

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re CD LIQUIDATION CO., LLC, <i>et al.</i> , Debtors.))))))	Chapter 11 Case No. 09-13038 (KG) Substantively Consolidated
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**AMENDED¹ NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON OCTOBER 30, 2012 AT 10:00 A.M. (EASTERN TIME)**

***THIS HEARING HAS BEEN CANCELLED
AS THERE ARE NO MATTERS GOING FORWARD.***

MATTER GOING FORWARD

1. Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1549; Filed: 8/31/2012]

Objection Deadline: September 17, 2012 (as extended for certain parties)

Related Document(s): None.

Response(s) Received:

- a) Objection by Marcelo Paladini to Motion by Moneris Solutions and BMO Harris Bank NA to Enforce Settlement Agreement and for Related Relief [Docket No. 1551; Filed: 10/10/2012]
- b) Reply in Further Support of Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1554; Filed: 10/24/2012]

¹ Amended items appear in bold.



Status: **This matter has been adjourned until November 14, 2012 at 2:00 p.m.**

Dated: October 26, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

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as trustee of the CD Liquidation Trust