

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING OF MATTERS  
SCHEDULED FOR DECEMBER 3, 2025 AT 2:00 P.M. (ET)**

**AT THE DIRECTION OF THE COURT, THIS HEARING HAS BEEN CANCELLED  
AS NO MATTERS ARE GOING FORWARD**

**RESOLVED/ADJOURNED MATTERS**

1. Debtors' Second Motion for Entry of an Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [[D.I. 655](#), 10/27/25]

Objection Deadline: November 10, 2025 at 4:00 p.m. (ET)

Related Pleadings:

A. Certificate of No Objection Regarding Docket No. 655 [[D.I. 730](#), 11/11/25]

B. Order Further Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [[D.I. 744](#), 11/14/25]

Responses Received: None.

Status: An order has been entered. A hearing is not required.

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



2. Notice of Proposed Sale, Auction, and Sale Hearing for the Debtors' Mexican Assets [[D.I. 596](#), 10/15/25]

Sale Objection Deadline: November 14, 2025 at 4:00 p.m. (ET)

Cure Objection Deadline: November 12, 2025 at 4:00 p.m. (ET)

Related Pleadings:

- A. Order Establishing Bidding Procedures Relating to the Sales of All or a Portion of the Debtors' Assets [[D.I. 402](#), 7/29/25]
- B. Notice of Executory Contracts and Unexpired Leases that May Potentially be Assumed and Assigned in Connection with the Sale of the Debtors' Assets and the Proposed Cure Costs with Respect Thereto [[D.I. 674](#), 10/29/25]
- C. Affidavit of Publication of Notice of Proposed Sales and Related Deadlines in the New York Times [[D.I. 681](#), 11/3/25]
- D. Notice of Postponed Auction and Sale Hearing for the Debtors' Mexican Assets [[D.I. 783](#), 11/24/25]

Sale Responses Received:

- E. Response of Mayuli Latifa Martinez Simon [[D.I. 741](#), 11/13/25]
- F. Response of F. Marybel Villegas Canche [[D.I. 746](#), 11/14/25]
- G. Response of Francisco Israel Colunga Becerril [[D.I. 758](#), 11/17/25]

Cure Responses Received: None.

Status: This matter has been adjourned to a date and time to be determined.

*[Signature Page Follows]*

Dated: December 1, 2025

*/s/ Allison S. Mielke*

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