

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 114

NOTICE OF FILING OF FIRST QUARTERLY
STATEMENT OF AMOUNTS PAID TO ORDINARY
COURSE PROFESSIONALS FOR THE PERIOD FROM
MARCH 31, 2025 THROUGH AND INCLUDING JUNE 30, 2025

PLEASE TAKE NOTICE that, pursuant to the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 114] (the “**OCP Order**”),² the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) are required to file and serve OCP Statements within 30 days after the end of each three-month period, setting forth: (i) the name of the OCP; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that OCP during the reported quarter; and (iii) a general description of the services rendered by that OCP (an “**OCP Statement**”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby submit an OCP Statement, attached hereto as **Exhibit A**, reflecting fees paid to the applicable OCPs for the period covering March 31, 2025 through and including June 30, 2025.

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

² Capitalized terms used by not otherwise defined herein have the meanings set forth in the OCP Order.



251060625072900000000004

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend or supplement any OCP Statement, as may be necessary.

Dated: July 29, 2025

/s/ Allison S. Mielke

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Allison S. Mielke (No. 5934)

Jared W. Kochenash (No. 6557)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Email: rbrady@ycst.com

sgreecher@ycst.com

amielke@ycst.com

jkochenash@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

First Quarterly OCP Statement

OCP Statement

Name	Description of Services	Cumulative Payments (\$)
Carr, Riggs and Ingram, LLC	Tax Advisor	38,980.00
Guerra Gonzalez y Asociados, S.C.	Mexico Corporate Governance Counsel	455,190.70
Hilton Napoleon P.A.	Litigation Counsel	10,174.00
Nassar, Lozano y Asociados, S.C.	Mexico Litigation Counsel	212,912.00
Nicholson y Cano SRL	Argentinian Counsel	33,257.00
Roth & Scholl, LLP	Real Estate Counsel - Florida	12,800.00