

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 450

**ORDER APPROVING FIRST INTERIM FEE
APPLICATIONS OF CERTAIN DEBTORS' PROFESSIONALS**

Upon consideration of the interim fee application (the “**Interim Fee Application**”) of the professionals identified on **Exhibit A** hereto (the “**Professionals**”) retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for allowance of compensation and reimbursement of expenses, on an interim basis, and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it appearing that the expenses incurred were reasonable and necessary; and it appearing that notice of the Interim Fee Application was appropriate; and after due deliberation and sufficient good cause appearing therefor; it is hereby:

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



ORDERED, that the Interim Fee Application is hereby APPROVED, on an interim basis, in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted interim allowance of compensation in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of expenses in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment in the amounts set forth on **Exhibit A** attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

PROFESSIONAL	FEES	EXPENSES
Young Conaway Stargatt & Taylor, LLP <i>Counsel to the Debtors</i> 3/31/25 – 6/30/25	\$2,466,789.00 ¹	\$60,969.96
Greenhill & Co., LLC <i>Investment Banker to the Debtors</i> 5/15/25 – 6/30/25	\$189,516.13	\$26,956.11 ²

¹ This amount reflects Young Conaway's voluntary reductions in fees at the request of the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"): (i) \$9,294.00 with respect to the first monthly fee application; (ii) \$1,028.00 with respect to the second monthly fee application; and (iii) \$6,014.00 with respect to the third monthly fee application.

² This reflects a voluntary reduction in expenses in the amount of \$574.25 at the request of the U.S. Trustee, as well as a \$1,680.85 reduction due to an internal clerical error.