

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	
Debtors.)	Case No. 09-13038 (KG)
)	
)	Substantively Consolidated
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON NOVEMBER 14, 2012 AT 2:00 P.M. (EASTERN TIME)**

***THIS HEARING HAS BEEN CANCELLED
AS THERE ARE NO MATTERS GOING FORWARD.***

CONTINUED MATTER

1. Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1549; Filed: 8/31/2012]

Objection Deadline: September 17, 2012 (as extended for certain parties)

Related Document(s): None.

Response(s) Received:

- a) Objection by Marcelo Paladini to Motion by Moneris Solutions and BMO Harris Bank NA to Enforce Settlement Agreement and for Related Relief [Docket No. 1551; Filed: 10/10/2012]
- b) Reply in Further Support of Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1554; Filed: 10/24/2012]

Status: This matter has been adjourned until November 26, 2012 at 1:00 p.m.



Dated: November 9, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

Christopher A. Ward (Del. Bar No. 3877)
Justin K. Edelson (Del. Bar No. 5002)
Jarrett Vine (Del. Bar No. 5400)
222 Delaware Avenue, Suite 1100
Wilmington, Delaware 19801
Telephone: 302-252-0920
Facsimile: 302-252-0921

- and -

MCDONALD HOPKINS LLC

Stephen M. Gross, Esq.
Jeffrey S. Grasl, Esq.
John E. Benko, Esq.
R. Jeffrey Pollock, Esq.
39533 Woodward Avenue, Suite 318
Bloomfield Hills, MI 48304
Telephone: 248-646-5070
Facsimile: 248-646-5075

- and -

BAKER & HOSTETLER LLP

Edmund W. Searby, Esq.
PNC Center
1900 East 9th Street, Suite 3200
Cleveland, Ohio 44114-3482
Telephone: 216-861-7689
Facsimile: 216-696-0740

Counsel for Charles M. Moore, in his capacity
as trustee of the CD Liquidation Trust