

**Information to identify the Case:**

Debtor  
 Leisure Investments Holdings LLC

EIN: 88-1607260

United States Bankruptcy Court for the District of Delaware

Date cases filed for chapter 11: March 31, 2025

Case number: 25-10606

Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent at <https://www.veritaglobal.net/dolphinco> at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name: Leisure Investments Holdings LLC

2. All other names used in the last 8 years: n/a

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
See <u>Schedule 1</u> attached hereto			

3. Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC  
 600 Brickell Avenue, Suite 2550  
 Miami, Florida 33131

4. Debtors' Attorneys  
 Name and address

**Young Conaway Stargatt & Taylor, LLP**  
 Robert S. Brady, Esq.  
 Sean T. Greecher, Esq.  
 Allison S. Mielke, Esq.  
 Jared W. Kochenash, Esq.  
 Rodney Square  
 1000 North King Street  
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 jkochenash@ycst.com



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<p><b>Debtors' Claims and Noticing Agent</b></p> <p>If you have questions about this notice, please contact:</p> <p>Leisure Investments Holdings LLC (d/b/a The Dolphin Company) Processing Center c/o Kurtzman Carson Consultants, LLC, dba Verita Global 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p>	<p>Contact Phone: 888-733-1434 (toll free) (US/Canada) or +1-310-751-2633 (International)</p> <p>Email: <a href="https://www.veritaglobal.net/dolphinco/inquiry">https://www.veritaglobal.net/dolphinco/inquiry</a></p> <p>Website: <a href="https://www.veritaglobal.net/dolphinco">https://www.veritaglobal.net/dolphinco</a></p>
<p><b>5. Bankruptcy clerk's office</b></p> <p>Documents in this case may be filed at this address. <b>824 N. Market Street, 3<sup>rd</sup> Floor Wilmington, DE 19801</b> Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone 302-252-2900</p> <p>You may inspect all records filed in this case at this office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p>	
<p><b>6. Meeting of creditors</b> <b>May 8, 2025 at 1:00 p.m. (ET)</b> <b>Location: Telephonic</b></p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> <p><b>The meeting of Creditors will be held by phone. Please call +1-844-767-5651 and use access code 2445968# to join the meeting.</b></p>	
<p><b>7. Proof of claim deadline</b> <b>Deadline for filing proof of claim:</b> <b>Not yet set. If a deadline is set, the court will send you another notice.</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as disputed, contingent, or unliquidated;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p><b>8. Exception to discharge Deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p> <p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint: <u>July 7, 2025.</u></b></p>	
<p><b>9. Creditors with a foreign address</b></p> <p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p> <p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p> <p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

**If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global, at 888-733-1434 (toll free) or +1-310-751-2633 (international), or via email by submitting an inquiry at <https://www.veritaglobal.net/dolphinco/inquiry>**

**You may also find out more information at <https://veritaglobal.net/dolphinco>**

**Schedule 1****Bankruptcy Cases Filed by the Affiliated Debtors**

<b>Company</b>	<b>Case No.</b>	<b>Tax ID No.</b>
Leisure Investments Holdings LLC	25-10606	88-1607260
Triton Investments Holdings LLC	25-10608	88-1616416
MS Leisure Company	25-10610	87-1937257
Icarus Investments Holdings LLC	25-10612	88-2012636
Ejecutivos de Turisom Sustentable, S.A. de C.V.	25-10614	N/A
Dolphin Capital Company, S. de R.L. de C.V.	25-10615	N/A
Dolphin Leisure, Inc.	25-10616	47-4167073
Dolphin Austral Holdings, S.A. de C.V.	25-10617	N/A
Aqua Tours, S.A. de C.V.	25-10618	N/A
Viajero Cibernetico, S.A. de C.V.	25-10619	N/A
Promotora Garrafon, S.A. de C.V.	25-10620	N/A
Marineland Leisure Inc.	25-10621	83-4287388
GWMP, LLC	25-10622	N/A
Gulf World Marine Park, Inc.	25-10623	20-2900348
The Dolphin Connection, Inc.	25-10624	65-0670322