

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|------------------------------------|---|----------------------------|
| In re: |) | Chapter 11 |
| |) | |
| CD LIQUIDATION CO., LLC f/k/a |) | Case No. 09-13038 (KG) |
| CYNERGY DATA, LLC, <i>et al.</i> , |) | |
| Debtors. |) | Substantively Consolidated |
| |) | |
| |) | |

**SETTLEMENT AGREEMENT BY AND BETWEEN
THE TRUSTEE AND THE TRIBUL PARTIES**

THIS DOCUMENT IS TO BE KEPT UNDER SEAL



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