

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On September 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Final DIP Order** [Docket No. 506]
- **Notice of Amended Agenda for Hearing of Matters Scheduled for September 5, 2025 at 11:30 a.m. (ET)** [Docket No. 507]
- **Final Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief** [Docket No. 508]
- **Notice of Second Amended Agenda for Hearing of Matters Scheduled for September 5, 2025 at 11:30 a.m. (ET)** [Docket No. 509]
- **Notice of Adjourned Matters** [Docket No. 511]

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



Furthermore, on September 5, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Amended Agenda for Hearing of Matters Scheduled for September 5, 2025 at 11:30 a.m. (ET)** [Docket No. 507]
- **Notice of Second Amended Agenda for Hearing of Matters Scheduled for September 5, 2025 at 11:30 a.m. (ET)** [Docket No. 509]

Dated: September 14, 2025

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Acentria, Inc.	Jacqueline Shaw, SE RVP of Operations	jackie.shaw@acentria.com
Top 30 Creditor	Akerman LLP	David Ristaino	david.ristaino@akerman.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Top 30 Creditor	Alliance for Marine Mammal Parks & Aquariums	Kathleen Dezio	kdezio@ammpa.org
Top 30 Creditor	Allied Universal Security Services, LLC	Mimi Lanfranchi, Joseph Lo Blanco	mimi.lanfranchi@aus.com; joseph@ussecurityassociates.com
Top 30 Creditor & Committee of Unsecured Creditors Member	Atlantic / Pacific Products, Inc.	c/o: John Kosmark	info@atlanticpacificusa.com; atpacusa@hotmail.com
Top 30 Creditor	Atlantic Awnings & Metal Works Inc		sales@atlanticawnings.com; Office@atlanticawnings.com
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blair.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com
Top 30 Creditor	Bionic Zoo & Aquarium, Inc	Steven Gil, Patrick Lynch	sgil@bionicbait.com; patrick@bionicbait.com
Top 30 Creditor	Blue Cross and Blue Shield of Florida, Inc.	Sylvia T. Dornes, Director, Litigation Management	Sylvia.Dornes@bcbsfl.com
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	adiaz@cdabogados.com.mx; aduenas@cdabogados.com.mx
Top 30 Creditor	Charles Products, Inc.		info@charlesproducts.com
Counsel to Eduardo Albo Villanueva	Clyde & Co.	Vicente Banuelos	Vicente.Banuelos@Clydeco.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kasewitz, Stafford Burrowes, and Mike Wood	Cooley LLP	Michael S. Neumeister, Teresa Michaud	mneumeister@cooley.com; tmichaud@cooley.com
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	bleebbrick@baycountyfl.gov
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	gbk@miamidade.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney.general@delaware.gov
DE State Treasury	Delaware State Treasury		dosdoc_bankruptcy@state.de.us
Top 30 Creditor	Envision Healthcare Holdings, Inc.	J. Michael Bruff, Henry J Kruse	statetreasurer@state.de.us
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	michael.bruff@envisionhealth.com; hank@envisionhealthcare.com
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	jaf@finecounsel.law
Top 30 Creditor	Florida Power & Light Company (Nextera Energy, Inc)	Keith Ferguson, Marcia Paris	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	keith.ferguson@fpl.com
Top 30 Creditor	Food Distributor & Restaurant Supply Powell	Greg Gruber, President, Michelle Burmester, President	awalker@foley.com
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	greg.gruber@pfgc.com; mlburmester@rfsdelivers.com
Top 30 Creditor	Gordon Food Service Store		store@gfs.com
Top 30 Creditor	Hach Company		support@hach.com; orders@hach.com
Top 30 Creditor	Harrington Industrial Plastics LLC		creditservices@hipco.com

Exhibit A

Core/2002 Service List
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Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Hawks Cay Resorts	Reggie Cooper	reggie.cooper@hawkscay.com
Top 30 Creditor	HVAC RNTL LLC		TIPSP0@TIPS-USA.COM
Top 30 Creditor	Idexx Laboratories, Inc.	Andrew Emerson, Tina Hunt	andrew-emerson@idexx.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	J&J Snack Foods Corp.		consumerrelations@jjsnack.com
Top 30 Creditor	Jacoby Development	Armond A Vari	avari@jacobydevelopment.com
Top 30 Creditor	Jorge Luis Lopez Law Firm, LLC.		marile@lopezgovlaw.com; jorgeluis@lopezgovlaw.com
Counsel to Bay County, Florida	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck	rbeck@klehr.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kassewitz, Stafford Burrowes, and Mike Wood	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Katherine S. Dute	landis@lrclaw.com; mcguire@lrclaw.com; dute@lrclaw.com
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	James.ktsanes@lw.com; Whit.Morley@lw.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganello, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
Top 30 Creditor	Miami-Dade Water and Sewer Department (WASD)	Amanda Kinnick	Amanda.Kinnick@miamidade.gov
Top 30 Creditor	Napoleon Law Firm PLLC		assistant@napoleonfirm.com; hilton@napoleonfirm.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Top 30 Creditor	P1 Finance Holdings	Lori Coleman, Ashley Dunoff, Troy Mack	lcoleman@p1finance.com; adunoff@p1finance.com; Tmack@p1finance.com
Top 30 Creditor & Committee of Unsecured Creditors Member	Promotions Guy LLC	c/o Ryan Schraffenberger	ryan@promotionsguy.com
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to Roth & Scholl	Roth & Scholl	Jeffrey C. Roth, Esq.	jeff@rothandscholl.com
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	cbrehm@s-s.mx
Top 30 Creditor	Sea Synergy Marine Awareness & Activity Centre	Sea Synergy	info@seasynergy.org
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Tradewinds LTD	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, William D. Sullivan	whazeltine@sha-llc.com; bsullivan@sha-llc.com
Top 30 Creditor	Tech Eagles IT	TJ Scott, Randall Garner	tj@holstonit.com; randallg@techeagles.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

Exhibit A

Core/2002 Service List
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Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor & Committee of Unsecured Creditors Member	Xpand Staffing, LLC	Eloy Rodriguez	erodriguez@xpandstaffing.com; rrojas@xpandstaffing.com

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Acentria, Inc.	Jacqueline Shaw, SE RVP of Operations	4634 Gulfstarr Dr			Destin	FL	32541	
Top 30 Creditor	Akerman LLP	David Ristaino	98 SE 7th St #1100			Miami	FL	33131	
Top 30 Creditor	Alliance for Marine Mammal Parks & Aquariums	Kathleen Dezio	218 N. Lee Street	Ste. 200		Alexandria	VA	22314	
Top 30 Creditor	Allied Universal Security Services, LLC	Mimi Lanfranchi, Joseph Lo Blanco	161 Washington Street	Suite 600		Conshohocken	PA	19428	
Top 30 Creditor & Committee of Unsecured Creditors Member	Atlantic / Pacific Products, Inc.	c/o: John Kosmark	PO Box 874			North Kingstown	RI	02852	
Top 30 Creditor	Atlantic Awnings & Metal Works Inc		7410 W 18th Ln			Hialeah	FL	33014	
Top 30 Creditor	Bionic Zoo & Aquarium, Inc	Steven Gil, Patrick Lynch	95 NW 13th Ave			Pompano Beach	FL	33069	
Top 30 Creditor	Blue Cross and Blue Shield of Florida, Inc.	Sylvia T. Dornes, Director, Litigation Management	4800 Deerwood Campus Parkway, 100-7			Jacksonville	FL	32231	
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	Goldsmith 135	Polanco, Miguel Hidalgo		Ciudad de Mexico		11550	Mexico
Top 30 Creditor	Charles Products, Inc.		12290 Wilkins Ave			Rockville	MD	20852	
Counsel to Eduardo Albo Villanueva	Clyde & Co.	Vicente Banuelos	Garza Tello	Camino a Santa Teresa No. 187 C PISO 3		Parques del Pedregal		14010	Mexico
Top 30 Creditor	Comcast Corporation	Roland Trombley	55 W 46th St	Floors 33 & 34		New York	NY	10036	
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	840 W 11th Street			Panama City	FL	32401	
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	111 NW 1st Street, Suite 2810			Miami	FL	33128	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 30 Creditor	Envision Healthcare Holdings, Inc.	J. Michael Bruff, Henry J Kruse	20 Burton Hills Blvd, Suite 300			Nashville	TN	37215	
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	115 E. Main Street, Suite A			Durham	NC	27707	
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050	
Top 30 Creditor	Florida Power & Light Company (Nextera Energy, Inc)	Keith Ferguson, Marcia Paris	700 Universe Blvd			Juno Beach	FL	33408	
Top 30 Creditor	Food Distributor & Restaurant Supply Powell	Greg Gruber, President, Michelle Burmester, President	211 Alton, Hall Rd			Cairo	GA	39828	
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	3 Second Street Suite 206			Jersey City	NJ	07311	
Top 30 Creditor	Gordon Food Service Store		1300 Gezon Parkway SW			Wyoming	MI	49509	
Top 30 Creditor	Hach Company		P.O. Box 389			Loveland	CO	80539	
Top 30 Creditor	Harrington Industrial Plastics LLC		14480 Yorba Avenue			Chino	CA	91710	
Top 30 Creditor	Hawks Cay Resorts	Reggie Cooper	61 Hawks Cay Blvd			Duck Key	FL	33050	
Top 30 Creditor	HVAC RNTL LLC		6029 Campus Circle Dr W	Suite 100		Irving	TX	75063	
Top 30 Creditor	Idexx Laboratories, Inc.	Andrew Emerson, Tina Hunt	One IDEXX Drive			Westbrook	ME	04092	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	J&J Snack Foods Corp.		265 Mason Road			La Vergne	TN	37086	
Top 30 Creditor	Jacoby Development	Armond A Vari	8200 Roberts Dr Suite 475			Atlanta	GA	30350	
Top 30 Creditor	Jorge Luis Lopez Law Firm, LLC.		2665 S Bayshore Dr #1103			Coconut Grove	FL	33133	

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	JPMorgan Chase & Co.	Maureen A Wharton	270 Park Avenue			New York	NY	10017	
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	330 North Wabash Avenue, Suite 2800			Chicago	IL	60611	
Top 30 Creditor	Miami-Dade Water and Sewer Department (WASD)	Amanda Kinnick	3071 SW 38th Ave			Miami	FL	33146	
Top 30 Creditor	Napoleon Law Firm PLLC		2525 Ponce De Leon Blvd, Suite 300			Coral Gables	FL	33134	
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	J. Caleb Boggs Federal Building	Wilmington	DE	19801	
Top 30 Creditor	P1 Finance Holdings	Lori Coleman, Ashley Dunoff, Troy Mack	P.O. Box 922025			Norcross	GA	30010-2025	
Top 30 Creditor & Committee of Unsecured Creditors Member	Promotions Guy LLC	c/o Ryan Schraffenberger	5409 Overseas Hwy	Ste 308		MARATHON	FL	33050	
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	Campos Eliseos 345, floors 2 and 3 Chapultepec Polanco	Miguel Hidalgo		Mexico City		11560	Mexico
Top 30 Creditor	Sea Synergy Marine Awareness & Activity Centre	Sea Synergy	ACARD Building	The Marina	Cahersiveen	Co.Kerry		V23 Y925	Ireland
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Tech Eagles IT	TJ Scott, Randall Garner	740 Volunteer Pkwy Suite 2			Bristol	TN	37620	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 30 Creditor & Committee of Unsecured Creditors Member	Xpand Staffing, LLC	Eloy Rodriguez	8870 W Oakland Park Blvd	Suite 104		Sunrise	FL	33351	

Exhibit C

Objecting & Responding Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Counsel to Miami-Dade County	Armstrong Teasdale LLP	Eric M. Suttty	esuttty@atlpl.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper, Nicholas J. Brannick	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com; brannickn@ballardspahr.com
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	adiaz@cdabogados.com.mx; aduenas@cdabogados.com.mx
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	jaf@finecounsel.law
Counsel to Miami-Dade County	Office of the Miami-Dade County Attorney	Ileana Cruz and Melanie Spencer, Assistant County Attorneys	ileanac@miamidade.gov; cao.bkc@miamidade.gov
Counsel to Tradewinds LTD	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com

Exhibit D

Objecting & Responding Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	Goldsmith 135	Polanco, Miguel Hidalgo	Ciudad de Mexico		11550	Mexico
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	115 E. Main Street, Suite A		Durham	NC	27707	
Counsel to Miami-Dade County	Office of the Miami-Dade County Attorney	Ileana Cruz and Melanie Spencer, Assistant County	111 N.W. First Street, Suite 2810		Miami	FL	33128	