

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED
THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 19, 2022

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al.,1

Debtors.

Chapter 11

Case No. 22-30659 (MLV)

(Joint Administration Requested)

ORDER AUTHORIZING THE FILING OF A CONSOLIDATED MAILING MATRIX AND CONSOLIDATED LIST OF THIRTY LARGEST UNSECURED CREDITORS

Upon the motion (the "**Motion**")² of the Debtors for entry of an order (this "**Order**") authorizing the filing of a consolidated mailing matrix and granting such other and further relief as the Court deems just and appropriate; the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. 157 and

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

§§ 1334(b); and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that the Debtors consent to entry of a final order under Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Debtors are hereby authorized to file one consolidated mailing matrix pursuant to Bankruptcy Rule 1007(a)(1).
- 3. The Debtors are hereby authorized to redact Residents' home addresses and related information in order to protect personal and private information.
- 4. The Debtors are hereby authorized to file one consolidated list of the thirty (30) largest unsecured creditors.
- 5. The Debtors are authorized to take all actions they deem necessary to effectuate the relief granted under this Order in accordance with the Motion.
- 6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 7. This Court shall retain jurisdiction over any and all matters arising from the interpretation, implementation, or enforcement of this Order.

###End of Order###

Submitted by:

Trinitee G. Green (SBN 24081320) Polsinelli PC 2950 N. Harwood, Suite 2100 Dallas, Texas 75201 Telephone: (214) 397-0030 Facsimile: (214) 397-0033 tggreen@polsinelli.com

and

Jeremy R. Johnson (*Pro Hac Vice* Pending) Brenna A. Dolphin (*Pro Hac Vice* Pending) Polsinelli PC 600 3rd Avenue, 42nd Floor New York, New York 10016 Telephone: (212) 684-0199 Facsimile: (212) 684-0197 jeremy.johnson@polsinelli.com bdolphin@polsinelli.com

Proposed Counsel to Debtors and Debtors-in-Possession

United States Bankruptcy Court Northern District of Texas

In re: Case No. 22-30659-mvl
Northwest Senior Housing Corporation Chapter 11

Debtor

CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 21, 2022:

Recip ID		Recipient Name and Address
db	+	Northwest Senior Housing Corporation, 4201 Corporate Drive, West Des Moines, IA 50266-5906
aty	+	Brenna A. Dolphin, Polsinelli, PC, 222 Delaware Ave., Ste 1101, Wilmington, DE 19801-1621
aty	+	Elizabeth B. Vanesteeg, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+	Elleen M. Sethna, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+	Eric R. Blythe, Mintz, Levin, Cohn, Ferris, Glovsky and, One Financial Center, Boston, MA 02111-2657
aty	+	Harold D. Israel, Levenfeld & Pearlstein, LLC, 2 N. LaSalle Street, Ste 1300, Chicago, IL 60602-3709
aty	+	Mark B. Joachim, Polsinelli, PC, 1401 Eye Street, N.W., ste 800, Washington, DC 20005-2295
cr	+	Intercity Investment Properties, Inc., Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Dallas, TX 75201-2725
cr	+	Steve Helbing as Independent Executor for the Esta, c/o Steve McCartin and Tom Scannell, Foley & Lardner LLP, 2021 McKinney Ave., Suite 1600, Dallas, TX 75201-3340
intp		Texas Department of Insurance, co The Texas Attorney Generals Office, Bankruptcy & Collections Division, P. O. Box 12548, MC-008, Austin, TX 78711-2548
intp		Texas Health and Human Services Commission, Office of the Attorney General of Texas, Bankruptcy and Collections, P.O. Box 12548, MC-008 Austin, TX 78711-2548

TOTAL: 11

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Nouce Type: Email Address	Date/11me	Recipient Name and Address
cr	+ Email/Text: dallas.bankruptcy@LGBS.com		
		Apr 19 2022 21:19:00	Dallas County, Linebarger Goggan Blair &
		•	Sampson LLP, c/o Laurie A. Spindler, 2777 N.
			Stemmons Frwy Suite 1000, Dallas, TX 75207,
			UNITED STATES 75207-2328

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or # out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 21, 2022 Signature: /s/Gustava Winters

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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 19, 2022 at the address(es) listed below:

Name Email Address

Abigail R. Ryan

on behalf of Interested Party Texas Department of Insurance abigail.ryan@oag.texas.gov

Benton Williams, II

on behalf of Creditor Pamela Siviglia BW@bentonwilliamspllc.com

Benton Williams, II

on behalf of Creditor Andrew L Adams BW@bentonwilliamspllc.com

Benton Williams, II

on behalf of Creditor Estate of Patricia Adams benton.williams@bentonwilliamspllc.com

Daniel S. Bleck

on behalf of Interested Party UMB Bank N. A. dbleck@mintz.com

David Weitman

on behalf of Creditor Estate of Pauline Carp david.weitman@klgates.com

J. Machir Stull

on behalf of Creditor Intercity Investment Properties Inc. mstull@jw.com,

lwilliams@jw.com;kgradney@jw.com;dtrevino@jw.com

J. Robert Forshey

on behalf of Interested Party Tarrant County Senior Living Center Inc. d/b/a The Stayton at Museum Way

bforshey@forsheyprostok.com,

calendar@forsheyprostok.com;jgonzalez@forsheyprostok.com;bforshey@ecf.courtdrive.com;calendar_0573@ecf.courtdrive.com

James Frasher Murphy

on behalf of Interested Party UMB Bank N. A. frasher.murphy@haynesboone.com,

kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com

Jason B. Binford

on behalf of Interested Party Texas Health and Human Services Commission JASON.BINFORD@OAG.TEXAS.GOV

Jennifer F. Wertz

 $on\ behalf\ of\ Creditor\ Intercity\ Investment\ Properties\ Inc.\ jwertz@jw.com,\ kgradney@jw.com; dtrevino@jw.com$

Jeremy R. Johnson

on behalf of Debtor Northwest Senior Housing Corporation jeremy.johnson@polsinelli.com

Jeremy R. Johnson

on behalf of Jointly Administered Party/Debtor Senior Quality Lifestyles Corporation jeremy.johnson@polsinelli.com

Laurie A. Spindler

on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com

Dora. Casiano-Perez@lgbs.com; Michael. Alvis@lgbs.com; dallas.bankruptcy@lgbs.com

Michael Scott Held

 $on \ behalf \ of \ Creditor \ Intercity \ Investment \ Properties \ Inc. \ mheld @jw.com, lcrumble @jw.com; kgradney @$

Rachael L. Smiley

on behalf of Creditor Phillimore Family Holdings LP and Richard M. and Jean Huff rsmiley@fbfk.law, nlede@fbfk.law

Suzanne K. Rosen

on behalf of Interested Party Tarrant County Senior Living Center Inc. d/b/a The Stayton at Museum Way

srosen@forsheyprostok.com,

tlevario@forsheyprostok.com;calendar@forsheyprostok.com;srosen@ecf.courtdrive.com;calendar_0573@ecf.courtdrive.com

Thomas C. Scannell

on behalf of Creditor Steve Helbing as Independent Executor for the Estate of Ellen S. Helbing tscannell@foley.com

a cordero@foley.com; tho mas-scannell-3441@ecf.pacerpro.com

Trinitee G. Green

on behalf of Jointly Administered Party/Debtor Senior Quality Lifestyles Corporation tggreen@polsinelli.com

docketing@polsinelli.com;dandreacchi@polsinelli.com

Trinitee G. Green

on behalf of Debtor Northwest Senior Housing Corporation tggreen@polsinelli.com

docketing@polsinelli.com;dandreacchi@polsinelli.com

Trinitee G. Green

on behalf of Debtor Senior Quality Lifestyles Corporation tggreen@polsinelli.com

docketing@polsinelli.com; dandreacchi@polsinelli.com

Trinitee G. Green

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on behalf of Plaintiff Northwest Senior Housing Corporation tggreen@polsinelli.com docketing@polsinelli.com;dandreacchi@polsinelli.com

United States Trustee

ustpregion06.da.ecf@usdoj.gov

TOTAL: 23