

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Ref. Docket Nos. 3, 32, 64, & 68

In re:

EMBASSY OF THE SEAS LIMITED,

Debtor.

Chapter 11

Case No. 25-10818 (LSS)

(Joint Administration Requested)

**CERTIFICATION OF COUNSEL SUBMITTING SECOND ORDER (I) DIRECTING
JOINT ADMINISTRATION OF ADDITIONAL CHAPTER 11 CASE, (II) APPLYING
ORDERS PREVIOUSLY ENTERED BY THE COURT TO THE ADDITIONAL
CHAPTER 11 CASE, AND (III) GRANTING RELATED RELIEF**

The undersigned counsel for the above captioned debtors and debtors-in-possession (the “**Debtors**”) hereby certifies that:²

1. On April 17, 2025, the Court entered the *Order (I) Directing Joint Administration of Additional Chapter 11 Case, (II) Applying Orders Previously Entered by the Court to the Additional Chapter 11 Case, and (III) Granting Related Relief* [Docket No. 68]

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

² Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Additional Chapter 11 Case, (II) Applying Orders Previously Entered by the Court to the Additional Chapter 11 Case, and (III) Granting Related Relief* [Docket No. 64].



(the “**Supplemental Order**”), which provides that the Debtors may, “upon the commencement or as shortly thereafter as possible, of any Affiliated Cases, file a proposed order under certification of counsel (i) authorizing the joint administration of the Affiliated Cases with those of the Debtors for procedural purposes only; and (ii) granting the other relief provided by this Order.” Supplemental Order ¶ 10.

2. On May 4, 2025, Embassy of the Seas Limited, an affiliate of the Debtors, commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (the “**Affiliated Case**”).

3. Accordingly, the Debtors respectfully request entry of the proposed order, attached hereto as **Exhibit A**, authorizing the joint administration of the Affiliated Case with the Chapter 11 Cases pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rules 1007 and 1015, and Local Rules 1001-1(c) and 1015-1, at the Court’s earliest convenience

Dated: May 5, 2025

/s/ Allison S. Mielke

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>LEISURE INVESTMENTS HOLDINGS LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 25-10606 (LSS)</p> <p>(Jointly Administered)</p>
<p>In re:</p> <p>EMBASSY OF THE SEAS LIMITED,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 25-10818 (LSS)</p> <p>(Joint Administration Requested)</p> <p>Ref. Docket Nos. 68 & ____</p>

**SECOND ORDER (I) DIRECTING JOINT ADMINISTRATION
OF ADDITIONAL CHAPTER 11 CASE, (II) APPLYING ORDERS
PREVIOUSLY ENTERED BY THE COURT TO THE ADDITIONAL
CHAPTER 11 CASE, AND (III) GRANTING RELATED RELIEF**

Upon the certification of counsel (the “**Certification of Counsel**”) of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”) and in accordance with the *Order (I) Directing Joint Administration of Additional Chapter 11 Case, (II) Applying Orders Previously Entered by the Court to the Additional Chapter 11 Case, and (III) Granting Related Relief* [Docket No. 68] (the “**Supplemental Order**”);² and the Court having jurisdiction to consider the matters raised in the Certification of Counsel pursuant to 28

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

² Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Supplemental Order.

U.S.C. 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having authority to hear the matters raised in the Certification of Counsel pursuant to 28 U.S.C. § 157; and the Court having venue pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Certification of Counsel and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Certification of Counsel; and the Court having found that the relief requested is in the best interests of the Debtors and their estates; and upon the record herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The chapter 11 case, assigned case number 25-10818 (LSS), of Embassy of the Seas Limited (the “**Affiliated Case**”) shall be consolidated and jointly administered for procedural purposes only with the Chapter 11 Cases under lead case number 25-10606 (LSS).

2. The Clerk of the Court shall make a separate docket entry on the docket of the Affiliated Case substantially as follows:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware, directing that this case be consolidated with the case of Leisure Investments Holdings LLC, Case No. 25-10606 (LSS), and providing for its joint administration in accordance with the terms thereof. **All further pleadings and other papers shall be filed in, and all further docket entries shall be made in Case No. 25-10606 (LSS).**

3. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list for the Chapter 11 Cases.

4. Nothing in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

5. Any and all orders previously entered by the Court in the Chapter 11 Cases that are applicable to Embassy of the Seas Limited shall be deemed to extend and apply with equal force and effect to the Affiliated Case.

6. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.