

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On November 11, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C**, and **Exhibit D**; and, on November 12, 2025, via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F**, **Exhibit G**, and **Exhibit H**:

- **Notice of Revised Proposed Sale Order and Asset Purchase Agreement for the Sale of Substantially All of the Debtors’ Assets Associated with Marineland Dolphin Adventure** [Docket No. 731]
- **Notice of Amended Agenda for Hearing of Matters Scheduled for November 12, 2025 at 10:00 a.m. (ET)** [Docket No. 732]

Furthermore, on November 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C**, and **Exhibit I**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F**, **Exhibit G**, and **Exhibit H**:

- **Order (I) Approving (A) Animal Transfer Agreement, and (B) The Sale of Certain Animals, Free and Clear of Liens, Claims, Interests, And Encumbrances, and (II) Granting Related Relief** [Docket No. 739]

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



- **Order (I) Approving Asset Purchase Agreement, (II) Approving the Sale of Substantially All of the Debtors' Assets Associated with Marineland Dolphin Adventure, Located at 9600 N. Oceanshore Blvd., Flagler County, Florida, Free and Clear of Liens, Claims, Interests, and Encumbrances, (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief** [Docket No. 740]

Furthermore, on, or before November 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail or First Class Mail upon all entities reasonably known to have expressed an interest in a transaction with respect to all or part of the Assets within the past two (2) years and all parties expressing an interest in the Assets. Please note due to the confidential nature of this data, the Exhibits are not attached hereto and are on file with Verita:

- **Notice of Revised Proposed Sale Order and Asset Purchase Agreement for the Sale of Substantially All of the Debtors' Assets Associated with Marineland Dolphin Adventure** [Docket No. 731]
- **Notice of Amended Agenda for Hearing of Matters Scheduled for November 12, 2025 at 10:00 a.m. (ET)** [Docket No. 732]
- **Order (I) Approving (A) Animal Transfer Agreement, and (B) The Sale of Certain Animals, Free and Clear of Liens, Claims, Interests, And Encumbrances, and (II) Granting Related Relief** [Docket No. 739]
- **Order (I) Approving Asset Purchase Agreement, (II) Approving the Sale of Substantially All of the Debtors' Assets Associated with Marineland Dolphin Adventure, Located at 9600 N. Oceanshore Blvd., Flagler County, Florida, Free and Clear of Liens, Claims, Interests, and Encumbrances, (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief** [Docket No. 740]

Dated: November 17, 2025

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Acentria, Inc.	Jacqueline Shaw, SE RVP of Operations	jackie.shaw@acentria.com
Top 30 Creditor	Akerman LLP	David Ristaino	david.ristaino@akerman.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Top 30 Creditor	Alliance for Marine Mammal Parks & Aquariums	Kathleen Dezio	kdezio@ammpa.org
Top 30 Creditor	Allied Universal Security Services, LLC	Mimi Lanfranchi, Joseph Lo Blanco	mimi.lanfranchi@aus.com; joseph@ussecurityassociates.com
Top 30 Creditor & Committee of Unsecured Creditors Member	Atlantic / Pacific Products, Inc.	c/o: John Kosmark	info@atlanticpacificusa.com; atpacusa@hotmail.com
Top 30 Creditor	Atlantic Awnings & Metal Works Inc		sales@atlanticawnings.com; Office@atlanticawnings.com
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blair.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com
Top 30 Creditor	Bionic Zoo & Aquarium, Inc	Steven Gil, Patrick Lynch	sgil@bionibait.com; patrick@bionibait.com
Top 30 Creditor	Blue Cross and Blue Shield of Florida, Inc.	Sylvia T. Dornes, Director, Litigation Management	Sylvia.Dornes@bcbsfl.com
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	adias@cdabogados.com.mx; aduenas@cdabogados.com.mx
Top 30 Creditor	Charles Products, Inc.		info@charlesproducts.com
Counsel to Eduardo Albor Villanueva	Clyde & Co.	Vicente Banuelos	Vicente.Banuelos@Clydeco.com
Counsel to Resilient Aquarium, LLC	Cole Schotz P.C.	G. David Dean and Melissa M. Hartlipp	ddean@coleschotz.com; mhartlipp@coleschotz.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kassewitz, Stafford Burrowes, and Mike Wood	Cooley LLP	Michael S. Neumeister, Teresa Michaud	mneumeister@cooley.com; tmichaud@cooley.com
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	bleebbrick@baycountycl.gov
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	gbk@miamidade.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney.general@delaware.gov dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor	Envision Healthcare Holdings, Inc.	J. Michael Bruff, Henry J Kruse	michael.bruff@envisionhealth.com; hank@envisionhealthcare.com
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	jaf@finecounsel.law
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Top 30 Creditor	Florida Power & Light Company (Nextera Energy, Inc)	Keith Ferguson, Marcia Paris	keith.ferguson@fpl.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	awalker@foley.com
Top 30 Creditor	Food Distributor & Restaurant Supply Powell	Greg Gruber, President, Michelle Burmester, President	greg.gruber@pfgc.com; mlburmester@rfsdelivers.com
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	Luke.russell@glas.agency
Top 30 Creditor	Gordon Food Service Store		store@gfs.com
Top 30 Creditor	Hach Company		support@hach.com; orders@hach.com
Top 30 Creditor	Harrington Industrial Plastics LLC		creditservices@hipco.com

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Hawks Cay Resorts	Reggie Cooper	reggie.cooper@hawkscay.com
Top 30 Creditor	HVAC RNTL LLC		TIPSP0@TIPS-USA.COM
Top 30 Creditor	Idexx Laboratories, Inc.	Andrew Emerson, Tina Hunt	andrew-emerson@idexx.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	J&J Snack Foods Corp.		consumerrelations@jjsnack.com
Top 30 Creditor	Jacoby Development	Armond A Vari	avari@jacobydevelopment.com
			marile@lopezgovlaw.com;
Top 30 Creditor	Jorge Luis Lopez Law Firm, LLC.		jorgeluis@lopezgovlaw.com
	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck	rbeck@klehr.com
Counsel to Bay County, Florida			
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kassewitz, Stafford Burrowes, and Mike Wood	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Katherine S. Dute	landis@lrclaw.com; mcguire@lrclaw.com; dute@lrclaw.com
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	James.ktsanes@lw.com; Whit.Morley@lw.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
Top 30 Creditor	Miami-Dade Water and Sewer Department (WASD)	Amanda Kinnick	Amanda.Kinnick@miamidade.gov
Top 30 Creditor	Napoleon Law Firm PLLC		assistant@napoleonfirm.com; hilton@napoleonfirm.com
	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
US Trustee for District of DE			
Top 30 Creditor	P1 Finance Holdings	Lori Coleman, Ashley Dunoff, Troy Mack	lcoleman@p1finance.com; adunoff@p1finance.com; Tmack@p1finance.com
Top 30 Creditor & Committee of Unsecured Creditors Member	Promotions Guy LLC	c/o Ryan Schraffenberger	ryan@promotionsguy.com
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to Roth & Scholl	Roth & Scholl	Jeffrey C. Roth, Esq.	jeff@rothandscholl.com
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	cbrehm@s-s.mx
	Sea Synergy Marine Awareness & Activity Centre	Sea Synergy	info@seasynergy.org
Top 30 Creditor			
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Resilient Aquarium, LLC	Stearns Weaver Miller	Drew M. Dillworth	ddillworth@stearnsweaver.com
Counsel to Tradewinds LTD	Sullivan Hazeltime Allinson LLC	William A. Hazeltine, William D. Sullivan	whazeltine@sha-llc.com; bsullivan@sha-llc.com
			tj@holstonit.com;
Top 30 Creditor	Tech Eagles IT	TJ Scott, Randall Garner	randallg@techeagles.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor & Committee of Unsecured Creditors Member	Xpand Staffing, LLC	Eloy Rodriguez	erodriguez@xpandstaffing.com; rrojas@xpandstaffing.com

Exhibit B

**Government Agencies Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Florida Department of Environmental Protection		Public.Services@FloridaDEP.gov
Florida Dept. Of State - Division Of Corporations	The Centre of Tallahassee	CorpHelp@dos.fl.gov
Miami- Dade Fire Rescue Department		mdfrd@miamidade.gov
National Oceanic and Atmospheric Administration - National Marine Fisheries Service		Kelly.Helmick@usda.gov; nimm.inventory@noaa.gov
Office of the Attorney General State of Florida	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
State of Florida Department of Health		Immunization@FLHealth.gov
U.S. Department of Agriculture's Animal and Plant Health Inspection Service (APHIS)		animalcare@usda.gov
U.S. Fish and Wildlife Service		brad_milley@fws.gov
U.S. Small Business Administration		answerdesk@sba.gov

Exhibit C

**Lienholders Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Cigna Health and Life Insurance Company	Attention Fixed Income Securities	Lenny.Mazlish@CignaHealthcare.com; Graham.Bradler@CignaHealthcare.com; CIMFixedIncomeSecurities@Cigna.com
Creel	Mercedes Haddad A.	mercedes.haddad@creel.mx
Georgia Aquarium Inc	Attn Tammie Williams Chief Financial Officer	twilliams@georgiaaquarium.org
Georgia Aquarium, Inc.	Alston & Bird, LLP	alan.pryor@alston.com
Leisure Investment Funding LLC	Attn Real Estate Asset Management	sreassetmgmt@sculptor.com
Prudential Legacy Insurance Company of New Jersey	Attention Managing Director - Corporate and Project Workout	cpw@prudential.com
The Prudential Insurance Company of America	Attention Managing Director - Corporate and Project Workout	cpw@prudential.com
Troutman Pepper Locke	Adrienne K. Walker	adrienne.walker@troutman.com
Wilmington Trust (London) Limited		abustamante@gcsc.com.mx
Wilmington Trust, National Association		jkanderson@wilmingtontrust.com

Exhibit D

**Responding Parties Service List
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Interested Party	Amanda Harding and Students		Email on File
Interested Party	Ashley Landwerlen, J.D.		Email on File
Interested Party	Caitlin Rose		Email on File
Interested Party	Felicia Cook		Email on File
Interested Party	Jack Kassewitz		Email on File
Interested Party	James Sciallo		Email on File
Interested Party	Jon & Barbara Rubel, Apex Association, LLC	c/o Michael Joyce, Esq.	Email on File
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov

Exhibit E

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Acentria, Inc.	Jacqueline Shaw, SE RVP of Operations	4634 Gulfstarr Dr			Destin	FL	32541	
Top 30 Creditor	Akerman LLP	David Ristaino	98 SE 7th St #1100			Miami	FL	33131	
Top 30 Creditor	Alliance for Marine Mammal Parks & Aquariums	Kathleen Dezio	218 N. Lee Street	Ste. 200		Alexandria	VA	22314	
Top 30 Creditor	Allied Universal Security Services, LLC	Mimi Lanfranchi, Joseph Lo Blanco	161 Washington Street	Suite 600		Conshohocken	PA	19428	
Top 30 Creditor & Committee of Unsecured Creditors Member	Atlantic / Pacific Products, Inc.	c/o: John Kosmark	PO Box 874			North Kingstown	RI	02852	
Top 30 Creditor	Atlantic Awnings & Metal Works Inc		7410 W 18th Ln			Hialeah	FL	33014	
Top 30 Creditor	Bionic Zoo & Aquarium, Inc	Steven Gil, Patrick Lynch	95 NW 13th Ave			Pompano Beach	FL	33069	
Top 30 Creditor	Blue Cross and Blue Shield of Florida, Inc.	Sylvia T. Dornes, Director, Litigation Management	4800 Deerwood Campus Parkway, 100-7			Jacksonville	FL	32231	
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	Goldsmith 135	Polanco, Miguel Hidalgo		Ciudad de Mexico		11550	Mexico
Top 30 Creditor	Charles Products, Inc.		12290 Wilkins Ave			Rockville	MD	20852	
Counsel to Eduardo Albor Villanueva	Clyde & Co.	Vicente Banuelos	Garza Tello	Camino a Santa Teresa No. 187 C PISO 3		Parques del Pedregal		14010	Mexico
Top 30 Creditor	Comcast Corporation	Roland Trombley	55 W 46th St	Floors 33 & 34		New York	NY	10036	
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	840 W 11th Street			Panama City	FL	32401	
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	111 NW 1st Street, Suite 2810			Miami	FL	33128	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 30 Creditor	Envision Healthcare Holdings, Inc.	J. Michael Bruff, Henry J Kruse	20 Burton Hills Blvd, Suite 300			Nashville	TN	37215	
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	115 E. Main Street, Suite A			Durham	NC	27707	
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050	
Top 30 Creditor	Florida Power & Light Company (Nextera Energy, Inc)	Keith Ferguson, Marcia Paris	700 Universe Blvd			Juno Beach	FL	33408	
Top 30 Creditor	Food Distributor & Restaurant Supply Powell	Greg Gruber, President, Michelle Burmester, President	211 Alton, Hall Rd			Cairo	GA	39828	
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	3 Second Street Suite 206			Jersey City	NJ	07311	
Top 30 Creditor	Gordon Food Service Store		1300 Gezon Parkway SW			Wyoming	MI	49509	
Top 30 Creditor	Hach Company		P.O. Box 389			Loveland	CO	80539	
Top 30 Creditor	Harrington Industrial Plastics LLC		14480 Yorba Avenue			Chino	CA	91710	
Top 30 Creditor	Hawks Cay Resorts	Reggie Cooper	61 Hawks Cay Blvd			Duck Key	FL	33050	
Top 30 Creditor	HVAC RNTL LLC		6029 Campus Circle Dr W	Suite 100		Irving	TX	75063	
Top 30 Creditor	Idexx Laboratories, Inc.	Andrew Emerson, Tina Hunt	One IDEXX Drive			Westbrook	ME	04092	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	J&J Snack Foods Corp.		265 Mason Road			La Vergne	TN	37086	

Exhibit E

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Jacoby Development	Armond A Vari	8200 Roberts Dr Suite 475			Atlanta	GA	30350	
Top 30 Creditor	Jorge Luis Lopez Law Firm, LLC.		2665 S Bayshore Dr #1103			Coconut Grove	FL	33133	
Top 30 Creditor	JPMorgan Chase & Co.	Maureen A Wharton	270 Park Avenue			New York	NY	10017	
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	330 North Wabash Avenue, Suite 2800			Chicago	IL	60611	
Top 30 Creditor	Miami-Dade Water and Sewer Department (WASD)	Amanda Kinnick	3071 SW 38th Ave			Miami	FL	33146	
Top 30 Creditor	Napoleon Law Firm PLLC		2525 Ponce De Leon Blvd, Suite 300			Coral Gables	FL	33134	
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	J. Caleb Boggs Federal Building	Wilmington	DE	19801	
Top 30 Creditor	P1 Finance Holdings	Lori Coleman, Ashley Dunoff, Troy Mack	P.O. Box 922025			Norcross	GA	30010-2025	
Top 30 Creditor & Committee of Unsecured Creditors Member	Promotions Guy LLC	c/o Ryan Schraffenberger	5409 Overseas Hwy	Ste 308		MARATHON	FL	33050	
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	Campos Eliseos 345, floors 2 and 3 Chapultepec Polanco	Miguel Hidalgo		Mexico City		11560	Mexico
Top 30 Creditor	Sea Synergy Marine Awareness & Activity Centre	Sea Synergy	ACARD Building	The Marina	Cahersiveen	Co.Kerry		V23 Y925	Ireland
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Tech Eagles IT	TJ Scott, Randall Garner	740 Volunteer Pkwy Suite 2			Bristol	TN	37620	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 30 Creditor & Committee of Unsecured Creditors Member	Xpand Staffing, LLC	Eloy Rodriguez	8870 W Oakland Park Blvd	Suite 104		Sunrise	FL	33351	

Exhibit F

Government Agencies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alcohol And Tobacco Tax And Trade Bureau	Office of the Administrator	1310 G Street, NW, Box 12			Washington	DC	20005
City of Miami		Miami Riverside Center (MRC)	444 SW 2nd Ave		Miami	FL	33130
City of Panama City Beach		17007 Panama City Beach Parkway			Panama City Beach	FL	32413
Customs & Border Control		1300 Pennsylvania Ave., NW			Washington	DC	20229
Department of Treasury - Internal Revenue Service	U.S. Department of Justice	Office of the Attorney General	950 Pennsylvania Avenue, NW		Washington	DC	20530-0001
Dvdl - Dept. Of Vehicle & DriverS Licensing	Department of Licensing	PO Box 9030			Olympia	WA	98507-9030
Federal Bureau of Investigation		935 Pennsylvania Ave., NW			Washington	DC	20535-0001
Florida Department of Environmental Protection		3900 Commonwealth Boulevard			Tallahassee	FL	32399-3000
Florida Department Of Revenue	Mark Hamilton	P. O. Box 6668			Tallahassee	FL	32314-6668
Florida Dept. Of Highway Safety & Motor Vehicles		2900 Apalachee Parkway	MS 01		Tallahassee	FL	32399-0500
Florida Dept. Of State - Division Of Corporations	The Centre of Tallahassee	2415 N. Monroe Street, Suite 810			Tallahassee	FL	32303
Florida Fish and Wildlife Conservation Commission		PO BOX 6150			Tallahassee	FL	32314-6150
Florida Fish and Wildlife Conservation Commission		620 S. Meridian St.			Tallahassee	FL	32399
Internal Revenue Service	Department of the Treasury	Small Business / Self-Employed Division	7180 9th Av North		Pensacola	FL	32504
Internal Revenue Service		1111 Constitution Ave NW	Rm 6554		Washington	DC	20224
Miami- Dade Fire Rescue Department		9300 NW 41st Street			Miami	FL	33178-2414
Miami-Dade County	Attn Melanie Spencer and Ileana Cruz	111 NW 1st Street	Suite 2810		Miami	FL	33128
Miami-Dade County Tax Collector		200 NW 2nd Ave			Miami	FL	33128
Ministry Of Finance - Business & Commerce		1401 Constitution Ave NW			Washington	DC	20230
Monroe County Tax Collector		1200 Truman Ave, Ste 101			Key West	FL	33040
National Oceanic and Atmospheric Administration - National Marine Fisheries Service		Administrators, National Inventory of Marine Mammals (NIMM)	U.S. Department of Commerce	1401 Constitution Ave NW	Washington	DC	20230
Office of the Attorney General State of Florida	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
State of Florida Department of Business and Professional Regulation		2601 Blair Stone Road			Tallahassee	FL	32399-1027

Exhibit F

Government Agencies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State of Florida Department of Health		4052 Bald Cypress Way, Bin A-11			Tallahassee	FL	32399-1719
Town Of Marineland, Florida		176 Marina Dr			Marineland	FL	32080
U.S. Agency For International Development		1300 Pennsylvania Ave, NW			Washington	DC	20004
U.S. Department of Agriculture		1400 Independence Ave. SW			Washington	DC	20250
U.S. Department of Agriculture's Animal and Plant Health Inspection Service (APHIS)		2150 Centre Ave. Bldg. B, Mailstop 3W11			Fort Collins	CO	80526
U.S. Department of Commerce		1401 Constitution Ave., NW			Washington	DC	20230
U.S. Department of Defense		1400 Defense Pentagon			Washington	DC	20301-1400
U.S. Department of Education		400 Maryland Ave., SW			Washington	DC	20202
U.S. Department of Energy		1000 Independence Ave., SW			Washington	DC	20585
U.S. Department of Health & Human Services		200 Independence Ave., SW			Washington	DC	20201
U.S. Department of Homeland Security		2707 Martin Luther King Jr Ave SE			Washington	DC	20528-0525
U.S. Department of Justice	Office of the Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
U.S. Department of Justice		950 Pennsylvania Ave., NW			Washington	DC	20530
U.S. Department of Labor		200 Constitution Ave., NW			Washington	DC	20210
U.S. Department of State		2201 C Street NW			Washington	DC	20520
U.S. Department of The Interior		1849 C St., NW			Washington	DC	20240
U.S. Department of the Treasury		1500 Pennsylvania Ave., NW			Washington	DC	20220
U.S. Department of Transportation		1200 New Jersey Ave., SE			Washington	DC	20590
U.S. Department of Veterans Affairs		810 Vermont Avenue, NW			Washington	DC	20420
U.S. Environmental Protection Agency		1200 Pennsylvania Ave. NW			Washington	DC	20460
U.S. Fish and Wildlife Service		1849 C Street, NW			Washington	DC	20240
U.S. Small Business Administration		409 3rd St., SW			Washington	DC	20416
U.S. Social Security Administration		6401 Security Blvd.			Baltimore	MD	21235

Exhibit G

Exhibit G

Lienholders Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
American Electric, Inc		9100 Wilshire Bl			Beverly Hills	CA	90212	
Cigna Health and Life Insurance Company	Attention Fixed Income Securities	900 Cottage Grove Road			Bloomfield	CT	06002	
Creel	Mercedes Haddad A.	Torre Virreyes Pedregal No. 24	Piso 24 Col. Molino del Rey		Ciudad de Mexico		11040	Mexico
Florida Capital Corporation	George M. Irvine, Scot A. Coller, Joan M. Irvine	2965 W. State Road 84			Fort Lauderdale	FL	33312	
Georgia Aquarium Inc	Attn Tammie Williams Chief Financial Officer	225 Baker St NW			Atlanta	GA	30313	
Georgia Aquarium, Inc.	Alston & Bird, LLP	Attn Alan F. Pryor	One Atlantic Center	1201 West Peachtree Street	Atlanta	GA	30309-3424	
Georgia Aquarium, Inc.	Attn Michael A. Leven, CEO	225 Baker Street, NW			Atlanta	GA	30313	
Leisure Investment Funding LLC	Attn Real Estate Asset Management	9 West 57th Street, 40th Floor			New York	NY	10019	
Prudential Legacy Insurance Company of New Jersey	Attention Managing Director - Corporate and Project Workout	655 Board Street, 17th Floor	South Tower		Newark	NJ	07102	
Seaquarium Monorail Corporation	Paul H. Ammann	7422 Venetian Way			West Palm Beach	FL	33405	
Seaquarium Monorail Corporation		PO Box 6326			West Palm Beach	FL	33405	
Show Queen, Inc.	Bernard V. Kloss, Keith K. Kloss	420 N Victoria Park Rd			Fort Lauderdale	FL	33301	
Show Queen, Inc.	Kurt K. Kloss	540 Webster Forest Dr			Webster Grove	MO	63119	
The Prudential Insurance Company of America	Attention Managing Director - Corporate and Project Workout	655 Board Street, 17th Floor	South Tower		Newark	NJ	07102	
Troutman Pepper Locke	Adrienne K. Walker	111 Huntington Avenue	9th Floor		Boston	MA	02199	
Wilmington Trust (London) Limited		Third Floor	1 Kings Arms Yard		London		EC2R 7AF	United Kingdom
Wilmington Trust, National Association		1100 North Market St.			Wilmington	DE	19890	

Exhibit H

**Responding Parties Service List
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Interested Party	Amanda Harding and Students		Address on File				
Interested Party	Ashley Landwerlen, J.D.		Address on File				
Interested Party	C. Scott Taylor, PhD and Paula Parker	c/o Paula Parker	Address on File				
Interested Party	Caitlin Rose		Address on File				
Interested Party	Jack Kassewitz		Address on File				
Interested Party	Jaime Burdick		Address on File				
Interested Party	James Sciuillo		Address on File				
Interested Party	Jan Salerno	Dolphin Whispers Hawaii	Address on File				
Interested Party	Joni Lott		Address on File				
Interested Parties	Kim Nadel, Elizabeth Stack, and Rae Neuwoman	c/o Kim Nadel	Address on File				
Interested Party	Marineland Right Whale Project	James Hain	Address on File				
Interested Party	Olivia Mott		Address on File				
Interested Party	Roberta Goodman		Address on File				
Interested Party	Shelby Velarde		Address on File				
Interested Party	Suzanne M. Dixon		Address on File				
Interested Party	Tess Shacknow		Address on File				
Interested Party	Tianna Betz		Address on File				

Exhibit I

**Responding Parties Service List
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Interested Party	Amanda Harding and Students		Email on File
Interested Party	Ashley Landwerlen, J.D.		Email on File
Interested Party	Caitlin Rose		Email on File
Interested Party	Felicia Cook		Email on File
Interested Party	Jack Kassewitz		Email on File
Interested Party	James Scullo		Email on File
Interested Party	Jon & Barbara Rubel, Apex Association, LLC	c/o Michael Joyce, Esq.	Email on File
Interested Party	Marineland Right Whale Project	James Hain	Email on File