

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re A28
Debtors

Case No. 09-13038
Reporting Period: 10/01/2012 - 12/31/2012

QUARTERLY TRUST REPORT
CYNERGY LIQUIDATION TRUST

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	103,907
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	103,907

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual*



Jesse York

Printed Name of Authorized Individual

Date February 22, 2013

Financial Advisor to CD Liquidation Estate/Agent to Liquidation Trustee
Title of Authorized Individual



09130381302220000000000003

12/31/12 Creditor Matrix Update

Creditor	Disclosure Statement Amount	Additional Claims	Final Claim Amount	Cash Disbursements	Other Reduction or Reclassification or Interest	Remaining
Prosperity Loan A	10,322,998.27	-	10,322,998.27	-	(8,089,739.06)	2,233,259.21
Term A	13,518,757.93	-	13,518,757.93	-	3,863,934.88	17,382,692.81
Revolver	10,776,411.17	-	10,776,411.17	-	2,417,484.94	13,193,896.11
Swap Agreement	2,132,637.55	-	2,132,637.55	-	(1,259,279.21)	873,358.34
Prosperity Loan B	-	-	-	-	7,298,984.01	7,298,984.01
Term Loan B	27,333,126.34	-	27,333,126.34	-	-	27,333,126.34
Term Loan C	53,880,112.94	-	53,880,112.94	-	-	53,880,112.94
Unsecured Priority Claims	193,992.72	88,586.92	282,579.64	(52,285.26)	(219,344.38)	63,235.26
Unsecured Non Priority Claims	2,309,311.14	-	2,309,311.14	-	-	2,309,311.14
Total	110,144,349.79	88,586.92	110,232,936.71	(52,285.26)	12,101,780.24	124,567,976.15

Please note that many secured and unsecured claims have been filed as unliquidated; as such, the amounts above are subject to change

12/31/12 Waterfall Analysis

Potential Funds Available to Creditors

Cash Accounts	
Escrow Cash Balance 11/30/12	2,135,122
Cash in Operating Accounts 11/30/12	240,024
Total Cash Balance	2,375,146
Sub-debt available for creditors	
	14,000,000

Creditor	Claim Amount	Cash Recovery	Sub-debt Recovery	Total Recovery
Prosperity Loan A	2,233,259	2,233,259	-	100.00%
Term A	17,382,693	141,887	14,000,000	81.36%
Revolver	13,193,896	-	-	0.00%
Swap Agreement	873,358	-	-	0.00%
Prosperity Loan B	7,298,984	-	-	0.00%
Term Loan B	27,333,126	-	-	0.00%
Term Loan C	53,880,113	-	-	0.00%
Unsecured Claims	2,372,546	-	-	0.00%
Total	124,567,976	2,375,146	14,000,000	13.15%

Liquidation Trust Cash Flow

	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Total
Starting Cash Balance Liquidation Trust													
Interest on Note	179,122	73,002	791,713	397,802	500,558	484,006	471,426	441,208	401,495	173,656	195,021	222,890	179,122
Other Receipts	51,236	48,158	51,434	49,776	51,421	49,765	51,236	51,236	49,583	51,236	49,583	51,236	605,903
Total Receipts	217	850,000	-	268,250	-	163	163	-	55,168	-	320	154	1,174,444
Disbursements	51,453	898,158	51,434	318,806	51,421	49,765	51,397	51,410	104,752	51,236	49,904	51,380	1,780,347
Conway Mackenzie	47,985	129,458	24,440	20,799	14,689	4,142	7,608	20,304	16,390	14,735	8,425	7,236	315,321
Cohn Reznick	-	-	-	-	-	-	-	-	-	-	-	-	2,500
McDonald	50,000	-	357,180	59,303	20,708	16,958	35,163	46,384	900,000	4,776	3,356	2,103	893,980
Baker Hostetler	-	-	-	-	-	-	-	-	-	-	-	-	29,378
Jager	25,000	25,000	25,000	25,000	25,000	25,000	25,000	-	-	-	-	-	175,000
Posinelli	3,985	30,873	27,983	16,171	6,092	8,910	4,530	2,924	2,043	1,742	3,314	5,252	113,818
KCC	-	-	5,606	1,480	-	-	1,296	-	-	-	-	-	8,362
UHY	3,525	-	-	-	-	-	-	-	-	-	-	-	3,525
Aon	14,138	-	-	-	-	-	-	-	-	-	-	-	14,138
Computer Source	-	-	-	-	-	-	-	-	-	-	-	-	14,138
Bedman	8,770	15,697	-	9,800	156	-	-	12,564	-	-	-	4,250	26,271
Other	155	20,150	5,136	18,765	-	3,948	5,151	616	-	4,886	-	-	57,252
Aschettino	4,905	18,270	-	122	162	3,606	4,868	8,260	14,103	3,623	6,691	89	66,963
Buchanan	-	-	-	-	-	-	-	-	-	-	-	-	23,175
Total Disbursements	157,572	239,448	445,345	155,270	67,974	62,346	81,616	91,122	332,591	29,870	22,035	51,192	1,796,381
Net Cash Flow	(106,119)	658,710	(993,911)	162,756	(16,557)	67,974	(30,218)	(39,713)	(27,840)	21,365	27,669	198	43,965
Ending Cash Balance 70726	73,002	731,713	337,802	500,558	484,006	471,426	441,208	401,495	173,656	195,021	222,890	222,890	223,088
Ending Cash Balance 70734	529	2,402	3,843	3,832	3,832	3,832	3,171	3,171	2,415	2,415	2,415	2,415	2,415
Ending Cash Collateral Balance	17,687	17,350	17,060	16,761	16,471	16,175	15,880	15,610	15,332	15,061	14,789	14,522	14,522
Escrow Balance Available	2,135,075	2,135,075	2,135,075	2,135,075	2,135,082	2,135,082	2,135,082	2,135,082	2,135,082	2,135,082	2,135,082	2,135,122	2,135,122
Total Ending Cash Balance	2,216,249	2,886,340	2,493,780	2,656,226	2,639,391	2,626,515	2,595,340	2,555,358	2,326,484	2,347,579	2,375,175	2,375,146	2,375,146

Professional Fee Summary

	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Actual Total
Liquidation Trust													
Conway MacKenzie	129,458	24,440	20,799	14,669	4,142	7,608	20,304	20,304	16,390	14,795	8,425	7,236	288,530
Jager Smith	25,000	25,000	25,000	25,000	25,000	25,000	25,000	-	-	-	-	-	175,000
McDonald Hopkins	361,775	64,506	59,303	20,708	16,958	33,169	46,384	46,384	300,000	4,776	3,356	2,103	959,416
Poshelli	3,985	30,873	27,983	16,171	6,092	8,910	4,330	2,924	2,048	1,742	3,314	5,252	113,818
KCC	2,859	1,480	1,296	-	-	-	-	-	-	-	-	-	5,634
Bedman	15,697	13,687	5,078	3,348	5,151	615	616	-	4,886	4,886	-	-	53,965
Computer Source	-	-	9,456	-	-	-	12,564	-	-	-	-	-	26,271
Buchanan	-	-	4,330	1,166	982	70	70	55	110	3,518	3,980	-	14,075
Cohn Resnick	-	-	-	-	-	70	-	-	-	-	-	-	26,271
Baker Hostetler	-	-	-	-	-	4,751	-	3,986	3,518	110	250	2,500	41,992
Total	538,773	159,987	153,246	81,083	57,724	80,118	109,468	73,653	326,946	28,765	19,335	29,378	1,681,201

CD Liquidation, LLC
Escrow Balance

\$ Dollars

Transactions			Balance
<u>Date</u>	<u>Explanation</u>	<u>Amount</u>	
29-Oct-09	Deposit	38,000,000.00	38,000,000.00
2-Nov-09	Dividend	27.10	38,000,027.10
1-Dec-09	Dividend	451.52	38,000,478.62
28-Dec-09	Withdrawal Moneris RR	(406,524.59)	37,593,954.03
5-Jan-10	Dividend	256.49	37,594,210.52
1-Feb-10	Dividend	-	37,594,210.52
1-Mar-10	Dividend	64.65	37,594,275.17
15-Mar-10	Cure payment Fast Transact	(8,000.00)	37,586,275.17
15-Mar-10	Cure payment MPS	(200,000.00)	37,386,275.17
15-Mar-10	Cure payment CPS	(26,292.08)	37,359,983.09
18-Mar-10	Withdrawal Moneris RR	(434,255.67)	36,925,727.42
1-Apr-10	Dividend	-	36,925,727.42
22-Apr-10	Cure Payment America One	(367,974.34)	36,557,753.08
22-Apr-10	Cure Payment DTI	(225,000.00)	36,332,753.08
27-Apr-10	Withdrawal Moneris RR	(226,476.30)	36,106,276.78
30-Apr-10	Withdrawal Moneris RR	(338,464.81)	35,767,811.97
30-Apr-10	Withdrawal Moneris RR	(231,709.51)	35,536,102.46
3-May-10	Withdrawal Moneris RR	(165,462.60)	35,370,639.86
13-May-10	Withdrawal Moneris RR	(202,030.35)	35,168,609.51
28-May-10	Withdrawal Moneris RR	(1,973,404.75)	33,195,204.76
31-May-10	Withdrawal Vendor	(323,213.79)	32,871,990.97
31-May-10	Dividend	35.66	32,872,026.63
1-Jun-10	Withdrawal Moneris RR	(138,377.97)	32,733,648.66
3-Jun-10	Withdrawal EP Reserves	(641,047.77)	32,092,600.89
10-Jun-10	Withdrawal Moneris RR	(349,662.98)	31,742,937.91
10-Jun-10	Withdrawal Moneris RR	(357,925.05)	31,385,012.86
14-Jun-10	Cure enforcement fees	(6,000.00)	31,379,012.86
23-Jun-10	Cure Payment Process America	(1,585,807.43)	29,793,205.43
25-Jun-10	Withdrawal Moneris RR	(287,225.75)	29,505,979.68
30-Jun-10	Dividend	32.65	29,506,012.33
1-Jul-10	Withdrawal Moneris RR	(280,400.69)	29,225,611.64
28-Jul-10	Withdrawal Moneris RR	(301,750.56)	28,923,861.08
31-Jul-10	Dividend	32.57	28,923,893.65
6-Aug-10	Withdrawal Moneris RR	(264,953.28)	28,658,940.37
6-Aug-10	Withdrawal Moneris RR	(141,342.17)	28,517,598.20
9-Aug-10	EP Settlement	(191,557.89)	28,326,040.31
19-Aug-10	Withdrawal Moneris RR	(169,933.96)	28,156,106.35
27-Aug-10	Signapay Cure	(8,000.00)	28,148,106.35
8-Sep-10	Withdrawal Moneris RR	(180,715.60)	27,967,390.75
22-Sep-10	Release to Term A Lenders	(6,839,535.00)	21,127,855.75
30-Sep-10	Tory's Fees	(524,296.31)	20,603,559.44
30-Sep-10	Dividend	32.82	20,603,592.26
13-Oct-10	Withdrawal Moneris RR	(648,829.48)	19,954,762.78
13-Oct-10	Credit Moneris RR	24,833.95	19,979,596.73
31-Oct-10	Dividend	28.74	19,979,625.47
2-Nov-10	Withdrawal Moneris RR	(297,334.63)	19,682,290.84

CD Liquidation, LLC
Escrow Balance

\$ Dollars

	<u>Transactions</u>	<u>Balance</u>
2-Nov-10	Dividend 24.79	19,682,315.63
3-Nov-10	Withdrawal Pivotal RR (452,830.41)	19,229,485.22
18-Nov-10	Merchant Cure Claim (15,000.00)	19,214,485.22
22-Nov-10	Merchant Cure Claim (62,071.75)	19,152,413.47
22-Nov-10	Merchant Cure Claim (83,155.06)	19,069,258.41
2-Dec-10	Withdrawal Moneris RR (126,085.36)	18,943,173.05
2-Dec-10	Dividend 125.14	18,943,298.19
13-Dec-10	Withdrawal Moneris RR (36,842.28)	18,906,455.91
16-Dec-10	Withdrawal Moneris RR (58,955.94)	18,847,499.97
21-Dec-10	Withdrawal Moneris RR (10,224,586.74)	8,622,913.23
4-Jan-11	Dividend 99.94	8,623,013.17
20-Jan-11	Credit Moneris RR 15,000.00	8,638,013.17
14-Feb-11	Credit Moneris RR 62,071.75	8,700,084.92
22-Feb-11	Claims Disbursements (12,885.26)	8,687,199.66
1-Mar-11	Claims Disbursements (21,900.00)	8,665,299.66
9-Mar-11	Aschettino Settlement (17,500.00)	8,647,799.66
11-Mar-11	Fund Liquidation Trust (500,000.00)	8,147,799.66
21-Mar-11	Pivotal Payment (23,285.10)	8,124,514.56
31-Mar-11	Fund Cash Collateral (150,000.00)	7,974,514.56
29-Apr-11	Dividend 12.84	7,974,527.40
31-May-11	Dividend 18.70	7,974,546.10
30-Jun-11	Dividend 13.83	7,974,559.93
12-Oct-11	Pivotal Release (1,710,897.48)	6,263,662.45
31-Oct-11	Dividend 38.74	6,263,701.19
12-Dec-11	Excess Pivotal Release (172,686.25)	6,091,014.94
31-Jan-12	Dividend 59.77	6,091,074.71
9-Feb-12	Cure claim release (3,956,000.00)	2,135,074.71
31-May-12	Dividend 7.32	2,135,082.03
31-Dec-12	Dividend 39.64	2,135,121.67

80111

CD LIQUIDATION CO LLC
45 W 36TH ST FL 8
NEW YORK NY 10018-7635

**Commercial Checking
statement**

December 1, 2012 to December 31, 2012
Account number 1852252996

Account summary

Beginning balance on December 1, 2012	\$14,788.81
Less withdrawals	
Fees and service charges	-\$267.13
Ending balance on December 31, 2012	\$14,521.68

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By federal law, as of 1/1/2013, funds in a noninterest-bearing transaction account (including an IOLTA/IOLA) will no longer receive unlimited deposit insurance and will be FDIC-insured to the legal maximum of \$250,000 for each ownership category. For more information, visit <http://www.fdic.gov/deposit/deposits/unlimited/expiration.html>. See the enclosed insert for other important changes to Comerica's Business and Personal Deposit Contract effective 1/1/2013. The FDIC Charge for this statement period for this account is \$0.12/\$1,000.

Commercial Checking statement
December 1, 2012 to December 31, 2012



Commercial Checking account details: 1852252996

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec 13	-267.13	Service Charge	0004582557
Total Fees and Service Charges: -\$267.13			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was **\$14,521.68** on December 13, 2012.

Commercial Checking statement
December 1, 2012 to December 31, 2012

Commercial Checking: 1852252996



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CD LIQUIDATION TRUST UAD 1-11-11
 CHARLES M MOORE TRUSTEE
 401 S OLD WOODWARD AVE
 SUITE 340
 BIRMINGHAM MI 48009-6621

**Basic Business Checking
 statement**

December 1, 2012 to December 31, 2012
 Account number 1852670726

Account summary

Beginning balance on December 1, 2012	\$222,889.92
Plus deposits	
Electronic deposits	\$51,236.11
Other deposits	\$153.50
Less withdrawals	
Checks	-\$2,500.00
Electronic (EFT) withdrawals	-\$48,602.77
Fees and service charges	-\$89.00
Ending balance on December 31, 2012	\$223,087.76

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Basic Business Checking statement
December 1, 2012 to December 31, 2012

Basic Business Checking account details: 1852670726

Electronic deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Dec 31	51,236.11	Wire # 004007 Org Cynergy Data Lic		9485001250
Total Electronic Deposits: \$51,236.11				
Total number of Electronic Deposits: 1				

Other deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Dec 12	153.50	Deposit - Miscellaneous		0023402925
Total Other Deposits: \$153.50				
Total number of Other Deposits: 1				

Checks paid this statement period

- * This symbol indicates a break in check number sequence
- # This symbol indicates an original item not enclosed
- @ This symbol indicates a break in check number sequence and an original item not enclosed

Check number	Amount (\$)	Date paid	Bank reference number	Check number	Amount (\$)	Date paid	Bank reference number
# 1005	-2,500.00	Dec 31	0870864074				
Total checks paid this statement period: -\$2,500.00							
Total number of checks paid this statement period: 1							

Electronic withdrawals this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Dec 11	-4,250.00	Wire # 001719 Bnf Mars Business Fed # 000258		9485003395
Dec 13	-7,235.71	Wire # 002626 Bnf Conway Mackenzie Managem		9485004025
Dec 13	-2,103.00	Wire # 002661 Bnf Mcdonald Hopki Fed # 000371		9485004024
Dec 13	-385.00	Wire # 002733 Bnf Buchanan Inger Fed # 000381		9485004023
Dec 20	-29,377.56	Wire # 007310 Bnf Baker Hostette Fed # 001471		9485005131
Dec 20	-5,251.50	Wire # 007350 Bnf Polsinelli Shu Fed # 001481		9485005130
Total Electronic Withdrawals: -\$48,602.77				
Total number of Electronic Withdrawals: 6				

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec 13	-89.00	Service Charge	0004575515
Total Fees and Service Charges: -\$89.00			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was \$174,351.65 on December 20, 2012.

Basic Business Checking statement
December 1, 2012 to December 31, 2012

Basic Business Checking: 1852670726



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CD LIQUIDATION TRUST UAD 1-11-11
CHARLES M MOORE TRUSTEE
401 S OLD WOODWARD AVE
SUITE 340
BIRMINGHAM MI 48009-6621

**Basic Business Checking
statement**

December 1, 2012 to December 31, 2012
Account number 1852670734

Account summary

Beginning balance
on December 1, 2012 **\$2,414.73**

Ending balance
on December 31, 2012 **\$2,414.73**

Lowest daily balance

Your lowest daily balance this statement period was **\$2,414.73**
on December 1, 2012.

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Basic Business Checking statement
December 1, 2012 to December 31, 2012

Basic Business Checking: 1852670734



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CD LIQUIDATION CO LLC
45 W 36TH ST FL 6
NEW YORK NY 10018-7635



**Commercial Checking
statement**

November 1, 2012 to November 30, 2012
Account number 1852252996

Account summary

Beginning balance on November 1, 2012	\$15,061.32
<i>Less withdrawals</i>	
Fees and service charges	-\$272.51
Ending balance on November 30, 2012	\$14,788.81

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Refer to the enclosed insert for fee changes to the Business Account Service Charges and Interest Information brochure effective 1/1/2013 and important changes to Comerica's Business and Personal Deposit Account Contract effective on 3/1/2013. If you have any questions, please call us at the phone number listed on your statement or visit your local Comerica banking center after 12/1/2012. The FDIC Charge for this statement period for this account is \$0.12/\$1,000.

Commercial Checking statement
November 1, 2012 to November 30, 2012



Commercial Checking account details: 1852252996

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Nov 14	-272.51	Service Charge	0007636418
Total Fees and Service Charges: -\$272.51			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was **\$14,788.81** on **November 14, 2012**.

Commercial Checking statement
November 1, 2012 to November 30, 2012

Commercial Checking: 1852252996



Equal Opportunity Lender Rev. 07-05



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CD LIQUIDATION TRUST UAD 1-11-11
 CHARLES M MOORE TRUSTEE
 401 S OLD WOODWARD AVE
 SUITE 340
 BIRMINGHAM MI 48009-6621

**Basic Business Checking
 statement**

November 1, 2012 to November 30, 2012
 Account number 1852670726

Account summary

Beginning balance on November 1, 2012	\$195,021.38
Plus deposits	
Electronic deposits	\$49,583.33
Other deposits	\$320.39
Less withdrawals	
Checks	-\$2,600.00
Electronic (EFT) withdrawals	-\$19,334.68
Fees and service charges	-\$100.50
Ending balance on November 30, 2012	\$222,889.92

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Refer to the enclosed Insert for fee changes to the Business Account Service Charges and Interest Information brochure effective 1/1/2013 and for important changes to Comerica's Business and Personal Deposit Account Contract effective on 3/1/2013. If you have any questions, please call us at the phone number listed on your statement or visit your local Comerica banking center after 12/1/2012. The FDIC Charge for this statement period for this account is \$0.00/\$1,000.

Basic Business Checking statement
 November 1, 2012 to November 30, 2012

Basic Business Checking account details: 1852670726

Electronic deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Nov 30	49,583.33	Wire # 004821 Org Cynergy Data Lic		9485002154
Total Electronic Deposits: \$49,583.33				
Total number of Electronic Deposits: 1				

Other deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Nov 19	150.52	Deposit - Miscellaneous		0041374658
Nov 21	169.87	Deposit - Miscellaneous		0053300927
Total Other Deposits: \$320.39				
Total number of Other Deposits: 2				

Checks paid this statement period

* This symbol indicates a break in check number sequence
 # This symbol indicates an original item not enclosed
 @ This symbol indicates a break in check number sequence and an original item not enclosed

Check number	Amount (\$)	Date paid	Bank reference number	Check number	Amount (\$)	Date paid	Bank reference number
# 1001	-1,950.00	Nov 13	0975758707	# 1004	-325.00	Nov 13	0975758705
@ 1003	-325.00	Nov 13	0975758706				

Total checks paid this statement period: -\$2,600.00
Total number of checks paid this statement period: 3

Electronic withdrawals this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Nov 30	-8,425.08	Wire # 005098 Bnf Conway Mackenzie Manageme		9485006019
Nov 30	-3,990.00	Wire # 005294 Bnf Baker & Hostet Fed # 001273		9485006018
Nov 30	-3,356.10	Wire # 005159 Bnf Mcdonald Hopki Fed # 001213		9485006017
Nov 30	-3,313.50	Wire # 005226 Bnf Polsinelli Shu Fed # 001258		9485006016
Nov 30	-250.00	Wire # 005340 Bnf Buchanan Inger Fed # 001288		9485006015
Total Electronic Withdrawals: -\$19,334.68				
Total number of Electronic Withdrawals: 5				

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Nov 14	-100.50	Service Charge	0007652196
Total Fees and Service Charges: -\$100.50			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was **\$192,320.88** on November 14, 2012.

Basic Business Checking statement
November 1, 2012 to November 30, 2012

Basic Business Checking: 1852670726



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CD LIQUIDATION TRUST UAD 1-11-11
CHARLES M MOORE TRUSTEE
401 S OLD WOODWARD AVE
SUITE 340
BIRMINGHAM MI 48009-6621

**Basic Business Checking
statement**

November 1, 2012 to November 30, 2012
Account number 1852670734

Account summary

Beginning balance on November 1, 2012	\$2,414.73
Ending balance on November 30, 2012	\$2,414.73

Lowest daily balance

Your lowest daily balance this statement period was \$2,414.73
on November 1, 2012.

Call
(800) 643-4418
Hearing impaired (TDD 800 822-6546)

Visit our web site
www.comerica.com

Write to us
COMERICA BANK
PO BOX 75000
DETROIT, MI 48275-8542

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Basic Business Checking statement
November 1, 2012 to November 30, 2012



Basic Business Checking: 1852670734



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MEMBER FDIC
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CD LIQUIDATION CO LLC
45 W 36TH ST FL 6
NEW YORK NY 10018-7635

**Commercial Checking
statement**

October 1, 2012 to October 31, 2012
Account number 1852252996

Account summary

Beginning balance on October 1, 2012	\$15,331.51
<i>Less withdrawals</i>	
Fees and service charges	-\$270.19
Ending balance on October 31, 2012	\$15,061.32

Call
(313) 564-5717
Hearing impaired (TDD 800 822-6546)

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COMERICA BANK
PO BOX 75000
DETROIT, MI 48275-8111

The FDIC Charge for this statement period for
this account is \$0.12/\$1,000.

Commercial Checking statement
October 1, 2012 to October 31, 2012



Commercial Checking account details: 1852252996

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Oct 12	-270.19	Service Charge	0008250017
Total Fees and Service Charges: -\$270.19			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was **\$15,061.32**
on **October 12, 2012**.

Commercial Checking statement
October 1, 2012 to October 31, 2012



Commercial Checking: 1852252996



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CD LIQUIDATION TRUST UAD 1-11-11
CHARLES M MOORE TRUSTEE
401 S OLD WOODWARD AVE
SUITE 340
BIRMINGHAM MI 48009-6621

**Basic Business Checking
statement**

October 1, 2012 to October 31, 2012
Account number 1852670726

Account summary

Beginning balance on October 1, 2012	\$173,655.64
Plus deposits	
Electronic deposits	\$51,236.11
Less withdrawals	
Electronic (EFT) withdrawals	-\$29,764.87
Fees and service charges	-\$105.50
Ending balance on October 31, 2012	\$195,021.38

Call
(800) 643-4418
Hearing impaired (TDD 800 822-6546)

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Write to us
COMERICA BANK
PO BOX 75000
DETROIT, MI 48275-8542

The FDIC Charge for this statement period for
this account is \$0.00/\$1,000.

Basic Business Checking statement
October 1, 2012 to October 31, 2012

Basic Business Checking account details: 1852670726

Electronic deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Oct 31	51,236.11	Wire # 009311 Org Cynergy Data Llc		9485001682
Total Electronic Deposits: \$51,236.11				
Total number of Electronic Deposits: 1				

Electronic withdrawals this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Oct 18	-1,741.50	Wire # 003125 Bnf Polsinelli Shu Fed # 000629		9485003149
Oct 26	-14,734.67	Wire # 006950 Bnf Conway Mackenzie Manageme		9485004723
Oct 26	-4,885.70	Wire # 007022 Bnf Bodman Lip		9485004722
Oct 26	-4,775.50	Wire # 006973 Bnf McDonald Hopki Fed # 001683		9485004721
Oct 26	-3,517.50	Wire # 009006 Bnf Baker Hostelle Fed # 002076		9485004720
Oct 26	-110.00	Wire # 007057 Bnf Buchanon Inger Fed # 001702		9485004719
Total Electronic Withdrawals: -\$29,764.87				
Total number of Electronic Withdrawals: 6				

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Oct 12	-105.50	Service Charge	0008241112
Total Fees and Service Charges: -\$105.50			
Total number of Fees and Service Charges: 1			

Lowest daily balance

Your lowest daily balance this statement period was \$143,785.27 on October 26, 2012.

Basic Business Checking statement
October 1, 2012 to October 31, 2012

Basic Business Checking: 1852670726



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CD LIQUIDATION TRUST UAD 1-11-11
CHARLES M MOORE TRUSTEE
401 S OLD WOODWARD AVE
SUITE 340
BIRMINGHAM MI 48009-6621

**Basic Business Checking
statement**

October 1, 2012 to October 31, 2012
Account number 1852670734

Account summary

Beginning balance on October 1, 2012	\$2,414.73
Ending balance on October 31, 2012	\$2,414.73

Lowest daily balance

Your lowest daily balance this statement period was \$2,414.73
on October 1, 2012.

Call
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Hearing impaired (TDD 800 822-6546)

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PO BOX 75000
DETROIT, MI 48275-8542

The FDIC Charge for this statement period for
this account is \$0.00/\$1,000.

Basic Business Checking statement
October 1, 2012 to October 31, 2012

Basic Business Checking: 1852670734



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MEMBER FDIC
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Rodney Square North
1100 North Market Street
Wilmington DE 19890-0001

Account Number 094768-000

As of December 31, 2012

Statement of Account

Wilmington Trust Co as Escrow Agt
w/a dtd 10/26/2009 with Cynergy
Data LLC

If you have questions regarding this statement, please contact the appropriate individual(s) noted below. You may also write to the address appearing above.

Account Administrator: DAVID B YOUNG 302-636-5216

1601645 02 AT 0.744 **AUTO TS 0 4700 10020 000015295 0000IN



JESSE L YORK
SUITE 2340
CONWAY MACKENZIE INC.
600 5TH AVE FL25
NEW YORK NY 10020-2309





Account Number 094768-000

As of December 31, 2012

Subject Account(s)

ACCOUNT NUMBER	ACCOUNT NAME
094768-000	CYNERGY DATA ESCROW





Summary of Activity

Account Number 094768-000

December 1, 2012 through December 31, 2012 Page 2 of 4

	CASH	CASH MANAGEMENT
PRINCIPAL		
OPENING BALANCES:		
RECEIPTS		
Dividends	0.00	0.00
TOTAL RECEIPTS	36.58	0.00
DISBURSEMENTS		
Purchases	(36.58)	0.00
TOTAL DISBURSEMENTS	(36.58)	0.00
CASH MANAGEMENT ACTIVITY		
Cash Management Purchases	0.00	0.00
Cash Management Sales	0.00	0.00
NET CASH MANAGEMENT	0.00	0.00
CLOSING BALANCES:	0.00	0.00





Activity Detail

Account Number **094768-000**
 December 1, 2012 through December 31, 2012 Page 4 of 4

DATE	TYPE	QUANTITY DESCRIPTION	CASH	CASH MANAGEMENT
PRINCIPAL				
OPENING BALANCES:				
11/30/2012	PURCHASE	36.5800 PURCHASED 36.58 UNITS OF FEDERATED US TREASURY CSH-SS AT 1 TRADE DATE 2012-11-30 SETTLEMENT DATE 2012-11-30 REINVESTMENT OF INCOME RECEIVED 11/30/12	0.00 (36.58)	0.00
12/4/2012	DIVIDEND	CASH RECEIPT OF DIVIDEND EARNED ON FEDERATED US TREASURY CSH-SS ON 2135082.04 UNITS DUE 2012-11-30	36.58	
CLOSING BALANCES:				
			0.00	0.00

