

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Counsel for the Official Committee of
Unsecured Creditors*

In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**CERTIFICATION OF NO OBJECTION REGARDING COMBINED SEVENTH
MONTHLY AND FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH
AMERICA, LLC, FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR (I) THE MONTHLY PERIOD OF JANUARY 1, 2024
THROUGH JANUARY 12, 2024, AND (II) THE FINAL PERIOD OF
JUNE 27, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 940]**

1. On February 21, 2024, Alvarez & Marsal North America, LLC (“A&M”), filed its

Combined Seventh Monthly and Final Fee Application of Alvarez & Marsal North America, LLC,

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for (I) the Monthly Period of January 1, 2024 through January 12, 2024, and (II) the Final Period of June 27, 2023 through January 12, 2024 [Docket No. 940] (the “Final Fee Application”).

2. A&M served its Final Fee Application on February 21, 2024, upon the parties listed in its *Certificate of Service* [Docket No. 942].

3. Pursuant to the *Notice of Hearing on Combined Seventh Monthly and Final Fee Application of Alvarez & Marsal North America, LLC, for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for (I) the Monthly Period of January 1, 2024 through January 12, 2024, and (II) the Final Period of June 27, 2023 through January 12, 2024* [Docket No. 941], the deadline for parties to file objections and responses to the Final Fee Application was on March 14, 2024 (the “Objection Deadline”). No objections or responses to the Final Fee Application were filed on the docket on or before the Objection Deadline. A&M has not received any informal responses to the Final Fee Application on or before the Objection Deadline.

4. A&M respectfully requests that the Court enter the attached proposed order at the earliest convenience of the Court.

Dated: March 20, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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In re:

CYXTERA TECHNOLOGIES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

**ORDER APPROVING COMBINED SEVENTH MONTHLY AND FINAL FEE
APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC, FOR PAYMENT
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR (I) THE MONTHLY PERIOD OF JANUARY 1, 2024 THROUGH
JANUARY 12, 2024, AND (II) THE FINAL PERIOD OF JUNE 27, 2023
THROUGH JANUARY 12, 2024 [DKT. NO. 940]**

The relief set forth on the following pages, numbered two (2) through three (3), is
ORDERED.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/cyxtera>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

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Debtors: CYXTERA TECHNOLOGIES, INC., *et al.*
Case No. 23-14853 (JKS)
Caption of Order: ORDER APPROVING COMBINED SEVENTH MONTHLY AND FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC, FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR (I) THE MONTHLY PERIOD OF JANUARY 1, 2024 THROUGH JANUARY 12, 2024, AND (II) THE FINAL PERIOD OF JUNE 27, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 940]

Upon the *Combined Seventh Monthly and Final Fee Application of Alvarez & Marsal North America, LLC, for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for (I) the Monthly Period of January 1, 2024 through January 12, 2024, and (II) the Final Period of June 27, 2023 through January 12, 2024* [Docket No. 940] (the “Application”)²; and it appearing to the Court that all of the requirements of section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1 have been satisfied; and it further appearing that the fees for services rendered and expenses incurred by Alvarez & Marsal North America, LLC (“A&M”) were reasonable and necessary; and adequate and appropriate notice of the Application having been provided; and the Court having reviewed the Application; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED THAT:

1. The Application is APPROVED as set forth herein.
2. A&M is awarded compensation in the amount of \$1,916,796.50 for fees on account of reasonable and necessary professional services rendered to the Committee by A&M and reimbursement of actual and necessary costs and expenses in the amount of \$595.16 for the period from June 23, 2023 through January 12, 2024.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

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Debtors: CYXTERA TECHNOLOGIES, INC., *et al.*

Case No. 23-14853 (JKS)

Caption of Order: ORDER APPROVING COMBINED SEVENTH MONTHLY AND FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC, FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR (I) THE MONTHLY PERIOD OF JANUARY 1, 2024 THROUGH JANUARY 12, 2024, AND (II) THE FINAL PERIOD OF JUNE 27, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 940]

3. The Debtors are authorized and directed to pay A&M the outstanding amount of such sums.

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.