

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	Case No. 09-13038 (KG)
Debtors.)	Substantively Consolidated
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON NOVEMBER 26, 2012 AT 1:00 P.M. (EASTERN TIME)**

MATTER GOING FORWARD

1. Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1549; Filed: 8/31/2012]

Objection Deadline: September 17, 2012 (as extended for certain parties)

Related Document(s): None.

Response(s) Received:

- a) Objection by Marcelo Paladini to Motion by Moneris Solutions and BMO Harris Bank NA to Enforce Settlement Agreement and for Related Relief [Docket No. 1551; Filed: 10/10/2012]
- b) Reply in Further Support of Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1554; Filed: 10/24/2012]
- c) Marcelo Paladini's Motion for Leave to File a Sur-Reply in Further Support of His Objection to Motion by Moneris Solutions and BMO Harris Bank NA to Enforce Settlement Agreement and for Related Relief [Docket No. 1560; Filed: 11/20/2012]



Status: This matter will go forward.

Dated: November 20, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

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as trustee of the CD Liquidation Trust