

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket Nos. 114, 197

**Objection Deadline:**  
July 7, 2025 at 4:00 p.m. (ET)

**NOTICE OF FILING OF SECOND SUPPLEMENT TO  
LIST OF ORDINARY COURSE PROFESSIONALS**

**PLEASE TAKE NOTICE** that, on May 1, 2025, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 114] (the “**Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on May 30, 2025, Leisure Investments Holders LLC, and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Notice of Filing of Supplement to List of Ordinary Course Professionals* [Docket No. 197] to include certain additional Ordinary Course Professionals on the OCP List.

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.



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**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 3 of the Order, the Debtors hereby supplement the OCP List (the “**Second Supplemental OCP List**”), as reflected in **Exhibit A** hereto.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the procedures set forth in the Order, the Debtors hereby file the declarations of: (i) Peter Sherwood of Carey Olsen, (the “**Sherwood Declaration**”) attached hereto as **Exhibit B**; (ii) Eamon H. Courtenay, of Courtenay Coye LLP, (the “**Courtenay Declaration**”) attached hereto as **Exhibit C**; and (iii) Tana’ania Small, K.C., of Livingston Alexander & Levy, (the “**Small Declaration**”) attached hereto as **Exhibit D**.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Second Supplemental OCP List must be in writing, filed with the Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801, and served upon the Debtors’ undersigned counsel on or before **4:00 p.m. (ET) on July 7, 2025**.

Dated: June 20, 2025

*/s/ Sean T. Greecher*

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**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Allison S. Mielke (No. 5934)

Jared W. Kochenash (No. 6557)

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*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A****Supplemental OCP List**

<b>Firm Name</b>	<b>Address</b>	<b>Description of Service</b>	<b>OCP Cap</b>
Carey Olsen	Willow House, Cricket Square, 171 Elgin Ave, George Town, Grand Cayman KY1-9000	Legal Services – board restructuring matters for companies incorporated under the laws of Cayman Islands and British Virgin Islands	\$25,000
Courtenay Coye LLP	15 A Street, Kings Park, Belize City, Belize, P.O. Box 234	Legal Services – board restructuring matters for companies incorporated under the laws of Belize	\$25,000
Livingston Alexander & Levy	72 Harbour Street, Kingston, Jamaica W.I., P.O. Box 142	Legal Services – board restructuring matters for companies incorporated under the laws of Jamaica and Anguilla	\$25,000

**EXHIBIT B**

**Sherwood Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

Inre:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 114

Obj. Deadline: July 7, 2025 at 4:00 p.m. (ET)

**DECLARATION OF DISINTERESTEDNESS OF CAREY OLSEN  
PURSUANT TO THE ORDER (I) AUTHORIZING THE DEBTORS  
TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE  
ORDINARY COURSE OF BUSINESS AND (II) GRANTING RELATED RELIEF**

I, PETER SHERWOOD, declare under penalty of perjury:

1. I am a partner of Carey Olsen, located at Willow House, Cricket Square, Grand Cayman, Cayman Islands (the "**Firm**").<sup>2</sup>

2. Leisure Investments Holdings LLC, and certain of its affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), have requested that the Firm provide Cayman Islands law legal advice and representation with respect to the efforts of the Debtors to take control of certain of the Cayman Islands companies in the Group, and the Firm has consented to provide such services.

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 59].

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to the Chapter 11 Cases for persons that are parties in interest in the Chapter 11 Cases. The Firm, however, does not perform services for any such person in connection with the Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in the Chapter 11 Cases.

5. Neither I nor any principal, partner, director, officer, of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, officer, of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed.

7. The Firm's current customary hourly rates, subject to change from time to time, are between \$550 and \$1,100, depending on the seniority of the attorney. In the normal course of business, the Firm revises its regular hourly rates and advises that, effective 1 July of each year, the aforementioned rates will be revised to the regular hourly rates that will be in effect at that time.

8. As of the Petition Date, which was the date on which the Debtors commenced the Chapter 11 Cases, the Firm was not party to an agreement for indemnification with certain of the Debtors.

9. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: June 13, 2025



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PETER SHERWOOD

**EXHIBIT C**

**Courtenay Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 114

Obj. Deadline: July 7, 2025 at 4:00 p.m. (ET)

**DECLARATION OF DISINTERESTEDNESS OF COURTENAY COYE LLP  
PURSUANT TO THE ORDER (I) AUTHORIZING THE DEBTORS  
TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE  
ORDINARY COURSE OF BUSINESS AND (II) GRANTING RELATED RELIEF**

I, **EAMON H. COURTENAY**, declare under penalty of perjury:

1. I am an **ATTORNEY-AT-LAW** of **COURTENAY COYE LLP**, located at **15 A STREET, BELIZE CITY, BELIZE** (the "**Firm**").<sup>2</sup>

2. Leisure Investments Holdings LLC, and certain of its affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), have requested that the Firm provide **LEGAL ADVICE AND REPRESENTATION** services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to the Chapter 11 Cases for

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 59].

persons that are parties in interest in the Chapter 11 Cases. The Firm, however, does not perform services for any such person in connection with the Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in the Chapter 11 Cases.

5. Neither I nor any principal, partner, director, officer, [etc.] of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, officer, of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed.

7. The Firm's current customary **hourly** rates, subject to change from time to time, are **\$200.00-\$700.00**. In the normal course of business, the Firm revises its regular **hourly** rates and advises that, effective **January** of each year, the aforementioned rates will be revised to the regular **hourly** rates that will be in effect at that time.

8. The Debtors owe the Firm **\$5000.00** for prepetition services, the payment of which is subject to limitations contained in title 11 of the United States Code, 11 U.S.C. §§ 101- 1532.

9. As of the Petition Date, which was the date on which the Debtors commenced the Chapter 11 Cases, the Firm **was not** party to an agreement for indemnification with certain of the Debtors.

10. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: 18<sup>th</sup> JUNE, 2025



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EAMON H. COURTENAY SC

**EXHIBIT D**

**Small Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket No. 114

Obj. Deadline: July 7, 2025 at 4:00 p.m. (ET)

**DECLARATION OF DISINTERESTEDNESS OF LIVINGSTON ALEXANDER & LEVY  
PURSUANT TO THE ORDER (I) AUTHORIZING THE DEBTORS  
TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE  
ORDINARY COURSE OF BUSINESS AND (II) GRANTING RELATED RELIEF**

I, Tana'ania Small, K.C., declare under penalty of perjury:

1. I am a Partner of Livingston Alexander & Levy, located at 72 Harbour Street, Kingston, Jamaica (the “**Firm**”).<sup>2</sup>

2. Leisure Investments Holdings LLC, and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), have requested that the Firm provide services to the Debtors in connection with shareholder and/or director action for the restructuring of the boards of directors and ancillary matters pertaining to companies incorporated under the laws of Jamaica and Anguilla, and the Firm has consented to provide such services.

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 59].

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to the Chapter 11 Cases for persons that are parties in interest in the Chapter 11 Cases. The Firm, however, does not perform services for any such person in connection with the Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in the Chapter 11 Cases.

5. Neither I nor any principal, partner, director, officer of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed.

7. The Firm's current customary hourly rates, subject to change from time to time, are from \$300-800. In the normal course of business, the Firm revises its regular hourly rates and advises that, effective on 1<sup>st</sup> July of each year, the aforementioned rates are reviewed and if applicable, will be revised to the regular hourly rates that will be in effect at that time.

8. As of the Petition Date, which was the date on which the Debtors commenced the Chapter 11 Cases, the Firm was/was not party to an agreement for indemnification with certain of the Debtors.

9. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: 19 JUNE, 2025

A handwritten signature in blue ink, consisting of a stylized 'T' followed by a horizontal line and a vertical line, and another 'L' shape.

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Tana'ania Small, K.C.