

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 7, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **First Amended Plan of Reorganization of the Plan Sponsors Dated December 6, 2022** [Docket No. 869]
- **First Amended Disclosure Statement for the Plan of Reorganization of the Plan Sponsors Dated December 6, 2022** [Docket No. 870]
- **Notice of Filing Redline Versions of Plan and Disclosure Statement** [Docket No. 871]
- **Notice of Filing Revised and Supplemental Documents in Support of Motion of Trustee and DIP Lender for Entry of an Order (I) Authorizing and Approving the Bidding Procedures; (II) Authorizing and Approving the Stalking Horse Asset Purchase Agreement; (III) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; (IV) Scheduling Combined Confirmation and Sale Hearing; and (V) Granting Related Relief** [Docket No. 872]
- **Debtors' Reply to Intercity Investment Properties, Inc.'s Objection to Debtors' Motion for Entry of an Order Extending the Debtors' Deadline to Assume or Reject Executory Contracts and Unexpired Leases** [Docket No. 873]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.



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- **Notice of Filing Supplemental Documents in Support of Debtors', Trustee and DIP Lender's Motion for an Order (I) Establishing Voting Record Date and Other Deadlines; (II) Authorizing Kurtzman Carson Consultants LLC to Act as the Singular Voting Agent with Respect to the Competing Plans; (III) Approving Solicitation and Notice Procedures with Respect to Competing Plans; (IV) Approving Manner and Forms of Ballots, Notices and Related Documents; and (V) Granting Related Relief [Docket No. 874]**
- **Notice of Withdrawal of Documents [Related to Docket Nos. 775 and 818] [Docket No. 875]**

Dated: December 8, 2022

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Limited Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Marjorie Jones	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez & Larry R. Boyd	plopez@abernathy-law.com; bankruptcy@abernathy-law.com
Top 30 / Official Unsecured Creditors' Committee	Alice & Erle Nye	Alice Nye	erlenye@txu.com
Counsel for Pamela Siviglia and Andrew L. Adams, Individually and on Behalf of the Estate of Patricia Adams	Benton Williams PLLC	T. Benton Williams II	BW@bentonwilliamspllc.com
Counsel for Richard Trubitt Trustee, Victor Trubitt Living Trust	Brousseau Naffis & Massingill, A Professional Corporation	Cynthia G. Dooley	cynthia@bnmdallas.com
Counsel for Creditor TechScape, Inc.	Brown Fox PLLC	Eric C. Wood	eric@brownfoxlaw.com
Counsel for McKesson Corporation, on behalf of itself and certain corporate affiliates	Buchalter, a Professional Corporation	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com
Counsel for David Webb and Tucean Webb	Byman & Associates, PLLC	C. Alexander Higginbotham	cah@bymanlaw.com
Counsel for Brad B. Blumenthal, Independent Executor for the Estate of Beverly B. Blumenthal	Carrington, Coleman, Sloman & Blumenthal, L.L.P.	J. Michael Sutherland	msutherland@ccsb.com
Counsel for Virginia Walton	Carrington, Coleman, Sloman & Blumenthal, L.L.P.	Jason M. Katz	jkatz@ccsb.com
Counsel for Marlyn B. Calloway, Christopher C. Calloway, and R.W. Calloway, Jr.	Cherry Petersen Landry Albert LLP	Craig A. Albert	calbert@cplalaw.com
Counsel for The Estate of Margareta Sudbrink	Cinclair Law, PLLC	Richard J. Sinclair, Jr.	rick@cinclairlaw.com
Counsel for Joel E. Brickell	Cowles & Thompson, P.C.	William L. Siegel	bsiegel@cowlesthompson.com
Top 30 / Official Unsecured Creditors' Committee	Donald & Lorraine Trice	Donald Trice	dontrice39@gmail.com
Counsel for Lifespace, Inc.	Dorsey & Whitney LLP	David D. Grossklaus, Esq. & Adam J. Freed, Esq.	grossklaus.david@dorsey.com; freed.adam@dorsey.com
Counsel for Howard Schultz	Dykema Gossett PLLC	Jeffrey R. Fine and Alexandria Rahn	jfine@dykema.com; arahn@dykema.com
Counsel for Phillimore Family Holdings LP and Richard M. and Jean Huff; Clay Estes as Executor of the Estate of John L. Estes	Ferguson Braswell Fraser Kubasta PC	Rachael L. Smiley	rsmiley@fbfk.law
Counsel for the Official Committee of Unsecured Creditors	Foley & Lardner LLP	Stephen A. McCartin, Thomas C. Scannell, Mark C. Moore	smccartin@foley.com; tscannell@foley.com; mmoore@foley.com
Counsel for the Resident Council of the Resident Association of The Tarrant County Senior Living Center, Inc. d/b/a The Stayton at Museum Way (Stayton Resident Council)	Forshey & Prostok, LLP	J. Robert Forshey, Suzanne K. Rosen	bforshey@forsheyprostok.com; srosen@forsheyprostok.com
Counsel for BancorpSouth Bank, a Division of Cadence Bank	Haley & Olson, P.C.	Blake Rasner	brasner@haleyolson.com
Counsel for UMB Bank, N.A.	Haynes and Boone LLP	J. Frasher Murphy and Thomas J. Zavala	frasher.murphy@haynesboone.com; tom.zavala@haynesboone.com
Counsel for Intercity Investment Properties, Inc.	Jackson Walker LLP	Michael S. Held, J. Machir Stull, Jennifer F. Wertz	mheld@jw.com; mstull@jw.com; jwertz@jw.com
Top 30 / Official Unsecured Creditors' Committee	James & Jane Smith	James Smith	jamesas1023@mac.com
Top 30 / Official Unsecured Creditors' Committee	James & Kathleen Eckelberger	James Eckelberger	jimeckelberger@outlook.com
Top 30 / Official Unsecured Creditors' Committee	Jane Sommerhalder Wilson	Trustee for the Joy A. Sommerhalder Trust	janddwilson8278@gmail.com
Counsel for the Estate of Pauline Carp	K&L Gates LLP	David Weitman	david.weitman@klgates.com
Counsel for Bank of America, N.A., in its capacity as Trustee to the Estate of Joan Gantt	Kean Miller LLP	Lloyd A. Lim and Rachel T. Kubanda	lloyd.lim@keanmiller.com; rachel.kubanda@keanmiller.com
Counsel for Bonnielyn Francis	Kemp Smith LLP	James W. Brewer	jbrewer@kempsmith.com
Counsel for The Dallas Foundation, a Texas nonprofit corporation, Assignee of the Estate of Robert J. Melvin	Law Office of Claire Collins	Claire Collins	claire.schwarz@sbcglobal.net

Exhibit A
Limited Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Intercity Investment Properties, Inc.	Levenfeld Pearlstein, LLC	Elizabeth B. Vandesteeg, Harold D. Israel, Eileen M. Sethna	evandesteeg@lplegal.com; hisrael@lplegal.com; esethna@lplegal.com
Counsel for Dallas County	Linebarger Goggan Blair & Sampson LLP	Laurie A. Spindler and John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel for UMB Bank, N.A. as Trustee	Mintz Levin Cohn Ferris Glovsky & Popeo, PC	Daniel S. Bleck Poonam Patidar and Eric R. Blythe	DSBleck@mintz.com; ERBlythe@mintz.com; Ppatidar@mintz.com
Counsel for Estate of Carol Randolph Crosthwait	Naman, Howell, Smith & Lee, PLLC	Kerry L. Haliburton	haliburton@namanhowell.com
Counsel for the Texas Department of Insurance; the Texan Health and Human Services Commission	Office of the Attorney General of Texas Bankruptcy & Collections Division	Jason B. Binford, Abigail R. Ryan Assistant Attorneys General	jason.binford@oag.texas.gov; abigail.ryan@oag.texas.gov
U.S. Trustee	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee and Asher Bublick	Lisa.l.lambert@usdoj.gov; Asher.bublick@usdoj.gov
Counsel for Ankura Consulting Group, LLC	O'Melveny & Myers, LLP	Louis R. Strubeck, Jr., Gregory M. Wilkes, Laura L. Smith	lstrubeck@omm.com; gwilkes@omm.com; lsmith@omm.com
Top 30 / Official Unsecured Creditors' Committee	Pamela Siviglia	Estate of Patricia Adams	pamsiviglia@gmail.com
Counsel for Lifespace, Inc.	Perkins Coie LLP	Eric E. Walker, Esq.	ewalker@perkinscoie.com
Counsel for Lifespace Communities, Inc.	Perkins Coie LLP	John D. Penn	jpenn@perkinscoie.com
Patient Care Ombudsman (PCO)	Pivot Health Law, LLC	Susan N. Goodman	sgoodman@pivothealthaz.com; pivothealthaz@gmail.com
Counsel for Robert C. Pearson	Quilling, Selander, Lownds, Winslett & Moser, P.C.	Christopher J. Moser	cmoser@qslwm.com
Counsel for Julia J. Peavy	Scheef & Stone, LLP	Peter C. Lewis	peter.lewis@solidcounsel.com; kevin.flynn@solidcounsel.com
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Counsel for Marilyn Jefferson	SettlePou	Will G. Bassham, Michael P. Menton, Charles R. Curran	wbassham@settlepou.com; mmenton@settlepou.com; ccurran@settlepou.com
Counsel for Lynda Legge and Lynda Legge Trust UW Jeanne Marie Lancaster Cunningham	Sheils Winnubst, P.C.	Mark D. Winnubst	mark@sheilswinnubst.com
Counsel for Allan Metz and Gloria M Simon; VD Management Trust, Assignee of Virginia Chandler Dykes; Amy H. Bouton and Ira Hollander and/or Estate of Sondra F. Hollander; Betty W. Sherrill	Spector & Cox, PLLC	Howard Marc Spector	hspector@spectorcox.com
Top 30 / Official Unsecured Creditors' Committee	Steve Helbing	Independent Executor to the Estate of Ellen S. Helbing	stevehelbing@comcast.net
Texas State Attorney General	Texas Attorney General	Attn Bankruptcy Department, Ken Paxton	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Attorneys for Martha Box	The Wortham Law Firm	Michael P. Wortham, Esq.	mike@worthamlaw.com
UMB Bank, N.A. as Trustee	UMB Bank, N.A.	Irina Palchuck	irina.palchuck@umb.com
Counsel for Edward C. Cenry III, Suzan Kumarm, and Gal Swanson, Trustees, Martha P. Cenry Trust	Waddell Serafino Geary Rechner Jenevein, PC	Beverly Cahill	bcahill@wslawpc.com; rdafoe@wslawpc.com

Exhibit B

Exhibit B
Limited Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Marjorie Jones	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez & Larry R. Boyd	1700 Redbud Blvd, Ste. 300			McKinney	TX	75069
Top 30 / Official Unsecured Creditors' Committee	Alice & Erle Nye	Alice Nye	8523 Thackery Apartment # 9114			Dallas	TX	75225
Counsel for Richard Trubitt Trustee, Victor Trubitt Living Trust	Brousseau Naftis & Massingill, A Professional Corporation	Cynthia G. Dooley	300 Knox Place	4645 North Central Expressway		Dallas	TX	75205
Top 30 / Official Unsecured Creditors' Committee	Donald & Lorraine Trice	Donald Trice	48 Kasten Run			Dahlonega	GA	30533
Counsel for Lifespace, Inc.	Dorsey & Whitney LLP	David D. Grossklaus, Esq. & Adam J. Freed, Esq.	801 Grand Avenue, Suite 4100			Des Moines	IA	50309
Counsel for UMB Bank, N.A.	Haynes and Boone LLP	J. Frasher Murphy and Thomas J. Zavala	2323 Victory Ave, Suite 700			Dallas	TX	75219
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 30 / Official Unsecured Creditors' Committee	James & Jane Smith	James Smith	8523 Thackery, Apartment 9116			Dallas	TX	75225
Top 30 / Official Unsecured Creditors' Committee	James & Kathleen Eckelberger	James Eckelberger	8523 Thackery, Apartment # 9112			Dallas	TX	75225
Top 30 / Official Unsecured Creditors' Committee	Jane Sommerhalder Wilson	Trustee for the Joy A. Sommerhalder Trust	6935 Oak Manor Drive			Dallas	TX	75230
Counsel for Bonnielyn Francis	Kemp Smith LLP	James W. Brewer	PO Drawer 2800			El Paso	TX	79999-2800
Counsel for Intercity Investment Properties, Inc.	Levenfeld Pearlstein, LLC	Elizabeth B. Vandesteeg, Harold D. Israel, Eileen M. Sethna	2 North LaSalle Street, Suite 1300			Chicago	IL	60602
Lifespace, Inc.	Lifespace Communities, Inc	Attn President, CEO, SVP & General Counsel	3501 Olympus Blvd., Suite 300			Dallas	TX	75019
Lifespace, Inc.	Lifespace Communities, Inc	Attn President, CEO, SVP & General Counsel	4201 Corporate Drive			West Des Moines	IA	50266
Counsel for UMB Bank, N.A. as Trustee	Mintz Levin Cohn Ferris Glovsky & Popeo, PC	Daniel S. Bleck Poonam Patidar and Eric R. Blythe	One Financial Center			Boston	MA	02111
U.S. Trustee	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee and Asher Bublick	Earle Cabell Federal Building	1100 Commerce Street, Room 976		Dallas	TX	75242
Counsel for Ankura Consulting Group, LLC	O'Melveny & Myers, LLP	Louis R. Strubeck, Jr., Gregory M. Wilkes, Laura L. Smith	2501 North Harwood Street, Suite 1700			Dallas	TX	75201-1663
Top 30 / Official Unsecured Creditors' Committee	Pamela Siviglia	Estate of Patricia Adams	5226 Isleworth Country Club Drive			Windemere	FL	34786
Counsel for Lifespace, Inc.	Perkins Coie LLP	Eric E. Walker, Esq.	110 North Wacker Drive, 34th Fl			Chicago	IL	60606
Counsel for Julia J. Peavy	Scheef & Stone, LLP	Peter C. Lewis	500 N. Akard, 27th Floor			Dallas	TX	75201
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549
Texas State Attorney General	State of Texas Attorney General	Attn Ken Paxton	PO Box 13528	Bankruptcy and Collections, 8th Floor, WPC Bldg	Capitol Station	Austin	TX	78711-3528
Texas State Attorney General - Franchise	State of Texas Attorney General	Franchise	PO Box 13528	Bankruptcy and Collections, 8th Floor, WPC Bldg	Capitol Station	Austin	TX	78711-3528

Exhibit B
Limited Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 / Official Unsecured Creditors' Committee	Steve Helbing	Independent Executor to the Estate of Ellen S. Helbing	2958 Carriage Manor Point			Colorado Springs	CO	80906
Texas State Attorney General	Texas Attorney General	Attn Bankruptcy Department, Ken Paxton	300 W. 15th St			Austin	TX	78701
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl			Dallas	TX	75242-1699
United States Department of Justice	U.S. Department of Justice	Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
UMB Bank, N.A. as Trustee	UMB Bank, N.A.	Irina Palchuck	100 William Street Ste 1850			New York	NY	10038
Counsel for Edward C. Cerny III, Suzan Kumarm, and Gal Swanson, Trustees, Martha P. Cerny Trust	Waddell Serafino Geary Rechner Jenevein, PC	Beverly Cahill	1717 Main Street, 25th floor			Dallas	TX	75201