

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR HEARING OF MATTERS  
SCHEDULED FOR JUNE 25, 2025 AT 2:00 P.M. (ET)**

**This proceeding will be conducted in person.**

**Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.**

**To attend this hearing remotely, please register using the eCourtAppearances tool (available [here](https://ecf.deb.uscourts.gov/cgi-bin/nvsbAppearances.pl) or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nvsbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.**

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM  
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

**STATUS CONFERENCE**

1. Order (I) Enforcing (A) the Automatic Stay and (B) the Court's Order Compelling Debtors' Former Officers and Other Required Persons to Turn Over Records, and (II) Granting Related Relief [[D.I. 205](#), 6/5/25]

**Related Pleadings:**

- A. Chief Restructuring Officer's Preliminary Report in Connection with Order (I) Enforcing (A) the Automatic Stay and (B) the Court's Order Compelling

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> Amended items appear in bold.



Debtors' Former Officers and Other Required Persons to Turn Over Records, and (II) Granting Related Relief [[D.I. 245](#), 6/23/25]

Status: The Debtors intend to provide the Court with an update on this matter.

**RESOLVED MATTER**

2. Debtors' Second Motion for an Order Extending the Time to File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [[D.I. 192](#), 5/29/25]

Objection Deadline: June 12, 2025 at 4:00 p.m. (ET)

Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 192 [[D.I. 220](#), 6/16/25]
- B. Order Extending Time to File (I) Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Initial 2015.3 Reports [[D.I. 223](#), 6/17/25]

Responses Received: None.

Status: An order has been entered. A hearing is not required.

**MATTER GOING FORWARD**

3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 9](#), 4/1/25]

Objection Deadline: April 28, 2025 at 4:00 p.m. (ET) (extended for certain parties)

Related Pleadings:

- A. Declaration of Steven Robert Strom in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [[D.I. 10](#), 4/25]
- B. Notice of Filing of Revised Proposed Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 24](#), 4/2/25]

- C. Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 40](#), 4/4/25]
- D. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [[D.I. 42](#), 4/4/25]
- E. Second Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 134](#), 5/9/25]
- F. Third Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 213](#), 6/10/25]
- G. Notice of Extension of Challenge Period Pursuant to Third Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 214](#), 6/11/25]
- H. Debtors' Supplement to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363, and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [[D.I. 227](#), 6/18/25]

Responses Received:

- I. Objection of Tradewinds Ltd. to Entry of Final DIP Financing Order and Request for Adequate Protection Pursuant to 11 U.S.C. § 363(e) [[D.I. 144](#), 5/14/25]
- J. Limited Objection of Keys Hotel Operator Inc. to Debtors' Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, Etc. [[D.I. 146](#), 5/14/25]
- K. Informal response of Miami Dade County

Additional Related Pleadings:

- L. Notice of Filing of Further Revised Fourth Interim DIP Order [[D.I. 245](#), 6/25/25]

Status: This matter is going forward solely with respect to a request for further interim relief.

Dated: June 25, 2025

/s/ Sean T. Greecher

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