6.40	4,096.00
08/24/22	Draft subpoena rider for Monument Group.	ALROB	0.40	192.00
08/24/22	Continue researching and preparing memo re ground lease issues.	MDIPI	1.80	855.00
08/24/22	Communicate regarding discovery dispute with landlord adversary proceeding matter and competing motions to compel	BADOL	0.20	128.00
08/24/22	Update Liz Boydston regarding discovery dispute/motion to compel threat received via email from counsel to landlord and Kong Capital	BADOL	0.10	64.00



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08/24/22	Review Order Granting in Part, Denying in Part the motion to dismiss the adversary proceeding filed by the landlord/Kong Capital; summarize and provide highlights to Liz Boydston	BADOL	0.60	384.00
08/24/22	DOC REVIEW: Review privileged documents and draft privilege log responses.	EJTUC	0.90	459.00
08/24/22	Revise subpoena to The Monument Group. (.5)	ADCHI	0.50	270.00
08/24/22	Emails to/from T. Green re: Request for Expedited Consideration of Plaintiff's Motion to Compel Defendants to Respond to Discovery Requests (0.2); Revise re: same (0.3); Finalize and file Request for Expedited Consideration of Plaintiff's Motion to Compel Defendants to Respond to Discovery Requests (0.2); Revise, finalize and file Certificate of Conference (0.2); Emails to D/ Hardin re: same (0.1)	JLFOR	1.00	415.00
08/25/22	Multiple teleconferences with litigation team regarding strategy (1.6); teleconference with client regarding same (1.0).	JRJOH	2.60	2,860.00
08/25/22	Teleconference with bondholders regarding open issues and strategy (0.6).	JRJOH	0.60	660.00
08/25/22	Litigation strategy on discovery issues (.6); advising client on litigation issues (.8).	RBGUY	1.40	1,477.00
08/25/22	Prepared certificate of conference to mirror background section already included in Edgemere's motion to compel. (.2) Discussion with litigation team regarding agreements reached and instructions given during chapter 11 hearing the day prior. (.5) Telephone conference with expert witness team regarding status and next steps. (.7) Telephone conference with Edgemere management team regarding litigation status and upcoming time commitments and deadlines. (.6) Prepare for and participate in meet and confer discussion with Defendants' counsel regarding purported deficiencies with Edgemere's discovery responses and production to date. (.8) Discussion with J. Switzer regarding outcome of meet and confer call. (.6) Review and analyze summary of file materials provided by Edgemere's prior counsel. (.3) Evaluate potential requests for further information regarding same. (.3) Legal research regarding meaning of "in anticipation of litigation" in preparation for Defendants' forthcoming motion to compel. (1.6)	ENNIA	5.60	3,808.00
08/25/22	Call with B. Guy, J. Johnson, A. Ennis and T. Green re yesterday's hearing, court's ruling on motion to dismiss and related issues (.8); call with litigation team re pending discovery and litigation issues (.8); call with client group re status and issues (.7); call with FTI representatives re litigation issues (.5); emails with litigation team re document production issues (1.3); reviewed and analyzed third party documents produced in discovery (.8); worked on other discovery and litigation issues (1.4).	JLSWI	6.30	5,733.00



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08/25/22	Correspond with counsel for Greystone regarding status of subpoena response (.2); review defendants' correspondence regarding discovery (.2); attend meet and confer call with opposing counsel regarding discovery (.7); correspond regarding third party subpoena (.2); review summary of Holland & Knight documents (.2); correspond with A. Chilton regarding same (.1); review Donosky documents (.1).	AFNEW	1.70	1,258.00
08/25/22	Review Donosky documents in order to determine whether there is evidence supporting the recharacterization claim or the conspiracy issue.	GLTIN	1.90	1,016.50
08/25/22	Review documents (1.1); meeting with potential expert and follow on with J. Switzer (0.8); meeting with potential expert regarding ruling on motion to retain experts and follow on work re engagement letter and provide potential parties for disclosure purposes (1.1); telephone conference with litigation team and client (0.7); internal litigation team meeting (0.5); meet and confer with litigation counsel for ICI (0.8); draft motion to seal and review seal procedures and provide instructions to J. Ford (0.9).	TGGRE	6.90	4,416.00
08/25/22	Continue researching and drafting memo re ground lease (2.3); work with B. Dolphin re same (.2).	MDIPI	2.50	1,187.50
08/25/22	Review and analyze file re litigation search results and demand letter received from counsel to the Frost family; itemize names of Frost children; explain pre-petition demand letter was received, but no litigation was ever commenced, we provided a notice of the bankruptcy filing and applicability of the automatic stay to the civil action threatened within the demand letter	BADOL	1.00	640.00
08/25/22	DOC REVIEW: Continued review and description of privileged documents for privilege log.	EJTUC	2.00	1,020.00
08/25/22	Draft memos concerning review of Thompson Knight documents and review of Kong production. (2.3) Attend meet and confer conference with Jackson Walker. (.9) Teleconference with litigation team regarding Motion to Dismiss hearing and associated issues. (.8)	ADCHI	4.00	2,160.00
08/26/22	Analysis of discovery finds.	RBGUY	0.30	316.50
08/26/22	Correspond regarding Bank of NY Mellon subpoena (.6); review Holland & Knight documents identified by A. Chilton (.4); correspondence regarding same (.1); review DMN article regarding Edgemere (.1); correspond regarding deposition schedule (.2); correspond regarding motion to compel (.1).	AFNEW	1.50	1,110.00



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08/26/22	Telephone conference with L. Vandesteeg, Defendants' counsel, regarding confidentiality issues relating to forthcoming motions to compel. (.3) Discussion with J. Johnson regarding approach to confidentiality concerns involving the United States Trustee's Office. (.2) Coordinate with Defendants' counsel regarding third party deposition dates. (.3) Worked on corporate representative topics for third party entities that Edgemere will target for corporate testimony. (1.2) Review materials identified from Edgemere's prior counsel's files regarding potential relevance to claims and defenses. (1.4) Review and analyze trial preparation materials based on discovery produced to date. (.7) Review and analyze summary of results of review of Kong documents. (.6) Review transcript of August 24, 2022 hearing regarding issues germane to adversary litigation. (.5)	ENNIA	5.20	3,536.00
08/26/22	Emails throughout the day with litigation team members re document production issues (.7); emails with defendants' counsel and litigation team members re motion to compel and protective order issues (.8); worked on other pending discovery and litigation issues (1.3).	JLSWI	2.80	2,548.00
08/26/22	Email correspondence with lit team regarding documents relating to defendant Kong (0.1); review hot documents re Kong and summarize same and send to team (2.1); email correspondence re favorable article by DMN and review same (0.1); email correspondence re documents received from Chase (0.1); update timeline with Kong related information (0.4); email correspondence from counsel for defendants and multiple related follow on with A. Ennis and J. Johnson concerning same (0.2); telephone conference with A. Ennis regarding protective order issues and regarding motion to compel and requests to share confidential information (0.5); email correspondence with expert regarding information sharing and follow on call with J. Falldine and follow on emails to FTI and client (0.3); review notice of intent to serve subpoena and authorize filing and follow on to A. Ennis regarding timing of service (0.1); multiple emails with Chad and proposed expert (0.2); numerous emails with relativity team regarding document download from JP Morgan Chase (0.2);	TGGRE	4.30	2,752.00
08/27/22	Review correspondence regarding defendants' motion to compel and review same (.8); review memo regarding Donosky production and related documents (.3).	AFNEW	1.10	814.00
08/27/22	Discussion with E. Vandesteeg, Defendants' counsel, regarding motion to compel, materials filed under seal, and protective order issues. (.1) Correspondence to Edgemere litigation team regarding same. (.2)	ENNIA	0.30	204.00



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08/27/22	Reviewed documents produced by defendants and third parties relating to issues in litigation (.7); reviewed and analyzed emails from litigation team members analyzing documents relating to key events (.8); addressed expert issues including exchange of information for analysis and need for report (.3); reviewed and analyzed motions to compel and related briefs filed by defendants (1.2); worked on other discovery and litigation issues (1.8).	JLSWI	4.80	4,368.00
08/27/22	Finish Donosky review.	GLTIN	1.40	749.00
08/27/22	Emails re motions to compel and telephone call to A. Ennis and communications with J. Johnson (0.2); email correspondence with C. Shandler and J. Switzer regarding potential expert role (0.1); exchange emails with Kirk of B. Riley regarding historical financial information and follow on to Chad (0.2).	TGGRE	0.50	320.00
08/28/22	Advising on litigation issues around confidentiality.	RBGUY	0.40	422.00
08/28/22	Review correspondence regarding factual background and timeline (.1); review trial timeline (.2).	AFNEW	0.30	222.00
08/28/22	Worked on amended protective order to address nonparties beyond experts and vendors receiving confidential materials. (1.4) Review and analyze potential deposition sequence and schedule regarding any strategic implications or substantive issues. (.3) Correspondence to J. Switzer regarding same. (.1) Correspondence to Bryan Cave's internal counsel regarding response to third party subpoena. (.2)	ENNIA	2.00	1,360.00
08/28/22	Review summaries from document review team regarding Holland & Knight and Donosky documents and potential evidence of additional claims and email correspondence relating to same regarding timeline updates (0.4).	TGGRE	0.40	256.00
08/29/22	Correspond regarding motion to compel (.3); correspond regarding deposition subpoenas (.1); correspond with counsel for Greystone regarding production (.3); correspond regarding privilege log review (.2); draft response outline to defendants' motion to compel (.7); confer with A. Chilton regarding response to defendants' motion to compel (.5); correspond regarding third party subpoena recipients (.2); review motion to intervene from UMB (.3); correspond regarding deposition subpoenas (.2).	AFNEW	2.80	2,072.00
08/29/22	Conference with J. Switzer regarding expert witness issues. (.3) Review and analyze summary of legal research regarding contours of reporter's privilege. (.7) Evaluate and analyze strategy for obtaining additional discovery from Dallas Morning News and other third parties resisting discovery. (.8) Worked on third party subpoenas and corporate representative notices. (.8)	ENNIA	2.60	1,768.00



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08/29/22	Call with representatives of B. Riley, FTI and litigation team to discuss expert report issues (.7); worked on other expert issues including report issues and disclosures, including revisions to notice (.5); reviewed proposed amendments to protective order and emails with A. Ennis re same (.3); addressed motion to compel issues (.3); emails with litigation team re document production issues (.3); reviewed documents produced in discovery (.5); worked on other discovery and litigation issues (1.7).	JLSWI	4.30	3,913.00
08/29/22	Email correspondence with team regarding document review update, protective order amendment, scheduling order amendment, and motions to compel (0.2); multiple telephone conferences with expert (1.1); additional email correspondence with team regarding scheduling order (0.1); multiple email correspondence regarding document production from Chase (0.2); telephone conference with J. Switzer regarding scheduling order and budget issues (0.4); email correspondence to B. Riley (0.1); email correspondence to counsel for Chase (0.1); review documents and upload to share file for client and communications with team regarding same (0.9).	TGGRE	3.10	1,984.00
08/29/22	Add key Donosky documents to the timeline with links to the documents.	GLTIN	0.40	214.00
08/29/22	DOC REVIEW: Attend weekly status call with review team. (0.2). Continue reviewing privileged documents, ensuring accuracy of categorization, and drafting privilege log entries. (1.9).	EJTUC	2.10	1,071.00
08/29/22	Conference regarding JP Morgan production.	TLDUB	0.30	108.00
08/30/22	Analysis of litigation issues (.5); analysis of expert issues (.3); analysis of schedule and next steps (.4).	RBGUY	1.20	1,266.00
08/30/22	Correspond regarding document production (.2); review correspondence from Greystone counsel regarding production (.1); review Greystone documents produced in response to subpoena (.7); correspond regarding same (.1); correspond regarding call with UMB's counsel (.3); attend adversary team strategy call (.8); attend call on motion to compel response (1.1); correspond regarding third party subpoenas (.4).	AFNEW	3.70	2,738.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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Matter No.:**

**October 5, 2022
2179406
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/30/22	Review and analyze defendants' motions to compel against Edgemere and UMB. (1.8) Evaluate strategy and specific arguments for response to defendants' motion to compel. (1.7) Discussion with J. Switzer regarding strategy for opposing defendants' motion to compel and distinctions in factual and legal positions in competing motions to compel. (.7) Telephone conference with litigation team regarding opposition to Defendants' motion to compel filed against Edgemere. (.8) Review and revise third party deposition subpoenas and party deposition notices for filing or service. (.7) Worked on amended protective order and additional exhibit to cover third party discovery targets. (.8) Discussion regarding expert opinions and particular scope of expert work. (.5) Discussion with J. Switzer regarding remaining written discovery and overall case schedule in light of potential timing of decision of pending motions to compel. (.8)	ENNIA	7.80	5,304.00
08/30/22	Call with litigation team re outstanding discovery and litigation issues (.8); call with A. Ennis, A. Newman and A. Chilton re response to motion to compel (.7); call with A. Ennis re other pending litigation issues (.4); worked on motion to amend scheduling order (2.5); emails with litigation team re document production issues (.5); worked on expert report issues including litigation team call re same and follow up with expert (1.2); worked on other discovery and litigation issues (1.2).	JLSWI	7.30	6,643.00
08/30/22	Prepare email correspondence to J. Jantzen relating to key documents.	TGGRE	0.30	192.00
08/30/22	Email correspondence with team regarding document review report for client concerning "bad" documents and request search for same (0.1); review bad documents and provide list of potentially problematic documents and exchange multiple email correspondence with J. Switzer and A. Ennis re same (1.8); weekly team meeting (0.7); telephone conference with B. Guy, J. Johnson, A. Ennis and J. Switzer regarding expert issues relating to CCRC, scheduling order and research issues to be addressed (0.6); email correspondence with team and separately with proposed expert re projections and follow on call with A. Gould to prepare for same (0.2); telephone conference with expert (0.1); email correspondence with J. Switzer regarding document issue and follow on to A. Gould (0.1); serve counsel for ICI with document production (0.1); review FTI documents for responsiveness and privilege (1.0); email correspondence to Mintz regarding scheduling order and related with team (0.2); review and provide comments on deposition notices and email correspondence with A. Ennis re same (0.1).	TGGRE	5.00	3,200.00
08/30/22	Communicate with counsel to the landlord regarding briefing schedule governing the motion to dismiss the chapter 11 cases	BADOL	0.20	128.00
08/30/22	DOC REVIEW: Review documents and draft privilege log entries.	EJTUC	1.00	510.00



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08/30/22	Teleconference with A. Ennis, J. Switzer, A. Newman, T. Green and A. Gould regarding status of litigation and response to Defendants' Motion to Compel. (1.8) Begin draft of MTC response outline. (.8)	ADCHI	2.60	1,404.00
08/30/22	Finalize Notice of Deposition for Rule 30(b)(6) witnesses for Intercity Investments and Kong Capital and Third Party witnesses.	TLROM	1.70	578.00
08/30/22	Work on updating collection chart.	TLDUB	0.30	108.00
08/31/22	Advising on litigation strategy.	RBGUY	1.00	1,055.00
08/31/22	Correspond regarding third party subpoenas (.2); review motion to intervene briefing and correspond regarding same (.4); correspond with A. Ennis and J. Switzer regarding third party subpoenas (.3); correspond regarding JP Morgan Chase subpoena (.3); review research on Dallas Morning News privilege issues (.5); review case law on common interest privilege and revise draft motion to compel outline (1.1); correspond regarding same (.3).	AFNEW	3.10	2,294.00
08/31/22	Telephone conference with J. Jantzen and litigation team regarding litigation status, upcoming litigation events, and overall strategy. (.8) Worked on corporate representative topics for depositions of Bryan Cave and Greystone. (1.6) Coordinate preparation of individual deposition notices and subpoenas to party and non-party fact witnesses. (.8) Review and analyze outline of opposition to Defendants' motion to compel. (.8)	ENNIA	4.00	2,720.00
08/31/22	Client call to discuss status, strategy and other issues in litigation (.8); worked on expert issues (.3); researched issues re breach of NDA claims (.8); worked on motion to modify scheduling order and related amended order (2.2); emails with litigation team re document production issues and reviewed key documents (.7); reviewed outline of response to motion to compel and provided detailed comments to same (1.2); worked on other discovery and litigation issues (.7).	JLSWI	6.70	6,097.00
08/31/22	Review FTI documents and email correspondence with J. Switzer re same (0.6); email correspondence with A. Newman regarding motion to compel response (0.1); work with experts to provide necessary information (0.2); continue to review FTI documents (1.8); telephone conferences with J. Johnson regarding briefing schedule and related email correspondence to counsel for Levenfeld (0.1); review outline for response to motion to compel and comments from J. Switzer (0.2); email correspondence with A. Ennis and counsel for BCLP regarding subpoena (0.1); attend zoom meeting with client to provide litigation update and follow on email correspondence re Kong projections (0.7).	TGGRE	3.80	2,432.00
08/31/22	DOC REVIEW: Continue privilege log document review.	EJTUC	3.60	1,836.00
08/31/22	Conference with A. Newman regarding response to motion to compel. (.4) Draft outline of motion to compel. (1.0)	ADCHI	1.40	756.00



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08/31/22	Emails to/from T. Green re: Notice of Intent and Exhibits A-C (0.4); Preparation of exhibits A-C to Notice of Intent (0.5); Finalize and file SEALED document regarding: Debtors' Notice of Intent to Retain Experts per court order (0.3); Email to/from D. Hardin re: Courtesy copy for Judge Larson (0.1); Emails to/from C. Lopez re: Courtesy copy for Judge Larson CONFIDENTIAL (0.2)	JLFOR	1.50	622.50
08/31/22	Revise and finalize six notices of depositions for party witnesses.	TLROM	1.30	442.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			622.80	\$439,970.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/23/22	Travel from Chicago to Dallas.	JRJOH	5.30	\$5,830.00
08/24/22	Travel from Dallas to Chicago.	JRJOH	5.10	5,610.00
SUBTOTAL FOR B195 Non-Working Travel			10.40	\$11,440.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Read update from Maria Balderas re family assistant canceled request for information about 3304/3306	BADOL	0.10	\$64.00
08/01/22	Read question from Kevin DeLuise (FTI) re Medicare Part A claim treatment and request additional information	BADOL	0.10	64.00
08/01/22	Discuss Causey wait list deposit situation with John Falldine and explain impact of edits made to the final form of order on the escrow motion	BADOL	0.40	256.00
08/02/22	Review as filed PCO report and provide short summary to J. Johnson.	TGGRE	0.20	128.00
08/03/22	Communicate with Maria Balderas regarding claim packet mailing update from KCC and confirm receipt of statutory durable power of attorney re 3112	BADOL	0.20	128.00
08/04/22	Confer with John Falldine re Plant/Joseph wait list deposit status inquiry	BADOL	0.20	128.00
08/05/22	Read questions received from John Falldine and Maria Balderas re monthly service fee refunds	BADOL	0.10	64.00
08/09/22	Email correspondence with B. Dolphin and K. DeLuise regarding payment to broker and refer to notes and advise re amount of broker lien.	TGGRE	0.10	64.00
08/10/22	Email correspondence with working group regarding broker lien issue and potential need to pay.	TGGRE	0.10	64.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/15/22	Review documentation (residency agreement, addendum, acceptance of occupancy, and power of attorney) re 2306 resident questions received from John Falldine and Maria Balderas; confer with KCC re claim packet and mailing matrix, request removal of deceased spouse and re-mailing of amended claim packet; confirm scheduled claim amount; update John Falldine and Maria Balderas	BADOL	1.00	640.00
08/16/22	Communicate with Kevin DeLuise (FTI) regarding aging credits and questions from John Falldine and Maria Balderas; confer regarding ability of community to honor monthly service fee refunds in the ordinary course	BADOL	0.50	320.00
08/16/22	Communicate with Maria Balderas and John Falldine regarding post-petition account receivable aging credit (skilled nursing 388) to be issued	BADOL	0.40	256.00
08/17/22	Review disclosure and issues for amendment.	MJMUR	1.90	1,700.50
08/18/22	Review paperwork received from Maria Balderas (residency agreement, addendum, acceptance of occupancy) and question from adult son of resident (re resident's move from independent to assisted living and whether it impacts the refundable portion of the entrance fee) along with update re financial power of attorney documentation to be provided	BADOL	0.70	448.00
08/18/22	Communicate with John Falldine and Maria Balderas re 8102 inquiry and request to update mailing address; review documentation on file re adult child receiving notices; discuss with KCC; update John Falldine and Maria Balderas regarding outcome	BADOL	0.90	576.00
08/18/22	Call with adult son re 1206 (resident transferred permanently to memory care from independent living and then moved to another community) to discuss treatment of higher level of care refunds under the plan; review the milestones set forth in the proposed amended debtor in possession financing order (the current case time line) and discuss progress within the litigation and its scheduling order; send follow up email as requested with the disclosure statement, plan and provide contact information for counsel to the official committee of unsecured creditors	BADOL	1.00	640.00
08/19/22	Call with counsel for three trusts re 1310/1312 (.7); summarize call notes and communicate with FTI re three trusts and allocation of refundable portion of entrance fee per trust (.3)	BADOL	1.00	640.00
08/19/22	Read inquiry re 1115 resident; review residency agreement, addendum, acceptance of occupancy, and statutory durable power of attorney	BADOL	1.00	640.00
08/22/22	Exchange multiple email correspondence with K. DeLuise regarding inspection consultant and inquiries relating to same and review correspondence from RBC re same.	TGGRE	0.20	128.00



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08/22/22	Review inquiry from son of resident 8104; read residency agreement, addendum, and acceptance of occupancy; confer with KCC regarding where mailings are being directed and claim packet; confirm accuracy of claim amount and compare to the refundable portion listed in the residency agreement; call resident and leave a voice mail; email resident and provide another copy of the claim packet for resident's records; update John Falldine and Maria Balderas and also reiterate we do not have appropriate legal paperwork to speak directly to son about 8104 details	BADOL	2.00	1,280.00
08/22/22	Review update and inquiry from adult daughter of 9219 resident received from John Falldine and Maria Balderas; review claim form and statutory durable power of attorney	BADOL	0.40	256.00
08/23/22	Update resident related contact summary for tracking purposes	BADOL	0.50	320.00
08/23/22	Review prior communications about and documents on file re 3304/3306 and update Jeremy Johnson, Liz Boydston, and Trinitee Green regarding attempt by former resident's family members to communicate with client directly to obtain information about the status of 3304/3306; confer with John Falldine and Maria Balderas regarding importance of directing future communications and inquiries about this unit to counsel; answer questions from Maria Balderas about the nature of the litigation pending within the context of the chapter 11 cases	BADOL	1.00	640.00
08/23/22	Confer with Jeremy Johnson regarding proposed responses to resident lien challengers (.2); respond to T. Greenwood and J. Martin request for a follow up regarding status of 1308 and direct other questions to the first day declaration (.3);	BADOL	0.50	320.00
08/25/22	Coordinating operations issue.	RBGUY	0.20	211.00
08/25/22	Confer with KCC to confirm mailing matrix listing for 9219 at the request of statutory durable power of attorney holder/adult daughter of resident and update John Falldine and Maria Balderas regarding same	BADOL	0.30	192.00
08/25/22	Communicate with adult son re 1115 resident to address questions about the interaction between the chapter 11 cases and the residency agreement; email and leave voice mail; update John Falldine and Maria Balderas	BADOL	0.20	128.00
08/25/22	Call with resident's adult daughter re 3309 to address concern raised after resident's discussion with another resident about the impact of the chapter 11 cases on the new entrance fees/new residency agreement addenda/joinder agreements (.2); communicate with counsel and confirm ability to discuss concerns directly with adult daughter of resident (.2); review inquiry and documentation received from John Falldine and Maria Balderas regarding resident concern (1.02.1); update John Falldine and Maria Balderas regarding conversation (.1); update Jeremy Johnson (.2) and discuss (.1); provide pleadings to adult daughter for reference (.3)	BADOL	2.10	1,344.00



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08/26/22	Email correspondence with K. DeLuise regarding A.T. Tax Advisory bill and follow on with J. Lammert and review order entered by Court and follow on to K. DeLuise requesting payment.	TGGRE	0.20	128.00
08/26/22	Update John Falldine and Maria Balderas re advice on how to manage the inquiry re 3309 whose genesis was a question posed by another resident; discuss with Jeremy Johnson; review update from John Falldine regarding conversation held directly with resident who had a question about the chapter 11 case and community operations	BADOL	1.00	640.00
08/26/22	Review report circulated by Kevin DeLuise re square footage of community	BADOL	0.30	192.00
08/29/22	Review new information and revise and update TDI disclosure.	MJMUR	2.30	2,058.50
08/29/22	Multiple email correspondence with FTI and AT Tax and Foley regarding payments to be made.	TGGRE	0.20	128.00
08/29/22	Discuss status of inquiry re 8104 with John Falldine and Maria Balderas (.3); review contact with resident (.1); discuss limited ability to communicate with resident's son and suggest speaking to him generally about the chapter 11 cases without discussing any particular details re resident (.2)	BADOL	0.60	384.00
08/29/22	Review email from Maria Balderas re 5008	BADOL	0.20	128.00
08/29/22	Review paperwork on file re former 7204 resident (residency agreement, acceptance of occupancy, addendum, healthcare directive, etc.); listen to voice mail from former resident's son and prepare to return call	BADOL	0.80	512.00
08/29/22	Review July 2022 TDI information	BADOL	0.20	128.00
08/30/22	Call son of resident (8104) to answer high level questions about the chapter 11 cases and send follow up email; update Maria Balderas and John Falldine regarding contact	BADOL	0.50	320.00
08/30/22	Communicate with Maria Balderas regarding mailing matrix and 6108 status; discuss mailing addresses with KCC and report to Maria Balderas	BADOL	0.60	384.00
08/31/22	Review residency agreement, addendum, acceptance of occupancy, and statutory durable power of attorney re 3109; read inquiry received from adult child based on conversation held during breakfast buffet with other residents; communicate with KCC to confirm mailing matrix and addresses where notices are being sent; update Jeremy Johnson re gossip based inquiry; update John Falldine and Maria Balderas regarding plan forward to address concerns of resident and family members	BADOL	1.00	640.00
SUBTOTAL FOR B210 Business Operations			25.20	\$17,282.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Email correspondence with working group regarding variance report and distribute same to DIP Lender, Landlord and UST and email correspondence with J. Ford regarding same (0.2); email correspondence from H. Israel regarding June monthly reporting package and updated budget (0.1); work on amended dip order motion (1.0); communications with J. Johnson in advance of call with Mintz and attend call regarding plan, disclosure statement and dip order (0.4); email correspondence to E. Blythe regarding motion to amend DIP Order (0.1).	TGGRE	1.30	\$832.00
08/01/22	Review budget variance report received from FTI and inquire whether "draft" watermark should be removed	BADOL	0.20	128.00
08/01/22	Emails to/from T. Green re: Bi-weekly budget deadline	JLFOR	0.20	83.00
08/02/22	Email correspondence with J. Johnson and FTI regarding re-forecasted budget and inquiry from landlord regarding monthly package (0.1); follow on with C. Shandler and separately with J. Johnson and review DIP Order regarding reporting and advise J. Johnson regarding forecasting obligations (0.2).	TGGRE	0.30	192.00
08/03/22	Participate in call to discuss disclosure considerations.	JMZAI	0.20	147.00
08/04/22	Telephone conference with E. Blythe regarding motion to amend DIP Order and update J. Johnson (0.2); follow on with E. Blythe (0.1); review and mark up revised motion to amend DIP Order and propose change to E. Blythe (0.3); confirmation from E. Blythe that revision is acceptance and work with J. Ford to finalize and file and update J. Johnson regarding same and expedited setting request (0.2); work on expedited setting request re the motion to amend dip order and coordinate with J. Ford and provide courtesy copy to E. Blythe and explanation for filing and update J. Johnson (0.4); email correspondence with J. Johnson regarding expedited setting and with J. Ford (0.1); email correspondence with D. Harden regarding possible special setting (0.1); exchange email correspondence and telephone conferences with E. Blythe regarding hearing dates (0.3); gather names of all parties in interest and prepare and send email to confer re expedited setting requests and follow on to J. Ford (0.3); email correspondence with M. Sutherland and additional email correspondence from parties in interest responding to request for expedited setting (0.2); email correspondence from T. Scannell regarding Rule 9006 and request for deadline of August 23 and review rule and follow on to E. Blythe regarding same and providing responsive analysis (0.2); follow on with E. Blythe and separately with T. Scannell (0.1).	TGGRE	2.50	1,600.00
08/04/22	Emails to/from T. Green re: Motion to Amend DIP Order (0.2); Finalize and file Debtors' Motion for Entry of an Order Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims (0.3)	JLFOR	0.50	207.50
08/04/22	Emails to/from T. Green and D. Hardin re: Motion to Expedite Procedures and Certificate of Counsel status	JLFOR	0.20	83.00



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08/05/22	Emails to/from T. Green re: Certificate of Counsel re: Motion to Expedite Hearing for Motion to Amend Final DIP Order (0.2) Draft and revise Certificate of Counsel (0.3); Finalize and file Request for Expedited Hearing on Debtors Motion for Entry of an Order (l) Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims (0.2); Finalize and file Request for Expedited Hearing on Debtors Motion for Entry of an Order (l) Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing (0.2)	JLFOR	0.90	373.50
08/05/22	Emails to/from T. Green re: Notice of Hearing of Debtors' Motion for Entry of an Order Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims (0.2); Draft Notice of Motion (0.3); Finalize and file re: same (0.2)	JLFOR	0.70	290.50
08/12/22	Review DIP Order and telephone call to E. Blythe regarding budget and email correspondence to J. Johnson regarding same and email correspondence to M. DiPietro regarding notice of amended budget (0.3); telephone conference with J. Johnson regarding notice of amended budget and timing of filing (0.1); multiple email correspondence with M. DiPietro and J. Ford regarding notice filing (0.2); exchange emails with E. Blythe regarding amended DIP budget status and need to provide notice to Committee and ICI and inspection of property issues (0.2); review and revise notice of amended dip (0.2); email correspondence to E. Blythe regarding amended dip notice and additional exchange regarding timing of filing and sending draft to ICI (0.1).	TGGRE	1.10	704.00
08/12/22	Prepare notice of amended budget (.9); work with T. Green re same (.3).	MDIPI	1.20	570.00
08/14/22	Follow up email correspondence to E. Blythe regarding budget (0.1); email correspondence from E. Blythe regarding budget and follow on to J. Johnson (0.1); prepare email correspondence to ICI counsel and communications with J. Johnson regarding same (0.2); revise email correspondence to counsel for ICI and email correspondence to Committee regarding budget (0.1).	TGGRE	0.50	320.00
08/15/22	Review amended DIP budget (0.6); edit notice of same (0.4); review landlord motion to stay disclosure statement hearing (1.5); discuss preliminary response with T. Green (0.7).	JRJOH	3.20	3,520.00



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08/15/22	Revise notice of amended dip budget and email correspondence to E. Blythe regarding same and telephone conference with J. Ford regarding filing instructions (0.4); email correspondence from K. DeLuise regarding variance report and briefly review same and circulate to parties entitled to distribution (0.2); email correspondence to Mintz regarding notice and budget and separate email correspondence to FTI regarding finalizing budget (0.1); review final amended budget for filing and follow on to FTI regarding same and related email correspondence to J. Johnson and with J. Ford regarding delay in filing (0.3).	TGGRE	1.10	704.00
08/16/22	Multiple email correspondence regarding DIP Lender's motion to abate lien challenge concerning entrance fees (0.1); review and markup DIP Lender's motion to abate lien challenges of residents and email correspondence to E. Blythe regarding same (0.4).	TGGRE	0.50	320.00
08/17/22	Review EMMA filing issues with Ms. Zeigler.	MJMUR	0.50	447.50
08/17/22	Discuss disclosure questions with M. Murer.	JMZAI	0.20	147.00
08/17/22	Telephone conference with J. Johnson regarding potential objection of Committee and telephone conference with T. Scannell regarding same and update J. Johnson (0.2); multiple email correspondence regarding motion to abate and review and provide comments to same (0.4).	TGGRE	0.60	384.00
08/18/22	Follow up with E. Blythe re motion for abeyance.	TGGRE	0.10	64.00
08/21/22	Reviewed and commented on draft EMMA disclosure and emails with T. Green re same (.5)	JLSWI	0.50	455.00
08/22/22	Discuss broker payment with Kevin DeLuise (FTI)	BADOL	0.20	128.00
08/23/22	Distribute monthly financial packages and email correspondence with K. DeLuise	TGGRE	0.10	64.00
08/25/22	Discuss budget allocation of broker payment with Jeremy Johnson and update FTI regarding outcome of analysis regarding same	BADOL	0.50	320.00
08/26/22	Email correspondence from K. DeLuise and follow on to UST, UCC, UMB, and ICI re variance report.	TGGRE	0.10	64.00
08/29/22	Respond to question regarding potential EMMA notice of Disclosure Statement.	JMZAI	0.10	73.50
08/29/22	Communications with J. Johnson regarding budget and follow on with C. Shandler and update J. Switzer (0.2); additional email correspondence with J. Johnson (0.1).	TGGRE	0.30	192.00
08/30/22	Multiple email correspondence regarding real estate taxes in Dallas and follow on with J. Johnson (0.2); email correspondence to counsel for UCC regarding budget (0.1).	TGGRE	0.30	192.00



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08/31/22	Email correspondence with Foley regarding budget and interim payment amount and review interim fee order and follow on to J. Johnson and separately with K. DeLuise (0.2); additional email correspondence with Committee and follow on from E. Blythe (0.1); follow up regarding tax issue, including telephone call and email correspondence to Kory Ryan (0.2); email correspondence with J. Lammert re same and follow on to J. Johnson (0.1); telephone conference with Kory Ryan and follow on with J. Johnson and email correspondence to J. Lammert (0.3).	TGGRE	0.90	576.00

SUBTOTAL FOR B230 Financing & Cash Collateral 19.00 \$13,181.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/30/22	Investigation of possibility of entering into installment agreement with Dallas County Tax Office for payment of property taxes.	JJZIS	0.30	\$252.00

SUBTOTAL FOR B240 Tax Issues 0.30 \$252.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/24/22	Advising client on global strategy (.5); preparation of agenda for weekly call (.2); coordinating with board counsel on formalities (.3).	RBGUY	1.00	\$1,055.00

SUBTOTAL FOR B260 Corporate Governance & Board Matters 1.00 \$1,055.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/02/22	Discuss clean up amendments to be made to schedules of assets and liabilities with FTI team	BADOL	0.20	\$128.00
08/04/22	Digest lengthy email chain between Lifespace and FTI and between FTI and counsel for creditor (DBM) concerning prepetition claim amount and schedules and follow on to K. DeLuise (0.1); email correspondence from K. DeLuise regarding general unsecured creditors and review same and prepare email correspondence to J. Jantzen summarizing and providing input on management of relationships (0.1).	TGGRE	0.20	128.00
08/08/22	Provide update to J. Johnson regarding Schedule G amendment (0.1); telephone conference with K. DeLuise regarding same and regarding other potential amendments (0.1).	TGGRE	0.20	128.00
08/16/22	Email correspondence to K. DeLuise regarding monthly operating report.	TGGRE	0.10	64.00
08/19/22	Communicate with FTI team re scheduling call to discuss amendments to be made to schedules of assets and liabilities	BADOL	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/21/22	Email correspondence with K. DeLuise regarding SQLC monthly operating report and follow on to J. Ford.	TGGRE	0.10	64.00
08/22/22	Call with Kevin DeLuise (FTI) re amendments to be made to schedules of assets and liabilities	BADOL	0.40	256.00
08/23/22	Supplement summary regarding amendments to be made related to former residents and current residents to include back up (9212, 6204, 5101, 4111, 9314, 1310/1312, 1103, 9206, 6007, 6105, 6008, 8210, 4201, and 3309) and send to FTI	BADOL	3.80	2,432.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			5.20	\$3,328.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/03/22	Coordinate and collaborate with KCC regarding publicizing the claims register (non-resident claims), and providing the proof of claim filed by Lifespace Communities to counsel for the landlord (.6); review confidentiality order (.2) and joint administration order (.2); call with Andres Estrada (.2); review emails sent to KCC re Lifespace Communities proof of claim and access to claims register (.3); discuss with Jeremy Johnson, Liz Boydston, and Trinitee Green (.3); review excel spreadsheet and discuss publishing the non-individual filed claims to avoid confidentiality issues (2.2)	BADOL	4.00	\$2,560.00
08/04/22	Begin review of filed claim forms related to individuals for determination whether they are resident related	BADOL	0.40	256.00
08/16/22	Review and analyze all filed claims (3.0); summarize the resident related claims and the language from the confidentiality order (.9); summarize seven claims (54, 79, 94, 100, 108, 112, 152) that require redaction before publishing on the claims register due to claimants including personal identifying information (2.1); update KCC regarding portions of the claim register that can be made public because they do not involve patient/resident confidentiality concerns (.1); communicate with John Falldine and Maria Balderas regarding two claims (83 and 59) to determine whether they are resident related (.2); answer KCC's questions regarding claims filed by individuals and confirm they are not resident related (.4); confirm one claimant filed a non-resident related claim (individual asserts amounts are owed for pre-petition services in claim 9) filed by a resident and discuss how to publish the service based claim without offending the confidentiality order with KCC (.3)	BADOL	7.00	4,480.00
08/23/22	Review inquiry directed to FTI regarding bar date and proof of claim form received from MediLogix (.3); confer with KCC regarding where notices were sent and where the claim packet was mailed (.3); communicate with MediLogix, discuss scheduled claim amount, and provide disclosure statement and plan (1.0)	BADOL	1.60	1,024.00



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	SUBTOTAL FOR B300 Claims		13.00	\$8,320.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Emails to/from T. Green re: draft Notice of Hearing for the AT Admin Expense claim (0.2); Revised Notice of Hearing (0.3); Finalize and file re: same (0.2)	JLFOR	0.70	\$290.50
08/02/22	Review update from Kevin DeLuise (FTI) re priority claims and secured claims filed by current and former residents under security deposit/lease theories	BADOL	0.30	192.00
08/03/22	Email correspondence from FTI regarding claims analysis and potential issue with priority status assertion by resident claimants and review example proof of claim (0.1); related preliminary research and brief communications with J. Johnson regarding same (0.2).	TGGRE	0.30	192.00
08/08/22	Email correspondence with K. DeLuise regarding position taken by counsel for DBM with respect to claim amount (0.1); telephone conference with K. DeLuise regarding same and memo to file (0.2).	TGGRE	0.30	192.00
08/19/22	Discuss filed claim 156 with Kevin DeLuise and agree that it's a bondholder claim (not a resident claim)	BADOL	0.30	192.00
	SUBTOTAL FOR B310 Claims Administration & Objections		1.90	\$1,058.50

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Review and edit plan and disclosure statement (3.4); review comments from various parties (1.3); teleconference with bondholder counsel regarding plan and disclosure statement (0.6); teleconference with internal team regarding same (0.5).	JRJOH	5.80	\$6,380.00
08/01/22	Email correspondence with E. Blythe and follow on to J. Johnson and coordinate meeting to discuss open plan issues (0.1); update milestones in confirmation schedule based on August 3 filing date and provide redline to J. Johnson (0.2); continue reviewing and working on the confirmation schedule (0.5); multiple email correspondence with FTI regarding plan details and projections (0.2); prepare email correspondence to E. Blythe for J. Johnson consideration concerning additional revisions to First Amendment to DIP Order (0.3); telephone conference with J. Johnson (0.3); email correspondence to E. Walker regarding status of term sheet and separate email correspondence to E. Blythe regarding same (0.1).	TGGRE	1.70	1,088.00



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08/02/22	Work on plan and disclosure statement, including incorporating comments from Mintz and Perkins and related communications with E. Blythe and E. Walker and separately with J. Johnson (0.7); work with K. DeLuise to determine escrow entrance fee balance (0.1); review additional plan edits from E. Walker and add to plan (0.2); review comments to disclosure statement from E. Walker and address certain comments and email correspondence to J. Johnson (0.2); telephone conference with E. Blythe regarding plan (0.5); make additional edits per discussion with E. Blythe and provide update to J. Johnson (0.2); telephone conference with K. DeLuise (0.2); follow on email correspondence with K. DeLuise and review of information with respect to claim amounts and escrow balances and email separately to provide updates to J. Johnson (0.4); telephone conference with J. Johnson regarding open issues and revise plan and disclosure statement accordingly and follow on email correspondence to E. Walker and E. Blythe regarding same (0.5); work on disclosure statement and plan and memo to file (1.1).	TGGRE	4.10	2,624.00
08/03/22	Edit plan and disclosure statement (6.0); final review regarding same (0.8).	JRJOH	6.80	7,480.00



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08/03/22	Email correspondence from E. Blythe regarding additional changes to the plan and review proposed changes and follow on to J. Johnson (0.1); email correspondence with E. Blythe regarding disclosure statement and provide current draft and explanation as to new changes (0.1); additional email correspondence with J. Johnson regarding plan edits proposed by Mintz and revise plan and email to E. Blythe to schedule call to discuss certain comments (0.2); telephone conference with E. Blythe regarding plan, disclosure statement, and motion to amend DIP Order (0.2); email correspondence from E. Blythe regarding term sheet and follow on to E. Walker (0.1); email correspondence from J. Johnson regarding issues relating to S. Solomon and provide final term sheet to S. Solomon for review and update on disclosure statement and plan (0.1); add final form to system and telephone conference with J. Ford regarding same and with respect to filing generally including timing and exhibits to prepare and notice of hearing for motion to amend DIP Order (0.3); consider comments from J. Johnson regarding plan and provide responses (0.1); telephone conference with J. Johnson and revise plan and disclosure statement and run cumulative and recent redlines and send same to parties in interest (1.1); email correspondence with KCC regarding filing and timing of solicitation motion (0.1); work on plan and disclosure statement including numerous exchanges with client, Lifespace counsel, Solomon and Mintz and review and revise motion to amend DIP Order and provide revised draft to J. Johnson and help J. Ford with exhibits (2.9); continue working on plan and disclosure statement to finalize for filing and work with J. Ford on same (2.5); multiple email correspondence with J. Jantzen explaining plan and follow on with J. Ford (0.5).	TGGRE	8.30	5,312.00
08/03/22	Emails to/from T. Green and J. Johnson re: Chapter 11 Plan and Disclosure Statement filing (0.5); Assist with preparation of and filing of Chapter 11 plan and Disclosure statement (2.3)	JLFOR	3.30	1,369.50
08/04/22	Email correspondence from E. Walker regarding comments to be incorporated into amended disclosure statement and plan and quickly review same (0.1); email correspondence with D. Harden regarding disclosure statement (0.1); review Judge specific procedures relating to disclosure statement and email correspondence with J. Johnson regarding same and recommending disclosure statement hearing date (0.4).	TGGRE	0.60	384.00
08/04/22	Emails to/from T. Green and E. Walker re: request word versions of the Plan, Disclosure Statement and Term Sheet to E. Walker	JLFOR	0.20	83.00
08/04/22	Emails to/from C. Lopez re: Courtesy copies to Judge Larson of Plan and Disclosure Statement	JLFOR	0.20	83.00
08/05/22	Review revised projections with Committee (1.5).	JRJOH	1.50	1,650.00
08/05/22	Follow up on filing of plan and updating of disclosure to the Texas Department of Insurance.	MJMUR	0.40	358.00
08/05/22	Email correspondence with M. Murer regarding plan and disclosure statement and follow on to J. Ford	TGGRE	0.10	64.00



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08/05/22	Email correspondence with J. Johnson regarding disclosure statement hearing date (0.1); review comments from E. Walker to plan and provide responsive comments to J. Johnson (generally accepting changes) and respond to E. Walker (0.2).	TGGRE	0.30	192.00
08/07/22	Telephone conference with J. Johnson regarding disclosure statement hearing and timing of solicitation motion and Judge's procedures and brief research relating to same (0.2); follow on email correspondence to J. Ford (0.1); research for exclusivity related authority in cases where confirmation is tied to resolution of litigation (0.3).	TGGRE	0.60	384.00
08/08/22	Review Judge specific rules regarding disclosure statements and revise notice of disclosure statement hearing and email correspondence to J. Johnson regarding same and with respect to timing of filing disclosure statement motion and establishment of objection deadline (0.4); work on motion to extend exclusivity (0.9); work with FTI on cover letter for disclosure statement (review and provide comments and email correspondence to D. Baldo regarding timing of notice of hearing (0.1); email correspondence to KCC regarding notice and status of Disclosure Statement motion (0.1); email correspondence to J. Johnson regarding strategy relating to exclusivity and different approaches for argument (0.2); email correspondence from courtroom deputy regarding hearing on disclosure statement and related exchange with J. Ford re docketing and update disclosure statement notice and instructions to J. Ford for finalizing for filing (0.1); follow on to FTI and KCC regarding same (0.1); email correspondence to E. Blythe and D. Bleck regarding notice of disclosure statement hearing and scheduling of same (0.2); telephone conference with J. Ford regarding expedited setting and review and revise notice of hearing (0.2).	TGGRE	2.50	1,600.00
08/08/22	Emails to/from T. Green re: Notice of Hearing for the Disclosure Statement	JLFOR	0.30	124.50
08/08/22	Emails to/from T. Green re: Revised Motion to Extend Exclusivity (0.2); Revise Motion to Extend Exclusivity (.3)	JLFOR	0.50	207.50
08/09/22	Email correspondence from J. Johnson regarding disclosure statement hearing and follow on to E. Blythe and separately to J. Ford (0.2); work on exclusivity motion and email correspondence with J. Johnson regarding same (2.1); telephone conference with J. Johnson regarding exclusivity motion and disclosure statement notice and follow on email correspondence to E. Blythe (0.2); email correspondence exchange with E. Blythe (0.1); review and revise notice of disclosure statement hearing and telephone conference with J. Ford regarding same and provide filing instructions (0.3); continue to work on exclusivity motion, including calls with J Ford (1.1); email correspondence to FTI regarding disclosure statement hearing date and notice for purposes of disclosures and resident cover letter and email correspondence to KCC re disclosure statement and need to include on case website (0.1).	TGGRE	4.10	2,624.00



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08/09/22	Email to/from T. Green re: search term "Successful Outcome" in Plan and Disclosure Statement (0.3); Review Disclosure statement re: search term (0.5); Review Plan re: search term (0.8)	JLFOR	1.60	664.00
08/09/22	Emails to/from T. Green re: Notice of Hearing to Consider Approval of Disclosure Statement for Debtors' Plan of Reorganization to All Parties in Interest in the Debtors' Chapter 11 Cases (0.1) Finalize and file re: same (0.2)	JLFOR	0.30	124.50
08/09/22	Emails to/from T. Green re: revise Exclusivity Motion (0.2); Revise Exclusivity Motion re: adding a cite (0.3)	JLFOR	0.50	207.50
08/10/22	Multiple email correspondence with client team and FTI regarding disclosure statement cover letter and changes thereto (0.2); follow up with E. Blythe regarding exclusivity motion and provide update to J. Ford (0.1).	TGGRE	0.30	192.00
08/11/22	Email correspondence and telephone conference with E. Blythe regarding exclusivity motion and follow on to J. Ford (0.2); telephone conference with J. Johnson regarding same (0.1); review comments from E. Blythe to motion and follow on to J. Johnson and revise motion and email correspondence to A. Gould for document review update for motion finalization (0.5); review and revise notice of hearing and motion and work with J. Ford regarding same (0.5); email correspondence with B. Dolphin regarding inquiry concerning the Plan (0.4); email correspondence with K. DeLuise regarding budget and follow on telephone conference following review of same and multiple email correspondence to J. Johnson (0.6); give final filing instructions and comment regarding notice (0.1).	TGGRE	2.40	1,536.00
08/11/22	Emails to/from T. Green re: Motion to Extend Exclusivity (0.2); Draft and revise Notice of Hearing (0.3); Finalize and file re: same (0.3)	JLFOR	0.80	332.00
08/15/22	Review motion to continue disclosure statement hearing and related email correspondence with J. Johnson including with regard to request for expedited setting.	TGGRE	0.10	64.00
08/17/22	Numerous email correspondence regarding projections and related discussions with J. Johnson (0.4); email correspondence to J. Zaiger regarding posting the plan and disclosure statement on EMMA (0.1); telephone conference with M. Murer regarding plan and disclosure statement and other information for TDI update (0.1).	TGGRE	0.60	384.00
08/18/22	Review filed plan and disclosure and revise and update TDI disclosure.	MJMUR	3.30	2,953.50
08/18/22	Read numerous emails regarding projections and alternative plan analyses.	TGGRE	0.20	128.00
08/19/22	Email correspondence with M. Murer regarding disclosure statement.	TGGRE	0.10	64.00
08/22/22	Multiple email correspondence with M. Murer and client re disclosures.	TGGRE	0.20	128.00



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08/23/22	Analysis of exit strategies.	RBGUY	0.60	633.00
08/25/22	Summarize 4.4.2 of the Plan and V C 3 and I D from the Disclosure Statement and discuss with Jeremy Johnson and Trinitee Green in light of inquiries received from resident constituencies	BADOL	0.80	512.00
08/29/22	Teleconference with client regarding projections (0.8).	JRJOH	0.80	880.00
08/29/22	Work on disclosure statement motion, including substantive consolidation and Tribune research, and email correspondence to M. DiPietro regarding same and multiple emails with J. Johnson (1.3); review and revise beginning of objection to motion to stay disclosure statement hearing and email correspondence to J. Johnson re same and separately with M. DiPietro (0.5); email correspondence to J. Zaiger regarding disclosure statement hearing notice (0.1); follow on from J. Zaiger and brief review of cover letter for posting (0.1).	TGGRE	2.00	1,280.00
08/29/22	Prepare preliminary draft of objection to landlord's motion to stay DS hearing (1.1); communications with T. Green re same (.2).	MDIPI	1.30	617.50
08/29/22	Communications with T. Green re DS/solicitation motions and sections needing revisions in response to as filed pleadings.	MDIPI	0.20	95.00
08/30/22	Teleconference with bondholders regarding motion to stay disclosure statement hearing (0.5); review same (0.9).	JRJOH	1.40	1,540.00
08/30/22	Multiple email correspondence with M. DiPietro regarding disclosure statement motion (0.2); telephone conference with M. DiPietro (0.4); telephone conference with J. Johnson and Mintz regarding response to motion to continue disclosure statement hearing and follow on with J. Johnson and follow on email correspondence to the group (0.5); work on disclosure statement motion in light of call with D. Bleck (0.3); exchange email correspondence with J. Johnson regarding proposed briefing schedule re motion to dismiss (0.1).	TGGRE	1.50	960.00
08/30/22	Work with T. Green re revisions to be made to DS/solicitation motion.	MDIPI	0.30	142.50
08/30/22	Review and analyze comments of T. Green to DS/Solicitation Motion (.4); Work on DS/Solicitation Motion and Order revisions (4.8); docket research re same (.6).	MDIPI	5.80	2,755.00
08/31/22	Email correspondence from M. DiPietro regarding additional edits to motion to approve solicitation procedures and separate email correspondence from J. Johnson regarding motion to approve DS.	TGGRE	0.10	64.00
08/31/22	Review, consider, and revise citations to plan and DS in solicitation procedures motion and order (.9); make confirming changes from filed plan and DS to solicitation procedures order (.8); communications with T. Green re same (.1).	MDIPI	1.80	855.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			68.30	\$49,119.00

B400 Bankruptcy-Related Advice



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08/30/22	Email correspondence with M. Murer re disclosures and provide comments and email correspondence to J. Switzer concerning same.	TGGRE	0.20	\$128.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			0.20	\$128.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	DOC REVIEW: Attend weekly conference call regarding documentation review and redactions.	SDZUM	1.10	\$550.00
08/01/22	DOC REVIEW: Review documents for privilege and redactions.	SDZUM	7.10	3,550.00
08/01/22	DOC REVIEW: Review client documents for responsiveness, privilege, and case-related issues	KSKES	1.20	600.00
08/01/22	DOC REVIEW: Confer regarding responsiveness and privilege issues	KSKES	0.90	450.00
08/01/22	DOC REVIEW: Weekly conference call with Edgemere adversary review team (1.5); Correspondence and de-brief with Adam Chilton regarding same (.60).	ANEER	2.10	1,260.00
08/01/22	DOC REVIEW: Conduct QC and Final Level review of Sidley production set (3.5); Correspondence with David Couzins regarding same (.5); Correspondence with Adam Chilton regarding same (.5); Correspondence with Andrew Ennis regarding timeline for production (.4).	ANEER	4.90	2,940.00
08/01/22	DOC REVIEW: Redact client documents to protect personally identifying information of residents and their families.	ANEER	1.10	660.00
08/01/22	DOC REVIEW: Attend team meeting regarding status of document review and to address changes to protocol, including redacting responsive documents.	SCPUG	1.60	936.00
08/01/22	DOC REVIEW: Teleconferences with document review team regarding document review and privilege redactions. (1.5) Teleconferences with D. Couzins and A. Gould regarding production of documents. (.8) Review, analyze and redact documents to be produced to opposing counsel. (8.1)	ADCHI	10.40	5,616.00
08/01/22	DOC REVIEW: Attend weekly phone call with internal document review group to discuss issues/questions related to document review project.	EJTUC	1.60	816.00
08/01/22	DOC REVIEW: Conducting document review preparation, including running saved searches, adding database fields, modifying coding layout, creating images, and batching documents for attorney review.	DMCOU	4.60	1,725.00
08/01/22	DOC REVIEW: Collecting, staging, coordinating electronic document processing and compiling dataset inventory and status report of same related attorney document review.	DMCOU	2.00	750.00



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08/01/22	DOC REVIEW: Loading processed client data into Relativity discovery document database, review same for proper formatting, for attorney review.	DMCOU	1.00	375.00
08/01/22	DOC REVIEW: Preparation of documents from FTI for review.	TLDUB	0.80	288.00
08/02/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	0.50	242.50
08/02/22	DOC REVIEW: Confer regarding privilege issues	KSKES	0.60	300.00
08/02/22	DOC REVIEW: Continue to conduct QC and Final Review of Client Documents for next supplemental production.	ANEER	3.60	2,160.00
08/02/22	DOC REVIEW: Correspondence with David Couzins pertaining to next steps to batch documents for review.	ANEER	1.60	960.00
08/02/22	DOC REVIEW: Redact documents identified as responsive with redactions.	EJTUC	3.80	1,938.00
08/02/22	DOC REVIEW: Teleconferences with A. Davis regarding document review. (.2) Review and analyze documents to be produced to opposing counsel. (11.5)	ADCHI	11.70	6,318.00
08/02/22	DOC REVIEW: Conducting additional document review batching and searching.	DMCOU	2.10	787.50
08/02/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	4.30	1,612.50
08/03/22	DOC REVIEW: Continued correspondence with Dave Couzins pertaining to batching and organization of database for next level review (.5); Conference call with adversary team to discuss strategy pertaining to FTI documents (.5); Continue to conduct QC and Final review of client documents for supplemental production (3.1); Correspondence with review team regarding same (.5).	ANEER	4.60	2,760.00
08/03/22	DOC REVIEW: Review of email correspondence related to change in redaction protocol (.6).	SCPUG	3.00	1,755.00
08/03/22	DOC REVIEW: Continue redacting documents for privilege and other redaction items.	EJTUC	1.60	816.00
08/03/22	DOC REVIEW: Review and analyze documents to be produced to opposing counsel. (6.8) Teleconference with J. Switzer, A. Ennis, T. Green and A. Gould regarding status of communications with FTI. (.5) Teleconference with T. Green regarding document review. (.1)	ADCHI	7.40	3,996.00
08/03/22	DOC REVIEW: Loading multiple sets of electronic documents into Relativity discovery document database for attorney review.	DMCOU	2.00	750.00
08/03/22	DOC REVIEW: Performing Relativity discovery database searches for key documents in support of attorney document review.	DMCOU	1.70	637.50
08/03/22	DOC REVIEW: Searching Relativity discovery document database to compile sets of potentially responsive documents for attorney review.	DMCOU	0.80	300.00



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08/03/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading into discovery document database for attorney review.	DMCOU	0.40	150.00
08/03/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	3.20	1,200.00
08/04/22	DOC REVIEW: to review documents for responsiveness to discovery requests.	MHOER	3.80	1,843.00
08/04/22	DOC REVIEW: Confer regarding responsiveness and privilege	KSKES	0.50	250.00
08/04/22	DOC REVIEW: Conference call with adversary team to discuss next steps to confer with opposing counsel regarding deficient discovery responses (.80); Continue to conduct QC and final review of client documents for production (5.0); Correspondence with David Couzins regarding same (.4).	ANEER	5.20	3,120.00
08/04/22	DOC REVIEW: Correspondence with A. Gould regarding potential privileged communications, including with Houlihan Lokey, Ankura, and Gilmore Bell (.2), and review of documents for responsiveness to discovery requests (.6)	SCPUG	0.80	468.00
08/04/22	DOC REVIEW: redacting responsive documents to remove personal identifying and/or privileged information.	EJTUC	2.80	1,428.00
08/04/22	DOC REVIEW: Review and analyze documents to be produced. (4.6) Teleconference with A. Ennis, J. Switzer, A. Gould, T. Green and A. Newman regarding potential motion to compel. (.9) Review discovery responses from Kong and InterCity. (1.1) Begin draft of discovery deficiency letter and request to meet and confer. (2.5) Teleconference with A. Gould regarding document review. (.4)	ADCHI	9.50	5,130.00
08/04/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	1.20	450.00
08/04/22	DOC REVIEW: Updating document searches and searchable text data in Relativity discovery document database used for attorney document review.	DMCOU	0.90	337.50
08/04/22	DOC REVIEW: Conference regarding review of production database.	TLDUB	1.00	360.00
08/05/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	1.00	485.00
08/05/22	DOC REVIEW: Correspondence with Tina Dube and David Couzins pertaining to logistics for production database (.5); Redact client documents to protect resident information (1.0); Continue to conduct QC and Final Review of Client documents for production (4.3); Correspondence with Adam Chilton regarding same (.5).	ANEER	6.30	3,780.00
08/05/22	DOC REVIEW: Review of email correspondence related to change in redaction protocol for privilege issue regarding Ropes & Gray(.2).	SCPUG	4.00	2,340.00



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08/05/22	DOC REVIEW: Continue redacting privileged and personal identifying information from responsive documents.	EJTUC	4.60	2,346.00
08/05/22	DOC REVIEW: Revise letter requesting meet and confer. (1.0) Review and analyze documents to be produced. (8.3)	ADCHI	9.30	5,022.00
08/05/22	DOC REVIEW: Coordinating staging, and formatting of electronic documents in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.30	112.50
08/05/22	DOC REVIEW: Developing discovery document database review workflow procedures related to access by co-counsel, in conjunction with supervising attorneys.	DMCOU	0.50	187.50
08/05/22	DOC REVIEW: Creating document images from native electronic files in Relativity discovery database in support of attorney document review.	DMCOU	0.20	75.00
08/05/22	DOC REVIEW: Updating case matter databases to allow document access for co-counsel.	DMCOU	0.30	112.50
08/05/22	DOC REVIEW: Creating Relativity production document database to track and categorize incoming and outgoing production document sets.	DMCOU	0.40	150.00
08/05/22	DOC REVIEW: Updating multiple keyword lists in support of attorney document review.	DMCOU	0.40	150.00
08/05/22	DOC REVIEW: Updating status of reviewing attorney credentials used for securely accessing discovery document database.	DMCOU	0.30	112.50
08/05/22	DOC REVIEW: Work on updating production tracking chart.	TLDUB	1.00	360.00
08/06/22	DOC REVIEW: Continue to conduct QC/Final Review of client documents for supplemental production.	ANEER	1.00	600.00
08/06/22	DOC REVIEW: Finish redacting assigned batches of responsive documents.	EJTUC	1.60	816.00
08/07/22	DOC REVIEW: Continue to conduct QC and Final review of client documents for production.	ANEER	1.10	660.00
08/07/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	4.50	2,430.00
08/08/22	DOC REVIEW: Attend internal team meeting regarding document review.	MHOER	1.00	485.00
08/08/22	DOC REVIEW: Teleconference with document review team to discuss results of review.	SDZUM	1.00	500.00
08/08/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests.	MHOER	1.70	824.50
08/08/22	DOC REVIEW: Confer regarding privilege and responsiveness of numerous documents	KSKES	1.00	500.00
08/08/22	DOC REVIEW: Review documents for responsiveness, privilege, and case-related issues	KSKES	2.90	1,450.00



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08/08/22	DOC REVIEW: Call with review team to discuss outstanding document review coding issues and debrief with Adam Chilton regarding same (1.0); Call with Chad Shandler at FTI Consulting to discussion application of privilege to Edgemere/FTI documents (.6); QC and Final Review of client documents for supplemental production (6.9); Correspondence with Dave Couzins pertaining to next steps in database (1.0) .	ANEER	9.50	5,700.00
08/08/22	DOC REVIEW: Attend meeting related to review protocol, including privilege issues and coding consistency (1), and review and redact records for production (2.9).	SCPUG	5.70	3,334.50
08/08/22	DOC REVIEW: Teleconference with document review team to discuss results of review. (1.0) Teleconference with A. Gould regarding document review. (.2) Teleconference with A. Newman to discuss research for motion to compel. (.5) Review and analyze documents to be produced. (8.1) Teleconference with T. Green regarding document review. (.4)	ADCHI	10.10	5,454.00
08/08/22	DOC REVIEW: Attend weekly document reviewer call to discuss common issues and questions related to the doc review. (1.0). Begin reviewing new assigned batches for first level responsiveness.	EJTUC	1.30	663.00
08/08/22	DOC REVIEW: Loading processed electronic documents into Relativity discovery database and quality checking same for attorney document review.	DMCOU	0.50	187.50
08/08/22	DOC REVIEW: Modifying Relativity discovery document database structure to support attorney document review workflow.	DMCOU	0.40	150.00
08/08/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.30	112.50
08/08/22	DOC REVIEW: Staging, formatting, and loading opposing party documents into Relativity discovery document database for attorney review.	DMCOU	0.70	262.50
08/08/22	DOC REVIEW: Conducting Relativity discovery database searches and batching documents for review by document review team.	DMCOU	1.20	450.00
08/08/22	DOC REVIEW: Preparing electronic discovery database documents for production and creating document production set.	DMCOU	0.30	112.50
08/08/22	DOC REVIEW: Conference regarding Perkins Cole review access to document database.	TLDUB	0.50	180.00
08/09/22	DOC REVIEW: Review documents for responsiveness, redactions, privilege, and case-related issues	KSKES	2.50	1,250.00
08/09/22	DOC REVIEW: Correspondence with David Couzins pertaining to batching of incoming client documents for first level review.	ANEER	0.50	300.00
08/09/22	DOC REVIEW: Continue to conduct QC/Final Review of client documents for supplemental production.	ANEER	1.70	1,020.00



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08/09/22	DOC REVIEW: Edit and revise QC searches to run over production set.	ANEER	0.50	300.00
08/09/22	DOC REVIEW: Conference call with Andrew Ennis, Tina Dube, and David Couzins pertaining to Perkins production database and read-only access to client database.	ANEER	0.60	360.00
08/09/22	DOC REVIEW: Review client documents for responsiveness and privilege.	SCPUG	2.10	1,228.50
08/09/22	DOC REVIEW: Attend meet and confer conference with opposing counsel. (.6) Teleconference with A. Ennis regarding motion to compel. (.2) Teleconference with A. Ennis and A. Newman regarding meet and confer and motion to compel. (.8) Review and analyze documents to be produced. (4.4)	ADCHI	6.00	3,240.00
08/09/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests at first level review.	EJTUC	2.90	1,479.00
08/09/22	DOC REVIEW: Developing discovery document database review workflow procedures related to providing secure database access to Perkins Coie.	DMCOU	0.40	150.00
08/09/22	DOC REVIEW: Performing Relativity discovery database data analytics to identify near duplicate documents and gather email threads in order to reduce document review costs by reducing the total number of documents that require attorney review.	DMCOU	0.60	225.00
08/09/22	DOC REVIEW: Conducting multiple Relativity discovery database searches for batching documents for attorney review.	DMCOU	1.70	637.50
08/09/22	DOC REVIEW: Conference regarding Sidley document production and Perkins document review.	TLDUB	0.50	180.00
08/09/22	DOC REVIEW: Work on updating collection log for document review database.	TLDUB	0.40	144.00
08/10/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests.	MHOER	2.90	1,406.50
08/10/22	DOC REVIEW: Conduct QC searches of second supplemental production set (5.5); Correspondence with David Couzins regarding logistics to serve same (1.0); Conference call with Sara Avakian and Adam Chilton to discuss strategy for QC/Final review (1.0).	ANEER	7.50	4,500.00
08/10/22	DOC REVIEW: Continue first level review of client documents for responsiveness to discovery requests.	EJTUC	1.10	561.00
08/10/22	DOC REVIEW: Conference with A. Gould and A. Chilton regarding strategy for next level review, review of opposing counsel's production, and quality check (1), review client documents for responsiveness and privilege (2.5), and review client documents for accurate coding and quality review (1.1).	SCPUG	4.60	2,691.00



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08/10/22	DOC REVIEW: Review and analyze documents to be produced. (7.0) Teleconference with A. Roberts regarding research for motion to compel. (.2) Teleconference with A. Newman regarding motion to compel. (.2) Teleconference with A. Gould and S. Avakian regarding quality control review of documents. (1.1) Review research on motion to compel. (1.2)	ADCHI	9.70	5,238.00
08/10/22	DOC REVIEW: Staging, formatting, and loading production documents from Sidley.	DMCOU	0.50	187.50
08/10/22	DOC REVIEW: Updating and testing discovery document database security.	DMCOU	1.40	525.00
08/10/22	DOC REVIEW: Imaging electronic documents for redaction in preparation for production to opposing parties.	DMCOU	0.20	75.00
08/10/22	DOC REVIEW: Updating privilege terms in discovery document database to support attorney document review.	DMCOU	0.20	75.00
08/10/22	DOC REVIEW: Work on sending all productions to Perkins Cole.	TLDUB	0.80	288.00
08/11/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests.	MHOER	2.70	1,309.50
08/11/22	DOC REVIEW: Review documents for responsiveness, privilege, and case-related issues	KSKES	0.80	400.00
08/11/22	DOC REVIEW: Continue to conduct QC/Final review of client documents for responsiveness and privilege issues.	ANEER	1.90	1,140.00
08/11/22	DOC REVIEW: Review marketing emails and associated documents and mark for responsiveness or privilege.	EJTUC	1.70	867.00
08/11/22	DOC REVIEW: Review of records for responsiveness to discovery requests.	SCPUG	0.80	468.00
08/11/22	DOC REVIEW: Review and analyze documents to be produced. (9.4) Conference with A. Newman, A. Roberts, K. Kyser, and S. Zumwalt regarding research for motion to compel. (.4)	ADCHI	9.80	5,292.00
08/11/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	4.70	1,762.50
08/11/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.20	75.00
08/12/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests.	MHOER	2.90	1,406.50
08/12/22	DOC REVIEW: Continue to conduct QC/Final review of client documents for supplemental production.	ANEER	4.00	2,400.00
08/12/22	DOC REVIEW: Review marketing emails to mark for responsiveness or need for further review in discovery.	EJTUC	2.20	1,122.00
08/12/22	DOC REVIEW: Conference regarding review of FTI related documents and changes to privilege protocol.	SCPUG	0.50	292.50
08/12/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	4.50	2,430.00



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08/12/22	DOC REVIEW: Conducting Relativity discovery database searches and batching documents for review by document review team.	DMCOU	1.20	450.00
08/12/22	DOC REVIEW: Compiling electronic data processing inventory in support of attorney document review.	DMCOU	0.50	187.50
08/12/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.30	112.50
08/12/22	DOC REVIEW: Conference with Ashley Gould regarding document review setup for Perkins Cole.	TLDUB	0.30	108.00
08/12/22	DOC REVIEW: Conference with Perkins Cole regarding document database review access.	TLDUB	0.30	108.00
08/12/22	DOC REVIEW: Work on updating collection chart regarding client database.	TLDUB	0.50	180.00
08/13/22	DOC REVIEW: Continue reviewing documents for responsiveness to discovery requests.	MHOER	1.30	630.50
08/13/22	DOC REVIEW: Continue to conduct QC/Final review of client documents for supplemental production.	ANEER	2.10	1,260.00
08/13/22	DOC REVIEW: Assist T. Green with document review and research regarding factual background relating to lease (0.7). Continue first level review of documents to identify for further review or responsiveness to discovery requests. (2.6)	EJTUC	3.30	1,683.00
08/14/22	DOC REVIEW: Review and analyze documents to be produced to opposing counsel.	ADCHI	3.70	1,998.00
08/14/22	DOC REVIEW: Finish assigned batches of documents for review this week to tag as responsive, privileged, or otherwise for document review project.	EJTUC	2.80	1,428.00
08/15/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	0.30	145.50
08/15/22	DOC REVIEW: Teleconference with document review team regarding status of discovery production.	SDZUM	0.90	450.00
08/15/22	DOC REVIEW: Participate in internal document review call.	MHOER	1.10	533.50
08/15/22	DOC REVIEW: Team call to discuss redactions and other document related issues	KSKES	0.50	250.00
08/15/22	DOC REVIEW: Review documents for responsiveness, redactions, and case-related issues	KSKES	0.50	250.00
08/15/22	DOC REVIEW: All hands call with Edgemere adversary team to discuss next steps (1.3); All hands call with Edgemere Adversary Document Review Team to discuss outstanding questions and next steps in review (1.0); Continued email correspondence with Nicole Blake regarding next dataspace logistics and setup regarding same (2.0); Continue to conduct QC/Final review of client documents for supplemental production (4.5).	ANEER	8.90	5,340.00



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08/15/22	DOC REVIEW: Attend team meeting regarding status of document review and to address revisions to protocol, including review of examples for consistent coding.	SCPUG	1.40	819.00
08/15/22	DOC REVIEW: Teleconference with J. Switzer, A. Ennis, A. Gould, and T. Green regarding status of document review, subpoenas, and motion to compel. (1.3) Teleconference with document review team regarding status of discovery production. (.9) Review and analyze documents to be produced. (4.6) Review research concerning motion to compel arguments. (1.1)	ADCHI	7.90	4,266.00
08/15/22	DOC REVIEW: Attend weekly document review team internal call to discuss common coding errors and questions related to same. (0.6). Review and tag documents for responsiveness. (0.3).	EJTUC	0.90	459.00
08/15/22	DOC REVIEW: Prepare queries for redaction review, counsel review and Edgemere review. Create multiple review batches in preparation for case team review and modify and updating of the same with requests from case team to assist with review workflow. Assign review batches to members of case team as requested. Prepare queries to identify the documents for potential production. Searching the Relativity document database for non-privilege tagged documents in preparation for production. Work on creating and saving multiple tags in the Relativity document database in preparation for the electronic production of documents, review for quality assurance. Ongoing communications with case team and review team regarding the production readiness and estimated review completion. Download third party production data and analyze the same in preparation of importing into the third party Relativity review database for case team review.	NMBLA	3.90	1,404.00
08/15/22	DOC REVIEW: Work on updating tracking chart for all document productions.	TLDUB	1.40	504.00
08/16/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	4.80	2,328.00
08/16/22	DOC REVIEW: Team call regarding document review strategy	KSKES	1.00	500.00
08/16/22	DOC REVIEW: Conference call with lead review team to discuss review of FTI and Edgemere communications (1.0); Follow up correspondence with Adam Chilton regarding same (.70); Correspondence with Nicole Blake pertaining to batching of QC review sets (.50); Continue to conduct QC and Final Review of client documents for responsiveness and privilege issues (1.5).	ANEER	3.70	2,220.00
08/16/22	DOC REVIEW: Attend team meeting regarding status of document review and to address revisions to protocol, including potential privilege and work product issues for FTI Consulting records (1), correspondence with review team regarding coding protocol (.3), and review of documents for responsiveness (.4).	SCPUG	1.70	994.50
08/16/22	DOC REVIEW: Attend internal strategy call to discuss document review of FTI emails and other unique work product considerations.	EJTUC	1.00	510.00



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08/16/22	DOC REVIEW: Continue to prepare queries for redaction review, counsel review and Edgemere review. Create multiple review batches in preparation for case team review and modify and updating of the same with requests from case team to assist with review workflow. Assign review batches to members of case team as requested. Prepare queries to identify the documents for potential production. Searching the Relativity document database for non-privilege tagged documents in preparation for production. Work on creating and saving multiple tags in the Relativity document database in preparation for the electronic production of documents, review for quality assurance. Ongoing communications with case team and review team regarding the production readiness and estimated review completion. Complete the importing of third party data into the Relativity document database for case team review. Communications with case team regarding the same.	NMBLA	3.20	1,152.00
08/17/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	4.70	2,279.50
08/17/22	DOC REVIEW: Begin redacting client documents for irrelevant and/or privileged information.	GLTIN	0.40	214.00
08/17/22	DOC REVIEW: Review and redact documents in preparation for document production	KSKES	0.50	250.00
08/17/22	DOC REVIEW: Call with Gina Tincher and Jay Switzer to discuss review of Ziegler documents (.80); Continue to conduct QC and final review of client documents for supplemental production (2.0); Conduct cleanup review of production searches (3.0).	ANEER	5.80	3,480.00
08/17/22	DOC REVIEW: Continued review of documents for responsiveness to discovery requests.	SCPUG	0.60	351.00
08/17/22	Review and analyze documents to be produced. (3.3)	ADCHI	3.30	1,782.00
08/17/22	DOC REVIEW: Begin redacting assigned batch for privileged information and personal identifying information.	EJTUC	2.60	1,326.00
08/17/22	DOC REVIEW: Prepare updated queries to identify the documents for potential production. Searching the Relativity document database for non-privilege tagged documents in preparation for production. Modify review batch sets in the Relativity document database with requests from case team to assist with team review. Ongoing communications with case team and review team regarding the production readiness and estimated review completion. Modifying Relativity third party database structure to conform with attorney review team workflow procedures, adding additional coding layouts and choices.	NMBLA	2.70	972.00
08/18/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	4.90	2,376.50



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08/18/22	DOC REVIEW: Call with Libby Marden and Andrew Ennis to discuss document review protocol (1.0); Call with Edgemere adversary review team to discuss next steps in case (1.0) Correspondence with Nicole Blake to discuss preparations for next supplemental production (.5); Continue to conduct QC and final review of client documents for supplemental production (4.4).	ANEER	6.90	4,140.00
08/18/22	DOC REVIEW: Conference with Trinitee Green, Andrew Ennis, and Ashley Gould concerning case status and document review protocol.	EMMAR	1.00	570.00
08/18/22	DOC REVIEW: Review and analyze document review protocol and complaint in anticipation of reviewing documents for potential production.	EMMAR	1.10	627.00
08/18/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Assign review batches to members of case team as requested. Prepare updated queries to identify the documents for potential production. Create, run and finalize the electronic production of documents, review for quality assurance. Modifying Relativity third party database structure to conform with attorney review team workflow procedures, adding additional coding layouts and choices. Complete the importing of Chris Soden workstation data into the Relativity document database for case team review and production. Work on preparing multiple redaction QC searches to review applied redactions for coordinating metadata. Create workflow for metadata redaction project and work on applying metadata redactions to production documents where needed. Ongoing communications with case team regarding the same.	NMBLA	5.90	2,124.00
08/19/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	5.20	2,522.00
08/19/22	DOC REVIEW: Continue to conduct QC and final review of client documents for supplemental production.	ANEER	4.30	2,580.00
08/19/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and apply redactions to the same.	EMMAR	1.10	627.00
08/19/22	DOC REVIEW: Continued review of records for responsiveness to discovery requests.	SCPUG	0.40	234.00
08/19/22	DOC REVIEW: Review and analyze documents to be produced. (9.3)	ADCHI	9.30	5,022.00



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08/19/22	DOC REVIEW: Continue to work on applying metadata redactions to production documents where needed. Review previous production for potential metadata redactions needed and create saved searches of the same. Continue to coordinate the staging and formatting of received in client data in preparation of importing into the Relativity discovery database. Analyzing and importing of the same into the Relativity discovery database for case team review and production. Continue to work on review batch updates per case team requests. Communications with case team regarding the same.	NMBLA	2.70	972.00
08/20/22	DOC REVIEW: Continue to conduct QC and Final Review of client documents for supplemental production.	ANEER	1.90	1,140.00
08/20/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and apply redactions to the same.	EMMAR	6.10	3,477.00
08/20/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	6.60	3,564.00
08/20/22	DOC REVIEW: Prepare updated needs further review query in the Relativity document database and provide saved search link to case team as requested. Ongoing coordination and monitoring of custodian workstation processing and analysis in preparation of importing the data into the Relativity database for case team review.	NMBLA	0.90	324.00
08/21/22	DOC REVIEW: Review documents for privilege and redact the same.	SDZUM	2.10	1,050.00
08/21/22	DOC REVIEW: Redact sensitive information from client documents in preparation for document production	KSKES	1.50	750.00
08/21/22	DOC REVIEW: Continue to conduct QC and Final Review of Client Documents for Supplemental Production.	ANEER	2.40	1,440.00
08/21/22	DOC REVIEW: Review and analyze documents to be produced.	ADCHI	3.10	1,674.00
08/22/22	DOC REVIEW: Review documents for privilege and redact the same.	SDZUM	6.30	3,150.00
08/22/22	DOC REVIEW: Conference call with document review team regarding status of document review and redactions.	SDZUM	0.20	100.00
08/22/22	DOC REVIEW: Continue to review documents for responsiveness to discovery requests.	MHOER	2.10	1,018.50
08/22/22	DOC REVIEW: Redact sensitive information from client documents in preparation for document production	KSKES	0.70	350.00
08/22/22	DOC REVIEW: Call with Andrew Ennis and Nicole Blake pertaining to redaction of resident metadata (.5); Call with Jay Switzer regarding same (.5); All hands call with Edgemere adversary team to discuss status and next steps (.50); Correspondence with Nicole Blake pertaining to steps to establish privilege log review (.5); QC and Final review of client documents for supplemental production (6.0).	ANEER	8.00	4,800.00
08/22/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and apply redactions to the same.	EMMAR	4.10	2,337.00



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08/22/22	DOC REVIEW: Participate in weekly status call on document review with review team.	EMMAR	0.10	57.00
08/22/22	DOC REVIEW: Review of changes to review protocol, including redacting and coding for privilege documents (.6), and attend team meeting regarding status of document review and to address changes to protocol (.2).	SCPUG	0.80	468.00
08/22/22	DOC REVIEW: Review and analyze documents to be produced and Defendants production. (8.8) Teleconference with litigation team regarding status of discovery. (.6) Teleconference with document review team regarding status of document review (.2) Review case law concerning common interest privilege between parent and subsidiary. (1) Revise motion to compel. (.8) Teleconference with A. Ennis regarding motion to compel. (.2) Teleconferences with A. Gould regarding document review and privilege log. (.5)	ADCHI	12.10	6,534.00
08/22/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Modifying Relativity third party database structure to conform with attorney review team workflow procedures, adding additional coding layouts and choices. Call with case team to discuss metadata redactions workflow for productions. Continue to work on importing of client data into the Relativity document database for case team review and production. Continue to work on importing third party production data into the Relativity third party database for case team review. Ongoing communications with case team regarding the same.	NMBLA	2.80	1,008.00
08/23/22	DOC REVIEW: Conference call with privilege/redaction team to cover assignments and proper protocols.	GLTIN	1.10	588.50
08/23/22	DOC REVIEW: Edgemere team call regarding privilege log	KSKES	1.00	500.00
08/23/22	DOC REVIEW: Call with privilege log review team to discuss privilege and redaction log review (1.0); Correspondence with Nicole Blake regarding Privilege Log review setup (.5); Correspondence with Adam Chilton regarding same and next steps (.5); Continue to conduct QC and Final review of client documents for supplemental production (2.6).	ANEER	4.60	2,760.00
08/23/22	DOC REVIEW: Conference with document review team to discuss privilege review process.	EMMAR	0.80	456.00
08/23/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and apply redactions to the same.	EMMAR	3.50	1,995.00
08/23/22	DOC REVIEW: Review and revise coding protocol for privilege log (.5) and review documents for responsiveness to discovery requests (2).	SCPUG	2.50	1,462.50



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**October 5, 2022
2179406
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/23/22	DOC REVIEW: Review and analyze documents to be produced as well as Defendants production. (9) Teleconference with J. Switzer regarding review of Thompson Knight paper documents. (.2) Teleconference with review team regarding privilege log compilation. (1)	ADCHI	10.20	5,508.00
08/23/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Continue to work on importing of client data into the Relativity document database for case team review and production. Continue to work on importing third party production data into the Relativity third party database for case team review. Search the Relativity database for requested terms and provide metadata export of the results in Excel format, provide to case team as requested. Ongoing communications with case team regarding the same.	NMBLA	2.40	864.00
08/24/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	5.40	2,619.00
08/24/22	DOC REVIEW: Review privileged documents in Relativity to confirm proper tagging and insert descriptions of privilege.	GLTIN	4.50	2,407.50
08/24/22	DOC REVIEW: Review documents for type of privilege for privilege log	KSKES	0.90	450.00
08/24/22	DOC REVIEW: Conference call with Amber Paelomino to walk through privilege log review protocol (.50); Continue to conduct QC and final review of client documents for responsiveness and privilege issues (2.5).	ANEER	3.00	1,800.00
08/24/22	DOC REVIEW: Review Thompson Knight paper documents for potential expansion of claims and causes of action. (9.5)	ADCHI	9.50	5,130.00
08/24/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Staging, formatting and importing multiple third party production sets into the Third Party Relativity review database for case team review. Communications with case team regarding the same.	NMBLA	1.90	684.00
08/25/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	6.20	3,007.00
08/25/22	DOC REVIEW: Meet and confer with opposing counsel regarding alleged discovery deficiencies (.80); All hands call with Edgemere adversary team to discuss case status and next steps (.80); Continue to conduct QC and final review of client documents for supplemental production (5.0).	ANEER	6.60	3,960.00
08/25/22	DOC REVIEW: Review of documents for responsiveness to discovery requests.	SCPUG	3.80	2,223.00
08/25/22	DOC REVIEW: Continue review of Thompson and Knight paper documents. (4.5) Teleconference with J. Switzer and G. Tascher regarding review of Steve Donovan documents. (.3)	ADCHI	4.80	2,592.00



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116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/25/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Continue to work on importing of client data into the Relativity document database for case team review and production. Ongoing communications with case team regarding the same.	NMBLA	2.40	864.00
08/26/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	5.10	2,473.50
08/26/22	DOC REVIEW: Review and label privileged documents for privilege log	KSKES	0.50	250.00
08/26/22	DOC REVIEW: Correspondence with Nicole Blake pertaining to cleanup searches to run to prepare supplemental production (.50); Continue to conduct QC and Final Review of Client Documents for supplemental production (3.0); Conduct cleanup review for supplemental production (1.5).	ANEER	5.00	3,000.00
08/26/22	DOC REVIEW: Review of documents for responsiveness to discovery requests.	SCPUG	4.00	2,340.00
08/26/22	DOC REVIEW: Review and analyze documents to be produced. (3.1) Review Thompson and Knight paper documents. (2.0)	ADCHI	5.10	2,754.00
08/26/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Ongoing communications with case team regarding the same.	NMBLA	1.60	576.00
08/27/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Complete the importing of additional client data, updating the search and analytics indexes and prepare case team review batches as requested. Ongoing communications with case team regarding the same.	NMBLA	1.30	468.00
08/28/22	DOC REVIEW: Continue to conduct QC and Final review of client documents for supplemental production.	ANEER	2.90	1,740.00
08/28/22	DOC REVIEW: Update first pass review batch sets with requests from case team to assist in review workflow. Ongoing communications with case team regarding the same.	NMBLA	1.20	432.00
08/29/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	6.20	3,007.00
08/29/22	DOC REVIEW: Conference call to discuss the status of the privilege log and redactions.	SDZUM	0.30	150.00
08/29/22	DOC REVIEW: Conduct QC and cleanup searches across supplemental production set to prepare for supplemental production (4.5); Conference call with privilege log review team to discuss status and outstanding questions (.30); Follow up conference call with Sara Avakian and Adam Chilton to discuss next steps to move production forward (.50).	ANEER	5.30	3,180.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/29/22	DOC REVIEW: Review client documents for responsiveness and privilege (3.1) and attend team meeting regarding status of document review, including privilege log documents, and to address any changes to protocol (0.5).	SCPUG	3.60	2,106.00
08/29/22	DOC REVIEW: Teleconference with document review team regarding completion of privilege log. (.5) Review and analyze documents to be produced. (7.5)	ADCHI	8.00	4,320.00
08/29/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review, privilege review, and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Update Persistent Highlight sets in the Relativity database with requests from case team. Prepare updated queries to identify the documents for potential production. Prepare and update multiple queries for pre-production QC and provide to case team as request for final quality assurance review. Ongoing communications with case team regarding the same.	NMBLA	2.70	972.00
08/30/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	5.30	2,570.50
08/30/22	DOC REVIEW: Evaluate questions and answers in the email chain regarding redactions and the privilege log in preparation for reviewing batches.	SDZUM	0.20	100.00
08/30/22	DOC REVIEW: Review and tag privileged documents for privilege log	KSKES	0.90	450.00
08/30/22	DOC REVIEW: Call with adversary team to discuss case status and next steps (.80); QC and Final review of client documents for supplemental production (3.70).	ANEER	4.50	2,700.00
08/30/22	DOC REVIEW: Review of records for responsiveness to discovery requests (1.2), redact responsive records (2.4), and review of communications with changes to protocol and production schedule (.4).	SCPUG	4.00	2,340.00
08/30/22	DOC REVIEW: Review and analyze documents to be produced. (4.4)	ADCHI	4.40	2,376.00
08/30/22	DOC REVIEW: Continue to prepare updated review batch queries for ACP third party review, redaction review and final QC review. Update multiple review batch sets with requests from case team to assist in review workflow. Continue to work on importing of client data into the Relativity document database for case team review and production. Prepare updated queries to identify the documents for potential production. Finalize the electronic production of documents, review for quality assurance. Package production set in compressed container file, upload to Polsinelli secured site and provide case team with summary of production set and download link for delivery to requesting parties. Communications with case team regarding the same.	NMBLA	3.20	1,152.00
08/30/22	DOC REVIEW: Staging, formatting, and loading 3rd Party documents into Relativity discovery database for attorney review.	DMCOU	1.80	675.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/30/22	DOC REVIEW: Reviewing document production set for accuracy before transmitting to opposing party.	DMCOU	0.20	75.00
08/31/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	0.50	242.50
08/31/22	DOC REVIEW: Review documents and label for privilege log	KSKES	1.50	750.00
08/31/22	DOC REVIEW: Conference call with Natalie Bartlotovic pertaining to questions regarding privilege log (.5); Correspondence with Nicole Blake pertaining to status of incoming collections from remaining custodians (.5); Continue to conduct QC and Final Review of client documents for next supplemental production (2.50).	ANEER	3.50	2,100.00
08/31/22	DOC REVIEW: Review of documents for responsiveness to discovery requests, including redaction of privileged and/or personally identifying information.	SCPUG	5.10	2,983.50
08/31/22	DOC REVIEW: Review and analyze documents to be produced. (4.1)	ADCHI	4.10	2,214.00
08/31/22	DOC REVIEW: Staging client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.30	112.50
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			631.90	\$330,158.00

B420 Restructurings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/23/22	DOC REVIEW: Conduct privilege log review.	MHOER	3.00	\$1,455.00
08/31/22	DOC REVIEW: Complete the importing of multiple custodians workstation data into the Relativity document database for case team review and production. Update search and analytics index for email threading. Update search term reports. Continue to prepare updated review batch queries for first pass review, redaction review, and final QC review. Update and create multiple review batch sets with requests from case team to assist in review workflow. Prepare updated queries to identify the documents for potential production. Ongoing communications with case team and review team regarding the production readiness and estimated review completion.	NMBLA	3.10	1,116.00
SUBTOTAL FOR B420 Restructurings			6.10	\$2,571.00

Totals 1,564.20 \$982,274.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	34.00	23,845.00
B140	Relief from Stay/Adequate Protection Proceedings	6.50	4,160.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B145	Court Hearings	20.80	15,536.00
B150	Creditor Committee Meetings	1.80	1,152.00
B155	Creditor Inquiries	2.50	1,600.00
B164	Polsinelli Fee Applications	0.60	320.00
B170	Other Professional Retention	69.00	42,445.50
B175	Other Professional Fee Application	4.70	2,490.50
B185	Assumption/Rejection of Leases & Contracts	19.00	12,862.00
B190	Litigation & Other Contested Matters	622.80	439,970.50
B195	Non-Working Travel	10.40	11,440.00
B210	Business Operations	25.20	17,282.00
B230	Financing & Cash Collateral	19.00	13,181.50
B240	Tax Issues	0.30	252.00
B260	Corporate Governance & Board Matters	1.00	1,055.00
B290	Schedules/SOFAS/UST Reports	5.20	3,328.00
B300	Claims	13.00	8,320.00
B310	Claims Administration & Objections	1.90	1,058.50
B320	Plan & Disclosure Statement (including business plan)	68.30	49,119.00
B400	Bankruptcy-Related Advice	0.20	128.00
B410	General Bankruptcy Advice/Opinions	631.90	330,158.00
B420	Restructurings	6.10	2,571.00
Total		1,564.20	\$982,274.50

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/06/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	\$25.46
08/13/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	259.00
08/20/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.65
08/23/22	Trinitee G. Green - Travel Trinitee Green; Edgemere - Working in office (office to dinner with J. Johnson).	1.00	8.56
08/24/22	Trinitee G. Green - Travel Trinitee Green; Edgemere - Working in office (home to office).	1.00	7.97
08/24/22	Trinitee G. Green - Travel Trinitee Green; Edgemere - Working in office (office to courthouse).	1.00	7.99



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
08/24/22	Trinitee G. Green - Travel Trinitee Green; Edgemere - Working in office (Downtown/Office to Home).	1.00	22.24
08/26/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 8/24/22 Transcript	1.00	93.60
08/27/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	251.60
	On-Line Searches	1.00	154.00
	Postage	1.00	3.36
Total Disbursements:			\$846.43



**Northwest Senior Housing Corporation DBA Edgemere
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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
09/06/22	2162282	293,970.00	5,169.71	0.00	299,139.71
09/27/22	2175328	475,399.00	9,368.23	0.00	484,767.23
09/27/22	2175343	549,183.50	5,960.39	0.00	555,143.89
10/05/22	2178447	745,250.00	9,392.35	0.00	754,642.35
Total Previous Balance					\$2,093,693.18



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

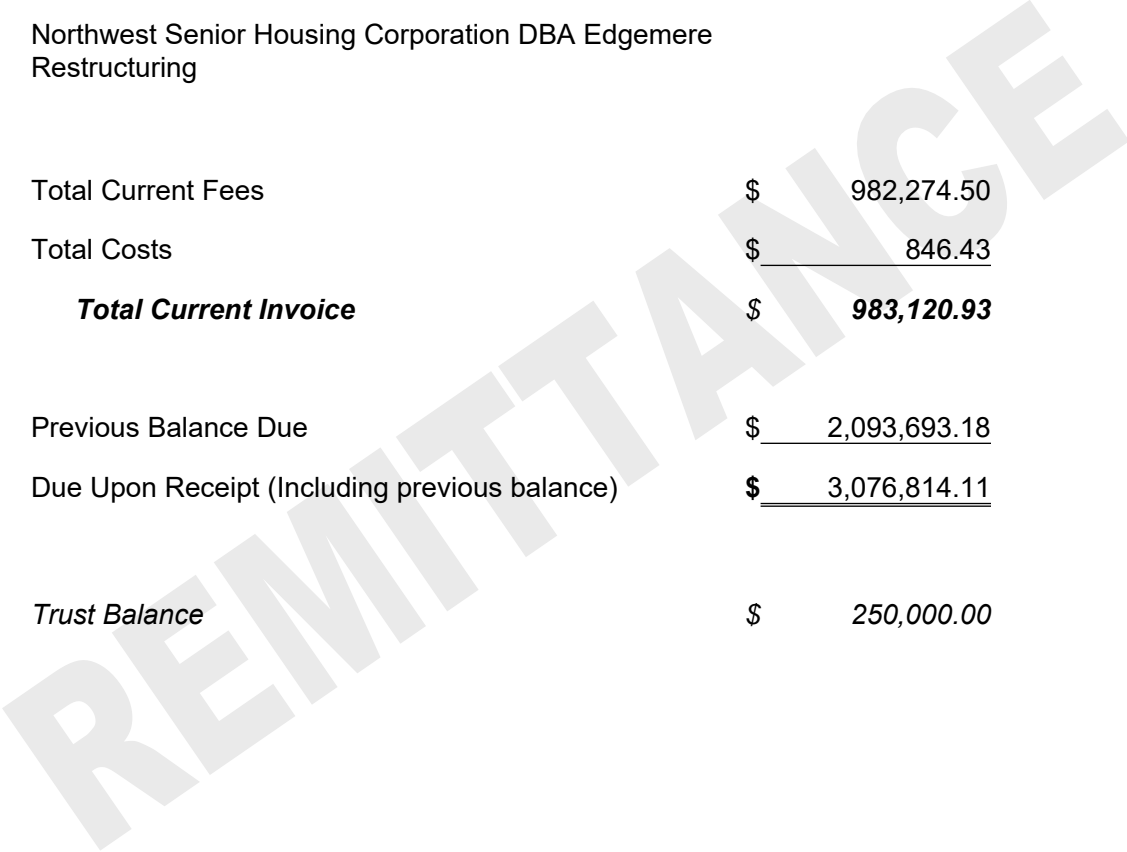
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: October 5, 2022
Invoice No: 2179406
Matter No: 116323-720995

For Professional Services Through August 31, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$ 982,274.50
Total Costs	\$ 846.43
Total Current Invoice	\$ 983,120.93
Previous Balance Due	\$ 2,093,693.18
Due Upon Receipt (Including previous balance)	<u>\$ 3,076,814.11</u>
<i>Trust Balance</i>	<i>\$ 250,000.00</i>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2179406



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: January 23, 2023
Invoice No: 2227252
Matter No: 116323-720995

*For Professional Services Through **September 30, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	1,125,316.50
Total Costs	\$	<u>22,000.71</u>
Total Current Invoice	\$	1,147,317.21
Previous Balance Due	\$	<u>1,401,159.50</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>2,548,476.71</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2227252



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**January 23, 2023
2227252
116323-720995**

Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/11/22	E-mail B. Guy regarding additional site visit by bondholders (0.3).	JRJOH	0.30	\$330.00
08/30/22	Teleconference with T. Green regarding status.	JRJOH	0.30	330.00
09/01/22	Discuss hearing dates for Jezerinac motion with team and court.	ENBOY	0.20	182.00
09/01/22	Email correspondence with J. Ford regarding docketing and notice of agenda and review notices of hearing re deadlines with respect to same and update calendar with new deadline.	TGGRE	0.20	128.00
09/02/22	Email correspondence with J. Ford regarding notice of hearing for motion to approve disclosure statement and follow on to courtroom deputy (0.1); email correspondence from Courtroom deputy and review and revise notice of hearing and instructions to file (0.3),	TGGRE	0.40	256.00
09/06/22	Follow up with Mr. Jantzen on disclosure.	MJMUR	0.20	179.00
09/06/22	Provide documentation to KCC re Susan Key Estate, Robert van Ogden (Independent Executor of the Estate of Susan Key), and Foley & Lardner LLP mailing address, counsel for the Susan Key Estate, for use in serving the motion to extend the civil action removal deadline	BADOL	0.30	192.00
09/06/22	Discuss calendaring October 18, 2022 hearing re potential rent adjustment under the ground lease with J. Ford	BADOL	0.10	64.00
09/06/22	Discuss serving the motion to extend the deadline to remove civil actions on all counter parties with KCC (Calloway, Donosky, Adams/Siviglia, Key/Van Ogden, Jefferson, and Dunn), T. Green, and J. Ford	BADOL	0.50	320.00
09/06/22	Multiple emails and working telephone conference with J. Ford regarding notice of motion to extend civil action removal deadline and notice of agenda issues related to same (0.4); email correspondence to J. Ford to request witness and exhibit list for motion to compel hearing (0.1); email correspondence with chambers regarding binders in advance of hearing (0.1); review and revise witness and exhibit list for Sept. 12 hearing (0.1); email correspondence to J. Switzer and A. Ennis re same (0.1); email correspondence with KCC and Brenna Dolphin regarding service issue (0.1); email correspondence with courtroom deputy and J. Ford regarding omnibus hearings for November and December (0.1); emails with B. Dolphin regarding calendar (0.1); continue efforts to coordinate omnibus hearings including numerous communications with client group and multiple follow on to courtroom deputy (0.3); email correspondence with J. Falldine re TDI meeting (0.1).	TGGRE	1.60	1,024.00
09/06/22	Continue Witness and Exhibit List for September 12th hearing and Preparation of pleadings (2.3); Emails to/from C. Lopez re: binder preparation for Judge Larson (0.2); Preparation of zip files of all pleadings (1.0)	JLFOR	3.50	1,452.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/06/22	Emails to/from T. Green re: omnibus hearing dates for November and December (0.1) Email to/from D. Hardin re: same (0.2)	JLFOR	0.30	124.50
09/07/22	Attend TDI status call to review Edgemere status and Stayton status; Zoom with Mr. Jantzen regarding status of disclosures and updates; follow up with Ms. Duncan regarding monitoring of changes.	MJMUR	1.60	1,432.00
09/07/22	Communicate with M. DiPietro re ground lease and rent adjustment to be heard on October 18, 2022	BADOL	0.20	128.00
09/07/22	TDI meeting.	TGGRE	0.50	320.00
09/07/22	Email correspondence with A. Ennis re desired hearing date on motion for amended PO (0.1); assign requests to expedite re 3 motions (0.1); telephone conference with J. Ford regarding administrative tasks and order of priority (0.3); review and revise witness and exhibit list, providing comments to J. Ford for final edit (0.1); numerous email correspondence with client, courtroom deputy and Polsinelli team regarding omnibus hearings (0.2); work with J. Ford including telephone conferences and email correspondence regarding certificate of conference and filings (0.2); review as filed certificate and follow on to address needed correction (0.2); draft request for expedited setting with respect to motion to amend protective order (0.2); continue working with Jenny on admin tasks (0.5); review and provide comments to amended COC (0.1); draft certificates and requests and prepare for filing (0.5); review and revise notice of hearing and provide instructions re same (0.1); review and provide comments to notice of hearing in connection with email correspondence from courtroom deputy regarding same and granting of request to expedite (0.2); email correspondence to J. Ford to update witness and exhibit list to include motion for protective order amendment (0.1); review and revise amended witness and exhibit list including comments and instructions to J. Ford (0.2).	TGGRE	3.10	1,984.00
09/07/22	Teleconference with T. Green re: Witness and Exhibit List for September 12th hearing (0.3); Draft Witness and Exhibit List for September 12th hearing (1.8)	JLFOR	2.10	871.50
09/08/22	Multiple teleconferences with T. Green regarding case status (0.4).	JRJOH	0.40	440.00
09/08/22	Email correspondence to request permission to bring electronics (0.1); email correspondence with K. Lewis to coordinate in-person meetings (0.1); review and revise notice of hearing, certificate of conference and request to expedite, providing comments to J. Ford (0.5); review and revise notice of hearing, certificate of conference and request for expedited hearing re motion to amend scheduling order (0.5); multiple email correspondence with D. Harden regarding same and with team (0.1); instructions to J. Ford for changes to papers re hearing date and objection deadline (0.1); email correspondence to A. Ennis concerning filings for today to coordinate same with J. Ford (0.1); review and revised edited notice of hearing, COC, and request relating to sealing motion (0.2).	TGGRE	1.70	1,088.00



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09/08/22	Emails to/from T. Green, A. Ennis and J. Switzer re: Response to Motion to Compel (0.2); Finalize and file Plaintiff's Opposition to Defendants' Motion to Compel Production from Plaintiff (0.2)	JLFOR	0.40	166.00
09/09/22	Instruct KCC to remove community mailing addresses of twenty-six former non-IL residents whose new mailing addresses have been added to the mailing matrix (.1); update John Falldine and Maria Balderas regarding the outcome of the project (.2)	BADOL	0.30	192.00
09/09/22	Coordinate with team regarding filings and process for same (0.2); email correspondence with J. Switzer regarding sealed expert notice (0.1); email correspondence to D. Harden re same (0.1); multiple email correspondence re amended witness and exhibit list and bates labels (0.1); work with J. Ford on finalizing papers and filing of same, including emails to parties in interest regarding expedited hearing requests (0.9); revise certificates of conference (0.2); exchange multiple emails with L. Lambert (0.1); exchange emails with counsel for the committee regarding motions and requests (0.1); continue working on certificates of conference including email correspondence with J. Switzer (0.2); finalize certificates and file same, including correspondence to D. Harden (0.6).	TGGRE	2.60	1,664.00
09/10/22	Teleconference with internal team regarding open matters (0.5).	JRJOH	0.50	550.00
09/11/22	Review questions and items, including John Falldine retention compensation question, resident rumor mill/committee member source question, and auditing services retention, received from J. Johnson and prepare to address each	BADOL	0.80	512.00
09/12/22	Work with J. Ford and office services on preparation of briefing binders for hearing, including assistance to J. Johnson and A. Ennis (0.5); email correspondence with courtroom deputy regarding certificates of conference (0.1); follow on with parties in interest (0.1); email correspondence to J. Ford regarding transcripts and need to courier boxes back to office (0.1).	TGGRE	0.80	512.00
09/13/22	Emails to/from B. Dolphin re: hearing notes from September 12th hearing (0.2) Analyze hearing notes and inform Polsinelli attorneys of new deadlines and hearing dates (1.2)	JLFOR	1.40	581.00
09/14/22	Respond to KCC inquiry re outdated mailing address for litigation counterparty (Steve Donosky Company) discovered while serving the motion to extend the deadline to remove civil actions	BADOL	0.20	128.00
09/14/22	Attend TDI meeting (0.2); attention to request via email correspondence with D. Harden for notice of hearing for motion to amend scheduling order, including review and revision of same and multiple communications with J. Ford (0.2); email correspondence with J. Ford regarding notice of experts and refiling instructions (0.1); follow on with J. Switzer (0.1).	TGGRE	0.60	384.00
09/14/22	Email correspondence with A. Newman and A. Ennis regarding need for notice of appearance and pro hac vice application and confer rules and advise (0.2); email to T. Romero assigning phy application preparation (0.1).	TGGRE	0.30	192.00



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09/14/22	Emails to/from T. Green re: Objection to (related document(s): [541] Motion to dismiss case Intercity Investment Properties, Inc.'s Motion to Dismiss Chapter 11 Cases Under 11 U.S.C. ' 1112(b) (0.2); Finalize and file re: same (0.3)	JLFOR	0.50	207.50
09/14/22	Emails to/from D. Hardin re: Notices of hearings for continue motions to September 21st Motion to Amend Protective Order and Motion to Compels	JLFOR	0.20	83.00
09/15/22	Teleconference with T. Green regarding open issues and strategy (0.4).	JRJOH	0.40	440.00
09/15/22	Review and revise the draft witness and exhibit list for the September 21, 2022 hearing to address feedback from J. Switzer (.2) and provide to J. Ford (.1)	BADOL	0.30	192.00
09/15/22	Email correspondence to KCC regarding updates to key deadlines posted on website (0.1); prepare open items punch list to discuss with J. Johnson (0.4); email correspondence to J. Ford regarding hearings preparation (0.1); attention to upcoming hearing preparation, including numerous emails to J. Ford, to office services, to K. Lewis (0.7); request docketing assistance from J. Ford (0.1); provide exhibit to J. Ford for inclusion on witness and exhibit list (0.1); telephone conference and email correspondence with T. Romero regarding pro hac vice application and payment (0.1); meeting with J. Johnson regarding status of cases (bankruptcy and adversary) and open items (0.4).	TGGRE	2.00	1,280.00
09/16/22	Email correspondence to J. Switzer regarding exhibits and follow on with J. Ford (0.1); review and revise same (0.1).	TGGRE	0.20	128.00
09/16/22	Emails to/from T. Green re: draft Agenda for in-house for September 21st hearing (0.2); Draft In-house agenda (1.6)	JLFOR	1.80	747.00
09/17/22	Review questions from J. Johnson and prepare to address the John Faldine retention payment issue, the Buckingham subpoena issue, committee counsel's supplemental disclosures, and the two wait list deposit issues during the next status call	BADOL	0.40	256.00
09/19/22	Teleconference with B. Dolphin regarding open issues (0.4).	JRJOH	0.40	440.00
09/19/22	Call with C. Lopez to discuss file management system in place at the Dallas office and need to store the physical compact disc appropriately (.2); communicate via email regarding transfer of electronic audio file (.2); discuss the need to transcribe the audio file with J. Ford (.2)	BADOL	0.60	384.00
09/19/22	Communicate with R. Robins, P. Allen, C. Lopez, T. Green, and J. Ford re file management, provide necessary information regarding the C/M, bankruptcy case numbers, and adversary proceeding case number for use in storing hearing binders along with details regarding storage of the compact disc, which contains the audio file of the 341 Meeting of Creditors	BADOL	0.30	192.00
09/19/22	Emails to/from C. Lopez and B. Dolphin re: 341 meeting CD	JLFOR	0.20	83.00
09/19/22	Draft Notice of Agenda of Matters for September 21st hearing (2.1); Emails to./ T. Green re: same (0.1)	JLFOR	2.20	913.00



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09/20/22	Answer questions regarding CNOs and advise on same.	ENBOY	0.10	91.00
09/20/22	Teleconference with client regarding open issues and strategy (0.9).	JRJOH	0.90	990.00
09/20/22	Review and revise draft certificate of no objection re Jezerinac retention application (.1); coordinate filing with L. Boydston and J. Ford (.2)	BADOL	0.30	192.00
09/20/22	Email correspondence with Office Services regarding binder preparation and deliveries (0.1); review hearing binders and provide comments to J. Ford (0.4); follow on with J. Ford regarding same (0.1).	TGGRE	0.60	384.00
09/21/22	Attend weekly teleconference with client (1.0); follow on litigation strategy call with client (1.0).	JRJOH	2.00	2,200.00
09/21/22	Lead coordination efforts with R. Robins and C. Lopez re hearing binders logistics and standard procedure to follow for storing in records	BADOL	0.20	128.00
09/21/22	Email correspondence to J. Ford regarding notices of hearing (0.1); review and revise same (0.1); email correspondence to J. Ford regarding notice of agenda for September 29 hearing and various updates from today's hearing (0.1); email correspondence with records management regarding storage of documents, binders and other information (0.1).	TGGRE	0.40	256.00
09/21/22	Emails to/from T. green re: Notice of hearing of Amended Protective order (0.1); Draft Notice of Hearing (0.3)	JLFOR	0.40	166.00
09/21/22	Emails to/from T. Green re: Notice of hearing of Modify Amended Scheduling order (0.1); Draft Notice of Hearing (0.3)	JLFOR	0.40	166.00
09/22/22	Discuss outcome of everything addressed during the September 21, 2022 hearing (.8) with J. Ford as well as review the matters to be heard on a special setting basis (.9) and on the omnibus September 29, 2022 hearing (.8)	BADOL	2.50	1,600.00
09/22/22	Review and provide comments to CNO re Third Fee Statement of FTI (0.1); email correspondence to C. Shandler re same (0.1); email correspondence with J. Ford regarding agenda (0.2); telephone conference with J. Johnson regarding same (0.1); review, revise and provide comments to Notice of Agenda (0.5); email correspondence with L. Boydston regarding agenda (0.1); telephone conference with J. Ford regarding notices of agenda (0.1); work on notice of agenda (0.7); prepare notice of hearing re motion to amend DIP (0.2); email correspondence to J. Johnson re same and separately to J. Ford (0.1).	TGGRE	2.20	1,408.00
09/22/22	Emails to/from T. Green re: transcript form for September 21st hearing (0.1); Preparation of Transcript request form (0.2); Finalize and email to NDTX re: same (0.1)	JLFOR	0.50	207.50
09/22/22	Emails to/from P. Romero at KCC re: Limited Service list and redline for filing (0.1); File re: same (0.2)	JLFOR	0.30	124.50



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09/22/22	Emails to/from T. Green re: Debtors' Objection to Expedited Setting Request with Respect to the Emergency Motion for an Order: (1) Authorizing the Committee to Engage in Plan Formulation and Contingency-Planning Negotiations with the Landlord and Related Parties, and (2) Holding such Parties Harmless Pursuant to Sections 105(a) and 1103(c)(3) of the Bankruptcy Code (0.1); Finalize and file re: same (0.2)	JLFOR	0.30	124.50
09/22/22	Emails to/from T. Green and S. McKitt re: Interim Fee Applications deadlines	JLFOR	0.20	83.00
09/23/22	Weekly TDI meeting (0.4); telephone conference and separate follow on email correspondence with J. Ford regarding agenda, exhibits and notice issue (0.5); email correspondence to L. Boydston and B. Dolphin regarding order of items for Sept. 29 hearing in connection with presentation of application to employ Jezerinac Group (0.1); review and revise notices of agenda, working with Jenny Ford and communications with J. Johnson re same (0.4); continue to work on notices of agenda and circulate same to parties in interest requesting comments (0.3).	TGGRE	1.70	1,088.00
09/23/22	Emails to/from T. Green and S. McKitt re: Interim Compensation Procedures for Interim fee applications	JLFOR	0.20	83.00
09/23/22	Emails to/from T. Green re: Notice of Agenda of Matters for September 29th revisions (0.1); Analyze and revise Notice of Agenda of matters for 1:30 pm hearing on September 29th (0.5)	JLFOR	0.60	249.00
09/23/22	Emails to/from KCC re: COS if the following parties were served the Motion to Extending Time to File Notices of Removal of Civil Actions and Notice of hearing	JLFOR	0.40	166.00
09/23/22	Emails to/from B. Dolphin re: Edgemere Civil Action Removal - Parties to be Noticed (0.3); Teleconference with B. Dolphin re: same (0.4); Analyze email from B. Dolphin re: Civil Action Removal motion service status (0.2); Preparation of Service chart re: same (0.4); Email to T. Green re: same (0.1)	JLFOR	1.40	581.00
09/25/22	Email correspondence with H. Israel regarding notice of agenda (0.1); review redline of notice of agenda and follow on email correspondence with J. Johnson (0.1); email correspondence to J. Ford regarding witness and exhibit list (0.1); telephone conference with J. Johnson regarding notice of agenda and hearing preparation in terms of putting on evidence and order of motions (0.2).	TGGRE	0.50	320.00
09/26/22	Calls w/team on all Estate professional fee apps and review of others' fee statements and tasks going forward.	ENBOY	0.50	455.00
09/26/22	Discuss amending agenda and W&E list and related communications with Brenna Dolphin and Jenny Ford.	ENBOY	0.20	182.00



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09/26/22	Email correspondence to J. Ford re status of witness and exhibit list, including email re potential assignment to L. Suprum (0.1); email correspondence with J. Switzer regarding witness and exhibit list for adversary pleadings (0.1); review and edit same (0.1); email correspondence to J. Ford regarding status of binders for delivery to court and zip files for service to opposing parties (0.1); email correspondence with counsel for Committee regarding notice of agenda issue (0.1); review and provide edit request re zip of exhibits prepared by J. Ford (0.1); email correspondence with team in connection with adversary exhibit list, reviewing and revising same and providing changes to J. Ford (0.2); multiple email correspondence with team regarding filing exhibits under seal and attention to same (0.2); telephone conference with J. Ford (0.2); continue working with J. Ford and A. Ennis on exhibit lists, reviewing and revising additional drafts and as filed, including follow on re need to amend omnibus witness and exhibit list (1.1) email correspondence to J. Ford regarding brief binders and case binders (0.1); email correspondence with E. Vandesteeg (0.1); prepare folders and organize pleadings, cases, and other materials for hearings (0.6).	TGGRE	3.10	1,984.00
09/26/22	Emails to/from B. Dolphin re: Civil Action Removal service List tracker	JLFOR	0.20	83.00
09/26/22	Emails to/from C. Lopez re: Witness and Exhibit binder assembly for Judge Larson's chambers and Polsinelli attorneys (0.2); Preparation of Witness and exhibit list binders and table of contents for binder assembly for morning and afternoon lists (3.5)	JLFOR	3.70	1,535.50
09/26/22	E-mail to D. Hardin re: Debtors' Witness and Exhibit List for Hearing on September 29, 2022 at 1:30 P.M. (CT) [Docket No. 645] and exhibits	JLFOR	0.10	41.50
09/26/22	Emails to/from T. Green re: Debtors' Witness and Exhibit List for Hearing on September 29, 2022 at 1:30 P.M. (CT) (0.1); Finalize and file re: same (0.1); Email to Counsel re: circulate Debtors' Witness and Exhibit List for Hearing on September 29, 2022 at 1:30 P.M. (CT) [Docket No. 645] and pleadings (0.2)	JLFOR	0.40	166.00
09/26/22	Emails to/from T. Green re: 2 Witness and Exhibit Lists for the morning and afternoon hearing on September 29th (0.3); Continue preparation of Witness and Exhibit Lists (2.3)	JLFOR	2.60	1,079.00



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09/27/22	Work with J. Ford on hearing preparation, including multiple emails and phone calls (0.4); email correspondence with counsel to key constituents regarding presentment and notice of agenda (0.2); email correspondence re notice of agenda following meet and confer (0.1); provide advice re local procedure and notice of filing redline (0.1); multiple email correspondence with counsel for parties regarding notice of agenda and work on same (0.2); email correspondence to J. Ford regarding additional edits (0.1); review revised notice of agenda (0.1); telephone conference with J. Johnson regarding agenda (0.1); email correspondence to J. Ford re same (0.1); email correspondence to team re upcoming filings (0.1).	TGGRE	1.50	960.00
09/27/22	Emails to/from with T. Green re: Motion To Dismiss Cited Cases form all pleadings (0.2); Analyze Debtors Motion, US Trustee and InterCity's pleadings and preparation of Table of contents of all cites cases (2.9)	JLFOR	3.10	1,286.50
09/27/22	Participate in Northwest Senior Housing counsel teleconference re: Notice of Agenda for September 29th hearing	JLFOR	1.00	415.00
09/28/22	Call with Brenna Dolphin regarding approval and filing of first interim fee application (.4); numerous communications with Jenny Ford regarding revisions to agenda (.2).	ENBOY	0.60	546.00
09/28/22	Review status of Edgemere items for TDI reporting; status call with TDI.	MJMUR	0.90	805.50
09/28/22	Attend weekly teleconference with client (1.0).	JRJOH	1.00	1,100.00
09/28/22	Call with L. Boydston re first interim fee application filing and logistics	BADOL	0.40	256.00
09/28/22	Discuss items to be filed today with J. Ford including answer and affirmative defenses in the adversary proceeding; omnibus reply in support of the motion to extend exclusivity, agenda, Shandler declaration in support of objection to motion to dismiss the chapter 11 cases, and first interim fee application	BADOL	0.50	320.00
09/28/22	Exchange emails with J. Ford re NOA (0.1); email correspondence with counsel for landlord re same and instructions to J. Ford to revise (0.1); TDI meeting (0.2); conferences with office services and J. Ford re binders, including review and additional instructions concerning same (0.4); confer with J. Ford re notice of agenda and filing deadline for answer (0.1); telephone conference with J. Ford regarding additional exhibits (0.1); markup amended witness and exhibit list prepared by J. Ford, providing follow up instructions for additional edits and timing of filing (0.1).	TGGRE	1.10	704.00
09/28/22	Emails to/from D. Hardin re: Agenda binders for chambers status	JLFOR	0.10	41.50
09/29/22	Communications from Hawaii Jeng regarding NOH (.1); confer with Jenny Ford and Stephen McKitt regarding preparation and filing of same (.1)	ENBOY	0.20	182.00



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09/29/22	Teleconference with B. Dolphin re: Notice of Hearing of First Interim Fee Application of Polsinelli PC for the Period April 14, 2022 Through and Including June 30, 2022 (0.2); Draft Notice of hearing (0.2); Email to/from B. Dolphin and L.; Boydston re: same (0.1); Finalize and file re: same (0.1)	JLFOR	0.60	249.00
09/30/22	Communications from US Trustee regarding LEDES (.1); communications with accounting team regarding same and requirements (.1).	ENBOY	0.20	182.00
09/30/22	Analyze and inform Polsinelli attorneys of minutes on Docket from September 29th hearing	JLFOR	1.10	456.50
09/30/22	E-mails to/from L. Boydston re: Polsinelli monthly fee application for July	JLFOR	0.10	41.50
09/30/22	E-mails to/from T. Green re: transcript request form from September 29th hearing	JLFOR	0.10	41.50
SUBTOTAL FOR B110 Case Administration			74.30	\$44,792.50

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/02/22	Additional research on trade secrets/confidentiality issue (.4); advising on experts and timing (.9).	RBGUY	1.30	\$1,371.50
09/06/22	Calls with experts (1.7); advising on litigation strategy (1.8).	RBGUY	3.50	3,692.50
09/07/22	Analysis of expert issues (.5); advising on litigation strategy (1.0); coordinating with FTI (.6).	RBGUY	2.10	2,215.50
09/18/22	Correspond regarding Ziegler deposition (.3); correspond with J. Switzer regarding same (.2)	AFNEW	0.50	370.00
09/28/22	Advising on litigation issues and motion to dismiss.	RBGUY	0.20	211.00
SUBTOTAL FOR B120 Asset Analysis & Recovery			7.60	\$7,860.50

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/29/22	Hearing debrief (.7); advising on global strategy (3.2); calls with financial advisor (.5).	RBGUY	4.40	\$4,642.00
09/30/22	Calls with financial advisor, board counsel, and sponsor counsel (2.2); advising client (.4); analysis of exclusivity issue and workaround strategy (.9); analysis of NDA timing issue for negotiations (.2).	RBGUY	3.70	3,903.50
SUBTOTAL FOR B130 Asset Disposition & Sales			8.10	\$8,545.50

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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06/21/22	Communicate with Regions Bank re whether counsel will provide comments to the draft escrow agreement (.1) and whether the new escrow account has been opened (.1)	BADOL	0.20	\$128.00
06/21/22	Circulate escrow agreement with landlord counsel's comments to N. Harshfield (.1) along with an update on the progress made toward finalizing the adequate protection order (.2); review confirmation from N. Harshfield re acceptance of revisions (.1)	BADOL	0.40	256.00
06/21/22	Communicate with J. Johnson and T. Green re new escrow account being established at Regions Bank (.4); read update from H. Israel, landlord counsel (.1); summarize the open issues and edits (.6) made to the draft form of order on adequate protection under consideration by landlord and provide summary to J. Johnson (.1)	BADOL	1.20	768.00
06/21/22	Read comments received from counsel to landlord to the escrow agreement (.5) and counsel's position re form of order governing adequate protection (.1); circulate our draft proposed form of order internally and note the differences and deviations from the Court's ruling, including the word "timely", timing of when account needs to be set up, payment of real estate taxes, detailed description of "rent" amount (.6) and provide to J. Johnson and T. Green (.1)	BADOL	1.30	832.00
06/22/22	Create redline comparison between Edgemere's proposed form of order on adequate protection and landlord's (.3) provide to J. Johnson for use in presentation to the Court (.1)	BADOL	0.40	256.00
06/22/22	Communicate with counsel to Regions Bank re comments to escrow agreement	BADOL	0.20	128.00
09/06/22	Communicate with J. Johnson, L. Boydston, and T. Green re rent adjustment hearing scheduled on October 18, 2022	BADOL	0.20	128.00
09/07/22	Review analysis provided by M. DiPietro re calculation of rent adjustment	BADOL	0.20	128.00
09/07/22	Research and analyze rent increase pursuant to lease (1.6); work with B. Dolphin re same (.2).	MDIPI	1.80	855.00
09/29/22	Review confirmation from Regions Bank re receipt of post-petition rent deposit for October (.1); read inquiry from E. Sethna (counsel to landlord) re balance (.1); read and analyze the escrow agreement to determine timing of when balance details are to be provided to landlord (.2)	BADOL	0.40	256.00
09/30/22	Discuss inquiry received from counsel to landlord regarding insurance policy renewal and addressing same with J. Johnson and T. Green (.2); review insurance broker information re Marsh McLennan Agency (.3)	BADOL	0.50	320.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			6.80	\$4,055.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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06/22/22	Communicate with Chambers, counsel to the Landlord, bondholder counsel, UST L. Lambert, and committee counsel regarding the debtors' proposed form of order on adequate protection and provide the debtors' proposed form of order and a redline comparison to Chambers (.8); create a redline of debtors' form of order against landlord's (.2)	BADOL	1.00	\$640.00
06/22/22	Prepare hearing notes (1.4) re adequate protection order negotiations and provide to J. Johnson (.1); read June 10, 2022 hearing transcript (.5)	BADOL	2.00	1,280.00
06/22/22	Update T. Green re status of retention of Foley Lardner as counsel to the committee	BADOL	0.50	320.00
08/02/22	Prepare for hearing (0.8); attend hearing on open issues (1.2).	JRJOH	2.00	2,200.00
08/24/22	Prepare for court hearing (0.7); attend same (2.2).	JRJOH	2.90	3,190.00
09/09/22	Email to/from T. Green and J. Johnson re: Amended Witness and Exhibit List for September 12th hearing (0.2); Revise Amended Witness and Exhibit List for September 12th hearing (1.2)	JLFOR	1.40	581.00
09/12/22	Attend portion of hearing on Motion to Compel	ENBOY	0.90	819.00
09/12/22	Prepare for hearings on Chapter 11 and adversary docket (1.8); attend hearings on same (3.2).	JRJOH	5.00	5,500.00
09/12/22	Attend hearing re discovery and scheduling disputes in the adversary proceeding against the landlord and Kong Capital, extension of DIP milestones, scheduling hearing on the disclosure statement, and lifting of seal re experts to be used in the adversary but retained as part of the main case.	BADOL	6.80	4,352.00
09/12/22	Attend hearings, including conferences at courthouse with team members and opposing counsel.	TGGRE	8.40	5,376.00
09/12/22	Begin preparation of Witness and Exhibit list for September 21st hearing	JLFOR	2.10	871.50
09/13/22	Draft Witness and Exhibit List for the September 21st hearing	JLFOR	1.20	498.00
09/14/22	Preparation of Witness and Exhibit List for September 21st hearing	JLFOR	2.10	871.50
09/15/22	Emails to/from T. Green re: draft Notice of Agenda for September 21st hearing (0.2); begin draft of Notice of Agenda (2.3)	JLFOR	2.50	1,037.50
09/16/22	Emails to/from J. Switzer re: Witness and Exhibit List for September 21st hearing (0.2); Prepare and finalize Witness and Exhibit list ad pleadings (2.4); Email to C. Lopez re: binder assembly and hand delivery to Judge Larson's chambers (0.2)	JLFOR	2.80	1,162.00
09/19/22	Emails to/from C. Lopez re: Witness and Exhibit List for September 21st hearing (0.3); Preparation of Witness and exhibit lists binders and table of contents for Polsinelli attorney hearing binders (2.3)	JLFOR	2.30	954.50
09/20/22	Emails and teleconference with C. Lopez re: Preparation of Polsinelli binders for September 21st hearing (0.4); Preparation of pleadings for Witness and Exhibit Binders for Polsinelli (2.4)	JLFOR	2.80	1,162.00



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09/21/22	Prepare for hearing (1.3); attend hearing on Chapter 11 docket and adversary proceeding (2.8).	JRJOH	4.10	4,510.00
09/21/22	Attend hearings on open matters (1.5); prepare for same (1.5).	JRJOH	3.00	3,300.00
09/21/22	Attend hearing re adversary proceeding (between debtor and Landlord/Kong) status conferences to review the competing motions to compel, the motion to amend the protective order, the motion to amend the scheduling order (2.5); provide hearing notes to L. Boydston and J. Ford (.2)	BADOL	2.70	1,728.00
09/21/22	Emails to/from T. Green re: zip files for September 21st hearing	JLFOR	0.20	83.00
09/22/22	Emails to/form T. Green and J. Johnson re: Notice of Agendas for September 29th hearing in Morning and Afternoon path forward (0.2); Begin preparation of separate Notice of Agendas for Morning and Afternoon hearing on September 29th hearing (3.6)	JLFOR	3.80	1,577.00
09/23/22	Continue to Draft Witness and Exhibit List for Hearing on September 29th at 9:30 a.m.	JLFOR	1.30	539.50
09/23/22	Continue to Draft Witness and Exhibit List for Hearing on September 29th at 1:30 p.m.	JLFOR	2.30	954.50
09/24/22	Prepare for hearing on motion to extend deadline to remove civil actions, including email correspondence with KCC and preparation of chart (1.5); email correspondence with A. Estrada and review updated chart and advise re service of notice on parties (0.2).	TGGRE	1.70	1,088.00
09/27/22	Review agenda, review the docket in the main case (.3), the adversary with the Landlord/Kong (.2), and the adversary between the committee and the bondholders (.1); and discuss with J. Ford (.5)	BADOL	1.10	704.00
09/27/22	Review exhibit and witness list (.1) received from counsel to the Committee and review exhibits to determine whether any presents issues with confidentiality (.4); circulate all exhibits J. Johnson, J. Switzer, A. Ennis, T. Green, and J. Ford (.2)	BADOL	0.70	448.00
09/27/22	Preparation of 2 Notices of Agenda of matters for hearing scheduled for September 29th (Morning and afternoon) (3.4); Email to J. Johnson and T. Green re: same (0.1)	JLFOR	3.50	1,452.50
09/28/22	Prepare for October 29 hearing (3.5).	JRJOH	3.50	3,850.00
09/28/22	Review (.2) and revise (.1) agenda of matters scheduled to be heard on September 29, 2022; discuss with J. Ford (.1)	BADOL	0.40	256.00
09/28/22	Continue Amended Witness and Exhibit Lists for hearing for September 29th	JLFOR	3.10	1,286.50
09/28/22	Continue to draft and revise Notice of Agenda for September 29, 2022 hearing (3.8); E-mails to/from T. Green and J. Johnson re: Same (0.3); Finalize and file Notice of Agenda of Matters Scheduled for Hearings on September 29, 2022 at 9:30 a.m. (CT) and 1:30 p.m. (CT) (0.2); Email to/from D. Hardin re: Notice of Agenda filed in Adversary Proceeding (0.1) Finalize and file Notice of Agenda of Matters in adversary Proceeding (0.2)	JLFOR	4.60	1,909.00



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09/29/22	Prepare for October 29 hearing (1.8); attend October 29 hearing (7.5).	JRJOH	9.30	10,230.00
09/29/22	Review (.1), revise (.1), and coordinate filing (.2) of the notice of hearing of the first interim fee application (Polsinelli)	BADOL	0.40	256.00
09/29/22	Attend court hearings.	TGGRE	6.00	3,840.00
09/29/22	Continue hearing preparation for September 29th hearing	JLFOR	1.30	539.50
09/30/22	Call with J. Ford to discuss the outcomes of the September 29, 2022 omnibus hearing and matters on for special setting, including the scheduled October 5, 2022 hearing and matters to be heard; confer regarding the exclusivity extension motion outcome and applicable deadlines	BADOL	0.60	384.00
SUBTOTAL FOR B145 Court Hearings			100.30	\$69,750.50

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/08/22	Update J. Johnson and T. Green re former non-IL residents whose mail is still being directed to the Community removing those addresses from the mailing matrix and confirming new forwarding addresses are already included in the mailing matrix	BADOL	0.50	\$320.00
09/19/22	Email correspondence with T. Scannell and follow on to K. DeLuise regarding payment status.	TGGRE	0.10	64.00
SUBTOTAL FOR B155 Creditor Inquiries			0.60	\$384.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Review all paperwork related to threatened litigation (5109) and names of adult children of former resident re conflict check and parties in interest accuracy (.9); communicate with T. Green regarding same (.1)	BADOL	1.00	\$565.00
SUBTOTAL FOR B162 Polsinelli Retention			1.00	\$565.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/01/22	Begin drafting Polsinelli's monthly Fee statements for April - June	JLFOR	2.80	\$1,162.00
09/02/22	Review and edit Polsinelli bills.	JRJOH	0.90	990.00
09/15/22	Complete draft of Polsinelli's 1st Monthly fee application (1.0)	JLFOR	1.00	415.00
09/26/22	Call with L Boydston, S. McKitt, and J. Ford to discuss interim compensation order, fee statements, and first interim fee application	BADOL	0.50	320.00



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09/26/22	Call with K. DeLuise (FTI) and L. Boydston re budget and Polsinelli first interim fee application	BADOL	0.30	192.00
09/26/22	Emails to/from and Teleconference S. re: status of Polsinelli fee statements and interim fee application (0.3); Email to S. McKitt re: drafted fee statements (0.2)	JLFOR	0.50	207.50
09/27/22	Work on monthly statements and first interim fee app.	ENBOY	8.90	8,099.00
09/28/22	Finalize and approve First Interim Fee App for filing, including: finalizing all exhibits, final review for priv and redactions, review and revise fee app and dec in support.	ENBOY	6.40	5,824.00
09/28/22	Review and revise first interim fee application (1.5); review and analyze exhibits; (.5); oversee and coordinate filing with J. Ford (.4); confirm use of e-filing credentials with L. Boydston (.1)	BADOL	2.50	1,600.00
09/28/22	Review June 2022 invoice for privilege before including it as an exhibit to the Polsinelli first interim fee application	BADOL	1.60	1,024.00
09/28/22	Review and analyze April 2022 invoice for privilege before including it as an exhibit to the first interim fee application	BADOL	1.00	640.00
09/28/22	Review May 2022 invoice for privilege before including it as an exhibit to the first interim fee application	BADOL	1.90	1,216.00
09/29/22	Prep for monthly fee statements by beginning review of July time entries, including privilege review.	ENBOY	3.10	2,821.00
09/30/22	Prep for monthly fee statements by beginning review of August time entries, including privilege review (2.3); review and revise form of Monthly Fee Statement and Exhibits (.6)	ENBOY	2.90	2,639.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			34.30	\$27,149.50

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/21/22	Communicate with UST L. Lambert re Ankura retention application	BADOL	0.20	\$128.00
06/22/22	Provide updated resident roster to counsel for the committee for use in running conflicts for disclosure purposes (.2); coordinate with FTI (.1) and KCC (.1) regarding updated roster	BADOL	0.40	256.00
07/12/22	Discuss Ankura indemnification provision with J. Johnson and B. Guy (.3); circulate outline of strategy for speaking with general counsel of Ankura (.2)	BADOL	0.50	320.00
07/13/22	Call with general counsel for Ankura re indemnification language in proposed engagement letter	BADOL	0.30	192.00
09/06/22	Work on motion to extend seal lifting date (1.1); email correspondence to team regarding same (0.1).	TGGRE	1.20	768.00
09/06/22	Begin preparing motion to extend sealing period for notice of expert retention (1.3); work with T. Green re same (.3); multiple communications with T. Green re request to expedite re same (.2).	MDIPI	1.80	855.00



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09/07/22	Prepare request to expedite re motion to extend seal lifting date (1.5); revise motion and order extending stay lifting date in accordance with comments of J. Switzer and T. Green (.3); work with at. Green re same (.3).	MDIPI	2.10	997.50
09/09/22	Teleconference with CLA regarding audit retention issues (0.4); review same with client (0.4).	JRJOH	0.80	880.00
09/11/22	Begin drafting retention application for Clifton Larson Allen (CLA) for auditing and tax preparation services provided under an engagement letter with Lifespace	BADOL	1.00	640.00
09/13/22	Communications with Brenna Dolphin and Graham Brasic regarding Jezerinac retention (.1); review and approve CNO for same for filing (.1).	ENBOY	0.20	182.00
09/13/22	Continue drafting CLA retention application re auditing services provided under engagement letter with Lifespace	BADOL	1.00	640.00
09/19/22	Confer with general counsel to CLA, M. Flom via email (.2), re engagement letter, timing of services to be provided under it, and historical relationship (whether Lifespace pays for the auditing services directly and also receives the auditing services or whether Edgemere pays directly and receives the auditing services directly at the community level); call with M. Flom to discuss additional information required (.2)	BADOL	0.40	256.00
09/20/22	Read update from M. Moore re supplemental Foley disclosures submitted to the Court as part of on-going disclosure obligations	BADOL	0.10	64.00
09/22/22	Confer with L. Boydston and J. Ford regarding Jezerinac retention application, when it was noticed for a hearing, the items to be included on the agenda, and the information to be included within the witness and exhibit list regarding same (.5); coordinate filing certificate of no objection re Jezerinac retention application (.1)	BADOL	0.60	384.00
09/22/22	Email correspondence with B. Riley regarding retention issue (0.1); related telephone conference with J. Johnson (0.1); email correspondence with L. Lambert to coordinate call to resolve objections (0.1); review engagement agreement in preparation for call (0.1); telephone conference with L. Lambert regarding B. Riley expert retention (0.2); email correspondence to FTI regarding budgeted fees for B. Riley (0.1); multiple email correspondence with B. Riley in connection with follow up due to UST (0.1).	TGGRE	0.80	512.00
09/22/22	Emails to/from L. Boydston re: Certificate of no Objection Regarding Application of Debtors for Authority to Employ and Retain Jezerinac Group, PLLC to Provide Expert Structural Condition Assessment Services Effective as of July 31, 2022 (0.1); Finalize and file re: same (0.2)	JLFOR	0.30	124.50
09/23/22	Communicate with G. Brasic (Jezerinac) regarding no objections or informal comments received to the retention application	BADOL	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/23/22	Email correspondence from expert regarding additional information requested from U.S. Trustee (0.1); email correspondence to L. Lambert re same (0.1); email correspondence with counsel for B. Riley (0.1); multiple follow on with L. Lambert regarding informal objections, including request for clarification and review of proposed language (0.2); email correspondence to B. Riley regarding requested order language re indemnification (0.1).	TGGRE	0.60	384.00
09/27/22	Review order on Jezerinac Employment & discuss with Jenny Ford about not updating agenda	ENBOY	0.20	182.00
09/27/22	Communicate with G. Brasic regarding entry of an order approving the Jezerinac retention application and provide order (.1); discuss agenda and witness list with J. Ford (.2)	BADOL	0.30	192.00
09/27/22	Review revised order prepared by S. McKitt, including providing comments and follow on instructions (0.1); revise CNO re expert retention, including email correspondence to L. Lambert re same (0.3); review email correspondence to L. Lambert from S. McKitt (0.1).	TGGRE	0.50	320.00
09/27/22	Work with S. McKitt re revisions to expert witness retention order.	MDIPI	0.20	95.00
09/27/22	Analyze and circulate Order Granting Jezerinac Retention to J. Johnson, T. Green, L. Boydston and B. Dolphin (0.1); Revise Notice of Agenda of matters re: same (0.2); Email to/from T. green re: Amended Witness and Exhibit List status (0.2); Revise Witness and Exhibit List re: same (0.3)	JLFOR	0.80	332.00
09/28/22	Review Second Supplemental Declaration of Stephen A. McCartin.	SPMCK	0.40	236.00
09/30/22	Revise Order Granting Debtors' Motion to Retain Experts to incorporate UST and Court's comments.	SPMCK	0.90	531.00
09/30/22	Email correspondence with S. McKitt regarding revisions to order relating to experts.	TGGRE	0.30	192.00
SUBTOTAL FOR B170 Other Professional Retention			16.10	\$9,791.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/01/22	Additional email correspondence with K. DeLuise and follow on to J. Ford regarding filing of July statement (0.1); review final assembled fee statement and approve for filing (0.1); email correspondence to K. DeLuise regarding interim fee application (0.1).	TGGRE	0.30	\$192.00
09/01/22	Email correspondence with K. DeLuise regarding fee statement for FTI and telephone conference re same.	TGGRE	0.20	128.00
09/02/22	Email correspondence with K. DeLuise and separately to J. Ford (0.1); review forms and respond to J. Ford re same and attention to delivery to FTI (0.1).	TGGRE	0.20	128.00



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09/06/22	Research re fee procedures for FTI fees and retainer (.6); work with T. Green re same (.1).	MDIPI	0.70	332.50
09/09/22	Email correspondence from S. McCartin regarding payment requests and issues relating to DIP budget (0.1); numerous follow on with K. DeLuise regarding same (0.2); review Foley fee statement and interim application in preparation for call with K. DeLuise (0.2).	TGGRE	0.50	320.00
09/13/22	Discuss tasks relating to interim comp procedures, Estate side monthly fee statements deadlines and responses, interim comp, and fee apps with Stephen McKitt and Jenny Ford (.1) and related call with Brenna Dolphin (.2).	ENBOY	0.30	273.00
09/22/22	Draft Certificate of No Objection re: FTI's 3rd Monthly fee application (0.3); Email to T. Green and J. Johnson re: same (0.1)	JLFOR	0.40	166.00
09/23/22	Email correspondence from FTI regarding interim fee application (0.1); review and revise same (1.0).	TGGRE	1.10	704.00
09/23/22	Emails to/from J. Johnson and T. Green re: CNO FTI's 3rd Monthly fee statement status (0.1); Email to C. Shandler and K. Luise re: objection status (0.2); Finalize and file Certificate of No Objection Regarding Third Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from July 1, 2022 through July 31, 2022 [Docket No. 640] (0.2)	JLFOR	0.50	207.50
09/26/22	Call with Kevin DeLuise (FTI) and Brenna Dolphin to discuss cash collateral, budget, FTI's and Polsinelli first interim fee application	ENBOY	0.50	455.00
09/30/22	Review and revise FTI Fourth Monthly Fee Application.	SPMCK	0.90	531.00
09/30/22	Teleconference with S. McKitt re: Fourth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from August 1, 2022 through August 31, 2022 and exhibits (0.2); Finalize and file re: same (0.2); Inform Polsinelli attorneys of objection and cno deadline (0.1)	JLFOR	0.50	207.50
SUBTOTAL FOR B175 Other Professional Fee Application			6.10	\$3,644.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/04/22	Review landlord notice of default (0.3); internal emails regarding same (0.1).	JRJOH	0.40	\$440.00
08/05/22	Edit letter to H. Israel regarding alleged default (1.3).	JRJOH	1.30	1,430.00
09/07/22	Read analysis provided by litigators re damages and potential offset against any cure amount as part of lease assumption	BADOL	0.20	128.00



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09/09/22	Update memorandum re **ground lease assumption/cure issues to incorporate additional costs landlord is generating in the main case and adversary	BADOL	2.00	1,280.00
09/12/22	Communicate with G. Brasic re status of preparation of structural condition assessment	BADOL	0.20	128.00
09/12/22	Discuss the expert reports the landlord/Kong intend to use in the adversary proceeding (Jackson Walker lawyer - legal fees and costs recoverable and Getzler - damages) and how they will impact the lease assumption and cure process (.3); confer regarding implication of Terracon omission from the adversary (must be favorable to Edgemere, not ready, or just being used to address adequate assurance of future performance of the ground lease/plan feasibility) (.2)	BADOL	0.50	320.00
09/13/22	In depth review and analysis of **landlord's legal fees counterclaims and detailed review and discussion of ground lease provisions relating to same, upcoming tasks, and strategy meeting with Brenna Dolphin.	ENBOY	1.50	1,365.00
09/20/22	Review prep materials from Brenna Dolphin (.2); outline questions (.2); and lengthy strategy call with Brenna Dolphin regarding ground lease assumption and cure issues prepare for call and circulate agenda to L. Boydston (1.5)	ENBOY	1.80	1,638.00
09/20/22	Call with L. Boydston to discuss ground lease assumption and cure issues, the status of the adversary proceeding (discovery, protective order, and scheduling order disputes) and main case (proof of claim, adequate protection, assumption, cure, and adequate assurance of future performance) (1.0); prepare for call and circulate agenda to L. Boydston (.5)	BADOL	2.00	1,280.00
09/21/22	Read update from G. Brasic re preparation and progress made within the Jezerinac structural condition assessment	BADOL	0.20	128.00
09/22/22	Read the expert reports prepared by FTI and B Riley related to the damages asserted against the landlord/Kong Capital in the adversary proceeding for issues related to assumption of the ground lease and setting the cure amount	BADOL	0.60	384.00
09/22/22	Legal research re quiet enjoyment under Texas law and lease provisions re same (1.6); work with B. Dolphin re same (.2).	MDIPI	1.80	855.00
09/26/22	Continue research re ***ground lease breach (1.1); communications with B. Dolphin re same (.3).	MDIPI	1.40	665.00
09/28/22	Update memorandum re docketed landlord pleadings and filings for tracking purposes leading up to anticipated cure and ground lease assumption dispute and legal fees/professional expenses landlord is generating in the case	BADOL	1.00	640.00
09/29/22	Attend hearing virtually and note attendance of attorneys and business representatives of the landlord and Kong Capital	BADOL	0.30	192.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			15.20	\$10,873.00

B190 Litigation & Other Contested Matters



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08/01/22	Review results of expert interviews with litigation team.	JRJOH	0.50	\$550.00
08/02/22	Review results of expert interviews (1.1); teleconference with bondholder counsel regarding same (0.8).	JRJOH	1.90	2,090.00
08/08/22	Teleconference with client regarding expert interview and considerations (0.5).	JRJOH	0.50	550.00
08/11/22	Teleconference with expert regarding case status and initial download (1.0).	JRJOH	1.00	1,100.00
08/14/22	Review motion to dismiss by landlord (0.9); e-mail client regarding same (0.5); email internal team regarding strategic response (0.4).	JRJOH	1.80	1,980.00
08/23/22	Edit preliminary objection to landlord motion to dismiss (1.4).	JRJOH	1.40	1,540.00
08/25/22	Teleconference with litigation team regarding internal issues (0.5); Teleconference with expert regarding preparation and status (0.5); teleconference with alternative experts (0.6); Teleconference with bondholders regarding status (0.4).	JRJOH	2.00	2,200.00
08/27/22	Review defendants' motions to compel (0.6); circulate same (0.2).	JRJOH	0.80	880.00
08/29/22	Teleconference with expert regarding financial projections and initial damages model (1.0).	JRJOH	1.00	1,100.00
08/30/22	Teleconference with FTI regarding expert issues (0.5).	JRJOH	0.50	550.00
09/01/22	Teleconference with litigation team regarding status and strategy (0.8); review scheduling order (0.5).	JRJOH	1.30	1,430.00
09/01/22	Review Landlord motion to dismiss (1.0); outline response to motion to dismiss (0.4); e-mail with Committee counsel regarding administrative solvency issues (0.3) and review email regarding same (0.3).	JRJOH	2.00	2,200.00
09/01/22	Correspond regarding call with bondholders' counsel (.1); prepare for and attend conference call with bondholders regarding motions to compel (.7); correspond regarding Greystone subpoena response (.3); correspond regarding conference with opposing counsel on production (.2).	AFNEW	1.30	962.00



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09/01/22	Telephone conference regarding case schedule and necessary discovery and expert work to prepare for trial. (.5) Telephone conference regarding oppositions to defendants' motions to compel against both Edgemere and UMB. (.5) Discussion with J. Switzer regarding scheduling issues, deposition schedule, and expert witness issues. (.4) Telephone conference with E. Vandesteeg, defendants' counsel, regarding deposition schedule and limitations. (.2) Discussion with J. Switzer regarding interplay with chapter 11 DIP issues and litigation schedule. (.5) Discussion with T. Green regarding document review issues. (.3) Telephone conference with T. Green and FTI personnel regarding status of FTI document review and production. (.5) Discussion with A. Gould regarding document review status and timeline for completion. (.3) Legal research regarding common interest privilege and work product protection in chapter 11 context. (1.1) Work on opposition to defendants' motion to compel. (2.3) Begin outline for oral argument on motion to compel defendants to produce Kong-ICI communications. (1.3)	ENNIA	7.90	5,372.00
09/01/22	Call with UMB counsel re litigation issues and timing (.5); additional call with UMB counsel re motions to compel (.4); emails with litigation team re document production issues (.5); worked on motion to modify scheduling order and related order (.8); reviewed potentially privileged documents in connection with final document production and worked with A. Ennis and T. Green re same (1.2); worked on other discovery and litigation issues (2.3).	JLSWI	5.70	5,187.00
09/01/22	Telephone conference with J. Johnson regarding information sharing with experts and search for same and email correspondence to C. Shandler (0.2); continue to assist with information sharing for experts, including multiple emails and information gathering (0.3); read expert report outline in preparation for call (0.2).	TGGRE	0.70	448.00
09/01/22	Telephone conference with Mintz regarding scheduling order (0.5); email correspondence to J. Switzer regarding expert information requests (0.1).	TGGRE	0.60	384.00
09/01/22	Review and analyze documents for responsiveness and privilege and draft privilege log entries for the same.	EMMAR	3.90	2,223.00
09/01/22	Work to provide copies of recently produced documents to Perkins Cole.	TLDUB	0.30	108.00
09/02/22	Review Landlord motion to dismiss.	JRJOH	0.90	990.00
09/02/22	Teleconference with internal team regarding expert report strategy (1.1).	JRJOH	1.10	1,210.00
09/02/22	Review correspondence regarding privilege log review (.2); attend adversary team strategy conference call (.8); correspond regarding motion to compel response brief (.4); correspond with A. Chilton regarding motion to compel response (.4); correspond regarding deposition subpoenas (.2); attend conference with opposing counsel regarding financial documents (.5).	AFNEW	2.50	1,850.00



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09/02/22	Prepare for and attend meet and confer session regarding solutions for production of Edgemere financial documents and sales data that include irrelevant materials about facilities other than Edgemere. (.8) Analyze materials relating to forthcoming expert reports. (1.2) Worked on deposition notices and third party subpoena notices. (.5) Coordinate with counsel for parties and non-parties regarding service of deposition notices and subpoenas. (.5) Confer with opposing counsel regarding presumptive deposition limits and scheduling. (.3) Discussion with A. Gado, Bryan Cave's internal counsel, regarding solution for addressing Bryan Cave's objections to subpoena and coordinating production of documents. (.4) Discussion with J. Switzer regarding same. (.2) Correspondence to document review team regarding critical timing issues for completion of privilege log. (.4) Review and analyze key cases cited in motion to compel Defendants' to produce ICI-Kong communications. (2.4) Review and analyze Defendants' motion to compel filed against both Edgemere and UMB regarding likely areas of contention in upcoming oral argument. (1.6)	ENNIA	8.30	5,644.00
09/02/22	Call with litigation team re status and tasks to be completed (.5); call with A. Ennis and T. Green re document privilege review issues (.3); call with defendants' counsel to discuss discovery issues (.4); call with litigation team and expert re report on lease reformation issues (.4); worked on other expert report issues (.3); emails with litigation team re document production issues (.5); worked on motion and order to modify litigation schedule (.3); worked on other discovery and litigation issues (3.0).	JLSWI	5.70	5,187.00
09/02/22	Attention to expert requests for information (0.2); meeting with Levenfeld and JW (0.6); numerous email correspondence re experts (concerning project status, estimated fees for budget and information needs) (0.3); multiple email correspondence with J. Switzer regarding status of expert work and to coordinate for same (0.2); email correspondence from J. Switzer regarding motion to amend scheduling order (0.1); telephone conference with J. Switzer, B. Guy and FTI re expert report (0.4); telephone conference with counsel for BCLP re subpoena and possible motion to compel (0.5); follow on with A. Ennis regarding BCLP call and to discuss discovery issues (0.2); telephone conference with A. Ennis re litigation strategy in light of discovery to date (0.3); email correspondence with A. Ennis regarding motion for protective order and pull forms and provide background re same (0.1).	TGGRE	2.90	1,856.00
09/02/22	Research case law for response to Defendant's Motion to Compel. (2.8) Begin draft of response to Motion to Compel. (2.6) Teleconference with litigation team regarding motion to compel response and associated matters. (.7)	ADCHI	6.10	3,294.00
09/02/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and draft privilege log entries for the same.	EMMAR	4.30	2,451.00



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09/02/22	Conference with opposing counsel regarding discovery issues, including production of excel files, Sherpa data, and FTI Consulting correspondence.	SCPUG	0.80	468.00
09/02/22	Revise and finalize Notices of Deposition to the following: Intercity Investment Properties and Kong Capital's Rule 30(b)(6) witnesses. Revise and finalize Notices of Deposition to the following: Nick Hannon and Chris Jordan with Intercity Investment Properties and Doe Schlicker and Cory Wolfenbarger with Kong Capital. Review email from Defendants' counsel confirming of all productions pursuant to Defendant's third party subpoenas have been provided to Plaintiffs. Review email from attorney Andrew Ennis to defense counsel regarding corporation and individual witness depositions and request for availability. Finalize subpoenas and Notice of Intent to Service Subpoena for Deposition upon Dallas Morning News, David Steve Donesky, Greystone Communities, and Bryan Cave. Review email from attorney Andrew Ennis to counsel for Dallas Morning News, David Steve Donesky, Greystone Communities, and Bryan Cave providing copy of Deposition subpoenas and requesting acceptance of service of same.	TLROM	3.00	1,020.00
09/03/22	Correspond with A. Chilton regarding motion to compel response (.2); correspond regarding privilege log review (.1); review draft motion to compel response and correspondence regarding same (.4).	AFNEW	0.70	518.00
09/03/22	Addressed expert issues (.2); emails with T. Green re documents to be produced in discovery and other issues (.3); emails with litigation team re privilege review issues (.3).	JLSWI	0.80	728.00
09/03/22	Draft response brief to Defendant's Motion to Compel and research case law for same.	ADCHI	9.50	5,130.00
09/03/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and draft privilege log entries for the same.	EMMAR	3.20	1,824.00
09/03/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and draft privilege log entries for the same.	EMMAR	5.50	3,135.00
09/04/22	Review draft response to defendants' motion to compel (.8); revise motion to compel response brief (3.3); correspond with A. Chilton regarding revisions to motion to compel response (.4).	AFNEW	4.50	3,330.00
09/04/22	Emails with A. Ennis and T. Green re documents to be reviewed by client in connection with document production.	JLSWI	0.20	182.00
09/04/22	Revise Motion to Compel response. (1.3)	ADCHI	1.30	702.00
09/05/22	Review litigation documents (1.7); review timeline (1.0).	JRJOH	2.70	2,970.00
09/05/22	Review correspondence regarding motion to compel response (.3); correspond regarding Bank of NY Mellon subpoena (.3); review edits to motion to compel response and correspond regarding same (.8); correspond regarding privilege review issues (.2).	AFNEW	1.60	1,184.00



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09/05/22	Reviewed documents at issue in privilege review (.5); emails with T. Green re same and other document production issues (.3); emails with litigation team re draft response to motion to compel (.3); worked on other pending discovery and litigation issues (1.2).	JLSWI	2.30	2,093.00
09/05/22	Review and revise response to motion to compel (1.2); review and revise motion to amend scheduling order and second amended scheduling order (0.7); email correspondence to A. Ennis and J. Switzer re same (0.1)	TGGRE	2.00	1,280.00
09/05/22	Revise Motion to Compel response. (1.1)	ADCHI	1.10	594.00
09/06/22	Teleconference with internal team regarding expert report strategy (1.8).	JRJOH	1.80	1,980.00
09/06/22	Review objection to motion to continue (0.4); edit objection to motion to continue (1.2).	JRJOH	1.60	1,760.00
09/06/22	Attend adversary team strategy call (.7); correspond regarding subpoena to the Monument Group (.3); draft correspondence to counsel for Dallas Morning News regarding subpoena response (.7); correspond regarding deposition subpoenas to third parties (.3); review correspondence from counsel for defendants regarding document production (.2); review edits and revisions to motion to compel and draft further edits to same (1.2); review defendants' response to motion to compel and correspondence regarding same (1.4); review correspondence regarding FTI (.1).	AFNEW	4.90	3,626.00
09/06/22	Worked on opposition to Defendants' motion to compel. Telephone conference with expert witnesses regarding expert report. (5.4) Discussion with J. Switzer regarding motion to compel, case schedule, and expert report. (.3) Discussion regarding interplay between objections and other positions at issue in Chapter 11 cases and the litigation schedule and other positions in the adversary. (.4) Worked on motion for entry of amended protective order. (.5) Review and analyze newly-produced documents showing terms of Kong-ICI relationship and ICI's counsel post hac efforts to cloak that relationship in privilege. (.6) Initial review of summary of Defendants' opposition to Edgemere's motion to compel. (.2) Begin work on outline of arguments for oral argument on motion to compel defendants' to produce ICI-Kong communications. (.7)	ENNIA	8.10	5,508.00
09/06/22	Call with litigation team re status of privilege review, document production issues, and other tasks to be completed (.7); worked on multiple drafts of response to motion to compel (2.7); call with B. Riley representatives re status and issues re causation and damages report (.5); follow up to same including calls with litigation team (.7); worked on other expert report issues (.9); worked on other discovery and litigation issues (2.2).	JLSWI	7.70	7,007.00
09/06/22	Email correspondence regarding documents and production issues (0.1); email correspondence with A. Chilton re hot documents update to timeline (0.1); review documents for potential clawbacks (0.7);	TGGRE	0.90	576.00



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09/06/22	Email correspondence from counsel re deposition of Donosky and additional email correspondence concerning scheduling of various depositions (0.2); litigation team meeting (0.7); telephone conference with J. Johnson regarding strategy (0.1); email correspondence with expert re information requests (0.1); email correspondence with N. Harshfield and separately with A. Ennis and J. Switzer regarding subpoena for document production served on Fitch (0.1); multiple email correspondence relating to expert report, including new requests for information and follow up to N. Harshfield re financial information requested previously (0.1); email correspondence with J. Johnson and separately with M. DiPietro regarding motion to extend seal order (0.1); zoom meeting with expert (1.0); email correspondence and telephone conference with C. Shandler (0.2); email correspondence to working group re issues raised by expert (0.1); email correspondence to J. Johnson regarding objection to Chapter 11 motion to dismiss (0.1); team call re strategy based on expert meeting (0.5); email correspondence with team regarding response to motion to compel and review revised draft (0.3); email correspondence regarding document production from defendants including engagement letter (0.1); work on motion to amend scheduling order (0.5); email correspondence to J. Switzer re same (0.1); email correspondence with A. Ennis re status of defendants' response to motion to compel (0.1); numerous communications with team regarding litigation strategy and need to coordinate with Mintz and information to be shared (0.6); email correspondence with client and separately with experts re information for expert analysis (0.1); update timeline (0.2); review defendants' objection to motion to compel and provide short summary to A. Ennis (0.2); attend to downloading as filed pleadings by defendants (0.1); confer with A. Ennis regarding key facts gained thus far through discovery and need to summarize same (0.2).	TGGRE	5.80	3,712.00
09/06/22	Review August 24, 2022 hearing transcript (.3); confer with J. Switzer, T. Green(.2) and J. Ford (.1) re deadline to respond to the defendants' motion to compel and remind litigators of importance of communicating with paralegal (.1)	BADOL	0.70	448.00
09/06/22	Conference with litigation team regarding Motion to Compel response and associated matters. (.7) Teleconference with A. Ennis regarding edits to MTC response. (.1) Revise Motion to Compel response and research case law for same. (2.1)	ADCHI	2.90	1,566.00
09/06/22	Review email from attorney J. Cowan regarding accepting service of Deposition Subpoena on behalf of Natalie Walters of Dallas Morning News. Update team calendars and update discovery index.	TLROM	1.10	374.00



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09/06/22	Review email from attorney Scott Garelick, counsel for Greystone regarding possibly accepting service of subpoena for deposition of Michael Lanahan. Review follow-up email from attorney Michael Crafton providing alternative date for deposition of David Steve Donesky. Review email from attorney A. Lee Rigby regarding subpoena for deposition of Travis Thompson, production of records and rescheduling of deposition. Review Defendants' supplemental Production. Email communications with process server regarding service of subpoena on Travis Thomas and subsequent cancellation of service.	TLROM	0.60	204.00
09/06/22	Conference with counsel regarding format of Greyston production.	TLDUB	0.50	180.00
09/07/22	Review litigation timeline (0.4).	JRJOH	0.40	440.00
09/07/22	Multiple teleconferences with litigation team regarding damages report (1.4).	JRJOH	1.40	1,540.00
09/07/22	Continue draft of letter to counsel for Dallas Morning News regarding subpoena objections and responses (1.3); review defendants' response to motion to compel briefing (.8); correspond regarding same (.4); review correspondence regarding FTI subpoena (.1); review bondholders' response to motion to compel and conference regarding same (1.4); correspond regarding research in support of response brief (.4); correspond regarding Lanahan deposition (.1); revise draft letter to DMN and correspond regarding same (.6).	AFNEW	5.10	3,774.00
09/07/22	Worked on opposition to motion to compel. (1.7) Worked on amended protective order and motion for entry of same. (.3) Coordinate with opposing counsel regarding entry of amended protective order. (.2) Discussion with experts regarding scope of damages. (1.4) Discussion with M. Bacsardi, FTI's counsel, regarding Defendants' third-party subpoena, timing for production, and available time for meet and confer with Defendants' counsel. (.4) Discussion regarding opposition to Defendants' motion to compel. (.5) Strategy discussion with J. Switzer regarding motions to compel, depositions, expert reports, and trial. (1.4) Discussion with A. Chilton regarding opposition to Defendants' motion to compel and preparation for oral argument. (.4) Review documents regarding Kong-ICI relationship in preparation for oral argument on motion to dismiss. (1.2) Correspondence to J. Switzer regarding same. (.4)	ENNIA	7.90	5,372.00
09/07/22	Reviewed and analyzed defendants' response to motion to compel (.7); worked on response to defendants' motion to compel (1.3); call with bondholder counsel to discuss same (.4); worked on motion to amend scheduling order and draft order and related motion to reset the seal lift date for the expert disclosures (.5); attended call with B. Riley and FTI representatives to discuss expert report issues (1.3); worked with A. Ennis to discuss pending motions, preparation for next week's hearing and other matters (1.0); worked on other discovery and litigation issues (2.0).	JLSWI	7.20	6,552.00



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09/07/22	Teleconference with UMB counsel (Mintz) regarding Motion to Compel response. (.5) Teleconferences with A. Ennis regarding Motion to Compel response and associated matters. (1.0) Conference with A. Newman regarding Motion to Compel response. (.4) Research attorney client privilege for consultants, cases raised by UMB counsel, conduct based exceptions to privilege, and consultant relationships amongst business partners and privilege implications. (2.3) Revise MTC response. (1.5)	ADCHI	5.70	3,078.00
09/07/22	Review email communications between attorney Scott Garelick regarding service of subpoena to Michael Lanahan. Review email communications between attorney Ashley Gould and Samantha Russ from United Lex regarding collection of Jantzen workstation and laptop. Review email communications between Ashley Gould and United Lex regarding "loose files" and clarification of same.	TLROM	0.30	102.00
09/08/22	Teleconference with Committee counsel regarding plan negotiation status (0.6); multiple emails with litigation team regarding potential scheduling issues (0.5).	JRJOH	1.10	1,210.00
09/08/22	Advising on litigation issues.	RBGUY	0.70	738.50
09/08/22	Correspond regarding letter to counsel for Dallas Morning News; revise and finalize letter to Dallas Morning News; correspond with counsel for Dallas Morning News regarding same; conference with counsel for the Monument Group regarding subpoena response and deposition schedule; correspondence regarding same; further revisions to and finalize response to plaintiff's motion to compel; review correspondence regarding privilege log and document review; attend litigation team strategy call; review defendants' answer and counterclaims.	AFNEW	4.50	3,330.00
09/08/22	Revised and finalized opposition to defendants' motion to compel. (2.9) Prepare for and participate in telephone conference with Defendants' counsel regarding various open discovery issues, including FTI subpoena, and case schedule. (1.2) Follow up discussion with J. Switzer regarding amending scheduling order and preparations for motion to compel arguments. (.8) Plan and prepare for argument on motions to compel, including additional exhibits for amended exhibit list. (1.6) Review and analyze case law cited in motion to compel briefing in preparation for oral argument on motions to compel. (2.0)	ENNIA	8.50	5,780.00
09/08/22	Reviewed and analyzed defendants' answer, affirmative defenses and counterclaims (.8); worked on follow up to same (.5); worked on final issues re response to motion to compel to be filed today (1.3); worked on motion and order to modify scheduling order including work with litigation team re same (.8); call with litigation team re status, strategy and tasks to be completed (.3); reviewed revised draft letter to counsel for the DMN and follow up on same (.3); worked on other discovery and litigation issues (3.2).	JLSWI	7.20	6,552.00



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09/08/22	Telephone conference with J. Johnson regarding communications with Mintz (0.2); follow on call with J. Switzer regarding same (0.1); prepare email correspondence to Mintz, summarizing key facts developed through discovery (0.5); work with J. Ford to gather documents to provide to Mintz (0.2); adversary team meeting (0.5); review request for board consent, including responses to same. (0.2); begin reading answer and counterclaims filed by ICI (0.2); email correspondence with team regarding filing of response to motion to compel, including sending same to A. Gould for update on document production totals (0.1); email correspondence with team re telephone calls to experts re extension of expert report deadline and make calls (0.1); email correspondence with team regarding additional document production status and request for link to produce same (0.1); email correspondence with group regarding privilege issue, advising regarding same (0.1); produce documents to Levenfeld and JW (0.1); multiple email correspondence with team J. Johnson regarding status of communications with Mintz and offer to follow up (0.1); review and proof response to motion to compel before instructing J. Ford to file (0.3).	TGGRE	2.70	1,728.00
09/08/22	Revise Motion to Compel response. (.5) Teleconference with litigation team regarding status updates and MTC response. (.4)	ADCHI	0.90	486.00
09/08/22	Revise Motion to Modify Amended Scheduling Order	JLFOR	1.10	456.50
09/08/22	Revise Motion to Extend Seal Date	JLFOR	1.10	456.50
09/08/22	Assist in organization and assemble of exhibits for filing of Opposition.	JMLYO	3.00	750.00
09/09/22	Teleconference with bondholder counsel regarding proposed scheduling amendments (0.3); multiple teleconferences and emails with litigation team regarding same (0.7).	JRJOH	1.00	1,100.00
09/09/22	Advising on litigation issues.	RBGUY	0.30	316.50
09/09/22	Review correspondence from T. Green regarding motion to modify scheduling order; correspond regarding privilege log status; correspond regarding FTI subpoena response; review correspondence regarding hearing and witness/exhibit list; review research in support of motion to compel briefing and correspondence regarding same; correspond regarding motion to compel responses; correspond regarding Bryan Cave subpoena response; review motion to modify scheduling order.	AFNEW	2.50	1,850.00
09/09/22	Review and revise motion to amend scheduling order. (.4) Review documents to confirm exhibits for upcoming hearing on motions to compel. (1.2) Review and confirm amended witness and exhibit lists. (.1) Review correspondence from A. Gado, internal counsel at Bryan Cave, regarding subpoena response. (.2) Response to A. Gado regarding same. (.1)	ENNIA	2.00	1,360.00



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09/09/22	Worked on revising and finalizing motion to modify scheduling order and related order and filing and service of same (2.3); worked on preparations for hearing on motions to compel (1.3); addressed issues re bondholder consent to modified scheduling order and related issues with DIP financing (.5); worked on other discovery and litigation issues (1.7).	JLSWI	5.80	5,278.00
09/09/22	Numerous email correspondence re negotiations with bondholders (0.2); review DIP order and proposed amendment with respect to negotiations (0.2); email summary of possible defaults to J. Johnson (0.2); email correspondence from S. McCartin re proposed amended stipulated protective order (0.1); follow on to team requesting redline for S. McCartin and discussing strategy surrounding same (0.1); communications with J. Johnson regarding motion to dismiss cases (0.1); pull pleadings relating to assertions of administrative insolvency and circulate same to FTI with game plan for preparing response, including coordinating a meeting (0.2); communications with team regarding scheduling order in relation to dip order and need to revise language re UMB (0.2); review redline of protective order in conjunction with response to S. McCartin (0.1); attention to BCLP subpoena issues and email correspondence with team re next steps, including motion to compel (0.1); email correspondence with S. McCartin re protective order and potential objection to motion (0.1); multiple email correspondence with document review team re responsiveness and privilege issues (0.1); numerous emails with team regarding S. McCartin's informal objection to protective order motion (0.2).	TGGRE	1.80	1,152.00
09/09/22	Continue research for cases concerning business partners claiming privileges over their interactions. (1.2)	ADCHI	1.20	648.00
09/09/22	Emails to/from T. Green re: Motion to Modify Amended Scheduling Order (0.3); Draft Notice of Hearing (0.3); Finalize and file re: same (0.2)	JLFOR	0.80	332.00
09/09/22	Review Defendants' Notice of Intention to take Depositions of Plaintiff Northwest Senior Housing Corporation pursuant to Federal Rule of Civil Procedure 30(b)(6); and Defendants' Notice of Intention to take Depositions of: Jesse Jantzen, Nick Harshfield, Chris Silsavage, and John Falldine.	TLROM	0.20	68.00
09/09/22	Assist in organization and assemble of exhibits for filing of Opposition.	JMLYO	2.00	500.00
09/10/22	Teleconference with FTI regarding administrative solvency issues (0.5).	JRJOH	0.50	550.00
09/10/22	Email correspondence from J. Johnson regarding issues with Committee counsel and protective order (0.1); telephone conference with FTI regarding administrative insolvency arguments made by Landlord (0.7); telephone conference with J. Johnson regarding response to motion to dismiss cases (0.2); review deposition notices and email correspondence to team re same (0.1); work on response, including some research (5.9); continue reviewing answer (0.3).	TGGRE	7.30	4,672.00



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09/11/22	Review insolvency analysis (1.1); edit objection to motion to dismiss (0.7).	JRJOH	1.80	1,980.00
09/11/22	Teleconference with bondholders regarding open issues and preparation for hearing.	JRJOH	0.50	550.00
09/11/22	Review and analyze all motion to compel briefing in preparation for oral arguments. (3.4) Worked on outline of arguments on motions to compel. (3.8)	ENNIA	7.20	4,896.00
09/11/22	Reviewed defendants' preliminary objection to motion to modify scheduling order (.3); worked on preparation for tomorrow's hearing (1.8); met with A. Ennis to discuss issues for hearing and matters and strategy going forward (.8); worked on other discovery and litigation matters (.8).	JLSWI	3.70	3,367.00
09/11/22	Email correspondence with A. Ennis regarding preparation for upcoming hearings (0.2); work on objection to motion to dismiss chapter 11 cases based on comments from J. Johnson, including additional research (1.8); follow on email correspondence to A. Chilton regarding documents for A. Ennis (0.1); email correspondence with team regarding objection to protective order filed by Foley for UCC (0.1); review exhibit prepared by FTI and provide responsive comments and follow on to J. Johnson (0.1); email correspondence to J. Switzer regarding objection and separately to FTI (0.1); additional multiple email correspondence with J. Johnson regarding objection and need for affidavit and additional edits (0.2); email correspondence to M. Held to request exhibits (0.1); numerous email correspondence relating to binders and items necessary for upcoming hearing (0.2); email correspondence to junior associates for drafting assistance (0.1); incorporate additional comments of J. Johnson into motion to dismiss cases objection (0.4); email correspondence to E. Walker re same (0.1); follow on with E. Walker and separately with M. DiPietro (0.1); attention to landlord's response to motion re scheduling order, including reading and circulating same and exchanging emails with E. Walker, J. Johnson and B. Guy (0.5); email correspondence with A. Ennis and J. Switzer regarding exhibit amendment (0.1); additional research for objection to motion to dismiss cases (0.4); work on revising objection (0.2); review analysis of FTI regarding substantial or continuing losses prong (0.2); email correspondence to J. Johnson re same (0.1); email correspondence to FTI regarding analysis and necessary next steps, including finalizing pleading and preparation of an affidavit (0.2).	TGGRE	5.30	3,392.00
09/11/22	Work with T. Green re C. Shandler declaration opposing motion to dismiss.	MDIPI	0.30	142.50
09/11/22	Prepare documents and potential exhibits for MTC hearing. (.3)	ADCHI	0.30	162.00
09/12/22	Edit objection to motion to dismiss (2.0); multiple e-mails with internal team regarding same (0.3); e-mail financial advisor regarding same (0.2).	JRJOH	2.50	2,750.00



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09/12/22	Review correspondence from A. Chilton regarding case law on common interest privilege; attend by dial in hearing on motions to compel and disclosures; correspond with counsel for bondholders regarding motion to compel exhibits; correspond regarding Donosky deposition; correspond regarding objections to FTI subpoena.	AFNEW	2.80	2,072.00
09/12/22	Continue work on outline of arguments for oral argument on motions to compel. (2.1) Prepare for presentation of oral argument on motions to compel. (1.8) Analyze and compile exhibits for use at oral argument. (1.8) Attend and participate in hearings on motions to compel and other matters. (8.3) Participate in discussion with Edgemere management team regarding outcome of hearings, next steps, and overall status. (1.6) Discussion with Edgemere management regarding expert opinions. (.7) Discussion with chapter 11 and litigation leads regarding expert reports. (.4)	ENNIA	16.70	11,356.00
09/12/22	Attended hearings in adversary re motions to compel, motion to modify scheduling order and related matters (7.5); worked on preparations for same (2.0); worked on follow up to hearings including ongoing discussions with litigation team members re strategy and tasks to be completed (2.8); call with client group re outcome of hearing, issues and strategy (1.4).	JLSWI	13.70	12,467.00
09/12/22	Additional research regarding dismissal standard (0.2); email correspondence and telephone conference with C. Shandler regarding financial analysis relating to motion to dismiss (0.5); summarize same in memo to file and follow on to J. Johnson (0.1); meeting with A. Ennis regarding sensitivity of information for purposes of hearing and sealed documents (0.2); conference with J. Switzer regarding expedited setting requests (0.1); updates from J. Johnson re scheduling order position of UMB and from B. Guy re strategy on multiple fronts (0.1); post-hearing client meeting (1.2); email correspondence with team members regarding disclosures of experts, including instructions to J. Ford regarding filing of notice (0.1); work on objection to motion to dismiss, including additional research and communications with J. Johnson (1.1); attention to real estate taxes, including multiple email correspondence with J. Johnson, B. Dolphin, S. McKitt and J. Lammert (0.2); email correspondence with Mintz regarding motion to dismiss objection (0.1); email correspondence to J. Johnson and B. Guy regarding answer filed by ICI, including communications with J. Switzer (0.1); conference with litigation team, including J. Switzer and A. Ennis plus J. Johnson to discuss expert report and related issues (0.4).	TGGRE	4.40	2,816.00
09/12/22	Work on draft of C. Shandler declaration in support of Debtors' objection to motion to dismiss (2.1); work with T. Green re same (.1).	MDIPI	2.20	1,045.00
09/12/22	Draft response of FTI to subpoena (2.5); Attend hearing for respective Motions to Compel to assess next steps in discovery and document production (2.6).	ANEER	5.10	3,060.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/12/22	Review email communication with attorney Michael Crafton regarding Deposition Subpoena to Mr. Donosky.	TLROM	0.10	34.00
09/13/22	Edit motion to dismiss (2.3); multiple teleconferences with internal team regarding same (0.6).	JRJOH	2.90	3,190.00
09/13/22	Edit objection to motion to dismiss (1.7).	JRJOH	1.70	1,870.00
09/13/22	Teleconference with litigation team regarding B. Riley meeting (0.6); review related documents (0.5).	JRJOH	1.10	1,210.00
09/13/22	Coordinating experts (2.3); advising client on strategy (1.3); calls regarding foundation (.7).	RBGUY	4.30	4,536.50
09/13/22	Correspond regarding motions to compel Dallas Morning News and Bryan Cave; review correspondence from T. Green regarding Bryan Cave subpoena; attend litigation team conference call; correspond regarding FTI subpoena; correspond regarding privilege log production.	AFNEW	1.40	1,036.00
09/13/22	Telephone conference regarding damages and expert reports. (1.0) Discussion with UMB's counsel regarding hearing on motion to compel and related issues. (.2) Discussion with T. Limbrick regarding T. Califano deposition (.6) Coordinate with counsel regarding coverage and attendance at upcoming depositions. (.5) Review and revise amended protective order to address Committee's concerns. (.3) Evaluate and analyze strategy for obtaining favorable ruling on motion to compel Defendants to produce Kong communications. (.8) Discussion regarding scheduling order and potential revisions to reach consensus or obtain preferred schedule. (.7)	ENNIA	4.10	2,788.00
09/13/22	Call with B. Riley re expert report and other issues (.5); worked on other pending expert report and disclosure issues (1.8); worked on deposition scheduling, preparation and related issues (1.7); worked on discovery subpoena issues (.8); call with A. Ennis and Sidley attorney re preparation for T. Califano deposition (.5); worked on other discovery and litigation issues (1.5).	JLSWI	6.80	6,188.00



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09/13/22	Conference with J. Switzer regarding expert disclosures and report (0.3); work on notice of filing for Disclosures (0.4); email correspondence to FTI regarding status of expert report (0.1); begin working on the pleading for the expert reports, including email correspondence to word processing (0.1); telephone conference with litigation team regarding various upcoming tasks (0.5); email correspondence with A. Ennis and A. Newman regarding motion to compel BCLP (0.1); assist A. Newman with motion to compel BCLP, including review of numerous email exchanges and notes from calls to provide factual background (0.4); email correspondence with client regarding Kong documents and provide requested documents (0.1); incorporate comments from J. Johnson to objection to motion to dismiss (0.4); email correspondence to Mintz and separately to E. Walker re draft objection (0.1); conference with J. Switzer regarding edits to objection and confirm revisions have been made (0.1); continue working on objection and coordinate filing of same (0.4); telephone conference with C. Shandler regarding objection and expert report (0.4); revise objection to include Chad's comments and send to J. Johnson for review (0.2); conference with J. Johnson to discuss case strategy and ideas for resolving disputes with landlord (0.4).	TGGRE	4.00	2,560.00
09/13/22	Review chronological time line of the key facts presented in the adversary proceeding against Landlord/Kong Capital to J. Ford to prepare her for expanding role as litigation demands continue to increase (.8); discuss the time line in the breakdown of forbearance negotiations with the landlord as well as the timing of when certain professionals were retained by the landlord (.2)	BADOL	1.00	640.00
09/13/22	Confirm with T. Romero and J. Ford the deadline to respond or otherwise answer the counterclaims filed by landlord	BADOL	0.20	128.00
09/13/22	Emails to/from T. Green re: rough draft of the Expert Disclosure (0.2); Preparation and revise re: same (0.3)	JLFOR	0.50	207.50
09/14/22	Teleconference with litigation team regarding status (0.8).	JRJOH	1.80	1,980.00
09/14/22	Review and edit expert report (3.2); e-mail expert regarding same (0.3).	JRJOH	3.50	3,850.00
09/14/22	Calls with experts on finalizing reports for Thursday (1.9); preparation for expert calls (.6); advising client on litigation issues.	RBGUY	3.60	3,798.00
09/14/22	Conference with A. Chilton regarding motions to compel Dallas Morning News and Bryan Cave; correspond regarding deposition of Ziegler representative; correspond regarding review of privilege log; correspond regarding motion for pro hac admission; correspondence regarding FTI subpoena; correspond regarding Greystone subpoena.	AFNEW	1.70	1,258.00



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09/14/22	Discussion with C. Silasavage regarding Sherpa CRM system and available reports. (.5) Telephone conference with damages expert regarding initial expert reports. (.5) Telephone conference with E. Musgrave, counsel to UMB, regarding privilege issues, deposition attendance, and potential production of all produced documents. (1.0) Telephone conference with D. Smith, Lifespace CRO, regarding Sherpa reporting and available data. (.4) Discussion with E. Walker regarding prior production of Lifespace materials. (.3) Correspondence to J. Jantzen and N. Harshfield regarding necessary redaction of native Excel financial reports that include facilities other than Edgemere or other confidential information. (.3) Telephone conference with litigation team and Edgemere leadership regarding litigation status and strategy. (.4) Review and analyze expert report on causation and damages. (2.4) Coordinate with litigation team regarding coverage of upcoming depositions. (.4) Correspondence to Defendants' counsel regarding redaction of native Excel files and information available in Sherpa. (.3) Review FTI's proposed written response to Defendants' subpoena. (.5) Review and analyze revised draft of amended protective order intended to address issues raised by Unsecured Creditors' Committee. (.5)	ENNIA	7.50	5,100.00
09/14/22	Worked on FTI expert report issues including reviewing and providing comments to multiple drafts of report and call and emails with C. Shandler re same (3.3); worked on B. Riley expert report issues including reviewing and providing comments to multiple drafts of report and call and emails with B. Riley team re same (3.8); call with client re discovery and litigation status and issues (.5); call with client and B. Riley representatives re expert report issues (1.3); worked on revising and finalizing amended protective order and follow up with committee counsel re same (.5); worked on other discovery and litigation issues (1.8).	JLSWI	11.20	10,192.00



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09/14/22	Work on cover for expert reports, including multiple email correspondence with J. Ford (0.5); coordinate meetings with experts including numerous email correspondence (0.2); meetings with experts (1.7); meetings with B. Guy and J. Switzer regarding expert reports (0.3); review of expert report (0.4); attention to discovery index and calendar updates regarding notices filed by landlord (0.2); research relating to public policy issue and communications with J. Johnson re same (0.3); serve document production, including exchange with A. Gould (0.1); email correspondence with team regarding answer to counterclaims asserted (0.1); client meeting (1.6); work on notice of expert report including exchanging and incorporating comments from group (0.4); email correspondence with expert regarding revised report and need for compensation language from retention papers (0.1); email correspondence from E. Walker regarding potential stay violation and follow on to J. Johnson (0.1); review and markups of expert reports (1.5); continue research relating to lease and illegality or unenforceability and state regulations (0.6); exchanging emails with team regarding comments to reports and next steps for finalizing (0.2); multiple additional email correspondence with J. Switzer regarding expert reports (0.2); review comments from J. Switzer and incorporate my edits into single revised draft for expert consideration (0.5); brief research re regulations over CCRCs (0.4); work on FTI expert report, running redlines and communicating with C. Shandler (1.1).	TGGRE	10.60	6,784.00
09/14/22	Conference with A. Newman regarding Motion to Compel for ***Dallas Morning News.	ADCHI	0.20	108.00
09/14/22	Emails to/from T. Green re: Notice of Hearing for Motion to Modify Amended Scheduling Order (0.2); Draft Notice of Motion (0.3); Finalize and file Notice of Hearing of Motion to Modify Amended Scheduling Order [Docket No. 150] (0.2)	JLFOR	0.70	290.50
09/14/22	Emails to/from T. Green re: Notice of Filing Expert Disclosures Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure (0.2); Finalize and file re: Notice of Filing Expert Disclosures Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure [Docket No. 151] (0.2)	JLFOR	0.40	166.00
09/14/22	Review Notice of Deposition Subpoena to Continuing Care Actuaries. Review subpoena to produce documents to Continuing Care Actuaries c/o David Bond. Review Notice of Deposition Subpoena to Edward A. Fenoglio, Jr.	TLROM	0.30	102.00
09/15/22	Teleconference with bondholder counsel regarding status (0.5); e-mail client regarding same (0.4).	JRJOH	0.90	990.00
09/15/22	Review of final expert reports (.8); calls with experts (.9); advising on litigation issues (1.0).	RBGUY	2.70	2,848.50



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09/15/22	Revise draft pro hac vice admission motion and correspond regarding same; review draft privilege log and prepare revisions to same; correspond with A. Gould and A. Ennis regarding same; review Ziegler production and correspond regarding same with J. Switzer.	AFNEW	2.80	2,072.00
09/15/22	Discussion with UMB's counsel regarding discovery and expert issues. (.5) Discussion with Defendants' counsel and Sidley regarding upcoming deposition of Mr. Califano. (.4) Review and analyze expert report on causation and damages. (1.8) Review and revise expert disclosure identifying experts and nature of opinions. (.6) Continue analysis of Unsecured Creditors' Committee's challenges to amended protective order and potential revisions addressing same. (.8) Review and analyze privilege log regarding errors in asserted privileges and descriptions. (2.7)	ENNIA	6.80	4,624.00
09/15/22	Worked on finalizing B. Riley report and production of same to defendants (3.2); worked on finalizing FTI report and production of same to defendants (1.8); call with UMB counsel re litigation issues (.3); worked on answer to defendants' counterclaims (1.3); reviewed committee proposed changes to agreed protective order and follow up on same (.5); worked on other discovery and litigation issues (.6).	JLSWI	7.70	7,007.00
09/15/22	Exchange emails with J. Johnson re B. Riley report (0.1); work with FTI and Polsinelli team to finalize Chad Shandler's expert report (0.5); review comments from client to B. Riley report (0.1); additional email correspondence with FTI and make additional changes (0.1); email correspondence to J. Switzer regarding FTI Expert report and follow on work (0.4); review correspondence to opposing counsel regarding scheduling order and privilege log conference (0.1); email correspondence with C. Shandler and with group regarding report (0.2); research to develop legal arguments and case strategy (2.1); telephone conference with J. Switzer re disclosures and service of reports (0.1); review proposed edits to protective order and provide comments (0.1); email correspondence with J. Switzer and N. Griebel regarding status of answer to counterclaims (0.1); email update from J. Johnson regarding discussions with Mintz and follow on (0.1); email to library for profile report on Kong Capital (0.1).	TGGRE	4.10	2,624.00
09/15/22	Provide confirmation to J. Ford re Rule 26(a) disclosures were provided to counsel for the landlord/Kong Capital as required by Judge Larson	BADOL	0.10	64.00
09/15/22	Prepare and file Application for Admission Pro Hac Vice of Andrew Newman.	TLROM	0.80	272.00
09/16/22	Review and analysis of Monument Group's Objections and Responses to Plaintiff's Subpoena.	KOKOT	1.70	1,581.00
09/16/22	Teleconference with litigation team regarding schedule and open issues (1.3).	JRJOH	1.30	1,430.00



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09/16/22	Analysis of litigation strategy issues with client and other professionals (2.1); advising on schedule issues (.3); drafting related chart.	RBGUY	2.80	2,954.00
09/16/22	Telephone conference with litigation team regarding privilege logs and case status. (.5) Discussion with J. Switzer regarding amended scheduling order, protective order, and upcoming depositions. (.5) Attend deposition of Kyle DeHaneau as corporate rep for Plante Moran (4.0) Discussions with litigation team regarding Plante Moran deposition. (.7) Discussion regarding case schedule and preparation for upcoming hearings. (.7) Worked on proposed amended scheduling order. (.6) Worked on revised amended protective order to address issues raised by Office Committee of Unsecured Creditors. (.6)	ENNIA	7.60	5,168.00
09/16/22	Call with litigation team re outstanding discovery and litigation issues and tasks to be completed (.4); call with A. Ennis re same, upcoming depositions and related matters (.4); reviewed defendants' proposed amended scheduling orders and call and emails with litigation team re same (1.2); worked on amended protective order (.7); emails with defendants re meet and confer for amended scheduling order (.2); worked on answer to counterclaims, including call with N. Griebel re same (.5); worked on privilege log issues (.7); worked on other pending discovery and litigation issues (1.6).	JLSWI	5.70	5,187.00
09/16/22	Correspond with counsel for Monument Group regarding subpoena response; review correspondence regarding privilege log ; review correspondence from Monument Group and documents responsive to subpoena; correspond regarding same.	AFNEW	1.40	1,036.00
09/16/22	Emails regarding scheduling order (0.1); review opposing counsel mark up of Feb. trial date scheduling order (0.1); continue research relating to regulations and issues relating to section 8.2 of the lease (0.5)	TGGRE	0.70	448.00
09/16/22	Conference with partner relating to preparation of Answer to Intercity's Counterclaims (.2). Commenced drafting and editing Answer to Intercity's Counterclaims (1.8).	NAGRI	2.00	1,280.00
09/16/22	Review Respondent The Monument Group, LLC's Objections and Responses to Plaintiff's subpoena.	TLROM	0.20	68.00
09/17/22	E-mail B. Dolphin regarding Buckingham subpoena (0.4).	JRJOH	0.40	440.00
09/17/22	Review Ziegler production and prepare for deposition of Ziegler representative.	AFNEW	0.60	444.00
09/17/22	Worked on amended scheduling order issues including emails with litigation team re same (.8); worked on amended protective order (.2); emails with litigation team and defendants' counsel re privilege log and supplemental production and worked on preparation for meet and confer re same (.3); worked on other discovery and litigation issues (.4).	JLSWI	1.70	1,547.00
09/18/22	Advising on scheduling issues in litigation.	RBGUY	0.30	316.50



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09/18/22	Revised and finalized scheduling order and follow up with litigation team, client, defendants' counsel and bondholder counsel re same (2.2); revised and finalized protective order and emails with committee counsel re same (.5); worked on other discovery and litigation issues (.6).	JLSWI	3.30	3,003.00
09/18/22	Further draft and edit Answer to Intercity's Counterclaims.	NAGRI	3.50	2,240.00
09/19/22	Teleconference with litigation team regarding protective order (0.5).	JRJOH	0.50	550.00
09/19/22	Analysis of litigation scheduling and strategy.	RBGUY	0.40	422.00
09/19/22	Prepare for and attend conference regarding Ziegler deposition; prepare for and attend deposition of Ziegler representative; review proposed exhibits for Ziegler deposition; correspond with counsel for bondholders regarding same; correspond regarding Monument Group subpoena response; correspond with A. Ennis and J. Switzer regarding deposition; correspond regarding Bank of NY Mellon subpoena.	AFNEW	6.60	4,884.00
09/19/22	Telephone conference with J. Switzer and A. Newman regarding Ziegler deposition. (.5) Telephone conference regarding privilege logs and related statistics to drive issues underlying motions to compel. (.4) Discussions with J. Switzer regarding motions to compel, ongoing third-party discovery disputes, and strategy for upcoming hearings regarding same. (.9) Telephone conference with J. Switzer and J. Johnson regarding implications of privilege issues and protective order disputes on continued motions in adversary. (.6) Telephone conference with E. Walker, counsel for Lifespace, regarding document production and privilege issues. (.4) Correspondence to E. Walker regarding same. (.3) Discussion with Defendants' counsel regarding privilege log issues and potential path to resolution of motions to compel with Court's assistance. (.5) Correspondence to R. Forbes, Defendants' counsel, regarding meet and confer session and live issues for upcoming hearing. (.3) Review and analyze defendants' privilege log and excerpts of privilege log regarding potential scope of Court's in-camera review and potential suggested approach for Court's resolution of Edgemere's motion to compel. (1.1) Plan and prepare for upcoming hearing on motion to compel. (1.2)	ENNIA	6.20	4,216.00



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09/19/22	Call with A. Ennis and A. Gould re privilege log issues (.4); call with A. Ennis and A. Newman re Ziegler deposition prep and emails with same throughout the day re developments in deposition (.8); call with committee counsel and A. Ennis re protective order issues (.5); follow up calls with J. Johnson and A. Ennis re same, this week's hearing and other issues and strategy (.5); worked on follow up to same including emails with client re call to discuss same (.3); meet and confer call with defendants counsel re scheduling order, motions to compel and protective order (.4); follow up to same, including emails with counsel re same and worked with A. Ennis re same (.8); worked on preparation for hearing on scheduling order (.7); worked on other discovery and litigation issues (2.4).	JLSWI	6.80	6,188.00
09/19/22	Further draft and edit Answer to Intercity's Counterclaims.	NAGRI	3.20	2,048.00
09/19/22	Review production from The Monument Group pursuant to subpoena for records.	TLROM	0.20	68.00
09/19/22	Review Notice of Hearing on Motion to Modify Amended Scheduling Order. Review email from Defendants with productions from Fitch Ratings and Texas Attorney General's Office in response to subpoena.	TLROM	0.20	68.00
09/20/22	Advising on options for hearing.	RBGUY	0.80	844.00
09/20/22	Correspond regarding motion to compel Dallas Morning News; draft outline for Dallas Morning News motion to compel; correspond with A. Chilton regarding same; review Monument Group subpoena response documents and correspond with J. Switzer regarding same; review correspondence regarding document production	AFNEW	2.00	1,480.00
09/20/22	Discussion with J. Switzer regarding update on developments relating to pending motions in adversary and issues Defendants flagged with respect to Edgemere's privilege log. (.7) Plan and prepare for hearings in adversary. (2.2) Review privilege and redaction logs regarding presence of third parties and issues with number of Lifespace personnel implicated from privilege perspective. (.7) Legal research regarding "control group" and "subject matter" tests for attorney-client privilege in response to Defendants' claim that discussions with lower level Edgemere or Lifespace employees might somehow break privilege. (1.3)	ENNIA	4.90	3,332.00
09/20/22	Call with client re issues and strategy for tomorrow's hearings (.5); worked on follow up to same, including protective order issues (.3); worked on preparation for hearings, including review of defendants' filed proposed order and calls and emails with A. Ennis and other team members re pending issues (2.3); worked on issues re privilege logs (.8); reviewed documents produced in discovery and made detailed outline of issues to be researched and addressed in discovery (3.2); worked on issues re review and processing of inbound documents (.3); further meet and confer with defendants' counsel re tomorrow's hearing (.3).	JLSWI	7.70	7,007.00



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09/20/22	Client meeting regarding litigation updates (0.5); conference with A. Ennis regarding protective order issues (0.4); review key documents for updates to timeline (0.8); email correspondence from A. Gould regarding FTI documents and follow on to C. Shandler (0.1); read and summarize reply in support of motion to dismiss cases (1.2); email correspondence to J. Jantzen and N. Harshfield re same (0.1); telephone conference and email correspondence with K. DeLuise regarding documents containing nondebtor information (0.1); email correspondence to FTI collection group and Polsinelli team to coordinate meeting (0.1).	TGGRE	3.30	2,112.00
09/20/22	Conferences with A. Ennis regarding motion to compel. (.5) Conference with A. Ennis and J. Switzer regarding same. (.6)	ADCHI	1.10	594.00
09/20/22	Further draft and edit Answer to Intercity's Counterclaims (1.1). Research and analysis as to affirmative defenses and elements of causes of action asserted by Intercity in connection with drafting affirmative defenses (2.4).	NAGRI	3.50	2,240.00
09/20/22	Conference call with adversary team to discuss discovery and next steps in litigation (.5)	ANEER	0.50	300.00
09/21/22	E-mail B. Dolphin regarding Buckingham subpoena (0.2); e-mail E. Walker regarding same (0.2); review same (0.3).	JRJOH	0.70	770.00
09/21/22	Advising on litigation issues (1.0); analysis of court results and effect on strategy (.9).	RBGUY	1.90	2,004.50
09/21/22	Prepare draft of motion to compel Dallas Morning News; attend litigation team strategy call; correspond regarding Monument Group subpoena; correspond with A. Ennis and J. Switzer regarding draft motion to compel Dallas Morning News; correspond regarding Kong and Monument Group productions.	AFNEW	2.00	1,480.00
09/21/22	Prepare for and attend hearing on motions to compel and motion to amend scheduling order. (4.1) Discussion with J. Johnson regarding same. (.5) Telephone conference with J. Switzer regarding outcome of hearing and next steps. (.5) Conference with litigation team regarding amended privilege log and necessary work with respect to privilege issues surrounding FTI's production of documents. (.7)	ENNIA	5.30	3,604.00
09/21/22	Attended hearings on motion to modify scheduling order, motions to compel, and motion to enter amended protective order (2.3); worked on preparations for hearing (1.7); worked on follow up to hearings (.5); call with litigation team re status and tasks to be completed (.5); call with client re outcome of hearings and litigation status and strategy (.6); continued review of documents produced in discovery and preparation of outline re issues and follow up with litigation team re same (2.2).	JLSWI	7.80	7,098.00



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09/21/22	Attend hearings on motions to compel, scheduling order and protective order (2.2); email correspondence with C. Shandler regarding FTI documents and coordinate meeting (0.1); review hot documents and update timeline (1.3); email correspondence to A. Chilton re status of review (0.1); meeting with FTI re documents and subpoena (0.5); litigation meeting (0.7); email correspondence from J. Switzer regarding Monument Group documents (0.1); email correspondence with A. Gould and A. Chilton regarding privilege log (0.1); attend litigation meeting (0.6); email correspondence regarding privilege log cleanup and issues relating to Mintz (0.1); multiple email correspondence with team regarding new information gained through discovery and strategy (0.2); review responses from the monument group and advise group regarding objections (0.2).	TGGRE	6.20	3,968.00
09/21/22	Virtually attend continued hearing on Motion to Compel (2.0)	ANEER	2.00	1,200.00
09/22/22	Prepare for client teleconference on hearings and status (0.8); attend teleconference with client regarding same (0.4).	JRJOH	1.20	1,320.00
09/22/22	Advising client on exit strategy issues (1.2); analysis of exclusivity fight and workarounds (.9).	RBGUY	2.10	2,215.50
09/22/22	Correspondence to A. Gado, internal counsel at Bryan Cave, regarding status of production and related issues. (.3) Continue review of privilege log regarding non-privileged items and necessary correction and amendments. (.6) Evaluate and analyze scope of materials necessary for in-camera review to fully support Edgemere's motion to compel production of materials involving Kong. (1.4) Continue legal research regarding impact of lower level employees in conversations with counsel in furtherance of legal representation. (1.3)	ENNIA	3.60	2,448.00
09/22/22	Worked on reviewing and revising answer and affirmative defenses to counterclaims (4.3); addressed defendants' ongoing violations of confidentiality of documents (.3); addressed privilege log and document production issues (.3); call with J. Johnson re preparation for next week's hearing and strategy (.2); emails with DMN counsel and A. Newman re final position re subpoena (.2); worked on other discovery and litigation issues (1.4).	JLSWI	6.70	6,097.00



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09/22/22	Email correspondence with team regarding the Monument Group and privilege assertions (0.1); continue reviewing hot documents and updating timeline (0.5); email correspondence to J. Jantzen and N. Harshfield regarding fact checking (0.1); review counterclaims asserted by ICI (0.5); review and revise answer to counterclaims drafted by N. Griebel (0.3); email correspondence to J. Switzer regarding counterclaims and requests for fees (0.1); telephone conference with L. Lambert regarding exclusivity motion (0.3); follow on with J. Johnson regarding same (0.2); review document and provide guidance for A. Gould (0.2); email correspondence regarding request to expedite and exchange with J. Johnson re same (0.1); review as filed request (0.2); prepare email correspondence to chambers (0.3); email correspondence from UST regarding same and discuss with J. Johnson (0.1); draft objection to request to expedite (0.5); email correspondence with J. Ford and telephone conference re filing of same (0.2); read objection to exclusivity motion and motion for authority re formulating plan filed by Committee, including summary of same for B. Guy and J. Johnson (0.6); call with client regarding strategy and exclusivity motion (0.3); begin working on omnibus reply in support of exclusivity motion (1.0); email correspondence to counsel for BCLP (0.1); work on answer to counterclaims (1.2).	TGGRE	6.90	4,416.00
09/22/22	Coordinate with KCC to confirm service on litigation counter parties re motion to extend deadline to remove civil actions (.3); review and analyze three counter parties (Dunn, Jefferson, and LaNotte) re whether KCC can publicly disclose counter parties' names or whether there are confidentiality concerns and respond with explanation regarding no redaction needed (.8)	BADOL	1.10	704.00
09/22/22	Read the landlord's reply in support of the motion to dismiss the chapter 11 cases	BADOL	0.50	320.00
09/22/22	Read draft answer to the landlord/counter-plaintiff's counterclaims	BADOL	0.50	320.00
09/22/22	Communicate with M. DiPietro re research into Texas law on ***the covenant of quiet enjoyment and elements of count alleging breach of same, provide ground lease, and highlight section 2.3	BADOL	0.10	64.00
09/22/22	Discuss coordinating with litigation team to discuss answer to landlord/counter-plaintiff's counterclaims and amended complaint against landlord/Kong Capital with J. Johnson and L. Boydston (.2); call with J. Johnson to review allocation of work (.2); email J. Switzer and L. Boydston re coordinating to address certain ground lease issues in the adversary proceeding (.1)	BADOL	0.50	320.00
09/22/22	Review of email correspondence for common interest privilege.	SCPUG	0.80	468.00
09/22/22	Review exhibits cited in Counterclaims, and compare to exhibits attached in Appendix to ensure consistency, and correspondence with partners pertaining to same.	NAGRI	1.20	768.00



**Northwest Senior Housing Corporation DBA Edgemere
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2227252
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/23/22	Communications with Trinitee Green regarding Answer (.1); review Answer (.2); and discuss revisions to Answer and Counterclaims with Brenna Dolphin and assign research to Brenna for next week's call with Jay Switzer (.4)	ENBOY	0.70	637.00
09/23/22	Multiple teleconferences with E. Walker regarding strategic considerations and planning.	JRJOH	1.90	2,090.00
09/23/22	Analysis of litigation scheduling issues.	RBGUY	0.20	211.00
09/23/22	Telephone conference with E. Musgrave, counsel for UMB, regarding potential sharing of produced documents in the case upon entry of amended protective order. (.4) Telephone conference with A. Gado, internal counsel at Bryan Cave, regarding Bryan Cave's production of documents. (.4) Review and analyze Unsecured Creditors' Committee' request for court authority to engage in negotiations with Intercity Investments regarding potential impact on litigation strategy. (.5) Discussion with J. Switzer regarding same. (.5) Evaluate and analyze strategy for obtaining favorable ruling on motion to compel production of Kong communications, including nature and scope of potential in-camera review. (1.2) Review documents dated before common interest period for responsiveness and potential privilege. (1.2)	ENNIA	4.20	2,856.00
09/23/22	Worked on amended complaint (2.7); worked on answer to counterclaims (1.2); addressed privilege log and document production issues (.3); reviewed produced documents and worked on outline of issues re same (1.2); worked on other discovery and litigation issues (.5).	JLSWI	5.70	5,187.00
09/23/22	Correspond with A. Chilton regarding draft of motion to compel Dallas Morning News; continue drafting motion to compel Dallas Morning News; correspond regarding motion to compel DMN; conduct case law research on DMN motion to compel issues; correspond with A. Ennis and J. Switzer regarding draft motion to compel Dallas Morning News ; review correspondence from counsel for Monument Group regarding subpoena response.	AFNEW	6.80	5,032.00



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09/23/22	Email correspondence with counsel for UMB regarding document production and exchange follow on with team (0.2); telephone conference with J. Johnson re exclusivity motion and objections and related issues (0.3); continue to review and revise counterclaim answer, including fact checking (1.1); email correspondence to L. Boydston and B. Dolphin re same and separately with J. Switzer (0.1); review reply in support of request to expedite filed by committee (0.1); update to J. Johnson re same and provide recommendation for next steps (0.1); email correspondence to N. Griebel for research regarding underlying motion (0.1); email correspondence to FTI in connection with motion to dismiss cases (0.2); brief review of objection to exclusivity filed by UMB and provide summary update to B. Guy and J. Johnson (0.4); additional email correspondence with J. Switzer regarding counterclaims and answer to same and review and accept comments and email correspondence to A. Ennis, B. Guy and J. Johnson re same (0.2); email correspondence with J. Switzer regarding exclusivity motion (0.1); prepare summary for litigation team regarding obligations under DIP Order with respect to landlord litigation and address potential issues based on email correspondence from Mintz (0.4); email correspondence with J. Switzer and J. Johnson regarding potential sharing of documents with Mintz (0.1); exchange numerous email correspondence with FTI (and separately with J. Johnson) regarding motion to dismiss hearing preparation (0.2); strategy and analysis for narrative in the event of pivot on plan and summarize same in memo to file (0.8); exchange multiple emails with team regarding answer to counterclaims in particular issues relating to fees and costs (0.2); email correspondence to client regarding answer (0.1); communications with J. Johnson regarding discovery sharing with Mintz (0.1); email correspondence from counsel for ICI requesting exhibits to expert reports and follow on with J. Switzer (0.1); email correspondence to J. Switzer and A. Ennis regarding exhibits for upcoming hearings (0.1); telephone conference with J. Johnson regarding objection deadline and review local rules and advise (0.2).	TGGRE	5.20	3,328.00
09/23/22	Communicate with J. Ford re motion to extend deadline to remove civil actions (.2); confer with KCC regarding certificate of service reflecting service on Dunn, Jefferson (post-petition litigant who is being served out of an abundance of caution), and LaNotte (.2); summarize docket history related to service of the motion on counter parties to litigation and highlight the two parties (Calloway and Susan Key) whose names do not appear on any certificate of service (.7); circulate summary to T. Green and J. Ford (.1); review confirmation from KCC regarding Calloway and Key/van Ogden receiving service - names are redacted on the applicable certificate of service (.1)	BADOL	1.30	832.00



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09/23/22	Read defendants' answer and counter-plaintiff's counterclaims (1.0); review draft counter-defendant's answer and affirmative defenses to counter-plaintiff's counterclaims (.6); review landlord's proofs of claim (.4), motion to dismiss (adversary proceeding) (.4), and brief in support of motion for adequate protection/limited objection to debtor-in-possession financing motion (.5) to analyze core jurisdiction, Article III (Stern v Marshall), and implied consent issues as well as prepare for attorneys' fees and cure issues that will come up during ground lease assumption (.1)	BADOL	3.00	1,920.00
09/24/22	Teleconference with FTI regarding motion to dismiss response (0.5); teleconference with internal team regarding motion to dismiss (0.8).	JRJOH	1.30	1,430.00
09/24/22	Review of litigation discovery finding (.2); advising on shifting litigation issues (.4).	RBGUY	0.60	633.00
09/24/22	Emails with client and litigation team re restructuring and other issues for next week's hearing (.3); reviewed client comments to draft answer to counterclaims (.2); addressed pending discovery and litigation issues (.7).	JLSWI	1.20	1,092.00
09/24/22	Communications with J. Johnson regarding strategy of case (0.1); email correspondence with B. Guy re pending objections and circulate same to working group (0.1); review memorandum from B. Guy outlining options and strategy and request for board meeting (0.1); email correspondence with FTI and communications to C. Shandler regarding motion to dismiss and related follow on with J. Johnson and B. Guy (0.2); meeting with FTI regarding motion to dismiss (0.4); follow on update to J. Johnson re same (0.1); email correspondence from J. Jantzen regarding discovery re Kong (0.1); provide update to litigation team re same (0.1); telephone conference with J. Johnson regarding motion to dismiss and other pending objections (0.5); email correspondence with B. Guy re discovery relating to Kong (0.1); email correspondence with J. Johnson regarding motion to dismiss work, including research (0.2); research regarding Committee motion for authority to disclose confidential information (0.6); summarize research finding and suggest additional research (0.2); work on tasks per instructions from J. Johnson for motion to dismiss (0.4); work on exclusivity reply, including research, strategy, analysis, discussions with J. Johnson and drafting reply (6.5).	TGGRE	10.50	6,720.00
09/25/22	Multiple teleconferences with E. Walker regarding case strategy (1.2).	JRJOH	1.20	1,320.00
09/25/22	Emails with litigation team re discovery issues (.3); emails with litigation team re issues to be addressed at this week's hearing (.4).	JLSWI	0.70	637.00



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09/25/22	Preliminary review of intel provided by library relating to defendants (0.2); email correspondence to litigation team re same (0.1); continue research re Committee confidentiality issues and disclosure of confidential information requests (0.5); email correspondence and telephone conference with S. McKitt regarding follow on research for oral argument (0.4); work on reply, including research (8.3); telephone conference with J. Johnson re exclusivity motion and additional arguments (0.2).	TGGRE	9.70	6,208.00
09/26/22	Call with Brenna Dolphin regarding her research on ***potential cause of action to assert against landlord in an amended complaint, including wrongful interference with debtors in bankruptcy and their ability to reorganize.	ENBOY	0.50	455.00
09/26/22	Call with Jay Switzer and Brenna Dolphin regarding answer, counterclaims, and ***landlord's implied consent to the bankruptcy court's exercise of core jurisdiction consistent with Article III of the Constitution.	ENBOY	0.40	364.00
09/26/22	Review correspondence from J. Switzer and A. Ennis regarding revisions to draft motion to compel; draft motion to compel BCLP; review correspondence regarding hearing; correspond regarding supplemental privilege logs; revise motion to compel Dallas Morning News in line with comments from A. Ennis and J. Switzer.	AFNEW	2.60	1,924.00
09/26/22	Review and revise motion to compel Dallas Morning News to substantively respond and produce documents requested under Edgemere's subpoena. (2.4) Review and revise amended privilege log. (1.8) Review and revise Edgemere's witness and exhibit list. (.4)	ENNIA	4.60	3,128.00
09/26/22	Worked on answer to counterclaims and emails with client group re revisions to same based on their comments and follow up issues (1.2); call with litigation team members re fee request in counterclaims and related issues (.7); worked on preparations for this week's hearing including work on witness and exhibit list (1.7); worked on motion to compel against DMN (.5); reviewed defendants' witness and exhibit lists, drafted objection to same and worked with litigation team members re same (1.8); worked on other pending discovery and litigation issues (.8).	JLSWI	6.70	6,097.00



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09/26/22	Continue drafting reply in support of exclusivity, including research as necessary to respond to objections (3.8); email correspondence with library regarding complaint filed against Kong in California and email correspondence to litigation team (0.1); email correspondence with team regarding motion to dismiss argument and related issues (0.2); work on motion to dismiss outline prepared by J. Johnson (0.5); telephone conference with J. Johnson regarding reply in support of exclusivity and motion to dismiss argument (0.2); email correspondence to counsel for ICI regarding hearing (0.1); multiple email correspondence with T. Scannell and M. Moore regarding request to expedite, scheduling motion for authority and request to use confidential information (0.2); review proposed exhibit and email correspondence to J. Johnson (0.1); email correspondence to counsel for UCC in response to request to expedite (0.1); work on reply in support of exclusivity (1.2); brief review of argument outline prepared by S. McKitt relating to motion for authority to share information (0.1); provide update to litigation team concerning denial of request to expedite and game plan for hearing on same (0.1); continue working on briefs and preparing for hearings (0.2); research for reply (1.4); finalize draft, sending same to group for comment (0.1); work on declaration in support of exclusivity and objection to MTD (1.2).	TGGRE	9.60	6,144.00
09/26/22	Prepare to discuss the landlord's implied consent to the bankruptcy court's exercise of core jurisdiction consistent with Article III of the Constitution over ground lease disputes with L. Boydston and J. Switzer	BADOL	0.40	256.00
09/26/22	Research and analyze Texas state law governing the implied covenant of good faith and fair dealing and elements of alleging breach of same; focus on factors used to determine parties have a special relationship, which justifies imposition of this duty	BADOL	0.60	384.00
09/26/22	Analyze Stern v. Marshall, Article III Constitutional concerns, and core jurisdiction (2.3) and provide analysis to J. Switzer and L. Boydston (.1) re implied waiver/implied consent to the bankruptcy court's exercise of jurisdiction consistent with constitutional limitations over the Ground Lease and the restructuring of the relationship between debtor and creditor (landlord) where landlord's proofs of claim and debtor's adversary proceeding assert the same basis (ground lease) for recovery and are each in their proper sphere (Edgemere did not assert a counterclaim to landlord's proof of claim)	BADOL	2.40	1,536.00
09/26/22	Research and analyze Texas law governing lender liability as well as precedent from the bankruptcy court and Fifth Circuit (2.5); begin drafting memorandum summarizing potential cause of action to assert against landlord in an amended complaint, including wrongful interference with debtors in bankruptcy and their ability to reorganize (.5)	BADOL	3.00	1,920.00



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09/26/22	Review analysis provided by M. DiPietro of Texas state law governing elements of a claims based on a landlord's breach of the covenant of quiet enjoyment	BADOL	0.30	192.00
09/27/22	Teleconference with bondholder and committee counsel regarding case status (0.4); teleconference with landlord, bondholders and committee counsel regarding October 29 hearing logistics (0.7); teleconference with internal team regarding strategy (1.2); prepare hearing outline (1.9); edit response to the motion to dismiss (3.4).	JRJOH	7.60	8,360.00
09/27/22	Continue draft of motion to compel Bryan Cave review correspondence regarding motion to compel Dallas Morning News; revise motion to compel Dallas Morning News; correspond with counsel for Monument Group regarding subpoena response and deposition; correspond regarding Monument Group subpoena; correspond regarding Bank of NY Mellon subpoena.	AFNEW	1.80	1,332.00
09/27/22	Review and analyze excerpts of Defendants' privilege log identifying universe of documents at issue based on arguments in Edgemere's motion to compel. (1.7) Worked on summary exhibit of scope of potential in-camera review for use in hearing on motions to compel. (1.5) Attend meet and confer discussion regarding agenda and approach for hearing on contested chapter 11 motions and motions in the adversary. (.7) Discussion with J. Switzer regarding approach to status hearings on motions in adversary, potential motion to compel against the Dallas Morning News, and status of discussions regarding discovery from Bryan Cave. (.6) Review answer to affirmative defenses to Defendant's counterclaim (1.2) Review and revise objection to Defendants' witness and exhibit list seeking to introduce Edgemere's expert reports in the chapter 11 cases. (.4)	ENNIA	6.10	4,148.00
09/27/22	Worked on answer to counterclaims and emails with client team re same (1.3); worked on preparations for this week's hearings (2.7); worked on objection to witness and exhibit list filed by defendants (.7); worked on protective order issues, including emails with client and litigation team and revisions to order (1.2); calls and emails with J. Johnson re issues and strategy (.8); worked on other pending discovery and litigation issues (.5).	JLSWI	7.20	6,552.00



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09/27/22	Incorporate comments from J. Switzer and A. Gould into omnibus reply (0.3); read and summarize motion to dismiss cases, including working with M. DiPietro on follow on research assignment (2.2); multiple email correspondence with team re protective order and documents to be shared with UMB, including related communications with J. Jantzen (0.2); telephone conference with J. Johnson regarding meet and confer and discuss strategy relating to motion to dismiss (0.3); continue research relating to motion to dismiss (0.5); supplement argument outline for J. Johnson (0.3); follow on call with J. Johnson regarding strategy that relates to adversary and bankruptcy (0.2); revise objection to adversary witness and exhibit list (0.4); additional work on objections to witness and exhibit lists (0.2); review comments from E. Walker (0.2); revise reply (0.9); review cases for evidentiary purposes (0.7); meeting with C. Shandler regarding hearing and preparation for testimony, including multiple calls with J. Johnson re same (1.2); work on declaration (0.8); work on reply (0.8); additional edits to declaration (0.3); run redlines (0.1); exchange emails with J. Johnson re reply issues, declaration edits, and next steps for hearing preparation (0.3).	TGGRE	9.70	6,208.00
09/27/22	Summarize call with R. Woolley and circulate summary to E. Walker, T. Gorman, and J. Johnson (.3); communicate with K. DeLuise (FTI) re document request from R. Woolley, as counsel to Buckingham's liquidating trustee (.3); review Buckingham docket (.3)	BADOL	0.90	576.00
09/27/22	Call with counsel to the liquidating trustee, Rusty Woolley, re subpoena issued to SQLC and Seniority, Inc. as part of the Buckingham case wind down (.4); email R. Woolley and provide the first day declaration and SQLC voluntary petition package (.3); read response from R. Woolley re settlement agreement the liquidating trustee wants to obtain (.1)	BADOL	0.80	512.00
09/27/22	Legal research re dismissal order in chapter 11 (.1); communications with T. Green re same (.1); legal research re evidence of substantial and continuing losses in response to motion to dismiss (1.2); work with T. Green re same (.1).	MDIPI	1.50	712.50
09/27/22	Draft paragraph for Omnibus Reply in Support of Exclusivity Motion pertaining to adversary proceeding (.90)	ANEER	0.90	540.00
09/28/22	Edit response to motion to dismiss (1.3); attend litigation update call (1.0); prepare FTI for October 29 hearing (0.4); multiple settlement conferences with bondholders and Committee (1.4).	JRJOH	4.10	4,510.00
09/28/22	Plan and prepare for hearing on motions to compel, motion for entry of amended protective order, and motion for entry of amended scheduling order. (1.4) Discussion with J. Switzer and J. Johnson regarding pending contested motions in chapter 11 cases and potential impact of hearings, evidence, and outcome on adversary action. (1.2)	ENNIA	2.60	1,768.00



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09/28/22	Revised and finalized answer to counterclaims (2.3); call and emails with client re same (.5); worked on finalizing amended protective order including emails with parties re same (.5); worked on preparations for tomorrow's hearings (3.3); worked on other discovery and litigation issues (1.2).	JLSWI	7.80	7,098.00
09/28/22	Brief review of revised declaration with edits from J. Johnson (0.1); continue revising, including review of DIP papers to inform edits and advise (0.3); email correspondence from J. Johnson regarding reply iso exclusivity, requesting information regarding cited authority (0.1); respond to same, including review of case (0.1); telephone conference with J. Johnson re roles at hearing and case updates(0.3); review revisions and comments to reply from J. Johnson, including follow up for clarity (0.3); email corr to C. Shandler re declaration and potential cross (0.1); incorporate additional comment from J. Johnson re reply (0.2); telephone conference with J. Johnson re reply in support of exclusivity and finalize same and attend to filing (0.7); attention to declaration of Chad Shandler, including follow up email C. Shandler and review of exhibits and exchange with J. Shapiro re same (0.2); work with C. Shandler on declaration (0.3); telephone call and email correspondence to T. Scannell regarding motion to use draft budget (0.1); email assistant for declaration exhibit prep (0.1); work on evidence for contested bankruptcy motions (2.5); conference with J. Switzer regarding scheduling order and follow on to J. Ford (0.1); updates from J. Johnson regarding communications with Committee and possible adjournment of hearing (0.1); coordinate cross examination preparation meeting (0.1); attention defendants witness and exhibit list regarding witnesses and advise J. Johnson re Polsky (0.1); continue preparing for hearings, including numerous conferences, organizing materials, drafting argument, updating outlines, and working with FTI (6.5).	TGGRE	12.10	7,744.00
09/28/22	Discuss the status of the motion to amend the scheduling order with J. Ford (.2); create redline comparison of the plaintiff/counter-defendant's proposed form of scheduling order against the defendants'/counter-plaintiff's proposed form of scheduling order (.3); circulate to J. Ford (.1)	BADOL	0.60	384.00
09/29/22	Prepare for and attend hearing on motion to dismiss, motion to extend exclusivity, motions to compel, motion for entry of amended protective order, and motion for entry of amended scheduling order. (7.9) Discussion with J. Johnson, J. Switzer, and T. Green regarding impact of Court's ruling on exclusivity on the chapter 11 cases and the adversary action. (1.3)	ENNIA	9.20	6,256.00
09/29/22	Prepared for and attended hearings in adversary proceeding and chapter 11 cases (7.8); worked on follow up to hearings including finalizing the protective order (.8); worked on pending discovery and other litigation issues (3.2).	JLSWI	11.80	10,738.00



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09/29/22	Prepare for court, including organizing materials, conferences with J. Johnson and drafting argument on motion to dismiss and review and provide comments to J. Johnson argument for exclusivity (3.0); conferences in recess (1.0).	TGGRE	4.00	2,560.00
09/29/22	Attend hearing to ascertain next steps for pending motions to compel in adversary proceeding.	ANEER	1.10	660.00
09/30/22	Teleconference with B. Guy regarding status and strategy (0.8); teleconference with internal team regarding same (0.4).	JRJOH	1.20	1,320.00
09/30/22	Review motion to compel Dallas Morning News to comply with subpoenas seeking document production and deposition testimony.	ENNIA	0.80	544.00
09/30/22	Worked on filing of final version of amended protective order (.5); addressed issues re motion to compel against DMN (.8); worked on other discovery and litigation issues (1.9).	JLSWI	3.20	2,912.00
09/30/22	Edit notice of filing of supplemental exhibit, proposed form of protective order, and provide revisions to J. Ford	BADOL	0.10	64.00
09/30/22	Communicate with A. Gould re the chapter 11 main case developments and potential impacts on the adversary proceeding; discuss the interplay between the damages expert opinion (which is not final yet because discovery has stalled), the bondholder posturing and financial incentives, and pressure on Lifespace to provide funding to get the community over the chapter 11 finish line	BADOL	0.20	128.00
09/30/22	Team meeting regarding FTI document review	KSKES	0.50	250.00
09/30/22	Draft request to expedite hearing and proposed order. (.6)	ADCHI	0.60	324.00
09/30/22	Conference with document review team concerning review of FTI documents. Follow up with Ashley Gould concerning the same.	EMMAR	0.50	285.00
09/30/22	E-mails to/from J. Switzer re: Notice of Filing Supplemental Exhibit regarding Proposed Amended Protective Order (0.2); Draft and revised Notice of Filing (0.8); Finalize and file Notice of Filing Supplemental Exhibit [Docket No. 173] (0.2)	JLFOR	1.20	498.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			704.50	\$536,777.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Nonworking travel from Dallas to New York (5 hours bill at 50%).	JRJOH	2.50	\$2,750.00
08/23/22	Nonworking travel from Chicago to Dallas (6 hrs bill at 50%).	JRJOH	3.00	3,300.00
08/24/22	Nonworking travel from Dallas to Chicago (5.2 hrs bill at 50%).	JRJOH	2.60	2,860.00
09/08/22	Travel from Boston to Dallas for meetings (5.0 Billed 1/2 time)	JRJOH	5.20	5,720.00
09/09/22	Travel from Dallas to Chicago (5.6 Billed 1/2 time)	JRJOH	2.80	3,080.00
09/11/22	Travel from Chicago to Dallas (5.0 Billed 1/2 time)	JRJOH	2.50	2,750.00
09/11/22	Travel to Dallas for hearing on motion to compel (4 HOURS BILLED AT 1/2 TIME)	ENNIA	2.00	1,360.00



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09/11/22	Travel from Chicago to Dallas for hearings tomorrow in adversary proceeding (5.4 billed 1/2)	JLSWI	2.70	2,457.00
09/13/22	Travel to Kansas City after hearing on motions to compel. (4 HOURS BILLED AT 1/2 TIME)	ENNIA	2.40	1,632.00
09/13/22	Travel to Chicago following hearing on motions to compel and litigation team meetings (4.4 billed 50%)	JLSWI	2.20	2,002.00
09/14/22	Travel from Dallas to Chicago (5.0 Billed 1/2 time)	JRJOH	2.50	2,750.00
09/20/22	Travel from Chicago to Dallas (5.2 Billed 1/2 time)	JRJOH	3.60	3,960.00
09/20/22	Travel to Dallas for hearings on motions to compel, motion for entry of amended protective order, and motion for entry of amended scheduling order. (4 HOURS BILLED AT 1/2 TIME)	ENNIA	2.00	1,360.00
09/22/22	Travel from Dallas to Chicago (5.0 Billed 1/2 time)	JRJOH	2.50	2,750.00
09/22/22	Travel from Dallas to Kansas City after hearings on multiple Adversary motions. (4.6 HOURS BILLED AT 1/2 TIME)	ENNIA	2.30	1,564.00
09/28/22	Travel to Dallas from Chicago (5.0 Billed 1/2 time)	JRJOH	2.50	2,750.00
09/28/22	Travel from Kansas City to Dallas for hearings on various motions.(4 HOURS BILLED AT 1/2 TIME)	ENNIA	2.00	1,360.00
09/28/22	Travel to Dallas for hearings tomorrow (4.4 billed 1/2)	JLSWI	2.20	2,002.00
09/30/22	Travel from Dallas to New York (5.0 Billed 1/2 time)	JRJOH	2.50	2,750.00
09/30/22	Travel from Dallas to Kansas City after all-day hearings.(4 HOURS BILLED AT 1/2 TIME)	ENNIA	2.00	1,360.00
09/30/22	Travel from Dallas following yesterday's hearing (5.4 billed 1/2)	JLSWI	2.70	2,457.00
SUBTOTAL FOR B195 Non-Working Travel			54.70	\$52,974.00

B200 Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
07/12/22	Read questions received from J. Falldine and M. Balderas re 2105 and new move in (.3); review documentation on file and respond to questions about the new resident's joinder agreement and entrance fee deposit into the new escrow account	BADOL	0.60	\$384.00
SUBTOTAL FOR B200 Operations			0.60	\$384.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Call with adult son and estate executor re 1304 to review why checks issued prepetition did not clear and the process going forward (.5); update J. Falldine and M. Balderas (.3)	BADOL	0.80	\$452.00
05/16/22	Discuss ADP contract with SQLC with K. DeLuise (FTI)	BADOL	0.20	113.00
05/16/22	Call from adult son re 9203 and discuss bankruptcy filing (.3); update J. Falldine and M. Balderas re same (.1)	BADOL	0.40	226.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Call and email adult son re 9203 to answer questions regarding entrance fee refund and aging credit for former resident who passed away postpetition (.2); update J. Falldine and M. Balderas (.2)	BADOL	0.40	226.00
05/17/22	Discuss 5202 and settlement negotiation under discussion pre-petition with J. Jantzen, N. Harshfield, J. Falldine, E. Walker, S. Solomon, and J. Johnson; provide summary of the situation (.6) and respond to questions from E. Walker (.1) and J. Jantzen (.1); discuss during a call with E. Walker and J. Johnson (.3)	BADOL	1.10	621.50
05/17/22	Communicate with J. Michael Sutherland regarding objection filed related to the escrow motion	BADOL	0.30	169.50
05/18/22	Meeting with J. Falldine re on-going resident issues at the community (.5); update J. Johnson and T. Green regarding visit from patient care ombudsman (.3)	BADOL	0.80	452.00
05/18/22	Communicate with R. Williams representative of Bank of America, as estate executor re 6007 and general counsel for the adult children who are the beneficiaries of the living trust regarding vesting of estate interests in trusts	BADOL	0.30	169.50
05/18/22	Discuss 2308 status with J. Falldine and M. Balderas (.3); respond to inquiry from counsel, Mack Wilson, and request scheduling a call to discuss (.2)	BADOL	0.50	282.50
05/18/22	Communicate with Sara Causey re wait list deposit status	BADOL	0.20	113.00
06/21/22	Read update from M. Balderas re Causey wait list deposit (.1); respond and update J. Falldine and M. Balderas with current status regarding same (.4)	BADOL	0.50	320.00
06/21/22	Read update from M. Balderas regarding pre and post petition allocation of monthly service fee refund (MK) (.1); communicate with FTI regarding same (.1)	BADOL	0.20	128.00
06/21/22	Update KCC regarding change in address for 5008 former resident (.1); call (.1) and email (.1) adult son regarding updated mailing address	BADOL	0.30	192.00
08/21/22	Review letter from bondholders regarding employee retention credits (0.2); forward same to client (0.1).	JRJOH	0.30	330.00
08/22/22	Coordinate inspection and data requests for bondholders' inspection visit (0.3).	JRJOH	0.30	330.00
09/01/22	Read request from John Falldine for an update regarding contact with son re 8104 inquiry	BADOL	0.10	64.00
09/02/22	Review and analyze documentation on file re 3312 (.5), including residency agreement, addendum, and acceptance of occupancy; read note re no estate/letters testamentary documentation on file (.1)	BADOL	0.60	384.00
09/02/22	DOC REV: Review Plaintiff's 4th production of documents and update discovery tracker with link to production. Edit party subpoenas. Edit subpoenas to Rick Miller of Bryan Cave,	TLROM	1.00	340.00
09/06/22	Multiple e-mails with client regarding resident issues (0.5).	JRJOH	0.50	550.00



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09/06/22	Communicate with son of resident (8104) to schedule call to discuss the chapter 11 cases and provide a high level summary	BADOL	0.10	64.00
09/06/22	Read inquiry and notes received from prospective resident to the escrow agreement (.3); review escrow agreement terms (.2); communicate with John Falldine regarding discussing during the next meeting on September 8, 2022 (.1)	BADOL	0.60	384.00
09/06/22	Communicate with John Falldine and Leslie DoranSparacino re ***differences between the Causey wait list deposit situation, where prospective residents passed away, and the P/J wait list deposit for a prospective resident who wants to remain on the wait list	BADOL	0.50	320.00
09/07/22	Call and leave voice mail (.1) and send follow up email (.1) with my contact information to adult daughter of 3109 to address he questions	BADOL	0.20	128.00
09/07/22	Review update from Maria Balderas re 5302 and 3312 and resale/re occupancy	BADOL	0.20	128.00
09/07/22	Update John Falldine and Maria Balderas re scheduling of call to discuss 8104	BADOL	0.10	64.00
09/07/22	Communicate with J. Johnson re question from John Falldine regarding wait list deposits	BADOL	0.10	64.00
09/07/22	Review and analyze twenty-six former (non-IL) residents whose mail is still being received at the Community (3.8); communicate with KCC to confirm all twenty-six are receiving court notices/mailings and coordinate with John Falldine and Maria Balderas (1.2)	BADOL	5.00	3,200.00
09/07/22	Respond and confirm letters testamentary are required (or other documentation re legal right to discuss specific information) re 3312 to Maria Balderas	BADOL	0.10	64.00
09/08/22	Call with son of 8104 to discuss the high level summary of the chapter 11 cases (.4); send follow up email with the plan, disclosure statement, DIP financing milestones, and current scheduling order governing the litigation against landlord and also provide KCC website links (2.0); update John Falldine and Maria Balderas regarding discussion (.2)	BADOL	2.60	1,664.00
09/08/22	Call with daughter who hold statutory durable power of attorney re 3109 to answer questions about the chapter 11 cases (.6); send follow up email with the latest filed budget as requested (.2); update John Falldine and Maria Balderas re rumors circulating at the community (.5); summarize the rumor mill and committee member source and provide update to J. Johnson (.5)	BADOL	1.80	1,152.00
09/09/22	Respond to follow up question received from son re plan treatment of residency agreements (8104)	BADOL	1.00	640.00



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09/09/22	Review inquiry received from legal representative of former resident's estate re 4309 (.1), review residency agreement, addendum, letters testamentary, and additional documentation received from Maria Balderas (.8); call F. Meneses, SVP Cadence Bank, leave voice mail (.1) and send follow up email offering to discuss (.1); call from F. Meneses to discuss chapter 11 case, bar date, scheduled claim, treatment of executory contracts (like the residency agreements) under proposed plan, and possible timing of when exit from chapter 11 may occur (.5); update John Falldine and Maria Balderas (.1); confer with KCC to confirm the scheduled claim amount and request addition of F. Meneses to the mailing matrix (.2)	BADOL	1.40	896.00
09/15/22	Review update from Maria Balderas re 5302 (.1) and review residency agreement, addendum, acceptance of occupancy and other documents on file (.9); review update re 1210 (.1) and review residency agreement, addendum, acceptance of occupancy, powers of attorney and other documents on file (.9)	BADOL	2.00	1,280.00
09/19/22	Communicate with Maria Balderas re request letters testamentary (1210) to enable communication with estate executor	BADOL	0.10	64.00
09/19/22	Prepare agenda for (.2) and participate in call with J. Johnson re open issues, including CLA auditing services retention application, John Falldine compensation inquiry, SQLC/Seniority subpoena, and wait list deposits (.6)	BADOL	0.80	512.00
09/20/22	E-mail with S. McKitt regarding business insurance issues (0.5).	JRJOH	0.50	550.00
09/21/22	Read update from Maria Balderas regarding 5015 inquiry received from accountant	BADOL	0.10	64.00
09/21/22	Read update from Maria Balderas re 2205 status	BADOL	0.30	192.00
09/22/22	Respond to Maria Balderas and explain additional time may be needed to confer with Lifespace GC regarding proposed form of addendum received re 6007 refundable entrance fee allocation	BADOL	0.10	64.00
09/23/22	Confer with John Falldine and Maria Balderas regarding 1206, a de minimis amount owed to Edgemere, and deducting this amount from the refundable portion of the entrance fee as a possible collections mechanism	BADOL	0.40	256.00
09/28/22	Begin summarizing the issues presented in the 6007 assumption/assignment of refundable portion of the entrance fee and desire of one trust to assign out its interest to three other trusts to communicate with T. Gorman regarding same (1.6); read communication protocol from B. Guy (.2)	BADOL	1.80	1,152.00
09/30/22	Numerous exchanges of email correspondence and other communications concerning certificate of insurance.	TGGRE	0.20	128.00
09/30/22	Review and analyze documentation re 7006, including residency agreement, addendum, acceptance of occupancy and powers of attorney (.6); call (.1) and email (.1) daughter and financial power of attorney holder to respond to inquiry; update John Falldine and Maria Balderas regarding steps taken to address inquiry (.1)	BADOL	0.90	576.00



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09/30/22	Review inquiry KCC received regarding passing of resident and request to update mailings and respond (.2); call daughter re 5006 and estate paperwork, letters testamentary and documentation about being the legal representative of former resident's estate (.1); send follow up email to daughter requesting same (.1); discuss request with John Falldine and Maria Balderas and confirm no documentation on file at the community re estate paperwork/legal representative status (.3); review documents previously received from Maria Balderas (.1)	BADOL	0.80	512.00
09/30/22	Update J. Johnson and M. DiPietro regarding status of non-disclosure agreements executed by the ad hoc committee of residents, status of the ad hoc committee (disbanded upon the creation of the official committee of unsecured creditors), and confirm information previously provided pursuant to the non-disclosures agreements has now become public as part of the chapter 11 cases (.5); call John Falldine to confirm the ad hoc committee was disbanded (.1)	BADOL	0.60	384.00
SUBTOTAL FOR B210 Business Operations			31.10	\$19,965.00

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/10/22	E-mails with client regarding employee compensation.	JRJOH	0.30	\$330.00
09/17/22	E-mail client regarding employee compensation issues (0.2).	JRJOH	0.20	220.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			0.50	\$550.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/01/22	Email correspondence from FTI regarding budget issues and follow on to J. Johnson and separately with K. DeLuise (0.2); multiple email correspondence re taxes (0.2).	TGGRE	0.40	\$256.00
09/02/22	Email correspondence from K. DeLuise regarding budget and follow on with team re same.	TGGRE	0.10	64.00
09/05/22	Email correspondence with K. DeLuise re financing budget and follow up with expert re estimated fees (0.1); review estimated fees and description of anticipated services and recommend estimate for budget (0.1).	TGGRE	0.20	128.00
09/06/22	E-mails with FTI regarding extended DIP budget (0.3).	JRJOH	0.30	330.00
09/07/22	Multiple email correspondence with FTI and J. Johnson re budget issues (0.1); review pertinent orders and pleadings and advise re same (0.2); telephone conference with K. DeLuise regarding budget issues (0.2); telephone conference with J. Johnson regarding budget and possible scheduling order motion (0.1); receive budget and forward same to Mintz (0.1).	TGGRE	0.70	448.00



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09/08/22	Email correspondence with C. Shandler regarding amended budget (0.1); telephone conference and email correspondence with K. DeLuise regarding UCC fees (0.1).	TGGRE	0.20	128.00
09/12/22	Teleconference with client regarding proposed DIP extension (0.8).	JRJOH	0.80	880.00
09/12/22	Email correspondence regarding variance report with FTI (0.1); briefly review and distribute same (0.1).	TGGRE	0.20	128.00
09/13/22	Emails with FTI regarding cash collateral budget (0.6).	JRJOH	0.60	660.00
09/16/22	Teleconference with client regarding DIP financing issues (0.5).	JRJOH	0.50	550.00
09/16/22	Analysis of DIP issues.	RBGUY	1.10	1,160.50
09/21/22	Communicate with J. Jantzen, N. Harshfield, B. Guy, and J. Johnson and provide analysis re payment of retention compensation to John Falldine, executive director of Edgemere and employee of Lifespace, and the mechanics under the final order on cash management for reimbursement by Edgemere to Lifespace as an intercompany transaction made in the ordinary course of business, which falls under the intercompany protocol (not the corporate overhead fee)	BADOL	0.40	256.00
09/23/22	Confer with L. Boydston and S. McKitt re most recent budget (.2); discuss and email with K. DeLuise re line item budget allocations for post-petition professional fees from FTI (K. DeLuise) (.3) and circulate to L. Boydston, S. McKitt, and J. Ford for use in preparing first interim fee application (.2)	BADOL	0.70	448.00
09/23/22	Email correspondence to FTI and N. Harshfield regarding variance report.	TGGRE	0.10	64.00
09/26/22	Brief telephone conference with J. Johnson regarding dip reporting requirements (0.1); email correspondence from K. DeLuise with Debtor's August reporting package and brief review of same, including distribution to notice parties (0.2); exchange email correspondence with L. Lambert re variance report (0.1); telephone conference with K. DeLuise re budget (0.1); email correspondence from L. Lambert re variance report and follow on to K. DeLuise (0.1).	TGGRE	0.60	384.00
SUBTOTAL FOR B230 Financing & Cash Collateral			6.90	\$5,884.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/01/22	Multiple emails with counsel for Dallas County regarding real estate tax issues (0.8).	JRJOH	0.80	\$880.00
09/02/22	Teleconference with counsel for Dallas County regarding real estate tax issues (0.8); review research regarding same (0.6).	JRJOH	1.40	1,540.00



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09/12/22	Analyze and address proposal under discussion to delay/not pay the real property tax obligation that becomes due in January/February 2023, discuss the ground lease provision governing the covenant re payment of taxes, event of default, and lender protection; include discussion of the previous notice of defaults received from landlord fall 2021, early 2022, and August 2022 re adequate protection order; no notice requirement appears in the ground lease for an event of default caused by non-payment of real property taxes	BADOL	2.50	1,600.00
09/13/22	Review the potential negative consequences of failing to pay timely the 2022 property tax obligation (1.3) and provide summary to J. Johnson and L. Boydston (.1); with negative consequences including negative publicity and downward impact on referrals/sales (.2), motion for relief from the automatic stay (.1), motion to compel immediate rejection of ground lease/immediate cure (.2), motion to enforce the adequate protection order (.1), motion to dismiss the main case (.1), possible action by the U.S. Trustee under its guidelines (.1), providing landlord with an additional post-petition default to allege as a counter claim in the adversary proceeding (.1), disruption of plan confirmation and imperiling of feasibility arguments (.2), providing additional administrative insolvency arguments to the landlord/committee (.1), no remedy likely to landlord under the final DIP order (.2), no remedy available to any party under the final order on taxes (.1), and need to discuss possibility of landlord seeking sanctions due to repeated representations that the property tax bill would be paid on time and N. Harshfield's agreement to comply with the U.S. Trustee guidelines during the initial debtor interview (.1)	BADOL	3.00	1,920.00
09/20/22	Confer with John Falldine and Maria Balderas re inquiry from accountant for 5105 and discuss how to respond to questions about the interaction between the bankruptcy and tax implications for resident	BADOL	0.30	192.00
SUBTOTAL FOR B240 Tax Issues			8.00	\$6,132.00

B250 Real Estate

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/27/22	Board meeting (1.4); revising resolution (.2); analysis of global strategy (.8); analysis of workarounds for hearings this week (.7); coordinating with financial professionals, board counsel, and LS counsel (1.6).	RBGUY	4.70	\$4,958.50
SUBTOTAL FOR B250 Real Estate			4.70	\$4,958.50

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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08/03/22	Attend weekly conference call with client on open issues.	JRJOH	0.50	\$550.00
08/10/22	Attend weekly conference with client on open issues.	JRJOH	0.50	550.00
08/17/22	Attend weekly conference with client on open issues.	JRJOH	0.50	550.00
08/24/22	Attend weekly conference with client on open issues.	JRJOH	0.50	550.00
08/31/22	Attend weekly conference with client on open issues.	JRJOH	0.50	550.00
09/07/22	Attend weekly client teleconference regarding case status (0.5).	JRJOH	0.50	550.00
09/08/22	Advising board (1.1); drafting and circulating unanimous consent (.7); preparation of status report for client (.7).	RBGUY	2.50	2,637.50
09/08/22	Teleconference with B. Guy regarding execution of unanimous consent and coordinate execution of same amongst clients.	LFLOW	0.40	236.00
09/11/22	Attend client meeting regarding strategy relating to bankruptcy cases and adversary proceeding (0.8).	TGGRE	0.80	512.00
09/12/22	Advising client on global strategy issues and DIP.	RBGUY	0.50	527.50
09/12/22	Debriefing with client and litigation team from hearings (1.9); preparation of agenda and advice for client meeting (1.8); analysis of litigation strategy issues on experts (1.1); advising on hearing arguments (.4).	RBGUY	5.20	5,486.00
09/14/22	Weekly teleconference with client on open issues (1.0).	JRJOH	1.00	1,100.00
09/14/22	Preparation of agenda for weekly client call.	RBGUY	0.20	211.00
09/21/22	Call with board counsel (.4); advising client on status and next steps in weekly call (.5); preparation for call (.5).	RBGUY	1.40	1,477.00
09/26/22	Calls with board counsel and Lifespace counsel (1.1); advising on strategy (.6); review of resident letter and advising client (.4); preparation for board meeting (.4); drafting board resolution (.6); drafting situation report for board (.8).	RBGUY	3.90	4,114.50
09/27/22	Attend meeting with Edgemere board (0.9).	JRJOH	0.90	990.00
09/28/22	Advising on exclusivity objections and global strategy (1.6); weekly update call with client (.5); coordinating with financial advisor, board counsel, and LS counsel (1.2).	RBGUY	3.30	3,481.50
SUBTOTAL FOR B260 Corporate Governance & Board Matters			23.10	\$24,073.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/16/22	Review global notes draft (.6); call with K. DeLuise (FTI) re global notes (.2); revise global notes and incorporate edits discussed with K. DeLuise (.5); itemize questions and open issues to address before final review by N. Harshfield and filing (2.5)	BADOL	3.80	\$2,147.00
05/17/22	Coordinate with L. Suprum regarding filing the schedules of assets and liabilities and the statement of financial affairs for NSHC (.2) and SQLC (.2)	BADOL	0.40	226.00



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05/17/22	Confer with K. DeLuise (FTI) (.2) J. Johnson (.3) re description of property interest and language used in global notes regarding the buildings and improvements; review and confirm consistent language used within the adversary proceeding complaint (.4) and the lease related filings in the main bankruptcy case (.8)	BADOL	1.70	960.50
06/22/22	Review paperwork re state court litigation involving SQLC (.2) Discuss state court litigation (Dunn v. SQLC) with K. DeLuise (.1); and T. Behnam (.1)	BADOL	0.40	256.00
09/01/22	Telephone conference with K. DeLuise regarding amended schedules and updated claims pools.	TGGRE	0.10	64.00
09/06/22	Communicate with K. DeLuise (FTI) re additional civil litigation to be added to amended SQLC statement of financial affairs.	BADOL	0.30	192.00
09/06/22	Communicate with J. Ford re litigation counter parties listed in attachment 7 to the statement of financial affairs (.2), provide contact information for counter parties and counsel (.7), include one pre-petition action related to SQLC that was not discovered pre-petition and information about the counterparty (.1)	BADOL	1.00	640.00
09/06/22	Email correspondence with J. Ford and B. Dolphin regarding updates and amendments to schedules.	TGGRE	0.10	64.00
09/12/22	Read confirmation from trust and estate executive re general unsecured contingent claim amount for 4309 listed on schedules	BADOL	0.10	64.00
09/19/22	Communicate with K. DeLuise (FTI) re amending schedules and statements to include corrections to E/F prompted by resident calls during the bar date/proof of claim filing phase and the litigation counter parties	BADOL	0.30	192.00
09/22/22	Email correspondence to FTI re August monthly operating report.	TGGRE	0.10	64.00
09/26/22	Discuss status of amending schedules and statements with J. Johnson and T. Green (.3); describe the amendments to be made to add one contract counterparty, two litigation counter parties, and then make a number of edits to scheduled resident claims to address the information learned from interfacing with residents as part of the bar date/proof of claim filing phase of case administration (.5)	BADOL	0.80	512.00
09/26/22	Review, revise, finalize and file monthly operating report for August for each debtor (.4); discuss same with T. Green and J. Ford and circulate file-stamped copies of same. (.2)	LMSUP	0.60	249.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			9.70	\$5,630.50

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/21/22	Communicate with J. Falldine and M. Balderas re 9212 and 160 re correction required to identity of resident who is an independent living and entitled to the refundable portion of the entrance fee (.2); update KCC (.1)	BADOL	0.30	\$192.00



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06/21/22	Review information received from J. Falldine and M. Balderas re 6008, only one spouse is in independent living, the other spouse was a direct move in to memory care (and not entitled to the refundable portion of the entrance fee deposit) (.3); read and analyze residency agreement re 6008 (.6) and request confirmation from the Community of the correct amount of the refundable portion of the entrance fee (.3)	BADOL	1.20	768.00
06/21/22	Read update from J. Falldine and M. Balderas re occupants of 6205 and requested edit to remove deceased spouse's name from claim packet (.1); discuss with M. Balderas (.1); update KCC (.2)	BADOL	0.40	256.00
06/21/22	Communicate with J. Falldine and M. Balderas regarding transitioning responsibility for handling proof of claim related questions from T. Green	BADOL	0.20	128.00
06/22/22	Call with J. Falldine and T. Bates re twenty-four resident proof of claim packet inquiries and status updates	BADOL	0.50	320.00
06/22/22	Compare residency agreement and addendum of 6204 (.2) with those of 1108 (.2) and explain why proof of claim treatment should be different even though both situations involve deceased spouses (.2) to K. DeLuise (FTI)	BADOL	0.60	384.00
06/22/22	Discuss request received from surviving spouse re 4208 with J. Falldine and M. Balderas (.2); communicate with KCC re removal of deceased spouse's name and re mailing of claim packet (.1)	BADOL	0.30	192.00
06/22/22	Confer with J. Falldine and M. Balderas re 5204 (.2), listed amount on claim (.1), and review residency agreement (.3)	BADOL	0.60	384.00
06/23/22	Update J. Falldine and M. Balderas re conversation with resident regarding 5204 (.3); communicate with KCC re resident's request notification be provided once KCC receives the filed claim sent by U.S. mail	BADOL	0.50	320.00
07/12/22	Communicate with counsel re 3309 with a polite reminder regarding obligation to communicate with Edgemere through its legal counsel and respond to questions regarding the escrow agreement - resident is a non-party and not entitled to receive notice under the joinder agreement (1.0) in response to communications with M. Balderas; update KCC regarding mailing addresses for notice parties, including counsel to resident (.2)	BADOL	1.20	768.00
07/12/22	Review residency agreement (.5); communicate with J. Falldine and M. Balderas regarding recommendation we wait until we receive additional paperwork about the estate representative for recently deceased resident due to inconsistent information included in the death certificate and in the residency agreement/addendum (.5)	BADOL	1.00	640.00
07/12/22	Communicate with J. Falldine and M. Balderas re 4201, identity of co-executors and mailing addresses (.5); update KCC and request claim packet be mailed to legal estate representative (.2)	BADOL	0.70	448.00



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07/12/22	Call with counsel re 6006 (.7) to discuss bankruptcy case status, claim process and transfer of claim form; send follow up email with additional information, including transfer of claim form, and request paperwork about the former residents' directions on where refundable portion of entrance fee is to be made (.8)	BADOL	1.50	960.00
09/01/22	Research on litigation claim issue (1.8); outlining evidence (.6).	RBGUY	2.40	2,532.00
SUBTOTAL FOR B300 Claims			11.40	\$8,292.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/21/22	Transition management of proof of claim related inquiries from T. Green (.2); discuss transition with FTI (.3)	BADOL	0.50	\$320.00
SUBTOTAL FOR B310 Claims Administration & Objections			0.50	\$320.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
08/01/22	Teleconference with Bondholder counsel regarding plan and disclosure statement.	JRJOH	0.50	\$550.00
08/02/22	Review various comments to plan and disclosure statement (0.6); edit disclosure statement and plan (0.8).	JRJOH	1.40	1,540.00
08/03/22	Teleconference with D. Bleck regarding plan and disclosure statement (0.3).	JRJOH	0.30	330.00
08/03/22	Review various comments to plan and disclosure statement (0.8); edit disclosure statement and plan (1.7).	JRJOH	2.50	2,750.00
08/04/22	Final review of plan and disclosure statement (1.2); edit same (2.6).	JRJOH	3.80	4,180.00
08/05/22	Teleconference with Committee counsel regarding financial projections and update (1.0).	JRJOH	1.00	1,100.00
08/18/22	Review revised financial projections (0.7); email same to bondholder counsel (0.1).	JRJOH	0.80	880.00
08/22/22	Teleconference with E. Walker regarding plan status (0.5).	JRJOH	0.50	550.00
08/29/22	Review alternative rental scenarios (0.4).	JRJOH	0.40	440.00
08/30/22	Teleconference with bondholders regarding strategy on motion to stay disclosure statement (0.5).	JRJOH	0.50	550.00
08/31/22	Teleconference with client regarding plan status.	JRJOH	1.00	1,100.00
09/01/22	Email correspondence with J. Ford regarding motion filing issue and research re same and follow on telephone conference and review motion prior to filing and request change to exhibits and additional telephone conference with J. Ford regarding same.	TGGRE	0.50	320.00
09/01/22	Email correspondence with J. Johnson regarding disclosure statement motion and work on same and email correspondence to KCC re same.	TGGRE	0.80	512.00



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09/01/22	Review and summarize objection to exclusivity for J. Johnson and email correspondence from Committee regarding potential extension of objection deadline (0.3)	TGGRE	0.30	192.00
09/05/22	Email correspondence to J. Johnson regarding upcoming deadline to file objection to disclosure statement stay motion filed by ICI.	TGGRE	0.10	64.00
09/06/22	Communications with J. Johnson regarding objection to ICI's motion to stay Disclosure Statement Hearing (0.1); work on same (0.7); email correspondence with D. Bleck regarding objection and separate email correspondence to E. Walker re same (0.1); brief review of comments from E. Walker (0.1); update J. Johnson regarding comments and exchange emails regarding same (0.1); revise objection (0.8); read UCC's response to ICI's motion to stay DS Hearing (0.1); update J. Johnson re same (0.1); telephone conference with J. Johnson regarding edits to objection (0.1); run redline including review of J. Johnson edits (0.1); follow on telephone conference with J. Johnson (0.1); attention to proofing of objection and email correspondence to J. Switzer re final comments prior to filing (0.1); multiple additional email correspondence re the objection including with Mintz and Perkins and run redline for same (0.2); brief review of joinder filed by UMB (0.1).	TGGRE	2.80	1,792.00
09/07/22	Review updated plan financial projections (1.3).	JRJOH	1.30	1,430.00
09/08/22	Email correspondence and telephone conference with P. Lewis regarding disclosure statement and potential objection (0.3); follow on with J. Johnson (0.1).	TGGRE	0.40	256.00
09/09/22	E-mails with Committee counsel regarding use of financial projections (0.3); edit motion to extend scheduling dates (1.1).	JRJOH	1.40	1,540.00
09/09/22	Review reply of landlord in support of motion to stay disclosure statement hearing, including summary of same for J. Johnson (0.4); email correspondence to J. Johnson re potential objections to disclosure statement (0.1).	TGGRE	0.50	320.00
09/10/22	E-mail client regarding financial projections and Committee requests.	JRJOH	0.50	550.00
09/10/22	Telephone conference with J. Johnson regarding requests for information relating to disclosure statement (0.1); email correspondence to P. Lewis regarding information requested (0.1); gather applicable EMMA statements, including brief review of same (0.2); email correspondence to K. DeLuise for assistance with entrance fee information request (0.1); review additional emails and information from K. DeLuise with respect to entrance fees (0.1); prepare follow up email to P. Lewis responsive to information requests (0.1).	TGGRE	0.70	448.00
09/13/22	Email correspondence with J. Johnson regarding taxes and additional with J. Lammert.	TGGRE	0.20	128.00
09/20/22	Advising on exit strategies.	RBGUY	0.60	633.00



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09/22/22	Read the motion to negotiate with the landlord and propose a competing chapter 11 plan filed by committee counsel	BADOL	0.40	256.00
09/22/22	Read the committee's objection to the motion to extend exclusivity in preparation for addressing calls from resident constituencies	BADOL	0.40	256.00
09/23/22	Advising client on global strategy (1.2); analysis of strategic options (1.9); Review of UMB objection to exclusivity (.2).	RBGUY	3.30	3,481.50
09/23/22	Review, analyze, and summarize the committee's motion to negotiate with the landlord on a competing plan (1.0; provide summary to L. Boydston (.1)	BADOL	1.10	704.00
09/23/22	Telephone conference with J. Johnson regarding plan in connection with objections filed and regarding status of NDAs.	TGGRE	0.20	128.00
09/23/22	Research re cramdown (.2); communications with B. Dolphin re same (.1).	MDIPI	0.30	142.50
09/24/22	Advising client on plan and exit strategies (1.4); call with financial advisor (.7) ; advising on board meeting and next steps (.9); advising on board counsel (.4).	RBGUY	3.40	3,587.00
09/24/22	Research and analyze committee proposal to vest litigation claims against the landlord/Kong Capital into a litigation trust and confirming a chapter 11 plan of reorganization (2.0); begin drafting memorandum regarding proposal that highlights risks, weaknesses, and difficulties inherent in this course of action (1.0)	BADOL	3.00	1,920.00
09/25/22	Call with financial advisor on strategy (.2); review of strategy outline and revising (.8); advising on negotiation options (.6).	RBGUY	1.60	1,688.00
09/25/22	Continue analyzing proposal from committee re litigation trust, delayed lease assumption and cure determination, and confirming a plan before debtor in possession financing maturity date	BADOL	1.50	960.00
09/25/22	Strategy relating to plan issues and exclusivity, including litigation concerns, and communications with J. Johnson re same (0.3); continue research relating to exclusivity issue (0.2); telephone conference with J. Johnson regarding reply supporting exclusivity and other litigation matters (0.3).	TGGRE	0.80	512.00
09/26/22	Lengthy call with Brenna Dolphin regarding committee proposal to implement a litigation trust to confirm a plan before the trial.	ENBOY	1.00	910.00
09/26/22	Teleconference with client and FTI regarding plan modeling (0.9); teleconference with internal team and S. Solomon regarding strategy (0.5).	JRJOH	1.40	1,540.00



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09/26/22	Prepare to discuss committee proposal re litigation trust and confirming a plan before the adversary proceeding against the landlord/Kong Capital concludes with L. Boydston and J. Switzer; prepare to address the following in detail - possible feasibility problems (.3), claim estimation (.1), assumption and cure of default re ground lease, uncertainty of litigation outcome as well as the request for non-monetary relief sought within the adversary proceeding (.2), timing of determining the cure amount, if any, under the ground lease (.2)	BADOL	0.80	512.00
09/27/22	Emails to/from with T. Green re: MOTION TO EXTEND EXCLUSIVITY PERIOD CITED CASES form all pleadings (0.2); Analyze Debtors Motion, Committee and UMB pleadings and preparation of Table of contents of all cites cases (3.3)	JLFOR	3.50	1,452.50
09/28/22	Emails to/from T. Green re: Declaration of Chad J. Shandler in Support of (I) Debtors' Objection to Motion to Dismiss Chapter 11 Cases Under 11 U.S.C. ' 1112(b) and (II) Motion of Debtors for Entry of an Order Extending the Exclusivity Period for Filing of a Chapter 11 Plan (0.2); Finalize and file re: same (0.2);	JLFOR	0.40	166.00
09/28/22	Teleconference with T. Green re: Cases Cited Debtors Reply to Exclusivity Motion (0.2); Analyze and preparation of case cite list (0.4); Email to T. Green re: same (0.1)	JLFOR	0.70	290.50
09/28/22	E-mails to/from T/ Green and J. Switzer re: Debtors' Omnibus Reply to Objections to Motion of the Debtors for Entry of an Order Extending the Exclusivity Period for the Filing of a Chapter 11 Plan (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	166.00
09/30/22	Email correspondence with B. Guy and E. Walker regarding strategy and terms of new plan (0.2); brief telephone conference with J. Johnson re same (0.1).	TGGRE	0.30	192.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			47.30	\$41,019.00

B400 Bankruptcy-Related Advice

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/18/22	Call with C. Shandler, J. Shapiro, J. Johnson and T. Green re cash budget and use of DIP proceeds	BADOL	0.40	\$226.00
09/28/22	DOC REVIEW: Conducting additional document searches in Relativity discovery document database in order to identify potentially relevant documents for attorney review, per A. Gould.	DMCOU	0.20	75.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			0.60	\$301.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/01/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	2.10	\$1,018.50



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09/01/22	DOC REVIEW: Review FTI documents and summarize questionable documents for J. Switzer and A. Ennis (1.5); email correspondence with B. Guy and team re Kong document update (0.3); email correspondence with A. Ennis and J. Switzer re FTI (0.1); telephone conference with A. Ennis and A. Gould re FTI issues (0.4); email correspondence from A. Ennis with update re FTI documents (0.1); review comments of J. Switzer to FTI document review issues and provide preliminary responses and follow on email correspondence to document review team member (0.5); telephone conference with review team member concerning FTI review project (0.2).	TGGRE	3.10	1,984.00
09/01/22	DOC REVIEW: Numerous email correspondence with team regarding production received from Chase and work with T. Dube re same and follow on to T. Romero (0.2); email correspondence with A. Gould re FTI document review status (0.1)	TGGRE	0.30	192.00
09/01/22	DOC REVIEW: Review redacted and privileged client documents and draft privilege log descriptions.	ERBRO	1.40	665.00
09/01/22	DOC REVIEW: Review documents to be produced and third party documents. (7.2) Teleconference with A. Gould regarding document production. (.3)	ADCHI	7.50	4,050.00
09/01/22	DOC REV: Continue logging privileged documents with privilege log summaries.	EJTUC	1.80	918.00
09/01/22	DOC REVIEW: Review of responsiveness of first level documents and redact documents for attorney client or personally identifying information.	SCPUG	2.50	1,462.50
09/01/22	DOC REVIEW: Continue to conduct QC and final review of client documents for supplemental production.	ANEER	6.60	3,960.00
09/01/22	DOC REVIEW: Prepare updated review batch queries for first pass review, redaction review, and final QC review, including modifying review batch sets in the Relativity document database with requests from case team to assist with team review. (.8) Prepare updated queries to identify the documents for potential production. (.3) Searching the Relativity document database for non-privilege tagged documents in preparation for production. (.5) Image responsive tagged documents and QC of the same in preparation for the production. (.5)	NMBLA	2.10	756.00
09/01/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.50	187.50
09/01/22	DOC REVIEW: Loading processed client data into Relativity discovery document database and review same for proper formatting, for attorney review.	DMCOU	0.90	337.50
09/01/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	2.80	1,050.00



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09/01/22	DOC REV: Review document production from JP Morgan received pursuant to subpoena, update discovery tracker and provide link in tracker to production.	TLROM	0.20	68.00
09/02/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	3.30	1,650.00
09/02/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	3.40	1,649.00
09/02/22	DOC REVIEW: Review client documents for responsiveness and privilege.	NBART	1.60	928.00
09/02/22	DOC REVIEW: Email correspondence with S. Avakian regarding FTI document review assignment and follow up work re same to close loop (0.2); email correspondence to J. Switzer re report from S. Avakian and conclusion (0.1); telephone conference with J. Johnson regarding final productions and FTI emails (0.2); review documents (1.0); update timeline re key documents (0.2); review FTI related communications for privilege (2.1); update timeline with key documents (0.3); prepare summary of key documents for client (0.3).	TGGRE	4.40	2,816.00
09/02/22	DOC REVIEW: Review and label documents for privilege log	KSKES	0.70	350.00
09/02/22	DOC REV: Review documents for privilege and draft privilege log descriptions as appropriate.	EJTUC	1.00	510.00
09/02/22	DOC REVIEW: Continue to conduct QC and final review of client documents for supplemental production.	ANEER	5.50	3,300.00
09/02/22	DOC REVIEW: Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance.	NMBLA	1.60	576.00
09/02/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	2.70	1,012.50
09/03/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	2.40	1,200.00
09/03/22	DOC REVIEW: Exchange email correspondence with J. Johnson regarding document and retrieve and provide same (0.1); review documents for privilege (4.3); telephone conference with C. Shandler regarding emails and documents for context (0.2); gather information and email correspondence to C. Shandler re Kong documents (0.2); email correspondence with A. Gould and G. Tincher regarding privilege questions (0.1).	TGGRE	4.90	3,136.00
09/03/22	DOC REVIEW: Review documents and label privilege type for privilege log	KSKES	2.40	1,200.00
09/03/22	DOC REV: Continue logging privilege log batches.	EJTUC	1.50	765.00
09/04/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	4.30	2,150.00
09/04/22	DOC REVIEW: Review emails and documents with FTI for privilege and responsiveness (6.2); email correspondence to provide update to J. Switzer and A. Ennis re same (0.1).	TGGRE	6.30	4,032.00



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09/04/22	DOC REVIEW: Review documents to be produced. (6.5)	ADCHI	6.50	3,510.00
09/04/22	DOC REV: Continued logging privileged documents for privilege log.	EJTUC	4.80	2,448.00
09/04/22	DOC REVIEW: Conduct cleanup review for next supplemental production.	ANEER	4.20	2,520.00
09/04/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege and draft privilege log entries for the same.	EMMAR	3.70	2,109.00
09/04/22	DOC REVIEW: Image requested documents in the Relativity document database and QC the same for quality assurance.	NMBLA	0.60	216.00
09/05/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	4.10	2,050.00
09/05/22	DOC REVIEW: Review client documents for responsiveness and privilege.	NBART	1.20	696.00
09/05/22	DOC REVIEW: Review documents and summarize potentially problematic emails and documents for A. Ennis and J. Switzer to review (1.1); email correspondence with A. Gould regarding additional documents needing review (0.1); communications with client regarding document review update (0.1); continue to review documents (1.8); exchange emails with team regarding questionable documents for further update to client (0.2); telephone conference with J. Jantzen regarding documents (0.1); tag documents based on conversation with J. Jantzen (0.2); exchange multiple email correspondence with A. Gould re privilege issues (0.2).	TGGRE	3.80	2,432.00
09/05/22	DOC REV: Additional privilege log reviews for proper coding and drafting privilege log entries.	EJTUC	1.90	969.00
09/05/22	DOC REVIEW: Review documents to be produced. (2.0)	ADCHI	2.00	1,080.00
09/05/22	DOC REVIEW: Continue to conduct QC and final review for supplemental production.	ANEER	3.90	2,340.00
09/05/22	DOC REVIEW: Prepare updated queries for requested documents and provide case team with saved search link of the same. (.4) Image requested documents from case team and QC the same for quality assurance. (.5)	NMBLA	0.90	324.00
09/06/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	3.40	1,649.00
09/06/22	DOC REVIEW: Review client documents for responsiveness and privilege for redactions	TMLAN	3.20	1,552.00
09/06/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	2.10	1,197.00
09/06/22	DOC REVIEW: Review documents to be produced. (3.3)	ADCHI	3.30	1,782.00
09/06/22	DOC REV: Continue reviewing privileged documents and drafting privilege log entries.	EJTUC	1.70	867.00
09/06/22	DOC REV: Redact privileged and confidential information from documents.	AEWIL	0.50	267.50



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09/06/22	DOC REVIEW: Prepare privilege log for privileged and redacted correspondence and simultaneously quality check coding and redactions.	SCPUG	5.50	3,217.50
09/06/22	DOC REVIEW: Continue to conduct QC and final review of client documents for supplemental production.	ANEER	3.90	2,340.00
09/06/22	DOC REVIEW: Coordinating staging, and formatting of electronic documents in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.20	75.00
09/06/22	DOC REVIEW: Prepare updated queries to identify the documents for potential production. (.2) Searching the Relativity document database for non-privilege tagged documents in preparation for production. (.9) Modify review batch sets in the Relativity document database with requests from case team to assist with team review.(.5) Provide production log report to case team as requested. (.3)	NMBLA	1.90	684.00
09/07/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	1.80	873.00
09/07/22	Review and provide comments to motion for amended protective order (0.4); multiple email correspondence, including with A. Ennis, regarding motion to amend protective order and status of agreement with landlord counsel (0.2); email correspondence to counsel for ICI to confirm no opposition to expedited hearing setting (0.1); email correspondence with UMB regarding extended scheduling order and review and provide comments to response prepared by J. Switzer (0.1); email correspondence with team relating to damages and strategy surrounding claims asserted and applicable case law (0.1); host expert meeting (1.0); email correspondence with counsel for defendants (0.1); email correspondence to UCC and UST for certificate of conference and follow on to J. Ford with instructions for notice of hearing and completion of certificate (0.2); team meeting re damages (0.5); email correspondence to A. Gould to request input for motion to amend scheduling order (0.1); review and revise certificate of conference, notice, and request relating to seal extension motion (0.3); prepare fact memorandum in support of request for litigation call between Mintz and bondholders (1.4); review revised motion for amended scheduling order including edits from A. Gould to ensure final for filing (0.2); related email correspondence to A. Ennis and J. Switzer concerning same for purposes of brief (0.1).	TGGRE	4.80	3,072.00
09/07/22	DOC REVIEW: Prepare for meeting with A. Chilton to discuss timeline and updates concerning hot documents (0.2); email correspondence with A. Gould regarding document review clean up search (0.1)	TGGRE	0.30	192.00
09/07/22	DOC REVIEW: Review documents and label for privilege log	KSKES	1.30	650.00
09/07/22	DOC REVIEW: Review redacted and privileged client documents and draft privilege log descriptions.	ERBRO	1.20	570.00



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09/07/22	DOC REVIEW: Conference with T. Green regarding document review and timeline for trial. (.6); Review documents to be produced. (3.5)	ADCHI	4.10	2,214.00
09/07/22	DOC REV: Review privileged documents to confirm proper privilege marking and log appropriately.	EJTUC	3.60	1,836.00
09/07/22	DOC REVIEW: Complete quality control for production 5 (1.9), redact responsive documents for attorney client privilege, personally identifying information, or irrelevant information (1.1), and prepare privilege log for privileged and redacted correspondence (3.4).	SCPUG	6.50	3,802.50
09/07/22	DOC REV: Redact privileged and confidential information from documents.	AEWIL	1.10	588.50
09/07/22	DOC REVIEW: Continue to conduct QC and Final review of client documents for supplemental production.	ANEER	4.80	2,880.00
09/07/22	DOC REVIEW: Coordinating staging, and formatting of additional electronic documents in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.20	75.00
09/07/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	2.10	787.50
09/07/22	DOC REVIEW: Prepare updated queries to identify the documents for potential production. (.2) Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance. (1.4)	NMBLA	1.60	576.00
09/07/22	DOC REVIEW: Work on updating production tracking chart and forward recent productions to Perkins Cole.	TLDUB	0.50	180.00
09/07/22	DOC REVIEW: Conference with UnitedLex regarding finalization of data collections.	TLDUB	0.60	216.00
09/08/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	6.30	3,055.50
09/08/22	DOC REVIEW: Review client documents for responsiveness and privilege.	NBART	2.80	1,624.00
09/08/22	DOC REVIEW: Review and label documents for privilege log	KSKES	2.50	1,250.00
09/08/22	DOC REVIEW: Conference with A. Gould regarding document production. (.5) Review documents to be produced. (6.5)	ADCHI	7.00	3,780.00
09/08/22	DOC REVIEW: Review and analyze documents for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	3.20	1,824.00
09/08/22	DOC REVIEW: Prepare privilege log for privileged and redacted correspondence and simultaneously quality check coding and redactions.	SCPUG	7.20	4,212.00
09/08/22	DOC REVIEW: Call with Edgemere adversary team to discuss strategy and next steps (.50); QC and Final review of client documents for supplemental production (3.7).	ANEER	4.20	2,520.00



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09/08/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	1.90	712.50
09/08/22	DOC REVIEW: Loading electronic documents from 3rd Party and opposing party into Relativity discovery document database for attorney review.	DMCOU	1.00	375.00
09/08/22	DOC REVIEW: Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance. (.4) Prepare production log and provide to case team as requested. Image requested documents and QC at completion. (.7) Searching the Relativity document database for requested terms, export search term report of the same, export requested PDFs and provide to case team as requested. (.6)	NMBLA	1.70	612.00
09/08/22	DOC REV: Update tracker with link to Plaintiff's supplemental production of documents. Review email from attorney Andrew Newman to attorney A. Lee Rigby regarding extension for The Monument Group's production in response to subpoena and confirming October 3, 2022 deposition date.	TLROM	0.20	68.00
09/09/22	DOC REVIEW: Continue to conduct privilege log review.	MHOER	3.00	1,455.00
09/09/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	4.10	2,050.00
09/09/22	DOC REVIEW: Review redactions for accuracy and label redactions for privilege log	KSKES	1.60	800.00
09/09/22	DOC REVIEW: Review privilege designations and logs (1.4); review documents to be produced. (5.0)	ADCHI	6.40	3,456.00
09/09/22	DOC REVIEW: Review of documents for production, including quality review to ensure consistency in coding threads (.5) and prepare privilege log for privileged and redacted correspondence (1.9).	SCPUG	2.40	1,404.00
09/09/22	DOC REVIEW: Conduct privilege log review of client documents.	ANEER	4.70	2,820.00
09/09/22	DOC REVIEW: Imaging requested documents in Relativity and QC of the same.	NMBLA	0.30	108.00
09/10/22	DOC REVIEW: Review client documents for responsiveness and privilege.	NBART	0.60	348.00
09/11/22	DOC REVIEW: Review third party documents produced to Polsinelli. (4.2)	ADCHI	4.20	2,268.00
09/12/22	DOC REVIEW: Review client documents for responsiveness and privilege.	NBART	1.10	638.00
09/12/22	DOC REVIEW: Review privileged documents and log entries; review third party documents produced to Polsinelli. (7.0) Teleconference with A. Gould regarding privilege log. (.1)	ADCHI	7.10	3,834.00
09/12/22	DOC REVIEW: Review of production correspondence and status of document review (.4) and review of documents for creation of privilege and redaction log (1.5).	SCPUG	1.70	994.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
09/12/22	DOC REVIEW: Correspondence with Nicole Blake pertaining to searches to run to ascertain documents that Edgemere has produced regarding UMB/Mintz for hearing (.50); Correspondence with Adam Chilton pertaining to next steps to complete review and privilege log (.50); Continue to conduct QC and final review of client documents to prepare for last supplemental production (3.0);	ANEER	4.00	2,400.00
09/12/22	DOC REVIEW: Continue to prepare updated review batch queries for first pass review, redaction review, and final QC review.	NMBLA	0.80	288.00
09/12/22	DOC REVIEW: Preparing electronic discovery database documents for production, per A. Gould.	DMCOU	3.20	1,200.00
09/12/22	DOC REVIEW: Update production log and forward recent productions to Perkins Cole.	TLDUB	0.20	72.00
09/12/22	DOC REVIEW: Compile data from FTI for attorney review.	TLDUB	0.30	108.00
09/13/22	DOC REVIEW: Conduct quality control and document tagging revisions to productions (.6) and create privilege log for withheld and redacted documents (1.1).	SCPUG	1.70	994.50
09/13/22	DOC REVIEW: Conference call with adversary team to discuss next steps pertaining to production and privilege log (.5); Finalize privilege log review of client documents (3.6).	ANEER	4.10	2,460.00
09/13/22	DOC REVIEW: Staging client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.20	75.00
09/13/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review, per A. Gould.	DMCOU	0.40	150.00
09/14/22	DOC REVIEW: Prepare the searches to identify documents to include on the export of the Privilege Log, export and update the review counsel. (.5) Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance. (1.0)	NMBLA	1.50	540.00
09/14/22	DOC REVIEW: Loading processed client data into Relativity discovery document database and review same for proper formatting in support of attorney review.	DMCOU	0.70	262.50
09/14/22	DOC REVIEW: Creating draft privilege log in Relativity discovery document database.	DMCOU	0.30	112.50
09/14/22	DOC REVIEW: Staging client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.30	112.50
09/15/22	DOC REVIEW: Review draft privilege log.	ADCHI	1.70	918.00
09/15/22	DOC REVIEW: Edit and revise privilege and redaction logs for service.	ANEER	7.90	4,740.00



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09/15/22	DOC REVIEW: Prepare redaction back queries for redaction review. (.4) Create new review coding panel with specifications listed by case team to assist with case team review. (.4)	NMBLA	0.80	288.00
09/16/22	DOC REVIEW: Teleconference with litigation team regarding status of matter and privilege logs. (.4) Review privilege and redaction logs. (2.1)	ADCHI	2.50	1,350.00
09/16/22	DOC REVIEW: Conference call with adversary team to discuss next steps and strategy (.4); Final edits and revisions to privilege and redaction logs for service (5.2); Correspondence with Nicole Blake and David Couzins pertaining to blackout software for client excel redactions (.30).	ANEER	5.90	3,540.00
09/16/22	DOC REVIEW: Conference call with case team and project management team to discuss performing Excel redactions using Blackout in the Relativity document database and provide redaction instructions to case team for the same.	NMBLA	0.60	216.00
09/16/22	DOC REVIEW: Coordinating installation of Blackout software in order redact Excel spreadsheets before producing same to opposing party.	DMCOU	0.20	75.00
09/16/22	DOC REVIEW: Update production log and forward recent productions to Perkins Cole.	TLDUB	0.20	72.00
09/16/22	DOC REVIEW: Compile data from Holland and Knight for attorney review.	TLDUB	0.20	72.00
09/18/22	DOC REVIEW: Review and analyze discovery index to ascertain next steps.	ANEER	0.40	240.00
09/19/22	DOC REVIEW: Conference call with Shelby Zumwalt and Adam Chilton to discuss next steps to review of Defendants' privilege log (.50); Conference call with Johanna Whippen and Andrew Ennis to discuss collection of non-custodial data (.3); Continue to review and analyze privilege log of Defendants to ascertain number of entries, and which entries, a privilege with Kong is asserted (8.0).	ANEER	8.80	5,280.00
09/19/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.20	75.00
09/19/22	DOC REVIEW: Loading processed electronic documents into Relativity discovery database and quality checking same for attorney document review.	DMCOU	0.20	75.00
09/19/22	DOC REVIEW: Compile data from Levenfeld for attorney review.	TLDUB	0.20	72.00
09/19/22	DOC REVIEW: Conference regarding status of data collection for share drives.	TLDUB	0.80	288.00
09/19/22	DOC REVIEW: Update production log and forward recent productions to Perkins Cole.	TLDUB	0.20	72.00
09/20/22	DOC REV: Create a list of Lifespace individuals who appear in the client's privilege log in preparation for the meet and confer.	SDZUM	2.80	1,400.00
09/20/22	DOC REV: Highlight rows in the privilege log related to communications with 3rd parties for A. Gould's review.	SDZUM	2.60	1,300.00



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09/20/22	DOC REV: Conference call with the review team to discuss redacting information in Excel spreadsheets in relativity,	SDZUM	0.50	250.00
09/20/22	DOC REVIEW: Review privilege log entries and third party documents. (7.5) Attend conference with L. Vandesteeg, A. Ennis and J. Switzer regarding privilege logs. (.4)	ADCHI	7.90	4,266.00
09/20/22	DOC REV: Call with document review team to discuss Excel redaction process.	EJTUC	0.60	306.00
09/20/22	DOC REVIEW: Review of redaction protocol and conference for instruction and presentation on redactions within Relativity.	SCPUG	0.50	292.50
09/20/22	DOC REVIEW: Review and analyze Defendants' privilege log to ascertain categories of privilege asserted where Kong is present (2.6); Conference call with review team to discuss redactions to excel spreadsheets (.5); Review and analyze documents produced by Levenfeld for responsiveness and privilege issues (1.0).	ANEER	4.10	2,460.00
09/20/22	DOC REVIEW: Attend conference call with case team to discuss the application of redactions in Relativity using the Blackout add-in software.	NMBLA	0.50	180.00
09/20/22	DOC REVIEW: Compile data regarding Monument Group for attorney review.	TLDUB	0.20	72.00
09/20/22	DOC REVIEW: Conference regarding status of data collection for share drives.	TLDUB	0.50	180.00
09/21/22	DOC REV: Evaluate documents for the privilege log for privilege and redactions and draft appropriate entries for the privilege log.	SDZUM	1.40	700.00
09/21/22	DOC REV: Identify all entries in UMB's privilege log that include a Lifespace representative and provide analysis to A. Gould for her review.	SDZUM	1.20	600.00
09/21/22	DOC REVIEW: Review documents produced by third parties. (5.5) Call and correspondence with FTI Consulting regarding production of documents. (.7) Teleconference with litigation team regarding status of privilege logs and associated matters. (.7) Teleconference with A. Gould regarding privilege log. (.3) Teleconference with S. Avakian regarding review of privilege log. (.2)	ADCHI	7.40	3,996.00
09/21/22	DOC REV: Begin review and marking of assigned batch of documents to check for common interest privilege; revise categorization and privilege log entries as appropriate.	EJTUC	0.60	306.00
09/21/22	DOC REVIEW: Conference regarding protocol for revisions to redaction log for common interest privilege (.2) and follow up conference with A. Chilton regarding revisions to privilege log (.2), and review privileged and redaction correspondence to determine whether to assert common interest privilege (.9).	SCPUG	1.30	760.50



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09/21/22	DOC REVIEW: Correspondence with UnitedLex to craft searches to conduct common-interest privilege review (.50); Conference call with review team to discuss steps to conduct common-interest privilege review (.50); Group call to discuss privilege logs and next steps to obtain and review FTI data (.50); Review and analyze client documents for common interest privilege to amend privilege log (4.1).	ANEER	5.60	3,360.00
09/21/22	DOC REVIEW: Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review.	DMCOU	0.30	112.50
09/21/22	DOC REVIEW: Prepare queries for privilege common interest review. (.6) Create multiple review batches in preparation for case team review and modify and updating of the same with requests from case team to assist with review workflow. (.5) Assign review batches to members of case team as requested. (.5)	NMBLA	1.60	576.00
09/21/22	DOC REVIEW: Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review, per A. Gould.	DMCOU	0.20	75.00
09/22/22	DOC REV: Review emails and documents for common interest privilege with UMB and Mintz and revise the basis of withholding the information with the same.	SDZUM	4.10	2,050.00
09/22/22	DOC REV: Conference call with the review team regarding reviewing emails and documents for common interest privilege.	SDZUM	0.20	100.00
09/22/22	DOC REV: Communications with the litigation team regarding my review of the UMB/Mintz privilege log for Lifespace representatives.	SDZUM	0.40	200.00
09/22/22	DOC REVIEW: Review third party documents produced to Polsinelli.	ADCHI	8.20	4,428.00
09/22/22	DOC REV: Continue review of Mintz/UMB documents to mark for privilege accordingly.	EJTUC	2.60	1,326.00
09/22/22	DOC REVIEW: Continue to conduct common interest privilege review of client documents to flag common-interest with Mintz.	ANEER	5.50	3,300.00
09/22/22	DOC REVIEW: Prepare updated queries for privilege common interest review. (.3) Update multiple review batches in preparation for case team review and modify and updating of the same with requests from case team to assist with review workflow. (1.0)	NMBLA	1.30	468.00
09/22/22	DOC REVIEW: Conducting discovery document database searches for key documents and compiling reports regarding same in support of attorney document review.	DMCOU	0.50	187.50
09/22/22	DOC REVIEW: Review status of data collected from subpoena requests.	TLDUB	0.50	180.00
09/23/22	DOC REVIEW: Review and revise privilege and redaction logs. (5.3) Teleconferences and correspondences with A. Gould regarding same. (.5)	ADCHI	5.80	3,132.00



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09/23/22	DOC REVIEW: Edit and revise amended privilege and redaction logs (3.8); Correspondence with Adam Chilton regarding same (.6).	ANEER	4.40	2,640.00
09/23/22	DOC REVIEW: Conducting multiple discovery document database searching for key documents in support of attorney document review.	DMCOU	0.80	300.00
09/23/22	DOC REVIEW: Prepare updated queries for privilege common interest review and QC review. (.6) Update multiple review batches in preparation for case team review and modify and updating of the same with requests from case team to assist with review workflow. (1.0) Assign review batches to members of case team as requested. (.3) Imaging and QC of documents requested by case team in preparation for redactions. (.9)	NMBLA	2.80	1,008.00
09/23/22	DOC REVIEW: Creating draft redaction and privilege logs.	DMCOU	1.00	375.00
09/23/22	DOC REVIEW: Compile data from FTI for attorney review.	TLDUB	0.50	180.00
09/25/22	DOC REVIEW: Staging, processing, and loading multiple client, 3rd party, and opposing party data sets in support of attorney document review.	DMCOU	3.80	1,425.00
09/26/22	DOC REVIEW: Extensive privilege review of Polsinelli time entries and begin preparing exhibits for First Interim Fee App.	ENBOY	6.00	5,460.00
09/26/22	DOC REV: Review the privilege log and redaction log for typographical errors and inconsistencies, revise the privilege log and redaction log accordingly, and prepare for production.	SDZUM	4.30	2,150.00
09/26/22	DOC REVIEW: Review revised privilege and redaction logs.	ADCHI	1.60	864.00
09/26/22	DOC REVIEW: Final revisions to privilege and redaction logs and serve same.	ANEER	4.50	2,700.00
09/26/22	DOC REVIEW: Searching the Relativity document database for non-privilege tagged documents in preparation for production. (.6) Modify review batch sets in the Relativity document database with requests from case team to assist with team review. (.3) Ongoing communications with case team and review team regarding the production readiness and estimated review completion. (.3)	NMBLA	1.20	432.00
09/26/22	DOC REVIEW: Downloading, staging, and coordinating processing of electronic documents for attorney review.	DMCOU	0.30	112.50
09/26/22	DOC REVIEW: Update production log and forward recent productions to Perkins Cole.	TLDUB	0.30	108.00
09/26/22	DOC REVIEW: Compile email files from FTI for attorney review.	TLDUB	0.50	180.00
09/27/22	DOC REV: Conference with the redaction team to discuss redacting excel sheets in Relativity and coding instructions for the same.	SDZUM	0.50	250.00
09/27/22	DOC REV: Redaction team call to discuss excel spreadsheet redactions.	EJTUC	0.50	255.00
09/27/22	DOC REVIEW: Conference with document review team to discuss plan for redaction of excel spreadsheets for privilege.	EMMAR	0.40	228.00



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09/27/22	DOC REVIEW: Conference regarding redaction protocol for the redaction software.	SCPUG	0.70	409.50
09/27/22	DOC REVIEW: Correspondence with Nicole Blake regarding searches to run to prepare supplemental production (.40); Call with redaction review team to discuss redactions to excel spreadsheets (.5).	ANEER	0.90	540.00
09/27/22	DOC REVIEW: Prepare for and provide Relativity Blackout redaction training to review team in preparation for redaction application.	NMBLA	0.80	288.00
09/27/22	DOC REVIEW: Creating production document report in support of attorney document review, per A. Gould.	DMCOU	0.20	75.00
09/28/22	DOC REVIEW: Redact excel files for production and draft redaction log statements.	SCPUG	1.50	877.50
09/28/22	DOC REVIEW: Correspondence with UnitedLex pertaining to status of upload of FTI documents for review (.40); Correspondence with Adam Chilton regarding same (.3); Redact excel spreadsheets to protect confidential and proprietary information (3.2).	ANEER	3.90	2,340.00
09/28/22	DOC REVIEW: Loading processed electronic documents, running Relativity database scripts to update metadata, and quality checking same for attorney document review.	DMCOU	0.40	150.00
09/28/22	DOC REVIEW: Creating document images from native electronic files in Relativity discovery database in support of attorney document review, per S. Avakian.	DMCOU	0.20	75.00
09/28/22	DOC REVIEW: Review document review database for breakdown of emails collected by FTI for attorney review.	TLDUB	1.00	360.00
09/29/22	DOC REVIEW: Draft FTI Review coding panel (.80); Begin to review and analyze FTI documents for responsiveness and privilege issues (1.80).	ANEER	2.60	1,560.00
09/29/22	DOC REVIEW: Search the Relativity document database for requested documents and provide saved search link to case team as requested.	NMBLA	0.70	252.00
09/29/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review, per A. Gould.	DMCOU	1.30	487.50
09/30/22	DOC REVIEW: Review FTI documents for production. (4.0) Teleconference with document review team concerning review of FTI documents. (.5)	ADCHI	4.50	2,430.00
09/30/22	DOC REVIEW: Review of third party database and conference regarding protocol for review of FTI documents.	SCPUG	0.50	292.50
09/30/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege issues (3.7); Conference call with FTI consulting review team regarding same (.5).	ANEER	4.20	2,520.00
09/30/22	DOC REVIEW: Providing attorney document review support by updating document coding layout and creating new document list view in Relativity discovery database, per A. Gould.	DMCOU	0.30	112.50



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	SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions		425.30	\$229,118.50
Totals			1,599.30	\$1,125,316.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	74.30	44,792.50
B120	Asset Analysis & Recovery	7.60	7,860.50
B130	Asset Disposition & Sales	8.10	8,545.50
B140	Relief from Stay/Adequate Protection Proceedings	6.80	4,055.00
B145	Court Hearings	100.30	69,750.50
B155	Creditor Inquiries	0.60	384.00
B162	Polsinelli Retention	1.00	565.00
B164	Polsinelli Fee Applications	34.30	27,149.50
B170	Other Professional Retention	16.10	9,791.00
B175	Other Professional Fee Application	6.10	3,644.50
B185	Assumption/Rejection of Leases & Contracts	15.20	10,873.00
B190	Litigation & Other Contested Matters	704.50	536,777.50
B195	Non-Working Travel	54.70	52,974.00
B200	Operations	0.60	384.00
B210	Business Operations	31.10	19,965.00
B220	Employee Benefits/Pensions	0.50	550.00
B230	Financing & Cash Collateral	6.90	5,884.50
B240	Tax Issues	8.00	6,132.00
B250	Real Estate	4.70	4,958.50
B260	Corporate Governance & Board Matters	23.10	24,073.00
B290	Schedules/SOFAS/UST Reports	9.70	5,630.50
B300	Claims	11.40	8,292.00
B310	Claims Administration & Objections	0.50	320.00
B320	Plan & Disclosure Statement (including business plan)	47.30	41,019.00
B400	Bankruptcy-Related Advice	0.60	301.00
B410	General Bankruptcy Advice/Opinions	425.30	229,118.50
Total		1,601.60	\$1,125,316.50



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Cost Detail

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07/20/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from St. Paul, Minneapolis to Dallas, Texas / Brainerd, Minnesota. Working meal.; Jeremy Johnson	1.00	\$43.07
08/20/22	Special Delivery Service Inc - Miscellaneous Special Delivery Service Inc Process Serving - Bank of New York Mellon	1.00	312.50
08/23/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	248.56
08/23/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	7.00
08/23/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Drinks.; Jeremy Johnson	1.00	39.22
08/23/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Dinner.; Jeremy Johnson	1.00	18.99
08/23/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	62.29
08/23/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to hotel.	1.00	41.06
08/23/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Travel from restaurant.	1.00	35.34
08/23/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Internal Travel.	1.00	38.88
08/24/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	489.19
08/24/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	248.56
08/24/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Dinner and Drinks with Trinitee Green.; Jeremy Johnson, Trinitee Green	1.00	146.91
08/24/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Dinner and Drinks.; Jeremy Johnson	1.00	37.06
08/24/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Travel from hotel to courthouse.	1.00	17.53
08/24/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Travel from hotel to airport.	1.00	43.24
08/24/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. After Hearing: Travel from airport to home.	1.00	53.99
09/03/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.68
09/03/22	Special Delivery Service Inc - Miscellaneous Special Delivery Service Inc Process Serving: The Monument Group, LLC	1.00	282.65
09/08/22	The Bureau of National Affairs Inc - Docket Charges The Bureau of National Affairs Inc Bloomberg Law docket downloads - 116323-720995 - Trinitee Green	1.00	4.40



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09/08/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois.; Jeremy Johnson	1.00	47.63
09/08/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from airport to Polsinelli's New York office.	1.00	56.88
09/08/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from airport to hotel.	1.00	66.62
09/08/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Internal travel to restaurant.	1.00	24.10
09/08/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from hotel to restaurant.	1.00	29.79
09/08/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from Polsinelli's New York office to airport.	1.00	57.16
09/09/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois.	1.00	271.60
09/09/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Uber delivery to hotel.; Jeremy Johnson	1.00	15.17
09/09/22	Jeremy Johnson - Meals Jeremy Johnson; WorkingTravel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Uber delivery to hotel.; Jeremy Johnson	1.00	36.08
09/09/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from airport to home.	1.00	112.65
09/09/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York / Dallas, Texas / Chicago, Illinois. Travel from hotel to airport.	1.00	32.55
09/10/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.59
09/10/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	34.44
09/11/22	Andrew J Ennis - Airfare Andrew J. Ennis New York, NY/Dallas, TX; Travel to Dallas, TX for hearing on motions to compel.	1.00	378.98
09/11/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas.	1.00	306.42
09/11/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	13.17
09/11/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	30.82
09/11/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	49.42
09/11/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Internal travel from restaurant.	1.00	17.95
09/11/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Travel from hotel to restaurant.	1.00	16.32



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**January 23, 2023
2227252
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
09/11/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Travel from home to airport.	1.00	62.15
09/11/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Travel from airport to hotel.	1.00	41.42
09/12/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	268.33
09/12/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas.	1.00	316.86
09/12/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	8.00
09/12/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	61.96
09/12/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	16.65
09/12/22	Trinitee G. Green - Trinitee Green; Meals - Hearings and Hearing Preps.; Trinitee Green	1.00	9.71
09/12/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	11.82
09/12/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	17.31
09/12/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Internal travel from hotel.	1.00	14.38
09/12/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Internal travel.	1.00	30.46
09/13/22	Andrew J Ennis - Airfare Andrew J. Ennis Dallas, TX/Kansas City, MO; Travel to Dallas, TX for hearing on motions to compel.	1.00	325.99
09/13/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	328.72
09/13/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	700.80
09/13/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas.	1.00	316.86
09/13/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	51.17
09/13/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	7.47
09/13/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	7.50
09/13/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.; Jerry L. Switzer Jr.	1.00	78.03
09/13/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas.	1.00	18.00
09/13/22	Jay L Switzer JR - Transportation Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	108.00



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09/13/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	13.70
09/13/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	62.64
09/13/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	24.22
09/13/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	14.92
09/13/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing and hearing preparation.	1.00	43.09
09/13/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Internal travel from hotel.	1.00	67.45
09/14/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas.	1.00	17.32
09/14/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 9/12/22 Transcript	1.00	272.40
09/14/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Travel from hotel to airport.	1.00	40.14
09/14/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois / Dallas, Texas. Travel from airport to home.	1.00	59.11
09/15/22	Trinitee G. Green - Filing Fees Trinitee Green; Fee to file Andrew Newman's PHV Application - Texas. Transaction A29821139; Case No.: 22-03040.	1.00	100.00
09/17/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	55.02
09/20/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	152.24
09/20/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	3.00
09/20/22	Jeremy Johnson - Telephone Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	18.35
09/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to hotel.	1.00	41.59
09/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	71.73
09/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from restaurant. Internal Travel.	1.00	15.10
09/20/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to restaurant.	1.00	19.41
09/21/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	152.24
09/21/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Lunch with Andrew Ennis.; Jeremy Johnson, Andrew J. Ennis	1.00	77.37



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2227252
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09/21/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	50.31
09/21/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Working meal delivered to hotel.; Jeremy Johnson	1.00	73.18
09/21/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	89.58
09/21/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	28.95
09/21/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	27.36
09/21/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	6.00
09/21/22	Jeremy Johnson - Telephone Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	18.35
09/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	29.79
09/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to from hotel to courthouse.	1.00	54.97
09/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	22.15
09/22/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 9/21/22 Transcript	1.00	98.40
09/22/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport. Internal travel.	1.00	40.12
09/22/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to airport.	1.00	29.51
09/22/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Taxi cancellation fee.	1.00	5.25
09/23/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	57.46
09/24/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	53.18
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/11/2022 ORD DFW ORD	1.00	721.20
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/09/2022 DFW ORD	1.00	587.60
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/28/2022 ORD DFW ORD	1.00	848.20
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/20/2022 ORD DFW ORD	1.00	870.20
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/08/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/21/2022 Travel agent fees	1.00	28.00



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09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/06/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/19/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/11/2022 ORD DFW ORD	1.00	672.20
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/20/2022 ORD DFW ORD	1.00	519.21
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/23/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/07/2022 Travel agent fees	1.00	24.95
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/07/2022 ORD BOS LGA DFW	1.00	344.06
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/14/2022 DFW ORD	1.00	104.01
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/06/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/21/2022 DFW ORD	1.00	31.78
09/25/22	American Express - Airfare ENNIS/ANDREW JAMES 09/07/2022 Travel agent fees	1.00	10.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/06/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/09/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/13/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/10/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/11/2022 Travel agent fees	1.00	24.95
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/08/2022 Travel agent fees	1.00	24.95
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/08/2022 BOS LGA	1.00	214.52
09/25/22	American Express - Airfare ENNIS/ANDREW JAMES 09/07/2022 Travel agent fees	1.00	10.00
09/25/22	American Express - Airfare SWITZER/JERRY L JR 09/13/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/06/2022 Travel agent fees	1.00	28.00
09/25/22	American Express - Airfare JOHNSON/JEREMY R 09/08/2022 Travel agent fees	1.00	28.00
09/25/22	Trinitee G. Green - Trinitee Green; Meals - Hearing Prep.; Trinitee Green	1.00	45.86



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09/27/22	U S Bank Visa - Client Advance LA Superior Court case document copy fee - 116323-720995; 13265342	1.00	8.20
09/28/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearings on various motions.	1.00	300.98
09/28/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	267.67
09/28/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	227.04
09/28/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	14.13
09/28/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing (Jerry Switzer and Andrew Ennis).	1.00	81.28
09/28/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	31.52
09/28/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	46.89
09/28/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.; Andrew J. Ennis, Jerry L. Switzer Jr.	1.00	395.55
09/28/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.; Andrew J. Ennis	1.00	14.09
09/28/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	46.80
09/28/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	9.94
09/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	74.49
09/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to Haynes Boone law firm for meeting.	1.00	46.87
09/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from Haynes Boone law firm to Polsinelli's Dallas, TX office.	1.00	8.86
09/28/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	25.71
09/28/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	31.10
09/29/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	267.67
09/29/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	198.66
09/29/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	12.00



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09/29/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing (Jerry Switzer and Andrew Ennis).	1.00	194.54
09/29/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing (Jerry Switzer, Jeremy Johnson, Andrew Ennis, Trinitee Green).; Jerry L. Switzer Jr.	1.00	81.80
09/29/22	Trinitee G. Green - Meals Trinitee Green; Prepare for and attend Edgemere Hearings (Dallas).; Trinitee Green	1.00	184.79
09/29/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	11.50
09/29/22	Trinitee G. Green - Travel Trinitee Green; Prepare for and attend Edgemere Hearings (Dallas).	1.00	7.27
09/29/22	Trinitee G. Green - Travel Trinitee Green; Prepare for and attend Edgemere Hearings (Dallas).	1.00	25.26
09/29/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to courthouse.	1.00	22.43
09/29/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	36.30
09/29/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	60.44
09/30/22	Andrew J Ennis - Airfare Andrew J. Ennis Dallas, TX/Kansas City, MO; Travel to Dallas, TX for hearings on various motions.	1.00	336.89
09/30/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	638.84
09/30/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	9.62
09/30/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	24.46
09/30/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.; Jerry L. Switzer Jr.	1.00	10.32
09/30/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	28.15
09/30/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.; Andrew J. Ennis	1.00	14.90
09/30/22	Jay L Switzer JR - Transportation Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	126.00
09/30/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas re: Edgemere hearing prep and attend hearing.	1.00	38.31
09/30/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	114.00
09/30/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel. Internal travel.	1.00	19.51
09/30/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel. Internal travel.	1.00	6.78



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09/30/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	100.92
09/30/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	62.83
09/30/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	19.06
	Document Reproduction - Color	4,740.00	3,555.00
	On-Line Searches	1.00	143.00
Total Disbursements:			\$22,000.71



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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	0.00	481,845.39
Total Previous Balance					\$1,401,159.50



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

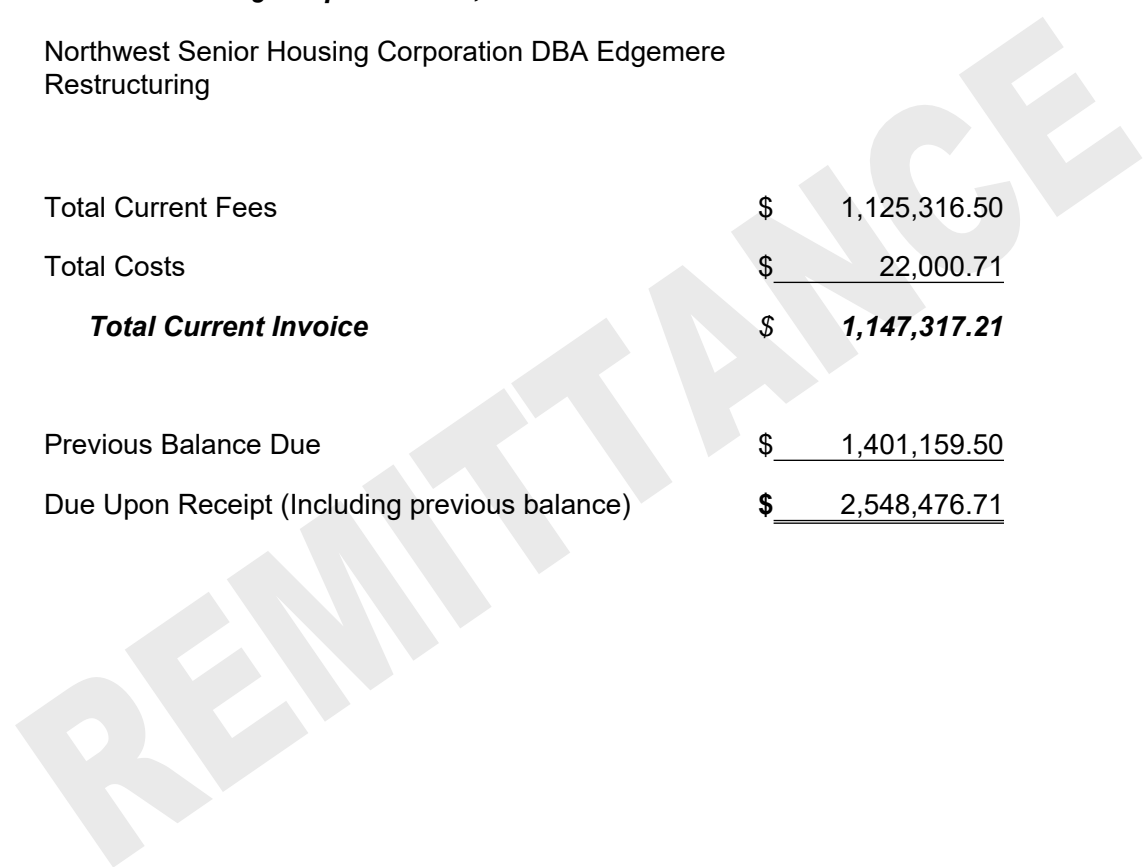
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: January 23, 2023
Invoice No: 2227252
Matter No: 116323-720995

For Professional Services Through September 30, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$ 1,125,316.50
Total Costs	\$ 22,000.71
Total Current Invoice	\$ 1,147,317.21
Previous Balance Due	\$ 1,401,159.50
Due Upon Receipt (Including previous balance)	<u>\$ 2,548,476.71</u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2227252



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: April 30, 2023
Invoice No: 2273526
Matter No: 116323-720995

*For Professional Services Through **October 31, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	969,466.50
Total Costs	\$	<u>24,263.70</u>
Total Current Invoice	\$	993,730.20
Previous Balance Due	\$	<u>2,630,273.07</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>3,624,003.27</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2273526



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**April 30, 2023
2273526
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	Updating coded metadata fields in Relativity discovery database in support of attorney document review, per A. Chilton.	DMCOU	0.50	\$187.50
10/03/22	Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review, per A. Gould.	DMCOU	0.50	187.50
10/06/22	Copying, staging, and uploading multiple production document data sets for sending to Mintz and Foley firms, per J. Switzer.	DMCOU	5.20	1,950.00
10/06/22	Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review, per A. Gould.	DMCOU	0.30	112.50
10/07/22	Conducting additional staging and uploads of electronic document production sets for transmission to Mintz and Foley firms.	DMCOU	0.70	262.50
10/07/22	Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review, per A. Gould.	DMCOU	0.60	225.00
10/10/22	Downloading, staging, processing, and loading 3rd Party and Defendant electronic production documents into Relativity discovery database for attorney review.	DMCOU	1.50	562.50
10/10/22	Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Gould.	DMCOU	0.20	75.00
10/11/22	Downloading, staging, formatting, and loading additional electronic documents into Relativity discovery database for attorney review.	DMCOU	1.20	450.00
10/11/22	Performing Relativity discovery database searches for key documents in support of attorney document review.	DMCOU	0.40	150.00
10/12/22	Preparing electronic discovery database documents for production.	DMCOU	3.50	1,312.50
10/13/22	Staging, formatting, and loading expert report backup documents into Relativity discovery document database for attorney review, per A. Ennis.	DMCOU	1.70	637.50
10/13/22	Searching, gathering, and converting key documents in Relativity discovery database to PDF format for attorney review, per A. Ennis.	DMCOU	0.80	300.00
10/13/22	Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Newman.	DMCOU	0.50	187.50
10/14/22	Searching, gathering, and converting additional key documents in Relativity discovery database to PDF format for judicial review, per A. Ennis.	DMCOU	0.60	225.00



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10/14/22	Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	1.60	600.00
10/14/22	Staging, formatting, and loading multiple sets of electronic documents into Relativity discovery document database for attorney review, per A. Ennis.	DMCOU	0.80	300.00
10/17/22	Preparing electronic discovery database documents for production.	DMCOU	5.50	2,062.50
10/18/22	Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same, per A. Gould.	DMCOU	6.20	2,325.00
10/19/22	Review open administrative items and to do list.	JRJOH	1.30	1,430.00
10/19/22	Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Ennis.	DMCOU	1.20	450.00
10/19/22	Preparing additional electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same, per A. Ennis	DMCOU	1.50	562.50
10/20/22	Staging, processing and loading electronic documents loaded into Relativity discovery document database for attorney review, per A. Ennis.	DMCOU	0.40	150.00
10/20/22	Conducting multiple Relativity discovery database searches and batching key documents for attorney review, per A. Gould.	DMCOU	1.50	562.50
10/20/22	Creating privilege log layout in Relativity discovery database in support of attorney document review.	DMCOU	0.20	75.00
10/20/22	Staging, formatting, and loading multiple sets of electronic documents produced by Defendants into Relativity discovery document database for attorney review, per A. Ennis.	DMCOU	2.30	862.50
10/24/22	Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Gould.	DMCOU	0.40	150.00
10/24/22	Coordinating processing of collected electronic documents in preparation for loading same into discovery document database for attorney review, per A. Ennis.	DMCOU	0.20	75.00
10/25/22	Preparing electronic discovery database documents for production.	DMCOU	3.50	1,312.50
10/26/22	Emails with B. Guy and others re affect of Edgemere filing plan without DIP lender consent (.80); review DIP loan documents and related materials re events of default and termination of line (1.10).	MBJOA	1.90	1,729.00
10/26/22	Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	3.70	1,387.50



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10/28/22	Loading processed client data into Relativity discovery document database, review same for proper formatting, and batch for attorney review.	DMCOU	0.40	150.00
10/31/22	Conducting document review preparation, including running saved searches, adding database fields, modifying coding layout, creating images, and batching documents for attorney review.	DMCOU	1.00	375.00
10/31/22	Updating production tracking log in support of attorney document review.	DMCOU	0.10	37.50
SUBTOTAL FOR B100 Administration			51.90	\$21,421.50

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	Communications with Kendra Rust regarding LEDES.	ENBOY	0.10	\$91.00
10/03/22	Follow up with J. Ford regarding status of order uploads, including multiple email correspondence (0.1); review notices of hearings filed by landlord and confirm calendar (0.1); review order extending deadline for removal civil actions and forward same to docketing (0.1); emails and telephone conference to advise litigators on local rules re certificates of conference and expedited setting procedure (0.2).	TGGRE	0.50	320.00
10/03/22	Emails to/from D. Patel and J. Lately re: Dipti Patel C/O Liberty Transcripts invoice and W-9	JLFOR	0.10	41.50
10/04/22	Review multiple PCO reports.	JRJOH	1.30	1,430.00
10/04/22	Communications with J. Johnson regarding upcoming hearing and possible resolution of motion in conjunction with required court appearance (0.1); follow on with S. McCartin and J. Johnson re same (0.1); preparation for upcoming hearings, including instructions to J. Ford and email correspondence with J. Switzer (0.2); review as filed motion to compel and certificate of service (0.1); email correspondence to A. Newman regarding potential service issue and need for additional COS (0.1); additional follow on regarding same (0.1); revise notice of hearing re motion to compel production from DMN, including follow on instructions to J. Ford and update to A. Newman (0.2); email correspondence with A. Ennis regarding issue relating to setting of plaintiff motion to compel (0.1); email correspondence to courtroom deputy regarding absence of motion on court calendar (0.2).	TGGRE	1.10	704.00
10/05/22	Review open issues and to do list (1.0); correspondence with internal team re: open issues (0.3).	JRJOH	1.30	1,430.00
10/05/22	Work on coordinating December omnibus hearing, including multiple email correspondence with client and with courtroom deputy (0.2); work with J. Ford with upcoming hearing preparation (0.1); follow up with D. Harden re request to expedite (0.1).	TGGRE	0.40	256.00



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10/05/22	Emails to/from B. Dolphin re: list of all parties that have entered a Entry of Appearance	JLFOR	0.10	41.50
10/06/22	Multiple email correspondence with J. Ford and team regarding various transcript requests (0.2); attend to finalizing retention order and upload same, including email correspondence to D. Harden concerning uploaded order (0.1); review September 29 transcript pertaining to Judge's commentary concerning facility (0.1); distribute to client (0.1); communications with J. Ford re upcoming hearing preparations (0.1);	TGGRE	0.50	320.00
10/07/22	Email correspondence with courtroom deputy regarding December omnibus and follow on to client team (0.1); additional related email correspondence and attention to docketing (0.1).	TGGRE	0.20	128.00
10/07/22	Read October 5, 2022 hearing transcript re landlord's motion to dismiss and committee's motion to engage in plan negotiations in preparation for objecting to the landlord's administrative expense motion	BADOL	0.50	320.00
10/08/22	Multiple e-mails with client regarding court rulings and resident messaging issues (0.8); review notes from transcript (0.4).	JRJOH	1.20	1,320.00
10/09/22	Email correspondence from J. Jantzen re scheduling, including board meeting dates for unavailability purposes and email correspondence from Jackson Walker re expedited setting on administrative expense application and response deadline and update B. Dolphin re same.	TGGRE	0.10	64.00
10/11/22	Telephone conference with J. Ford regarding upcoming hearings and tasks relating to same.	TGGRE	0.30	192.00
10/11/22	Teleconference with T. Green re: status of Notice of Agenda of Matters for October 26th hearing, Witness and Exhibit List for October 18th hearing and path forward in case	JLFOR	0.50	207.50
10/12/22	Advising on strategy.	RBGUY	0.10	105.50
10/12/22	Email correspondence with T. Green regarding exclusivity order and strategic considerations (0.6); edit plan and disclosure statement (4.3).	JRJOH	4.90	5,390.00
10/12/22	Attend weekly TDI call (0.2); work with J. Ford on docketing deadlines, including multiple email correspondence and telephone conference (0.4); email correspondence with J. Switzer and L. Vandesteeg regarding form of order and follow on instructions to J. Ford relating to upload and communications to D. Harden (0.1); review October 18 witness and exhibit list and telephone conference with J. Ford re same (0.2).	TGGRE	0.90	576.00
10/13/22	Status and strategy call with Brenna Dolphin.	ENBOY	0.60	546.00
10/13/22	Review and provide comments to witness and exhibit list for October 26 hearings.	TGGRE	0.10	64.00
10/14/22	Review notice of agenda (0.1); email correspondence to S. McKitt to assign finalizing same (0.1).	TGGRE	0.20	128.00



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10/14/22	Emails to/from T. Green re: in-camera review documents (0.2); Emails to/from Dallas Office Service re: in-camera Review binder (0.2); Emails to/from J. Switzer re: submission status of in-camera review documents (.); Email to D. Harden re: same (0.1)	JLFOR	0.60	249.00
10/16/22	Review and revise notice of agenda for October 26 hearings (0.1); email correspondence to S. McKitt re same (0.1); email correspondence to D. Harden regarding upcoming hearing (0.1).	TGGRE	0.30	192.00
10/18/22	Follow up regarding revisions to witness and exhibit lists for October 26 (0.1); review and revise witness and exhibit list (0.2); email correspondence to team regarding upcoming WE list deadline and separately to A. Ennis for finalizing adversary exhibit list (0.1); email correspondence with counsel for Committee regarding request to expedite and update the courtroom deputy (0.1); respond to email correspondence from C. Shandler in anticipation and preparation for bankruptcy and adversary hearings on October 26 (0.2).	TGGRE	0.70	448.00
10/19/22	Manage administrative tasks.	TGGRE	1.30	832.00
10/19/22	Reviewed prior motion to extend time filed in the case and reference example of a second motion to extend time to file notices of removal of civil actions in preparation of drafting a second motion to extend time.	ACHAM	0.30	168.00
10/20/22	Lengthy call with Brenna Dolphin regarding strategy.	ENBOY	1.50	1,365.00
10/20/22	Advising client (.2); follow-up on alternate plan issues (.7); review agenda for weekly call (.1).	JRJOH	1.00	1,100.00
10/20/22	Email correspondence with counsel for landlord regarding omnibus hearing schedule (0.1); email correspondence with litigation team re same (0.1); email correspondence to J. Ford regarding CNO (0.1); follow up with A. Newman regarding notices in adversary and attention to same for A. Newman and J. Harty (0.2).	TGGRE	0.50	320.00
10/20/22	Call with Trinitee Green to get case background and discuss motion to extend time to file removal.	ACHAM	0.20	112.00
10/20/22	Began drafting second motion to extend time to file notices of removal.	ACHAM	0.60	336.00
10/21/22	Email correspondence with J. Ford regarding notice of agenda for circulation and follow on with S. McCartin (0.1); email correspondence regarding filing of witness and exhibit lists and attention to exchange of certain exhibits designated as confidential, including multiple calls with J. Ford and A. Ennis (0.3).	TGGRE	0.40	256.00
10/21/22	Continued drafting second motion to extend deadline to file removal motions.	ACHAM	0.50	280.00
10/22/22	Email correspondence to J. Ford regarding as filed response to motion to supplement and preparation of trial binder (0.1); email correspondence regarding changes to notice of agenda (0.1).	TGGRE	0.20	128.00



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10/23/22	Email correspondence with Jackson Walker regarding witness and exhibit lists and review non-sealed and request copies of exhibits and follow on with J. Ford to ensure preparation of binders to include same (0.2); exchange emails with J. Ford regarding reorganizing notice of agenda to move motion to compel and motion to supplement to last (0.1).	TGGRE	0.30	192.00
10/23/22	Finished drafting second motion to extend time to file removal notices.	ACHAM	0.70	392.00
10/24/22	Manage case administration, including meeting with M. Keith and J. Ford (1.0); review and revise notice of agenda, including follow on comments to J. Ford (0.5); email correspondence with KCC regarding certificates of service (0.1); update notice of agenda to include certificate of service detail upon receipt (0.1).	TGGRE	1.70	1,088.00
10/24/22	Reviewed potential tax assessment to confirm it is excepted from the stay,	ACHAM	0.50	280.00
10/25/22	Prepare for call with team regarding third party releases, including email correspondence with S. McCartin and summary for E. Walker (0.5); meeting with S. McCartin and E. Walker (1.2); review confirmation schedule (0.5); review research re: releases (0.6); telephone conference with T. Green regarding request to extend DIP in relation to proposed confirmation schedule and research relating to third party releases (1.3).	JRJOH	4.10	4,510.00
10/25/22	Multiple email correspondence with team regarding notice of agenda (0.1); review revised telephone conference with J. Ford regarding notice of agenda (0.1); review redline and follow on comments (0.1); review revised and approve for filing (0.1); make recommendations to J. Johnson and J. Switzer for responsibility for presentations at hearings and related follow on (0.2); email correspondence with KCC regarding limited service list and review same and approve for filing (0.1); email correspondence with D. Harden re confirmation hearing time estimate and scheduling (0.1).	TGGRE	0.80	512.00
10/26/22	Board meeting (.5); advising client (.9); coordinating with financial advisor and board counsel (1.2); analysis of plan testimony issues (.5); analysis of funding issues for plan timing (1.1).	RBGUY	4.20	4,431.00
10/26/22	Worked on plan confirmation strategy and related issues including working with J. Switzer, T. Green, et al. re same (1.8); review impact on pending landlord litigation based on plan structures, potential litigation trust structure under plan, etc. (.5); multiple tconfs and emails with J. Switzer re: same (1.1).	JRJOH	3.40	3,740.00
10/26/22	Email correspondence from D. Harden and follow on call with J. Ford to prepare replacement binders for the Court per the request of D. Harden.	TGGRE	0.10	64.00
10/31/22	Email correspondence with T. Green re additional changes to plan and make same (0.9); edit plan and disclosure statement (5.8); attend board meeting and restructuring committee meetings regarding plan (2.0).	JRJOH	8.70	9,570.00



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10/31/22	Emails to/from T. Green re: notes from October 26th hearing and deadlines for Plan and Disclosure Statement (.3); Analyze docket and minute entries and hearing notes (.5); Update Polsinelli team re: pal and Disclosure Statement deadlines and hearing dates (.2)	JLFOR	1.00	415.00
SUBTOTAL FOR B110 Case Administration			48.60	\$44,655.00

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/20/22	Advising on bondholder surprise visit issue (.2); advising on rent motion strategy (.3).	RBGUY	0.50	\$527.50
SUBTOTAL FOR B120 Asset Analysis & Recovery			0.50	\$527.50

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/04/22	Call with adversary team regarding status of litigation and next steps in document review(.70); Conference with Adam Chilton and Andrew Newman pertaining to response to letter to opposing counsel's issue with privilege log and document production (.5); Continue to review and analyze FTI documents for responsiveness and privilege issues (3.4).	ANEER	4.60	\$2,760.00
10/05/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	1.80	1,080.00
10/05/22	Communicate with Regions Bank re October statement (.2); request same from FTI (.2) and discuss the requirements of the adequate protection order (.2); read inquiry from E. Sethna, counsel for landlord, re current statement and account balance of escrow (.1)	BADOL	0.70	448.00
10/06/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	3.20	1,920.00
10/07/22	Review and analyze FTI documents for responsiveness and privilege issues.	ANEER	2.60	1,560.00
10/09/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	2.00	1,200.00
10/10/22	Review summary and calculus of rent adjustment under the Ground Lease provided by Brenna Dolphin.	ENBOY	0.80	728.00
10/10/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	0.40	240.00



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10/10/22	Analyze the rent adjustment provided for under the Ground Lease (.5), perform mathematical analysis re pro ration for the November 2022 (.9), compare to the figures received from counsel to the landlord in June as part of negotiating the original adequate protection order (.5); summarize mathematics and recommend attempting to resolve the rent adjustment without going forward during the hearing currently scheduled on October 18, 2022 (1.0); provide recommendation and summary to J. Johnson and L. Boydston (.1)	BADOL	3.00	1,920.00
10/11/22	Review first supplemental adequate protection order to address the rent adjustment (.7)	ENBOY	0.70	637.00
10/11/22	Review correspondence of B. Dolphin re adequate protection order (.1); review and analyze attached redline of adequate protection order re same (.3).	MDIPI	0.40	190.00
10/11/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	0.50	300.00
10/11/22	Draft first supplemental adequate protection order to address the rent adjustment (1.5); communicate with J. Johnson and L. Boydston regarding strategy to resolve without need of a hearing (.3); discuss analysis with FTI to confirm accuracy (.3); summarize analysis and propose a solution to N. Harshfield, J. Jantzen, A. Nicholson, and T. Nevins (.7); review response from N. Harshfield (.1)	BADOL	2.90	1,856.00
10/11/22	Communicate with counsel to landlord regarding proposal to resolve rent adjustment issue without need of a hearing on October 18, 2022 and provide draft form of order supplementing the adequate protection	BADOL	1.00	640.00
10/12/22	Discuss resolution to rent adjustment issue with Brenna Dolphin.	ENBOY	0.30	273.00
10/12/22	Circulate proposed form of order resolving the rent adjustment issue to counsel for the bondholders (.1), counsel to the committee (.1), and J. Michael Sutherland (.1), who each filed objections to the landlord's motion for adequate protection	BADOL	0.30	192.00
10/12/22	Communicate with counsel to the bondholders (.1) and to the committee re agreed order supplementing adequate protection to be submitted to the Court, which resolves the rent adjustment issue (.1); respond to question regarding the October 18, 2022 hearing scheduling from committee counsel (.1)	BADOL	0.30	192.00
10/12/22	Review comment made by landlord to draft form of order supplementing the adequate protection order (.1); update J. Johnson re revision made (.1); respond to H. Israel re agreement form of order may be submitted to the Court (.1)	BADOL	0.30	192.00
10/12/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	3.20	1,920.00
10/12/22	Call with J. Johnson to discuss strategy for addressing the rent adjustment adequate protection issue	BADOL	0.20	128.00
10/13/22	Review and analyze FTI documents for responsiveness and privilege issues.	ANEER	4.90	2,940.00



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10/13/22	Read email from H. Israel, counsel to landlord, to D. Milner, Regions Bank, the escrow agent re rent adjustment	BADOL	0.10	64.00
10/14/22	Circulate supplemental adequate protection order entered by the Court and a general update to N. Harshfield, A. Nicholson, and T. Nevins	BADOL	0.30	192.00
10/14/22	Review statements circulated by D. Milner, Regions Bank, as escrow agent	BADOL	0.10	64.00
10/17/22	Draft saved searches for FTI first rolling production and Edgemere supplemental production (.5); Continue to review and analyze FTI documents for responsiveness and privilege issues (1.70)	ANEER	2.20	1,320.00
10/18/22	Prepare production of FTI for service (.6); Prepare supplemental production of Edgemere for service (.40); Redact client documents to protect personally identifying information (4.4).	ANEER	5.40	3,240.00
10/19/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	2.60	1,560.00
10/20/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	1.60	960.00
10/23/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	1.20	720.00
10/24/22	Edit and revise Second Amended Privilege log.	ANEER	0.50	300.00
10/24/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	3.20	1,920.00
10/25/22	Read confirmation from D. Milner, Regions Bank, regarding deposit received for November re adequate protection order	BADOL	0.10	64.00
10/25/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	0.70	420.00
10/25/22	Prepare supplemental production on behalf of Edgemere for service.	ANEER	0.70	420.00
10/25/22	Continue to edit and revise second amended privilege log.	ANEER	1.70	1,020.00
10/26/22	Continue to review and analyze FTI Documents for responsiveness and privilege issues.	ANEER	2.80	1,680.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			57.30	\$35,260.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	Summarize the matters scheduled to be heard on October 6, 2022 in the adversary proceeding, the three motions to compel (.1) and the motion to modify the scheduling order (.1) and discuss with L. Boydston (.1)	BADOL	0.30	\$192.00



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10/03/22	Summarize the matters scheduled to be heard on October 5, 2022 re landlord motion to dismiss (.1), committee's motion to negotiate an alternative plan with the landlord (.1), and committee's motion to file a document under seal (.1) and update L. Boydston (.1)	BADOL	0.40	256.00
10/03/22	Emails to/from T. Green re: Transcript Request form for September 29th hearing (0.1); Draft Transcript Request form (0.1); Email to Clerk of Court re: submission of Transcript Request form (0.1)	JLFOR	0.30	124.50
10/03/22	Email to/from T. Green, J. Johnson, J. Switzer and A. Ennis re: October 5th hearing appearance status	JLFOR	0.20	83.00
10/03/22	Emails to/from Judge Larson's chambers re: Expedited Setting Request for Motion to Compel Dallas Morning News availability for October 13th or any date that is convenient with the court	JLFOR	0.20	83.00
10/04/22	Emails to/from T. Green re: omnibus date in December status	JLFOR	0.20	83.00
10/04/22	Emails to/from T. Green and J Switzer re: October 5th hearing WebEx and electronics status (.2); Email to Judge Larson's chambers re: J. Johnson in-person appearance (.1)	JLFOR	0.30	124.50
10/04/22	Emails to/from T. Green and J. Johnson re: October 5th hearing status (0.2); Register T. Green for WebEx appearance at October 4th hearing (0.1)	JLFOR	0.30	124.50
10/05/22	Prepare for and attend court hearing.	JRJOH	1.60	1,760.00
10/05/22	Email correspondence with J. Johnson regarding bankruptcy hearings and possible announcement concerning scheduling of adjourned motion to dismiss (0.1); follow on discussion re same (0.1); attend hearing (0.4).	TGGRE	0.60	384.00
10/05/22	Preparation of October 6th hearing e-binder re: Plaintiff's Motion to Compel Defendants to Respond to Discovery Requests	JLFOR	0.40	166.00
10/05/22	Preparation of October 6th hearing e-binder re: Motion to compel re: discovery Discovery Compliance from Plaintiff	JLFOR	0.40	166.00
10/05/22	Emails to/from J. Switzer, T. Green and A. Ennis re: October 6th hearing in-person appearance and electronics permission and WebEx appearance (.2); Email to Judge Larson's Chambers re: same (.1)	JLFOR	0.30	124.50
10/05/22	Emails to/from D. Harden re: December Omnibus hearing date the week of December 12th and length of hearing	JLFOR	0.20	83.00
10/05/22	Preparation of October 6th hearing e-binder re: Motion to Modify Amended Scheduling Order and Table of Contents	JLFOR	0.80	332.00
10/06/22	Prepare for (0.4); and attend Court hearings in adversary proceeding and address housekeeping matter in bankruptcy (2.3).	TGGRE	2.70	1,728.00
10/06/22	Emails to/from J. Johnson and T. Green re: October 5th Transcript request turnaround time frame (.2); Submit transcript Request form regarding October 5th hearing (.1)	JLFOR	0.30	124.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/06/22	Emails to/from T. Green re: status of September 30th hearing transcript (.1); Email to Dallas Bankruptcy Court Transcript department re: same (.1)	JLFOR	0.20	83.00
10/06/22	Email to J. Johnson, J Switzer, L Boydston, A. Ennis, A. Newman, B. Dolphin and T. Green re: forwarding a copy of October 5th hearing transcript	JLFOR	0.10	41.50
10/07/22	Begin drafting Notice of Agenda of Matters for October 26th hearing (1.0); Analyze docket minute entries (.3)	JLFOR	1.30	539.50
10/10/22	Complete drafting Witness and Exhibit List for the October 18th hearing (.6)	JLFOR	0.60	249.00
10/10/22	Continue draft Notice of Agenda of Matters for October 26th hearing	JLFOR	0.80	332.00
10/10/22	Begin drafting Witness and Exhibit list for October 18th hearing	JLFOR	0.70	290.50
10/11/22	Call with J. Ford re hearing scheduled on October 18, 2022 (.1); review the docket (.2); review draft agenda received from J. Ford (.1)	BADOL	0.40	256.00
10/11/22	Read draft agenda re matters scheduled on October 26, 2022	BADOL	0.10	64.00
10/11/22	Complete drafting Witness and Exhibit List (Adv. Proc.) for the October 18th hearing (0.9); Email to J. Switzer, A. Newman, A. Ennis and T. Green re: same (0.1)	JLFOR	1.00	415.00
10/11/22	Complete drafting Witness and Exhibit List for the October 18th hearing (.9); Email to J. Switzer, A. Newman, A. Ennis and T. Green re: same (0.1)	JLFOR	1.00	415.00
10/11/22	Continue draft Notice of Agenda of Matters for October 26th hearing (2.7); Email to J. Johnson, J. Switzer, L. Boydston, A. Newman, A. Ennis, T. Green and B. Dolphin re: same (0.1)	JLFOR	2.80	1,162.00
10/12/22	Review draft witness and exhibit for October 18, 2022 hearing received from J. Ford	BADOL	0.10	64.00
10/12/22	Begin preparing witness and exhibit list items just in case landlord wants a hearing to go forward on the adequate protection rent adjustment topic on October 18, 2022	BADOL	1.00	640.00
10/12/22	Emails to/from B. Dolphin re: Witness and Exhibit List for October 18th hearing re: Debtors' Response to Intercity Investment Properties, Inc.'s Motion for Adequate Protection (0.2); Forward to B Dolphin Witness and Exhibit List for review and comments (0.1)	JLFOR	0.30	124.50
10/12/22	Emails to/from A. Newman re: Notice of Agenda of matters edit to objection deadline for Motion to Compel; Dallas Morning News (0.1); Revise Agenda re: same (0.2)	JLFOR	0.20	83.00
10/12/22	Draft Notice of Agenda of Matters for Hearing on October 18th (0.4); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: same (0.1)	JLFOR	0.50	207.50
10/12/22	Preparation of Witness and Exhibit E-Binder for binder assembly (.5); Preparation of Binder Cover Sheet (0.1); Email to Dallas Office Services re: binder assembly request (0.1)	JLFOR	0.70	290.50



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10/12/22	Revised Witness and Exhibit List for October 18th hearing removing Adequate Protection Motion (0.2); Email to J. Johnson, J. Switzer, T. Green, A. Newman and B. Dolphin re: same (0.1)	JLFOR	0.30	124.50
10/12/22	Emails to/from J. Switzer re: upload Proposed Order of the Second Amended Scheduling Order (0.2); Finalize and upload Proposed Order of the Second Amended Scheduling Order (0.1); Email to D. Harden re: same (0.1)	JLFOR	0.40	166.00
10/12/22	Preparation of Transcript Request form for October 6th hearing (0.2); Email to Dallas Transcript submitting Transcript Request Form (0.1)	JLFOR	0.30	124.50
10/12/22	Emails to/from T. Green re: teleconference to discuss Witness and Exhibit List for October 26th hearing (0.1); Begin drafting Witness and Exhibit List for October 26th hearing (1.3)	JLFOR	1.40	581.00
10/12/22	Emails to/from T. Green re: Motion to Dismiss minute entry (0.2); Analyze docket re: same (0.2)	JLFOR	0.40	166.00
10/13/22	Review agenda of matters scheduled to be heard on October 18, 2022	BADOL	0.10	64.00
10/13/22	Review witness and exhibit list for October 18, 2022	BADOL	0.10	64.00
10/13/22	Email to Dallas Morning News Counsel enclosing Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) and a zip file of Plaintiff's exhibits for the October 18th hearing regarding Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/13/22	Email to UMB Counsel enclosing Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) and a zip file of Plaintiff's exhibits for the October 18th hearing regarding Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/13/22	Email to Committee Counsel enclosing Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) and a zip file of Plaintiff's exhibits for the October 18th hearing regarding Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/13/22	Email to L. Lambert enclosing Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) and a zip file of Plaintiff's exhibits for the October 18th hearing regarding Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/13/22	Email to J. Johnson, J. Switzer, A. Newman, T. Green and B. Dolphin re: Witness and Exhibit List for October 18th hearing approval (0.1); Finalize and file re: same (0.2); Revise E-Binder (0.2); Email to Dallas Office Service re: document update to Witness and Exhibit Binder (0.2)	JLFOR	0.70	290.50



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10/13/22	Emails to/from Dallas Office service re: update Witness and Exhibit Binders	JLFOR	0.20	83.00
10/13/22	Finalize and file Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) (0.2); Email to T. Green and A. Newman re: same and E-Binder (0.1)	JLFOR	0.30	124.50
10/13/22	Email to ICI Counsel enclosing Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on October 18, 2022 at 9:30 a.m. (CT) and a zip file of Plaintiff's exhibits for the October 18th hearing regarding Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/13/22	Revise Witness and Exhibit List (0.4); Email to T. Green and A. Newman re: same (0.1)	JLFOR	0.50	207.50
10/13/22	Emails to/from T. Green re: Certificate of Service for Witness and Exhibit List for October 18h hearing (0.2); Draft Certificate of Service (0.2); Finalize and file re: same (0.1)	JLFOR	0.50	207.50
10/13/22	Draft Witness and Exhibit List for October 26th hearing (1.0); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: same (0.1)	JLFOR	1.10	456.50
10/13/22	Emails to/from Dallas Office Services re: revised Witness and Exhibit List Binders (0.1) Emails to/from T. Green re: same (0.1)	JLFOR	0.20	83.00
10/14/22	Revise Notice of Agenda of Matters (0.2); Email to J. Johnson, J. Switzer, L. Boydston, A. Newman, A. Ennis, T. Green and B. Dolphin re: same (0.1)	JLFOR	0.30	124.50
10/14/22	Revised Notice of Agenda of Matters for October 18th hearing adding Dallas Morning News Objection (0.2); Email to T. Green and S. McKitt re: same (0.1)	JLFOR	0.30	124.50
10/17/22	Emails to/from S. McKitt re: November Omnibus hearing date	JLFOR	0.10	41.50
10/17/22	Email to Judge Larson's chambers re: Out of State Attorneys attendance and electronic permission	JLFOR	0.10	41.50
10/17/22	Emails to/from T. Green and S. McKitt re: Notice of Agenda of Matters for October 18th hearing (.2); Finalize and file re: same (.1)	JLFOR	0.30	124.50
10/17/22	Emails to/from T. Green and S. McKitt re: Revised Notice of Agenda of Matters for October 26th hearing (.2); Revised Notice of Agenda (.4)	JLFOR	0.60	249.00
10/18/22	Attend court hearing regarding motion to compel.	TGGRE	1.70	1,088.00
10/18/22	Attend virtual hearing to track attendance of landlord (lawyers, Kong, and its own representatives) and confirm representations regarding resolution of adequate protection rent adjustment accuracy	BADOL	0.30	192.00



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10/18/22	Discuss the witness and exhibit list with J. Ford re inclusion of C. Shandler and declaration as well as two exhibits for use in objecting to the landlord's motion for an administrative expense claim to the extent necessary to rebut accusations of administrative insolvency	BADOL	0.10	64.00
10/20/22	Review witness and exhibit list for October 26, 2022 hearing	BADOL	0.10	64.00
10/20/22	Continue revising Notice of Agenda of Matters for October 26th hearing	JLFOR	1.30	539.50
10/20/22	Continue revising Witness and Exhibit List for October 26th hearing	JLFOR	1.00	415.00
10/21/22	Revised Witness and Exhibit List for October 26th hearing (.3); Preparation of E-Binder of Witness and Exhibits list (1.3)	JLFOR	1.60	664.00
10/23/22	Emails to/from T. Green re: hearing binders for October 26th Omnibus hearing	JLFOR	0.20	83.00
10/24/22	Update J. Ford re agreement by landlord counsel to treat October 26, 2022 as a status conference	BADOL	0.10	64.00
10/24/22	Communicate with C. Shandler (FTI) regarding October 26, 2022 hearing and possible use of his declaration or live testimony to rebut any argument related to administrative insolvency (.5); circulate the motion, Edgemere's objection, the committee comment, and the transcript from the September 29, 2022 hearing for reference (.2)	BADOL	0.70	448.00
10/24/22	Draft and revised Amended Witness and Exhibit List for October 26th hearing	JLFOR	1.10	456.50
10/24/22	Revise Amended Witness and Exhibit List for October 26th hearing (0.3); Emails to J. Johnson, J. Switzer, T. Green, L. Boydston and B. Dolphin re: same (0.2)	JLFOR	0.50	207.50
10/24/22	Preparation of Polsinelli hearing binders for October 26th hearing	JLFOR	1.80	747.00
10/24/22	Emails to/from J. Johnson re: September 29th transcript re: Exclusivity Motion	JLFOR	0.20	83.00
10/24/22	Revise Notice of Agenda of Matters for October 26th hearing (1.2); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: same (.1)	JLFOR	1.30	539.50
10/25/22	Prepare status conference outline re landlord's position on motion for administrative expense claim (.4), committee's comment regarding same (.1), and Edgemere's counterpoints (1.5); provide to L. Boydston and J. Johnson (.1)	BADOL	2.10	1,344.00
10/25/22	Call with J. Ford re agenda (.1); call with A. Ennis re agenda and changes to the adversary proceeding matters (.1); edit agenda to reflect instructions from A. Ennis (.1), create redline (.1) and circulate to lawyers with matters scheduled to be heard on October 26, 2022 (.1)	BADOL	0.50	320.00
10/25/22	Final Preparation of hearing binders and e-binders and related documents for October 26th hearing	JLFOR	6.00	2,490.00
10/26/22	Attend 2 hours of today's hearings and revise and upload proposed orders as Judge Larson ruled on motions.	ENBOY	2.00	1,820.00



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10/26/22	Prepare for hearing, including conference with J. Johnson and discussion regarding agenda and scheduling of confirmation, and attend same (3.8).	JRJOH	3.80	4,180.00
10/26/22	Prepare for hearing, including conference with J. Johnson and discussion re agenda and scheduling of confirmation, and attend same (3.8);	TGGRE	3.80	2,432.00
10/26/22	Call with J. Johnson re FTI first interim fee application presentation	BADOL	0.10	64.00
10/26/22	Prepare for the status conference regarding the landlord motion for an administrative expense claim (2.0); call with L. Boydston regarding presentation (.8)	BADOL	2.80	1,792.00
10/26/22	Read comment/feedback received from J. Johnson regarding presentation outline for the status conference on the landlord motion for an administrative expense claim	BADOL	0.10	64.00
10/26/22	Attend hearing re first interim fee application of Polsinelli, first interim fee application of FTI Consulting, and landlord's motion for administrative expense claim and depart hearing after conclusion of the main case matters and before adversary proceeding matters begin	BADOL	2.50	1,600.00
10/26/22	Email to Judge Larson's chambers re: Out of State Attorneys attendance and electronic permission	JLFOR	0.10	41.50
10/26/22	Preparation and attendance to the Omnibus hearing	JLFOR	7.50	3,112.50
10/27/22	Call with J. Ford re post-October 26, 2022 work required; discuss hearing notes re landlord motion for administrative expense claim (.2), disclosure statement and solicitation procedures approval and plan confirmation time line (.1), and adversary proceeding discovery dispute impact on trial scheduling (.2)	BADOL	0.50	320.00
SUBTOTAL FOR B145 Court Hearings			74.30	\$40,293.50

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/10/22	Meeting with creditor committee counsel and members and Lifespace regarding potential plan (1.4); follow on with J. Johnson to debrief and discuss possible alternative plan (0.2).	TGGRE	1.60	\$1,024.00
10/26/22	Meeting with Committee counsel (3.0).	TGGRE	3.00	1,920.00
SUBTOTAL FOR B150 Creditor Committee Meetings			4.60	\$2,944.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Attention to insurance related information from U.S. Trustee and counsel for landlord, including numerous email correspondence with client team and counsel for Lifespace.	TGGRE	0.20	\$128.00



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10/04/22	Email correspondence from K. DeLuise regarding insurance policy communications with client (0.1); attention to certificate of insurance relating to ICI request, including email correspondence to E. Sethna (0.1); attention to email correspondence from committee regarding professional fees, including careful review of responses from FTI and exchanges with M. Moore (0.2); prepare substantive responses to same (0.2); exchange email correspondence with Debtors regarding insurance (0.1); follow on to UST (0.1).	TGGRE	0.80	512.00
10/05/22	Email correspondence from family member of former resident and work on responsive correspondence (0.1); briefly prepare for TDI meeting, including email correspondence with M. Murer (0.1); attend TDI meeting (0.2); email correspondence with K. Rust regarding insurance policy renewals, including follow on to FTI (0.1); email correspondence from J. Johnson re former resident inquiry (0.1); email correspondence to M. Frost (0.1).	TGGRE	0.70	448.00
10/10/22	Review informational requests from counsel for Landlord (0.1); summarize reporting obligations under DIP Order to make related recommendation to J. Johnson (0.2).	TGGRE	0.30	192.00
10/12/22	Prepare email correspondence to H. Israel regarding information requests (0.1); work on gathering information responsive to requests from bondholders, including review of information and emails with FTI, E. Blythe, and J. Johnson (0.3); follow up with R. Reeder regarding status of insurance declaration pages (0.1); email correspondence from E. Blythe regarding confidentiality issue and NDA inquiry and update K. DeLuise (0.1); email correspondence with T. Scannell regarding upcoming hearings and agreed order with landlord (0.1); telephone conference with B. Riley regarding various open issues, including retainer and budget (0.3); revise communication to H. Israel responding to information requests (0.2).	TGGRE	1.20	768.00
10/13/22	Attention to information requests from Mintz, including email correspondence with FTI concerning residency agreements and gather same (0.2); email correspondence with counsel for Frost family (0.1); additional work with client and FTI collecting information requested by Mintz (0.6); email correspondence to E. Blythe regarding same (0.1); update to J. Johnson re status of information requests from Mintz (0.1); additional email correspondence with E. Blythe (0.1).	TGGRE	1.20	768.00
10/14/22	Telephone conference with counsel for Frost family (0.2); multiple email correspondence from the UST regarding insurance (0.1); email correspondence to client regarding same (0.2); additional email correspondence with client concerning insurance and review documents concerning same (0.2); email correspondence to L. Lambert with binder for property insurance (0.1).	TGGRE	0.80	512.00
10/16/22	Review insurance documents from client and forward certain to U.S. Trustee (0.2); email correspondence to S. McKitt re updating summary of same (0.1).	TGGRE	0.30	192.00



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10/17/22	Email correspondence with K. Rust and follow on to client regarding declaration page request (0.1); initial review draft confidentiality agreement prepared by E. Blythe and provide preliminary comments for J. Johnson to consider (0.1); follow on from J. Johnson (0.1); email correspondence with FTI regarding confidential information definition (0.1); email correspondence to E. Blythe to request edits (0.1); additional email correspondence with client regarding insurance and review of communications from broker and additional proof of insurance (0.1); email correspondence to K. Rust concerning delay in obtaining declaration page (0.1); additional follow on both from U.S. Trustee and with R. Reeder (0.1); work on confidentiality agreement, making proposed changes (0.5); email correspondence to D. Jackson with instructions to prepare zip file for sharing confidential information with UMB (0.1); email correspondence with J. Switzer regarding additional edits to confidentiality agreement (0.1); revise agreement accordingly and email correspondence to E. Blythe (0.2); email correspondence from D. Jackson and review compiled documents (0.2).	TGGRE	1.90	1,216.00
10/18/22	Email correspondence from E. Blythe regarding proposed edits to confidentiality agreement (0.1); review and accept same (0.1); review additional revised agreement from Mintz (0.1); review executed agreement and email correspondence to E. Blythe to provide confidential information (0.1).	TGGRE	0.40	256.00
10/19/22	Email correspondence to A. Ryan regarding TDI Meeting.	TGGRE	0.10	64.00
10/28/22	Prepare for TDI call (0.2); attend TDI call (0.4).	TGGRE	0.60	384.00
SUBTOTAL FOR B155 Creditor Inquiries			8.50	\$5,440.00

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/24/22	Review docket (.1) and certificate of no objection (.1) re FTI fourth monthly fee statement and confirm it is ready to be filed (.1)	BADOL	0.30	\$192.00
10/25/22	Review certificate of no objection and docket re FTI first interim fee application and confirm ready to be filed to J. Ford	BADOL	0.10	64.00
SUBTOTAL FOR B160 Employment/Fee Applications			0.40	\$256.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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10/05/22	Discuss with J. Ford reviewing the docket for filed entry of appearances, comparison against parties already run through conflicts, and creation of supplemental disclosure for any party who entered an appearance but who was not yet run through conflicts (.5); discuss the impact of the resident confidentiality order and the need to check the prior conflict check lists (not just the parties in interest list) with J. Ford (.2)	BADOL	0.70	\$448.00
10/21/22	Review data J. Ford pulled from the docket (entry of appearances) and check against previously run conflict searches (.8); request additional conflict searches be run for disclosure purposes (.7); discuss with A. Waters and S. Wesley (.1)	BADOL	1.60	1,024.00
10/26/22	Coordinate with conflicts counsel and respond to questions regarding supplemental disclosures to be made related to affiliated entities or similarly named persons obtained from the docket (filed entry of appearances) (.2); review results received from the conflict search (.1); respond to question re ad hoc resident committee counsel related to The Stayton (.1)	BADOL	0.40	256.00
10/27/22	Draft supplemental declaration of Jeremy Johnson in support of the retention of Polsinelli, as counsel to the debtors to include supplemental disclosures being made out of an abundance - all obtained from docketed entry of appearances - of caution re disinterestedness (.9); provide to Jeremy Johnson for review and approval (.1)	BADOL	1.00	640.00
SUBTOTAL FOR B162 Polsinelli Retention			3.70	\$2,368.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/04/22	Communications from Jeremy Johnson regarding July - September fee statements (.1); begin review of July time entries for privilege (4.0)	ENBOY	4.10	\$3,731.00
10/04/22	Telephone conference with T. Green re: UST and related retention issues for Polsinelli.	JRJOH	0.40	440.00
10/05/22	Review, revise, and finalize July and August statements for filing.	ENBOY	2.20	2,002.00
10/05/22	Review July invoices for privilege (.8); review draft first monthly fee statement for July (.4); review August invoices for privilege (.8); discuss with L. Boydston and J. Ford (.1)	BADOL	2.10	1,344.00
10/05/22	Call with J. Ford re July fee statement	BADOL	0.20	128.00
10/05/22	Discuss July and August fee statements with L. Boydston, S. McKitt, and J. Ford	BADOL	0.20	128.00
10/05/22	Draft September fee statement (.5); Email to S. McKitt re: same (.1)	JLFOR	0.60	249.00



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10/05/22	Emails to/from L. Boydston, S. McKitt and B. Dolphin re: draft of Polsinelli's First Monthly Fee Statement (.2); Revised Polsinelli's First Monthly Fee Statement (1.5; Finalize and file the First Monthly Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2022 through July 31, 2022 (.2); Email to KCC to effectuate service of the Fee Application Notice Parties (.1)	JLFOR	2.00	830.00
10/05/22	Teleconference with S. McKitt re: Polsinelli's July Fee Statement (.2); Draft Shell of Polsinelli's Fourth Monthly Fee Statement (.5); Emails to/from S. McKitt re: same (.1)	JLFOR	0.80	332.00
10/05/22	Emails to/from L. Boydston and S. McKitt re: Summary of Time by Professionals, Summary by Task Code, Detailed Time Entries and Detailed Exhibits by category (.2); Revised Polsinelli's July fee statement (.4); Email to S. McKitt re: same (.1)	JLFOR	0.70	290.50
10/05/22	Teleconference with S. McKitt re: August and September fee statement status and path forward (.2); Draft August fee statement (.5); Email to S. McKitt re: same (.1)	JLFOR	0.80	332.00
10/05/22	Emails to/from L. Boydston, S. McKitt and B. Dolphin re: draft of Polsinelli's Second Monthly fee statement (.2); Revised Polsinelli's Second Monthly fee statement (1.3); Finalize and file the Second Monthly Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2022 through August 31, 2022 (.2); Email to KCC to effectuate service of the Fee Application Notice Parties (.1)	JLFOR	1.80	747.00
10/06/22	Email correspondence from J. Johnson re rate increase notice.	TGGRE	0.10	64.00
10/07/22	Telephone conference with notice re rate increase and email correspondence to L. Boydston re same (0.1); work on same (0.1); work on rate increase notice, including email correspondence with J. Johnson regarding initial notice of rates (0.5).	TGGRE	0.70	448.00
10/08/22	Revise notice of rate increase based on input from J. Johnson and additional review of interim fee application (0.2); confirm ready for filing and file same (0.1).	TGGRE	0.30	192.00
10/12/22	Email correspondence to J. Johnson and J. Switzer regarding need to review B. Riley invoice for reasonableness in connection with September monthly statement.	TGGRE	0.10	64.00
10/20/22	Work on Polsinelli 2nd interim fee app	ENBOY	1.90	1,729.00
10/20/22	Review certificate of no objection to the first interim fee application and coordinate with J. Ford re filing same	BADOL	0.20	128.00
10/21/22	Review September time entries for privilege and in preparation of September Monthly Fee Statement and 2nd Interim Fee Application.	ENBOY	3.30	3,003.00
10/26/22	Prepare to present the first interim fee application to the Court by conferring with L. Boydston (.2) and confirming the fee write down amounts with S. McFall (.1)	BADOL	0.30	192.00



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10/28/22	Review order entered on Polsinelli's fee app and send to FTI with breakdown of amounts.	ENBOY	0.10	91.00
10/28/22	Continue work on Polsinelli Fee App.	ENBOY	2.50	2,275.00
10/31/22	Continue working on 2nd interim fee app	ENBOY	1.60	1,456.00
10/31/22	Finalize and file Certificate of No Objection Regarding First Monthly Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2022 through July 31, 2022 (.2); Email to L. Boydston J. Johnson and B. Dolphin re: same (.1)	JLFOR	0.30	124.50
10/31/22	Finalize and file Certificate of No Objection Regarding Second Monthly Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2022 through August 31, 2022 (.2); Email to L. Boydston J. Johnson and B. Dolphin re: same (.1)	JLFOR	0.30	124.50
SUBTOTAL FOR B164 Polsinelli Fee Applications			27.60	\$20,444.50

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Edit revised expert retention order.	JRJOH	0.20	\$220.00
10/01/22	Work on revising expert retention order, including running redline and email correspondence to U.S. Trustee (0.5).	TGGRE	0.50	320.00
10/02/22	Discuss CLA auditing services with N. Harshfield	BADOL	0.20	128.00
10/04/22	Telephone conference with J. Johnson regarding issues raised by UST and recommended approach (0.1); email correspondence with J. Switzer regarding FTI issue relating to form of order (0.1); provide substantive responses to issues raised by UST (0.2); additional follow on with L. Lambert (0.1); email correspondence to S. McKitt with assignment to prepare email for court (0.1); telephone conference with S. McKitt regarding dispute with U.S. Trustee (0.3); exchange emails with B. Riley (0.2); revise proposed email correspondence to chambers requesting consideration of form of order (0.2); email correspondence to counsel for UCC re expert retention order (0.1).	TGGRE	1.10	704.00
10/05/22	Exchange emails with T. Scannell regarding form of order and notice issue relating to any additional experts (0.1); related follow on email correspondence to S. McKitt (0.1); review email correspondence submitted to court by S. McKitt for competing order consideration (0.1); review L. Lambert's email correspondence to court re same and review redline of proposed order and gather email correspondence between UST and Polsinelli concerning resolution of informal comments (0.2); exchange emails with S. McKitt and J. Johnson regarding follow on work to resolve ambiguity in order (0.1).	TGGRE	0.50	320.00



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10/06/22	Review expert retention order and related email correspondence from court (0.1); run redline and prepare for hearing with respect to same, including telephone conference to J. Johnson and email correspondence to J. Switzer (0.2).	TGGRE	0.30	192.00
10/07/22	Review expert retention order and engagement agreement (0.5).	JRJOH	0.50	550.00
10/21/22	Call with general counsel of CliftonLarsonAllen to discuss timing of auditing services	BADOL	0.20	128.00
SUBTOTAL FOR B170 Other Professional Retention			3.50	\$2,562.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Respond to multiple inquiries from FTI regarding Committee fee applications.	JRJOH	0.30	\$330.00
10/03/22	Review and revise FTI First Interim Fee App.	ENBOY	0.70	637.00
10/03/22	Draft and revise Notice of Hearing for the First Interim Fee Application of FTI Consulting, Inc. for the Period April 14, 2022 Through and Including June 30, 2022 (0.3); Email to/from L. Boydston and S. McKitt re: same (0.2); Finalize and file Notice of Hearing (0.2);	JLFOR	0.70	290.50
10/03/22	Emails to/from L. Boydston and S. McKitt re: FTI's 1st Interim Fee Application for filing (0.3); Finalize and file First Interim Fee Application of FTI Consulting, Inc. for the Period April 14, 2022 Through and Including June 30, 2022 (0.3); Email to K. DeLuise re: same (0.1); Inform L. Boydston, S. McKitt and K. DeLuise Objection and CNO deadline (0.1)	JLFOR	0.80	332.00
10/05/22	Review, revise, and approve for filing, FTI's notice of rate increase.	ENBOY	0.40	364.00
10/05/22	Email correspondence from FTI regarding notice of rate increase and follow on to J. Johnson and related with L. Boydston.	TGGRE	0.10	64.00
10/06/22	Instructions to J. Ford regarding necessary edits to notice of rate increase for FTI.	TGGRE	0.10	64.00
10/06/22	Review FTI's draft Notice of Rate Change (.3); Email to L. Boydston, S. McKitt and T. Green re: edits to Notice (.1)	JLFOR	0.40	166.00
10/07/22	Discuss FTI amended fee app and advise on same.	ENBOY	0.20	182.00
10/07/22	Review expert retention order and engagement agreement in relation to Email correspondence from B. Riley regarding invoice (0.2); provide recommended next step to J. Johnson (0.1).	TGGRE	0.30	192.00
10/07/22	Emails to/from L. Boydston and S. McKitt re: FTI's Notice of Rate Change revisions (.2); Revise Notice of Rate Change (.3); Finalize and file Notice of Annual Rate Increase by FTI Consulting, Inc. (.2); email to K. DeLuise re: same (.1)	JLFOR	0.80	332.00



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10/07/22	Emails to/from K DeLuise, L. Boydston and S. McKitt re: Amended Fourth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from August 1, 2022 through August 31, 2022 (.2); Finalize and file re: same (.2)	JLFOR	0.40	166.00
10/20/22	Review and revise FTI monthly fee app and related communications with Jenny Ford to file and Kevin DeLouise to use this format.	ENBOY	0.50	455.00
10/24/22	Call with Brenna Dolphin regarding the Jezerinac invoice.	ENBOY	0.20	182.00
10/24/22	Review Jezerinac Fee Statement and communications with Brenna Dolphin regarding preparing monthly application for payment.	ENBOY	0.10	91.00
10/24/22	Discuss the Jezerinac invoice with L. Boydston (.2) and mechanism for obtaining approval to pay its fees (.1)	BADOL	0.30	192.00
10/24/22	Draft Certificate of No Objection re: FTI's 1st Interim Fee Application (.3); Emails to/from L. Boydston, B. Dolphin, S. McKitt and J. Johnson re: same (.1); Emails to/from K. DeLuise and C. Shandler re: CNO and status of any informal comments (.2)	JLFOR	0.60	249.00
10/25/22	Communications with FTI regarding payment timing of fees.	ENBOY	0.10	91.00
10/26/22	Discuss proving up uncontested interim fees with Brenna Dolphin and outline argument for same in today's hearing.	ENBOY	0.30	273.00
10/28/22	Review, revise, and approve Order Approving FTI Fee App for filing.	ENBOY	0.20	182.00
SUBTOTAL FOR B175 Other Professional Fee Application			7.50	\$4,834.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	Email correspondence from counsel for landlord re insurance (0.1); review certificate of insurance upon receipt (0.1); circulate certificate of insurance to counsel for landlord and the U.S. Trustee, including follow on with L. Lambert regarding additional policies and provide update to FTI (0.2); email correspondence from counsel for landlord regarding change to insurance to include landlord and telephone conference with J. Johnson regarding same (0.1); telephone conference with K. DeLuise regarding same and exchange email correspondence with N. Harshfield re UST requests for additional information (0.1); review ground lease relating to insurance (0.1); prepare email to L. Tucker-M. summarizing ground lease insurance provisions, landlord's request and issues for consideration concerning same (0.3); attention to email correspondence from M. Moore regarding professional fees of debtors (0.1).	TGGRE	1.10	\$704.00
10/06/22	Exchange email correspondence with T. Gorman regarding ADP contract.	TGGRE	0.10	64.00



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10/06/22	Attend the beginning of the October 6, 2022 hearing to note who appears on behalf of the landlord (lawyers and business people)	BADOL	0.30	192.00
10/07/22	Review research regarding landlord administrative claims (2.2); teleconference with M. DiPietro re: same (0.2).	JRJOH	2.40	2,640.00
10/07/22	Multiple email correspondence with T. Gorman regarding ADP contract (0.1); review contract, packet for termination, memo to file from ADP call in May in preparation for call with T. Gorman (0.5); draft motion to extend assumption and rejection deadline (0.7); email correspondence to J. Johnson regarding same as it relates to ICI and separate email correspondence to S. McKitt to request Fifth Circuit authority updates (0.1); additional email correspondence with T. Gorman regarding ADP contract and termination date (0.1); telephone conference with J. Johnson re ADP issue and potential amendment or addendum to contract to extend for interim period (0.2); telephone conference with T. Gorman (0.5); review redline of motion to extend deadline for assuming and rejecting and provide comments to S. McKitt and instructions for additional changes (0.1).	TGGRE	2.30	1,472.00
10/10/22	Review research regarding landlord rent claims.	JRJOH	1.80	1,980.00
10/10/22	Review and analyze email communication of B. Dolphin re ground lease rent adjustment.	MDIPI	0.20	95.00
10/11/22	Strategy call with Brenna Dolphin regarding assumption of ground lease and related issues.	ENBOY	0.90	819.00
10/11/22	Read draft report received from Jezerinac	BADOL	0.90	576.00
10/12/22	Email correspondence to follow up on status of motion to extend assumption deadline (0.1); review revised motion from S. McKitt (0.1).	TGGRE	0.20	128.00
10/13/22	Discuss motion to extend deadline for assuming and rejecting contracts with J. Johnson and calendar same.	TGGRE	0.10	64.00
10/14/22	Telephone conference with J. Johnson regarding ADP contract (0.2); draft email correspondence to T. Gorman to advise regarding impact of termination packet and consequences of rejection (0.2).	TGGRE	0.40	256.00
10/14/22	Read legal analysis received from M. DiPietro (.1) re lease assumption and case law with in depth discussion of burden of proof on landlord to show default and debtor's obligation to show adequate assurance of future performance (.9)	BADOL	1.00	640.00
10/18/22	Exchange email correspondence with T. Gorman regarding rejection of ADP contract and issues surrounding desired effective date.	TGGRE	0.10	64.00
10/19/22	Research issues related to rejection of life care contracts in bankruptcy.	MJMUR	1.10	984.50
10/19/22	Read legal analysis received from M. DiPietro re landlord's duty to mitigate damages under Texas state law	BADOL	0.20	128.00
10/22/22	Email correspondence with T. Gorman and related follow on to J. Johnson to make recommendation re motion.	TGGRE	0.10	64.00



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10/24/22	Email correspondence with J. Johnson regarding ADP contract rejection motion.	TGGRE	0.10	64.00
10/25/22	Assignment to A. Champion for confirmation research relating to extended rejection and assumption deadline and motion.	TGGRE	0.10	64.00
10/25/22	Researched whether the filing of a motion to extend the rejection deadline under section 365 itself tolls the deadline to assume or reject.	ACHAM	0.90	504.00
10/27/22	Call with Brenna Dolphin regarding assumption of group lease and strategy related thereto, timing, evidence, and discovery.	ENBOY	0.90	819.00
10/27/22	Call with L. Boydston re preparation and strategy for the lease assumption and cure dispute (.5); draft outline of legal issues (prompt cure, cure amount, adequate assurance of future performance) (.6) and provide summary to L. Boydston (.1)	BADOL	1.20	768.00
10/28/22	Call with Brenna Dolphin to discuss strategy on lease assumption and cure dispute with (.1); communications with Jay Switzer regarding trial on lease assumption and cure (.1)	ENBOY	0.20	182.00
10/29/22	Work on motion to extend deadline to assume or reject leases (0.3) and email correspondence to J. Johnson re same (0.1).	TGGRE	0.40	256.00
10/31/22	Strategy call with Jay Switzer, Jeremy Johnson, and Brenna Dolphin regarding cure	ENBOY	0.50	455.00
10/31/22	Call with J. Johnson, L. Boydston, and J. Switzer re lease assumption and cure strategy	BADOL	0.40	256.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			17.90	\$14,238.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Review correspondence from T. Green regarding revisions to motion to compel Dallas Morning News; review revisions to motion and revise same.	AFNEW	0.40	\$296.00
10/01/22	Review T. Green email covering revised draft of motion to compel to be filed against DMN and reviewed proposed changes.	JLSWI	0.30	273.00
10/01/22	Revise motion to compel DMN (0.4); follow on email correspondence to team regarding corollary pleadings to finalize for filing and expedited relief (0.1); revise request to expedite motion to compel DMN, including follow on instructions to A. Chilton(0.4).	TGGRE	0.90	576.00
10/01/22	Review and analyze FTI documents for responsiveness and privilege issues.	ANEER	3.50	2,100.00
10/02/22	Revise draft motion to expedite and correspond regarding same; review correspondence regarding motion to compel Dallas Morning News and draft response to same.	AFNEW	0.40	296.00



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10/02/22	Emails with litigation team members re motion to compel issues (.3); reviewed email from B. Guy to client group re outstanding issues, strategy and timing (.2); email from defendants counsel re call re common interest issues (.1).	JLSWI	0.60	546.00
10/02/22	Continue to review and analyze FTI documents for responsiveness and privilege issues.	ANEER	2.30	1,380.00
10/03/22	Advising on litigation strategy.	RBGUY	0.20	211.00
10/03/22	Worked on motion to compel against the Dallas Morning News. (2.2) Discussion with J. Switzer regarding ongoing meet and confer issues with opposing counsel and Mintz on common interest and other items. (.3) Discussion with E. Musgrave, UMB's counsel, regarding protective order and delivery of produced documents. (.6) Review and confirm status of document productions, privilege log updates, and upcoming production and responses on open issues. (1.2) Correspondence to opposing counsel regarding discovery status and open meet and confer items. (.2)	ENNIA	4.50	3,060.00
10/03/22	Emails with counsel for defendants and UMB re setting up call re common interest issues (.2); calls with A. Ennis re same, motion to compel, supplemental document production and other issues (.5); worked on issues re motion to compel against DMN (.3); reviewed entered amended protective order and follow up on execution of Exhibit C by UMB and UCC representatives and production of documents to same (.5); worked on other pending discovery and litigation issues (2.3).	JLSWI	3.80	3,458.00
10/03/22	Exchange multiple email correspondence with team re motion to compel and request to expedite hearing on same (0.1); additional email correspondence concerning strategic considerations in light of chapter 11 case developments (0.1); exchange multiple email correspondence with A. Newman regarding request to modify scheduling order and current discovery deadlines (0.1); review competing scheduling orders and advise as it relates to expedited setting request (0.1); follow on to protective order entry, including circulating executed Exh. C to J. Switzer (0.1).	TGGRE	0.50	320.00
10/03/22	Draft searches to run against client documents for supplemental production of excel spreadsheets (.5); Correspondence with Andrew Ennis regarding same (.3); Continue to review and analyze FTI documents for responsiveness and privilege issues (3.4).	ANEER	4.20	2,520.00
10/03/22	Emails to/from A. Newman re: Plaintiff's Motion to Compel Production from The Dallas Morning News motion filing status (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	166.00
10/03/22	Email to Intercity's counsel re: motion to compel against Dallas Morning News seeking expedited consideration	JLFOR	0.10	41.50



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10/03/22	Emails to/from T. Green re: Motion to Extend Deadline for Removal of Civil Actions order status (0.1); Upload E-order (0.1); Email to D. Hardin re: same (0.1); Inform attorneys re: extended Removal Deadline date (0.1)	JLFOR	0.40	166.00
10/03/22	Email to The Unsecured Creditors Committee's counsel re: motion to compel against Dallas Morning News seeking expedited consideration	JLFOR	0.20	83.00
10/03/22	Email to UMB's counsel re: motion to compel against Dallas Morning News seeking expedited consideration	JLFOR	0.20	83.00
10/03/22	Mails to/from T. Green re: Notice of Filing Supplemental Exhibit (0.1); Email to D. Hardin re: same (0.1)	JLFOR	0.20	83.00
10/03/22	Email to L. Lambert U.S. Trustee re: motion to compel against Dallas Morning News seeking expedited consideration	JLFOR	0.10	41.50
10/03/22	Emails to/from H. Jeng re: revise Amended Protective Order upload (0.2); Revised Protective Order and exhibits and upload e-order (0.3)	JLFOR	0.50	207.50
10/03/22	Emails to/from A. Newman and T. Green re: request for Expedited Setting regarding Motion to Compel Dallas Morning News, Certification of Conference procedure (0.4); Teleconference with A. Newman re: same (0.2)	JLFOR	0.60	249.00
10/04/22	Prepare for and participate in telephone conference with Defendants' counsel and UMB's counsel regarding logistics of in-camera review of common interest documents. (.6) Review and analyze correspondence from Defendants' counsel regarding alleged deficiencies or other issues with Edgemere's privilege log and other discovery issues. (1.6) Evaluate necessary review and other tasks to adequately address Defendants' identified issues. (2.2) Correspondence to litigation team regarding same. (.3) Prepare for and participate in meet and confer discussion with Defendants' counsel regarding open discovery issues to be addressed. (.5) Discussions with J. Switzer regarding Lifespace-Edgemere distinctions and other open discovery issues. (.7)	ENNIA	5.20	3,536.00
10/04/22	Call with litigation team re status, tasks to be completed and related issues (.8); call with counsel for UMB and defendants re common interest issues (.3); call with A. Ennis following call to discuss issues and strategy for motions to compel (.3); follow up call with A. Ennis re same and preparation for call with counsel re privilege log and motion to compel issues (.7); call with defendants' counsel re privilege log and motion to compel issues (.6); further call with A. Ennis re issues discussed during defendants counsel call (.8); call and emails with UMB counsel re agreed protective order issues and follow up on providing documents produced in discovery (.5); worked on other discovery and litigation issues (3.3).	JLSWI	7.30	6,643.00



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10/04/22	Attend weekly litigation call regarding various open items, including discovery (0.8); email correspondence with A. Chilton regarding timeline updates (0.1); exchange multiple email correspondence regarding key documents relating to Donosky, including review of same, in conjunction with timeline updates (0.2); brief review correspondence from Levenfeld regarding privilege issues (0.1); follow on email correspondence with team with respect to same (0.1); review and provide comments to certificate of conference in connection with request to expedite (0.1); additional email correspondence regarding request to expedite and certificate of conference (0.1); telephone conference with J. Johnson re hearings and related exchange with J. Switzer (0.2); provide comments to order language regarding Committee motion for authority (0.1); review summaries of MG documents (0.3); email correspondence to J. Switzer regarding same, including recommendation for incorporation of key documents into timeline (0.1); begin updating timeline (0.2); exchange email correspondence with A. Chilton regarding related assignments (0.2).	TGGRE	2.60	1,664.00
10/04/22	Review and analyze FTI documents for responsiveness and privilege.	EMMAR	3.30	1,881.00
10/04/22	Review and analyze FTI documents for responsiveness and privilege.	EMMAR	3.60	2,052.00
10/04/22	Email to Judge Larson's chambers re: as filed copies of Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News and Certificate of Conference Regarding Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News	JLFOR	0.20	83.00
10/04/22	Email from ICI Counsel re: party position for the Motion to Compel the Dallas Morning news	JLFOR	0.10	41.50
10/04/22	Emails to/from T. Green and A. Newman re: status of UST, UMB, ICI and Committee response to expedite request to Motion to Compel the Dallas Morning News (0.1); Emails to/from T. Green re: forward emails sent to UST, UMB, ICI and Committee (0.1); Emails to/from UST, UMB, ICI and Committee re: party position for the Motion to Compel the Dallas Morning News (0.3)	JLFOR	0.50	207.50
10/04/22	Emails to/from A. Newman re: hearing date for Motion to Compel the Dallas Morning News	JLFOR	0.20	83.00
10/04/22	Revised Certificate of Conference re: UST, UMB, ICI and Committee positions for the Motion to Compel the Dallas Morning News (0.7); Emails to/from T. Green and A. Newman re: same (0.2); Finalize and file Plaintiff's Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News (0.3); Finalize and file Certificate of Conference Regarding Request for Expedited Consideration of Plaintiff's Motion to Compel Production from The Dallas Morning News (0.2); Email to J. McCowan to effectuate service re: same (0.2)	JLFOR	1.60	664.00



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10/04/22	Emails to/from A. Ennis re: executed Confidentiality Agreement for Non-Parties of E. Musgraves (.1); Preparation of record re: same (.2)	JLFOR	0.30	124.50
10/04/22	Draft Notice of Motion regarding Plaintiff's Motion to Compel Production from The Dallas Morning News (0.3); Email to T. Green and A. Newman re: same (0.1)	JLFOR	0.40	166.00
10/04/22	Email from Committee Counsel re: party position for the Motion to Compel the Dallas Morning news	JLFOR	0.10	41.50
10/04/22	Email from UST re: party position for the Motion to Compel the Dallas Morning news	JLFOR	0.10	41.50
10/04/22	Preparation of record of D. Bleck executed Confidentiality Agreement of Non-Party	JLFOR	0.20	83.00
10/04/22	Email from UMB Counsel re: party position for the Motion to Compel the Dallas Morning news	JLFOR	0.10	41.50
10/05/22	Telephone conference with UMB's counsel regarding common interest issues. (.3) Telephone conference with defendants' counsel and UMB's counsel regarding in-camera review of common interest materials. (.3) Plan and prepare for hearing on motions to compel and motion to modify scheduling order. (1.6)	ENNIA	2.20	1,496.00
10/05/22	Call with UMB counsel re common interest issues (.3); call with counsel for UMB and defendants re same (.3); worked on scheduling order issues (.5); attended hearing on motion to dismiss cases, etc. (.3); worked on review of defendants' privilege log, prepared list of issues re same, and follow up with team re issues, strategy and tasks to be completed (3.7); worked on other discovery and litigation issues (1.2).	JLSWI	6.30	5,733.00
10/05/22	Email correspondence with A. Chilton regarding timeline updates (0.1); multiple email correspondence with team regarding privilege log letter and related issues and provide responsive comments as to certain issues, including tracking down substantive information through discovery documents (1.1); read application for administrative expense filed by ICI (0.2); summarize same for J. Johnson (0.3); brief telephone conference to discuss staffing (0.1); email correspondence with A. Gould regarding privilege log issues (0.1).	TGGRE	1.90	1,216.00
10/05/22	Emails to/from T. Green re: Plaintiff's Motion to Compel Defendants to Respond to Discovery Requests continued to October 6, 2022 as status conference (.1); Inform J. Switzer, T. Green, A. Ennis and A. Gould re: same (.1)	JLFOR	0.20	83.00
10/05/22	Emails to/from A. Newman re: Court's response of proposed hearing date	JLFOR	0.10	41.50
10/06/22	Prepare for and attend hearing on motion to compel (1.0); e-mail litigation team re: issues (0.3).	JRJOH	1.30	1,430.00



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10/06/22	Prepare for and attend hearing on motions to compel and motion to modify the scheduling order. (.4) Discussion with J. Switzer regarding in-camera review and motion to compel against Dallas Morning News. (.6) Review documents removed from privilege log to confirm privilege calls. (.5) Discussions with E. Musgrave regarding common interest privilege challenges. (.2) Coordinate with litigation team regarding issues with defendants' privilege log and response to defendants' letter raising alleged deficiencies with Edgemere's privilege log. (.8) Review defendants' privilege log regarding documents to be submitted for in-camera review. (1.1)	ENNIA	7.30	4,964.00
10/06/22	Attended status hearing on motions to compel and motion to amend scheduling order (2.0); prepared for hearing including call with A. Ennis re same (1.3); worked on follow up to hearing including commencing review of withheld documents to be submitted for in camera review (1.2); worked on issues and objections re defendants' privilege log including calls with litigation team members re same (.8); worked on new scheduling order (1.5); addressed issues raised by defendants with our privilege log including emails with litigation team re same (.5).	JLSWI	7.30	6,643.00
10/06/22	Communications with J. Johnson regarding response to application for administrative expense.	TGGRE	0.10	64.00
10/06/22	Email correspondence to J. Johnson regarding request from M. Held (JW) concerning expedited setting on application for administrative expense (0.1); related email correspondence with E. Blythe and advise of notice requirement (0.1); meeting with A. Chilton and S. Zumwalt regarding timeline (0.5); advise J. Ford and J. Switzer regarding committee members (0.1); compare proposed second amended scheduling order to amended scheduling order (0.1); markup form of second amended scheduling order, including email correspondence with J. Switzer and A. Ennis regarding same (0.1); email correspondence regarding Levenfeld's questions re monthly operating report (0.1); address insurance questions with R. Reeder as it pertains to ICI, including exchanging of multiple email correspondence (0.2).	TGGRE	1.30	832.00
10/06/22	Conference with B. Dolphin re research needed for Edgemere landlord issues (.3); legal research re post-petition rent in 5th circuit (1.8).	MDIPI	2.10	997.50
10/06/22	Review and analyze landlord admin expense motion (.5); communications with B. Dolphin re same (.2).	MDIPI	0.70	332.50
10/06/22	Call with J. Switzer re assertion of public relations/media expert consulting privilege over communications between Kong Capital and The Monument Group and ICI and The Monument Group	BADOL	0.10	64.00



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10/06/22	Call with J. Ford re non disclosure agreements being drafted for use with committee members related to the adversary proceeding against the landlord and Kong Capital (.1); communicate with J. Switzer, A. Ennis, T. Green, and J. Ford regarding resignation of Pamela Siviglia from the committee and provide documentation received from counsel for the Patricia Adams estate regarding same (.3)	BADOL	0.40	256.00
10/06/22	Emails to/from J. Switzer re: Executed Confidentiality Agreements index (.2); Analyze Executed Confidentiality Agreements and create index (.3); Analyze Second Amended Appointment of Committee (.3) Email to J. Switzer, T. Green and A. Ennis re: missing executed Confidentiality Agreement status of Benton Williams (.1); Meeting with B. Dolphin re: same (.2); Email to/from J. Switzer, A. Ennis, T. Green and B. Dolphin re: Benton Williams Committee Member status (.1)	JLFOR	1.20	498.00
10/06/22	Emails to/from T. Green re: edits to Second Amended Scheduling Order (.1); Revised Second Amended Scheduling Order (.2)	JLFOR	0.30	124.50
10/06/22	Emails to/from A. Newman and T. Green re: draft of Notice of hearing of Plaintiff's Motion to Compel Production from The Dallas Morning News (.2); Edit Notice of Hearing (.1); Finalize and file Notice of hearing of Plaintiff's Motion to Compel Production from The Dallas Morning News (.2); Email to J. McGowan to effectuate service re: same (.1); Inform J. Switzer, A. Newman, A. Ennis and T. Green re: objection deadline and hearing date (.1)	JLFOR	0.70	290.50
10/07/22	Teleconference with litigation team regarding status and strategy.	JRJOH	0.70	770.00
10/07/22	Analysis of litigation strategy and schedule	RBGUY	0.90	949.50
10/07/22	Telephone conference with litigation team regarding case status and open discovery tasks and motions to address. (.7) Telephone conference with B. Guy and J. Switzer regarding chapter 11 plan process and impact on litigation and litigation schedule. (.5) Discussion with J. Switzer regarding defendants' privilege log and selection of documents for in-camera review. (.4) Review and analyze defendants' privilege log regarding selection of documents for in-camera review. (1.7)	ENNIA	3.30	2,244.00
10/07/22	Call with litigation team re status, strategy and tasks to be completed (.7); call with B. Guy, J. Johnson, et al. re status of litigation, plan confirmation issues and timing and related issues (.8); call with client group re litigation issues, status and strategy (.4); worked on identifying documents on defendants' privilege log to be produced for in camera review (1.8); reviewed Monument Group privilege log and objections and responses to subpoena (.8); worked on other discovery and litigation issues (1.2).	JLSWI	5.70	5,187.00



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10/07/22	Litigation team meeting (0.7); communications with A. Chilton regarding board members with regard to privilege log response letter (0.1); litigation meeting with J. Jantzen and N. Harshfield (0.4); email correspondence to T. Dube regarding supplemental document production from the Monument Group (0.1).	TGGRE	1.30	832.00
10/07/22	Further review and analysis of landlord motion for admin expense claim (.3); legal research re: same (1.4); prepare memorandum re same (.5); communications with B. Dolphin re research (.2).	MDIPI	2.40	1,140.00
10/07/22	Conference call with adversary team to discuss outstanding litigation items and next steps.	ANEER	0.80	480.00
10/07/22	Begin legal research re public relations/media expert consultant privilege	BADOL	2.00	1,280.00
10/07/22	Begin drafting memorandum summarizing the public relations/media consultant privilege and work product doctrine analysis	BADOL	1.50	960.00
10/07/22	Review incoming discovery production from The Monument Group and privilege log as part of analyzing the assertions of public relations/media consultant privilege and work product doctrine	BADOL	1.00	640.00
10/07/22	Review response to subpoena for documents from The Monument Group.	TLROM	0.20	68.00
10/08/22	Continue legal research re public relations/media expert consultant privilege and work product doctrine as applied to public relations firms	BADOL	5.00	3,200.00
10/09/22	Emails with client and B. Guy re litigation issues, timing, etc. relating to outcome of plan confirmation process.	JLSWI	0.30	273.00
10/09/22	Work with B. Dolphin re research for landlord administrative claim issue (.2); preliminary research re same (.3).	MDIPI	0.50	237.50
10/09/22	Continue researching and analyzing the public relations/media expert privilege and work product doctrine and reviewing case law discussing these topics and how legal standards are applied	BADOL	8.40	5,376.00
10/10/22	Review correspondence from A. Ennis regarding motion to compel Bryan Cave; correspond regarding defendants' privilege log; review research memo on public relations firm privilege and correspond regarding same; correspond regarding response letter to defendants' counsel.	AFNEW	1.30	962.00



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10/10/22	Review and analyze Defendants' privilege log regarding potential documents to include in Court's in-camera review in various categories. (3.8) Telephone conference with J. Switzer regarding selection of privilege documents for in-camera review. (5) Review and revise potential motion to compel Bryan Cave to produce documents responsive to third-party subpoena. (2.1) Telephone conference with E. Walker regarding discovery issues impacting Lifespace. (5) Correspondence to E. Walker regarding same. (2) Telephone conference with A. Gould regarding review of Defendants' supplemental production as it relates to documents identified for in-camera review. (4)	ENNIA	7.50	5,100.00
10/10/22	Worked on identifying documents in defendants' privilege log to be submitted to court for in camera review (2.8); calls and emails with A. Ennis re same and other pending issues (.5); worked on issues re demand for production of Monument Group documents (.6); emails with defendants counsel and with FTI and B. Riley re documents relied upon in connection with expert reports and to be produced to counsel (.3); worked on other discovery and litigation issues (2.3).	JLSWI	6.50	5,915.00
10/10/22	Edit and revise draft response to opposing counsel's privilege log letter (1.0); Edit and revise chart outlining in camera privilege selections of Kong and ICI for Judge's review based on Defendants' supplemental production (1.0).	ANEER	2.00	1,200.00
10/10/22	Finish writing memorandum re public relations/media expert consultant privilege and work product doctrine (6.0); provide a high level summary (.4) to J. Switzer, A. Ennis, and A. Newman via email along with the full memorandum (.1) and the privilege log received from The Monument Group on October 7, 2022	BADOL	6.60	4,224.00
10/10/22	Emails to/from J. Switzer re: confidentiality agreement for Admiral Eckelberger (.1) Preparation of record re: same (.1)	JLFOR	0.20	83.00
10/10/22	Review documents produced by Continuing care Actuaries in response to subpoena.	TLROM	0.30	102.00
10/11/22	Review correspondence from defendants' counsel regarding FTI production; conference with J. Switzer and B. Dolphin regarding media expert privilege; attend litigation team strategy conference call; review and revise proposed witness/exhibit list and correspond regarding same; review correspondence from J. Switzer regarding notes on defendants' privilege log deficiencies; review correspondence regarding in camera review.	AFNEW	2.00	1,480.00
10/11/22	Call with litigation team re status and tasks to be completed (.5); call with A. Newman and B. Dolphin re Monument Group and other privilege log issues (.3); reviewed legal research from B. Dolphin re same (.2); worked on amended complaint and emails with A. Ennis re same (1.3); worked on list of documents to be produced by defendants for in camera review and addressed related issues (1.7); reviewed defendants' letter to FTI re subpoena issues (.3); worked on other discovery and litigation issues (1.9).	JLSWI	6.20	5,642.00



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10/11/22	Coordinate with Defendants' counsel and UnitedLex regarding delivery of in-camera materials to the Court for review. (.5) Telephone conference with litigation team regarding ongoing discovery tasks and status of open issues. (.5) Evaluate potential supplement to motion to compel based on documents produced in Defendants' most recent supplemental production. (1.8)	ENNIA	2.80	1,904.00
10/11/22	Litigation meeting (0.5); review and revise witness and exhibit list for October 18 hearing (0.1); review communications to counsel for ICI relating to adequate protection motion, including proposed supplemental order (0.1); read letter to FTI counsel re subpoena and request to meet and confer and email correspondence to J. Switzer re same (0.2).	TGGRE	0.90	576.00
10/11/22	Continue legal research re timing of stub rent, cure payments, and administrative claim payment (4.3); work with B. Dolphin re same (.5).	MDIPI	4.80	2,280.00
10/11/22	Adversary team call to discuss strategy and next steps in case.	ANEER	0.50	300.00
10/11/22	Provide email from Kong to The Monument Group to J. Switzer, A. Newman, and A. Ennis re partnership use to describe relationship between Kong and ICI	BADOL	0.10	64.00
10/11/22	Call with J. Switzer and A. Newman re The Monument Group, public relations/media expert consultant privilege, and work product	BADOL	0.30	192.00
10/11/22	Emails to/from J. Switzer re: Motion to Compel Dallas Morning News minute entry error and hearing date	JLFOR	0.20	83.00
10/11/22	Review Minute Entry re: : Plaintiff's Motion to Compel Production from the Dallas Morning News (0.2); Emails to/from H. Jeng re: status of Motion hearing date error in minute entry (0.2)	JLFOR	0.40	166.00
10/11/22	Work on updating production tracking log and forward to Perkins Cole regarding same.	TLDUB	0.50	180.00
10/12/22	Review draft expert report re: litigation (2.0); emails with litigation team on potential litigation strategy (0.7).	JRJOH	2.70	2,970.00
10/12/22	Review and analyze Defendants' privilege log and recently-produced documents to confirm that documents submitted for in-camera review have not been produced. (3.6) Create and deliver list of documents from Defendants' privilege log to be submitted for the Court's in-camera review. (.4) Review and analyze documents previously included on privilege log regarding potential production due to presence of third-parties that break privilege. (3.7) Correspondence to J. Switzer regarding same. (.3) Review B Riley work papers for production to Defendants. (.7) Coordinate with UnitedLex regarding same. (.2)	ENNIA	8.20	5,576.00



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10/12/22	Worked on scheduling order issues (1.2); addressed in camera review document issues (1.8); worked on production of documents relied upon by experts (.5); call with A. Ennis re supplemental production of documents received from defendants and motion to supplement record on motions to compel re same (.5); worked on other document production issues (.7); worked on other discovery and litigation issues (1.0).	JLSWI	5.70	5,187.00
10/12/22	Email correspondence with B. Dolphin and H. Israel regarding agreed form of order and review same and approve for filing (0.1); review and approve witness and exhibit list for filing (0.1); email correspondence with J. Switzer and related to J. Ford regarding submission of documents for in-camera review (0.1); email correspondence from J. Switzer regarding procedure for motion to supplement record (0.1); reference to local rules and prepare substantive response advising re same (0.2); additional email correspondence with J. Switzer re expedited request and motion to be filed (0.1); assign request to expedite to S. McKitt and provide update to J. Switzer (0.3).	TGGRE	1.00	640.00
10/12/22	Provide case law to A. Newman re assertion of public relations/media expert consultant privilege and work product doctrine by landlord/Kong Capital over communications with The Monument Group	BADOL	0.10	64.00
10/12/22	Emails to/from J. Switzer and T. Green re: in-camera Review submitted documents procedure (0.2); Emails to/from Judge Larson's chambers re: same (0.2); Email to P. Embry re: same (0.1)	JLFOR	0.50	207.50
10/12/22	Email to D. Harden re: Second Amended Scheduling Order E-Order upload	JLFOR	0.10	41.50
10/13/22	Call with B. Dolphin and L. Boydston re landlord's motion for administrative expense claim, strategy for responding, and available options for client to consider (0.5); teleconference with client re: same (1.0); review research re: administrative claim status (1.4)	JRJOH	2.90	3,190.00
10/13/22	Correspond regarding exhibits and preparation for hearing on motion to compel Dallas Morning News; review witness and exhibit list and revise same; correspond regarding witness and exhibit list; review correspondence from J. Switzer regarding revisions to deficiency letter to defendants' counsel; revise deficiency letter to defendants' counsel; draft memo to J. Switzer regarding third party communications with Kong; correspond with T. Green regarding hearing.	AFNEW	3.80	2,812.00
10/13/22	Review and analyze documents regarding common interest privilege involving UMB's counsel and counsel-retained consulting expert. (1.3) Worked on motion to supplement the record on Edgemere's motion to compel Defendants' to produce documents. (6.2) Coordinate with UnitedLex on production of expert working papers. (.2) Coordinate with E. Walker regarding discovery issues impacting or involving Lifespace. (.3)	ENNIA	8.00	5,440.00



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10/13/22	Reviewed and provided comments to draft letter to defendants re issues with their privilege log and worked on follow up to same (.7); call with UMB counsel re common interest and privilege log issues (.5); follow up with A. Ennis re same and related issues (.3); worked on document production issues (.5); reviewed and analyzed documents produced by defendants as part of supplemental production (.7); worked on preparation for hearing on motion to compel against DMN including emails with A. Newman re same (.8); worked on other discovery and litigation issues (2.7).	JLSWI	5.70	5,187.00
10/13/22	Work with A. Newman and J. Ford in preparation for hearing on motion to compel (0.2); work on request to expedite relating to motion to supplement, providing comments to S. McKitt (0.2); finalize draft request to expedite and multiple related email correspondence with J. Switzer (0.3); telephone conference with S. McKitt regarding conference and next steps for expedite hearing request (0.2); email correspondence with team re additional exhibits for motion to compel DMN (0.1); review and revise exhibit list and provide instructions for filing and exchange (0.2); work with J. Ford on filing and service issue and assign COS (0.2); multiple email correspondence with A. Newman regarding local procedures, appearance requirements, and Judge Larson rules (0.2); revise certificate of service for filing (0.1); work with team regarding key documents and communications in preparation for upcoming motion to compel hearing (0.2); follow up regarding status of timeline updates (0.1); review S. Zumwalt's work on timeline (0.2); email correspondence to J. Switzer regarding same and other timeline updates (0.1); email correspondence to S. Zumwalt regarding additional edits (0.1).	TGGRE	2.40	1,536.00
10/13/22	Draft Certificate of Conference for Motion to Expedite regarding Motion to Supplement the Record to Plaintiff's Motion to Compel (0.3); Teleconference with S. McKitt re: Expedited Setting request and related documents (0.2); Email to S. McKitt re: Draft Certificate of Conference and sample emails re: position on Motion to Expedite (0.2)	JLFOR	0.70	290.50
10/14/22	Discussion with J. Switzer regarding motion to supplement the record and materials to be produced. (.3) Worked on letter to Defendants' counsel regarding deficiencies and other issues with Defendants' privilege log. (.8) Continue review of documents requiring additional review to confirm privilege status. (1.3) Coordinate with M. Bacsardi, FIT's in-house counsel, regarding Defendants' letter following up on production issues. (.2) Correspondence to counsel for Mr. Donosky regarding any materials withheld for privilege. (.1) Correspondence with Defendants' counsel regarding in-camera review submissions. (.3)	ENNIA	3.00	2,040.00



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10/14/22	Worked on issues re letter to defendants' counsel re their objections to our privilege log (.3); worked on issues re letter to defendants' counsel re our objections to their privilege log including review of revised draft including emails with defendants counsel and A. Ennis re same (.5); addressed expert document production issues (.5); call with litigation team re status and tasks to be completed (.4); reviewed and provided comments to motion to supplement record on motion to compel (.5); reviewed and analyzed DMN objection to motion to compel and follow up with litigation team re same (.7); worked on document production issues (.5); worked on other pending discovery and litigation issues (1.8).	JLSWI	5.20	4,732.00
10/14/22	Email correspondence from court regarding status of documents for in camera review (0.1); numerous related telephone conferences and email correspondence with Polsinelli team and opposing counsel, including coordinating binder preparation (0.3); multiple email correspondence with A. Ennis regarding escrow arrangement and refunds generally (0.1); litigation team meeting (0.5); meeting with S. Zumwalt regarding timeline updates (0.2); provide update to J. Switzer regarding status of timeline (0.1); exchange multiple email correspondence with A. Newman regarding form of order for motion to compel (0.1); email correspondence to J. Ford and S. McKitt regarding objection to motion to compel filed by DMN (0.1);	TGGRE	1.50	960.00
10/14/22	Communications with B. Dolphin re 5th circuit ground lease research (.2); legal research re same (1.1).	MDIPI	1.30	617.50
10/14/22	Attention to cases cited in DMN's brief responding to our motion to compel its response to our discovery requests, including identifying cases in federal database and westlaw given DMN's incomplete citations.	TNPER	1.40	728.00
10/14/22	Email from D. Harden re: in-camera review documents status (0.1); Emails to/from J. Switzer, A. Ennis and A. Gould forwarding D. Harden's email request (0.2)	JLFOR	0.30	124.50
10/14/22	Analyze in-camera review documents (0.3); Emails to/from D. Couzins re: in-Camera review documents (0.1); Prepare zip file of in-camera review documents (1.0); Email to Dallas Office Service re: Binder assembly of in-camera Review documents to be submitted to chambers (0.1)	JLFOR	1.50	622.50
10/14/22	Litigation Team Meeting	JLFOR	1.00	415.00
10/15/22	Advising on litigation issues.	RBGUY	0.10	105.50
10/15/22	Correspond with counsel for Dallas Morning News regarding hearing; review response brief and prepare counter arguments in response to Dallas Morning News.	AFNEW	1.80	1,332.00
10/15/22	Telephone conference with L. Vandesteeg regarding in-camera review submissions, duplicate documents, and interplay with recently produced materials. (.3) Correspondence to J. Switzer regarding same. (.2)	ENNIA	0.50	340.00



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10/15/22	Emails with A. Ennis re pending projects and communications with defendants' counsel re documents to be submitted for in camera review (.2); review B. Guy email re status of plan negotiations and impact on adversary issues and schedule (.1).	JLSWI	0.30	273.00
10/16/22	Email correspondence from B. Guy regarding case strategy and impact on litigation (0.1); attention to docketing new trial dates and deadlines in second amended scheduling order (0.1).	TGGRE	0.20	128.00
10/17/22	Telephone conference with M. Bacsardi regarding status of FTI production. (.5) Worked on and revised motion to supplement the record on Edgemere's motion to compel. (4.6) Conference with opposing counsel regarding motion to supplement the record. (.2) Review Defendants' privilege log regarding selection of additional documents for in-camera review. (1.2) Evaluate and analyze status of various discovery issues Defendants' have raised. (.8) Correspondence to opposing counsel regarding same. (.2) Coordinate with client regarding Defendants' request for SHERPA reports. (.3)	ENNIA	7.80	5,304.00
10/17/22	Worked on final issues re letter to defendants to address deficiencies with their document production and privilege log (.5); addressed issues for letter to defendants re their objections to our document production and privilege log (.3); worked on motion to supplement record on motion to compel and related motion to expedite and issues re filing under seal (2.3); addressed issues re documents to be submitted by parties to court for in camera review (1.3); worked on prep for hearing on motion to compel against DMN (1.2); worked on other discovery and litigation issues (1.2).	JLSWI	6.80	6,188.00



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10/17/22	Revise proposed order on motion to compel and related email correspondence with team regarding same (0.2); exchange multiple email correspondence with A. Ennis regarding local rules for request to expedite and follow on to S. McKitt re same (0.1); instructions to S. McKitt regarding notice of filing (0.1); work with team on matters relating to submission of documents for in-camera review (0.5); review and revise motion to supplement (0.4); oversee process for conference required by local rules, including numerous email correspondence with A. Ennis and separate email correspondence to counsel for defendants, UST, Mintz and UCC (0.4); email correspondence with A. Newman regarding notice of filing (0.1); multiple rounds of additional edits to letter to court with in-camera review documents (0.2); email correspondence with A. Ennis regarding delay in filing of motion to supplement (0.1); email correspondence to J. Switzer and A. Ennis regarding confidentiality agreement with UMB (0.1); email correspondence with team regarding additional items to be completed to comply with in-camera review instructions from Court, including advising on timing and coordinating the download onto thumb drive (0.2); attention to notices of intent to serve subpoenas and related email correspondence with J. Switzer, providing additional information regarding third parties (0.2); email correspondence with J. Switzer regarding local rules for filing under seal (0.1); telephone conferences with J. Switzer re same (0.3); email correspondence to A. Ennis re same (0.2); communications with J. Ford (0.1); continue working on sealing issue and propose recommendation and confer with team (0.3); multiple additional email correspondence with A. Ennis regarding protective order and telephone conference and email correspondence with J. Johnson re same (0.3); work on motion for authority (1.1); communications with A. Ennis and revise motion to supplement to include COC (0.2); file sealed motion (0.3); email correspondence relating to protective order and gameplan concerning disclosure of information (0.2); circulate as filed sealed motions to parties subject to protective order (0.2).	TGGRE	6.10	3,904.00
10/17/22	Evaluate cases across federal jurisdictions rebutting DMN's arguments that we are improperly seeking cumulative or duplicative discovery from them.	TNPER	1.50	780.00
10/17/22	Emails to/from S. McKitt re: Expedite Request, Certificate of Conference and Notice of Hearing re: Motion to Supplement the Record (.2); Draft Expedited Request for Special Setting (.3); Draft Certificate of Conference (.3); Draft Notice of Hearing (.2)	JLFOR	1.00	415.00
10/17/22	Analyze and inform J. Johnson, J. Switzer, L. Boydston, A. Ennis, A. Gould, T. Green and B. Dolphin re: Second Amended Scheduling Order	JLFOR	0.40	166.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/17/22	Emails to/from A. Newman re: draft Notice of Filing Supplemental Exhibit to Motion to Compel Dallas Morning News Order (.2); Draft Notice of Hearing (.3); Finalize and file Notice of Filing Exhibit (.2); Email to Judge Larson's chambers re: as filed Notice and proposed Order (.1)	JLFOR	0.80	332.00
10/17/22	Draft and revised letter to Judge Larson regarding the in-Camera Review documents (.5); Email to J. Switzer, A. Ennis and T. Green re: same (.1)	JLFOR	0.60	249.00
10/17/22	Emails to/from J. Switzer, A. Chilton re: In-Camera review documents binder and path forward	JLFOR	0.50	207.50
10/17/22	Emails to/from Dallas Office Services re: USB port for in-camera review documents (.2); Emails to/from J. Gillum re: same (.2)	JLFOR	0.40	166.00
10/18/22	Conference with litigation team re: court hearing on motion to compel.	JRJOH	1.10	1,210.00
10/18/22	Attend hearing on motion to compel the Dallas Morning News to produce documents and present Natalie Walters for deposition. (1.5) Worked on correspondence to Defendants' counsel regarding deficiencies with Defendants' privilege log. (2.4) Review correspondence produced by Defendants' regarding potential subpoena targets. (1.3) Correspondence to J. Switzer regarding same. (.2) Review and analyze documents to clean up issues before production. (1.0) Review and revise motion for expedited treatment of motion to supplement the record. (.3) Discussion with E. Walker regarding Lifespace discovery issues. (.2)	ENNIA	6.90	4,692.00
10/18/22	Attended hearing on motion to compel against DMN (1.5); worked on follow up to same including calls and emails with A. Newman and A. Ennis re same (.8); worked on issues re response to defendants' letter raising objections to document production and privilege log (.3); addressed issues re motion to expedite motion to supplement record on motion to compel (.3); worked on issues re submission of documents for in camera review (.3); worked on document production issues and related issues (1.8); worked on other discovery and litigation issues (.7).	JLSWI	5.70	5,187.00
10/18/22	Revise and finalize the request to expedite, including the removal information that is purportedly confidential (0.2); revise the certificate of conference (0.1); multiple related email correspondence and instruction J. Ford to file and provide update (0.2); provide instructions regarding delivery to court (0.1); email correspondence with A. Gould and E. Ennis regarding production of FTI documents (0.1).	TGGRE	0.70	448.00
10/18/22	Legal research re treatment of late fees as admin expense (1.6); multiple communications with B Dolphin re same (.3).	MDIPI	1.90	902.50
10/19/22	Litigation strategy.	RBGUY	0.30	316.50



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10/19/22	Correspond regarding motion to compel hearing; draft correspondence to counsel for Monument Group regarding privilege log deficiencies; correspond regarding supplemental motion to compel defendants; correspond with A. Chilton regarding same; correspond regarding document production to defendants; correspond with counsel regarding defendants motion to compel.	AFNEW	2.10	1,554.00
10/19/22	Review privilege log entries involving Padic regarding privilege assertions and revised descriptions in privilege log. (2.3) Correspondence to opposing counsel in response to Defendants' plan to file a motion to compel despite production of materials at issue in that motion. (1.6) Worked on letter to E. Vandesteeg responding to issues raised with respect to Edgemere's privilege log and other ongoing discovery fights. (3.5)	ENNIA	7.40	5,032.00
10/19/22	Addressed document production and privilege log issues (.8); addressed issues re defendants' objections to document production and privilege log, including review multiple drafts of letter to defendants' counsel re same and emails with calls and emails with A. Ennis re same (3.2); worked on other discovery and litigation issues (1.3).	JLSWI	5.30	4,823.00
10/19/22	Review and revise witness and exhibit list for bankruptcy hearings and email correspondence to J. Ford regarding same (and notice of agenda) and to J. Johnson re same (0.2); receive expedited request ruling and instructions to S. McKitt re notice of hearing (0.1).	TGGRE	0.30	192.00
10/19/22	Email correspondence from B. Guy and respond to same regarding litigation and presentation points for upcoming adversary hearing (0.1); email correspondence to J. Switzer and A. Ennis re same (0.1).	TGGRE	0.30	192.00
10/19/22	Assignment to A. Champion regarding second motion to extend deadline for removing civil actions.	TGGRE	0.30	192.00
10/19/22	Legal research re duty of landlord to mitigate damages in Texas (3.1); multiple communications with B. Dolphin re same (.3).	MDIPI	3.40	1,615.00
10/19/22	Read email from liquidating trust counsel, R. Woolley, from the Buckingham requesting information about SQLC operations (.1); communicate with E. Walker regarding inquiry (.1)	BADOL	0.20	128.00
10/20/22	Call from B. Dolphin re landlord's administrative expense claim and strategy for responding (0.2); review research re: same (2.7).	JRJOH	2.90	3,190.00
10/20/22	Conference with A. Chilton and S. Avakian regarding review, redaction, and production of SHERPA reports. (.4) Coordinate with various third-parties on status of document production. (.9) Correspondence to litigation team regarding open discovery issues to be addressed with Defendants. (1.3) Review and analyze correspondence on discovery issues, including various challenges to Edgemere's privilege as it relates to Lifespace, in preparation for meet and confer discussion. (2.2) Legal research regarding privilege between parents and subsidiaries. (1.5)	ENNIA	6.30	4,284.00



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10/20/22	Call with client re status of litigation and other matters (.7); worked on document production issues (1.3); call with A. Ennis re outstanding issues, tasks to be completed and strategy (.8); reviewed and revised letter to Monument Group re privilege log issues and emails with A. Ennis and A. Newman re same (.5); worked on other discovery and litigation issues (1.3).	JLSWI	4.60	4,186.00
10/20/22	Multiple email correspondence from B. Guy and E. Walker regarding landlord dispute concerning rent and related strategic considerations (0.1); email correspondence regarding meet and confer and potential motion to compel (0.1); telephone conference with A. Champion re assignment for motion (0.1).	TGGRE	0.30	192.00
10/21/22	Attend litigation team call; finalize deficiency letter to Monument Group and send same; correspond regarding subpoenas to third parties; review correspondence regarding supplemental document production; review witness and exhibit lists for adversary hearing.	AFNEW	2.20	1,628.00
10/21/22	Conference with litigation team regarding case status and discovery issues to be addressed ahead of upcoming omnibus hearing. (.8) Review and revise witness and exhibit lists for upcoming hearing. (.4) Continue to analyze open discovery items flagged by Defendants for potential areas of agreement and likely areas for additional motions to compel. (2.8)	ENNIA	4.00	2,720.00
10/21/22	Worked on W/E list and agenda for next week's hearing (.3); worked on document production issues (.8); addressed privilege issues re Monument documents (.3); call with litigation team re pending discovery issues and tasks to be completed (.5); worked on other discovery and litigation issues (1.8).	JLSWI	3.70	3,367.00
10/21/22	Litigation team meeting.	TGGRE	0.60	384.00
10/21/22	Call with general counsel to CliftonLarsonAllen regarding subpoena issued in the landlord/Kong adversary proceeding	BADOL	0.20	128.00
10/21/22	Communicate with J. Switzer, A. Ennis, and A. Newman re subpoena directed to CliftonLarsonAllen and provide contact information for general counsel (.1); ask K. DeLuise (FTI) re role of Lane Gorman Trubitt (.1); update J. Switzer re lack of FTI familiarity (.1)	BADOL	0.30	192.00
10/21/22	Read Dallas Morning News article (.1) and ABI article quoting it (.1); circulate to litigation team (.1)	BADOL	0.30	192.00
10/22/22	Emails with defendants' counsel and litigation team re sealed exhibits to be submitted at next week hearing on motion to supplement record and related issues.	JLSWI	0.30	273.00
10/22/22	Email correspondence with L. Vandesteeg and team regarding sealed motion exhibits and exchanging of same to U.S. Trustee.	TGGRE	0.10	64.00
10/23/22	Edit first draft of the objection to the landlord's motion for immediate payment of an administrative expense claim (3.4).	JRJOH	3.40	3,740.00
10/23/22	Review correspondence from T. Green regarding hearing; review correspondence from A. Ennis regarding supplemental production.	AFNEW	0.20	148.00



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10/23/22	Review and analyze Defendants' opposition to Edgemere's motion to supplemental the record. (.6) Correspondence to J. Switzer regarding same. (.2)	ENNIA	0.80	544.00
10/23/22	Addressed discovery and other litigation issues relating to and in preparation for this week's hearings, including emails with defendants' counsel and litigation team re pending issues.	JLSWI	0.80	728.00
10/23/22	Email correspondence from E. Vandesteeg and follow on to L. Lambert to provide sealed exhibits (0.1); email correspondence from A. Ennis regarding notice of subpoenas to third parties (0.1); review and revise motion drafted by A. Champion (for extension of deadline re Civil Actions) (0.3); email correspondence to A. Champion concerning edits and notice issue (0.2).	TGGRE	0.70	448.00
10/24/22	Correspond regarding third party subpoenas; correspond regarding hearing on adversary matters; correspond regarding supplemental privilege log; correspond regarding Houlihan Lokey production.	AFNEW	0.70	518.00
10/24/22	Discussion with J. Switzer regarding discovery disputes. (.7) Prepare for and attend meet and confer session with opposing counsel regarding issues raised on both sides. (1.5) Plan and prepare for upcoming hearings on discovery motions and overarching issues in Chapter 11 cases. (3.4) Review and analyze documents regarding various roles of counsel and consultants in conjunction with Lfespace's acquisition of Edgemere and other assets for use on privilege log. (1.8)	ENNIA	7.40	5,032.00
10/24/22	Reviewed defendants' response to motion to supplement record in support of motion to compel and followed up on same (.7); worked on preparations for hearing on same (1.2); call with A. Ennis to prepare for hearing (.8); meet and confer with defendants' counsel re document and privilege log issues raised by both parties (.8); follow up call with A. Ennis re topics discussed during call, follow up on same, and issues for Wednesday's hearing (.5); worked on other discovery and litigation matters (1.8).	JLSWI	5.80	5,278.00
10/24/22	Coordinate and collaborate with KCC (.3), A. Champion, and J. Ford (.1) regarding service list for litigation counter parties to whom service of the second motion to extend the civil action removal deadline must be effected; analyze litigation search results (.3) and docketed entry of appearances to confirm litigation counter parties are receiving notice (.3); read confirmation from KCC re use of proof of service list for the specific litigation counter parties (.1)	BADOL	1.10	704.00
10/24/22	Review and analyze documents produced by FTI for responsiveness and privilege.	EMMAR	5.50	3,135.00
10/24/22	Review and update production log.	TLDUB	0.50	180.00
10/24/22	Conference with Andrew Ennis regarding privilege log.	TLDUB	0.50	180.00



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10/25/22	Correspond with A. Ennis regarding meet and confer on motion to compel and privilege deficiencies; correspond regarding privilege log.	AFNEW	0.20	148.00
10/25/22	Worked on preparations for hearings on motions to compel, motion to supplement record, and motion for entry of scheduling order (3.8); worked on other discovery and litigation issues (2.3).	JLSWI	6.10	5,551.00
10/25/22	Plan and prepare for hearing on motions to compel and motion to supplement the record on motion to compel. (1.4) Correspondence to Clifton Larsen Allen and Lane Gorman Trubitt, former accountants and advisers to Edgemere, regarding subpoenas issued by Defendants. (.5) Coordinate with Sidley regarding process for developing a privilege log for Sidley materials. (.3) Discussion with T. Dube regarding same. (.1) Review and analyze documents re-reviewed and tagged for production to ensure appropriate coding. (1.3) Discussion with J. Switzer regarding upcoming hearing, potential impact of contested plan fight on adversary litigation, and open discovery issues. (1.4)	ENNIA	5.00	3,400.00
10/25/22	Email correspondence with S. Zumwalt re timeline updates.	TGGRE	0.10	64.00
10/25/22	Compile recent productions to send to Perkins Cole.	TLDUB	0.50	180.00
10/26/22	Prepare for hearing on motions to compel and motion to supplement the record. (2.2) Worked on amended privilege log. (.3) Review and analyze documents flagged for potential production to ensure appropriate coding. (.5) Attend and participate in hearing on various issues in Chapter 11 and adversary action. (4.6) Discussion with J. Johnson and J. Switzer regarding outcome of hearing and next steps in adversary litigation. (1.6) Review and analyze Sherpa reports provided by D. Smith regarding scope of data included. (.6) Coordinate with UnitedLex regarding same. (.2)	ENNIA	7.80	5,304.00
10/26/22	Attended hearings in adversary and chapter 11 cases (3.8); worked on preparations for hearing (3.3); worked on follow up to hearing (1.8); worked on other discovery and litigation issues (1.3).	JLSWI	10.20	9,282.00
10/26/22	Review reports from Polsinelli librarians regarding registered agents for Evergreen Senior Living Properties, LLC, RSF Partners and Caddis Healthcare Real Estate (.3). Prepare Notice of Intent to Subpoena Evergreen Senior Living Properties, LLC (.2); Prepare subpoena to produce documents to Evergreen Senior Living Properties, LLC (.2); Prepare Notice of Intent to Subpoena RSF Partners (.2); Prepare subpoena to produce documents to RSF Properties(.2); Prepare Notice of Intent to Subpoena Caddis Healthcare Real Estate (.2); Prepare subpoena to produce documents to Caddis Healthcare Real Estate (.2);	TLROM	1.90	646.00
10/27/22	Discussion with Shelby Zumwalt and Adam Chilton regarding adversary timing and updates from yesterday's hearing.	ENBOY	0.30	273.00



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10/27/22	Conference with A. Chilton regarding case status and motion to compel; correspond regarding scheduling order and third party subpoenas.	AFNEW	0.70	518.00
10/27/22	Review and analyze spreadsheet reflecting Lifespace and Edgemere employees present on Edgemere's privilege log and their respective roles.	ENNIA	1.20	816.00
10/27/22	Drafted third amended scheduling order and circulated same to parties (.8); worked on follow up to yesterday's hearings (.7); worked on other discovery and litigation issues (2.2).	JLSWI	3.70	3,367.00
10/27/22	Multiple email and telephone Communications with B. Dolphin re status of landlord litigation and research needed for timing related to landlord claims.	MDIPI	0.50	237.50
10/27/22	Call with A. Gould re amended scheduling order to govern adversary proceeding against landlord and Kong with trial date moved to April 2023	BADOL	0.10	64.00
10/28/22	Correspondence with J. Switzer and J. Ford regarding hearing schedule and order on trial schedule.	AFNEW	0.30	222.00
10/28/22	Continue review and analysis of documents regarding third-party roles and impact on assertions of privilege. (2.3) Legal research regarding application of attorney-client privilege to communications from one wholly-owned subsidiary to another. (1.4)	ENNIA	3.70	2,516.00
10/28/22	Follow up on uploading and entry of new scheduling order (.5); worked on issues and strategy for remaining document discovery to be completed including review of pending projects and discovery task list (1.8); addressed document production issues including emails with litigation team re same (.7); emails with L. Boydston, et al. re coordination and issues re anticipated lease assumption dispute (.3); reviewed Sherpa documents produced and to be produced to defendants and analyzed impact on litigation claims including pending draft amended complaint (1.8); worked on other pending discovery and litigation issues (.8).	JLSWI	5.90	5,369.00
10/28/22	Review draft proposed form of order on the plaintiff's motion to supplement the record (.1); call with J. Ford re edits and revisions to make before circulating to the litigation team (.2)	BADOL	0.30	192.00
10/29/22	Finalize motion to extend removal deadline and email correspondence to J. Johnson re same (0.2); email correspondence to J. Ford to request docketing of deadlines under new Scheduling Order (0.1).	TGGRE	0.30	192.00
10/30/22	Reviewed hearing transcript re pending motions in adversary proceeding (.5); follow up on status of draft order on motion to supplement record on motion to compel, including emails with A. Ennis re same, and reviewed same (.4); reviewed calendar of upcoming dates and deadlines re completion of meet and confer process and filing of supplemental motion to compel (.3); worked on issues re final third party subpoenas (.3).	JLSWI	1.50	1,365.00
10/31/22	Review correspondence regarding privilege logs.	AFNEW	0.10	74.00



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10/31/22	Review and analyze materials provided by Sidley regarding privilege coding for uses in privilege log. (.8) Coordinate with T. Dube regarding same. (.3) Worked on subpoena riders for additional third-party subpoenas. (1.4)	ENNIA	2.50	1,700.00
10/31/22	Worked on follow up on draft order re motion to supplement record for motion to compel (.2); worked on outstanding issues with defendants' objections to debtor document production and privilege log re anticipated motion to compel (.8); worked on our objections to defendants' document production and privilege log and follow up on status of draft motion to compel (.7); addressed document production issues (.5); worked on other pending discovery and litigation issues (2.6).	JLSWI	4.80	4,368.00
10/31/22	Work on comparison of privilege designations for Sidley review.	TLDUB	1.00	360.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			394.30	\$290,063.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/04/22	Travel to Dallas for Hearing.	JRJOH	3.50	\$3,850.00
10/05/22	Travel to Dallas for Hearing.	JRJOH	3.50	3,850.00
10/05/22	Travel from Kansas City to Dallas to attend hearings on motions to compel and motion to modify scheduling order.	ENNIA	3.80	2,584.00
10/06/22	Travel from Dallas to Kansas City after hearing on motions to compel and motion to modify scheduling order.	ENNIA	3.80	2,584.00
10/09/22	Travel to Dallas for Hearing.	JRJOH	3.50	3,850.00
10/09/22	Travel to Dallas.	JRJOH	3.50	3,850.00
10/11/22	Travel to Dallas for Hearing.	JRJOH	3.50	3,850.00
10/20/22	Travel to Dallas for Hearing.	JRJOH	3.50	3,850.00
10/21/22	Travel from Dallas after meetings.	JRJOH	3.50	3,850.00
10/23/22	Traveling to Dallas office for October 26th hearing	JLFOR	3.00	1,245.00
10/25/22	Travel to Dallas.	JRJOH	3.50	3,850.00
10/25/22	Travel from Kansas City to Dallas for hearings on various motions.	ENNIA	4.10	2,788.00
10/25/22	Travel to Dallas for 10/26 hearings in adversary and chapter 11 cases.	JLSWI	5.50	5,005.00
10/27/22	Travel from Dallas.	JRJOH	3.50	3,850.00
10/27/22	Travel from Dallas to Kansas City after hearings on various motions.	ENNIA	4.20	2,856.00
10/27/22	Travel home from Dallas following yesterday's hearings.	JLSWI	4.50	4,095.00
10/27/22	Travel to Delaware from Dallas office for Omnibus hearing	JLFOR	4.50	1,867.50
SUBTOTAL FOR B195 Non-Working Travel			64.90	\$57,674.50



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B200 Operations

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10/03/22	Call (.1) and email (.1) re 5109 to address questions posed to M. Balderas and provide update regarding attempts to contact son (.1)	BADOL	0.30	\$192.00
10/03/22	Read email update from daughter with statutory durable power of attorney and questions regarding 7006	BADOL	0.10	64.00
10/04/22	Read and provide update to team regarding Third Patient Care Ombudsman report (0.2); email correspondence to client regarding same (0.1).	TGGRE	0.30	192.00
10/04/22	Read the third report filed by the patient care ombudsman	BADOL	0.10	64.00
10/05/22	Multiple email correspondence with J. Falldine and Polsinelli team regarding new resident issue (0.2).	TGGRE	0.20	128.00
10/05/22	Call (.1) and email (.1) daughter who hold statutory durable power of attorney re questions about 7006 and scheduling a time to discuss same	BADOL	0.20	128.00
10/05/22	Respond to inquiry received from counsel regarding 2105, developments that impact timing of refund (.3), status of landlord adversary proceeding (.3), and mechanics for new resident entrance fee deposits and mechanism for making refund (.2)	BADOL	0.80	512.00
10/06/22	Telephone conference with client regarding insurance issues and need to revise for Landlord and requests from UST (0.5).	TGGRE	0.50	320.00
10/07/22	Exchange email correspondence and telephone conference with R. Reeder regarding additional update to Certificate of Insurance (0.2); review updated COI in comparison to COI distributed on Oct. 6 by Marsh broker (0.1); email correspondence to counsel for ICI and other parties relating to same (0.1).	TGGRE	0.40	256.00
10/11/22	Call with adult daughter who holds statutory durable power of attorney re 7006, bankruptcy case status, and addendum to residency agreement (.6); send follow up email with residency agreement and blank addendum (.2)	BADOL	0.80	512.00
10/12/22	Discuss overpayment and refund re MK with M. Balderas and K. DeLuise (FTI)	BADOL	0.20	128.00
10/14/22	Review power of attorney received from M. Balderas re 1310/1312	BADOL	0.10	64.00
10/14/22	Review updated addendum received from adult daughter with statutory durable power of attorney re 7006 received from M. Balderas	BADOL	0.20	128.00
10/14/22	Review inquiry from counsel regarding 6006 (.1); review file notes for reference (.1); communicate with KCC regarding scheduled claim (.3); respond to inquiry from counsel re 6006 and intent to file a transfer of claim on the docket and provide information about filing (.5)	BADOL	1.00	640.00
10/19/22	Respond to general inquiry re status of plan confirmation received from adult son re 8104 and provide update based on publicly available information	BADOL	0.30	192.00



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10/20/22	Respond to inquiry from daughter (who has not provided legal representation paperwork as requested) re general information about the chapter 11 case, provide KCC website, and request legal documentation and offer to schedule a time for a call to review specifics about 1212, if needed (.2)	BADOL	0.20	128.00
10/20/22	Communicate with K. DeLuise (FTI) to confirm agreement on treatment of postpetition overpayments and refunds to non-independent living former residents	BADOL	0.20	128.00
10/21/22	Read updates from counsel to two trusts (.2) and counsel to one trust re 1310/1312 (.1); summarize status of chapter 11 case (.2); confirm no timeliness issue if the trusts file proofs of claim (.1)	BADOL	0.60	384.00
SUBTOTAL FOR B200 Operations			6.50	\$4,160.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Email correspondence from KCC regarding invoice, forwarding same to FTI for further review and payment (0.1); follow up re status of payment to professionals (0.1).	TGGRE	0.20	\$128.00
10/17/22	Work on KCC and FTI Microsite Case update, reviewing and revising same (0.7); exchange emails with Riley Jasser and Sandra Hodgson regarding milestone updates (0.1).	TGGRE	0.80	512.00
10/21/22	Advising on rent motion issue and assumption.	RBGUY	0.30	316.50
10/23/22	Advising on rent motion.	RBGUY	0.20	211.00
10/24/22	Review email correspondence from T. Gorman and related letter and related analysis concerning possible tax assessment.	TGGRE	0.30	192.00
10/25/22	Email correspondence to T. Gorman in response to inquiry regarding potential tax assessment.	TGGRE	0.10	64.00
10/26/22	Communicate with J. Falldine re mail received at the Community directed to the landlord	BADOL	0.20	128.00
10/29/22	Communicate with counsel to landlord regarding what to do with mail delivered to the Edgemere community that was addressed to the landlord	BADOL	0.30	192.00
10/31/22	Emails to/from T. Green re: Monthly Operating Reports (.2); Finalize and File SQLC Monthly Operating Report for September (.3); Finalize and file Edgemere Monthly Operating Report for September (.3)	JLFOR	0.80	332.00
SUBTOTAL FOR B210 Business Operations			3.20	\$2,075.50

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	Review budget and variance reports re: postpetition compliance (2.2); e-mail FTI and client re: potential issues (1.4).	JRJOH	3.60	\$3,960.00



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10/03/22	Communications with J. Johnson re budget issues and need to potentially reforecast.	TGGRE	0.10	64.00
10/04/22	Review budget and cash collateral order.	JRJOH	1.20	1,320.00
10/04/22	Telephone conference with J. Johnson regarding need to reforecast budget for certain additional litigation costs (0.1); follow on with litigation team and separately with FTI re same (0.1).	TGGRE	0.20	128.00
10/06/22	Telephone conference with K. DeLuise regarding litigation costs in connection with reforecasted and amended budget needs.	TGGRE	0.10	64.00
10/07/22	Email correspondence to FTI and N. Harshfield re status of variance report (0.1); follow on from J. Shapiro and separately with N. Harshfield (0.1); distribute variance reports to notice parties (0.1); telephone conference with J. Johnson regarding review of DIP financing order pertaining to certain landlord information requests (0.1).	TGGRE	0.40	256.00
10/08/22	Review estimated costs and assumptions relating to same received from UnitedLex and email correspondence to A. Gould and A. Ennis to assist with review.	TGGRE	0.10	64.00
10/10/22	Review cash collateral order and variance reports (01.2); review proposed changes (0.8).	JRJOH	2.00	2,200.00
10/10/22	Work on amended budget, including attention to B. Riley invoice and estimated fees, engagement agreement, and retainer issues (including email correspondence to J. Switzer and J. Johnson (0.3) and attention to UnitedLex costs (including emails with litigation team and to FTI) (0.2).	TGGRE	0.50	320.00
10/12/22	Email correspondence to K. DeLuise regarding payments to UnitedLex (0.1); email correspondence with S. Van Meter regarding estimated fees (0.1); email correspondence to FTI for amended budget (0.1); multiple additional email correspondence (0.1).	TGGRE	0.40	256.00
10/13/22	Work with K. DeLuise in connection with amended budget (0.1); telephone conference with J. Johnson re budget issues (0.1); additional multiple email correspondence with FTI regarding amended budget (0.1).	TGGRE	0.30	192.00
10/14/22	Communications with K. DeLuise regarding status of budget (0.1); telephone conference with J. Johnson re same and email correspondence to N. Harshfield (0.1); email correspondence from K. DeLuise regarding budget and review same (0.1); prepare email correspondence to J. Johnson regarding amended budget with draft email to Mintz for review (0.2); email correspondence to Mintz regarding amended budget (0.1).	TGGRE	0.60	384.00
10/16/22	Follow up email correspondence to E. Blythe re requested information and status of NDA (0.1); email correspondence to J. Johnson regarding amended DIP milestone (0.1).	TGGRE	0.20	128.00
10/18/22	Email correspondence to follow up with Mintz regarding amended budget.	TGGRE	0.10	64.00



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10/21/22	Email correspondence with FTI regarding status of variance report (0.1); follow on with J. Johnson (0.1).	TGGRE	0.20	128.00
10/22/22	Email correspondence to Mintz regarding variance report.	TGGRE	0.10	64.00
10/24/22	Email correspondence with J. Shapiro regarding variance report and briefly review same and distribute to notice parties (0.1); email correspondence from T. Scannell regarding payment to Committee professionals (0.1).	TGGRE	0.20	128.00
10/28/22	Email correspondence from C. Shandler regarding budget and follow on to J. Johnson with respect to B. Riley.	TGGRE	0.10	64.00
10/29/22	Email correspondence to C. Shandler regarding budget issue.	TGGRE	0.10	64.00
10/31/22	Email correspondence with J. Johnson regarding motion to amend DIP and related email correspondence with J. Ford and D. Harden (0.1); email correspondence with K. DeLuise regarding budget (0.1)	TGGRE	0.20	128.00
SUBTOTAL FOR B230 Financing & Cash Collateral			10.70	\$9,976.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/19/22	Teleconference with client re: open issues.	JRJOH	1.20	\$1,320.00
10/26/22	Board meeting (.5); advising client (.9); coordinating with financial advisor and board counsel (1.2); analysis of plan testimony issues (.5); analysis of funding issues for plan timing (1.1)	JRJOH	4.20	4,620.00
10/27/22	Attend Edgemere board meeting.	JRJOH	0.90	990.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			6.30	\$6,930.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/01/22	Communications with Sheila Fail (accounting) regarding LEDES.	ENBOY	0.10	\$91.00
10/05/22	Discuss status of amendments to the schedules and statements with K. DeLuise (FTI)	BADOL	0.10	64.00
10/10/22	Legal research re payment of rent under residential leases in 5th circuit.	MDIPI	4.40	2,090.00
10/13/22	Review data circulated by M. Balderas to be captured in amended schedules	BADOL	0.20	128.00
10/13/22	Prepare for (.5) and attend (.5) meeting with K. DeLuise (FTI) re amending schedules and statements to update and incorporate revisions	BADOL	1.00	640.00
10/14/22	Communicate with K. DeLuise (FTI) to correct mislabeling a notice party as a resident as part of amending the schedules	BADOL	0.20	128.00
10/16/22	Follow up email correspondence to J. Johnson re status of amended schedules.	TGGRE	0.10	64.00



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10/24/22	Communicate with K. DeLuise (FTI) re amendments to be made to schedules and statements	BADOL	0.10	64.00
10/25/22	Follow up regarding monthly operating report status.	TGGRE	0.10	64.00
10/26/22	Communicate with K. DeLuise and KCC regarding amendments being made to schedule E/F, schedule G, and statements of financial affairs	BADOL	0.20	128.00
10/31/22	Email correspondence to J. Ford regarding filing of monthly operating reports (0.1); review as filed monthly operating reports and circulate same (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			6.70	\$3,589.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/05/22	Review landlord's motion for administrative expense claim (.2) and discuss with J. Johnson and L. Boydston (.1)	BADOL	0.30	\$192.00
10/06/22	Read request from counsel to landlord for expedited consideration of the landlord's motion for an administrative expense claim	BADOL	0.10	64.00
10/07/22	Read the September 29, 2022 hearing transcript re exclusivity motion and motion to dismiss as part of preparing response to the landlord's motion for an administrative expense claim	BADOL	2.00	1,280.00
10/07/22	Review outline of landlord's administrative expense claim argument received from M. DiPietro	BADOL	0.10	64.00
10/07/22	Call with J. Johnson and L. Boydston re landlord's administrative expense claim motion	BADOL	0.60	384.00
10/08/22	Read update from M. Held, Texas counsel to the landlord, forwarded by J. Johnson regarding scheduling the landlord's motion for administrative expense claim on October 26, 2022	BADOL	0.10	64.00
10/09/22	Review outline of landlord's administrative expense claim arguments received from M. DiPietro (.1); discuss additional legal research required regarding timing of when an administrative expense claim should be paid in the Fifth Circuit (.2)	BADOL	0.30	192.00
10/10/22	Summarize the C. Shandler (FTI) expert report and the K. Van Meter (B Riley) expert reports provided in the adversary proceeding against the landlord and Kong Capital to L. Boydston (.5); provide the B. Riley report from July 2021 re fair market rate of rent and update L. Boydston re implication in the administrative expense dispute (.5)	BADOL	1.00	640.00
10/10/22	Coordinate with J. Ford re deadline to object to the landlord's motion for an administrative expense claim	BADOL	0.10	64.00
10/11/22	Call with L. Boydston re landlord's motion for administrative expense claim	BADOL	0.50	320.00



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10/11/22	Read landlord's motion for administrative expense claim (1.0); review case law relied upon within the motion received from M. DiPietro (1.8)	BADOL	2.80	1,792.00
10/12/22	Discuss strategy for response to landlord motion for administrative expense claim with J. Johnson	BADOL	0.30	192.00
10/12/22	Research and analyze administrative expense claim procedures, burdens of proof, and case law discussing the amount to award (2.5); review legal analysis received from M. DiPietro re timing of administrative expense claim payments (.5)	BADOL	3.00	1,920.00
10/13/22	Call with J. Johnson and L. Boydston re landlord's motion for administrative expense claim, strategy for responding, and available options for client to consider	BADOL	0.50	320.00
10/14/22	Draft communication to be sent to client which lays out the possible approaches to objecting to the landlord's administrative expense claim motion (2.0); send to L. Boydston for review (.1)	BADOL	2.10	1,344.00
10/14/22	Analyze the postpetition base rent amounts and late fee amounts that have accrued for May through October and calculate the amount of late fees included in the landlord's demand	BADOL	2.50	1,600.00
10/17/22	Begin drafting objection to the landlord's motion for administrative expense claim	BADOL	2.00	1,280.00
10/18/22	Communicate strategic options available to J. Jantzen and N. Harshfield (.1); incorporate comments received from L. Boydston (.1)	BADOL	0.20	128.00
10/18/22	Read legal analysis received from M. DiPietro re inclusion of late fees in administrative expense claims (.5) and discuss how to distinguish treatment of nonresidential real property leases from residential (.1)	BADOL	0.60	384.00
10/18/22	Draft response to J. Jantzen question re late fees and circulate to B. Guy, J. Johnson, and L. Boydston for comment	BADOL	1.00	640.00
10/18/22	Discuss the landlord administrative expense claim motion and late fee topic with J. Jantzen	BADOL	0.20	128.00
10/19/22	Read feedback from B. Guy re responding to J. Jantzen's question about late fees after receiving input from J. Johnson and E. Walker	BADOL	0.10	64.00
10/20/22	Continue discussing strategy for objecting to the landlord's motion for administrative expense claim with E. Walker (.1), J. Johnson (.1), and B. Guy (.1); summarize strategy and report to J. Jantzen and N. Harshfield (.8)	BADOL	1.10	704.00
10/20/22	Call with L. Boydston re landlord's administrative expense claim motion and position on escrow account	BADOL	0.20	128.00
10/20/22	Continue drafting objection to landlord administrative expense claim motion	BADOL	3.00	1,920.00
10/20/22	Call from J. Johnson re landlord's administrative expense claim and strategy for responding	BADOL	0.20	128.00
10/20/22	Continue drafting objection to the landlord's motion for payment of an administrative expense claim	BADOL	8.00	5,120.00



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10/21/22	Review and summarize the committee's comment to the landlord motion for administrative expense claim payment (.5); provide summary to L. Boydston (.1)	BADOL	0.60	384.00
10/23/22	Call with J. Ford re filing deadline and coverage for objection to landlord's motion for administrative expense claim	BADOL	0.10	64.00
10/23/22	Draft language to include in the objection related to the presumption in the landlord's motion that the lease will be assumed (.3); draft language for inclusion in the objection related to the landlord's mistaken assertions about administrative insolvency, judicial preference for pro rata distribution among similarly situated creditors and the higher priority afforded to chapter 7 administrative expenses (.3); provide to L. Boydston (.1)	BADOL	0.70	448.00
10/23/22	Provide quotations from and citations to the June 10, 2022 hearing transcript (bench ruling on the landlord's adequate protection motion) to L. Boydston for inclusion in the objection to the administrative expense claim motion	BADOL	0.50	320.00
10/23/22	Final call with J. Johnson and L. Boydston before proceeding to filing re emphasis on the dispute is over the entire amount of the claim as well as the timing of when any administrative expense claim can/should be paid to landlord	BADOL	0.10	64.00
10/23/22	Finish the first draft of the objection to the landlord's motion for immediate payment of an administrative expense claim (5.9); circulate draft to L. Boydston and J. Johnson (.1)	BADOL	6.00	3,840.00
10/23/22	Incorporate comments from J. Johnson into the objection to the landlord's motion for an administrative expense claim (.8), run redline and circulate to J. Johnson and L. Boydston (.1)	BADOL	0.90	576.00
10/23/22	Call with L. Boydston re objection strategy and late fee dispute (.3)	BADOL	0.30	192.00
10/23/22	Call with J. Johnson re change in strategy for response to the landlord's administrative expense claim	BADOL	0.30	192.00
10/24/22	Draft proposed form of scheduling order governing discovery and additional briefing on the landlord's motion for immediate payment of administrative expense claim (1.4); provide to L. Boydston for comment (.1)	BADOL	1.50	960.00
10/24/22	Communicate with counsel to landlord (.5) and committee counsel (.1) regarding proposal to use the scheduled October 26, 2022 hearing as a status conference; confer with L. Boydston re strategy and messaging on the landlord's motion for administrative expense claim currently scheduled to be heard on October 26, 2022 (.4)	BADOL	1.00	640.00
10/25/22	Revise draft proposed form of order governing additional briefing on the landlord's administrative expense claim motion (.4); confer with L. Boydston (.1); communicate with counsel for the landlord and the committee regarding proposed scheduling order (.2)	BADOL	0.70	448.00



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10/27/22	Call with L. Boydston (.5) re strategy for additional briefing on the landlord's administrative expense claim motion (amount of admin claim and whether late fees can be properly included and factors courts use to determine when to order timing of payment of admin claim); outline the briefing deadlines received from the Court(.1) and open legal issues (.4) and provide to L. Boydston (.1)	BADOL	1.10	704.00
10/27/22	Call with M. DiPietro re outcome of status conference held on October 26, 2022 and additional research required re inclusion of late fees under 503(b)(1) analysis and additional case law governing the timing of administrative expense claim payment (.3); provide dates governing additional briefing on the landlord's motion for payment of administrative expense claim (.1)	BADOL	0.40	256.00
10/28/22	Call with Liz Boydston re preparation for next round of administrative expense claim dispute with landlord over the amount entitled to administrative expense claim treatment and when any such claim should be paid	BADOL	0.10	64.00
10/28/22	Call with Liz Boydston re strategy regarding lease assumption and cure dispute with landlord, specifically, ascertaining the cure amount and providing adequate assurance of future performance	BADOL	0.10	64.00
10/28/22	Communicate with J. Ford to confirm dates set during the October 26, 2022 hearing that govern additional briefing on the landlord administrative expense claim motion	BADOL	0.10	64.00
SUBTOTAL FOR B300 Claims			47.40	\$30,336.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/10/22	Review summaries of C. Shandler (FTI) expert report and the K. Van Meter (B Riley) expert report prepared by Brenna Dolphin (.6); discuss same with Brenna (.5).	ENBOY	1.10	\$1,001.00
10/10/22	Emails to/from B. Dolphin re: deadline to respond to the landlord's application for administrative expense (.1); Inform J. Johnson L. Boydston, B. Dolphin and T. green re: same (.1)	JLFOR	0.20	83.00
10/11/22	Call with Brenna Dolphin to discuss landlord's motion for administrative expense claim	ENBOY	0.50	455.00
10/11/22	Review landlord's motion for administrative expense claim (.7); review case law received from Mike DiPietro in preparation for strategy call with Brenna Dolphin (.7)	ENBOY	1.40	1,274.00
10/12/22	Discuss admin claim strategy with J. Johnson.	ENBOY	0.30	273.00
10/17/22	Review and revise proposal regarding landlord admin claim	ENBOY	0.40	364.00
10/19/22	Work with Brenna Dolphin on LL's admin claim.	ENBOY	1.20	1,092.00
10/23/22	Call with Brenna Dolphin regarding change in strategy for response to the landlord's administrative expense claim and change to outline of objection.	ENBOY	0.50	455.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/23/22	Review working draft of Objection and numerous revisions to Objection to Admin Claim filed by Landlord (4.0); discuss same with Jeremy Johnson and Brenna Dolphin (.3); review Jeremy's comments (.2) and discuss with Brenna how to incorporate (.2); review revised Objection and final revisions to same (.8), finalize and file Objection (.3); post-filing call with Brenna Dolphin regarding W&E List, hearing, and task list relating to Landlord's Admin Claim (.5).	ENBOY	6.40	5,824.00
10/24/22	Conference call with Brenna Dolphin regarding strategy for hearing on Landlord Admin Claim Motion, including revising W&E list, argument, and proposal to convert 10/26 hearing to a status conference (.7); draft proposal to Landlord Counsel Lisa Vandesteeg (.1); review response to proposal for status conference from Lisa Vandesteeg and draft reply (.2); communications with Chad Shandler of FTI regarding testimony at 10/26 hearing (.1); review agreement from Landlord regarding status conference and discuss same and proposing a scheduling order with Brenna Dolphin (.3); review draft of proposed scheduling order and revise same (.2); review revised draft of proposed scheduling order (.1).	ENBOY	1.70	1,547.00
10/25/22	Review outline prepared by Brenna Dolphin for tomorrow's hearing.	ENBOY	0.60	546.00
10/25/22	Review and revise proposed scheduling order on Landlord's Admin Claim and related discussion with Brenna Dolphin (.6); review comment from Lisa Vandesteeg regarding Scheduling Order and discuss same with Brenna and Jeremy Johnson (.3); discuss strategy for tomorrow's hearing on Landlord's Admin Claim (.5); call with Jeremy regarding tomorrow's hearing logistics (.1).	ENBOY	1.00	910.00
10/26/22	Review argument outline from Brenna Dolphin regarding Landlord's Admin Claim (.3) and teleconference with Brenna regarding revisions to same and strategy at today's hearing.	ENBOY	1.50	1,365.00
10/28/22	Call with Brenna Dolphin to discuss preparing for the next hearing on Landlord's administrative expense claim	ENBOY	0.10	91.00
SUBTOTAL FOR B310 Claims Administration & Objections			16.90	\$15,280.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/02/22	Edit proposed plan and e-mail T. Green re: open issues (5.6); call with client on go-forward strategy (.8); analysis of strategy (.7); outlining action steps (.5).	JRJOH	7.60	\$8,360.00
10/02/22	Call with client on go-forward strategy (.8); analysis of strategy (.7); outlining action steps (.5).	RBGUY	2.00	2,110.00
10/03/22	Review and edit plan of reorganization and disclosure statement documents.	JRJOH	4.00	4,400.00



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10/03/22	Coordinating with financial advisor (.9); coordinating projections (.2).	RBGUY	1.10	1,160.50
10/04/22	Coordinating issues on projections (.9); calls with financial advisor on projections (.6); advising client (.5); analysis of strategy issues for client (.7).	RBGUY	2.70	2,848.50
10/04/22	Edit plan and disclosure statement (2.2); attend discussion on plan projections and review same (2.5).	JRJOH	4.70	5,170.00
10/04/22	Email correspondence regarding projections for alternative plan (0.1); email correspondence with J. Jantzen and FTI regarding same, including privilege issue (0.1); telephone conference with J. Johnson to discuss alternative plan and upcoming meeting (0.3); review projections and summary of plan terms and assumptions to prepare for meeting (0.5); attend meeting (0.7); telephone conference with J. Johnson regarding alternative plan, next steps for drafting, and timing considerations in relation to confirmation schedule and tasks (0.3); brief review of motion re Disclosure Statement filed by Intercity (0.1); email correspondence to S. McKitt to assign updates to disclosure statement for first amended (0.2).	TGGRE	2.30	1,472.00
10/05/22	Review of and circulating financials (.7); call with financial advisor (.2); advising client (.3).	RBGUY	1.20	1,266.00
10/05/22	Review revised projections and compare to comments from J. Jantzen and N. Harshfield (0.8); draft amended plan (1.4); brainstorm with respect to various legal issues for alternative plan, inclusive of plan provision research (1.5); multiple email correspondence with N. Harshfield and FTI regarding related issues (0.5).	JRJOH	4.70	5,170.00
10/05/22	Review revised projections and compare to comments from J. Jantzen and N. Harshfield (0.3); email correspondence with B. Guy regarding same (0.1); start drafting amended plan (0.2); research regarding executory contracts (1.6); brainstorm with respect to various legal issues for alternative plan, inclusive of plan provision research (1.3); multiple email correspondence with N. Harshfield and FTI regarding related issues (0.1); follow on to J. Johnson (0.1).	TGGRE	3.70	2,368.00
10/06/22	Meeting with client and FTI regarding alternative plan projections (0.5); review research and analysis of legal issues for plan (1.4); research for plan and analysis re same (2.6); edit term sheet (1.8).	JRJOH	6.30	6,930.00
10/06/22	Advising client on projections (.9); coordinating projections for potential plan alternatives (.8).	RBGUY	1.70	1,793.50



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10/06/22	Meeting with client and FTI regarding alternative plan projections (0.5); address issues relating to privilege and plan discussions and information sharing, including multiple email correspondence (0.1); continue research and analysis of legal issues for plan, including call with C. Shandler (0.5); research for plan and analysis re same (2.3); provide comments to term sheet for E. Walker (0.2); study revised projections and email correspondence with FTI re refund obligation amounts (0.3).	TGGRE	3.90	2,496.00
10/07/22	Continue analysis of legal issues regarding plan (2.3); meeting with T. Green re plan (0.6); edit plan (1.8).	JRJOH	4.70	5,170.00
10/07/22	Call with client on strategy (.2).	RBGUY	0.20	211.00
10/07/22	Email correspondence to J. Johnson re plan concepts and follow up on status of disclosure statement updates (0.1).	TGGRE	0.10	64.00
10/07/22	Continue analysis of legal issues to prepare for meeting with J. Johnson regarding plan (0.5); meeting with J. Johnson re plan (0.6); continue to outline issues and send same to J. Johnson for consideration (0.5).	TGGRE	1.60	1,024.00
10/08/22	Review revised plan projections.	JRJOH	2.40	2,640.00
10/08/22	Email correspondence to S. McKitt regarding amended disclosure statement (0.1); work on plan and disclosure statement (0.7).	TGGRE	0.80	512.00
10/09/22	Review and edit plan (2.2); review projections (1.9).	JRJOH	4.10	4,510.00
10/09/22	Outlining strategy (.5); review and revise resident circular (.3).	RBGUY	0.80	844.00
10/09/22	Work on disclosure statement for amended plan of reorganization (2.3); email correspondence to S. McKitt re same (0.1).	TGGRE	2.40	1,536.00
10/10/22	Meeting with client to prepare for plan meeting with Committee (2.5); meeting with creditor committee counsel and members and Lifespace regarding potential plan (1.4); follow on meeting with client to debrief and discuss alternative plans (1.7).	JRJOH	5.60	6,160.00
10/10/22	Debriefing on negotiation (.5); advising on strategy (.4).	RBGUY	0.90	949.50
10/11/22	Telephone conference regarding same (0.2); teleconference with T. Green regarding covenants (0.2); revise analysis and conclusions concerning potential default (1.2).	JRJOH	1.60	1,760.00
10/11/22	Analysis of strategy options with B. Guy (1.3); outlining strategy for the client and team (0.8); call with financial advisor re: strategy (0.5); review and revise Disclosure Statement (2.9); review transcript in conjunction with marking up proposed exclusivity order (0.4); email correspondence from B. Guy (1.1); telephone conference with T. Green re plan developments and negotiations (0.3); email correspondence with T. Green regarding plan issues and finding with respect to DIP issues (0.3).	JRJOH	7.60	8,360.00
10/11/22	Analysis of strategy options (1.3); outlining strategy for the client and team (.8); call with financial advisor (.5).	RBGUY	2.60	2,743.00



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10/11/22	Review and revise Disclosure Statement, including comments to S. McKitt concerning updating events during chapter 11 cases (1.4); work on adversary proceeding section of disclosure statement (1.5); review transcript in conjunction with marking up proposed exclusivity order (0.2); summarize same and make recommendation for J. Johnson (0.2); email correspondence from B. Guy (0.1); multiple follow on email correspondence, including reviewing proposed order, relating to exclusivity issues (0.2); analysis in response to certain issues raised by B. Guy, including email summarizing conclusions (0.9); telephone conference with J. Johnson re plan developments and negotiations (0.3); email correspondence with J. Johnson regarding plan issues and finding with respect to potential DIP default (0.3); telephone conference re same (0.2); review covenants and provide update (0.2); revise analysis and conclusions concerning potential default (0.4).	TGGRE	4.60	2,944.00
10/12/22	Email correspondence with S. McKitt following up on disclosure statement edits (0.1); email correspondence with J. Johnson regarding exclusivity order and strategic considerations (0.1); work on disclosure statement (1.9); additional attention to exclusivity order, including circulating markup to Mintz (0.1); preliminary research re assumption of modified contracts and prepare detailed email summarizing issues and assigning research to S. McKitt (0.7); review and rework S. McKitt's revisions to disclosure statement (1.1).	TGGRE	3.40	2,176.00
10/13/22	Negotiating on plan issues.	RBGUY	0.20	211.00
10/13/22	Edit disclosure statement and plan (3.5); meeting with T. Green re plan and disclosure statement (0.3); review exclusivity order, transcript and summary from T. Green (0.4); review analysis re: escrow agreement from T. Green (0.5).	JRJOH	4.70	5,170.00
10/13/22	Work on disclosure statement and prepare for meeting with J. Johnson (0.8); meeting with J. Johnson re plan and disclosure statement (0.3); review Court's exclusivity order (0.1); review and summarize ruling for purposes of planning for hearing and drafting of solicitation papers (0.1); attention to new residency agreement addendum and escrow fee agreement for analysis relating to the plan (0.3); continue analysis, summarizing same for J. Johnson (0.8).	TGGRE	2.40	1,536.00
10/14/22	Review revised projection model and assumptions (2.5); edit plan and disclosure statement (5.1).	JRJOH	7.60	8,360.00
10/14/22	Negotiating with professionals for other parties (.6); joint interest calls (.6); advising on strategy (.4); coordinating projections with financial advisors (.8).	RBGUY	2.40	2,532.00
10/14/22	Telephone conference with J. Johnson regarding plan negotiations and next steps.	TGGRE	0.20	128.00
10/16/22	Edit amended disclosure statement and plan (5.1); review revised projections (1.8); correspondence with client re: same (0.6); e-mail B. Guy re: same (0.4).	JRJOH	7.90	8,690.00



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10/16/22	Work on amended disclosure statement.	TGGRE	6.10	3,904.00
10/17/22	Edit amended disclosure statement and plan (4.5); review list of open issues (1.2); review status of Committee negotiations (0.9).	JRJOH	7.60	8,360.00
10/17/22	Coordinating on potential plan.	RBGUY	0.20	211.00
10/17/22	Telephone conference with S. McKitt regarding status of research regarding residency agreements (0.1); work on disclosure statement (1.1); prepare list of open issues for J. Johnson to consider (0.4); email correspondence with E. Walker regarding status of Committee negotiations (0.1); coordinate working group meeting with counsel for Lifespace regarding plan discussion, including numerous email correspondence (0.1); email correspondence from E. Walker regarding plan negotiations (0.2); brief review J. Johnson responses to numerous comments concerning amended plan (0.2).	TGGRE	2.20	1,408.00
10/18/22	Negotiations re: Committee proposal (0.7); telephone conference with T. Green to discuss classification and treatment issues (0.4); review summary of plan issues (1.1); edit disclosure statement and plan (3.8); conference call with Lifespace team re: issues (0.5).	JRJOH	6.50	7,150.00
10/18/22	Analysis of global strategy (.3); analysis of plan issues (.2).	RBGUY	0.50	527.50
10/18/22	Brief telephone conference with J. Johnson regarding response to Committee proposal (0.1); telephone conference with J. Johnson to discuss classification and treatment issues (0.4); prepare summary of issues to address with Lifespace counsel (0.8); revise events occurring in cases section of disclosure statement (0.3); provide instructions to S. McKitt to further revise same (0.2); review comments of J. Johnson to issues to address with Lifespace counsel and rework same and prepare agenda for call (0.7); coordinate call with counsel for Plan Sponsor, including multiple emails (0.2); follow up to S. McKitt regarding plan research (0.1); telephone conference with S. McKitt regarding same and other open items (0.2); work on plan and disclosure statement (3.9); email correspondence to E. Walker for clarity re post confirmation trust term (0.1).	TGGRE	7.00	4,480.00
10/19/22	Review regulatory issues relating to residency agreements (0.5); edit plan and disclosure statement (4.2); review revised projections and assumptions (1.4); .	JRJOH	5.10	5,610.00
10/19/22	Outlining strategic issues (.4); coordinating team (.2); call with client on bondholder status issues (.3); advising on negotiations (.2).	RBGUY	1.10	1,160.50
10/19/22	Email correspondence to M. Murer and M. Duncan regarding regulatory issue relating to residency agreements (0.1); work on plan and disclosure statement (3.9); email correspondence to J. Johnson regarding status of same and raising open issues (0.2); email correspondence with J. Falldine regarding updates to plan and disclosure statement and incorporate same (0.2).	TGGRE	4.40	2,816.00
10/19/22	Assist Trinitee Green with confirming docket references for the interim and final orders on the first-day motions.	TJBAC	0.50	137.50



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10/20/22	Research relating to potential valuation hearing process and cramdown of bondholder claim (0.5); edit disclosure statement and plan (2.5); updates from creditors regarding plan negotiations and review and edit redline of term sheet (0.7).	JRJOH	3.70	4,070.00
10/20/22	Advising client (.2); follow-up on alternate plan issues (.7); preparation of agenda for weekly call (.1).	RBGUY	1.00	1,055.00
10/20/22	Reviewed agenda from B. Guy for client call re plan confirmation issues.	JLSWI	0.20	182.00
10/20/22	Research relating to potential valuation hearing process and cramdown of bondholder claim (0.5); work on disclosure statement (0.6); updates from E. Walker and B. Guy regarding plan negotiations and review redline of term sheet (0.2); related communications with J. Johnson (0.1).	TGGRE	1.40	896.00
10/21/22	Advising on plan strategy (.5); advising on communication plan materials (.3); advising on refund issue related to plan (.1).	RBGUY	0.90	949.50
10/21/22	Addressed issues in chapter 11 cases re exclusivity, plan confirmation proceedings, etc. in connection with next week's omnibus hearing including emails throughout the day with committee, client and litigation team re same.	JLSWI	0.70	637.00
10/22/22	Work on disclosure statement to address comments from J. Johnson (0.5); continue revising and working on disclosure statement (0.2).	TGGRE	0.70	448.00
10/23/22	Edit plan and disclosure statement (4.0); email T. Green re: comments (0.2).	JRJOH	4.20	4,620.00
10/23/22	Call with financial advisor on strategy (.5); follow-up on plan issues (.7); strategy analysis (.2).	RBGUY	1.40	1,477.00
10/23/22	Follow on call to A. Ryan regarding plan update and scheduling call to discuss (0.1); work on plan and disclosure statement (4.9); email correspondence to A. Champion regarding assignment to make conforming changes to plan (0.1).	TGGRE	5.10	3,264.00
10/24/22	Edit disclosure statement and plan (5.7); telephone conference with T. Green regarding updates concerning plan negotiations (0.6); edit scheduling orders (0.7); review research in response to Committee questions concerning plan concepts, including releases and opt out provisions (0.3); telephone conference with T. Green regarding competing plan process and preparation for upcoming hearing (0.3); emails with T. Green regarding releases and plan issues and possible research (0.1).	JRJOH	7.60	8,360.00
10/24/22	Analysis of plan issues (.4); analysis of related DIP issues (.4); outlining agenda for client on next steps (.4).	RBGUY	1.20	1,266.00
10/24/22	Addressed hearing agenda, witness/exhibit list, and other issues in connection with pending motions in chapter 11 cases.	JLSWI	0.70	637.00



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10/24/22	Work on disclosure statement, incorporating comments from J. Johnson (0.9); email correspondence with J. Johnson re DIP default (0.1); revise disclosure statement to include additional concepts (0.8); circulate draft disclosure statement to the Committee and Lifespace per common interest privilege (0.1); review chart summarizing trade vendor relationships and email correspondence to J. Fallidine and FTI regarding general unsecured creditors (0.2); attention to confirmation schedule and solicitation issues in light of call with Mintz (0.2); continue working on confirmation scheduling (0.3) and related emails with J. Johnson and J. Switzer (0.2); comments from J. Johnson to plan (0.1); email correspondence to M. DiPietro regarding solicitation motion (0.1); work on plan (2.3); address section 506(a) valuation hearing comments from working group (0.2); telephone conference with J. Johnson regarding updates concerning plan negotiations (0.6); revise alternative scheduling orders considering variance strategic and procedural issues, including relating to valuation hearing (0.7); summarize research in response to Committee questions concerning plan concepts, including releases and opt out provisions (0.3); telephone conference with J. Johnson regarding competing plan process and preparation for upcoming hearing (0.3); work on same, including memo email for J. Johnson (1.1); emails with J. Johnson regarding releases and plan issues and possible research (0.1); assignment to A. Champion for motion for valuation hearing (0.2); review and address certain of J. Johnson responses to memorandum (0.6).	TGGRE	9.40	6,016.00
10/24/22	Reviewed and summarized the arguments in the objection to motion seeking administrative expense claim filed by Intercity Investment Properties to include in the amended disclosure statement.	ACHAM	0.70	392.00
10/25/22	Strategizing on plan issues with sponsor counsel and financial advisor.	RBGUY	1.80	1,899.00
10/25/22	Met with J. Johnson re anticipated competing plans, anticipated plan issues for tomorrow's hearing re plan confirmation scheduling, etc.	JLSWI	0.80	728.00



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10/25/22	Prepare for call with team regarding third party releases, including email correspondence with S. McCartin and summary for E. Walker (0.5); meeting with S. McCartin and E. Walker (1.2); email correspondence with Chad Shandler regarding funding in connection with confirmation scheduling (0.2); email correspondence to D. Harden re available dates for confirmation hearing (0.1); revise confirmation schedule based on call and circulate same for review and comment (0.2); review recently confirmed third party releases in Fifth Circuit and provide sample plan language to J. Johnson for review via email correspondence (0.2); begin research regarding third party releases and email correspondence to A. Champion to assign completion (0.9); email correspondence from J. Johnson regarding plan and term sheet and email same to S. Solomon (0.1); continue to revise plan (0.5); telephone conference with J. Johnson regarding request to extend DIP in relation to proposed confirmation schedule and research relating to third party releases (0.2); follow on to E. Blythe and D. Bleck (0.1); follow on to A. Champion concerning additional research task (0.1).	TGGRE	4.30	2,752.00
10/26/22	Lengthy strategy discussion with Jeremy Johnson, Jay Switzer, Trinitee Green, and Adversary Team regarding Plan, Assumption, and Adversary and tasks related thereto.	ENBOY	2.00	1,820.00
10/26/22	Worked on plan confirmation strategy and related issues including working with J. Johnson, T. Green, et al. re same (1.8); addressed retention of expert for plan valuation dispute including meeting with E. Walker re same (.3); addressed impact on pending landlord litigation based on plan structures, potential litigation trust structure under plan, etc. (.5).	JLSWI	2.60	2,366.00
10/26/22	Telephone conference regarding case updates including operational report for feasibility, FTI updates, and Committee vote re term sheet (0.2); email correspondence with E. Blythe regarding DIP extension (0.1).	TGGRE	0.30	192.00
10/26/22	Began analyzing and compiling Texas case law research re: consensual third party releases.	ACHAM	1.10	616.00
10/27/22	Board call on plan (.6); follow-up on strategy and next steps (.3); advising on Admiral plan (.1).	RBGUY	1.00	1,055.00
10/27/22	Review and edit plan and disclosure statement (2.4); tconf with T. Green re: creditor and regulatory comments (0.8).	JRJOH	3.20	3,520.00
10/27/22	Worked on issues re contested plan confirmation proceedings going forward and potential impact on landlord litigation.	JLSWI	0.70	637.00
10/27/22	Calendar confirmation schedule deadlines (0.2); email correspondence with M. DiPietro regarding plan solicitation motion and assignment to make conforming changes to plan (0.1); telephone conference with M. DiPietro regarding edits to plan (0.1); review notice of hearing on confirmation scheduling and update deadlines (0.1);	TGGRE	0.50	320.00
10/27/22	Continued drafting motion to shorten notice period for disclosure statement.	ACHAM	0.20	112.00



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10/27/22	Completed initial draft of valuation motion.	ACHAM	0.50	280.00
10/27/22	Continued compiling case law research re: third party releases.	ACHAM	1.50	840.00
10/27/22	Began drafting motion to shorten notice period for disclosure statement.	ACHAM	0.60	336.00
10/27/22	Continued drafting motion for 506(a) valuation.	ACHAM	1.70	952.00
10/27/22	Edit Plan.	MDIPI	5.40	2,565.00
10/27/22	Multiple email and telephone communications with T. Green re solicitation procedures (.5).	MDIPI	0.50	237.50
10/27/22	Circulate disclosure statement and plan confirmation time line to M. DiPietro	BADOL	0.10	64.00
10/27/22	Provide materials re description of the bondholders' collateral to A. Champion	BADOL	0.20	128.00
10/28/22	Telephone conference with J. Johnson regarding solicitation motion (0.2); email correspondence to M. DiPietro re same (0.1); email correspondence with S. McCartin regarding checklist and deadlines related to same (0.1); email correspondence with A. Champion regarding 506(a) motion and provide input regarding notice requirements (0.1).	TGGRE	0.50	320.00
10/28/22	Continued compiling case law research on third party releases.	ACHAM	1.70	952.00
10/28/22	Completed draft of motion to shorten notice for hearing on the disclosure statement.	ACHAM	1.60	896.00
10/28/22	Revised valuation motion.	ACHAM	0.20	112.00
10/28/22	Finalize revisions to plan (1.9); communications with T. Green re same (.2).	MDIPI	2.10	997.50
10/29/22	Analysis of financial issues in plan; call with financial advisor.	RBGUY	0.50	527.50
10/29/22	Revise draft motion for valuation hearing and provide comments to A. Champion for additional changes (0.4); work on motion for leaving relating to the disclosure statement hearing notice and objection deadline (1.0); review revised draft and finalize (0.3); email correspondence to J. Johnson re same (0.1); work on plan and disclosure statement (3.8); email correspondence to J. Johnson regarding plan and disclosure statement (0.2); work on Disclosure Statement hearing notice and email correspondence to M. DiPietro re same (0.3); research relating to competing plan issues (0.5); email correspondence to J. Johnson regarding motion to shorten notice period in light of competing plan issue (0.1).	TGGRE	6.70	4,288.00
10/29/22	Revised motion to shorten notice.	ACHAM	1.20	672.00
10/29/22	Multiple communications with T. Green re solicitation procedures.	MDIPI	0.30	142.50
10/30/22	Review and edit plan and disclosure statement (3.9); review plan projections (2.3); review and edit motion to approve disclosure statement and solicitation procedures (1.5).	JRJOH	7.60	8,360.00
10/30/22	Advising on plan issues.	RBGUY	0.40	422.00



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10/30/22	Reviewed hearing transcript re pending motions and issues in chapter 11 cases re contested plan confirmation issues going forward.	JLSWI	0.50	455.00
10/30/22	Continue research regarding competing plan solicitation procedures (0.7); email correspondence to M. DiPietro regarding same (0.1); email correspondence to J. Johnson re competing plan solicitation issues (0.2); numerous additional email correspondence regarding same (0.2); pull and review forms of motions and orders (0.3); email correspondence to M. DiPietro regarding same (0.1); email correspondence with J. Johnson regarding disclosure statement and plan edits (0.1); review email correspondence from M. DiPietro regarding solicitation motions and competing plan nuances and review forms (0.2); telephone conference with J. Johnson regarding same (0.3); telephone conference with J. Johnson regarding plan and disclosure statement (0.2); work on plan and disclosure statement (3.2); email correspondence with S. Solomon regarding same and circulate revised disclosure statement (0.1); email correspondence to J. Johnson regarding revised plan, flagging discrete issues (0.1); revise and finalize motion to shorten (0.6); email correspondence to counsel for Committee regarding same (0.1).	TGGRE	6.50	4,160.00
10/30/22	Legal research re solicitation procedures with competing plans (4.8); work with T. Green re same (.6).	MDIPI	5.40	2,565.00
10/31/22	Board meeting (1.5); preparation for board meeting (.3).	RBGUY	1.80	1,899.00
10/31/22	Call with J. Johnson, L. Boydston and B. Dolphin re timing and issues for anticipated lease assumption dispute.	JLSWI	0.40	364.00



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10/31/22	Email correspondence from J. Johnson re additional changes to plan and make same (0.3); make conforming edits to Disclosure Statement (0.2); email correspondence to FTI regarding plan issues, including with respect to liquidation analysis (0.1); multiple email correspondence with A. Champion regarding releases research and assignment as it relates to disclosure statement and plan (0.1); email correspondence regarding motion for valuation (0.1); email correspondence to KCC regarding solicitation motion and competing plan process (0.1); work on plan and disclosure statement, editing for final draft (1.2); attend board meeting and restructuring committee meetings regarding plan (2.0); email correspondence with FTI regarding plan projections (0.1); multiple email correspondence with S. Solomon re plan defined terms and term sheet (0.1); telephone conference with M. DiPietro regarding solicitation motion (0.4); continue working on the plan and disclosure statement (2.5); email correspondence to S. McCartin and E. Walker re same (0.1); multiple emails with J. Johnson regarding edits (0.2); email correspondence from KCC and review LSL and complex case procedures order to advise regarding service of disclosure statement (0.2); exchange additional emails with FTI regarding claim amounts and revise plan and disclosure statement (0.2); multiple emails to Committee counsel regarding motion to shorten and related emails with J. Ford (0.2); review and revise solicitation motion, providing comments to M. DiPietro (0.9); email correspondence with KCC re service of disclosure statement (0.1); revise disclosure statement notice (0.4); email correspondence to A. Champion re same as it relates to release and opt out language (0.1); telephone conference with J. Johnson regarding update from KCC and need to revise motion to shorten and regarding other open disclosure statement issues and timing of filing (0.2); revise motion to shorten and email correspondence to KCC (0.5).	TGGRE	10.30	6,592.00
10/31/22	Continued compiling third party release research and related docs.	ACHAM	1.10	616.00
10/31/22	Reviewed disclosure statement release language and made suggested edits based on third party release research.	ACHAM	0.50	280.00
10/31/22	Revised valuation motion.	ACHAM	0.90	504.00
10/31/22	Work on DS and solicitation motion and order (8.9); multiple telephone and e-mail communications with T. Green re same (.8); research re exhibits to same (1.5).	MDIPI	11.20	5,320.00
10/31/22	Review and provide comments to proposed DS (.5); communications with T. Green re same (.2).	MDIPI	0.70	332.50
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			285.90	\$246,005.50

B400 Bankruptcy-Related Advice

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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10/19/22	Read high level update from B. Guy re plan strategy (.1), administrative expense claim strategy as described by E. Walker (.1), and bondholders' unannounced visit and tour of the community (.1)	BADOL	0.30	\$192.00
10/21/22	Read transcript of the October 6, 2022 hearing re motions to compel filed in the adversary proceeding re landlord/Kong	BADOL	0.50	320.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			0.80	\$512.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/03/22	DOC REVIEW: Review and analyze documents to be produced on behalf of FTI.	SDZUM	5.10	\$2,550.00
10/03/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	5.20	3,042.00
10/03/22	Review and analyze documents to be produced on behalf of FTI.	ADCHI	8.10	4,374.00
10/03/22	DOC REVIEW: Search the Relativity document database for requested documents and provide report to case team regarding the same.	NMBLA	0.60	216.00
10/04/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	1.40	819.00
10/04/22	Teleconference with litigation team regarding pending issues and concerns with privilege log. (.8) Review and analyze documents to be produced on behalf of FTI. (4.4)	ADCHI	5.20	2,808.00
10/04/22	DOC REVIEW: Search the Relativity document database for requested documents and provide report to case team regarding the same.	NMBLA	0.50	180.00
10/05/22	DOC REVIEW: Review July time entries for privilege.	ENBOY	4.60	4,186.00
10/05/22	Email correspondence with L. Tucker-McCubbin regarding lease requirements relating to insurance (0.1); email correspondence from counsel for landlord regarding insurance certificate and need for changes and follow on with L. Tucker-McCubbin to confirm accuracy (0.1); numerous additional email correspondence with POL team, E. Walker, and client re same, including coordinate meeting relating to insurance issue raised by landlord counsel (0.2); email correspondence to E. Sethna (0.1).	TGGRE	0.70	448.00
10/05/22	DOC REVIEW: Review and analyze documents to be produced on behalf of FTI.	SDZUM	4.30	2,150.00
10/05/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	2.30	1,345.50



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10/05/22	Conference with A. Newman and A. Gould regarding response to Defendants' letter concerning privilege log. (.5) Review and analyze documents to be produced on behalf of FTI. (6.5)	ADCHI	7.00	3,780.00
10/06/22	DOC REVIEW: Call with A. Chilton and T. Greene regarding assignment to revise the chronology with references and hyperlinks to documents in the database.	SDZUM	0.40	200.00
10/06/22	DOC REVIEW: Review and analyze documents to be produced on behalf of FTI.	SDZUM	1.30	650.00
10/06/22	Teleconference with T. Green and S. Zumwalt regarding timeline for trial. (.4) Draft motion to compel Bryan Cave to produce. (2.6)	ADCHI	3.00	1,620.00
10/07/22	Review and analyze documents to be produced on behalf of FTI. (4.7) Draft letter responding to privilege log concerns. (1.8)	ADCHI	6.50	3,510.00
10/09/22	DOC REVIEW: Search the Relativity third party database for FTI document review batches and perform mass tagging as requested by case team.	NMBLA	0.60	216.00
10/10/22	Review of FTI documents for responsiveness to subpoena and comparison with Edgemere production.	SCPUG	3.20	1,872.00
10/10/22	Review and analyze documents to be produced on behalf of FTI. (7.6) Revise motion to compel and letter to opposing counsel regarding privilege log concerns. (1.2)	ADCHI	8.80	4,752.00
10/11/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	2.90	1,696.50
10/11/22	Teleconference with litigation team regarding privilege log issues and related concerns.	ADCHI	0.50	270.00
10/12/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	1.10	643.50
10/12/22	Review and analyze FTI documents to be produced. (9.9) Conferences with S. Zumwalt and A. Gould regarding production of FTI documents. (.3)	ADCHI	10.20	5,508.00
10/13/22	DOC REVIEW: Revise the chronology with references and hyperlinks to documents in the database from the Monument Group's and Kong's production.	SDZUM	1.60	800.00
10/13/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	2.70	1,579.50
10/13/22	Review and analyze FTI documents to be produced.	ADCHI	8.50	4,590.00
10/13/22	DOC REVIEW: Search the Relativity third party database for FTI document review batches and perform mass tagging as requested by case team.	NMBLA	0.40	144.00
10/14/22	Email correspondence with R. Chesley and team regarding microsite.	TGGRE	0.10	64.00



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2273526
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
10/14/22	DOC REVIEW: Revise the chronology with references and hyperlinks to documents in the database from the Monument Group's and Kong's production.	SDZUM	3.60	1,800.00
10/14/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for FTI correspondence previously produced with privilege designation.	SCPUG	2.90	1,696.50
10/14/22	Teleconference with litigation team regarding various motions and production of documents. (.5) Review and analyze FTI documents to be produced. (3.0)	ADCHI	3.50	1,890.00
10/16/22	Review and analyze FTI documents to be produced.	ADCHI	5.10	2,754.00
10/17/22	Answer question on doc review.	ENBOY	0.10	91.00
10/17/22	DOC REVIEW: Review and analyze FTI documents to be produced.	SDZUM	1.20	600.00
10/17/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for privilege designation to ensure consistency in coding.	SCPUG	1.50	877.50
10/17/22	Review and analyze FTI documents to be produced. (6.8) Draft spreadsheet for documents for in camera review. (.7) Conferences with J. Hardy and A. Newman regarding in camera review documents. (.3)	ADCHI	7.80	4,212.00
10/18/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for privilege designation to ensure consistency in coding.	SCPUG	0.40	234.00
10/18/22	Review notebook of documents for in camera review. (.9) Review FTI documents to be produced. (7.8)	ADCHI	8.70	4,698.00
10/19/22	Telephone conferences and emails with R. Chesley and related telephone conference with J. Johnson concerning transcript and hearing re motion to dismiss.	TGGRE	0.20	128.00
10/19/22	Review and analyze FTI documents to be produced.	ADCHI	8.50	4,590.00
10/20/22	Research Texas state and Federal Bankruptcy case law regarding rejection of Residency Agreements and potential sanctions for violation of the Texas Insurance Code or Health & Safety Code governing CCRCs (2.7) and conference with A. Ennis and A. Chilton regarding production of SHERPA documents and privilege log for third party documents, including FTI and Sidley (0.7).	SCPUG	3.40	1,989.00
10/20/22	Review and analyze FTI documents to be produced. (6.1) Conference with A. Newman regarding motion to compel The Monuments Group. (.2) Conferences with A. Newman and S. Avakian regarding document production and privilege logs. (1.0)	ADCHI	7.30	3,942.00
10/21/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for privilege designation to ensure consistency in coding.	SCPUG	1.80	1,053.00
10/21/22	Review and analyze FTI documents to be produced. (5.1) Teleconference with litigation team regarding status of FTI documents and motion practice. (.6)	ADCHI	5.70	3,078.00



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10/21/22	DOC REVIEW: Prepare queries to identify the documents for potential production. Searching the Relativity document database for non-privilege tagged documents in preparation for production. Finalize the electronic production of documents, review for quality assurance. Package production set in compressed container file, upload to Sharefile secured site and provide case team with summary of production set and download link for delivery to requesting parties. Communications with case team regarding the same.	NMBLA	0.90	324.00
10/22/22	DOC REVIEW: Review time entries for privilege.	ENBOY	3.20	2,912.00
10/24/22	Review of FTI correspondence for responsiveness to subpoena, including review of Edgemere production for privilege designation to ensure consistency in coding.	SCPUG	2.60	1,521.00
10/25/22	DOC REVIEW: Communications with T. Green regarding hot documents to evaluate and add to the timeline.	SDZUM	0.20	100.00
10/25/22	Review of FTI documents identified as Responsive with Redactions to apply redactions.	SCPUG	1.60	936.00
10/25/22	Review and analyze FTI documents to be produced.	ADCHI	8.10	4,374.00
10/26/22	Review and redact FTI documents coded as Responsive with Redactions.	SCPUG	1.10	643.50
10/26/22	Review and analyze FTI documents to be produced.	ADCHI	7.70	4,158.00
10/27/22	Redact FTI correspondence for privilege, irrelevant information, and/or protected health information.	SCPUG	1.50	877.50
10/27/22	Review and analyze FTI documents to be produced. (2.9) Conference with A. Newman regarding motion and hearing. (.2) Being draft of motion to compel regarding The Monuments Group. (1.4)	ADCHI	4.50	2,430.00
10/31/22	Redact FTI documents to prepare privileged and/or documents with PHI for production.	SCPUG	2.90	1,696.50
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			192.80	\$107,619.50
Totals			1,342.70	\$969,466.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	51.90	21,421.50
B110	Case Administration	48.60	44,655.00
B120	Asset Analysis & Recovery	0.50	527.50
B140	Relief from Stay/Adequate Protection Proceedings	57.30	35,260.00
B145	Court Hearings	74.30	40,293.50
B150	Creditor Committee Meetings	4.60	2,944.00
B155	Creditor Inquiries	8.50	5,440.00



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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B160	Employment/Fee Applications	0.40	256.00
B162	Polsinelli Retention	3.70	2,368.00
B164	Polsinelli Fee Applications	27.60	20,444.50
B170	Other Professional Retention	3.50	2,562.00
B175	Other Professional Fee Application	7.50	4,834.50
B185	Assumption/Rejection of Leases & Contracts	17.90	14,238.50
B190	Litigation & Other Contested Matters	394.30	290,063.50
B195	Non-Working Travel	64.90	57,674.50
B200	Operations	6.50	4,160.00
B210	Business Operations	3.20	2,075.50
B230	Financing & Cash Collateral	10.70	9,976.00
B260	Corporate Governance & Board Matters	6.30	6,930.00
B290	Schedules/SOFAS/UST Reports	6.70	3,589.00
B300	Claims	47.40	30,336.00
B310	Claims Administration & Objections	16.90	15,280.00
B320	Plan & Disclosure Statement (including business plan)	285.90	246,005.50
B400	Bankruptcy-Related Advice	0.80	512.00
B410	General Bankruptcy Advice/Opinions	192.80	107,619.50
Total		1,342.70	\$969,466.50

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
09/28/22	Veritext, LLC - Midwest Region - Transcript of Proceedings Veritext, LLC - Midwest Region Transcript - Witness Kyle DeHenau	1.00	\$1,460.95
10/01/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	100.97
10/03/22	Brenna Dolphin - Airfare Brenna A Dolphin PHL/DFW; Trip to Dallas Flight from PHL to DFW 5/25/2022. Flight from DFW to PHL 5/26/2022.	1.00	1,116.20
10/03/22	Brenna Dolphin - Lodging Brenna A Dolphin; Trip to Dallas	1.00	565.77
10/03/22	Dipti Patel dba Liberty Transcripts - Transcript of Proceedings Dipti Patel dba Liberty Transcripts 9/22 Motion Hearing Transcript	1.00	230.40
10/03/22	Brenna Dolphin - Travel Brenna A Dolphin; Trip to Dallas: Uber to Airport: \$37.47 Uber from DFW to Polsinelli Dallas: \$76.11 Uber from Polsinelli Dallas to Bk Court: \$8.30 Uber from Bk Court to Polsinelli Dallas: \$8.81 Uber from Polsinelli Dallas to Hotel: \$18.54 Uber from Hotel to Bk Court: \$8.30 Uber ride from Bk Ct to Polsinelli Dallas: \$8.30 Uber ride from Polsinelli to DFW: \$35.12 Uber ride from PHL to Home: \$111.52	1.00	312.47



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10/04/22	Jeremy Johnson - Lodging Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX.	1.00	340.07
10/04/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	75.62
10/04/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	100.40
10/04/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel to airport.	1.00	85.00
10/05/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearing on various motions.	1.00	687.96
10/05/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearing on various motions.	1.00	353.25
10/05/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX.	1.00	10.00
10/05/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from restaurant to airport.	1.00	72.00
10/05/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from airport to hotel.	1.00	118.75
10/05/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from airport to Logan Square. Internal travel.	1.00	35.84
10/05/22	Jeremy Johnson - Jeremy Johnson; Work Travel. Travel to and from from Chicago, IL / Dallas, TX. Travel from Logan Square to home.	1.00	54.55
10/05/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on various motions.	1.00	33.57
10/05/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on various motions.	1.00	32.55
10/06/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on various motions.	1.00	44.62
10/06/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on various motions.	1.00	25.84
10/08/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	34.44
10/11/22	U S Bank Visa - Miscellaneous Processing fee for hotel reservations.; BNGHG5B2NGM5GD3	1.00	29.37
10/13/22	Veritext, LLC - Midwest Region - Veritext, LLC - Midwest Region Deposition of David Donosky	1.00	915.55
10/15/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.59
10/16/22	U S Bank Visa - Lodging Hotel reservations.; DOTW6700955b111b0530177	1.00	441.47
10/18/22	Newman, Andrew F. - Transportation Andrew Newman; Parking expense at courthouse for hearing.	1.00	18.00



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10/19/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL.	1.00	136.17
10/19/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 10/6/22 Transcript	1.00	368.60
10/20/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearings on various motions.	1.00	332.98
10/20/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL.	1.00	4.87
10/20/22	Trinitee G. Green - Transportation Trinitee Green; Travel to Dallas for Edgemere hearings/post hearing dinner.	1.00	29.09
10/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	37.46
10/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	16.13
10/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	21.47
10/20/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	24.78
10/21/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL.	1.00	107.92
10/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL. Internal Travel. Travel from airport to home.	1.00	29.93
10/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL. Internal Travel.	1.00	57.00
10/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL. Internal Travel.	1.00	57.00
10/21/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / New York, NY. New York, NY / Dallas, TX. Dallas. TX / Chicago, IL. Internal Travel. Travel to restaurant.	1.00	11.75
10/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	13.65
10/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	30.94
10/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	15.65
10/21/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	14.36
10/22/22	Andrew J Ennis - Airfare Andrew J. Ennis Dallas, TX/Kansas City, MO; Travel to Dallas, TX for hearings on various motions.	1.00	334.52



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10/22/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	37.48
10/22/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	461.04
10/22/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	23.37
10/22/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	41.25
10/22/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings on various motions.	1.00	19.89
10/25/22	American Express - Airfare SWITZER/JERRY L JR 09/27/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/24/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/17/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 09/20/2022 DFW ORD DFW	1.00	20.99
10/25/22	American Express - Airfare SWITZER/JERRY L JR 09/28/2022 ORD DFW ORD	1.00	26.88
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/04/2022 ORD DFW ORD	1.00	1,127.21
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/25/2022 ORD DFW BNA ORD	1.00	738.20
10/25/22	American Express - Airfare SWITZER/JERRY L JR 09/28/2022 ORD DFW ORD	1.00	34.67
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/11/2022 DFW ORD	1.00	509.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/10/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/10/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/09/2022 DFW ORD DFW	1.00	(409.01)
10/25/22	American Express - Airfare JOHNSON/JEREMY R 09/26/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/07/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 09/28/2022 ORD DFW ORD	1.00	619.20
10/25/22	American Express - Airfare SWITZER/JERRY L JR 09/20/2022 ORD DFW ORD	1.00	(870.20)
10/25/22	American Express - Airfare SWITZER/JERRY L JR 10/25/2022 ORD DFW ORD	1.00	609.21



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10/25/22	American Express - Airfare SWITZER/JERRY L JR 10/11/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/04/2022 Travel Agent fee	1.00	28.00
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/18/2022 ORD LGA DFW ORD	1.00	856.20
10/25/22	American Express - Airfare JOHNSON/JEREMY R 10/09/2022 ORD DFW ORD	1.00	1,296.21
10/25/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	667.97
10/25/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel.	1.00	271.32
10/25/22	Andrew J Ennis - Meals Andrew J. Ennis; Dallas, TX restaurant receipts.; Andrew J. Ennis, Jerry L. Switzer Jr.	1.00	50.60
10/25/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	36.15
10/25/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel.	1.00	12.72
10/25/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from restaurant to hotel.	1.00	24.36
10/25/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	53.29
10/25/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to restaurant.	1.00	30.36
10/25/22	U S Bank Visa - Travel Uber drive from Polsinelli to Le Meridien hotel on October 25, 2022.; 03076N6J	1.00	18.10
10/25/22	U S Bank Visa - Travel Uber drive from Le Meridien hotel to Polsinelli office on October 25, 2022.; 3EJRX27	1.00	12.50
10/25/22	U S Bank Visa - Travel Uber drive from Le Meridien hotel to Polsinelli office on October 24, 2022.; 8DRRSH1B	1.00	23.07
10/25/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	37.32
10/25/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	10.77
10/25/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	12.94
10/26/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel.	1.00	265.65
10/26/22	Newman, Andrew F. - Meals Andrew Newman; Attendance at hearing.; Andrew Newman	1.00	15.89
10/26/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel.	1.00	14.25
10/26/22	Newman, Andrew F. - Miscellaneous Andrew Newman; Attendance at hearing.; Valet parking.	1.00	10.00
10/26/22	Newman, Andrew F. - Transportation Andrew Newman; Attendance at hearing.	1.00	20.00



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10/26/22	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgmere heaings/post hearing dinner.	1.00	34.25
10/26/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel.	1.00	7.96
10/26/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to Foley & Lardner LLP.	1.00	45.50
10/26/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel.	1.00	28.81
10/26/22	U S Bank Visa - Travel Uber drive Le Meridien hotel to Polsinelli on October 26, 2022.; FNDP0ASH	1.00	14.23
10/26/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	10.94
10/27/22	Trinitee G. Green - Airfare Trinitee Green Dallas; Travel to Dallas for Edgmere heaings/post hearing dinner.	1.00	782.75
10/27/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	917.48
10/27/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	720.37
10/27/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. (Addison reflected on hotel folio).	1.00	(100.00)
10/27/22	U S Bank Visa - Miscellaneous Texas Secretary of State searches - Caddis - 116323-720995; 119101728	1.00	2.00
10/27/22	Trinitee G. Green - Telephone Trinitee Green; Travel to Dallas for Edgmere heaings/post hearing dinner.	1.00	15.00
10/27/22	Jay L Switzer JR - Transportation Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	108.00
10/27/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Cancellation fee.	1.00	8.41
10/27/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	24.30
10/27/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	39.10
10/27/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	41.34
10/27/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	45.54
10/27/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Hearing and Hearing Prep (10-25-22 - 10-27-22).	1.00	16.94
10/27/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearings and meet with Chapter 11 and Adversary teams.	1.00	39.15
10/28/22	U S Bank Visa - Airfare Wilmington, DE to Dallas, TX; Jenny Ford - Paralegal travel to Dallas, TX to assist with preparation for hearings	1.00	632.20
10/28/22	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgmere heaings/post hearing dinner.	1.00	45.94



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10/28/22	U S Bank Visa - Travel Uber drive Le Meridien hotel to DFW Airport, TX on October 27, 2022.; B1DT58J6	1.00	17.66
10/29/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	43.72
10/29/22	Acorn Transcripts, LLC - Transcript of Proceedings Acorn Transcripts, LLC 10/27 Hearing Transcript	1.00	738.10
10/31/22	U S Bank Visa - Travel Uber charges for trip from the hotel to the airport (part of \$35.33 charge); B2R97JSV	1.00	3.53
10/31/22	Ford, Jenny L. - Travel Jenny Ford; Uber to/from hotel from airport	1.00	42.12
10/31/22	Ford, Jenny L. - Travel Jenny Ford; Uber to hotel from airport	1.00	35.63
10/31/22	Ford, Jenny L. - Travel Jenny Ford; Uber to/from Dallas office	1.00	23.96
	Document Reproduction	1,462.00	146.20
	Document Reproduction - Color	4,803.00	3,602.25
	On-Line Searches	1.00	197.00
Total Disbursements:			\$24,263.70



Northwest Senior Housing Corporation DBA Edgemere
Restructuring

Invoice Date:
Invoice No.:
Matter No.:

April 30, 2023
2273526
116323-720995

Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	180,316.94	301,528.45
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	199,072.81	382,113.30
Total Previous Balance					\$2,630,273.07



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: April 30, 2023
Invoice No: 2273526
Matter No: 116323-720995

*For Professional Services Through **October 31, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	969,466.50
Total Costs	\$	<u>24,263.70</u>
Total Current Invoice	\$	993,730.20
Previous Balance Due	\$	<u>2,630,273.07</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>3,624,003.27</u></u>

REMITTANCE

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2273526



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 4, 2023
Invoice No: 2274107
Matter No: 116323-720995

*For Professional Services Through **November 30, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	849,498.50
Total Costs	\$	<u>9,164.41</u>
Total Current Invoice	\$	858,662.91
Previous Balance Due	\$	<u>3,624,003.27</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,482,666.18</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

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ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2274107



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**May 4, 2023
2274107
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/10/22	Continue to draft Notice of Agenda of matters for November 29th hearing	JLFOR	0.80	\$332.00
SUBTOTAL FOR B100 Administration			0.80	\$332.00

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/02/22	Status call with TDI and regulators regarding bankruptcy and new plans to be filed (1.0); review EMMA filing issues and additional possible disclosure issues (1.1).	MJMUR	2.10	\$1,879.50
11/04/22	Correspondence from clerk regarding notice of transfer of claim and fee associated and potential bad address and review relevant documents and email correspondence to J. Ford (0.2); attention to case management, including review of upcoming tasks and deadlines and responsible parties and email correspondence to J. Johnson re same (0.2).	TGGRE	0.40	256.00
11/04/22	Emails to/from T. Green re: David Cherry Service Address issue (0.1); Emails to/from KCC re: same (0.3)	JLFOR	0.40	166.00
11/06/22	Teleconference with B. Guy and C. Shandler regarding plan strategy.	JRJOH	0.50	550.00
11/07/22	Call with financial advisor and sponsor counsel (.6); strategy analysis (.8); analysis of deficiency in Lapis plan (.3).	RBGUY	1.70	1,793.50
11/07/22	Email correspondence to J. Ford regarding notices of hearing on multiple motions (0.1); calendar deadline for objecting to bidding procedures motion (0.1); email correspondence with chambers regarding notices of hearings and follow on with J. Ford (0.1).	TGGRE	0.30	192.00
11/08/22	Telephone conference with J. Ford regarding filing of motion for extension of rejection and assumption deadline, regarding notices of agendas for upcoming hearings and next steps for supplemental documents notice, including email correspondence to counsel for bondholders (0.2); email correspondence with chambers regarding hearing dates and follow on with J. Johnson (0.1); separately to client and to E. Walker and S. McCartin (0.1); attention to docketing of hearing dates including email correspondence with A. Powell and J. Ford (0.1); email correspondence with J. Jantzen regarding scheduling and calendar issues (0.1).	TGGRE	0.60	384.00
11/09/22	Status call with TDI staff.	MJMUR	0.50	447.50
11/09/22	Email correspondence to J. Johnson to provide update from TDI call.	TGGRE	0.10	64.00
11/13/22	Telephone conference with T. Green regarding open issues and strategy relating to bankruptcy cases (0.5).	JRJOH	0.50	550.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/13/22	Analysis of new information on resident issues and committee direction.	RBGUY	0.30	316.50
11/13/22	Telephone conference with J. Johnson regarding open issues and strategy relating to bankruptcy cases (0.5); attention to same, including multiple related follow on email correspondence (0.3).	TGGRE	0.80	512.00
11/14/22	Propose revision to Notice of Agenda.	ENBOY	0.10	91.00
11/14/22	Briefly review drafts of notice of agenda and witness and exhibit list (0.1); follow on to litigation team for comments (0.1); email correspondence to J. Ford regarding withdrawal of motion to amend DIP (0.1); review October 5 transcript and email correspondence to counsel for ICI regarding withdrawal of motion to dismiss cases and follow on to J. Johnson (0.2); telephone conference with J. Johnson and A. Champion regarding open items and strategy (0.3); follow on regarding additional open items with J. Johnson (0.2); review notice of budget and provide edit instructions to J. Ford (0.1); further review and editing of same and follow on emails with J. Ford (0.2).	TGGRE	1.30	832.00
11/15/22	Edit to do list and email internal team regarding same (0.4).	JRJOH	0.40	440.00
11/15/22	Review notice of withdrawal and provide revisions to J. Ford and instructions for filing.	TGGRE	0.10	64.00
11/15/22	Review work stream allocation circulated by J. Johnson	BADOL	0.10	64.00
11/16/22	Telephone conference with J. Johnson regarding TDI issues (0.2); email correspondence with B. Dolphin and M. Murer regarding same (0.1); attend TDI meeting (0.3); review and revise notice of agenda and email correspondence with J. Ford re same (0.2); email correspondence to K. DeLuise regarding Rule 2015.3 reports (0.1).	TGGRE	0.90	576.00
11/17/22	Multiple email correspondence with A. Powell regarding calendar (0.1); exchange emails with A. Ryan regarding meetings with TDI (0.1); review and revise notice of agenda and witness and exhibit list for November 30 hearings (0.3); email correspondence to J. Ford regarding revisions to both (0.1); email correspondence to L. Vandesteeg (0.1).	TGGRE	0.70	448.00
11/18/22	E-mail T. Green regarding hearing logistics (0.3)..	JRJOH	0.30	330.00
11/18/22	Email correspondence with J. Ford and J. Johnson regarding notice of agenda and witness and exhibit list (0.1); case management (0.2); review revised witness and exhibit list and revise same (0.1); additional email correspondence with J. Ford (0.1); telephone conference with J. Johnson to discuss case management, open issues, and strategy (0.5); email correspondence to coordinate calls with Foley (0.1); email correspondence with E. Sethna and separately with R. Reeder regarding insurance issue (0.2);	TGGRE	1.30	832.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/21/22	Review notice of hearing in adversary and respond with comments (0.1); email correspondence with D. Harden and separately with Polsinelli team and client regarding February omnibus (0.2).	TGGRE	0.30	192.00
11/22/22	Email correspondence with J. Ford regarding notice of hearing and completion of same (0.1); attention to witness and exhibit list and notice of agenda, including revisions and email correspondence with J. Ford and to E. Sethna (0.2); updated limited service list filing and related emails (0.1); emails regarding notice of withdrawal and review same (0.1); emails regarding notice of filing budget and review and revise and provide instructions and guidance for DIP requirement to provide to counsel for UCC (0.2); review email and as filed budget (0.1); email from E. Sethna regarding withdrawal of motion and follow on to J. Ford (0.1); email correspondence to team regarding open items and upcoming filings (0.1); work on notice of filing numerous supplemental and replacement exhibits and email correspondence to J. Ford re same (0.3).	TGGRE	1.30	832.00
11/22/22	Emails to/from KCC re: Limited Service List (0.1) Finalize and file re: same (0.2)	JLFOR	0.30	124.50
11/23/22	Email correspondence with A. Walton (declarant for Gordon Brothers) regarding hearing and follow on update to team (0.1); work with J. Ford on revisions to notice of filing (0.2); continue to work with Jenny Ford on witness and exhibit list and filings, including numerous communications (0.5); significantly revise witness and exhibit list and emails with J. Johnson re same and follow on with J. Ford (0.5).	TGGRE	1.30	832.00
11/23/22	Emails to/from A. Estrada from KCC re: service hours for filings	JLFOR	0.10	41.50
11/24/22	Multiple email correspondence with J. Ford and prepare punch list of tasks for November 25 and related with J. Johnson.	TGGRE	0.20	128.00
11/25/22	Review and revise notice of hearing and email correspondence to J. Ford re same (0.2); work with J. Ford, J. Johnson, S. Walker and N. Vazquez in preparation for November 30 hearings and to ensure filing of MOR and notice of hearing (2.3)	TGGRE	2.50	1,600.00
11/25/22	Finalize and file Notice of Hearing.	NMVAZ	0.30	81.00
11/25/22	Correspondence with Trinitee Green regarding items to file.	NMVAZ	0.30	81.00
11/25/22	Save and circulate pleadings.	NMVAZ	0.20	54.00
11/25/22	Finalize and file Northwest Senior Housing Corporation's Monthly Operating Report.	NMVAZ	0.30	81.00
11/25/22	Update and circulate the witness and exhibit list zip file with the current set of exhibits.	NMVAZ	1.20	324.00
11/25/22	Finalize and file Northwest Senior Quality Lifestyles Corporation's Monthly Operating Report.	NMVAZ	0.30	81.00



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11/28/22	Email correspondence with J. Ford regarding notice of agenda and review same (0.1); email correspondence regarding client appearances at upcoming hearings (0.1); prepare email correspondence to N. Harshfield and J. Jantzen (0.2); email correspondence with A. Ennis regarding procedural issue (0.1); email correspondence with team regarding notice of agenda and review and provide comments to same (0.2).	TGGRE	0.60	384.00
11/29/22	Strategy call with Brenna Dolphin regarding finishing up fee statements, second interim fee application, transitioning lease assumption/cure dispute to bondholders, closing out adequate protection dispute, and recent resident wait list deposit refund relief (1.0)	ENBOY	1.00	910.00
11/29/22	Review Notice of Agenda and communications with Jenny Ford regarding same.	ENBOY	0.10	91.00
11/29/22	Review proposed edits to CNO from Landlord counsel, confer with Trinitee Green regarding same, and approve same	ENBOY	0.50	455.00
11/29/22	Work on notice of agenda and email correspondence with J. Ford re same (0.2); attention to transcript request and related email correspondence with E. Walker (0.1); multiple email correspondence with A. Walton of Gordon Brothers regarding retention application and hearing and follow on to A. Champion (0.1); work on case management and prepare to touch base with J. Johnson regarding action items (0.2).	TGGRE	0.40	256.00
11/29/22	Call with L. Boydston regarding finishing up fee statements, second interim fee application, transitioning lease assumption/cure dispute to bondholders, closing out adequate protection dispute, and recent resident wait list deposit refund relief	BADOL	1.00	640.00
11/30/22	Multiple email correspondence with A. Ryan and working group regarding rescheduling TDI meeting and with respect to plan comments (0.2); brief conference with J. Ford re notice of withdrawal and review notice of withdrawal with respect to Gordon Brothers retention (0.1); email correspondence to J. Ford regarding transcript request (0.1); multiple email correspondence with J. Jantzen regarding hearings and availability issues with Jan. 25 (0.1).	TGGRE	0.50	320.00
SUBTOTAL FOR B110 Case Administration			26.10	\$18,296.00

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/03/22	Read sale motion	BADOL	1.50	\$960.00
11/03/22	Reviewed UMB's bid procedures motion and related attachments and created a memo summarizing the same.	ACHAM	3.20	1,792.00
11/08/22	Internal teleconference regarding bid procedures objections (0.4).	JRJOH	0.40	440.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/08/22	Review summary of bid procedures and sale time line received from A. Champion	BADOL	0.30	192.00
11/09/22	Continued drafting objection to the bid procedures motion.	ACHAM	0.50	280.00
11/14/22	Edit objection to bid procedures (1.6).	JRJOH	1.60	1,760.00
11/15/22	Edit bid procedures objection (1.0).	JRJOH	1.00	1,100.00
11/17/22	Edit bid procedures objections.	JRJOH	1.10	1,210.00
11/18/22	Edit bid procedures objections.	JRJOH	1.60	1,760.00
SUBTOTAL FOR B130 Asset Disposition & Sales			11.20	\$9,494.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Respond to landlord counsel re insurance coverage language	BADOL	0.10	\$64.00
11/22/22	Read update from landlord re additional adequate protection request	BADOL	0.20	128.00
11/22/22	Draft response to landlord's adequate protection email (1.4) and send to L. Boydston, J. Johnson, and T. Green (.1); read June 10, 2022 hearing transcript and pull out quotes from Judge Larson re real property taxes (.5)	BADOL	2.00	1,280.00
11/22/22	Review, analyze, and summarize landlord's new motion for adequate protection (.8); provide summary and responses to landlord's arguments to L. Boydston, J. Johnson, and A. Champion (.2)	BADOL	1.00	640.00
11/30/22	Discuss analysis of adequate protection case law re real estate taxes and escrowing same with J. Johnson	BADOL	0.30	192.00
11/30/22	Confer with N. Harshfield re December adequate protection deposit (.1); discuss same with B. Guy (.2)	BADOL	0.30	192.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			3.90	\$2,496.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/02/22	Review and revise draft notice filed with the disclosure statement and plan documents	BADOL	0.20	\$128.00
11/02/22	Emails to/from T. Green and A. Powell re: December omnibus hearing date and time confirmation	JLFOR	0.10	41.50
11/08/22	Begin drafting Notice of Agenda of Matters for November 29th hearing	JLFOR	1.10	456.50
11/08/22	Emails to/from T. Green re: January and February 2023 Omnibus hearing dates (0.2); Emails to/from D. Harden re: same (0.1); Inform Edgemere and J. Johnson, J. Switzer, L. Boydston, T. Green, B. Dolphin, A. Ennis, A. Newman and A. Gould re: same (0.1)	JLFOR	0.40	166.00



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11/08/22	Begin draft Notice of Agenda of Matters for November 30th hearing	JLFOR	1.30	539.50
11/10/22	Continue to drafting Witness and Exhibit List re: November 29th hearing	JLFOR	1.10	456.50
11/11/22	Continue to draft Witness and Exhibit List for November 30th hearing	JLFOR	1.20	498.00
11/11/22	Continue to draft Notice of Agenda of Matters for November 30th hearing	JLFOR	1.00	415.00
11/14/22	Review draft witness and exhibit list and draft notice of agenda for November 29, 2022 hearing	BADOL	0.20	128.00
11/14/22	Emails to/from J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: Witness and Exhibit List for November 29th Hearing; and Notice of Agenda of Matters for November 29th Hearing (.3); Revise Notice of Agenda (.8) and Witness and Exhibit List (1.6)	JLFOR	2.70	1,120.50
11/16/22	Review agenda re November 29, 2022 updated for sur-reply	BADOL	0.10	64.00
11/16/22	Emails to/from J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: revised Notice of Agenda of November 29th (.2); Revise Notice of Agenda (1.2)	JLFOR	1.40	581.00
11/16/22	Emails to/from J. Johnson and T. Green re: Revised Witness and Exhibit List for the November 30th hearing (.2); Revise Witness and Exhibit List for November 30th (1.3)	JLFOR	1.50	622.50
11/16/22	Emails to/from J. Johnson, L. Boydston, A. Ennis, T Green and A. Newman re: Witness and Exhibit List for November 30th hearing and Agenda for November 30th hearing (.2); Revise Witness and Exhibit List for November 30th (1.2); and Revise Notice of Agenda for November 30th hearing (.7)	JLFOR	2.10	871.50
11/21/22	Review agenda for November 29, 2022 (.3) and witness and exhibit list (.3) received from J. Ford	BADOL	0.60	384.00
11/21/22	Emails to/from J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: revised drafts for the November 29th hearing at 2 pm CT Witness and Exhibit List; and Notice of Agenda of Matters (0.2); Revise Witness and Exhibit List for November 29th hearing (0.5); Revise Notice of Agenda of Matters for November 29th hearing (.7); Prepare ebinder of Witness and Exhibit List (0.4)	JLFOR	1.80	747.00
11/21/22	Emails to/from D. Harden re: February Omnibus Hearing Dates	JLFOR	0.20	83.00
11/22/22	Continue revising Witness and Exhibit List for November 30th hearing	JLFOR	1.20	498.00
11/23/22	Review witness and exhibit list for November 30, 2022 hearing	BADOL	0.10	64.00
11/23/22	Continue to revised Witness and Exhibit List for the November 30th hearing and E-binder (5.0); Emails to/from J. Johnson and T. Green re: same (0.2)	JLFOR	5.20	2,158.00
11/23/22	Revised Witness and Exhibit List re: placeholders for Amended Plan and Amended DS (0.3); Emails to/from T. Green and J. Johnson re: same (0.2)	JLFOR	0.50	207.50



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11/23/22	Finalize Binder of Witness and Exhibit list for the November 30th hearing (0.4); Preparation of 4 binders of Witness and Exhibit List for November 30th hearing exhibits A-V with additional tabs for potential filings (1.4)	JLFOR	1.80	747.00
11/23/22	Revised Witness and Exhibit List for November 30th hearing (0.5); Emails to/from J/. Johnson, L. Boydston, T. Green and B. Dolphin re: same (0.3)	JLFOR	0.80	332.00
11/28/22	Lead hearing preparation coordination, review agenda for November 29, 2022 hearing (.3), confirm status of 2004 examination motion and motion to expedite (.2), coordinate with J. Ford regarding witness and exhibit list filed by landlord and inclusion of its exhibits in hearing binders (.5); communicate with J. Ford regarding which lawyers are attending and identify those in person and those appearing virtually (.3); prepare for virtual appearance and coordinate logistics with C. Ford (.1)	BADOL	1.40	896.00
11/28/22	Review agenda for November 30, 2022 and update J. Ford re deadlines	BADOL	0.20	128.00
11/28/22	Read notice of status conference re 2004 examination motion set for November 30, 2022 (.1); confer with L. Boydston and J. Johnson re procedure and objecting to scheduling status conference (.5)	BADOL	0.60	384.00
11/28/22	Review witness and exhibit list filed by landlord re administrative expense claim motion (.5) and compare dollar amounts to requested relief (.3); confer with J. Johnson and L. Boydston re strategic recalibration in light of progress made in bondholder negotiations (.2)	BADOL	1.00	640.00
11/28/22	Analyze docket re: Notice of Agenda of Matters for November 29th hearing (0.5); Revised Notice of Agenda of Matters (0.4); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: revised Notice of Agenda of matters and ICI filed Motion for 2004 examination [DI 817] and a Motion to Expedite [DI 822] (0.2)	JLFOR	1.10	456.50
11/28/22	Preparation of E-binder of Witness and Exhibit List	JLFOR	0.40	166.00
11/28/22	Preparation of ICI's Witness and Exhibit List Binders (2 sets)	JLFOR	0.80	332.00
11/28/22	Emails to/from J. Johnson, J. Switzer, L. Boydston, A. Ennis and T. Green re: hearing participation and Out of Towners List (0.2); Emails to/from D. Harden re: Out of Towners List for November 29th hearing (0.1)	JLFOR	0.30	124.50
11/28/22	Revised Notice of Agenda of Matters for November 30th (1.1); Preparation of E-binder Exhibits A - Y (1.3)	JLFOR	2.40	996.00
11/28/22	Emails to/from D. Harden re: Out of Towners List for the November 29th hearing	JLFOR	0.10	41.50
11/29/22	Prepare for and attend omnibus hearing.	JRJOH	4.50	4,950.00
11/29/22	Attend hearings.	TGGRE	1.50	960.00



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11/29/22	Communicate with C. Shandler re settlement reached on the landlord's administrative expense claim and testimony re administrative solvency will no longer be required at today's hearing	BADOL	0.30	192.00
11/29/22	Preparation of and attend Main and Adversary case hearing	JLFOR	6.20	2,573.00
11/29/22	Emails to/from D. Harden re: Out of Towners List for the November 30th hearing	JLFOR	0.10	41.50
11/29/22	Emails to/from J. Johnson, L. Boydston, T. Green and B. Dolphin re: Notice of Agenda of Matters Scheduled for Hearing on November 30, 2022 at 1:30 p.m. (0.3); Revise Notice of Agenda (0.5); Finalize and file re: same (0.2)	JLFOR	1.00	415.00
11/29/22	Emails to/from D. Harden re: November 29th hearing transcript and turnaround time frame (0.2); Preparation of Transcript Request Form for November 29th hearing (0.2); Email to Dallas Transcript Department re: same (0.1)	JLFOR	0.50	207.50
11/30/22	Prepare for and attend disclosure statement hearing (1.0).	JRJOH	1.00	1,100.00
11/30/22	Attend hearings and conference with working group following same.	TGGRE	1.00	640.00
11/30/22	Confer with L. Boydston re progress made during the hearing and next steps re information exchange with landlord	BADOL	0.20	128.00
11/30/22	Attend hearing and status conference (.5); prepare to present regarding landlord's 2004 examination motion and agreement in principle reached between the parties re scheduling order governing discovery leading up to lease assumption and plan confirmation (.3)	BADOL	0.80	512.00
11/30/22	Emails to E. Walker forwarding November 29th hearing transcript	JLFOR	0.10	41.50
11/30/22	Emails to/from T. Green re: transcript request for November 30th hearing (0.1); Preparation of Transcript request form (0.1) Email to Dallas Transcript department (0.1)	JLFOR	0.30	124.50
11/30/22	Preparation and attendance of Omnibus hearing	JLFOR	3.30	1,369.50
11/30/22	Emails to/from T. Green re: January 25th hearing time confirmation	JLFOR	0.20	83.00
SUBTOTAL FOR B145 Court Hearings			55.90	\$28,811.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/02/22	Telephone conference with J. Johnson regarding TDI meeting (0.1); attend same (0.5).	TGGRE	0.60	\$384.00
11/07/22	Prepare for and attend call with Michael Crafton regarding Donosky.	TGGRE	0.20	128.00
11/08/22	Email correspondence from J. Johnson re inquiry from K&L Gates in response to motion to extend rejection and assumption deadline and follow on call (0.1); email correspondence to counsel at K&L Gates (0.1).	TGGRE	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/14/22	Telephone call with G. Linam regarding notices received (0.1); telephone call with M. Norton regarding bankruptcy papers (0.1).	TGGRE	0.20	128.00
11/21/22	Multiple email correspondence with K. DeLuise regarding data requests from Mintz.	TGGRE	0.10	64.00
11/22/22	Telephone conference with counsel for ICI regarding CNO filings for fee statements and applications (0.1); related follow on email correspondence (0.1); exchange emails with L. Boydston re same and review and revise notation for CNO (0.2); follow up with L. Boydston and related separate email with J. Johnson (0.1); email correspondence to ICI regarding possible additional notations for CNOs re other professionals (0.1).	TGGRE	0.60	384.00
SUBTOTAL FOR B155 Creditor Inquiries			1.90	\$1,216.00

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/11/22	Drafted application to employ Gordon Brothers as appraiser.	ACHAM	2.60	\$1,456.00
SUBTOTAL FOR B160 Employment/Fee Applications			2.60	\$1,456.00

B162 Polsinelli Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Review and revise supplemental Johnson declaration in support of Polsinelli retention (.4); coordinate with J. Ford re filing (.3); discuss with J. Johnson (.3)	BADOL	1.00	\$640.00
11/09/22	Emails to/from B. Dolphin re: Supplemental Declaration of J. Johnson in Support of Polsinelli's Retention Application	JLFOR	0.10	41.50
11/10/22	Review and approve supplemental Declaration of Jeremy R. Johnson in Support of the Application to employ Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date (.2)	ENBOY	0.20	182.00
11/10/22	Coordinate filing supplemental Johnson declaration in support of Polsinelli retention with J. Ford	BADOL	0.20	128.00
SUBTOTAL FOR B162 Polsinelli Retention			1.50	\$991.50

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Analyze draft shell of Polsinelli's Third Monthly Fee Statement (0.2); Email to L. Boydston and B. Dolphin re: same (0.1)	JLFOR	0.30	\$124.50
11/09/22	Draft shell of Polsinelli's Fourth Monthly Fee application (1.0); Email to L. Boydston and B. Dolphin re: same (0.1)	JLFOR	1.10	456.50
11/11/22	Begin review of time entries for Fee Statement	ENBOY	1.50	1,365.00
11/14/22	Continue review of time entries for fee statement.	ENBOY	2.80	2,548.00



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11/14/22	Communications with J. Johnson regarding fee application, in connection with B. Riley invoice, and amended declaration in support of retention.	TGGRE	0.10	64.00
11/22/22	Communications from Landlord requesting language in CNOs for Polsinelli and FRI (.1); discuss same with Trinitee Green (.1); draft language to circulate to landlord and review edits from Brenna Dolphin (.4); discuss same (.2).	ENBOY	0.80	728.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			6.60	\$5,286.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/10/22	Emails to/from B. Dolphin and L. Boydston re: Supplemental Declaration of Jeremy R. Johnson in Support of the Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	\$166.00
11/15/22	Email correspondence with A. Champion regarding retention of Gordon Brothers.	TGGRE	0.10	64.00
11/16/22	Email correspondence with A. Champion regarding retention of Gordon Brothers and review and revise email correspondence to D. Braun.	TGGRE	0.10	64.00
11/21/22	Multiple follow up email correspondence regarding Gordon Brothers retention with A. Walton, Foley, A. Champion, J. Johnson and N. Harshfield.	TGGRE	0.20	128.00
11/22/22	Multiple email correspondence to N. Harshfield regarding engagement letter and other issues relating to retention (0.2); follow on with J. Johnson and separately with A. Champion regarding application and filing of same (0.1); review and revise application and provide substantive comments to A. Champion (0.4); update Foley re status of application (0.1); review and revise application and work with J. Ford on filing (0.4); email correspondence to A. Walton regarding retention application filing and upcoming hearing (0.1).	TGGRE	1.30	832.00
11/28/22	Emails to/from T. Green and A. Powell re: signed Gordon Brothers Engagement Agreement overnight package	JLFOR	0.20	83.00
11/30/22	Emails to J. Johnson, L. Boydston, T. Green and B. Dolphin re: Notice of Withdrawal of Application of Debtors for Authority to Employ and Retain Gordon Brothers Asset Advisors, LLC as Appraiser Effective as of November 16, 2022 [DI 815] (0.1); Draft Notice of Withdrawal of Application of Debtors for Authority to Employ and Retain Gordon Brothers Asset Advisors, LLC as Appraiser Effective as of November 16, 2022 [DI 815] (0.2)	JLFOR	0.30	124.50
SUBTOTAL FOR B170 Other Professional Retention			2.60	\$1,461.50

B175 Other Professional Fee Application



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11/09/22	(Polsinelli Retention) Review and update disclosures (0.3).	JRJOH	0.30	\$330.00
11/09/22	Emails to/from L. Boydston and B. Dolphin re: Certificate of No Objection regarding FTI's 5th Monthly Fee Application (0.1); Draft Certificate of No Objection (0.2)	JLFOR	0.30	124.50
11/10/22	Review docket (.1), review draft certificate of no objection (.1); coordinate with J. Ford re FTI fifth monthly fee application (.3)	BADOL	0.50	320.00
11/10/22	Emails to/from L. Boydston and B. Dolphin re: Certificate of No Objection regarding FTI's 5th Monthly fee application (0.1); Draft Certificate of No Objection re: same (0.3)	JLFOR	0.40	166.00
11/11/22	Review Jezerinac invoices and discuss preparing fee app with Brenna Dolphin	ENBOY	0.20	182.00
11/11/22	Teleconference with B. Dolphin regarding solicitation procedures (0.2).	JRJOH	0.20	220.00
11/11/22	Start drafting Jezerinac fee application	BADOL	1.00	640.00
11/11/22	Emails to/from K. DeLuise from KCC re: objection status and approval of Certificate of No Objection (.2); Finalize and file re: same (.2)	JLFOR	0.40	166.00
11/15/22	Continue drafting Jezerinac fee application	BADOL	0.80	512.00
SUBTOTAL FOR B175 Other Professional Fee Application			4.10	\$2,660.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/01/22	Discuss nature of landlord's property interest with T. Behnam and provide ground lease	BADOL	0.10	\$64.00
11/02/22	Draft Notice of Hearing regarding Motion to Extend the Deadline to Assume or Reject (.3); Email to T. Green re: same (.1)	JLFOR	0.40	166.00
11/07/22	Review timing of disclosure statement approval and plan confirmation against lease assumption and cure timing in joint plan	BADOL	0.40	256.00
11/07/22	Emails to/from T. Green re: draft Notices of Hearing for Second Motion to Extend to File Notices of Removal and Motion to Extend Deadline to Assume or Reject	JLFOR	0.20	83.00
11/07/22	Emails to/from T. Green re: revised Notice of Hearing with December hearing information and Analyze Motion to Extend Deadline to Assume or Reject (0.2); Revise Notice of Hearing (0.2); Analyze Motion (0.4)	JLFOR	0.80	332.00
11/08/22	Emails to/from T. Green re: revise Proposed Order Motion to Extend Deadline to Assume or Reject (0.1); Revise Proposed Order (0.1)	JLFOR	0.20	83.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Lengthy strategy call with Brenna Dolphin regarding lease assumption and cure anticipated dispute re adequate assurance of future performance, timing and amount of cure; proof of claim objection; discuss competing plan treatment of lease assumption process (1.8).	ENBOY	1.80	1,638.00
11/09/22	Call with L. Boydston and A. Champion lease assumption, cure, and plan mechanics	BADOL	0.50	320.00
11/09/22	Call with L. Boydston re lease assumption and cure anticipated dispute re adequate assurance of future performance, timing and amount of cure; proof of claim objection; discuss competing plan treatment of lease assumption process	BADOL	1.80	1,152.00
11/10/22	Review summary of key dates relating to the lease assumption and cure in the restructuring plan v. sale plan v. bid procedures v. solicitation prepared by Brenna Dolphin (.2) review language proposed by Brenna to address these issues (.2); review revised section 5 of the plan to address lease assumption (.2); discuss with Brenna Dolphin (.2).	ENBOY	0.80	728.00
11/10/22	Summarize key dates re lease assumption and cure contained in the restructuring plan (1.0) and sale plan/bid procedures (1.4); and solicitation procedures motion (1.0); highlight language that we should propose to address potential pit falls (.9)	BADOL	4.30	2,752.00
11/10/22	Work with B. Dolphin re research for prompt cure of lease.	MDIPI	0.30	142.50
11/11/22	Review Brenna Dolphin's summary of landlord's reply arguments and Brenna's outline sur-reply arguments and revise outline(.4); discuss strategy with Jeremy Johnson and Brenna (.3)	ENBOY	0.70	637.00
11/11/22	Communicate with E. Sethna re exchange of expert reports re building condition and capital expenditure	BADOL	0.30	192.00
11/11/22	Call with C. Shandler re capital expenditures and lease assumption/cure	BADOL	0.10	64.00
11/11/22	Read and analyze legal issues re prompt cure	BADOL	0.50	320.00
11/14/22	E-mail L. McCubbin regarding property insurance issues in response to landlord's demands and review same (0.5).	JRJOH	0.50	550.00
11/15/22	Strategy call with Brenna Dolphin (.7) and later communications regarding strategy on Mtn to Assume Landlord Lease (.2); review task list related to same from Committee and discuss same with Brenna (.3).	ENBOY	1.20	1,092.00
11/15/22	Call with L. Boydston re lease assumption procedures outlined within the filed plan and deadlines/procedures contemplated within the restructuring and sale plans	BADOL	0.50	320.00
11/15/22	Discuss compliance with certain non monetary covenants internally with L. T. McCubbin, T. Green, J. Johnson, and L. Boydston	BADOL	0.50	320.00



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11/16/22	Strategy call with Jeremy Johnson and Brenna Dolphin to discuss lease assumption and pros/cons of motion practice or thru plan (.8); strategy call with FTI regarding evidence needed for assuming the lease (.5); Call with Brenna Dolphin regarding lease assumption motion, cure, procedures to govern dispute over assumption and cure, distinguishable case law, and evidentiary record presentation (1.0); review and revise motion to assume lease and forms of order (1.3); discuss same and filing with Brenna Dolphin (.6).	ENBOY	4.20	3,822.00
11/16/22	Teleconference with financial advisor regarding sale/assumption issues (0.5); internal teleconference with lease assumption team on hearing strategy (0.8).	JRJOH	1.30	1,430.00
11/16/22	Call with J. Johnson and L. Boydston re lease assumption and whether to accomplish via motion practice or plan	BADOL	0.80	512.00
11/16/22	Prepare for meeting with FTI re adequate assurance of future performance and likely budget/capital expenditure issues (.3); attend meeting with FTI to discuss Plante Moran, budgeting, and Jezerinac (.7)	BADOL	1.00	640.00
11/16/22	Call with L. Boydston re lease assumption motion, cure, procedures to govern dispute over assumption and cure, distinguishable case law, and evidentiary record presentation	BADOL	1.00	640.00
11/16/22	Draft motion to assume lease (3.1), form of order (.4), cure calculation exhibit (.5); provide to L. Boydston for review and comment (.1)	BADOL	4.10	2,624.00
11/18/22	Call with Brenna Dolphin regarding motion to assume the lease (.8); review Jezerinac reports and discuss with Brenna Dolphin (1.3)	ENBOY	2.10	1,911.00
11/18/22	Review and revise motion to assume the lease (1.2); confer with L. Boydston regarding same (.8)	BADOL	2.00	1,280.00
11/22/22	Final review and approval of motion to assume lease (.7); communicate with Brenna Dolphin regarding final edits (.2); confer with Jeremy Johnson and Brenna Dolphin regarding lease assumption process and cure (.2); calls with Brenna Dolphin regarding assumption (.4) and (.7)	ENBOY	2.20	2,002.00
11/22/22	Confer with J. Johnson and L. Boydston re lease assumption process and cure	BADOL	0.20	128.00
11/22/22	Final review draft motion to assume lease (.9); communicate with L. Boydston and A. Champion regarding final edits (.2)	BADOL	1.10	704.00
11/22/22	Coordinate with bondholders and committee counsel regarding lease assumption time line	BADOL	0.20	128.00
11/23/22	Call with G. Brasic of Jezerinac and Brenna Dolphin regarding lease assumption issues and role of structural engineers (.2); post-call communications with Edgemere to get contractor info (.1); final review, revision, and approval of motion to assume the lease, establish cure amount, and schedule hearing (1.2); call with Brenna Dolphin and Jenny Ford regarding filing of same (.2).	ENBOY	1.50	1,365.00



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11/23/22	Call with Bondholders' counsel and Polsinelli assumption team regarding strategy.	ENBOY	0.50	455.00
11/23/22	Communicate with K. Walsh and E. Blythe (bondholders counsel) regarding email exchanges between counsel to the landlord, debtors, committee, and potential stalking horse purchaser about reaching an agreed upon scheduling order to submit to the Court under stipulation that would govern voluntary exchange of information and documents for lease assumption as well as discussion re universal opposition to expedited consideration of a 2004 examination motion	BADOL	0.20	128.00
11/23/22	Collaborate with KCC regarding service of motion to assume the lease	BADOL	0.20	128.00
11/23/22	Final review of draft motion to assume the lease, establish cure amount, and schedule hearing (.8); discuss finalizing and filing with L. Boydston (.3) and J. Ford (.2)	BADOL	1.30	832.00
11/23/22	Confer with L. Boydston and A. Champion re objecting to the landlord's motion to expedite and motion for 2004 examination	BADOL	0.30	192.00
11/23/22	Call with L. Boydston regarding filing the motion to assume the lease and final edits	BADOL	0.20	128.00
11/23/22	Communicate and coordinate with counsel and financial advisor for the committee regarding discovery strategy and responding to the landlord's requests	BADOL	0.80	512.00
11/23/22	Call with G. Brasic of Jezerinac and L. Boydston re lease assumption issues and role of structural engineers	BADOL	0.20	128.00
11/23/22	Prepare for (.2) and participate on call with counsel for bondholders, committee, and stalking horse purchaser regarding landlord's 2004 examination demand and alternative approaches to providing information about lease assumption and cure (.5)	BADOL	0.70	448.00
11/25/22	Read draft report received from Jezerinac	BADOL	1.00	640.00
11/26/22	Confer with J. Johnson and L. Boydston re lease assumption and potential cure dispute	BADOL	0.10	64.00
11/28/22	Call with L. Boydston re recalibrating strategy in light of plan negotiation developments with bondholders (.5); communicate with Jezerinac representatives regarding cancellation of scheduled meeting (.2)	BADOL	0.70	448.00
11/28/22	Correspond with bondholder counsel regarding options for how to approach the hearing on the landlord's motion for an administrative expense claim, outline the approaches, and itemize proposed amounts related to potential settlement (1.2); read confirmation from E. Blythe regarding strategic decision (.1)	BADOL	1.30	832.00
11/28/22	Call with E. Blythe re go forward approach to the administrative expense claim sought by landlord	BADOL	0.10	64.00
11/28/22	Communicate with T. Nevins regarding timing of initiating the wire transfer (deposit of December 2022 adequate protection amount into Regions Bank escrow account) (.2); update bondholder counsel regarding same (.2)	BADOL	0.40	256.00



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11/28/22	Draft settlement communication to landlord (.8); provide to L. Boydston, J. Johnson, and T. Green for review and comment (.1)	BADOL	0.90	576.00
11/29/22	Communicate with counsel to landlord regarding settlement terms to resolve the administrative expense claim dispute	BADOL	0.60	384.00
11/30/22	Participate on all hands call with counsel to landlord, bondholders, stalking horse bidder, Lifespace, and debtors regarding 2004 examination motion and path forward for conducting discovery related to lease assumption, assignment, and cure	BADOL	0.30	192.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			47.40	\$34,804.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/01/22	Discuss with A. Chilton regarding motion to compel (.4); review proposed order on motion to supplement record (.1); review notice of third party subpoenas and correspond regarding same (.1)	AFNEW	0.60	\$444.00
11/01/22	Telephone conference with J. Switzer regarding ongoing discovery issues, impact of contested plan fight on adversary litigation, and immediate action items to press forward with discovery disputes. (1.1) Telephone conference with document review team regarding FTI and Sidley privilege logs. (.3) Review and analyze data regarding Edgemere and Lifespace employees regarding areas to narrow privilege log to tighten scope of pending discovery dispute. (1.8) Coordinate with UnitedLex regarding documents on privilege log authored or received by certain Lifespace or Edgemere employees. (.3) Finalize proposed order granting motion to supplement the record on Edgemere's motion to compel. (.2)	ENNIA	3.70	2,516.00
11/01/22	Call with A. Ennis re issues and tasks to be completed to address open document production and privilege log issues by both parties, related meet and confer communications and anticipated motions to compel (1.0); prepared summary of the status of pending litigation matters for client and emails with client and litigation team re same (.8); addressed new third party subpoenas issued by defendants including emails with E. Walker and A. Ennis re same (.3); worked on other pending discovery and litigation issues (1.2).	JLSWI	3.30	3,003.00
11/01/22	Email correspondence from A. Ennis re proposed order and review and revise same (0.1); instructions to J. Ford regarding edits to comply with local rules (0.1).	TGGRE	0.20	128.00
11/01/22	DOC REVIEW: Conference with document review team concerning FTI privilege log review.	EMMAR	0.40	228.00
11/01/22	Analyze and circulate to J. Switzer, A. Ennis, T. Green, A. Newman and A. Gould re: entered Order on Plaintiff's motion for leave to supplement the record on its own motion to compel	JLFOR	0.20	83.00



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11/01/22	Emails to/from J. Switzer and T. Green re: revise Proposed Order to Supplemental the Record on Plaintiff's Motion to Compel (.2); Revise proposed Order (.3); Upload revised Order and email to D. Harden re: same (.2)	JLFOR	0.70	290.50
11/01/22	Conference regarding review of privilege log for Sidley documents	TLDUB	1.00	360.00
11/02/22	Correspond regarding third party document subpoenas.	AFNEW	0.20	148.00
11/02/22	Confer regarding status of FTI review, production, and privilege log.	ENNIA	0.80	544.00
11/02/22	Worked on pending discovery and litigation issues.	JLSWI	1.80	1,638.00
11/02/22	Legal research re landlord litigation and ground lease (.6); communications with B. Dolphin re same (.1).	MDIPI	0.70	332.50
11/02/22	Draft Notice of Hearing regarding Second Motion to Extend Removal Notices (.3); Email to T. Green re: same (.1)	JLFOR	0.40	166.00
11/02/22	Work on analysis of privilege documents for Sidley.	TLDUB	1.50	540.00
11/03/22	Teleconference with J. Switzer regarding impact of competing plans on litigation (0.3).	JRJOH	0.30	330.00
11/03/22	Reviewed and analyzed competing plans, disclosure statement and sale motion to determine impact on and timing of landlord litigation (1.5); met with J. Johnson re same (.3); emails with A. Ennis re privilege log and other issues (.2); emails with litigation team re document searches re targets of latest defendant subpoenas (.2); worked on other pending discovery and litigation issues (1.1).	JLSWI	3.30	3,003.00
11/03/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.10	2,337.00
11/04/22	Evaluate and analyze impact of contested plan fight, and potential imposition of a litigation trust, on litigation schedule, remaining discovery disputes to address, and potential third-party discovery to initiate before confirmation.	ENNIA	1.30	884.00
11/04/22	Worked on pending discovery and other litigation matters.	JLSWI	1.80	1,638.00
11/04/22	Email correspondence with A. Gould regarding confidentiality issue for redaction purposes.	TGGRE	0.10	64.00
11/04/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	3.70	2,109.00
11/04/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.20	2,394.00
11/05/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.10	2,337.00



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11/05/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	3.80	2,166.00
11/06/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.30	2,451.00
11/07/22	Review and revise draft motion to compel and correspondence from A. Chilton regarding same (1.4) correspondence with opposing counsel regarding privilege log and meet and confer issues (.5)	AFNEW	1.90	1,406.00
11/07/22	Addressed issues raised by defendants re Lifespace production and related matters including emails with E. Walker and A. Ennis re same (.3); worked on issues re FTI privilege log including call with litigation team re same (.2); addressed issues following up receipt of defendants' letters raising discovery issues (.3); call with A. Ennis re pending discovery and other litigation issues (1.0); worked on other pending discovery and other litigation matters (1.5).	JLSWI	3.30	3,003.00
11/07/22	Review and analyze correspondence from Defendants' counsel regarding alleged deficiencies with Edgemere's privilege and redaction logs, responding to Edgemere's claims of deficiencies with respect to Defendants' privilege log and document production, and alleging deficiencies with Lifespace's response to discovery. (1.4) Evaluate potential responsive arguments on newly-raised issues. (.8) Telephone conference with J. Switzer regarding defendants' subpoenas to GroundFloor Media and the Point Group. (.5) Review prior communications regarding custodians regarding status of Eddie Fenoglio's email and related materials. (.3)	ENNIA	3.00	2,040.00
11/07/22	Email correspondence with J. Switzer regarding status of motion to extend civil action removal deadline (0.1); email correspondence with J. Ford regarding notices of hearing and motions to be filed and review and revise same (0.3).	TGGRE	0.40	256.00
11/07/22	Draft motion to compel concerning The Monuments group. (5.5) Review case law concerning public relations experts and privilege. (1.2)	ADCHI	6.70	3,618.00
11/07/22	Emails to/from T. Green re: Motion to Extend Deadline to File Removal Notices and Notice of Hearing (0.2); Revise Notice of Hearing (0.2); Finalize and file Motion to Extend Time to File Removal Notices (0.2); Finalize and file Notice of Hearing (0.1)	JLFOR	0.70	290.50
11/08/22	Review discovery demand to Lifespace (0.4).	JRJOH	0.40	440.00
11/08/22	Correspond regarding motion to compel; review draft motion to compel and correspond with A. Chilton regarding same; prepare for and attend call with litigation team regarding discovery deficiencies and response to defendants' correspondence; review correspondence from A. Gould regarding privilege log and redaction log; revise draft motion to compel and correspond with A. Chilton regarding same.	AFNEW	3.60	2,664.00



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11/08/22	Review and analyze Defendants' letter raising new issues with Edgemere's redaction log in preparation for discussion with review team regarding same. (.4) Telephone conference with J. Switzer, A. Gould, and A. Chilton regarding status of FTI review and production and status, sequence, and schedule for remaining discovery tasks. (1.4) Telephone conference with E. Walker and Matt Kutcher regarding Defendants' letter regarding purported deficiencies with Lifespace's discovery responses. (.5)	ENNIA	2.30	1,564.00
11/08/22	Reviewed and analyzed letters issued by defendants re pending discovery issues (.5); worked on follow up to same including call with litigation team re responses to letter and tasks to be completed (2.3); worked on issues re motion to compel to be filed against defendants including call with litigation team re same (1.2); call with Lifespace counsel re discovery issues and response to letter to E. Walker and follow up on same (1.3); worked on other pending discovery and litigation issues (.5).	JLSWI	5.80	5,278.00
11/08/22	Telephone conference with J. Johnson and A. Champion regarding objection to bidding procedures (0.3); separate email correspondence to provide A. Champion with objection form (0.1).	TGGRE	0.40	256.00
11/08/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.10	2,337.00
11/08/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	3.50	1,995.00
11/09/22	Teleconference with client and litigation team regarding status (0.5); review ICI reply in support of administrative claim (0.7).	JRJOH	1.20	1,320.00
11/09/22	Review revised motion to compel and correspond regarding same; review draft response letter to defendants regarding discovery deficiencies and revise same; review correspondence regarding supplemental document production.	AFNEW	1.00	740.00
11/09/22	Worked on outstanding discovery disputes and issues relating to anticipated motions to compel (1.7); messages and emails with A. Ennis re same (.2); worked on other discovery and litigation issues (1.4).	JLSWI	3.30	3,003.00
11/09/22	Review Defendants' various letters regarding new issues requiring client input or input from others to address. (1.6) Review and analyze list of employees appearing on privilege and redaction logs along with documents appearing on those logs regarding potential basis to streamline or reduce the scope of the Lifespace employees implicated in Defendants' challenge based on distinction between Lifespace and Edgemere. (3.4) Review and analyze initial draft response to Defendants' two letters to Edgemere regarding purported deficiencies with redaction and privilege logs. (.6)	ENNIA	5.60	3,808.00



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11/09/22	Email correspondence with team regarding lease (0.1); email correspondence with S. McCartin regarding valuation hearing motion and follow on to A. Champion (0.1); review and revise motion and provide additional comments to A. Champion (0.3);	TGGRE	0.50	320.00
11/09/22	Revised valuation motion.	ACHAM	0.30	168.00
11/09/22	Continued drafting objection to bid procedures motion.	ACHAM	2.60	1,456.00
11/09/22	Began compiling a chart of time lines for CCRC sales to accompany the bid procedures objection.	ACHAM	1.20	672.00
11/09/22	Legal research re timing of landlord admin claim payment (.4.2); communications with B. Dolphin re same (.4).	MDIPI	4.60	2,185.00
11/09/22	Revise motion to compel concerning Monuments Group. (.9) Draft letter to opposing counsel regarding privilege and redaction log. (1.2)	ADCHI	2.10	1,134.00
11/10/22	Discussion with J. Swtizer regarding ongoing discovery disputes and potential schedule for motions to compel in preparation for meet and confer. (.5) Meet and confer discussion with Defendants' counsel regarding ongoing discovery disputes. (1.1) Correspondence to GroundFloor Media regarding Defendants' recently issued subpoena. (.3) Correspondence to The Point Group regarding Defendants' recently issued subpoena. (.3) Telephone conference with B. Hurtado of The Point Group regarding Defendants' subpoena. (.3) Review list of Lifespace employees appearing on Edgemere privilege and redaction logs and review documents implicating those individuals to determine group of employees involved in privileged communications rather than communications redacted for PII or irrelevant non-Edgemere Lifespace facilities. (4.1) Correspondence to J. Switzer regarding same. (.3)	ENNIA	6.90	4,692.00
11/10/22	Call with A. Ennis re privilege log and document production issues and preparation for call with defendants' counsel re same (.3); worked on issues to be addressed in letter to counsel re same including emails with litigation team re same (.7); worked on issues re motion to compel to be filed against defendants (.5); worked on other pending discovery and litigation issues (2.3).	JLSWI	3.80	3,458.00
11/10/22	Continued drafting sale time line chart to accompany bid procedures objection.	ACHAM	0.70	392.00
11/10/22	Continued drafting objection to bid procedures motion.	ACHAM	1.10	616.00
11/11/22	Correspond with counsel for Monument Group regarding motion to compel; correspond regarding motion to expedite; review correspondence regarding filing of motion to compel.	AFNEW	0.30	222.00



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11/11/22	Coordinate with document review team regarding outstanding projects and time line for completion in preparation for meet and confer session with Defendants' counsel. (.7) Meet and confer call with Defendants' counsel regarding each party's motions to compel. (.6) Telephone conference with E. Wylie, counsel for GroundFloor Media, regarding Defendants' subpoena and timing and substance of response and production. (.6) Continue work on spreadsheet reflecting work location or corporate responsibilities of Lifespace employees included on Edgemere's privilege and redaction logs. (1.0) Finalize and deliver same to Defendants' counsel. (.3) Coordinate with E. Walker regarding response to Defendants' letter regarding purported discovery deficiencies relating to Lifespace discovery responses and production. (.4)	ENNIA	3.60	2,448.00
11/11/22	Call with A. Ennis to discuss discovery issues and preparation for call with defendants' counsel (.7); meet and confer call with counsel re outstanding privilege log and document production issues (1.0); worked on follow up to same (.5); reviewed draft letter to be sent by LS counsel to defendants' re subpoena compliance and follow up on same (.3); worked on other discovery and litigation issues (1.8).	JLSWI	4.30	3,913.00
11/11/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.20	2,394.00
11/11/22	Emails to/from J. Switzer A. Ennis A. Newman, A . Gould and T. Green re: draft Request to expedite and COC for Request for Expedited Setting for the Motion to Compel Monument (0.2); Draft Request for Expedited Setting for the Motion to Compel Monument (0.3); Draft COC for Request for Expedited Setting for the Motion to Compel Monument (0.3)	JLFOR	0.80	332.00
11/12/22	Continued drafting bid procedures objection.	ACHAM	2.20	1,232.00
11/12/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.10	2,337.00
11/12/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	4.20	2,394.00
11/13/22	Continued drafting objection to bid procedures motion.	ACHAM	1.90	1,064.00
11/13/22	DOC REVIEW: Review and analyze FTI documents for responsiveness and privilege, and draft privilege log entries for the same.	EMMAR	3.80	2,166.00
11/14/22	Review correspondence from T. Green regarding motion to expedite (.2); correspond regarding hearing exhibits and witnesses (.1).	AFNEW	0.30	222.00



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11/14/22	Reviewed final letter issued by LS counsel to defendants re subpoena compliance and follow up on same (.2); worked on response to issues raised by defendants re our privilege and redaction logs and document production (.5); revised motion to expedite hearing on motion to compel (.8); worked on revisions to motion to compel (1.8); worked on other discovery and litigation issues (1.2).	JLSWI	4.50	4,095.00
11/14/22	Correspondence to E. Walker regarding status of coordination on various third-party subpoenas issues by Defendants. (.3) Telephone discussion with B. Hurtado at The Point Group regarding subpoena response. (.3)	ENNIA	0.60	408.00
11/14/22	Email correspondence with J. Switzer regarding request for expedited consideration (0.1); briefly review and edit same (0.1); work on bidding procedures objection (0.9).	TGGRE	1.10	704.00
11/14/22	Research regarding heightened scrutiny for insider transactions.	ACHAM	0.80	448.00
11/14/22	Reviewed and answered questions regarding objection draft.	ACHAM	0.40	224.00
11/14/22	Revised objection to the bid procedures motion based on research re: scrutiny of insider transactions.	ACHAM	0.80	448.00
11/14/22	Researched standards for credit bidding bid protections.	ACHAM	0.30	168.00
11/14/22	Continued drafting objection to bid procedures motion.	ACHAM	1.50	840.00
11/14/22	Catch up call with Jeremy and Trinitee to discuss research opt-out treatment research assignment and valuation motion.	ACHAM	0.40	224.00
11/14/22	Completed draft of objection to bid procedures..	ACHAM	0.90	504.00
11/14/22	DOC REVIEW: Review and analyze documents from FTI for final responsiveness and privilege and develop final privilege log for the same.	EMMAR	1.60	912.00
11/15/22	Edit surreply to ICI's administrative claim motion (0.9).	JRJOH	0.90	990.00
11/15/22	Telephone conference with review team regarding Sidley privilege log. (.5) Telephone conference with T. Dube regarding options to de-dupe across Sidley review set and Polsinelli review set comprising Sidley documents. (.3) Correspondence to J. Falldine regarding "edgemedallas.com" email domain after Lifespace acquisition. (.2) Correspondence to T. Dube regarding collection and/or review of non-duplicative E. Fenoglio materials. (.2) Coordinate with A. Gould and S. Avakian regarding reasonable timelines for completing remaining privilege or redaction logs and necessary supplemental production. (1.2) Worked on letter to Defendants' counsel in response to various letters asserting purported discovery disputes. (1.7)	ENNIA	4.10	2,788.00
11/15/22	Worked on issue to be addressed in letter to defendants re their objections to our privilege and redaction logs and document production including review and comments to final drafts of letter (1.2); emails with client re litigation status (.3); worked on other discovery and litigation issues (.7).	JLSWI	2.20	2,002.00
11/15/22	Call with Tom Scannell, Steve McCartin, Eric Walker, and Jeremy Johnson re: plan amendments and valuation motion.	ACHAM	1.00	560.00



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11/15/22	Pulled and sent creditor matrix to David Braun at Gordon	ACHAM	0.20	112.00
11/15/22	Revised research memo re: balloting, rule 3018, and section 1111(b).	ACHAM	0.20	112.00
11/15/22	Reviewed and revised valuation motion.	ACHAM	1.50	840.00
11/15/22	Revised valuation motion to incorporate committee notes.	ACHAM	1.20	672.00
11/15/22	Meeting with Tom Scannell and Jeremy Johnson re: the valuation motion and plan ballot and solicitation materials.	ACHAM	0.30	168.00
11/15/22	Call with David Braun from Gordon Brothers re: conflicts check parties.	ACHAM	0.20	112.00
11/15/22	DOC REVIEW: Conference with document review team concerning review of Sidley documents and development of Sidley privilege log.	EMMAR	0.50	285.00
11/15/22	DOC REVIEW: Review and analyze documents from FTI for final responsiveness and privilege and develop final privilege log for the same.	EMMAR	1.10	627.00
11/15/22	Conference regarding analysis of Sidley privilege log and draft communication to Sidley regarding same.	TLDUB	0.80	288.00
11/15/22	Conference regarding collection of Lifespace COO.	TLDUB	0.50	180.00
11/16/22	Correspond regarding hearing agenda.	AFNEW	0.20	148.00
11/16/22	Review and analyze Defendants' updated privilege log regarding materials produced after initially being withheld regarding any consistencies or commonalities that might inform future discovery. (1.0) Coordinate with counsel for Lifespace regarding defendants' third-party subpoenas to GroundFloor Media and The Point Group. (.3)	ENNIA	1.30	884.00
11/16/22	Worked on pending discovery and litigation issues.	JLSWI	0.80	728.00
11/16/22	Work on objection to Bondholder disclosure statement (1.8); email correspondence from J. Johnson regarding same (0.1).	TGGRE	1.90	1,216.00
11/17/22	Review correspondence from J. Switzer regarding motion to compel revisions (.1); review revised motion to compel (.3); correspond regarding exhibits for motion to compel (.4); correspond regarding privilege log (.2).	AFNEW	1.00	740.00
11/17/22	Coordinate with review team on Edgemere's amended privilege and redaction logs, Sidley privilege log, and scope of attorney-client privilege with respect to FTI communications not involving counsel. (1.5) Evaluate and analyze potential impact of determination that UMB and Edgemere did not share a common legal interest in the lead up to the bankruptcy filing. (1.7)	ENNIA	3.20	2,176.00
11/17/22	Worked on motion to compel (.5); worked on document production and privilege log issues (.5); worked on other discovery and litigation issues (.3).	JLSWI	1.30	1,183.00
11/17/22	Continued researching bidding protections for secured stalking horse lenders in connection with the bid procedures motion.	ACHAM	1.00	560.00
11/17/22	Reviewed comments to the objection to bid procedures.	ACHAM	0.20	112.00



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11/17/22	Revised objection to bid procedures motion and addressed remaining internal comments to the same.	ACHAM	1.10	616.00
11/17/22	Researched bid protections for secured creditors in connection with the objection to bid procedures.	ACHAM	2.50	1,400.00
11/17/22	Researched case law re: secured creditors denied bid protections in connection with objection to bid procedures.	ACHAM	1.00	560.00
11/17/22	Email correspondence from S. McCartin regarding meet and confer concerning DIP budget (0.1); research relating to potential classification issue (0.4); review draft objection regarding committee fees and conduct research relating to same and prepare responsive email to S. McCartin (0.5); provide summary of transcript from June 3 hearing and make recommendation to J. Johnson (0.2); follow on communications with A. Champion regarding bidding procedures objection, including research (0.2).	TGGRE	1.40	896.00
11/17/22	Conference with Andrew Ennis regarding Sidley privilege review.	TLDUB	0.40	144.00
11/18/22	Review and evaluate privilege and redaction log entries for Padic and Houlihan Lokey documents regarding potential resolution of Defendants' stated concerns over non-production. (1.2) Legal research regarding shared privilege between corporate parent and wholly owned subsidiary. (.8) Research regarding corporate structure between Lifespace and Edgemere and any impediments to asserting shared privilege. (.6) Legal research regarding redacting sensitive non-responsive information from documents also containing other responsive information. (.7)	ENNIA	3.30	2,244.00
11/18/22	Worked on motion to compel issues including call with A. Ennis re same and related issues (.5); worked on pending discovery and litigation issues (1.2).	JLSWI	1.70	1,547.00
11/18/22	Email correspondence with M. Moore and related email correspondence from J. Johnson (0.1); review redline of bidding procedures objection and provide comments to A. Champion regarding edits to chart and follow on to J. Johnson re status (0.2); email correspondence from K. Walsh re sale process and follow on to FTI concerning data requests (0.1); email correspondence to K. DeLuise regarding budget issue for UCC (0.1); multiple email correspondence with J. Johnson re bidding procedures objection (0.1); review and revise same and circulate to Foley and Cooley for comment (0.4).	TGGRE	0.90	576.00
11/18/22	Checked case law re: bid protections for secured lenders.	ACHAM	0.60	336.00
11/18/22	Reviewed shepard's report on newly-cited cases in the objection to bid procedures to ensure accuracy.	ACHAM	0.50	280.00
11/18/22	Revised objection to bid procedures motion.	ACHAM	0.90	504.00
11/18/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	3.80	2,166.00
11/18/22	Conference regarding review of Sidley privilege log.	TLDUB	0.60	216.00
11/19/22	Review correspondence from A. Ennis regarding amended motion to compel and draft response to same (.3).	AFNEW	0.30	222.00



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11/19/22	Worked on motion to compel Defendants to produce communications involving the Monument Group.	ENNIA	2.10	1,428.00
11/19/22	Emails with A. Ennis, et al. re privilege log issues.	JLSWI	0.10	91.00
11/20/22	Work on disclosure statement objection (1.6); email correspondence from S. McCartin regarding proposed APA and bid procedures objection (0.1); follow on with A. Champion re same (0.1); review APA and email correspondence to S. McCartin re same (0.2); email correspondence with A. Champion regarding disclosure statement objection, including citation verification (0.1).	TGGRE	2.10	1,344.00
11/20/22	Proofread objection to the bondholder's disclosure statement.	ACHAM	1.30	728.00
11/21/22	Correspond regarding hearing; review proposed exhibits to motion to compel; correspond regarding motion to expedite; review correspondence from J. Ford regarding same; correspond regarding notice.	AFNEW	1.10	814.00
11/21/22	Addressed motion to compel issues, including review and comment on final version of same (1.7); worked on issues re notice of hearing, including review and revisions to same (.3); worked on pending discovery and litigation issues, including emails with LS counsel re same (.8).	JLSWI	2.80	2,548.00
11/21/22	Continued work on motion to compel defendants to produce communications with the Monument Group. (2.3) Review and analyze Defendants' supplemental redaction log regarding documents withheld as confidential or proprietary for use in motion to compel. (.7) Coordinate with defendants' counsel and Lifespace's counsel regarding ongoing discovery issues. (.3)	ENNIA	3.30	2,244.00
11/21/22	Telephone conference with J. Johnson and A. Champion regarding valuation motion and additional requests for relief and related research (0.5); telephone conference with Foley and J. Johnson (0.5).	TGGRE	1.00	640.00
11/21/22	Continued researching valuation issues relating to DIP lender claims.	ACHAM	2.00	1,120.00
11/21/22	Read correspondence from landlord re disclosure statement (.3); read correspondence from landlord re 2004 examination and shortened notice (.3); confer with J. Johnson and L. Boydston regarding strategy (.4)	BADOL	1.00	640.00
11/21/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	2.90	1,653.00
11/21/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	5.10	2,907.00
11/21/22	Emails to/from J. Switzer and A. Ennis and T. Green re: Notice of Hearing for the Motion to Compel (0.2); Draft Notice of Hearing (0.3)	JLFOR	0.50	207.50



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11/22/22	Worked on final issues re second motion to compel prior to filing, including review and final comments to motion and notice of hearing (1.7); reviewed court's order on motion to compel against DMN and follow up with client and litigation team re same (.8); call with E. Walker and A. Ennis re discovery issues (.5); worked on new subpoenas to be issued to third parties, including emails with A. Ennis re same and review of revised document rider to be attached to same (.5); reviewed revised redaction log and proposed revised protective order and motion received from defendants and follow up on same (.7); worked on other pending discovery and litigation issues (.5).	JLSWI	4.70	4,277.00
11/22/22	Telephone conference with E. Walker and Matt Kutcher regarding Defendants' continuing efforts to create discovery disputes with Lifespace and potential avenues to push back based on Edgemere's robust production to date. (.5) Review and analyze Defendants' updated supplemental privilege log regarding impact on Edgemere's motion to compel. (.6) Create and finalize exhibit to motion to compel confirming scope of materials Defendants have withheld based on a claim of confidential or proprietary information. (.7) Worked on updated subpoena rider for subpoenas to Kong's list of potential sources of funding for its planned JV with ICI to operate Edgemere. (.8) Review and analyze Judge Larsen's order granting Edgemere's motion to compel against the Dallas Morning News. (.5)	ENNIA	3.10	2,108.00
11/22/22	Review and provide comments to motion to compel (0.1); email correspondence with L. Boydston and J. Switzer regarding Rule 2004 correspondence with ICI counsel (0.1); multiple additional email correspondence regarding motion to compel, proposed order, and notice (0.2); work with L. Boydston in preparation for meet and confer with ICI relating to plan discovery and exchange multiple emails re possible confirmation witnesses (0.2).	TGGRE	0.60	384.00
11/22/22	Revised valuation motion.	ACHAM	0.20	112.00
11/22/22	Revised valuation motion.	ACHAM	0.10	56.00
11/22/22	Revised application to employ Gordon Brother to request retroactive relief.	ACHAM	0.60	336.00
11/22/22	Began researching whether Rule 2004 is the proper vehicle to obtain discovery related to a chapter 11 plan.	ACHAM	0.30	168.00
11/22/22	Revised valuation motion.	ACHAM	0.30	168.00
11/22/22	Researched 2004 issue relating to the landlord's motion for examination relating to the plan.	ACHAM	0.10	56.00
11/22/22	Continued researching valuation motions re: superpriority administrative expense claims and diminution claims.	ACHAM	0.70	392.00
11/22/22	Call with J. Johnson re 2004 examination motion (.2); confer with A. Champion regarding research into propriety of using 2004 instead of 9014 in the context of plan confirmation and lease assumption (.3); review local rules and comments to rule 2004 (.4); discuss strategy with L. Boydston (.5)	BADOL	1.40	896.00



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11/22/22	Read updates from Lifespace and stalking horse bidder re motion to expedite and 2004 examination motion positions as communicated to landlord	BADOL	0.30	192.00
11/22/22	Draft response to landlord counsel re motion to expedite and 2004 examination motion and circulate to team members for review and consideration	BADOL	1.00	640.00
11/22/22	Discuss strategy re threatened 2004 examination motion filing from landlord with E. Walker	BADOL	0.40	256.00
11/22/22	Draft form language to circulate to landlord counsel re standing objection to interim compensation procedures and fee statements/applications (.4) and discuss with L. Boydston (.2)	BADOL	0.60	384.00
11/22/22	Call with J. Switzer re 2004 examination motion and strategy for countering	BADOL	0.30	192.00
11/22/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	3.80	2,166.00
11/22/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	4.20	2,394.00
11/22/22	Emails to/from J. Switzer A. Ennis and A. Chilton re: Plaintiff's 2nd Motion to Compel and Exhibits 1-10 (0.3); Preparation of Exhibits 1-10 (0.4); Finalize and file re: same (0.3)	JLFOR	1.00	415.00
11/23/22	Communications with Kaitlyn Walsh and Erik Blythe (bondholders counsel) regarding an agreed upon scheduling order regarding Landlord's 2004 examination motion (.2); Confer with Ashley Champion and Brenna Dolphin regarding objecting to the Landlord's motion to expedite and motion for 2004 examination (.3); analyze landlord's 2004 examination motion and specific RFPs (.7); communicate and coordinate with Brenna (.2); call with Brenna Dolphin regarding preparing objection to landlord's motion to expedite consideration of its 2004 examination motion (.7); Communicate with team regarding response to the motion to expedite the landlord's 2004 examination motion and prior comments from Judge Larson regarding meet and confer expectations (.3); analyze and revise objection to landlord's motion to expedite hearing on the 2004 examination motion (1.4).	ENBOY	3.80	3,458.00
11/23/22	Review of order compelling DMN to produce.	RBGUY	0.30	316.50
11/23/22	Correspond with J. Switzer and A. Chilton regarding defendants' motion to compel; review correspondence regarding order on motion to compel.	AFNEW	0.30	222.00
11/23/22	Follow up on issues and planning for response to defendants' latest motion to compel including emails with litigation team re same.	JLSWI	0.50	455.00



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11/23/22	Email correspondence with E. Musgrave regarding valuation scheduling (expert reports and depositions) (0.1); email correspondence with D. Bleck regarding plan and disclosure statement and related objection (0.1); review and revise witness and exhibit list and multiple email correspondence with J. Ford re same (0.2).	TGGRE	0.40	256.00
11/23/22	Began drafting objection to Rule 2004 exam.	ACHAM	6.50	3,640.00
11/23/22	Call with counsel for the bondholder plan proponents to discuss lease assumption time line.	ACHAM	0.40	224.00
11/23/22	Continued researching scope of Rule 2004 examinations related to the landlord's motion for 2004 exam.	ACHAM	1.60	896.00
11/23/22	Researched applicability of 2004 examinations to post-filing plan discovery in chapter 11	ACHAM	1.30	728.00
11/23/22	Read and analyze landlord's 2004 examination motion (.5); communicate and coordinate with L. Boydston (.2) and A. Champion (.3) regarding responding to same	BADOL	1.00	640.00
11/23/22	Communicate with J. Johnson and L. Boydston regarding response to the motion to expedite the landlord's 2004 examination motion and prior comments from Judge Larson regarding meet and confer expectations	BADOL	0.30	192.00
11/23/22	Read general overview summary circulated by J. Johnson re discovery time lines	BADOL	0.20	128.00
11/23/22	Draft objection to landlord's motion to expedite hearing on the 2004 examination motion (3.5); circulate to L. Boydston and J. Johnson for review and comment (.2)	BADOL	3.70	2,368.00
11/23/22	Coordinate with KCC regarding service of the objection to the landlord's motion to expedite hearing on 2004 examination motion (.2); provide filed copy to counsel for the other objecting parties (Lifespace, committee, and Bay 9) (.2)	BADOL	0.40	256.00
11/23/22	Call with L. Boydston re objection to landlord's motion to expedite consideration of its 2004 examination motion	BADOL	0.70	448.00
11/23/22	DOC REVIEW: Review and analyze documents produced by Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	4.40	2,508.00
11/23/22	Emails to/from J. Switzer, A. Ennis, T. Green, A. Gould and A. Chilton re: zip file containing Defendants Motion to Compel filed on November 22, 2022 (0.1); Preparation of zip file re: same (0.3)	JLFOR	0.40	166.00
11/24/22	Prepare response to ICI letter regarding informal objections to DSS (0.4); related email correspondence to L. Boydston and B. Dolphin to confirm agreement with rejection of requested edit re admin expense app (0.1).	TGGRE	0.50	320.00
11/24/22	Continued drafting objection to the Landlord's motion for 2004 examination.	ACHAM	0.20	112.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/25/22	Review and summarize Rule 2004 Motion, including requests, to prepare for meeting with ICI and summarize same (0.7); prepare response to ICI's requests for disclosure statement modifications (0.7); email correspondence to K. Walsh and separately to S. McCartin re same (0.1).	TGGRE	1.50	960.00
11/25/22	Revised draft objection to 2004 examination motion.	ACHAM	1.80	1,008.00
11/25/22	Completed initial draft of objection to the Landlord's motion for 2004 examination.	ACHAM	1.50	840.00
11/25/22	Completed research regarding use of 2004 in the context of plan confirmation disputes related to the landlord's motion for 2004 exam.	ACHAM	1.00	560.00
11/26/22	Review correspondence regarding apparent resolution among key stakeholders to move forward with a single, consensual Plan. (.2) Evaluate and analyze potential impact on adversary litigation, including case schedule and sequence. (.4)	ENNIA	0.60	408.00
11/26/22	Emails with J. Johnson and A. Ennis re litigation status, tasks to be completed, and budgeting.	JLSWI	0.30	273.00
11/26/22	Email correspondence with Levenfeld (0.1); email correspondence with Mintz and follow on to FTI (0.1).	TGGRE	0.20	128.00
11/26/22	Review and revise draft objection to the landlord's 2004 examination motion (3.0); confer with L. Boydston, J. Johnson, and A. Champion regarding strategy (.2)	BADOL	3.20	2,048.00
11/27/22	Reviewed and revised objection to motion for 2004 examination filed by the Landlord.	ACHAM	0.30	168.00
11/27/22	Email correspondence from H. Israel regarding disclosure statement objections (0.1); email correspondence to J. Johnson regarding possibly extending objection deadline (0.1); review additional requests for revisions and provide initial comments and email correspondence to J. Switzer re same (0.4).	TGGRE	0.60	384.00
11/27/22	Read Lifespace's joinder (.2) and Bay 9's objection and joinder (.8) re motion to expedite and 2004 examination motion filed by landlord; discuss with J. Johnson, L. Boydston, and A. Champion (.1)	BADOL	1.10	704.00
11/28/22	Confer with Jeremy Johnson and Brenna Dolphin regarding procedure and objecting to scheduling status conference (.5); final review and revisions to objection to landlord's 2004 examination motion (.7); call with Brenna Dolphin regarding landlord requesting a expedited status conference and objecting to same (.4)	ENBOY	1.60	1,456.00
11/28/22	Correspond with counsel for Dallas News regarding order on motion to compel; review order on motion to compel Dallas Morning News; correspond with J. Switzer regarding same; correspond regarding response to Defendants' motion to compel; correspond regarding hearing.	AFNEW	1.20	888.00



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11/28/22	Review and analyze Defendants' motion to compel seeking Padic materials and Houlihan Lokey materials, and challenging privilege shared between Lifespace and Edgemere. (1.4) Review Padic materials listed on privilege log regarding potential impact of producing in compromise with defendants. (.8) Discussion with J. Switzer regarding Defendants' motion to compel, arguments in response, and potential areas to compromise. (1.3) Worked on potential litigation budget through first quarter of 2023 for use in ongoing discussions regarding Plan and interplay with litigation. (1.2)	ENNIA	4.70	3,196.00
11/28/22	Worked on preparation of short, medium and long term tasks to be completed in litigation and worked with litigation team re same (.8); reviewed defendants' motion to compel and preparation for tomorrow's hearing where motion may be addressed (.8); worked on follow up on court's ruling on DMN motion to compel (.2); worked on preparation for tomorrow's hearings (1.7); worked on other pending discovery and litigation issues (.8).	JLSWI	4.30	3,913.00
11/28/22	Final review and edit of substantive objection to landlord's 2004 examination motion (.8); update L. Boydston and J. Ford re filing same (.1)	BADOL	0.90	576.00
11/28/22	Revise draft objection to landlord's 2004 examination motion (.5); communicate with L. Boydston and J. Johnson regarding filing (.2); coordinate with J. Ford on filing (.3)	BADOL	1.00	640.00
11/29/22	Correspond regarding Dallas News order on motion to compel; review correspondence from opposing counsel regarding same; correspond with J. Switzer regarding Dallas News production; review correspondence regarding hearing.	AFNEW	0.90	666.00
11/29/22	Review and analyze opposition to Landlord's demand for discovery under Bankr. Rule. 2004 and evaluate impact on discovery in adversary. (1.2) Prepare high level outline of arguments on motions to compel to address any issues Defendants might raise at hearing to present and generally discuss those motions. (.8) Prepare for and attend hearing on motions in Chapter 11 and Adversary cases. (3.2) Discussions with J. Johnson and J. Switzer regarding proposed consensual plan and litigation schedule and budget. (1.8)	ENNIA	7.00	4,760.00
11/29/22	Attended hearing on motions to compel and other matters (2.0); prepared for hearing (2.5); worked on issues re supplemental motions to compel (.8); worked on other discovery and litigation issues (1.2).	JLSWI	6.50	5,915.00
11/29/22	Email correspondence from ICI counsel regarding requested language for CNO on fee statements and applications and review and revise proposed language and email correspondence to L. Boydston re same.	TGGRE	0.10	64.00
11/29/22	Prepare outline of bid procedures objection for circulation to bondholders.	ACHAM	0.80	448.00



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11/29/22	Draft objection to the notice of status conference landlord filed re 2004 examination motion (1.5); circulate to J. Johnson and L. Boydston (.1); review and make final edits (.3); coordinate with J. Ford re filing (.2)	BADOL	2.10	1,344.00
11/29/22	Prepare for oral argument re landlord's motion for administrative expense claim scheduled to be heard today	BADOL	4.00	2,560.00
11/29/22	Call with J. Johnson and L. Boydston re the plan confirmation process and lease assumption/cure process as well as the to be agreed upon scope of and schedule for discovery	BADOL	0.40	256.00
11/30/22	Review Brenna's outline for today's presentation on landlord's 2004 examination motion and discovery leading up to lease assumption and plan confirmation (.2); Discuss progress made during the hearing and next steps re information exchange with landlord with Brenna Dolphin (.2); post-hearing discussion with Jenny Ford and Brenna Dolphin (.5); All hands call with counsel to landlord, bondholders, stalking horse bidder, Lifespace, and debtors regarding 2004 examination motion and path forward for conducting discovery related to lease assumption, assignment, and cure (.3); Polsinelli team discussion regarding upcoming deadlines for the amended sale plan confirmation process and overlapping discovery exchange with landlord re lease assumption and cure (.9)	ENBOY	2.10	1,911.00
11/30/22	Correspond regarding hearing; correspond with counsel for Dallas Morning News regarding subpoena response; review correspondence regarding hearing.	AFNEW	0.70	518.00
11/30/22	Worked on outline of arguments to respond to Defendants' motion to compel, including areas for additional legal research or case law support. (1.4) Review prior correspondence regarding Houlihan Lokey's role in Lifespace-SQLC transaction regarding potential responsive arguments or compromise position with respect to Defendants' motion to compel. (.3)	ENNIA	1.70	1,156.00
11/30/22	Reviewed defendants' motion to compel against LS and related filings (.3); follow up on response to motion to compel against Edgemere (.1); worked on other discovery and litigation matters (.4).	JLSWI	0.80	728.00
11/30/22	Email correspondence with H. Israel regarding pending motions and possible extension of deadline to respond to assumption motion (0.1); review bid procedures objection outline prepared by A. Champion and telephone conference with J. Johnson regarding same (0.2); follow on to E. Blythe (0.1).	TGGRE	0.60	384.00
11/30/22	Discuss preparation of stipulation resolving landlord's motion for an administrative expense claim with H. Israel	BADOL	0.20	128.00
11/30/22	Review case law cited in Defendant's motion to compel. Review MTC and case law concerning parent subsidiary privilege sharing.	ADCHI	1.70	918.00
11/30/22	Begin draft of response to Defendants' Motion to Compel.	ADCHI	2.80	1,512.00



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	SUBTOTAL FOR B190 Litigation & Other Contested Matters		338.80	\$226,842.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/28/22	Travel from Chicago to Dallas.	JRJOH	3.50	\$3,850.00
	SUBTOTAL FOR B195 Non-Working Travel		3.50	\$3,850.00

B200 Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/01/22	Review inquiry forwarded by J. Falldine and M. Balderas re CCRC disclosure statement in place in December 2021 and 7003 (.2); review brief in support of landlord's adequate protection motion/DIP objection and related exhibits to confirm public access to CCRC disclosure (.3)	BADOL	0.50	\$320.00
11/02/22	Communicate with J. Falldine and M. Balderas re 3312 (.2); 6007 (.2); and SN 388 (.2) status updates	BADOL	0.60	384.00
11/03/22	Correspond with T. Gorman re request to amend addendum from 6007	BADOL	1.00	640.00
11/03/22	Communicate with counsel re 9203 (.4); discuss efforts to connect with J. Falldine and M. Balderas and provide updates (.2)	BADOL	0.60	384.00
11/03/22	Meet with T. Gorman re addendum request from 6007 (.3); prepare for meeting by reviewing residency agreement, addendum in place, and communications with party asking for an amended addendum (.2)	BADOL	0.50	320.00
11/07/22	Confer with M. Balderas to request residency agreement, addendum, and any other documentation on file re 5205	BADOL	0.10	64.00
11/07/22	Review inquiry forwarded by J. Falldine and M. Balderas re 7003 request for CCRC disclosure statement (.2); respond (.2); review landlord's brief and appendix in support of motion for adequate protection and objection to DIP motion to locate CCRC disclosure subject to inquiry received (.6)	BADOL	1.00	640.00
11/08/22	Review and analyze residency agreement (.5), acceptance of occupancy (.1), addendum (.1), and status of 5205 (.2); discuss with J. Falldine and M. Balderas (.1)	BADOL	1.00	640.00
11/08/22	Confer with J. Falldine and M. Balderas re inquiry 9203 tax return and tax treatment (.3); call with counsel to family re 9203 (.2); correspond with counsel re 9203, questions about tax treatment, and provide documentation community makes available to resident families (1.5)	BADOL	2.00	1,280.00
11/08/22	Discuss with J. Falldine and M. Balderas inability to comply with request re skilled nursing resident mailing	BADOL	0.30	192.00



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11/09/22	Coordinate with KCC re 9203 request for scheduled claims, mailed claim packet (.4); correspond with counsel re 9203, provide claim packets, schedules of assets and liabilities, and statement of financial affairs (.6)	BADOL	1.00	640.00
11/09/22	Communicate with JP re wait list deposit refund (.4); confer with J. Johnson regarding need to file motion for authority to make these types of refunds (.2)	BADOL	0.60	384.00
11/09/22	Call re 1206, plan confirmation process, and committee counsel role (.3); send follow up emails to provide contact information for committee counsel (.3)	BADOL	0.60	384.00
11/09/22	Collaborate with J. Falldine and M. Balderas regarding two former resident mailings (MM and LB) (.4); coordinate with KCC regarding future mailings (.3)	BADOL	0.70	448.00
11/10/22	Communicate with J. Falldine and M. Balderas re 6007 addendum amendment (.4)	BADOL	0.40	256.00
11/10/22	Communicate with J. Falldine and M. Balderas re request from committee member for Edgemere to fax something to committee counsel	BADOL	0.20	128.00
11/11/22	Communicate with representative re 6007 request for execution of an addendum that would direct the entrance fee refund to other trusts and inquire re indemnification of Edgemere for making distributions pursuant to the instructions in the addendum	BADOL	0.30	192.00
11/11/22	Coordinate with M. Duncan regarding CCRC disclosure statement provided to prospective and new residents in December 2021	BADOL	0.30	192.00
11/11/22	Review and analyze residency agreement (.2), acceptance of occupancy (.1), and documentation re 9303 (.1) received from M. Balderas; communicate with representative re mechanics of transferring a claim (.3), provide Clerk's phone number (.1) and link to the Court's website (.1); respond to inquiry regarding whether transferees can redact their information (.2)	BADOL	1.10	704.00
11/12/22	Review two 2020 CCRC disclosures received from M. Murer	BADOL	0.20	128.00
11/14/22	Review inquiry from M. Balderas re mailing received at community for former non-IL resident who moved	BADOL	0.20	128.00
11/14/22	Discuss inquiry from committee member that J. Falldine and M. Balderas assist committee member with circulating something to the entire current IL resident population with J. Johnson (.2); respond to client's request with an update on an alternative course of action (.2); communicate with KCC whether it has a list of current IL residents (.1)	BADOL	0.50	320.00
11/14/22	Review documentation and inquiry re 5302 received from J. Falldine and M. Balderas	BADOL	0.20	128.00
11/14/22	Communicate with MP re wait list deposit refund demand (.2); discuss inquiry with J. Falldine and M. Balderas (.2)	BADOL	0.40	256.00



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11/15/22	Communicate with representative re documentation needed before sharing resident ID ALE (.3); review inquiry (.1)	BADOL	0.40	256.00
11/16/22	Obtain resident ID re AL ALE to provide to representative (.3); update representative re resident ID (.2)	BADOL	0.50	320.00
11/16/22	Communicate with representative re 1103 and schedules	BADOL	0.10	64.00
11/16/22	Communicate with S. Causey re wait list deposit	BADOL	0.20	128.00
11/16/22	Communicate with CLA general counsel re 2021 audit status	BADOL	0.10	64.00
11/16/22	Communicate M. Murer, J. Johnson, and T. Green re 2021 audited financial statements	BADOL	0.30	192.00
11/16/22	Communicate with N. Harshfield and J. Johnson regarding mechanism for paying for CLA auditing services under cash management and management services agreement	BADOL	0.20	128.00
11/16/22	Communicate with J. Falldine and M. Balderas re 3306/3304 (.3); correspond with counsel to family re communications need to be exchanged through counsel (.2); explain why communications need to be made through counsel and cite to the Texas Disciplinary Rules of Professional Conduct (.5)	BADOL	1.00	640.00
11/17/22	Read confirmation from KCC regarding resident ID for ALE former AL resident	BADOL	0.20	128.00
11/17/22	Confer with J. Falldine, M. Balderas, and L. Roberts re 8109 former resident inquiry	BADOL	0.20	128.00
11/18/22	Call with representative (member of counsel's office) re 5205 proof of claim issues	BADOL	0.10	64.00
11/18/22	Call with adult son and statutory durable power of attorney holder re joinder agreement 5109	BADOL	0.30	192.00
11/18/22	Read update from general counsel for CLA regarding 2021 audit	BADOL	0.10	64.00
11/18/22	Respond to JP inquiry re wait list deposit	BADOL	0.20	128.00
11/18/22	Discuss next steps with J. Falldine and M. Balderas re inquiry from 5109 family about joinder agreement (.6); communicate with family re joinder agreement (.7)	BADOL	1.30	832.00
11/18/22	Call with former resident 8106 re case status and progress (.2); communicate with J. Falldine and M. Balderas to update them on the discussion (.2)	BADOL	0.40	256.00
11/21/22	Communicate with J. Jantzen and N. Harshfield re statement from general counsel to CLA re 2021 audit and discuss following up regarding same	BADOL	0.30	192.00
11/21/22	Finalize draft motion for authority to refund certain wait list deposits (.5); correspond with FTI regarding status of the three refunds client would like to make, confirming the amounts are correct, and confirming the funds are held in escrow at Regions Bank (.6)	BADOL	1.10	704.00
11/21/22	Communicate with JP re wait list deposit refund and status update	BADOL	0.20	128.00



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11/21/22	Communicate with M. Balderas re former non IL resident and address updates (.2); confer with KCC to confirm substitution of back up address in for community address and removal of community address from matrix (.3)	BADOL	0.50	320.00
11/22/22	Respond to PJ regarding wait list deposit refund inquiry	BADOL	0.20	128.00
11/22/22	Read analysis received from J. Shapiro (FTI) regarding wait list deposits held in Regions Bank escrow account and subject to the motion for authority to refund wait list deposits	BADOL	0.30	192.00
11/22/22	Revise draft motion for authority to refund certain wait list deposits to include updated analysis received from FTI (.6); circulate to FTI, J. Johnson, and L. Boydston (.2) for final comment	BADOL	0.80	512.00
11/22/22	Review and analyze documents from M. Balderas re AL ALE details for response to inquiry re resident ID	BADOL	0.70	448.00
11/23/22	Read update from adult son - purported independent executor of former resident's estate - regarding 3312	BADOL	0.20	128.00
11/23/22	Read update and inquiry from M. Balderas re 6003 and resident representative's request for additional information	BADOL	0.20	128.00
11/23/22	Update draft motion to refund certain wait list and reservation deposits to reflect FTI analysis (1.1); provide draft to N. Harshfield and J. Falldine along with supporting documentation related to the three families seeking refunds (.4); read update from J. Falldine re approval (.1)	BADOL	1.60	1,024.00
11/25/22	Review draft motion for authority to make certain wait list deposit and reservation deposit refunds (.5); communicate with N. Harshfield regarding next steps (.2); confer internally with J. Johnson, L. Boydston, and J. Ford re filing (.3).	BADOL	1.00	640.00
11/25/22	Discuss CLA auditing services with N. Harshfield	BADOL	0.10	64.00
11/28/22	Oversee filing (.1) of motion for authority to refund certain wait list deposits and coordinate with J. Ford regarding same (.3); review and update draft (.2) and provide to J. Ford (.1)	BADOL	0.70	448.00
11/28/22	Communicate with MP re occupancy reservation deposit refund and obtain wire transfer information	BADOL	0.60	384.00
11/28/22	Review joinder agreement received from 5109 family (.2); confirm receipt of same (.1); communicate and collaborate with J. Falldine and M. Balderas regarding 5109 documentation execution (.4); circulate fully executed joinder agreement to 5109 family (.3)	BADOL	1.00	640.00
11/28/22	Emails to/from B. Dolphin, L. Boydston and J. Johnson re: objection to the LL's 2004 Examination Motion (0.2); Finalize and file re: same (0.2)	JLFOR	0.40	166.00



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11/28/22	Emails to/from B. Dolphin and L. Boydston re: Debtors' Motion for Entry of An Order (I) Authorizing the Debtors to Refund Certain Wait List and Reservation Deposits Held in Escrow in the Ordinary Course During the Chapter 11 Cases and (II) Granting Related Relief and Notice of Hearing (0.2); Finalize and file re: same (0.2); Draft Notice of Hearing (0.2); Finalize and file re: same (0.2); Emails to/from KCC to effectuate service re: same (0.1)	JLFOR	0.90	373.50
11/29/22	Read inquiry received from counsel re 3304/3306	BADOL	0.10	64.00
11/30/22	Review letters testamentary received re 3312 (.1) and confirm receipt and next steps with M. Balderas (.1)	BADOL	0.20	128.00
11/30/22	Confer with M. Balderas re 3304/3306 to confirm not yet resold/reoccupied in response to inquiry from counsel to former resident	BADOL	0.30	192.00
SUBTOTAL FOR B200 Operations			31.30	\$19,739.50

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/03/22	Review issues on timing of possible update for Edgemere disclosure.	MJMUR	0.30	\$268.50
11/10/22	Discussion with Ms. Rodriguez regarding audited financial statements for Edgemere.	MJMUR	0.30	268.50
11/11/22	Teleconference with Ms. Rodriguez at TDI regarding submission of updated audited financial statements	MJMUR	0.50	447.50
11/14/22	Follow up on 2021 audited financial statement and communications with Mr. DeLuise re same.	MJMUR	0.50	447.50
11/15/22	Follow up with Mr. Johnson and Ms. Dolphin regarding audited financial statements.	MJMUR	0.40	358.00
11/15/22	Email correspondence with L. McTubbin regarding insurance issues and follow on with R. Reeder.	TGGRE	0.10	64.00
11/16/22	Discussion of basis for recent request for audited financials.	MJMUR	0.20	179.00
11/16/22	Email correspondence with R. Reeder regarding insurance changes (0.1); follow on to E. Sethna (0.1).	TGGRE	0.20	128.00
11/29/22	Reviewing timing issues on audited financial statements and conference call with auditors to review timing on audited statements.	MJMUR	0.40	358.00
11/30/22	Discuss unit 2207 requests with Brenna Dolphin (.2)	ENBOY	0.20	182.00
11/30/22	Review of resident letter (.2); advising on client letter v solicitation issue (.1); preparation of agenda for weekly meeting (.1).	RBGUY	0.50	527.50
SUBTOTAL FOR B210 Business Operations			3.60	\$3,228.50

B220 Employee Benefits/Pensions



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11/04/22	Edit notices to employees regarding competing plan process.	JRJOH	0.50	\$550.00
11/08/22	Review insurance policies (1.9); e-mail E. Walker regarding same (0.5).	JRJOH	2.40	2,640.00
11/09/22	Prepare for and attend weekly TDI call on regulatory issues (0.5).	JRJOH	0.50	550.00
11/16/22	Prepare for and attend weekly regulatory call (0.5).	JRJOH	0.50	550.00
11/21/22	Edit motion to refund wait list (0.6).	JRJOH	0.60	660.00
11/22/22	E-mails with B. Dolphin regarding wait list motion (0.5).	JRJOH	0.50	550.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			5.00	\$5,500.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/02/22	Respond to questions regarding EMMA filings in connection with new plan filing.	JMZAI	0.30	\$220.50
11/04/22	Prepare EMMA notice regarding plan filings.	JMZAI	0.30	220.50
11/05/22	Revise EMMA notice and correspondence regarding questions on the same.	JMZAI	0.20	147.00
11/07/22	Revise and transmit EMMA notice for Plan filing.	JMZAI	0.10	73.50
11/07/22	Email correspondence with J. Shapiro regarding variance report and distribute same.	TGGRE	0.10	64.00
11/08/22	Discuss questions from committee counsel re valuation fight with A. Champion	BADOL	0.10	64.00
11/09/22	E-mails with financial advisor regarding revised DIP budget (0.5).	JRJOH	0.50	550.00
11/09/22	Confirm with FTI no total enterprise valuation has been performed on Edgemere	BADOL	0.10	64.00
11/11/22	Review and comment on third quarter EMMA disclosure	JMZAI	0.40	294.00
11/12/22	E-mail with Committee counsel regarding DIP loan (0.3).	JRJOH	0.30	330.00
11/14/22	Multiple e-mails and teleconferences with T. Green regarding amended DIP motion and related issues (0.6); review amended budgets and e-mail T. Green regarding same (0.5).	JRJOH	1.10	1,210.00



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11/14/22	Email correspondence with K. DeLuise regarding budget and follow on to D. Bleck and E. Blythe re notice of same and regarding withdrawal of motion to amend DIP (0.1); review DIP Order and email correspondence to J. Johnson regarding notice requirements (0.1); email correspondence to counsel for UCC and ICI to satisfy same (0.1); prepare notice of amended DIP budget and email correspondence to E. Blythe re same (0.2); follow on with J. Johnson and separately to J. Ford re filing (0.1); email correspondence from S. McCartin regarding budget (0.1); multiple emails with FTI regarding same (0.2); follow on with J. Johnson (0.1); multiple emails with H. Israel and separately with J. Johnson (including brief phone call) regarding budget (0.2); emails with K. DeLuise regarding B. Riley (0.1); email correspondence with B. Riley regarding retainer invoice and wire instructions (0.1);	TGGRE	1.60	1,024.00
11/16/22	E-mails with ICI regarding cash collateral budget (0.5).	JRJOH	0.50	550.00
11/16/22	Telephone conference with K. DeLuise and follow on email correspondence to J. Johnson re budget issue relating to Committee and need for approval to adjust.	TGGRE	0.20	128.00
11/16/22	Emails to/from T. Green and J. Johnson re: Notice of Withdrawal of Document Motion to Amend DIP (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
11/19/22	Review revised budget (0.5).	JRJOH	0.50	550.00
11/21/22	Review budget and comment on same (0.5).	JRJOH	0.50	550.00
11/21/22	Numerous emails regarding budget with Foley and J. Johnson and separately with FTI (0.2); email correspondence to Mintz re same (0.1).	TGGRE	0.30	192.00
11/22/22	Multiple e-mails with ICI and related parties regarding revised budget.	JRJOH	0.50	550.00
11/22/22	Review, consider, and advise on use of proceeds and related tax-exempt financing questions.	JMZAI	0.50	367.50
11/22/22	Email correspondence with FTI regarding variance report and distribute same (0.1); email correspondence with B. Dolphin re status of amended budget (0.1); email correspondence with Mintz regarding same and provide updates as appropriate (0.1); email correspondence to J. Ford to request filing of amended budget and preparation of notice (0.1); multiple related follow on email correspondence with J. Johnson, J. Ford and B. Dolphin (0.2); review and revise notice of filing and notice of withdrawal and email correspondence approving for filing (0.2).	TGGRE	0.80	512.00
11/25/22	Email correspondence with FTI regarding reporting package and distribute same.	TGGRE	0.10	64.00
11/29/22	Email correspondence to A. Champion regarding DIP motion.	TGGRE	0.10	64.00
11/30/22	Telephone conference with J. Johnson regarding Amendment to DIP Order and email correspondence to S. McCartin re fee estimate (0.1); follow on email correspondence to A. Champion, providing form and instructions for motion to amend (0.2).	TGGRE	0.30	192.00



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	SUBTOTAL FOR B230 Financing & Cash Collateral		9.70	\$8,105.50

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/23/22	Correspondence with J. Johnson, J. Zaiger and T. Green regarding tax analysis of bond exchange and application of other funds.	JBROE	0.10	\$84.00
11/29/22	Advising on audit issues and related TDI request (.4); analysis of employee tax credit issue (.1).	RBGUY	0.50	527.50
	SUBTOTAL FOR B240 Tax Issues		0.60	\$611.50

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Prepare for and attend weekly teleconference with client on status (0.5).	JRJOH	0.50	\$550.00
11/16/22	Prepare for and attend weekly teleconference with client on status and strategy (0.5).	JRJOH	0.50	550.00
11/23/22	Prepare for and attend weekly teleconference with client on status and strategy (0.5).	JRJOH	0.50	550.00
11/27/22	Coordinating board issues.	RBGUY	0.20	211.00
11/28/22	Preparation for board meeting.	RBGUY	1.20	1,266.00
11/29/22	Prepare for and attend board meeting (1.8).	JRJOH	1.80	1,980.00
11/29/22	Board meeting (1.1); preparation for board meeting (.7); advising on press issue (.1).	RBGUY	1.90	2,004.50
11/30/22	Prepare for and attend weekly teleconference with client on status and strategy (0.5).	JRJOH	0.50	550.00
	SUBTOTAL FOR B260 Corporate Governance & Board Matters		7.10	\$7,661.50

B270 Budgeting

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/14/22	Emails to/from T. Green and J. Johnson re: Notice of Second Amended DIP Budget (.2); Revised re: Same (.3); Finalize and file re: same (.2); Emails to/from KCC to effectuate service re: same (.1)	JLFOR	0.80	\$332.00
11/16/22	Emails to/from T. Green and J. Johnson re: Motion to Withdrawal Motion to Amend DIP (.2); Draft Notice of Withdrawal re: same (.2)	JLFOR	0.40	166.00
11/21/22	Coordinate with team re revised second amended budget status	BADOL	0.20	128.00



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11/22/22	Draft notice of filing revised second amended budget (.2); collaborate with J. Ford re preparing notice of withdrawal of second amended budget from the docket (.3); review draft and oversee filing (.2)	BADOL	0.70	448.00
11/22/22	Lead team re filing revised second amended budget (.1), notice of withdrawal of second amended budget (.3), and updating witness and exhibit list (.1)	BADOL	0.50	320.00
SUBTOTAL FOR B270 Budgeting			2.60	\$1,394.00

B280 Valuation

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/23/22	Emails to/from J. Johnson and T. Green re: Debtors' Motion Pursuant to 11 U.S.C. " 105(d) and 506(a) and Federal Rule of Bankruptcy Procedure 3012 for Entry of an Order Determining the Value of the Secured Portion of the Bond Class (0.2); Finalize and file re: same (0.2); Draft Notice of Hearing (0.3)	JLFOR	0.70	\$290.50
SUBTOTAL FOR B280 Valuation			0.70	\$290.50

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/18/22	Email correspondence to FTI regarding October monthly operating reports status.	TGGRE	0.10	\$64.00
11/20/22	Prepare Bankruptcy Rule 2015.3 periodic report pleadings (0.2); review financial information from FTI with respect to Edgemere report and follow up with substantive questions and requests for clarification and edits (0.2); email correspondence to K. DeLuxe regarding request for financial report concerning SQLC and separate email correspondence to J. Johnson regarding status of same (0.1); additional emails with K. DeLuxe regarding reports (0.1).	TGGRE	0.60	384.00
11/24/22	Email correspondence with N. Harshfield and K. DeLuxe re monthly operating reports (0.1); email correspondence with J. Ford re filing same (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			0.90	\$576.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/01/22	Emails to/from M. Kippes re: Amended Limited Objection of Alder Opportunity, LP, Alder SPV I, LLC, and Alder BTC Holdings, LLC to Debtors' Notice of Filing of Cure Schedule in Connection with Proposed Sale (.1); Finalize and file re; same (.2); Email to Paul Hastings and US Trustee to effectuate service re: same (.1)	JLFOR	0.40	\$166.00



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11/01/22	Emails to/from M. Kippes re: Limited Objection of GH Effect, Inc. to Debtors' Notice of Filing of Cure Schedule in Connection with Proposed Sale (.1); Finalize and file re; same (.2); Email to Paul Hastings and US Trustee to effectuate service re: same (.1)	JLFOR	0.40	166.00
11/04/22	Coordinate with KCC re 107 and 147 proof of claim forms needed to review and respond to inquiry re 5205	BADOL	0.40	256.00
11/08/22	Review correspondence received from KCC re transfer of claim re 759 listing the transferor inaccurately (.4) and DCT, where transferees want to remain anonymous (.6); advise KCC on how to handle purported transfer of claims (.3)	BADOL	1.30	832.00
11/09/22	Read and analyze case law re three factors weighed in assessing whether to order immediate payment of administrative expense claims	BADOL	1.00	640.00
11/09/22	Read and analyze landlord's reply in support of its administrative expense claim motion	BADOL	1.80	1,152.00
11/11/22	Call with A. Nazar to discuss administrative expense claim procedures and lease assumption/cure procedures	BADOL	0.10	64.00
11/11/22	Summarize landlord's reply arguments (.8); outline sur-reply arguments (1.7); discuss strategy with L. Boydston and J. Johnson (.3)	BADOL	2.80	1,792.00
11/11/22	Communicate with D. Smith, counsel, re 6006, provide phone number for Clerk's Office (.1), provide link to the Bankruptcy Court's fee schedule (.1), explain transfer of claim lists transferor incorrectly and fee needs to be paid to the Clerk's office before claims agent can process a transfer of claim (.2); review petition date is what dictates the identity of the transferor (.2)	BADOL	0.60	384.00
11/11/22	Communicate with S. Cotton re 5205 (.1) and requests for assistance with amending filed proof of claim to list resident's name properly and adult child's name/address for notice purposes (.2); explain we cannot provide the full resident claims register (.3)	BADOL	0.60	384.00
11/14/22	Begin drafting sur-reply to landlord's motion for an administrative expense claim	BADOL	5.00	3,200.00
11/15/22	Revise sur-reply re landlord's administrative expense claim (1.3); coordinate filing with J. Ford (.2)	BADOL	1.50	960.00
11/15/22	Finish drafting sur-reply to landlord's administrative expense claim motion (5.0); provide to J. Johnson and L. Boydston for comment (.2)	BADOL	5.20	3,328.00
11/15/22	Call with L. Boydston re sur-reply to landlord's motion for administrative expense claim	BADOL	0.30	192.00
11/15/22	Discuss strategy re sur-reply with J. Johnson	BADOL	0.20	128.00
11/16/22	Communicate with KCC re original claimant 9303 still has a claim because docketed transfer of claims did not total the full original claim amount (.2); update representative regarding same (.3)	BADOL	0.50	320.00



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11/16/22	Communicate and coordinate with KCC (.2) and K. DeLuise (.1) re docketed notices of transfers related to postpetition transfers of claims from former resident's estate to heirs	BADOL	0.30	192.00
11/18/22	Read surresponse filed by landlord in support of its administrative expense claim motion (.4), summarize (.2) and discuss with L. Boydston (.3); review additional amended versions of surresponse (.3); communicate with landlord counsel regarding need to withdrawal and remove from the docket/record bank account numbers filed as part of its exhibits in two of the amended surresponses (.3)	BADOL	1.50	960.00
11/21/22	Provide KCC with contact information for landlord counsel and its attempt to correct its error re filing bank account numbers on the docket	BADOL	0.50	320.00
11/22/22	Review and analyze revised second amended budget (.3); draft declaration of C. Shandler in support of objection/sur-reply to landlord's administrative expense claim motion to rebut allegation of administrative insolvency (2.2); circulate to FTI for review and comment (.1) and discuss presenting live testimony of C. Shandler (.1)	BADOL	2.70	1,728.00
11/23/22	Strategy discussion with Brenna Dolphin for addressing landlord's filed proofs of claim	ENBOY	0.20	182.00
11/25/22	Review draft motion for authority to make wait list deposit and reservation deposit refunds and approve for filing (.5)	ENBOY	0.50	455.00
11/28/22	Communicate settlement offer to landlord counsel re administrative expense claim	BADOL	0.30	192.00
11/29/22	Call with J. Johnson re administrative expense claim settlement resolution	BADOL	0.10	64.00
SUBTOTAL FOR B300 Claims			28.20	\$18,057.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/09/22	Analyze landlord's reply in support of its administrative expense claim motion and discuss same with Brenna Dolphin (1.6);	ENBOY	1.60	\$1,456.00
11/14/22	Discuss and outline sur-reply to landlord's motion for an administrative expense claim with Brenna Dolphin.	ENBOY	0.60	546.00
11/15/22	Strategy call with Brenna Dolphin to discuss Sur-Reply to Landlord Admin Claim (.7); review and revise Sur-Reply and related discussions with Brenna regarding edits and finalizing same for filing (2.3).	ENBOY	3.00	2,730.00



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11/15/22	Analyze, and assist with preparation of and finalize and file Debtors' Sur-Reply to Intercity Investment Properties, Inc.'s Reply in Support of Motion Seeking an Order (I) Allowing Administrative Expense Claim for Postpetition Rent Under 11 U.S.C. ' 503(b)(1); (II) Directing Escrow Agent to Release Escrowed Funds and Terminating Rent Escrow Agreement; and (III) Requiring Debtors to Pay Postpetition Rent in the Ordinary a	JLFOR	3.30	1,369.50
11/18/22	Analyze Landlord Sur-Response on administrative expense claim motion (.4) and discuss with Brenna Dolphin (.3); update from Brenna regrading additional amended versions of Sur-Response and advise Brenna to get Landlord to withdraw and remove (.3)	ENBOY	1.00	910.00
11/18/22	Review 3 Landlord proofs of claim and support and discuss objection to same with Brenna Dolphin.	ENBOY	0.70	637.00
11/18/22	Begin drafting objection to landlord's proofs of claim (1.0); obtain all filed landlord proofs of claim from KCC (.2); review all three filed proofs of claim and supporting documentation and rider for each (1.2)	BADOL	2.40	1,536.00
11/22/22	Review motion for authority to refund certain wait list deposits to include updated analysis received from FTI (.2); discuss analysis received from J. Shapiro (FTI) regarding wait list deposits with Brenna Dolphin (.3); discuss inquiry regarding treatment of certain resident related claims for voting purposes with Brenna Dolphin (.2)	ENBOY	0.70	637.00
11/22/22	Read update from landlord requesting additional adequate protection (.1); Review and revise and approve response to landlord's adequate protection email (.3); call with Brenna Dolphin regarding admin claim issue (.4); analyze landlord's new motion for adequate protection (.6); review outline of proposed response (.2)	ENBOY	1.60	1,456.00
11/23/22	Confer with L. Boydston re strategy for addressing landlord's filed proofs of claim	BADOL	0.20	128.00
11/23/22	Collaborate with KCC regarding resident related claims register (.3); review update from T. Green regarding voting record date and treatment of filed resident related claims (.2)	BADOL	0.50	320.00
11/28/22	Revise settlement communication to landlord regarding admin claim (.3)	ENBOY	0.30	273.00
11/29/22	Communications with counsel to landlord regarding settlement terms to resolve the administrative expense claim dispute (.2)	ENBOY	0.20	182.00
11/30/22	Review summary of claims and recommendations of B. Dolphin for objection purposes.	TGGRE	0.10	64.00
SUBTOTAL FOR B310 Claims Administration & Objections			16.20	\$12,244.50

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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11/01/22	Teleconference with board on confirmation issues (0.3); edit plan and disclosure statement (4.3); multiple teleconferences with committee and bondholders on plan issues (1.2); multiple emails and teleconferences with T. Green regarding plan issues (0.5).	JRJOH	6.30	\$6,930.00
11/01/22	Coordinating on plan issues with board counsel.	RBGUY	0.30	316.50
11/01/22	Work on plan and disclosure statement, incorporating changes from E. Walker (2.2); email correspondence with M. DiPietro regarding solicitation motion (0.2); review form of motion provided by M. DiPietro (0.2); email correspondence from KCC re motion to shorten (0.1); related email correspondence to A. Champion regarding motion to shorten (0.1); email correspondence to J. Johnson re same and incorporate comments (0.2); multiple email correspondence to J. Ford regarding filing of same (0.1); email correspondence to D. Bleck regarding global solicitation procedures (0.1); review competing plan motions and solicitation issues to prepare notes for call with bondholder counsel and committee (0.6); email correspondence with M. DiPietro re same (0.2); email correspondence with counsel for the Committee regarding global procedures (0.1); prepare for call with Mintz and Committee counsel, including telephone conference with Michael DiPietro (0.3); review of orders and motions and confirmation schedule and confer with T. Scannell regarding same (0.3); telephone conference with Mintz (0.4); follow on with M. DiPietro (0.2); call with J. Johnson to provide update (0.2); email correspondence with S. Solomon regarding plan edits (0.1); email correspondence with M. DiPietro to answer drafting questions relating to solicitation (0.1); continue working on plan, including exchanging of emails with FTI and Eric Walker and related edits (0.9); email correspondence to J. Johnson re plan and disclosure statement (0.1); update plan based on new information from K. DeLuise (0.1); emails from J. Johnson regarding plan (0.2); and address same (0.7); multiple additional email correspondence with E. Walker (0.2); email correspondence to C. Shandler re projections (0.1); email correspondence to J. Johnson re open plan issues (0.1); review and revise solicitation motion (0.4).	TGGRE	8.60	5,504.00
11/01/22	Reviewed the release provisions in the disclosure statement and made suggested edits.	ACHAM	0.60	336.00
11/01/22	Continued compiling third party release case law research and related documents (plans, disclosure statements, orders confirming the same, etc).	ACHAM	1.80	1,008.00
11/01/22	Continued compiling case law research on third party releases, along with related docs (plans, disclosure statements, opt out forms, etc)	ACHAM	1.30	728.00
11/01/22	Continued compiling third party release case law research	ACHAM	0.40	224.00
11/01/22	Reviewed and revised motion to shorten notice.	ACHAM	0.30	168.00
11/01/22	Drafted string cite for disclosure statement based on third party release research.	ACHAM	0.50	280.00



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11/01/22	Reviewed and revised motion to shorten notice for disclosure statement hearing.	ACHAM	0.20	112.00
11/01/22	Reviewed release warning language in the notice of disclosure statement hearing and provided comments based on third party release research.	ACHAM	0.60	336.00
11/01/22	Continue working on DS motion and Order and incorporating comments of T. Green re same (7.6); multiple email and telephone communications with T. Green re same (.7); telephone conference with E. Blythe, T. Green, J. Johnson, K. Walsh, D. Bleck, and T. Scannell re joint solicitation (.4). Work on exhibits to DS Motion (2.3); research re same (.7).	MDIPI	11.70	5,557.50
11/01/22	Draft memorandum to J. Johnson summarizing research re: 506(a) issues.	TBEHN	0.90	531.00
11/01/22	Research 506(a) valuation issues for plan draft.	TBEHN	4.80	2,832.00
11/01/22	Conference with J. Johnson re: 506(c) research issues.	TBEHN	0.30	177.00
11/01/22	Emails to/from T. Green re: Debtors' Motion for Entry of an Order: (I) Shortening Notice Periods with Respect to Disclosure Statements and Scheduled Disclosure Statement Hearing; (II) Establishing Objection Deadline; and (III) Granting Related Relief (.2); Finalize and file re: same (.2); Email to D. Harden forwarding as filed copy of Debtors' Motion for Entry of an Order: (I) Shortening Notice Periods with Respect to Disclosure Statements and Scheduled Disclosure Statement Hearing; (II) Establishing Objection Deadline; and (III) Granting Related Relief (.1)	JLFOR	0.50	207.50
11/01/22	Emails to/from D. Harden re: Motion for Leave to Shorten Notice Periods with Respect to the Disclosure Statements and Disclosure Hearing and Establishing Objection Deadline Expedited request requirement status	JLFOR	0.20	83.00
11/02/22	Multiple conferences with Committee, Lifespace and client on joint plan and disclosure statement issues (2.4); edit plan and disclosure statement (8.5).	JRJOH	10.90	11,990.00
11/02/22	Advising on committee and resident negotiations (.6); preparing and circulating weekly agenda (.2).	RBGUY	0.90	949.50



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11/02/22	Email correspondence from counsel for UMB regarding combined notice of disclosure statement and other solicitation issues (0.1); email correspondence to J. Ford regarding order on motion to shorten and related email correspondence with D. Harden re same (0.1); make edits requested by Court and email correspondence to J. Ford to attend to upload and submission to Court (0.1); review and revise notice of disclosure statement hearing and email correspondence to J. Ford regarding finalizing same and preparation for filing and service (0.2); work on plan and disclosure statement with counsel for Committee, counsel for Sponsor, S. Solomon and J. Walker (3.0); continue working on plan and disclosure statement (2.6); zoom meeting with S. McCartin, J. Johnson and E. Walker and numerous related emails (1.7); email correspondence to J. Ford regarding order shortening notice period and related updates to notice of Disclosure Statement Hearing (0.1); continue incorporating comments to plan and disclosure statement (0.9); telephone conferences with E. Walker regarding revisions (0.2); continue working on plan and disclosure statement and notice of DS Hearing and attend to filing (2.2); telephone conference with S. McCartin to confirm authority to file (0.1); email correspondence with counsel for Mintz for authority to file notice (0.1); work with J. Ford on filings (0.6). update notice (0.1); work with J. Ford on finalizing and filing notice (0.2); email correspondence to client regarding as filed plan and disclosure statement (0.1); review bondholder plan disclosure statement (0.3); discuss same with J. Johnson (0.2); prepare email correspondence to client regarding highlights (0.2).	TGGRE	13.30	8,512.00
11/02/22	Continued compiling third party release case law research and related docs	ACHAM	2.80	1,568.00
11/02/22	Emails to/from KCC to effectuate service of Debtor and Committee plan and Bondholders plan, Disclosure Statements and Notice of Hearing	JLFOR	0.20	83.00
11/02/22	Preparation and collaborate and finalize and file with T. Green Chapter 11 plan filed by Debtor Northwest Senior Housing Corporation, Creditor Committee Official Committee of Unsecured Creditors [Docket No. 750], Disclosure statement filed by Debtor Northwest Senior Housing Corporation, Creditor Committee Official Committee of Unsecured Creditors [Docket No. 751], Notice of hearing to Consider Approval of (I) Disclosure Statement in Support of Joint Plan of Reorganization Proposed By the Committee and the Debtors and Related Solicitation Materials and Notices, (II) Disclosure Statement in Support of Plan of Reorganization Proposed by Trustee and DIP Lender and Related Solicitation Materials and Notices, and (III) Bidding Procedures, Stalking Horse Asset Purchase Agreement and Related Notices in Connection with the Plan Proposed by Trustee and DIP Lender [Docket No. 756]	JLFOR	12.60	5,229.00
11/03/22	Advising on plan issues (.6); advising on messaging issues and solicitation (.3).	RBGUY	0.90	949.50



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11/03/22	Advising client on plan issues (.6); advising on messaging issues and solicitation (.3); multiple teleconferences with T. Green regarding plan solicitation issues (0.4); edit solicitation motion (0.9).	JRJOH	2.20	2,420.00
11/03/22	Email correspondence from R. Jasser regarding letter and email correspondence to J. Johnson regarding same (0.1); Telephone conference with J. Johnson regarding publication notice issue and motion to approve disclosure statement (0.1); draft motion (0.7); email correspondence to J. Ford and separately to KCC regarding same (0.1); multiple email correspondence with M. Crafton regarding plan (0.1); multiple communications with court staff re filing of plan and disclosure statement and potential amendment (0.1); follow on with J. Johnson (0.1); telephone conference with S. McCartin regarding same and with respect to next steps for solicitation (0.4); additional related communications and phone call with J. Johnson (0.2); email correspondence to J. Ford regarding notice of filing (0.1); telephone conference with J. Ford to further discuss necessary notice of filing (0.2); email correspondence to client regarding publication notice issue (0.2); summarize bondholder plan (0.3); review and revise notice of filing (0.2); email correspondence to J. Ford regarding revisions to signature pages (0.1); review and mark up letter to residents regarding plan (0.1); review and summarize bondholder plan (0.7); work on solicitation motion for global procedures (3.1); email correspondence with B. Guy and D. Gordon regarding bondholder plan (0.3); email correspondence with K. Walsh and S. McCartin regarding solicitation procedures (0.1); summarize bondholder plan for client (1.0); continue working on solicitation motion (1.3).	TGGRE	9.60	6,144.00
11/03/22	Analyzed confirmation objections for the third party release cases in the research memo and updated the memo with the same.	ACHAM	3.40	1,904.00
11/03/22	Review and consider competing plan (.9) and Disclosure Statement (.8) and DS Motion (1.1) of UMB as Bond Trustee .	MDIPI	2.80	1,330.00
11/03/22	Coordinate with J. Ford re motion to approve disclosure statement is what is noticed, not the disclosure statement itself	BADOL	0.10	64.00
11/03/22	Summarize restructuring plan (1.2) and sale plan (1.2) timing and procedures and provide to L. Boydston (.1)	BADOL	2.50	1,600.00
11/03/22	Read sale plan (2.5) and disclosure statement (1.5)	BADOL	4.00	2,560.00
11/03/22	Emails to/from T. Green re: Motion to Approve Disclosure Statement exhibits (.2); Preparation of Motion to Approve Disclosure Statement (.3)	JLFOR	0.50	207.50
11/03/22	Emails to/from T. Green re: Motion to Approve Disclosure Statement (.2); Finalize and file re: same (.2); Email to KCC to effectuate service re: same (.1)	JLFOR	0.50	207.50
11/03/22	Emails to/from T. Green re: draft Motion to Approve Disclosure Statement (.2); Analyze Motion to Approve Disclosure Statement (.8)	JLFOR	1.00	415.00



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11/03/22	Emails to/from T. Green re: draft of the Notice of Filing Supplemental Document (.2); Draft and revise draft of the Notice of Filing Supplemental Document (.5); Finalize and file Notice of Filing Supplemental Documents in Support of the Joint Plan of Reorganization Proposed by the Committee and the Debtors and the Disclosure Statement in Support of the Joint Plan of Reorganization Proposed by the Committee and the Debtors (.2)	JLFOR	0.90	373.50
11/04/22	Multiple teleconferences with T. Green on competing plan issues (0.5); comment on draft solicitation procedures motion (1.4); review revised plan projections (1.2); edit EMMA notices regarding plan filings (0.4).	JRJOH	3.50	3,850.00
11/04/22	Coordinating plan issues.	RBGUY	0.50	527.50
11/04/22	Work on solicitation procedures motion, order, and exhibits. (4.2); email correspondence with S. McCartin re same (0.1); telephone conference with J. Johnson (0.1); telephone conference with A. Champion re research issue (0.2); review comments from J. Johnson regarding solicitation and revise motion and order accordingly (0.6); email correspondence to KCC re solicitation papers (0.1); email with J. Zaiger re plan and EMMA notice to be posted on disclosure statement (0.1); review and revise notice (0.2); email correspondence from KCC regarding solicitation issues and follow on to J. Johnson and proponent group (0.2); email correspondence to M. DiPietro regarding additional edits to motion, order and procedures based on comments from KCC (0.1); email correspondence to Mintz and Foley regarding same (0.1).	TGGRE	6.10	3,904.00
11/04/22	Email correspondence with M. Moore regarding plan projections (0.1); follow on with J. Johnson and FTI (0.1); review full set of projections and email correspondence to M. Moore concerning same and separately to J. Johnson (0.1); email correspondence with E. Walker regarding disclosure statement objection (0.1).	TGGRE	0.40	256.00
11/04/22	Researched impairment status of claims paid in full at confirmation.	ACHAM	1.10	616.00
11/04/22	Emails to/from C. Lopez re: binder assembly of Edgemere Joint Plan, Edgemere Disclosure Statement and Notice of Supplemental Filing and Notice of Hearing	JLFOR	0.20	83.00
11/04/22	Teleconference with Marcie at Texas Bankruptcy Court re: satisfying the Court's request by filing Notice of Filing Supplemental Documents in Support of the Joint Plan of Reorganization Proposed by the Committee and the Debtors and the Disclosure Statement in Support of the Joint Plan of Reorganization Proposed by the Committee and the Debtors (0.1); Emails to/from T. Green re: same (0.1)	JLFOR	0.20	83.00
11/05/22	Review and edit solicitation motion and related documents (1.8).	JRJOH	1.80	1,980.00



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11/05/22	Work with J. Zaiger on EMMA notice re plan and disclosure statement filings and upcoming hearing (0.2); prepare redline of revised form of ballot and email correspondent to give solicitation exhibits assignment to M. DiPietro (0.2); work on solicitation procedures order exhibits (1.4); email correspondence to K. Martin regarding voting record date issue (0.1); email correspondence to K. Walsh regarding motion and order (0.1).	TGGRE	2.00	1,280.00
11/05/22	Revise Solicitation procedures (.4); and motion re same (.5) per comments of KCC; work on exhibits to Solicitation Procedures motion re same (2.6); multiple communications with T. Green re same (.6).	MDIPI	4.10	1,947.50
11/06/22	Multiple teleconferences with T. Green regarding solicitation motion issues (0.4); edit solicitation motion (1.4).	JRJOH	1.80	1,980.00
11/06/22	Call with financial advisor on strategy.	RBGUY	0.50	527.50
11/06/22	Work on solicitation motion and order (4.5); telephone conference with KCC re voting record date and related issues (0.2); email correspondence to Mintz regarding status of exhibits (0.1); continue working on motion and order, including exhibits (0.8); work with J. Ford on exhibits (0.5); continue to finalize documents, including numerous exchanges with Mintz and separately with J. Ford (1.3); multiple email correspondence with K. Walsh regarding additional exhibit for unclassified claims, including review of further revised motion, and follow on to J. Johnson (0.2); additional telephone conferences with J. Ford re final forms and filing (0.2); email correspondence with E. Blythe (0.1).	TGGRE	7.90	5,056.00
11/06/22	Revise plan supplement notice per comments of T. Green (.6); communications with T. Green re same (.2).	MDIPI	0.80	380.00
11/06/22	Preparation of and collaborate with J. Johnson and T. Green re: draft Combined Solicitation Motion and related Debtor and Committee exhibits and Bondholders exhibits and finalize and file re: same	JLFOR	6.00	2,490.00
11/07/22	Communications from Committee counsel regarding Plan strategy and discuss same with Polsinelli team (.3); discuss timing of disclosure statement approval and plan confirmation with lease assumption and cure timing in joint plan with Brenna Dolphin (.2).	ENBOY	0.50	455.00
11/07/22	Teleconference with T. Green regarding Donosky issues (0.4); teleconference with financial advisor regarding valuation (0.6); teleconference with E. Walker and financial advisor regarding plan negotiation and strategy (1.4); teleconference with Committee and financial advisors regarding valuation (0.6); teleconference with client regarding strategy options (0.6); review competing plan research (1.0).	JRJOH	4.60	5,060.00



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11/07/22	Email correspondence to Mintz regarding unclassified notice (0.1); email correspondence to M. DiPietro to assign follow on tasks relating to solicitation (0.2); memo to file regarding upcoming tasks and status of plan and solicitation (0.2); email correspondence to A. Champion re research concerning secured claim of bondholders (0.1); conduct research regarding voting rights of secured bond claim (0.4); email correspondence and telephone conference with A. Champion regarding research and next steps (0.3); email correspondence with M. DiPietro regarding notice for unclassified claims (0.1); review and revise notice of hearing for solicitation motion and email correspondence to Haynes & Boone for authority to sign and file (0.1); review and provide comments to unclassified claims notice and review revised version and attend to preparation of notice of filing for same via email correspondence to J. Ford (0.2); review and mark up notice of filing supplemental documents and email correspondence to J. Johnson regarding same (0.3).	TGGRE	2.00	1,280.00
11/07/22	Conducted follow up research on plan voting rights for bifurcated claims.	ACHAM	1.20	672.00
11/07/22	Conducted follow- up research on voting rights.	ACHAM	0.70	392.00
11/07/22	Legal research re proposal of Joint plan and solicitation procedures (2.9); Work with T. Green re same (.4). Prepare notice of unclassified claims non-voting status (1.9); communications with T. Green and J. Johnson re same (.2); communications with T. Green, J. Ford, and J. Lee of KCC re exhibits to solicitation procedures motion (.3).	MDIPI	5.70	2,707.50
11/07/22	Respond to Kean Miller inquiry re request for affiliation agreement between Lifespace and SQLC (.2); confer with J. Johnson and T. Green regarding request (.1)	BADOL	0.30	192.00
11/07/22	Emails to/from J. Lee at KCC re: KCC Contact information on all pleadings in Plan and Disclosure Statement (0.2); Emails to/from T. Green re: same (0.1)	JLFOR	0.30	124.50
11/07/22	Teleconference with M. DiPietro re: Solicitation Motion Unclassified Voting Ballot (0.4); Emails to/from M. DiPietro re: Solicitation Motion and Exhibit A pleading and list of all exhibits (0.2)	JLFOR	0.60	249.00
11/07/22	Emails to/from T. Green re: draft Notice of Hearing for Solicitation Motion (0.2); Draft Notice of Hearing (0.3); Finalize and file re: same (0.2)	JLFOR	0.90	373.50
11/08/22	Teleconference with financial advisors and Lifespace counsel on potential plan strategy (0.5); edit solicitation motion (2.5); respond to inquiries from bond counsel regarding plan terms (0.5).	JRJOH	3.50	3,850.00
11/08/22	Advising on press issue and strategy (.3); coordinating on insurance issue for plan (.1); strategy analysis (.4).	RBGUY	0.80	844.00



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11/08/22	Telephone conference with J. Johnson regarding supplemental documents to solicitation motion and regarding objections to disclosure statement and sale motion (0.2); email correspondence from KCC regarding solicitation procedures (0.1); email correspondence from E. Blythe regarding plan and disclosure statement question (0.1); review plan and disclosure statement and email correspondence to S. McCartin and E. Walker concerning same and proposing response to E. Blythe (0.2); email correspondence from E. Walker and follow on to J. Johnson regarding information request from Ankura (0.1); review comments to resident letter concerning plan (0.1); exchange multiple emails with FTI regarding FFE (0.1); email correspondence with S. McCartin regarding valuation motion and multiple internal follow on emails (0.2); email correspondence from S. McCartin regarding solicitation letter and potential motion (0.1); telephone conference with J. Johnson, E. Walker, and C. Shandler regarding plan and strategy (0.5); email correspondence with J. Johnson and S. Solomon re publication notice (0.1); multiple emails re regulatory issues (0.2); telephone conference with J. Johnson regarding developments relating to the plan and need for research and potential amendment (0.2); email correspondence to A. Champion regarding research relating to opt out provisions (0.1).	TGGRE	2.30	1,472.00
11/08/22	Researched stalking horse bidder and reviewed Bondholder bid procedures motion.	ACHAM	0.30	168.00
11/08/22	Reviewed third party release research to determine the treatment of creditors based on whether they opted out of the releases.	ACHAM	0.40	224.00
11/08/22	Reviewed Collier chapter on Rule 3018 and updated voting memo accordingly.	ACHAM	0.30	168.00
11/08/22	Continued drafting objection to Bid Procedures motion.	ACHAM	0.90	504.00
11/08/22	Began drafting objection to the Bondholders bid procedures motion.	ACHAM	1.10	616.00
11/08/22	Strategic call to discuss Bondholder bid procedures and potential objections thereto.	ACHAM	0.40	224.00
11/08/22	Confer with J. Johnson re document request from Kean Miller	BADOL	0.20	128.00
11/08/22	Follow-up research on 506(a) issues and In re: Chips Southington filings in support of valuation calculations.	TBEHN	2.00	1,180.00
11/08/22	Emails to/from T. Green re: Notice of Filing Supplemental Documents ISO Edgemere and BHs Competing Plans (0.2); Revise Notice (0.2); Finalize and file re: same (0.2)	JLFOR	0.60	249.00
11/09/22	Call with Ashley Champion and Brenna Dolphin regarding plan mechanics for lease assumption and cure.	ENBOY	0.50	455.00
11/09/22	Teleconference with Committee and Lifespace regarding potential plan models (1.0); review financial projections and comment on same (2.3); edit valuation motion (2.3); review affiliation agreement (0.8).	JRJOH	6.40	7,040.00



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11/09/22	Preparation of agenda (.1); advising client on next steps (.3); analysis of deficiencies with Lapis plan (.7); analysis of strategy issues (.3).	RBGUY	1.30	1,371.50
11/09/22	Email correspondence with S. McCartin and E. Walker regarding treatment of Class 4 and make revision to disclosure statement and memo to file (0.2); attend TDI call to discuss plan (0.4).	TGGRE	0.60	384.00
11/09/22	Strategic conference discussing potential plan amendments regarding the cure time line for the ground lease.	ACHAM	0.50	280.00
11/09/22	Begin drafting revised section 5 governing lease assumption and cure procedures	BADOL	2.00	1,280.00
11/09/22	Emails to/from C. Lopez re: Effectuating service to Judge Larson's chambers re: Notice of Filing Supplemental Documents in Support of Joint Solicitation Motion	JLFOR	0.20	83.00
11/10/22	Advising on strategy and press issues (.4); call with financial advisor (.2).	RBGUY	0.60	633.00
11/10/22	Finish revising section 5 of the plan re lease assumption (.5); discuss and provide draft to L. Boydston (.2); summarize deadlines related to lease assumption and cure outlined in the restructuring plan (.6); re-write section 5.5 (.4)	BADOL	1.70	1,088.00
11/10/22	Emails to/from J. Lee of KCC re: below issues regarding solicitation of the competing plans on the noteholders,	JLFOR	0.10	41.50
11/11/22	Review draft valuation motion and supporting expert reports (1.9); edit valuation motion (5.9); review UCC draft memo on plan comparison (0.4); e-mail Committee counsel regarding same (0.3); review Committee correspondence regarding plan changes and to do list (0.7); respond to same (0.5).	JRJOH	9.70	10,670.00
11/11/22	Advising on resident communications (.4); coordinating strategy (.3).	RBGUY	0.70	738.50
11/11/22	Read inquiry from Kean Miller regarding solicitation procedures and requested edits to the form of order approving same (.1); discuss with J. Johnson and T. Green (.2); respond to KM (.2)	BADOL	0.50	320.00
11/11/22	Communicate with M. Wilson re Kean Miller's representation of one client and not multiple residents/former residents	BADOL	0.20	128.00
11/11/22	Review request for affiliation agreement between SQLC and Lifespace received from Kean Miller (.1); discuss with J. Johnson (.2)	BADOL	0.30	192.00
11/12/22	Teleconference with Committee and Lifespace counsel regarding plan process (0.3).	JRJOH	0.30	330.00
11/12/22	Advising on plan issues.	RBGUY	0.30	316.50
11/14/22	Drafting strategy outline on competing plan process for client.	RBGUY	3.40	3,587.00
11/14/22	Teleconference with T. Green regarding updated plan status and open issues (0.5); edit strategy outline regarding competing plan process for client (1.8); review plan waterfall scenarios (1.2).	JRJOH	3.50	3,850.00



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11/14/22	Read emails from S. McCartin regarding possible amendment to plan and follow on to J. Johnson (0.2); exchange multiple emails with T. Scannell and related with J. Johnson (0.2); work on roadmap for client, including exchanging emails with B. Guy and J. Johnson (0.9); email correspondence to T. Scannell (0.1); email correspondence to M. DiPietro regarding research relating to plan funding issue (0.2); email correspondence with A. Champion regarding research relating to treatment issues under plan (0.1); begin preliminary work on disclosure statement objection (0.4); work on roadmap revisions for B. Guy (0.4); email correspondence from B. Guy regarding same and additional edits and further revise (0.5); work on disclosure statement objection (1.1); research plan issues (2.7); email correspondence to J. Johnson re same (0.2); memo to file re plan and disclosure statement issues and updates (0.2); email correspondence to A. Ryan regarding disclosure statement follow up (0.2); review checklist prepared by S. McCartin and email correspondence to provide update re bid procedures objection (0.1); research potential disclosure statement objection raised by TDI (0.3); email correspondence to J. Johnson to address various TDI issues, including research findings (0.2).	TGGRE	8.10	5,184.00
11/15/22	Teleconference with financial advisor regarding plan strategy (0.4); teleconference with J. Switzer regarding plan discovery (0.3); teleconference with Committee and Lifespace regarding plan process (0.5); teleconference with Committee regarding open items list (0.5); edit valuation motion (2.5); review financial projections supporting plan (1.2); review bondholder plan (1.8).	JRJOH	7.20	7,920.00
11/15/22	Revising plan roadmap.	RBGUY	0.40	422.00
11/15/22	Call with J. Johnson re discovery and other issues in connection with plan confirmation (.3); reviewed and analyzed B. Guy email to client re confirmation issues (.2); reviewed sale motion and other filings to prepare for anticipated discovery (1.3).	JLSWI	1.80	1,638.00
11/15/22	Email correspondence with T. Scannell regarding solicitation issues and work with T. Scannell on related research (0.3); email correspondence to J. Johnson re same (0.1); telephone conference with J. Johnson regarding revisions to plan and disclosure statement, work on solicitation procedures, related motions, and research re valuation methodologies and transfer of facilities (0.5); work on bidding procedures objection (3.1); email correspondence to C. Wang re research issue (0.2); email correspondence with L. Boydston re plan edits (0.1); email correspondence with J. Johnson regarding voting record date and sample cases received from KCC where voting record date prior to disclosure statement hearing (0.1); work on amending disclosure statement (1.1).	TGGRE	5.50	3,520.00



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11/16/22	Teleconference with bondholders and Committee regarding competing plan process (0.5); teleconference with T. Green regarding plan and disclosure statement objections (0.5); edit disclosure statement objection (1.5); review amended waterfall (1.1).	JRJOH	3.60	3,960.00
11/16/22	Advising client (.3); coordinating with financial advisor and other constituents (.3); preparation of agenda (.2); leading weekly meeting (.4); follow-up on next steps (.6).	RBGUY	1.80	1,899.00
11/16/22	Attended call with UMB counsel re discovery and other issues re plan confirmation and sale motion disputes (.3); worked on follow up to same and related issues (.7).	JLSWI	1.00	910.00
11/16/22	Multiple email correspondence with T. Scannell and E. Walker regarding solicitation procedures order (0.2); review edits proposed by T. Scannell and markup same (0.3); review and comment on edits proposed by E. Walker (0.1); revise solicitation order, prepare ballots for Class 2 and begin amended motion (0.3); email correspondence to J. Johnson re same and possibly revising to include joint ballots for bondholders per request from KCC (0.1); email correspondence to T. Scannell regarding request from KCC (0.1); multiple email correspondence with KCC regarding voting record date and possible combination of ballots for bondholders (0.1); email correspondence to K. Walsh re same (0.1); meet and confer with Mintz (0.4); telephone conference with J. Johnson re same, regarding plan amendment, disclosure statement objection and bidding procedures (0.5); work on disclosure statement objection (3.5); email correspondence from J. Johnson regarding proposed revisions to plan and briefly review same and provide preliminary comments (0.2).	TGGRE	5.80	3,712.00
11/16/22	Continued researching options for the treatment of opt out creditors under the plan.	ACHAM	0.60	336.00
11/16/22	Conducted research re: treatment of creditors that opt-out of third party releases.	ACHAM	1.50	840.00
11/16/22	Emails to/from T. Green and J. Johnson re: Notice of Filing Supplemental Ballots (.2); Draft Notice of Supplemental Documents (.5)	JLFOR	0.70	290.50
11/17/22	Telephone conference with T. Green regarding strategy (0.5); revise solicitation procedures order (1.2); edit valuation motion (1.5). 1.1 B130 Edit bid procedures objections (1.1).	JRJOH	3.20	3,520.00
11/17/22	Advising on contingency strategies and confirmation issues.	RBGUY	0.50	527.50
11/17/22	Worked on issues and strategy re discovery in connection with plan confirmation proceedings including discussions with J. Johnson and E. Walker re same.	JLSWI	1.20	1,092.00



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11/17/22	Telephone conference with J. Johnson regarding strategy (0.5); email correspondence with B. Guy regarding strategy for plan and case generally (0.1); email correspondence with Foley and Mack Wilson re solicitation procedures (0.1); email correspondence with J. Johnson re same (0.1); email correspondence with A. Champion re valuation motion (0.1); work on bid procedures objection (3.2); email correspondence with Mintz regarding solicitation procedures (0.1); telephone conference with K. Walsh regarding solicitation procedures (0.4); email correspondence and telephone conference with K. DeLuise regarding refund obligation amounts (0.1); telephone conference with A. Champion re research issues and bidding procedures objection (0.4); revise solicitation procedures order to include comments from E. Walker and multiple communications with T. Scannell regarding solicitation procedures exhibit with respect to resident claim letter (0.3); email correspondence to K. Walsh and separately to M. Wilson regarding revised form of order (0.1); prepare email correspondence to KCC regarding multiple solicitation issues (0.2); multiple email correspondence with T. Scannell regarding finality of template letter and related with E. Walker (0.2); work on notice of filing supplemental documents in support of solicitation (0.3); email correspondence to T. Scannell regarding same and regarding ballot 2 issue and research findings (0.2); email correspondence from A. Estrada regarding resident cover letter (0.1); work on valuation motion (0.9); and email correspondence to committee counsel regarding same (0.1); research for plan issues and communications with J. Johnson (0.3); emails with KCC (0.1); telephone conference with A. Estrada and follow on email correspondence to T. Scannell re same (0.4).	TGGRE	8.30	5,312.00
11/17/22	Continued researching options for the treatment of non opt-out creditors under chapter 11 plan.	ACHAM	1.20	672.00
11/17/22	Communicate with Kean Miller, bondholder counsel, and debtor teams re solicitation procedures	BADOL	0.20	128.00
11/17/22	Respond to inquiry from Kean Miller re affiliation agreement	BADOL	0.10	64.00
11/18/22	Call from Brenna Dolphin regarding update on sale plan development	ENBOY	0.20	182.00
11/18/22	Multiple teleconferences with Committee counsel regarding plan strategy (0.6).	JRJOH	0.60	660.00
11/18/22	Analysis of strategy issues with Plan T and workarounds.	RBGUY	0.40	422.00



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11/18/22	Telephone conference with J. Johnson, S. McCartin and T. Scannell regarding plan strategy and related issues (0.6); review resident letter template and email correspondence to S. McCartin, J. Johnson and T. Scannell re suggested edits and next steps (0.1); email correspondence to A. Estrada re same (0.1); email correspondence with L. Boydston re motion to assume and work on same (0.2); review revised template for resident claim cover letter and provide detailed response with proposed edits and address application of letter to bondholder plan (0.2); work on disclosure statement objection (1.6); email correspondence with A. Champion regarding plan research and possible research for disclosure statement objection (0.1); email correspondence from A. Ryan regarding revision to disclosure statement and incorporate language and email correspondence to E. Walker and S. McCartin re same (0.2); brief review of memo prepared by A. Champion (0.1).	TGGRE	3.20	2,048.00
11/18/22	Continued researching treatment options for opt out creditors under chapter 11 plans	ACHAM	2.10	1,176.00
11/18/22	Researched options for treatment of opt out creditors in connection with plan revisions.	ACHAM	1.30	728.00
11/18/22	Call with J. Johnson re sale plan development (.2); update L. Boydston regarding same (.2)	BADOL	0.40	256.00
11/18/22	Read draft solicitation cover letter received from committee counsel	BADOL	0.20	128.00
11/18/22	Research regarding plan funding issues.	CEWAN	1.50	885.00
11/19/22	E-mail with Committee counsel regarding plan valuation (0.3); review valuation motion (2.4).	JRJOH	2.70	2,970.00
11/20/22	Analysis of plan strategy (0.7); teleconference with financial advisor regarding plan settlement (0.7); review valuation of lifecare benefit (1.2).	JRJOH	2.60	2,860.00
11/20/22	Analysis of strategy (.7); calls with financial advisor and multiple parties (.7).	RBGUY	1.40	1,477.00
11/20/22	Email correspondence with K. Walsh regarding solicitation materials and KCC issues (0.1); multiple email correspondence from S. McCartin regarding valuation of collateral of bondholders and related with J. Johnson (0.1); work on resident cover letter and email correspondence to working group re same (0.2); email correspondence to A. Estrada re same and various open issues (0.1).	TGGRE	0.50	320.00
11/20/22	Gathered case law re: opt out creditor treatment research.	ACHAM	0.30	168.00
11/21/22	Review Mtn for 2004 motion and correspondence from landlord regarding 2004 examination and shortened notice (.5); confer with Jeremy Johnson and Brenna Dolphin regarding strategy (.4); update on plan process with Jeremy (.2)	ENBOY	1.10	1,001.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/21/22	Teleconference with T. Green regarding updates from client, strategy and new plan (0.5); teleconference with T. Green and A. Champion regarding valuation motion (0.5); review comments to disclosure statement and related items from Committee counsel (1.3); e-mail ICI counsel regarding comments and review same (0.9); multiple teleconferences with client, Lifespace and Committee regarding potential plan settlements (1.4).	JRJOH	4.60	5,060.00
11/21/22	Analysis of confirmation objection issues (.5); strategizing on confirmation options and workarounds (.7).	RBGUY	1.20	1,266.00
11/21/22	Emails with J. Johnson re disclosure statement hearing and deposition request received from ICI re plan confirmation.	JLSWI	0.30	273.00
11/21/22	Telephone conference with T. Scannell and K. Walsh regarding solicitation packages (0.2); telephone conference with J. Johnson regarding updates from client and strategy regarding plan (0.5); e-mail correspondence from A. Champion regarding research (0.1); email correspondence with T. Scannell and follow on regarding resident claim cover letter and email correspondence concerning same to J. Ford (0.1).	TGGRE	0.90	576.00
11/21/22	Research re: valuation of administrative expense claim.	ACHAM	0.60	336.00
11/21/22	Internal strategy call re: valuation motion.	ACHAM	0.60	336.00
11/22/22	Discuss strategy regarding threatened 2004 examination motion filing from landlord relating to Plan with Brenna Dolphin (.4); review and revise response to landlord counsel regarding motion to expedite and 2004 examination motion (.5); communications with Ashely Champion regarding researching using 2004 instead of 9014 in the context of plan objection/confirmation and lease assumption (.2); discuss strategy with Brenna Dolphin (.5).	ENBOY	1.60	1,456.00
11/22/22	Call with financial advisor; analysis of strategy.	RBGUY	0.40	422.00
11/22/22	Teleconference with T. Green regarding valuation and plan confirmation issues (0.3); brief call with T. Green regarding update on communications with parties regarding case developments (0.1); edit amended disclosure statement (2.9); telephone conference with E. Walker and Foley team regarding plan (0.8); follow on with T. Green (0.3); telephone conference with T. Green regarding solicitation procedures (0.1) and review same (0.5); edit plan (1.6).	JRJOH	6.60	7,260.00
11/22/22	Call with J. Johnson re valuation and other plan confirmation issues (.3); addressed landlord discovery issues re plan confirmation proceedings including emails with litigation team and review and comment on proposed communication to landlord counsel re same (.8); reviewed draft valuation motion and follow up on issues re same (.8); reviewed comments to disclosure statement and emails with T. Green re same (.8); emails with client team re discovery and litigation issues re plan confirmation contest (.5).	JLSWI	3.20	2,912.00



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11/22/22	Email correspondence with S. McCartin regarding resident claim cover letter (0.1); review and revise solicitation procedures order and detailed email to Mintz and Foley regarding same and with re to other solicitation papers (0.3); brief call with J. Johnson regarding update on communications with parties regarding case developments (0.1); email correspondence to counsel for Lifespace (E. Walker) and separately to counsel for Committee (Foley) (0.1); email correspondence with J. Switzer regarding valuation motion (0.1); email correspondence with E. Walker regarding plan and disclosure statement (0.1); email correspondence with with K. Walsh regarding solicitation procedures order and request for redline and related emails with T. Scannell (0.1); work on amended disclosure statement and prepare summary email correspondence to send to Foley and Cooley regarding open issues for finalizing amended plan and disclosure statement (0.2); revise disclosure statement to address informal objections of ICI and related emails with J. Johnson and J. Switzer (0.7); email correspondence with A. Champion regarding research and update to J. Johnson regarding decision to pause research (0.1); request edits to valuation motion (0.1); briefly review revised motion and provide additional comments to A. Champion for further revision (0.2); review J. Switzer comments to disclosure statement objections of ICI and review proposed edits from A. Champion and respond to both and revise disclosure statement (0.2); exchange email correspondence with Foley regarding various open items and agenda for call and coordinate same with working group (0.2); telephone conference with E. Walker and Foley team and J. Johnson regarding plan (0.8); follow on with J. Johnson (0.3); multiple emails with Kaitlin Walsh regarding notice of supplemental documents and timing of filing, conference call regarding disclosure statement objections and solicitation procedures (0.2); address multiple solicitation questions and emails from KCC and FTI (0.2); telephone conference with J. Johnson regarding same and provide update re amendment to plan (0.1); email correspondence with H. Israel regarding disclosure statement objections and follow on with J. Johnson (0.1); email correspondence with Ankura and coordinate site visit including email to John Falldine (0.2); revise plan to conform to revised disclosure statement (0.5); multiple additional emails working with KCC regarding solicitation issues and voting tabulation questions concerning scheduled claims (1.3); emails with Foley and separately regarding valuation motion (0.3); revise motion and finalize for filing (0.4); email correspondence to T. Scannell re ballot issue raised by KCC (0.2); work on plan and matters re disclosure statement hearing and filings (2.4).	TGGRE	9.60	6,144.00
11/22/22	Made revisions to the disclosure statement.	ACHAM	0.20	112.00
11/22/22	Revised Gordon brothers retention application.	ACHAM	0.30	168.00



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11/22/22	Discuss identities of witnesses to be relied upon as part of the valuation motion, plan confirmation, and lease assumption issues with L. Boydston, J. Johnson, J. Switzer, and T. Green	BADOL	0.10	64.00
11/22/22	Review inquiry regarding treatment of certain resident related claims for voting purposes (.2) in context of plan confirmation and recommend course of action to prevent gerrymandering by misguided claimants (.3)	BADOL	0.50	320.00
11/23/22	Review analysis of procedural issues with LL's motion to expedite hearing on 2004 related to Plan objections prepared by Brenna Dolphin and discuss responding to same with Jeremy Johnson and Brenna Dolphin (.4)	ENBOY	0.40	364.00
11/23/22	Meet and Confer with all parties regarding discovery on Plan.	ENBOY	0.80	728.00
11/23/22	Analyze general overview summary circulated by Jeremy Johnson regarding Plan discovery time lines (.1)	ENBOY	0.10	91.00
11/23/22	Teleconference with internal team regarding confirmation strategy and planning (0.8); edit plan and disclosure statement (3.3); multiple e-mails with client regarding contested confirmation process and discovery (0.5).	JRJOH	4.60	5,060.00
11/23/22	Weekly client call (.2); preparation of agenda (.2); analysis of Edgemere audit issue (.2).	RBGUY	0.60	633.00
11/23/22	Emails with client team and UMB counsel re plan discovery scheduling and other issues (.2); review of application to retain Gordon Bros. (.2); worked on other pending plan confirmation issues including emails throughout the day re pending issues and tasks to be completed (1.3).	JLSWI	1.70	1,547.00
11/23/22	Exchange emails with J. Johnson regarding plan and disclosure statement and projections (0.1); multiple emails with Foley, KCC and Mintz regarding solicitation issues and notice of filing (0.2); read numerous emails regarding amendments to plan and disclosure statement (0.2); work on plan and disclosure statement (1.5); related emails with J. Johnson (0.2); prepare for contested disclosure statement hearing (2.4).	TGGRE	4.60	2,944.00
11/23/22	Call with counsel for debtors, landlord, committee, bondholders, and potential stalking horse bidder to discuss 2004 examination motion, scope of discovery, and timing of information/document exchange leading up to January 10, 2023	BADOL	0.60	384.00
11/24/22	Edit plan and disclosure statement (2.5); multiple e-mails with client regarding plan confirmation (1.3); multiple teleconferences with Committee, Lifespace and client regarding settlement (0.9).	JRJOH	4.70	5,170.00



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11/24/22	Telephone conference with J. Johnson regarding status of plan and disclosure statement and next steps (0.2); email correspondence from J. Johnson regarding disclosure statement and necessary changes (0.2); work on amended plan and disclosure statement (6.0); email correspondence to S. McCartin and E. Cooley regarding same and open items (0.2); email correspondence to FTI regarding drafts of plan and disclosure statement and open items (0.1); email correspondence with J. Johnson regarding tabulation questions from KCC (0.1).	TGGRE	6.80	4,352.00
11/25/22	Review filed objections to Landlord's request for expedited consideration of 2004 exam and related communications with Brenna Dolphin	ENBOY	0.60	546.00
11/25/22	Edit plan and disclosure statement (1.5); e-mails with Lifespace counsel regarding settlement issues (0.9); multiple teleconferences with Committee, Lifespace and client regarding settlement (0.3).	JRJOH	2.70	2,970.00
11/25/22	Strategizing on global plan issues and next steps.	RBGUY	0.90	949.50
11/25/22	Review emails from landlord counsel and T. Green re disclosure statement issues.	JLSWI	0.20	182.00
11/25/22	Multiple emails with C. Wang re plan research.	TGGRE	0.30	192.00
11/25/22	Email correspondence to J. Johnson regarding litigation trust and settlement issues (0.1); email correspondence with S. McCartin and E. Walker re status of amended plan (0.1); follow on with J. Johnson via email and telephone (0.2); coordinate call with Mintz, Foley and Cooley (0.1); attend same (0.5); follow on with J. Johnson (0.2).	TGGRE	1.20	768.00
11/25/22	Call with J. Ford regarding filing logistics and coordination efforts for the November 30, 2022 witness and exhibit list, as well as amended plan and disclosure statement related documents	BADOL	0.20	128.00
11/26/22	E-mails with Landlord regarding plan discovery issues (0.4) .	JRJOH	0.40	440.00
11/26/22	Emails with J. Johnson and other restructuring team members re potential plan settlement terms, timing and related issues.	JLSWI	0.30	273.00
11/26/22	Communicate via telephone and email with J. Ford regarding significant update in relations with bondholders	BADOL	0.20	128.00
11/27/22	Emails with landlord counsel and T. Green re disclosure statement issues.	JLSWI	0.20	182.00
11/27/22	Attention to NDA and data requests to facilitate sale process under bondholder plan, including email correspondence with K. DeLuise and J. Johnson and review of form agreement and gathered data (0.4); telephone conference with J. Johnson regarding NDA issues and recommend additional NDA to cover Mintz in event settlement fails (0.2); email correspondence to K. DeLuise re same (0.1); email correspondence to K. Walsh re NDA and status of document and data requests (0.1).	TGGRE	0.80	512.00
11/28/22	Strategy call with Jeremy Johnson regarding evidence needed for confirmation fight regarding assumption and adequate assurance.	ENBOY	0.40	364.00



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11/28/22	Confer with Jeremy Johnson and Brenna Dolphin regarding change in Plan strategy due to bondholder negotiations (.2); follow-up call with Brenna regarding recalibrating strategy due to plan negotiation developments with bondholders (.5)	ENBOY	0.70	637.00
11/28/22	Teleconference with T. Green regarding open issues (0.2); teleconference with bondholders, Lifespace and Committee regarding plan settlement and status (0.4).	JRJOH	0.60	660.00
11/28/22	Reviewed and commented on revised disclosure statement, including review of landlord's proposed comments to same and emails with T. Green re same (.5); worked on preparation for this week's hearings re plan confirmation (.8).	JLSWI	1.30	1,183.00
11/28/22	Email correspondence from J. Switzer providing comments to disclosure statement modifications request from ICI counsel and review and incorporate same (0.2); exchange multiple email correspondence with Mintz regarding extension of deadline to object to disclosure statement and next steps to coordinate aligned response (0.2); telephone conference with K. Walsh regarding NDA and data for data room and logistics concerning same (0.2); additional email correspondence with K. Walsh regarding NDA (0.1); email correspondence with A. Ryan re disclosure statement informal comment (0.1); email correspondence to H. Israel regarding extended disclosure statement objection deadline (0.1); call with bondholders, Lifespace and Committee (0.3); email correspondence with J. Johnson regarding real estate taxes and related analysis (0.1); review and provide light comments to NDA for bidders (0.2); prepare NDA to cover confidential information shared with Mintz and related emails with K. Walsh (0.3); additional work with K. Walsh on form of NDA for Mintz, including review and comment (0.2); email to KCC re solicitation update (0.1); email correspondence with B. Blythe confirm objection deadline extension (0.1).	TGGRE	2.10	1,344.00
11/28/22	Communicate with landlord and bondholder counsel regarding disclosure statement objection extension	BADOL	0.40	256.00
11/29/22	Call with Jeremy Johnson and Brenna Dolphin regarding plan confirmation process and lease assumption/cure process and schedule for discovery (.4); analyze and revise objection to the notice of status conference landlord filed re 2004 examination motion (.8); outline argument for tomorrow's hearing with Brenna Dolphin (.6)	ENBOY	1.40	1,274.00
11/29/22	Conference with Committee, Lifespace and bondholders regarding strategy and open issues (1.3); internal teleconference regarding settlement (0.4).	JRJOH	1.70	1,870.00
11/29/22	Worked on issues re disclosure statement and joint plan, including attended status hearing re same and meetings with J. Johnson, E. Walker, and counsel for parties re plan discovery and other issues.	JLSWI	1.80	1,638.00



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11/29/22	Meeting with bondholders, Committee, and Lifespace (1.3); email correspondence with J. Lee regarding ballots (0.1); email correspondence with A. Estrada regarding budget (0.1); email correspondence with K. DeLuise re budget and regarding related issues (0.1); email correspondence with K. Walsh regarding NDA (0.1); multiple email correspondence with S. McCartin regarding plan issues and telephone conference with J. Johnson regarding same (0.2); email correspondence to E. Blythe regarding disclosure statement (0.2); telephone conference with A. Estrada regarding update with respect to solicitation (0.1); email correspondence to A. Champion regarding possible revision to solicitation order (0.1); email correspondence to Mintz regarding solicitation update (0.1); multiple email correspondence with A. Champion J. Johnson regarding bid procedures objection and outline for sharing with Mintz (0.2); email correspondence to FTI regarding data requests (0.1).	TGGRE	2.70	1,728.00
11/29/22	Reviewed filed supplemental documents to the solicitation order [docket 818] and revised proposed order to reflect changes made to the bid procedures that were not captured therein.	ACHAM	0.90	504.00
11/30/22	Teleconference with various plan constituents regarding potential plan discovery process (2.6); teleconference with client regarding plan status and open issues (0.8); edit amended disclosure statement (1.9); multiple teleconferences with T. Green regarding same (0.8).	JRJOH	6.10	6,710.00
11/30/22	Telephonic attendance to disclosure statement hearing.	JLSWI	0.50	455.00
11/30/22	Work on amended disclosure statement (1.0); email correspondence with K. Walsh regarding NDA (0.1); follow on to FTI (0.1); review data status tracker and brief telephone conference with J. Johnson re same (0.2); email to FTI re same (0.2); telephone conference with Mintz, Foley and Cooley regarding scheduling (0.2); brief conference with E. Walker regarding plan and disclosure statement release provisions (0.1); continue to work on amended disclosure statement with respect to same, including emails with A. Champion (0.4); telephone conference with J. Johnson regarding release revisions and email correspondence to S. Solomon regarding same (0.2); continue to review and revise disclosure statement (1.6); work on solicitation and confirmation schedule and email correspondence to K. Walsh re same (0.3); telephone conference with J. Johnson regarding valuation work and follow on to Gordon Brothers (0.1); email correspondence from J. Johnson regarding proposed confirmation schedule (0.1).	TGGRE	4.50	2,880.00
11/30/22	Edited bondholder disclosure statement release provisions.	ACHAM	0.40	224.00
11/30/22	Pulled the bondholder release and exculpation clauses from the disclosure statement to compare with debtor's disclosure statement and ran a red line comparison of the same.	ACHAM	0.20	112.00
11/30/22	Finalized edits to release provisions and ran a redline reflecting the same.	ACHAM	0.20	112.00



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11/30/22	Finished reviewing and analyzing 103 filed resident refund related proofs of claim re classification (secured/priority) and amount for plan classification purposes (10.0); circulate analysis re 46 resident refund related claims that are classified improperly to J. Johnson, L. Boydston, and T. Green (.5)	BADOL	10.50	6,720.00
11/30/22	Call with counsel re 2207 (.1); confer with J. Johnson (.2) and L. Boydston (.2) regarding inquiry	BADOL	0.50	320.00
11/30/22	Lead team discussion and collaboration re upcoming deadlines for the amended sale plan confirmation process and overlapping discovery exchange with landlord re lease assumption and cure	BADOL	0.90	576.00
11/30/22	Collaborate with J. Ford re drafting notices of withdrawal related to the valuation motion, motion to approve the disclosure statement, and retention application for Gordon Brothers	BADOL	0.50	320.00
11/30/22	Emails to J. Johnson, L. Boydston, T. Green and B. Dolphin re: Notice of Withdrawal of Motion of the Debtors for an Order (A) Approving Disclosure Statement and (B) Granting Related Relief [DI 757] (0.1); Draft Notice of Withdrawal of Motion of the Debtors for an Order (A) Approving Disclosure Statement and (B) Granting Related Relief (0.2)	JLFOR	0.30	124.50
11/30/22	Emails to/from J. Johnson, L. Boydston, T. Green and B. Dolphin re: Edgemere path forward re: deadlines and hearing dates and Notices of Withdrawal drafts (0.2); Draft Notice of Withdrawal of Joint Plan of Reorganization Proposed by the Committee and the Debtors [DI 750] (0.3)	JLFOR	0.50	207.50
11/30/22	Emails to J. Johnson, L. Boydston, T. Green and B. Dolphin re: Notice of Withdrawal of Application of Debtors' Motion Pursuant to 11 U.S.C. " 105(d) and 506(a) and Federal Rule of Bankruptcy Procedure 3012 for Entry of an Order Determining the Value of the Secured Portion of the Bond Class [DI 824] (0.1); Draft Notice of Withdrawal of Debtors' Motion Pursuant to 11 U.S.C. " 105(d) and 506(a) and Federal Rule of Bankruptcy Procedure 3012 for Entry of an Order Determining the Value of the Secured Portion of the Bond Class [DI 824] (0.2)	JLFOR	0.30	124.50
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			381.90	\$293,538.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/01/22	DOC REVIEW: Correspondence with Dave Couzins pertaining to supplemental productions and next steps to begin privilege log review.	ANEER	0.90	\$540.00
11/01/22	DOC REVIEW: Redact FTI documents to protect privileged communications and personal identifying information of residents.	ANEER	1.80	1,080.00



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11/01/22	DOC REVIEW: Conference call with privilege log review team to discuss FTI privilege log (.50); Follow up correspondence with Andrew Ennis and Sara Avakian pertaining to privilege log descriptions for reviewers to incorporate (.5).	ANEER	1.10	660.00
11/01/22	DOC REVIEW: Conference and follow up with A. Gould regarding FTI privilege log review (.5) and redact FTI documents for privilege and personal information (3.1).	SCPUG	3.60	2,106.00
11/01/22	DOC REVIEW: Attend phone call to discuss privilege log review for FTI documents. (0.3). Begin reviewing documents re: same. (0.2).	EJTUC	0.50	255.00
11/01/22	DOC REVIEW: Create Access database with multiple tables and queries to match up Sidley produced documents to Polsinelli review documents in preparation of creating an overlay file for overlaying the bates numbering from Sidley.	NMBLA	0.90	324.00
11/01/22	DOC REVIEW: Performing multiple Relativity discovery database searches related to privilege log, per A. Ennis.	DMCOU	2.60	975.00
11/01/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review, per A. Gould.	DMCOU	0.50	187.50
11/02/22	DOC REVIEW: Continue to redact client documents to protect privilege and personal identifying information of residents.	ANEER	4.60	2,760.00
11/02/22	DOC REVIEW: Redact FTI documents for privilege and/or personal identifying information for production.	SCPUG	3.30	1,930.50
11/02/22	DOC REVIEW: Review FTI privileged documents and draft privilege log entries accordingly.	EJTUC	3.40	1,734.00
11/02/22	DOC REVIEW: Updating draft privilege log, per A. Ennis.	DMCOU	1.00	375.00
11/03/22	DOC REVIEW: Redact FTI documents for privilege or personally identifying information (3.9) and quality check and clean up of FTI documents to prepare for production (1.2).	SCPUG	5.10	2,983.50
11/03/22	DOC REVIEW: Begin to conduct privilege log review of FTI documents.	ANEER	0.40	240.00
11/03/22	DOC REVIEW: Conduct QC review of FTI documents to prepare for supplemental production.	ANEER	2.70	1,620.00
11/03/22	DOC REVIEW: Continue creating privilege log for FTI privileged documents.	EJTUC	2.00	1,020.00
11/03/22	DOC REVIEW: Conducting multiple document searches in the Relativity discovery document database in support of document production to opposing party.	DMCOU	2.70	1,012.50
11/03/22	DOC REVIEW: Creating document images from native electronic files for redaction by reviewing attorneys.	DMCOU	0.20	75.00
11/04/22	DOC REVIEW: Correspond regarding privilege log and redaction log issues.	AFNEW	0.20	148.00
11/04/22	DOC REVIEW: Continue to conduct QC review of FTI documents for supplemental production (3.5); Correspondence with David Couzins regarding same (.6).	ANEER	4.10	2,460.00



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11/04/22	DOC REVIEW: Review of FIT documents for privilege	SCPUG	4.10	2,398.50
11/04/22	DOC REVIEW: Review FTI privileged documents and draft privilege log entries.	EJTUC	1.70	867.00
11/04/22	DOC REVIEW: Assisting attorneys with document review operations, including multiple discovery database searches and batching key documents for review and modifying discovery database coding fields and layouts to permit proper categorization of documents, per A. Gould.	DMCOU	4.50	1,687.50
11/05/22	DOC REVIEW: Continue to conduct privilege log review for FTI documents.	ANEER	1.40	840.00
11/06/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	2.00	1,200.00
11/07/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	3.80	2,280.00
11/07/22	DOC REVIEW: Additional redactions to FTI documents and clean up, including ensuring all responsive with redaction documents contain redactions and descriptions for redaction log.	SCPUG	2.00	1,170.00
11/07/22	DOC REVIEW: Continue drafting privilege log entries for FTI documents.	EJTUC	4.10	2,091.00
11/07/22	DOC REVIEW: Compiling new keyword search term reports in support of attorney document review, per A. Gould.	DMCOU	1.50	562.50
11/08/22	DOC REVIEW: All hands conference call with adversary team to discuss strategy and next steps.	ANEER	1.50	900.00
11/08/22	DOC REVIEW: Additional clean up of FTI privileged and responsive with redaction production and logs (3.4) and research regulatory approval timeframes for a CHOW and non-for-profit and for-profit conversion (1.2).	SCPUG	4.60	2,691.00
11/08/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	2.60	1,560.00
11/08/22	DOC REVIEW: Continue FTI privilege log document review.	EJTUC	0.70	357.00
11/08/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	3.40	1,275.00
11/09/22	DOC REVIEW: Research and draft data request for CHOW for assisted living, skilled nursing, CCRC and Medicare enrollment in Texas (2.3), research Texas Medicaid bed allocation and provider enrollment (.4).	SCPUG	3.80	2,223.00
11/09/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	3.40	2,040.00
11/09/22	DOC REVIEW: Continue document review and privilege log review for FTI documents.	EJTUC	4.10	2,091.00
11/09/22	DOC REVIEW: Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance.	NMBLA	0.30	108.00
11/09/22	DOC REVIEW: Creating and modifying draft privilege and redaction logs, per A. Gould.	DMCOU	2.50	937.50



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11/09/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same, per A. Gould.	DMCOU	2.80	1,050.00
11/10/22	DOC REVIEW: Coordinate with litigation support for troubleshooting of review of FTI privilege log documents (.9) and draft response to Defendant's November 7 correspondence, which included review of hundreds of produced documents and coordination with litigation support to determine documents entered on Redaction Log versus documents coding internally (5.2).	SCPUG	6.10	3,568.50
11/10/22	DOC REVIEW: Continue to conduct privilege log review for FTI documents.	ANEER	1.20	720.00
11/10/22	DOC REVIEW: Continue reviewing documents for accurate coding and drafting FTI privilege log entries.	EJTUC	0.90	459.00
11/10/22	DOC REVIEW: Conducting multiple document searches in the Relativity discovery document database in order to locate key documents for attorney review, per S. Avakian.	DMCOU	2.00	750.00
11/11/22	DOC REVIEW: Enter privilege log descriptions for FTI documents for attorney client privilege, work product and/or personally identifying information (.7) and quality check redaction log and previous productions (1).	SCPUG	1.70	994.50
11/11/22	DOC REVIEW: Correspondence with Andrew Ennis and David Couzins pertaining to E-Discovery custodians and metadata.	ANEER	0.70	420.00
11/11/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	1.40	840.00
11/11/22	DOC REVIEW: Continue FTI privilege log review.	EJTUC	2.80	1,428.00
11/11/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	1.70	637.50
11/12/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	1.80	1,080.00
11/13/22	DOC REVIEW: Enter privilege log descriptions for FTI documents for attorney client privilege, work product and/or personally identifying information.	SCPUG	1.30	760.50
11/13/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	1.10	660.00
11/13/22	DOC REVIEW: Continue drafting FTI privilege log entries.	EJTUC	1.10	561.00
11/14/22	DOC REVIEW: Enter privilege log descriptions for FTI documents.	SCPUG	1.00	585.00
11/14/22	DOC REVIEW: Continue to review and log FTI documents for privilege log.	ANEER	1.40	840.00
11/14/22	DOC REVIEW: Edit and revise supplemental Edgemere redaction log.	ANEER	1.40	840.00
11/14/22	DOC REVIEW: Finish assigned batches of FTI privilege log document review.	EJTUC	2.10	1,071.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**May 4, 2023
2274107
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/15/22	DOC REVIEW: Attend conference regarding Privilege Log for Sidley documents (0.5), quality check FTI documents coded as Responsive with Redactions and Privileged and supplemental redaction log (3.4), redact FTI documents tagged as response with redactions (0.8), revise correspondence to opposing counsel regarding status of production (0.2) and draft Redaction Log descriptions for FTI redacted documents (2.3).	SCPUG	7.20	4,212.00
11/15/22	DOC REVIEW: Conduct quality check review of FTI documents to export privilege log (3.3); Correspondence with David Couzins regarding same (.50).	ANEER	3.80	2,280.00
11/15/22	DOC REVIEW: Continue to edit and revise Edgemere supplemental privilege log.	ANEER	1.20	720.00
11/15/22	DOC REVIEW: Review letter to opposing counsel regarding privilege and redaction log. (.2) Conference with review team regarding Sidley privilege log. (.5)	ADCHI	0.70	378.00
11/15/22	DOC REVIEW: Team phone call to discuss and strategize plan for Sidley privilege log review.	EJTUC	0.60	306.00
11/15/22	DOC REVIEW: Preparing electronic discovery database documents for production, per A. Gould.	DMCOU	2.60	975.00
11/16/22	DOC REVIEW: Quality check and revisions to FTI privilege documents, including searches to ensure all FTI documents are properly identified on the log and drafting of additional privilege log descriptions, to coordinate exporting of FTI Privilege Log (2.9).	SCPUG	3.80	2,223.00
11/16/22	DOC REVIEW: Edit and revise privilege log of FTI consulting.	ANEER	1.90	1,140.00
11/16/22	DOC REVIEW: Continue to redact FTI documents to protect attorney-client communications, work product, and personally identifying information.	ANEER	1.50	900.00
11/16/22	DOC REVIEW: Review privilege log to be produced to opposing counsel. (2.2) Conferences with D. Couzins and A. Gould regarding same. (.4)	ADCHI	2.60	1,404.00
11/17/22	DOC REVIEW: Review and revise Privilege Log and Supplemental Redaction Log, including revision to coding for Attorney's Eyes Only designation and for quality check of coding (3.6) and draft privilege log descriptions for FTI redacted documents (0.7).	SCPUG	4.40	2,574.00
11/17/22	DOC REVIEW: Continued edits and revisions to supplemental redaction log.	ANEER	1.70	1,020.00
11/17/22	DOC REVIEW: Continue to conduct redaction log review of FTI documents.	ANEER	3.00	1,800.00
11/18/22	DOC REVIEW: Begin to conduct privilege log review of Sidley Austin documents.	ANEER	1.30	780.00
11/18/22	DOC REVIEW: Finalize and serve redaction and privilege logs of FTI and Edgemere.	ANEER	2.50	1,500.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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**May 4, 2023
2274107
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/18/22	DOC REVIEW: Enter privilege log descriptions for FTI documents (1.6) and conference regarding Sidley privilege log review (.5).	SCPUG	2.10	1,228.50
11/18/22	DOC REVIEW: Review and log Sidley documents produced by Edgemere.	ADCHI	10.20	5,508.00
11/18/22	DOC REVIEW: Begin privilege log entries and review of Sidley specific documents.	EJTUC	1.30	663.00
11/18/22	DOC REVIEW: Conference call with case team to discuss potential workflows for working with the Sidley documents.	NMBLA	0.50	180.00
11/18/22	DOC REVIEW: Creating saved QC document searches in Relativity discovery database in support of attorney document review.	DMCOU	0.70	262.50
11/18/22	DOC REVIEW: Teleconference with case team to discuss workflow regarding Sidley privilege review.	DMCOU	0.40	150.00
11/18/22	DOC REVIEW: Re-batching documents in Relativity discovery database in support of attorney document review.	DMCOU	0.30	112.50
11/19/22	DOC REVIEW: Continued privilege log review of Sidley documents.	ANEER	1.50	900.00
11/20/22	DOC REVIEW: Continue to conduct privilege log review of FTI documents.	ANEER	1.50	900.00
11/21/22	DOC REVIEW: Edit and revise FTI redaction log for service.	ANEER	2.10	1,260.00
11/21/22	DOC REVIEW: Revise FTI Redaction Log (0.8), review FTI supplemental production documents (0.4), and review of production searches to finalize production and clean up for FTI documents (0.6).	SCPUG	1.80	1,053.00
11/21/22	DOC REVIEW: Conduct QC and final review of FTI supplemental production for service.	ANEER	2.80	1,680.00
11/21/22	DOC REVIEW: Review and generate privilege log for documents to be produced on behalf of Sidley. (8.5) Prepare MTC for filing and exhibits. (.5) Revise MTC. (.5)	ADCHI	9.50	5,130.00
11/21/22	DOC REVIEW: Modifying and exporting Excel format of redaction log in support of attorney document review, per A. Gould.	DMCOU	0.30	112.50
11/21/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same, per A. Gould.	DMCOU	1.80	675.00
11/21/22	DOC REVIEW: Creating document set of coding changes in support of attorney document review, per S. Avakian.	DMCOU	0.40	150.00
11/21/22	DOC REVIEW: Loading additional Sidley production documents into Relativity discovery database for attorney review.	DMCOU	0.30	112.50
11/22/22	DOC REVIEW: Continue to conduct privilege log review for Sidley documents.	ANEER	2.10	1,260.00
11/22/22	DOC REVIEW: Review and draft privilege log descriptions for FTI documents.	SCPUG	1.20	702.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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**May 4, 2023
2274107
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
11/22/22	DOC REVIEW: Finalize and serve FTI redaction log.	ANEER	0.70	420.00
11/22/22	DOC REVIEW: Review and generate privilege log for documents to be produced on behalf of Sidley. (8.9) Review motion to compel. (1.5)	ADCHI	10.40	5,616.00
11/22/22	DOC REVIEW: Review Sidley privilege log documents.	EJTUC	0.10	51.00
11/23/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents for responsiveness and privilege issues.	ANEER	1.30	780.00
11/23/22	DOC REVIEW: Review and generate privilege log for documents produced on behalf of Sidley.	ADCHI	8.20	4,428.00
11/28/22	DOC REVIEW: begin review of Polsinelli time entries.	ENBOY	1.40	1,274.00
11/28/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents (6.6); Correspondence with Adam Chilton regarding same and next steps (.5).	ANEER	7.10	4,260.00
11/28/22	DOC REVIEW: Review of privileged and responsive with redaction Sidley documents and draft privilege log descriptions.	SCPUG	1.10	643.50
11/28/22	DOC REVIEW: Review and generate privilege log for documents to be produced on behalf of Sidley.	ADCHI	8.40	4,536.00
11/28/22	DOC REVIEW: Review Sidley privileges' log batches completion status.	EJTUC	0.10	51.00
11/28/22	DOC REVIEW: Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Gould.	DMCOU	0.90	337.50
11/28/22	DOC REVIEW: Performing Relativity discovery database searches for key documents in support of attorney document review, per A. Ennis.	DMCOU	1.20	450.00
11/29/22	DOC REVIEW: Review of privileged and responsive with redaction Sidley documents and draft privilege log descriptions.	SCPUG	4.10	2,398.50
11/29/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	1.10	660.00
11/30/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	3.70	2,220.00
11/30/22	DOC REVIEW: Review of inconsistent coding of Sidley documents for quality review of privilege log (.7) and draft privilege log descriptions (.3).	SCPUG	1.00	585.00
11/30/22	DOC REVIEW: Conducting multiple Relativity discovery database searches and batching key documents for attorney review, per A. Gould.	DMCOU	1.50	562.50
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			258.00	\$140,554.50
Totals			1,252.70	\$849,498.50



**Northwest Senior Housing Corporation DBA Edgemere
 Restructuring**

**Invoice Date:
 Invoice No.:
 Matter No.:**

**May 4, 2023
 2274107
 116323-720995**

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	0.80	332.00
B110	Case Administration	26.10	18,296.00
B130	Asset Disposition & Sales	11.20	9,494.00
B140	Relief from Stay/Adequate Protection Proceedings	3.90	2,496.00
B145	Court Hearings	55.90	28,811.00
B155	Creditor Inquiries	1.90	1,216.00
B160	Employment/Fee Applications	2.60	1,456.00
B162	Polsinelli Retention	1.50	991.50
B164	Polsinelli Fee Applications	6.60	5,286.00
B170	Other Professional Retention	2.60	1,461.50
B175	Other Professional Fee Application	4.10	2,660.50
B185	Assumption/Rejection of Leases & Contracts	47.40	34,804.50
B190	Litigation & Other Contested Matters	338.80	226,842.50
B195	Non-Working Travel	3.50	3,850.00
B200	Operations	31.30	19,739.50
B210	Business Operations	3.60	3,228.50
B220	Employee Benefits/Pensions	5.00	5,500.00
B230	Financing & Cash Collateral	9.70	8,105.50
B240	Tax Issues	0.60	611.50
B260	Corporate Governance & Board Matters	7.10	7,661.50
B270	Budgeting	2.60	1,394.00
B280	Valuation	0.70	290.50
B290	Schedules/SOFAS/UST Reports	0.90	576.00
B300	Claims	28.20	18,057.00
B310	Claims Administration & Objections	16.20	12,244.50
B320	Plan & Disclosure Statement (including business plan)	381.90	293,538.00
B410	General Bankruptcy Advice/Opinions	258.00	140,554.50
Total		1,252.70	\$849,498.50



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**May 4, 2023
2274107
116323-720995**

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/05/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	\$12.65
11/12/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.65
11/19/22	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	855.20
11/21/22	U S Bank Visa - Lodging Hotel lodging for Jenny Ford in Dallas; 458363	1.00	653.69
11/25/22	American Express - Airfare JOHNSON/JEREMY R 10/27/2022 BNA ORD DFW BNA	1.00	170.00
11/25/22	American Express - Airfare SWITZER/JERRY L JR 11/28/2022 ORD DFW ORD	1.00	541.20
11/25/22	American Express - Airfare JOHNSON/JEREMY R	1.00	28.00
11/25/22	American Express - Airfare SWITZER/JERRY L JR	1.00	28.00
11/25/22	American Express - Airfare SWITZER/JERRY L JR	1.00	28.00
11/26/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.65
11/27/22	U S Bank Visa - Lodging Hotel lodging for Jenny Ford in Dallas; 1010993	1.00	1,672.42
11/28/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearing on motion to compel.	1.00	730.96
11/28/22	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	656.32
11/28/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	274.87
11/28/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	28.69
11/28/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	25.34
11/28/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	50.30
11/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from restaurant.	1.00	20.98
11/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to restaurant.	1.00	27.79
11/28/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	57.81
11/29/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	274.87
11/29/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.; Andrew J. Ennis	1.00	18.16
11/29/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	13.65



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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Matter No.:**

**May 4, 2023
2274107
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/29/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	26.64
11/29/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	13.65
11/29/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	10.91
11/29/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	10.94
11/29/22	Trinitee G. Green - Travel Trinitee Green; Edgemere Team Post-Hearing Debrief and Dinner.	1.00	40.00
11/29/22	Trinitee G. Green - Travel Trinitee Green; Edgemere Team Post-Hearing Debrief and Dinner.	1.00	11.97
11/29/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	15.47
11/29/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	17.89
11/29/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to Foley & Lardner LLP.	1.00	16.92
11/30/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	639.00
11/30/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	274.87
11/30/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.; Andrew J. Ennis	1.00	49.55
11/30/22	Jeremy Johnson - Meals Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX. Drink with Jenny Ford, Paralegal (Polsinelli).; Jeremy Johnson, Jenny Ford	1.00	20.62
11/30/22	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.; Jerry L. Switzer Jr.	1.00	6.88
11/30/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.; Jeremy Johnson	1.00	96.94
11/30/22	Jeremy Johnson - Meals Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX. Lunch between Hearing(s).; Jeremy Johnson	1.00	22.99
11/30/22	Jeremy Johnson - Miscellaneous Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	22.72
11/30/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 11/29/22 Transcript	1.00	28.80
11/30/22	Jay L Switzer JR - Transportation Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	84.00
11/30/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	42.98
11/30/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	17.26



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
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Matter No.:**

**May 4, 2023
2274107
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/30/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motion to compel.	1.00	50.85
11/30/22	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere Team Post-Hearing Debrief and Dinner.	1.00	39.51
	Document Reproduction - Color	1,566.00	1,174.50
	Westlaw Computer Research	1.00	234.35
Total Disbursements:			\$9,164.41



Northwest Senior Housing Corporation DBA Edgemere
Restructuring

Invoice Date:
Invoice No.:
Matter No.:

May 4, 2023
2274107
116323-720995

Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	180,316.94	301,528.45
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	199,072.81	382,113.30
04/30/23	2273526	969,466.50	24,263.70	0.00	993,730.20
Total Previous Balance					\$3,624,003.27



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

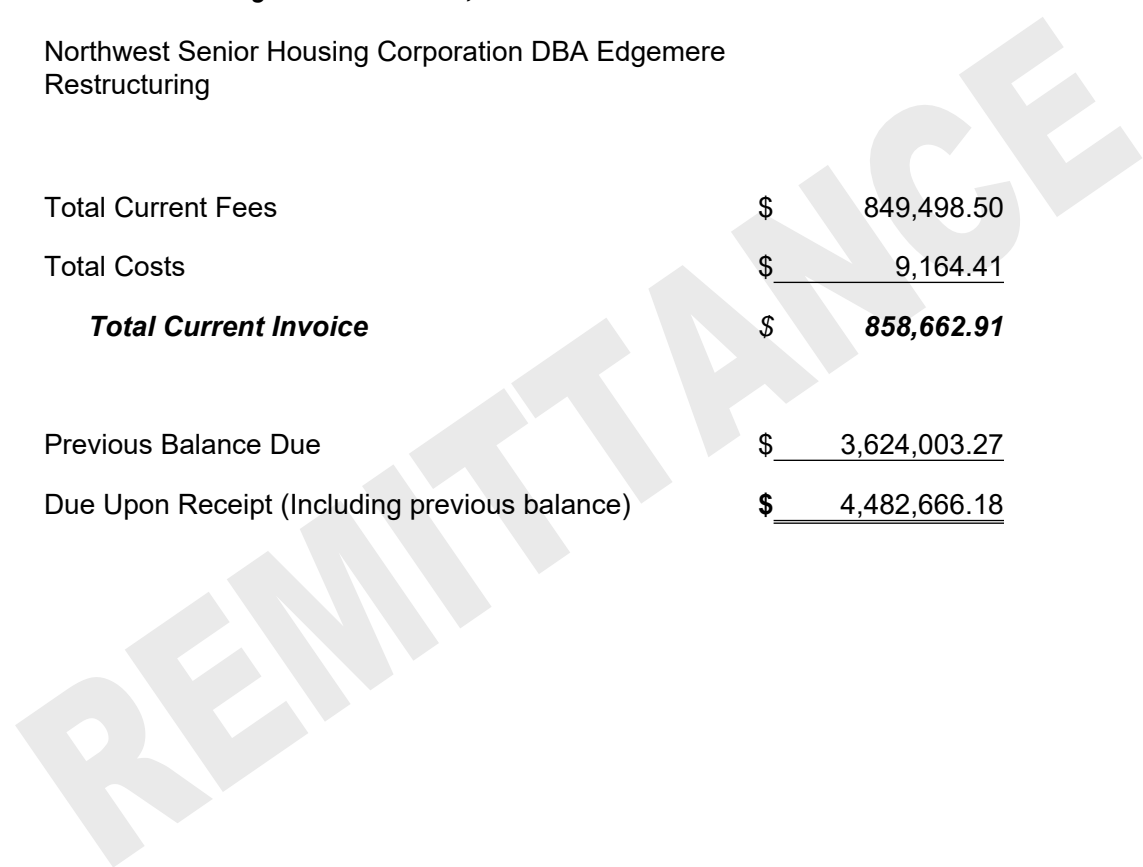
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 4, 2023
Invoice No: 2274107
Matter No: 116323-720995

For Professional Services Through November 30, 2022

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$ 849,498.50
Total Costs	\$ 9,164.41
Total Current Invoice	\$ 858,662.91
Previous Balance Due	\$ 3,624,003.27
Due Upon Receipt (Including previous balance)	<u>\$ 4,482,666.18</u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2274107



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: January 20, 2023
Invoice No: 2226791
Matter No: 116323-720995

*For Professional Services Through **December 31, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	463,312.00
Total Costs	\$	<u>18,533.39</u>
Total Current Invoice	\$	481,845.39
Previous Balance Due	\$	<u>919,314.11</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>1,401,159.50</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2226791



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**January 20, 2023
2226791
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/06/22	Finalize and send correspondence to TDI responding to request for audited financial statements.	MADUN	0.20	\$161.00
SUBTOTAL FOR B100 Administration			0.20	\$161.00

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Email correspondence from T. Scannell regarding payment of fees and email correspondence to FTI re same.	TGGRE	0.10	\$64.00
12/02/22	Call from Court regarding need to correct docket no. 839 and review update for filing.	ENBOY	0.10	91.00
12/02/22	Prepare for and participate in call with TDI to present update on audited financial statements if requested.	MADUN	0.80	644.00
12/02/22	Prepare for meeting with TDI (0.4); meeting with TDI (0.7); follow on with J. Johnson (0.2).	TGGRE	1.30	832.00
12/02/22	Call with J. Ford regarding status of matters addressed during the November 30, 2022 hearing and discussion of which matters need to be withdrawn and which need to be re-noticed	BADOL	0.80	512.00
12/02/22	Emails to/from L. Boydston and B. Dolphin re: Re-Notice of Hearing re: Motion to Refund Certain Wait List and Reservation Deposits. (0.1); Draft Re-Notice of Motion (0.3)	JLFOR	0.30	124.50
12/05/22	Draft, revise and send to Matt Murer for review proposed correspondence to Ms. Amarisa Rodriguez at TDI confirming status of audited financial statements and plan for updated disclosure.	MADUN	0.30	241.50
12/05/22	Work on notice of agenda and witness and exhibit list (1.2); review patient care ombudsman report and provide update to client re same (0.1); email correspondence with J. Ford regarding notices and witness and exhibit list (0.1); review and revise same (0.3); email correspondence to J. Johnson regarding adjustment to scheduling of hearings (0.1).	TGGRE	1.80	1,152.00
12/06/22	Review follow up email to TDI regarding audited financial statements.	MJMUR	0.30	268.50
12/06/22	Attention to amended notices of hearings and email correspondence to J. Ford re same (0.1); email correspondence with J. Johnson regarding notices of withdrawals and timing of same (0.1).	TGGRE	0.20	128.00
12/07/22	Teleconference with TDI and HHSC regarding chapter 11 case status (0.4).	JRJOH	0.40	440.00
12/07/22	Prepare for (review issues for revising resident disclosure) and participate in status call with TDI.	MJMUR	1.30	1,163.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/07/22	Prepare for and participate in TDI weekly call to discuss developments in bankruptcy case and prepare to respond to questions pertaining to disclosures required by regulations.	MADUN	0.80	644.00
12/07/22	Brief telephone call with J. Johnson re notices of withdrawal and calendar internal deadline for same (0.1); additional work on notice of agenda for December 15 hearing (0.5); work on witness and exhibit list (0.2); update calendar with proposed deadlines with respect to sale (0.2).	TGGRE	1.00	640.00
12/08/22	Email correspondence to KCC re certificate of service regarding disclosure statement and plan (0.1); prepare amended NOH and email correspondence to F. Murphy regarding amended Notice of Hearing for solicitation motion (0.2); email correspondence with KCC re service of filings (0.1); update notice of agenda with certificate of service (0.1).	TGGRE	0.50	320.00
12/09/22	Email correspondence with C. Shandler and related follow on with J. Ford.	TGGRE	0.10	64.00
12/09/22	Call with executor re 3312 (.4), update KCC (.3), and discuss with J. Falldine and M. Balderas (.3)	BADOL	1.00	640.00
12/09/22	Circulate transcript of November 30th hearing to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin	JLFOR	0.10	41.50
12/09/22	Emails to/from C. Lopez and A. Taylor re: Hearing binders for December 15th hearing	JLFOR	0.20	83.00
12/12/22	Email correspondence with team regarding potential special setting to deal with discovery issues (0.1); file notices of withdrawal re valuation motion, plan, disclosure statement motion and retention application and exchange emails with courtroom deputy (0.3); review and revise notice of agenda and email correspondence with J. Ford re same and separately with J. Switzer (0.2); review and revise witness and exhibit list and email correspondence with J. Ford (0.2); review as filed witness and exhibit list and related email correspondence and follow up re service of exhibits (0.1); email correspondence to J. Johnson re evidence and email correspondence with F. Murphy re witness and exhibit list (0.1); additional emails with F. Murphy and J. Ford re amended WE list to be filed (0.1); work with J. Ford on requests for admission with electronics (0.1); email correspondence with KCC re status of revised budget and email correspondence re possible change to residents' ballot per request of Foley (0.1); email correspondence to J. Ford regarding amended plan and disclosure statement, upcoming filings and amended WE list (0.1); serve exhibits (0.1).	TGGRE	1.50	960.00
12/12/22	Email to D. Harden and H. Jeng re: Edgemere's counsel in-person attendance and electronic permission request and J. Switzer Web-Ex appearance	JLFOR	0.10	41.50
12/13/22	Advising on TDI audit issues and plan status.	RBGUY	0.20	211.00



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12/13/22	Review draft of amended witness and exhibit list prepared by J. Ford (0.1); review proposed changes from H. Israel to NOA and follow on email correspondence to J. Ford re same (0.1); email correspondence with H. Israel re motion to assume lease and extended deadline (0.1); address NOA issues raised by H. Israel with POL team and look into same (0.2); email correspondence with B. Dolphin re notice of agenda (0.1); email correspondence with A. Ryan re moving meeting and possible meeting with purchaser (0.1); telephone conference with A. Champion regarding solicitation procedures notice of filing preparation (0.2); revise strategic memorandum for B. Guy (0.5); follow on with J. Johnson regarding additional edits to same (0.2).	TGGRE	1.60	1,024.00
12/13/22	Communicate with KCC to confirm service of Docket Nos. 898 and 899 occurred for finalizing agenda	BADOL	0.30	192.00
12/13/22	Emails to/from T. Green re: MedHealth Partners LLC Execute NDA	JLFOR	0.20	83.00
12/14/22	Review and revise witness exhibit list and email correspondence with J. Ford (0.2); review and provide comment to notice of agenda (0.1); further review and comment to same and assist with finalizing for filing (0.4); email correspondence concerning binders (0.1);	TGGRE	0.80	512.00
12/15/22	Work with office services regarding delivery of binders (0.3); work with J. Ford on post-hearing matters including request for transcripts and upload of order (0.2); work on orders for upload, including conferences with K. Walsh and F. Murphy (0.5).	TGGRE	1.00	640.00
12/16/22	Prepare for and attend status call with TDI regarding plan, disclosure and audited financial statements.	MJMUR	1.10	984.50
12/16/22	Call with Mr. Gorman and accountants to discuss TDI's request for audited financial statements and possible approaches going forward.	MJMUR	1.20	1,074.00
12/17/22	Email correspondence to E. Walker re transcript.	TGGRE	0.10	64.00
12/20/22	Review orders and calendar deadlines (0.1); review and revise bondholder notice re plan and disclosure statement (0.3); email correspondence with J. Johnson re same (0.1); revise accordingly for J. Zaiger (0.1); email correspondence with notice of bidding procedures and follow on to provide update to J. Zaiger re same (0.1).	TGGRE	0.70	448.00
12/21/22	Call with TDI to review status of bankruptcy proceeding and potential disclosure issues.	MJMUR	1.20	1,074.00
12/21/22	Participate in weekly TDI call to discuss updated disclosures and audits if requested from TDI.	MADUN	0.50	402.50



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12/21/22	Prepare for TDI meeting (0.2); attend same (0.3); coordinate meeting with J. Johnson to discuss open issues in case and strategy (0.1); email correspondence with J. Ford re list of possible motions needing to be re-noticed or withdrawn (0.1); telephone conference with J. Johnson re open issues (0.2); review and revise notice of hearing (0.1); email correspondence with F. Murphy regarding filing of notice and review same and limited service list (0.1); multiple email correspondence to KCC and FTI re service of same (0.2).	TGGRE	1.30	832.00
12/22/22	Provide new updates to B. Guy for client update memorandum re plan process (0.3); email correspondence with B. Guy regarding updates re sale process (0.1); brief telephone conference with J. Johnson re status of open items (0.1); prepare checklist for J. Johnson re same (0.2); docket deadlines for B. Guy (0.1).	TGGRE	0.80	512.00
12/22/22	Review and confer with J. Ford regarding filing certificate of no objection related to the motion to refund certain wait list deposits	BADOL	0.50	320.00
12/23/22	Emails with J. Ford and A. Champion re motion to reject ADP contract (0.1); emails with B. Dolphin and J. Ford regarding amending schedules (0.1); advise regarding same (0.1); distribute monthly reporting package to notice parties (0.1); email correspondence from FTI and follow on to J. Ford re filing of fee application (0.1); review CNO and approve for filing (0.1); exchange email correspondence with KCC regarding service and gather additional email addresses for service of rejection motion for ADP contract (0.2); email correspondence from J. Ford regarding notice of amended schedules (0.1).	TGGRE	0.90	576.00
12/23/22	Review CNO circulated by J. Ford (.2); confirm ready to file after T. Green review and approval (.3)	BADOL	0.50	320.00
12/27/22	Email correspondence with J. Johnson regarding all open items and strategic considerations (0.2); email correspondence to B. Dolphin regarding notice of amended schedules (0.1); work with T. Backus on filings (0.1); review and revise request for expedited setting (0.1); email correspondence with T. Backus regarding filing of same and certificate of conference to follow (0.1); email correspondence to chambers regarding expedited setting and objection deadline request and follow on to T. Backus regarding process and notice of hearing (0.1); review and calendar deadlines from stipulation order regarding lifespan and former residents (0.1); revise certificate of conference relating to request for expedited hearing, including email correspondence to T. Backus (0.2); telephone conference with J. Johnson regarding numerous open items and next steps for same (0.6).	TGGRE	1.60	1,024.00
12/27/22	Call J. Johnson to discuss notice	BADOL	0.10	64.00
12/28/22	Prepare for and participate in brief weekly status call with TDI.	MADUN	0.10	80.50



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12/28/22	Meeting with TDI (0.2); email correspondence to chambers to advise of certificate of conference (0.1); additional email correspondence with chambers and counsel for ICI (0.1); review and revise notice of hearing and provide instructions to attach exhibit and file (0.1).	TGGRE	0.50	320.00
12/28/22	Prepare and electronically file the Notice of Hearing for the motion to amend final DIP order. (1.00) Communications with Trinitee Green regarding same. (.10)	TJBAC	1.10	302.50
12/29/22	Emails regarding board meeting and prepare for same, including preparing outline based on agenda for bankruptcy case and litigation updates (2.1); meeting and debrief after with B. Guy (1.4); review open items on B. Dolphin list (0.1); upload order for entry (0.1); email correspondence with chambers and separately with E. Ennis re same (0.1); update and clean up team calendar (0.2).	TGGRE	4.00	2,560.00
SUBTOTAL FOR B110 Case Administration			33.30	\$22,715.00

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Call with prospective buyer's counsel, Mark Platt.	ENBOY	0.10	\$91.00
12/08/22	Email correspondence with T. Green and R. Trenin regarding NDAs and draft purchase agreement	LFLOW	2.50	1,475.00
12/08/22	Internal meeting to discuss scope of review (.5). Review Asset Purchase Agreement between Northwest Senior and Bay 9 Holdings LLC (2.1). Review Bidding Procedures Order and Notices.	EKGOU	2.80	1,162.00
12/09/22	Review of Asset Purchase Agreement, Proposed Binding Procedures, and general deal parameters.	CMART	1.30	617.50
12/09/22	Review and revise of bidding procedures and proposed order; review and revise of draft stalking horse purchase agreement; teleconference with B. Guy, J. Johnson, and R. Tenin regarding bankruptcy proceeding, auction, and stalking horse bid documents.	LFLOW	2.00	1,180.00
12/09/22	Review Bidding Procedures (.6). Review Proposed Order (.3). Prepare email memorandum of issues (.7).	EKGOU	1.60	664.00
12/09/22	Confer with FTI re sale time line and bid procedures	BADOL	0.20	128.00
12/10/22	Email correspondence with B. Guy and deal team regarding APA and Related Documents review; review and revise of same.	LFLOW	2.80	1,652.00
12/10/22	Advise regarding suggested changes to Asset Purchase Agreement.	EKGOU	0.70	290.50
12/12/22	Advising on APA issues (.6); advising on NDA revisions (.5).	RBGUY	1.30	1,371.50
12/12/22	Review of B. Guy redline of APA	LFLOW	1.30	767.00



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12/12/22	Confer internally with J. Johnson, L. Boydston, T. Green and J. Ford regarding January 10, 2023 hearing date and releasing same during the November 30, 2022 hearing in response to plan deadlines circulated by landlord counsel	BADOL	0.20	128.00
12/13/22	Coordinating NDA's for other bidders (.5); advising on purchase agreement negotiations (2.4).	RBGUY	2.90	3,059.50
12/13/22	Email correspondence with B. Guy, R. Trenin and T. Green regarding outstanding NDAs; review and revise of NDAs; teleconference with R. Trenin regarding same; review and revise of escrow agreement;	LFLOW	3.80	2,242.00
12/13/22	Additional email correspondence with Mintz and discussion relating to changes to NDA	RLTEN	0.30	205.50
12/13/22	NDA review, revise and correspondence relating thereto	RLTEN	2.50	1,712.50
12/14/22	Revising APA (4.6); negotiations on revisions (1.0); advising on sale issues (1.0).	RBGUY	6.60	6,963.00
12/14/22	Email correspondence with R. Trenin and T. Green regarding escrow agreement comments and revisions; review of same.	LFLOW	0.40	236.00
12/15/22	Negotiating revisions to purchase agreement (4.4); revising purchase agreement (5.2).	RBGUY	9.60	10,128.00
12/15/22	Review proposed sale time line circulated by K. Walsh (bondholder counsel)	BADOL	0.50	320.00
12/16/22	Negotiating revisions to purchase agreement (3.3); advising board and client on purchase agreement (.5); follow-up to board meeting (.4); revising and circulating final versions (.8); outlining issue resolutions in agreement and for review in confirmation order (1.1).	RBGUY	6.10	6,435.50
12/16/22	Emails from N. Harshfield re Welltower NDA and work with K. Walsh on issue re same (0.1); additional related email correspondence concerning same (0.1).	TGGRE	0.20	128.00
12/16/22	Correspondence with B. Guy regarding execution of APA and Escrow Agreement; coordinate execution of both with client.	LFLOW	0.60	354.00
12/17/22	Email correspondence concerning Welltower NDA (0.1); study memo from B. Guy and review multiple APA related emails (0.3).	TGGRE	0.40	256.00
12/18/22	Advising on sales efforts for operations.	RBGUY	0.20	211.00
12/19/22	Review of final revisions on APA and escrow, and exchanging signatures for filing.	RBGUY	0.70	738.50
12/20/22	Coordinating schedules for deal.	RBGUY	0.40	422.00



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12/20/22	Multiple email correspondence from K. Walsh and E. Blythe re NDA (0.1); follow on with team regarding proposed change (0.1); email correspondence with D. Weitman re APA and provide redline of same (0.1); email correspondence with K. DeLuise re cure notice (0.1); telephone conference with J. Johnson regarding cure schedule and follow on with K. DeLuise (0.1); email correspondence with working group re sale process and in particular cure (0.1); email correspondence to K. Walsh re NDA (0.1); review APA and summarize analysis and conclusion re assumed contracts (0.2); email correspondence with J. Jantzen regarding ADP contract (0.1); review contract to confirm SQLC contract (0.1); email correspondence to K. DeLuise re cure schedule update, including ADP analysis (0.1); email correspondence to N. Harshfield re NDAs (0.1).	TGGRE	1.30	832.00
12/20/22	Email correspondence with R. Trenin and T. Green regarding Welltower NDA revisions from potential buyer; review of same.	LFLOW	1.70	1,003.00
12/20/22	Review and revise draft NDAs.	RLTEN	0.40	274.00
12/21/22	Coordinating on final APA and schedules.	RBGUY	0.30	316.50
12/21/22	Email correspondence to A. Walker regarding TDI meeting and rental agreement (0.1); follow on call with A. Walker (0.1); email correspondence to K. Walsh regarding Welltower tour and NDA (0.1); multiple email correspondence with Mintz re cure schedule (0.1); email correspondence with FTI re cure schedule, including review of same (0.1); email correspondence from K. Walsh regarding Welltower NDA and follow on to request confirmation that no access to data room was granted (0.1); email correspondence regarding additional NDA of potential purchaser (0.1); work with word processing services to confirm no changes to NDAs (0.1); email correspondence to N. Harshfield to request signatures for NDAs (0.1); follow up to K. Walsh re status of cure schedule and notice for same (0.1); additional related email correspondence with Mintz and separately with FTI (0.1); additional attention to Welltower NDA including additional email correspondence with Mintz, emails with J. Johnson and confirming changes (0.2); provide sign off following review of revised cure notice (0.1); email correspondence to KCC re same (0.1); review redline of Welltower NDA to confirm accuracy and update to N. Harshfield and signature page to Mintz (0.1).	TGGRE	1.60	1,024.00
12/21/22	Email correspondence with B. Guy and buyer counsel regarding disclosure schedules and purchase agreement; email correspondence with R. Trenin and T. Green regarding Bay 9 NDA; review of same.	LFLOW	1.20	708.00
12/21/22	Review and discuss draft NDAs	RLTEN	0.80	548.00



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12/22/22	Email correspondence with N. Harshfield re open NDAs for execution (0.1); Emails with R. Tenin re NDAs (0.1); review and revise NDAs (0.4); email correspondence to J. Johnson re issues relating to Bay 9 NDA (0.2); emails with K. Walsh re status of NDAs (0.1); exchange multiple communications with N. Harshfield re NDAs (0.1); email correspondence from A. Powell re same with follow on to N. Harshfield (0.1); multiple email correspondence to J. Ford after review of executed NDAs (0.1); email correspondence to K. Walsh re same (0.1); prepare chart to summarize sale process and track status of NDAs (0.3).	TGGRE	1.60	1,024.00
12/22/22	Review NDA and Email correspondence with T. Green and R. Trenin regarding Iris NDA	LFLOW	0.30	177.00
12/22/22	Review and revise draft NDAs	RLTEN	0.80	548.00
12/23/22	Work with R. Tenin and K. Walsh in connection with NDA revisions (0.2); review redline and email correspondence to N. Harshfield to request authority to sign (0.1); emails with J. Johnson, R. Dempsey and K. Walsh (separately) re additional NDA and requested edits (0.2); email correspondence from N. Harshfield re NDA with follow on instructions to R. Tenin (0.1); follow up with R. Dempsey regarding NDA edit (0.1); work with K. Walsh and FTI on due diligence requests and updates to data room (0.3); additional email correspondence concerning NDA, including rejecting proposed edits (0.1); follow up with K. Walsh regarding request for licenses (0.1); email correspondence to N. Harshfield to request authority to sign NDA, subject to Mintz accepting our circulated version (0.1); email correspondence to K. Walsh to ensure no access is granted to potential bidder until executed NDA (0.1).	TGGRE	1.40	896.00
12/23/22	Review sale process tracker and related discussion with Trinitee Green.	LFLOW	0.70	413.00
12/23/22	Review, discuss and revise draft NDAs	RLTEN	0.70	479.50
12/27/22	Email correspondence with K. Walsh and separately with J. Johnson re Bay 9 NDA (0.1); email correspondence to follow up with B. Guy (0.1); exchange emails with K. Walsh regarding NDA, review revision and email correspondence to N. Harshfield re same (0.1); email correspondence with A. Walker regarding Augustine contracts (0.1); email correspondence to FTI regarding same and update to data room (0.1).	TGGRE	0.50	320.00
12/28/22	Work on APA equipment schedule and sale process issues.	RBGUY	0.50	527.50



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12/28/22	Email correspondence with A. Walker regarding Augustine contracts (0.1); multiple separate email correspondence with N. Harshfield, K. Walsh, and admin support relating to Bay 9 NDA (0.1); telephone conference with A. Walker (0.3); email correspondence to B. Guy regarding Augustine operating agreement (0.1); email correspondence from K. Walsh regarding Emet Capital and follow on to R. Tenin (0.1); attention to additional diligence requests (0.1); numerous emails with working group regarding equipment list (0.1); email correspondence with K. DeLuise regarding diligence requests (0.1).	TGGRE	1.10	704.00
12/28/22	Review disclosure schedules and related email correspondence with B. Guy and deal team	LFLOW	1.40	826.00
12/29/22	Revising equipment schedule	RBGUY	1.10	1,160.50
12/29/22	Provide update to K. Walsh regarding additional diligence (0.1); telephone conference with K. DeLuise regarding updates to data room and related email correspondence (0.1); provide responsive comments to markup of NDA from potential bidder for R. Tenin to consider (0.2); additional related emails including with K. Walsh and updating chart (0.1); emails regarding equipment schedule and cleanup of same (0.1).	TGGRE	0.60	384.00
12/29/22	Email correspondence with B. Guy and deal team regarding disclosure schedules (.1) review of same (.3)	LFLOW	0.40	236.00
12/29/22	Review comments from Medcore and discuss changes. Draft and send revised draft of NDA to counsel.	RLTEN	0.70	479.50
12/30/22	Advising on buyer discussions (.4); call with financial advisor (.4); review of equipment schedule changes (.4); circulating equipment schedule to client for input (.3).	RBGUY	1.50	1,582.50
12/30/22	Email correspondence with B. Guy regarding equipment schedules; review of same;	LFLOW	0.90	531.00
12/31/22	Review of buyer requests for additional information and advising on next steps.	RBGUY	0.40	422.00
SUBTOTAL FOR B130 Asset Disposition & Sales			73.90	\$58,354.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/05/22	Confer with counsel to landlord regarding logistics of making distribution of funds from landlord escrow account	BADOL	0.20	\$128.00
12/05/22	Confer and coordinate with J. Johnson and L. Boydston regarding form of order resolving landlord administrative expense claim dispute	BADOL	0.40	256.00



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12/05/22	Draft proposed form of order resolving landlord's administrative expense claim motion by authorizing disbursement of postpetition base rent amounts from landlord escrow account (3.0); analyze the amount of base rent and the amount of late fees included in the landlord escrow account (1.5)	BADOL	4.50	2,880.00
12/07/22	Discussion with Brenna Dolphin to outline objection to landlord's additional adequate protection motion (1.0)	ENBOY	1.00	910.00
12/07/22	Begin drafting objection to landlord's additional adequate protection motion (1.0); read the initial motion and brief (2.0); read the adequate protection order (.2); read the June 10, 2022 hearing transcript (1.0)	BADOL	4.20	2,688.00
12/08/22	Research and analyze case law regarding adequate protection, real property leases, and real estate taxes	BADOL	3.50	2,240.00
12/12/22	Revise draft second supplemental order on landlord's adequate protection to incorporate comments received from landlord counsel (.4); further revise draft to edit language received from landlord counsel (.5) and run a redline (.2); discuss status internally with J. Johnson, L. Boydston, and T. Green (.4)	BADOL	1.50	960.00
12/12/22	Draft objection to landlord's request for additional adequate protection (9.5); circulate to J. Johnson, L. Boydston, and T. Green along with outline of argument (.2)	BADOL	9.70	6,208.00
12/12/22	Communicate with bondholder counsel regarding objection to landlord's additional request for adequate protection.	BADOL	0.10	64.00
12/13/22	Final review and approval of objection to landlord's motion for additional adequate protection (.3); confer with Brenna Dolphin regarding same (.3). entry (.2); Confer with Jenny Ford regarding Debtors' Objection to LL Adequate Protection motion and approve filing of same (.2)	ENBOY	1.00	910.00
12/13/22	Finalize objection to landlord's motion for additional adequate protection (2.8); coordinate with J. Ford (.3) and oversee filing and service (.1)	BADOL	3.20	2,048.00
12/13/22	Emails to/from B. Dolphin and L. Boydston re: Debtors' Objection to Intercity Investment Properties, Inc.'s Motion Seeking an Order (I) Compelling Debtors to Comply with the Adequate Protection Order; (II) Compelling Debtors to Pay Real Estate Taxes; and (III) Granting Related Relief (.2); Finalize and file re: same (.2)	JLFOR	0.40	166.00
12/13/22	Emails to/from B. Dolphin, L. Boydston, J. Johnson and T. green re: Proposed Second Supplemental AP Order (.1); Process electronic submission of proposed Second Supplemental Adequate Protection Order (.2)	JLFOR	0.30	124.50
12/14/22	Prepare hearing notes regarding adequate protection argument and evidentiary issues related to landlord's witness and exhibit list	BADOL	2.50	1,600.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/14/22	Call from landlord counsel regarding status of administrative expense claim and adequate protection order (.1); confer internally and discuss strategy with J. Ford to communicate with the Court regarding the uploaded form of order (.7)	BADOL	0.80	512.00
12/15/22	Draft proposed form of order denying landlord's motion for additional adequate protection (1.7); circulate to J. Johnson, L. Boydston, T. Green, and J. Ford (.2)	BADOL	1.90	1,216.00
12/16/22	Communicate with landlord counsel regarding filing the order denying with prejudice the landlord's motion for additional adequate protection	BADOL	0.40	256.00
12/16/22	Communicate with J. Ford regarding the supplemental adequate protection order	BADOL	0.50	320.00
12/16/22	Finalizing and filing the order denying without prejudice the landlord's motion for additional adequate protection	BADOL	1.90	1,216.00
12/20/22	Communicate and coordinate with Regions Bank, N. Harshfield, and landlord counsel regarding distribution from the landlord escrow account	BADOL	1.50	960.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			39.50	\$25,662.50

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/02/22	Discuss re-noticing certain hearing dates related to the motion to assume the lease and motion to refund certain wait list deposits in light of the November 30, 2022 hearing where we released January 10, 2023 with L. Boydston and J. Ford	BADOL	0.20	\$128.00
12/04/22	Emails to/from T. Green re: Notice of Agenda and Witness and Exhibit List for December 15th hearing	JLFOR	0.20	83.00
12/05/22	Emails to/from T. Green re: Re-Notices for Disclosure Statement and additional motions (.2); Analyze docket re: re-notices of motions (.4)	JLFOR	0.60	249.00
12/05/22	Draft Notice of Agenda of Matters for December 15th hearing (2.6); Emails to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green, B. Dolphin re: same (0.1)	JLFOR	2.70	1,120.50
12/05/22	Draft Debtors Witness and Exhibit List for December 15th hearing (1.4); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green, B. Dolphin re: same (0.1)	JLFOR	1.50	622.50
12/05/22	Preparation of Transcript Request for November 30th hearing (0.2); Email to Dallas Transcript Department re: same (0.1)	JLFOR	0.30	124.50
12/06/22	Revise Notice of Agenda of Matters for December 25th hearing	JLFOR	1.30	539.50
12/06/22	Revise Witness and Exhibit List for December 15th hearing	JLFOR	2.20	913.00
12/08/22	Draft notice of final hearing on motion to close case	BADOL	1.00	640.00
12/08/22	Email to D. Harden re: January 25th be calendared for the omnibus hearing that is currently set for January 26th	JLFOR	0.10	41.50



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12/08/22	Begin preparation of E-binder of Witness and Exhibit List for December 15th hearing	JLFOR	1.10	456.50
12/09/22	Review and revise witness and exhibit list for December 15, 2022 hearing	BADOL	0.50	320.00
12/09/22	Revise Notice of Agenda of Matters for December 15th hearing (2.7); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: same (.1)	JLFOR	2.80	1,162.00
12/09/22	Revise Witness and Exhibit List for December 15th hearing (1.3); Emails to J. Johnson, J. Switzer, L. Boydston, A. Ennis and B. Dolphin re: same (.1)	JLFOR	1.40	581.00
12/09/22	Emails to/from J. Switzer re: Witness and exhibit List for adversary proceedings motions	JLFOR	0.20	83.00
12/09/22	Continue to prepare E-binder of Witness and Exhibit List for December 15th hearing	JLFOR	1.30	539.50
12/12/22	Revise witness and exhibit list to include to additional exhibits related to the revised second amended budget for use in objecting to the landlord's additional adequate protection motion	BADOL	0.60	384.00
12/12/22	Review witness and exhibit list (.1) and discuss filing an amended witness and exhibit list to include the objection to the landlord's motion for additional adequate protection with J. Johnson, L. Boydston, T. Green, and J. Ford (.1); revise witness and exhibit list to put the 2004 examination motion objection in the correct docket number order (.1)	BADOL	0.30	192.00
12/12/22	Email to D. Harden and H. Jeng re: courtesy copy of Debtors' and Debtors in Possession and Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on December 15, 2022 at 1:30 P.M. (CT) and e-binder	JLFOR	0.10	41.50
12/12/22	Draft Amended Witness and Exhibit List	JLFOR	0.30	124.50
12/12/22	Circulate to all outside counsel Debtors' and Debtors in Possession and Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on December 15, 2022 at 1:30 P.M. (CT)	JLFOR	0.10	41.50
12/12/22	Revise Witness and Exhibit List for December 15th hearing (.5); Email to J. Johnson, J. Switzer, L. Boydston, A. Ennis, T. Green and B. Dolphin re: Witness and Exhibit List and objection deadline tomorrow for the Adequate Protection Motion (.2)	JLFOR	0.70	290.50
12/12/22	Finalize E-Binder of Witness and Exhibit List (.8); Emails to/from C. Lopez and A. Taylor re: Witness and Exhibit Binder Request (.2)	JLFOR	1.10	456.50
12/12/22	Revise Notice of Agenda of Matters for December 15th hearing (1.0); Email to J. Johnson, J. Switzer, A. Ennis, L. Boydston, T. Green and B. Dolphin re: same (.1)	JLFOR	1.10	456.50
12/12/22	Emails to/from T. Green re: filing status of Witness and Exhibit List (.2); Finalize and file Debtors' and Debtors in Possession and Plaintiff/Counter-Defendant's Witness and Exhibit List for Hearing on December 15, 2022 at 1:30 P.M. (CT) in main and adversary cases (.3)	JLFOR	0.50	207.50



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12/12/22	Email to all outside counsel re: draft Notice of Agenda of matters for review and comments	JLFOR	0.10	41.50
12/12/22	Emails to/from C. Lopez and A. Taylor re: Hearing binder request	JLFOR	0.20	83.00
12/13/22	Discuss agenda content with T. Green and J. Ford	BADOL	0.20	128.00
12/13/22	Review witness and exhibit list filed by landlord and analyze re objection to admissibility and arguments regarding lack of probative value (1.5), summarize, (.3), and review update regarding agreement with landlord counsel related to admissibility of ground lease and real estate tax bill (.2)	BADOL	2.00	1,280.00
12/13/22	Email to T. Green re: status of Amended Witness and Exhibit List and filing status of objection	JLFOR	0.10	41.50
12/13/22	Update Amended Witness and Exhibit List (.2); Email to J. Johnson, L. Boydston, T. Green and B. Dolphin re: same (.1)	JLFOR	0.30	124.50
12/13/22	Emails to Polsinelli team re: ICI and UMB's Witness and Exhibit lists	JLFOR	0.20	83.00
12/13/22	Preparation of e-binder of UMB Bank, N.A.'s Witness and Exhibit List for December 15, 2022 Hearing (.7); Email to C. Lopez and A. Taylor re: hearing binder request (.1)	JLFOR	0.80	332.00
12/13/22	Preparation of e-binder of Intercity Investment Properties, Inc. and Kong Capital LLC Witness and Exhibit List for Hearing Scheduled for December 15, 2022 [Docket No. 896] (1.1); Email to C. Lopez and A. Taylor re: hearing binder request (.1)	JLFOR	1.20	498.00
12/13/22	Revise Notice of Agenda of Matters incorporating H. Israel's Comments and additional edits (1.3); Emails to J. Johnson, L. Boydston, T. Green J. Switzer, A. Ennis and B. Dolphin re; same (.2)	JLFOR	1.50	622.50
12/14/22	Review agenda (.4) and amended witness and exhibit list (.6)	BADOL	1.00	640.00
12/15/22	Attend hearings.	TGGRE	5.80	3,712.00
12/15/22	Prepare for (3.0) and attend (5.5) hearing re landlord's motion for adequate protection	BADOL	8.50	5,440.00
12/15/22	Preparation for and attend omnibus hearing via telephonically	JLFOR	9.50	3,942.50
SUBTOTAL FOR B145 Court Hearings			53.60	\$26,766.50

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/16/22	Attend townhall meeting.	TGGRE	1.50	\$960.00
12/20/22	Coordinate with J. Johnson and T. Green regarding 1206 inquiry	BADOL	0.30	192.00
SUBTOTAL FOR B150 Creditor Committee Meetings			1.80	\$1,152.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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12/07/22	Email correspondence with counsel for former resident regarding plan and disclosure statement and address numerous questions (0.1); email correspondence from current resident counsel requesting rental agreement and follow on to A. Walker (0.1).	TGGRE	0.20	\$128.00
12/12/22	Multiple email correspondence with counsel for Donosky regarding commission agreement and related with J. Johnson (0.2); email correspondence with P. Lewis regarding amended disclosure statement and exhibits to be provided re residents (0.1); email correspondence with D. Weitman regarding solicitation procedures order and resident letter and multiple related email correspondence with A. Champion and KCC (0.2).	TGGRE	0.50	320.00
12/20/22	Email correspondence from G. Burkett re claim of former resident, including follow on email correspondence to J. Johnson (0.1); email correspondence to S. McCartin re same (0.1); telephone conference with T. Scannell re Gene Burkett (0.2); telephone conference and email correspondence with J. Johnson re same (0.1);	TGGRE	0.50	320.00
12/21/22	Email correspondence with J. Johnson re Gene Burkett's inquiry and follow on telephone call and email correspondence to Gene Burkett (0.1); telephone conference with G. Burkett and provide update to J. Johnson following (0.1).	TGGRE	0.20	128.00
12/23/22	Review inquiry re plan treatment of 5202 received from counsel	BADOL	0.20	128.00
12/23/22	Review inquiry re 5008 received from M. Balderas (.2) and paperwork on file (.2); call and leave voice mail for statutory durable power of attorney holder (.1)	BADOL	0.50	320.00
12/27/22	Numerous emails with counsel for former residents re solicitation materials and questions re plan treatment, including review of client documents and coordinating telephone conferences (0.3); telephone conference with M. Worthingham re former residents and voting process (0.1); telephone conference with J. Sherrill regarding refund claim of Betty Sherrill including other plan and confirmations related issues (0.3); multiple email correspondence re Betty Sherrill's claim, including with J. Sherrill and John Falldine (0.2); email correspondence with H. Spector (0.1).	TGGRE	1.00	640.00
12/28/22	Telephone conferences with potential creditors who received treatment but did not reside at Edgemere regarding notices received (0.2); email correspondence with H. Spector (0.1); email correspondence with B. Williams and related exchange with KCC re ballots (0.1).	TGGRE	0.40	256.00
12/29/22	Emails with counsel for Cerny Trust.	TGGRE	0.10	64.00
12/30/22	Work with J. Falldine and KCC to respond to resident inquiries regarding voting (0.2); email correspondence with J. Johnson regarding Valdez revocable trust (0.1).	TGGRE	0.30	192.00
SUBTOTAL FOR B155 Creditor Inquiries			3.90	\$2,496.00

B162 Polsinelli Retention



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/30/22	Review docket re entry of appearance/notice of appearances filed to update conflict searches, if necessary (.7); communicate with J. Ford regarding docket search and one additional party (Dallas County) (.3)	BADOL	1.00	\$640.00
SUBTOTAL FOR B162 Polsinelli Retention			1.00	\$640.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/02/22	Extensive review of time entries for fee statement.	ENBOY	4.80	\$4,368.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			4.80	\$4,368.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/02/22	Emails to A. Powell and T. Green re: Gordon Brothers Executed Agreement status	JLFOR	0.10	\$41.50
SUBTOTAL FOR B170 Other Professional Retention			0.10	\$41.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/07/22	Prepare responsive email correspondence to W. Weitz of B. Riley (0.2); follow on to K. DeLuise regarding B. Riley budgeted amounts (0.1).	TGGRE	0.30	\$192.00
12/08/22	Update L. Boydston regarding filing one first and final interim fee application for Jezerinac	BADOL	0.10	64.00
12/19/22	Review FTI October monthly fee statement and exhibits	BADOL	0.80	512.00
SUBTOTAL FOR B175 Other Professional Fee Application			1.20	\$768.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Call with bondholder counsel re lease assumption and cure	ENBOY	0.70	\$637.00
12/01/22	Prepare for (.3) and attend a call with bondholder counsel re lease assumption and cure	BADOL	1.00	640.00
12/02/22	Review summary of landlord's objection to the motion to extend the deadline to assume or reject the lease (.1); call regarding re-noticing certain hearing dates related to the motion to assume the lease with Brenna Dolphin and Jenny Ford (.2)	ENBOY	0.30	273.00



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12/02/22	Summarize the landlord's objection to the motion to extend the deadline to assume or reject the lease and provide summary to L. Boydston	BADOL	0.30	192.00
12/02/22	Emails to/from B. Dolphin re: Amended Motion to Assume Ground Lease and Notice of Hearing (0.2); Draft Notice of Hearing (0.2)	JLFOR	0.40	166.00
12/03/22	Provide materials re lease assumption/assignment, cure, and adequate protection issues to bondholder counsel	BADOL	2.00	1,280.00
12/05/22	Review communications from Court regarding amending Motion to Assume and re-filing that and re-noticing the hearing (.1); send same to Bondholders' counsel requesting meeting to confer on next steps (.1); discuss same and requirements with Jenny Ford and Brenna Dolphin and answer questions (.2)	ENBOY	0.40	364.00
12/05/22	Coordinate with J. Ford re re-noticing the hearing on the motion to assume the lease	BADOL	0.20	128.00
12/05/22	Communicate with bondholder counsel and circulate copies of the amended motion to assume the lease, notice of hearing, and draft order resolving the landlord's administrative expense claim motion	BADOL	1.50	960.00
12/06/22	Update call from Brenna Dolphin regarding call with bondholder counsel on assumption/cure issues	ENBOY	0.20	182.00
12/06/22	Call with K. Walsh re lease assumption/cure issues and resolving the administrative claim motion (.2); update J. Johnson, L. Boydston, and T. Green regarding discussion (.2)	BADOL	0.40	256.00
12/07/22	Email correspondence to T. Gorman regarding ADP rejection motion (0.1); work on reply in support of motion to extend section 365(d)(4) deadline (1.3).	TGGRE	1.40	896.00
12/07/22	Communicate with J. Johnson and L. Boydston regarding strategy for resolving the administrative expense claim motion (.3), lease assumption/assignment and cure disputes (.7), and related 2004 examination/discovery topics (.2)	BADOL	1.20	768.00
12/08/22	Discuss Debtors' Amended Motion of Debtors for Entry of an Order (I) Authorizing Northwest Senior Housing Corporation to Assume the Lease with Intercity Investment Properties, Inc., with Jenny Ford (.2)	ENBOY	0.20	182.00
12/08/22	Draft agenda for call with bondholder counsel and provide to J. Johnson for input	BADOL	0.30	192.00
12/08/22	Communicate with J. Ford re timing of filing the notice of withdrawal of the motion to assume the lease (.2), and filing the amended motion and notice of hearing to update the hearing date as instructed by the Court (.4)	BADOL	0.60	384.00
12/08/22	Communicate with K. Walsh regarding upcoming lease related deadline and hearing dates	BADOL	0.70	448.00



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12/08/22	Confer with FTI team regarding preparation of a list of executory contracts and leases (not residency agreements and not the ground lease) that may be assumed and assigned and respective cure amounts for each	BADOL	0.30	192.00
12/08/22	Emails to/from B. Dolphin and L. Boydston re: Debtors' Amended Motion of Debtors for Entry of an Order (I) Authorizing Northwest Senior Housing Corporation to Assume the Lease with Intercity Investment Properties, Inc., (II) Establishing Cure Amount, (III) Scheduling a Hearing, and (IV) Granting Related Relief and Notice of Hearing (.2); Finalize and file Amended Motion (.3); Revised, Finalize and file Notice of Hearing (.2)	JLFOR	0.70	290.50
12/12/22	Strategy call with Kaitlyn Walsh regarding lease assumption litigation.	ENBOY	0.50	455.00
12/14/22	Call with Brenna Dolphin regarding discovery questions received from landlord counsel related to cure and lease assumption/assignment issues	ENBOY	0.10	91.00
12/14/22	Multiple email correspondence from client re possible rejection of contract (0.1); follow on call to client re same (0.1).	TGGRE	0.20	128.00
12/14/22	Call with L. Boydston (.1); communicate with J. Johnson and T. Green regarding discovery questions received from landlord counsel related to cure and lease assumption/assignment issues (.2)	BADOL	0.30	192.00
12/17/22	Emails with client regarding potential ADP issue concerning termination.	TGGRE	0.10	64.00
12/20/22	Exchange emails with A. Champion re motion to reject ADP contract, including follow up email to T. Gorman to coordinate call (0.2); work on ADP rejection motion and related analysis (0.4); email correspondence to J. Johnson and separately to A. Champion re same (0.1); email correspondence with C. Shandler, N. Harshfield and K. DeLuise re ADP (0.1); email correspondence and telephone conference with T. Gorman (0.2).	TGGRE	0.90	576.00
12/20/22	Revised Motion to Reject ADP contract.	ACHAM	1.50	840.00
12/21/22	Email correspondence from T. Gorman regarding rationale for payroll vendor change and revise motion (0.2); email correspondence to A. Champion to request conforming changes to order (0.1); review revisions to rejection motion (0.1); email correspondence to N. Harshfield and T. Gorman re same (0.1).	TGGRE	0.50	320.00
12/21/22	Revised motion to reject ADP lease in accordance with TGG edits.	ACHAM	0.50	280.00
12/21/22	Coordinate and communicate with J. Johnson, L. Boydston, T. Green, and J. Ford (.5) re filing notice of withdrawal of motion to assume the ground lease; review and confirm filing (.5)	BADOL	1.00	640.00
12/22/22	Coordinate efforts relating to distributing the January 2023 rent and late fee deposit and communicate with Regions Bank (.4), N. Harshfield (.5), and landlord counsel regarding same (.6)	BADOL	1.50	960.00
12/28/22	Read update from landlord counsel regarding proof of insurance request	BADOL	0.10	64.00



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12/30/22	Call w/Brenna Dolphin regarding cure (.4); Call with E. Blythe regarding lease assumption/assignment and asserted cure amount (.2); follow-up call with Brenna Dolphin (.5); communicate with Jeremy Johnson and Brenna regarding strategy for providing details to E. Blythe/bondholder counsel (.5)	ENBOY	1.60	1,456.00
12/30/22	Call with E. Blythe re lease assumption/assignment and asserted cure amount (.2); call with L. Boydston (.5); review all meet and confer notes related to lease assumption issues (1.0); communicate with J. Johnson and L. Boydston regarding strategy for providing details to E. Blythe/bondholder counsel (.5)	BADOL	2.20	1,408.00
12/31/22	Review proposed language regarding description of November 23, 2022 meet and confer	BADOL	0.50	320.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			24.30	\$16,224.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Call with subpoena party on subpoena.	RBGUY	0.10	\$105.50
12/01/22	Telephone conference with J. Switzer and team regarding motions to compel, including response to Defendants' second motion to compel. (1.0) Begin preparation for oral argument on motion to compel production of Monument Group materials. (1.2)	ENNIA	2.20	1,496.00
12/01/22	Call with A. Ennis and A. Chilton re issues to be addressed in response to motion to compel (.8); worked on other pending discovery and litigation issues (.5).	JLSWI	1.30	1,183.00
12/01/22	Email correspondence with R. Reeder regarding insurance issues raised by ICI counsel (0.1); telephone conference with R. Reeder (0.2); telephone conference with J. Johnson regarding same (0.1); telephone call with insurance broker regarding policy renewal and endorsements (0.2).	TGGRE	0.60	384.00
12/01/22	Review email from Special Delivery regarding successful service of Subpoena Duces Tecum on RSF Partners (.1). Review email from Special Delivery regarding successful service of Subpoena Duces Tecum on Evergreen Senior Living Properties, LLC (.1). Review email from Special Delivery regarding successful service of Subpoena Duces Tecum on Caddis Healthcare Real Estate (.1).	TLROM	0.30	102.00
12/02/22	Follow-up on subpoena issues and coordinate with party to subpoena.	RBGUY	0.30	316.50
12/02/22	Emails with B. Guy, citation respondent and A. Ennis re third party subpoenas (.2); addressed motion to compel issues (.2); worked on other pending discovery and litigation issues (.3).	JLSWI	0.70	637.00
12/02/22	Draft response to Defendant's Second Motion to Compel. Review and analyze case law regarding same.	ADCHI	5.10	2,754.00



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12/05/22	Correspond regarding response to motion to compel; prepare revisions and edits to draft response to Defendants' motion to compel; correspond regarding same); review Defendants' motion to compel; correspond with J. Ford regarding same.	AFNEW	3.30	2,442.00
12/05/22	Reviewed initial draft of response to motion to compel and emails with litigation team re same (.5); emails with defendants' counsel and A. Ennis re motion to expedite hearing on motion to amend protective order (.2); worked on other discovery and litigation issues (.6).	JLSWI	1.30	1,183.00
12/05/22	Revise response to Motion to Compel.	ADCHI	0.60	324.00
12/05/22	Emails to/from A. Newman re: Defendants' Motion to Compel Lifespace Communities, Inc.'s Production of Documents	JLFOR	0.20	83.00
12/06/22	Correspond with B. Dolphin regarding Caddis Partners subpoena.	AFNEW	0.10	74.00
12/06/22	Reviewed and revised draft response to motion to compel and follow up on same (1.3); addressed third party subpoena issues (.5); worked on other discovery and litigation matters (.5).	JLSWI	2.30	2,093.00
12/06/22	Review Defendants' prior production regarding potential funding sources for Kong to confirm third-party subpoena targets. (.3) Correspondence to J. Switzer regarding same. (.2)	ENNIA	0.50	340.00
12/06/22	Email correspondence from J. Johnson concerning endorsements requested by ICI and follow on to E. Sethna (0.1); update from K. Castellana of Marsh and follow on re same (0.1);	TGGRE	0.20	128.00
12/07/22	Correspond regarding response to defendants' motion to compel (.5); correspond with counsel for Dallas Morning News regarding production (.1).	AFNEW	0.60	444.00
12/07/22	Worked on opposition to Defendants' Second Motion to Compel.	ENNIA	3.30	2,244.00
12/07/22	Worked on response to motion to compel including messages and emails with litigation team re same (.8); reviewed motion to amend protective order (.2); reviewed revised plan and disclosure statement re provisions affecting landlord litigation and follow up on same (.5); worked on other discovery and litigation issues (.8).	JLSWI	2.30	2,093.00
12/08/22	Worked on and finalized opposition to Defendants' Second Motion to Compel. (2.1) Discussion with E. Walker regarding same. (.2) Correspondence to and telephone conference with counsel to Caddis Real Estate regarding third party subpoena. (.3)	ENNIA	2.60	1,768.00
12/08/22	Reviewed final draft of response to motion to compel and worked with litigation team to finalize and file same (.7); calls and emails with A. Ennis re same and related issues (.3); reviewed documents produced by DMN and follow up on same (.5); worked on other discovery and litigation issues (.3).	JLSWI	1.80	1,638.00
12/08/22	Emails to/from A. Chilton re: Motion to Compel filing (.2); Emails to/from J. Switzer, A. Ennis and A. Chilton re: Plaintiff's Response to Defendants' Motion to Compel Production from Plaintiff edits (.3); Finalize and file re: same (.5)	JLFOR	1.00	415.00



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12/08/22	Emails to/from D. Harden re: Motion to compel re: discovery filed by Defendant Intercity Investment Properties, Inc., Counter-Claimant Intercity Investment Properties, Inc., Counter-Claimant Kong Capital, LLC (238) hearing date change (.2); Email to J. Switzer, A. Ennis and T. Green re: same (.1)	JLFOR	0.30	124.50
12/08/22	Review Return of Service of Subpoena on RSF Partners (.1). Review Return of Service of Subpoena on Caddis Healthcare Real Estate (.1).	TLROM	0.20	68.00
12/09/22	Correspond with counsel for Dallas News regarding supplemental production (.2); review audio files produced by Dallas News and correspond regarding same (.8)	AFNEW	1.00	740.00
12/09/22	Reviewed defendants' response and related filings to motion to compel (.5); follow up with litigation team re preparations for next week's hearing (.3); worked on other discovery and litigation issues (.7).	JLSWI	1.50	1,365.00
12/09/22	Preparation of record of Defendants' Response in Opposition to Plaintiff's 2nd Motion to Compel (.2); Email to J. Switzer, A. Ennis, A. Newman, A. Gould, T. Green re: same (.1)	JLFOR	0.30	124.50
12/12/22	Reviewed draft revised agenda for this week's hearings (.2); reviewed witness and exhibit list to be filed in connection with hearing and follow up on same (.2); addressed protective order motion issues including emails with A. Ennis re same (.2); emails re defendants' intention to move forward with B. Riley appraisal deposition and follow up on same (.3); worked on other preparations for hearings (.3); call with A. Ennis re same and other pending issues (.3); worked on other pending discovery and litigation matters (.3).	JLSWI	1.80	1,638.00
12/12/22	Discussion with J. Switzer regarding Defendants' request to depose B Riley regarding prior lease appraisal work. (.5) Discussion with counsel for Caddis real estate regarding third party subpoena. (.2) Review and analyze proposed witness and exhibit lists for upcoming hearings. (.2) Review filed version of Defendants' proposed Second Amended Protective Order regarding any discrepancies from prior approved version. (.2) Plan and prepare for hearing on motions to compel. (1.3)	ENNIA	2.40	1,632.00
12/12/22	Multiple email correspondence with litigation team regarding documents to be produced (0.1); numerous email correspondence concerning depositions in adversary, possible stay of same, and related to particular issues concerning B. Riley (0.3); prepare email correspondence to Mintz concerning same (0.1).	TGGRE	0.50	320.00
12/13/22	Correspond regarding Dallas Morning News deposition (.2); review correspondence regarding hearing on motion to compel.	AFNEW	0.40	296.00



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12/13/22	Call with J. Johnson, A. Ennis and T. Green re plan confirmation and litigation issues (.3); emails with defendants' counsel re proposed DMN deposition and proposed litigation stay (.3); worked on prep for hearing (.3); call with Mintz re proposed litigation stay (.3); follow up on same, including call with A. Ennis re communication to be sent to defendants re stay and depositions, revisions to draft communication, and other tasks (.7); worked on other discovery and litigation issues (.8).	JLSWI	2.70	2,457.00
12/13/22	Work with A. Champion on chart summarizing disclosure statement objection, including telephone conference and review of charts (0.5); email correspondence to plan sponsors and supporters re objections (0.1).	TGGRE	0.60	384.00
12/13/22	Call with J. Switzer, Andrew Ennis, J. Johnson regarding stay of litigation (0.5); related email correspondence with Mintz (0.1).	TGGRE	0.60	384.00
12/14/22	Review defendants' motion to compel, exhibits in support, and referenced case law in preparation for oral argument. (2.2) Review and analyze Edgemere's motion to compel and case law supporting legal arguments in preparation for oral argument. (1.4) Worked on outline of points for oral arguments on motions to compel. (.8)	ENNIA	4.40	2,992.00
12/14/22	Worked on preparation for hearing on motions to compel and motion to modify scheduling order including emails with A. Ennis re same (.5); worked on other discovery and litigation issues (.3).	JLSWI	0.80	728.00
12/15/22	Correspond regarding hearing on motions to compel	AFNEW	0.20	148.00
12/15/22	Prepare for hearing on motion to compel. (2.5) Discussion with J. Switzer regarding same. (.5) Attend hearing on various motions and argue motions to compel. (5.5) Discussion with J. Switzer regarding outcome of hearing on motions to compel and next steps. (.3)	ENNIA	8.80	5,984.00
12/15/22	Attended telephonic hearing on pending motions in adversary proceeding and chapter 11 cases (5.6); prepared for same (.3); follow up on hearing including call with A. Ennis re same (.3); emails re Sidley privilege log and additional production (.2); .	JLSWI	6.40	5,824.00
12/16/22	Attend weekly TDI Call; Prepare for and participate in conference with Mr. Gorman and Clifton Allen Larson to discuss plans for audited financials statements and strategy for responding to TDI	MADUN	1.00	805.00
12/16/22	Worked on follow up to yesterday's hearing including initial preparations for evidentiary hearing on LS issues under motions to compel and orders following court rulings (.3); email from bondholder counsel re potential motion to stay litigation and follow up with litigation team re same (.2); email from defendants' counsel covering proposed order on motion to compel (.1); worked on other discovery and litigation issues (.2).	JLSWI	0.80	728.00
12/17/22	Multiple email correspondence re adequate assurance package and cure notice and follow on to J. Johnson re cure notice omitting amount.	TGGRE	0.10	64.00



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12/19/22	Telephone conference with J. Switzer regarding evidentiary hearing on motion to compel, potential stay of litigation, and timing of remaining discovery tasks. (.1) Review and revise proposed order on Defendants' motion to compel. (.5) Review hearing transcript regarding Judge Larson's rulings on portions of Defendants' motion to compel to inform same. (.2) Correspondence to A. Chilton regarding evidentiary hearing on Defendants' motion to compel and potential motion to stay. (.3)	ENNIA	2.00	1,360.00
12/19/22	Addressed issues re proposed order on defendants' motion to compel including review an A. Ennis' proposed changes and emails with Andrew re same (.5); worked on issues re potential stay of litigation including calls with J. Johnson and A. Ennis re same (1.0); worked on preparations for evidentiary hearing on LS issues in connection with motion to compel (.3); worked on other discovery and litigation issues (.5).	JLSWI	2.30	2,093.00
12/19/22	Telephone conference with J. Switzer, A. Ennis and J. Johnson re potential motion to stay litigation.	TGGRE	0.20	128.00
12/19/22	Review case law concerning motion to compel.	ADCHI	1.20	648.00
12/20/22	Review correspondence from opposing counsel regarding reporter deposition.	AFNEW	0.20	148.00
12/20/22	Email from defendants' counsel re potential DMN deposition (.1); addressed issues re potential stay of litigation (.3); worked on other discovery and litigation issues (.3).	JLSWI	0.70	637.00
12/20/22	Multiple email correspondence concerning additional edits to stipulated order requested by residents, including follow on with E. Walker (0.1); multiple emails re potential motion to stay litigation (0.1); review and approve filing of stipulated agreed order and exchange communications with J. Johnson re same (0.1); review interrogatories and document requests issued by UMB to ICI (0.1); review Lifespace response to Motion to Compel (0.2);	TGGRE	0.60	384.00
12/21/22	Review and revise Defendants' proposed order on motion to compel. (.6) Discussion with J. Switzer regarding same. (.2) Prepared response to Defendants' counsel regarding disagreements over Judge's order on motion to compel. (.6)	ENNIA	1.40	952.00
12/21/22	Reviewed LS response to defendants' motion to compel (.3); follow up on issues re evidentiary hearing on motion to compel against debtor (.2); call and emails with A. Ennis re response to defendants re proposed terms of order on motion to compel (.3); worked on other discovery and litigation issues (.4).	JLSWI	1.20	1,092.00



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12/21/22	Email correspondence with A. Ennis regarding potential hearing date for motion to stay litigation (0.1); meeting with Mintz re plan discovery requests from ICI (0.2); follow on communications with J. Johnson re objection to same (0.1); begin working on objections to discovery requests from ICI re the plan (1.6); follow on email correspondence with J. Switzer and J. Johnson re responses and objections (0.1); additional email correspondence re potential request for meet and confer and strategy re same (0.1).	TGGRE	2.20	1,408.00
12/22/22	Follow up on motion to compel issues including preparation for evidentiary hearing.	JLSWI	0.50	455.00
12/22/22	Email correspondence with K. Walsh regarding discovery and potential meet and confer (0.1); follow up with J. Johnson and J. Switzer regarding meet and confer, responses and objections (0.1); review J. Switzer comments and exchange emails with J. Switzer and J. Johnson (0.1).	TGGRE	0.30	192.00
12/23/22	Coordinate with Polsinelli team regarding Defendants' inadvertent production of materials with redacted materials visible in extracted text. (1.6) Correspondence to Defendants' counsel detailing proposed solution to safeguard materials while Defendants correct production issues. (.6)	ENNIA	2.20	1,496.00
12/23/22	Addressed issues re problems with redactions in defendants' production including emails with counsel, A. Ennis, et al. re same.	JLSWI	0.50	455.00
12/23/22	Zoom with Mintz (0.2); follow on with J. Johnson (0.1); telephone conference with J. Switzer and A. Ennis re same (0.5); work on discovery request responses (0.3); email correspondence to K. Walsh to request data room index and analyze same for response purposes (0.1); further revise responses and objections (0.1); telephone conference with E. Musgrave re responses to discovery requests (0.1).	TGGRE	1.40	896.00
12/26/22	Coordinate with UnitedLex to provide additional information to Defendants' counsel regarding distribution of Defendants' productions to other stakeholders' counsel under amended protective order.	ENNIA	0.50	340.00
12/27/22	Continued to address issues with redactions in defendants' document production including emails with counsel and A. Ennis re same (.4); emails re draft order on motion to compel (.2).	JLSWI	0.60	546.00
12/27/22	Multiple email correspondence regarding cure and plan related discovery and coordinating meet and confer (0.2); email correspondence to A. Ennis following email correspondence from E. Pittman regarding proposed order on motion to compel (0.1); email correspondence to group regarding meet and confer and circulate dial in for same (0.1).	TGGRE	0.40	256.00



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12/28/22	Review transcript of 12/15/2022 hearing on motions to compel to confirm ruling on portions of Defendants' motion to compel. (.8) Prepare proposed order to correctly reflect Court's ruling for submission in conjunction with Defendants' overly broad propose order. (.7) Correspondences with J. Switzer and T. Green regarding same. (.2)	ENNIA	1.70	1,156.00
12/28/22	Addressed issues re order on motion to compel (.2); addressed issues re redactions with defendants' document production (.3).	JLSWI	0.50	455.00
12/28/22	Email correspondence with A. Ennis and J. Switzer regarding issue surrounding order on motion to compel (0.1); email correspondence to S. McCartin regarding deposition witness for H. Spector re plan and settlement agreement (0.1); email correspondence with A. Ennis re order issue (0.1); email correspondence with counsel for ICI re rescheduling meet and confer and follow on with J. Johnson (0.1); review proposed order prepared by A. Ennis including recommendation on procedure to present to court (0.1); email correspondence to E. Pittman and telephone conference with A. Ennis re same (0.1); revise form of order to comply with local rules and attend to redline to submit to the court (0.2); email correspondence from Jackson Walker and related to chambers to request consideration of competing orders (0.2).	TGGRE	1.00	640.00
12/29/22	Prepared correspondence to Judge Larson's chambers regarding scope of dispute over written order on ruling on Defendants' motion to compel. (.4) Coordinate with document review team regarding removal of redactions of resident name and other identifying information. (.3) Review and confirm details of litigation status update to Edgemere management team. (.3) Discussion with E. Walker regarding motions to compel. (.2) Review case law regarding evidentiary showing necessary to support common privilege between parent and subsidiary. (1.4)	ENNIA	2.60	1,768.00
12/29/22	Emails with court, defendants' counsel and A. Ennis re draft orders on motion to compel and review of order entered by court re same (.5); emails with B. Guy and T. Green re litigation update to be provided to client and drafted outline of same (.8); emails with litigation team re document production issues (.3); worked on other discovery and litigation issues (.2).	JLSWI	1.80	1,638.00
12/29/22	Email correspondence from chambers staff regarding dispute over order and related follow on from L. Vandesteeg (0.1); telephone call to A. Ennis and separate email correspondence with J. Switzer and A. Ennis (0.1); telephone conference with J. Johnson regarding scheduling of hearings and depositions and update from Mintz re litigation strategy (0.2); correspondence from E. Vandesteeg re cure claim in response to Mintz demand (0.1).	TGGRE	0.50	320.00
12/30/22	Coordinate with UnitedLex to complete replacement of Defendants' erroneous production with corrected productions. (.4) Correspondence to Defendants' counsel confirming deletion of incorrect productions. (.2)	ENNIA	0.60	408.00



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12/30/22	Meet and confer (0.3); follow on to J. Johnson with update (0.1).	TGGRE	0.40	256.00
12/30/22	Review case law concerning standard of proof for motion to compel and related cases.	ADCHI	3.20	1,728.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			96.20	\$70,908.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/14/22	Travel from KC to Dallas to attend omnibus hearing and argue motions to compel (4 hours at 1/2 time).	ENNIA	2.00	\$1,360.00
12/16/22	Travel from Dallas to Kansas City after omnibus hearing and oral argument on motions to compel (4.2 billed 1/2 time)	ENNIA	2.10	1,428.00
SUBTOTAL FOR B195 Non-Working Travel			4.10	\$2,788.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/02/22	Review documentation on file re residency agreement (.2), acceptance of occupancy (.2) and statutory durable power of attorney (.2); review inquiry from statutory durable power of attorney holder regarding 9315 (.2)	BADOL	0.80	\$512.00
12/02/22	Communicate with LB regarding 5302 at request of J. Falldine and M. Balderas	BADOL	0.20	128.00
12/05/22	Email correspondence from insurance agent at Marsh (0.1); prepare email correspondence to E. Sethna and email correspondence to J. Johnson re same (0.3).	TGGRE	0.40	256.00
12/05/22	Review patient care ombudsman report.	BADOL	0.30	192.00
12/05/22	Review and revise draft amended notice of hearing on the motion to refund wait list deposits (.3); coordinate with L. Boydston and J. Ford re finalizing and filing same (.3)	BADOL	0.60	384.00
12/06/22	Oversee preparation and filing of notice of hearing on the motion to refund wait list deposits (.4); coordinate with J. Ford on filing (.2)	BADOL	0.60	384.00
12/06/22	Communicate with JP (.4), MP (.4), and SC (.4) regarding the filing of the motion for authority to refund wait list deposits and objection deadline and hearing date	BADOL	1.20	768.00
12/06/22	Communicate with J. Falldine regarding status of the motion to refund wait list deposits	BADOL	0.50	320.00
12/06/22	Emails to/from T. Green re: Amended Notice of Hearing re: Motion to Refund Certain Wait List and Reservation Deposits	JLFOR	0.20	83.00
12/09/22	Update J. Falldine and M. Balderas re efforts to speak with 5302 to answer questions	BADOL	0.20	128.00
12/09/22	Read communication from SC re wait list deposit to be made once Court approves motion	BADOL	0.10	64.00



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12/12/22	Review and response to question received from J. Falldine and M. Balderas regarding 9306	BADOL	0.20	128.00
12/12/22	Review and respond to J. Falldine and M. Balderas regarding questions received about 1107 treatment	BADOL	0.20	128.00
12/13/22	Communicate with LB re 5302 questions	BADOL	0.20	128.00
12/13/22	Read update from JP re wire instructions for use when order granting wait list deposit refund is entered	BADOL	0.30	192.00
12/14/22	Counsel J. Falldine and M. Balderas regarding what to do with committee member who is pressuring the community for financial information about other residents (.6); update committee counsel about the situation (.5)	BADOL	1.10	704.00
12/16/22	Email correspondence from Marsh re insurance certificate.	TGGRE	0.10	64.00
12/20/22	Provide J. Falldine and M. Balderas with fully executed joinder agreement for 5109	BADOL	0.20	128.00
12/21/22	Call with SDT re 4106 and additional questions (.4); communicate with counsel to provide requested information (.3); communicate with J. Falldine and M. Balderas regarding status of inquiry (.5); confer regarding monthly service fee prorated refund (.5); review addendum and residency agreement (.3)	BADOL	2.00	1,280.00
12/22/22	Review inquiry from family member/statutory durable power of attorney holder re new resident 5202 and request for information about how to terminate residency agreement, receive full refund, and execute new non-life care agreement for assisted living	BADOL	0.50	320.00
12/23/22	Call and leave voice mail for executor re 5302 (.1); send follow up email to schedule a call to discuss questions (.2)	BADOL	0.30	192.00
12/23/22	Update family regarding direct move in/private pay/non-life care monthly service fee rates re 5202 (2); confer with M. Balderas (.3)	BADOL	0.50	320.00
12/23/22	Call with statutory durable power of attorney holder re current new resident 5202 (.5); send follow up email with contact information for committee counsel (.3); update J. Johnson and T. Green regarding inquiry (.7); review documentation on file (residency agreement, joinder, addendum, statutory durable power of attorney) (.9)	BADOL	2.40	1,536.00
12/24/22	Review update from statutory durable power of attorney holder re termination of residency agreement and demand refund of entrance fee held in escrow (5202)	BADOL	0.20	128.00
12/26/22	Prepare for and attend call with estate executor re 5302	BADOL	0.50	320.00
12/27/22	Communicate with J. Johnson and T. Green regarding inquiry from statutory durable power of attorney holder (5008) (.1) and provide all supporting documentation - filed schedule E/F, residency agreement, addendum, power of attorney, and notice of appearance of counsel (Howard Marc Spector for former resident) (.5); provide background re higher level of care refund relief initially requested in escrow motion would have permitted this family to receive refund earlier in the case (.4)	BADOL	1.00	640.00



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12/27/22	Communicate with statutory durable power of attorney holder regarding current new resident 5202 regarding termination of life care agreement, refund demand, and wire instructions (1.1); draft disbursement notice (1.0); confer with J. Falldine and M. Balderas regarding request resident continue to reside at community as a private pay/direct move-in/non-life care resident (.5); confirm with T. Nevins and A. Nicholson that new resident entrance fee is located in 0381 Regions Bank escrow account (.4)	BADOL	3.00	1,920.00
12/28/22	Email correspondence regarding certificate of insurance versus binders with UST and to client (0.1); email correspondence from E. Sethna regarding insurance and follow on to client (0.1); additional email correspondence with R. Reeder re insurance certificate requested by ICI (0.1); email correspondence to L. Tucker McCubbin re same (0.1).	TGGRE	0.40	256.00
12/28/22	Review new resident request for refund of entrance fee from escrow (9215), question regarding ballot received, and supporting documentation related to residency agreement received from M. Balderas	BADOL	0.50	320.00
12/28/22	Review inquiry forwarded by M. Balderas re 5204 and balloting materials received and review documentation on file regarding same as well as resident's claim related to lectures given at the community (not residency related claim)	BADOL	0.60	384.00
12/28/22	Review inquiry and documentation received from M. Balderas re 9118	BADOL	0.30	192.00
12/28/22	Communicate with M. Balderas re mailings received related to former residents	BADOL	0.40	256.00
12/29/22	Communicate and coordinate with J. Johnson regarding open resident issues 2105 (.2), 5204 (.5), 1114 (.3), 5302 (.5), 9215 (.5) and generic community inquiry regarding mailings received at the community for persons who no longer reside at the community (.3)	BADOL	2.30	1,472.00
12/29/22	Communicate and coordinate with J. Johnson regarding new resident refund to NB and provide disbursement notice	BADOL	0.50	320.00
12/29/22	Coordinate with J. Johnson regarding wait list deposit refunds and logistics of making same SC (.5), JP (.5), and MP (.5)	BADOL	1.50	960.00
SUBTOTAL FOR B210 Business Operations			24.30	\$15,507.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Email correspondence from FTI regarding variance report and review same (0.1); distribute report to notice parties (0.1).	TGGRE	0.20	\$128.00
12/01/22	Began drafting motion to further amend DIP order.	ACHAM	0.60	336.00
12/02/22	Continued drafting motion to further amend Final DIP order.	ACHAM	0.60	336.00



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12/02/22	Continued drafting second motion to amend Final DIP Financing Order.	ACHAM	0.80	448.00
12/02/22	Email correspondence and telephone conference with M. Moore regarding budget and payment of fees and follow on to FTI re same.	TGGRE	0.20	128.00
12/04/22	Emails to/from T. Green re: Variance Report as of November 27, 2022	JLFOR	0.20	83.00
12/05/22	Completed initial draft of motion to amend Final DIP order to extend maturity date and amount loaned.	ACHAM	1.40	784.00
12/06/22	Revised draft motion to amend Final DIP Order.	ACHAM	0.50	280.00
12/06/22	Revised motion to revise Final DIP Order.	ACHAM	0.20	112.00
12/06/22	Email correspondence with A. Champion regarding DIP Motion (0.1); review and revise same (0.4).	TGGRE	0.50	320.00
12/07/22	Revised motion to amend Final DIP Order.	ACHAM	0.30	168.00
12/07/22	Ran a redline of the revised motion to revise Final DIP order.	ACHAM	0.10	56.00
12/07/22	Email correspondence with J. Johnson re budget issues, including publication notice, KCC fees and B. Riley and related with FTI (0.2); email correspondence to B. Riley concerning same (0.1); telephone conference with A. Estrada re same (0.1); email correspondence from Committee regarding budget and related exchanges with FTI and J. Johnson concerning various budget line items (0.1); follow up re variance report (0.1).	TGGRE	0.60	384.00
12/20/22	Prepare, revise, and transmit EMMA notice regarding recent plan filings.	JMZAI	0.30	220.50
12/20/22	Review DIP Order regarding necessity to seek authority to increase DIP Facility (0.1); update J. Johnson re same (0.1); email correspondence from E. Blythe regarding cash collateral motion and separate dip motion (0.1); additional related email correspondence with Mintz (0.1).	TGGRE	0.40	256.00
12/22/22	Telephone conference with A. Champion to discuss motion to extend right to use cash collateral (0.3); review and revise cash collateral extension motion (0.2); email correspondence to E. Blythe re same (0.1).	TGGRE	0.60	384.00
12/22/22	Drafted motion to amend Final DIP order to extend maturity date to 1/15/2023	ACHAM	1.40	784.00
12/22/22	Strategy call with TG re: motion to extend maturity date of existing DIP financing.	ACHAM	0.30	168.00
12/22/22	Revised motion to amend DIP order by extending maturity and increasing facility to reflect additional filings since the initial draft.	ACHAM	0.30	168.00
12/23/22	Final review of ADP Rejection motion prior to filing.	ACHAM	0.20	112.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/27/22	Final revisions to motion to approve continued use of cash collateral order, review of order requiring advance notice of amendments and emails with E. Blythe re same (0.2); provide notice of amended budget to notice parties under dip order (0.1); work on motion and prepare same, including exhibits, for filing (0.2); email correspondence to T. Backus re filing (0.1); prepare request for expedited consideration (0.4); multiple email correspondence with J. Johnson and counsel for major constituents regarding expedited hearing request (0.2); update request and certificate of conference following email correspondence from S. McCartin regarding same (0.1); email correspondence from M. Moore re budget and follow on to K. DeLuise of FTI (0.1); email correspondence to M. Moore regarding budget (0.1).	TGGRE	1.50	960.00
12/27/22	Review and file with the bankruptcy court the motion to amend the final DIP order. (.60) Coordinate with Trinitee Green to finalize the request for expedited hearing on the motion. (.40) Prepare the certificate of conference for the expedited hearing request. (.50) File the request and certificate with the bankruptcy court. (.60)	TJBAC	2.10	577.50
12/28/22	Drafted request for expedited consideration of motion to approve amendment to dip order and the notice of hearing and certificate of service regarding the same.	ACHAM	0.40	224.00
12/28/22	Revised motion to approve extension of DIP financing through March to update background and procedural sections.	ACHAM	0.40	224.00
12/28/22	Emails with A. Champion regarding motion to approve increased DIP Facility and related papers, including request for expedited consideration (0.1); work on DIP Motion (0.6); email correspondence to E. Blythe re same (0.1).	TGGRE	0.80	512.00
12/29/22	Email correspondence to J. Johnson regarding issues relating to funding draw requests.	TGGRE	0.10	64.00
12/30/22	Email correspondence to E. Blythe regarding issues relating to extended budget for DIP motion.	TGGRE	0.10	64.00
SUBTOTAL FOR B230 Financing & Cash Collateral			15.10	\$8,281.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/06/22	Advising client/board on plan (.7); coordinating final plan issues (1.0); coordinating on plan sign-off issues (.4); coordinating with counsel for related parties (.7); review of board resolution approving (.2).	RBGUY	3.00	\$3,165.00
12/07/22	Preparation of agenda for weekly call (.2); advising client (.2); advising on plan issues (.3); creating draft of upcoming events and communication protocol to handle client approvals for Edgemere and restructuring committee, and to handle coordination with Lifespace (1.5).	RBGUY	2.20	2,321.00



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12/07/22	Prepare for and attend weekly management call re: open issues (0.5).	JRJOH	0.50	550.00
12/14/22	Advising client at weekly meeting (.6); preparation for meeting (.6); preparation of agenda (.2).	RBGUY	1.40	1,477.00
12/29/22	Drafting agenda (.1); advising client (.5); analysis of strategy and next steps (.9); prep for meeting (.4).	RBGUY	1.90	2,004.50
SUBTOTAL FOR B260 Corporate Governance & Board Matters			9.00	\$9,517.50

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/02/22	Review update from FTI (K. DeLuise) regarding amendments to schedule E/F and G for NSHC	BADOL	0.10	\$64.00
12/04/22	Email correspondence with K. DeLuise regarding amended schedules.	TGGRE	0.10	64.00
12/06/22	Follow up email correspondence to FTI regarding Rule 2015.3 Reports (0.1); telephone conference with K. DeLuise re same (0.2).	TGGRE	0.30	192.00
12/06/22	Review and advise on the amendments being made to attachment 7 to the statement of financial affairs for SQLC (.5); confer with state court litigation team regarding accuracy of the description of the Dunn litigation (.4) and La Notte litigation (.2)	BADOL	1.10	704.00
12/07/22	Email correspondence with K. DeLuise regarding amended schedules.	TGGRE	0.10	64.00
12/07/22	Review and confer with KCC re description of the La Notte cross complaint	BADOL	0.20	128.00
12/07/22	Review and analyze status of Dunn litigation for amended statement of financial affairs.	ANEER	0.60	360.00
12/15/22	Read update from KCC re 3312 and amended schedules and statements	BADOL	0.10	64.00
12/16/22	Confer with K. DeLuise re final review and approval required for amended schedules and statements	BADOL	0.20	128.00
12/20/22	Confer with N. Harshfield regarding filing amended schedules and statement	BADOL	0.10	64.00
12/21/22	Communicate regarding amended schedules and statements	BADOL	0.40	256.00
12/22/22	Prepare for meeting (.6) and meet with N. Harshfield and K. DeLuise re amendments to schedule E/F and G for NSHC and attachment 7 to statement of financial affairs for SQLC (.4)	BADOL	1.00	640.00
12/22/22	Meet with N. Harshfield and K. DeLuise to review amendments to schedule E/F and G for NSHC and attachment 7 to statement of financial affairs for SQLC (.5); communicate and confer with K. DeLuise (FTI), A. Estrada (KCC) and J. Ford regarding filing same (.5)	BADOL	1.00	640.00



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12/23/22	Coordinate with J. Ford regarding filing amended schedule E/F and G for NSHC and amended attachment 7 to statement of financial affairs for SQLC (.5); communicate with J. Ford regarding preparing a notice related to filing the amended schedules (.3); discuss filing and the notice with T. Green and J. Ford (.2)	BADOL	1.00	640.00
12/27/22	Work on notice of amended schedules including emails with B. Dolphin and A. Champion (0.2); emails with K. DeLuise regarding amended schedules (0.1); review supplemental schedules and follow on to K. DeLuise (0.1); separately to J. Johnson (0.1); additional email correspondence from J. Johnson re same (0.1); work on notice of amended schedules, including email correspondence to A. Estrada (0.3); file notice (0.1).	TGGRE	1.00	640.00
12/27/22	Began drafting notice of amended schedules.	ACHAM	1.00	560.00
12/27/22	Reviewed and revised drafted notice of amended schedules.	ACHAM	0.10	56.00
12/28/22	Email correspondence with N. Harshfield regarding amended schedules.	TGGRE	0.10	64.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			8.50	\$5,328.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/03/22	Communicate with landlord re resolving the motion for administrative expense claim motion	BADOL	0.20	\$128.00
12/05/22	Review and revise draft proposed form of order resolving landlord's administrative expense claim (.2); review summary of base rent and the amount of late fees included in the landlord escrow account (.1); Confer with Brenna Dolphin regarding form of order resolving landlord administrative expense claim dispute (.4)	ENBOY	0.70	637.00
12/08/22	Call with bondholder counsel regarding resolving the motion for administrative expense claim motion	ENBOY	0.20	182.00
12/09/22	Provide proposed form of order resolving the administrative expense claim motion to landlord counsel for review (.1); review response (.2)	BADOL	0.30	192.00
12/09/22	Revise proposed form of order resolving the landlord's administrative expense claim motion	BADOL	0.40	256.00
12/13/22	Circulate proposed form of order resolving the landlord's administrative expense claim motion to bondholder counsel (.2); confer with J. Johnson and L. Boydston (.4); provide revised draft proposed form of order to landlord counsel for final sign off (.3); read confirmation from landlord counsel regarding submission to the Court (.1); coordinate with J. Ford regarding uploading the form of order and submitting it to the Court for entry (.2)	BADOL	1.20	768.00



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12/13/22	Communicate with M. Held, Texas counsel for landlord, to confirm we can use his signature on the form of order to be uploaded to resolve the administrative expense claim motion	BADOL	0.20	128.00
12/14/22	Review documentation and inquiry received from J. Falldine and M. Balderas re 1107 (1.0); update J. Johnson, L. Boydston, and T. Green regarding committee member demanding information about the financial relationship between the community and another set of residents (.2); call the residents to discuss 1107 inquiries (.5); summarize the call and update J. Johnson and T. Green regarding plan and voting concerns as well as treatment under the plan raised by residents during the call (1.0)	BADOL	2.70	1,728.00
12/14/22	Confer with KCC regarding transfer of claim filed improperly re 5006 and provide the communication and information provided to counsel regarding improperly filed transfer of claim form	BADOL	0.50	320.00
12/15/22	Communicate with landlord counsel regarding status of order permitting disbursement from landlord escrow account of post petition base rent	BADOL	0.20	128.00
12/21/22	Review notice of withdrawal of landlord's administrative expense motion and communicate with landlord counsel regarding same	BADOL	0.50	320.00
SUBTOTAL FOR B300 Claims			7.10	\$4,787.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/09/22	Provide claim packet and schedule information to executor re 3312	BADOL	0.50	\$320.00
12/12/22	Communicate with executor re transfer of claim related to 3312 (.2); update KCC regarding same (.1)	BADOL	0.30	192.00
12/14/22	Discuss transfer of claim filed re 3312 (.2) with KCC and confirm transferee is the appropriate claimant according to documentation on file (.5); review paperwork received from client to respond to KCC inquiry re transfer of claim (.8)	BADOL	1.50	960.00
12/22/22	Email correspondence to J. Johnson re potential need for claim objection.	TGGRE	0.10	64.00
SUBTOTAL FOR B310 Claims Administration & Objections			2.40	\$1,536.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Analysis of plan issues.	RBGUY	0.60	\$633.00



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12/01/22	Telephone conference with E. Blythe and K. Walsh regarding solicitation issues, confirmation schedule and bid procedures issues (0.5); email correspondence to J. Johnson re same (0.1); email correspondence with S. Solomon regarding release provisions and defined terms (0.1); email correspondence to E. Blythe regarding same (0.1); email correspondence with A. Champion regarding edits to solicitation procedures order (0.1); review ballot prepared by A. Champion and revise and provide comments (0.4); work on solicitation order (1.2); run comparison and review same and email correspondence to Mintz regarding revised form of order and status of exhibits (0.2); continue to work on solicitation order and all exhibits and multiple email correspondence with Mintz regarding same (2.0); email correspondence with E. Walker and review file for same (0.1); review E. Walker's comments to the disclosure statement in support of consensual plan (0.2).	TGGRE	5.00	3,200.00
12/01/22	Began revising ballots for consensual plan.	ACHAM	2.10	1,176.00
12/01/22	Continued revising ballots and other exhibits for the consensual bid procedures/disclosure statement motion.	ACHAM	2.30	1,288.00
12/02/22	Work on exhibits to solicitation procedures order and send drafts of same to Mintz (1.5); begin to review and revise ballots prepared by A. Champion (0.2); review revisions from Mintz and email correspondence with K. Walsh re same (0.2).	TGGRE	1.90	1,216.00
12/02/22	Edited the opt out forms for the consensual disclosure statement exhibits.	ACHAM	1.90	1,064.00
12/04/22	Multiple email correspondence to J. Ford regarding upcoming filings and associated assignments with respect to solicitation order, amended plan and disclosure statement, notice of agenda and witness and exhibit list (0.3); case management and provide update to J. Johnson regarding open items (0.3); telephone conference with J. Johnson regarding plan, case strategy and action items (0.4).	TGGRE	1.00	640.00
12/04/22	Review objections of former residents and email correspondence to J. Johnson re same (0.2); email correspondence with T. Gorman regarding meeting with TDI to discuss plan and disclosure statement and Lifespace commitments to residents (0.1); email correspondence from S. McCartin and E. Blythe regarding plan and disclosure statement edits (0.1); work on plan and disclosure statement, including review of comments from Foley, and email correspondence to Mintz re same (0.7).	TGGRE	1.10	704.00
12/04/22	Emails to/from T. Green re: Notice of Filing for Solicitation revised Exhibits	JLFOR	0.20	83.00
12/05/22	Analysis of global strategy issues (.4); review of financials (.1); coordinating communication issues (.1).	RBGUY	0.60	633.00



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12/05/22	Email correspondence with T. Gorman regarding call with TDI to discuss settlement and payment of refund claims by Lifespace (0.1); follow on to A. Ryan and update J. Johnson (0.1); email correspondence from Mintz regarding bid procedures and brief related call with J. Johnson (0.1); email correspondence from S. McCartin re plan and disclosure statement and follow on with J. Johnson (0.2); email correspondence with E. Blythe and S. McCartin re disclosures relating to resident claims and settlement (0.1)	TGGRE	0.60	384.00
12/06/22	Calls w/Brenna Dolphin (.5) and (.4) regarding assumption evidence for bondholders and plan.	ENBOY	0.90	819.00
12/06/22	Email correspondence with J. Johnson regarding status of settlement and plan (0.1); email correspondence regarding UCC fees (0.1); exchange email correspondence with K. Walsh regarding solicitation papers (0.1); review draft settlement agreement and provide comments to J. Johnson for consideration (0.3); ; work with J. Johnson on settlement, plan and disclosure statement (1.5); review proposed edit to plan and disclosure statement from S. Solomon (0.1); multiple email correspondence to E. Blythe regarding revise plan and disclosure statement (0.1); additional work on plan and disclosure statement, including review of J. Johnson comments and exchanges with E. Blythe and S. McCartin (0.7); continue work with E. Blythe and K. Walsh on finalizing plan and disclosure statement (0.6); telephone conference with Mintz regarding additional edits and follow on with J. Johnson (0.4); telephone conference with K. Walsh regarding solicitation papers (0.3); numerous emails regarding bidding procedures papers (0.3); review APA and provide preliminary comments to J. Johnson (0.2); review revised bidding procedures and related emails with respect to same (0.2); working with various parties to finalize papers for filing (2.3); review further edits to the plan and exchange emails with E. Blythe regarding same (0.2); review notice of filing and provide markup (0.1); continue to work with E. Blythe on finalizing papers for filing and related emails to working group (2.1); work on solicitation papers and address new solicitation issues via exchanges and phone call with J. Johnson (2.6); download filings and send to client and working group (0.1).	TGGRE	12.40	7,936.00
12/06/22	Reviewed release language in amended plan.	ACHAM	0.40	224.00
12/06/22	Emails to/from T. Green re: Second of Filing Supplemental Document in Support of Joint Solicitation Motion (.2); Draft Notice of Filing (.4)	JLFOR	0.60	249.00
12/06/22	Emails to/from T. Green re: Solicitation documents filing (.3); Assist with preparation of filing (4.0)	JLFOR	4.30	1,784.50
12/07/22	Call with Jeremy Johnson and Brenna Dolphin regarding strategy for lease assumption/assignment and cure disputes and related 2004 examination/discovery topics.	ENBOY	0.80	728.00



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12/07/22	Multiple e-mails with T. Green re: plan and disclosure statement edits (0.5);	JRJOH	0.10	110.00
12/07/22	Review as filed plan and disclosure statement to prepare for call with TDI and related emails with T. Gorman and phone call with J. Johnson (0.4); attend meeting (0.2); telephone conference with A. Estrada regarding solicitation issues and new confirmation schedule (0.2); work finalizing solicitation papers for filing, including emails to Mintz and Haynes & Boone (1.0); review markups of notice of filing and ballot for residents and numerous related email correspondence with K. Walsh (0.4); numerous additional emails with K. Walsh (0.2); multiple email correspondence with F. Murphy and revise notice to include comments (0.2); finalize order and exhibits and file and file notice of withdrawal of prior documents (1.7); email correspondence to S. McCartin regarding resident breakdown (0.1).	TGGRE	4.20	2,688.00
12/07/22	Worked with T. Green on finalizing solicitation order and exhibits for filing.	ACHAM	0.70	392.00
12/08/22	Outlining potential solicitation letter to go with packet (.6); advising on plan issues (.3); review of APA for any issues for Edgemere in plan (.2).	RBGUY	1.10	1,160.50
12/08/22	Work with C. Shandler in preparation for disclosure statement hearing (0.2); address liquidation analysis issue including email to J. Johnson re same (0.1); email correspondence with S. McCartin regarding resident information and provide same (0.1).	TGGRE	0.40	256.00
12/08/22	Analyzed docket filings to assemble original proposed bid procedures order filed 11/2 and later-supplemented and ran a redline with the amended order filed 12/7.	ACHAM	2.00	1,120.00
12/08/22	Call with bondholder legal team re resolving the motion for administrative expense claim motion, motion to assume, and real estate tax issues	BADOL	0.20	128.00
12/08/22	Emails to/from B. Dolphin re: re-notice of the Solicitation Motion	JLFOR	0.20	83.00
12/09/22	Confer with Jeremy Johnson and Brenna Dolphin regarding strategy for discovery related to lease, cure, assumption, assignment, and confirmation	ENBOY	0.30	273.00
12/09/22	Telephone conference with counsel for Lifespace, UMB, and Committee (0.3); email correspondence from K. DeLuise regarding data room and follow on brief call with J. Johnson (0.1); email correspondence to K. Walsh and E. Blythe regarding contracts and cure schedule (0.1); review proposed edits to plan and disclosure statement and provide initial responses for J. Johnson consideration and email correspondence to E. Blythe regarding minor edit (0.2); meet and confer (0.5).	TGGRE	1.20	768.00
12/09/22	Revised ballots in accordance with KCC comment.	ACHAM	0.20	112.00
12/09/22	Emailed Harold Israel and Mintz team redlined solicitation docs showing the difference between the November 2 proposed order (as supplemented and amended) and the solicitation order as amended by the December 7 supplement	ACHAM	0.10	56.00



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12/09/22	Drafted and sent email to KCC re: deceased resident Pauline Carp to ensure her claim packet is sent to the attorney representing her estate.	ACHAM	0.10	56.00
12/09/22	Ran and reviewed a redline of the previous proposed bid procedures order and the order as amended 12/7 to highlight the changes thereto.	ACHAM	0.20	112.00
12/09/22	Review new resident refund data set (.4) and provide to J. Johnson and T. Green (.1)	BADOL	0.50	320.00
12/09/22	Confer with J. Johnson and L. Boydston and review strategy for discovery related to lease, cure, assumption, assignment, and confirmation	BADOL	0.30	192.00
12/12/22	Conference with Jeremy Johnson, Brenna Dolphin, and Trinitee Green regarding January 10, 2023 hearing date and plan deadlines circulated by landlord counsel (.3); discuss status of Plan issues and task list with team (.4)	ENBOY	0.70	637.00
12/12/22	Advising on plan structure issues.	RBGUY	0.40	422.00
12/12/22	Began creating chart of objections to solicitations procedures.	ACHAM	1.10	616.00
12/12/22	Call with bondholder counsel and J. Johnson, L. Boydston, and T. Green to discuss plan/disclosure statement issues, adequate protection issues, sale process, and plan supplement	BADOL	0.60	384.00
12/12/22	Emails to/from T. Green and B. Dolphin re: plan deadlines under discussion contemplate a January 10th hearing to resolve discovery issues related to cure and adequate assurance	JLFOR	0.30	124.50
12/13/22	Prepare for and participate in telephone conference with UMB's counsel regarding Defendants' request for deposition of B Riley regarding lease appraisal and potentially other third party deponents. (.4) Correspondence to R. Forbes regarding request to schedule deposition of Dallas Morning News and potential litigation stay. (.5) Review Defendants' opposition to Edgemere's motion to compel and Edgemere's opposition to Defendants' motion to compel in preparation for upcoming hearing. (2.8) Review and analyze key cases in preparation for same. (1.8)	ENNIA	5.50	3,740.00
12/13/22	Email correspondence from N. Harshfield and follow on to K. Walsh concerning NDA (0.1); telephone conference with K. Walsh and E. Blythe re NDA status (0.2); telephone conference with R. Tenin regarding NDA review (0.2); telephone conference with J. Johnson re same (0.2); review markup of Welltower NDA and provide comments and exchange multiple emails re same (0.2); call with counsel for Bay 9 (0.6).	TGGRE	1.50	960.00



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12/13/22	Address question from M. Wilson re plan with communications with J. Johnson and E. Blythe (0.2); email correspondence to S. McCartin re same (0.1); follow up with J. Johnson re liquidation analysis and review redline of same (0.1); work with N. Harshfield on execution of NDAs and address numerous related issues with working group (1.0); call with A. Walker (0.6); multiple follow on email correspondence regarding request for meeting with TDI (0.2); numerous email correspondence with FTI regarding executory contracts (0.2); work on disclosure statement issues and prepare for hearings (1.7).	TGGRE	4.10	2,624.00
12/13/22	Completed spreadsheet summarizing objections to the disclosure statement.	ACHAM	0.80	448.00
12/13/22	Began drafting omnibus reply to DS objections.	ACHAM	1.70	952.00
12/13/22	Drafted Notice of Filing for further revised notice of solicitation order.	ACHAM	0.50	280.00
12/13/22	Ran new redlines for: 1) global proposed solicitation order changes from 11/2 version to the latest version to be filed 12/14 and 2) the proposed solicitation order file 12/7 and the new proposed one reflecting the singular change suggested by KCCL to be filed as exhibits to the notice of supplemental documentation to be filed 12/14.	ACHAM	0.60	336.00
12/13/22	Revised DS objection table to organize by issue.	ACHAM	0.50	280.00
12/13/22	Confer with J. Johnson regarding 2004 examination motion and objection to same	BADOL	0.20	128.00
12/13/22	Respond to inquiry re 1206 and provide second amended plan and disclosure statement along with committee solicitation letter	BADOL	0.50	320.00
12/13/22	Respond to inquiry from 5109 re second amended plan, disclosure statement, and committee solicitation letter	BADOL	0.30	192.00
12/14/22	Call with TDI to review proposed bankruptcy plan and status of discussions.	MJMUR	0.80	716.00



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12/14/22	Telephone conference with counsel for former residents (0.8); telephone conference with additional objecting residents (0.5); telephone conference with E. Walker, J. Johnson, E. Blythe and S. McCartin regarding objections and disclosure statement amendments and hearing preparation (0.6); review resident claims breakdown chart and multiple emails with J. Shapiro (0.2); telephone conference and emails with J. Johnson re same and address former resident questions concerning status of units (0.3); review multiple rounds of edits to escrow agreement and emails re same with M. Flowers and R. Tenin (0.2); approve form of agreement and accept edits proposed by UMB and emails with K. Walsh (0.1); review procedures order to prepare for hearing (1.5); emails with working group re financial information of Lifespace and download same (0.2); review master agreements provided by FTI (0.1); follow on email to A. Walker re same (0.1); multiple emails to N. Harshfield re NDA and request signature (0.1); work on revisions to solicitation procedures order and exhibits (0.2); communications with A. Champion re same (0.3); multiple emails with counsel for bondholders regarding notice of filing (0.1); additional revisions to exhibits and work with A. Champion on same and revise notice of filing (0.3); hearing prep (7.0).	TGGRE	12.60	8,064.00
12/14/22	Revised notice of supplement and accompanying exhibits.	ACHAM	0.60	336.00
12/14/22	Made further revisions to proposed order for notice of supplement and re-ran redlines for Exhibits B and C.	ACHAM	0.80	448.00
12/14/22	Review inquiries and documentation from client re 6005 (.4); update J. Johnson and T. Green regarding plan, voting, balloting, and treatment questions (.1)	BADOL	0.50	320.00
12/14/22	Analyze ground lease, commission agreement, and option agreement for summary for Plan issues and provide analysis to J. Johnson	BADOL	6.00	3,840.00
12/14/22	Drafted language regarding the standard for assuming or rejecting executory contracts for inclusion in the omnibus reply to the filed objections to the first amended disclosure statement.	ACHAM	0.90	504.00



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12/16/22	Emails from E. Blythe and communications with J. Johnson re same (0.2); email correspondence with S. McCartin regarding changes to solicitation letter and order and to disclosure statement re trust (0.1); telephone conference with E. Blythe regarding edits to plan and disclosure statement (0.2); draft language for insert regarding released claims and financials of Lifespace (0.2); email correspondence with J. Johnson regarding same (0.1); email correspondence to A. Estrada to update re status of orders (0.1); email correspondence from court regarding order kickback and follow on to J. Johnson (0.1); email correspondence from counsel for objecting parties regarding financial information of Lifespace (0.1); discuss same with J. Johnson (0.1); work with KCC to post financial information on bankruptcy case website, including communications with A. Estrada and review of website (0.2); multiple related follow on email correspondence with E. Walker and to objecting parties (0.1); download MTI and multiple email correspondence with J. Ford re same (0.2);	TGGRE	1.70	1,088.00
12/17/22	Analysis of Edgemere deal and confirmation issues.	RBGUY	0.70	738.50
12/17/22	Review redline of Third Amended Disclosure Statement and propose additional revisions for J. Johnson's consideration, including review of transcript (1.6); revise solicitation procedures order and solicitation procedures and run redlines (0.4); continue working on solicitation updates including emails to J. Johnson and memo to file (0.3).	TGGRE	2.30	1,472.00



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12/18/22	Telephone conference with J. Johnson regarding changes to plan and disclosure statement and timing of filings and communications with objecting parties (0.3); work on disclosure statement and circulate revised draft to various working groups for review and comment (0.6); review edits from E. Blythe and incorporate same to draft disclosure statement (0.2); related follow on with J. Johnson and with respect to conforming changes to plan (0.1); follow up with S. McCartin regarding resident trust tax edit (0.1); revise form of disclosure statement order and exchange emails with J. Johnson re same (0.2); email correspondence with J. Johnson regarding cure notice (0.1); email correspondence to A. Gould re Edgemere and Lifespace litigation and schedules re same (0.1); work on solicitation papers to prepare for final upload and entry (1.1); email correspondence from E. Walker regarding edits and brief follow on to J. Johnson (0.1); work on disclosure statement and plan, including numerous emails with E. Blythe and E. Walker (1.0); email E. Blythe and K. Walsh regarding cure notice (0.1); email correspondence with E. Walker and separately with J. Johnson regarding defined term revision issue (0.1); email correspondence to K. Walsh re notice of confirmation hearing (0.1); multiple email correspondence with working group re releasing parties definition (0.1); telephone conference with J. Johnson re same (0.2); additional email correspondence with E. Blythe and J. Johnson and revise plan accordingly (0.1); email correspondence with E. Blythe re revision to cure objection provision under plan and review same (0.1); review transcript regarding cure notice in conjunction with reviewing proposed bidding procedures order and exhibits submitted to court (0.2); email correspondence to Mintz re same (0.2); calendar sale process deadlines (0.2).	TGGRE	5.30	3,392.00
12/19/22	Work with numerous parties, including chambers, to finalize plan, disclosure statement, notices, run redlines, prepare and submit orders and solicitation papers.	TGGRE	11.20	7,168.00
12/19/22	Proofread notice of filing for solicitation procedures order.	ACHAM	0.20	112.00
12/19/22	Call with Kaitlin Walsh re: redline between Dec. 19 and Dec. 14 proposed orders.	ACHAM	0.10	56.00
12/19/22	Inserted docket numbers for the third amended plan and disclosure statement into the following exhibits: all four ballots and the solicitation procedures proposed order. Reviewed the proposed form order to ensure there was not a citation to the third amended plan and/or disclosure statement.	ACHAM	0.40	224.00
12/19/22	Combined full proposed order with exhibits.	ACHAM	1.20	672.00
12/19/22	Ran redline of Dec. 14 order against proposed order uploaded today.	ACHAM	0.10	56.00
12/19/22	Pulled clean December 14 version of proposed solicitation order to run with Dec 19 version.	ACHAM	0.20	112.00



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12/19/22	Email to Kaitlin Walsh, Eric Blythe, and Frasher Murphy with clean December 14 proposed solicitation order.	ACHAM	0.10	56.00
12/19/22	Call with TG regarding updated solicitations order to be filed today.	ACHAM	0.10	56.00
12/19/22	Created slipsheet for Exhibit 10 to the proposed solicitation order.	ACHAM	0.20	112.00
12/19/22	Confer with S. McCartin and J. Johnson regarding town hall and meeting with J. Falldine	BADOL	0.50	320.00
12/19/22	Call with SDT re resident 89/4106 (.5); review documentation on file (residency agreement and addendum) (.6); communicate with KCC regarding updating ballot and mailing information for SDT (.5); update J. Johnson and T. Green regarding SDT inquiry (.4)	BADOL	2.00	1,280.00
12/19/22	Review latest plan and lease related deadlines circulated by bondholder and landlord counsel	BADOL	1.00	640.00
12/20/22	Advising client on weekly call (.5); preparation of agenda (.1); follow-ups (.3).	RBGUY	0.90	949.50
12/20/22	Email correspondence with J. Ford re status of solicitation procedures order and upcoming related filings (0.1); email correspondence with K. Walsh re revised ballots (0.1); revise final order, including assembly, and prepare for filing with redline (1.2); multiple follow on communications with K. Walsh re same (0.2); telephone conference with J. Johnson re same (0.1); email correspondence with S. McCartin re solicitation letter and additional proposed edits (0.1); work with J. Ford on notice of filing and order upload (0.2); emails with chambers re same (0.1); multiple email correspondence to A. Estrada re solicitation order status and updated details concerning solicitation (0.2); telephone conference with S. McCartin re distribution details, communications with KCC, and edits to the solicitation letter (0.3); review notice of filing substitute exhibit to disclosure statement and email correspondence to F. Murphy re same (0.1); emails with M. Sutherland regarding revision to fn 5 of Disclosure Statement (0.1); numerous emails re Lifespace Settlement Agreement and redline of same (0.2); telephone conference with J. Johnson re status of solicitation order (0.1); email correspondence to chambers re same (0.1); email correspondence from KCC with follow on to J. Johnson (0.1); review entered procedures order briefly and send same with final instructions to KCC (0.1); multiple email correspondence and telephone conference with A. Estrada (0.2); finalize forms for solicitation packages (0.4); email correspondence to group re same and whether to use flash drives (0.1); follow on with J. Johnson re same before discussing same and other form issues on telephone with A. Estrada (0.2).	TGGRE	4.30	2,752.00
12/20/22	Reviewed bondholder ballot revisions from Kaitlin Walsh.	ACHAM	0.10	56.00



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12/21/22	Met with J. Johnson re responses and objections to ICI discovery re plan confirmation and emails with J. Johnson and T. Green re same.	JLSWI	0.30	273.00
12/21/22	Emails with A. Estrada and S. McCartin re solicitation letter (0.1); email correspondence to A. Estrada and KCC team regarding distribution of master trust indenture (0.1); review confirmation hearing notice and provide edit to A. Estrada (0.1); numerous additional multiple emails and phone calls re solicitation letter (0.2); telephone conference followed by email correspondence with E. Nye re signature (0.2); prepare electronic signature page for KCC (0.1)	TGGRE	0.80	512.00
12/21/22	Review notice of withdrawal of landlord's 2004 examination motion	BADOL	0.40	256.00
12/22/22	Call with financial advisor on coordinating on solicitation issues and communications protocol.	RBGUY	0.50	527.50
12/22/22	Reviewed and revised responses and objections to ICI document requests re plan confirmation.	JLSWI	0.70	637.00
12/22/22	Email correspondence from A. Estrada regarding ballot of Donosky and confirmation hearing notice (0.1); review and revise FTI communication package re plan (0.4); email correspondence and texts with J. Johnson re communication package edits (0.1); review additional edits (0.1); email correspondence with KCC re publication notice and review notices for publication to approve (0.1); email correspondence with KCC re master trust indenture and process for distribution (0.1).	TGGRE	0.90	576.00
12/22/22	Communicate with J. Falldine regarding S. McCartin and setting up a meeting to review plan and balloting details	BADOL	0.40	256.00
12/23/22	Review of comms package correspondence.	RBGUY	0.20	211.00
12/23/22	Call with J. Johnson and T. Green re responses and objections to ICI discovery re plan confirmation.	JLSWI	0.30	273.00
12/23/22	Communications with KCC re confirmation hearing notice (0.1); emails with J. Falldine and J. Johnson re solicitation materials (0.1); follow on with M. Balderas (0.1); work with KCC regarding same (0.1); work with S. McCartin, J. Falldine and N. Harshfield to coordinate meeting re Residents Trust (0.1).	TGGRE	0.50	320.00
12/23/22	Coordinate with KCC re balloting and solicitation materials for 5302 (.3); review inquiry from counsel regarding 5302 (.2)	BADOL	0.50	320.00
12/23/22	Confer and coordinate with J. Johnson and T. Green re trigger notices to new residents	BADOL	0.30	192.00
12/24/22	Review question from statutory durable power of attorney holder re 5008, balloting materials, and treatment under the plan	BADOL	0.30	192.00
12/27/22	Analysis of DIP issues related to Plan.	RBGUY	0.10	105.50
12/27/22	Emails with ICI counsel, et al. re meet and confer re plan confirmation discovery.	JLSWI	0.20	182.00



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12/27/22	Email correspondence with J. Johnson and E. Walker regarding plan and settlement agreement (0.1); email correspondence to KCC re opt out forms for non lifecare residents (0.1); telephone conference with A. Estrada regarding solicitation materials and opt out forms to be distributed and timing of same (0.2); emails with J. Johnson re plan treatment of certain resident claims (0.1); email correspondence to A. Estrada re voting rules (0.1); emails with A. Estrada regarding amended schedules and residents refund claim amounts and updated refund claim letter (0.1); telephone conference with A. Estrada regarding solicitation materials to be distributed (0.1); email correspondence with A. Estrada regarding opt out forms distributed and issue relating to former residents not having a refund claim and possible opt out forms to be delivered (0.1); email correspondence to A. Champion to assign research project related to plan confirmation issue (0.2); email correspondence to H. Spector regarding former residents inquiry and provide pertinent language under disclosure statement (0.1).	TGGRE	1.20	768.00
12/27/22	Communicate with counsel regarding ballot (.2), solicitation materials (.6), plan treatment for 5202 (.2)	BADOL	1.00	640.00
12/28/22	Review plan and disclosure and revise TDI disclosure.	MJMUR	1.90	1,700.50
12/28/22	Review correspondence from Mintz to ICI regarding cure claim.	TGGRE	0.10	64.00
12/28/22	Email correspondence from A. Estrada regarding solicitation (0.1); brief review of A. Champion's research memo re releases (0.1); telephone conference with S. McCartin (0.9); telephone conference with J. Johnson regarding ballot issue (0.2); revise ballot and run redline and email correspondence to J. Johnson (0.1); telephone conference with J. Johnson re ballot issue and next steps (0.2); revise ballot and prepare notice of amended ballot (0.2); email correspondence to S. McCartin and J. Johnson re same (0.1); communications with J. Johnson re notice of amended ballot email correspondence to Mintz re same and logistics of filing and service (0.1); email correspondence and telephone calls with A. Estrada (0.1); telephone conference with K. Walsh regarding issue with ballot and course of action and related plan issues (0.2); host meet and confer with ICI (0.5); email correspondence to S. McCartin to follow up on amended ballot and notice of same (0.1); email correspondence with Mintz and related with J. Johnson (0.1); consider comments from S. McCartin (0.1); revise notice of amended ballot and amended ballot and email correspondence to Mintz and S. McCartin re same (0.2); additional emails with S. McCartin and E. Blythe regarding ballots and possible plan amendment (0.1); follow on with J. Johnson (0.1).	TGGRE	3.60	2,304.00
12/28/22	Began researching third party release cases in the Fifth Circuit.	ACHAM	2.10	1,176.00
12/28/22	Continued research into standards for approval of third party releases in chapter 11 plans within the 5th circuit and preparing a memo regarding the same.	ACHAM	0.10	56.00



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12/28/22	Continued drafting memo re: standard for evaluation of third party releases in the 5th circuit.	ACHAM	0.40	224.00
12/28/22	Finished drafting initial memo re: standard for evaluation of third party releases in the 5th circuit.	ACHAM	0.30	168.00
12/29/22	Email correspondence to K. Walsh re status of amended ballot and notice (0.1); email correspondence from S. McCartin re same (0.1); telephone conference with K. Walsh (0.1); additional telephone conference with K. Walsh (0.4); telephone conference with A. Estrada regarding timing of service of amended ballot and various other solicitation and voting issues (0.2); conference with J. Johnson (0.2); continue to work with working group on action plan (0.5); multiple email correspondence with nominee for bondholders and KCC regarding security positions as of voting record date (0.1); emails with J. Ford and separately with J. Johnson re same (0.1); email correspondence with A. Estrada regarding publication notice status (0.1); email correspondence with E. Blythe re solicitation considerations relating to amended ballot and change of voting deadline (0.1).	TGGRE	2.20	1,408.00
12/29/22	Provide draft new resident trigger date notice to J. Johnson for use as plan confirmation process moves forward	BADOL	0.50	320.00
12/30/22	Email correspondence with E. Blythe (0.1); telephone conference with K. Walsh and E. Blythe regarding new confirmation schedule and related issues (0.4); follow on update to J. Johnson (0.1); work with KCC to address voting question from resident through committee counsel (0.1); email correspondence with E. Blythe and A. Estrada regarding service of notice (0.1).	TGGRE	0.80	512.00
12/30/22	Communicate with counsel re former resident 2105 regarding plan and balloting	BADOL	0.50	320.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			143.70	\$93,065.00

B400 Bankruptcy-Related Advice

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	Teleconference with J. Switzer and A. Ennis regarding response to Motion to Compel.	ADCHI	0.90	\$486.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			0.90	\$486.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/01/22	DOC REVIEW: Continue to review and analyze Sidley documents for privilege log.	ANEER	0.60	\$360.00
12/01/22	DOC REVIEW: Review additional Sidley and common interest privileged documents and draft privilege log entries re: same.	EJTUC	1.30	663.00



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12/01/22	DOC REVIEW: Staging new electronic documents to server for processing in preparation for loading same into Relativity discovery database for attorney review.	DMCOU	0.20	75.00
12/02/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	1.70	1,020.00
12/02/22	DOC REVIEW: Review and analyze documents from Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	4.10	2,337.00
12/02/22	DOC REVIEW: Review of Sidley documents and coding for production and redaction and privilege logs.	SCPUG	2.90	1,696.50
12/03/22	DOC REVIEW: Review and analyze documents from Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	3.80	2,166.00
12/04/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	0.40	240.00
12/04/22	DOC REVIEW: Review and analyze documents from Sidley for responsiveness and privilege. Draft privilege log entries for the same.	EMMAR	4.20	2,394.00
12/04/22	DOC REVIEW: Review privilege log documents marked as common interest privileged.	EJTUC	0.20	102.00
12/05/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	1.20	720.00
12/05/22	DOC REVIEW: Review documents to be produced.	ADCHI	3.10	1,674.00
12/05/22	DOC REVIEW: Loading collected email and home drive datasets for Fenoglio, quality checking loaded data, and running Relativity discovery database scripts and search term reports related to same.	DMCOU	1.10	412.50
12/06/22	DOC REVIEW: Continue to conduct privilege log review of Sidley documents.	ANEER	3.40	2,040.00
12/06/22	DOC REVIEW: Review and enter privilege log descriptions for Sidley documents.	SCPUG	3.20	1,872.00
12/06/22	DOC REVIEW: Review documents to be produced.	ADCHI	2.80	1,512.00
12/06/22	DOC REVIEW: Creating document images from native electronic files and tagging key documents in Relativity discovery database in support of attorney document review.	DMCOU	0.20	75.00
12/06/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	3.20	1,200.00
12/07/22	DOC REVIEW: Revise response to Motion to Compel. (.9) Review case law regarding same. (.6) Correspondences with document review team regarding clean up of documents. (.3)	ADCHI	1.80	972.00
12/07/22	DOC REVIEW: Review of additional documents and enter privilege log descriptions for privilege and redaction logs.	SCPUG	2.40	1,404.00



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12/07/22	DOC REVIEW: QC and cleanup review of Sidley documents to prepare privilege log.	ANEER	3.60	2,160.00
12/07/22	DOC REVIEW: Create multiple searches in the Relativity document database for requested documents for QC review and provide saved search links to case team as requested. Ongoing communications with case team regarding the same.	NMBLA	1.10	396.00
12/08/22	DOC REVIEW: Redact Sidley documents to prepare for supplemental production.	ANEER	1.50	900.00
12/08/22	DOC REVIEW: Review and analyze documents of Eddie Fenoglio for supplemental production.	ANEER	2.30	1,380.00
12/08/22	DOC REVIEW: Review documents to be produced and privilege log. (9.6) Correspondences with A. Ennis, J. Switzer and J. Ford regarding preparation and filing of response to MTC. (.5) Prepare response to MTC for filing and exhibits. (.5)	ADCHI	10.60	5,724.00
12/08/22	DOC REVIEW: Review of additional documents and enter privilege log descriptions for privilege and redaction logs.	SCPUG	2.50	1,462.50
12/08/22	DOC REVIEW: Modify the Relativity database coding layout with newly created requested field to assist with case team review.	NMBLA	0.50	180.00
12/08/22	DOC REVIEW: Staging client electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.20	75.00
12/09/22	DOC REVIEW: Continue to review and analyze Eddie Fenoglio documents for responsiveness and privilege issues.	ANEER	1.50	900.00
12/09/22	DOC REVIEW: Review documents to be produced and privilege log.	ADCHI	8.70	4,698.00
12/09/22	DOC REVIEW: Review of additional Edgemere documents for potential privilege in order to code for production and enter privilege or redaction log descriptions, as appropriate.	SCPUG	1.10	643.50
12/09/22	DOC REVIEW: Loading 3rd party and defendant datasets, quality checking loaded data, and running Relativity discovery database scripts and search term reports related to same.	DMCOU	0.60	225.00
12/09/22	DOC REVIEW: Loading collected laptop dataset for Fenoglio, quality checking loaded data, and running Relativity discovery database scripts and search term reports related to same.	DMCOU	1.80	675.00
12/09/22	DOC REVIEW: Performing multiple searches in the Relativity document database for requested documents and provide saved search links and reports to case team as requested. Ongoing communications with case team regarding the same.	NMBLA	0.90	324.00
12/09/22	DOC REVIEW: Staging multiple sets of electronic documents and coordinating processing of same in preparation for loading into Relativity discovery document database for attorney review.	DMCOU	0.30	112.50
12/10/22	DOC REVIEW: Continue to conduct review and analysis of Eddie Fenoglio documents.	ANEER	1.60	960.00
12/11/22	DOC REVIEW: Continue to review and analyze documents of Eddie Fenoglio for responsiveness and privilege issues.	ANEER	2.20	1,320.00



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12/12/22	DOC REVIEW: Edit and revise Privilege Log of Sidley.	ANEER	0.30	180.00
12/12/22	DOC REVIEW: Continue to review and analyze documents of Eddie Fenoglio for responsiveness and privilege issues.	ANEER	3.50	2,100.00
12/12/22	DOC REVIEW: Review of additional clean up for production of supplemental redaction and privilege logs.	SCPUG	0.30	175.50
12/12/22	DOC REVIEW: Staging and uploading production documents to file transfer site and notifying users of data availability.	DMCOU	0.30	112.50
12/12/22	DOC REVIEW: Preparing electronic discovery database documents for production, per A. Gould.	DMCOU	1.20	450.00
12/12/22	DOC REVIEW: Loading 3rd Party and client-collected electronic documents into Relativity discovery database and reviewing same for proper formatting, in support of attorney document review.	DMCOU	0.90	337.50
12/12/22	DOC REVIEW: Creating and exporting draft privilege and redaction logs from Relativity discovery document database.	DMCOU	0.50	187.50
12/13/22	DOC REVIEW: Continue to review and analyze Eddie Fenoglio documents for supplemental production.	ANEER	4.00	2,400.00
12/13/22	DOC REVIEW: Draft memo concerning cases cited by Defendants regarding "media expert" privilege. (2.2) Review supplemental production log. (1.2) Teleconference with A. Ennis regarding motion to compel. (.2) Review and analyze materials to be produced concerning Padic. (1.5)	ADCHI	5.10	2,754.00
12/13/22	DOC REVIEW: Revise supplemental privilege and redaction logs.	SCPUG	0.80	468.00
12/13/22	DOC REVIEW: Analysis of the electronic production of document for Prod010R for quality assurance.	SLPAT	0.30	105.00
12/13/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same, per A. Gould.	DMCOU	2.90	1,087.50
12/13/22	DOC REVIEW: Conducting database searches and document batching related to Fenoglio email, in support of attorney document review.	DMCOU	0.80	300.00
12/14/22	DOC REVIEW: Review correspondence regarding document production.	AFNEW	0.10	74.00
12/14/22	DOC REVIEW: Redact Eddie Fenoglio documents to protect privileged and confidential information.	ANEER	3.00	1,800.00
12/14/22	DOC REVIEW: Finalize and serve supplemental production of Sidley documents.	ANEER	0.30	180.00
12/14/22	DOC REVIEW: Correspondences with A. Ennis regarding Defendant's brief and exhibits. (.3) Continue review of documents to be produced concerning Padic. (1)	ADCHI	1.30	702.00
12/14/22	DOC REVIEW: Finalize and serve Sidley Privilege and Redaction logs.	ANEER	0.30	180.00



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12/14/22	DOC REVIEW: Review and revise Sidley Redaction Log (.7) and redact Fenoglio documents (2.3).	SCPUG	3.00	1,755.00
12/14/22	DOC REVIEW: Edit and revise Sidley redaction log.	ANEER	0.70	420.00
12/15/22	DOC REVIEW: Continue to review and analyze documents of Eddie Fenoglio.	ANEER	1.90	1,140.00
12/16/22	DOC REVIEW: Conduct privilege log review of Eddie Fenoglio documents.	ANEER	1.70	1,020.00
12/17/22	DOC REVIEW: Conduct redaction log review for Eddie Fenoglio documents.	ANEER	1.40	840.00
12/19/22	DOC REVIEW: Correspondence with David Couzins pertaining to next steps for final production of documents and privilege log.	ANEER	0.70	420.00
12/19/22	DOC REVIEW: Creating additional QC searches and document batches in Relativity discovery database in support of document production and privilege and redaction log drafting, per A. Gould.	DMCOU	3.60	1,350.00
12/20/22	DOC REVIEW: Final edits and revisions to final production set.	ANEER	1.60	960.00
12/20/22	DOC REVIEW: Review of documents tagged as Attorney's Eyes Only and create spreadsheet for basis of confidentiality.	SCPUG	4.30	2,515.50
12/20/22	DOC REVIEW: Updating draft privilege and redaction logs in support of document production preparation.	DMCOU	2.40	900.00
12/20/22	DOC REVIEW: Creating images and additional QC searches in support of document production.	DMCOU	1.00	375.00
12/21/22	DOC REVIEW: Edit and revise supplemental Edgemere privilege log.	ANEER	1.20	720.00
12/21/22	DOC REVIEW: Identify and perform quality control of document production population, coordinate the document production and perform production validations for quality assurance.	NMBLA	0.30	108.00
12/21/22	DOC REVIEW: Performing additional privilege and redaction log modifications.	DMCOU	1.60	600.00
12/21/22	DOC REVIEW: Preparing electronic discovery database documents for production.	DMCOU	3.70	1,387.50
12/22/22	DOC REVIEW: Finalize and serve privilege and redaction logs on opposing counsel.	ANEER	0.50	300.00
12/22/22	DOC REVIEW: Revise, finalize, and serve supplemental privilege and redaction logs.	ANEER	0.40	240.00
12/23/22	DOC REVIEW: Searching the Relativity document database for requested documents and lock down of the same providing no access as requested by case team. Reporting on external user access to case team as requested.	NMBLA	0.40	144.00
12/26/22	DOC REVIEW: Emails throughout day re issues with redactions in defendants' document production.	JLSWI	0.50	455.00
12/27/22	DOC REVIEW: Update spreadsheet for Attorney's Eyes Only designation and compile search for documents downgraded to confidential.	SCPUG	1.20	702.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
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Matter No.:**

**January 20, 2023
2226791
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/27/22	DOC REVIEW: Conducting multiple Relativity discovery database searches related to reproduction of documents with downgraded confidentiality designations, per S. Avakian.	DMCOU	0.50	187.50
12/28/22	DOC REVIEW: Finalize Attorney's Eyes Only confidentiality designation chart and production of downgraded confidential documents.	SCPUG	1.20	702.00
12/28/22	DOC REVIEW: Preparing electronic discovery database documents for production, creating multiple document production sets related to reproduced confidentiality designations, formatting production deliverable, and creating secure download link for transport of same, per S. Avakian.	DMCOU	5.40	2,025.00
12/29/22	DOC REVIEW: Correspondence with Andrew Ennis pertaining to need to un-redact personal identifying information of residents from production (.50); Correspondence with Tina Dube pertaining to searches to run to begin un-redaction review (.5); Begin to un-redact client documents produced with resident information redacted (3.5).	ANEER	4.50	2,700.00
12/29/22	DOC REVIEW: Review of documents tagged as privileged for Personally Identifying Information and redact or unredact as appropriate and pursuant to court order.	SCPUG	1.60	936.00
12/30/22	DOC REVIEW: Emails with parties in interest and litigation team throughout day re document production issues.	JLSWI	0.50	455.00
12/30/22	DOC REVIEW: Continue to un-redact client documents of resident information.	ANEER	5.20	3,120.00
12/30/22	DOC REVIEW: Review redacted documents for Personally Identifying Information and re-redact pursuant to court order.	SCPUG	2.90	1,696.50
12/30/22	DOC REVIEW: Conducting Relativity discovery database searches, document deletions, and updating indexes related to clawback requests by opposing party, per A. Ennis.	DMCOU	3.60	1,350.00
12/30/22	DOC REVIEW: Work on replacing preservation copy of production.	TLDUB	1.00	360.00
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			167.20	\$88,548.00

B420 Restructurings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/12/22	Review NDAs and discussion relating to plan administration.	RLTEN	1.30	\$890.50
SUBTOTAL FOR B420 Restructurings			1.30	\$890.50
Totals			717.40	\$463,312.00



**Northwest Senior Housing Corporation DBA Edgemere
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**January 20, 2023
2226791
116323-720995**

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	0.20	161.00
B110	Case Administration	33.30	22,715.00
B130	Asset Disposition & Sales	73.90	58,354.00
B140	Relief from Stay/Adequate Protection Proceedings	39.50	25,662.50
B145	Court Hearings	53.60	26,766.50
B150	Creditor Committee Meetings	1.80	1,152.00
B155	Creditor Inquiries	3.90	2,496.00
B162	Polsinelli Retention	1.00	640.00
B164	Polsinelli Fee Applications	4.80	4,368.00
B170	Other Professional Retention	0.10	41.50
B175	Other Professional Fee Application	1.20	768.00
B185	Assumption/Rejection of Leases & Contracts	24.30	16,224.50
B190	Litigation & Other Contested Matters	96.20	70,908.00
B195	Non-Working Travel	4.10	2,788.00
B210	Business Operations	24.30	15,507.00
B230	Financing & Cash Collateral	15.10	8,281.00
B260	Corporate Governance & Board Matters	9.00	9,517.50
B290	Schedules/SOFAS/UST Reports	8.50	5,328.00
B300	Claims	7.10	4,787.00
B310	Claims Administration & Objections	2.40	1,536.00
B320	Plan & Disclosure Statement (including business plan)	143.70	93,065.00
B400	Bankruptcy-Related Advice	0.90	486.00
B410	General Bankruptcy Advice/Opinions	167.20	88,548.00
B420	Restructurings	1.30	890.50
Total		719.60	\$463,312.00

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/01/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	\$311.75
12/02/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	89.86



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/03/22	Trinitee G. Green - Airfare Trinitee Green Dallas; Travel to Dallas for Edgemere hearing.	1.00	333.11
12/03/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	33.81
12/03/22	Special Delivery Service Inc - Miscellaneous Special Delivery Service Inc 12/1 Process Serving - Evergreen Senior Living, Caddis HealthCare Real and RSF Partners	1.00	486.90
12/09/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 11/30/22 Transcript	1.00	31.20
12/12/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	337.71
12/12/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	95.09
12/12/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	44.14
12/13/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	337.71
12/13/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Drinks with Trinitee Green, Brijesh Patel (Ernst and Young), and Marc Salmon (Ernst and Young).; Brijesh Patel, Marc Salmon, Jeremy Johnson, Trinitee Green	1.00	46.81
12/13/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	87.26
12/13/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	33.98
12/13/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	34.34
12/13/22	Jeremy Johnson - Transportation Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	48.71
12/14/22	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for hearing on motions to compel.	1.00	713.70
12/14/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	405.71
12/14/22	Trinitee G. Green - Meals Trinitee Green; Working Dinner to Prep for DS Hearing re Edgemere.; Trinitee Green	1.00	26.60
12/14/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.; Andrew J. Ennis	1.00	18.16
12/14/22	Jeremy Johnson - Transportation Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	48.71
12/14/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	24.98
12/14/22	Travel Andrew J Ennis -Travel to Dallas, TX for hearing on motions to compel.; Andrew J. Ennis, Jeremy Johnson,	1.00	956.16



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/15/22	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	405.71
12/15/22	Trinitee G. Green - Travel Trinitee Green; Post-hearing Edgemere team dinner.	1.00	17.96
12/16/22	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	620.10
12/16/22	Trinitee G. Green - Meals Trinitee Green; Edgemere Site Visit for Town Hall with Residents.; Trinitee Green, Jeremy Johnson	1.00	32.15
12/16/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	44.35
12/16/22	Andrew J Ennis - Meals Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.; Andrew J. Ennis	1.00	18.77
12/16/22	Andrew J Ennis - Transportation Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	69.00
12/16/22	Trinitee G. Green - Travel Trinitee Green; Edgemere Site Visit for Town Hall with Residents.	1.00	16.74
12/16/22	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for hearing on motions to compel.	1.00	52.28
12/17/22	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	71.13
12/18/22	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 12/15/22 Transcript	1.00	261.60
12/25/22	American Express - Airfare JOHNSON/JEREMY R 12/12/2022 Travel agent fees	1.00	28.00
12/25/22	American Express - Airfare JOHNSON/JEREMY R 12/12/2022 ORD DFW ORD	1.00	1,876.20
12/25/22	American Express - Airfare JOHNSON/JEREMY R 12/15/2022 Travel agent fees	1.00	28.00
	Document Reproduction - Color	13,668.00	10,251.00
	On-Line Searches	2.00	194.00
Total Disbursements:			\$18,533.39



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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
Total Previous Balance					\$919,314.11



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

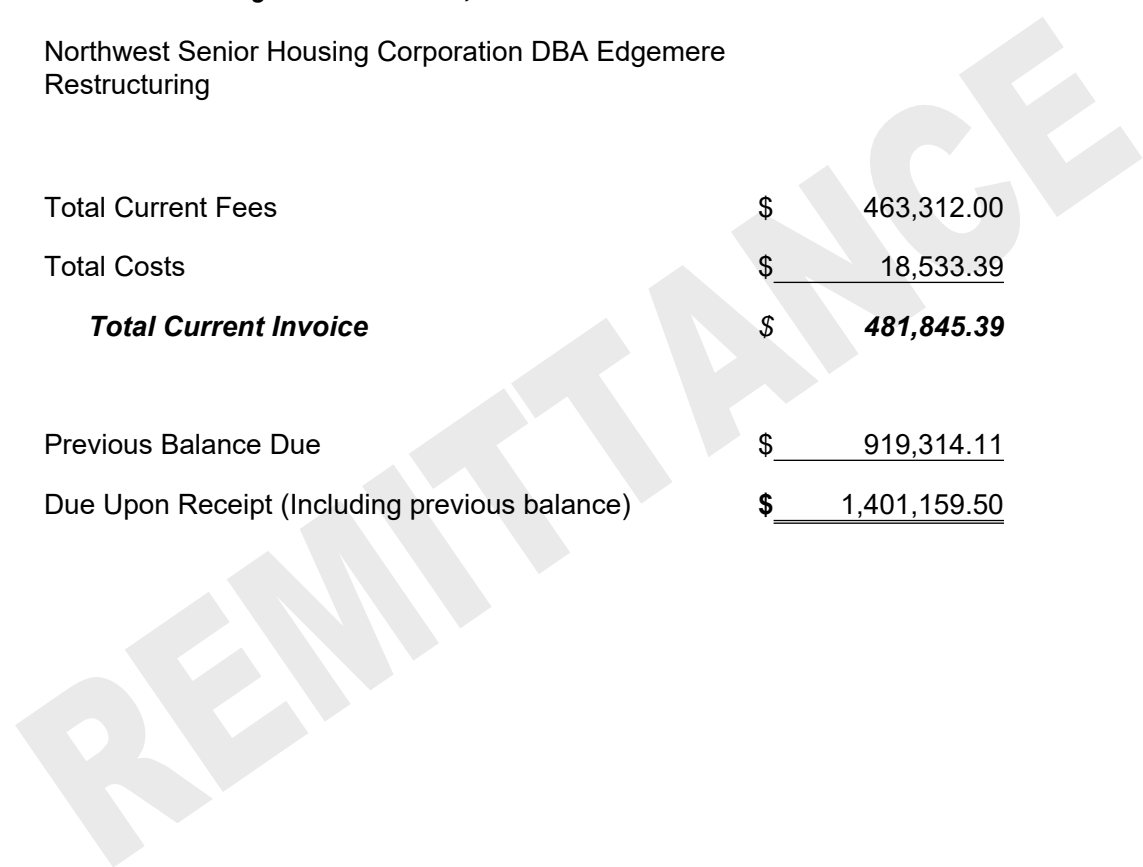
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: January 20, 2023
Invoice No: 2226791
Matter No: 116323-720995

*For Professional Services Through **December 31, 2022***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	463,312.00
Total Costs	\$	<u>18,533.39</u>
Total Current Invoice	\$	481,845.39
Previous Balance Due	\$	<u>919,314.11</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>1,401,159.50</u></u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2226791



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: February 27, 2023
Invoice No: 2243540
Matter No: 116323-720995

For Professional Services Through January 31, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	576,084.50
Total Costs	\$	<u>5,101.61</u>
Total Current Invoice	\$	581,186.11
Previous Balance Due	\$	<u>2,548,476.71</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>3,129,662.82</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2243540



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
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**February 27, 2023
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116323-720995**

Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	Communications with Trinitee Green (.1) and Jeremy Johnson (.1) about case deadlines and status of filings.	ENBOY	0.20	\$182.00
01/03/23	Multiple email correspondence re expedited setting request relating to motion to strike cure claim (0.1); email correspondence with Jackson Walker regarding continued hearing dates and follow on with A. Ennis and J. Switzer (0.1); email correspondence assigning notice preparation for continued hearing on plaintiff motion to compel (0.1); review and revise same, providing follow on edit instructions (0.2); email correspondence with A. Ennis regarding motion to be filed and instructions to J. Ford re same (0.1); review revised notice of hearing and provide instruction to file (0.1); email correspondence with E. Sethna regarding COI (0.1); discuss open items and case strategy with J. Johnson (0.5); review transcript re setting of DIP motion to be filed (0.1). emails to J. Ford re upcoming filing and need to reach out to chambers re expedited setting of Jan. 12 (0.1).	TGGRE	1.50	960.00
01/04/23	Call with Lifespace to review status Edgemere (Mr. Gorman et al) and applicable disclosure issues.	MJMUR	0.60	537.00
01/04/23	Review status and attend TDI status Zoom.	MJMUR	0.50	447.50
01/04/23	Review revised plan, disclosure and revise TDI disclosure.	MJMUR	1.00	895.00
01/04/23	Participate in weekly TDI call with client to respond to questions about The Stayton disclosures if raised.	MADUN	0.30	241.50
01/04/23	Attend TDI Meeting (0.4); email correspondence from courtroom deputy and follow on to J. Ford (0.1); prepare email correspondence to parties in interest to comply with local rules and court instructions and email correspondence to E. Blythe re same (0.1); provide update to J. Johnson regarding status of resident related tasks (0.1).	TGGRE	0.70	448.00
01/05/23	Email correspondence with J. Ford regarding upcoming hearing and online registration for attorney appearances (0.1); email correspondence to J. Ford regarding witness and exhibit list for upcoming hearing (0.1); emails from various parties regarding expedited hearing request (0.1); email correspondence to J. Ford regarding updating certificate of conference and request with statements of opposition or no opposition (0.1); docket objection deadline relating to cash collateral use motion (0.1).	TGGRE	0.50	320.00
01/06/23	Draft and revise alternate disclosures for TDI and residents.	MJMUR	1.70	1,521.50
01/09/23	Multiple e-mails with client regarding case update and status (0.7).	JRJOH	0.70	770.00
01/09/23	Review and revise disclosure and highlight issues for client review to update.	MJMUR	1.90	1,700.50



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01/09/23	Email correspondence with J. Ford regarding witness and exhibit list (0.1); review and revise witness and exhibit list multiple times (0.2); review zip of exhibits and email correspondence to J. Ford regarding additional exhibits (0.1); review substantive update to client prepared by J. Johnson and follow on to J. Johnson regarding cap on professional fees (0.2); work with team regarding procedural issue relating to expedited dip motions and revise witness and exhibit list accordingly and prepare email correspondence to D. Harden in connection with same (0.4); email correspondence with J. Ford regarding transcript request status (0.1).	TGGRE	1.10	704.00
01/09/23	Revise Witness and Exhibit List for January 12th hearing (.2.7; Email to J. Johnson and T. Green re: same (.1)	JLFOR	2.80	1,162.00
01/10/23	Post-hearing discussion with J. Johnson regarding next steps and strategy (0.1); calendar deadlines (0.4); email correspondence to K. Walsh re same (0.1); review and revise notice of hearing and email correspondence with J. Ford re filing (0.1).	TGGRE	0.70	448.00
01/11/23	Edgemere - Prep weekly agenda(.1); coordinating on 30b6 (.2); analyzing confirmation issues (.4).	RBGUY	0.70	738.50
01/11/23	Status call with TDI; review of initial comments to draft.	MJMUR	1.30	1,163.50
01/11/23	Email correspondence with J. Ford regarding hearing attendance (0.1); TDI meeting (0.3); follow on with J. Johnson re same (0.1).	TGGRE	0.50	320.00
01/11/23	Preparation of Committee Witness and Exhibit List hearing binder	JLFOR	0.80	332.00
01/11/23	Emails to/from T. Green re: Notice of Withdrawal of Document [Related to Docket No. 1002] (.2); Draft and revise Notice of Withdrawal (.2); Finalize and file re: same (.2)	JLFOR	0.60	249.00
01/15/23	Work on calendar including adding numerous new and modified deadlines and emails to J. Ford regarding calendar, scheduling new omnibus, and related tasks (1.4); work on client update for J. Johnson's review (0.7); follow on email correspondence with J. Johnson regarding update and provide additional detail (0.1); email correspondence with J. Johnson regarding status of orders relating to dip (0.1).	TGGRE	2.30	1,472.00
01/16/23	Email correspondence with J. Switzer regarding request to expedite and discuss same with J. Ford (0.1); telephone conference with J. Johnson regarding open issues and updates relating to completed tasks and other items (0.3); email correspondence with E. Sethna (0.1); redo request to expedite (0.5).	TGGRE	1.00	640.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/17/23	Email correspondence with J. Switzer and J. Ford regarding request to expedite, filing of same and communications with courtroom deputy (0.1); email correspondence with J. Ford regarding omnibus hearings scheduling (0.1); email correspondence with A. Champion regarding motions to be filed and deadline extension requests (0.1); email correspondence with J. Ford regarding witness and exhibit list and notice of agenda (0.1); review and revise witness and exhibit list and follow on email correspondence to J. Ford relating to additional edits needed (0.2); telephone conference with J. Ford regarding upcoming hearing preparation and coordinating with respect thereto (0.2); review and revise notice of agenda and follow on to J. Ford re same and also to J. Switzer (0.2); review and provide comments to notice of status conference (0.1); attention to phv motion for A. Champion (0.1).	TGGRE	1.20	768.00
01/17/23	Emails to/from T. Green and A. Champion re: February Omnibus hearing	JLFOR	0.20	83.00
01/17/23	Emails to D. Harden re: February Omnibus hearing date confirmation and Omnibus hearings dates for March and April	JLFOR	0.10	41.50
01/18/23	Status conference with TDI	MJMUR	0.40	358.00
01/18/23	Prepare for and participate in conference with Texas Department of Insurance to provide regulatory update about The Stayton if needed.	MADUN	0.30	241.50
01/18/23	Emails with J. Ford and A. Champion regarding filings for today (0.1); draft email correspondence to chambers for J. Ford to send on Jan. 19 regarding CNO and ADP Motion (0.2).	TGGRE	0.30	192.00
01/18/23	Email from M. Baldreas re: Lenore Jorgensen IL# 5203 (.1); Emails to/from T. Green re: same and path forward (.2); Email to KCC re: email request (.1)	JLFOR	0.40	166.00
01/18/23	Emails to/from J. Johnson, J. Switzer, J. Johnson, A. Ennis and A. Champion regarding PHV A. Champion, Declaration of N. Harshfield, CNO ADP Motion and WE List for 1/25 hrg	JLFOR	0.30	124.50
01/18/23	Finalize and file Motion to appear pro hac vice for Ashley D. Champion (.2); Email to T. Green and A. Champion re: same (.1)	JLFOR	0.30	124.50
01/19/23	Discussion with Jeremy Johnson regarding December fee statement (.3); begin review of time entries (1.3)	ENBOY	1.60	1,456.00
01/20/23	Coordinating schedule of dates and weekly client hearing update.	RBGUY	0.40	422.00
01/22/23	Telephone conference with J. Johnson regarding case status and upcoming hearings.	TGGRE	0.20	128.00
01/23/23	Begin preparing second interim fee app.	ENBOY	1.40	1,274.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/23/23	Email correspondence to J. Ford regarding Defendants' Witness and Exhibit list for adversary (0.1); email correspondence from R. Reeder and follow on to UST (0.1); email correspondence from N. Harshfield regarding deadlines and follow on to J. Johnson with bidding procedures order and answers re same (0.1); email correspondence with J. Ford regarding status of notice of agenda (0.1); review and revise notice of agenda (0.4).	TGGRE	0.80	512.00
01/24/23	Review and revise notice of agenda and discuss same with J. Ford.	TGGRE	0.20	128.00
01/24/23	Meeting with T. Green re: computation rule (.2); Research local and federal computation rules (.5); Emails to/from T. Green re: same (.2)	JLFOR	0.90	373.50
01/25/23	Follow up to D. Harden regarding omnibus scheduling (0.1); email correspondence to J. Falldine regarding open issues and status of disbursements (0.1); email correspondence from J. Johnson regarding resident votes (0.1); email correspondence to J. Jantzen re same (0.1).	TGGRE	0.40	256.00
01/26/23	Follow up to J. Johnson regarding scheduling omnibus (0.1); email correspondence to J. Jantzen and N. Harshfield and with A. Powell re same (0.1); emails with J. Ford regarding transcript requests (0.1).	TGGRE	0.30	192.00
01/26/23	Call from J. Ford re contested hearing preparation, how to obtain deposition transcripts, explanation regarding why deposition transcripts are not included on witness and exhibit lists, and importance of bringing deposition transcripts to court so they are available during live testimony (rehabilitation/cross-examination)	BADOL	0.30	192.00
01/26/23	Emails to/from Rossmery Martinez at KCC re: Limited Service List Dated January 23, 2023 (.1); Emails to/from T. Green re: Limited Service List Dated January 23, 2023 (.1); Finalize and file re: same (.1)	JLFOR	0.30	124.50
01/27/23	Email correspondence with B. Guy regarding bid deadline and auction date (0.1); follow up to J. Jantzen and N. Harshfield regarding scheduling of omnibus hearings (0.1); email correspondence to J. Ford regarding deadlines to be docketed for Feb. omnibus hearing (0.1).	TGGRE	0.30	192.00
01/27/23	Emails to/from T. Green re: upcoming hearing deadlines status (.1); Analyze calendar and inform Polsinelli Team and client of upcoming hearing deadlines (.2)	JLFOR	0.30	124.50
01/28/23	Email correspondence with N. Harshfield and follow on to D. Harden.	TGGRE	0.10	64.00
01/29/23	Multiple teleconferences with T. Green regarding status and open issues.	JRJOH	1.30	1,430.00
01/30/23	Multiple teleconferences with T. Green regarding status and open issues.	JRJOH	0.60	660.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/30/23	Email correspondence with J. Switzer regarding court's entry regarding admitted exhibits (0.1); email correspondence from D. Harden re status hearing and confirm no issues with J. Johnson and email correspondence to Mintz re same (0.1); email correspondence with T. Gorman and J. Falldine to coordinate meeting (0.1); email correspondence from FTI regarding reporting package and multiple emails to distribute same to notice parties (0.2); email correspondence from D. Harden and follow on to N. Harshfield concerning scheduling hearing dates (0.1).	TGGRE	0.60	384.00
01/31/23	Multiple teleconferences with T. Green regarding status and open issues.	JRJOH	1.60	1,760.00
01/31/23	Email correspondence from court staff regarding transcript request and work with T. Backus to resubmit (0.1); distribute variance report to notice parties (0.1); telephone conference with K. Walsh regarding upcoming filings and efficiency concerns for service purposes (0.1); prepare list of open items and email correspondence to J. Johnson re same (0.1); email correspondence to J. Ford regarding order on motion to stay adversary and follow on with J. Switzer (0.1); multiple additional email correspondence regarding order (0.1); additional email correspondence to A. Ryan regarding rental agreements and weekly meetings and email correspondence to A. Powell re same (0.1).	TGGRE	0.70	448.00
SUBTOTAL FOR B110 Case Administration			37.20	\$27,471.50

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/10/22	Review, revise, and circulate Bay 9 APA for seller issues.	RBGUY	4.40	\$4,642.00
12/11/22	Coordinating APA revisions.	RBGUY	0.40	422.00
12/13/22	Review follow up questions on audited financial statements; review emails outlining timing concerns and limitations.	MJMUR	0.50	447.50
01/02/23	Multiple emails with client regarding sale diligence requests.	JRJOH	0.30	330.00
01/02/23	Advising on seller disclosure requests.	RBGUY	0.30	316.50
01/02/23	Review NDA comments from Artemis and send internal email correspondence regarding the same.	RLTEN	0.50	342.50
01/03/23	Review and revise draft NDA	RLTEN	0.70	479.50
01/03/23	Follow on from N. Harshfield regarding NDA provision and review executed NDA and respond to same (0.1); email correspondence with R. Tenin regarding updates to chart and follow up with N. Harshfield concerning same (0.1).	TGGRE	0.20	128.00
01/03/23	Email correspondence to RBC regarding tours of community (0.1); review proposed changes to NDA and provide comments (0.1).	TGGRE	0.20	128.00



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01/04/23	Coordinating NDA and tour issues; coordinating on APA schedule.	RBGUY	0.70	738.50
01/04/23	Call with Artemis to discuss comments to NDA; preparation for call regarding the same.	RLTEN	1.10	753.50
01/04/23	Numerous emails from Lapis, N. Harshfield and FTI regarding due diligence and informational requests (0.2); email correspondence with K. Walsh regarding NDA and follow on to D. Jackson regarding execution and filing of same (0.1); work with word processing to confirm executed NDA is acceptable (0.1); email correspondence with B. Guy regarding NDA status (0.1); update chart to include newly executed NDA and related email correspondence with R. Tenin (0.1); follow up with RBC and update B. Guy re same (0.1); telephone conference with D. Fields regarding NDAs and tours (0.1); follow on to R. Tenin re open NDA and to B. Guy re update (0.1); email correspondence with R. Tenin regarding call with potential bidder and status on open NDA (0.1); call with potential bidder and follow on with R. Tenin (0.5); email correspondence with K. Walsh re tour scheduled and NDA question (0.1); exchange multiple communications with J. Johnson re same (0.3); follow up to K. Walsh (0.1); prepare email correspondence to N. Harshfield re NDAs and related substantive update to B. Guy regarding same and various sale issues (0.3).	TGGRE	2.30	1,472.00
01/05/23	Coordinating on equipment schedule for APA.	RBGUY	0.10	105.50
01/05/23	Review equipment schedule and related Email correspondence with FTI Consulting regarding same.	LFLOW	2.30	1,357.00
01/05/23	Email correspondence with B. Guy and to N. Harshfield re updates concerning executed NDA and scheduled tour (0.1); provide negotiation guidance to R. Tenin (0.1); telephone call with K. DeLuise regarding updates to data room and concerns re employee information (0.1).	TGGRE	0.30	192.00
01/09/23	Email correspondence to N. Harshfield requesting authority to sign NDA and update chart (0.1); multiple email correspondence with FTI regarding information requested from potential bidders for data room and attention to same (0.2); emails with K. Walsh regarding NDAs and attention to execution and filing of same (0.2).	TGGRE	0.50	320.00
01/10/23	Analysis of APA first amendment (.2); follow-up on schedules (.1).	RBGUY	0.30	316.50
01/10/23	Email correspondence with working group, including J. Nash and R. Tenin, re NDA edits (0.1); review and consider same (0.2); email correspondence to J. Nash re clarification (0.1); email correspondence from K. Walsh re tour and follow on with N. Harshfield regarding same (0.1); additional email correspondence to Nick Harshfield with NDA chart and applicable NDA in connection with tour (0.1).	TGGRE	0.60	384.00



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01/11/23	Coordinating on APA amendment, equipment schedule (.2); negotiating APA amendment with buye (.5)r; review NDA list (.1); coordinating APA ordinary course issues (.1).	RBGUY	0.90	949.50
01/11/23	Review of changes to purchase agreement and Email correspondence with B. Guy regarding draft amendment to same	LFLOW	2.90	1,711.00
01/12/23	Review of purchase agreement amendment (.5); follow-up with opposing counsel on amendment (.1); analysis for other bidders on bidder form (.1).	RBGUY	0.70	738.50
01/12/23	Review first amendment to purchase agreement and Email correspondence with B. Guy regarding same	LFLOW	0.90	531.00
01/13/23	Call from Jeremy Johnson regarding upcoming trial issues.	ENBOY	0.50	455.00
01/13/23	Negotiating amendment to APA.	RBGUY	0.20	211.00
01/13/23	Review and revise Artemis NDA and NDA's to Enriched Senior Living and Senior Star Management (.8); general updates to firm documentation and reporting (.2).	RLTEN	1.00	685.00
01/13/23	Internal discussion regarding status of outstanding NDAs.	RLTEN	0.20	137.00
01/13/23	Telephone conference with J. Johnson regarding potential bidder request to talk to Landlord and follow on email communication (0.1); email correspondence with R. Tenin regarding outstanding NDAs (0.1); review redline of NDA and email correspondence with R. Tenin to confirm finality of revisions (0.1); email correspondence with N. Harshfield regarding authority to execute same (0.1).	TGGRE	0.40	256.00
01/14/23	Correspondence relating to Enriched Senior Living NDA.	RLTEN	0.20	137.00
01/15/23	Finalize NDA for Enriched Senior Living, correspondence regarding the same and update to tracking spreadsheet.	RLTEN	0.50	342.50
01/15/23	Email correspondence with R. Tenin regarding NDA and next steps (0.1); review updated chart regarding status of NDAs and tours and follow on to D. Field of RBC (0.1); review updated chart and provide same to N. Harshfield (0.1).	TGGRE	0.30	192.00
01/17/23	Correspondence and finalization of Prime Care NDA.	RLTEN	0.30	205.50
01/17/23	Review first amendment to purchase agreement and Email correspondence with B. Guy regarding same	LFLOW	1.10	649.00
01/18/23	Coordinating with opposing counsel and client on APA amendment and schedules.	RBGUY	0.70	738.50
01/18/23	Review and finalize Mather NDA.	RLTEN	0.30	205.50
01/18/23	Prepare amendment for execution and facilitate such execution by client and related email correspondence with buyer counsel regarding purchase agreement and review.	LFLOW	1.20	708.00
01/19/23	Teleconference with potential purchaser regarding Edgemere assets.	JRJOH	0.50	550.00
01/20/23	Correspondence regarding new NDA.	RLTEN	0.20	137.00
01/20/23	Review equipment and furniture schedule and related communication with Lifespace	LFLOW	0.90	531.00



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01/23/23	Revising equipment schedule.	RBGUY	0.90	949.50
01/23/23	Follow up internal correspondence re: outstanding NDAs	RLTEN	0.20	137.00
01/23/23	Email correspondence with B. Guy regarding equipment disclosure schedules and review of same.	LFLOW	0.50	295.00
01/24/23	Finalizing and circulating equipment schedule to buyer.	RBGUY	0.40	422.00
01/25/23	Negotiating with buyer on depreciation information for equipment and on capital lease cross-reference for schedule.	RBGUY	0.40	422.00
01/25/23	Email correspondence with B. Guy regarding equipment schedule;	LFLOW	0.30	177.00
01/26/23	Coordinating on equipment lease issues (.1); analysis on deal closing issues.(.4)	RBGUY	0.50	527.50
01/26/23	Email correspondence with B. Guy and FTI consulting and buyer regarding capital leases and disclosure schedules	LFLOW	0.40	236.00
01/30/23	Follow-up with buyer on due diligence (.2); coordinating diligence depreciation information (.5).	RBGUY	0.70	738.50
01/30/23	Review and coordinate full execute of NDA for Cascade Capital.	RLTEN	0.30	205.50
01/30/23	Email correspondence with B. Guy regarding depreciation schedules and review of same;	LFLOW	0.50	295.00
01/30/23	Email correspondence with R. Tenin regarding NDA.	TGGRE	0.10	64.00
01/31/23	Revising and forwarding diligence information to buyer (.3); coordinating on regulatory oversight.(.1)	RBGUY	0.40	422.00
01/31/23	Email correspondence with B. Guy and C. Martell regarding their revisions to equipment depreciation and review same	LFLOW	1.20	708.00
01/31/23	Drafting updated furniture and equipment furniture lists with additional metadata as negotiated with opposing counsel.	CMART	1.80	855.00
SUBTOTAL FOR B130 Asset Disposition & Sales			38.20	\$29,399.00

B140 Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/06/23	Review statements for November and December 2022 related to the escrow account	BADOL	0.20	\$128.00
01/18/23	Emails to/from J. Johnson re: hearing transcript on adequate protection in June	JLFOR	0.20	83.00
SUBTOTAL FOR B140 Relief from Stay/Adequate Protection Proceedings			0.40	\$211.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	Emails to/from J. Johnson and T. Green re: Witness and Exhibit List for January 10th (.2); Begin drafting Witness and exhibit List (.3)	JLFOR	0.50	\$207.50
01/05/23	Draft witness and Exhibit List for January 12th hearing	JLFOR	2.30	954.50



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01/06/23	Attend status conference on litigation with landlord (2.5).	JRJOH	2.50	2,750.00
01/06/23	Attend hearings in bankruptcy case.	TGGRE	4.40	2,816.00
01/06/23	Revise Witness and Exhibit List for January 12th hearing	JLFOR	1.10	456.50
01/06/23	Continue to draft Witness and Exhibit for January 12th hearing (1.1); Emails to/from J. Johnson, J. Switzer, A. Ennis, T. Green and A. Champion re: same (.2)	JLFOR	1.30	539.50
01/06/23	Attend hearing on Expedited Motion to Strike via telephonically	JLFOR	3.90	1,618.50
01/09/23	Emails to/from T. Green re: Debtors' and Debtors in Possession's Witness and Exhibit List for Hearing on January 12, 2023 at 9:30 A.M. (CT) (.2); Finalize and file re: same (.2); Emails to UST, UMB, ICI, Bondholders and Committee re: as filed copy and e-binder of Debtors' and Debtors in Possession's Witness and Exhibit List for Hearing on January 12, 2023 at 9:30 A.M. (CT) (.1); Email to D. Harden and H. Jeng re: same (.1)	JLFOR	0.60	249.00
01/09/23	Preparation of e-binder of Witness and Exhibit List for January 12th hearing (.6); Email to Dallas Office Services for hearing binder project (.2)	JLFOR	0.80	332.00
01/10/23	Attend status conference on landlord litigation issues.	JRJOH	4.50	4,950.00
01/10/23	Attend hearings.	TGGRE	3.00	1,920.00
01/10/23	Attend Status Conference via telephonically	JLFOR	3.00	1,245.00
01/12/23	Prepare for hearings on litigation status and DIP financing (2.5); attend same (5.5).	JRJOH	8.00	8,800.00
01/12/23	Attend court hearings.	TGGRE	5.20	3,328.00
01/12/23	Attend via telephonically Amended DIP hearing	JLFOR	6.40	2,656.00
01/13/23	Draft Notice of Agenda of Matters for January 25th hearing	JLFOR	2.70	1,120.50
01/13/23	Draft Witness and Exhibit List for Evidentiary hearing on January 23rd	JLFOR	3.10	1,286.50
01/16/23	Draft Transcript Request form for January 12th hearing and status and status of January 10th and 12th transcript (.2); Email to Dallas Clerk re: same (.1)	JLFOR	0.30	124.50
01/16/23	Emails to/from J. Switzer and T. Green re: Witness and Exhibit List deadline for January 25th hearing	JLFOR	0.10	41.50
01/17/23	Continue drafting Witness and Exhibit List for January 25th hearing (1.3); Emails to/from J. Johnson, J. Switzer, A. Ennis, T. Green and A. Champion (.2)	JLFOR	1.50	622.50
01/19/23	Prepare for and attend status conference on litigation issues (2.2).	JRJOH	2.20	2,420.00
01/19/23	Continue to draft Notice for Agenda for January 25th hearing	JLFOR	1.10	456.50
01/19/23	Attended status conference hearing via telephonically	JLFOR	2.10	871.50
01/20/23	Analyze docket and preparation for Evidentiary hearing	JLFOR	2.30	954.50
01/22/23	Hearing prep for 2 day evidentiary hearing	JLFOR	3.50	1,452.50
01/23/23	Attend evidentiary hearing on property condition.	JRJOH	9.50	10,450.00
01/23/23	Attend court hearing.	TGGRE	10.00	6,400.00



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01/23/23	Attend Evidentiary hearing	JLFOR	10.00	4,150.00
01/23/23	Emails to/from J. Johnson, J. Switzer, A. Ennis and T. Green re: draft Notice of Agenda for January 25th hearing (.2); Continue to draft Notice of Agenda of Matters (.5); Email to UST, UMB, ICI, Committee and Bondholders re: draft Notice of Agenda of Matters for January 25th hearing (.1)	JLFOR	0.80	332.00
01/23/23	Preparation for evidentiary hearing	JLFOR	1.00	415.00
01/24/23	Attend evidentiary hearing on property condition.	JRJOH	7.00	7,700.00
01/24/23	Attend court hearings.	TGGRE	6.80	4,352.00
01/24/23	Email to D. Harden and H. Jeng re: Electronic Permission and In-person attendance at the January 25th Omnibus hearing	JLFOR	0.10	41.50
01/24/23	Emails to/from J. Switzer and T. Green re: Notice of Agenda of Matters Scheduled for Hearing on January 25, 2023 at 1:30 P.M. (CT) (.2); Revise, finalize and file re: same (.4);	JLFOR	0.60	249.00
01/24/23	Email to C. Soden re: Web-Ex Participation access	JLFOR	0.10	41.50
01/24/23	Hearing preparation for evidentiary	JLFOR	0.50	207.50
01/24/23	Attend Evidentiary hearing	JLFOR	6.30	2,614.50
01/24/23	Hearing prep for Omnibus hearing on January 25th	JLFOR	1.50	622.50
01/25/23	Attend omnibus hearing and related matters (1.0).	JRJOH	1.00	1,100.00
01/25/23	Attend hearings.	TGGRE	5.50	3,520.00
01/25/23	Hearing preparation for January 25th Omnibus hearing including Defendants Resp. to Motion to Stay	JLFOR	1.30	539.50
01/26/23	Emails to/from J. Switzer and T. Green re: January 25th transcript request (.1); Process Transcript Request form for January 25th hearing (.2); Email to Dallas Clerk re: same (.1)	JLFOR	0.40	166.00
01/26/23	Emails to/from Kendra Gradney from Jackson Walker re: Debtors Witness and Exhibit List for January 25th hearing	JLFOR	0.10	41.50
01/27/23	Emails to/from J. Switzer, A. Ennis, J. Johnson, T. Green and A. Champion re: attendance at January 30th hearing (.1); Process Web-Ex attendance for J. Switzer and A. Ennis (.2)	JLFOR	0.30	124.50
01/30/23	Attend adversary proceeding hearing (1.1); follow on email correspondence to J. Ford re transcript request (0.1).	TGGRE	1.20	768.00
01/30/23	Complete Transcript Request for January 30th hearing (.2); Email to Dallas Clerk re: same (.1)	JLFOR	0.30	124.50
01/30/23	Emails to/from T. Green re: April Omnibus hearing status	JLFOR	0.10	41.50
01/30/23	Email to J. Switzer, A. Ennis and T. Green re: Continued hearing information including ICI's Witness and Exhibit list and hearing information	JLFOR	0.20	83.00
01/30/23	Emails to/from J. Switzer and T. Green re: Court admitted exhibits date of hearing 10/18/2022	JLFOR	0.20	83.00
01/30/23	Emails to/from J. Lately re: Transcript invoice	JLFOR	0.10	41.50



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01/30/23	Emails to/from T. Green and K. Rehling re: transcripts for January 23rd and 24th hearings (.2); Email to J. Johnson, J. Switzer, T. Green, A. Ennis and A. Champion circulating hearing transcripts (.1)	JLFOR	0.30	124.50
01/30/23	Attend via telephonically the continued Omnibus hearing from January 25th	JLFOR	1.00	415.00
SUBTOTAL FOR B145 Court Hearings			132.60	\$86,921.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	Emails with counsel for former residents, including Beverly Cahill and Howard Spector, regarding amended ballots and plan questions (0.3); email correspondence with family member of escrow resident and treatment under plan (0.1); emails relating to escrow resident electing to exercise rights under escrow agreement and recover refund before restructuring (0.2); related phone call with J. Johnson (0.1); email correspondence to KCC to request copies of ballots for H. Spector (0.1).	TGGRE	0.80	\$512.00
01/06/23	Emails and telephone calls with former residents and counsel to former residents and related correspondence and calls with FTI and John Falldine (0.5); follow up with Regions regarding wait list refunds (0.1).	TGGRE	0.60	384.00
01/07/23	Multiple email correspondence from L. Madole and review documentation relating to inquiry (0.1); follow on to FTI (0.1); email correspondence from FTI and related follow up email correspondence to L. Madole (0.1); telephone call and additional email correspondence with L. Madole (0.2).	TGGRE	0.50	320.00
01/09/23	Multiple email correspondence from L. Madole and respond to same (0.1); email correspondence from client regarding inquiry from D. Byrd and follow on call to D. Byrd (0.1); telephone conference with J. Johnson regarding resident inquiries (0.1); telephone conference with A. Ziskind regarding plan, voting and resident trustee issues (0.3); work with KCC to address numerous issues raised by residents or former residents (0.2); email correspondence from H. Spector regarding new client representation and related request (0.1); email correspondence from S. Blum regarding voting and follow on to KCC (0.1).	TGGRE	1.00	640.00



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01/10/23	Email correspondence with H. Spector regarding ballot issue relating to amount (0.1); follow up to J. Falldine regarding missing envelopes for submission of ballots (0.1); email correspondence with J. Falldine regarding disbursement notice and coordinate telephone call to discuss (0.1); conference with J. Johnson regarding resident inquiries to be addressed by residents trustee (0.1); telephone conference with J. Falldine (0.3); telephone conference with family member of multiple residents re plan questions (0.4); email correspondence with M. Balderas regarding resident inquiry relating to opt out (0.1); email correspondence with M. Balderas re resident inquiry relating to distribution details (0.1); additional email correspondence from M. Balderas regarding opt out question and follow on to A. Champion (0.1); brief discussion with J. Johnson regarding resident inquiry relating to possible former resident status (0.1); prepare memo to file (0.2).	TGGRE	1.70	1,088.00
01/11/23	Email with J. Falldine re additional resident inquiry and potential need for clarification at town hall (0.1); respond to resident inquiry (0.1); follow up on multiple resident inquiry communications and update notes (0.5); email correspondence from D. Milner re wait list deposit releases (0.1); email correspondence from daughter of resident re ballot including review of POA (0.1); follow on to KCC (0.1); email correspondence from J. Falldine re envelopes (0.1); telephone call with S. Clayton as a follow on regarding class status of brother's claim (0.1); numerous additional emails and phone calls with M. Balderas and J. Falldine, KCC and residents or family members (1.9).	TGGRE	3.10	1,984.00
01/12/23	Email correspondence with client regarding inquiry from resident and request for POA confirmation (0.1); follow on email correspondence to KCC (0.1).	TGGRE	0.20	128.00
01/15/23	Email correspondence with counsel for current resident regarding Master Trust Indenture request (0.1); email correspondence with J. Falldine regarding disbursement notice status with respect to former escrowed resident following notice of termination (0.1); email correspondence to M. Held regarding creditor inquiries received from Jackson Walker (0.1); email correspondence from KCC regarding request for e-ballot id and respond to same (0.1); prepare responsive email correspondence to UCC counsel for J. Johnson to review (0.2); email correspondence from M. Balderas regarding inquiry relating to empty unit and follow on to inquiring son (0.1); email correspondence from M. Balderas regarding resident communication and research and respond to same (0.2); address numerous additional resident inquiries (0.4); email correspondence from A. Estrada regarding ballot and other materials sent to inquiring resident (0.1).	TGGRE	1.30	832.00
01/17/23	Email correspondence with B. Siegel regarding extended confirmation hearing and question concerning plan.	TGGRE	0.10	64.00



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01/18/23	Emails with team regarding inquiries received from M. Balderas (0.1); follow up to John Falldine regarding disbursement notice for former resident (0.1).	TGGRE	0.20	128.00
01/20/23	Respond to creditor inquiry emails (0.1); telephone conference with family member of former resident and update J. Johnson (0.1).	TGGRE	0.20	128.00
01/21/23	Email correspondence regarding residents rejecting plan (0.1); email correspondence with family member of former resident (0.1).	TGGRE	0.20	128.00
01/22/23	Email correspondence with family member of former resident (0.1); review agreement to amend plan and provide same to former resident family member (0.1).	TGGRE	0.20	128.00
01/23/23	Conference with J. Johnson regarding calls to residents with respect to voting results (0.1); follow on email correspondence with J. Katz and M. Sutherland (0.1); telephone conference with J. Katz and follow on email correspondence to J. Johnson (0.1).	TGGRE	0.30	192.00
01/24/23	Telephone conference with family member of former resident (0.2); follow on with J. Johnson re same and follow up email correspondence to family member (0.1); email correspondence with M. Sutherland regarding revision to be included in amended plan (0.1); email correspondence from M. Balderas and related follow on to A. Estrada (0.1); email correspondence from W. Moore regarding amount of refund claim obligation and review documents and summarize analysis for consideration by J. Johnson (0.2); email correspondence with T. Gorman regarding creditor claim issue and research and confer with J. Johnson re same (0.2)	TGGRE	0.90	576.00
01/25/23	Email correspondence with J. Katz regarding timing of amended plan to be filed (0.1); respond to email correspondence from resident family member (0.1).	TGGRE	0.20	128.00
01/26/23	Email correspondence with family member of resident regarding ballot and follow on to KCC (0.1); email correspondence with W. Moore regarding ballot (0.1); email correspondence from M. Balderas referring family member inquiry to Polsinelli and attention to same (0.1).	TGGRE	0.30	192.00
01/27/23	Email correspondence from family member of current resident regarding late filed ballot and follow on to KCC (0.1); follow on email correspondence with family member of former resident and update M. Balderas (0.1).	TGGRE	0.20	128.00
01/30/23	Telephone conference with counsel for current resident regarding plan and late ballot.	TGGRE	0.20	128.00
01/31/23	Follow up with J. Jantzen regarding opt outs (0.1); review draft rental agreements from Bay 9 and draft email correspondence to A. Ryan re same (0.2); email correspondence with H. Israel and related exchange with K. DeLuise (0.1); email correspondence with J. Katz to confirm acceptance of revised ballot (0.1); email correspondence with creditor regarding confirmation hearing date (0.1).	TGGRE	0.60	384.00



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	SUBTOTAL FOR B155 Creditor Inquiries		12.80	\$8,192.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/15/23	Continue working on October Fee Statement and 2nd Interim Fee App.	ENBOY	2.30	\$2,093.00
01/20/23	Prepare exhibits to 2nd interim fee app, including priv review of time entries (3.3); review December time entries and revise and review for priv (2.9); prepare exhibit and revise December fee statement and approve for filing (1.2)	ENBOY	7.40	6,734.00
01/23/23	Coordinate with L. Boydston and J. Ford on preparation of Polsinelli fee applications	LMSUP	0.30	124.50
01/24/23	Work on September Fee Statement	ENBOY	3.60	3,276.00
01/24/23	Draft September fee application of Polsinelli (1.7); discuss with L. Boydston and circulate for review (.3).	LMSUP	2.00	830.00
	SUBTOTAL FOR B164 Polsinelli Fee Applications		15.60	\$13,057.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	Review, revise, and approve FTI 8th Monthly Fee App for filing.	ENBOY	0.50	\$455.00
01/03/23	Emails to/from L. Boydston re: Seventh Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from November 1, 2022 through November 31, 2022 (.2); Finalize and file re: same (.3); Email to L. Boydston, J. Johnson and K. DeLuise and C. Shandler re: same and Objection Deadline (.1)	JLFOR	0.60	249.00
01/09/23	Email correspondence from K. DeLuise regarding fee statement (0.1); email correspondence with L. Boydston and J. Ford regarding CNO language agreed-to with ICI (0.1).	TGGRE	0.20	128.00
01/09/23	Emails to/from T. Green and L. Boydston re: CNO for FTI's 6th Monthly fee application and additional reservation of rights language (.2); Draft Certificate of No Objection (.3); Email to K. DeLuise and C. Shandler re: CNO and informal objections status (.2)	JLFOR	0.70	290.50
01/23/23	Emails to/from L. Boydston re: Eighth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from December 1, 2022 through December 31, 2022 (.2); Finalize and file re: same (.2); Inform FTI and L. Boydston and J. Johnson re: objection deadline (.1)	JLFOR	0.50	207.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/26/23	Draft Certificate of No Objection Regarding Seventh Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from November 1, 2022 through November 31, 2022 (.3); Emails to/from L. Boydston and K. DeLuise re: draft Certificate of No Objection and objection status (.1); Finalize and file re: same (.2)	JLFOR	0.60	249.00
SUBTOTAL FOR B175 Other Professional Fee Application			3.10	\$1,579.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/02/23	Confer with bondholder counsel regarding November 23, 2022 meet and confer held with yet-to-be designated stalking horse bidder, bondholders, debtors, and landlord counsel to discuss discovery milestones, including expert testimony related to lease assumption/assignment and cure as well as plan confirmation and sale approval	BADOL	1.00	\$640.00
01/03/23	Read motion to strike cure claim and responsive objection filed by ICI (0.6); update J. Johnson (0.1); review court's ruling on motion for expedited setting (0.1); update B. Guy with summary of ruling and related deadlines at issue (0.1); read motion to compel Debtors to produce report (0.2); review report (0.2); multiple communications to J. Johnson regarding motion, report, and recommendation (0.1); follow up with K. Walsh regarding status of discovery and deposition scheduling (0.1); work on objection to request to expedite, including communications with J. Johnson (1.9); email correspondence to A. Champion regarding response to motion to compel Jezerinac report (0.1).	TGGRE	3.50	2,240.00
01/15/23	Email correspondence to A. Champion to assign task of drafting motion to extend deadline to assume or reject contracts (0.1); exchange emails with A. Champion re presentation of ADP rejection motion and follow on to J. Johnson re same (0.2); continue to work with A. Champion on assignment, providing guidance on hearing preparation and evidentiary concerns (0.2); emails with J. Johnson regarding declarant options (0.1); email correspondence to N. Harshfield regarding upcoming hearing and evidentiary issues (0.2).	TGGRE	0.80	512.00
01/16/23	Email correspondence from N. Harshfield and related telephone conference with J. Switzer (0.1); respond to N. Harshfield and coordinate evidence for ADP rejection motion (0.1).	TGGRE	0.20	128.00
01/16/23	Emails to/from T. Green and A. Champion re: draft CNO regarding Motion to Reject ADP Agreement (.2); Draft Certificate of No Objection (.2)	JLFOR	0.40	166.00
01/17/23	Email correspondence to A. Champion regarding assignment to prepare declaration in support of rejection motion (0.1); work with A. Champion on same (0.2); review and revise declaration (0.1); follow on to J. Johnson re same (0.1).	TGGRE	0.50	320.00



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01/18/23	Finalize and file Certificate of No Objection Regarding Motion of Debtors for Entry of an Order (I) Authorizing the Debtor to Reject the ADP Agreement Effective as of January 25, 2023, and (II) Granting Certain Related Relief [Docket No. 959] (.2); Emails to J. Johnson, J. Switzer, A. Ennis, T. Green and A. Champion re: same (.1)	JLFOR	0.30	124.50
01/18/23	Finalize and file Declaration of Nick Harshfield in Support of the Motion of the Debtors for Entry of an Order (I) Authorizing the Debtor to Reject the ADP Agreement Effective as of January 25, 2023, and (II) Granting Certain Related Relief (.2); Email to J. Johnson, J. Switzer, A. Ennis, T. Green and A. Champion re: same (.1)	JLFOR	0.30	124.50
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			7.00	\$4,255.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/01/23	Multiple emails with Mintz team regarding landlord issues and inspections.	JRJOH	0.80	\$880.00
01/03/23	Teleconference with Mintz regarding litigation strategy.	JRJOH	0.50	550.00
01/03/23	Edit objection to motion to compel regarding Jezerinac report (1.5).	JRJOH	1.50	1,650.00
01/03/23	Review motion to strike ICI cure statement (2.3); e-mails with client regarding same (0.2).	JRJOH	2.50	2,750.00
01/03/23	Worked on preparations for evidentiary hearing on motion to compel including call and emails with A. Ennis re same (.5); emails with litigation team re notice of hearing on motion to compel and reviewed draft notice (.3); motion worked on other discovery and litigation issues (.2).	JLSWI	1.00	910.00
01/03/23	Review case law on evidentiary concerns with motion to compel.	ADCHI	2.50	1,350.00
01/03/23	Emails to/from J. Switzer, A. Ennis and T. Green re: draft Re-Notice of the Plaintiff's Second Motion to Compel(.2); Draft and revise Re-Notice of the Plaintiff's Second Motion to Compel (.4); Finalize and file re: same (.2); Analyze docket re: outstanding motions to be withdrawn or order status (.3)	JLFOR	0.90	373.50
01/04/23	Review ICI document production (1.0); edit objection to motion to compel (0.5).	JRJOH	1.50	1,650.00
01/04/23	Review and analyze case law cited in support of and opposition to Defendants' motion to compel challenging the privilege between Edgemere and Lifespace regarding necessary evidence and key factual and legal issues.	ENNIA	3.50	2,380.00



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01/04/23	Emails with E. Walker and A. Ennis re call to discuss preparations for evidentiary hearing on motions to compel (.2); call with A. Ennis re same and other developments (.5); reviewed applicable case law in advance of call re fact issues to be addressed at hearing (.8); emails with T. Green re status update on litigation for client call (.2); worked on other discovery and litigation issues (.5).	JLSWI	2.20	2,002.00
01/04/23	Multiple substantive emails from J. Johnson re Jezerinac report, inclusive of comments to objection to expedite (0.2); telephone conference with A. Champion re objection to motion to compel (0.4); work on objection to request to expedite, including email correspondence to J. Johnson re changes (0.5); email from J. Johnson and revise objection accordingly (0.1); review Bay 9 designated experts and forward same to J. Switzer (0.1); email correspondence with counsel for Jackson Walker re depositions and with J. Switzer re same (0.1); attend client call to provide update on litigation in adversary and bankruptcy cases (0.5); telephone conference with J. Johnson regarding strategy concerning motion to compel Jezerinac report (0.1).	TGGRE	2.00	1,280.00
01/04/23	Review case law concerning evidence for motion to compel and begin to draft of motion for stay.	ADCHI	3.20	1,728.00
01/05/23	Review objection to motion compel (0.5); edit same (1.2); review draft cure objection (1.4); edit same (0.5).	JRJOH	3.60	3,960.00
01/05/23	Discussion with J. Switzer and E. Walker regarding evidence necessary for evidentiary hearings on motions to compel and strategies and approaches to streamline presentation of evidence at hearing. (1.0) Telephone conference with A. Chilton regarding potential declaration and exhibits for use as evidence at hearing on motions to compel. (.6) Continue review of key cases on parent/subsidiary shared privilege regarding legal and factual arguments for upcoming hearing. (1.2)	ENNIA	2.80	1,904.00
01/05/23	Call with E. Walker and A. Ennis re issues and preparation for evidentiary hearing on motion to compel (.3); follow up call with A. Ennis re same, strategy and tasks to be completed (.7); call with J. Johnson re status and issues going forward (.2); worked on other discovery and litigation issues (.6).	JLSWI	1.80	1,638.00
01/05/23	Crafting argument for potential housekeeping presentation from ICI re motion to compel and expedited hearing without request or notice (0.2); email correspondence from J. Johnson regarding deposition scheduling issue (0.1); email correspondence from counsel for ICI regarding witnesses (0.1); communications with K. Walsh and separately with J. Johnson re deposition dispute (0.1); email correspondence with J. Switzer regarding logistics for deps (0.1); email correspondence with J. Switzer re motion to compel (0.2); telephone call with J. Johnson concerning strategy and arguments relating to motion to compel (0.2); prepare argument relating to anticipated housekeeping presentation (1.0); email correspondence to J. Switzer regarding proposed agreed order between Bay 9 and ICI (0.1).	TGGRE	2.10	1,344.00



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01/05/23	Teleconference and correspondence with A. Ennis regarding motion to stay and research on evidentiary concerning with motion to compel. (.6) Review case law for motion to compel hearing. (.6) Continue draft of motion to stay. (1.1) Review declaration from Chapter 11 matter. (.3)	ADCHI	2.50	1,350.00
01/05/23	Review email from Defendants providing third party productions from Fitch Ratings, GroundFloor Media and The Point Group.	TLROM	0.10	34.00
01/06/23	Worked on preparations for evidentiary hearing on motion to compel (.5); worked on other pending discovery and litigation issues (.3).	JLSWI	0.80	728.00
01/06/23	Drafted joinder to cure objection filed by UMB Bank.	ACHAM	0.30	168.00
01/06/23	Prepare for argument relating to motion to compel (0.5); review motion to expedite (0.2); telephone conference with E. Blythe regarding oral argument (0.3); telephone conference with A. Champion re same and revisions to objection to request (0.2); review revised objection and revise (0.1); attend to filing of same (0.1); review objection filed by UMB (0.2); work on joinder to same (0.2); email correspondence to A. Champion regarding finalizing joinder (0.1).	TGGRE	1.90	1,216.00
01/06/23	Review case law for motion to stay.	ADCHI	1.60	864.00
01/06/23	Emails to/from T. Green and A. Champion re: Debtors' Objection to Expedited Setting Request with Respect to Intercity Investment Properties, Inc.'s Motion to Compel Discovery from Debtors (.1); Analyze and finalize and file re: same (.2)	JLFOR	0.30	124.50
01/07/23	Email correspondence to J. Johnson regarding cure objection (0.1); review and mark up objection to cure claim (0.4); email correspondence to K. Walsh regarding same and potential revisions based on hearing (0.1); review as filed objection to request to expedite (0.1); telephone conference with J. Johnson re same and possible amendment (0.1); email correspondence to A. Champion re notice of filing to supplement with exhibit (0.1).	TGGRE	0.90	576.00
01/08/23	Teleconference with Mintz regarding landlord litigation strategy (0.5); review multiple drafts of litigation schedule (0.5).	JRJOH	1.00	1,100.00



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01/08/23	Email correspondence from E. Vandesteeg regarding meet and confer and follow on with J. Johnson regarding availability (0.1); telephone conference with J. Johnson re cure objection and joinder to same (0.1); review and revise joinder to cure objection (0.1); review and markup the proposed new schedule from Mintz (0.2); email correspondence from E. Blythe regarding possible agreement to hear motion to compel on January 10 and numerous related exchanges with J. Johnson (0.2); email correspondence to Mintz to schedule call and related follow on from working group (0.1); review and revise objection to motion to compel with preliminary edits, including email correspondence to J. Johnson re same (0.4); email correspondence with J. Johnson regarding proposed schedule adjustments (0.1); double check schedule and email correspondence to Mintz re same (0.2); telephone conference with J. Johnson regarding bankruptcy litigation issues and strategy (0.5); call with Mintz regarding discovery issues and strategy relating to this week (0.2); follow on with J. Johnson (0.1).	TGGRE	2.30	1,472.00
01/09/23	Update from litigation team on open issues from meet and confer.	JRJOH	0.40	440.00
01/09/23	Reviewed draft motion for stay of litigation and worked on revisions to same (4.8); worked on other discovery and litigation issues (.5).	JLSWI	5.30	4,823.00
01/09/23	Reviewed draft notice of filing supplemental document to motion to compel.	ACHAM	0.10	56.00
01/09/23	Reviewed objection to cure statement filed by Donosky and summarized the same in anticipation of filing a reply.	ACHAM	0.60	336.00



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01/09/23	Review minute entry regarding proposed date for amended cure and related follow on with K. Walsh (0.1); email correspondence regarding meet and confer from L. Vandesteeg (0.1); email correspondence from chambers regarding meet and confer and notice re same and follow on to Mintz (0.1); telephone conference with A. Champion regarding Donosky objection to plan (0.1); follow on with J. Johnson re same and email correspondence regarding memo prepared by B. Dolphin (0.1); telephone conference with E. Blythe re motion to compel and related issues (0.2); follow on with E. Blythe (0.1); attend meet and confer (0.3); work on response to motion to compel (0.7); email correspondence to J. Switzer re same (0.1); email correspondence to Mintz re same (0.2); telephone conference with J. Johnson regarding update from meet and confer relating to Jezerinac and prep for hearing and requests from UMB (0.2); prepare email correspondence to counsel for ICI regarding withdrawal of motion to compel (0.2); email correspondence from M. Held re withdrawal (0.1); telephone conference with J. Switzer regarding litigation strategy (0.4); prepare presentation for Jan. 10th hearing (0.2); email correspondence with E. Blythe regarding impact of withdrawal of motion to compel (0.1); email correspondence from E. Pittman regarding disputed issues and agreed deadlines (0.1); review and revise motion to stay litigation and related emails with B. Guy and J. Switzer (0.7); review short summary of Donosky's objection (0.1).	TGGRE	5.10	3,264.00
01/09/23	Draft and revise motion to stay adversary proceeding. Review case law in support of motion.	ADCHI	3.30	1,782.00
01/09/23	Emails to/from T. Green and A. Champion re: Debtors' Objection to Expedited Setting Request with Respect to Intercity Investment Properties, Inc.'s Motion to Compel Discovery from Debtors (.2); Revise, finalize and file re: same (.3)	JLFOR	0.50	207.50
01/10/23	Correspond with A. Ennis regarding motion to compel (.1); conference with A. Ennis regarding declaration in support of motion to compel response (.5).	AFNEW	0.60	444.00
01/10/23	Worked on motion to stay all adversary proceedings. (1.0) Discussion with J. Switzer regarding motion to stay and upcoming hearings on motions to compel. (.7) Telephone conference with A. Newman regarding evidentiary issues for upcoming hearings on motions to compel. (.4)	ENNIA	2.10	1,428.00
01/10/23	Reviewed T. Green comments to motion for temporary stay and made revisions to same (.5); call and emails with A. Chilton re research and issues for motion and reviewed his revisions to motion (.3); worked on additional revisions to motion (.5); worked on preparations for hearing on motions to compel including call and emails with A. Ennis re same, motion to stay and other issues (.5).	JLSWI	1.80	1,638.00



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01/10/23	Emails with E. Blythe and E. Musgrave regarding presentation relating to Jezerinac and revise presentation accordingly (0.2); update J. Johnson and J. Switzer (0.1); brief conference with L. Vandesteeg and update working group (0.2); discuss scheduling order with K. Walsh as it relates to solicitation deadlines (0.1); email correspondence to L. Vandesteeg regarding order to be submitted for entry in adversary proceeding (0.1); review 30(b)(6) topics (0.1); multiple follow on email correspondence with J. Switzer re same (0.1); email correspondence to client regarding deposition topics (0.1); multiple email correspondence with N. Harshfield and J. Jantzen re scheduling of depositions and related issues (0.2); telephone conference with J. Johnson re same (0.2); email correspondence to L. Vandesteeg re designation of 30(b)(6) witness (0.1).	TGGRE	1.50	960.00
01/10/23	Continue review of case law to support motion to stay. Revise same.	ADCHI	1.80	972.00
01/11/23	Review cure analysis, send to client for review.	JRJOH	2.80	3,080.00
01/11/23	Continued work on motion to stay all adversary proceedings. (1.5) Legal research regarding standard for staying matters in Fifth Circuit. (.5) Discussion with E. Walker regarding scope of evidence needed for upcoming evidentiary hearing on motions to compel. (.5)	ENNIA	2.50	1,700.00
01/11/23	Reviewed entered amended protective order and follow up on same and production of Kong business plan re same (.3); worked on motion to stay litigation including working with J. Johnson and A. Ennis re same (1.8); worked on preparation for hearing on motions to compel including call with E. Walker and A. Ennis re same (.7); worked on other discovery and litigation issues (1.0).	JLSWI	3.80	3,458.00



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01/11/23	Email correspondence with L. Vandesteeg regarding 30(b)(6) call and calendar same (0.1); email correspondence with J. Switzer regarding 30(b)(6) employee designations and consent issue (0.1); coordinate Polsinelli team meeting regarding depositions (0.1); email correspondence with N. Harshfield regarding scheduling related to hearing and depositions (0.1); telephone conference with J. Johnson regarding communication to ICI (0.1); telephone conference with L. Vandesteeg regarding scheduling and consent issue (0.1); update J. Johnson and N. Harshfield separately (0.1); telephone conference with J. Switzer and J. Johnson regarding depositions of Debtors' 30(b)(6) witnesses (0.5); email correspondence to E. Musgrave re same (0.1); revise expedited request and email correspondence with A. Chilton and J. Switzer re same (0.4); email correspondence with J. Ford regarding upcoming filing and related papers (0.1); confer with J. Switzer regarding certificate of conference (0.1); email correspondence to E. Musgrave regarding Arch report (0.1); additional email correspondence with J. Switzer regarding motion to stay (0.1); email correspondence with N. Harshfield and related follow on to E. Musgrave and J. Switzer (0.1); multiple email correspondence to counsel for ICI including designation of witnesses and reservation of rights (0.3); work with witnesses and various working groups to coordinate deposition prep (0.1).	TGGRE	2.60	1,664.00
01/11/23	Draft order on motion to stay	ADCHI	1.10	594.00
01/12/23	Edit motion to stay litigation (0.4); e-mail with litigation team regarding same (0.3).	JRJOH	0.70	770.00
01/12/23	Review correspondence from counsel for Dallas Morning News regarding supplemental production (.1); review supplemental production (.3); correspond with J. Switzer and A. Ennis regarding same (.1); correspond with A. Ennis regarding declaration in support of motion to compel (.2).	AFNEW	0.70	518.00
01/12/23	Discussion with J. Switzer regarding necessary evidence to support Edgemere's position in opposition to Defendants' motion to compel. (.4) Telephone conference with A. Chilton regarding same. (.3)	ENNIA	0.70	476.00
01/12/23	Worked on motion for temporary stay including emails with bondholder counsel re same as well as litigation team (1.2); worked on preparations for evidentiary hearing on motions to compel (.2); worked on other discovery and litigation issues (.3).	JLSWI	1.70	1,547.00
01/12/23	Email correspondence with L. Vandesteeg (0.1); email correspondence with E. Musgrave regarding deposition preparation and follow on with J. Switzer (0.1); mails with N. Harshfield and C. Soden regarding depositions scheduling issues presented in court (0.2);	TGGRE	0.40	256.00
01/13/23	Attend deposition of M. Hull (Terracon).	JRJOH	3.50	3,850.00
01/13/23	Review correspondence regarding motion to stay adversary.	AFNEW	0.10	74.00



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01/13/23	Coordinate with A. Gould regarding status and timing for production of documents after removal of PII redactions and production of Padic materials. (.3) Correspondence with J. Switzer regarding status of document production and necessary preparation for upcoming evidentiary hearing on motions to compel. (.3)	ENNIA	0.60	408.00
01/13/23	Worked on finalizing and filing motion for temporary stay of litigation and related motion to expedite including emails with LS and bondholder counsel re same and review of comments to motion (1.3); worked on preparations for evidentiary hearing on motions to compel including emails with A. Ennis re discovery issues to be completed prior to hearing and issues for declaration (.4).	JLSWI	1.70	1,547.00
01/14/23	Emails with E. Walker re hearing on motion to compel.	JLSWI	0.20	182.00
01/14/23	Email correspondence with H. Redd (Locke Lord) regarding deposition topics.	TGGRE	0.10	64.00
01/15/23	Emails with client re information potentially relevant during upcoming depositions and at hearing (.3); emails with J. Johnson and T. Green re plan confirmation and litigation dates, deadlines and tasks to be completed (.7); emails with parties re deposition issues (.2).	JLSWI	1.20	1,092.00
01/15/23	Email correspondence with J. Switzer regarding depositions of C. Soden and N. Harshfield (0.1); email correspondence with L. Lambert regarding depositions (0.1); email correspondence with T. Scannell (0.1); email correspondence to counsel for landlord regarding request to expedite motion to stay litigation (0.1); email correspondence to J. Johnson regarding FTI report (0.1); email correspondence to J. Switzer re same (0.1); email correspondence with J. Switzer regarding Bay 9 participation at the deposition and provide NDA (0.1).	TGGRE	0.70	448.00
01/16/23	Teleconference with internal team regarding litigation and deposition strategy (0.3); draft letter brief regarding admissibility of FTI report (2.3).	JRJOH	2.60	2,860.00
01/16/23	Emails with A. Ennis re N. Harshfield declaration re motion to compel (.2); call and emails with T. Green re hearing re same (.2).	JLSWI	0.40	364.00
01/16/23	Review and revise spreadsheet of Edgemere and Lifespace employees. Draft declaration of Nick Harshfield. Review prior declaration in Chapter 11.	ADCHI	4.50	2,430.00
01/16/23	Telephone conference with J. Johnson and J. Switzer (0.4); follow on email correspondence to Mintz and related telephone conference with J. Switzer (0.1); revise email and exchange with E. Musgrave (0.1); Attend Soden deposition (6.0); telephone conference with J. Switzer during depo break regarding strategic issue (0.1); email correspondence with T. Scannell to provide deposition schedule (0.1); email correspondence from G. Blackman regarding possible motion in limine with respect to UMB designated expert and follow on to E. Blythe (0.1).	TGGRE	6.90	4,416.00



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Invoice No.:
Matter No.:**

**February 27, 2023
2243540
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/17/23	Teleconference with Mintz team regarding litigation strategy (0.6); draft letter brief on admissibility of FTI report (2.5).	JRJOH	3.10	3,410.00
01/17/23	Review and revise proposed declaration of N. Harshfield to address evidentiary issues for upcoming hearing on motions to compel. (1.2) Correspondence to J. Switzer and E. Walker regarding same. (.2)	ENNIA	1.40	952.00
01/17/23	Worked on issues re N. Harshfield declaration re motion to compel including review and providing comments to same (.7); emails re motion to expedite hearing on motion for stay and reviewed final version of motion (.2); worked on other pending discovery and litigation issues (.3).	JLSWI	1.20	1,092.00
01/17/23	Call with Mintz and follow on with J. Switzer regarding strategy surrounding Chris Soden testimony and FTI report (0.4); and memo to file (0.1); email correspondence from L. Vandesteeg regarding UST attendance at deposition and follow on to J. Johnson (0.1); email correspondence from E. Pittman and follow on with POL team (0.1); discuss same with E. Pittman (0.1); email correspondence with E. Blythe regarding depositions related issue (0.1); email correspondence with K. Walsh and E. Musgrave regarding upcoming status and notice of same and follow on to E. Pittman (0.1); review transcripts for discussions concerning time limitations on depositions (0.2); communications with J. Johnson re same (0.1); attend deposition of N. Harshfield (2.5); follow up with Levenfeld and JW re call to discuss possible stipulation re FTI report (0.1); coordinate call with counsel for ICI (0.1); attend same (0.5); follow on with J. Switzer (0.1); telephone conference with J. Switzer and Mintz (0.4).	TGGRE	5.00	3,200.00
01/17/23	Emails to/from J. Switzer and T. Green re: Request for Expedited Setting and Certificate of Conference (.2); Finalize and file re: same (.2); Draft Notice of Hearing (.3); Email to D. Harden and H. Jeng re: courtesy copies of Plaintiff's Motion for Temporary Stay of Adversary Proceeding [Docket No. 272] and Request for Expedited Consideration of Motion [Docket No. 273] and Certificate of Conference (.2)	JLFOR	1.10	456.50
01/18/23	Review correspondence from J. Johnson regarding research on evidentiary issues; prepare response to same; correspond with T. Perona regarding research; correspond regarding FTI report.	AFNEW	0.80	592.00
01/18/23	Coordinate with A. Gould regarding review and production of Padic materials previously withheld or redacted for privilege. (.3) Discussion with J. Switzer regarding same. (.2) Continue review of and revisions to declaration of N. Harshfield for use in upcoming hearing on motions to compel. (.7)	ENNIA	1.20	816.00
01/18/23	Worked on issues re N. Harshfield declaration re hearing on motion to compel including emails with E. Walker and litigation team re revised declaration and documents in privilege log (.2); addressed notice of hearing on motion for stay (.1); worked on document production issues (.1).	JLSWI	0.40	364.00



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01/18/23	Application of and outline authorities addressing whether the FTI and Plante Moran reports are business records under the authentication and hearsay rules.	TNPER	2.20	1,144.00
01/18/23	Application of and outline authorities addressing the elements ICI must show to establish the business records exception is met and likelihood of ICI's ability to meet same.	TNPER	1.10	572.00
01/18/23	Evaluation objections to admitting the FTI report, including rules regarding best evidence, summaries, prejudicial effect, and disguised expert opinion objections.	TNPER	2.80	1,456.00
01/18/23	Application of authorities addressing other potential bases for admitting the Plante Moran report.	TNPER	0.70	364.00
01/18/23	Draft email to Lifespace regarding Declaration of Mr. Harshfield, including review zip file of sample documents for inclusion in Declaration	ADCHI	1.40	756.00
01/18/23	Attention to and draft additions to letter brief to court regarding admissibility of FTI and Plante Moran reports.	TNPER	0.60	312.00
01/18/23	Emails to/from D. Harden re: granting expedite request for Plaintiff's Motion for Temporary Stay of Adversary Proceeding [Docket No. 272] (.1); Emails to/from T. Green re: Notice of Hearing for Expedited Motion (.2); Finalize and file re: same (.2)	JLFOR	0.50	207.50
01/18/23	Emails to/from J. Switzer re: SEALED document regarding: Letter Briefing Regarding November 24, 2021 FTI Report per court order (.2); Assist with and prepare and finalize SEALED document regarding: Letter Briefing Regarding November 24, 2021 FTI Report per court order (1.5)	JLFOR	1.70	705.50
01/19/23	Review and analyze transcript of December 15, 2023 hearing regarding scope of evidence on motions to compel and status of Houlihan Lokey issue for use in finalizing declaration of N. Harshfield. (.8) Correspondence to J. Switzer and A. Chilton regarding same. (.4)	ENNIA	1.20	816.00
01/19/23	Worked on N. Harshfield declaration re motion to compel (1.2); call and emails with E. Walker re same (.3); emails with N. Harshfield re same (.3); emails with A. Ennis re declaration and other issues (.3); worked on witness and exhibit lists (.3); worked on document discovery issues (.2).	JLSWI	2.60	2,366.00
01/20/23	Review previously produced documents to confirm attorneys and law firm previously engaged to represent Edgemere or Lifespace on various issues for use in declaration of N. Harshfield.	ENNIA	0.60	408.00
01/20/23	Worked on revising and finalizing N. Harshfield declaration re motions to compel (1.2); emails with E. Walker re same and reviewed his comments (.3); call and emails with N. Harshfield re same (.7); worked on preparation of exhibits (.5); worked on witness and exhibit lists (.6).	JLSWI	3.30	3,003.00
01/21/23	Emails with A. Ennis re upcoming hearing on motion to compel and prep for same.	JLSWI	0.20	182.00
01/21/23	Multiple email correspondence regarding meet and confer.	TGGRE	0.10	64.00



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01/22/23	Witness preparation for January 23 evidentiary hearing.	JRJOH	3.00	3,300.00
01/22/23	Meet and confer and email correspondence to update J. Johnson (0.3); telephone conference with M. Frost (0.1); hearing preparation of N. Harshfield (0.9); hearing preparation of C. Soden (0.7).	TGGRE	2.00	1,280.00
01/23/23	Witness preparation for January 24 evidentiary hearing.	JRJOH	1.50	1,650.00
01/23/23	Correspond regarding hearing on motion to compel.	AFNEW	0.20	148.00
01/23/23	Prepared for hearing on motions to compel (.5); call and emails with A. Ennis re same and proposed exhibits from defendants re same (.3); emails with E. Walker re same (.2).	JLSWI	1.00	910.00
01/23/23	Compile, review, and analyze Defendants' exhibits filed in advance of upcoming hearing on motions to compel and motion to stay adversary proceedings. (2.6) Correspondence to J. Switzer regarding nature of exhibits and likely use at evidentiary hearing. (.3) Discussion with E. Walker regarding agenda and logical sequence for presentation of evidence at upcoming evidentiary hearing. (.6) Telephone conference with T. Green regarding potential objections to Defendants' exhibits. (.1)	ENNIA	3.60	2,448.00
01/23/23	Telephone conference with A. Ennis regarding witness and exhibit list filed by defendants and possible objection.	TGGRE	0.10	64.00
01/24/23	Correspond regarding motion to stay adversary briefing.	AFNEW	0.20	148.00
01/24/23	Review and analyze Defendants' proposed exhibits in preparation for upcoming evidentiary hearing on motion to compel regarding privilege among and between Lifespace and Edgemere. (2.1) Review and analyze declaration and N. Harshfield and related exhibits in preparation for evidentiary hearing on Defendants' motion to compel. (1.2) Telephone conference with N. Harshfield in preparation for evidentiary hearing on motions to compel. (.7) Telephone conference with J. Switzer regarding agenda, approach, and logistical issues for presentation of evidence at evidentiary hearing on motions to compel. (.7)	ENNIA	4.70	3,196.00
01/24/23	Reviewed and commented on hearing agenda (.2); worked on preparations for tomorrow's hearing on motions to compel and motion for temporary stay (1.5); call with N. Harshfield, E. Walker and A. Ennis re same (.5); worked with A. Ennis re same (1.2); reviewed defendants' response to motion for stay (.3).	JLSWI	3.70	3,367.00
01/24/23	Attention to possible grounds for objecting to defendants exhibits for Jan. 25 hearing.	TGGRE	0.20	128.00
01/24/23	Emails to/from A. Ennis re: N. Harshfield Declaration exhibits	JLFOR	0.20	83.00
01/25/23	Prepare for evidentiary hearing on motions to compel and argument on motion to stay proceedings. (2.8) Discussion with J. Switzer regarding same. (.3) Attend and participate in evidentiary hearing on motions to compel. (5.5) Discussion with J. Switzer regarding outcome of hearing on motions to compel and open issues on motion to stay. (.5)	ENNIA	9.10	6,188.00



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01/25/23	Attended hearing on motions to compel and motion for temporary stay (5.3); worked on preparations for same (4.3).	JLSWI	9.60	8,736.00
01/25/23	Follow up with J. Johnson regarding pecuniary loss depositions and coverage.	TGGRE	0.10	64.00
01/25/23	Emails to/ from T. Green re: drafts of Amended Notice of Hearings for Motions to be continued to January 30th hearing	JLFOR	0.10	41.50
01/26/23	Review and analyze proposed set of Padic materials tagged for production to Defendants. (.6) Correspondence to A. Gould regarding same. (.2)	ENNIA	0.80	544.00
01/26/23	Follow up on hearing on motions to compel and motion for stay and preparations for continued hearing.	JLSWI	0.50	455.00
01/26/23	Attend deposition of Ross Forbes.	TGGRE	2.00	1,280.00
01/26/23	Draft and revise Amended Notice of Hearing regarding Motion to Modify Scheduling Order (.3); Emails to/from J. Johnson, T. Green and A. Champion re: same (.1); Finalize and file re: same (.2)	JLFOR	0.60	249.00
01/26/23	Draft and revise Amended Notice of hearing of Plaintiff's Motion for Temporary Stay of Adversary Proceeding (.3); Emails to/from J. Johnson, T. Green and A. Champion re: same (.1); Finalize and file re: same (.2)	JLFOR	0.60	249.00
01/27/23	Review correspondence regarding hearing on motions to compel.	AFNEW	0.20	148.00
01/27/23	Continue and finalize review of Padic materials for production to Defendants. (.3) Confirm production set with J. Switzer and A. Gould. (.2)	ENNIA	0.50	340.00
01/27/23	Emails with A. Ennis re document production issues (.2); emails with litigation team re continued hearing on motion for temporary stay (.2).	JLSWI	0.40	364.00
01/27/23	Attend deposition of H. Israel and provide update to J. Johnson (2.2); email correspondence with K. Walsh regarding certain testimony (0.1); email correspondence with J. Ford regarding witness and exhibit list filed by ICI (0.1); additional related email correspondence from J. Ford and with J. Switzer (0.1).	TGGRE	2.50	1,600.00
01/30/23	Prepare for and attend hearing on motion to stay adversary proceedings. (1.2) Telephone conference with J. Switzer regarding stay order and immediate next steps to implement. (.3) Coordinate with document review team and UnitedLex team regarding stay order and necessary cessation of work and options to eliminate or reduce hosting charges and related e-discovery costs while stay is pending. (.6)	ENNIA	2.10	1,428.00
01/30/23	Attended continued hearing on motion for temporary stay (1.3); prepared for same (1.8); worked on follow up to same, including call and emails with litigation team re same (1.2).	JLSWI	4.30	3,913.00



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01/30/23	Email correspondence with C. Lombardo (MIntz) regarding expert report on ICI's witness and exhibit list and follow on with J. Johnson and research relating to same (0.2); email correspondence with K. Walsh regarding possible status conference and follow on to ICI counsel re same (0.1); revise order and prepare comparison (0.2); email correspondence with J. Switzer re same (0.1); telephone conference with J. Switzer regarding order and potential additional order (0.3); revise order (0.1); email correspondence with J. Switzer re additional changes and make same and send to counsel for ICI (0.1); multiple email correspondence with E. Musgrave and K. Walsh in relation to exchanges between K. Walsh and G. Blackman and dispute re depositions and witnesses (0.2).	TGGRE	1.30	832.00
01/31/23	Emails re maintenance of document database during stay period (.4); addressed issues re order granting temporary stay including emails with T. Green re same (.4).	JLSWI	0.80	728.00
01/31/23	Telephone conference with J. Johnson regarding procedural issue relating to ICI demand for status conference (0.1); email correspondence from K. Walsh, E. Musgrave and G. Blackman re same (0.1); email correspondence to D. Harden regarding same (0.1); review transcript from Jan. 25 hearing with respect to status conference (0.1); multiple email correspondence with K. Walsh concerning Debtors' recommendation on status conference issue (0.1); telephone conference with K. Walsh re dispute with ICI and strategy for next steps (0.3); attend deposition of Klauder (2.0); email correspondence from D. Harden regarding status conference request and follow on with K. Walsh (0.1).	TGGRE	2.90	1,856.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			198.70	\$151,106.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/09/23	Nonworking travel from Chicago to Dallas (3.4 billed at 1.7)	JRJOH	1.70	\$1,870.00
01/13/23	Nonworking travel from Dallas to Chicago (3.8 billed at 1.9)	JRJOH	1.90	2,090.00
01/22/23	Nonworking travel from Chicago to Dallas (3,4 billed at 1.7)	JRJOH	1.70	1,870.00
01/22/23	Traveled to Dallas office	JLFOR	6.90	2,863.50
01/24/23	Travel from Kansas City to Dallas for hearing on motions to compel and motion to stay all proceedings (4 hours billed at 2)	ENNIA	2.00	1,360.00
01/24/23	Travel to Dallas for hearings in adversary proceeding (4.0 billed at 2.0)	JLSWI	2.00	1,820.00
01/25/23	Travel to Dallas	ACHAM	2.30	1,288.00
01/25/23	Traveled from Dallas to Wilmington	JLFOR	7.00	2,905.00
01/26/23	Nonworking travel from Dallas to Chicago (3.4 billed at 1.7)	JRJOH	1.70	1,870.00
01/26/23	Travel home from Dallas following hearings in adversary proceeding (5.4 billed at 2.7)	JLSWI	2.70	2,457.00



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01/26/23	Travel from Dallas to Kansas City after hearing on motions to compel (4.2 hours billed at 2.1)	ENNIA	2.10	1,428.00
01/26/23	Travel from Dallas.	ACHAM	3.50	1,960.00
SUBTOTAL FOR B195 Non-Working Travel			35.50	\$23,781.50

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	E-mail T. Green regarding resident escrow return issues (0.3).	JRJOH	0.30	\$330.00
01/03/23	Attention to issues relating to residency and escrow agreements, including pre-trigger date termination analysis.	TGGRE	0.80	512.00
01/03/23	Update J. Johnson re 6008 back up and inquiry (.2); 4302 back up and inquiry (.2)	BADOL	0.40	256.00
01/03/23	Communicate with J. Grogan re 3309 and sending written notice of termination to the Community	BADOL	0.50	320.00
01/04/23	Teleconference with T. Green regarding resident issues (0.2).	JRJOH	0.20	220.00
01/04/23	Email correspondence from J. Johnson regarding interpretation issue relating to escrowed residents contracts (0.1); email correspondence to J. Falldine regarding terminating escrowed resident and disbursement notice requirement (0.1); review order regarding return of wait list deposits (0.1); review wait list motion and order and email from B. Dolphin (0.2); telephone conferences with Doug Milner (Regions) regarding same (0.2); email correspondence to D. Milner to request release of funds per order (0.2); review disbursement notice related to resident who terminated and exchange multiple emails with J. Falldine re same (0.2); address issues relating to rent and escrow account (0.1); attend to resident contractual issues, including numerous emails with J. Falldine and Maria (0.8); review lengthy email from Maria re issue relating to refund amount to escrowed resident (0.1); related call with J. Johnson re same (0.1); email correspondence to Maria to provide recommendation on approach and regarding disbursement notice (0.1); email correspondence with FTI regarding escrow account and status of rent and late payment return (0.1).	TGGRE	2.40	1,536.00
01/04/23	Update J. Johnson re 5204 inquiry re changing units and impact on entrance fee refund	BADOL	0.20	128.00
01/04/23	Update J. Johnson re 8009 inquiry and ballot question	BADOL	0.20	128.00
01/04/23	Update J. Johnson re 3309 resident passed away, unit not vacant yet	BADOL	0.20	128.00
01/04/23	Update J. Johnson re 8006 inquiry and issue	BADOL	0.20	128.00
01/04/23	Call from J. Falldine re plan treatment of new residents and new issue	BADOL	0.30	192.00



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01/05/23	Numerous email correspondence with S. McCartin and separately with J. Falldine regarding residents trust work and escrowed residents letter (0.2); prepare memo to file regarding various resident issues and task (0.3); email correspondence from Maria regarding resident passing and review pertinent documents (0.2); email correspondence to family member of said resident and follow on to J. Johnson (0.1).	TGGRE	0.80	512.00
01/06/23	Update J. Johnson re inquiry from counsel L. Madole (.2); question received from M. Balderas re 4203 (.3); inquiry re 6007 (.2)	BADOL	0.90	576.00
01/06/23	Update J. Falldine and M. Balderas regarding resident inquiries received and status of same	BADOL	0.50	320.00
01/07/23	Email correspondence with N. Harshfield regarding disbursement notice (0.1);	TGGRE	0.10	64.00
01/09/23	E-mail with T. Green regarding resident issues (0.2).	JRJOH	0.20	220.00
01/11/23	Attend weekly TDI call (0.4).	JRJOH	0.40	440.00
01/12/23	E-mail J. Falldine regarding resident refund status (0.3).	JRJOH	0.30	330.00
01/15/23	Email correspondence to K. DeLuise to follow up on monthly deposit of rent and late fee to ensure proper transaction on go forward basis (0.1); numerous additional email correspondence with C. Shandler and K. DeLuise (0.2).	TGGRE	0.30	192.00
01/16/23	Communicate with JP re receipt of wait list deposit refund	BADOL	0.20	128.00
01/20/23	Communicate with KCC regarding 3212 (.3); update M. Balderas regarding status of 3212 inquiry (.3)	BADOL	0.60	384.00
01/24/23	Update J. Johnson regarding 5202. refund of entrance fee held in escrow account, and adjustment to monthly service fee billing rates (.3); provide copies of the disbursement notice (.2)	BADOL	0.50	320.00
01/24/23	Communicate with counsel re 1462 (.3); communicate with KCC regarding updating the notice parties fore 1462 to include counsel (.2)	BADOL	0.50	320.00
01/25/23	Attend weekly TDI call (0.3).	JRJOH	0.30	330.00
01/26/23	Email correspondence with J. Falldine regarding disbursement notices to be delivered to Regions.	TGGRE	0.10	64.00
01/31/23	Email correspondence with K. DeLuise regarding escrow account.	TGGRE	0.10	64.00
SUBTOTAL FOR B210 Business Operations			11.50	\$8,142.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/03/23	Edit motion to amend DIP financing (1.5).	JRJOH	1.50	\$1,650.00
01/03/23	Follow up with FTI regarding modified budget (0.1); work on dip motion (0.6).	TGGRE	0.70	448.00
01/04/23	Review updated cash collateral budget.	JRJOH	0.50	550.00



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01/04/23	Email correspondence with D. Harden regarding motion to approve DIP (0.1); email correspondence with K. DeLuise re status of modified budget (0.1); email correspondence from C. Shandler re budget issue and follow on to J. Johnson (0.1); multiple emails with B. Guy and to J. Johnson re DIP issues (0.2); review order regarding rent and advise FTI (0.1); work on request to expedite (0.5); separate email correspondence related to same to B. Guy and E. Blythe (0.1); email correspondence with E. Blythe re DIP Motion and status of order (0.1); review same and email correspondence to J. Johnson relating to one procedural maneuver (0.1).	TGGRE	1.40	896.00
01/04/23	Emails to D. Harden re: Debtors will be filing a DIP extension motion with a notice of hearing for the January 12th hearing confirm with the Court that a request to expedite will not require (.2) Draft Request to Expedite Motion (.3); COC (.3); and Notice of Hearing (.2); Emails to/from T. Green re: same (.1)	JLFOR	1.10	456.50
01/05/23	Teleconference with Mintz regarding DIP financing amendment (0.5); review DIP budget (0.4); edit DIP motion (1.0); e-mail UST regarding DIP motion (0.2).	JRJOH	2.10	2,310.00
01/05/23	Multiple email correspondence from J. Johnson regarding modified budget and DIP Motion revisions (0.1); related email correspondence from E. Blythe and with FTI (0.1); work on DIP motion revisions (1.0); telephone conference with J. Johnson regarding amended dip order and budget issues (0.2); review amended DIP Order (0.2); email correspondence to A. Champion regarding revision motion accordingly (0.1); email correspondence with J. Shapiro regarding budget (0.1); email correspondence to E. Blythe re budget (0.1); briefly review motion and revise and provide comments to A. Champion to address (0.2); coordinate call between Debtors and UMB (0.1); telephone conference with E. Blythe regarding DIP and upcoming hearings and strategy (0.4); telephone conference with D. Bleck, E. Blythe and J. Johnson (0.3); work on DIP Motion (1.0).	TGGRE	3.90	2,496.00
01/05/23	Telephone conference with J. Johnson regarding update from E. Blythe concerning budget (0.1); telephone conference with K. DeLuise re same (0.1); email correspondence from J. Johnson regarding comments to proposed amended DIP order and follow on email correspondence to A. Champion relating to the motion (0.1); work with FTI on budget issues and review revised budget (0.2); email correspondence from E. Blythe with respect to budget and follow on to FTI (0.1); email correspondence to S. McCartin regarding draft budget (0.1); email correspondence to D. Bleck and E. Blythe regarding modified budget (0.1).	TGGRE	0.90	576.00
01/05/23	Revised motion to amend final DIP order.	ACHAM	1.30	728.00
01/05/23	Made additional revisions to the motion to amend final DIP order.	ACHAM	0.70	392.00
01/06/23	Edit motion to amend DIP agreement, including order and related documents (2.4).	JRJOH	2.40	2,640.00



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01/06/23	Review revisions to motion to approve DIP from Mintz (0.1); (email correspondence to FTI regarding finalizing budget for distribution (0.1); review same and email to counsel for ICI (0.1); telephone conference with E. Blythe re same and budget issues (0.2); follow on with A. Champion regarding finalizing papers for filing (0.1); email correspondence with A. Champion regarding order (0.1); telephone conference with A. Champion regarding order and follow on email with E. Blythe (0.1); review and revise request to expedite, notice of hearing, and certificate of conference (0.3); telephone conference with E. Blythe regarding dip motion and further amendment to order and amended motion to be filed (0.2).	TGGRE	1.40	896.00
01/06/23	Conducted final review of motion to amend final dip financing order.	ACHAM	0.60	336.00
01/06/23	Reviewed and revised notice of hearing, certificate of conference, and request for expedited notice in connection with the motion to amend final dip order.	ACHAM	0.60	336.00
01/06/23	Amended Proposed Order amending Final DIP order to reflect correct aggregate DIP loan amount.	ACHAM	0.10	56.00
01/06/23	Ran redline of motion to amend final DIP order	ACHAM	0.10	56.00
01/06/23	Worked with Jenny Ford to finalize motion to amend Final DIP Order for filing.	ACHAM	0.20	112.00
01/06/23	Revised objection to motion to compel in light of motion for expedited hearing filed 1/6/22	ACHAM	0.80	448.00
01/06/23	Email to Eric Blythe re: edit to the proposed order modifying Final DIP Order concerning aggregate DIP loan amount.	ACHAM	0.10	56.00
01/06/23	Final review of objection to request for expedited hearing.	ACHAM	0.10	56.00
01/06/23	Emails to/from T. Green and A. Champion re: Motion to Amend Dip Order to Increase Facility, Expedited Request and Certification of Counsel (.2); Revise, finalize and file Debtors' (I) Motion for Entry of an Order Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget (.3); Revise, finalize and file Debtors' Request for Expedited Hearing on Debtors (I) Motion for Entry of an Order Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget (.2); and Finalize and file Certificate of Conference Regarding (.2); Email to D. Harden re: as filed copies of Motion, Expedited Request and Certification of Counsel (.1)	JLFOR	1.00	415.00



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01/08/23	Communications with J. Johnson re DIP motion and related issues, including exhibit exchange deadline (0.1); telephone conference with J. Johnson regarding DIP budgets and DIP hearing issue (0.1); email correspondence to FTI requesting modified budgets (0.1).	TGGRE	0.30	192.00
01/08/23	Reviewed docket filing and prepared Exhibit A to objection to notice of expedited hearing.	ACHAM	0.30	168.00
01/09/23	Review revised DIP order and budget (0.7).	JRJOH	0.70	770.00
01/09/23	Exchange email correspondence with K. DeLuise (FTI) regarding budget, including possible changes relating to UnitedLex, (0.1); email correspondence with C. Shandler regarding professional fees and final form of budget to send to client for approval (0.1); telephone conference with J. Johnson re same and regarding motion to approve DIP (0.2); email correspondence to E. Blythe (0.1); telephone conference with E. Blythe regarding dip motion (0.1); follow on to A. Champion (0.1); telephone conference with J. Johnson regarding budget status and follow on email correspondence (0.1); review revisions to motion made by A. Champion, revise motion, and provide follow on revision instructions (0.2); email correspondence to N. Harshfield regarding modified budget (0.1); email correspondence with E. Blythe regarding motion (0.1); email correspondence with N. Harshfield regarding budget (0.1); emails with E. Blythe and A. Champion regarding form of order and redline of motion, including review of redline (0.2); email correspondence from S. McCartin regarding budget issues and follow on to FTI re same (0.1); revise motion to include E. Blythe's comments and follow up to A. Champion for conforming edits to order (0.1); revise DIP Motion to include additional exhibit and instructions to A. Champion to run redline of order and prepare exhibits for filing (0.1); continue to work with A. Champion and Jenny Ford on finalizing papers, including final tweaks, for filing and including same with respect to witness and exhibit list (0.5); review exhibits and instructions regarding additional edits to comply with local rules (0.1); emails with J. Johnson regarding evidence in support of DIP and hearing prep (0.1); final review of exhibits and approval of filing same (0.1); coordinate with Chad for DIP hearing prep (0.1).	TGGRE	3.10	1,984.00
01/09/23	Revised proposed order modifying Final DIP order to incorporate date changes.	ACHAM	0.20	112.00
01/09/23	Prepared exhibit (redline proposed order) reflecting date changes to the amended motion to amend final dip order.	ACHAM	0.20	112.00
01/09/23	Email to Eric Blythe regarding revised proposed order amending Final DIP Financing Order.	ACHAM	0.10	56.00
01/09/23	Amended order to include signature blocks and corrected corresponding exhibit.	ACHAM	0.30	168.00
01/09/23	Strategy call with T. Green regarding objection to ICI cure statement filed by Donosky.	ACHAM	0.10	56.00



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01/09/23	Prepared exhibit to proposed order.	ACHAM	0.10	56.00
01/09/23	Conducted Final review of Amended Motion to Amend Final Dip Order to ensure all dates have been amended as needed.	ACHAM	0.30	168.00
01/09/23	Email from Eric Blythe regarding amended dates for the motion to amend Final DIP Order.	ACHAM	0.10	56.00
01/09/23	Prepared and finalized exhibits for filing amended motion to amend final DIP Order.	ACHAM	0.80	448.00
01/09/23	Amended Motion to approve Final DIP order to reflect new maturity date.	ACHAM	0.40	224.00
01/10/23	Emails with J. Johnson and S. McCartin re DIP budget issues and meet and confer.	TGGRE	0.10	64.00
01/11/23	Prepare for DIP financing hearing.	JRJOH	3.30	3,630.00
01/11/23	Review and comment on updated disclosure statement.	JMZAI	0.40	294.00
01/11/23	Email with C. Shandler (0.1); Assignment to A. Champion regarding preparing direct examination outline for DIP hearing (0.2); brief review of direct examination outline and follow on to A. Champion (0.1); work on direct examination outline (0.4); email correspondence to C. Shandler to provide as filed copy of DIP for hearing prep and email correspondence to J. Johnson with direct exam outline (0.1); email correspondence with C. Shandler (0.1); work with J. Ford and A. Champion to prepare notice of filing with corrected exhibits for DIP Motion (0.6); work with J. Ford and A. Champion on witness and exhibit list regarding same (0.2); email correspondence to J. Johnson re objections filed by UCC (0.1); review same (0.3); follow on discussion with J. Johnson (0.2). kick of DIP hearing direct examination preparation, including related communications with A. Champion (0.3).	TGGRE	2.60	1,664.00
01/12/23	E-mails with FTI professionals regarding historical budget analysis (0.6).	JRJOH	0.60	660.00
01/12/23	Email correspondence to A. Champion regarding revisions to order to be uploaded (0.1); email correspondence with J. Ford re withdrawal of cash collateral motion (0.1); review and approve same for filing (0.1); email correspondence with E. Blythe and related with Mintz regarding budget (0.1).	TGGRE	0.40	256.00
01/13/23	Email correspondence to J. Ford regarding DIP order for submission and status of budget (0.1); email correspondence from J. Shapiro regarding budget without footnote and forward same to E. Blythe for approval (0.1).	TGGRE	0.20	128.00
01/20/23	Email correspondence from J. Shapiro regarding variance report and follow on to distribute to notice parties.	TGGRE	0.10	64.00
01/27/23	Email correspondence regarding payment of fees to professionals and follow on call with J. Johnson (0.1).	TGGRE	0.10	64.00



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01/31/23	Email correspondence with E. Blythe regarding DIP Credit Agreement (0.1); review and markup proposed amendment to same and provide comments to J. Johnson for consideration (0.3); multiple follow on email correspondence with J. Johnson regarding same (0.1); brief telephone conference with J. Johnson regarding final issue relating to DIP Credit Agreement Amendment No. 1 and email correspondence to E. Blythe accordingly (0.1).	TGGRE	0.60	384.00
SUBTOTAL FOR B230 Financing & Cash Collateral			36.90	\$27,687.50

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/04/23	Weekly teleconference with client on status and open items.	JRJOH	0.50	\$550.00
01/18/23	Attend weekly teleconference with client on open issues and strategy (0.5).	JRJOH	0.50	550.00
01/18/23	Drafting agenda for call (.2); weekly strategy call (.3).	RBGUY	0.50	527.50
01/22/23	Coordinating on client updates.	RBGUY	0.30	316.50
01/25/23	Attend weekly teleconference with client regarding open issues and strategy issues (0.5).	JRJOH	0.50	550.00
01/25/23	Advising client in weekly call.	RBGUY	0.40	422.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			2.70	\$2,916.00

B270 Budgeting

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/17/23	Emails to/from T. Green re: First Amendment to the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims (.1); Preparation of Record re: same and circulate to J. Johnson, T. Green and A. Champion (.2)	JLFOR	0.30	\$124.50
SUBTOTAL FOR B270 Budgeting			0.30	\$124.50

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/10/23	Email correspondence from K. Rust regarding insurance and follow on to client re same.	TGGRE	0.10	\$64.00
01/11/23	Email correspondence with K. Rust regarding insurance (0.1).	TGGRE	0.10	64.00
01/17/23	Follow up with J. Ford regarding November monthly operating reports and need to file same.	TGGRE	0.10	64.00



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01/17/23	Emails to/from T. Green re: Edgemere and SQLC November Monthly Operating Reports (.1); Finalize and file Edgemere November 2022 Monthly Operating Report (.2); Finalize and file Edgemere November 2022 Monthly Operating Report (.2); Email to L. Lambert re: same (.1)	JLFOR	0.60	249.00
01/20/23	Email correspondence with K. DeLuise regarding December monthly operating report.	TGGRE	0.10	64.00
01/24/23	Follow up to FTI regarding monthly operating report.	TGGRE	0.10	64.00
01/30/23	Email correspondence with FTI regarding monthly operating reports and review same (0.1); instructions to J. Ford re filing (0.1).	TGGRE	0.20	128.00
01/30/23	Emails to/from T. Green re: Monthly Operating Reports for Edgemere and SQLC (.2) Finalize and file Edgemere's December 2022 Monthly Operating Report (.3); Finalize and file SQLC's December 2022 Monthly Operating Report (.3)	JLFOR	0.80	332.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			2.10	\$1,029.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/27/23	Telephone conference with J. Johnson regarding potential resident claim (0.1); related correspondence to FTI and separately to J. Falldine and T. Gorman (0.1).	TGGRE	0.20	\$128.00
SUBTOTAL FOR B310 Claims Administration & Objections			0.20	\$128.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
12/09/22	Review bankruptcy court docket regarding plan submission.	MJMUR	0.30	\$268.50
01/02/23	Teleconference with Mintz and Committee regarding plan issues (0.5).	JRJOH	0.50	550.00
01/03/23	Review and edit notice to residents (1.0); emails with T. Green regarding same (0.2).	JRJOH	1.20	1,320.00
01/03/23	Numerous email correspondence with S. McCartin and J. Falldine regarding resident issue relating to solicitation materials (0.2); email correspondence with KCC regarding resident request for additional solicitation package to different address (0.1); email correspondence with J. Falldine re residents in need of additional envelopes (0.1).	TGGRE	0.40	256.00



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01/03/23	Work with KCC, John Falldine, FTI, Foley and Jeremy Johnson to address numerous plan related issues concerning residents, solicitation (1.2); telephone conference with S. McCartin (0.3); email correspondence from S. McCartin regarding escrow agreement (0.1); review joinder agreement, escrow agreement, and residency agreement addendum (0.2); email correspondence with J. Johnson re same (0.1); brief review of notice prepared by S. McCartin re escrow residents (0.1); telephone conference with J. Johnson regarding same (0.2); provide comments to notice to escrow residents for J. Johnson to consider (0.1); follow on related email correspondence to S. McCartin with comments and request to convert notice to letter (0.1).	TGGRE	2.40	1,536.00
01/04/23	Review notice to escrow residents regarding plan (0.5).	JRJOH	0.50	550.00
01/04/23	Call with financial advisor (.4); prep agenda (.2); advising client on weekly call (.4); analysis of plan issues (.4).	RBGUY	1.40	1,477.00
01/04/23	Worked on preparations for depositions and related litigation in connection with plan confirmation and cure/adequate assurance dispute with landlord (2.3); emails with J. Johnson re same (.2); reviewed latest filings in connection with plan confirmation (.8).	JLSWI	3.30	3,003.00
01/04/23	Began drafting objection to motion to compel.	ACHAM	3.20	1,792.00
01/04/23	Continued drafting objection to motion to compel.	ACHAM	2.00	1,120.00
01/04/23	Strategy call with TG re: motion to compel filed 1/3.	ACHAM	0.40	224.00
01/04/23	Reviewed motion to compel filed 1/3/23.	ACHAM	0.20	112.00
01/04/23	Multiple email correspondence with B. Williams regarding ballots and voting and follow on to KCC (0.1); telephone conference with A. Estrada re same and escrowed residents notice issue (0.2); work with S. McCartin and J. Falldine on letter to escrowed residents (0.5); email correspondence from Howard Spector (0.1); continue email exchange with S. McCartin and J. Falldine re escrowed residents (0.1); follow on to FTI re same (0.1); additional multiple email correspondence with and relating to B. Williams (0.1); email correspondence with J. Falldine and KCC re opt out form and signature of letter to send to escrowed residents (0.1); email correspondence with KCC re resident not on matrix (0.1).	TGGRE	1.40	896.00
01/05/23	Coordinating strategy on major issues for confirmation.	RBGUY	0.40	422.00
01/05/23	Worked on discovery and other litigation issues re plan confirmation and cure/assumption disputes (1.2); call and emails with counsel for parties re deposition schedules and other issues (.6); call with J. Johnson re issues and strategy (.3); reviewed motion to compel production of draft expert report and follow up on same including emails with T. Green re same (.5).	JLSWI	2.60	2,366.00
01/05/23	Continued drafting objection to motion to compel.	ACHAM	0.40	224.00
01/05/23	Continued drafting objection to motion to compel.	ACHAM	0.50	280.00



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01/05/23	Multiple email correspondence from B. Williams and other counsel for former residents regarding amendment to plan (0.1); follow on with S. McCartin and E. Walker (0.1).	TGGRE	0.20	128.00
01/06/23	Analysis of budget and strategy.	RBGUY	0.40	422.00
01/06/23	Prepared for and attended hearing on bondholders motion to strike portion of ICI's cure statement (4.0); emails with parties re same and related issues (.3).	JLSWI	4.30	3,913.00
01/06/23	Completed draft objection to motion to compel.	ACHAM	0.90	504.00
01/06/23	Continued drafting objection to motion to compel.	ACHAM	0.40	224.00
01/08/23	Emails with parties re proposed order following Friday hearing and discovery and other litigation issues going forward (.5); reviewed proposed orders (.3).	JLSWI	0.80	728.00
01/09/23	Review revised settlement agreement residents (0.5).	JRJOH	0.50	550.00
01/09/23	Analysis of plan issues (.4); coordinating on communication protocol pre-hearing (.3).	RBGUY	0.70	738.50
01/09/23	Call and emails with J. Johnson re deposition and litigation issues re cure dispute, including potential deposition of debtor representative re same (.3); attended meet and confer call with parties re upcoming depositions and other discovery issues (.5); emails with parties throughout the day re same and issues to be addressed at tomorrow's hearing (1.0); call and emails with draft response to motion to compel Jezerinac report and related issues re demand for deposition of Jezerinac representative and related issues (.5); worked on follow up to same (1.0).	JLSWI	3.30	3,003.00
01/09/23	Telephone conference with K. Walsh regarding plan solicitation deadlines, including to resolve plan supplement deadline issue.	TGGRE	0.50	320.00
01/09/23	Emails to/from T. Green, J. Johnson and A. Champion e: Debtors' Joinder to the Initial Plan Sponsors' Objection to Intercity Investment Properties, Inc.'s Statement Regarding Lease Cure Amount (.2); Finalize and file re: same (.2)	JLFOR	0.40	166.00
01/10/23	Analysis of global strategy; coordinating confirmation issues.	RBGUY	0.50	527.50
01/10/23	Reviewed emails from parties re outline of issues to be addressed at today's scheduling hearing and analyzed dates and disputes (.5); call and emails with J. Johnson re ICI's request for stipulations re debtor documents and other issues (.3); emails with T. Green re ICI's request to depose Jezerinac (.2); attended scheduling hearing (2.7); reviewed Plante Moran deposition transcript and exhibits (.8); worked on prep for client's 30(b)(6) deposition including emails with client, J. Johnson and T. Green re same and reviewed and analyzed deposition notice and topics received from ICI (1.3).	JLSWI	5.80	5,278.00
01/10/23	Reviewed spreadsheet prepared by FTI sent by T. Green (.1); created word document with a table of Edgemere Executory Contracts for use as an exhibit to the plan supplement due Friday (.2).	ACHAM	0.30	168.00



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01/10/23	Reviewed plan and disclosure statement (.4); created e a punch list of items that need to be included in the plan supplement (.1).	ACHAM	0.50	280.00
01/10/23	Post-hearing discussion with K. Walsh regarding plan supplement (0.1); follow on email correspondence to K. Walsh re same (0.1); attention to executory contracts list and insurance policies inquiries, including emails to FTI and A. Champion (0.4); review email correspondence from A. Champion providing plan supplement requirements and plan and other order provision cites (0.1); email correspondence to K. Walsh regarding updating plan supplement form of notice (0.1); email correspondence to A. Champion to assign executory contract exhibit preparation, including review and gathering of pertinent materials (0.2).	TGGRE	0.90	576.00
01/11/23	Reviewed and analyzed ICI's amended cure statement (.8); reviewed potential exhibits for FRCP 30(b)(6) deposition re property report (.7); worked on logistics of and preparations for deposition including drafting outline of issues to be discussed with client (1.8); call with J. Johnson and T. Green re deposition and other issues (.3); emails with parties re deposition scheduling and other issues (.3); worked on other pending issues (.8).	JLSWI	4.70	4,277.00
01/11/23	Reviewed PDF list of executory contracts prepared by FTI in connection with the cure motion and updated cure amounts as needed.	ACHAM	0.20	112.00
01/11/23	Reviewed and revised executory contract list for plan supplement.	ACHAM	0.10	56.00
01/11/23	Telephone conference with T. Green re executory contracts for Plan Supplement (0.2); follow up email correspondence to FTI re same (0.1); telephone conference with K. DeLuisse re executory contracts and confirming issue re insurance policies (0.2).	ACHAM	0.50	280.00
01/11/23	Began updating direct examination outline for Chad Shandler examination at 1/12/23 hearing.	ACHAM	0.20	112.00
01/11/23	Left a voice mail for Mary Burnett regarding her inquiry concerning opt out notices received by her mother (Lanelle Latendresse)- a former Edgemere resident.	ACHAM	0.10	56.00
01/11/23	Reviewed Committee's objection to the Amended DIP Motion.	ACHAM	0.20	112.00
01/11/23	Revised list of executory contracts for plan supplement to remove Lifespace Management Agreement.	ACHAM	0.10	56.00
01/11/23	Reviewed revised Notice of Filing from J. Ford and provided comments.	ACHAM	0.10	56.00
01/11/23	Verified correct exhibits were filed (0.1); email correspondence to E. Blythe re: filing of replacement exhibits to the amended motion to amend the Final DIP Order (0.1).	ACHAM	0.20	112.00
01/11/23	Email to J. Ford re: notice of filing (.1); drafted amended exhibits for amended motion to modify final DIP Financing Order (.3).	ACHAM	0.40	224.00
01/11/23	Continued updating outline of direct examination notes for the examination of Chad Shandler at the 1/12 hearing on the amended DIP motion.	ACHAM	0.10	56.00



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01/11/23	Attended zoom trial prep meeting with T. Green, J. Johnson, C. Shandler, K. DeLuise, and J. Shapiro and updated direct examination outline.	ACHAM	0.30	168.00
01/11/23	Completed revision of direct examination outline of C. Shandler for January 12 hearing.	ACHAM	0.80	448.00
01/11/23	Email correspondence to K. DeLuise re: executory contract exhibit and amended schedule G (0.1); follow up call regarding the same (.1); and revised the executory contracts exhibits based on discussion (.2).	ACHAM	0.40	224.00
01/11/23	Work with A. Champion on plan supplement, including review of contracts listed, phone conference and emails (0.2); additional emails with A. Champion regarding edits to the list (0.1); update to Mintz regarding same (0.1).	TGGRE	0.40	256.00
01/12/23	Edit litigation trust agreement (1.8); e-mail bondholder counsel regarding comments (0.2).	JRJOH	2.00	2,200.00
01/12/23	Coordinating on confirmation issues.	RBGUY	0.20	211.00
01/12/23	Prepared for and attended status hearing on scheduling issues for cure/adequate assurance disputes and amended DIP motion (5.0); call and emails with J. Johnson in preparation for same (.3); worked on preparations for depositions including review of documents to be addressed in client prep for depositions (portion of work completed during hearing) (.5); emails with parties in interest throughout day re deposition scheduling, document productions and other issues (portion of work done during hearing) (.6).	JLSWI	6.40	5,824.00
01/12/23	Follow up email to K. DeLuise re: update on provider agreements for executory contracts exhibit to the Plan Supplement (0.1); responses regarding the same as client provided updates (0.5); updated exhibit to include additional provider (0.1); circulated updated exhibit to E. Blythe and K. Walsh for comment.	ACHAM	0.80	448.00
01/12/23	Circulated draft exhibit of Edgemere executory contracts for inclusion with the Plan Supplement to E. Blythe and K. Walsh for comment.	ACHAM	0.10	56.00
01/12/23	Revised proposed order amending the final DIP order in accordance with the court's comments.	ACHAM	0.10	56.00
01/12/23	Review and mark up litigation trust agreement.	TGGRE	0.30	192.00
01/13/23	Multiple e-mails with Committee counsel regarding resident trust agreement status (0.5).	JRJOH	0.50	550.00
01/13/23	Analysis of plan timing issues.	RBGUY	0.30	316.50
01/13/23	Zoom meeting with client representatives and bondholder counsel to prepare for FRCP 30(b)(6) depositions (1.4); worked on preparations for meeting including review of documents and preparation of outline of issues to be discussed (2.7); follow up to meeting, including located and forwarding documents to client for review and emails re same (.8); emails with J. Johnson re Terracon deposition and outline of issues discussed (.3).	JLSWI	5.20	4,732.00



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01/13/23	Email from K. DeLuise with address and contact information for providers Strategic Health Care, MNS, UHC for use in connection with the plan supplement.	ACHAM	0.10	56.00
01/13/23	Reviewed DIP Order and budget prior to uploading.	ACHAM	0.10	56.00
01/13/23	Email correspondence to KCC regarding status of voting results (0.1); review voting results update and communicate same to J. Johnson (0.1); briefly review plan supplement notice and approve same for filing via email correspondence with D. Taylor (Mintz) (0.1).	TGGRE	0.30	192.00
01/14/23	Emails with parties re deposition and other litigation issues.	JLSWI	0.30	273.00
01/16/23	Attended and defended deposition of C. Soden (6.5); prepared for same (1.8); call and emails with C. Soden before and after deposition re open issues (.5); call with J. Johnson and T. Green re potential motion in limine re FTI report and related issues (.3); call and emails with T. Green following up same (.3); worked on follow up to deposition and worked on issues for tomorrow's session of deposition (.8).	JLSWI	10.20	9,282.00
01/17/23	Attended and defended deposition of N. Harshfield (2.5); worked on preparations for same including call with client representatives re same (1.5); worked on follow up to deposition including call with client representatives (.3); call with bondholder counsel re potential motion in limine re FTI report and other issues (.3); call with bondholder counsel and Plante Moran rep re litigation (.3); call and emails with ICI and bondholder counsel re potential stipulation re redacted FTI report (.6); follow up call with bondholder counsel re same (.2); calls and emails with J. Johnson and T. Green re brief due tomorrow re exclusion of FTI report from hearing and related issues (.5); worked on other pending litigation issues re cure/adequate assurance (1.5).	JLSWI	7.70	7,007.00
01/17/23	Voting tabulation email update from A. Estrada.	ACHAM	0.10	56.00
01/17/23	Voting tabulation update from KCC.	ACHAM	0.10	56.00
01/17/23	Reviewed order amending final DIP order entered by the court on 1/17/23.	ACHAM	0.10	56.00
01/17/23	Drafted motion to extend removal deadline.	ACHAM	0.50	280.00
01/17/23	Email to KCCL to verify list of ADP contacts and addresses served with the motion to rejection the ADP contract previously filed (0.1); response to the same from KCCL (0.1).	ACHAM	0.20	112.00
01/17/23	Reviewed draft certificate of no objection to the motion to reject ADP contract.	ACHAM	0.10	56.00
01/17/23	Drafted declaration of Nick Harshfield in support of the motion to reject ADP contract.	ACHAM	0.50	280.00
01/17/23	Began drafting motion to extend deadline to assume executory contracts.	ACHAM	0.70	392.00



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Restructuring**

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/17/23	Email correspondence with B. Guy regarding revisions to form of APA (0.1); review and comment on same in connection with review of plan (0.2); email correspondence to KCC regarding service of cure notice (0.1); emails with former residents through their counsel and related with S. McCartin (0.1).	TGGRE	0.50	320.00
01/18/23	Attended deposition of Arch Consultants re cure/property condition issues (3.5); attended deposition of N. Hannon re same (3.2); worked on brief re admission of FTI report at hearing and worked with J. Jeremy re same (2.3); emails with parties in interest re open discovery and litigation issues (.7).	JLSWI	9.70	8,827.00
01/18/23	Reviewed draft certificate of no opposition for motion to reject ADP contract prior to filing.	ACHAM	0.10	56.00
01/18/23	Email from A. Estrada re: voting tabulation update.	ACHAM	0.10	56.00
01/18/23	Email from N. Harshfield re: declaration in support of motion to reject ADP contract.	ACHAM	0.10	56.00
01/18/23	Reviewed power of attorney for resident L. Jorgensen in relation to inquiry from her daughter, C. Dearing prior to verify C. Dearing may receive information related to L. Jorgensen.	ACHAM	0.10	56.00
01/18/23	Respond to P. McArdle's inquiry and provide contact information for J. Johnson and T. Green	BADOL	0.10	64.00
01/19/23	Follow-up on confirmation issues.	RBGUY	0.20	211.00
01/19/23	Worked on pre-trial issues for property condition hearing including addressing debtors appearing at same and emails with parties in interest throughout day re same (1.8); reviewed draft response to amended cure statement and worked on joinder with same (1.2); attended status conference (2.2); worked on other pending discovery and litigation issues (.5).	JLSWI	5.70	5,187.00
01/19/23	Reviewed draft witness and exhibit list for 1/25 hearing.	ACHAM	0.10	56.00
01/19/23	Completed draft motion for further extension of removal deadline.	ACHAM	0.30	168.00
01/19/23	Voting tabulation update from A. Estrada.	ACHAM	0.10	56.00
01/20/23	Worked on preparations for evidentiary hearing on cure/property condition issues (.7); emails with parties re open issues (1.0); calls and emails with N. Harshfield and C. Soden re preparation for testimony and follow up on same (.5); reviewed ICI response to objection to amended cure statement (.5); reviewed Bay 9 response to cure statement (.3); worked on other pending issues (.5).	JLSWI	3.50	3,185.00
01/20/23	Reviewed ICI's witness and exhibit list for 1/23 hearing.	ACHAM	0.10	56.00
01/20/23	Reviewed revised witness and exhibit list for the 1/25 hearing.	ACHAM	0.10	56.00
01/20/23	Email from D. Carickhoff re: changes to the proposed cure notice (0.1); review revised draft cure notice (0.1).	ACHAM	0.20	112.00
01/20/23	Email with voting tabulation summary for all timely votes sent by A. Estrada of KCC.	ACHAM	0.10	56.00



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01/21/23	Worked on preparations for evidentiary hearing on cure/property condition issues (.7); reviewed ICI's proposed exhibits filed under seal and follow up with J. Johnson re same (.3); emails with parties re open issues and call tomorrow to discuss UMB objections to ICI exhibits (.3).	JLSWI	1.30	1,183.00
01/21/23	Multiple email correspondence from S. McCartin (0.1); discuss same with J. Johnson (0.1); follow on to S. McCartin (0.1).	TGGRE	0.30	192.00
01/22/23	Call with parties to discuss objections to ICI's exhibits for hearing and prepared for same (.5); worked on follow up to same including emails with J. Johnson re same and reviewed proposed exhibits to confirm whether confidentiality designation should be maintained at the hearing (.5); attended virtual meeting with UMB counsel, debtor representatives, J. Johnson, et al. to prepare for hearing (3.3).	JLSWI	4.30	3,913.00
01/23/23	Attended portions of evidentiary hearing on cure/property condition issues (4.4); call and emails with J. Johnson re issues during hearing (.3).	JLSWI	4.70	4,277.00
01/23/23	Reviewed the citations to the docket in the voting report affidavit for accuracy.	ACHAM	0.20	112.00
01/23/23	Reviewed agenda for 1/25 hearing.	ACHAM	0.10	56.00
01/23/23	Email from A. Estrada with exhibits for voting certification (0.1); reviewed exhibits for voting certification sent by A. Estrada (0.2).	ACHAM	0.30	168.00
01/23/23	Work on voting report and related emails with E. Blythe, J. Johnson, A. Champion and KCC (0.7); brief conference with K. Walsh regarding confirmation papers (0.1).	TGGRE	0.80	512.00
01/24/23	Attended portions of continued hearing on cure/property condition issues (2.5); emails with counsel for parties re issues to be addressed in hearing (.3); emails with C. Soden re same and his testimony (.2); met and emails with J. Johnson re same and issues raised in hearing (1.3).	JLSWI	4.30	3,913.00
01/24/23	Reviewed revised agenda for 1/25 hearing (0.1); reviewed response to motion for temporary stay filed 1/24 (0.4).	ACHAM	0.50	280.00
01/24/23	Brief conference with J. Johnson regarding confirmation papers (0.1); email correspondence from A. Estrada regarding voting report and follow on to J. Ford regarding filing of same (0.1); email correspondence to N. Harshfield and J. Jantzen regarding voting report (0.1).	TGGRE	0.30	192.00
01/24/23	Emails to/from T. Green re: Certificate of Andres A. Estrada with Respect to the Tabulation of Votes on the Third Amended Plan of Reorganization of the Plan Sponsors Dated December 19, 2022 (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
01/25/23	Attended omnibus hearing.	ACHAM	4.80	2,688.00
01/25/23	Email correspondence to A. Champion regarding plan confirmation brief (0.1); begin working on confirmation order (0.6); numerous email correspondence to KCC regarding voting issues and request for additional information (0.2).	TGGRE	0.90	576.00



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01/27/23	Coordinating on plan issues.	RBGUY	0.40	422.00
01/27/23	Continued drafting confirmation brief.	ACHAM	1.60	896.00
01/27/23	Began drafting confirmation brief.	ACHAM	1.00	560.00
01/27/23	Email correspondence to S. McCartin regarding request for call with J. Falldine and E. Nye and recommending discussion with E. Walker (0.1); communications with J. Jantzen regarding voting issues and brief follow on with J. Johnson (0.1); review tabulation details and provide update to J. Johnson and J. Jantzen (0.1); research relating to opt out creditors and follow on to A. Estrada (0.2); telephone call to creditor (0.1); detailed email correspondence to J. Jantzen regarding updates on voting and additional information relating to opt out parties or creditors (0.2).	TGGRE	0.80	512.00
01/28/23	Continued drafting confirmation brief.	ACHAM	0.80	448.00
01/28/23	Email correspondence from J. Jantzen regarding opt outs and follow on with J. Johnson (0.1); email correspondence to J. Jantzen providing detailed answers and analysis (0.2); multiple email correspondence from S. McCartin and related follow on to J. Johnson and separately to E. Walker (0.1).	TGGRE	0.40	256.00
01/30/23	Continued drafting confirmation brief.	ACHAM	5.30	2,968.00
01/30/23	Email correspondence with A. Champion regarding confirmation brief (0.1); work on confirmation order (4.7); emails with A. Champion regarding status of confirmation brief and additional drafting instructions (0.1).	TGGRE	4.90	3,136.00
01/31/23	Emails with T. Green re issues raised during pecuniary loss depositions and forwarded Polsky report requested by parties.	JLSWI	0.20	182.00
01/31/23	Continued drafting confirmation brief.	ACHAM	1.00	560.00
01/31/23	Call with T. Green re: confirmation brief.	ACHAM	0.30	168.00
01/31/23	Continued drafting confirmation brief.	ACHAM	2.10	1,176.00
01/31/23	Telephone conference with K. Walsh regarding status of plan confirmation papers and additional plan supplement (0.1); multiple email correspondence and telephone conference with J. Johnson re same (0.2); email correspondence with E. Walker (0.1); email correspondence with A. Walker regarding plan supplement documents, including rental agreements and follow on to A. Ryan (0.2); working call with A. Champion regarding drafting confirmation papers and follow on email correspondence to her re same (0.3); review opt out form of former MC resident and follow on to A. Champion concerning same (0.1); email correspondence to KCC to request creditor opt out form (0.1); telephone conference with E. Walker regarding settlement contribution amounts and issue relating to actuarial study (0.3); update J. Johnson (0.1); telephone conference with J. Johnson regarding confirmation order and possible amendment to plan (0.3); continue working on confirmation order (1.6).	TGGRE	3.50	2,240.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			153.70	\$123,555.50



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B400 Bankruptcy-Related Advice

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/17/23	Revise Declaration of N. Harshfield and updated exhibit A to declaration.	ADCHI	2.70	\$1,458.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			2.70	\$1,458.00

B410 General Bankruptcy Advice/Opinions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/02/23	DOC REVIEW: Continue to un-redact client documents for personally identifying information.	ANEER	3.30	\$1,980.00
01/03/23	DOC REVIEW: Continue to un-redact client documents of personal identifying information of residents.	ANEER	3.10	1,860.00
01/03/23	DOC REVIEW: Review and revise coding for documents previously redacted for Personally Identifying Information and re-redact according to court order.	SCPUG	3.10	1,813.50
01/04/23	DOC REVIEW: Review and revise coding for documents previously redacted for Personally Identifying Information and re-redact according to court order.	SCPUG	2.90	1,696.50
01/05/23	DOC REVIEW: Review and revise coding for documents previously redacted for Personally Identifying Information and re-redact according to court order.	SCPUG	1.80	1,053.00
01/05/23	DOC REVIEW: Continue to unredact client documents of resident information pursuant to court order.	ANEER	1.00	600.00
01/06/23	DOC REVIEW: Continue to un-redact client documents for personal identifying information.	ANEER	4.80	2,880.00
01/06/23	DOC REVIEW: Review and revise coding for documents previously redacted for Personally Identifying Information and re-redact according to court order.	SCPUG	1.40	819.00
01/06/23	DOC REVIEW: Download third party production sets in preparation of importing into the Relativity third party database for case team review. Coordinate the staging and formatting of received in production data in preparation of importing into the Relativity discovery database. Analyzing and importing of the same into the Relativity discovery database for case team review. Communications with case team regarding the same; Unlock Excel production documents from the Blackout Software in Relativity for case team to apply further redactions.	NMBLA	1.40	504.00
01/07/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to court order.	ANEER	2.00	1,200.00
01/08/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to Court's order.	ANEER	0.80	480.00
01/09/23	DOC REVIEW: Continue to un-redact client documents for resident information as a result of court order.	ANEER	1.90	1,140.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
01/09/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	1.60	936.00
01/10/23	DOC REVIEW: Continue to un-redact client documents for resident information pursuant to Court order.	ANEER	1.40	840.00
01/10/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	0.70	409.50
01/11/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	0.50	292.50
01/11/23	DOC REVIEW: Continue to un-redact client documents for resident information pursuant to court order.	ANEER	3.20	1,920.00
01/12/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	5.90	3,451.50
01/12/23	DOC REVIEW: Continue to un-redact client documents for resident information pursuant to Court order.	ANEER	2.90	1,740.00
01/13/23	DOC REVIEW: Continue to un-redact client documents for resident information pursuant to Court order.	ANEER	5.20	3,120.00
01/13/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	2.40	1,404.00
01/14/23	DOC REVIEW: Begin October Fee Statement review of time entries for preparation of Fee Statement and incorporation into 2nd Interim Fee App.	ENBOY	3.60	3,276.00
01/14/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to Court order.	ANEER	1.50	900.00
01/15/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to Court order.	ANEER	1.40	840.00
01/16/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to court order.	ANEER	1.30	780.00
01/16/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	0.30	175.50
01/17/23	DOC REVIEW: Continue to un-redact client documents of resident information pursuant to Court order.	ANEER	1.10	660.00
01/17/23	DOC REVIEW: Creating saved searches of key documents in Relativity discovery document database to assist case team with attorney document review, per A. Chilton.	DMCOU	0.30	112.50
01/18/23	DOC REVIEW: Begin review of Padic materials for supplemental production.	ANEER	0.80	480.00
01/18/23	DOC REVIEW: Review of inconsistent coding for revise Personally Identifying Information redaction documents.	SCPUG	1.60	936.00



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01/18/23	DOC REVIEW: Search the Relativity document database for requested documents, take a sample of 50 documents, export to PDF and provide to case team for review as requested. Prepare additional searches in the Relativity document database for requested privilege and redaction log documents and provide saved search link and new coding field to case team as requested.	NMBLA	0.80	288.00
01/19/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	0.90	526.50
01/19/23	DOC REVIEW: Correspondence with Jay Switzer pertaining to the confidentiality designation of formerly produced client documents.	ANEER	0.20	120.00
01/20/23	DOC REVIEW: Begin to review client documents to amend privilege log for supplemental production.	ANEER	1.10	660.00
01/20/23	DOC REVIEW: Review of additional documents coded and previously produced as responsive with redactions for Personally Identifying Information, revise coding, and run quality check searches to ensure accuracy of coding.	SCPUG	3.80	2,223.00
01/20/23	DOC REVIEW: Prepare multiple queries in the Client Review and Third Party Relativity databases for requested coded documents and provide saved search links to case team for final review. Updated redacted Excel documents in the Relativity database to open status for additional case team redactions.	NMBLA	0.90	324.00
01/23/23	DOC REVIEW: Continue to review, analyze, and log client documents for supplemental redaction log.	ANEER	5.70	3,420.00
01/23/23	DOC REVIEW: Draft privilege log descriptions for revised Personally Identifying Information documents and coordinate additional quality check searches.	SCPUG	3.60	2,106.00
01/23/23	DOC REVIEW: Modify the Relativity database structure with additional coding options as requested. Prepare multiple queries in the Third Party Relativity database and the Client Review database with conditions requested by case team in preparation for reproduction of documents. Communications with case team regarding the same.	NMBLA	0.90	324.00
01/24/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	1.70	994.50
01/24/23	DOC REVIEW: Review and analyze client documents related to Padic's services to redact and mark for production pursuant to Court order; Correspondence with Andrew Ennis regarding same.	ANEER	3.40	2,040.00
01/24/23	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	6.80	2,550.00



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01/24/23	DOC REVIEW: Prepare multiple queries to identify the documents for 13 potential reproductions. Create production sets in the Relativity Third Party database and Client Review databases and add all source searches in preparation of running and finalizing the reproductions. Ongoing communications with case team regarding the same.	NMBLA	2.60	936.00
01/25/23	DOC REVIEW: Review of documents previously produced with redactions for personally identifying information in order to remove redactions pursuant to court order.	SCPUG	0.30	175.50
01/25/23	DOC REVIEW: Continue to edit and revise redaction logs for production.	ANEER	1.90	1,140.00
01/26/23	DOC REVIEW: Creating multiple draft redaction logs, per A. Gould.	DMCOU	4.60	1,725.00
01/27/23	DOC REVIEW: Edit and revise redaction logs of FTI Consulting, Sidley, and Edgemere to prepare for production.	ANEER	5.10	3,060.00
01/27/23	DOC REVIEW: Review of amended and supplemental privilege logs for FTI, Sidley and Edgemere Productions.	SCPUG	1.00	585.00
01/27/23	DOC REVIEW: Modifying draft redaction logs, per A. Gould.	DMCOU	1.60	600.00
01/27/23	DOC REVIEW: Preparing electronic discovery database documents for production, creating document production set, formatting production deliverable, and creating secure download link for transport of same.	DMCOU	4.30	1,612.50
01/30/23	DOC REVIEW: Continued review of amended and supplemental privilege logs for FTI, Sidley and Edgemere Productions.	SCPUG	1.30	760.50
01/30/23	DOC REVIEW: Finalize amended redaction logs of FTI, Sidley, and Edgemere.	ANEER	1.00	600.00
SUBTOTAL FOR B410 General Bankruptcy Advice/Opinions			116.70	\$65,070.00
Totals			807.90	\$576,084.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	37.20	27,471.50
B130	Asset Disposition & Sales	38.20	29,399.00
B140	Relief from Stay/Adequate Protection Proceedings	0.40	211.00
B145	Court Hearings	132.60	86,921.00
B155	Creditor Inquiries	12.80	8,192.00
B164	Polsinelli Fee Applications	15.60	13,057.50
B175	Other Professional Fee Application	3.10	1,579.00
B185	Assumption/Rejection of Leases & Contracts	7.00	4,255.00
B190	Litigation & Other Contested Matters	198.70	151,106.50



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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B195	Non-Working Travel	35.50	23,781.50
B210	Business Operations	11.50	8,142.00
B230	Financing & Cash Collateral	36.90	27,687.50
B260	Corporate Governance & Board Matters	2.70	2,916.00
B270	Budgeting	0.30	124.50
B290	Schedules/SOFAS/UST Reports	2.10	1,029.00
B310	Claims Administration & Objections	0.20	128.00
B320	Plan & Disclosure Statement (including business plan)	153.70	123,555.50
B400	Bankruptcy-Related Advice	2.70	1,458.00
B410	General Bankruptcy Advice/Opinions	116.70	65,070.00
Total		807.90	\$576,084.50

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
12/01/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	\$24.27
12/02/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from hotel.	1.00	76.07
12/03/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	48.66
12/03/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Local Travel.	1.00	288.00
12/05/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to home.	1.00	14.94
12/12/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Dinner with Trinitee Green.; Jeremy Johnson, Trinitee Green	1.00	159.90
12/12/22	Jeremy Johnson - Telephone Jeremy Johnson; Working Travel. In-flight travel Wi-Fi. Travel to and from Chicago, IL / Dallas, TX.	1.00	35.00
12/12/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	58.60
12/13/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to restaurant.	1.00	26.16
12/13/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from restaurant to hotel.	1.00	29.86
12/14/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from Polsinelli's Dallas, TX office to hotel.	1.00	26.22
12/14/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel to restaurant.	1.00	18.27



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12/15/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from hotel to Polsinelli's Dallas, TX office.	1.00	16.92
12/15/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel to hotel.	1.00	26.38
12/15/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel.	1.00	28.22
12/15/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from restaurant to hotel.	1.00	16.92
12/15/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from restaurant.	1.00	26.96
12/16/22	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Lunch with Trinitee Green.; Jeremy Johnson, Trinitee Green	1.00	69.12
12/16/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to airport.	1.00	40.49
12/16/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to Edgemere	1.00	43.82
12/16/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to airport.	1.00	40.49
12/16/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to from airport to home.	1.00	54.70
12/16/22	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal Travel from Edgemere.	1.00	7.49
01/06/23	Trinitee G. Green - Travel Trinitee Green; Attend hearing regarding Edgemere matter.	1.00	8.77
01/06/23	Trinitee G. Green - Travel Trinitee Green; Attend hearing regarding Edgemere matter.	1.00	16.98
01/10/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 1/6/23 Transcript	1.00	164.40
01/14/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	77.21
01/17/23	Champion, Ashley D. - Ashley Champion Atlanta to Dallas; Ashley Champions Delta Airfare expense to Dallas, TX for Hearing	1.00	540.84
01/17/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling January 10, 2023 and January 12, 2023 Transcript	1.00	344.40
01/23/23	Trinitee G. Green - Transportation Trinitee Green; Attend post-trial / adversary proceedings; team dinner.	1.00	20.00
01/23/23	Champion, Ashley D. - Travel Ashley Champion; MARTA Transportation Expense; MARTA to and from airport	1.00	7.00
01/24/23	Jay L Switzer JR - Lodging Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.	1.00	654.32
01/24/23	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.; Jerry L. Switzer Jr.	1.00	8.77



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**February 27, 2023
2243540
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/24/23	Trinitee G. Green - Transportation Trinitee Green; Attend post-trial / adversary proceedings; team dinner.	1.00	20.00
01/24/23	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.	1.00	52.72
01/24/23	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.	1.00	10.91
01/25/23	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.; Jerry L. Switzer Jr.	1.00	19.55
01/25/23	Champion, Ashley D. - Travel Ashley Champion; Uber Expense from hotel to Courthouse	1.00	7.77
01/25/23	Champion, Ashley D. - Travel Ashley Champion; Uber Expense from Courthouse to office	1.00	10.77
01/25/23	Champion, Ashley D. - Travel Ashley Champion; Uber Expense from hotel to office.	1.00	12.56
01/25/23	Champion, Ashley D. - Travel Ashley Champion; Uber Expense from Airport to hotel.	1.00	44.38
01/26/23	Champion, Ashley D. - Ashley Champion; Lodging expenses while in Dallas, TX for Edgemere Hearing	1.00	327.16
01/26/23	Champion, Ashley D. - Meals Ashley Champion; Beverage breakfast expense at Adolphus Hotel on 1/26; morning coffee; Ashley Champion	1.00	9.00
01/26/23	Champion, Ashley D. - Meals Ashley Champion; Food and beverage breakfast expense at Adolphus Hotel on 1/26; breakfast at the airport; Ashley Champion	1.00	9.80
01/26/23	Champion, Ashley D. - Meals Ashley Champion; Breakfast beverage expense on 1/26 - Gameway; water at the airport; Ashley Champion	1.00	3.25
01/26/23	Jay L Switzer JR - Meals Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.; Jerry L. Switzer Jr.	1.00	7.90
01/26/23	Jay L Switzer JR - Transportation Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.	1.00	84.00
01/26/23	Champion, Ashley D. - Travel Ashley Champion; Uber Expense from hotel to Dallas Airport	1.00	49.11
01/26/23	Jay L Switzer JR - Jerry L. Switzer Jr.; Travel to Dallas for Edgemere hearing preparation and team dinner.	1.00	46.68
01/30/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 1/25/23 Transcripts	1.00	816.00
	Document Reproduction	5,499.00	549.90
Total Disbursements:			\$5,101.61



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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	0.00	481,845.39
01/23/23	2227252	1,125,316.50	22,000.71	0.00	1,147,317.21
Total Previous Balance					\$2,548,476.71



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

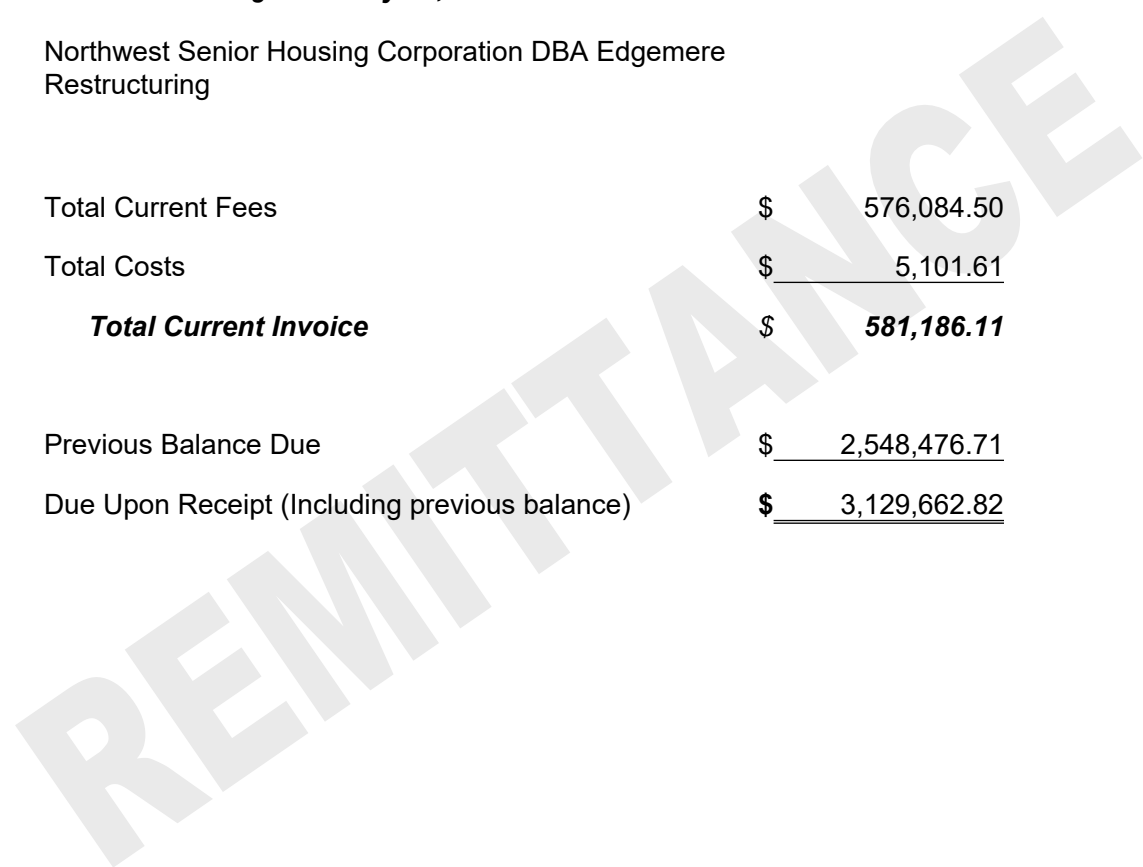
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: February 27, 2023
Invoice No: 2243540
Matter No: 116323-720995

For Professional Services Through January 31, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	576,084.50
Total Costs	\$	<u>5,101.61</u>
Total Current Invoice	\$	581,186.11
Previous Balance Due	\$	<u>2,548,476.71</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>3,129,662.82</u></u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2243540



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 9, 2023
Invoice No: 2275856
Matter No: 116323-720995

For Professional Services Through February 28, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	368,197.50
Total Costs	\$	<u>12,077.63</u>
Total Current Invoice	\$	380,275.13
Previous Balance Due	\$	<u>4,482,666.18</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,862,941.31</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2275856



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**May 9, 2023
2275856
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/13/23	Coordinating transition issues with Bay 9.	RBGUY	0.30	\$316.50
02/18/23	Call with independent director.	RBGUY	0.20	211.00
02/20/23	Email from counsel regarding local permits; check on same.	MJMUR	0.30	268.50
SUBTOTAL FOR B100 Administration			0.80	\$796.00

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Email correspondence to coordinate cancellation of TDI meeting (0.1); email correspondence with opposing counsel regarding form of order to be uploaded and follow on with J. Ford (0.1); email correspondence from J. Johnson regarding strategy and follow on to J. Switzer (0.1); telephone conference with J. Johnson regarding case updates (0.1); telephone conference with J. Switzer regarding depositions, case updates (0.2); multiple email correspondence with B. Guy and J. Johnson regarding weekly client meeting and updates (0.1); telephone conference with B. Guy (0.2).	TGGRE	0.90	\$576.00
02/01/23	Emails to/from K. Rehling re: January 30th hearing transcript and Invoice (.1); Email to J. Johnson, J. Switzer, A. Ennis, T. Green and A. Champion forwarding January 30th transcript (.1); Email to J. Lately re: submittal of invoice (.1)	JLFOR	0.30	124.50
02/03/23	Email correspondence from courtroom deputy and follow on with J. Ford regarding docketing (0.1); update client re upcoming bench ruling (0.1).	TGGRE	0.20	128.00
02/03/23	Emails to/from T. Green re: Deposition transcripts (.2) Preparation of record of 17 deposition transcripts (.5)	JLFOR	0.70	290.50
02/05/23	Email correspondence with J. Johnson and J. Ford regarding filings and related notices (0.1); case management, including email correspondence to J. Johnson re staffing and upcoming hearings and logistics (0.1).	TGGRE	0.20	128.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/06/23	Email correspondence with J. Ford regarding preparation of confirmation exhibits (0.1); email correspondence with J. Ford regarding notice of hearing and request to expedite (0.1); review and revise notice of hearing (0.1); begin revising request to expedite (0.1); email correspondence and telephone conference with J. Ford and A. Champion regarding requests, notices and notice parties issues (0.3); additional communication with A. Champion regarding requests to expedite (0.1); email correspondence to A. Champion regarding communications with FTI for email addresses for notice parties (counterparties to contracts) (0.1); review request and discuss same with A. Champion (0.2); revise request (0.3); begin revising request related to motion to assume deadline (0.1); email correspondence to A. Champion to assign same (0.1); email correspondence to FTI re contact information for executory contracts notice (0.1); email correspondence to A. Estrada re same for litigation parties (0.1); continue working with A. Champion, J. Ford, FTI and KCC on notice with respect to request (0.4); help A. Champion with emails to parties and opposing counsel regarding requests to expedite (0.3); email correspondence with A. Champion regarding status of certificates (0.1); begin draft certificate of conference for motion to extend deadline for assumption (0.4); instruction to A. Champion re preparing certificate for additional motion (0.1); email correspondence with J. Ford regarding ordering transcript (0.1).	TGGRE	3.20	2,048.00
02/06/23	Emails to/from T. Green re: upload admitted exhibits A-V per Court's request (.2); Organize and upload Exhibit A-V (.3)	JLFOR	0.50	207.50
02/07/23	Review and revise certificate of conference and provide follow on instructions to A. Champion (0.1); additional email correspondence with A. Champion and separately with J. Ford regarding timing of filings (0.1); update docketing of deadlines based on selection of winning bidder (0.1); email correspondence with A. Champion regarding notices of hearings (0.1); review redlines of revised notices and approve for filing (0.1); work with J. Ford to prepare for upcoming hearings (0.2); email correspondence with J. Johnson regarding request to expedite civil action deadline motion (0.1); revise request and give instructions to file (0.1); review and approve request to expedite 365 deadline Motion for filing (0.1); email correspondence to counsel for parties in interest respecting both requests (0.1); follow up with J. Ford and A. Champion to confirm no additional responses (0.1); revise certificate of conference for request to expedite civil action motion and follow on email correspondence to J. Ford (0.1); same with respect to second certificate (0.1); instructions to file (0.1); review PCO report and provide brief update to client (0.2).	TGGRE	1.60	1,024.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/08/23	Work with Ann Powell and A. Ryan re rescheduling TDI meeting (.1); email correspondence from N. Harshfield regarding upcoming hearing and scheduling and follow on with J. Ford and to J. Johnson (0.1); email correspondence with Matt Murer and separately with E. Walker regarding rescheduling of TDI meeting (0.1); email correspondence from M. Stewart regarding inquiry from PCO and follow on to J. Johnson with additional information relating to same (0.1); email correspondence with J. Switzer regarding letter from B Riley auditor (0.1).	TGGRE	0.50	320.00
02/09/23	Meeting with TDI and follow on to M. Duncan (0.4); email correspondence to J. Ford regarding confirmation witness and exhibit list (0.1); telephone conference with J. Johnson regarding potential exhibit list for upcoming pecuniary loss hearing (0.1).	TGGRE	0.70	448.00
02/11/23	Review and begin revising witness and exhibit list for confirmation hearing (0.1); follow on to J. Johnson and separately with A. Champion regarding same (0.1).	TGGRE	0.20	128.00
02/13/23	Email correspondence from J. Shapiro re variance report and multiple email correspondence to distribute same to notice parties (0.1); email correspondence to J. Johnson regarding scheduling hearing preparation with witness (0.1); email correspondence to J. Ford regarding hearing and WebEx attendance and notes for purposes of preparing closing argument (0.1); email correspondence with A. Champion regarding COC and deadlines relating to motions pending (0.1).	TGGRE	0.40	256.00
02/15/23	Telephone conference with K. Walsh regarding witness and exhibit list (0.1); telephone conference with J. Ford re same (0.1); follow on emails with J. Johnson and J. Ford regarding new Complex Case exchange rule (0.1); review rule and email correspondence to J. Ford regarding changes (0.1); email correspondence to F. Murphy and separately to D. Harden re exchange and filing deadline (0.1); request transcript (0.1); meeting with J. Johnson regarding numerous open items, including resident issues in preparation for meeting with J. Falldine (0.4).	TGGRE	1.00	640.00
02/16/23	Email correspondence from E. Blythe re Witness and Exhibit List issue re Lifespace (0.1); follow on with F. Murphy and J. Johnson re same (0.1); email correspondence to J. Ford to revise list and review and revise same and circulate to K. Walsh and E. Blythe for approval (0.1); email correspondence with A. Champion regarding omnibus docket and strategy for same (0.1); review and revise CNOs prepared by A. Champion and provide follow on email correspondence (0.1); email correspondence to chambers regarding procedural issue with respect to motions and hearings (0.1); follow on from chambers and advise J. Johnson and A. Champion (0.1); email correspondence with E. Blythe re list and work with J. Ford to revise same (0.1); review revised list and provide comments and instructions for filing (0.1); email correspondence with E. Walker and J. Johnson (0.1); work on notice of agenda, including emails with J. Ford (0.4).	TGGRE	1.40	896.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/18/23	Case management, including updating checklist and memo to file (0.3); email correspondence to J. Ford regarding exhibits for hearings and separate email to request certain exhibits from E. Pittman (0.1); email correspondence with library regarding cases cited in brief for trial binder (0.1).	TGGRE	0.50	320.00
02/19/23	Review witness and exhibit lists from other parties and email correspondence to J. Ford re same (0.1); review Donsoky witness and exhibit list for objection purposes and email correspondence to Mintz regarding conference regarding exhibits of all parties, objection to Donosky exhibit, and request to stipulate to declarations in lieu of testimony (0.2); multiple email correspondence and telephone conference with K. Walsh re trial materials and coordination of preparing same (0.1); follow on with J. Ford re same (0.1); additional email correspondence with K. Walsh regarding exhibits of ICI and circulate same to working group (0.1); email correspondence with S. McCartin regarding evidentiary matter and follow on with J. Johnson (0.1); multiple email correspondence with A. Walker and C. Hendricks re same (0.1)	TGGRE	0.80	512.00
02/20/23	Email correspondence with J. Ford regarding Committee exhibits (0.1); email correspondence with N. Vasquez re preparation of authority binder and with library re same (0.1); email correspondence to A. Champion regarding cases for authority binder (0.1); email correspondence with M. Balderas and J. Falldine re notice requests from resident and follow on to KCC and separately with J. Falldine regarding status with escrow agent (0.1); work with office services on binders (0.3); email correspondence to J. Ford regarding new exhibit offered by Bay 9 and need to update binders (0.1).	TGGRE	0.80	512.00
02/20/23	Multiple emails with Trinitee Green and office services regarding trial binders and create a table of contents regarding same.	NMVAZ	0.80	216.00
02/20/23	Multiple emails with Trinitee Green and office services regarding trial binders.	NMVAZ	0.20	54.00
02/20/23	Correspondence with office services regarding the trial binders.	NMVAZ	0.20	54.00
02/21/23	Edit opening argument for sale and confirmation hearing (1.4); conference with T. Green regarding opening and presentation planning (0.5); attend sale and confirmation hearing (8.0).	JRJOH	9.90	10,890.00
02/27/23	Email correspondence from K. DeLuise regarding monthly report and distribute same to notice parties (0.1); email correspondence with J. Ford regarding transcripts (0.1); email correspondence with D. Weitman (0.1).	TGGRE	0.30	192.00
02/28/23	Email correspondence with F. Murphy and related with J. Ford (0.1); email correspondence with J. Katz regarding continued hearing date (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B110 Case Administration			25.50	\$20,092.50

B120 Asset Analysis & Recovery



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/24/23	Conference with M. Flowers regarding checklist and finalize comments to same	MMBAN	0.80	\$592.00
SUBTOTAL FOR B120 Asset Analysis & Recovery			0.80	\$592.00

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Coordinating with buyer on closing issues.	RBGUY	0.50	\$527.50
02/03/23	Coordinating closing issues; coordinating onsite interview set-up.	RBGUY	0.40	422.00
02/03/23	Email correspondence with buyer counsel regarding site inspection.	LFLOW	0.40	236.00
02/04/23	Email correspondence from A. Walker re licenses and regulatory application and follow on to J. Johnson.	TGGRE	0.10	64.00
02/05/23	Coordinating onsite interview issues with buyer.	RBGUY	0.30	316.50
02/05/23	Email correspondence with B. Guy regarding bidders and closing checklist; review of agenda for site visit from buyer counsel.	LFLOW	0.90	531.00
02/05/23	Email correspondence to M. Murer regarding CHOW application process and introduction to A. Walker.	TGGRE	0.10	64.00
02/06/23	Teleconference with J. Falldine regarding transition prep (0.6).	JRJOH	0.60	660.00
02/06/23	Handling diligence prep for onsite meeting (.4); advising client on deal issues (.4); advising on closing issues (.3).	RBGUY	1.10	1,160.50
02/06/23	Email correspondence with B. Guy regarding transaction and bidder; review of purchase agreement; begin draft closing checklist;	LFLOW	1.60	944.00
02/07/23	Coordinating onsite meeting (.3); advising on closing checklist items (.4).	RBGUY	0.70	738.50
02/07/23	Review of transaction documents and deadlines; review and revise closing checklist; teleconference with B. Guy regarding same; review of notice of auction cancellation and winning bidder;	LFLOW	2.40	1,416.00
02/08/23	Review and revise closing checklist;	LFLOW	1.20	708.00
02/10/23	Coordinating with FTI on diligence issues; analysis of outside closing date.	RBGUY	0.50	527.50
02/10/23	Coordinate closing issues with M. Flowers.	MMBAN	0.20	148.00
02/10/23	Teleconference with M. Bannister regarding transaction status and closing process; review of email correspondence timeline from J. Johnson.	LFLOW	0.30	177.00
02/13/23	Review and revise closing checklist and transaction documents.	LFLOW	0.80	472.00
02/14/23	Review of purchase agreement and escrow agreement; review and revise closing checklist.	LFLOW	1.90	1,121.00
02/15/23	Coordinating sale issues.	RBGUY	0.40	422.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/15/23	Email correspondence P. Eggers and B. Guy regarding Stayton Teaser; review of same.	LFLOW	1.50	885.00
02/16/23	Coordinating closing checklist.	RBGUY	0.20	211.00
02/16/23	Email correspondence with B. Guy, J. Johnson, and T. Green regarding proposed edits to draft order for Bankruptcy plan;	LFLOW	0.80	472.00
02/16/23	Telephone conference with F. Murphy regarding sale plan issues and research (0.2); follow on with J. Johnson (0.1); conduct research and make recommendation to J. Johnson for confirmation and sale hearing presentation (0.3).	TGGRE	0.50	320.00
02/17/23	Review and revise closing transaction checklist; email correspondence with B. Guy and M. Bannister regarding same.	LFLOW	3.50	2,065.00
02/22/23	Coordinating sale issues with buyer counsel and FTI.	RBGUY	0.10	105.50
02/22/23	Review Asset Purchase Agreement and closing checklist and comment.	MMBAN	1.50	1,110.00
02/22/23	Email correspondence with B. Guy and M. Bannister regarding transaction closing checklist;	LFLOW	0.30	177.00
02/23/23	Meeting with B. Guy regarding follow up items and tasks to complete;	LFLOW	0.30	177.00
02/24/23	Teleconference with M. Bannister regarding closing checklist; review and revise of same.	LFLOW	0.60	354.00
02/26/23	Call with FTI on coordinating transition issues with buyer (.2); coordinating production issues (.1).	RBGUY	0.30	316.50
02/27/23	Coordinating APA issues.	RBGUY	0.30	316.50
02/28/23	Coordinating 2nd amendment to APA; coordinating sale issues; analysis of cure issues.	RBGUY	0.50	527.50
SUBTOTAL FOR B130 Asset Disposition & Sales			24.80	\$17,692.50

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/06/23	Attend bench ruling on property condition (1.1).	JRJOH	1.10	\$1,210.00
02/06/23	Attend hearing for bench ruling and brief debrief with J. Johnson.	TGGRE	1.00	640.00
02/06/23	Preparation of Transcript request form for February 6th hearing (.2); Email to Dallas Transcripts re: Debtors Transcript Request form (.1)	JLFOR	0.30	124.50
02/06/23	Attend via Web-Ex Bench Ruling on Property Conditions Cure	JLFOR	0.90	373.50
02/07/23	Advise J. Ford regarding emergency request to be heard on extending the deadline to assume/reject executory contracts and unexpired leases and deadline to remove civil actions and hearing preparation re stucco retention expert and plan confirmation	BADOL	1.00	640.00
02/07/23	Continue drafting Witness and Exhibit List for Confirmation and Sale hearing	JLFOR	1.70	705.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/07/23	Begin draft Witness and Exhibit List for Confirmation and Sale hearing	JLFOR	1.50	622.50
02/08/23	Attend hearing on emergency motion to exclude Clark's expert report and communications with K. Walsh.	TGGRE	1.00	640.00
02/08/23	Attend Emergency Hearing for Intercity Investment Properties, Inc.'s Motion to Exclude Testimony of Leif M. Clark [Docket No. 1152]; Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on Motion to Exclude the Expert Testimony of Leif M. Clark [Docket No. 1155]; Intercity Investment Properties, Inc.'s Motion for In Camera Review of Unredacted Fees in Support of Pecuniary Claim [Docket No. 1156]; and Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on Motion for In Camera Review of Unredacted Invoices [Docket No. 1157].	JLFOR	4.00	1,660.00
02/08/23	Continue draft Witness and Exhibit List for Confirmation and Sale hearing	JLFOR	2.20	913.00
02/09/23	Continue drafting Witness and Exhibit List for Confirmation and Sale hearing	JLFOR	3.30	1,369.50
02/10/23	Begin preparing E-Binder of Witness and Exhibit List of Plan Sponsors	JLFOR	1.30	539.50
02/10/23	Begin drafting Notice of Agenda of Matter for Confirmation hearing	JLFOR	2.40	996.00
02/10/23	Continue drafting and revising Witness and Exhibit List for Confirmation and Sale hearing	JLFOR	2.60	1,079.00
02/13/23	Prepare for and attend hearing on pecuniary loss.	JRJOH	8.50	9,350.00
02/13/23	Attend court hearings.	TGGRE	8.50	5,440.00
02/13/23	Attend ICI/Lease Pecuniary Damages Evidentiary Hearing via Web-Ex	JLFOR	8.00	3,320.00
02/14/23	Prepare for and attend hearing on pecuniary loss.	JRJOH	9.00	9,900.00
02/14/23	Attend court hearings.	TGGRE	9.00	5,760.00
02/14/23	Attend continued ICI/Lease Pecuniary Damages Evidentiary Hearing via Web-Ex	JLFOR	3.80	1,577.00
02/15/23	Attend hearing on pecuniary loss.	JRJOH	3.50	3,850.00
02/15/23	Attend hearing on Pecuniary Loss claim of ICI.	TGGRE	3.50	2,240.00
02/15/23	Attend continued CI/Lease Pecuniary Damages Evidentiary Hearing via Web-Ex	JLFOR	8.00	3,320.00
02/16/23	Emails to/from E. Blythe, T. Green, K. Walsh, D. Bleck and F. Murphy re: Plan Sponsors Witness and Exhibit List for Confirmation and Sale hearing adding the requested procedures motion and order (.2); Revise Witness and Exhibit List re: same (.3)	JLFOR	0.50	207.50
02/16/23	Emails to/from T. Green re: Revised WE List adding the BP Motion and Order (.1); Revise Witness and Exhibit List re: same (.2)	JLFOR	0.30	124.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/16/23	Preparation of E-binder and Hard copies of Bay 9's Witness and Exhibit List	JLFOR	1.10	456.50
02/16/23	Preparation of E-binder and Hard copies of UCC Witness and Exhibit List	JLFOR	1.00	415.00
02/16/23	Preparation of E-binder and Hard copies of Donosky's Witness and Exhibit List	JLFOR	0.70	290.50
02/16/23	Preparation of E-binder and Hard copies of ICI's Witness and Exhibit List	JLFOR	2.30	954.50
02/16/23	Emails to/from T. Green re: Plan Sponsors' Witness and Exhibit List for Confirmation and Sale Hearing filing status (.1); Finalize and File re: same (.2); Emails to ICI, Bay 9, UCC, Donosky, Lifespace and Judge Larson's chambers Plan Sponsors Witness and Exhibit List along with E-binder (.4)	JLFOR	0.70	290.50
02/17/23	Draft Plan Sponsors' Amended Witness and Exhibit List for Confirmation and Sale Hearing (.4); Emails to/from T. Green re: same (.1); Finalize and file re: same (.2)	JLFOR	0.70	290.50
02/17/23	Finalize and file Notice of Agenda of Confirmation and Sale Hearing on February 21, 2023 - February 23, 2023 (.2); Emails to/from T. Green re: same (.1)	JLFOR	0.30	124.50
02/17/23	Complete drafting Witness and Exhibit Plan Sponsor E-binder	JLFOR	1.70	705.50
02/17/23	Email to J. Johnson, T. Green and A. Champion re: draft Notice of Agenda of Matters for Confirmation and Sale hearing (.1); Complete draft Notice of Agenda of Matters for Confirmation and Sale hearing (1.1)	JLFOR	1.20	498.00
02/17/23	Emails to/from Dallas Office Services re: hearing binders for Plan Sponsors and Mintz (.2); Preparation of Plan Sponsors Witness and Exhibit List binders for Debtors, Mintz and Judge Larson (1.5)	JLFOR	1.50	622.50
02/17/23	Confirmation hearing preparation of additional e-binder pleadings and Agenda pleadings	JLFOR	2.60	1,079.00
02/19/23	Preparation of e-binders of other counsel for Confirmation and Sale hearing	JLFOR	2.60	1,079.00
02/20/23	Email to Judge Larson's chambers e-binder of Notice of Agenda of Matters for Confirmation and Sale hearing	JLFOR	0.10	41.50
02/20/23	Preparation of Agenda E-Binder	JLFOR	1.20	498.00
02/21/23	Attend Confirmation and Sale hearing	JLFOR	9.10	3,776.50
02/22/23	Attend adequate assurance hearings.	JRJOH	10.00	11,000.00
02/22/23	Attend court hearings.	TGGRE	10.00	6,400.00
02/22/23	Attend Confirmation and Sale hearing	JLFOR	8.80	3,652.00
02/23/23	Attend adequate assurance hearings and meeting with counsel.	JRJOH	10.20	11,220.00
02/23/23	Attend court hearings and related meetings with opposing counsel.	TGGRE	10.20	6,528.00
02/23/23	Attend Confirmation and Sale hearing	JLFOR	9.00	3,735.00
02/24/23	Attend adequate assurance hearings.	JRJOH	7.00	7,700.00



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02/24/23	Final day of adequate assurance, lease assumption and sale hearings.	TGGRE	8.00	5,120.00
02/24/23	Attend Confirmation and Sale hearing	JLFOR	7.00	2,905.00
SUBTOTAL FOR B145 Court Hearings			193.90	\$125,984.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Call with family member of former resident re: address change for noticing purposes (.2); email to KCC with the correct address information (.1).	ACHAM	0.30	\$168.00
02/01/23	Attention to inquiry from former resident, including emails with A. Champion and KCC (0.1); telephone conference with family member and trustee of estate of former resident and follow on email correspondence to provide Lifespace Settlement agreement (0.3); email correspondence with H. Israel regarding taxes and follow on to FTI (0.1); email correspondence with E. Walker re schedules (0.1).	TGGRE	0.60	384.00
02/02/23	Telephone conference with son of former resident regarding ballot and follow on to KCC (0.1); return call of family member of resident regarding plan (0.1); email correspondence with A. Champion regarding communications with opt out creditor and follow on with J. Johnson re same (0.1); email correspondence to J. Jantzen to provide update (0.1).	TGGRE	0.40	256.00
02/03/23	Telephone conference with T. Gorman and J. Falldine regarding resident and escrow.	TGGRE	0.20	128.00
02/06/23	Email correspondence with M. Sutherland.	TGGRE	0.10	64.00
SUBTOTAL FOR B155 Creditor Inquiries			1.60	\$1,000.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/19/23	Work on Polsinelli January Fee Statement, including review of time entries.	ENBOY	4.60	\$4,186.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			4.60	\$4,186.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/13/23	Emails to/from L. Boydston re: Certificate of No Objection regarding FTI's 8th monthly Fee statement (.2); Draft Certificate of no Objection (.3);	JLFOR	0.50	\$207.50



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02/14/23	Emails to/from K. DeLuise re: draft of Certificate of No Objection regarding FTI's 8th monthly Fee statement and objection status (.2); Finalize and file Certificate of No Objection Regarding Eighth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from December 1, 2022 through December 31, 2022 (.2)	JLFOR	0.40	166.00
SUBTOTAL FOR B175 Other Professional Fee Application			0.90	\$373.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/04/23	Review order extending deadline to assume or reject contracts and confirm calendar (0.1); email correspondence to A. Champion to assign motion preparation re same (0.1); follow on with A. Champion re same (0.1); email correspondence to J. Johnson and with A. Walker concerning extended deadline (0.1); multiple additional emails with A. Walker and Polsinelli team regarding extension of 365 deadline and related matters (0.2).	TGGRE	0.60	\$384.00
02/06/23	Review and revise motion to extend deadline under section 365 (0.3); work on request to expedite (1.0); email correspondence with K. DeLuise regarding cure notice (0.1); email correspondence with K. Walsh regarding request to expedite and underlying motion (0.1); review and revise certificate of conference and email correspondence to A. Champion re same (0.1).	TGGRE	1.60	1,024.00
02/06/23	Emails to/from T. Green and A. Champion re: Motion of Debtors for Entry of an Order Further Extending the Debtors' Deadline to Assume or Reject Executory Contracts (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
02/06/23	Emails to/from T. Green and A. Champion re: Debtors 2nd Motion to Assume or Reject Request for Expedite Setting, Certificate of Conference and Notice of Hearing (.2); Draft and revise Request for Expedite Setting and Certificate of Conference (.6); Draft Notice of Hearing (.2)	JLFOR	1.00	415.00
02/07/23	Email correspondence from K. Walsh with comments to request re rejection motion (0.1); incorporate same and email correspondence with instructions to J. Ford (0.1).	TGGRE	0.20	128.00
02/17/23	Review court orders regarding property conditions (1.4); teleconference with bondholder and Bay 9 (0.5).	JRJOH	1.90	2,090.00
02/17/23	Emails to/from T. Green and A. Champion re: Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Further Extending the Debtors Deadline to Assume or Reject Executory Contracts (.1); Finalize and file re: same (.2); Email to Judge Larson's chambers re: Certificate of No Objection and clean Order (.1)	JLFOR	0.40	166.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
	SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts		6.00	\$4,331.50

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Emails with defendants' counsel and litigation team re agreement re form of order and submission of same to court (.2); call with T. Green re stay of litigation and anticipated transition of litigation to trust and certain related plan issues (.3); reviewed entered stay order (.1).	JLSWI	0.60	\$546.00
02/01/23	Attend deposition of L. Clark. (2.2); review entered order granting stay and follow on to team re same (0.1).	TGGRE	2.30	1,472.00
02/01/23	Emails to/from T. Green re: Plaintiff's Motion for Temporary Stay of Adversary Proceeding [Docket No. 272] Proposed Order upload status (.2); Finalize and upload order re: same (.2); Email to Chambers re: E-Order status (.1)	JLFOR	0.50	207.50
02/02/23	Email correspondence from J. Johnson regarding discovery.	TGGRE	0.10	64.00
02/02/23	Supplemental discovery request from counsel for ICI and follow on to K. Walsh (0.1); review requests, prior index to data room and prior objections to discovery requests (0.2); email correspondence to J. Johnson recommending response (0.1); multiple email correspondence with J. Switzer and A. Ennis regarding discovery subpoena to Plant Moran (0.1); email correspondence to Mintz re same (0.1).	TGGRE	0.60	384.00
02/02/23	Attend deposition of N. Hannon.	TGGRE	0.70	448.00
02/03/23	Communications with K. Walsh regarding questions for deposition (0.1); attend deposition of Coe Schlicher (1.8); email correspondence from H. Israel and begin drafting response to same and follow on call with J. Johnson re same (0.1); revise email correspondence to H. Israel (0.1); email correspondence from L. Vandesteeg re same and follow on telephone conference with J. Johnson (0.1); email correspondence and telephone conference with K. Walsh regarding discovery issues (0.1); communications relating to additional information requested in connection with Klauder testimony (0.1); review rebuttal expert designations from ICI counsel (0.1).	TGGRE	2.50	1,600.00
02/04/23	Email correspondence with K. Walsh regarding PM deposition notice and provide copy of same.	TGGRE	0.10	64.00
02/06/23	Reviewed and analyzed court order on motions to compel (.3); call with A. Ennis re same (.2); emails with client and litigation team re same (.3).	JLSWI	0.80	728.00
02/06/23	Review and analyze Court's order on motions to compel. (.6) Discussion with J. Switzer regarding same, including next steps in light of order staying the adversary litigation. (.4)	ENNIA	1.00	680.00



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02/06/23	Email correspondence from J. Johnson regarding discovery request from ICI (0.1); email correspondence from JW regarding expedited setting and follow on with G. Blackman re same (0.1); circulate ruling on motion to compel to litigation team (0.1); summarize same and prepare detailed client update (0.7); follow on with J. Jantzen and with J. Switzer (0.1); email correspondence with various parties regarding discovery issues relating to pecuniary loss trial (0.1); email correspondence from E. Musgrave regarding ICI expedited setting request (0.1); review motion to exclude testimony and associated email correspondence from E. Pittman and briefly discuss same with J. Johnson (0.3).	TGGRE	1.60	1,024.00
02/06/23	Emails to/from T. Green and A. Champion re: Motion of Debtors for Entry of an Order Further Extending Time to File Notices of Removal of Civil Actions filing status (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
02/06/23	Emails to ICI, UST, UMB, and UCC and Judge Larson's chambers circulating Debtors Expedite request of the Motion of Debtors for Entry of an Order Further Extending Time to File Notices of Removal of Civil Actions [Docket No. 1148]	JLFOR	0.20	83.00
02/06/23	Emails to/from T. Green and A. Champion re: Debtors 3rd Motion to File Removal Notices Request for Expedite Setting, Certificate of Conference and Notice of Hearing (.2); Draft and revise Request for Expedite Setting and Certificate of Conference (.6); Draft Notice of Hearing (.2)	JLFOR	1.00	415.00
02/06/23	Email to J. Johnson, J. Switzer, A. Ennis and T. Green re: circulating Order regarding Court's in camera review of certain documents in connection with Plaintiff and Defendants' motion to compel production. Order granting in part, denying in part motion to compel re: discovery	JLFOR	0.20	83.00
02/07/23	Email correspondence with E. Blythe re objection and joinder and related legal issue (0.1); begin drafting joinder and update J. Johnson (0.1); multiple email correspondence with J. Switzer regarding PM deposition and related to Mintz (0.1); email correspondence from counsel for ICI and chambers regarding time estimates and follow on to Mintz (0.1); telephone conference with J. Johnson regarding joinder and additional objection arguments (0.1); work on objection and joinder (4.1); email correspondence and follow on telephone conference with J. Johnson regarding objection (0.2); revise objection, including numerous communications with J. Johnson (2.1); research relating to same (0.9); file objection (0.1).	TGGRE	7.90	5,056.00
02/08/23	Edit joinder (3.8); teleconference with T. Green re: same (0.3).	JRJOH	4.30	4,730.00
02/08/23	Emails with B. Riley re expert services and invoices and follow up with T. Green re same.	JLSWI	0.20	182.00



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02/08/23	Begin preparing argument for pecuniary loss trial and communications with J. Johnson re same (1.2); email correspondence to assign task related to same (0.1); email correspondence with F. Murphy in response to email from G. Blackman (0.1); email correspondence to counsel for ICI re deposition of Plante Moran (0.1); email correspondence with A. Champion regarding objection and review of ground lease (0.1); review summary from A. Champion and follow on to J. Johnson (0.1); read emergency motions filed by ICI and follow on emails to J. Johnson (0.5); telephone conference with J. Johnson regarding today's hearings (0.1); attend ruling portion of hearing (0.5).	TGGRE	2.80	1,792.00
02/09/23	Participate in weekly conference with TDI to respond to any questions that may arise related to ACCRA disclosures for Edgemere or Stayton.	MADUN	0.30	241.50
02/09/23	Attend deposition of Lawler of Long Hill (4.1); email correspondence with K. Walsh regarding response to Landlord objection to adequate assurance (0.1); prepare form of joinder (0.1); prepare summary of deposition of Lawler for J. Johnson (0.4); review response of Bay 9 (0.3); communication with K. Walsh regarding joinders to adequate assurance response of Bay 9 (0.1); prepare and file joinder (0.2).	TGGRE	5.30	3,392.00
02/11/23	Research relating to prevailing party provision, read pleadings relating to pecuniary loss claim and prepare argument for J. Johnson to review (5.8).	TGGRE	5.80	3,712.00
02/12/23	Review research relating to prevailing party provision, read pleadings relating to pecuniary loss claim and edit argument (4.0); teleconference with T. Green re: open issues (1.4).	JRJOH	5.40	5,940.00
02/12/23	Revise argument for hearing (1.1); email correspondence from J. Johnson with comments to same (0.1); discuss argument and strategy with J. Johnson (0.3); revise argument further (0.2); discuss same with J. Johnson (0.2); work on list of bankruptcy litigation items and identifying them as compensable or not and prevailing or not (0.2).	TGGRE	2.10	1,344.00
02/13/23	Conference with T. Green and Bond Counsel regarding strategy (1.4); prepare for hearing with T. Green (1.1).	JRJOH	2.50	2,750.00
02/13/23	Begin working on chart for closing argument and follow up to J. Johnson re same (0.2); work on closing argument (2.2).	TGGRE	2.40	1,536.00
02/14/23	Prepare for closing argument.	TGGRE	1.10	704.00
02/15/23	Prepare for and participate in weekly call with TDI to discuss status updates.	MADUN	0.30	241.50
02/15/23	Prepare for closing argument including revising same.	TGGRE	2.20	1,408.00



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02/17/23	Emails to/from T. Green and A. Champion re: Certificate of No Objection Regarding Motion of Debtors for Entry of an Order Further Extending Time to File Notices of Removal of Civil Actions (.1); Finalize and file re: same (.2); Email to Judge Larson's chambers re: Certificate of No Objection and clean Order (.1)	JLFOR	0.40	166.00
02/18/23	Email correspondence with I. Gold and follow on with Mintz.	TGGRE	0.10	64.00
02/20/23	Call with A. Ennis regarding evidentiary issues relating to Donosky (0.2); email correspondence from A. Champion regarding proof of claim content requirement (0.1).	TGGRE	0.30	192.00
02/20/23	Research in connection with the hearing on the Donosky objection.	ACHAM	0.30	168.00
02/20/23	Updated table of authorities in confirmation brief and pulled two cases the librarians were unable to locate.	ACHAM	0.50	280.00
02/26/23	Work on closing argument relating to Donosky matter (0.5); conference with J. Johnson re same (0.1).	TGGRE	0.60	384.00
02/27/23	Review brief filed by Donosky and email correspondence to A. Champion regarding same and first steps for sur-reply (0.3).	TGGRE	0.30	192.00
02/28/23	Review summary of research from A. Champion (0.2); email correspondence to A. Champion regarding form of sur-reply (0.1); telephone conference with A. Champion regarding Donosky research, briefing and closing argument issues (0.6); review research summary prepared by A. Champion with respect to severability issues (0.2).	TGGRE	1.10	704.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			58.70	\$43,102.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/12/23	Travel to Dallas for hearings (3.5) (bill at 50%)	JRJOH	1.70	\$1,870.00
02/14/23	Travel to Dallas office for Confirmation and Sale hearing preparation (6.8) (bill at 50%)	JLFOR	3.40	1,411.00
02/16/23	Travel from Dallas to Chicago. (3.5) (bill at 50%)	JRJOH	1.70	1,870.00
02/18/23	Travel from Dallas office to Wilmington, Delaware for Confirmation and Sale hearing preparation (6.8) (bill at 50%)	JLFOR	3.40	1,411.00
SUBTOTAL FOR B195 Non-Working Travel			10.20	\$6,562.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Status call with Mr. Harshfield and Ms. Duncan; review of proposed EMMA filing.	MJMUR	0.90	\$805.50
02/02/23	Teleconference with FT regarding resident issues.	JRJOH	1.00	1,100.00
02/04/23	Teleconference with T. Green regarding resident refunds.	JRJOH	0.50	550.00



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02/04/23	Review and summarize escrow agreement preparing memo and recommendation concerning escrowed residents and adjustment to procedure for purposes of plan implementation.	TGGRE	1.20	768.00
02/15/23	Numerous emails with client team regarding escrowed residents and disbursements (0.2); telephone conference with J. Falldine re same (0.4); email correspondence from M. Balderas regarding wait list family member refund request and attention to same, including reviewing documentation, emails from Regions and prior wait list order (0.2); email correspondence with J. Johnson regarding same and recommendation for next steps (0.1).	TGGRE	0.90	576.00
02/16/23	Telephone conference with J. Falldine (0.2); email correspondence with M. Balderas and J. Falldine re disbursement issues (0.1); coordinate meeting with A. Nicholson, Regions, J. Falldine and M. Balderas (0.1); multiple telephone conferences with J. Johnson regarding strategy and analysis for resolving issues (0.5); review escrow agreement and related forms (0.2); meeting with J. Falldine (0.7);	TGGRE	1.80	1,152.00
02/20/23	Confer with J. Johnson re refund related inquiry 4106	BADOL	0.30	192.00
02/22/23	Work on issues related to insurance coverage for landlord's liability, per J. Johnson.	LETUC	3.20	2,432.00
SUBTOTAL FOR B210 Business Operations			9.80	\$7,575.50

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Revise disclosure.	MJMUR	0.90	\$805.50
02/03/23	Teleconference with T. Green regarding patient refund issues (0.2).	JRJOH	0.20	220.00
02/12/23	Teleconference with T. Green re: confirmation issues (0.2); edit confirmation papers (2.3).	JRJOH	2.50	2,750.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			3.60	\$3,775.50

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/02/23	Review and comment on quarterly disclosure package and correspondence regarding the same.	JMZAI	0.40	\$294.00
02/02/23	Email correspondence with E. Blythe re DIP Credit Agreement amendment.	TGGRE	0.10	64.00
SUBTOTAL FOR B230 Financing & Cash Collateral			0.50	\$358.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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02/01/23	Attend weekly teleconference with client regarding open issues and status.	JRJOH	0.50	\$550.00
02/08/23	Attend weekly teleconference with client regarding open issues and status.	JRJOH	0.50	550.00
02/15/23	Attend weekly teleconference with client regarding open issues and status.	JRJOH	0.50	550.00
02/22/23	Attend weekly teleconference with client regarding open issues and status.	JRJOH	0.50	550.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			2.00	\$2,200.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Emails to/from L. Lambert re: Monthly Operating Reports for December 2022 [Docket Nos. 1141/31] for Edgemere and Senior Quality Lifestyles Corporation filed on January 30, 2023	JLFOR	0.20	\$83.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			0.20	\$83.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/07/23	Researched additional case law re: Landlord's ability to recover attorney's fees as part of cure for lease assumption.	ACHAM	1.10	\$616.00
02/18/23	Email correspondence with KCC regarding potential objection to Donosky claim.	TGGRE	0.10	64.00
SUBTOTAL FOR B310 Claims Administration & Objections			1.20	\$680.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/01/23	Weekly call (.4); preparation of agenda (.2); advising on plan issues (.7).	RBGUY	1.30	\$1,371.50
02/01/23	Continued drafting confirmation brief.	ACHAM	3.60	2,016.00



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02/01/23	Email correspondence from E. Walker regarding information underlying actuarial study and review same (0.2); email correspondence to J. Shapiro re same (0.1); communications with A. Champion re confirmation brief (0.1); email correspondence with K. DeLuise and J. Shapiro regarding Lifespace settlement contribution amount (0.1); follow on call with Jill re same (0.1); additional email correspondence with K. DeLuise and J. Shapiro re analysis (0.1); work on confirmation order (2.5); telephone conference with Bobby Guy regarding settlement issue (0.4); email correspondence to J. Johnson regarding plan and disclosure statement question (0.1); telephone conference with J. Johnson re same (0.2); telephone conference with B. Guy and J. Johnson regarding settlement contribution amount (0.3); preliminary analysis and reconciliation regarding discrepancy between amounts in connection with information received from Lifespace (1.8); prepare summary for J. Johnson (0.3); email correspondence to E. Walker (0.1); begin to review and markup RTA for plan supplement and email correspondence to S. McCartin re same (0.9); discuss memo with J. Johnson and next steps (0.3); follow on email correspondence to FTI re same and to schedule call (0.1).	TGGRE	7.30	4,672.00
02/02/23	Edit plan (2.0); multiple e-mails with T. Green re: same (0.3)	JRJOH	2.30	2,530.00
02/02/23	Emails with counsel for Plante Moran and litigation team re potential evidence deposition and related issues.	JLSWI	0.30	273.00
02/02/23	Continued drafting confirmation brief.	ACHAM	2.00	1,120.00
02/02/23	Continued drafting confirmation brief.	ACHAM	4.20	2,352.00
02/02/23	Continued drafting confirmation brief.	ACHAM	1.60	896.00
02/02/23	Call with son of former resident re: opt out form.	ACHAM	0.10	56.00
02/02/23	Left message for the son of a former resident re: opt out election.	ACHAM	0.10	56.00
02/02/23	Work with A. Estrada on late ballots and review same and advise (0.1); meeting with FTI (0.4); email correspondence to E. Walker re same (0.1); email correspondence from S. McCartin re RTA and related issues (0.1); telephone conference with E. Walker (0.1); follow on to K. DeLuise (0.1); update J. Johnson (0.1); email correspondence from L. Lambert re confirmation order (0.1); continue to work on order (2.4); email correspondence with S. McCartin regarding amended Lifespace Settlement Agreement (0.1); telephone conference with J. Johnson regarding potential plan issues and confirmation order (0.4); email correspondence to D. Bleck and E. Blythe re amended plan (0.1); review bidding procedures motion and order and update J. Johnson regarding necessity for sale motion and order and email correspondence with D. Bleck (0.2).	TGGRE	4.30	2,752.00
02/03/23	Teleconference with UMB regarding plan amendments.	JRJOH	0.50	550.00
02/03/23	Working call with T. Green to consider post-confirmation and post-effective date issues, including with respect to sale and escrow agreements, and mechanics for purposes of amending plan and drafting confirmation related papers (0.8).	JRJOH	0.80	880.00



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02/03/23	Edit plan (1.8); teleconference with T. Green re: same (0.1).	JRJOH	1.90	2,090.00
02/03/23	Emails with T. Green and J. Johnson re Kong deposition and issues discussed during same (.3); review email from ICI counsel re expert designations for adequate assurance trial (.1).	JLSWI	0.40	364.00
02/03/23	Completed draft of confirmation brief.	ACHAM	3.90	2,184.00
02/03/23	Email correspondence from S. McCartin regarding Plan Supplement filings and follow on to KCC (0.1); telephone conference with D. Bleck and E. Blythe (0.5); work on confirmation order (3.1); working call with J. Johnson to consider post-confirmation and post-effective date issues, including with respect to sale and escrow agreements, and mechanics for purposes of amending plan and drafting confirmation related papers (0.8); memo to file (0.2); review cure procedures and email correspondence to K. Walsh regarding assumption notice (0.2); email correspondence to B. Guy regarding sale process update (0.1); email correspondence with E. Blythe regarding sale and follow on to J. Johnson (0.1).	TGGRE	5.10	3,264.00
02/04/23	Adjusted extension date in motion to extend removal deadline.	ACHAM	0.10	56.00
02/04/23	Ran comparison redlines of motions to extend time to assume or reject executory contracts and motions to extend removal deadline.	ACHAM	0.20	112.00
02/04/23	Email correspondence with K. Walsh regarding assumption notice (0.1); review summary of refund obligation analysis and respond to J. Shapiro re same (0.2); review and revise confirmation brief (2.0); multiple email correspondence with E. Blythe (0.1).	TGGRE	2.40	1,536.00
02/05/23	Edit plan (1.8); edit confirmation order (1.4).	JRJOH	3.20	3,520.00
02/05/23	Email correspondence with E. Blythe regarding amendments to plan and provide language regarding administrative claim bar date (0.1); consider potential additional amendments and analysis relating to post-effective date mechanisms and email correspondence with J. Johnson regarding additional amendments (0.2); work on confirmation brief (2.5); multiple email correspondence from J. Johnson regarding amendments to plan and coordination with regulatory body on CHOW process and follow on to other counsel, as appropriate (0.2).	TGGRE	3.00	1,920.00
02/05/23	Made further revisions to the brief in support of confirmation.	ACHAM	0.80	448.00
02/05/23	Revised confirmation brief based on comments from T. Green.	ACHAM	2.00	1,120.00
02/06/23	Review and edit amended plan and confirmation order (3.5); multiple teleconferences with T. Green re: same (0.6).	JRJOH	4.10	4,510.00
02/06/23	Attended hearing re ruling on cure/property repair issues (.8); follow up on same (.2); emails with ICI counsel re motions in limine and other issues (.5); emails with litigation team re court request for exhibits (.2).	JLSWI	1.70	1,547.00



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02/06/23	Review revised version of brief and work on same (0.3); telephone conference with J. Johnson regarding confirmation preparation and order of priority of open tasks (0.2); email correspondence to E. Blythe re amended plan (0.1); begin making proposed edits to same (0.3); email correspondence to working group to request strategy and planning meeting for confirmation hearing and evidence (0.1); review and markup notice of exhibits for plan supplement and email correspondence with Mintz re same (0.1); email correspondence with J. Johnson regarding upcoming deadlines (0.1); review and provide comments to notice of winning bidder and related email with Mintz (0.2); update confirmation brief with plan supplement information and related email to A. Champion (0.1); email correspondence and telephone call with K. Walsh regarding service of plan supplement documents and update J. Johnson re same (0.1); review and revise plan and update memo to file (2.4); multiple email correspondence with E. Walker regarding unresolved plan provisions impacting Lifespace (0.1); email correspondence with E. Walker regarding confirmation schedule (0.1); meeting with J. Johnson to discuss possible plan amendment (0.5); revise accordingly (0.3); email correspondence to B. Guy with notice of amendment to APA (0.1).	TGGRE	5.00	3,200.00
02/06/23	Call with T. Green re: email addresses for contract counterparties and litigation counterparties.	ACHAM	0.40	224.00
02/06/23	Revised request for expedited consideration of the motion for entry of an order further extending the assumption and rejection deadlines and removal deadlines (0.5); made conforming revisions to the request for expedited consideration of the motion for an order extending the removal deadlines.	ACHAM	0.80	448.00
02/06/23	Call with T. Green and J. Ford re: filing notices of hearing.	ACHAM	0.20	112.00
02/06/23	Email to K. DeLuise re: contact counterparty email addresses.	ACHAM	0.10	56.00
02/06/23	Drafted new notices of request for expedited hearing re: motion to extend the deadline to assume or reject executory contracts and motion to extend the removal deadline.	ACHAM	0.40	224.00
02/06/23	Call with T. Green re: notices of request to expedite hearing (.2); Reviewed prior certificates of service for the motions to extend deadlines to assume and reject and extend the removal deadline to ascertain which parties we need email addresses for (.2); email to KCC requesting the email addresses of the litigation parties and contract counterparties served with the previous motions (.1).	ACHAM	0.50	280.00
02/06/23	Reviewed email addresses for contract counterparties provided by KCC and FTI to compile list for certificate of conference for the motion to expedite hearing on the request to extend the deadline to assume or reject executory contracts.	ACHAM	0.20	112.00
02/06/23	Drafted motion to further extend the deadline to assume or reject executory contracts to April 28, 2023.	ACHAM	1.80	1,008.00



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02/06/23	Drafted certification of conference for request for expedited consideration of motion to extend the deadline to assume/reject executory contracts.	ACHAM	1.00	560.00
02/06/23	Began revising requests for expedited notice for motions to extend the removal and assumption/rejection deadlines.	ACHAM	0.30	168.00
02/07/23	Review settlement agreement and trust terms (1.4); teleconference with Lifespace and financial advisor re: same (0.5); edit confirmation order (1.2).	JRJOH	3.10	3,410.00
02/07/23	Reviewed ICI motions in limine and for in camera review of legal invoices and related emails (.3); call and messages with C. Nelson of Plante Moran re deposition (.3); follow up with litigation team and Mintz re same (.2).	JLSWI	0.80	728.00
02/07/23	Reviewed docket for substantive motions filed by Intercity Credit Investors and updated spreadsheet regarding the same.	ACHAM	1.10	616.00
02/07/23	Drafted certificate of conference for request for motion to expedite hearing on the motion to extend removal deadline.	ACHAM	0.70	392.00
02/07/23	Drafted Notice of Hearing re: motion to expedite hearing on the motion to extend removal deadline.	ACHAM	0.30	168.00
02/07/23	Drafted notice of hearing for the motion to assume or reject executory contracts.	ACHAM	0.10	56.00
02/07/23	Incorporate J. Johnson's comments to confirmation order and give instructions to word processing for formatting corrections (0.7); email correspondence and telephone conference with securities team at KCC regarding plan provisions relating to bonds (0.2); update J. Johnson re same (0.1); meeting to work with word processing to resolve remaining formatting issues (0.2); finalize draft confirmation order for sharing with Mintz (0.3); review plan and prepare for sharing with Mintz (0.2); attend to preparation of redline of plan and phone call with J. Johnson (0.1); email correspondence to E. Blythe providing drafts of order and plan and explaining certain edits (0.1); email correspondence with S. McCartin and E. Walker regarding settlement amount (0.1); telephone conference with J. Johnson to discuss same and other related issues for purposes of amended plan (0.2); emails with J. Johnson and K. DeLuise regarding refund claim obligations (0.1).	TGGRE	2.30	1,472.00
02/08/23	Follow up with C. Nelson of Plante Moran re deposition (.2); attended hearing on motion in limine and motion for in camera review (1.6).	JLSWI	1.80	1,638.00
02/08/23	Reviewed the lease with ICI to determined whether notice is required under the terms of the lease in order to affirmatively seek recovery of attorney's fees thereunder.	ACHAM	0.60	336.00



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02/08/23	Prepare internal agenda for confirmation hearing prep call (0.1); begin drafting declaration of N. Harshfield in support of confirmation (0.2); email correspondence to J. Johnson regarding additional items to address in upcoming meeting with confirmation working group (0.1); meeting with Mintz and Cooley to discuss confirmation hearing preparation and related plan and sale issues (0.5); follow on with J. Johnson (0.1); email correspondence to E. Blythe regarding issues raised by KCC (0.1).	TGGRE	1.00	640.00
02/09/23	Attended deposition of Plante Moran and prepared for same (3.0); emails with parties re additional depositions re adequate assurance issues (.2).	JLSWI	3.20	2,912.00
02/10/23	Emails with J. Johnson re pecuniary loss issues (.2); emails with parties re adequate assurance depositions (.2).	JLSWI	0.40	364.00
02/12/23	Revised the witness and exhibit list for the confirmation and sale hearing.	ACHAM	0.30	168.00
02/13/23	Analysis of plan issues.	RBGUY	0.50	527.50
02/13/23	Reviewed ICI trial brief and other filings on pecuniary loss issues re issues and background of adversary proceeding (.3); reviewed filings re adequate assurance issues (.3); emails with J. Johnson and T. Green re adequate assurance depositions (.2); emails with parties re open issues (.2).	JLSWI	1.00	910.00
02/13/23	Work on confirmation declaration and email correspondence with A. Champion regarding releases issue and research on same (0.2); work on witness and exhibit list and send same to E. Blythe (0.3); email correspondence to E. Blythe regarding distribution issue raised by KCC and update to KCC and follow on brief discussion with D. Bleck (0.1); email correspondence with E. Blythe regarding amendments to plan and follow on to J. Johnson (0.1).	TGGRE	0.70	448.00
02/13/23	Finished researching standards for approval of third party releases in the 5th circuit.	ACHAM	1.20	672.00
02/13/23	Researched the standard for granting third party releases in the fifth circuit and factors courts consider when deciding whether to approve the same.	ACHAM	2.20	1,232.00
02/13/23	Reviewed (.1) and incorporated requested language from the UST into proposed confirmation order. (.2)	ACHAM	0.30	168.00
02/13/23	Revised declaration of N. Harshfield in support of confirmation.	ACHAM	0.60	336.00
02/14/23	Coordinating on confirmation issues	RBGUY	0.20	211.00
02/14/23	Email correspondence with S. McCartin regarding information from Bay 9 (0.1); multiple email correspondence with K. Walsh and E. Blythe re various plan issues and confirmation order (0.2); email correspondence with A. Walker re executory contract assumption list (0.1); review voting report from A. Estrada and discuss same with K. Walsh (0.2); follow on to A. Estrada and with J. Johnson concerning opt out report (0.1).	TGGRE	0.70	448.00



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02/15/23	Advising client in weekly call (.4); preparation of agenda (.1); coordinating on insurance issue (.3).	RBGUY	0.80	844.00
02/15/23	Reviewed latest filings re landlord issues including objection to sale and confirmation of plan (.4); call with A. Ennis re same and issues to be addressed in litigation going forward (.2).	JLSWI	0.60	546.00
02/15/23	Email to KCC and A. Estrada re: address change of family member representative of former resident for notice purposes.	ACHAM	0.10	56.00
02/15/23	Brief telephone conference with J. Johnson regarding objections to Plan and next steps (0.1); communications with K. Walsh and E. Blythe regarding confirmation preparation (0.1); multiple email correspondence from S. McCartin (0.1); email correspondence with E. Blythe regarding confirmation brief and separate email correspondence with A. Walker (0.1); email correspondence from TDI regarding CCRC license issues and follow on to A. Walker (0.1); discuss voting report with J. Johnson and follow up with A. Champion regarding opt out information (0.1); review and slightly revise certificate to change date and email correspondence to J. Ford for filing instructions (0.1); multiple email correspondence with E. Walker regarding witness and exhibit list and evidence issues for confirmation (0.2); email correspondence with E. Blythe regarding sale issue and follow on call (0.3); telephone conference with J. Johnson regarding same (0.2); finish witness and exhibit list for sale and confirmation hearing and circulate same to Plan Sponsors (0.3); call with E. Blythe re notice of executory contracts (0.1); email correspondence to K. Walsh regarding cure schedule (0.1); review edits to confirmation order (0.1); email correspondence with A. Walker regarding amended plan (0.1); group meeting regarding confirmation prep (0.4).	TGGRE	2.80	1,792.00
02/16/23	Drafted certificate of no objection for the motion further extending the time to file removal notices.	ACHAM	0.20	112.00
02/16/23	Email to A. Estrada and KCC re: resident address change.	ACHAM	0.10	56.00
02/16/23	Revised declaration of N. Harshfield in support of confirmation.	ACHAM	1.30	728.00
02/16/23	Drafted certificate of no objection to motion to further extend deadline to assume or reject executory contracts.	ACHAM	0.20	112.00



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02/16/23	Discuss confirmation papers with J. Johnson briefly (0.2); email correspondence to A. Champion regarding declaration (0.1); email correspondence with working group regarding witnesses and planning for hearing (0.2); continue to work on confirmation papers (0.4); telephone conference with L. Lambert (0.2); related follow on with J. Johnson (0.2); email correspondence to L. Lambert (0.1); review sale order comments from Bay 9 and email correspondence to B. Guy re same (0.2); follow on with J. Johnson and B. Guy relating to APA and plan (0.1); email correspondence to E. Blythe to propose additional language for same (0.1); conference call with A. Walker, J. Johnson, and K. Walsh (0.4); work on confirmation papers with J. Johnson to prepare for hearings (6.6); review and revise declaration and related email correspondence with J. Johnson (0.3); email correspondence to N. Harshfield re same and gather and provide necessary supporting documents (0.2).	TGGRE	9.30	5,952.00
02/16/23	Emails to/from T. Green re: Amended Certification of Andres A. Estrada with Respect to the Tabulation of Votes on the Third Amended Plan of Reorganization of the Plan Sponsors Dated December 19, 2022 (.1); Finalize and File re: same (.2)	JLFOR	0.30	124.50
02/17/23	Revised brief in support of confirmation to incorporate Lifespace comments.	ACHAM	0.30	168.00
02/17/23	Revised notice of agenda to include UMB counsel.	ACHAM	0.20	112.00
02/17/23	Revised plan confirmation order to reflect additional comments from Bay 9.	ACHAM	0.30	168.00
02/17/23	Updated case law as needed in confirmation brief to newer case citations.	ACHAM	0.20	112.00
02/17/23	Conducted research regarding the standard for feasibility under 1129(a)(11) for inclusion in the confirmation brief.	ACHAM	1.00	560.00
02/17/23	Reviewed table of contents and authorities for accuracy; added counsel for UMB signature blocks to brief in support of confirmation.	ACHAM	0.30	168.00
02/17/23	Call with T. Green re: latest version of confirmation and sale order (.1); Reviewed and ran a redline comparison between the latest version and the last version viewed by the committee and UST (.2); email to the committee and UST with the latest version of the confirmation and sale order and redline between the last version they viewed (.1).	ACHAM	0.40	224.00
02/17/23	Edited confirmation brief to incorporate comments from Bay 9.	ACHAM	0.40	224.00
02/17/23	Reviewed docket to ensure no objections to the motion to extend deadline to file removal notices and motion to extend deadline to assume or reject executory contracts was filed.	ACHAM	0.10	56.00
02/17/23	Finalize plan filings and attention to filing of same.	TGGRE	11.10	7,104.00
02/17/23	Emails to/from T. Green re: Notice of Filing of Redline Version of the Fourth Amended Plan (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50



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02/17/23	Emails to/from T. Green re: Declaration of Nick Harshfield, Vice Chair and Treasurer of the Debtors, In Support of Confirmation of the Third Amended Plan of Reorganization of Plan Sponsors Dated December 19, 2022 (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
02/17/23	Emails to/from T. Green re: Notice of Filing [Proposed] Order (I) Confirming the Fourth Amended Plan of Reorganization of Plan Sponsors Dated February 17, 2023 and (II) Granting Related Relief Plan Supplement (.1); Finalize and file re: same (.2)	JLFOR	0.30	124.50
02/18/23	Multiple teleconferences with T. Green re: confirmation prep (1.3); meet with N. Harshfield regarding confirmation prep (1.0).	JRJOH	2.30	2,530.00
02/18/23	Researched cases where sales were accomplished through the plan alone (no separate sale motion filed).	ACHAM	1.50	840.00
02/18/23	Researched executory contracts standard in the fifth circuit for confirmation arguments.	ACHAM	1.00	560.00
02/18/23	Prepare for meeting with N. Harshfield and related communications with J. Johnson (0.5); email correspondence to A. Champion regarding plan related research and review findings and conduct basic follow up research on same (0.3); discuss same with J. Johnson (0.2); email correspondence with J. Johnson regarding confirmation order edits and follow up with L. Lambert re same (0.1); meeting with N. Harshfield to prepare for confirmation Hearing (1.0); telephone conference with J. Johnson regarding confirmation hearing responsibilities and preparation for same (0.7); email correspondence with K. Walsh regarding presentation coordination and opening statements (0.1); begin preparing confirmation outline and proffer of N. Harshfield (0.7); research and analysis relating to Donosky objection, including drafting a summary for J. Johnson to consider (0.9); email correspondence to A. Champion regarding discrete research issue concerning Donosky (0.1); read ICI Objection and work on crafting argument relating to ICI objection and send same to J. Johnson (1.6); review Highland Capital decision re exculpated parties and make recommendation to J. Johnson (0.2); research regarding feasibility and multiple email correspondence to A. Walker, K. Walsh and J. Johnson re same (0.4); review research from A. Champion and follow on to J. Johnson (0.1); emails with A. Walker regarding feasibility issue and update regarding issues raised by ICI (0.1); additional analysis relating to Donosky, including, developing argument, consideration of claims and objection rights of the estates and related emails to FTI and J. Johnson (0.5).	TGGRE	7.50	4,800.00
02/19/23	Review confirmation documents (2.4); multiple preparation calls with Bay 9, bondholders, Lifespace and client (1.8).	JRJOH	4.20	4,620.00



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02/19/23	Work on direct examination outline and email correspondence to J. Johnson regarding need to stipulate to admission of declarations in lieu of direct (0.2); email correspondence to I. Gold and related follow on (0.1); prepare agenda for call with Mintz and follow on with J. Johnson re same (0.1); meeting with Mintz re hearings, strategy, and procedure (0.5); meeting with A. Walker (0.3); telephone conference with J. Johnson regarding hearing preparation, confirmation order edits, argument, and objection issue relating to Donosky (0.4); drafting outline, including housekeeping matters and discuss same with J. Johnson (0.3); email correspondence to A. Champion regarding possible direct examination outline for N. Harshfield (0.1); email correspondence to L. Lambert regarding confirmation order and follow on with M. Moore and separate email correspondence to Mintz (0.1); work on addressing S. McCartin comments to order and email correspondence with S. McCartin re same (0.4); work on opening (1.0); emails with K. Walsh (0.1); continue developing arguments in response to Donosky objection, developing evidence and preparing for cross-examination and drafting outline (2.8); continue working on opening, introduction, housekeeping and other for outline (1.3).	TGGRE	7.70	4,928.00
02/20/23	Email correspondence to T. Green regarding fee related information needed for opening (0.1); meeting with working group regarding hearing, witness availability and order of trial (0.5); call with T. Green regarding follow on issues, status of confirmation order and next steps (0.3); call with D. Bleck regarding presentation of openings and strategy (0.5); edit opening outline and discuss same with T. Green (0.7); telephone conference with T. Green regarding ICI objection based on purchaser obligation re lease and proposed confirmation order language (0.2).	JRJOH	2.30	2,530.00
02/20/23	Reviewed Donosky related filings and other documents forwarded by T. Green re potential issues at confirmation hearing (.8); call and emails with T. Green re same (.8); reviewed emails from parties re plan confirmation issues and hearing (.2)	JLSWI	1.80	1,638.00



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02/20/23	Email correspondence to J. Johnson regarding fee related information needed for opening (0.1); call with K. Walsh regarding declarations as direct (0.1); meeting with working group regarding hearing, witness availability and order of trial (0.5); call with J. Johnson regarding follow on issues, status of confirmation order and next steps (0.3); call with D. Bleck and J. Johnson regarding presentation of openings and strategy (0.5); follow on to E. Blythe regarding confirmation order (0.1); emails with A. Walker and Matt regarding declaration as direct and other evidentiary issues (0.1); review comments from J. Johnson to opening outline and discuss same (0.2); work on opening argument (1.3); telephone conference with J. Johnson regarding ICI objection based on purchaser obligation re lease and proposed confirmation order language (0.2); email correspondence with N. Harshfield regarding exhibits (0.1); review plan and prepare for argument and revise opening (1.4); call with J. Switzer (0.5); continue developing arguments and dealing with preconfirmation issues (0.9).	TGGRE	7.40	4,736.00
02/21/23	Edit and work on opening argument for sale and confirmation hearing (1.4); conference with J. Johnson regarding opening and presentation planning (0.5); attend sale and confirmation hearing (8.0); email correspondence with A. Estrada regarding solicitation and balloting declarations and scheduling for testimony (0.1); email correspondence with L. Lambert regarding revisions to confirmation order and follow on with J. Johnson re same (0.1).	TGGRE	10.10	6,464.00
02/22/23	Advising on plan language around company winddown (.3); weekly call advising client (.5).	RBGUY	0.80	844.00
02/24/23	Advising on plan amendment.	RBGUY	0.10	105.50
02/26/23	Follow up with L. Lambert regarding confirmation order and follow up to S. McCartin regarding plan supplement documents.	TGGRE	0.10	64.00
02/27/23	Email correspondence from E. Blythe and D. Bleck and follow on to J. Johnson (0.1); email correspondence from H. Israel regarding confirmation order (0.1); email correspondence from J. Johnson regarding Highland Capital issues and confirmation order and review articles discussing same (0.1); telephone conference with J. Johnson to discuss (0.1); email correspondence with K. Walsh and A. Walker regarding insurance issue and coordinate meeting (0.1); telephone conference with J. Johnson re same and follow on to K. Walsh (0.1); telephone conference with A. Walker and K. Walsh regarding plan confirmation and sale order issues (0.4); follow on with J. Johnson (0.2); email correspondence with D. Bleck regarding Donosky and research re same (0.2).	TGGRE	1.40	896.00
02/27/23	Reviewed case law cited in the Donosky confirmation objection.	ACHAM	2.50	1,400.00
02/28/23	Review confirmation documents (1.8); prepare confirmation strategy and outline (1.3).	JRJOH	3.10	3,410.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**May 9, 2023
2275856
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
02/28/23	Telephone conference with A. Walker, Mintz team, and J. Johnson regarding confirmation issues (0.3); summarize communications with L. Lambert and status of informal comments re order for D. Bleck (0.2); review latest comment from L. Lambert regarding exculpation and follow on to J. Johnson (0.1); telephone conference with J. Johnson regarding plan supplement documents (0.1); email correspondence with E. Walker regarding Lifespace Settlement and escrowed signature (0.1).	TGGRE	0.80	512.00
02/28/23	Began drafting surreply to Donosky brief.	ACHAM	0.60	336.00
02/28/23	Conducted research related to the Donosky objection.	ACHAM	2.00	1,120.00
02/28/23	Call with T. Green re: surreply to Donosky objection.	ACHAM	0.80	448.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			179.90	\$128,813.50
Totals			525.00	\$368,197.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	0.80	796.00
B110	Case Administration	25.50	20,092.50
B120	Asset Analysis & Recovery	0.80	592.00
B130	Asset Disposition & Sales	24.80	17,692.50
B145	Court Hearings	193.90	125,984.00
B155	Creditor Inquiries	1.60	1,000.00
B164	Polsinelli Fee Applications	4.60	4,186.00
B175	Other Professional Fee Application	0.90	373.50
B185	Assumption/Rejection of Leases & Contracts	6.00	4,331.50
B190	Litigation & Other Contested Matters	58.70	43,102.00
B195	Non-Working Travel	10.20	6,562.00
B210	Business Operations	9.80	7,575.50
B220	Employee Benefits/Pensions	3.60	3,775.50
B230	Financing & Cash Collateral	0.50	358.00
B260	Corporate Governance & Board Matters	2.00	2,200.00
B290	Schedules/SOFAS/UST Reports	0.20	83.00
B310	Claims Administration & Objections	1.20	680.00
B320	Plan & Disclosure Statement (including business plan)	179.90	128,813.50
Total		525.00	\$368,197.50



**Northwest Senior Housing Corporation DBA Edgemere
 Restructuring**

**Invoice Date:
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 Matter No.:**

**May 9, 2023
 2275856
 116323-720995**

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/01/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 1/30/23 Transcript	1.00	\$45.60
02/07/23	U S Bank Visa - Airfare Round Trip Flight from PHL to Dallas; Prepare and Attending hearings in Dallas	1.00	607.80
02/07/23	U S Bank Visa - Airfare Round Trip Flight from PHL to Dallas; Prepare and Attending hearings in Dallas	1.00	18.48
02/08/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 2/2/23 Transscript	1.00	39.60
02/09/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 2/8/23 Transcript	1.00	45.60
02/12/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL to Dallas, TX.	1.00	339.38
02/13/23	U S Bank Visa - Airfare Baggage fee;	1.00	30.00
02/13/23	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Working Travel. Travel to and from Chicago, IL to Dallas, TX.	1.00	653.81
02/13/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL to Dallas, TX.	1.00	362.81
02/13/23	Everest Court Reporting LLC - Transcript of Proceedings Everest Court Reporting LLC Certified Copy of Transcript of Harold Isreal	1.00	911.35
02/13/23	Everest Court Reporting LLC - Transcript of Proceedings Everest Court Reporting LLC Certified Transcript of William Ross Forbes, Jr.	1.00	1,003.45
02/14/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL to Dallas, TX.	1.00	389.79
02/14/23	Trinitee G. Green - Travel Trinitee Green; Attend Pecuniary Loss Trial.	1.00	33.31
02/15/23	Trinitee G. Green - Meals Trinitee Green; Attend Pecuniary Loss Trial.; Trinitee Green	1.00	30.98
02/15/23	Trinitee G. Green - Transportation Trinitee Green; Attend Pecuniary Loss Trial.	1.00	20.00
02/18/23	U S Bank Visa - Airfare Round Trip Flight from PHL to Dallas; Baggage fee	1.00	30.00
02/18/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	12.59
02/19/23	U S Bank Visa - Lodging Hotel Stay in Dallas for hearings; 1023927	1.00	1,846.30
02/20/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	244.08
02/20/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Meals other for Jeremy Johnson.; Jeremy Johnson	1.00	68.69



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/20/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Working dinner with Trinitee Green (Polsinelli).; Jeremy Johnson,Trinitee Green	1.00	241.61
02/20/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	15.16
02/21/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	299.71
02/21/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Lunch during Court with Trinitee Green (Polsinelli).; Jeremy Johnson,Trinitee Green	1.00	68.68
02/21/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Dinner with Trinitee Green (Polsinelli) and Eric Walker (Cooley LLP).; Eric Walker,Jeremy Johnson,Trinitee Green	1.00	462.22
02/21/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 2/21/23 Transcript	1.00	330.00
02/22/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	299.71
02/22/23	Jeremy Johnson - Transportation Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	18.40
02/22/23	Trinitee G. Green - Travel Trinitee Green; Trial week work.	1.00	94.54
02/23/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	299.71
02/23/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Meals other with Trinitee Green (Polsinelli), Eric Walker (Cooley LLP), Kaitlin Walsh (Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.), and Eric Blythe (Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.); Kaitlin Walsh,Eric Blythe,Eric Walker,Jeremy Johnson,Trinitee Green	1.00	151.28
02/23/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	109.39
02/23/23	Jeremy Johnson - Transportation Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	18.40
02/23/23	Trinitee G. Green - Travel Trinitee Green; Trial week work.	1.00	73.95
02/23/23	Trinitee G. Green - Travel Trinitee Green; Trial week work.	1.00	73.66
02/24/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Lunch during Court with Trinitee Green (Polsinelli).; Jeremy Johnson,Trinitee Green	1.00	32.90
02/24/23	Jeremy Johnson - Meals Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas. Dinner with Steve McCartin (Foley & Lardner LLP) and Thomas C Scannell (Foley & Lardner LLP).; Stephen McCartin,Thomas Scannell,Jeremy Johnson	1.00	638.26
02/25/23	American Express - Airfare SWITZER/JERRY L JR 02/22/2023 Travel agent fees	1.00	28.00



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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/25/23	American Express - Airfare SWITZER/JERRY L JR 01/24/2023 ORD DFW ORD	1.00	230.01
02/25/23	American Express - Airfare JOHNSON/JEREMY R 02/24/2023 DFW ORD	1.00	584.90
02/25/23	American Express - Airfare SWITZER/JERRY L JR 05/10/2023 ORD PHL ORD	1.00	405.80
02/25/23	American Express - Airfare JOHNSON/JEREMY R 02/24/2023 Travel agent fees	1.00	28.00
02/25/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	92.92
	Document Reproduction	5,860.00	586.00
	On-Line Searches	1.00	160.80
Total Disbursements:			\$12,077.63



**Northwest Senior Housing Corporation DBA Edgemere
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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	180,316.94	301,528.45
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	199,072.81	382,113.30
04/30/23	2273526	969,466.50	24,263.70	0.00	993,730.20
05/04/23	2274107	849,498.50	9,164.41	0.00	858,662.91
Total Previous Balance					\$4,482,666.18



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

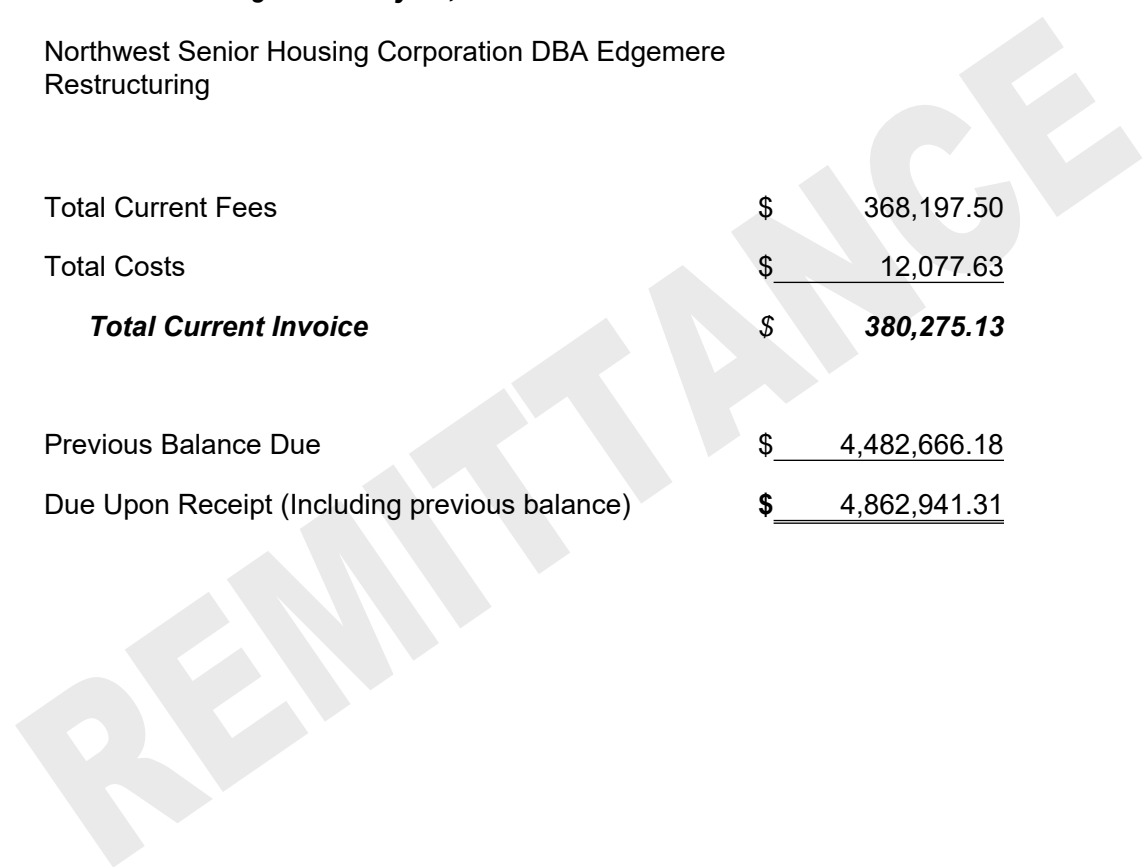
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 9, 2023
Invoice No: 2275856
Matter No: 116323-720995

For Professional Services Through February 28, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	368,197.50
Total Costs	\$	<u>12,077.63</u>
Total Current Invoice	\$	380,275.13
Previous Balance Due	\$	<u>4,482,666.18</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,862,941.31</u></u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2275856



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 9, 2023
Invoice No: 2275863
Matter No: 116323-720995

*For Professional Services Through **March 31, 2023***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	217,081.00
Total Costs	\$	<u>5,871.18</u>
Total Current Invoice	\$	222,952.18
Previous Balance Due	\$	<u>4,862,941.31</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>5,085,893.49</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2275863



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
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Matter No.:**

**May 9, 2023
2275863
116323-720995**

Time Detail

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	TDI meeting and follow on with J. Johnson (0.2); email correspondence from S. McCartin regarding signature of Erle Nye for Lifespace Settlement and follow on with E. Walker (0.1); email correspondence with N. Harshfield regarding remote appearance at hearings and binders (0.1); related with J. Ford (0.1); email correspondence with T. Gorman regarding violation letter from TDI (0.1); review multiple email correspondence with J. Falldine regarding regulatory matters (0.1); email correspondence from J. Shapiro regarding variance report and distribute same (0.1).	TGGRE	0.80	\$512.00
03/04/23	Email correspondence with J. Johnson regarding open items.	TGGRE	0.10	64.00
03/04/23	Email correspondence to A. Estrada regarding update to website (0.1); email correspondence to J. Ford regarding exhibits and status as admitted or not admitted (0.1).	TGGRE	0.20	128.00
03/05/23	Email correspondence to J. Ford outlining filings and administrative tasks, including preparation of binders, for date prior to hearing (0.2); review court admitted exhibits and email correspondence to J. Ford re same (0.1).	TGGRE	0.30	192.00
03/06/23	Email correspondence with J. Ford regarding witness and exhibit list and surreply filings (0.1); email correspondence with E. Blythe and separately with F. Murphy regarding filing of exhibit list (0.1); email correspondence to J. Ford to instruct filing (0.1); revise amended witness and exhibit list to include contribution schedule and follow on to J. Ford for filing and service of same (0.1); email correspondence to S. McCartin requesting contribution schedule and send same to J. Ford (0.1); email correspondence from J. Johnson regarding transcript request and related with J. Ford (0.1); additional emails and phone call with J. Johnson regarding testimony of Hull and pull correct transcript (0.1).	TGGRE	0.70	448.00
03/06/23	Emails to/from J. Johnson re: February 23rd with Michael Hull's testimony	JLFOR	0.20	83.00
03/13/23	TDI meeting and follow on update to J. Johnson and email correspondence to A. Powell.	TGGRE	0.30	192.00
03/14/23	Email correspondence from TDI and follow on to J. Johnson.	TGGRE	0.10	64.00
03/14/23	Email correspondence with J. Jantzen regarding court ruling and timing of same.	TGGRE	0.10	64.00
03/15/23	Email correspondence to E. Walker and T. Gorman regarding bond issuance (0.1); email correspondence to D. Harden regarding omnibus hearing (0.1).	TGGRE	0.20	128.00
03/17/23	TDI meeting and related email correspondence prior to meeting with E. Walker.	TGGRE	0.30	192.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/18/23	Distribute variance report to notice parties and email correspondence to FTI confirming same.	TGGRE	0.10	64.00
03/19/23	Multiple email correspondence to E. Walker and separately to A. Powell (0.1); email correspondence to J. Johnson regarding case management and open items (0.1); review repair update from J. Richardson and follow up with confirmation requests with respect to additional cure order obligations (0.1); confirm admitted exhibits docket entry and review related email correspondence (0.1).	TGGRE	0.40	256.00
03/20/23	Email correspondence with K. Walsh regarding omnibus hearing date and time (0.1); email correspondence with E. Walker and A. Powell regarding TDI contacts (0.1); telephone conference with J. Johnson regarding status of open assignments (0.2); telephone conference with J. Richardson regarding declaration re repairs (0.1); memo to file regarding developments and updates on open assignments (0.1); work on certificate of compliance regarding property condition cure ruling (1.2); email correspondence to J. Johnson re same (0.1)	TGGRE	1.90	1,216.00
03/21/23	Discuss certification of compliance with property condition ruling with J. Johnson (0.1); follow up with D. Harden and related communications with J. Ford (0.1); email correspondence from chambers and update working group (0.1); email correspondence from J. Johnson regarding various updates and telephone conferences regarding same (0.4); email correspondence to A. Ryan (0.2).	TGGRE	0.90	576.00
03/22/23	Emails to/from P. Romero re: Limited Service List Dated as of March 22, 2023 (.1); Finalize and file Limited Service List Dated as of March 22, 2023 (.2)	JLFOR	0.30	124.50
03/23/23	Multiple email correspondence regarding bench ruling with J. Johnson, various parties and Ms. Harden (0.2); follow up with TDI (A. Ryan) (0.1).	TGGRE	0.30	192.00
03/24/23	Coordinating on confirmation summary.	RBGUY	0.20	211.00
03/24/23	Distribute variance report to notice parties (0.1); attend TDI meeting and report to J. Johnson (0.3); email correspondence with J. Ford regarding upcoming hearing registration and transcript request (0.1).	TGGRE	0.50	320.00
03/25/23	Provide update to J. Johnson regarding upcoming tasks and case management.	TGGRE	0.10	64.00
03/27/23	Email correspondence with S. Solomon regarding ruling update (0.1); calls with J. Johnson regarding case developments and management and memo to file (0.2); email correspondence from FTI regarding report and distribute same (0.1); email correspondence from T. Scannell regarding fees and payment request (0.1).	TGGRE	0.50	320.00
03/28/23	Multiple telephone conferences with UMB regarding outstanding open issues and property condition.	JRJOH	1.00	1,100.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/28/23	Emails to/from T. Green and K. DeLuise re: Monthly Operation Reports for February (.2); Finalize and file SQLC MOR (.2); Finalize and file Northwest Senior Housing MOR (.2); Email to L. Lambert re: as filed MORs (.2)	JLFOR	0.80	332.00
03/29/23	Status call with TDI officials.	MJMUR	0.40	358.00
03/29/23	Meeting with TDI.	TGGRE	0.40	256.00
03/30/23	Revise certification of compliance and send same to J. Johnson.	TGGRE	0.10	64.00
03/31/23	Exchange emails with J. Richardson and update J. Johnson and email correspondence with K. Walsh re circulation of order to ICI counsel.	TGGRE	0.10	64.00
SUBTOTAL FOR B110 Case Administration			11.30	\$7,584.50

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Follow up on diligence items for purchaser (1.3); teleconference with Mr. Harshfield, Ms. Duncan, and Mr. Gorman regarding disclosures and status (1.0)	MJMUR	2.30	\$2,058.50
03/01/23	Coordinating sale regulatory CHOW transition.	RBGUY	0.30	316.50
03/01/23	Multiple e-mails with client and regulatory team regarding closing and regulatory issues (1.2); email client regarding transition and closing issues (0.7).	JRJOH	1.90	2,090.00
03/02/23	E-mail client regarding regulatory and sale issues (0.3).	JRJOH	0.30	330.00
03/02/23	Receipt and review of additional documents and correspondence with Buyer's counsel regarding diligence items.	SCPUG	0.60	351.00
03/03/23	E-mails with S. Avakian regarding regulatory issues (0.3).	JRJOH	0.30	330.00
03/04/23	Review edits to APA from Bay 9 (1.0); review property condition ruling transcript (0.6); e-mail comments to UMB counsel regarding proposed amendment to APA (0.6).	JRJOH	2.20	2,420.00
03/05/23	Review second amendment to APA (1.0); email same to S. Solomon (0.4).	JRJOH	1.40	1,540.00
03/06/23	Review and advise on second amendment to APA.	RBGUY	1.30	1,371.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/06/23	Multiple email correspondence from S. Solomon, RC, and J. Johnson regarding APA (0.1); follow on from M. Flowers and B. Guy and prepare email correspondence to client with redline of Second Amendment to APA (0.1); email correspondence with A. Walker regarding status of signature and brief communications with E. Blythe re same (0.1); numerous emails with S. Solomon, E. Walker, J. Johnson and B. Guy regarding amendment (0.2); telephone conference with J. Johnson re same (0.1); email correspondence to N. Harshfield (0.1); telephone conference with J. Jantzen (0.1); additional APA related emails and confirm authority to release signature page (0.1); email correspondence with A. Walker and separately with Mintz re filing (0.1); draft notice of filing Second Amendment to APA and email to Mintz re same (0.1)	TGGRE	1.10	704.00
03/06/23	Email correspondence with B. Guy, M. Bannister, and J. Johnson regarding draft second amendment to APA; review of same and redline; email correspondence with T. Greene regarding same.	LFLOW	1.40	826.00
03/06/23	Correspondence with counsel for Buyer regarding updated list of due diligence items, including Food Service Permit and the Elevator Renewal Application submitted to TDLR.	SCPUG	0.40	234.00
03/07/23	Email correspondence with B. Guy regarding escrow addendum; review of same.	LFLOW	0.90	531.00
03/09/23	Coordinating buyer transition issues.	RBGUY	0.30	316.50
03/09/23	E-mails with buyer regarding regulatory approvals (0.3); e-mails with buyer counsel regarding potential transition issues (0.7).	JRJOH	1.00	1,100.00
03/09/23	Follow up on the status of diligence items for Buyer's counsel, including review and updating of list.	SCPUG	0.30	175.50
03/09/23	Correspondence regarding receipt of documents in support of CHOW applications.	SCPUG	0.20	117.00
03/10/23	Coordinating on APA transition issues.	RBGUY	0.10	105.50
03/10/23	Email correspondence with B. Guy and Lifespace regarding follow up call and outstanding tasks to complete for diligence.	LFLOW	0.30	177.00
03/13/23	Advising client on closing issues (.5); follow-up on next steps (.3).	RBGUY	0.80	844.00
03/13/23	Multiple e-mails with Bay 9 counsel regarding CHOW transactions (0.6).	JRJOH	0.60	660.00
03/13/23	Exchange emails with A. Walker and follow on to J. Falldine regarding information request (0.1); retrieve requested information and provide same to A. Walker (0.1).	TGGRE	0.20	128.00
03/13/23	Teleconference with client, B. Guy, and M. Bannister regarding transaction timeline and closing items to complete; review and revise closing checklist;	LFLOW	2.30	1,357.00
03/14/23	Coordinating closing issues.	RBGUY	0.30	316.50
03/14/23	E-mail client regarding regulatory matters (0.3); multiple e-mails with regulators regarding Lifespace and closing issues (0.5).	JRJOH	0.80	880.00



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03/14/23	Email correspondence with client regarding marketing documents;	LFLOW	0.30	177.00
03/15/23	Review rental agreement and e-mail client regarding same (0.8); e-mail client regarding regulatory matters (0.3); e-mail I. Gold regarding insurance and transition issues (0.4).	JRJOH	1.50	1,650.00
03/15/23	Coordinating on new resident agreement with buyer.	RBGUY	0.40	422.00
03/15/23	Correspondence with counsel for buyer and Edgemere representatives regarding outstanding diligence items.	SCPUG	0.60	351.00
03/16/23	Advising on transition issues.	RBGUY	0.20	211.00
03/16/23	Correspondence with buyer's counsel regarding Edgemere's current licenses and permits for CHOW application.	SCPUG	0.20	117.00
03/17/23	Review APA amendment (0.3).	JRJOH	0.30	330.00
03/17/23	Advising on ordinary course employee raises issue related to APA (.5); transition issues (.3).	RBGUY	0.80	844.00
03/18/23	Review e-mail regarding employee transition issues.	JRJOH	0.20	220.00
03/19/23	Advising on transition issues.	RBGUY	0.40	422.00
03/19/23	Multiple e-mails with client regarding employee transition issues (0.6).	JRJOH	0.60	660.00
03/20/23	Teleconference with Mr. Gorman, Ms. Smalley, Ms. Dressel, and Mr. Guy regarding diligence requests for HR information and compliance reports.	MJMUR	0.40	358.00
03/20/23	Advising client on transition issues and deliverables; follow-up on issues.	RBGUY	0.50	527.50
03/20/23	Review notice of second amendment to APA (0.2).	JRJOH	0.20	220.00
03/21/23	Coordinating sale closing issues; coordinating on resident agreement changes.	RBGUY	0.50	527.50
03/21/23	E-mail UMB counsel regarding closing issues and timing (0.3).	JRJOH	0.30	330.00
03/21/23	Email correspondence from A. Walker regarding transition and follow up with J. Johnson concerning remaining information requests.	TGGRE	0.10	64.00
03/22/23	Coordinating on rental agreement; coordinating on operational transfer issues.	RBGUY	0.40	422.00
03/22/23	Review information requests and responses and email correspondence with T. Smalley regarding information requests from Bay 9 and follow on to A. Walker.	TGGRE	0.20	128.00
03/22/23	Email correspondence with M. Murer and B. Guy regarding Edgemere rental agreement; review of same.	LFLOW	0.80	472.00
03/22/23	Research requirement for landlord cure period and tenant remedies for lease agreement, including obligation to pay for alternative housing.	SCPUG	1.10	643.50
03/23/23	Review and revise rental agreement; conference call with Mr. Gorman and Mr. Falldine, regarding sale and rejection of contract; follow up with Ms. Green regarding bankruptcy status; review docket and revise agreement.	MJMUR	4.80	4,296.00



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03/23/23	Telephone conference and email correspondence with M. Murer regarding rejection of residency agreements (0.1); additional email correspondence regarding APA (0.1).	TGGRE	0.20	128.00
03/23/23	Email correspondence with M. Murer regarding rental agreements.	LFLOW	0.40	236.00
03/23/23	Correspondence with counsel for buyer and Jarred Richardson regarding status of annual fire inspection.	SCPUG	0.20	117.00
03/24/23	Review rental agreement and cover letter and provide comments for M. Murer.	TGGRE	0.20	128.00
03/24/23	Teleconference with M. Bannister regarding follow up items and tasks to complete; Review of letter to residents and rental agreement revisions.	LFLOW	1.30	767.00
03/27/23	Email correspondence from A. Walker and review report.	TGGRE	0.10	64.00
03/27/23	Email correspondence with B. Guy regarding status of Edgemere sale approval by bankruptcy court;	LFLOW	0.30	177.00
03/28/23	Review email correspondence regarding information necessary to submit CHOW application and coordinate call to discuss items with Bay 9.	TGGRE	0.10	64.00
03/28/23	Correspondence with counsel regarding CLIA license for change of ownership application.	SCPUG	0.20	117.00
03/29/23	Handling transition issues for potential closing.	RBGUY	0.20	211.00
03/29/23	Email correspondence from client regarding payroll journal disclosure.	LFLOW	0.30	177.00
SUBTOTAL FOR B130 Asset Disposition & Sales			39.90	\$34,858.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Draft Witness and Exhibit List for Confirmation and Sale Hearing	JLFOR	1.00	\$415.00
03/01/23	E-mail to J. Johnson and T. Green re: audio transcript of the February 24th hearing	JLFOR	0.20	83.00
03/01/23	Email to J. Johnson and T. Green re: February 23rd hearing transcript	JLFOR	0.10	41.50
03/01/23	Emails to/from T. Green re: Witness and Exhibit List binders to N. Harshfield (.2); Teleconference with C. Lopez re: Witness and Exhibit List binders to NYC Hotel for N. Harshfield logistics (.2)	JLFOR	0.40	166.00
03/01/23	Preparation of Witness and Exhibit lists for ICI, Committee, Plan Sponsors and Lifespace (.8); Emails to/from C. Lopez and A. Taylor re: Witness and Exhibit List binders for N. Harshfield (.2)	JLFOR	1.00	415.00
03/02/23	Emails to/from N. Harshfield re: Confirmation and Sale binders logistics for March 7th hearing	JLFOR	0.20	83.00
03/06/23	Emails to/from C. Lopez and N. Harshfield re: hearing materials/binders for March 7th hearing	JLFOR	0.30	124.50



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03/06/23	Emails to Judge Larson's chambers, UST, ICI, Committee, Donosky counsel, Lifespace and KCC re: zip file of the Plan Sponsors WE List along with the WE list [DI 1318] for Confirmation and Sale hearing	JLFOR	0.30	124.50
03/06/23	Emails to/from T Green re: Plan Sponsors' Second Amended Witness and Exhibit List for Confirmation and Sale Hearing (0.3); Analyze and revise re: same (0.3); Finalize and file re: same (0.2)	JLFOR	0.80	332.00
03/06/23	Emails to/from D. Harden and H. Jeng re: amended WE List binders for Confirmation and Sale hearing	JLFOR	0.20	83.00
03/06/23	Emails to/from Dallas office services re: preparation of hearing materials for Confirmation and Sale (.3); Preparation of all hearing materials for Confirmation and Sale hearing (3.2)	JLFOR	3.50	1,452.50
03/06/23	Emails to/from T. Green re: Sur-Reply and E-Binders for Chambers (0.2); Preparation of E-Binders (1.2)	JLFOR	1.40	581.00
03/07/23	Prepare for and attend adequate assurance and confirmation hearing (4.5).	JRJOH	4.50	4,950.00
03/07/23	Attend hearings.	TGGRE	5.00	3,200.00
03/08/23	Prepare for and attend adequate assurance and confirmation hearing (10.0).	JRJOH	10.00	11,000.00
03/08/23	Attend confirmation hearing.	TGGRE	10.00	6,400.00
03/08/23	E-mails to/from T. Green re: Plan Sponsors Amended Witness and Exhibit List uploaded (.2); E-mails to/from H. Jeng re: Plan Sponsors exhibits 19-30 uploaded per Court request (.2); Preparation and file Plan Sponsors Second Amended Witness and Exhibits List - Exhibits 19 through 30 (.3)	JLFOR	0.70	290.50
03/10/23	Emails to/from T. Green re: audio file for March 7th hearing	JLFOR	0.20	83.00
03/24/23	Attend court hearing for bench ruling on pecuniary loss.	TGGRE	2.00	1,280.00
03/24/23	Attended Bench Ruling on Pecuniary Loss	JLFOR	2.00	830.00
03/27/23	Attend bench ruling.	JRJOH	1.90	2,090.00
03/27/23	Attend bench ruling hearing.	TGGRE	1.90	1,216.00
03/27/23	Attended Bench Ruling adequate assurance, Lifespace, Sale and Donosky	JLFOR	2.80	1,162.00
SUBTOTAL FOR B145 Court Hearings			50.40	\$36,402.50

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Teleconference with former resident counsel re: case status (0.5).	JRJOH	0.50	\$550.00
03/01/23	Multiple email correspondence with former resident family member regarding status of case (0.1); telephone call re same (0.1).	TGGRE	0.20	128.00



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03/02/23	Multiple e-mails with residents seeking information on refund obligations and claims (0.5).	JRJOH	0.50	550.00
03/04/23	Email correspondence with M. Balderas regarding inquiry concerning refund claim.	TGGRE	0.10	64.00
03/06/23	Address emails from family members of residents and follow on with M. Balderas (0.1); telephone conference with M. Balderas re same (0.2).	TGGRE	0.30	192.00
03/09/23	Multiple e-mails with residents counsel regarding refund status (0.4).	JRJOH	0.40	440.00
03/18/23	Review inquiry from family member of former resident and related email correspondence with M. Balderas and phone call to family member.	TGGRE	0.10	64.00
03/19/23	Telephone conference with former resident executor (0.3); review RTA and memo to file for follow up call (0.2).	TGGRE	0.50	320.00
03/21/23	Email correspondence from M. Balderas regarding inquiry from resident family member and review file on same and return call.	TGGRE	0.10	64.00
03/22/23	Respond to inquiry regarding status of plan confirmation.	TGGRE	0.10	64.00
03/24/23	Email correspondence and telephone conference with family member of former resident and follow on with KCC.	TGGRE	0.30	192.00
03/27/23	Email correspondence with M. Wortham regarding ruling.	TGGRE	0.10	64.00
03/28/23	Respond to former resident inquiry regarding confirmation of plan (0.1); telephone conference with executor of former resident estate (0.1).	TGGRE	0.20	128.00
03/29/23	Respond to creditor inquiry relating to plan and residents trust (0.2); email correspondence to counsel for escrowed resident in response to demand letter and follow on to client (0.2).	TGGRE	0.40	256.00
03/30/23	Email correspondence to committee counsel regarding inquiry concerning residents trustee and trust (0.1); email correspondence from M. Balderas regarding inquiry from family member of resident (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B155 Creditor Inquiries			4.00	\$3,204.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/02/23	Emails L. Boydston re: Monthly Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from January 1, 2023 through January 31, 2023 (.2); Revise Exhibits (.3); Finalize and file re: same (.2)	JLFOR	0.70	\$290.50
03/20/23	Review Polsinelli fee and summarize same; edit fee analysis (3.5).	JRJOH	3.50	3,850.00
03/21/23	Review and analyze Polsinelli fees and summarize same for negotiation purposes (3.1).	JRJOH	3.10	3,410.00



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	SUBTOTAL FOR B164 Polsinelli Fee Applications		7.30	\$7,550.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/02/23	Emails to/from L. Boydston re: FTI's 9th monthly fee application (.1); Analyze and prepare FTI's 9th Monthly fee application for filing (.3); Finalize and file re: same (.2); Email to C. Shandler and K. DeLuise re: as filed copy of FTI's 9th monthly fee application (.1)	JLFOR	0.70	\$290.50
03/10/23	Emails to/from L. Boydston and K. DeLuise re: Ninth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from January 1, 2023 through January 31, 2023 (0.2); Analyze and prepare and file re: same (0.3)	JLFOR	0.50	207.50
	SUBTOTAL FOR B175 Other Professional Fee Application		1.20	\$498.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Teleconference with UMB regarding inspection issues (0.5); teleconference with potential inspectors (0.4); multiple e-mails with client regarding property condition repairs (0.4).	JRJOH	0.30	\$330.00
03/02/23	Teleconference with bondholder and buyer counsel regarding property condition/inspection issues (0.4); multiple e-mails with same parties regarding status of same (0.7); Telephone conference with potential inspection issues (0.4).	JRJOH	1.50	1,650.00
03/03/23	E-mails with UMB regarding inspection issues (0.3).	JRJOH	0.30	330.00
03/04/23	E-mail client regarding inspection issues and repairs (0.3); e-mail ICI counsel regarding access to Terracon for inspection issues (0.3).	JRJOH	0.60	660.00
03/06/23	Telephone conference with client regarding inspection and property condition issues (1.2); e-mails with inspector regarding open issues (0.4).	JRJOH	1.60	1,760.00
03/10/23	Multiple e-mails with UMB and Bay 9 regarding the adequate assurance and closing issues (1.2); multiple e-mails with L. McCubbin regarding insurance and adequate assurance issues (0.7).	JRJOH	1.90	2,090.00
03/12/23	E-mails to ICI counsel regarding insurance issues (0.5).	JRJOH	0.50	550.00
03/13/23	Telephone conference with UMB regarding proposed inspection protocol and property condition (0.5).	JRJOH	0.50	550.00
03/14/23	Multiple e-mails with UMB and Bay 9 regarding inspection results and open issues (0.7).	JRJOH	0.70	770.00
03/16/23	E-mails with client regarding inspection results (0.4).	JRJOH	0.40	440.00



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03/19/23	Multiple e-mails with client regarding inspection issues (0.5).	JRJOH	0.50	550.00
03/20/23	Review property condition certification (0.6); review pecuniary loss issues (0.6); e-mails with client regarding property certification (0.4).	JRJOH	1.60	1,760.00
03/21/23	E-mail UMB counsel regarding property condition issues (0.4).	JRJOH	0.40	440.00
03/29/23	Telephone conference with UMB and Bay 9 regarding property condition issues.	JRJOH	0.50	550.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			11.30	\$12,430.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Multiple teleconferences with client regarding resident settlement (0.4); review same (0.2); e-mail S. Solomon regarding same (0.3).	JRJOH	0.90	\$990.00
03/01/23	Attend TDI weekly law to provide update on CCRC disclosure if requested.	MADUN	0.30	241.50
03/01/23	Review additional cases found by A. Champion and conduct follow on research for sur-reply (0.5); telephone conference with J. Johnson to discuss research and sur-reply (0.1); email correspondence with M. Davis and A. Walker regarding timing of sur-reply (0.1); discuss with J. Johnson (0.1); drafting sur-reply, including research (4.8); email correspondence to Mintz providing draft of sur-reply and discussing open issues and timing consideration and separately to Locke Lord (0.2); multiple email correspondence with K. Walsh regarding prevailing party issue (0.1).	TGGRE	5.90	3,776.00
03/02/23	Review correspondence from UMB regarding motion to quote subpoena (0.4); e-mails with S. Solomon regarding settlement agreement (0.5); review subpoena (0.5).	JRJOH	1.40	1,540.00
03/03/23	E-mails with client regarding execution of settlement agreement (0.2).	JRJOH	0.20	220.00
03/03/23	Emails with A. Ennis re maintenance of Relativity database and transition to litigation trust counsel.	JLSWI	0.20	182.00
03/03/23	Email correspondence from Mintz regarding subpoena directed at RBC (0.1); review transcript from Jan. 24 hearing and send snippet to J. Johnson re surreply ruling and email correspondence to J. Johnson regarding timing of filing same (0.1);	TGGRE	0.20	128.00



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03/04/23	Additional email correspondence with A. Walker (0.1); multiple email correspondence from E. Walker regarding objection of ICI regarding funding by Lifespace (0.1); review Fourth Amended Plan, Disclosure Statement, Contribution Schedule and follow on to E. Walker (0.2); email correspondence from J. Johnson responsive to information requests from H. Israel and follow on to FTI (0.1); email correspondence with K. Walsh regarding insurance issues and follow on to L. Tucker McCubbin (0.1); review and proof sur-reply and follow up email correspondence to J. Johnson regarding same (0.2).	TGGRE	0.80	512.00
03/04/23	Email correspondence with A. Walker regarding Donosky and follow up with Mintz regarding Donosky objection (0.1); email correspondence from E. Vandesteeg regarding Dave Fields and follow on with J. Johnson (0.1); review witness and exhibit list filed by ICI and prepare related email correspondence to working group (0.1); review supplemental objection filed by ICI and email correspondence to E. Walker re same (0.2); review notes from K. Walsh regarding arguments of I. Gold and email correspondence to J. Johnson re same (0.2).	TGGRE	0.70	448.00
03/05/23	Review comments from J. Johnson and discuss same (0.2); revise sur-reply (0.5); read sur-reply of Bay 9 and provide comments (0.2); follow on email correspondence with A. Walker and separately with J. Johnson re possible joinder and begin same (0.2);	TGGRE	1.10	704.00
03/06/23	Email correspondence with Chuck Hendricks and related with A. Walker regarding closing arguments and timing of same (0.1); additional related email correspondence with A. Walker (0.1); work on opening argument (0.3).	TGGRE	0.50	320.00
03/07/23	Email correspondence with A. Walker and K. Walsh regarding Donosky (0.1); follow on to C. Hendricks (0.1).	TGGRE	0.20	128.00
03/13/23	Attend TDI weekly law to provide update on CCRC disclosure if requested.	MADUN	0.30	241.50
03/17/23	Teleconference with J. Switzer regarding status of plan confirmation and impact on adversary (0.3).	JRJOH	0.30	330.00
03/17/23	Met with J. Johnson re status of plan confirmation and impact of same on adversary proceeding going forward, timing and other issues.	JLSWI	0.30	273.00
03/17/23	Participate in weekly TDI call to answer questions about disclosures if raised.	MADUN	0.40	322.00
03/20/23	Emails with A. Ennis re status of plan confirmation, litigation stay and issues going forward.	JLSWI	0.20	182.00
03/23/23	Continue research relating to appeal (0.3); telephone conference with J. Johnson regarding preliminary research findings and strategy (0.2); continue research (2.3).	TGGRE	2.80	1,792.00
03/24/23	Teleconference with T. Green regarding ruling and next steps on reimbursement (0.3).	JRJOH	0.30	330.00
03/24/23	Attend court hearing for bench ruling on pecuniary loss (2.0).	JRJOH	2.00	2,200.00



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03/24/23	Participate in TDI conference where discussion about bond subordination concerns was held	MADUN	0.40	322.00
03/24/23	Discuss ruling with J. Johnson and next steps for motion to seek reimbursement of fees.	TGGRE	0.30	192.00
03/25/23	Teleconference with T. Green regarding post-confirmation strategy (0.3); discuss strategy issues with T. Green (0.9).	JRJOH	1.20	1,320.00
03/25/23	Follow on with I. Gold and set call regarding insurance issues (0.1); telephone conference with J. Johnson re appeal issues and strategy (0.3); email correspondence to junior associates re potential research assignment (0.1); multiple related communications with J. Johnson (0.3); research to narrow and clarify issues for appeal objection (3.1); working call with J. Johnson re case strategy and action items (0.9).	TGGRE	5.30	3,392.00
03/26/23	Research relating to Rule 8007 (0.5); email correspondence with A. Walker regarding meeting with ICI and update J. Johnson (0.1); email correspondence with J. Johnson and J. Billingsley and coordinate meeting re appeal issues (0.1); multiple email correspondence re fee dispute and brief follow on call with J. Johnson (0.1).	TGGRE	0.80	512.00
03/27/23	Telephone conference with J. Billingsley regarding potential post-confirmation options.	JRJOH	0.80	880.00
03/27/23	Emails with A. Ennis re plan confirmation/sale timing and next week's status hearing in adversary and related issues (.2); emails with J. Johnson re outcome of rulings on plan confirmation and sale re timing and issues in litigation going forward (.2).	JLSWI	0.40	364.00
03/27/23	Telephone conference with J. Johnson and J. Billingsley.	TGGRE	0.80	512.00
03/28/23	Emails with A. Ennis, et al. re archiving of document database pending transition to litigation trustee counsel.	JLSWI	0.20	182.00
03/28/23	Research relating to Rule 8007 (0.2); telephone conference with J. Johnson to discuss appeal discussion with Mintz (0.1); email correspondence to J. Billingsley re same (0.2); review transcript from pecuniary loss ruling and prepare email correspondence to counsel for ICI to propose scheduling agreement regarding fee requests (0.3); continue research including review of case relating to exception under Rule 8007(b) and update J. Johnson and J. Bilingsley (0.2); review transcript, plan, confirmation order and consider potential issue relating to ICI's administrative expense claim (0.2).	TGGRE	1.20	768.00
03/29/23	Email correspondence with K. Walsh re pecuniary loss order and begin reviewing and revising same in conjunction with review of transcript from bench ruling (1.1); email correspondence to J. Johnson re same (0.1).	TGGRE	1.20	768.00



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03/30/23	Multiple email correspondence from J. Johnson with respect to potential appeal and strategy re same and analysis re potential administrative claim of ICI (0.1); email correspondence responding to H. Israel regarding prevailing party fee request and procedural nuances and discuss same with J. Johnson (0.3).	TGGRE	0.40	256.00
03/31/23	Consider strategy with respect to additional fee requests and position taken by ICI and communications with Mintz re same (0.4); telephone conference with T. Green regarding same including strategy on multiple issues relating to fee request, confirmation order and closing (0.3); edit pecuniary loss order (1.1); edit revised confirmation order (0.9).	JRJOH	2.70	2,970.00
03/31/23	Consider strategy with respect to additional fee requests and position taken by ICI and communications with Mintz re same (0.4); telephone conference with J. Johnson regarding same including strategy on multiple issues relating to fee request, confirmation order and closing (0.3).	TGGRE	0.70	448.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			35.40	\$27,746.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/06/23	Travel to Dallas for confirmation hearing (3.9) (bill at 50%).	JRJOH	1.90	\$2,090.00
03/09/23	Travel to Chicago (3.5) (bill at 50%).	JRJOH	1.70	1,870.00
SUBTOTAL FOR B195 Non-Working Travel			3.60	\$3,960.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/06/23	Follow up with (Regions) regarding escrow procedures.	TGGRE	0.10	\$64.00
03/09/23	Email correspondence with M. Balderas.	TGGRE	0.10	64.00
03/14/23	Telephone conference with J. Falldine regarding escrowed residents and follow on to J. Johnson (0.2).	TGGRE	0.20	128.00
03/18/23	Email correspondence to J. Falldine regarding disbursements to escrowed residents.	TGGRE	0.10	64.00
03/19/23	E-mail T. Green regarding escrow and Regions Bank issues (0.7); e-mails with client regarding resident refund requests and issues (0.6).	JRJOH	1.30	1,430.00
03/19/23	Email correspondence to J. Johnson with potential solution to escrow issue.	TGGRE	0.10	64.00
03/20/23	E-mail client regarding resident refund issues (0.4); e-mail escrow agent regarding open issues (0.3).	JRJOH	0.70	770.00
03/20/23	Emails with M. Balderas regarding disbursement notice and status of release of funds.	TGGRE	0.10	64.00



Northwest Senior Housing Corporation DBA Edgemere Restructuring

**Invoice Date:
Invoice No.:
Matter No.:**

**May 9, 2023
2275863
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/20/23	Review and analyze non-disclosure agreement with former counsel for the ad hoc committee of residents and the documentation/information provided pursuant to the non-disclosure agreement (1.0); advise on whether extension of non-disclosure agreement with former counsel to the ad hoc resident committee is necessary (.5)	BADOL	1.50	960.00
03/21/23	Email correspondence with J. Falldine re Regions contacts (0.1); telephone conference with J. Falldine (0.2).	TGGRE	0.30	192.00
03/27/23	Email correspondence to Regions and follow on to J. Falldine (0.1); discuss related issues with J. Johnson and consider rental agreement executions and follow on to D. Milner and multiple separate emails to J. Falldine and M. Balderas and review disbursement notices (0.3).	TGGRE	0.40	256.00
03/28/23	Voicemail from J. Robertson regarding escrow agreement and exchange of emails to coordinate meeting (0.1); email correspondence from N. Harshfield re letter from Jackson Walker concerning escrowed funds and review of same (0.1); email correspondence to J. Falldine with respect to inquiry and follow up separately to update J. Johnson (0.1); follow on with J. Falldine (0.1); telephone conference with J. Robertson to discuss Escrow Agreement and confirmation order (0.5); email correspondence to J. Robertson and D. Milner to summarize discussion, provide key bankruptcy documents and pertinent provisions and outline next steps (0.2); exchange emails with J. Johnson re demand for release of escrowed funds from lender of resident (0.1).	TGGRE	1.20	768.00
03/29/23	Meeting with John Falldine and Maria Balderas (0.4); email correspondence to J. Robertson regarding request for release of escrowed funds to resident per pretrigger notice (0.1); multiple email correspondence with D. Milner and update client (0.1).	TGGRE	0.60	384.00
03/30/23	Email correspondence from M. Balderas with fullsome update concerning escrow resident demand letter and follow on telephone conference with counsel Brian Lidji at Jackson Walker.	TGGRE	0.10	64.00
SUBTOTAL FOR B210 Business Operations			6.80	\$5,272.00

B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/15/23	E-mail client regarding potential employee issues (0.5).	JRJOH	0.50	\$550.00
03/16/23	Multiple e-mails with client regarding resident refund issues (0.7).	JRJOH	0.70	770.00
03/17/23	E-mails with client regarding employee policies (0.3).	JRJOH	0.30	330.00
03/21/23	Multiple e-mails with client regarding potential property condition issues (0.4); e-mail Bay 9 counsel regarding same (0.2).	JRJOH	0.60	660.00
SUBTOTAL FOR B220 Employee Benefits/Pensions			2.10	\$2,310.00

B230 Financing & Cash Collateral



**Northwest Senior Housing Corporation DBA Edgemere
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Review financing reporting and variance reports (0.8).	JRJOH	0.80	\$880.00
03/01/23	Emails to/from T. Green re: Variance Report Period Ended 2/19	JLFOR	0.20	83.00
03/06/23	Review second amendment of APA (0.4); multiple e-mails with client regarding same (0.3).	JRJOH	0.70	770.00
SUBTOTAL FOR B230 Financing & Cash Collateral			1.70	\$1,733.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Weekly teleconference with client regarding open matters and issues (0.8).	JRJOH	0.80	\$880.00
03/17/23	Weekly Telephone conference with client regarding status (0.5).	JRJOH	0.50	550.00
03/22/23	Telephone conference with client regarding status and options.	JRJOH	0.60	660.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			1.90	\$2,090.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/27/23	Email correspondence with K. DeLuise and J. Ford regarding monthly operating reports and briefly review same.	TGGRE	0.10	\$64.00
03/28/23	Email correspondence from J. Ford regarding filing of reports and brief review of same.	TGGRE	0.10	64.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			0.20	\$128.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Review and respond to email from ICI counsel on plan issues (1.1).	JRJOH	1.10	\$1,210.00
03/01/23	Edit surreply to Donosky Objection (1.3).	JRJOH	1.30	1,430.00
03/01/23	Weekly call with client; prepping agenda; follow-ups.	RBGUY	0.50	527.50
03/01/23	Email correspondence with E. Walker and S. McCartin regarding plan supplement and execution pages and follow on to D. Jackson re same (0.1); email correspondence with K. Walsh and A. Walker regarding lease issues (0.1); additional emails with K. Walsh and telephone conference with J. Johnson re same (0.1).	TGGRE	0.30	192.00
03/01/23	Email correspondence from E. Walker regarding signature page and resend signature page with Committee executed page per E. Walker request (0.1); email correspondence to S. Solomon regarding execution of settlement agreement for plan supplement (0.1).	TGGRE	0.20	128.00



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Matter No.:**

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2275863
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/01/23	Lengthy email correspondence from H. Israel regarding waterfall and numerous questions and follow on to J. Johnson.	TGGRE	0.10	64.00
03/02/23	Prepare for contested confirmation hearing (4.5).	JRJOH	4.50	4,950.00
03/02/23	Email correspondence from S. Solomon regarding current version of settlement agreement and redline and attention to same, including review of various versions and follow on email correspondence to S. McCartin (0.2); additional email correspondence with S. Solomon and separately with S. McCartin and E. Walker (0.1).	TGGRE	0.30	192.00
03/02/23	Meeting with Mintz and Locke Lord and follow on to J. Johnson and memo to file (0.3); email correspondence from D. Taylor regarding notice of plan supplement and review and revise same (0.2); email correspondence with D. Jackson regarding signature page status (0.1); email correspondence from E. Walker regarding executed signature page and follow on to D. Jackson (0.1).	TGGRE	0.70	448.00
03/03/23	Review ICI updated confirmation objection (1.2); review ICI witness and exhibit list for confirmation hearing (0.6); review updated surreply regarding Donosky objection (1.1); multiple tconfs with T. Green regarding confirmation hearing preparation (0.8).	JRJOH	3.70	4,070.00
03/03/23	Additional email correspondence with S. Solomon regarding status of signature and follow on to D. Jackson regarding next steps upon receipt.	TGGRE	0.10	64.00
03/04/23	E-mail ICI counsel regarding extensive questions on plan waterfall (1.2); multiple e-mails with E. Walker regarding plan confirmation objection and open issues (0.7); edit surreply to Donosky objection (0.7); review draft confirmation hearing outline (0.8); edit same (1.9).	JRJOH	5.30	5,830.00
03/04/23	Email correspondence with S. Solomon office regarding plan supplement status (0.1); prepare confirmation hearing checklist and email correspondence to J. Johnson re same (0.2).	TGGRE	0.30	192.00
03/05/23	Edit surreply to Donosky Objection (0.6); review opening argument outlines (0.4); edit same (1.3); e-mails with E. Walker and UMB regarding confirmation objection (1.0).	JRJOH	3.30	3,630.00
03/05/23	Discuss confirmation hearing and opening argument with J. Johnson (0.2); revise opening argument (0.5); exchange multiple email correspondence with J. Johnson re confirmation order (0.1); prepare notice of filing amended order (0.3); email correspondence to Mintz to follow up on confirmation order and provide draft notice of filing with suggested filing date (0.1); email correspondence with J. Johnson regarding amended witness and exhibit (0.1); prepare same and send to Mintz and HB (0.2); prepare agenda for call with Mintz regarding plan and confirmation issues and share same with J. Johnson (0.1);	TGGRE	1.30	832.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/06/23	Telephone conference with UMB regarding confirmation preparation (0.5); prepare for confirmation hearing (3.7); review outline (1.8); e-mails with counsel to former residents regarding confirmation objections and settlements (1.1); edit confirmation order (2.0).	JRJOH	9.10	10,010.00
03/06/23	Reviewed ICI filings in relation to confirmation prep.	ACHAM	1.00	560.00
03/06/23	Meeting with Mintz, Polsinelli, and Cooley regarding confirmation hearing issues, including housekeeping matters and opening argument strategies (0.5); follow on with E. Blythe regarding same and with respect to filings today (0.5); telephone conference with J. Johnson regarding opening argument (0.4); email correspondence with S. McCartin regarding Lifespace Settlement Agreement and contribution schedule and multiple follow on calls with E. Blythe (0.2); email correspondence with J. Johnson re same (0.1); email correspondence with A. Estrada and related with J. Ford to request sending exhibits to A. Estrada (0.1); meeting with A. Estrada to prepare for hearing (0.5); attention to S. McCartin's email request for execution page of Edgemere (0.1); continue preparing for contested hearings (5.7).	TGGRE	8.10	5,184.00
03/06/23	Emails to/from T. Green re: Plan Sponsors' Sur-Reply to the Brief in Support of Objection of David Stephen Donosky to Third Amended Plan of Reorganization (.2); Analyze, Finalize and file re same (.3)	JLFOR	0.50	207.50
03/06/23	Emails to/from T. Green re: Notice of Filing [Amended Proposed] Order (I) Confirming the Fourth Amended Plan of Reorganization of Plan Sponsors Dated February 17, 2023 and (II) Granting Related Relief Plan Supplement (0.2); Revise and finalize and file re: same (0.3); Email to Judge Larson's chambers re: courtesy copy re: same (0.1)	JLFOR	0.60	249.00
03/07/23	Prepare for confirmation hearing (3.5); prepare witnesses regarding confirmation hearing (1.2).	JRJOH	4.70	5,170.00
03/07/23	Coordinating final issues on second amendment to APA prior to start of confirmation hearing.	RBGUY	0.20	211.00
03/07/23	Prepare for court, including working on argument.	TGGRE	1.20	768.00
03/07/23	Prepare for hearing.	TGGRE	3.50	2,240.00
03/07/23	Attended day 1 of confirmation and sale hearing via webex.	ACHAM	4.40	2,464.00
03/08/23	Multiple e-mails with UMB and client regarding confirmation hearing and strategy (2.2).	JRJOH	2.20	2,420.00
03/08/23	Review of Reorg Research report on confirmation status; coordinating on confirmation issues.	RBGUY	0.40	422.00
03/08/23	Attended day two of confirmation and sale hearing via webex.	ACHAM	7.60	4,256.00
03/09/23	E-mails with client regarding update on confirmation hearing (0.6).	JRJOH	0.60	660.00
03/10/23	Advising on press inquiry re confirmation.	RBGUY	0.10	105.50



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
03/13/23	Email correspondence with D. Bleck and separately with J. Johnson (0.1); group call regarding updates and open issues (0.2).	TGGRE	0.30	192.00
03/14/23	Multiple e-mails with client regarding confirmation hearing and status (0.5).	JRJOH	0.50	550.00
03/17/23	Weekly client call; preparation of agenda.	RBGUY	0.20	211.00
03/18/23	Email correspondence with E. Blythe regarding confirmation order.	TGGRE	0.10	64.00
03/19/23	Review outstanding issues with Court rulings (0.2); e-mail T. Green regarding same (0.3).	JRJOH	0.50	550.00
03/20/23	Email correspondence with I. Gold regarding insurance and related telephone call with J. Johnson (0.1); email correspondence with E. Blythe regarding confirmation order and provide last filed proposed order (0.1).	TGGRE	0.20	128.00
03/21/23	Telephone conference with S. Goodman regarding plan confirmation status and ICI communication (0.5); Telephone conference with S. McCartin regarding plan confirmation status and ICI communications (0.6); telephone conference with T. Green regarding plan confirmation issues (0.5); e-mail UMB counsel regarding confirmation issues (0.3).	JRJOH	1.90	2,090.00
03/21/23	Analysis of confirmation issues.	RBGUY	0.20	211.00
03/22/23	Teleconference with T. Green regarding landlord strategy issues (0.1); review research regarding same (1.3).	JRJOH	1.40	1,540.00
03/22/23	Multiple email correspondence with E. Walker and J. Johnson regarding recent development concerning ICI (0.1); telephone conference with J. Johnson re same and need for research (0.1); begin research (2.4).	TGGRE	2.60	1,664.00
03/23/23	Coordinating on confirmation issues.	RBGUY	0.20	211.00
03/23/23	Email correspondence from counsel for ICI regarding confirmation order and related follow on with E. Blythe.	TGGRE	0.10	64.00
03/24/23	Review e-mail from I. Gold regarding insurance issues (0.4).	JRJOH	0.40	440.00
03/24/23	Email correspondence from I. Gold regarding insurance and request for carveout in order and follow on with J. Johnson and L. Tucker McTubbin (0.2); telephone conferences with K. Walsh regarding order and ruling (0.5).	TGGRE	0.70	448.00
03/27/23	Teleconference with T. Green regarding post-confirmation and pre-closing issues (0.4).	JRJOH	0.40	440.00
03/27/23	Advising on confirmation issues.	RBGUY	0.40	422.00
03/27/23	Meeting with J. Johnson regarding numerous items to address post-confirmation and pre-closing (0.4); email correspondence to A. Walker re same (0.1); separate email correspondence to Mintz (0.1); work on certification of compliance with property condition ruling (0.2); begin reviewing proposed changes to confirmation order from ICI and recommend new approach to E. Blythe (0.2).	TGGRE	1.00	640.00



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116323-720995**

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03/28/23	Email correspondence with E. Blythe regarding status of confirmation order and strategy with respect to ICI (0.1); call with Mintz and J. Johnson regarding post-confirmation issues (0.7); discuss with J. Johnson property condition ruling and certification in connection with confirmation order (0.1).	TGGRE	0.90	576.00
03/29/23	Telephone conference with client regarding open issues and strategy.	JRJOH	0.70	770.00
03/29/23	Email correspondence from C. Hendricks regarding confirmation order (0.1); call with A. Walker and Mintz team (0.3).	TGGRE	0.40	256.00
03/30/23	Analysis of litigation issues related to confirmation.	RBGUY	0.20	211.00
03/30/23	Email correspondence with K. Walsh re insurance issue and update to J. Johnson (0.1); email correspondence with L. Tucker McCubbin re potential insurance claim (0.1).	TGGRE	0.20	128.00
03/31/23	Emails with T. Green re potential appeal of bankruptcy court orders on plan confirmation, sale approval, etc.	JLSWI	0.20	182.00
03/31/23	Work on pecuniary loss order and email correspondence to K. Walsh re same (0.3); revise certification and email correspondence to J. Richardson (0.1); email to L. Tucker McCubbin regarding insurance call (0.1); exchange multiple emails with E. Blythe regarding order status and next steps (0.2); review revised confirmation order and provide preliminary comments to E. Blythe and request circulation of same to working group (0.3).	TGGRE	1.00	640.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			81.90	\$71,314.50
Totals			259.00	\$217,081.00

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	11.30	7,584.50
B130	Asset Disposition & Sales	39.90	34,858.00
B145	Court Hearings	50.40	36,402.50
B155	Creditor Inquiries	4.00	3,204.00
B164	Polsinelli Fee Applications	7.30	7,550.50
B175	Other Professional Fee Application	1.20	498.00
B185	Assumption/Rejection of Leases & Contracts	11.30	12,430.00
B190	Litigation & Other Contested Matters	35.40	27,746.00
B195	Non-Working Travel	3.60	3,960.00
B210	Business Operations	6.80	5,272.00
B220	Employee Benefits/Pensions	2.10	2,310.00
B230	Financing & Cash Collateral	1.70	1,733.00



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2275863
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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B260	Corporate Governance & Board Matters	1.90	2,090.00
B290	Schedules/SOFAS/UST Reports	0.20	128.00
B320	Plan & Disclosure Statement (including business plan)	81.90	71,314.50
Total		259.00	\$217,081.00

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/01/23	Kathleen M Rehling - Transcript of Proceedings Kathleen M Rehling 2/21/23 Transcript	1.00	\$314.40
03/04/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	130.50
03/05/23	U S Bank Visa - Filing Fees Transportation to office; ABWHPM3C	1.00	20.98
03/06/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	361.60
03/07/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	361.60
03/07/23	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere confirmation hearings.	1.00	7.77
03/08/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, Illinois to Dallas, Texas.	1.00	361.58
03/08/23	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere confirmation hearings.	1.00	39.84
03/08/23	Trinitee G. Green - Travel Trinitee Green; Attend Edgemere confirmation hearings.	1.00	66.86
03/11/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc delivery services	1.00	131.33
03/12/23	City Expeditor Inc. - Deliveries City Expeditor Inc. Local messenger delivery	1.00	95.00
03/14/23	U S Bank Visa - Filing Fees PHV fees J. Ellis, J. Lamken and R. Yeh; A30246614	1.00	300.00
03/25/23	American Express - Airfare JOHNSON/JEREMY R 03/22/2023 Travel agent fees	1.00	28.00
03/25/23	American Express - Airfare JOHNSON/JEREMY R 03/23/2023 ORD DFW ORD	1.00	804.80
	Document Reproduction	820.00	82.00
	On-Line Searches	1.00	59.10
	Westlaw Computer Research	5.00	2,705.82
Total Disbursements:			\$5,871.18



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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	180,316.94	301,528.45
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	199,072.81	382,113.30
04/30/23	2273526	969,466.50	24,263.70	0.00	993,730.20
05/04/23	2274107	849,498.50	9,164.41	0.00	858,662.91
05/09/23	2275856	368,197.50	12,077.63	0.00	380,275.13
Total Previous Balance					\$4,862,941.31



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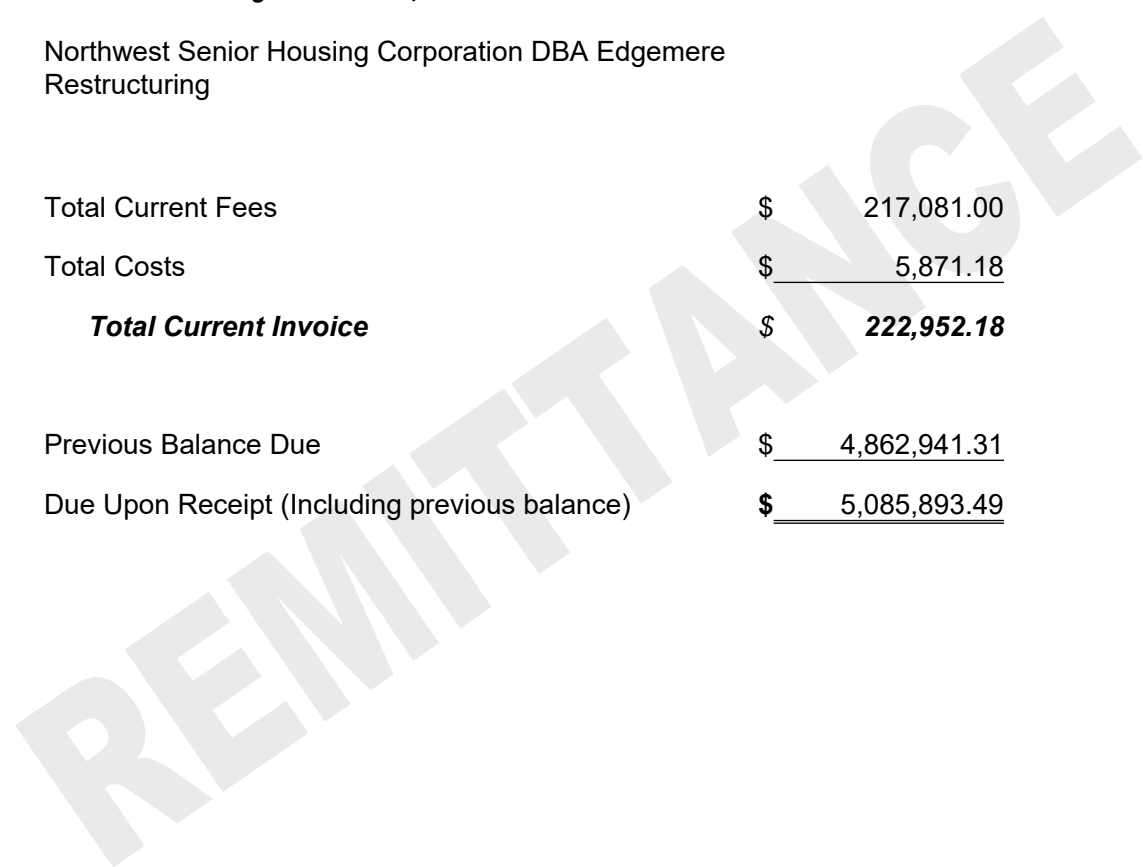
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: May 9, 2023
Invoice No: 2275863
Matter No: 116323-720995

*For Professional Services Through **March 31, 2023***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	217,081.00
Total Costs	\$	<u>5,871.18</u>
Total Current Invoice	\$	222,952.18
Previous Balance Due	\$	<u>4,862,941.31</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>5,085,893.49</u></u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2275863



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Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311961
Matter No: 116323-720995

*For Professional Services Through **April 30, 2023***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	269,242.50
Total Costs	\$	<u>12,379.95</u>
Total Current Invoice	\$	281,622.45

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311961



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**July 25, 2023
2311961
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Teleconference with T. Green re: insurance issues (0.2); review applicable polices re: same (0.5).	JRJOH	0.70	\$770.00
04/04/23	Placeholder.Attend to former resident inquiries (0.8).	JRJOH	0.80	880.00
04/04/23	Multiple tconfs with Committee and resident counsel regarding confirmation status (1.4).	JRJOH	1.40	1,540.00
04/05/23	Status call with TDI regarding Bankruptcy; call with Mr. Gorman regarding status and updated disclosure.	MJMUR	1.10	984.50
04/19/23	Review APA and respond to question from B. Guy.	MMBAN	0.90	666.00
04/24/23	Review Donosky admin application (0.3); teleconference with T. Green re: same (0.5).	JRJOH	0.80	880.00
SUBTOTAL FOR B100 Administration			5.70	\$5,720.50

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/02/23	Revise certification and instructions to J. Ford with respect to same including filing and follow on to J. Richardson with final form of certification (0.1); review order granting motion to stay adversary and email correspondence regarding adversary proceeding status hearing (0.1).	TGGRE	0.20	\$128.00
04/03/23	Review as filed certificate and send copy of same to J. Richardson (0.1); telephone conference with J. Johnson and follow on email correspondence in preparation for hearing (0.3); schedule meeting with Ivan Gold and discuss same with J. Johnson (0.1).	TGGRE	0.50	320.00
04/04/23	Follow up with K. Walsh regarding communication to courtroom deputy re pecuniary loss order (0.1); multiple emails with E. Walker and T. Gorman regarding information request from TDI and related to Jenny Ford (0.2); prepare for hearing (0.5); update to client following hearing (0.4); review order regarding property condition and provide update to J. Johnson (0.2).	TGGRE	1.30	832.00
04/05/23	Emails with A. Walker and J. Falldine to prepare for TDI Meeting (0.1); attend same and follow on email correspondence to S. Martin and A. Ryan regarding closing date (0.3); email correspondence to J. Ford regarding notice of hearing and scheduling of omnibus (0.1).	TGGRE	0.50	320.00
04/06/23	Exchange emails with D. Harden regarding court docket availability (0.1); brief discussion with J. Johnson (0.1); email correspondence to ICI counsel regarding fee request filings and agreed to deadlines (0.1); additional email correspondence with L. Vandesteege regarding deadlines and hearing date (0.1).	TGGRE	0.40	256.00



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04/07/23	Review PCO report and update client (0.1); emails with E. Walker regarding settlement agreement and status of confirmation order (0.1); emails with A. Walker regarding status of order and follow up with F. Murphy re communications to D. Harden (0.1); emails with chambers, J. Johnson and N. Harshfield regarding omnibus hearing dates (0.2); email correspondence to J. Ford to request notice of omnibus hearing dates (0.1); case management and provide update to J. Johnson regarding open items and next steps (0.1); review and revise post-confirmation status hearing notice and email correspondence to counsel for UMB re same (0.4); review comments from E. Blythe and revise notice accordingly (0.1); email correspondence to KCC re confirmation order and email correspondence to A. Ryan re same (0.1).	TGGRE	1.30	832.00
04/10/23	Email correspondence from A. Powell and follow up to D. Harden to schedule omnibus hearings (0.1); email correspondence to A. Estrada regarding website update (0.1).	TGGRE	0.20	128.00
04/11/23	Review to do list and open matters (1.2); review (0.3).	JRJOH	1.50	1,650.00
04/11/23	Email correspondence with T. Backus regarding notice of hearing (0.1); email correspondence with J. Johnson regarding case updates relating to various items (0.1); communications with K. Walsh and D. Bleck regarding pecuniary loss order (0.1); review comments to order received from Mintz and discuss same with J. Johnson (0.3).	TGGRE	0.60	384.00
04/11/23	Begin drafting the notice of omnibus hearings. (.40) Communications with Trinitee Green regarding same. (.10)	TJBAC	0.50	137.50
04/12/23	Email correspondence from S. McCartin regarding transfer of information and related exchanges with J. Johnson (0.1); short telephone call to advise J. Johnson of response and responsive email correspondence to S. McCartin (0.1).	TGGRE	0.20	128.00



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04/12/23	Email correspondence to A. Powell regarding omnibus hearing dates and forward calendar invites (0.1); continue email exchange with J. Johnson regarding open items and next steps as to same and coordinate meetings (0.1); email correspondence from H. Israel regarding pecuniary loss order and follow on call to Mintz (0.1); attend TDI meeting (0.3); email correspondence with J. Johnson regarding fee application filing and follow on to T. Backus re same (0.1); telephone conference with C. Lombardo regarding pecuniary loss order and related email correspondence with A. Walker (0.2); finalize notice of post-confirmation status hearing for filing and assign filing and email correspondence to F. Murphy re same (0.2); additional email correspondence with A. Walker regarding April 5 hearing relating to pecuniary loss order (0.1); review post confirmation guidance email from UST and email correspondence to FTI and R. Reeder regarding same (0.2); review and revise notice of omnibus hearings and instructions to file (0.1); further revise notice of confirmation status hearing (0.1); email correspondence with K. DeLuise regarding miscellaneous post-confirmation information (0.1); work with Mintz re pecuniary loss order and numerous emails (0.3); attention to detailed post-confirmation email from Kendra including updates to J. Johnson (0.3); begin effective date notice (0.3); review as filed notices filed by T. Backus (0.1); email correspondence from J. Shapiro re variance report and distribute same (0.1); email to chambers re special setting request (0.1); meeting with J. Johnson to address open items (0.3); email correspondence to K. Rust regarding requirement to maintain hard copies of MORs (0.1); email correspondence to D. Bleck and E. Walker regarding administrative obligations of litigation trustee (0.1).	TGGRE	3.30	2,112.00
04/12/23	Finish drafting the Notice of Omnibus Hearings and submit to Trinitee Green to review. (.50) Review the FTI Consulting tenth fee application and compile the exhibits. (.50) Review the Notice of Post-Confirmation Status Hearing. (.20) Electronically file the application and notices with the bankruptcy court. (.40)	TJBAC	1.60	440.00
04/13/23	Memo to file regarding updates on numerous post-confirmation items (0.2); review order regarding pecuniary damages cure portion of ICI claim and provide same with summary to E. Musgrave (0.1); provide report to client regarding ruling in adversary and related exchange with J. Switzer (0.3); post-confirmation administrative tasks, including communications with J. Johnson, Lifespace employees, M. Balderas, FTI and US Trustee (0.6).	TGGRE	1.20	768.00
04/14/23	Communication from T.Green re: extended removal deadline.	ACHAM	0.10	56.00
04/14/23	Read multiple clerk correspondence regarding pleadings to be withdrawn (0.1); update from J. Johnson regarding Committee call (0.1).	TGGRE	0.20	128.00



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04/15/23	Email correspondence with J. Jantzen and B. Terrell re resident town hall meeting (0.1); review power point presentation for meeting and provide update to J. Johnson(0.2); prepare request to expedite and email correspondence to J. Ford regarding same (0.3); prepare agenda for case management meeting and checklist for coming week and prepare for same (0.2).	TGGRE	0.80	512.00
04/16/23	Team meeting with J. Johnson regarding case management and upcoming residents meeting (0.4); work on effective date notice, including email correspondence to Mintz re same (0.3); emails with J. Jantzen and J. Falldine regarding upcoming meetings and Edgemere coverage (0.1); follow on to J. Johnson and B. Guy (0.1).	TGGRE	0.90	576.00
04/17/23	Attend to transition issues (1.9); e-mails with T. Green re: open issues (0.8); review contract assumption issues (2.9); teleconference with deal team re: sale issues (0.5).	JRJOH	6.10	6,710.00
04/17/23	Email correspondence with L. Lambert (0.1); prepare for meeting with resident board and finance committee (0.3); email correspondence with B. Terrel regarding presentation and upcoming meeting (0.1); email correspondence from T. Gorman with post-closing tasks and begin preparing responsive comments (0.1).	TGGRE	0.60	384.00
04/18/23	Review scheduling order (0.9); e-mail T. Green re: comments (1.0).	JRJOH	1.90	2,090.00
04/18/23	Email correspondence from F. Murphy and review and revise scheduling order proposed by G. Blackman and respond with comments and recommendation for procedural change (0.2); email correspondence to E. Musgrave re same (0.1); additional email correspondence with K. Walsh and E. Musgrave re same (0.1); brief conference with J. Falldine and related email correspondence to S. McCartin regarding residents questions and need for residents trustee (0.2); email correspondence with KCC regarding mailing (0.1); prepare notice of confirmation and provide to Mintz for review and request to file (0.1); email correspondence to T. Gorman regarding post-closing administrative tasks (0.1); additional emails with G. Blackman and multiple related with Mintz team (0.1); revise notice of effective date (0.1); email from E. Blythe regarding notice of confirmation order (0.1); revise same and email correspondence to Mintz and HB for comments or authority to file (0.3); email correspondence from F. Murphy (0.1); further revise notice (0.1); file same (0.1); report to Mintz regarding presentation on cap-ex (0.2); calendar post-effective date deadlines (0.1).	TGGRE	2.30	1,472.00
04/19/23	TDI meeting and follow on to E. Walker (0.4); exchange emails with J. Johnson re TDI request re notice of rejected contracts (0.1); exchange emails with G. Blackman regarding stipulation (0.1); additional emails regarding stipulation and work on same to finalize for filing (0.2); email with F. Murphy re same (0.1); review revised stip and further revise working with J. Ford (0.1); circulate to group for sign off (0.1).	TGGRE	1.10	704.00



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04/20/23	Review and revise notice of hearing, witness list, exhibit list, and certificate of conference (0.2); email correspondence to J. Ford regarding each (0.1); email with J. Ford regarding status of DIP Motion and Request (0.1); email correspondence to J. Johnson regarding potential notice to residents following receipt of KCC estimate (0.1); email correspondence with M. Murer, J. Johnson and J. Lammert regarding Advisor Tax meeting scheduling (0.1); email to Lisa Lambert re MORs (0.1); additional with L. Lambert and K. Rust (0.1).	TGGRE	0.80	512.00
04/20/23	Emails to/from T. Green re: Emergency Motion rules (.2); Research local and federal rules on Emergency and Expedited Motions (.6)	JLFOR	0.80	332.00
04/21/23	Edit updated checklist of open items (1.2).	JRJOH	1.20	1,320.00
04/21/23	Prepare and send updated checklist to J. Johnson (0.2); prepare notice of filing supplemental exhibit, sending same to J. Ford for filing (0.1).	TGGRE	0.30	192.00
04/23/23	Follow up email correspondence to notice parties to comply with certificate of conference requirement (0.1); email correspondence with J. Robertson and Doug of Regions Bank (0.1).	TGGRE	0.20	128.00
04/24/23	Attend to various issues with case administration (0.2); review with T. Green (0.7).	JRJOH	0.90	990.00
04/24/23	Email correspondence with J. Falldine regarding status of appeal (0.1); numerous emails and telephone call with J. Ford regarding notice, COC, request, witness and exhibit list and agenda (0.3); revise request and attention to filing (0.1); emails with D. Harden regarding request and proposed hearing date (0.1); review and revise COC and attention to filing (0.1); review and provide comments to notice of filing (0.1); review and mark up witness and exhibit list and email correspondence to J. Ford with comments (0.1); telephone conference with UMB counsel and Jezerinac (0.5); call with UST and follow up with J. Johnson (0.4); email correspondence to N. Harshfield (0.1); review and revise witness and exhibit list (0.1); additional email correspondence with chambers and review and finalize notice of hearing for filing (0.1); email correspondence to J. Ford regarding witness and exhibit list and exchanging of exhibits (0.1); additional email correspondence with N. Harshfield (0.1).	TGGRE	2.40	1,536.00



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04/25/23	Telephone conference with J. Johnson regarding open items and division of labor (0.2); work on notice of agenda, including circulation of same to notice parties (0.5); email correspondence to J. Ford re timing of filing notice of agenda and need to confirm no objections (0.1); emails with K. Walsh and A. Walker re potential edits to NOA (0.1); email correspondence with J. Shapiro of FTI regarding variance report including brief review of same (0.1); multiple email correspondence to distribute to notice parties (0.1); discuss TDI request for notice to residents with K. Walsh (0.1); emails with records management and D. Jackson regarding receipt and storage of executed declaration (0.1); coordinate with office services for materials preparation for hearing, including redline of DIP Order (0.1).	TGGRE	1.40	896.00
04/26/23	TDI Meeting (0.2); follow on email correspondence providing updates to T. Gorman, M. Murer, M. Duncan and J. Johnson (0.1); email correspondence to S. McCartin re notice to residents as requested by TDI (0.1); review and provide comments to notice of agenda (0.1); work with J. Ford to prepare for hearing (0.3); prepare outline for hearing (0.3).	TGGRE	1.10	704.00
04/27/23	Follow up emails with N. Harshfield, A. Powell, and K. Deluise regarding monthly operating reports.	TGGRE	0.20	128.00
04/29/23	Edit free request motion (2.2); review Donosky objection (0.4); teleconference with S. McCartin re: status (1.5).	JRJOH	4.10	4,510.00
04/30/23	Read email from Green, Trinitee: Edgemere - Escrow Remittance Instructions Composed email to Green (0.6), Trinitee: RE: Edgemere - Escrow Remittance Instructions (0.2)	JRJOH	0.80	880.00
04/30/23	Read email from Green, Trinitee: Edgemere - To Do List (0.1) Composed email to Green, Trinitee: RE: Edgemere - To Do List (0.2)	JRJOH	0.30	330.00
04/30/23	Distribute March monthly report to DIP notice parties, including emails with K. DeLuise (0.1); attention to case management, including numerous emails from J. Johnson (0.3).	TGGRE	0.40	256.00
SUBTOTAL FOR B110 Case Administration			42.20	\$33,781.50

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/02/23	Review of revised confirmation order; email correspondence with T. Green and B. Guy regarding same.	LFLOW	2.10	\$1,239.00
04/03/23	Coordinate post-closing matters.	JRJOH	1.70	1,870.00
04/11/23	Email correspondence from A. Walker regarding update on regulatory approval request and follow on to TDI.	TGGRE	0.10	64.00
04/11/23	Email correspondence with K. Hogan, B. Guy, and FTI consulting regarding third party reports.	LFLOW	0.40	236.00
04/12/23	Circulating agenda; advising client; coordinating Bay9 transition issues.	RBGUY	0.50	527.50



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04/14/23	Email correspondence from A. Walker regarding executory contracts for assumption and review plan and confirmation order to confirm timing of notice (0.2); telephone conference with J. Johnson re same (0.1); review bidding procedures order and follow on email correspondence to K. Walsh (0.1).	TGGRE	0.40	256.00
04/15/23	Email correspondence with N. Harshfield regarding information request from Longhill and related email correspondence with A. Walker (0.1); review NDA to confirm coverage and advise N. Harshfield (0.2).	TGGRE	0.30	192.00
04/16/23	Work on notice of executory contracts for designation (0.3); related email correspondence to K. Walsh (0.1).	TGGRE	0.40	256.00
04/17/23	Coordinating transition issues and home health issue.	RBGUY	0.50	527.50
04/17/23	Email correspondence with B. Guy and deal team regarding contract assumption issue raised by S. Solomon (0.2); review notes and discuss same with J. Johnson (0.2); prepare for meetings with resident committees (0.5); Edgemere visit, including resident council meeting and financing committee meeting at Edgemere (4.5); update J. Johnson (0.3); multiple email correspondence from B. Guy and J. Johnson regarding Augustine home health agreement and follow on to J. Falldine (0.1).	TGGRE	5.80	3,712.00
04/17/23	Email correspondence with S. Solomon and J. Johnson regarding management services agreement and operating agreement for JV partner for Edgemere.	LFLOW	0.50	295.00
04/18/23	Teleconference with T. Green re: Longhill meeting (0.8); multiple e-mails with E. Walker re: same (0.5).	JRJOH	1.30	1,430.00
04/18/23	Attend Longhill meeting with AL residents (2.0); discuss meeting materials with B. Terrel (0.2); all residents town hall meeting (1.5); exchange multiple emails with Roma of AG's office and follow up to A. Walker (0.2); emails with J. Falldine regarding Augustine home health (0.1).	TGGRE	4.00	2,560.00
04/19/23	Attend to various closing issues re: regulatory and licensing issues (0.8); review APA re: compliance and regulatory issues (1.6); correspondence and teleconference with internal team re: same (1.1)	JRJOH	3.50	3,850.00
04/19/23	Attend TDI call to discuss status and disclosures.	MJMUR	0.50	447.50
04/19/23	Analysis of licensing issue; review APA for allocation of licensing obligation.	RBGUY	0.50	527.50



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04/19/23	Email correspondence with S. Avakian re regulatory approvals and inspection and related with J. Richardson (0.1); email with John Falldine, including separate email with Polsinelli team, regarding Augustine/Bay 9 introduction (0.1); email correspondence with K. Walsh exchanging analyses with respect to timing of designated contracts notice and next step (0.2); review APA analysis of B. Guy re obligation to pay items necessary for inspection (0.1); emails with team re same and background (0.1); additional communications with K. Walsh regarding assumption notice (0.1); email correspondence to A. Walker re same (0.1); conference with A. Walker and K. Walsh (0.5).	TGGRE	1.50	960.00
04/19/23	Email correspondence with B. Guy, M. Bannister and J. Johnson regarding follow up questions about APA covenants and cures related to ADA compliance at facility; review of APA;	LFLOW	1.90	1,121.00
04/19/23	Correspondence with counsel for buyer regarding fire marshal's report.	SCPUG	0.40	234.00
04/20/23	Advising on transition and post-closing anticipated issues.	RBGUY	0.20	211.00
04/21/23	Review APA and transition document (1.5); e-mail client re: same (0.7).	JRJOH	2.20	2,420.00
04/21/23	Coordinating on transition issues.	RBGUY	0.20	211.00
04/21/23	Email correspondence to Tammy (counsel for Bay 9) regarding regulatory communications, including requests (0.1); emails with C. Shandler and B. Guy regarding appropriateness of purchase of lift for inspection (0.1); email correspondence from J. Falldine, followed by email correspondence with update to POL team re Augustine (0.1); email correspondence with J. Lammert regarding tax appeal for 2023 (0.1).	TGGRE	0.40	256.00
04/21/23	Email correspondence with B. Guy, M. Bannister and J. Johnson regarding follow up questions about APA covenants and cures related to ADA compliance at facility;	LFLOW	0.60	354.00
04/22/23	Email correspondence to Locke Lord with follow up request for status update.	TGGRE	0.10	64.00
04/23/23	Discuss AT Tax Advisory with J. Johnson (0.1); related email correspondence to A. Walker (0.1).	TGGRE	0.20	128.00
04/24/23	Attend to transition issues (0.5); review APA (1.3).	JRJOH	1.80	1,980.00
04/24/23	Advising on transition issues; advising on regulatory issues.	RBGUY	0.50	527.50
04/24/23	Emails regarding fire inspection report (0.1); email correspondence to counsel for Bay 9 and follow on to B. Guy re same (0.1); additional related email correspondence, including with Tammy and separately with S. Avakian and M. Murer (0.2).	TGGRE	0.40	256.00
04/24/23	Email correspondence with T. Green regarding inspections of facilities;	LFLOW	0.40	236.00
04/24/23	Correspondence with buyer's counsel regarding Fire Marshall Report.	SCPUG	0.20	117.00



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04/25/23	Attend to sale and transition issues (1.6); review sale documents re: same (1.4).	JRJOH	3.00	3,300.00
04/25/23	Coordinating transition issues and TSA.	RBGUY	0.40	422.00
04/25/23	Multiple emails with J. Richardson and S. Avakian regarding fire inspection and status of applications with regulatory authorities (0.2); update B. Guy and J. Johnson (0.1); emails regarding potential TSA form (0.1).	TGGRE	0.40	256.00
04/25/23	Email correspondence with T. Green regarding inspections of facilities; meeting with B. Guy regarding same;	LFLOW	1.70	1,003.00
04/26/23	Review sale documents (1.1); review transition items (1.2).	JRJOH	2.30	2,530.00
04/26/23	Advising on transition date and related triggers; preparation of agenda for weekly call.	RBGUY	0.60	633.00
04/26/23	email correspondence with B. Guy regarding closing date; email correspondence with D. Gordan and S. Smithson regarding Phase I reports; review of same.	LFLOW	0.90	531.00
04/27/23	Handling TSA issues.	RBGUY	0.20	211.00
04/27/23	Email correspondence with A. Walker regarding possible need for TSA (0.1); follow on with team regarding availability for call (0.1); email correspondence to T. Gorman re same (0.1); email with A. Walker and follow on to M. Bannister (0.1).	TGGRE	0.40	256.00
04/27/23	Email correspondence with B. Guy regarding closing date; email correspondence with D. Gordan and S. Smithson regarding Phase I reports; review of same.	LFLOW	0.50	295.00
04/29/23	Email correspondence from A. Walker and follow on to Mintz team (0.1); telephone conference with K. Walsh regarding property condition updates (0.2); email correspondence to J. Johnson re same (0.1).	TGGRE	0.40	256.00
04/30/23	Review of TSA list from buyer.	RBGUY	0.30	316.50
04/30/23	Email correspondence from A. Walker regarding transition services; review of agenda items.	LFLOW	0.50	295.00
SUBTOTAL FOR B130 Asset Disposition & Sales			45.10	\$37,370.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Emails to/from J. Johnson and T. Green re: April 4th Status Conference participation (.1); Email to Judge Larson's chambers re: Polsinelli counsel in-person appearance of J. Johnson (.1)	JLFOR	0.20	\$83.00
04/04/23	Prepare for (1.5) and attend court hearing (5.0).	JRJOH	6.50	7,150.00
04/04/23	Attend court hearing.	TGGRE	5.00	3,200.00
04/04/23	Attend Status Conference re: Adversary and Confirmation Order	JLFOR	5.10	2,116.50
04/05/23	Attend hearing.	JRJOH	2.70	2,970.00
04/05/23	Attend hearing.	TGGRE	2.70	1,728.00



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04/06/23	Emails to/from T. Green re: May and June Omnibus hearing date requests (.1); Email to Judge Larson's chambers re: same (0.1)	JLFOR	0.10	41.50
04/07/23	Draft Post-Confirmation Status Hearing Notice (.4); Email to T. Green re:same (.1)	JLFOR	0.50	207.50
04/18/23	Emails to/from T. Green re: Witness and Exhibit List for April 27th hearing (.2); Draft Witness and Exhibit List for April 27th hearing (.4)	JLFOR	0.60	249.00
04/20/23	Revised Witness and Exhibit List adding C. Shandler (.1); Email to T. Green re: same (.1)	JLFOR	0.20	83.00
04/24/23	Finalize And file Notice of Hearing (.2)	JLFOR	0.20	83.00
04/24/23	Revise Witness and Exhibit List (.3); Finalize and file re: same (.2); Emails to Judge Larson's chambers re: Witness and Exhibit List and zip file of pleadings (.2); Email to Counsel re: same (.1); Prepare zip file of Witness and Exhibit List (.3)	JLFOR	1.10	456.50
04/26/23	Emails to/from T. Green re:Notice of Agenda (.2); Revise Notice of Agenda (.2); Finalize and file re: same (.2)	JLFOR	0.60	249.00
SUBTOTAL FOR B145 Court Hearings			25.50	\$18,617.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Review resident refund inquiry and email correspondence with M. Balderas re same (0.1); telephone call to resident family member and update M. Balderas (0.1); review multiple inquiries from family member of resident and address both (0.1); additional inquiry re status of confirmation (0.1); telephone conference with family member and follow on email correspondence (0.1).	TGGRE	0.50	\$320.00
04/04/23	Review documentation relating to former resident inquiry and prepare written response.	TGGRE	0.20	128.00
04/05/23	Review letter testamentary and respond to former resident family member inquiry.	TGGRE	0.10	64.00
04/06/23	Attention to email correspondence from counsel for former resident and follow on with M. Balderas re same (0.1); telephone conference with executor of former resident's estate (0.1).	TGGRE	0.20	128.00
04/07/23	Review confirmation order (0.6); multiple teleconferences with committee and residents re: confirmation order (1.8).	JRJOH	2.40	2,640.00
04/10/23	Email correspondence with counsel for resident regarding closing date.	TGGRE	0.10	64.00



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04/11/23	Telephone conference with D. Elmquist (counsel for executor of estate) (0.1); attention to inquiry from former resident regarding Residents Trust, including email from T. Scannell (0.1); draft detailed email correspondence to respond to inquiry from family member of fully triggered former resident (0.3); email correspondence from A. Walker regarding inquiry received regarding unit status (0.1); additional emails regarding same and schedule call (0.1).	TGGRE	0.70	448.00
04/12/23	Email correspondence with family member of former resident and follow on to M. Balderas (0.1); email correspondence from M. Balderas and review legal documents including last will and email to family member to request letters testamentary or POA (0.1).	TGGRE	0.20	128.00
04/13/23	Email correspondence from M. Balderas re inquiry from former resident and review documentation (0.1); telephone conference with former resident (0.1).	TGGRE	0.20	128.00
04/14/23	Respond to creditor inquiry with case update.	TGGRE	0.10	64.00
04/19/23	Receive, review and respond to inquiry from former resident, including providing summary of analysis for M. Balderas for future inquiries.	TGGRE	0.30	192.00
04/24/23	Email correspondence with family member of former resident.	TGGRE	0.10	64.00
SUBTOTAL FOR B155 Creditor Inquiries			5.10	\$4,368.00

B160 Employment/Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/27/23	Review work product of K. Devanney regarding research for request for fees.	TGGRE	0.10	\$64.00
04/30/23	Read email from Green, Trinitee: Edgemere - Request for Fees (0.3); review current draft request for fees (0.3).	JRJOH	0.50	550.00
SUBTOTAL FOR B160 Employment/Fee Applications			0.60	\$614.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/13/23	Work on motion to request award of prevailing party fees.	TGGRE	0.30	\$192.00
04/16/23	Work on debtors' fee request motion.	TGGRE	0.70	448.00
04/26/23	Work on prevailing parties fee request (3.4); email correspondence with K. Devanney re research and potential additional arguments (0.2); telephone conference with A. Champion regarding request support (0.5); review memo from A. Champion (0.1); discuss same (0.2); update request accordingly (0.1).	TGGRE	4.50	2,880.00
04/29/23	Work on fee request motion.	TGGRE	0.50	320.00



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04/30/23	Provide update to J. Johnson regarding fee request status and collaboration with K. Walsh.	TGGRE	0.20	128.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			6.20	\$3,968.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/19/23	Edit motion to expand Jezerinac retention (0.4).	JRJOH	0.40	\$440.00
04/19/23	Drafting retention papers for Jezerinac seeking amended order to broaden scope.	TGGRE	1.10	704.00
04/20/23	Emails to/from T. Green re: negative notice language to the Amended Jezerinac Retention Application (.1); Revised Retention application (.2)	JLFOR	0.30	124.50
04/20/23	Emails to/from T. Green re: Application of Debtors for Entry of Amended Order to Employ and Retain Jezerinac Group, PLLC to Provide Expert Structural Condition Assessment Services Effective as of July 31, 2022 (.1); Finalize and file re:same (.2)	JLFOR	0.30	124.50
04/20/23	Emails to/from T. Green re: Notice of Hearing re: Jezerinac Retention (.1); Draft Notice of Hearing (.2)	JLFOR	0.30	124.50
SUBTOTAL FOR B170 Other Professional Retention			2.40	\$1,517.50

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/05/23	Review and edit final fee summary for Jezerinac (1.0); email correspondence with B. Dolphin re: same (0.4).	JRJOH	1.40	\$1,540.00
04/05/23	Draft final fee summary for Jezerinac.	BADOL	2.20	1,408.00
04/12/23	Review final fee statement for Jezerinac (0.9).	JRJOH	0.90	990.00
04/12/23	Email correspondence from T. Backus regarding fee application and review same and provide instructions for revision prior to filing.	TGGRE	0.20	128.00
04/12/23	Finalize final fee statement for Jezerinac; confer with G. Basic re accuracy and permission to use e-signature; circulate draft to J. Johnson for review and filing	BADOL	1.80	1,152.00
04/17/23	Attention to Jezerinac fee application including review of retention order.	TGGRE	0.10	64.00
04/18/23	Coordinate with T. Green re: Jezerinac fee statement (0.5).	JRJOH	0.50	550.00
04/18/23	Multiple communications with J. Johnson regarding potential supplemental retention order for Jezerinac (0.2); compare proposal approved previously with recent proposal (0.1); recommendation re same, including discussion of local rule concerning contemporaneous relief (0.1).	TGGRE	0.40	256.00



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04/18/23	Address B Riley retainer issue, including review of fee statements and applications, and B Riley invoices and prepare memo to file (0.3); discuss same with J. Johnson (0.1); email correspondence to Eva of Jezerinac regarding invoices (0.1); telephone conference with J. Johnson regarding fee application issue with respect to whether summary administrative expense application is allowed (0.2); review B. Dolphin's draft fee application for Jezerinac, including invoices (0.1); email correspondence to L. Lambert regarding filing of summary administrative expense application (0.2).	TGGRE	1.00	640.00
04/19/23	Telephone conference with J. Johnson regarding plan to file motion for expansion of Jezerinac retention (0.1); follow on email correspondence to Mintz, with separate exchange with L. Lambert (0.1); additional update from J. Johnson regarding expert retention (0.1).	TGGRE	0.30	192.00
04/19/23	Emails to/from T. Green re: Agreed Scheduling Order re: Supplemental Fee Requests (.2); Edit re: same (.3)	JLFOR	0.50	207.50
04/20/23	Email with J. Johnson and separately with J. Ford regarding filing of Jezerinac retention motion (0.1); work on application, including email with Jezerinac re rates (0.5); conference and emails motion, including noticing issue with J. Ford (0.2); finalize application (0.4); discuss final edits with J. Ford (0.1).	TGGRE	1.40	896.00
04/23/23	Email correspondence to Eva at Jezerinac regarding timing of summary fee application.	TGGRE	0.10	64.00
04/26/23	Follow up on status of MORs.	TGGRE	0.10	64.00
04/26/23	Email correspondence with UMB counsel and J. Johnson regarding potential additional retention (0.1); telephone conference with J. Johnson re same (0.1).	TGGRE	0.20	128.00
SUBTOTAL FOR B175 Other Professional Fee Application			11.10	\$8,279.50

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/30/23	Read email from Green, Trinitee: RE: Property Condition Contractor.	JRJOH	0.20	\$220.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			0.20	\$220.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Emails with J. Johnson and T. Green re status hearing and related issues and prepared for same.	JLSWI	0.40	\$364.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Strategy call with J. Johnson in advance of hearing (0.3); prepare argument for housekeeping issue (1.0); telephone conference with J. Johnson to prepare for call with Ivan Gold (0.2); telephone conference with K. Walsh regarding case developments and hearing preparation (0.5).	TGGRE	2.00	1,280.00
04/03/23	Emails to/from T. Green re: Certification of Jarred Richardson with Respect to Compliance with the Court's Property Condition Ruling (.2); Analyze re: same (.2); Finalize and file re: same (.2)	JLFOR	0.60	249.00
04/04/23	Prepare for hearing with T. Green (0.5); post-hearing meeting with T. Green (0.5).	JRJOH	1.00	1,100.00
04/04/23	Prepared for and attended status hearing in adversary proceeding.	JLSWI	0.80	728.00
04/04/23	Prepare for potential argument at hearing (1.4); post-hearing meeting with J. Johnson (0.5); research re fee request (0.3).	TGGRE	2.20	1,408.00
04/04/23	Emails to/from T. Green re: Certification of Jarred Richardson with Respect to Compliance with the Court's Property Condition Ruling [DI 1377] (.1); Email to Judge Larson's chambers re: same (.1)	JLFOR	0.20	83.00
04/05/23	Prepare for hearing by crafting counterarguments to issues presented by ICI on April 4 (0.3); telephone conference with E. Blythe regarding same (0.2); multiple telephone conferences with K. Walsh to prepare for hearing (0.4).	TGGRE	0.90	576.00
04/06/23	Review fee request re: ICI and Polsinelli (1.4).	JRJOH	1.40	1,540.00
04/06/23	Email correspondence to K. Devanney regarding research (0.1); telephone conference with K. Devanney regarding assignment (0.5); review cases and gather relevant materials for K. Devanney (0.4); begin working on fee request, including basic research, review of transcripts, detailed emails to J. Johnson and Mintz team (1.1).	TGGRE	2.10	1,344.00
04/07/23	Review PCO reports (current and former).	JRJOH	0.50	550.00
04/07/23	Email correspondence with E. Musgrave regarding March 24 ruling in connection with Debtors' fee request (0.1); telephone conference with J. Johnson regarding strategy and numerous issues to consider with respect to same with regard to fee request and cost benefit analysis with respect to filing (0.3); follow up with J. Johnson and J. Billingsley regarding appeal and fee estimate re same (0.1).	TGGRE	0.50	320.00
04/07/23	Research re: prevailing party, attorneys' fees in bankruptcy	KMDEV	1.50	975.00
04/10/23	Review pecuniary loss orders and transcripts (2.3); conference with T. Green re: strategy and status (0.8).	JRJOH	3.10	3,410.00
04/10/23	Reviewed plan confirmation order re timing and issues re appointment of litigation trustee and impact on timing and sequencing of litigation going forward.	JLSWI	0.30	273.00



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04/10/23	Email correspondence from E. Vandesteeg and telephone conference with J Johnson re same (0.2); email correspondence from E. Vandesteeg regarding pecuniary loss order and follow up with K. Walsh regarding same (0.1).	TGGRE	0.30	192.00
04/11/23	Review pecuniary loss order (0.3); multiple teleconferences with T. Green re: same (0.6); review research re: pecuniary loss (2.3).	JRJOH	3.20	3,520.00
04/11/23	Research re: prevailing parties, entitlement to attorneys' fees	KMDEV	3.00	1,950.00
04/11/23	Brief touch base with J. Johnson regarding call with Mintz (0.1); email correspondence from E. Musgrave regarding issue regarding bench ruling dated March 24 (0.1); telephone conference with K. Devanney regarding research assignment (0.3); exchange multiple emails with E. Musgrave (0.1).	TGGRE	0.60	384.00
04/12/23	Review agenda re: open issues (0.5); teleconference with T. Green re: insurance issues (0.6).	JRJOH	0.50	550.00
04/12/23	Review research findings of K. Devanney (0.2); provide update to J. Johnson re briefing schedule in advance of call with UMB counsel (0.1); conference with E. Musgrave (0.4); follow on call with J. Johnson and email correspondence from E. Musgrave re same (0.2); email correspondence to counsel for ICI to propose briefing schedule (0.2).	TGGRE	1.10	704.00
04/13/23	Review ruling on motion to compel (0.4); e-mails with client re: same (0.2); review insurance policies re: ICI issues (0.4).	JRJOH	1.00	1,100.00
04/13/23	Reviewed and analyzed court ruling on motion to compel with respect to Monument Group documents (.3); emails with client and litigation team re same (.2).	JLSWI	0.50	455.00
04/13/23	Send necessary information to J. Johnson to respond to Ivan Gold re insurance and provide summary of recommended response (0.1); confer rules regarding appeal deadline and procedure and calendar same (0.2); draft responsive email to Ivan Gold regarding insurance policy and send to Lauren Tucker McCubbin for review (0.3); minor adjustment to email and send same to I. Gold (0.1).	TGGRE	0.70	448.00
04/14/23	Review pecuniary loss research (0.8); review motion re: same (0.3).	JRJOH	1.10	1,210.00
04/14/23	Exchange email correspondence with G. Blackman regarding proposed fee schedule (0.1); related email exchange with E. Musgrave (0.1); telephone conference to discuss same (and categories of fees) with J. Johnson (0.3); detailed summary of categories of fees for fee request and send same to D. Bleck (0.2); telephone conference with Mintz team re briefing schedule (0.2); respond to proposed schedule (0.2); consider additional counter-proposal from ICI and provide responsive comments for Mintz to consider (0.3); numerous additional exchanges, including with Mints, regarding briefing and negotiate agreed briefing schedule with G. Blackman and calendar same (0.3).	TGGRE	1.70	1,088.00
04/17/23	Email correspondence from I. Gold and briefly discuss same with J. Johnson (0.2); telephone conference with Mintz (0.2).	TGGRE	0.40	256.00



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04/19/23	Reviewed notice of entry of confirmation order (.1); follow up with J. Johnson re same and upcoming omnibus hearing (.1).	JLSWI	0.20	182.00
04/20/23	Review potential appeal issues and related research (2.3).	JRJOH	2.30	2,530.00
04/20/23	Attention to potential appeal and first steps if notice is filed (0.2); update J. Johnson regarding communications from A. Walker regarding property condition (0.1); discuss same with J. Johnson (0.2).	TGGRE	0.50	320.00
04/21/23	Briefly review application for administrative expense filed by Donosky (0.1); related emails with J. Johnson (0.1); exchange multiple email correspondence with C. Hendricks (counsel for Donosky) regarding objection deadline and hearing date, providing order establishing 24 days to object, including docketing objection deadline (0.2).	TGGRE	0.40	256.00
04/24/23	Follow up with J. Johnson re timing of effective date of plan, appointment of litigation trustee and coverage of this week's omnibus hearing.	JLSWI	0.10	91.00
04/25/23	Reviewed draft agenda for Thursday's hearing (.1); emails with T. Green re coverage at and issues to be addressed at hearing (.1); emails with J. Johnson re information provided by client (.1).	JLSWI	0.30	273.00
04/25/23	Communications with K. Walsh regarding property condition issue (0.1); prepare short outline of talking points for adversary status, including email correspondence with J. Switzer and J. Johnson (0.1); telephone conference with Mintz and Locke Lord (0.4); update J. Johnson (0.2); telephone call with K. Walsh regarding property condition issue and prevailing party fees motion (0.3).	TGGRE	1.10	704.00
04/26/23	Follow up call with T. Green regarding data for motion for prevailing party fees (.2); reviewed docket and updated spreadsheet of ICI filings (.4).	ACHAM	0.60	336.00
04/26/23	Emails with K. Walsh regarding property condition issue (0.1); emails with J. Johnson regarding insurance dispute with ICI (0.1); read notice of default from ICI (0.1); discuss same with J. Johnson (0.1).	TGGRE	0.40	256.00
04/26/23	Draft argument section of brief re: prevailing parties	KMDEV	1.50	975.00
04/27/23	Multiple calls with Bay 9, committee and related parties regarding ICI disputes (3.4); review related reports (5.6); strategize with client re: same (1.9).	JRJOH	10.90	11,990.00
04/27/23	Follow up on omnibus hearing and continued status hearing in adversary.	JLSWI	0.20	182.00
04/27/23	Telephone conference with K. Walsh (0.2); email correspondence to D. Bleck regarding potential argument at hearing (0.1); additional related emails regarding counteroffer to resolve insurance dispute (0.1).	TGGRE	0.40	256.00
04/27/23	Attend hearings in bankruptcy case and adversary proceeding.	TGGRE	3.00	1,920.00



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04/28/23	Email correspondence to J. Ford re uploading proposed order for DIP (0.1); review as entered dip order (0.1); email correspondence from A. Powell regarding executed reports and review same (0.1); file monthly report for Edgemere and address issue with SQLC report via email to J. Ford (0.2).	TGGRE	0.50	320.00
04/28/23	Emails with K. Walsh regarding briefing and property condition.	TGGRE	0.20	128.00
04/29/23	Review and summarize remittance instructions and related documentation for M. Balderas (0.4); raise documentation issue for consideration (0.1).	TGGRE	0.50	320.00
04/29/23	Communications with K. Walsh regarding fee request motion (0.1); work with K. Walsh on drafting same and discuss strategic issues and arguments (0.6).	TGGRE	0.70	448.00
04/30/23	Edit fee request motion (2.3);	JRJOH	2.30	2,530.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			57.70	\$50,074.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/03/23	Exchange multiple email correspondence from J. Robertson (counsel for Regions Bank) and provide update to J. Falldine and M. Balderas.	TGGRE	0.20	\$128.00
04/04/23	Conference with L. McCubbin re: insurance issues (0.7); review same (0.5).	JRJOH	1.20	1,320.00
04/04/23	Prepared for and attended call with I. Gold regarding insurance policy's coverage for the landlord; work on issues raised during the call regarding the policy's retention.	LETUC	1.80	1,368.00
04/05/23	Attend weekly conference with TDI to respond questions about rental agreements, licensure issues and other long-term care operational concerns TDI has been expressing.	MADUN	0.30	241.50
04/05/23	Attention to escrowed resident refund disbursement, including multiple communications with Regions and M. Balderas.	TGGRE	0.30	192.00
04/12/23	Participate in weekly meeting with TDI	MADUN	0.20	161.00
04/13/23	Multiple emails with M. Balderas and John Falldine regarding escrow question and appropriate form for instructions to Regions (0.1); email correspondence with J. Robertson regarding confirmation order and attention to running redline for Regions (0.1); telephone conference with M. Balderas re issues relating to remittance instructions to Regions (0.2); memo to file re same and follow on email correspondence to M. Balderas re same (0.1).	TGGRE	0.50	320.00
04/16/23	Email correspondence to J. Johnson to provide update re escrow residents and provide recommendation.	TGGRE	0.10	64.00
04/17/23	Meeting with M. Balderas to discuss escrow accounts and reconcile same with balances owed to residents, including residents with 90/10 split.	TGGRE	0.40	256.00



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04/19/23	Participate in weekly conference with TDI to respond to questions about regulatory disclosures if needed.	MADUN	0.30	241.50
04/26/23	Emails with N. Harshfield regarding inquiry from Brian Lidji (0.1); call with Brian Lidji regarding release of escrowed deposits (0.1); related emails with M. Balderas and request for wire instructions to Brian Lidji (0.1).	TGGRE	0.30	192.00
SUBTOTAL FOR B210 Business Operations			5.60	\$4,484.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/05/23	Participate in disclosure call; Correspondence regarding bond considerations for emergence.	JMZAI	0.10	\$73.50
04/12/23	Email correspondence to K. DeLuise regarding status of extended budget and update J. Johnson.	TGGRE	0.10	64.00
04/13/23	Review DIP motion (0.5); edit motion re: same (0.6).	JRJOH	1.10	1,210.00
04/13/23	Email correspondence to E. Blythe regarding DIP motion, including budget, and scheduling of hearing (0.1); emails regarding budget, including request to finalize budget by April 14 (0.1); work on motion for extended and increased DIP (0.4).	TGGRE	1.00	640.00
04/17/23	Follow up with J. Johnson re status of budget (0.1); telephone conference with J. Johnson regarding update from FTI (0.1); follow on to K. DeLuise and separate budget related update to Mintz (0.1).	TGGRE	0.30	192.00
04/17/23	Emails to/from T. Green re: Motion to Extend Dip to May 31, 2023	JLFOR	0.20	83.00
04/18/23	Review dip motion and revised budget (2.3).	JRJOH	2.30	2,530.00
04/18/23	Email correspondence from J. Johnson regarding budget and discuss same briefly (0.1); email correspondence from K. DeLuise regarding status (0.1); review draft budget and discuss dip facility amount with J. Johnson and coordinate meeting with FTI and send draft to Mintz (0.2); telephone conference with FTI to discuss budget (0.2); follow on separately with J. Johnson re budget and motion (0.1); circulate draft budget to ICI and UCC (0.1); review revised budget prepared by FTI and send same to D. Bleck (0.1).	TGGRE	0.90	576.00
04/18/23	Emails to/from T. Green re: Notice of Hearing and Certificate of Conference re: Motion to Amend DIP Order beyond May 31, 2023 (.2); Draft Notice of Hearing (.3); Draft Certificate of Conference (.2)	JLFOR	0.70	290.50
04/19/23	Review revised budget (0.6); multiple tconfs with lender and other parties re: same (0.7).	JRJOH	1.30	1,430.00
04/19/23	Exchange email correspondence with E. Blythe reforecasted budget (0.1); email with C. Shandler (0.1); telephone conference with J. Johnson regarding need to connect with Mintz (0.1).	TGGRE	0.30	192.00
04/20/23	Edit motion to amend DIP (0.6).	JRJOH	0.60	660.00



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04/20/23	Work on motion to amend DIP (0.6); discuss budget and messaging with J. Johnson (0.1); email correspondence to E. Blythe regarding motion and timing of filing (0.1).	TGGRE	0.80	512.00
04/20/23	Emails to/from T. Green re: Motion to Amend Dip Order beyond MAr 31, 2023 status	JLFOR	0.20	83.00
04/21/23	Review motion to amend DIP (0.9); amend same (0.8); review budget (0.7); e-mails with FTI re: same (0.5).	JRJOH	2.90	3,190.00
04/21/23	Work on DIP Motion, DIP order, Budget, Shortened Notice request, including communications with FTI, Mintz and Polsinelli team (1.2); additional email correspondence with E. Blythe (0.1).	TGGRE	1.30	832.00
04/21/23	Emails to/from T. Green re: Motion to Amend DIP filing (.2); Finalize and file re: same (.2); Email to Judge Larson's chambers e: same (.1)	JLFOR	0.50	207.50
04/22/23	Review and comment on Edgemere EMMA filing.	JMZAI	0.20	147.00
04/23/23	Review proposed DIP Order including redline comparison of First and Second Amendments (0.1); email correspondence to E. Blythe re same (0.1); email correspondence to J. Ford regarding filing of notice, preparation of notice of agenda and exhibits to list on WE list (0.1).	TGGRE	0.30	192.00
04/24/23	Review and edit DIP order (1.1).	JRJOH	1.10	1,210.00
04/24/23	Emails to/from T. Green re: Request to Expedite; COC; and Notice of Filing (.2); Filing and file Notice of Filing (.2); Finalize and file Debtors' Request for Expedited Hearing on Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget (.2); and Finalize and file Debtors' Request for Expedited Hearing on Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession (.2); Email to Judge Larson's chambers re:same (.1)	JLFOR	1.00	415.00
04/25/23	Work on presentation and evidence for upcoming hearing on DIP Motion (0.2); telephone conference with K. Walsh regarding DIP motion hearing (0.1).	TGGRE	0.30	192.00
04/28/23	Emails to/from T. Green re: upload proposed Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; and (4) Granting Liens, Security Interests and Superpriority Claims and (II) Notice of the Amended DIP Budget (.2); Upload order (.1); Email to Judge Larson's chambers re: same (.1)	JLFOR	0.40	166.00
SUBTOTAL FOR B230 Financing & Cash Collateral			17.90	\$15,087.50

B260 Corporate Governance & Board Matters



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Restructuring**

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/06/23	Attend weekly call advising client (0.2).	JRJOH	0.20	\$220.00
04/06/23	Weekly call advising client.	RBGUY	0.20	211.00
04/28/23	Advising on transition issues on board update call (1.0); call with board counsel (.2).	JRJOH	1.20	1,320.00
SUBTOTAL FOR B260 Corporate Governance & Board Matters			1.60	\$1,751.00

B270 Budgeting

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/17/23	Emails to/from T. Green re: Variance Report Period Ended 4/2	JLFOR	0.10	\$41.50
SUBTOTAL FOR B270 Budgeting			0.10	\$41.50

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/21/23	Email correspondence to K. DeLuise regarding MORs.	TGGRE	0.10	\$64.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			0.10	\$64.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/23/23	Attention to application for administrative expense claim, including review of cases and transcripts, preliminary analysis and assignment to A. Champion.	TGGRE	1.00	\$640.00
04/23/23	Email correspondence with T. Green and J. Johnson re: objection to Donosky administrative expense claim.	ACHAM	0.40	224.00
04/24/23	Email correspondence with T. Green re: administrative expense claim of Donosky (.1); reviewed transcript of 2.24 hearing in anticipation of drafting an objection to the administrative expense claim (1).	ACHAM	1.10	616.00
04/24/23	Began drafting objection to Donosky administrative expense request.	ACHAM	0.70	392.00
04/24/23	Email correspondence from C. lombardo re: transcripts of 3.7 and 3.8 confirmation hearings (.1); reviewed hearing transcripts (.5) and application for administrative expense claim in anticipation of drafting objection thereto (.1).	ACHAM	0.70	392.00
04/25/23	Email correspondence with A. Champion regarding administrative expense claim objection (0.1); review confirmed plan, section 7.1, to confirm objection to claims responsibility of litigation trustee (0.1).	TGGRE	0.20	128.00
04/25/23	Composed email to Johnson, Jeremy, Green, Trinitee: RE: Edgemere - Objection to Admin Claim	ACHAM	0.20	112.00



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04/25/23	Continued drafting objection to Donosky administrative expense request.	ACHAM	2.20	1,232.00
04/26/23	Continued drafting objection to Donosky administrative expense application.	ACHAM	0.30	168.00
04/26/23	Call with T. Green re: prevailing party fees motion (.5); email correspondence with T. Green re: the same (.2); reviewed compiled spreadsheet of ICI filings to ascertain data re: the number of filings made by ICI in the case, the number of contested matters initiated or caused by ICI over the course of the case, and related docket citations of the same (.5); edited motion to include data (.3).	ACHAM	1.50	840.00
04/27/23	Continued drafting objection to Donosky administrative expense application.	ACHAM	1.80	1,008.00
04/28/23	Continued drafting objection to Donosky administrative expense application.	ACHAM	0.10	56.00
04/28/23	Continued drafting objection to Donosky administrative expense application.	ACHAM	1.60	896.00
SUBTOTAL FOR B310 Claims Administration & Objections			11.80	\$6,704.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/02/23	Review and advise on confirmation order.	RBGUY	0.30	\$316.50
04/02/23	Review transcript of ruling and review confirmation order and provide approval for circulation (0.2); review Bay 9's comments to order and propose additional changes (0.2); email correspondence to E. Blythe and A. Walker and separately to J. Johnson (0.1); email correspondence to B. Guy and corporate team regarding Bay 9's changes to confirmation order (0.1).	TGGRE	0.60	384.00
04/03/23	Review and edit confirmation order (3.2); multiple emails with creditors and parties re: same (1.4).	JRJOH	4.60	5,060.00
04/03/23	Review litigation trust.	JRJOH	1.10	1,210.00



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04/03/23	Follow up with E. Blythe regarding confirmation order and email correspondence with J. Johnson regarding insurance issue (0.1); telephone conference with J. Johnson re status of confirmation order (0.1); review email correspondence from E. Blythe regarding confirmation order and forward same to Chuck Hendricks (0.1); email correspondence with K. Walsh regarding pecuniary damages ruling order and review transcript of ruling and provide recommendation (0.2); email with E. Blythe regarding confirmation order status (0.1); multiple emails regarding insurance policy from J. Johnson, I. Gold and E. Blythe and multiple emails to Lauren Tucker McCubbin regarding same (0.2); email correspondence from H. Israel and email correspondent to J. Johnson and telephone conference concerning same (0.2); email exchange with A. Walker (0.1); email correspondence with F. Murphy regarding upload of orders and follow on with J. Johnson and send order to Lisa Lambert (0.2); multiple telephone conferences with F. Murphy and related with J. Johnson and email correspondence to E. Walker (0.3); work with K. Walsh on pecuniary order issue (0.6).	TGGRE	2.20	1,408.00
04/04/23	Analysis of confirmation issues.	RBGUY	0.10	105.50
04/04/23	Email correspondence with E. Blythe regarding request to revise confirmation order from S. McCartin (0.1); follow on to S. McCartin re same (0.1); telephone conference with L. Tucker McTubbin in advance of call with ICI relating to insurance policy (0.1); meeting with Ivan Gold and Lauren Tucker McCubbin (0.7); follow on with Lauren and additional follow on with J. Johnson (0.3); email correspondence to Mintz regarding same (0.1); review language proposed by ICI counsel with respect to insurance policy and carve out to reserve rights and propose edits for consideration by L. Tucker McTubbin (0.1).	TGGRE	1.50	960.00
04/04/23	Emails to/from T. Green re: Master Trust Indenture to Eric Walker (.2); Email to E. Walker re: same (0.1)	JLFOR	0.30	124.50
04/05/23	Edit confirmation order (1.7); multiple e-mails with various parties re: same (0.6); review revised order (0.5).	JRJOH	2.40	2,640.00
04/05/23	Work on revisions to confirmation order (0.6); exchange numerous emails with Foley, Locke Lord, and Mintz and telephone conference with J. Johnson (0.3); additional emails with working group regarding order (0.1); consider proposed edits from A. Walker and respond to each, including email with working group (0.2); consider additional proposed edits from ICI and Bay 9 and discuss same and revise order (0.7); provide revised order with comparison to courtroom deputy and update J. Johnson (0.1); update the order per comments and rulings of court and provide revised draft with redline to working group (0.2); email correspondence to E. Blythe regarding additional edits pursuant to court instruction (0.1); review markup of order with final edits and provide final comment and approval and emails with A. Walker and E. Blythe re same (0.2).	TGGRE	2.50	1,600.00



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04/06/23	Review confirmation order and edit same (2.4); multiple conferences with creditors re: confirmation implications (1.0).	JRJOH	3.40	3,740.00
04/07/23	Review confirmation order (0.4); teleconference with E. Walker re: confirmation (0.8); review plan and disclosure statement re: post-confirmation activities (2.4).	JRJOH	3.60	3,960.00
04/10/23	Review plan, disclosure statement and confirmation order (2.4); conference with B. Guy re: post-confirmation strategy (1.0); tconf with client re: same (1.9).	JRJOH	5.30	5,830.00
04/11/23	Review confirmation related documents (2.7); teleconference with client re: post-confirmation activities (2.5).	JRJOH	5.20	5,720.00
04/12/23	Multiple teleconferences with T. Green re: postconfirmation status (0.4); review confirmation documents for same (3.4); conference with client re: postconfirmation obligations (1.3)	JRJOH	5.10	5,610.00
04/12/23	Email correspondence with L. Tucker McTubbin re insurance policy review and next steps for resolving with ICI and prepare email correspondence to I. Gold for review by J. Johnson (0.2); email correspondence from I. Gold (0.1).	TGGRE	0.30	192.00
04/13/23	Review post-confirmation documents (1.7); teleconference with T. Green re: same (0.3); review plan documents re: postconfirmation issues (2.9); teleconference with client re: same (0.9).	JRJOH	5.80	6,380.00
04/14/23	Review confirmation documents (3.4); teleconference with E. Walker re: post-confirmation issues (0.6); teleconference with Committee re: status (0.7); review open post-confirmation and closing issues (1.6).	JRJOH	6.30	6,930.00
04/18/23	Edit confirmation order (0.3); advise client re: open issues (1.3).	JRJOH	1.60	1,760.00
04/18/23	Work with J. Johnson on potential scrivener's error regarding confirmation order (0.3).	TGGRE	0.30	192.00
04/19/23	Review revised confirmation order (0.8); e-mails with client re: same (0.5).	JRJOH	1.30	1,430.00
04/19/23	Review transcript from April 5 hearing relating to release and injunction provision with summary to J. Johnson.	TGGRE	0.30	192.00
04/20/23	Review confirmation issues (1.5); attend to transition issues with buyer and Lifespace (0.9).	JRJOH	2.40	2,640.00
04/20/23	Follow up with J. Johnson re confirmation order.	TGGRE	0.10	64.00
04/24/23	Review confirmation documents and attend to post-confirmation transition issues (2.5); review litigation trust documents (1.9).	JRJOH	4.40	4,840.00
04/25/23	Review confirmation documents (4.3); multiple teleconferences with Lifespace, committee counsel and resident counsel regarding next steps (2.2).	JRJOH	6.50	7,150.00
04/26/23	Teleconference with creditors re: next steps (1.8); e-mail client re: same (0.8); review post-confirmation trust documents (1.6).	JRJOH	4.20	4,620.00
04/28/23	Advising on transition issues on board update call (1.0); call with board counsel (.2).	RBGUY	1.20	1,266.00



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04/29/23	Follow up to S. McCartin regarding notice of effective date language.	TGGRE	0.10	64.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			73.00	\$76,388.50

B400 Bankruptcy-Related Advice

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
04/04/23	Review form of residency agreement; work on responsive letter form for refund related inquiries; email to B. Dopke regarding inquiries received and discuss same with J. Johnson.	TGGRE	0.30	\$192.00
SUBTOTAL FOR B400 Bankruptcy-Related Advice			0.30	\$192.00

Totals			312.20	\$269,242.50
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Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	5.70	5,720.50
B110	Case Administration	42.20	33,781.50
B130	Asset Disposition & Sales	45.10	37,370.00
B145	Court Hearings	25.50	18,617.00
B155	Creditor Inquiries	5.10	4,368.00
B160	Employment/Fee Applications	0.60	614.00
B164	Polsinelli Fee Applications	6.20	3,968.00
B170	Other Professional Retention	2.40	1,517.50
B175	Other Professional Fee Application	11.10	8,279.50
B185	Assumption/Rejection of Leases & Contracts	0.20	220.00
B190	Litigation & Other Contested Matters	57.70	50,074.00
B210	Business Operations	5.60	4,484.00
B230	Financing & Cash Collateral	17.90	15,087.50
B260	Corporate Governance & Board Matters	1.60	1,751.00
B270	Budgeting	0.10	41.50
B290	Schedules/SOFAS/UST Reports	0.10	64.00
B310	Claims Administration & Objections	11.80	6,704.00
B320	Plan & Disclosure Statement (including business plan)	73.00	76,388.50
B400	Bankruptcy-Related Advice	0.30	192.00
Total		312.20	\$269,242.50



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Cost Detail

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01/07/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from airport to home.	1.00	\$83.79
01/09/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	285.29
01/09/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from home to airport.	1.00	55.72
01/10/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from courthouse to Polsinelli's Dallas, TX office.	1.00	16.79
01/10/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel to restaurant.	1.00	33.32
01/10/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	67.64
01/10/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from Polsinelli's Dallas, TX office.	1.00	16.46
01/10/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel from hotel.	1.00	17.28
01/11/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	84.13
01/11/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	58.36
01/11/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel from restaurant.	1.00	14.94
01/12/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	588.18
01/12/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	35.68
01/13/23	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	581.80
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel from airport.	1.00	31.89
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal airport travel.	1.00	60.00
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal airport travel.	1.00	114.00
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal airport travel.	1.00	114.00
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal airport travel.	1.00	114.00
01/13/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal airport travel.	1.00	60.00



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01/14/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel to home.	1.00	60.72
01/17/23	U S Bank Visa - Airfare Flight from PHL to Dallas; Prepare and Attending hearings in Dallas	1.00	45.07
01/17/23	U S Bank Visa - Airfare Round Trip Flight from PHL to Dallas; Prepare and Attending hearings in Dallas	1.00	652.81
01/18/23	U S Bank Visa - Filing Fees Filing Fee; 57786341	1.00	27.00
01/18/23	U S Bank Visa - Filing Fees Filing Fee - PHV; A30107173	1.00	100.00
01/20/23	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, TX; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	581.79
01/22/23	Jeremy Johnson - Lodging Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	360.97
01/23/23	Jeremy Johnson - Lodging Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	360.97
01/24/23	Andrew J Ennis - Airfare Andrew J. Ennis Kansas City, MO/Dallas, TX; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	621.95
01/24/23	Jeremy Johnson - Lodging Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	360.97
01/24/23	Jeremy Johnson - Transportation Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	45.47
01/24/23	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	21.91
01/24/23	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	32.19
01/24/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel. Internal travel.	1.00	25.82
01/24/23	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	19.47
01/25/23	American Express - Airfare SWITZER/JERRY L JR 01/13/2023 Travel agent fees	1.00	28.00
01/25/23	American Express - Airfare SWITZER/JERRY L JR 01/24/2023 ORD DFW ORD	1.00	33.60
01/25/23	American Express - Airfare SWITZER/JERRY L JR 01/23/2023 Travel agent fees	1.00	28.00
01/25/23	American Express - Airfare SWITZER/JERRY L JR 01/24/2023 ORD DFW ORD	1.00	20.16
01/25/23	American Express - Airfare SWITZER/JERRY L JR 01/24/2023 ORD DFW ORD	1.00	639.80
01/25/23	Jeremy Johnson - Lodging Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	360.97
01/25/23	Jeremy Johnson - Transportation Jeremy Johnson; Working travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	45.47
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel to restaurant.	1.00	10.00



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01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel.	1.00	31.23
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel from hotel.	1.00	30.54
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	32.14
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Internal travel.	1.00	27.39
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to court.	1.00	28.34
01/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	10.00
01/26/23	Andrew J Ennis - Lodging Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	631.06
01/26/23	U S Bank Visa - Lodging Hotel Stay in Dallas for hearings; 1021065	1.00	1,517.37
01/26/23	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	27.02
01/26/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to hotel.	1.00	20.22
01/26/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Travel to airport.	1.00	36.41
01/27/23	Andrew J Ennis - Andrew J. Ennis; Travel to Dallas, TX for evidentiary hearing on motions to compel.	1.00	42.32
01/28/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	52.94
01/31/23	Jeremy Johnson - Telephone Jeremy Johnson; On-flight Wi-Fi subscription; monthly internet expenses during travel for period August 2022 through January 2023.	1.00	359.70
04/04/23	Jeremy Johnson - Airfare Jeremy Johnson Dallas, TX / Chicago, IL; Working Travel. Travel to and from Chicago, IL / Dallas, TX. Ticket Exchange.	1.00	212.99
04/05/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	403.98
04/18/23	FEDEX ERS - Invoice Date: 03/24/2023 Amount: 16.50 Jamil N Alibhai Munsch Hardt Kopf & Harr P C	1.00	16.50
04/25/23	American Express - Airfare JOHNSON/JEREMY R 04/26/2023 ORD DFW ORD	1.00	653.81
04/25/23	American Express - Airfare JOHNSON/JEREMY R 04/03/2023 Travel agent fees	1.00	28.00
04/25/23	American Express - Airfare JOHNSON/JEREMY R 04/03/2023 ORD DFW ORD	1.00	591.81
04/25/23	American Express - Airfare JOHNSON/JEREMY R 04/25/2023 Travel agent fees	1.00	28.00



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04/26/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	224.87
04/26/23	Jeremy Johnson - Telephone Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. In-flight WiFi.	1.00	19.00
04/27/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	202.27
04/28/23	Jeremy Johnson - Telephone Jeremy Johnson; Working Travel. Travel to and from Chicago, IL / Dallas, TX. In-flight WiFi.	1.00	19.00
04/29/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	32.21
	Document Reproduction - Color	77.00	57.75
	On-Line Searches	1.00	126.70
Total Disbursements:			\$12,379.95



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Matter No.:**

**July 25, 2023
2311961
116323-720995**

Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	474,790.68	7,054.71
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	479,942.40	101,243.71
04/30/23	2273526	969,466.50	24,263.70	362,500.00	631,230.20
05/04/23	2274107	849,498.50	9,164.41	362,500.00	496,162.91
05/09/23	2275856	368,197.50	12,077.63	183,775.42	196,499.71
05/09/23	2275863	217,081.00	5,871.18	107,746.02	115,206.16
07/25/23	2311973	554,670.00	4,949.41	0.00	559,619.41
07/25/23	2311985	162,714.50	109.90	0.00	162,824.40
Total Previous Balance					\$4,216,472.53



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

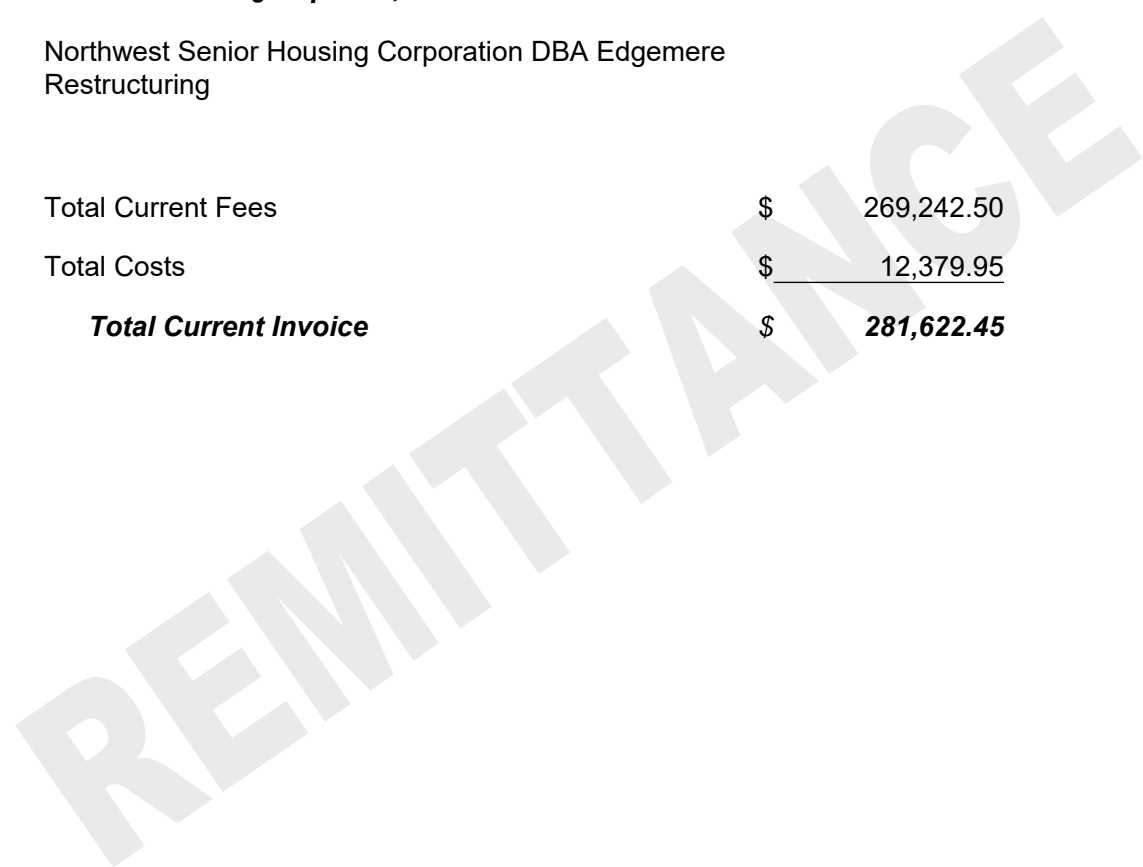
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311961
Matter No: 116323-720995

For Professional Services Through April 30, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	269,242.50
Total Costs	\$	<u>12,379.95</u>
Total Current Invoice	\$	281,622.45



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311961



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311973
Matter No: 116323-720995

*For Professional Services Through **May 31, 2023***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	554,670.00
Total Costs	\$	<u>4,949.41</u>
Total Current Invoice	\$	559,619.41
Previous Balance Due	\$	<u>3,777,311.52</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,336,930.93</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
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Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311973



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**July 25, 2023
2311973
116323-720995**

Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/02/23	Emails to/from T. Green re: research transcript on January 6th hearing (0.2); Analyze January 6th transcript (.8)	JLFOR	1.00	\$480.00
05/11/23	Participate in status call; review checklist.	MMBAN	1.80	1,494.00
05/12/23	Research and CHOW application.	SRALF	3.00	855.00
05/15/23	Reviewed CHOW application and requested addition information. Was notified application was submitted by another practice member.	SRALF	1.00	285.00
05/16/23	Review and revise all closing documents; revise checklist.	MMBAN	2.30	1,909.00
05/17/23	Revise closing checklist; finalize changes to ancillary documents; coordinate ordering confirmation order certification; determine contents of Schedule 1 to Exhibit D (IP Assignment); coordinate certified copy of bankruptcy order.	MMBAN	4.40	3,652.00
05/18/23	Review outstanding issues on checklist; revise checklist.	MMBAN	0.50	415.00
05/19/23	Conference with J. Ford regarding confirmation order; re-send documents to B. Guy; review post-closing/shutdown process.	MMBAN	1.50	1,245.00
05/22/23	Emails regarding COBRA obligation following closing.	EHBRA	0.40	310.00
05/22/23	Review changes to Purchaser's officer's certificate; review comments to TSA; participate in status update call; coordinate closing items with M. Flowers.	MMBAN	2.30	1,909.00
05/23/23	Emails regarding COBRA obligations post-closing.	EHBRA	0.30	232.50
05/23/23	Review and comment on changes to the Closing Ancillary Documents; review proposed changes to the APA; participate in call regarding TSA; coordinate closing issues with M. Flowers.	MMBAN	3.90	3,237.00
05/24/23	Review changes to APA and comment; coordinate closing issues with M. Flowers; review updated closing checklist.	MMBAN	1.70	1,411.00
05/25/23	Participate in status update call; review Locke Lord comments to APA and to ancillary documents; coordinate closing matters with M. Flowers.	MMBAN	2.40	1,992.00
05/29/23	Analysis of closing issues.	MMBAN	0.40	332.00
05/30/23	Participate in call regarding closing funds flow; review APA regarding need for disclosure regarding operations; closing coordination.	MMBAN	1.50	1,245.00
05/31/23	Participate in status call; participate in call regarding TSA; review and comment on Third Amendment.	MMBAN	2.50	2,075.00
SUBTOTAL FOR B100 Administration			30.90	\$23,078.50

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Telephone conference with J. Ford regarding monthly operating reports (0.2); email exchange with S. McCartin (0.1).	TGGRE	0.30	\$216.00
05/03/23	Attend and participate in TDI conference to discuss CCRC disclosures and regulatory compliance if needed.	MADUN	0.20	180.00
05/03/23	Attend TDI meeting and update J. Johnson and follow on to S. Martin (0.2); case management call with J. Johnson (0.3); review and revise proposed effective date notice insert from S. McCartin (0.2); emails from KCC re request for information from Committee counsel (0.1); follow on with S. McCartin and A. Estrada (0.1).	TGGRE	0.90	648.00
05/04/23	Revise notice language for residents for the effective date notice (0.1); send same to S. Martin and A. Ryan (0.1); email correspondence to A. Ryan regarding rescheduling TDI meeting (0.1).	TGGRE	0.30	216.00
05/04/23	Emails to/from T. Green re: March 27th transcript record	JLFOR	0.10	48.00
05/05/23	Email correspondence to J. Ford regarding filing (0.1); review variance report and distribute to notice parties (0.1); prepare notice of hearing and email correspondence to J. Ford re finalizing and filing same (0.1); work with J. Ford on filing (0.1).	TGGRE	0.40	288.00
05/08/23	Follow up to A. Ryan of TDI (0.1); emails with J. Falldine (0.1); additional emails with A. Ryan and follow on to A. Powell (0.1); emails with J. Ford regarding fee statement filing and confer with J. Johnson re same (0.1); update and revise effective date notice and send same to Mintz (0.2); email correspondence with S. McCartin and follow on to KCC (0.1); review RTA, confidentiality order, confirmation order, plan and residency agreements and provide summary and recommendation to J. Johnson re request from S. McCartin for resident information (0.4); email correspondence to A. Estrada to request claims register information (0.1); discuss same with J. Johnson (0.1); email correspondence to S. McCartin re concerns surrounding protected information and disclosure of same (0.2); exchange additional emails re same and review confirmation order for discussion (0.1).	TGGRE	1.60	1,152.00
05/09/23	Follow up with A. Powell including multiple emails regarding signatures of monthly operating reports and telephone conference to coordinate delivery of same (0.2); emails with S. McCartin (0.1); email correspondence to J. Johnson regarding standard post-confirmation order (0.1).	TGGRE	0.40	288.00
05/10/23	Participate in TDI status call; review issues for 855 enrollment.	MJMUR	0.40	402.00
05/12/23	Attention to Jezerinac application objection deadline and email correspondence to J. Ford re CNO (0.1); email correspondence to J. Ford regarding notice of agenda for April 24 hearing.	TGGRE	0.20	144.00
05/13/23	Case Management including memo to file and review of status on various items and follow up communications (0.4); standing meeting with J. Johnson regarding status of all open items and strategy for upcoming litigation with ICI (0.4).	TGGRE	0.80	576.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/14/23	Prepare detailed memo and outline of all items and assignments for upcoming week for J. Ford including deadlines and times (0.6); email correspondence to G. Basic regarding upcoming hearing and availability for attendance and send calendar with link (0.1).	TGGRE	0.70	504.00
05/15/23	Telephone call with J. Ford regarding filings (0.1); review and provide comments to notice of agenda (0.1); review and revise CNO prepared by J. Ford (0.1); email to E. Walker and T. Gorman regarding upcoming TDI meeting (0.1).	TGGRE	0.40	288.00
05/16/23	Emails with chambers and with opposing counsel regarding scheduling (0.2); emails with J. Ford regarding docketing and calendar (0.1); email correspondence with E. Walker regarding residents trust agreement (0.1); approve finalized CNO for filing (0.1); email correspondence with J. Ford regarding transcripts and follow on with Mintz (0.1); email correspondence to S. Solomon regarding residents trust agreement, providing confirmation order language (0.1); email correspondence from J. Johnson regarding edits to execution version and signatory page and follow on to A. Powell (0.1); confirm correct version for execution and send same to A. Powell (0.1).	TGGRE	0.90	648.00
05/17/23	Emails to/from J. Johnson and B. Guy re: certified copies of the Confirmation Order (.2); Analyze procedure for certified copies from North District of Bankruptcy Court in Dallas (.2); Process certified copy form (.2); teleconference with Clerk's office re: same (.2); Email to Dallas Office Services and J. Harty re: courier for certified copy request and check request (.2)	JLFOR	1.00	480.00
05/18/23	Case Administration.	JRJOH	4.50	5,310.00
05/18/23	Work on notice of agenda (0.2); email correspondence to Mintz and Locke Lord re same and separate email to Mintz re transcript (0.1); email correspondence to counsel for ICI re notice of agenda and agreement to continue status in adversary (0.1); email correspondence with J. Ford re filing of MORs and email correspondence with A. Powell regarding signed MORs (0.1); work on witness and exhibit list (0.3); email correspondence to Mintz re same (0.1); prepare task list for J. Ford for upcoming filings prior to May 24 (0.2); email correspondence to working group regarding form of RTA notice (0.1); revise witness and exhibit list per call with Mintz (0.1); telephone conference with J. Falldine, including related email correspondence with J. Richardson (0.1); emails with E. Walker and follow on to J. Ford regarding RTA (0.1); detailed summary and outline of items including status and updates for K. Walsh (0.3); work on witness and exhibit list (0.2).	TGGRE	2.00	1,440.00
05/19/23	Emails with chambers and other parties in interest regarding filing deadlines and ECF issues (0.2); work with J. Ford on witness and exhibit lists and notice of agenda, including numerous emails and phone calls with other parties (1.5).	TGGRE	1.70	1,224.00



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05/19/23	Work with Mintz on witness and exhibit list via multiple emails with K. Walsh, including with respect to witnesses, declarations, additional exhibits, and preparation of notices (0.2); provide instructions to J. Ford (0.1); email correspondence and telephone conference with S. McCartin re exhibits (0.1); multiple additional emails regarding notices of RTA and LTA with Mintz, S. McCartin and J. Johnson (0.3); additional email correspondence to notice parties regarding NOA (0.1); work with J. Ford and working group to organize and gather exhibits and finalize list and serve same (1.3).	TGGRE	2.10	1,512.00
05/20/23	Email correspondence to S. Martin and A. Ryan regarding notice of effective date language for residents and rescheduling of weekly TDI meeting (0.1); emails to TDI and separately to notice parties in case re selection of Residents Trustee (0.1); follow up with L. Vandesteeg re notice of agenda and same with S. McCartin (0.1).	TGGRE	0.30	216.00
05/21/23	Prepare updated memo outlining filings for coming week and other administrative tasks for J. Ford (0.1); work on request for emergency hearing (0.4); communications with J. Johnson regarding emergency setting (0.1); email correspondence to D. Harden re same (0.1).	TGGRE	0.70	504.00
05/22/23	Work with J. Ford and Mintz on preparation of materials and delivery of binders for hearing on May 24 (0.3); work with J. Ford on filings for today, including numerous emails (0.3); provide update to J. Ford regarding notice of agenda based on communications with Committee and chambers (0.1); multiple email correspondence with chambers and separately with working group to coordinate potential emergency hearing with chambers (0.2); email correspondence to J. Ford re filing of fee statement for FTI and MORs (0.1); review and approve Notice of Litigation Trustee for filing (0.1); email correspondence from K. Walsh and related follow up to ICI to confirm agreement and update chambers regarding potential hearing on Thursday (0.1); email correspondence to S. McCartin regarding AEO designation of Jezerinac Report (0.1); email correspondence from E. Sethna regarding insurance policy and review same (0.1); email correspondence to R. Reeder (0.1); email correspondence from R. Reeder with policies and review same (0.1); prepare responsive email to E. Sethna (0.2); email correspondence to KCC re posting of filed notice of litigation trustee (0.1).	TGGRE	1.90	1,368.00
05/23/23	Revise notice of agenda and provide instructions to J. Ford re adversary status hearings (0.1); email correspondence to A. Walker and K. Walsh regarding notice of agenda (0.1); work with J. Ford to finalize same for filing (0.2); email correspondence to J. Ford regarding exhibits of ICI and other instructions for office services (0.1).	TGGRE	0.50	360.00
05/23/23	Emails to/from P. Romero re: Limited Service List Dated as of May 22, 2023 (.1); Finalize and file re: same (.2)	JLFOR	0.30	144.00



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05/24/23	Email correspondence to J. Ford regarding amended witness and exhibit list to include amended declaration of Jeremy Johnson.	TGGRE	0.10	72.00
05/26/23	Email correspondence with A. Rodriguez of TDI re plan and payment to residents.	TGGRE	0.10	72.00
05/26/23	TDI meeting.	TGGRE	0.30	216.00
05/29/23	Email correspondence to J. Ford regarding filing of notice of designated contracts on Wednesday (0.1); work on notice of effective date, including discussions with B. Guy (0.3); multiple emails with A. Walker regarding notice of effective date language re Bay 9 and Longhill (0.2).	TGGRE	0.60	432.00
05/30/23	Prepare client update following hearing and re sale closing.	TGGRE	0.20	144.00
05/31/23	Case management including updated memo to file and email correspondence to J. Johnson with all open items and recommendations as necessary (0.4); revise notice of effective date and update post-effective date deadlines on calendar (0.2); participate in weekly client call to advise on closing date issue (0.2).	TGGRE	0.80	576.00
SUBTOTAL FOR B110 Case Administration			24.70	\$19,668.00

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Participate in call regarding transition services.	MMBAN	0.50	\$415.00
SUBTOTAL FOR B120 Asset Analysis & Recovery			0.50	\$415.00

B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Transition services call with buyer (.5); coordinating on TSA (.2).	RBGUY	0.70	\$826.00
05/01/23	Transition services call with buyer (0.5); coordinating on TSA (0.2); review APA (1.9).	JRJOH	2.60	3,068.00
05/01/23	Email correspondence with B. Guy and T. Greene regarding TSA; review of same.	LFLOW	0.90	576.00
05/01/23	Call re TSA needs (0.5); multiple emails with J. Lammert (0.2); email to A. Walker re same (0.1); communications with J. Falldine (0.1); additional emails with J. Lammert and separately with A. Walker (0.1).	TGGRE	1.00	720.00
05/01/23	Conference regarding transition to new operator, including regulatory implications.	SCPUG	0.40	306.00
05/02/23	Teleconference with B. Guy re: transition and closing operations (0.4).	JRJOH	0.40	472.00
05/02/23	Transition and closing preparation.	RBGUY	0.40	472.00



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05/02/23	Numerous emails with tax professionals and A. Walker regarding tax issue (0.3); communications with J. Falldine re closing (0.1); additional communications including telephone call with J. Falldine (0.1).	TGGRE	0.50	360.00
05/03/23	Advising client on provider number issue; review of APA for relevant provision; review of buyer assertion on two types of CHOW's.	RBGUY	0.50	590.00
05/03/23	Meeting with A. Walker regarding various closing issues, including a potential tax savings opportunity (0.5); property condition cure call with Mintz, Locke Lord and J. Johnson (0.7); email correspondence with Tammy regarding status of regulatory approvals and review report and update J. Johnson (0.2).	TGGRE	1.40	1,008.00
05/04/23	Review confirmation order for provisions regarding post-confirmation vesting of assets and duties and authority of debtors including update to J. Johnson (0.2); emails with S. Avakian regarding change of ownership affidavit (0.1); email regarding fire inspection report (0.1).	TGGRE	0.40	288.00
05/04/23	Review of Change of Ownership Transfer Affidavit for assisted living and skilled nursing.	SCPUG	0.30	229.50
05/05/23	Email correspondence to N. Harshfield regarding change of ownership affidavit.	TGGRE	0.10	72.00
05/09/23	Analysis of closing issues.	RBGUY	0.20	236.00
05/09/23	Email correspondence with B. Guy and deal team regarding weekly status calls and remaining tasks to complete;	LFLOW	0.50	320.00
05/09/23	Email correspondence with A. Walker and introductory email correspondence to K. Ryan re tax savings opportunity (0.1); follow on communications with B. Terrell and phone call to A. Walker (0.2); email from Tammy (counsel for buyer) and follow on to N. Harshfield regarding additional regulatory approval requests (0.1); additional related emails (0.1); telephone conference with J. Johnson to update re tax issue (0.2).	TGGRE	0.70	504.00
05/10/23	Review closing transition documents (2.0).	JRJOH	2.00	2,360.00
05/10/23	Analysis of closing issues.	RBGUY	0.20	236.00
05/10/23	Multiple email correspondence with S. Avakian and follow on to determine appropriate signatory for regulatory form (0.1); email correspondence to J. Falldine re same (0.1); telephone conference with C. Lopez regarding receipt of affidavits for CHOW applications (0.1); additional emails with J. Falldine regarding authorized signatory (0.1); email correspondence to M. Murer and S. Avakian regarding regulatory approval form (0.1); telephone conference with A. Walker regarding tax protest and discuss same with J. Johnson (0.2).	TGGRE	0.60	432.00
05/11/23	Closing call 0(.4); revising closing checklist (1.5); review APA and documents (1.7).	JRJOH	3.60	4,248.00
05/11/23	Closing cadence call (.4); revising closing checklist (.9); coordinating on buyer closing calls (.2); follow-up with trustee on closing issues (0.1).	RBGUY	1.60	1,888.00



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05/11/23	Teleconference with B. Guy, M. Bannister, M. Murer, and T. Gorman weekly closing status call;	LFLOW	0.80	512.00
05/11/23	Email correspondence with A. Walker regarding tax protest issue.	TGGRE	0.10	72.00
05/11/23	Correspondence regarding completion of CMS 855A form and CHOW Affidavits for Texas state agency.	SCPUG	0.30	229.50
05/12/23	Attend to closing issues (0.4).	RBGUY	0.40	472.00
05/12/23	Email correspondence with B. Guy, M. Bannister, and T. Gorman regarding rent roll request from Long Hill and diligence calls;	LFLOW	0.60	384.00
05/12/23	Emails with S. Avakian and counsel for buyer regarding submission of forms (0.1); email correspondence to N. Harshfield and A. Powell re same (0.1).	TGGRE	0.20	144.00
05/15/23	Closing negotiations with buyer (.5); advising on cure issues for closing (.3); advising on transition issues (.3); coordinating TSA infection (.2).	RBGUY	1.30	1,534.00
05/15/23	Preparation for and Teleconference with B. Guy, M. Murer, client team, Long Hill and Buyer counsel weekly cadence call;	LFLOW	2.70	1,728.00
05/15/23	Communications with S. Avakian and related with A. Powell and N. Harshfield.	TGGRE	0.10	72.00
05/15/23	Complete CMS 855A Form and correspondence with Nick Harshfield regarding same.	SCPUG	0.90	688.50
05/16/23	Attend to TSA issues (0.9); teleconference with B. Guy re: open sale and TSA issues (0.5); review closing checklist (0.5).	JRJOH	1.90	2,242.00
05/16/23	Negotiating TSA issues with buyer (2.0); revising TSA (.5); revising TSA exhibit (.2); coordinating next steps (.4); advising on wages issue (.1); outlining escrow agreement closing issues (.3).	RBGUY	3.50	4,130.00
05/16/23	Preparation for and Teleconference with B. Guy, M. Murer, client team, Long Hill, Bond Counsel, and Buyer counsel transition services call; email correspondence with T. Green and M. Bannister regarding bed count for TSA; review of same;	LFLOW	4.10	2,624.00
05/16/23	Multiple emails with deal team regarding TSA issues and provide input relating to confirmation order and plan and post-effective date mechanics.	TGGRE	0.20	144.00
05/17/23	Weekly call advising client (.3); analysis of closing issues (.3); coordinating ancillary agreements for closing (.1) .	RBGUY	0.70	826.00
05/17/23	Follow up on items needed for 855A submission for CHOW.	MJMUR	0.40	402.00
05/17/23	Status call with TDI	MJMUR	0.50	502.50
05/17/23	Draft cover letter for submission of the CMS 855A Form and correspondence with A. Powell regarding same.	SCPUG	0.40	306.00
05/18/23	Coordinating on TSA issues.	RBGUY	0.20	236.00
05/19/23	Revising ancillary documents for closing (1.0); analysis of TSA issues (.2); drafting post-closing shutdown outline (.9); analysis of contract assignment issues (.2).	RBGUY	2.30	2,714.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/19/23	Email correspondence with B. Guy re status of broker agreement (for rejection) (0.1); email correspondence from S. Avakian and A. Powell re signatures (0.1).	TGGRE	0.20	144.00
05/19/23	Correspondence with counsel for Bay 9 regarding filing of 855A form, including tracking number.	SCPUG	0.20	153.00
05/20/23	Review memo from Bobby regarding closing.	TGGRE	0.10	72.00
05/21/23	Review and revise closing documents.	RBGUY	1.30	1,534.00
05/21/23	Review chow affidavits and work with S. Avakian and office services re same.	TGGRE	0.10	72.00
05/22/23	Revising TSA and OTA for closing (1.0); revising ancillary docs for closing (.7); updating closing checklist (.5); negotiating with buyer on TSA and OTA (.5); advising client (.2); call with Lifespace counsel on closing logistics (.4); follow-up changes on documents per negotiation call (.4); call on healthcare regulatory issues for contract assumptions (.3).	RBGUY	4.00	4,720.00
05/22/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review of APA ancillaries; review and revise of closing checklist; review and revise assignment and assumption agreement/exhibit to same; Teleconference with B. Guy, M. Bannister, Locke Lord, client, Long Hill team, Mintz regarding transition services; review and revise ancillary documents; draft amended and restated APA	LFLOW	5.30	3,392.00
05/22/23	Emails with working group, including N. Harshfield, T. Gorman, K. DeLuise and B. Guy regarding treatment of contracts pursuant to plan (0.1); additional multiple email correspondence with B. Guy and M. Flowers regarding contract not listed on assumption notice (0.1); review APA, amendment to APA, confirmation order and contract re potential assignment (0.2).	TGGRE	0.40	288.00
05/22/23	Review of Assignment and Assumption Agreement.	SCPUG	0.30	229.50
05/23/23	Managing closing issues (.5); coordinating contract assumption issue (.3); revising deal closing memo on all related issues for post-closing functions (.6); negotiating with the buyer on TSA and OTA (1.5); analysis of proposed change of effective time and ripple effect through all docs (.9); revising docs accordingly (1.4).	RBGUY	5.20	6,136.00
05/23/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review and revise of APA ancillaries; review and revised amended and restated APA; email correspondence with B. Guy, T. Green, and FTI Consulting regarding assumed contracts; review of TSA; teleconference with Mintz, Locke Lord, Polsinelli team, Long Hill and Lifespace teams for TSA, OTA, and exhibits;	LFLOW	5.30	3,392.00
05/23/23	Advise B. Guy and M. Flowers regarding BCBS contract and options for assumption and assignment.	TGGRE	0.10	72.00



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05/24/23	Analysis of books and records issue raised by buyer (.3); revising Amended and Restated APA to track admin changes (.7).	RBGUY	1.00	1,180.00
05/24/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review and revise of APA ancillaries; review and revised amended and restated APA; email correspondence with Locke Lord regarding same; Meeting with K. Warden regarding signature packets	LFLOW	2.50	1,600.00
05/25/23	Coordinating closing issues.	RBGUY	0.40	472.00
05/25/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review and revise of APA ancillaries; review and revised amended and restated APA; email correspondence with Locke Lord regarding same; Meeting with K. Warden regarding signature packets; teleconference for weekly closing call with all parties; coordinate execution of ancillary documents and amended and restated APA;	LFLOW	2.90	1,856.00
05/26/23	Advising on AP issues related to closing (.4); advising on OTA/closing coordination issues (.3); weekly call on all closing issues (.3); negotiating with buyer (.3); revising closing documents (.8); cleansing and circulating closing checklist (.7); outlining email records issue (.5).	RBGUY	3.30	3,894.00
05/26/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review and revise of APA ancillaries; review and revised amended and restated APA; email correspondence with Locke Lord regarding same; Meeting with K. Warden regarding signature packets; teleconference for weekly closing call with all parties; coordinate execution of ancillary documents and amended and restated APA;	LFLOW	2.40	1,536.00
05/26/23	Emails regarding closing checklist and attention to certain items.	TGGRE	0.20	144.00
05/27/23	Negotiating with purchaser.	RBGUY	0.10	118.00
05/28/23	Revising closing documents (4.7); analysis of OTA issues (.7).	RBGUY	5.40	6,372.00
05/28/23	Email correspondence with B. Guy regarding amended and restated APA and ancillary document revisions; review and revise of same.	LFLOW	1.80	1,152.00
05/29/23	Closing calls (1.1); revising closing documents (.8); advising on closing issues (.3); preparation of closing statement(.4); analysis of potential TSA workarounds (.2); analysis of litigation effect on closing issues (.3); coordinating with buyer on cure costs (.3); revisions to buyer schedules on assumed contracts (.3); coordinating on closing statement and prorations (.5); advising on language related to deal and contracts in notice of confirmation (.2); advising on signatures for closing (.2); negotiating closing licensure issues (.3).	RBGUY	4.90	5,782.00
05/29/23	Review closing checklist (2.5).	JRJOH	2.50	2,950.00



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05/29/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; review and revise of APA ancillaries; review and revised amended and restated APA; email correspondence with Locke Lord regarding same; review and revise closing checklist;	LFLOW	2.50	1,600.00
05/29/23	Multiple email correspondence from B. Guy and J. Johnson regarding various closing tasks (0.2); telephone conference with J. Johnson regarding notice of executory contracts (0.1); call with Mintz and Locke Lord (0.4); email correspondence with M. Balderas regarding escrow release instructions (0.1); additional email correspondence with N. Harshfield and M. Balderas re same (0.2); emails with A. Walker regarding designated contracts (0.1); additional emails re same with J. Johnson and B. Guy (0.1); work on notice of designated contracts (0.2); follow up with group re same and proposed course of action (0.1); email correspondence from A. Walker re notice and revise exhibit accordingly (0.2); attention to CHOW affidavit status and calendar reminder for closing date (0.1); email correspondence with A. Walker regarding City of Dallas cure amount and follow on to FTI (0.1); email correspondence to J. Johnson re payment of cure amounts and W9 requests, recommending that Debtors make the payments (0.1); exchange multiple additional related emails including to FTI (0.1); discuss BCBS issue with J. Johnson (0.1); research executory contract issue (0.2); email correspondence to A. Walker re options for addressing BCBS contract (0.2).	TGGRE	2.60	1,872.00
05/30/23	Closing calls (1.8); leading deal on all closing issues (.7); extension issue on outside date (.4); negotiating with Mintz on closing statement (.9); revising closing statement (.4); call with CEO on holding off transition on all issues with closing pushing (.3); review of and revise bylaw amendments to let go of independent directors (.3); review of closing disclosures (.2); coordinating payor contract assumption issue (.2); coordinating reg issues on OTA negotiation (.6); coordinating all parties on major remaining hurdles (.8); driving negotiation on potential TSA workarounds (.8); review of management agreement for transition obligations (.3); coordinating prorations (.2); updating closing checklist (.3) .	RBGUY	8.20	9,676.00
05/30/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues; teleconference with B. Guy, M. Bannister, and Mintz regarding closing statement; review and revise of same; email correspondence with Polsinelli deal team and client regarding amended and restated APA, OTA, and TSA outstanding items; review of same; facilitate additional closing documents for execution by client in preparation for closing tomorrow; review of draft bylaws and board resolutions pre-closing;	LFLOW	5.70	3,648.00
05/31/23	Participate in closing status call.	MJMUR	0.30	301.50



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05/31/23	Closing calls (.9); weekly call advising client (.4); TSA negotiation (.5); advising on transition issues (.4); advising on equipment transfer and dining issues (.4); advising on staying transition issues until at least June 13 (.2); advising on strategy to get to closing with need for finality on property report (.4); coordinating on Home Health MSA transfer as part of deal (.2).	RBGUY	3.50	4,130.00
05/31/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues after bankruptcy court hearings; teleconference with B. Guy, M. Bannister, Locke Lord, Lifespace, and client regarding TSA; meeting with K. Warden regarding draft third amendment to the APA; review and revise of same; facilitate additional closing documents for execution by client in preparation for closing tomorrow; review of draft bylaws and board resolutions pre-closing; TSA	LFLOW	3.90	2,496.00
05/31/23	Work with FTI regarding cure schedule and cure amounts confirmation (0.2); email correspondence with B. Guy regarding executory contract with Augustine Health (0.1).	TGGRE	0.30	216.00
SUBTOTAL FOR B130 Asset Disposition & Sales			117.50	\$110,374.00

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Emails to/from A. Champion re: March 27th Bench hearing transcript	JLFOR	0.20	\$96.00
05/09/23	Emails to/from J. Johnson and T. Green re: appearance via Web Ex for status conference on May 10, 2023	JLFOR	0.10	48.00
05/10/23	Teleconference with T. Green re: status hearing (0.7); attend same (0.5).	JRJOH	1.20	1,416.00
05/10/23	Attend status hearing.	TGGRE	1.20	864.00
05/12/23	Draft Witness and Exhibit List for May 24th omnibus hearing	JLFOR	1.10	528.00
05/12/23	Analyze docket and draft agenda for May 24th Omnibus hearing	JLFOR	1.30	624.00
05/15/23	Emails to/from A. Champion re: sealed portion of the April 27th hearing	JLFOR	0.10	48.00
05/15/23	Analyze docket and continue drafting agenda for May 24th Omnibus hearing (.4); Email to J. Johnson, T.Green and A. Champion re: same (.1)	JLFOR	0.50	240.00
05/15/23	Continue to revise and circulate Witness and Exhibit List to J. Johnson and T. Green	JLFOR	0.60	288.00
05/16/23	Emails to/from T. Green re: draft Notice of Agenda of Matters (.2); Revise draft agenda (.3)	JLFOR	0.50	240.00
05/16/23	Emails to/from J. Johnson and T. Green re: Web-Ex participation in May 17th hearing on varied forms of relief requested in the Motion to Implement, Modify or Supplement the Property Condition Ruling	JLFOR	0.20	96.00



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05/17/23	Attend hearing.	JRJOH	2.50	2,950.00
05/17/23	Emails to/from T. Green re: revisions to Notice of Agenda (.1); Revise agenda adding Docket No.s 1417, 1484, 1483 and response and reply deadlines (.3)	JLFOR	0.40	192.00
05/17/23	Revise Agenda re: Jezeranic Amended Retention order (.2); Email to J. Johnson and T. Green re: same (1)	JLFOR	0.30	144.00
05/17/23	Emails to/from J. Johnson and T. Green re: draft Witness and Exhibit List and Notice of Agenda (.1); Revise Witness and Exhibit List (.2); Revise Notice of Agenda (.3)	JLFOR	0.60	288.00
05/18/23	Emails to/from T. Green re: revised Witness and Exhibit List to include photos (.1); Revise Witness and Exhibit List (.3)	JLFOR	0.40	192.00
05/18/23	Prepare E-binder for May 24th Omnibus hearing	JLFOR	0.80	384.00
05/18/23	Emails to/from T. Green re: Witness and Exhibit revised to combined list with Plan Sponsors (.2); Revise Witness and Exhibit List (.4)	JLFOR	0.60	288.00
05/19/23	Prepare e-binder for Witness and Exhibit List (.8); Revise e-binder (.2); Emails to/from T. Green re: same (.2); Prepare 2 e-binders for Protective order and without Protective Order (.2)	JLFOR	1.40	672.00
05/19/23	Emails to/from T. Green re: J. Johnson's Declaration with the Exhibits for final review (.2); Prepare exhibits and Declaration (.3)	JLFOR	0.50	240.00
05/22/23	Emails to/from Judge Larson's chambers Debtors and Plan Sponsors Combined Witness and Exhibit List and e-binder	JLFOR	0.20	96.00
05/22/23	Emails to/from T. Green re: Debtors' Objection and Reservation of Rights to Intercity Investment Properties, Inc.'s Motion to Implement, Modify, and Supplement Property Condition (.1); Finalize and file under seal re: same (.2)	JLFOR	0.30	144.00
05/22/23	Emails to/from Dallas Office service re: binder preparation for May 24th Omnibus hearing	JLFOR	0.20	96.00
05/22/23	Analyze and finalize and file Debtors and Plan Sponsors' Witness and Exhibit List for Hearing on May 24, 2023 at 9:30 A.M.	JLFOR	0.30	144.00
05/23/23	Emails to/from T. Green re: agenda (.2); Revise Agenda re: adversary proceeding (.4)	JLFOR	0.60	288.00
05/23/23	Emails to/from Dallas Officer services re: binder and hearing preparation	JLFOR	0.30	144.00
05/24/23	Attend May omnibus and property condition trial.	JRJOH	9.00	10,620.00
05/24/23	Attend May omnibus and property condition trial.	TGGRE	9.00	6,480.00
05/24/23	Attend via Zoom Omnibus hearing	JLFOR	7.50	3,600.00
05/24/23	Emails to/from T. Green re: revised Agenda (.2); Revise Notice of Agenda of Matters (.5); Finalize and file re: same (.2)	JLFOR	0.90	432.00
05/25/23	Prepare for hearing on fee request motion (2.0); attend court hearing on fee request motion (3.0).	JRJOH	5.00	5,900.00
05/25/23	Attend hearings on pecuniary loss claim trial.	TGGRE	3.00	2,160.00



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05/25/23	Prepare for hearing on fee request motion (2.0); attend court hearing on fee request motion (3.0).	TGGRE	5.00	3,600.00
05/30/23	Prepare for hearing on property condition and other issues.	JRJOH	2.40	2,832.00
05/30/23	Prepare for and attend evidentiary hearing on property condition and related matters.	JRJOH	11.00	12,980.00
05/30/23	Attended omnibus hearing via webex.	ACHAM	8.50	5,525.00
05/30/23	Attend property condition trial.	TGGRE	11.00	7,920.00
05/30/23	Attended continued Omnibus Hearing from May 24th via Web-Ex	JLFOR	5.30	2,544.00
05/31/23	Prepare for and attend evidentiary hearing on property condition and related matters.	JRJOH	9.00	10,620.00
05/31/23	Attend court hearings.	TGGRE	7.20	5,184.00
SUBTOTAL FOR B145 Court Hearings			110.20	\$91,147.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Telephone conference with entertainment vendor re status of bankruptcy and notices received (0.1); emails with M. Sutherland (0.1).	TGGRE	0.20	\$144.00
05/04/23	Email correspondence with counsel for former resident regarding timing of payments.	TGGRE	0.10	72.00
05/22/23	Email correspondence with counsel, Mr. Madole, regarding status of case, including follow on to M. Balderas re status of unit.	TGGRE	0.10	72.00
SUBTOTAL FOR B155 Creditor Inquiries			0.40	\$288.00

B164 Polsinelli Fee Applications

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Work on fee request for Debtors' prevailing parties motion.	TGGRE	0.70	\$504.00
05/02/23	Edit fee statement (6.1).	JRJOH	6.10	7,198.00
05/02/23	Telephone conference with J. Johnson regarding fee request (0.1); work on fee request motion (7.3).	TGGRE	7.40	5,328.00
05/03/23	Edit fee statement (4.5); attend to monthly fee statements (1.1).	JRJOH	5.60	6,608.00
05/03/23	Work on fee request motion, incorporating comments from J. Johnson (0.5); provide search terms and relevant date ranges for fee prove up portion (0.4).	TGGRE	0.90	648.00
05/03/23	Emails to/from J. Johnson re: Polsinelli October fee statement (0.2) ; Revise, Finalize and file re: Monthly October Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2022 through October 31, 2022 (0.3)	JLFOR	0.50	240.00



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05/04/23	Review and prepare monthly fee statements (6.5).	JRJOH	6.50	7,670.00
05/04/23	Revise request for prevailing party fees incorporating certain of Mintz edits and additional comments from J. Johnson.	TGGRE	0.70	504.00
05/04/23	Email correspondence to follow up with Mintz on status of fee request motion.	TGGRE	0.10	72.00
05/04/23	Emails to/from J. Johnson re: Polsinelli November 2022 Fee Statement (0.1); Analyze finalize and file re: same (0.3)	JLFOR	0.40	192.00
05/05/23	Edit monthly fee statements (6.5).	JRJOH	6.50	7,670.00
05/05/23	Work on exhibits for fee request motion, including reviewing entries and reducing time as appropriate.	TGGRE	6.70	4,824.00
05/05/23	Emails to/from T. Green re: Additional Prevailing Party Matters exhibit (.1); Draft Additional Prevailing Party Matters summary chart (.3)	JLFOR	0.40	192.00
05/05/23	Emails to/from T. Green re: Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. and Notice of Hearing (.2); Finalize and file Motion (.2) Finalize and file) Notice of hearing of Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. (.2)	JLFOR	0.60	288.00
05/05/23	Emails to/from T. Green re: Prevailing Party Matters Motion proposed order(.1); Revise Ex A proposed order (.2)	JLFOR	0.30	144.00
05/05/23	Emails to/from T. Green re: Edgemere – Fee Request Exhibit (Summary of Established Prevailing Party Matters) (.1); revise Fee Request Summary chart (.2)	JLFOR	0.30	144.00
05/05/23	Emails to/from T. Green re: Prevailing Party Matters Motion (.1); Revise paragraph 12 in motion (.1); Prepare Exhibit A and B (.2)	JLFOR	0.40	192.00
05/06/23	Edit monthly fee statements.	JRJOH	3.60	4,248.00
05/06/23	Review joinder to fee motion filed by UMB and email correspondence to J. Johnson re UCC position.	TGGRE	0.10	72.00
05/08/23	Edit monthly fee statements (4.5).	JRJOH	4.50	5,310.00
05/09/23	Edit monthly fee statements (4.5).	JRJOH	4.50	5,310.00
05/09/23	Email to KCC to effectuate service of Polsinelli February and March fee statements	JLFOR	0.10	48.00
05/09/23	Emails to/from J. Johnson re: Monthly March Fee Statement of Polsinelli PC for Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2023 through March 31, 2023 (.2); Prepare Exhibits (.3) and Finalize and file re: same (.2)	JLFOR	0.70	336.00
05/11/23	Emails to/from J. Johnson re: Eleventh Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2023 through March 31, 2023	JLFOR	0.10	48.00



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05/13/23	Draft declaration in support of fee request (1.1); draft objection to emergency request, including research (3.4).	TGGRE	4.50	3,240.00
05/14/23	Additional research and revise objection to emergency motion filed by ICI (0.9); send same to K. Walsh with detailed email (0.1); additional emails with K. Walsh and confirm deposition deadlines were in prior scheduling order (0.1); revise objection based on comments from J. Johnson (0.8); related emails with K. Walsh and separately with J. Johnson (0.2); review comments from K. Walsh and exchange emails (0.1); revise and circulate same to J. Johnson and K. Walsh (0.4); revise declaration (0.1).	TGGRE	2.70	1,944.00
05/15/23	Review comments to objection to Emergency Request from J. Johnson (0.1); revise objection (0.2); email correspondence to J. Johnson with revised objection and responding to strategic comments (0.1); discuss same with J. Johnson (0.1); review and finalize for filing (0.3).	TGGRE	0.80	576.00
05/15/23	Emails to/from T. Green re: Debtors' Objection to Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion Implement, Modify, and Supplement Property Condition Report (.2); Finalize and file re: same (.3)	JLFOR	0.50	240.00
05/15/23	Email to Judge Larson's chamber re: as filed copy of Debtors' Objection to Motion for Emergency Hearing on Intercity Investment Properties, Inc.'s Motion to Compel Debtors to Produce Witness for Deposition in Advance of May 24, 2023 Hearing on Debtors' Motion for Fees and Expenses	JLFOR	0.10	48.00
05/15/23	Revise agenda re: Debtors' Objection to Motion for Emergency Hearing on Intercity Investment Properties, Inc.'s Motion to Compel Debtors to Produce Witness for Deposition in Advance of May 24, 2023 Hearing on Debtors' Motion for Fees and Expenses (.2); Email to T. Green re: same (.1)	JLFOR	0.20	96.00
05/16/23	Continue to respond to recent litigation strategy of Landlord (1.7); Telephone conferences and email correspondence with K. Devanney re Declaration in support of prevailing party fees (0.3); telephone conference with J. Switzer and separately with J. Johnson regarding evidence and cross-examination preparation (0.3); briefly review ICI objection to fee request motion (0.2); discuss same with J. Johnson and recommend short reply (0.1); discuss objection assignment with K. Devanney (0.2); additional telephone conference with K. Devanney regarding declaration (0.1); email correspondence from I. Gold and E. Sethna regarding insurance dispute (0.1); brief review of memorandum filed by ICI and inform J. Johnson of same (0.1); work on argument at hearing (3.4).	TGGRE	6.50	4,680.00
05/16/23	Factual research for reply ISO fee request	KMDEV	5.20	3,380.00
05/16/23	Call w/ T. Green re: fee request declaration exhibits	KMDEV	0.10	65.00



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05/16/23	Revise Johnson declaration ISO fee request per comments received from T. Green	KMDEV	0.10	65.00
05/16/23	Review landlord objection to polsinelli fee request	KMDEV	0.20	130.00
05/16/23	Review Johnson declaration ISO fee request and provide comments thereto	KMDEV	0.30	195.00
05/17/23	Telephone conference with J. Ford regarding excel files (0.1); follow on with K. Devanney re same (0.1).	TGGRE	0.20	144.00
05/17/23	Draft detailed outline of landlord fee objection and begin crafting reply ISO fee request	KMDEV	1.20	780.00
05/17/23	Call w/ T. Green re: Johnson Declaration ISO fee request	KMDEV	0.10	65.00
05/17/23	Draft detailed memorandum to T. Green and J. Johnson re: Polsinelli fee request (4.0); revise Johnson declaration ISO fee request (.3); prepare exhibits thereto (.2)	KMDEV	4.50	2,925.00
05/18/23	Telephone conference with K. Devanney regarding supplemental fees for declaration and re unredacted time entries issue (0.2); work with K. Devanney on declaration, invoices, and strategy discussions re reply and research re SCC (0.4); craft potential arguments for reply (0.4); email correspondence to K. Devanney regarding revisions to exhibits attached to motion including summary sheets for possible notice of filing supplemental exhibits (0.1); review additional research from K. Devanney and advise for purposes of reply (0.1); read objection and draft reply (4.1); research at request of J. Johnson (0.5); review and revise declaration and work on exhibits to same (0.4); revise reply (0.2).	TGGRE	5.40	3,888.00
05/18/23	Review and finalize fee applications for Johnson declaration ISO fee request	KMDEV	1.00	650.00
05/18/23	Legal research for reply ISO fee request (2.3); strategy e-mails w/ T. Green and J. Johnson re: same (.3)	KMDEV	2.60	1,690.00
05/18/23	Call w/ T. Green re: Reply ISO Fee Request	KMDEV	0.10	65.00
05/18/23	Strategy call / Polsinelli team re: reply to objection to fee request	KMDEV	0.40	260.00
05/19/23	Work on reply (1.1); review declaration and revise same (0.3); email correspondence with J. Ford re revised declaration (0.1); work with J. Ford on revisions to exhibits (0.4); telephone conference with J. Johnson regarding cross examination preparation (0.3); emails with G. Blackman regarding availability of witness (0.1); email correspondence with G. Blackman re status of exhibits (0.1); follow on confirmation of Rule 9006 and Local Rules (0.2); email correspondence with F. Murphy re same (0.1).	TGGRE	2.70	1,944.00
05/20/23	Prepare for hearing on fee dispute.	TGGRE	0.50	360.00
05/22/23	Prepare outline for direct testimony of J. Johnson.	TGGRE	0.70	504.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/22/23	Emails to/from T. Green re: Declaration of Jeremy R. Johnson in Support of Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. Motion of Debtors for Entry of an Order in Favor of Debtors Awarding Fees and Expenses in Connection with Contested Matters with Intercity Investment Properties, Inc. (.2); Prepare exhibits for filing (.4); Finalize and file re: same (.2)	JLFOR	0.80	384.00
05/22/23	Emails to/from Judge Larson's chambers re: J. Johnson's May 24th Omnibus Hearing appearance status	JLFOR	0.10	48.00
05/22/23	Emails to/from T. Green re: Notice of Filing of Supplemental Information to Plan Supplement (.1); Finalize and file re: same (.2)	JLFOR	0.30	144.00
05/23/23	Prepare for fee request hearing, including direct examination prep of J. Johnson (6.1); prepare demonstrative (0.4); amended declaration (1.5).	TGGRE	8.00	5,760.00
05/24/23	Correspondence w/ J. Johnson, T. Green re: fee request	KMDEV	0.10	65.00
SUBTOTAL FOR B164 Polsinelli Fee Applications			107.60	\$92,125.00

B170 Other Professional Retention

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/15/23	Email correspondence from Jezerinac re billing rates and litigation charges and review proposal (0.1); telephone call with G. Basic to discuss and email correspondence to J. Johnson assistant re same (0.1).	TGGRE	0.20	\$144.00
05/15/23	Emails to/from J. Johnson, T. Green and A. Champion re: Certificate of No Objection regarding Amended Jezerinac Retention Application (.2); Draft Certificate of No Objection (.3)	JLFOR	0.50	240.00
05/16/23	Emails to/from T. Green and J. Johnson re: Certificate of No Objection Regarding Application of Debtors for Entry of Amended Order to Employ and Retain Jezerinac Group, PLLC to Provide Expert Structural Condition Assessment Services Effective as of July 31, 2022 [Docket No. 1419] (.2); Finalize and file re: same and upload order (.2); Email to Judge Larson's chambers re: as filed copy and clean copy of proposed order (.1)	JLFOR	0.50	240.00
05/16/23	Emails to/from T. Green re: Jezeranic order status (.1); Email to Judge Larson's chambers re: Witness and Exhibit List for Jezeranic Application status (.1)	JLFOR	0.20	96.00
SUBTOTAL FOR B170 Other Professional Retention			1.40	\$720.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/09/23	Email correspondence with Jezerinac re bills.	TGGRE	0.10	\$72.00



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05/10/23	Analyze FTI's 11th Monthly Fee Statement (.2); Emails to/from J. Johnson and T. Green re: same (.1)	JLFOR	0.30	144.00
05/12/23	Attention to filing of FTI fee statement (0.1); revise summary fee application based on review of invoices and billing summary from Jezerinac (0.4); email correspondence to Jezerinac re amount reconciliation (0.1).	TGGRE	0.60	432.00
05/12/23	Emails to/from T. Green re: Donosky objection filing	JLFOR	0.10	48.00
05/12/23	Emails to/from T. Green re: Eleventh Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2023 through March 31, 2023 (.1); Finalize and file re: same (.2); Email to K. DeLuise, C. Shandler, J. Johnson and T. Green re: objection deadline and filed FTI 11th monthly fee statement (.1)	JLFOR	0.40	192.00
05/17/23	Emails to/from T. Green re: filing status of FTI's 12th monthly fee statement and deadline to file per Interim Compensation order	JLFOR	0.20	96.00
05/20/23	Reviewed FTI Fee application prior to filing (.3); related email correspondence with T. Green and J. Ford (.3).	ACHAM	0.60	390.00
05/20/23	Email correspondence with A. Champion re FTI monthly fee statement.	TGGRE	0.10	72.00
05/22/23	Emails to/from T. Green re: Twelfth Monthly Fee Application of FTI Consulting, Inc. for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from April 1, 2023 through April 30, 2023 (.1); Finalize and file re: same (.2); Email to C. Shandler and K. DeLuise re:same (.1)	JLFOR	0.40	192.00
SUBTOTAL FOR B175 Other Professional Fee Application			2.80	\$1,638.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/29/23	Review executory contract lists (0.8); multiple e-mails and teleconferences with T. Green re: same (0.5); review revised motion (1.2).	JRJOH	2.50	\$2,950.00
05/29/23	Draft motion to assume contract.	TGGRE	0.80	576.00
05/30/23	Discuss motion and potential amendment to schedule with J. Johnson (0.1); separate discussion with A. Walker and follow on email correspondence to FTI (0.1); work on motion and order to finalize for filing (0.2); provide instructions to J. Ford (0.1).	TGGRE	0.50	360.00
05/30/23	Emails to/from T. Green re: draft Notice of Hearing of Debtors Motion to Assume BCBS (.2); Draft Notice of Hearing (.2); Finalize and file Motion to Assume (.2); Revise and finalize and file Notice of Hearing (.2)	JLFOR	0.80	384.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			4.60	\$4,270.00



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B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Review and propose changes to stay violation letter (0.1); additional emails with J. Johnson assistant regarding edits (0.1); communications with J. Johnson regarding edits and final draft (0.1).	TGGRE	0.30	\$216.00
05/02/23	Email correspondence with K. Walsh re property condition issue (0.1); read correspondence from counsel for ICI regarding stay violation (0.2); email correspondence to M. Held regarding sealed filing concerning stay violation (0.1).	TGGRE	0.40	288.00
05/03/23	Case Administration.	JRJOH	0.90	1,062.00
05/03/23	Review sealed filing regarding Chestnut and stay violation (0.1); assign research to A. Champion (0.1); meeting with K. Walsh (0.5).	TGGRE	0.70	504.00
05/04/23	Multiple emails with J. Richardson and K. Walsh regarding scheduled visit for inspection (0.1); email from H. Israel and follow on to J. Johnson (0.1); email correspondence to R. Reeder and memo to file (0.2).	TGGRE	0.40	288.00
05/04/23	Email correspondence from H. Israel regarding settlement of insurance dispute that addressed additional requests for information (0.1); email correspondence to K. Walsh and separately to J. Johnson (0.1); email correspondence to R. Reeder to request insurance policy information (0.1).	TGGRE	0.30	216.00
05/05/23	Multiple email correspondence (from K. Walsh and J. Johnson separately) and respond to H. Israel (0.1); email correspondence to J. Falldine regarding inquiry from H. Israel (0.1); email correspondence from E. Vandesteeg (0.1); review requested policy information from client and review lease regarding same (0.2); follow on with R. Reeder (0.1); email correspondence to L. Tucker-McTubbin re insurance issues (0.2); respond to L. Vandesteeg and related with K. Walsh (0.1).	TGGRE	0.90	648.00
05/06/23	Review supplemental pecuniary loss claims filed by ICI (1.0); emails with internal team re: strategy (0.4).	JRJOH	1.40	1,652.00
05/06/23	Review ICI supplement pecuniary loss claim.	TGGRE	0.20	144.00
05/08/23	Email correspondence with K. Gradney regarding briefing schedule on motion for fees (0.1); email correspondence with K. Walsh re requested amount (0.1).	TGGRE	0.20	144.00
05/09/23	Email correspondence to K. Walsh regarding property condition dispute update and coordinate meeting (0.1); attend meeting (0.4); memo to file (0.1); email correspondence with K. Walsh re objection to supplemental pecuniary loss claim (0.1); telephone conference with K. Walsh (0.5); multiple emails from A. Walker regarding SOCOTEC report and related issues (0.1); prepare for hearing (0.4).	TGGRE	1.70	1,224.00
05/10/23	E-mails with UMB counsel re: potential settlement (0.8); teleconference with T. Green re: hearing preparation (0.4).	JRJOH	1.20	1,416.00



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05/10/23	Email correspondence with K. Walsh regarding hearing and deal reached (0.1); coordinate meeting with property inspection professional (0.1); email correspondence from G. Blackman (0.1); telephone conferences with K. Walsh and J. Johnson in preparation for hearing (0.4); prepare argument (0.2); email correspondence from Ivan Gold and follow on to K. Walsh (0.1); research assignment to K. Devanney (0.2); email correspondence from Lauren Tucker McTubbin (0.1); exchange emails with A. Walker regarding protective order (0.1); emails with S. McCartin and A. Walker re protective order (0.1); emails with K. Walsh regarding order to resolve dispute with ICI (0.1); email correspondence with S. McCartin re opposition to request to share report (0.1); telephone conference with Phil Clifton and Mintz (0.5).	TGGRE	2.30	1,656.00
05/10/23	Advise T. Green re: attorney fee request litigation strategy	KMDEV	0.70	455.00
05/11/23	Send confidentiality agreement to Phil Crafton and separately to Graham B (0.1); email from G. Blackman and discuss same with J. Johnson (0.1); emails with Mintz re same (0.1); additional email correspondence with Phil Crafton regarding protective order (0.1).	TGGRE	0.40	288.00
05/12/23	Email correspondence from G. Blackman and E. Vandesteeg re: motion to compel witness designation including strategy (0.2); address request to expedite filed by ICI and review same (0.7); attention to numerous pleadings filed by ICI (2.6); outline potential responses (1.0).	JRJOH	4.50	5,310.00
05/12/23	Attention to email correspondence from G. Blackman and E. Vandesteeg regarding motion to compel witness designation including strategy (0.2); address request to expedite filed by ICI, including emails to chambers (0.1); emails with S. McCartin regarding opposition to motion re sealed report (0.1); communications with K. Walsh regarding various motions filed and strategy (0.2); assignment to K. Devanney regarding reply in support of prevailing party fees, including assignment email and calendars (0.3); review and summarize motion to compel production of witness (0.4); review request to expedite and prepare counterarguments (0.4); research re evidentiary issues (0.3); email correspondence to M. Held re sealed filings (0.1); attention to numerous pleadings filed by ICI (0.9).	TGGRE	3.00	2,160.00
05/13/23	Legal research re Stay violations in 5th circuit (.4); Work with J. Johnson and T. Green re same (.3).	MDIPI	0.70	371.00
05/13/23	Revise stipulation with ICI regarding escrow for Insurance dispute (0.3); additional email correspondence with Mintz re same and edit (0.1); email correspondence to I. Gold re form of order (0.1); work on issue relating to motion to modify and supplement order (0.9).	TGGRE	1.40	1,008.00
05/14/23	Legal research re automatic stay violations and notices of default in 5th circuit (4.2); work with J. Johnson and T. Green re same (.2).	MDIPI	4.40	2,332.00



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05/14/23	Email correspondence to A. Walker regarding ICI motion to unseal report (0.1); work on arguments for objection to request to expedite motion to unseal (0.3); exchange emails with K. Walsh and A. Walker re same (0.2); draft objection to motion to expedite (1.3); draft joinder to supplemental pecuniary loss claim objection (0.1); email correspondence to K. Walsh and Mintz team regarding status of objection (0.1); review research regarding sanctions violation (0.2); research regarding Rule 60(b)(2) and revise objection to Motion to Expedite (1.8); review motion to modify, noting responsive comments for counter-arguments (0.4).	TGGRE	4.50	3,240.00
05/15/23	Review and edit objections to ICI motion practice in advance of hearing (4.5).	JRJOH	4.50	5,310.00
05/15/23	Reviewed and analyzed issues raised by J. Johnson re ICI's notice of default re stucco issues and responded with potential issues and strategy re same (.5); reviewed ICI filings relating to issued raised by J. Johnson (.2); worked on initial preparations for call with proposed litigation replacement counsel including emails with A. Ennis re same (.2).	JLSWI	0.80	816.00
05/15/23	Work with J. Johnson and T. Green re landlord cure/automatic stay issues (.4); follow-up research re same (2.1).	MDIPI	2.50	1,325.00
05/15/23	Email correspondence from J. Johnson regarding comments to objection to Motion to Expedite filed by ICI (0.1); work on same, including additional research and drafting (1.1); telephone conference with J. Johnson re notice of default and motion for sanctions (0.3); telephone conference with A. Champion re same (0.4); email correspondence with K. Walsh re same and provide for joinders (0.1); emails and telephone call with Graham Basic (0.2); follow on with J. Johnson (0.1); continue to work on objection (0.3); telephone conference with K. Walsh regarding joinders and other open issues (0.3); review and revise objection to pecuniary loss claim, providing comments to Mintz (0.8); begin research re stay violation motion (0.3); call with G. Basic and related with K. Walsh (0.1); research regarding stay violations, including telephone conference with A. Champion (2.4); telephone conference with J. Johnson re default risks and strategy (0.4); provide comments to email correspondence to UMB re default exposure (0.4); email correspondence with C. Lombardo regarding late fee issue and review prior order and provide language (0.1); review transcripts to begin preparing argument (0.4); work with K. Lombardo on objection to supplemental claim as it pertains to escrow of late fees (0.4).	TGGRE	8.20	5,904.00
05/15/23	Emails to Judge Larson's chambers re: as filed copy of Debtors' Objection to Intercity Investment Properties, Inc.'s Motion for Expedited Hearing on (A) Motion to De-Designate and Unseal Facade Investigation and Assessment Report Prepared by Socotec Consulting, Inc. and Related Hearing Transcripts and Filings [Dkt. No. 1469] and (B) Motion Implement, Modify, and Supplement Property Condition Report	JLFOR	0.10	48.00



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05/16/23	Review ICI pleadings re: supplemental property condition issues (1.8); review and edit objections to motion to expedite and related substantive pleadings (5.2).	JRJOH	7.00	8,260.00
05/16/23	Emails with T. Green re court ruling on motion to conduct deposition and for other relief and issues and timing for anticipated declaration to be provided in support of fees (.2); call with T. Green re issues and strategy in connection with upcoming hearings re cure issues and recovery of fees under prevailing party provision of lease (.5).	JLSWI	0.70	714.00
05/16/23	Telephone conference with D. Bleck and K. Walsh re stay violation (0.2); telephone conference with K. Walsh regarding upcoming hearing and scheduling (0.1); telephone conference with J. Johnson re Court's ruling and upcoming hearing (0.2); briefly review cases found by A. Champion (0.1); telephone conference with A. Champion regarding stay violation research and arguments (0.2); emails with C. Lombardo regarding objection (0.1); continue to work with Mintz on argument for objection (0.2); approve filing of joinder (0.1); review additional research from A. Champion regarding Texas law on default notices (0.1); prepare for hearing tomorrow (0.3); multiple email correspondence with FTI regarding liquidation analysis (0.2); draft correspondence to ICI in response to various demands, including review of lease and various policies (1.0); review additional correspondence to E. Vandesteeg and provide comments (0.3); telephone conference with K. Walsh re hearing and call with A. Walker (0.4); strategy discussion with J. Johnson (0.3); review memorandum re insurance and email correspondence to counsel for ICI (0.3).	TGGRE	4.10	2,952.00
05/16/23	Emails to/from T. Green re: revised agenda regarding Debtors' Joinder to The Initial Plan Sponsors' Objection to Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023 (.1); Revise agenda re: same (.2)	JLFOR	0.30	144.00
05/16/23	Emails to/from T. Green re: Debtors' Joinder to The Initial Plan Sponsors' Objection to Intercity Investment Properties, Inc.'s Statement of Supplemental Pecuniary Lease Cure Amount for February 1, 2023 - April 30, 2023 (.2); Revise Joinder (.1) Finalize and file re: same (.2)	JLFOR	0.50	240.00
05/16/23	Emails to/from T. Green re: Motion to De-Designate hearing on 5/24/23 at 9:30 a.m. Objections due by 5/22/23 at noon.	JLFOR	0.20	96.00
05/17/23	Work on argument for hearing on motion to expedite (1.5); prepare for hearing (3.0).	JRJOH	4.50	5,310.00
05/17/23	Call with proposed litigation counsel, E. Walker and A. Ennis re background, status and issues in landlord adversary (.8); call with A. Ennis to prepare for call (.5); follow up to call including call with A. Ennis re same (.2); worked on other preparations for call (1.2).	JLSWI	2.70	2,754.00



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05/17/23	Prepare for and participate in telephone conference regarding case background for potential transition to new counsel on behalf of litigation trustee. (1.3) Review and analyze expert reports and related work papers regarding same. (1.2) Review and analyze brief responding to ICI's 60(b)(2) motion to modify the Court's property condition order. (.4) Correspondence to T. Green regarding same. (.2)	ENNIA	3.10	2,371.50
05/17/23	Work on argument for hearing on motion to expedite (1.9); discussion division of labor with J. Johnson re hearing (0.2); prepare for hearing (5.5); meeting with Jezerinac (0.6); communications with A. Champion regarding objection to motion to modify (0.1);	TGGRE	8.50	6,120.00
05/18/23	Emails with prospective litigation trust counsel re litigation issues and follow up on same (.2); calls with J. Johnson re ICI stay violation issues and potential meet and confer with ICI re same (.7); calls with A. Ennis re same (.7); calls with litigation team re complaint to be filed against ICI, motion for injunctive relief and other issues (.5); reviewed background documents and research (1.2); commenced work on draft complaint (1.9).	JLSWI	5.20	5,304.00
05/18/23	Discussions with restructuring and litigation teams regarding strategy and necessary litigation filings to address ICI's notice of default based on recent property condition report around stucco and building facade.	ENNIA	2.70	2,065.50
05/18/23	Participate in initial strategy conference with bankruptcy team regarding seeking injunctive relief against ICI based on their Notice of Default.	JJENG	1.00	630.00
05/18/23	Internal call with Polsinelli team re: adversary complaint and request for an injunction.	ACHAM	0.70	455.00
05/18/23	Emails and other communications with A. Champion regarding objection to Motion to Modify (0.2); communications with K. Walsh re same and re default notice (0.1); telephone conference with Mintz regarding upcoming evidentiary hearing and related items (0.4); email correspondence to counsel for ICI re property condition repairs (0.2); email correspondence to A. Champion regarding stay violation complaint (0.1); research re same (0.4); telephone conference with J. Johnson re staffing (0.1); emails with A. Ennis and J. Switzer re same (0.1); telephone call with working group regarding adversary (0.6); markup motion to dedesignate socotec report (0.4); review objection to expedited motion filed by UCC (0.2).	TGGRE	2.90	2,088.00
05/19/23	Review ICI motions (1.9); outline objections to various pleadings from ICI related to property condition (4.3).	JRJOH	6.20	7,316.00
05/19/23	Worked on drafting complaint for declaratory and other relief (5.8); reviewed documents re same (.8); emails with litigation team re same (.3); worked on issues re motion for preliminary injunction (.3).	JLSWI	7.20	7,344.00



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05/19/23	Discussions regarding potential new adversary complaint and request for temporary restraining order relating to ICI's assertion of default under the lease. (1.6) Evaluate and analyze potential claims and basis for mandatory TRO. (1.5)	ENNIA	3.10	2,371.50
05/19/23	Begin analysis of relevant documents in the file and research in preparation for drafting motion for preliminary injunction.	JJENG	1.90	1,197.00
05/19/23	Finished drafting objection to ICI's motion to modify (2.9); email correspondence with Polsinelli team re: the same (.2).	ACHAM	3.10	2,015.00
05/19/23	Reviewed draft complaint against ICI for willful violation of the automatic stay.	ACHAM	0.20	130.00
05/19/23	Began conducting supplemental research in connection with the complaint against ICI for willful violation of the automatic stay (.8); email correspondence with Polsinelli team related to the same (.2).	ACHAM	1.00	650.00
05/19/23	Revise objection to motion to modify (0.4); email correspondence with I. Gold regarding request for additional insurance policies (0.1); communications with R. Reeder re same (0.1); follow up with I. Gold to provide additional policy (0.1); prepare reservation of rights (0.3); file same (0.1); research regarding possible objection arguments to admission of evidence and motion to strike and local counsel absence issue (1.1); continue research and prepare memo recommending actions (0.5).	TGGRE	2.70	1,944.00
05/19/23	Emails to/from T. Green re: Jezeranic invoices (.1); Preparation of record of Jezeranic invoices (.3)	JLFOR	0.40	192.00
05/20/23	Emails throughout day with litigation team re communications with ICI re meet and confer and issues re complaint.	JLSWI	0.80	816.00
05/20/23	Continue research in preparation for drafting Motion for Preliminary Injunction and begin drafting same.	JJENG	9.40	5,922.00
05/20/23	Continued researching case law for the complaint against ICI for willful violation of the automatic stay.	ACHAM	3.10	2,015.00
05/20/23	Email correspondence with Polsinelli team regarding complaint for willful stay violation against ICI.	ACHAM	0.80	520.00



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05/20/23	Email correspondence with litigation team regarding sanctions motion (0.1); telephone conference with K. Walsh regarding upcoming filing deadline and hearing, exhibits from ICI (that we have not received), and possible continuance of motion for fees (0.2); meet and confer with H. Israel (0.2); memo to file re status updates on various items (0.2); provide meet and confer update to litigation team (0.1); telephone call with J. Johnson to discuss trial prep (0.2); follow on email correspondence to K. Walsh (0.1); work on objection (3.3); email correspondence with K. Walsh regarding trial prep (0.1); email correspondence to A. Walker and K. Walsh requesting comments to objection (0.1); email correspondence responding L. Vandesteeg re sharing of AEO report to ICI and separately to follow up with H. Israel re meet and confer and update to lit team (0.2); multiple emails with J. Richardson re testimony (0.1); coordinate binder prep upon receipt of exhibits from ICI (0.1); emails with C. Shandler re potential testimony (0.1); email correspondence to I. Gold re status of escrow agreement (0.1); email correspondence from H. Israel re stay violation and default notice agreement language and provide comments for J. Johnson to consider (0.2); review research of A. Champion regarding default notices and cure issues (0.1).	TGGRE	5.50	3,960.00
05/21/23	Emails throughout day re communications with ICI and UMB re withdrawal of default notice (.5); emails with litigation team re complaint and injunction motion issues (.7).	JLSWI	1.20	1,224.00
05/21/23	Review and analyze draft complaint seeking declaratory and injunctive relief tied to ICI's improper assertions of post-petition defaults under the Edgemere ground lease.	ENNIA	1.40	1,071.00
05/21/23	Continue research for and drafting Motion for Preliminary Injunction.	JJENG	9.80	6,174.00
05/21/23	Meeting with Mintz regarding division of labor for upcoming property condition trial (0.2); work on objection to motion to modify (0.7); review and revise objection and joinder of Bay 9 (0.2); email correspondence from J. Switzer re status of resolution re default notice and follow up with J. Johnson (0.1); email correspondence to J. Falldine regarding November 2022 letter and status (0.1); revise objection and work with C. Lombardo re same (1.5); comments from J. Johnson regarding objection (0.1); discuss same with J. Johnson (0.1); revise objection (0.3); additional discussion with J. Johnson re same and revise with final edits (0.1); email correspondence to Mintz regarding revised objection and to A. Champion (0.1); multiple emails and discussion with J. Johnson regarding default notice issue and cure dispute (0.1); review and revise complaint and email correspondence to J. Johnson re same (0.4); revise objection based on comments from Mintz (0.4); email correspondence to J. Johnson re same and re questionable edits (0.1).	TGGRE	4.50	3,240.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/21/23	Continued researching case law for the complaint against ICI for willful violation of the automatic stay (.5); email correspondence with Polsinelli team regarding the same (.2)	ACHAM	0.70	455.00
05/21/23	Drafted and revised the fact section of the complaint against ICI for willful stay violation against (1.4); related email correspondence with Polsinelli team (.8).	ACHAM	2.20	1,430.00
05/22/23	Edit objection to ICI motions (5.4); review and edit motion for preliminary injunction (2.8).	JRJOH	8.20	9,676.00
05/22/23	Reviewed comments and changes to draft complaint and worked on revisions to same (2.3); reviewed and commented on motion for preliminary injunction and related materials (1.0); emails with litigation team re same and all pending issues (.7); emails with J. Johnson re communications with ICI re reservation of rights (.2).	JLSWI	4.20	4,284.00
05/22/23	Review and revise complaint against ICI seeking declaratory and injunctive relief and related relief for violation of the automatic stay regarding ICI's improper claims of default under the Edgemere ground lease. (1.6) Review and revise motion for temporary restraining order and brief in support. (2.2)	ENNIA	3.80	2,907.00
05/22/23	Revise and refine Motion for TRO and Preliminary Injunction and Suggestions in Support Thereof, revise Complaint for Injunctive Relief, and begin compiling appendix required to be submitted with same.	JJENG	4.90	3,087.00
05/22/23	Attend meeting of experts (2.0); email correspondence and other communications with J. Falldine regarding property condition evidence and update Bay 9 and Mintz (0.2); email correspondence with H. Israel re potential resolution to avoid need for adversary complaint (0.2); follow on with J. Johnson re same, including telephone conference, and update litigation team (0.2); email correspondence with S. McCartin regarding report filed under seal (0.1); telephone conference with T. Scannell (0.3); revise objection to motion to modify (0.3); prepare witness for trial (1.0); review new language from H. Israel re potential agreement (0.1); discuss same with J. Johnson (0.1); emails with Jen Eng regarding local rules and exhibits for motion, including sealed hearing transcripts (0.1); prepare direct testimony outline for J. Richardson testimony (0.4); review additional edits to agreement to be read into record from H. Israel and update J. Switzer and request sign off from Mintz (0.1).	TGGRE	5.10	3,672.00
05/22/23	Revised complaint for willful stay violation to include an allegation of the violation of section 362(a)(6) (.2); related email correspondence with Polsinelli team (.8).	ACHAM	1.00	650.00
05/23/23	Prepare for fee request hearing, including direct examination prep (6.0).	JRJOH	6.00	7,080.00
05/23/23	Emails with J. Johnson and T. Green re adversary proceeding status hearing and related issues (.1); reviewed filings re pending disputes (.3).	JLSWI	0.50	510.00



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05/23/23	Communications with K. Walsh regarding Terracon report and follow on with J. Falldine (0.1); emails with E. Sethna regarding new demands and May 17 ruling (0.1); email correspondence to A. Walker and K. Walsh re request from Committee with respect to AEO designation of reports and follow on to S. McCartin (0.1); meeting with K. Walsh (0.6); discuss agenda and related presentations with J. Johnson (0.3).	TGGRE	1.20	864.00
05/26/23	Call with J. Johnson re outcome of hearings on property condition and professional fee issues, next week's continued hearing and anticipated closing.	JLSWI	0.30	306.00
05/26/23	Email correspondence from J. Johnson re inspection request from ICI (0.1); review draft response from J. Johnson and provide comments to same (0.2).	TGGRE	0.30	216.00
05/29/23	Briefly review outline of direct examination of J. Richardson (0.1); discuss same with J. Johnson and follow on to J. Richardson re availability (0.1); telephone conference with J. Johnson regarding argument and presentation and evidentiary issues for tomorrow's hearing (0.2).	TGGRE	0.40	288.00
05/30/23	Prepare witness for direct examination.	TGGRE	0.30	216.00
05/31/23	Post-trial discussion with J. Johnson regarding closing argument and strategy.	TGGRE	0.40	288.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			192.50	\$161,559.50

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/30/23	Travel to Dallas for trial.	JRJOH	2.20	\$2,596.00
SUBTOTAL FOR B195 Non-Working Travel			2.20	\$2,596.00

B200 Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/11/23	Strategy conference regarding Medicare enrollment matters; review client materials regarding same; exchange correspondence regarding same.	RESAL	0.60	\$528.00
SUBTOTAL FOR B200 Operations			0.60	\$528.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Email correspondence with J. Johnson regarding release instructions and wire information verification issue (0.1); email correspondence to M. Balderas re same (0.1).	TGGRE	0.20	\$144.00
05/01/23	Communicate with counsel re 4106 and provide update regarding case status	BADOL	0.50	360.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/23	Continued work on coverage issues raised by the landlord.	LETUC	0.10	85.00
05/03/23	Emails with J. Falldine regarding escrow resident request for release of refund (0.2); additional multiple communications with M. Balderas and J. Falldine re same (0.1); email correspondence to J. Robertson for Regions (0.1).	TGGRE	0.40	288.00
05/04/23	Telephone conference with J. Falldine regarding impact of closing on certain contracts (0.2); discuss same with J. Johnson (0.1); email with T. Gorman to coordinate call to discuss impact of closing on contracts and telephone conference (0.2)	TGGRE	0.60	432.00
05/04/23	Multiple email correspondence from counsel for resident regarding release of escrowed funds and related exchange with M. Balderas.	TGGRE	0.20	144.00
05/10/23	Continued work on issues related to insurance coverage disputes raised by Landlord.	LETUC	0.40	340.00
05/10/23	Email correspondence to follow up with counsel for Regions regarding escrow release documents (0.1); email correspondence from M. Balderas and review related documents (0.1); phone call with M. Balderas (0.1).	TGGRE	0.30	216.00
05/12/23	Email correspondence with M. Balderas regarding resident escrow issue.	TGGRE	0.10	72.00
05/13/23	Work with M. Balderas with request for information including reviewing numerous documents and making recommendation.	TGGRE	0.20	144.00
05/16/23	Email correspondence to Janet Robertson (counsel for Regions) and follow on to M. Balderas and J. Falldine.	TGGRE	0.20	144.00
05/18/23	Telephone conference with J. Falldine (0.3); email correspondence from Regions and follow on to M. Balderas (0.1).	TGGRE	0.40	288.00
SUBTOTAL FOR B210 Business Operations			3.60	\$2,657.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/19/23	Address post-closing EMMA notice questions.	JMZAI	0.10	\$85.50
05/24/23	Respond to question regarding continuing disclosure obligations.	JMZAI	0.10	85.50
05/31/23	Revised request to further amend Final DIP order (.1); email correspondence with T. Green re: the same (.2).	ACHAM	0.30	195.00
05/31/23	Drafted motion to extend DIP financing to June 13 (.5); email correspondence with T. Green and J. Johnson related to the same (.4); email correspondence with E. Blythe related to the same (.3).	ACHAM	1.20	780.00



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05/31/23	Work on DIP Motion including multiple emails with J. Johnson, A. Champion and Mintz team (0.3); review comments to motion from E. Blythe and email correspondence to provide instructions to A. Champion (0.1); multiple emails with C. Shandler and K. DeLuise regarding budget (0.1); related follow on with E. Blythe (0.1); discuss budget with J. Johnson and instructions to J. Ford re filing (0.1).	TGGRE	0.70	504.00
05/31/23	Emails to/from T. Green and A. Champion re: Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order Authorizing Debtors in Possession to Use Cash Collateral; and (II) Notice of the Amended DIP Budget (.2); Finalize and file re: same (.2); Draft Notice of Hearing (.2)	JLFOR	0.60	288.00
SUBTOTAL FOR B230 Financing & Cash Collateral			3.00	\$1,938.00

B290 Schedules/SOFAS/UST Reports

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Emails to/from T. Green re: March operating reports (0.2); Revise SQLC's March operating report (0.3); Revise Northwest Senior Housing March operating report (0.2); Finalize and file SQLC MOR (0.2); Finalize and file Northwest Senior Housing March operating report (0.2); Email to L. Lambert and A. Bublick to effectuate service of March MORs (0.1)	JLFOR	1.20	\$576.00
05/02/23	Email correspondence with J. Ford and separately with K. Rust (0.1); emails with records department regarding received signature pages and with D. Jackson for label (0.1); emails with K. DeLuise regarding signatures for past reports (0.1); email with A. Powell re same (0.1).	TGGRE	0.40	288.00
05/02/23	Emails to/from T. Green re: MORs for March (0.3); Emails to/from K. Rust re: MORs format for filing (0.1); Prepare Northwest Senior Housing MOR and Finalize and file (0.3); Prepare SQLC MOR and Finalize and file (0.3); EMail to K. Rust re: filed MORs (0.1)	JLFOR	1.10	528.00
05/18/23	Emails to/from T. Green re: MORs filing path forward	JLFOR	0.20	96.00
05/22/23	Emails to/from T. Green re: April MORs (.1); Prepare, finalize and file Chapter 11 Monthly Operating Report for the Month Ending: 04/30/2023 filed by Debtor Northwest Senior Housing Corporation (.2)	JLFOR	0.30	144.00
05/22/23	Emails to/from T. Green re: April MORs (.1); Prepare, finalize and file Chapter 11 Monthly Operating Report for Case Number Senior Quality Lifestyles Corporation for the Month Ending: 04/30/2023 (.2)	JLFOR	0.30	144.00
05/22/23	Emails to/from L. Lambert effectuating service of filed April MORs for Northwest Senior Housing and SQLC	JLFOR	0.10	48.00
SUBTOTAL FOR B290 Schedules/SOFAS/UST Reports			3.60	\$1,824.00



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B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/15/23	Emails to/from T. Green and A. Champion re: Debtors' Objection to Application for Payment of Administrative Expense (.1); Finalize and file re:same (.2)	JLFOR	0.30	\$144.00
SUBTOTAL FOR B300 Claims			0.30	\$144.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Review and provide preliminary comments to objection to administrative claim of Donosky.	TGGRE	0.60	\$432.00
05/01/23	Completed draft Objection to Donosky administrative expense application (.8); email communication with T. Green re: the same (.2).	ACHAM	1.00	650.00
05/01/23	Revised draft objection to Donosky Administrative Expense Application (.8); email correspondence with T. Green re: the same and follow up re: transcript of bench ruling from 3.27 (.2); reviewed audio from March 27 bench ruling ().	ACHAM	1.20	780.00
05/01/23	Email correspondence with C. Lombardo re: transcript of March 27 bench ruling.	ACHAM	0.20	130.00
05/02/23	Revised draft objection to Donosky Administrative Expense Application (.8); email correspondence with T. Green re: the same (.1); reviewed March 27, 2023 hearing transcript and incorporated citations to the same into the draft (.2).	ACHAM	1.10	715.00
05/03/23	Revised draft objection to Donosky Admin Expense Application (.8); email correspondence with T. Green re: the same (.1); reviewed March 27, 2023 hearing transcript and incorporated citations to the same into the draft (.2).	ACHAM	2.70	1,755.00
05/04/23	Work on objection to Donosky administrative claim.	TGGRE	2.90	2,088.00
05/04/23	Reviewed brief in support of Donosky's plan objection and transcript of March 8 hearing to verify counsel for Donosky did not rebut the assertion that the Commission Agreement is not an executory contract (.3); email correspondence with T. Green regarding the same (.2).	ACHAM	0.50	325.00
05/04/23	Continued researching stay violation issue with respect to the landlord's notice of default.	ACHAM	1.00	650.00
05/04/23	Revised draft objection to Donosky application for administrative expense to address T. Green's comments (1.4); email correspondence with T. Green re: the same (.4).	ACHAM	1.80	1,170.00
05/05/23	Revised draft objection to Donosky application for administrative expense to address T. Green's comments; email correspondence with T. Green re: the same (.2).	ACHAM	2.00	1,300.00
05/06/23	Review and edit Donosky objection.	JRJOH	1.50	1,770.00



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05/06/23	Email correspondence to C. Hendricks regarding announcement at upcoming hearing and need for notice of hearing.	TGGRE	0.10	72.00
05/08/23	Review revised objection and research findings and provide additional instructions for objection (0.2); briefly review redline of revised objection (0.1).	TGGRE	0.30	216.00
05/08/23	Continued researching stay violation issue re: notice of default sent by ICI.	ACHAM	1.50	975.00
05/08/23	Conducted in depth proof read of the objection to Donosky's administrative claim request (1); email correspondence with T. Green re: the same (.3).	ACHAM	1.30	845.00
05/09/23	Email correspondence from C. Hendricks and follow on to J. Johnson with recommendation against settling.	TGGRE	0.10	72.00
05/13/23	Brief proof of objection to Donosky claim (0.2); email correspondence re filing of same (0.1); email correspondence to C. Hendricks and E. Wall regarding request for settlement discussion and need for hearing (0.1); additional email correspondence with C. Hendricks re same and status of bankruptcy case and sale closing (0.1).	TGGRE	0.50	360.00
05/13/23	Email correspondence with T. Green re: research concerning notice of default sent by landlord.	ACHAM	0.20	130.00
05/15/23	Review revisions to claim administration objection and email correspondence to J. Ford regarding filing of revised version (0.1); email correspondence from counsel for Donosky re settlement (0.1).	TGGRE	0.20	144.00
05/15/23	Reviewed research related to default notice sent by ICI (.4); drafted motion for sanctions for willful stay violation (5.8); email correspondence with T. Green related to the same (.3).	ACHAM	6.50	4,225.00
05/15/23	Call with T. Green re: ICI default notice and potential motion in response (.4); email correspondence related to the same (.1).	ACHAM	0.50	325.00
05/15/23	Call with T.Green re: sanctions motion.	ACHAM	0.20	130.00
05/16/23	Conducted follow up research on Texas law relating to default notice requirements (.2); email correspondence with T. Green related to default notice language from the lease (.2).	ACHAM	0.40	260.00
05/16/23	Call with T Green re: 5/17 hearing (.2); conducted supplemental research and drafted outline of potential arguments for 5/16 emergency hearing related to notice of default (2.4); email correspondence with T. Green related to the same (.2).	ACHAM	2.80	1,820.00
05/16/23	Call with Polsinelli team and Mintz team re: strategy for upcoming hearings and response to ICI's notice of default (.3).	ACHAM	0.30	195.00
05/16/23	Researched Texas law related to default notice sufficiency (1); email correspondence with T. Green related to the same (.3)	ACHAM	1.30	845.00
05/17/23	Attended hearing on ICI's request for emergency hearing via webex.	ACHAM	2.50	1,625.00
05/17/23	Researched effectiveness of an oral ruling in the 5th circuit and bankruptcy courts (1); email correspondence with T. Green related to the same (.3)	ACHAM	1.30	845.00



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05/18/23	Follow up with Mintz re administrative expense claim of Donosky and settlement potential (0.1); discuss same with K. Walsh and D. Bleck and email correspondence to C. Hendricks (0.1).	TGGRE	0.20	144.00
05/18/23	Began drafting objection to ICI's motion to modify (5.1); related email correspondence with T. Green (.2)	ACHAM	5.30	3,445.00
SUBTOTAL FOR B310 Claims Administration & Objections			42.00	\$28,438.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Review plan documentation (1.9); conference with creditors re: open issues (1.2); emails with client re: status (0.8).	JRJOH	3.90	\$4,602.00
05/08/23	Coordinating closing issues.	RBGUY	0.20	236.00
05/10/23	Review confirmation order and teleconference with T. Green re: potential amendments (0.6); e-mail Committee re: same (0.7).	JRJOH	1.30	1,534.00
05/10/23	Review plan, confirmation order and propose recommendation to J. Johnson (0.2); discuss same (0.1); email correspondence to S. McCartin to propose technical modification to plan to provide objection deadline (0.1); post hearing debrief with J. Johnson (0.2); additional emails with S. McCartin (0.1); TDI meeting and follow on to Lifespace (0.3); emails with T. Gorman regarding audited disclosures (0.1).	TGGRE	1.10	792.00
05/13/23	Email correspondence to Mintz regarding various pre-effective date tasks, including technical modification to plan and notice of same, notices of appointment of trustees (0.1); revise plan (0.2); email correspondence to S. McCartin with proposed plan modification (0.1); email correspondence to E. Walker regarding RTA signature (0.1);	TGGRE	0.50	360.00
05/14/23	Draft notice of RTA appointment (0.4); email correspondence to working group regarding same (0.1).	TGGRE	0.50	360.00
05/15/23	Email correspondence from KCC and follow on to E. Blythe (and follow up re plan modification) (0.1); review confirmation order and send resident trust provision to J. Johnson for purposes of request from S. Solomon (0.1);	TGGRE	0.20	144.00
05/19/23	Email to B. Guy, J. Johnson, T. Green and M. Bannister forwarding certified Confirmation Order	JLFOR	0.10	48.00
05/20/23	Prepare the notice, gathering all documents and preparing the exhibits (0.4); email correspondence to KCC regarding posting of notice on case website (0.1); related email correspondence to MIntz team re notice of litigation trustee (0.1); multiple additional related emails with Mintz team (0.1); review litigation trust agreement and provide comments to E. Blythe and request re same (0.1).	TGGRE	0.80	576.00



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05/21/23	Multiple emails with Mintz regarding status of notice re litigation trustee (0.1); review revised litigation trustee agreement and provide comments (0.1); email correspondence with A. Estrada to provide notice via KCC (0.1).	TGGRE	0.30	216.00
05/31/23	Consider modification of plan in lieu of motion to extend deadline to object to claims for UCC benefit.	TGGRE	0.20	144.00
SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)			9.10	\$9,012.00

B420 Restructurings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
05/03/23	Prepare list of time entries for legal fee reimbursement.	SWOLT	1.70	\$765.00
05/04/23	Prepare list of time entries for legal fee reimbursement.	SWOLT	0.70	315.00
05/05/23	Continue preparing list of time entries for legal fee reimbursement.	SWOLT	2.60	1,170.00
SUBTOTAL FOR B420 Restructurings			5.00	\$2,250.00

Totals 662.50 \$554,670.00

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	30.90	23,078.50
B110	Case Administration	24.70	19,668.00
B120	Asset Analysis & Recovery	0.50	415.00
B130	Asset Disposition & Sales	117.50	110,374.00
B145	Court Hearings	110.20	91,147.00
B155	Creditor Inquiries	0.40	288.00
B164	Polsinelli Fee Applications	107.60	92,125.00
B170	Other Professional Retention	1.40	720.00
B175	Other Professional Fee Application	2.80	1,638.00
B185	Assumption/Rejection of Leases & Contracts	4.60	4,270.00
B190	Litigation & Other Contested Matters	192.50	161,559.50
B195	Non-Working Travel	2.20	2,596.00
B200	Operations	0.60	528.00
B210	Business Operations	3.60	2,657.00
B230	Financing & Cash Collateral	3.00	1,938.00
B290	Schedules/SOFAS/UST Reports	3.60	1,824.00
B300	Claims	0.30	144.00



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<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B310	Claims Administration & Objections	42.00	28,438.00
B320	Plan & Disclosure Statement (including business plan)	9.10	9,012.00
B420	Restructurings	5.00	2,250.00
Total		662.50	\$554,670.00

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/17/23	CLERK - U.S. BANKRUPTCY COURT - Miscellaneous Clerk US Bankruptcy Court Certified copies of pleadings	1.00	\$133.00
05/20/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	14.89
05/20/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	14.89
05/23/23	Trinitee G. Green - Airfare Trinitee Green Dallas; Travel to Dallas for Edgemere court/trial.	1.00	337.81
05/23/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX.	1.00	395.63
05/23/23	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgemere court/trial.	1.00	38.98
05/23/23	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgemere court/trial.	1.00	50.43
05/23/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from hotel to airport.	1.00	54.31
05/23/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from airport to hotel.	1.00	45.01
05/24/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX.	1.00	395.63
05/24/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Internal travel to hotel.	1.00	16.09
05/24/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from hotel to courthouse.	1.00	19.25
05/25/23	American Express - Airfare JOHNSON/JEREMY R 05/23/2023 LGA DFW ORD	1.00	900.80
05/25/23	American Express - Airfare JOHNSON/JEREMY R 05/22/2023 Travel agent fees	1.00	28.00
05/25/23	Jeremy Johnson - Lodging Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX.	1.00	395.63
05/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from courthouse to hotel.	1.00	17.32
05/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from hotel to restaurant.	1.00	18.87



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from hotel to courthouse.	1.00	21.42
05/25/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from restaurant to hotel.	1.00	19.08
05/26/23	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgemere court/trial.	1.00	55.10
05/26/23	Trinitee G. Green - Trinitee Green; Travel to Dallas for Edgemere court/trial.	1.00	48.93
05/26/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from airport to home.	1.00	47.84
05/26/23	Jeremy Johnson - Jeremy Johnson; Working Travel. Travel to and from New York, NY to Dallas, TX. Travel from hotel to airport.	1.00	80.01
05/27/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	17.77
05/27/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	17.77
05/31/23	Trinitee G. Green - Transportation Trinitee Green; Attend Edgemere Property Condition Trial.	1.00	20.00
05/31/23	Trinitee G. Green - Transportation Trinitee Green; Attend Edgemere Property Condition Trial.	1.00	18.00
	Document Reproduction - Color	2,157.00	1,617.75
	On-Line Searches	1.00	109.20
Total Disbursements:			\$4,949.41



Northwest Senior Housing Corporation DBA Edgemere
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Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	474,790.68	7,054.71
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	479,942.40	101,243.71
04/30/23	2273526	969,466.50	24,263.70	362,500.00	631,230.20
05/04/23	2274107	849,498.50	9,164.41	362,500.00	496,162.91
05/09/23	2275856	368,197.50	12,077.63	183,775.42	196,499.71
05/09/23	2275863	217,081.00	5,871.18	107,746.02	115,206.16
07/25/23	2311961	269,242.50	14,040.30	0.00	283,282.80
Total Previous Balance					\$3,777,311.52



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

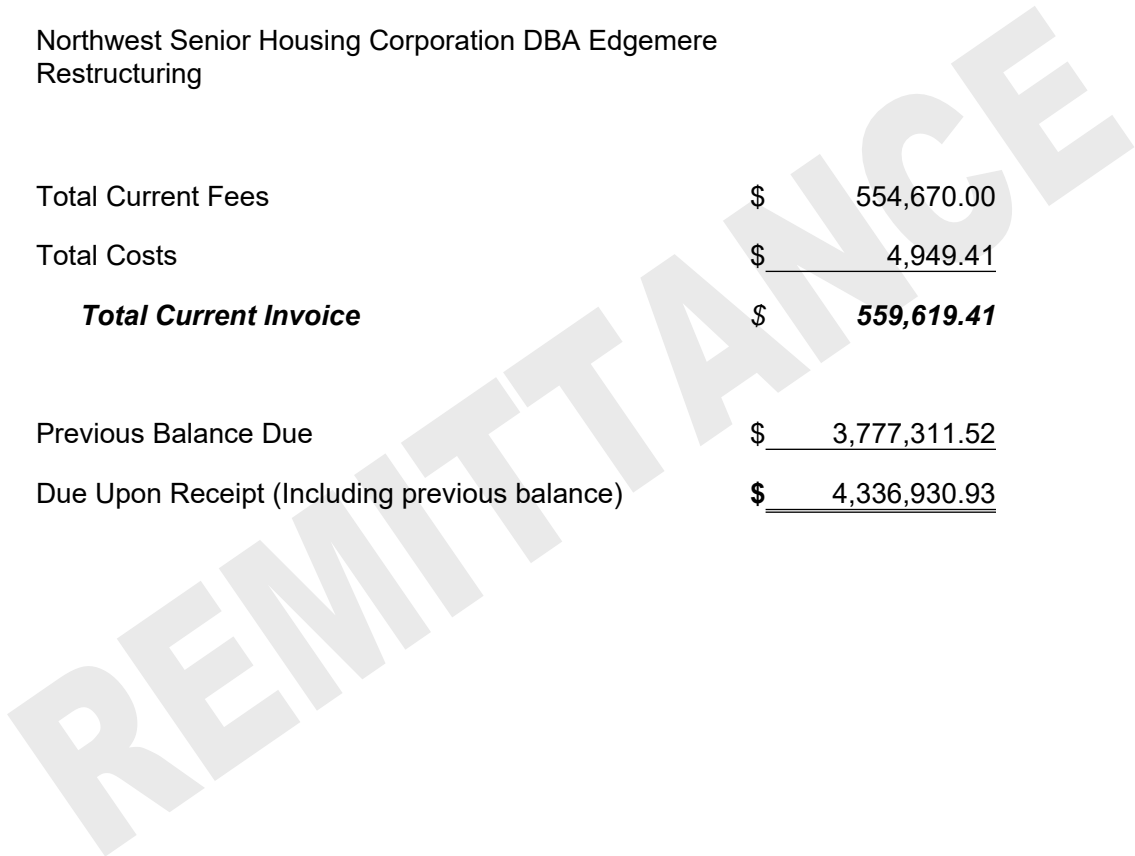
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311973
Matter No: 116323-720995

*For Professional Services Through **May 31, 2023***

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$ 554,670.00
Total Costs	\$ 4,949.41
Total Current Invoice	\$ 559,619.41
Previous Balance Due	\$ 3,777,311.52
Due Upon Receipt (Including previous balance)	<u>\$ 4,336,930.93</u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311973



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311985
Matter No: 116323-720995

For Professional Services Through June 13, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	162,714.50
Total Costs	\$	<u>1,169.70</u>
Total Current Invoice	\$	163,884.20
Previous Balance Due	\$	<u>4,335,270.58</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,499,154.78</u></u>

*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311985



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
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Time Detail

B100 Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/05/23	Review changes to Third Amendment.	MMBAN	0.20	\$166.00
06/13/23	Assist with closing including attending closing calls, review of closing checklist and final review of closing documents .	MMBAN	1.80	1,494.00
SUBTOTAL FOR B100 Administration			2.00	\$1,660.00

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Revise notice of supplemental exhibit and instructions to J. Ford to make conforming edits to Notice of Hearing and filing guidance (0.2); review uploaded exhibits and follow on email correspondence to J. Ford (0.2; email correspondence with Mintz regarding transcripts (0.1).	TGGRE	0.50	\$360.00
06/02/23	TDI meeting (0.2); email correspondence from S. McCartin re edit to motion and review revised motion prepared by A. Champion (0.1).	TGGRE	0.30	216.00
06/04/23	Prepare agenda for meeting with J. Johnson (0.2).	TGGRE	0.20	144.00
06/04/23	Email correspondence to A. Walker regarding notice of effective date.	TGGRE	0.10	72.00
06/05/23	Work with J. Ford on CNOs and review and revise FTI CNO for filing (0.2); email correspondence to A. Champion re status of motion to extend claim objection deadline (0.1); review revised motion and exchange emails with A. Champion regarding notice language and status of comments from Mintz and instructions to file (0.1); additional emails with J. Ford re same and regarding notice of hearing (0.1).	TGGRE	0.50	360.00
06/06/23	Multiple emails with J. Ford and courtroom deputy regarding omnibus hearing dates and follow on to N. Harshfield and client team re same (0.2); email correspondence regarding deadlines and docketing with J. Ford (0.1); update courtroom staff regarding appearance for debtors on June 8 (0.1).	TGGRE	0.40	288.00
06/12/23	Telephone conference with J. Johnson regarding post-closing work (0.1); email correspondence to Mintz regarding same (0.1).	TGGRE	0.20	144.00
06/12/23	Email correspondence to FTI regarding sources and uses and orders regarding prevailing party fees and pecuniary loss claim (0.1); review and revise CNO and email correspondence to J. Ford regarding same (0.1).	TGGRE	0.30	216.00
06/13/23	Review as filed CNO and Notice and email correspondence with J. Ford regarding transcripts of recent hearings.	TGGRE	0.10	72.00
SUBTOTAL FOR B110 Case Administration			2.60	\$1,872.00



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B130 Asset Disposition & Sales

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Review closing issues.	JRJOH	3.40	\$4,012.00
06/01/23	Coordinating on TSA issues (.3); follow-up on equipment issues (.2); revising and circulating third amendment regarding outside date (.4).	RBGUY	0.90	1,062.00
06/01/23	Email correspondence with B. Guy, and deal team regarding deadlines and strategy for transaction closing and post closing issues after bankruptcy court hearings; review and revise third amendment to the APA; email correspondence with B. Guy, M. Bannister, and Mintz regarding same; email correspondence with B. Guy and FTI regarding equipment schedule; review of same;	LFLOW	2.20	1,408.00
06/02/23	Review closing checklist (1.0); e-mails with internal team regarding closing issues (0.9).	JRJOH	1.90	2,242.00
06/02/23	Coordinating closing issues.	RBGUY	0.40	472.00
06/02/23	Email correspondence from office services regarding CHOW affidavits and follow on to S. Avakian	TGGRE	0.10	72.00
06/02/23	Correspondence regarding exhibit to TSA and third amendment to APA; review of same; coordinate outside closing date deadlines;	LFLOW	3.60	2,304.00
06/05/23	Closing statement revisions (.4); handling issues for revised closing date (.3); review of plan and confirmation order for effect on APA docs (1.4).	RBGUY	2.10	2,478.00
06/05/23	Email correspondence with A. Walker regarding property insurance policy (0.1); provide confirmation order to B. Guy and review his analysis re sale proceeds and provide additional considerations (0.3).	TGGRE	0.40	288.00
06/05/23	Meeting regarding analysis and status of deal and closing; review and revise amended and restated APA; correspondence regarding same and preparing and circulating signature pages for client;	LFLOW	1.90	1,216.00
06/06/23	Coordinating all closing issues (.3); revising and circulating closing checklist (.2); revising and circulating closing distribution statement (.6).	RBGUY	1.10	1,298.00
06/06/23	Email correspondence to A. Walker and related to R. Reeder regarding requested insurance information (0.1); email correspondence between B. Guy and A. Walker regarding closing checklist and follow up with J. Johnson re closing item and forward checklist to S. Avakian (0.2).	TGGRE	0.30	216.00
06/06/23	Internal meeting regarding third amendment to APA and amended and restated APA; review and analysis of same; prepare and circulate signature pages for same in preparation for closing; correspondence regarding status and analysis of TSA negotiations and revisions to document;	LFLOW	1.60	1,024.00
06/07/23	Attend to closing issues with internal team (0.9).	JRJOH	0.90	1,062.00
06/07/23	Prepare closing argument.	JRJOH	4.00	4,720.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/07/23	Advising on closing issues (.6); weekly call with company (.4); negotiating with buyer (.2); coordinating with UMB and other parties on closing items (.3); coordinating with client on closing statement prorations (.2).	RBGUY	1.70	2,006.00
06/07/23	Email correspondence from R. Reeder with requested insurance information and redact out non-Edgemere information, including emails to A. Walker (0.2).	TGGRE	0.20	144.00
06/07/23	Internal meeting regarding third amendment to APA and amended and restated APA; review and analysis of same; prepare and circulate signature pages for same in preparation for closing; correspondence regarding status and analysis of TSA negotiations and revisions to document;	LFLOW	0.40	256.00
06/08/23	Coordinating on closing issues.	RBGUY	0.50	590.00
06/08/23	Internal meeting regarding third amendment to APA and amended and restated APA; review and analysis of same; prepare and circulate signature pages for same in preparation for closing; correspondence regarding status and analysis of TSA negotiations and revisions to document;	LFLOW	1.50	960.00
06/09/23	Negotiating closing adjustments (.2); review of language for amendment (.2); negotiating with buyer on OTA/TSA issues (.2); review of APA (.2); advising on non-transferred employee records (.2); coordinating with FTI (.3).	RBGUY	1.30	1,534.00
06/09/23	Internal meeting regarding third amendment to APA and amended and restated APA; review and analysis of same; prepare and circulate signature pages for same in preparation for closing; correspondence regarding status and analysis of TSA negotiations and revisions to document;	LFLOW	0.30	192.00
06/10/23	Closing statement call with Mintz and FTI (1.8); revising and circulating closing statement (.4); negotiating with buyer (.3); coordinating prorations (.1); coordinating TSA and OTA issues (.2).	RBGUY	2.80	3,304.00
06/11/23	Coordinating all closing items (1.6); revising closing statement (.4); revising closing checklist (1.2); revising OTA (1.1); negotiating with LS and buyer on TSA (1.1); analysis of major TSA issues (.5); review of APA on transition issues (.4); coordinating prorations (.2).	RBGUY	6.50	7,670.00
06/12/23	Call with Mr. Gorman to discuss status; review OTA issues.	MJMUR	0.90	904.50
06/12/23	Attend multiple closing calls with internal and external clients.	JRJOH	4.60	5,428.00
06/12/23	Designated contract notice; closing statement.	JRJOH	3.80	4,484.00
06/12/23	Leading transaction closing (2.7); revising A&R APA (.9); revising OTA (2.5); revising closing statement (3.1); multiple negotiation calls (2.2); advising client (.7); coordinating with FTI (.3).	RBGUY	11.90	14,042.00
06/12/23	Assist with pre-closing actions including final review of Amended and Restated Asset Purchase Agreement and closing agreements.	MMBAN	0.80	664.00



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06/12/23	Email correspondence with A. Walker and follow on to R. Reeder regarding insurance information request (0.1); additional emails regarding same (0.1); revise notice of designated contracts and circulate for final review and comment (0.1); telephone conference with B. Guy regarding closing statement (0.2).	TGGRE	0.50	360.00
06/12/23	Correspondence regarding status and analysis of TSA negotiations and revisions to document and outstanding closing items to complete for closing; review and revise of ancillary APA documents and Amended and Restated APA; teleconference regarding closing statement and operations transfer agreement; correspondence regarding corporate restructure documents prior to close and execution thereof;	LFLOW	3.90	2,496.00
06/13/23	Edit closing statement (2.5); multiple closing calls on final closing day (3.4); multiple strategy calls with client (2.6).	JRJOH	8.50	10,030.00
06/13/23	Leading closing calls on final closing day (3.4); advising on strategy (2.1); revising A&R APA (1.6); revising OTA (3.2); revising closing statement (2.6); negotiating final issues for closing (1.5)	RBGUY	14.30	16,874.00
06/13/23	Email correspondence to S. Avakian regarding sale closing and CHOW affidavit (0.1); follow on with S. Avakian re same (0.1).	TGGRE	0.20	144.00
06/13/23	Multiple Teleconferences regarding closing statement and operations transfer agreement; correspondence regarding corporate restructure documents prior to close and execution thereof; review of executed signature packet from buyer; review and revise of closing checklist; review and revise APA ancillaries; review and negotiation of closing escrow agreements, closing statement, and operations transfer agreement;	LFLOW	8.70	5,568.00
06/13/23	Email correspondence from A. Walker regarding edits to designated contracts notice and incorporate comments (0.1); attend closing statement call with Bay 9, FTI, and Longhill (0.5); follow up with K. Walsh regarding notice and finalize same and provide filing instructions (0.1); review final notice and approve filing of same (0.1).	TGGRE	0.80	576.00
SUBTOTAL FOR B130 Asset Disposition & Sales			98.90	\$102,100.50

B145 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Emails to/from T. Green re: Debtors' exhibits from Witness and Exhibit List from May 30th hearing for upload per Court's request; (0.3); Prepare and upload exhibits (0.7)	JLFOR	1.00	\$480.00
06/05/23	Prepare for and attend property condition ruling.	JRJOH	2.50	2,950.00
06/06/23	Begin drafting Notice of Agenda of Matters for June 28th Omnibus hearing	JLFOR	1.10	528.00
06/06/23	Begin drafting Witness and Exhibit List for June 28th Omnibus hearing	JLFOR	0.50	240.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/08/23	Attend hearing and closing argument.	JRJOH	3.50	4,130.00
06/08/23	Attend court hearing and present closing argument.	TGGRE	3.50	2,520.00
06/09/23	Bench rulings.	JRJOH	3.50	4,130.00
06/09/23	Attend fee hearings.	TGGRE	2.00	1,440.00
06/12/23	Attend property condition bench ruling.	JRJOH	2.00	2,360.00
06/12/23	Attend property condition bench ruling.	TGGRE	2.00	1,440.00
SUBTOTAL FOR B145 Court Hearings			21.60	\$20,218.00

B150 Creditor Committee Meetings

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/05/23	Teleconference with creditors (Goldman) re: financing issues.	JRJOH	1.00	\$1,180.00
SUBTOTAL FOR B150 Creditor Committee Meetings			1.00	\$1,180.00

B155 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/23	Email correspondence with counsel for former resident.	TGGRE	0.10	\$72.00
06/06/23	Email correspondence to provide case update to counsel for former resident.	TGGRE	0.10	72.00
06/13/23	Provide updates to creditors regarding sale closing status.	TGGRE	0.10	72.00
SUBTOTAL FOR B155 Creditor Inquiries			0.30	\$216.00

B175 Other Professional Fee Application

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/05/23	Emails to/from T. Green re: Certificate of No Objections for Polsinelli's October 2022, November 2022, February 2023 and March 2023 Monthly Fee Statement (.2); Draft Certificate of No Objections (.5)	JLFOR	0.70	\$336.00
06/05/23	Emails to/from T. Green re: Certificate of No Objection for FTI's 11th Monthly Fee Statement (.2); Draft Certificate of No Objection (.2); Finalize and file re: same (.2); Email to C. Shandler and K. DeLuise re: same (.1)	JLFOR	0.70	336.00
06/09/23	Work on Jezerinac final summary fee application, inclusive of multiples emails to Jezerinac.	TGGRE	0.60	432.00
SUBTOTAL FOR B175 Other Professional Fee Application			2.00	\$1,104.00

B185 Assumption/Rejection of Leases & Contracts

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/13/23	Emails to/from T. Green re: Notice of Designation of Executory Contracts (.1); Finalize and file re: same (.2)	JLFOR	0.30	\$144.00
SUBTOTAL FOR B185 Assumption/Rejection of Leases & Contracts			0.30	\$144.00

B190 Litigation & Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Follow up on status of litigation, new anticipated closing date and related issues.	JLSWI	0.30	\$306.00
06/02/23	Work on closing argument.	TGGRE	0.70	504.00
06/03/23	Emails from T. Green to Mintz re adversary stay and transition.	JLSWI	0.10	102.00
06/03/23	Work on legal argument (1.4); discuss same with J. Johnson (0.5); email correspondence to Mintz regarding adversary status hearing and need for litigation trustee to attend (0.1).	TGGRE	2.00	1,440.00
06/04/23	Consider property condition issues and possible arguments of ICI and propose strategic shift to J. Johnson (0.3); work on closing argument (0.7); follow up with K. Walsh re status of escrow agreement resolution with ICI (0.1); strategy call with J. Johnson (0.5.)	TGGRE	1.60	1,152.00
06/05/23	Prepare for meeting with Mintz regarding strategy, closing arguments, and potential resolution with Bay 9 (0.4); attend meeting with Mintz (0.5); email correspondence from E. Vandesteeg and follow on to T. Green (0.1); telephone conference with T. Green regarding possible oral motion for stay and/or notice of appeal (0.3); review closing argument (1.0).	JRJOH	2.30	2,714.00
06/05/23	Follow up no adversary status and transition issues.	JLSWI	0.20	204.00
06/05/23	Prepare for meeting with Mintz re strategy, closing arguments, and potential resolution with Bay 9 (0.4); attend meeting with Mintz (0.5); email correspondence from E. Vandesteeg and follow on to J. Johnson (0.1); telephone conference with J. Johnson re possible oral motion for stay and/or notice of appeal (0.3); read transcript and summarize key evidence (2.1); work on closing argument (1.0).	TGGRE	4.40	3,168.00
06/06/23	Review (1.0); work on it with T. Green (0.6).	JRJOH	1.60	1,888.00
06/06/23	Write closing argument (1.9); work on it with J. Johnson (0.6).	TGGRE	2.50	1,800.00
06/07/23	Attend conference with TDI to respond to regulatory compliance questions if asked	MADUN	0.30	270.00
06/07/23	Work on closing argument (3.6); email correspondence with K. Walsh regarding same (0.1); telephone conference with S. Goodman (0.4); continue preparing for closing argument (4.4); email correspondence from H. Israel and follow on to J. Johnson and to client (0.1).	TGGRE	8.60	6,192.00
06/08/23	Researched cases re: equitable powers of the bankruptcy court (3.2); call with T. Green regarding the same (.2); related email correspondence with T. Green (.2).	ACHAM	3.60	2,340.00



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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/08/23	Prepare for closing argument and prepare for court.	TGGRE	5.60	4,032.00
06/11/23	Researched the standard for stay pending appeal in the 5th circuit (2.1); related email correspondence with J. Johnson (.2).	ACHAM	2.30	1,495.00
06/12/23	Prepare for hearing with telephone conference with Mintz (0.4); separately with J. Johnson (0.2).	TGGRE	0.60	432.00
SUBTOTAL FOR B190 Litigation & Other Contested Matters			36.70	\$28,039.00

B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/02/23	Prepare for and attend TDI meeting.	JRJOH	0.50	\$590.00
06/05/23	Email correspondence with M. Balderas regarding wait list deposit refund request and regarding escrowed deposit remittance instructions and procedures for release of funds.	TGGRE	0.20	144.00
06/07/23	Call from J. Falldine (0.1); related follow on with J. Johnson (0.2); additional call with J. Falldine (0.1).	TGGRE	0.40	288.00
06/13/23	Email correspondence from M. Balderas regarding credit to resident and review background and documents.	TGGRE	0.10	72.00
SUBTOTAL FOR B210 Business Operations			1.20	\$1,094.00

B230 Financing & Cash Collateral

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Email correspondence to J. Johnson regarding DIP budget (0.1); review DIP budget and email correspondence to E. Blythe re same (0.1).	TGGRE	0.20	\$144.00
06/01/23	Emails to/from T. Green and A. champion re: Notice of Filing Supplemental Exhibit for Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order Authorizing Debtors in Possession to Use Cash Collateral; and (II) Notice of the Amended DIP Budget (0.2) Draft Notice of Filing Supplemental Exhibit (0.3); Revise, finalize and file re: same (0.3)	JLFOR	0.80	384.00
06/01/23	Emails to/from T. Green and A. champion re: Notice of Hearing regarding Debtors' (I) Emergency Motion for Entry of an Order Further Amending the Final Order Authorizing Debtors in Possession to Use Cash Collateral; and (II) Notice of the Amended DIP Budget (0.1) Draft Notice of Hearing (0.2); Revise, finalize and file re: same (0.2)	JLFOR	0.50	240.00
06/02/23	Review revised DIP budget in final form and circulate same to notice parties (0.1); revise DIP Order and revise Notice of Supplemental Exhibit and Prepare exhibits and notice for filing (0.4); file same (0.1).	TGGRE	0.60	432.00
06/07/23	Email correspondence to notice parties regarding variance report.	TGGRE	0.10	72.00



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**July 25, 2023
2311985
116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
	SUBTOTAL FOR B230 Financing & Cash Collateral		2.20	\$1,272.00

B260 Corporate Governance & Board Matters

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/07/23	Prepare for and attend weekly call.	JRJOH	0.50	\$590.00
	SUBTOTAL FOR B260 Corporate Governance & Board Matters		0.50	\$590.00

B300 Claims

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/05/23	Emails to/from T. Green and A. Champion re: Motion to extend time to Extend the Deadline to Object to Claims (.2), Revise Motion to Extend (.2); Revise Notice of Hearing (.1); Finalize and file re: Motion to Extend (.2); Finalize and file Notice of Hearing (.2)	JLFOR	0.90	\$432.00
	SUBTOTAL FOR B300 Claims		0.90	\$432.00

B310 Claims Administration & Objections

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Email correspondence to counsel for the Committee and UMB re: draft motion to extend claim objection deadline (.2).	ACHAM	0.20	\$130.00
06/01/23	Drafted motion to extend claims objection deadline (1.6); email correspondence with T. Green related to the same (.5).	ACHAM	2.10	1,365.00
06/02/23	Email correspondence from S. McCartin re: committee comments on the motion to extend the claim objection deadline (.1); revised the draft motion to incorporate comments (.1)	ACHAM	0.20	130.00
06/05/23	Conducted final review of the motion to extend claim objection deadline prior to filing (.2); email correspondence with T. Green and J. Ford related to the same (.5).	ACHAM	0.80	520.00
	SUBTOTAL FOR B310 Claims Administration & Objections		3.30	\$2,145.00

B320 Plan & Disclosure Statement (including business plan)

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	Multiple email correspondence with S. McCartin re modification of plan or motion to extend claims objection deadline (0.1); email correspondence to assign same to A. Champion (0.2); revise motion to extend claim objection deadline (0.4); send detailed instructions to A. Champion for next steps, including sending to impacted parties for comments (0.1); additional emails with A. Champion re edits and add negative notice language (0.1).	TGGRE	0.90	\$648.00



**Northwest Senior Housing Corporation DBA Edgemere
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116323-720995**

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
	SUBTOTAL FOR B320 Plan & Disclosure Statement (including business plan)		0.90	\$648.00
Totals			174.40	\$162,714.50

Task Summary

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B100	Administration	2.00	1,660.00
B110	Case Administration	2.60	1,872.00
B130	Asset Disposition & Sales	98.90	102,100.50
B145	Court Hearings	21.60	20,218.00
B150	Creditor Committee Meetings	1.00	1,180.00
B155	Creditor Inquiries	0.30	216.00
B175	Other Professional Fee Application	2.00	1,104.00
B185	Assumption/Rejection of Leases & Contracts	0.30	144.00
B190	Litigation & Other Contested Matters	36.70	28,039.00
B210	Business Operations	1.20	1,094.00
B230	Financing & Cash Collateral	2.20	1,272.00
B260	Corporate Governance & Board Matters	0.50	590.00
B300	Claims	0.90	432.00
B310	Claims Administration & Objections	3.30	2,145.00
B320	Plan & Disclosure Statement (including business plan)	0.90	648.00
Total		174.40	\$162,714.50

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/30/23	Jeremy Johnson - Airfare Jeremy Johnson Chicago, IL / Dallas, T.; Working Travel. Travel to and from Chicago, IL / Dallas, TX.	1.00	\$529.90
06/01/23	Jeremy Johnson - Airfare Jeremy Johnson Dallas, TX / Chicago, IL; Working Travel. Travel to and from Dallas, TX / Chicago, IL.	1.00	529.90
06/03/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	32.77
06/03/23	Special Delivery Service Inc - Deliveries Special Delivery Service Inc Mail/Delivery	1.00	39.89
06/08/23	FEDEX ERS - Invoice Date: 06/02/2023 Amount: 37.24 Adrienne Walker Locke Lord LLP	1.00	37.24

Total Disbursements: \$1,169.70



**Northwest Senior Housing Corporation DBA Edgemere
Restructuring**

**Invoice Date:
Invoice No.:
Matter No.:**

**July 25, 2023
2311985
116323-720995**

Outstanding Invoices

<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Fees</u>	<u>Costs</u>	<u>Payments</u>	<u>Total Balance</u>
10/05/22	2179406	982,274.50	846.43	63,806.82	919,314.11
01/20/23	2226791	463,312.00	18,533.39	474,790.68	7,054.71
01/23/23	2227252	1,125,316.50	22,000.71	120,000.00	1,027,317.21
02/27/23	2243540	576,084.50	5,101.61	479,942.40	101,243.71
04/30/23	2273526	969,466.50	24,263.70	362,500.00	631,230.20
05/04/23	2274107	849,498.50	9,164.41	362,500.00	496,162.91
05/09/23	2275856	368,197.50	12,077.63	183,775.42	196,499.71
05/09/23	2275863	217,081.00	5,871.18	107,746.02	115,206.16
07/25/23	2311961	269,242.50	12,379.95	0.00	281,622.45
07/25/23	2311973	554,670.00	4,949.41	0.00	559,619.41
Total Previous Balance					\$4,335,270.58



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 | Phone: (312) 819-1900 www.polsinelli.com

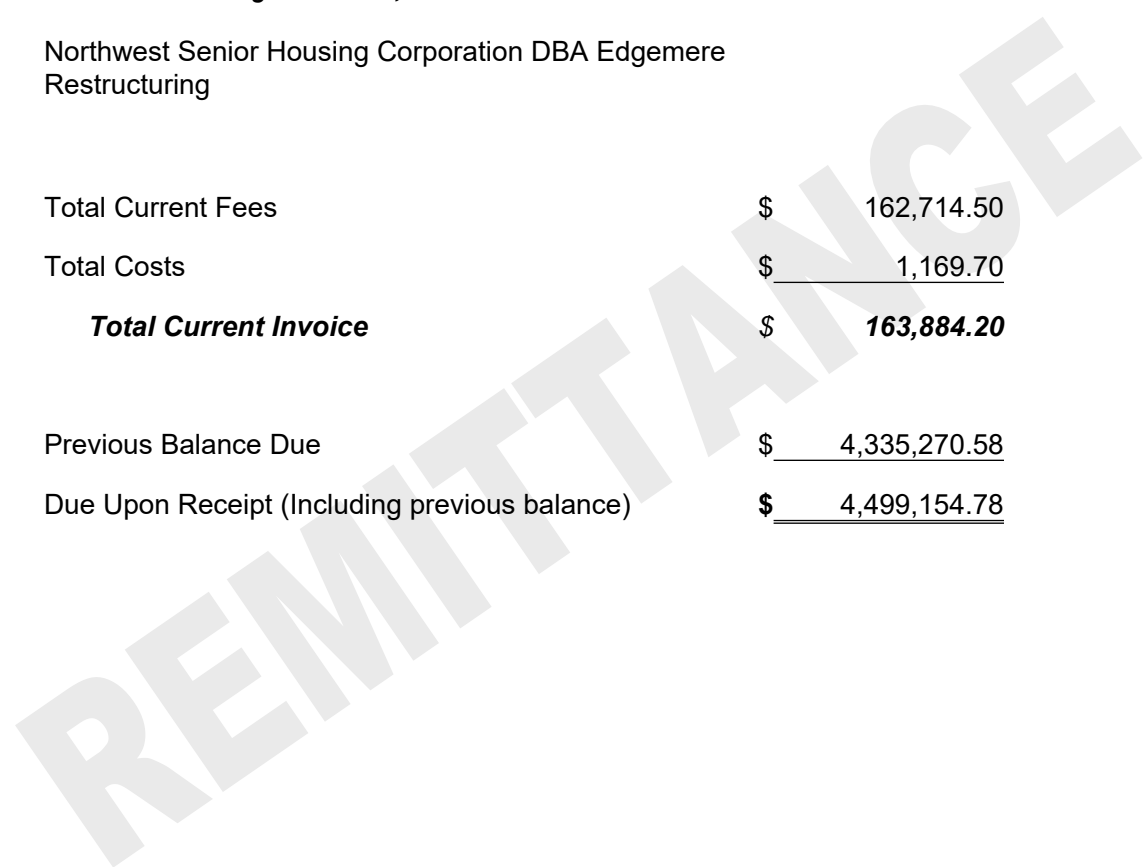
Northwest Senior Housing Corporation DBA Edgemere
Jesse Jantzen, CEO
4201 Corporate Drive
West Des Moines, IA 50266

Invoice Date: July 25, 2023
Invoice No: 2311985
Matter No: 116323-720995

For Professional Services Through June 13, 2023

Client: Northwest Senior Housing Corporation DBA Edgemere
Matter: Restructuring

Total Current Fees	\$	162,714.50
Total Costs	\$	<u>1,169.70</u>
Total Current Invoice	\$	163,884.20
Previous Balance Due	\$	<u>4,335,270.58</u>
Due Upon Receipt (Including previous balance)	\$	<u><u>4,499,154.78</u></u>



*As of the above date, we are showing the above balances are open and unpaid.
This may not reflect other matters with alternative billing arrangements and does not reflect any unbilled fees and expenses.*

Questions regarding your account, please call
1 (877) 577-7455 or acctbilling@polsinelli.com.
For other inquiries, please contact **Jeremy Johnson** at
(312) 819-1900 or jeremy.johnson@polsinelli.com

There could be a delay in applying your payment if the remittance detail is not provided. Remittance detail can be sent to: accountingreceivables@polsinelli.com

ACH/Wire Instructions (preferred payment method)

US Bank
Acct: **Polsinelli PC**
Acct #: 4343953230
ABA #: 101000187
SWIFT Code – USBKUS44IMT
**Please make checks payable to
Polsinelli PC**
P.O. Box 878681
Kansas City, MO 64187-8681
Please reference Invoice No. 2311985

Exhibit 17

Exhibit G

Johnson Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**DECLARATION OF JEREMY R. JOHNSON, ESQ. IN SUPPORT OF THE
SECOND INTERIM AND FINAL FEE APPLICATION OF POLSINELLI PC FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
APRIL 14, 2022 THROUGH JUNE 13, 2023**

Jeremy R. Johnson, Esq., a shareholder of Polsinelli PC, makes this Declaration under 28 U.S.C. § 1746 and states:

1. I am a shareholder at Polsinelli PC (“**Polsinelli**”),² which maintains offices for the practice of law at 600 Third Avenue, 42nd Floor, New York, NY 10016, among 20 other locations. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, as well as the United States Court of Appeals for the Second Circuit, and the United States Bankruptcy Court for the Southern District of New York.

2. I have read the foregoing *Second Interim and Final Fee Application Of Polsinelli PC For Compensation And Reimbursement Of Expenses As Counsel To The Debtors And Debtors In Possession For The Period From April 14, 2022 Through June 13, 2023* (the “**Application**”), for the Second Interim Period. To the best of my knowledge, information, and belief, the

¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

² Polsinelli is organized as an LLP in the state of California.

statements contained in the Application are true and correct. In addition, I believe that the Application complies with Bankruptcy Local Rule 2016-1.

3. In connection therewith, I hereby certify that:
 - a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
 - b. except to the extent disclosed in the Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by Polsinelli and generally accepted by Polsinelli's clients;
 - c. in providing a reimbursable billed expense, Polsinelli does not make a profit on that expense, whether the service is performed by Polsinelli in-house or through a third party;
 - d. in accordance with Bankruptcy Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between Polsinelli and any other person for the sharing of compensation to be received in connection with the above case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Bankruptcy Local Rules; and
 - e. all services for which compensation is sought were professional services on behalf of the Debtors and Liquidating Debtors and not on behalf of any other person.

4. Polsinelli responds to the following questions in the Department of Justice Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases in compliance with section C(5) as follows:

- a. **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain. **Response:** No.
- b. **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client? **Response:** Yes.

- c. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case? **Response:** No.
- d. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees. **Response:** This Application includes time and fees related to reviewing or revising time records or preparing, reviewing or revising invoices in connection with the preparation of the Monthly Statements and fee applications. \$179,981.00, 217.6 hours.
- e. **Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees. **Response:** No.
- f. **Question.** If the fee application includes any rate increases since retention:
- i. Did your client review and approve those rate increases in advance? **Response:** N/A.
- ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA? **Response:** Yes.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Executed this 28th day of July, 2023

/s/ Jeremy R. Johnson

Jeremy R. Johnson

Exhibit 18

TO BE FILED

Exhibit 19

TO BE FILED

Exhibit 20

TO BE FILED