

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 762

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 762

The undersigned hereby certifies that, as of the date hereof, he has received no objection to the *Fifth Monthly Application of Greenhill & Co., LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2025 Through and Including October 31, 2025* [Docket No. 762] (the “**Application**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on November 18, 2025.

The undersigned further certifies that he has reviewed the Court’s docket in this case, and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served by 4:00 p.m. (ET) on December 9, 2025.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 109], the Debtors are now authorized to pay 80% (\$100,000.00) of requested fees

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



(\$125,000.00) and 100% of requested expenses (\$1,295.76) on an interim basis without further order of the Court.

Dated: December 11, 2025

/s/ Jared W. Kochenash

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