

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**  
**824 Market Street, 3rd Floor**  
**Wilmington, DE 19801**

Una O'Boyle  
*Clerk of Court*

**To: Young, Conaway, Stargatt & Taylor, LLP**  
**1000 North King Street**  
**Wilmington, DE 19801**

**RE: Leisure Investments Holdings LLC**  
**25-10606**

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **5/8/2025** at **1:00pm**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: [www.deb.uscourts.gov/content/forms](http://www.deb.uscourts.gov/content/forms). Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 4/17/2025 and file the Notice and Certificate of Service with the Court no later than 4/24/2025

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 898  
Dover, DE 19903

Securities & Exchange Commission  
New York Regional Office  
Attn: Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, NY 10281-1022

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

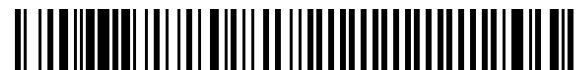
Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Date: 4/9/25



Una O'Boyle, *Clerk of Court*

(VAN-472)



251060625041100000000001

United States Bankruptcy Court  
District of Delaware

In re:  
Leisure Investments Holdings LLC  
Debtor

Case No. 25-10606-LSS  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0311-1  
Date Rcvd: Apr 09, 2025

User: admin  
Form ID: van472

Page 1 of 2  
Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 11, 2025:

Recip ID	Recipient Name and Address
db	Leisure Investments Holdings LLC, Av. Banco Chinchorro Esquina, Acanceh MZA 1, LT 8 SM 13. C.P. 77504, Cancun, Quintana Roo, MEXICO

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 11, 2025

Signature: /s/Gustava Winters

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### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 9, 2025 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Allison S Mielke	on behalf of Debtor Leisure Investments Holdings LLC amielke@ycst.com bankfilings@ycst.com
Ann M. Kashishian	on behalf of Interested Party Prudential Legacy Insurance Company of New Jersey ann.kashishian@lewisbrisbois.com
Ann M. Kashishian	on behalf of Interested Party The Prudential Insurance Company of America ann.kashishian@lewisbrisbois.com
Ann M. Kashishian	on behalf of Interested Party Cigna Health and Life Insurance Company ann.kashishian@lewisbrisbois.com
Eric M. Suttu	on behalf of Interested Party Miami-Dade County esuttu@atllp.com mmillis@atllp.com
Evelyn J. Meltzer	on behalf of Interested Party GLAS Americas LLC and GLAS USA LLC Evelyn.Meltzer@troutman.com wbank@troutman.com;Monica.Molitor@troutman.com

District/off: 0311-1  
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User: admin  
Form ID: van472

Page 2 of 2  
Total Noticed: 1

Jared W Kochenash  
on behalf of Debtor Leisure Investments Holdings LLC bankfilings@ycst.com

Reliable Companies  
gmatthews@reliable-co.com

Robert S. Brady  
on behalf of Debtor Marineland Leisure Inc. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Dolphin Capital Company S. de R.L. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Ejecutivos de Turismo Sustentable S.A. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Promotora Garrafon S.A. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Dolphin Austral Holdings S.A. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor MS Leisure Company bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Triton Investments Holdings LLC bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Aqua Tours S.A. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Viajero Cibernetico S.A. de C.V. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor GWMP LLC bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Leisure Investments Holdings LLC bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor The Dolphin Connection Inc. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Dolphin Leisure Inc. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Gulf World Marine Park Inc. bankfilings@ycst.com

Robert S. Brady  
on behalf of Debtor Icarus Investments Holdings LLC bankfilings@ycst.com

Scott D. Cousins  
on behalf of Interested Party The Prudential Insurance Company of America scott.cousins@lewisbrisbois.com  
aran.heining@lewisbrisbois.com

Scott D. Cousins  
on behalf of Interested Party Cigna Health and Life Insurance Company scott.cousins@lewisbrisbois.com  
aran.heining@lewisbrisbois.com

Scott D. Cousins  
on behalf of Interested Party Prudential Legacy Insurance Company of New Jersey scott.cousins@lewisbrisbois.com  
aran.heining@lewisbrisbois.com

Sean T. Greecher  
on behalf of Debtor Leisure Investments Holdings LLC bankfilings@ycst.com

U.S. Trustee  
USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 29