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PROPOSED COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al., 1

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

NOTICE OF HEARING

PLEASE TAKE NOTICE that on April 14, 2022 (the "Petition Date"), Northwest Senior Housing Corporation and Senior Quality Lifestyles Corporation, the above-captioned debtors and debtors in possession (the "Debtors"), each filed a voluntary petition commencing a case for relief and electing to proceed under chapter 11 of the title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that a <u>hearing</u> has been scheduled for <u>Wednesday, May 11, 2022 at 1:30 p.m. central time</u> before Judge Michelle V. Larson. Pursuant to General Order 2021-06, effective July 1, 2021 this hearing will be conducted remotely (by

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.



video or telephone via the Court's WebEx platform). For WebEx Video

Participation/Attendance: Link: https://us-courts.webex.com/meet/larson. For WebEx

Telephonic Only Participation/Attendance: Dial-In: 1.650.479.3207, Access code: 160 135

6015. A copy of the WebEx Hearing Instructions are attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the following matters will be considered:

- 1. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (II) Deeming the Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 15];
- 2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (B) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies, (C) Pay Brokerage and (II) Granting Related Relief [Docket No. 17];
- 3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing (A) Continued Use of Debtors' Existing Cash Management System, (B) Maintenance of Debtors' Existing Bank Accounts, and (C) Continued Use of Debtors' Existing Business Forms and (II) Granting Related Relief [Docket No. 19];
- 4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits, Prepetition Payroll Taxes, and Other Obligations, (B) Maintain Compensation and Benefits Programs, and Pay Related Administrative Obligations, and (C) Make Payroll Deductions, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [Docket No. 20];
- 5. Debtors' Application for Authority to Employ and Retain FTI Consulting, Inc. as Financial Advisor to the Debtors Effective as of the Petition Date [Docket No. 29];
- 6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Authorizing Post-Petition Financing, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling the Final Hearing and Approving the Form and Method of Notice Thereof, and (VI) Granting Related Relief [Docket No. 35]; and
- 7. Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 39].

Dated: April 20, 2022 Dallas, Texas

POLSINELLI PC

/s/ Trinitee G. Green

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- and -

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