

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 982

**CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER APPROVING
THIRD INTERIM FEE APPLICATION OF DEBTORS' PROFESSIONALS**

The undersigned hereby certifies as follows:

On February 17, 2026, the professionals retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Third Interim Fee Application of the Debtors’ Professionals for the Period from October 1, 2025 Through and Including December 31, 2025* [Docket No. 982] (the “**Interim Fee Application**”) seeking allowance of compensation and reimbursement of expenses on an interim basis for the periods reflected therein.

Objections, if any, to the Interim Fee Application were required to be filed and served on or before March 10, 2026 at 4:00 p.m. (ET) (the “**Objection Deadline**”). Prior to the Objection Deadline, the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) provided informal comments with respect to the Interim Fee Application, and such comments were subsequently resolved on a consensual basis. No other formal or informal responses to the Interim

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



Fee Application were received prior to the Objection Deadline, and a review of the docket in these chapter 11 cases reveals no answer, objection, or other responsive pleading thereto. Accordingly, the Debtors hereby submit a revised proposed form of order attached hereto as **Exhibit 1** (the “**Proposed Order**”), incorporating the U.S. Trustee’s comments and approving the Interim Fee Application on an interim basis.

WHEREFORE, as no other responses or objections were received to the Interim Fee Application other than as described herein, the Debtors respectfully request that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

Dated: March 11, 2026

/s/ Allison S. Mielke

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EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 982

**ORDER APPROVING THIRD INTERIM FEE
APPLICATIONS OF DEBTORS' PROFESSIONALS**

Upon consideration of the interim fee application (the “**Interim Fee Application**”) of the professionals identified on **Exhibit A** hereto (collectively, the “**Professionals**”) retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for allowance of compensation and reimbursement of expenses, on an interim basis, and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it appearing that the expenses incurred were reasonable and necessary; and it appearing that notice of the Interim Fee Application was appropriate; and after due deliberation and sufficient good cause appearing therefor; it is hereby:

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ORDERED, that the Interim Fee Application is hereby APPROVED, on an interim basis, in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted interim allowance of compensation in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of expenses in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment in the amounts set forth on **Exhibit A** attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

PROFESSIONAL	FEES	EXPENSES
Young Conaway Stargatt & Taylor, LLP <i>Counsel to the Debtors</i> 10/1/25 – 12/31/25	\$1,457,952.50 ¹	\$15,034.49 ²
Greenhill & Co., LLC <i>Investment Banker to the Debtors</i> 10/1/25 – 12/31/25	\$937,500.00	\$2,593.77

¹ This amount reflects Young Conaway's voluntary reduction in fees at the request of the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") in the amount of \$832.50 with respect to the third interim fee application.

² This reflects Young Conaway's voluntary reduction in expenses in the amount of \$313.95 at the request of the U.S. Trustee.