

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA FOR EMERGENCY HEARING ON MOTION TO HONOR  
CERTAIN PAYROLL OBLIGATIONS, SCHEDULED FOR APRIL 15, 2025 AT 11:30  
A.M. (ET), BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**<sup>2</sup>

**This proceeding will be conducted in person.**

**Parties may observe the hearing remotely by registering with the Zoom link below no later than 10:30 a.m. (ET) the day of the scheduled hearing.**

**To attend this hearing remotely, please register using the eCourtAppearances tool (available [here](https://ecf.deb.uscourts.gov/cgi-bin/nvsbAppearances.pl) or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nvsbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.**

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM  
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

**PLEASE TAKE NOTICE** that, on March 31, 2025, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”), filed petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “**Bankruptcy Code**”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cibernético, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

<sup>2</sup> All motions and other pleadings referenced herein are available free of charge by visiting the website maintained by the Debtors' proposed Claims and Noticing Agent, Verita Global at <https://www.veritaglobal.net/dolphinco> or by request to the Debtors' proposed counsel (c/o Beth Olivere, paralegal, at [bolivere@ycst.com](mailto:bolivere@ycst.com)).



The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that an emergency hearing with respect to the following motion (the “**Motion**”) is scheduled for **April 15, 2025 at 11:30 a.m. (ET)** (the “**Hearing**”) before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**EMERGENCY MOTION GOING FORWARD**

1. Emergency Motion for Orders (I) Authorizing the Debtors to Pay Certain Prepetition Wages, Salaries, and Other Accrued Compensation and Benefits Associated with Their Initial Payroll and (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing [[Docket No. 52](#), 4/14/25]

Related Pleadings:

- A. Declaration of Steven Robert Strom in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings [[Docket No. 10](#), 4/1/25]
- B. Declaration of Robert Wagstaff in Support of Debtors’ Emergency Motion for Orders (I) Authorizing the Debtors to Pay Certain Prepetition Wages, Salaries, and Other Accrued Compensation and Benefits Associated with Their Initial Payroll and (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing [[Docket No. 52-3](#), 4/14/25]

Status: This matter will be going forward on an interim basis.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motion may be made at the Hearing.

*[Signature Page Follows]*

Dated: April 14, 2025

*/s/ Allison S. Mielke*

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*Proposed Counsel to the Debtors and Debtors in Possession*