

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	Chapter 11
In re:)	
)	Case No. 09-13038 (KG)
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	
)	Substantively Consolidated
Debtors.)	
)	
_____)	

NOTICE OF RESCHEDULED HEARING

PLEASE TAKE NOTICE that the hearing originally scheduled for March 27, 2012 at 10:00 a.m. (ET) has been rescheduled by the Court to **March 13, 2012 at 3:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that the hearing will be held before the Honorable Kevin Gross, at the United States Bankruptcy Court for the District of Delaware, 6th Floor, Courtroom No. 3, 824 Market Street, Wilmington, Delaware 19801.

Dated: January 30, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

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capacity as trustee of the CD Liquidation
Trust