

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	
)	Case No. 09-13038 (KG)
)	
Debtors.)	Substantively Consolidated
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON APRIL 24, 2012 AT 11:00 A.M. (EASTERN TIME)**

***THIS HEARING HAS BEEN CANCELLED
AS THERE ARE NO MATTERS GOING FORWARD.***

WITHDRAWN MATTER

1. Motion Requesting a Court Order Compelling Compliance with the Sale Order (Docket No. 258) and Settlement Order (Docket No. 935) (Docket No. 1350; filed May 17, 2011)

Response Deadline: June 17, 2011 at 4:00 p.m. (extended to July 25, 2011 for Cynergy Holdings, LLC)

Related Document(s):

- a. Order Authorizing and Approving (A) The Sale of Transferred Assets Free and Clear of Liens and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Docket No. 258; entered October 9, 2009)
- b. Order Approving the Settlement Between and Among the Debtors, Harris N.A., Moneris Solutions, Inc., Term B Parties and Second Lien Parties, Term A Parties, Cynergy Holdings, LLC and Cynergy Data, LLC Regarding Reconciliation of Amounts Related to the Rolling Reserve Funds and for Certain Related Relief (Docket No. 935; entered September 13, 2010)
- c. Notice of Withdrawal of Docket No. 1350 (Docket No. 1535; filed April 17, 2012)

Response(s) Received:

- a. Objection of Purchaser to Motion Requesting a Court Order Compelling Compliance with the Sale Order (Docket No. 258) and Settlement Order (Docket No. 935) (Docket No. 1373; filed July 25, 2011)



Status: This matter has been withdrawn.

Dated: April 18, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

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capacity as trustee of the CD Liquidation
Trust