IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re)	Chapter 11
CD LIQUIDATION CO., LLC, et al.,))))	Case No. 09-13038 (KG)
Debtors.)	Substantively Consolidated

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 30, 2012 AT 10:00 A.M. (EASTERN TIME)

MATTER GOING FORWARD

1. Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1549; Filed: 8/31/2012]

Objection Deadline:	September 17, 2012 (as extended for certain parties)
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<u>Related Document(s)</u>: None.

Response(s) Received:

- a) Objection by Marcelo Paladini to Motion by Moneris Solutions and BMO Harris Bank NA to Enforce Settlement Agreement and for Related Relief [Docket No. 1551; Filed: 10/10/2012]
- b) Reply in Further Support of Motion of Moneris Solutions, Inc. and BMO Harris Bank N.A. for an Order (1) Enforcing (A) the Order Approving That Certain Settlement Regarding Reconciliation of Amounts Related to the Rolling Reserve Fund, (B) the Order Confirming the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings, Inc. and (C) Compliance with the Joint Plan of Liquidation of Debtors and (2) Enjoining Marcelo Paladini [Docket No. 1554; Filed: 10/24/2012]

<u>Status</u>: This matter will go forward.



Dated: October 26, 2012 Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

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- and -

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Counsel for Charles M. Moore, in his capacity as trustee of the CD Liquidation Trust