IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

LEISURE INVESTMENTS HOLDINGS LLC, et al., 1

Case No. 25-10606 (LSS)

(Jointly Administered)

Debtors.

NOTICE OF FILING OF INITIAL LIST OF CREDITORS WHO HAVE THE 30 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

PLEASE TAKE NOTICE that on March 31, 2025 (the "Petition Date"), the abovecaptioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief (collectively, the "Chapter 11 Cases") pursuant to chapter 11 of title 11 of the United States Code. Attached hereto as **Exhibit 1** is a list of creditors who have the 30 largest unsecured claims in the Chapter 11 Cases and are not insiders (the "Top 30 Creditors List").

PLEASE TAKE FURTHER NOTICE that the information contained in the Top 30 Creditors List is based on the information currently available to the Debtors. Debtors are continuing to review and assess their books and records and reserve all rights to amend, modify, and/or supplement the Top 30 Creditors List.

[Signature Page Follows]

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cibernético, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



33077395.1

Dated: April 22, 2025

/s/ Allison S. Mielke

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847) Sean T. Greecher (No. 4484) Allison S. Mielke (No. 5934) Jared W. Kochenash (No. 6557) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600

Email: rbrady@ycst.com sgreecher@ycst.com amielke@ycst.com jkochenash@ycst.com

Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

Top 30 Creditors List

Fill in this information to identify the case:					
Debtor name Leisure Investments Holdings LLC, et al.					
United States Bankruptcy Court for the: District of Delaware	(State)				
Case number (If known): 25-10606					

☐ Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional	Indicate if claim is contingent, unliquidate d, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HAWKS CAY RESORTS REGGIE COOPER 61 HAWKS CAY BLVD DUCK KEY, FL 33050	REGGIE COOPER EMAIL: REGGIE.COOPER@HAWKSCAY.COM	LEASE				\$337,202.74
2	BLUE CROSS AND BLUE SHIELD OF FLORIDA, INC. KIM READ, LYNN ROSSI 4800 DEERWOOD CAMPUS PARKWAY JACKSONVILLE, FL 32231	KIM READ, LYNN ROSSI EMAIL: KIM.READ@BCBSFL.COM; LYNN.ROSSI@FLORIDABLUE.COM	BENEFITS				\$260,500.64
3	ATLANTIC/PACIFIC PO BOX 874 NORTH KINGSTOWN, RI 02852	EMAIL: INFO@ATLANTICPACIFICUSA.COM	OPERATIONS (FISH)				\$93,525.69
4	FLORIDA POWER & LIGHT COMPANY (NEXTRA ENERGY, INC) KEITH FERGUSON, MARCIA PARIS 700 UNIVERSE BLVD JUNO BEACH, FL 33408	KEITH FERGUSON, MARCIA PARIS EMAIL: KEITH.FERGUSON@FPL.COM; PMP.PARIS@FPL.COM	UTILITIES				\$92,672.69

Debtor Leisure Investments Holdings LLC, et al.

Name

Nam mail code	ne of creditor and complete ling address, including zip e	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidate d, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5	ENVISION HEALTHCARE HOLDINGS, INC. J. MICHAEL BRUFF, HENRY J KRUSE 145 W. OSTEND STREET SUITE 205 BALTIMORE, MD 21230	J. MICHAEL BRUFF, HENRY J KRUSE EMAIL: MICHAEL.BRUFF@ENVISIONHEALTH.COM; HANK@ENVISIONHEALTHCARE.COM	BENEFITS				\$90,640.40
6	BIONIC ZOO & AQUARIUM, INC STEVEN GIL, PATRICK LYNCH 95 NW 13TH AVE POMPANO BEACH, FL 33069	STEVEN GIL, PATRICK LYNCH EMAIL: INFO@BIONICBAIT.COM; SGIL@BIONICBAIT.COM; PATRICK@BIONICBAIT.COM	OPERATIONS (BAIT)				\$88,974.51
7	ACENTRIA, INC. KEVIN MASON, MARY M. LAWLESS 4634 GULFSTARR DR DESTIN, FL 32541	KEVIN MASON, MARY M. LAWLESS EMAIL: KEVIN.MASON@ACENTRIA.COM; MARY.LAWLESS@ACENTRIA.COM	INSURANCE				\$70,291.22
8	AKERMAN LLP WENDI RAYMOND, DAVID RISTAINO 98 SE 7TH ST #1100 MIAMI, FL 33131	WENDI RAYMOND, DAVID RISTAINO EMAIL: WENDI.RAYMOND@AKERMAN.COM; DAVID.RISTAINO@AKERMAN.COM	PROFESSIONAL SERVICES				\$62,712.00
9	JORGE LUIS LOPEZ LAW FIRM, LLC. MARILE LOPEZ, JORGE LUIS 2665 S BAYSHORE DR #1103 COCONUT GROVE, FL 33133	MARILE LOPEZ, JORGE LUIS EMAIL: MARILE@LOPEZGOVLAW.COM; JORGELUIS@LOPEZGOVLAW.COM	PROFESSIONAL SERVICES				\$60,000.00
10	SEA SYNERGY MARINE AWARENESS & ACTIVITY CENTRE ACARD BUILDING THE MARINA CAHERSIVEEN CO.KERRY, V23 Y925 IRELAND	EMAIL: INFO@SEASYNERGY.ORG	OPERATIONS (CONSULTING)				\$57,180.27
11	IDEXX LABORATORIES, INC. ANDREW EMERSON, TINA HUNT ONE IDEXX DRIVE WESTBROOK, ME 04092	ANDREW EMERSON, TINA HUNT EMAIL: ANDREW-EMERSON@IDEXX.COM; CHRISTINE-WHICHARD@IDEXX.COM	OPERATIONS (VET)				\$56,439.12

Debtor Leisure Investments Holdings LLC, et al.

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			services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	JPMORGAN CHASE & CO. MAUREEN A WHARTON 70 PARK AVENUE NEW YORK, NY 10017	MAUREEN A WHARTON EMAIL: MAUREEN.A.WHARTON@CHASE.COM	FINANCIAL INSTITUTION				\$53,503.65
13	ALLIANCE FOR MARINE MAMMAL PARKS & AQUARIUMS KATHLEEN DEZIO 218 N. LEE STREET STE. 200 ALEXANDRIA, VA 22314	KATHLEEN DEZIO EMAIL: KDEZIO@AMMPA.ORG	OPERATIONS (RESEARCH/ RESCUE)				\$42,455.00
14	MIAMI-DADE WATER AND SEWER DEPARTMENT (WASD) AMANDA KINNICK 3071 SW 38TH AVE MIAMI, FL 33146	AMANDA KINNICK EMAIL: AMANDA.KINNICK@MIAMIDADE.GOV	UTILITIES				\$42,138.31
15	XPAND STAFFING, LLC ELOY RODRIGUEZ 8870 W OAKLAND PARK BLVD SUITE 104 SUNRISE, FL 33351	ELOY RODRIGUEZ EMAIL: ERODRIGUEZ@XPANDSTAFFING.COM	STAFFING				\$40,582.31
16	GORDON FOOD SERVICE STORE 1300 GEZON PARKWAY SW WYOMING, MI 49509	EMAIL: STORE@GFS.COM	OPERATIONS (FOOD SERVICE)				\$39,976.66
17	CHARLES PRODUCTS, INC. 12290 WILKINS AVE ROCKVILLE, MD 20852	EMAIL: INFO@CHARLESPRODUCTS.COM	ADVERTISING, GRAPHIC DESING				\$39,614.18
18	PROMOTIONS GUY LLC RYAN SCHRAFFENBERGER 5409 OVERSEAS HWY STE 308 MARATHON, FL 33050	RYAN SCHRAFFENBERGER EMAIL: RYAN@PROMOTIONSGUY.COM	OPERATIONS (MARKETING)				\$37,977.53

Debtor Leisure Investments Holdings LLC, et al.

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					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	J&J SNACK FOODS CORP. 265 MASON ROAD LA VERGNE, TN 37086	EMAIL: CONSUMERRELATIONS@JJSNACK.COM	OPERATIONS (FOOD SERVICE)				\$34,359.54
20	TECH EAGLES IT TJ SCOTT, RANDALL GARNER 740 VOLUNTEER PKWY SUITE 2 BRISTOL, TN 37620	TJ SCOTT, RANDALL GARNER EMAIL: TJ@HOLSTONIT.COM; RANDALLG@TECHEAGLES.COM	IT				\$30,912.08
21	HARRINGTON INDUSTRIAL PLASTICS LLC 14480 YORBA AVENUE CHINO, CA 91710	EMAIL: CREDITSERVICES@HIPCO.COM	OPERATIONS (MAINTINANCE)				\$30,020.05
22	ALLIED UNIVERSAL SECURITY SERVICES, LLC MIMI LANFRANCHI, JOSEPH LO BLANCO 161 WASHINGTON STREET SUITE 600 CONSHOHOCKEN, PA 19428	MIMI LANFRANCHI, JOSEPH LO BLANCO EMAIL: MIMI.LANFRANCHI@AUS.COM; JOSEPH@USSECURITYASSOCIATES.COM	OPERATIONS (SECURITY)				\$29,548.96
23	JACOBY DEVELOPMENT ARMOND A VARI 8200 ROBERTS DR SUITE 475 ATLANTA, GA 30350	ARMOND A VARI EMAIL: AVARI@JACOBYDEVELOPMENT.COM	LEASE				\$24,899.75
24	HACH COMPANY P.O. BOX 389 LOVELAND, CO 80539	EMAIL: SUPPORT@HACH.COM; ORDERS@HACH.COM	OPERATIONS (WATER TESTING)				\$24,558.29
25	ATLANTIC AWNINGS & METAL WORKS INC 7410 W 18TH LN HIALEAH, FL 33014	EMAIL: SALES@ATLANTICAWNINGS.COM; OFFICE@ATLANTICAWNINGS.COM	OPERATIONS (AWNINGS)				\$22,000.00

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Debtor Leisure Investments Holdings LLC, et al.

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			government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
26	P1 FINANCE HOLDINGS BILL VILLARI, LORI COLEMAN P.O. BOX 922025 NORCROSS, GA 30010-2025	BILL VILLARI, LORI COLEMAN EMAIL: BVILLARI@P1FINANCE.COM; LCOLEMAN@P1FINANCE.COM	INSURANCE				\$19,918.03
27	HVAC RNTL LLC 6029 CAMPUS CIRCLE DR W SUITE 100 IRVING, TX 75063	EMAIL: TIPSPO@TIPS-USA.COM	OPERATIONS				\$18,867.90
28	NAPOLEON LAW FIRM PLLC 8225 MEMPHIS ARLINGTON RD MEMPHIS, TN 38133	EMAIL: ASSISTANT@NAPOLEONFIRM.COM	PROFESSIONAL SERVICES				\$18,800.00
29	COMCAST CORPORATION ROLAND TROMBLEY 55 W 46TH ST FLOORS 33 & 34 NEW YORK, NY 10036	ROLAND TROMBLEY EMAIL: ROLAND@EFFECTV.COM	ADVERTISING				\$18,000.00
30	FOOD DISTRIBUTOR & RESTAURANT SUPPLY POWELL GREG GRUBER, PRESIDENT, MICHELLE BURMESTER, PRESIDENT 211 ALTON, HALL RD CAIRO, GA 39828	GREG GRUBER, PRESIDENT, MICHELLE BURMESTER, PRESIDENT EMAIL: GREG.GRUBER@PFGC.COM; MLBURMESTER@RFSDELIVERS.COM	OPERATIONS (FOOD SERVICE)				\$17,007.95