

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Joint Administration Requested)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On April 2, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Amended Notice of (I) Filing of Bankruptcy Petitions and Related Documents and (II) Agenda for Hearing on First Day Motions Scheduled for April 2, 2025 at 2:00 p.m. (ET), Before The Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware [Docket No. 25]**

Dated: April 2, 2025

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Leisure Investments Holdings LLC (7260), Triton Investments Holdings LLC (6416), MS Leisure Company (7257), Icarus Investments Holdings LLC (2636), Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4), Dolphin Capital Company, S. de R.L. de C.V. (21H8), Dolphin Leisure, Inc. (7073), Dolphin Austral Holdings S.A. de C.V. (6A13), Aqua Tours, S.A. de C.V. (6586), Viajero Cibernético, S.A. de C.V. (1CZ7), Promotora Garrafón, S.A. de C.V. (0KA2), Marineland Leisure, Inc. (7388), GWMP, LLC (N/A), Gulf World Marine Park, Inc. (0348), and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



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Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blaire.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	bleebbrick@baycountyfl.gov
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	gbk@miamidade.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Foley & Lardner LLP	Adrienne K. Walker	evelyn.meltzer@troutman.com
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	Luke.russell@glas.agency
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes	James.ktsanes@lw.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Troutman Pepper Locke, LLP	Adrienne K. Walker, Evelyn J. Meltzer	adrienne.walker@troutman.com; evelyn.meltzer@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov