



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 19, 2022

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

NORTHWEST SENIOR HOUSING
CORPORATION,

Debtor.

Tax I.D. No. 75-2771278

Chapter 11

Case No. 22-30659 (MVL)

In re:

SENIOR QUALITY LIFESTYLES
CORPORATION,

Debtor.

Tax I.D. No. 36-4502669

Chapter 11

Case No. 22-30660 (MVL)

**ORDER PURSUANT TO BANKRUPTCY RULE 1015(b) AND
LOCAL RULE 1015-1 (I) DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**



Upon the motion (the “**Motion**”)¹ of the debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Debtors**”) for entry of an order (this “**Order**”), pursuant to Bankruptcy Code Sections 105 and 342, Bankruptcy Rule 1015 and Local Rule 1015-1, (i) directing the joint administration of the Chapter 11 Cases for procedural purposes only and (ii) granting related relief; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and the opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and all objections, if any, to the Motion having been withdrawn, resolved or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT the above-referenced cases are jointly administered under Case No. 22-30659. Additionally, the following items are ordered:

- X One disclosure statement and plan of reorganization may be filed for the jointly administered cases by any plan proponent.
- X Case No. 22-30660 shall be transferred to Judge Michelle V. Larson, who has the lowest-numbered case.
- X Parties may request joint hearings on matters pending in any of the jointly administered cases.

¹ All capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

X Other: See below.

1. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the Chapter 11 Cases, the Debtors, or the Debtors' estates.

2. All pleadings in the Chapter 11 Cases shall bear a consolidated caption as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: Northwest Senior Housing Corporation, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 22-30659 (MVL) (Jointly Administered)
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors' mailing address is 8523 Thackery Street, Dallas, Texas 75225.

3. The foregoing caption satisfies the requirements of Bankruptcy Code Section 342(c)(1).

4. A docket entry shall be made in each of the above-captioned chapter 11 cases (except the chapter 11 case of Northwest Senior Housing Corporation) substantially as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing the procedural consolidation and joint administration of the chapter 11 cases of: Northwest Senior Housing Corporation and Senior Quality Lifestyles Corporation. The docket of Northwest Senior Housing Corporation, Case No. 22-30659, should be consulted for all matters affecting this case.

5. The Clerk of Court shall maintain one file and one docket for the Debtors' jointly administered chapter 11 cases, which file and docket shall be the file and docket for the chapter 11 case of Northwest Senior Housing Corporation, Case No. 22-30659 (MVL).

6. All orders, pleadings, papers and documents, except proofs of claim, lists, schedules, statements and monthly operating reports, shall be filed and docketed in Case No. 22-30659 (MVL) (the "Lead Case").

7. All proofs of claim shall be filed and docketed under the case number representing the estate in which the claim is made, and a creditor of more than one estate shall file and docket a proof of claim in each case to which a claim may be made, and only in the amount which the creditor may make a claim from that estate

8. The requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rule 2002(n) are hereby satisfied.

9. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

10. Notice of the Motion shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are waived by such notice.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

End of Order

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