## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC, et al., 1

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Re: D.I. 209

CERTIFICATE OF NO OBJECTION REGARDING
APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO RETAIN AND EMPLOY FORCE TEN PARTNERS, LLC
AS FINANCIAL ADVISOR EFFECTIVE AS OF MAY 23, 2025

The undersigned hereby certifies that, as of the date hereof, he has received no answer or objection to the *Application of the Official Committee of Unsecured Creditors to Retain and Employ Force Ten Partners, LLC as Financial Advisor Effective as of May 23, 2025* [Docket No. 209] (the "**Application**")<sup>2</sup>. Pursuant to the notice, filed with the Application, any objections to the relief requested were to be filed and served so as to be received by June 27, 2025 (the "**Objection Deadline**").

The undersigned further certifies that he has reviewed the Court's docket in these cases and no objections or other responses to the Application appears thereon.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used and not defined herein have the meaning ascribed in the Motion.

WHEREFORE, the Movant respectfully requests that the proposed form of order, as filed with the Application, be entered at the earliest convenience of the Court.

Dated: June 30, 2025 RAINES FELDMAN LITTRELL LLP

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