

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  LEISURE INVESTMENTS HOLDINGS LLC,  Debtor.	Chapter 11  Case No. 25-10606 (LSS)
In re:  TRITON INVESTMENTS HOLDINGS LLC,  Debtor.	Chapter 11  Case No. 25-10608 (LSS)
In re:  MS LEISURE COMPANY,  Debtor.	Chapter 11  Case No. 25-10610 (LSS)
In re:  ICARUS INVESTMENTS HOLDINGS LLC,  Debtor.	Chapter 11  Case No. 25-10612 (LSS)
In re:  EJECUTIVOS de TURISMO SUSTENTABLE, S.A. de C.V.,  Debtor.	Chapter 11  Case No. 25-10614 (LSS)
In re:  DOLPHIN CAPITAL COMPANY, S. de R.L. C.V.,  Debtor.	Chapter 11  Case No. 25-10615 (LSS)



<p>In re:  DOLPHIN LEISURE, INC.,  Debtor</p>	<p>Chapter 11  Case No. 25-10616 (LSS)</p>
<p>In re:  DOLPHIN AUSTRAL HOLDINGS, S.A. de C.V.,  Debtor.</p>	<p>Chapter 11  Case No. 25-10617 (LSS)</p>
<p>In re:  AQUA TOURS, S.A. de C.V.,  Debtor.</p>	<p>Chapter 11  Case No. 25-10618 (LSS)</p>
<p>In re:  VIAJERO CIBERNÉTICO, S.A. de C.V.,  Debtor.</p>	<p>Chapter 11  Case No. 25-10619 (LSS)</p>
<p>In re:  PROMOTORA GARRAFÓN, S.A. de C.V.,  Debtor.</p>	<p>Chapter 11  Case No. 25-10620 (LSS)</p>
<p>In re:  MARINELAND LEISURE, INC.,  Debtor.</p>	<p>Chapter 11  Case No. 25-10621 (LSS)</p>
<p>In re:  GWMP, LLC,  Debtor.</p>	<p>Chapter 11  Case No. 25-10622 (LSS)</p>

In re:  GULF WORLD MARINE PARK, INC.,  Debtor.	Chapter 11  Case No. 25-10623 (LSS)
In re:  THE DOLPHIN CONNECTION, INC.,  Debtor.	Chapter 11  Case No. 25-10624 (LSS)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “**Motion**”)<sup>1</sup> of Leisure Investments Holdings LLC and certain of its affiliates that are debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for entry of an order (this “**Order**”) directing joint administration of the Chapter 11 Cases for procedural purposes only and granting related relief, all as more fully described in the Motion; and the Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having authority to hear the matters raised in the Motion pursuant to 28 U.S.C. § 157; and the Court having venue pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and sufficient notice of the Motion having been given under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion and the First

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Day Declaration; and a hearing having been held to consider the relief requested in the Motion; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their estates; and upon the record herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED to the extent set forth herein.
2. Each of the Chapter 11 Cases is consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-10606 (LSS).
3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Leisure Investments Holdings LLC (7260), Triton Investments Holdings LLC (6416), MS Leisure Company (7257), Icarus Investments Holdings LLC (2636), Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4), Dolphin Capital Company, S. de R.L. de C.V. (21H8), Dolphin Leisure, Inc. (7073), Dolphin Austral Holdings S.A. de C.V. (6A13), Aqua Tours, S.A. de C.V. (6586), Viajero Cibernético, S.A. de C.V. (1CZ7), Promotora Garrafón, S.A. de C.V. (0KA2), Marineland Leisure, Inc. (7388), GWMP, LLC (N/A), Gulf World Marine Park, Inc. (0348), and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

4. The foregoing caption shall satisfy the requirements of section 342(c)(1) of the Bankruptcy Code.

5. The Clerk of the Court shall make a docket entry in each Chapter 11 Case (except that of Leisure Investments Holdings, LLC) substantially as follows:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the chapter 11 cases of the following: Leisure Investments Holdings LLC, Case No. 25-10606 (LSS); Triton Investments Holdings LLC, Case No. 25-10608 (LSS); MS Leisure Company, Case No. 25-10610 (LSS); Icarus Investments Holdings LLC, Case No. 25-10612 (LSS); Ejecutivos de Turismo Sustentable, S.A. de C.V., Case No. 25-10614 (LSS); Dolphin Capital Company, S. de R.L. de C.V., Case No. 25-10615 (LSS); Dolphin Leisure, Inc., Case No. 25-10616 (LSS); Dolphin Austral Holdings, S.A. de C.V., Case No. 25-10617 (LSS); Aqua Tours, S.A. de C.V., Case No. 25-10618 (LSS); Viajero Cibernético, S.A. de C.V., Case No. 25-10619 (LSS); Promotora Garrafón, S.A. de C.V., Case No. 25-10620 (LSS); Marineland Leisure, Inc., Case No. 25-10621 (LSS); GWMP, LLC, Case No. 25-10622 (LSS); Gulf World Marine Park, Inc., Case No. 25-10623 (LSS); and The Dolphin Connection, Inc., Case No. 25-10624 (LSS). **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-10606 (LSS).**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list for the Chapter 11 Cases.

7. Nothing in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

8. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

9. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

  
LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE