

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
MARINELAND LEISURE INC. (CASE NO. 25-10621)**

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



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FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

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Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, AND
METHODOLOGY, DISCLAIMERS, AND SPECIFIC DISCLOSURES
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Leisure Investments Holdings LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”) have filed their respective *Schedules of Assets and Liabilities* (each, a “**Schedule**,” and collectively, the “**Schedules**”) and *Statements of Financial Affairs* (each, a “**Statement**,” and collectively, the “**Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”), under section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), and rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware.

These *Global Notes and Statement of Limitations, and Methodology, Disclaimers, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Debtors' financial records are located and prepared primarily in Cancun, Mexico according to International Financial Reporting Standards ("**IFRS**") and local requirements, as applicable, but the Schedules and Statements do not purport to represent financial statements prepared in accordance with IFRS or in accordance with accounting principles generally accepted in the United States ("**GAAP**"), nor are they intended to fully reconcile to the financial statements prepared for the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, verification, and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

basis. Because the accounting systems, policies, and practices of the Debtors were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements.

The Schedules and Statements are unaudited and subject to adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Although the Debtors have made commercially reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. There can be no assurance that the Schedules and Statements are complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements, as may be necessary or appropriate.

The Debtors and their management, agents, attorneys, and financial advisors, professionals, and other representatives (collectively, the “**Advisors and Representatives**”) do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. For the avoidance of doubt, the Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but expressly do not undertake any obligation to revise the information provided in the Schedules and Statements, or to notify any third party should the information be revised or modified, except as required by applicable law.

The Schedules and Statements have been signed by Robert Wagstaff in his capacity as Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Wagstaff has necessarily relied upon the efforts, statements, and representations of the Debtors’ various personnel and advisors. Mr. Wagstaff has not (and could not have) personally verified the accuracy of each statement and representation included in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, as applicable, correctly and with an effort to avoid duplication based on the financial information available to the Debtors, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items.

Global Notes and Overview of Methodology

1. **Description of Cases**. On March 31, 2025, all of the Debtors other than Controladora Dolphin, S.A. de C.V. (“**Controladora**”) and Embassy of the Seas Limited (“**Embassy**”) filed voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code in the Court. On April 16, 2025 and May 4, 2025 (the applicable date on which each Debtor filed its chapter 11

case, the “**Petition Date**”), Controlodora and Embassy, respectively, also filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered for procedural purposes only under the lead case, *In re Leisure Investments Holdings LLC, et al.*, Case No. 25-10606 (LSS) (Bankr. D. Del.). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements in all respects as may be necessary and appropriate; (ii) dispute or assert, offsets, setoffs, or defenses to, any claim reflected on the Schedules and Statements as to the amount, liability, priority, status, or classification; (iii) subsequently designate any claim as “disputed,” “contingent,” and/or “unliquidated”; or (iv) object to the extent, validity, enforceability, priority or avoidability of any claim regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent,” and/or “unliquidated.” Further, nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to the Chapter 11 Cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization, or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

3. **Basis of Presentation.** The Debtors historically prepared consolidated quarterly and annual unaudited consolidated financial statements. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically.

The Schedules and Statements reflect the best available estimate of assets and liabilities of each Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the available data extracted from the Debtors’ books and records and historical financial statements. The fair value and net realizable value of real and personal property may vary materially from the net book value presented herein.

4. **Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of March 31, 2025.

5. **Currency.** All amounts are reflected in U.S. dollars, unless otherwise indicated. For the sole purpose of the Schedules and Statements, foreign currency amounts have been converted to U.S. Dollars as of the Petition Date using published exchange rates.²

² The applicable exchange rate for Mexican Peso denominated values is MXN/USD 0.049. The applicable exchange rate for Pound Sterling denominated values is 1.29 GBP/USD. The applicable exchange rate for Euro denominated values is 1.09 EUR/USD.

6. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expenses. Actual results could differ materially from these estimates.
7. **Causes of Action.** Despite commercially reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in its Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights to pursue any and all claims and causes of action against any and all third parties.
8. **Undetermined, To Be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” “unliquidated”, or “unknown” is not intended to reflect upon the materiality of such amount.
9. **Net Book Value of Assets.** The Debtors’ have presented the net book value of their assets as of March 31, 2025. As it would be prohibitively expensive and an inefficient use of estate resources for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (e.g., net book value), rather than current economic values, is reflected on the Schedules and Statements, where applicable. The net book values of certain assets may be materially different from their fair market values and/or the Debtors’ enterprise valuation that will be prepared in connection with the Debtors’ disclosure statement and chapter 11 plan. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors’ enterprise value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the economic value or ownership of such asset and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
10. **Cash Management System.** The Debtors use an integrated, centralized cash management system through which the Debtors pay disbursements on account of liabilities and expenses. As a result, certain payments in the Schedules and Statements may have been made by one entity on behalf of another entity through the operation of the consolidated cash management system (the “Cash Management System”).
11. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may either (i) omit credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules and Statements, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
12. **Executory Contracts.** Due to the difficulties in obtaining access to the Debtors’ legal documents, including executory contracts and unexpired leases, the Debtors have been unable to

list the majority of their executory contracts and unexpired leases. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any executory contracts or unexpired leases identified in the Schedules or Statements, including whether such contracts: (i) constitute executory contracts within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, and may amend or supplement the Schedules and Statements when additional documents have been identified.

13. **Intercompany Transactions.** In the ordinary course of business, the Debtors and their non-Debtor affiliates engage in intercompany transactions (the “**Intercompany Transactions**”), which result in intercompany receivables and payables (the “**Intercompany Claims**”). Known and assumed prepetition receivables and payables among and between the Debtors and affiliates are reported on Schedule A/B, and Schedule E/F, respectively, per the Debtors’ books and records. Intercompany Claims are presented based on the Debtors’ current books and records; however, the corresponding balances between entities may not align due to foreign exchange, timing, reconciliation status, or other accounting differences. The Debtors reserve all rights to amend, modify, or supplement the Intercompany Claims as additional information becomes available, or reconciliations are completed. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

14. **Liabilities.** Unless otherwise indicated, liabilities on the Schedules and Statements reflect net book values as of the Petition Date. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as “unknown,” “to be determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves, if any, are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

15. **Payments on Account of Prepetition Debt.** Due to obstruction from prior management, the Debtors were unable to gain meaningful access to their books and records until June 2025. Based on the Debtors’ review of the books and records, it appears that prior management made payments on account of prepetition debts in the postpetition period during the Chapter 11 Cases. The Debtors are currently investigating these payments and reserve all rights with respect thereto. Accordingly, certain outstanding liabilities that have been reduced or satisfied by postpetition payments made on account of prepetition liabilities may not be listed in the Schedules and Statements or have been designated as “unknown” or “to be determined.” To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other actions as necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities. The estimate of claims set forth in the Schedules and Statements may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Court.

16. **Liens.** The inclusion of creditors on Schedule D is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same.

17. **Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. The listing of a person as an “insider,” is included for informational purposes only, and such listing is not intended to be, nor should be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. The Debtors reserve the right to dispute whether someone identified as an insider herein is in fact an “insider” as within the meaning of section 101(31) of the Bankruptcy Code or otherwise.

Specific Disclosures with Respect to the Debtors’ Schedules

Schedule A/B Notes.

- **Cash and Cash Equivalents (AB1 through AB5).** The reported bank balances and cash on hand have been, in some instances, converted into U.S. dollars as of the Petition Date.
- **Deposits (AB7).** The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn postpetition by the counterparty.
- **Inventory (AB19 through AB26).** Items listed in AB19-26 are scheduled according to their net book value.

Schedule D Notes.

- Except as otherwise agreed in accordance with any stipulation and order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “undetermined” because the value of the collateral securing such potential claims is unknown.

- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- Schedule E/F may contain information regarding pending litigation involving the Debtors. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract.
- Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, as detailed above, due to the difficulties in obtaining access to the Debtors' legal documents, including executory contracts and unexpired leases, the majority of the Debtors executory contracts and unexpired leases have not been listed. The Debtors are continuing to obtain such documents and expressly reserve their right to amend the Schedules as necessary.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In certain instances, a Debtor may be a guarantor or co-obligor with respect to certain executory contracts, unexpired leases, secured financings, debt instruments and other similar agreements or scheduled claims of other Debtors. Such guaranties may not be included on Schedule H. The Debtors reserve all rights to amend the Schedules to the extent additional guaranties are identified.

Specific Disclosures with Respect to the Debtors' Statements

Statement Question 3 – 90 Day Payment/Question 4 – Payments to Insiders.

Pursuant to the Cash Management System, certain Debtor obligations may be funded by a different Debtor. Payments are reported on the Statement of the Debtor that made the payment directly to the creditor.

Statement Question 4 – Payments to Insiders. The inclusion of any payments in response to Question 4 is not a concession that the applicable recipient of any such payments was in fact an “insider” within the meaning of section 101(31) of the Bankruptcy Code or otherwise. For more detail, please refer to Global Note “Insiders.”

Statement Question 7 – Legal Actions. Certain litigation actions against one Debtor may relate to other Debtors. The Debtors have made commercially reasonable efforts to identify all current pending litigation involving the Debtors and to record these actions in the Statements of the Debtor that is party to the action. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim currently pending or that may arise in the future. As the Debtors continue to operate their business, additional litigation actions may arise as a result thereof. Accordingly, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

Statement Question 28 and 29 – Current and Former Officer and Directors. The Debtors have made commercially reasonable efforts to list the known current and former officers and directors for each Debtor entity based on a review of existing books and records and other available information which may not be complete and updated as of the Petition Date. While this information is based on a review of the best historical information available, inadvertent errors or omissions may exist.

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 4,679,726.78

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 4,679,726.78

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 223,758,666.09

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 300,405.12

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 1,901,096.15

4. Total liabilities

Lines 2 + 3a + 3b

\$ 225,960,167.36

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1 Petty Cash	\$	1,300.00
2.2 Other Cash on Hand	\$	2,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Bank of America, N.A.	Operating Account	4212	\$	20,064.38
3.2 JPMorgan Chase Bank, N.A.	Deposit	6380	\$	1,715.25

4. Other cash equivalents (Identify all)

4.1 None	\$	
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5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$	25,079.63
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Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Deposits - Various holders	\$	32,499.00
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Prepaid Advertising - Various holders	\$	39,609.11
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8.2 Prepaid Federal Interest Withheld - Various holders	\$	51.77
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8.3 Prepaid Operating Costs - Various holders	\$	191,869.84
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8.4 Prepaid Insurance - Various holders	\$	218,361.55
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8.5 Prepaid Licenses and Permits - Various holders	\$	13,350.00
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8.6 Prepayment of goods - Various holders	\$	169,937.59
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9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$	665,678.86
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Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ 0.00	- \$ 0.00	=..... →	\$ 0.00
11b.	Over 90 days old:	\$ 17,637.97	- \$ 0.00	=..... →	\$ 17,637.97

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 17,637.97

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 Inventory Fish	3/31/2025	\$ 12,461.35	Book Value	\$ 12,461.35
21.2 Inventory Medicine & Supplies	3/31/2025	\$ 7,456.68	Book Value	\$ 7,456.68
21.3 Inventory Photo	3/31/2025	\$ 477.22	Book Value	\$ 477.22
22. Other inventory or supplies				
22.1 None		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 20,395.25**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 None	\$		\$
40. Office fixtures			
40.1 None	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
B&H Photo - Video INC - Nikon D7500 DSLR			
41.1 Camera (Body Only)	\$ 1,535.58	Net Book Value	\$ 1,535.58
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$ 1,535.58

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2016 Dodge Ram Vin: Unknown \$ 4,805.00 Net Book Value \$ 4,805.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

49. Aircraft and accessories

49.1 None \$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Various machinery, fixtures, and equipment \$ 981,883.26 Net Book Value \$ 981,883.26

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 986,688.26

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.					
55.1	Buildings in construction, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.2	Dolphin Conservation (Field Station) Building, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.3	Dolphin Conservation (Field Station) Land, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.4	Gift Shop Building, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.5	Gift Shop Land, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.6	Guest Service Building, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.7	Guest Service Land, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.8	Leases - IFRS 16, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	Leased	\$ Undetermined	n/a	\$ Undetermined
55.9	Settling Pond Land, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.10	Support Facility Building, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined
55.11	Support Facility Land, 9600 Oceanshore Blvd, St Augustine, FL 32080 USA	100% Ownership Interest	\$ Undetermined	n/a	\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 Trade Name: Marineland	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
61.1 marineland.net/	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 Marineland Blog	\$ Undetermined		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 Goodwill	\$		\$ Undetermined

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 None	\$
-----------	----

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 To be Determined	\$	Undetermined
Nature of claim		
Amount requested	\$	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 Bottlenose Dolphin (12)	\$	Undetermined
77.2 Intercompany Receivable - Dtraveller Limited	\$	76,061.95
77.3 Intercompany Receivable - Guacamole Management LLC	\$	1,204.50
77.4 Intercompany Receivable - Gulf World Marine Park, Inc.	\$	21,125.00
77.5 Intercompany Receivable - MS Leisure Company	\$	1,740,745.89
77.6 Intercompany Receivable - Controladora Dolphin, S.A. de C.V	\$	1,188.65
77.7 Intercompany Receivable - Dolphin Leisure, Inc.	\$	1,048,175.68

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621Name

77.8	<u>Intercompany Receivable - Elysium Properties</u>	\$	<u>6,000.00</u>
77.9	<u>Intercompany Receivable - Triton Investments Holding, LLC</u>	\$	<u>50,000.00</u>
77.10	<u>Intercompany Receivable - Triton Investments Holding, LLC</u>	\$	<u>12,652.99</u>
77.11	<u>Intercompany Receivable - Viajero Cibernético, S.A. de C.V.</u>	\$	<u>5,556.57</u>

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	<u>2,962,711.23</u>
----	---------------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 25,079.63	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 665,678.86	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 17,637.97	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 20,395.25	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 1,535.58	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 986,688.26	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 2,962,711.23	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 4,679,726.78	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,679,726.78

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

Cigna Health and Life Insurance Company

Substantially all assets of the Debtor

\$ 29,450,698.24 \$ Unliquidated

Creditor's Name

Creditor's mailing address

Attention: Fixed Income Securities

Describe the lien

Notice Name

Secured first priority lien

900 Cottage Grove Road

Street

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Bloomfield CT 06002

City State ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Creditor's email address, if knownLenny.Mazlish@CignaHealthcare.com,
Graham.Bradler@CignaHealthcare.com,
CIMFixedIncomeSecurities@Cigna.com**Date debt was incurred** 6/8/2020, 6/27/2022**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☒ Yes. The relative priority of creditors is specified on lines

See above

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Leisure Investment Funding LLC

Creditor's Name

Substantially all assets of the Debtor

\$ 105,951,075.00 \$ Unliquidated

Creditor's mailing address

Attn: Real Estate Asset Management

Notice Name

9 West 57th Street, 40th Floor

Street

Describe the lien

Secured second priority lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

New York

NY

10019

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

sreassetmgmt@sculptor.com

Date debt was incurred 6/27/2022**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☒ Yes. The relative priority of creditors is specified on lines

See above

NOTE: Total claim amount is \$105,951,075.00 plus interest, fees, and costs

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

Prudential Legacy Insurance Company of New Jersey

Substantially all assets of the Debtor

\$ 38,700,319.07

\$ Unliquidated

Creditor's Name

Creditor's mailing address

Attention: Managing Director – Corporate and Project Workout

Describe the lien

Notice Name

Secured first priority lien

655 Board Street, 17th Floor

Street

South Tower

Is the creditor an insider or related party?☒ No☐ Yes

Newark

NJ

07102

City

State

ZIP Code

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known**

cpw@prudential.com

Date debt was incurred 6/8/2020, 6/27/2022**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines

See above

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral that
 supports this claim**

2.4 Creditor's name**Describe debtor's property that is subject to a lien**

The Prudential Insurance Company of America

Creditor's Name

Substantially all assets of the Debtor

\$ 49,656,573.78

\$ Unliquidated

Creditor's mailing addressAttention: Managing Director – Corporate and
Project Workout

Notice Name

655 Board Street, 17th Floor

Street

South Tower

Newark NJ 07102

City State ZIP Code

Describe the lien

Secured first priority lien

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

cpw@prudential.com

Date debt was incurred 6/8/2020, 6/27/2022**Last 4 digits of account
number****As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the
same property?**☐ No☒ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☒ Yes. The relative priority of creditors is
specified on lines

See above

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.**

\$ 223,758,666.09

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Baker & McKenzie LLP Name Attn: Paul J. Keenan Jr. Notice Name 830 Brickell Plaza Street Suite 3100 City FL State 33131 ZIP Code Country	Line 2.1	
Baker & McKenzie LLP Name Attn: Paul J. Keenan Jr. Notice Name 830 Brickell Plaza Street Suite 3100 City FL State 33131 ZIP Code Country	Line 2.3	
Baker & McKenzie LLP Name Attn: Paul J. Keenan Jr. Notice Name 830 Brickell Plaza Street Suite 3100 City FL State 33131 ZIP Code Country	Line 2.4	

Debtor: <u>Marineland Leisure Inc.</u>		Case number <i>(if known)</i> : <u>25-10621</u>
<u>Name</u>		
<u>Latham & Watkins LLP</u>		Line <u>2.2</u>
<u>Name</u>		
<u>Attn: Whit Morley</u>		
<u>Notice Name</u>		
<u>220 North Wabash Avenue</u>		
<u>Street</u>		
<u>Suite 2800</u>		
<u> </u>		
<u>Chicago</u>	<u>IL</u>	<u>60611</u>
<u>City</u>	<u>State</u>	<u>ZIP Code</u>
<u> </u>		
<u>Country</u>		

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Unliquidated	\$ Unliquidated

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Creditor's Notice name

1111 Constitution Avenue NW

Address

Basis for the claim:

Income Tax Payable (Federal)

Washington

DC

20224

City

State

ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

2.2 Priority creditor's name and mailing address

SHELLY EDMONSON Flagler County Tax Collector

Creditor Name

Creditor's Notice name

PO Box 846

Address

Bunnell,	FL	32110
City	State	ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$ 105,608.34 \$ 105,608.34*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Ad Valorem Tax

Is the claim subject to offset?☒ No☐ Yes**2.3 Priority creditor's name and mailing address**

SHELLY EDMONSON Flagler County Tax Collector

Creditor Name

Creditor's Notice name

PO Box 846

Address

Bunnell,	FL	32110
City	State	ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:** \$ 9,344.73 \$ 9,344.73*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Tangible Property Tax

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

2.4 Priority creditor's name and mailing address

SHELLY EDMONSON Flagler County Tax Collector

Creditor Name

Creditor's Notice name

PO Box 846

Address

Bunnell,	FL	32110
City	State	ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 4,081.21 \$ 4,081.21

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Real Estate tax

Is the claim subject to offset?☒ No☐ Yes**2.5 Priority creditor's name and mailing address**

State of Florida Department of Revenue

Creditor Name

Creditor's Notice name

2450 Shumard Oak Blvd,

Address

Tallahassee	FL	32311
City	State	ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 165,849.99 \$ Unliquidated

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Sales Tax Payable

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 15,520.85 \$ Unliquidated

State of Florida Department of Revenue

Check all that apply.

Creditor Name

☐ Contingent☒ Unliquidated

Creditor's Notice name

☐ Disputed

2450 Shumard Oak Blvd,

Address

Basis for the claim:

March Sales Tax Payable

Tallahassee

FL

32311

City

State

ZIP Code

Country

Date or dates debt was incurred

Multiple

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured****claim:** 11 U.S.C. § 507(a) (8)**Is the claim subject to offset?**☒ No☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$ 54,882.86
Acentria, Inc. Creditor Name			<i>Check all that apply.</i>
Creditor's Notice name			<input type="checkbox"/> Contingent
4634 Gulfstarr Dr Address			<input type="checkbox"/> Unliquidated
			<input type="checkbox"/> Disputed
			Basis for the claim:
			Trade
Destin	FL	32541	
City	State	ZIP Code	
Country			
Date or dates debt was incurred			Is the claim subject to offset?
Last 4 digits of account number			<input checked="" type="checkbox"/> No
			<input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$ 3,029.50
Advanced Environmental Laboratories, Inc Creditor Name			<i>Check all that apply.</i>
Creditor's Notice name			<input type="checkbox"/> Contingent
6681 Southpoint Parkway Address			<input type="checkbox"/> Unliquidated
			<input type="checkbox"/> Disputed
			Basis for the claim:
			Trade
Jacksonville	FL	32216	
City	State	ZIP Code	
Country			
Date or dates debt was incurred			Is the claim subject to offset?
Last 4 digits of account number			<input checked="" type="checkbox"/> No
			<input type="checkbox"/> Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.3 Nonpriority creditor's name and mailing address

Aire Serv of Palm Coast

Creditor Name

Creditor's Notice name

Aire Serv of Palm Coast

Address

Palm Coast

FL

32164

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,202.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.4 Nonpriority creditor's name and mailing address

Alliance for Marine Mammal Parks & Aquariums

Creditor Name

Creditor's Notice name

218 N. Lee Street Ste. 200

Address

Alexandria

VA

22314

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 15,575.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.5 Nonpriority creditor's name and mailing address

AlphaGraphics of Daytona

Creditor Name

Creditor's Notice name

339 Bill France Blvd.

Address

Daytona Beach

FL

32114

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 928.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.6 Nonpriority creditor's name and mailing address

Amazon.com

Creditor Name

Creditor's Notice name

410 Terry Ave N

Address

Seattle

WA

98109

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 9,634.60

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.7 **Nonpriority creditor's name and mailing address**

Anchor Benefit Consulting, Inc

Creditor Name

Creditor's Notice name

2400 Maitland Center Pkwy, Suite 111

Address

Maitland

FL

32751

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.8 **Nonpriority creditor's name and mailing address**

Antech Diagnostics

Creditor Name

Creditor's Notice name

3884 Forest Hill Blvd

Address

Palm Springs

FL

33406

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.9 Nonpriority creditor's name and mailing address

AquaCal

Creditor Name

Creditor's Notice name

2737 24th Street North

Address

St. Petersburg

FL

33713

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 1,465.34

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.10 Nonpriority creditor's name and mailing address

AT&T, Inc.

Creditor Name

Creditor's Notice name

208 S. Akard St.

Address

Dallas

TX

75202

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,483.31

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.11 **Nonpriority creditor's name and mailing address**

Atlantic Pacific Companies

Creditor Name

Creditor's Notice name

PO Box 874

Address

North Kingstown

RI

02852

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 25,128.94*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.12 **Nonpriority creditor's name and mailing address**

Auburn University

Creditor Name

Creditor's Notice name

211 W Thach Ave

Address

Auburn

AL

36849

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 755.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.13 Nonpriority creditor's name and mailing address

Auto Owners Insurance

Creditor Name

Creditor's Notice name

6101 Anacapri Blvd

Address

Lansing

MI

48917

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 2,056.18

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.14 Nonpriority creditor's name and mailing address

Bionic Zoo & Aquarium, Inc

Creditor Name

Creditor's Notice name

95 NW 13th Ave

Address

Pompano Beach

FL

33069

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 36,707.44

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.15 **Nonpriority creditor's name and mailing address**

Blue Cross and Blue Shield of Florida, Inc.

Creditor Name

Creditor's Notice name

P.O. Box 1798

Address

Jacksonville

FL

32231-0014

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 85,690.76*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.16 **Nonpriority creditor's name and mailing address**

Bridgefield Casualty Insurance Company

Creditor Name

Creditor's Notice name

2310 Commerce Point Dr

Address

Lakeland

FL

33801

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 5,555.31*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.17 Nonpriority creditor's name and mailing address

Bridget Waller

Creditor Name

Creditor's Notice name

5805 Sepulveda Blvd

Address

Sherman Oaks

CA

91411

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 94.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.18 Nonpriority creditor's name and mailing address

Brochure Displays, Inc

Creditor Name

Creditor's Notice name

1808 Concept Ct

Address

Daytona Beach

FL

32114

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 596.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.19 **Nonpriority creditor's name and mailing address**

Brooke Burkhalter, DVM

Creditor Name

Creditor's Notice name

10200 US Hwy 1 S

Address

St. Augustine

FL

32086

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 460.66*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.20 **Nonpriority creditor's name and mailing address**

Channel Innovations Corporation

Creditor Name

Creditor's Notice name

2685 SE 58th Avenue

Address

Ocala

FL

34480

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 920.99*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.21 **Nonpriority creditor's name and mailing address**

Controladora Dolphin, S.A. de C.V.

Creditor Name

Creditor's Notice name

Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,
Address

Quintana Roo

Cancun

City

State

ZIP Code

Cancun

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 79,896.78*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Intercompany

Is the claim subject to offset?☒ No☐ Yes3.21 **Nonpriority creditor's name and mailing address**

Dawn Stokka

Creditor Name

Creditor's Notice name

[Available Upon Request]

Address

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 75.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.23 **Nonpriority creditor's name and mailing address**

Digital Press inc.

Creditor Name

Creditor's Notice name

90 S Commerce Way, Suite 340

Address

Bethlehem

PA

18017

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 28.09*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.24 **Nonpriority creditor's name and mailing address**

Dolphin Cove Limited

Creditor Name

Creditor's Notice name

1 Belmont Road

Address

Ocho Rios

St. Ann Ocho Rios

City

State

ZIP Code

Jamaica

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 22,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Intercompany

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.25 **Nonpriority creditor's name and mailing address**

Firemaster - Master Protection, LP

Creditor Name

Creditor's Notice name

1019 PO Box 121019

Address

Dallas

TX

75312

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 647.86*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.26 **Nonpriority creditor's name and mailing address**

Flagler County Tax Collector

Creditor Name

Creditor's Notice name

1769 E Moody Blvd, Building 2, Suite 102

Address

Bunnell

FL

32110

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.27 **Nonpriority creditor's name and mailing address**

Florida Attractions Association

Creditor Name

Creditor's Notice name

1114 N Gadsden St

Address

Tallahassee

FL

32303

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 37.82*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.28 **Nonpriority creditor's name and mailing address**

Florida Dept of Environmental Protection

Creditor Name

Creditor's Notice name

3900 Commonwealth Blvd

Address

Tallahassee

FL

32399

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.29 **Nonpriority creditor's name and mailing address**

Florida Power and Light Company

Creditor Name

Creditor's Notice name

700 Universe Blvd,

Address

Juno Beach

FL

33408

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 59,517.17*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.30 **Nonpriority creditor's name and mailing address**

Foundation Risk Partners, Corp

Creditor Name

Creditor's Notice name

780 W Granada Blvd

Address

Ormond Beach

FL

32174

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 1,655.89*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.31 **Nonpriority creditor's name and mailing address**

GEORGIA AQUARIUM INC

Creditor Name

Creditor's Notice name

225 Baker St NW

Address

Atlanta

GA

30313

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.32 **Nonpriority creditor's name and mailing address**

Global Recovery Services

Creditor Name

Creditor's Notice name

814 Ponce de Leon Blvd

Address

Coral Gables

FL

33134

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 9,961.66*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.33 **Nonpriority creditor's name and mailing address**

Gulf World Marine Park, Inc.

Creditor Name

Creditor's Notice name

15421 Front Beach Road

Address

Panama City

FL

32413

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 153,017.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Intercompany

Is the claim subject to offset?☒ No☐ Yes3.34 **Nonpriority creditor's name and mailing address**

Hach Company, Inc.

Creditor Name

Creditor's Notice name

P.O. Box 389

Address

Loveland

CO

80539

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 3,165.77*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.35 **Nonpriority creditor's name and mailing address**

Hershey Creamery Company

Creditor Name

Creditor's Notice name

301 S Cameron St

Address

Harrisburg

PA

17101

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 0.00*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.36 **Nonpriority creditor's name and mailing address**

Hyundai Motor Finance Santa Fe

Creditor Name

Creditor's Notice name

2195 E Armijo Ln

Address

Santa Fe

NM

87505

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 20.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.37 **Nonpriority creditor's name and mailing address**

Integrated Power Services - Power Systems

Creditor Name

Creditor's Notice name

4200 Church Rd

Address

Mt Laurel
Township

NJ

08054

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 1,341.90*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.38 **Nonpriority creditor's name and mailing address**

Interpreter Source

Creditor Name

Creditor's Notice name

1 Granite St

Address

Haverhill

MA

01830

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 550.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.39 **Nonpriority creditor's name and mailing address**

JDI Marineland, LLC

Creditor Name

Creditor's Notice name

9600 Oceanshore Blvd

Address

St. Augustine

FL

32080

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 24,899.75*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.40 **Nonpriority creditor's name and mailing address**

Lovely Loo Portable Restrooms LLC

Creditor Name

Creditor's Notice name

849 SW 4th Ave

Address

Deerfield Beach

FL

33441

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 789.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.41 Nonpriority creditor's name and mailing address

Meridian Subtek

Creditor Name

Creditor's Notice name

7156 West 127th St.

Address

Palos Heights

IL

60463

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 556.61

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.42 Nonpriority creditor's name and mailing address

Millipore Sigma

Creditor Name

Creditor's Notice name

400 Summit Drive

Address

Burlington

MA

01803

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 4,465.14

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.43 **Nonpriority creditor's name and mailing address**

MS Leisure Company

Creditor Name

Creditor's Notice name

4400 Rickenbacker Causeway

Address

Miami

FL

33149

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 401,586.47*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Intercompany

3.44 **Nonpriority creditor's name and mailing address**

MWI ANIMAL HEALTH, INC.

Creditor Name

Creditor's Notice name

2590 114th St suite 100

Address

Grand Prairie

TX

75050

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 1,069.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.45 **Nonpriority creditor's name and mailing address**

National Construction Rentals, Inc.

Creditor Name

Creditor's Notice name

7821 East Markham St

Address

Monticello

MN

55362

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 206.56*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.46 **Nonpriority creditor's name and mailing address**

Odyssey Manufacturing Company

Creditor Name

Creditor's Notice name

1484 Massaro Blvd

Address

Tampa

FL

33619

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 5,382.77*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.47 **Nonpriority creditor's name and mailing address**

Old Town Trolley Tours of St. Augustine

Creditor Name

Creditor's Notice name

21 St George St

Address

St Augustine

FL

32084

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 787.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.48 **Nonpriority creditor's name and mailing address**

Orkin, LLC

Creditor Name

Creditor's Notice name

529 STUART LN

Address

Jacksonville

FL

32254

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 357.83*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.49 Nonpriority creditor's name and mailing address

P1 Finance

Creditor Name

Creditor's Notice name

P.O. Box 922025

Address

Norcross

GA

30010-2025

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 10,663.36

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

3.50 Nonpriority creditor's name and mailing address

Patterson Veterinary Supply, Inc

Creditor Name

Creditor's Notice name

175 Tri State Pkwy

Address

Gurnee

IL

60031

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 156.38

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.51 **Nonpriority creditor's name and mailing address**

PepsiCo, Inc.

Creditor Name

Creditor's Notice name

9600 N Ocean Shore BLVD

Address

St. Augustine

FL

32080

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 814.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.52 **Nonpriority creditor's name and mailing address**

SeeCoast Manufacturing Company Inc

Creditor Name

Creditor's Notice name

195 Blandin Ave

Address

Moyock

NC

27958

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 76.30*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.53 **Nonpriority creditor's name and mailing address**

Sound Imaging, Inc.

Creditor Name

Creditor's Notice name

8390 Miramar Pl, Ste A

Address

San Diego

CA

92121

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 2,312.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.54 **Nonpriority creditor's name and mailing address**

St. Augustine Attraction Association

Creditor Name

Creditor's Notice name

10 W Castillo Dr

Address

St. Augustine

FL

32084

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 800.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.55 **Nonpriority creditor's name and mailing address**

St. Augustine Ponte Vedra VCB

Creditor Name

Creditor's Notice name

29 Old Mission Ave

Address

St. Augustine

FL

32084

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 350.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.56 **Nonpriority creditor's name and mailing address**

Stericycle, Inc.

Creditor Name

Creditor's Notice name

PO box 6582 Carol Stream

Address

Carol Stream

IL

60197-6582

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 178.64*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.57 **Nonpriority creditor's name and mailing address**

Strate Welding Supply Co, Inc

Creditor Name

Creditor's Notice name

Inc P.O. Box 37330

Address

Jacksonville

FL

32236-7330

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 363.26*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.58 **Nonpriority creditor's name and mailing address**

Suburban Propane

Creditor Name

Creditor's Notice name

1771 PO Box 260

Address

Whippany

NJ

07981

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 12,727.50*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.59 **Nonpriority creditor's name and mailing address**

Sunbelt Rentals, Inc

Creditor Name

Creditor's Notice name

2341 Deerfield Dr

Address

Fort Mill

SC

29715

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 1,975.73*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.60 **Nonpriority creditor's name and mailing address**

SYSCO JACKSONVILLE, INC.

Creditor Name

Creditor's Notice name

12500 Sysco Way

Address

Medley

FL

33178

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 4,944.19*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.61 Nonpriority creditor's name and mailing address

The Dolphin Connection, Inc.

Creditor Name

Creditor's Notice name

61 Hawks Cay Blvd

Address

Duck Key

FL

33050

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 760,102.38

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Intercompany

3.62 Nonpriority creditor's name and mailing address

Town of Marineland

Creditor Name

Creditor's Notice name

9600 Oceanshore Blvd

Address

Marineland

FL

32137

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is: \$ 600.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.63 **Nonpriority creditor's name and mailing address**

UF Veterinary Hospitals

Creditor Name

Creditor's Notice name

2015 SW 16th Ave

Address

Gainesville

FL

32608

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 74.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.64 **Nonpriority creditor's name and mailing address**

United Parcel Service, Inc.

Creditor Name

Creditor's Notice name

55 Glenlake Parkway NE

Address

Atlanta

GA

30328

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 234.37*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.65 **Nonpriority creditor's name and mailing address**

UnitedHealthcare

Creditor Name

Creditor's Notice name

9900 Bren Rd E

Address

Minnetonka

MN

55343

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 104.07*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.66 **Nonpriority creditor's name and mailing address**

visitstaugustine.com, inc

Creditor Name

Creditor's Notice name

1 News Pl

Address

St. Augustine

FL

32086

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 8,914.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.67 **Nonpriority creditor's name and mailing address**

visitstaugustine.com, inc.

Creditor Name

Creditor's Notice name

1 News Pl

Address

St. Augustine

FL

32086

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 500.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.68 **Nonpriority creditor's name and mailing address**

Waste Management Inc of Florida

Creditor Name

Creditor's Notice name

800 Capitol St, Suite 3000

Address

Houston

TX

77002

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ 2,538.76*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

Is the claim subject to offset?☒ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known):

25-10621

Name

3.69 **Nonpriority creditor's name and mailing address**

Wedgewood Village Pharmacy, LLC

Creditor Name

Creditor's Notice name

340 W 23rd St Ste D2

Address

Panama City

FL

32405

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 484.75*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Trade

3.70 **Nonpriority creditor's name and mailing address**

World of Dolphins Inc

Creditor Name

Creditor's Notice name

601 Brickell Key Dr

Address

Miami

FL

33131

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ 70,000.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Intercompany

Is the claim subject to offset?☒ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line
☐ Not Listed.Explain

Notice Name

Street

City State ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 300,405.12
5b. Total claims from Part 2	5b. +	\$ 1,901,096.15
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 2,201,501.27

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Breeding AgreementGeorgia Aquarium, Inc.

Name

Notice Name

225 Baker St. NW

Address

State the term remainingn/a**List the contract number of any government contract**Atlanta

City

GA

State

30313

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Aqua Tours, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
	Zona Hotelera, C.P.		<input type="checkbox"/> G
	Cancun 77500		
	City State ZIP Code		
	Mexico		
	Country		
2.2 Aqua Tours, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
	Zona Hotelera, C.P.		<input type="checkbox"/> G
	Cancun 77500		
	City State ZIP Code		
	Mexico		
	Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name			
2.3 Aqua Tours, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street		
	Zona Hotelera, C.P.		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77500	
	City	State	ZIP Code
	Mexico		
	Country		
2.4 Aqua Tours, S.A. de C.V.	Boulevard Kukulcan Km 6.5	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street		
	Zona Hotelera, C.P.		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77500	
	City	State	ZIP Code
	Mexico		
	Country		
2.5 Controladora Dolphin, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street		
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun		
	City	State	ZIP Code
	Mexico		
	Country		
2.6 Controladora Dolphin, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street		
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun		
	City	State	ZIP Code
	Mexico		
	Country		
2.7 Controladora Dolphin, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street		
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun		
	City	State	ZIP Code
	Mexico		
	Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.8	Controladora Dolphin, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun			
	City	State	ZIP Code	
	Mexico			
	Country			
2.9	Dolphin Austral Holdings, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Zona Hotelera, C.P.			<input type="checkbox"/> G
	Cancun		77500	
	City	State	ZIP Code	
	Mexico			
	Country			
2.10	Dolphin Austral Holdings, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Zona Hotelera, C.P.			<input type="checkbox"/> G
	Cancun		77500	
	City	State	ZIP Code	
	Mexico			
	Country			
2.11	Dolphin Austral Holdings, S.A. de C.V.	Boulevard Kukulcan Km 6.5	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Zona Hotelera, C.P.			<input type="checkbox"/> G
	Cancun		77500	
	City	State	ZIP Code	
	Mexico			
	Country			
2.12	Dolphin Austral Holdings, S.A. de C.V.	Boulevard Kukulcan Km 6.5	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Zona Hotelera, C.P.			<input type="checkbox"/> G
	Cancun		77500	
	City	State	ZIP Code	
	Mexico			
	Country			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name			
2.13	Dolphin Capital Company, S. de R.L. de C.V.	Av. Banco Chinchorro Esquina	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.14	Dolphin Capital Company, S. de R.L. de C.V.	Av. Banco Chinchorro Esquina	Leisure Investment Funding LLC <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.15	Dolphin Capital Company, S. de R.L. de C.V.	Av. Banco Chinchorro Esquina	Prudential Legacy Insurance Company of New Jersey <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.16	Dolphin Capital Company, S. de R.L. de C.V.	Av. Banco Chinchorro Esquina	The Prudential Insurance Company of America <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.17	Dolphin Leisure, Inc.	1001 Brickell Bay Drive	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
	Street		
	Suite 2110		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Miami	FL	33131
	City	State	ZIP Code
	Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.18	Dolphin Leisure, Inc.	1001 Brickell Bay Drive	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
		Street		
		Suite 2110		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Miami	FL	33131
		City	State	ZIP Code
		Country		
2.19	Dolphin Leisure, Inc.	1001 Brickell Bay Drive	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
		Street		
		Suite 2110		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Miami	FL	33131
		City	State	ZIP Code
		Country		
2.20	Dolphin Leisure, Inc.	1001 Brickell Bay Drive	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
		Street		
		Suite 2110		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Miami	FL	33131
		City	State	ZIP Code
		Country		
2.21	Ejecutivos de Turismo Sustentable, S.A. de C.V.	Av. Banco Chinchorro Esquina	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
		Street		
		Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Cancun		77504
		City	State	ZIP Code
		Mexico		
		Country		
2.22	Ejecutivos de Turismo Sustentable, S.A. de C.V.	Av. Banco Chinchorro Esquina	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
		Street		
		Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Cancun		77504
		City	State	ZIP Code
		Mexico		
		Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.23	Ejecutivos de Turismo Sustentable, S.A. de C.V.	Av. Banco Chinchorro Esquina	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun	77504		
	City	State	ZIP Code	
	Mexico			
	Country			
2.24	Ejecutivos de Turismo Sustentable, S.A. de C.V.	Av. Banco Chinchorro Esquina	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun	77504		
	City	State	ZIP Code	
	Mexico			
	Country			
2.25	Embassy of the Seas Limited	27 Old Gloucester Street	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	London	WCIN 3AX		
	City	State	ZIP Code	
	United Kingdom			
	Country			
2.26	Embassy of the Seas Limited	27 Old Gloucester Street	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	London	WCIN 3AX		
	City	State	ZIP Code	
	United Kingdom			
	Country			
2.27	Embassy of the Seas Limited	27 Old Gloucester Street	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	London	WCIN 3AX		
	City	State	ZIP Code	
	United Kingdom			
	Country			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.28	Embassy of the Seas Limited	27 Old Gloucester Street	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		London	WCIN 3AX	
		City	State	ZIP Code
		United Kingdom		
		Country		
2.29	Gulf World Marine Park, Inc.	15421 Front Beach Road	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Panama City	FL	32413
		City	State	ZIP Code
		Country		
2.30	Gulf World Marine Park, Inc.	15421 Front Beach Road	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Panama City	FL	32413
		City	State	ZIP Code
		Country		
2.31	Gulf World Marine Park, Inc.	15421 Front Beach Road	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Panama City	FL	32413
		City	State	ZIP Code
		Country		
2.32	Gulf World Marine Park, Inc.	15421 Front Beach Road	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Panama City	FL	32413
		City	State	ZIP Code
		Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name			
2.33	GWMP, LLC	15421 Front Beach Road	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
		Street	<input type="checkbox"/> E/F
			<input type="checkbox"/> G
		Panama City FL 32413	
		City State ZIP Code	
		Country	
2.34	GWMP, LLC	15421 Front Beach Road	Leisure Investment Funding LLC <input checked="" type="checkbox"/> D
		Street	<input type="checkbox"/> E/F
			<input type="checkbox"/> G
		Panama City FL 32413	
		City State ZIP Code	
		Country	
2.35	GWMP, LLC	15421 Front Beach Road	Prudential Legacy Insurance Company of New Jersey <input checked="" type="checkbox"/> D
		Street	<input type="checkbox"/> E/F
			<input type="checkbox"/> G
		Panama City FL 32413	
		City State ZIP Code	
		Country	
2.36	GWMP, LLC	15421 Front Beach Road	The Prudential Insurance Company of America <input checked="" type="checkbox"/> D
		Street	<input type="checkbox"/> E/F
			<input type="checkbox"/> G
		Panama City FL 32413	
		City State ZIP Code	
		Country	
2.37	Icarus Investments Holdings LLC	Av. Banco Chinchorro Esquina	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
		Street	<input type="checkbox"/> E/F
		Acanceh MZA 1, LT 8 SM 13	<input type="checkbox"/> G
		Cancun 77504	
		City State ZIP Code	
		Mexico	
		Country	

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name			
2.38	Icarus Investments Holdings LLC	Av. Banco Chinchorro Esquina	Leisure Investment Funding LLC <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.39	Icarus Investments Holdings LLC	Av. Banco Chinchorro Esquina	Prudential Legacy Insurance Company of New Jersey <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.40	Icarus Investments Holdings LLC	Av. Banco Chinchorro Esquina	The Prudential Insurance Company of America <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.41	Leisure Investments Holdings LLC	Av. Banco Chinchorro Esquina	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		
2.42	Leisure Investments Holdings LLC	Av. Banco Chinchorro Esquina	Leisure Investment Funding LLC <input checked="" type="checkbox"/> D
	Street		
	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Cancun	77504	
	City	State	ZIP Code
	Mexico		
	Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.43	Leisure Investments Holdings LLC	Av. Banco Chinchorro Esquina	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun	77504		
	City	State	ZIP Code	
	Mexico			
	Country			
2.44	Leisure Investments Holdings LLC	Av. Banco Chinchorro Esquina	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street	Acanceh MZA 1, LT 8 SM 13		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun	77504		
	City	State	ZIP Code	
	Mexico			
	Country			
2.45	MS Leisure Company	4400 Rickenbacker Causeway	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Miami	FL	33149	
	City	State	ZIP Code	
	Country			
2.46	MS Leisure Company	4400 Rickenbacker Causeway	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Miami	FL	33149	
	City	State	ZIP Code	
	Country			
2.47	MS Leisure Company	4400 Rickenbacker Causeway	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Miami	FL	33149	
	City	State	ZIP Code	
	Country			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.48	MS Leisure Company	4400 Rickenbacker Causeway	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Miami	FL	33149	
	City	State	ZIP Code	
	Country			
2.49	Promotora Garrafón, S.A. de C.V.	Carretera Garrafon MZA 41 KM 6	Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Punta Sur C.P.			<input type="checkbox"/> G
	Isla Mujeres		77400	
	City	State	ZIP Code	
	Mexico			
	Country			
2.50	Promotora Garrafón, S.A. de C.V.	Carretera Garrafon MZA 41 KM 6	Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Punta Sur C.P.			<input type="checkbox"/> G
	Isla Mujeres		77400	
	City	State	ZIP Code	
	Mexico			
	Country			
2.51	Promotora Garrafón, S.A. de C.V.	Carretera Garrafon MZA 41 KM 6	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Punta Sur C.P.			<input type="checkbox"/> G
	Isla Mujeres		77400	
	City	State	ZIP Code	
	Mexico			
	Country			
2.52	Promotora Garrafón, S.A. de C.V.	Carretera Garrafon MZA 41 KM 6	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Punta Sur C.P.			<input type="checkbox"/> G
	Isla Mujeres		77400	
	City	State	ZIP Code	
	Mexico			
	Country			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name			
2.53	The Dolphin Connection, Inc.	61 Hawks Cay Blvd	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Duck Key	FL	33050
	City	State	ZIP Code
	Country		
2.54	The Dolphin Connection, Inc.	61 Hawks Cay Blvd	Leisure Investment Funding LLC <input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Duck Key	FL	33050
	City	State	ZIP Code
	Country		
2.55	The Dolphin Connection, Inc.	61 Hawks Cay Blvd	Prudential Legacy Insurance Company of New Jersey <input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Duck Key	FL	33050
	City	State	ZIP Code
	Country		
2.56	The Dolphin Connection, Inc.	61 Hawks Cay Blvd	The Prudential Insurance Company of America <input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Duck Key	FL	33050
	City	State	ZIP Code
	Country		
2.57	Triton Investments Holdings LLC	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	Cigna Health and Life Insurance Company <input checked="" type="checkbox"/> D
	Street		<input type="checkbox"/> E/F
	Quintana Roo		<input type="checkbox"/> G
	Cancun		
	City	State	ZIP Code
	Mexico		
	Country		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name	Address	City	State	ZIP Code	Country	Insurance Company	Options
2.58 Triton Investments Holdings LLC	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,					Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street						<input type="checkbox"/> E/F
	Quintana Roo						<input type="checkbox"/> G
	Cancun						
	City	State	ZIP Code				
	Mexico						
	Country						
2.59 Triton Investments Holdings LLC	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,					Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street						<input type="checkbox"/> E/F
	Quintana Roo						<input type="checkbox"/> G
	Cancun						
	City	State	ZIP Code				
	Mexico						
	Country						
2.60 Triton Investments Holdings LLC	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,					The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street						<input type="checkbox"/> E/F
	Quintana Roo						<input type="checkbox"/> G
	Cancun						
	City	State	ZIP Code				
	Mexico						
	Country						
2.61 Viajero Cibernético, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,					Cigna Health and Life Insurance Company	<input checked="" type="checkbox"/> D
	Street						<input type="checkbox"/> E/F
	Quintana Roo						<input type="checkbox"/> G
	Cancun						
	City	State	ZIP Code				
	Mexico						
	Country						
2.62 Viajero Cibernético, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,					Leisure Investment Funding LLC	<input checked="" type="checkbox"/> D
	Street						<input type="checkbox"/> E/F
	Quintana Roo						<input type="checkbox"/> G
	Cancun						
	City	State	ZIP Code				
	Mexico						
	Country						

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name				
2.63	Viajero Cibernético, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	Prudential Legacy Insurance Company of New Jersey	<input checked="" type="checkbox"/> D
	Street			
	Quintana Roo			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun			
	City	State	ZIP Code	
	Mexico			
	Country			
2.64	Viajero Cibernético, S.A. de C.V.	Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13,	The Prudential Insurance Company of America	<input checked="" type="checkbox"/> D
	Street			
	Quintana Roo			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Cancun			
	City	State	ZIP Code	
	Mexico			
	Country			

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10621 (LSS)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/04/2025

MM / DD / YYYY

✕ / s / Robert Wagstaff

Signature of individual signing on behalf of debtor

Robert Wagstaff

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
MARINELAND LEISURE INC. (CASE NO. 25-10621)**

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

Fill in this information to identify the case:

Debtor Name: In re : Marineland Leisure Inc.

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 25-10621 (LSS)

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2025 to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 361,304.67
For prior year:	From 1/1/2024 to 12/31/2024 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 3,644,886.05
For the year before that:	From 1/1/2023 to 12/31/2023 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 4,248,551.96

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	<u>1/1/2025</u>	to	Filing date	
		MM / DD / YYYY		Other Revenue/Income	\$ <u>639.27</u>
For prior year:	From	<u>1/1/2024</u>	to	<u>12/31/2024</u>	
		MM / DD / YYYY		MM / DD / YYYY	Other Revenue/Income \$ <u>16,962.08</u>
For the year before that:	From	<u>1/1/2023</u>	to	<u>12/31/2023</u>	
		MM / DD / YYYY		MM / DD / YYYY	Other Revenue/Income \$ <u>19,956.93</u>

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 American Airlines <small>Creditor's Name</small> 1 Skyview Drive <small>Street</small> Fort Worth TX 76155 <small>City State ZIP Code</small> Country	2/18/2025	\$ 4,120.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Transportation
3.2 American Airlines <small>Creditor's Name</small> 1 Skyview Drive <small>Street</small> Fort Worth TX 76155 <small>City State ZIP Code</small> Country	3/12/2025	\$ 4,120.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Transportation
3.3 American Airlines <small>Creditor's Name</small> 1 Skyview Drive <small>Street</small> Fort Worth TX 76155 <small>City State ZIP Code</small> Country	3/21/2025	\$ 4,120.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Transportation
3.4 American Airlines <small>Creditor's Name</small> 1 Skyview Drive <small>Street</small> Fort Worth TX 76155 <small>City State ZIP Code</small> Country	3/28/2025	\$ 4,120.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Transportation

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.5 Antech Diagnostics

3/10/2025

\$

8,308.62

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

3884 Forest Hill Blvd

Street

☐

Suppliers or vendors

☐

Services

☒

Other Suppliers / Reimbursements

Palm Springs

FL

33406

City

State

ZIP Code

Country

3.6 Antech Diagnostics

3/19/2025

\$

3,500.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

3884 Forest Hill Blvd

Street

☐

Suppliers or vendors

☐

Services

☒

Other Suppliers / Reimbursements

Palm Springs

FL

33406

City

State

ZIP Code

Country

3.7 Atlantic Pacific

1/10/2025

\$

4,554.12

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

6600 N Military Trail, Suite N307

Street

☐

Suppliers or vendors

☐

Services

☒

Other Trade

Boca Raton

FL

33496

City

State

ZIP Code

Country

3.8 Atlantic Pacific

2/28/2025

\$

8,906.89

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

6600 N Military Trail, Suite N307

Street

☐

Suppliers or vendors

☐

Services

☒

Other Trade

Boca Raton

FL

33496

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.9 Atlantic Pacific

3/5/2025

\$

6,531.76

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

6600 N Military Trail, Suite N307

☐

Suppliers or vendors

Street

☐

Services

☒

Other Trade

Boca Raton

FL

33496

City

State

ZIP Code

Country

3.10 Atlantic Pacific

3/14/2025

\$

4,308.95

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

6600 N Military Trail, Suite N307

☐

Suppliers or vendors

Street

☐

Services

☒

Other Trade

Boca Raton

FL

33496

City

State

ZIP Code

Country

3.11 Bank Of America

1/2/2025

\$

2,440.11

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.12 Bank Of America

2/3/2025

\$

2,077.66

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.13 Bank Of America

2/14/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.14 Bank Of America

2/18/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.15 Bank Of America

2/18/2025

\$

550.77

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.16 Bank Of America

2/18/2025

\$

1,416.96

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

3.17 Bank Of America 2/19/2025 \$ 5.00

Creditor's Name

100 North Tyson Street

Street

Charlotte

City

NC

State

28255

ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Bank Fees

3.18 Bank Of America 2/20/2025 \$ 30.00

Creditor's Name

100 North Tyson Street

Street

Charlotte

City

NC

State

28255

ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Bank Fees

3.19 Bank Of America 2/21/2025 \$ 30.00

Creditor's Name

100 North Tyson Street

Street

Charlotte

City

NC

State

28255

ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Bank Fees

3.20 Bank Of America 3/3/2025 \$ 5.00

Creditor's Name

100 North Tyson Street

Street

Charlotte

City

NC

State

28255

ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Bank Fees

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.21 Bank Of America

3/3/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.22 Bank Of America

3/3/2025

\$

2,403.79

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.23 Bank Of America

3/5/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.24 Bank Of America

3/6/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.25 Bank Of America

3/10/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.26 Bank Of America

3/12/2025

\$

5.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.27 Bank Of America

3/13/2025

\$

5.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.28 Bank Of America

3/14/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.29 Bank Of America

3/17/2025

\$

5.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.30 Bank Of America

3/17/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.31 Bank Of America

3/20/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.32 Bank Of America

3/24/2025

\$

5.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.33 Bank Of America

3/27/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.34 Bank Of America

2/13/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.35 Bank Of America

2/13/2025

\$

30.00

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

100 North Tyson Street

☐

Suppliers or vendors

Street

☐

Services

☒

Other Bank Fees

Charlotte

NC

28255

City

State

ZIP Code

Country

3.36 Bionic Zoo & Aquarium

2/13/2025

\$

8,426.80

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

95 NW 13th Ave

☐

Suppliers or vendors

Street

☐

Services

☒

Other Trade

Pompano Beach

FL

33069

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.37 Bionic Zoo & Aquarium

3/11/2025

\$

6,490.95

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

95 NW 13th Ave

☐ Suppliers or vendors

Street

☐ Services☒ Other Trade

Pompano Beach FL 33069

City State ZIP Code

Country

3.38 Bionic Zoo & Aquarium

3/14/2025

\$

6,490.95

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

95 NW 13th Ave

☐ Suppliers or vendors

Street

☐ Services☒ Other Trade

Pompano Beach FL 33069

City State ZIP Code

Country

3.39 Bridgefield Casualty - Insurance Company

2/28/2025

\$

11,257.26

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

2390 E Camelback Rd Ste 300

☐ Suppliers or vendors

Street

☐ Services☒ Other Insurance

Phoenix AZ 85016

City State ZIP Code

Country

3.40 Florida Power and Light

2/4/2025

\$

201.21

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

700 Universe Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Juno Beach FL 33408

City State ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.41 Florida Power and Light

2/4/2025

\$

3,645.74

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

700 Universe Blvd

☐

Suppliers or vendors

Street

☐

Services

☒

Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.42 Florida Power and Light

2/4/2025

\$

14,403.25

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

700 Universe Blvd

☐

Suppliers or vendors

Street

☐

Services

☒

Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.43 Florida Power and Light

2/27/2025

\$

384.21

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

700 Universe Blvd

☐

Suppliers or vendors

Street

☐

Services

☒

Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.44 Florida Power and Light

2/27/2025

\$

4,667.64

☐

Secured debt

Creditor's Name

☐

Unsecured loan repayments

700 Universe Blvd

☐

Suppliers or vendors

Street

☐

Services

☒

Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.45 Florida Power and Light

2/27/2025

\$

14,940.03

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

700 Universe Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.46 Florida Power and Light

3/26/2025

\$

286.25

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

700 Universe Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.47 Florida Power and Light

3/26/2025

\$

3,813.85

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

700 Universe Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

3.48 Florida Power and Light

3/26/2025

\$

14,775.68

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

700 Universe Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Juno Beach

FL

33408

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.49 Odyssey Manufacturing Company

2/24/2025

\$ 4,896.00

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1484 Massaro Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Maintenance

Tampa

FL

33619

City

State

ZIP Code

Country

3.50 Odyssey Manufacturing Company

2/28/2025

\$ 5,888.15

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1484 Massaro Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Maintenance

Tampa

FL

33619

City

State

ZIP Code

Country

3.51 Odyssey Manufacturing Company

3/10/2025

\$ 11,287.31

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1484 Massaro Blvd

☐ Suppliers or vendors

Street

☐ Services☒ Other Maintenance

Tampa

FL

33619

City

State

ZIP Code

Country

3.52 Paymaster Payroll Services

2/6/2025

\$ 18,495.14

☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1880 N Congress Ave STE 222

☐ Suppliers or vendors

Street

☐ Services☒ Other Payroll Processing

Boynton Beach

FL

33426

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.53 Paymaster Payroll Services 2/10/2025 \$ 23,568.40

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.54 Paymaster Payroll Services 2/13/2025 \$ 6,004.42

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.55 Paymaster Payroll Services 2/18/2025 \$ 21,576.07

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.56 Paymaster Payroll Services 2/20/2025 \$ 22,101.44

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.57 Paymaster Payroll Services 2/21/2025 \$ 6,093.10

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.58 Paymaster Payroll Services 3/3/2025 \$ 26,443.61

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.59 Paymaster Payroll Services 3/6/2025 \$ 19,265.56

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

3.60 Paymaster Payroll Services 3/10/2025 \$ 6,285.10

Creditor's Name

1880 N Congress Ave STE 222

Street

Boynton Beach FL 33426

City State ZIP Code

Country

- ☐ Secured debt
- ☐ Unsecured loan repayments
- ☐ Suppliers or vendors
- ☐ Services
- ☒ Other Payroll Processing

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

3.61 Paymaster Payroll Services 3/17/2025 \$ 23,710.43 ☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1880 N Congress Ave STE 222

☐ Suppliers or vendors

Street

☐ Services☒ Other Payroll Processing

Boynton Beach FL 33426

City State ZIP Code

Country

3.62 Paymaster Payroll Services 3/20/2025 \$ 19,669.53 ☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1880 N Congress Ave STE 222

☐ Suppliers or vendors

Street

☐ Services☒ Other Payroll Processing

Boynton Beach FL 33426

City State ZIP Code

Country

3.63 Suburban Propane 1/13/2025 \$ 9,022.99 ☐ Secured debt

Creditor's Name

☐ Unsecured loan repayments

1771 PO Box 260

☐ Suppliers or vendors

Street

☐ Services☒ Other Utilities

Whippany NJ 07981

City State ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 Controladora Dolphin, S.A. de C.V. Insider's Name	7/18/2024	\$ 42,000.00	Intercompany Transaction

Km 9.5 Blvd. Kukulcan
Street

Cancún Quintana Roo 77500
City State ZIP Code

Mexico
Country

Relationship to Debtor

Affiliate

4.2 Edwin Gonzalez Insider's Name	2/3/2025	\$ 124.97	Expense Reimbursements
--------------------------------------	----------	-----------	------------------------

4400 Rickenbacker Causeway
Street

Maimi FL 33149
City State ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

4.3 Edwin Gonzalez Insider's Name	2/3/2025	\$ 650.53	Expense Reimbursements
--------------------------------------	----------	-----------	------------------------

4400 Rickenbacker Causeway
Street

Maimi FL 33149
City State ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.4 Edwin Gonzalez 2/3/2025 \$ 768.31 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

4.5 Edwin Gonzalez 2/4/2025 \$ 18.75 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

4.6 Edwin Gonzalez 2/14/2025 \$ 130.79 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.7 Edwin Gonzalez 2/14/2025 \$ 649.58 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Miami	FL	33149
City	State	ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

4.8 Edwin Gonzalez 2/14/2025 \$ 765.99 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Miami	FL	33149
City	State	ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

4.9 Edwin Gonzalez 2/24/2025 \$ 445.58 Expense Reimbursements

Insider's Name

4400 Rickenbacker Causeway

Street

Miami	FL	33149
City	State	ZIP Code

Country

Relationship to Debtor

US Parks Regional Director

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.10 Gulf World Marine Park, Inc. 10/4/2024 \$ 14,000.00 Intercompany Transaction

Insider's Name

15421 Front Beach Road

Street

Panama City FL 32413

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.11 Gulf World Marine Park, Inc. 10/31/2024 \$ 4,000.00 Intercompany Transaction

Insider's Name

15421 Front Beach Road

Street

Panama City FL 32413

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.12 Gulf World Marine Park, Inc. 11/22/2024 \$ 6,000.00 Intercompany Transaction

Insider's Name

15421 Front Beach Road

Street

Panama City FL 32413

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.13 Gulf World Marine Park, Inc. 12/19/2024 \$ 10,000.00 Intercompany Transaction

Insider's Name

15421 Front Beach Road

Street

Panama City FL 32413

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.14 Gulf World Marine Park, Inc. 2/14/2025 \$ 15,000.00 Intercompany Transaction

Insider's Name

15421 Front Beach Road

Street

Panama City FL 32413

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.15 MS Leisure Company 11/15/2024 \$ 3,000.00 Intercompany Transaction

Insider's Name

4400 Rickenbacker Causeway

Street

Miami FL 33149

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.16 Ms Leisure Company 1/21/2025 \$ 10,000.00 Intercompany Transaction

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.17 Ms Leisure Company 1/28/2025 \$ 10,000.00 Intercompany Transaction

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.18 Ms Leisure Company 3/20/2025 \$ 25,000.00 Intercompany Transaction

Insider's Name

4400 Rickenbacker Causeway

Street

Maimi FL 33149

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.19 The Dolphin Connection, Inc. 6/21/2024 \$ 10,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.20 The Dolphin Connection, Inc. 10/3/2024 \$ 3,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.21 The Dolphin Connection, Inc. 11/19/2024 \$ 13,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.22 The Dolphin Connection, Inc. 12/3/2024 \$ 25,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.23 The Dolphin Connection, Inc. 12/23/2024 \$ 15,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.24 The Dolphin Connection, Inc. 12/27/2024 \$ 5,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.25 The Dolphin Connection, Inc. 1/7/2025 \$ 22,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.26 The Dolphin Connection, Inc. 3/27/2025 \$ 50,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

4.27 The Dolphin Connection, Inc. 3/28/2025 \$ 10,000.00 Intercompany Transaction

Insider's Name

61 Hawks Cay Blvd

Street

Duck Key FL 33050

City State ZIP Code

Country

Relationship to Debtor

Affiliate

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

4.28 Triton Investment Holdings 1/2/2025 \$ 25,000.00 Intercompany Transaction

Insider's Name

Av. Banco Chinchorro Esquina, Acanceh MZA
1, LT 8 SM 13

Street

Quintana Roo

Cancun

City State ZIP Code

Mexico

Country

Relationship to Debtor

Affiliate

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1			\$
Creditor's Name			
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1			\$
Creditor's Name			
Street			
City State ZIP Code			
Country			
	Last 4 digits of account number: XXXX-		

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1		\$
Custodian's name	Case title	Court name and address
Street		Name
Case number		Street
City State ZIP Code		
	Date of order or assignment	City State ZIP Code
Country		Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name Street City State ZIP Code Country			\$
Recipient's relationship to debtor			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				\$
	Address			
	Street			
	City	State	ZIP Code	
	Country			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Georgia Aquarium, Inc.	4 Dolphins	1/2024	\$ 1,800,000.00

Address

225 Baker Street, NW

Street

Atlanta

GA

30313

City

State

ZIP Code

Country

Relationship to Debtor

Counterparty

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1 _____ Street _____ _____ City State ZIP Code _____ Country	From _____ To _____

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Facility Name	
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City	State	ZIP Code
Country		Check all that apply:
		<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name _____

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained. Marineland Blog (email list)

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No☐ Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 JPMorgan Chase Bank, N.A. Name 270 Park Avenue, 43rd Floor Street New York NY 10017 City State ZIP Code Country	XXXX-7003	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other Deposit	3/11/2025	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			<input type="checkbox"/> No
Name			
Street			<input type="checkbox"/> Yes
City	State	ZIP Code	Address
Country			

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Controladora Dolphin, S.A. de C.V. Name Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13 , QUINTANA ROO Street Cancun QR 77504 City State ZIP Code Mexico Country	Marineland Leisure Inc.	Ball python	\$ Unliquidated
21.2	Controladora Dolphin, S.A. de C.V. Name Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13 , QUINTANA ROO Street Cancun QR 77504 City State ZIP Code Mexico Country	Marineland Leisure Inc.	Corn snake	\$ Unliquidated
21.3	Controladora Dolphin, S.A. de C.V. Name Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13 , QUINTANA ROO Street Cancun QR 77504 City State ZIP Code Mexico Country	Marineland Leisure Inc.	Diamondback terrapin (2)	\$ Unliquidated
21.4	Controladora Dolphin, S.A. de C.V. Name Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13 , QUINTANA ROO Street Cancun QR 77504 City State ZIP Code Mexico Country	Marineland Leisure Inc.	Loggerhead sea turtle	\$ Unliquidated

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

21.5 Controladora Dolphin, S.A. de C.V. Marineland Leisure Inc. Red footed tortoise (6) \$ Unliquidated

Name

Av. Banco Chinchorro Mz. 1 Lt. 8
Supermanzana 13 , QUINTANA ROO

Street

Cancun QR 77504

City State ZIP Code

Mexico

Country

21.6 Gulfarium Marine Adventure Park Marineland Leisure Inc. Bottlenose Dolphin \$ Unliquidated

Name

1010 Miracle Strip Pkwy SE,

Street

Fort Walton
Beach FL 32548

City State ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number			
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

Debtor: Marineland Leisure Inc.Case number (if known): 25-10621

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24.1

Name

Name

Street

Street

City

State

ZIP Code

City

State

ZIP Code

Country

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1		EIN:
Name		Dates business existed
Street		From To
City State ZIP Code		
Country		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Martin Flores - Controller	From 2004 To 2025
Name	
Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13	
Street	
Cancun QR 77504	
City State ZIP Code	
Mexico	
Country	
26a.2 Michael Woods - Accounting Manager	From Unknown To 2024
Name	
9600 Oceanshore Blvd	
Street	
St. Augustine FL 32080	
City State ZIP Code	
Country	
26a.3 Sergio Jacome Palma - Chief Financial Officer	From 2017 To 2025
Name	
Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13	
Street	
Cancun QR 77504	
City State ZIP Code	
Mexico	
Country	

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

26a.4 Ulises Cuellar - Administration Manager

From 2024

To Present

Name

4400, Rickenbacker Cswy

Street

Miami

FL

33149

City

State

ZIP Code

Country

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None
Name and Address**Dates of service**

26b.1 Carr, Riggs and Ingram, LLC

From 2023

To Present

Name

14101 Panama City Beach Pkwy

Street

Suite 200

Panama City

FL

32405

City

State

ZIP Code

Country

26b.2 Eduardo Albor

From 1994

To 2025

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

26b.3 Edwin Gonzalez

From 2023

To Present

Name

4400, Rickenbacker Cswy

Street

Miami

FL

33149

City

State

ZIP Code

Country

26b.4 FTI Consulting, Inc.

From 2023

To 2024

Name

555 12th Street North West

Street

Suite 700

Washington

DC

20004

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

26b.5 Martin Flores

From 2004

To 2025

Name

Banco Chinchorro 87

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

26b.6 Michael Woods

From Unknown

To 2024

Name

9600 Oceanshore Blvd,

Street

St. Augustine

FL

32080

City

State

ZIP Code

Country

26b.7 RSM México Bogarín S.C

From 2024

To 2024

Name

Blvd. Manuel Ávila Camacho No. 76 PB

Street

Mexico City

11100

City

State

ZIP Code

Mexico

Country

26b.8 Sergio Jacome Palma

From 2017

To 2025

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

26b.9 Ulises Cuellar

From 2024

To Present

Name

4400, Rickenbacker Cswy

Street

Miami

FL

33149

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1 Carr, Riggs and Ingram, LLC

Name

14101 Panama City Beach Pkwy

Street

Suite 200

Panama City

FL

32405

City

State

ZIP Code

Country

Name and address**If any books of account and records are unavailable, explain why**

26c.2 Eduardo Albor

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

Name and address**If any books of account and records are unavailable, explain why**

26c.3 Javier Otero

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Name and address**If any books of account and records are unavailable, explain why**

26c.4 Martin Flores Merino

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

Name and address**If any books of account and records are unavailable, explain why**

26c.5 Sergio Jacome Palma

Name

Av. Banco Chinchorro Mz. 1 Lt. 8 Supermanzana 13

Street

Cancun

QR

77504

City

State

ZIP Code

Mexico

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1 Cigna Health and Life Insurance Company

Name

900 Cottage Grove Road

Street

Bloomfield

CT

06002

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

Name and address

26d.2 Leisure Investment Funding LLC

Name

9 West 57th Street, 40th Floor

Street

New York

NY

10019

City

State

ZIP Code

Country

Name and address

26d.3 Prudential Legacy Insurance Company of New Jersey

Name

655 Board Street, 17th Floor

Street

South Tower

Newark

NJ

07102

City

State

ZIP Code

Country

Name and address

26d.4 The Prudential Insurance Company of America

Name

Two Prudential Plaza 180 N. Stetson Avenue

Street

Suite 5600

Chicago

IL

60601

City

State

ZIP Code

Country

Name and address

26d.5 Wilmington Trust, National Association

Name

50 South Sixth Street

Street

Suite 1290

Minneapolis

MN

55402

City

State

ZIP Code

Country

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$
Name and address of the person who has possession of inventory records		
27.1		
Name		
Street		
City State ZIP Code		
Country		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	Dolphin Leisure, Inc.	1001 Brickell Bay Drive, Suite 2110, Miami, FL 33131	Shareholder	100.00%
28.2	Edwin Gonzalez	9600 N Ocean Shore Blvd, Saint Augustine, FL 32080	Regional Director - USA	0.00%
28.3	Robert Wagstaff	600 Brickell Avenue, Suite 2550, Miami, FL 33131	Chief Restructuring Officer	0.00%
28.4	Steven Strom	9600 N Ocean Shore Blvd, Saint Augustine, FL 32080	Independent Director	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ No☒ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held	
29.1	Concepcion Esteban Manchado	9600 Oceanshore Blvd, St. Augustine, FL 32080	Secretary	From Unknown	To 3/28/2025
29.2	Eduardo Albor	9600 Oceanshore Blvd, St. Augustine, FL 32080	President	From Unknown	To 3/28/2025
29.3	Eduardo Albor	9600 Oceanshore Blvd, St. Augustine, FL 32080	Director	From Unknown	To 3/28/2025
29.4	Travis William Burke	9600 Oceanshore Blvd, St. Augustine, FL 32080	Treasurer	From Unknown	To 3/28/2025
29.5	Travis William Burke	9600 Oceanshore Blvd, St. Augustine, FL 32080	Director	From Unknown	To 3/28/2025

Debtor: Marineland Leisure Inc.

Case number (if known): 25-10621

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4 Name Street City State ZIP Code Country Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☐ No☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Dolphin Leisure, Inc.	EIN: 47-4167073

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN:

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/04/2025
MM / DD / YYYY

x / s / Robert Wagstaff _____

Printed name Robert Wagstaff _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes