

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re A28  
Debtors

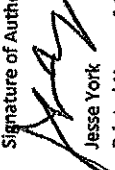
Case No. 09-13038  
Reporting Period: 1/01/2012 - 03/31/2012

QUARTERLY TRUST REPORT  
CYNERGY LIQUIDATION TRUST

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	839,628
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	3,956,000
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>4,795,628</b>

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual\*



Jesse York

Printed Name of Authorized Individual

Date July 30, 2012

Financial Advisor to CD Liquidation Estate/Agent to Liquidation Trustee  
Title of Authorized Individual



091303812073100000000001

3/31/12 Creditor Matrix Update

Creditor	Disclosure		Additional Claims	Final Claim Amount	Cash Disbursements	Other Reduction or Reclassification or Interest	Remaining
	Statement Amount	Final Claim Amount					
Prosperity Loan A	10,322,998.27	10,322,998.27	-	-	-	(7,669,472.58)	2,653,525.69
Term A	13,518,757.93	13,518,757.93	-	-	-	2,658,115.82	16,176,873.75
Revolver	10,776,411.17	10,776,411.17	-	-	-	1,499,697.42	12,276,108.59
Swap Agreement	2,132,637.55	2,132,637.55	-	-	-	(1,259,279.21)	873,358.34
Prosperity Loan B	-	-	-	-	-	8,919,548.56	8,919,548.56
Term Loan B	27,333,126.34	27,333,126.34	-	-	-	-	27,333,126.34
Term Loan C	53,880,112.94	53,880,112.94	-	-	-	-	53,880,112.94
Unsecured Priority Claims	193,992.72	282,579.64	88,586.92	282,579.64	(52,285.26)	(219,344.38)	63,235.26
Unsecured Non Priority Claims	2,309,311.14	2,309,311.14	-	2,309,311.14	-	-	2,309,311.14
<b>Total</b>	<b>110,144,349.79</b>	<b>110,232,936.71</b>	<b>88,586.92</b>	<b>110,232,936.71</b>	<b>(52,285.26)</b>	<b>11,598,738.21</b>	<b>124,485,200.61</b>

Please note that many secured and unsecured claims have been filed as unliquidated; as such, the amounts above are subject to change

Liquidation Trust Cash Flow

	Jan-12	Actual Feb-12	Mar-12	Total
<b>Starting Cash Balance Liquidation Trust</b>	179,122	73,002	731,713	179,122
Interest on Note	51,236	48,158	51,434	150,828
Interest Transferred From CC Account	-	-	-	-
Other Receipts	217	850,000	-	850,217
<b>Total Receipts</b>	<b>51,453</b>	<b>898,158</b>	<b>51,434</b>	<b>1,001,045</b>
<b>Disbursements</b>				
Conway Mackenzie	47,095	129,458	24,440	200,993
McDonald	50,000	-	357,180	407,180
Jager	25,000	25,000	25,000	75,000
Posinelli	3,985	30,873	27,983	62,842
KCC	-	-	5,606	5,606
UHY	3,525	-	-	3,525
Aon	14,138	-	-	14,138
Computer Source	-	-	-	-
Bodman	8,770	15,697	-	24,466
Other	155	20,150	5,136	25,440
Aschettino	4,905	18,270	-	23,175
Buchanan	-	-	-	-
<b>Total Disbursements</b>	<b>157,572</b>	<b>239,448</b>	<b>445,345</b>	<b>842,365</b>
<b>Net Cash Flow</b>	<b>(106,119)</b>	<b>658,710</b>	<b>(393,911)</b>	<b>158,680</b>
<b>Ending Cash Balance 70726</b>	<b>73,002</b>	<b>731,713</b>	<b>337,802</b>	<b>337,802</b>
Ending Cash Balance 70734	529	2,202	3,843	3,832
Ending Cash Collateral Balance	17,637	17,350	17,060	16,175
Escrow Balance Available	2,135,075	2,135,075	2,135,075	2,135,082
<b>Total Ending Cash Balance</b>	<b>2,226,243</b>	<b>2,886,340</b>	<b>2,493,780</b>	<b>2,492,891</b>

CD Liquidation, LLC  
Escrow Balance

\$ Dollars

Transactions		Balance
Date	Explanation	Amount
29-Oct-09	Deposit	38,000,000.00
2-Nov-09	Dividend	27.10
1-Dec-09	Dividend	451.52
28-Dec-09	Withdrawal Moneris RR	(406,524.59)
5-Jan-10	Dividend	256.49
1-Feb-10	Dividend	-
1-Mar-10	Dividend	64.65
15-Mar-10	Cure payment Fast Transact	(8,000.00)
15-Mar-10	Cure payment MPS	(200,000.00)
15-Mar-10	Cure payment CPS	(26,292.08)
18-Mar-10	Withdrawal Moneris RR	(434,255.67)
1-Apr-10	Dividend	-
22-Apr-10	Cure Payment America One	(367,974.34)
22-Apr-10	Cure Payment DTI	(225,000.00)
27-Apr-10	Withdrawal Moneris RR	(226,476.30)
30-Apr-10	Withdrawal Moneris RR	(338,464.81)
30-Apr-10	Withdrawal Moneris RR	(231,709.51)
3-May-10	Withdrawal Moneris RR	(165,462.60)
13-May-10	Withdrawal Moneris RR	(202,030.35)
28-May-10	Withdrawal Moneris RR	(1,973,404.75)
31-May-10	Withdrawal Vendor	(323,213.79)
31-May-10	Dividend	35.66
1-Jun-10	Withdrawal Moneris RR	(138,377.97)
3-Jun-10	Withdrawal EP Reserves	(641,047.77)
10-Jun-10	Withdrawal Moneris RR	(349,662.98)
10-Jun-10	Withdrawal Moneris RR	(357,925.05)
14-Jun-10	Cure enforcement fees	(6,000.00)
23-Jun-10	Cure Payment Process America	(1,585,807.43)
25-Jun-10	Withdrawal Moneris RR	(287,225.75)
30-Jun-10	Dividend	32.65
1-Jul-10	Withdrawal Moneris RR	(280,400.69)
28-Jul-10	Withdrawal Moneris RR	(301,750.56)
31-Jul-10	Dividend	32.57
6-Aug-10	Withdrawal Moneris RR	(264,953.28)
6-Aug-10	Withdrawal Moneris RR	(141,342.17)
9-Aug-10	EP Settlement	(191,557.89)
19-Aug-10	Withdrawal Moneris RR	(169,933.96)
27-Aug-10	Signapay Cure	(8,000.00)
8-Sep-10	Withdrawal Moneris RR	(180,715.60)
22-Sep-10	Release to Term A Lenders	(6,839,535.00)
30-Sep-10	Tory's Fees	(524,296.31)
30-Sep-10	Dividend	32.82
13-Oct-10	Withdrawal Moneris RR	(648,829.48)
13-Oct-10	Credit Moneris RR	24,833.95
31-Oct-10	Dividend	28.74
2-Nov-10	Withdrawal Moneris RR	(297,334.63)

**CD Liquidation, LLC**  
**Escrow Balance**

**\$ Dollars**

	<b>Transactions</b>	<b>Balance</b>
2-Nov-10	Dividend 24.79	19,682,315.63
3-Nov-10	Withdrawal Pivotal RR (452,830.41)	19,229,485.22
18-Nov-10	Merchant Cure Claim (15,000.00)	19,214,485.22
22-Nov-10	Merchant Cure Claim (62,071.75)	19,152,413.47
22-Nov-10	Merchant Cure Claim (83,155.06)	19,069,258.41
2-Dec-10	Withdrawal Moneris RR (126,085.36)	18,943,173.05
2-Dec-10	Dividend 125.14	18,943,298.19
13-Dec-10	Withdrawal Moneris RR (36,842.28)	18,906,455.91
16-Dec-10	Withdrawal Moneris RR (58,955.94)	18,847,499.97
21-Dec-10	Withdrawal Moneris RR (10,224,586.74)	8,622,913.23
4-Jan-11	Dividend 99.94	8,623,013.17
20-Jan-11	Credit Moneris RR 15,000.00	8,638,013.17
14-Feb-11	Credit Moneris RR 62,071.75	8,700,084.92
22-Feb-11	Claims Disbursements (12,885.26)	8,687,199.66
1-Mar-11	Claims Disbursements (21,900.00)	8,665,299.66
9-Mar-11	Aschettino Settlement (17,500.00)	8,647,799.66
11-Mar-11	Fund Liquidation Trust (500,000.00)	8,147,799.66
21-Mar-11	Pivotal Payment (23,285.10)	8,124,514.56
31-Mar-11	Fund Cash Collateral (150,000.00)	7,974,514.56
29-Apr-11	Dividend 12.84	7,974,527.40
31-May-11	Dividend 18.70	7,974,546.10
30-Jun-11	Dividend 13.83	7,974,559.93
12-Oct-11	Pivotal Release (1,710,897.48)	6,263,662.45
31-Oct-11	Dividend 38.74	6,263,701.19
12-Dec-11	Excess Pivotal Release (172,686.25)	6,091,014.94
31-Jan-12	Dividend 59.77	6,091,074.71
9-Feb-12	Cure claim release (3,956,000.00)	2,135,074.71
31-May-12	Dividend 7.32	2,135,082.03

Professional Fee Summary

Liquidation Trust	Jan - Mar 2012
Conway MacKenzie	200,993
Jager Smith	75,000
McDonald Hopkins	407,180
Posinelli	62,842
Bodman	24,466
Buchanan	-
	<u>770,481</u>

80542

CD LIQUIDATION TRUST UAD 1-11-11  
CHARLES M MOORE TRUSTEE  
417 BALDWIN RD  
BIRMINGHAM MI 48009-3805

**Basic Business Checking  
statement**

January 1, 2012 to January 31, 2012  
Account number 1852670726

**Account summary**

<b>Beginning balance on January 1, 2012</b>	<b>\$179,121.78</b>
<b>Plus deposits</b>	
Electronic deposits	\$51,453.04
<b>Less withdrawals</b>	
Electronic (EFT) withdrawals	-\$157,417.60
Fees and service charges	-\$154.75
<b>Ending balance on January 31, 2012</b>	<b>\$73,002.47</b>

**To contact us**

Call  
(800) 643-4418  
Hearing impaired (TDD 800 822-6546)

Visit our web site  
[www.comerica.com](http://www.comerica.com)

Write to us  
COMERICA BANK  
PO BOX 75000  
DETROIT, MI 48275-8542

**Important information**

The FDIC Charge for this statement period for  
this account is \$0.00/\$1,000.

**Thank you**

*Thank you for being a Comerica customer. We  
value the trust and confidence that you continue  
to place in us.*

Basic Business Checking statement  
January 1, 2012 to January 31, 2012



**Basic Business Checking account details: 1852670726**

**Electronic deposits this statement period**


Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Jan 11	216.93	Commercial Loan Detroit 8895013620		9488757386
Jan 31	51,236.11	Wire # 006090 Org Cynergy Data Llc		9485001662
Total Electronic Deposits: \$51,453.04				
Total number of Electronic Deposits: 2				

**Electronic withdrawals this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Jan 03	-6,254.30	Wire # 006621 Bnf Bodman Llp		9485004222
Jan 06	-14,137.50	Wire # 005862 Bnf Aon Fed # 001481		9485003724
Jan 06	-4,905.00	Wire # 005539 Bnf Aschettino Str Fed # 001401		9485003723
Jan 11	-3,525.00	Wire # 007258 Bnf Uhy Advisors I Fed # 001404		9485002899
Jan 19	-50,000.00	Wire # 003918 Bnf Mcdonald Hopki Fed # 000949		9485003555
Jan 19	-47,095.20	Wire # 003896 Bnf Conway Mackenz Fed # 000942		9485003554
Jan 19	-25,000.00	Wire # 003870 Bnf Jager Smith Fed # 000928		9485003553
Jan 25	-3,985.40	Wire # 003682 Bnf Polsinelli Shu Fed # 000962		9485003404
Jan 26	-2,515.20	Wire # 003683 Bnf Bodman Llp		9485003110
Total Electronic Withdrawals: -\$157,417.60				
Total number of Electronic Withdrawals: 9				

**Fees and service charges this statement period**

Date	Amount (\$)	Activity	Bank
			reference number
Jan 17	-154.75	Service Charge	0007853298
Total Fees and Service Charges: -\$154.75			
Total number of Fees and Service Charges: 1			

 **Lowest daily balance**

Your lowest daily balance this statement period was \$21,766.36 on January 26, 2012.



Basic Business Checking statement  
January 1, 2012 to January 31, 2012



## Basic Business Checking: 1852670726

### PLEASE EXAMINE THIS STATEMENT PROMPTLY

#### Reporting Errors and Unauthorized Transactions

**Personal Accounts: Electronic Funds Transfers:** In Case of Errors (including unauthorized electronic transactions) or Questions About Your Electronic Transfers: Call us at the telephone number printed on the first page of this statement or write us at the address printed on the first page of this statement as soon as you can, if you think this statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. For pre-authorized transfers (e.g., insurance payments, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. We must hear from you no later than 60 days after we sent you the FIRST statement on which the Error or problem appeared.

When reporting the Error: (1) tell us your name and account number (if any); (2) describe the Error (an Error includes an unauthorized electronic funds transfer) or the electronic transfer you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error or the transaction you question.

We will investigate your complaint and will correct any Error promptly. If we take more than 10 business days (20 business days for new accounts) to do this, we will credit your account for the amount you think is in Error so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not provide provisional credit to your account.

**Comerica Check Card Transactions:** Notwithstanding the above information, if your account was debited for a transaction resulting from the use of your Comerica Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated), you may have additional rights and protections. See the Comerica Business and Personal Deposit Account Contract for specific information.

**Checks and Other Non-Electronic Funds Transfer Transactions:** If you need a copy of a check or additional information about a transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic funds transfer transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Comerica Business and Personal Deposit Contract for further details.

**Business Accounts: Electronic Transactions:** If you think this statement shows an Error (an Error includes an unauthorized electronic transaction) or an ATM receipt you received is wrong or if you need more information about an electronic transaction listed on the statement, call or write us as soon as possible at the telephone number or address printed on the first page but always within 30 days of when we first made the information available to you regarding the transaction. For pre-authorized transfers (e.g., insurance payment, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Business Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. For all claims related to an electronic transaction, we must hear from you no later than 30 days after we first made the information available to you regarding the transaction otherwise you may waive your right to recover for the loss you incurred. Call or write us as soon as possible at the telephone number or address printed on the first page and (1) tell us your name and account number; (2) describe the Error or transaction you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error. We reserve the right to require that you complete an affidavit regarding claims of unauthorized transactions. If we timely receive your claim, we will investigate your claim and correct any Errors within the time frame required by law. If the claim is for an unauthorized electronic transaction and we find your claim genuine, we will process your claim in accordance with ACH rules or other applicable electronic clearinghouse rules. To the extent we recover we will refund to you the recovery. If an electronic transaction, including wire transfer was conducted in accordance with the terms of an electronic service you agreed to obtain from us, the terms of that agreement will govern whether the transaction in question is authorized or not.

**Comerica Business Check Card Transactions:** If your account was debited for a transaction resulting from the use of your Comerica Business Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated) or if your claim is related to an electronic debit transaction resulting from the use of your Comerica Check Card or Check Card number, you may have rights and protections in addition to those described above. See the Comerica Business and Personal Deposit Account Contract for specific information.

**Checks and Other Non-Electronic Transactions:** If you need a copy of a check or additional information about a non-electronic transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Business and Personal Deposit Contract for further details. You should keep this statement for your records.

**Balancing Your Account:** For assistance on how to balance your account, please call us at the phone number listed on your account statement or visit your local Comerica banking center.



Equal Opportunity Lender Rev. 07-05



MEMBER FDIC  
Page 3 of 3

80542

CD LIQUIDATION TRUST UAD 1-11-11  
CHARLES M MOORE TRUSTEE  
417 BALDWIN RD  
BIRMINGHAM MI 48009-3805

---

**Basic Business Checking  
statement**

February 1, 2012 to February 29, 2012  
Account number 1852670726

**Account summary**

<b>Beginning balance on February 1, 2012</b>	<b>\$73,002.47</b>
<b>Plus deposits</b>	
Electronic deposits	\$898,158.35
<b>Less withdrawals</b>	
Electronic (EFT) withdrawals	-\$239,297.94
Fees and service charges	-\$150.00
<b>Ending balance on February 29, 2012</b>	<b>\$731,712.88</b>

---

**Call**  
(800) 643-4418  
Hearing impaired (TDD 800 822-6546)

**Visit our web site**  
[www.comerica.com](http://www.comerica.com)

**Write to us**  
COMERICA BANK  
PO BOX 75000  
DETROIT, MI 48275-8542

---

The FDIC Charge for this statement period for  
this account is \$0.00/\$1,000.

---

*Thank you for being a Comerica customer. We  
value the trust and confidence that you continue  
to place in us.*

Basic Business Checking statement  
February 1, 2012 to February 29, 2012



**Basic Business Checking account details: 1852670726**

**Electronic deposits this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Feb 06	350,000.00	Wire # 006438 Org Foley & Lardne Fed # 004181		9485001139
Feb 09	500,000.00	Wire # 003195 Org Cynergy Data E Fed # 000640		9485001281
Feb 15	227.79	Commercial Loan Detroit 9895013620		9488116660
Feb 29	47,930.56	Wire # 013503 Org Cynergy Data Lic		9485001710

Total Electronic Deposits: \$898,158.35

Total number of Electronic Deposits: 4

**Electronic withdrawals this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Feb 03	-20,000.00	Wire # 004785 Bnf Cd Liquidation Trust Uad		9485003563
Feb 17	-25,000.00	Wire # 001839 Bnf Jager Smith Fed # 000258		9485004084
Feb 29	-129,457.73	Wire # 008751 Bnf Conway Mackenz Fed # 001857		9485004501
Feb 29	-30,873.41	Wire # 008848 Bnf Polsinelli Shu Fed # 001878		9485004500
Feb 29	-18,270.00	Wire # 008920 Bnf Aschettino Str Fed # 001899		9485004499
Feb 29	-15,696.80	Wire # 008803 Bnf Bodman Llp		9485004498

Total Electronic Withdrawals: -\$239,297.94

Total number of Electronic Withdrawals: 6

**Fees and service charges this statement period**

Date	Amount (\$)	Activity	Bank
			reference number
Feb 13	-150.00	Service Charge	0004842483

Total Fees and Service Charges: -\$150.00

Total number of Fees and Service Charges: 1

**Lowest daily balance**

Your lowest daily balance this statement period was \$53,002.47  
on February 3, 2012.

**Basic Business Checking statement**  
February 1, 2012 to February 29, 2012



**Basic Business Checking: 1852670726**



Equal Opportunity Lender Rev. 07-05



[www.comerica.com](http://www.comerica.com)

MEMBER FDIC  
Page 3 of 3

80542

CD LIQUIDATION TRUST UAD 1-11-11  
CHARLES M MOORE TRUSTEE  
417 BALDWIN RD  
BIRMINGHAM MI 48009-3805

---

**Basic Business Checking  
statement**

March 1, 2012 to March 31, 2012  
Account number 1852670726

**Account summary**

<b>Beginning balance on March 1, 2012</b>	<b>\$731,712.88</b>
<b>Plus deposits</b>	
Electronic deposits	\$51,433.93
<hr/>	
<b>Less withdrawals</b>	
Electronic (EFT) withdrawals	-\$445,209.17
Fees and service charges	-\$135.50
<hr/>	
<b>Ending balance on March 31, 2012</b>	<b>\$337,802.14</b>

---

**Call**  
(800) 643-4418  
Hearing impaired (TDD 800 822-6546)

**Visit our web site**  
[www.comerica.com](http://www.comerica.com)

**Write to us**  
COMERICA BANK  
PO BOX 75000  
DETROIT, MI 48275-8542

---

The FDIC Charge for this statement period for  
this account is \$0.00/\$1,000.

---

*Thank you for being a Comerica customer. We  
value the trust and confidence that you continue  
to place in us.*

**Basic Business Checking statement**  
March 1, 2012 to March 31, 2012



**Basic Business Checking account details: 1852670726**

**Electronic deposits this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Mar 16	197.82	Commercial Loan Detroit 9895013620		9488377242
Mar 30	51,236.11	Wire # 012787 Org Cynergy Data Llc		9485002036
<b>Total Electronic Deposits: \$51,433.93</b>				
<b>Total number of Electronic Deposits: 2</b>				

**Electronic withdrawals this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Mar 01	-5,606.39	Wire # 009060 Bnf Kurtzman Carso Fed # 002304		9485003972
Mar 06	-242,603.28	Wire # 007172 Bnf Mcdonald Hopki Fed # 001394		9485003077
Mar 13	-25,000.00	Wire # 004607 Bnf Jager Smith Fed # 000976		9485002974
Mar 13	-24,440.16	Wire # 004660 Bnf Conway Mackenz Fed # 000984		9485002973
Mar 13	-5,000.00	Wire # 004572 Bnf Cd Liquidation Trust Uad		9485002972
Mar 30	-114,576.44	Wire # 003106 Bnf Mcdonald Hopki Fed # 000584		9485005457
Mar 30	-27,982.90	Wire # 003286 Bnf Polsinelli Shu Fed # 000817		9485005456
<b>Total Electronic Withdrawals: -\$445,209.17</b>				
<b>Total number of Electronic Withdrawals: 7</b>				

**Fees and service charges this statement period**

Date	Amount (\$)	Activity	Bank
			reference number
Mar 13	-135.50	Service Charge	0002890553
<b>Total Fees and Service Charges: -\$135.50</b>			
<b>Total number of Fees and Service Charges: 1</b>			

**Lowest daily balance**

Your lowest daily balance this statement period was \$337,802.14 on March 30, 2012.

**Basic Business Checking statement**  
March 1, 2012 to March 31, 2012



**Basic Business Checking: 1852670726**



Equal Opportunity Lender Rev. 07-05



MEMBER FDIC  
Page 3 of 3



Wilmington Trust  
Rodney Square North  
1100 North Market Street  
Wilmington DE 19890-0001

Account Number **094768-000**

*As of March 31, 2012*

## Statement of Account

Wilmington Trust Co as Escrow Agt  
u/a dtd 10/26/2009 with Cynegy  
Data LLC

If you have questions regarding this statement, please contact the appropriate individual(s) noted below. You may also write to the address appearing above.

*Account Administrator: David B. Young 302-636-5216*

1601030 02 AT 0.744 \*\*AUTO T6 0 8403 40020 000010327 0001N

JESSE L YORK  
SUITE 2340  
CONWAY MACKENZIE INC.  
600 5TH AVE FL25  
NEW YORK NY 10020-2309





## Important Information

Account Number

094768-000

As of March 31, 2012

Wilmington Trust FSB converted to a national bank charter as of July 1, 2011, and is now Wilmington Trust, N.A. Any references to "Wilmington Trust FSB" or any similar term in this Agreement, or in any account, product or service documentation, including but not limited to disclosures and statements, shall heretofore mean Wilmington Trust N.A.

The market value and estimated income information contained in this statement reflect market quotations at the close of your statement period and may not reflect current values. This statement should not be used to prepare tax documents. Information for tax reporting purposes will be reflected in your annual Wilmington Trust Tax Information Letter. Please contact your relationship manager if you have any questions.

## Table of Contents

	PAGE
SUMMARY	
Investment	1
Activity	2
DETAIL	
Investment	3
Activity	4
Pending Activity	5

*continued*



Account Number 094768-000

As of March 31, 2012

### Subject Account(s) & Portfolio(s)

ACCOUNT NUMBER	ACCOUNT NAME	PORTFOLIO TYPE	PORTFOLIO NUMBER	PORTFOLIO NAME	CURRENCY
094768-000	CYNERGY DATA ESCROW	PRINCIPAL	001	CYNERGY DATA ESCROW PRI USD	U.S. DOLLAR



**Summary of Investments**

Account Number **094768-000**

As of *March 31, 2012* Page 1 of 5

PORTFOLIO	INVESTMENT CATEGORY	MARKET VALUE (M/V) As of 2/29/2012	% OF M/V	MARKET VALUE (M/V) As of 3/31/2012	% OF M/V
<b>PRINCIPAL PORTFOLIO(S)</b>					
PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD					
SHORT-TERM INVESTMENTS					
<u>TOTAL SHORT-TERM INVESTMENTS</u>					
		\$2,135,074.71	100.00	\$2,135,074.71	100.00
<b>TOTAL PRINCIPAL PORTFOLIO(S)</b>					
		<u>2,135,074.71</u>	<u>100.00</u>	<u>2,135,074.71</u>	<u>100.00</u>



## Summary of Activity

Account Number **094768-000**

March 1, 2012 through March 31, 2012

Page 2 of 5

	CASH	CASH MANAGEMENT
<b>PRINCIPAL</b>		
PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD		
OPENING BALANCES:		
RECEIPTS	0.00	0.00
DISBURSEMENTS		
No activity during this period.		
CASH MANAGEMENT ACTIVITY		
Cash Management Purchases	0.00	0.00
Cash Management Sales	0.00	0.00
<b>NET CASH MANAGEMENT</b>	<b>0.00</b>	<b>0.00</b>
<b>CLOSING BALANCES:</b>	<b>0.00</b>	<b>0.00</b>



**Investment Detail**

Account Number **094768-000**

As of March 31, 2012

Page 3 of 5

QUANTITY DESCRIPTION	MARKET VALUE (M/V) MARKET UNIT PRICE	%M/V	FEDERAL TAX COST AVERAGE UNIT COST	UNREALIZED GAIN/(LOSS)	ACCRUED INCOME	ESTIMATED ANNUAL INCOME	YIELD (%) YTM (%)
<b>PRINCIPAL PORTFOLIO(S)</b>							
<b>PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD</b>							
<b>SHORT-TERM INVESTMENTS</b>							
2,135,074.7100	52,135,074.71	100.00	\$2,135,074.71	\$0.00	\$0.00	\$0.00	0.00
FEDERATED U.S. TREASURY CASH RESERVES SS	1.0000		1.00				
<b>TOTAL SHORT-TERM INVESTMENTS</b>	<b>2,135,074.71</b>	<b>100.00</b>	<b>2,135,074.71</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL PRINCIPAL PORTFOLIO(S)</b>	<b>2,135,074.71</b>	<b>100.00</b>	<b>2,135,074.71</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>



## Activity Detail

Account Number **094768-000**  
 March 1, 2012 through March 31, 2012 Page 4 of 5

DATE	TYPE	QUANTITY	DESCRIPTION	CASH	CASH MANAGEMENT
<b>PRINCIPAL</b>					
PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD					
OPENING BALANCES:					
			No activity during this period.	0.00	0.00
CLOSING BALANCES:					
				0.00	0.00



## Pending Activity Detail

Account Number **094768-000**

As of *March 31, 2012*

Page 5 of 5

DATE	TYPE	QUANTITY	DESCRIPTION	AMOUNT
PENDING		PENDING		PENDING

### PRINCIPAL

PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD

No pending activity to report.



Wilmington Trust  
Rodney Square North  
1100 North Market Street  
Wilmington DE 19890-0001

Account Number **094768-000**

*As of February 29, 2012*

## Statement of Account

Wilmington Trust Co as Escrow Agt  
w/a dtd 10/26/2009 with Cynegy  
Data LLC

If you have questions regarding this statement, please contact the appropriate individual(s) noted below. You may also write to the address appearing above.

*Account Administrator: David B. Young 302-636-5216*

1600819 02 AT 0.744 \*\*AUTO T4 0 8302 10020 0000075-9 0001N

JESSE L YORK  
SUITE 2340  
CONWAY MACKENZIE INC.  
600 5TH AVE FL25  
NEW YORK NY 10020-2309





## Important Information

Account Number

094768-000

As of February 29, 2012

Wilmington Trust FSB converted to a national bank charter as of July 1, 2011, and is now Wilmington Trust, N.A. Any references to "Wilmington Trust FSB" or any similar term in this Agreement, or in any account, product or service documentation, including but not limited to disclosures and statements, shall hereafter mean Wilmington Trust, N.A.

The market value and estimated income information contained in this statement reflect market quotations at the close of your statement period and may not reflect current values. This statement should not be used to prepare tax documents. Information for tax reporting purposes will be reflected in your annual Wilmington Trust Tax Information Letter. Please contact your relationship manager if you have any questions.

## Table of Contents

	PAGE
SUMMARY	
Investment	1
Activity	2
DETAIL	
Investment	3
Activity	4
Pending Activity	5

*continued*



Account Number 094768-000

*As of February 29, 2012*

### Subject Account(s) & Portfolio(s)

ACCOUNT NUMBER	ACCOUNT NAME	PORTFOLIO TYPE	PORTFOLIO NUMBER	PORTFOLIO NAME	CURRENCY
094768-000	CYNERGY DATA ESCROW				
		PRINCIPAL	001	CYNERGY DATA ESCROW PRI USD	U.S. DOLLAR



**Summary of Investments**

Account Number **094768-000**

As of February 29, 2012

Page 1 of 5

PORTFOLIO	INVESTMENT CATEGORY	MARKET VALUE (M/V) As of 1/31/2012	% OF M/V	MARKET VALUE (M/V) As of 2/29/2012	% OF M/V
<b>PRINCIPAL PORTFOLIO(S)</b>					
PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD					
SHORT-TERM INVESTMENTS					
TOTAL SHORT-TERM INVESTMENTS					
		\$6,091,074.71	100.00	\$2,135,074.71	100.00
<b>TOTAL PRINCIPAL PORTFOLIO(S)</b>					
		6,091,074.71	100.00	2,135,074.71	100.00



## Summary of Activity

Account Number **094768-000**

February 1, 2012 through February 29, 2012 Page 2 of 5

	CASH	CASH MANAGEMENT
<b>PRINCIPAL</b>		
<b>PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD</b>		
<b>OPENING BALANCES:</b>		
RECEIPTS	0.00	0.00
Sales		
<b>TOTAL RECEIPTS</b>	3,956,000.00	0.00
DISBURSEMENTS	3,956,000.00	0.00
Other Disbursements	(3,956,000.00)	0.00
<b>TOTAL DISBURSEMENTS</b>	(3,956,000.00)	0.00
<b>CASH MANAGEMENT ACTIVITY</b>		
Cash Management Purchases	0.00	0.00
Cash Management Sales	0.00	0.00
<b>NET CASH MANAGEMENT</b>	0.00	0.00
<b>CLOSING BALANCES:</b>	0.00	0.00



**Investment Detail**

Account Number **094768-000**

As of February 29, 2012 Page 3 of 5

QUANTITY DESCRIPTION	MARKET VALUE (M/Y) MARKET UNIT PRICE	%M/Y	FEDERAL TAX COST AVERAGE UNIT COST	UNREALIZED GAIN/(LOSS)	ACCRUED INCOME	ESTIMATED ANNUAL INCOME	YIELD (%) YTM (%)
<b>PRINCIPAL PORTFOLIO(S)</b>							
<b>PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD</b>							
<b>SHORT-TERM INVESTMENTS</b>							
2,135,074.7100	\$2,135,074.71	100.00	\$2,135,074.71	\$0.00	\$0.00	\$0.00	0.00
FEDERATED U.S. TREASURY CASH RESERVES SS	1.0000		1.00				
<b>TOTAL SHORT-TERM INVESTMENTS</b>							
	2,135,074.71	100.00	2,135,074.71	0.00	0.00	0.00	0.00
<b>TOTAL PRINCIPAL PORTFOLIO(S)</b>							
	2,135,074.71	100.00	2,135,074.71	0.00	0.00	0.00	0.00



# Activity Detail

Account Number **094768-000**

February 1, 2012 through February 29, 2012 Page 4 of 5

DATE	TYPE	QUANTITY	DESCRIPTION	CASH	CASH MANAGEMENT
<b>PRINCIPAL</b>					
PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD					
OPENING BALANCES:					
2/9/2012	OTHER DISBURSEMENT		MISCELLANEOUS CASH DISBURSEMENT	0.00	0.00
			PAID TO CD LIQUIDATION TRUST 1852670726	(500,000.00)	
			DEPOSITED TO ACCOUNT NUMBER 1852670726		
	OTHER DISBURSEMENT		MISCELLANEOUS CASH DISBURSEMENT	(500,000.00)	
			PAID TO THE LAW OFFICES OF MITCHELL C SHAPIRO 00002917733350		
			TRIBUL LLC CLIENT FUNDS SUBACCOUNT		
			DEPOSITED TO ACCOUNT NUMBER 00002917733350		
	OTHER DISBURSEMENT		MISCELLANEOUS CASH DISBURSEMENT	(2,956,000.00)	
			PAID TO LAW OFFICES OF MITCHELL C SHAPIRO 000862501745865		
			DEPOSITED TO ACCOUNT NUMBER 000862501745865		
	SALE	(3,956,000.0000)	FEDERATED U.S. TREASURY CASH RESERVES \$S	3,956,000.00	
			SOLD AT 1		
			TRADED ON 2/9/2012	0.00	0.00
<b>CLOSING BALANCES:</b>					



## Pending Activity Detail

Account Number **094768-000**

As of February 29, 2012

Page 5 of 5

DATE	TYPE	QUANTITY	DESCRIPTION	AMOUNT
PENDING		PENDING		PENDING

### PRINCIPAL

PORTFOLIO 1: CYNERGY DATA ESCROW PRI USD

No pending activity to report.