

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

		)	Chapter 11
In re:		)	
		)	Case No. 09-13038 (KG)
CD LIQUIDATION CO., LLC, <i>et al.</i> ,		)	
		)	Substantively Consolidated
Debtors.		)	
		)	
		)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TRIAL  
ON FEBRUARY 1, 2012 AT 9:30 A.M. (EASTERN TIME)**

**MATTERS GOING FORWARD**

1. Trial

Related Document(s):

- a. Notice of Debtors’ Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Not Docketed)
- b. Amended Order (A) Authorizing and Scheduling an Auction and Hearing To Approve The Sale of Substantially All of The Assets of The Debtors, (B) Approving The Bid Procedures for Such Assets, (C) Approving Break Up Fee and Expense Reimbursement, (D) Approving The Form and Scope of Notice of The Bid Procedures and Auction, (E) Establishing Procedures Relating To The Assumption And Assignment of Executory Contracts and Unexpired Leases, and (F) Granting Related Relief (Docket No. 121; entered September 17, 2009)
- c. Seventh Omnibus (Substantive) Objection of the Liquidation Trustee to Claims Pursuant to 11 U.S.C. § 502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1364; filed June 29, 2011)
- d. Order Approving Stipulation Regarding Discovery and Scheduling (Docket No. 1449; entered November 28, 2011)
- e. Tribul, LLC Proof of Claim No. 199 (filed January 29, 2010)
- f. Second Source Funding, LLC Proof of Claim No. 257 (filed January 29, 2010)



- g. The Trustee's Proposed Final Pretrial Order (Disputed) (Docket No. 1481; filed January 24, 2012)
- h. Notice of Filing Tribul Parties Proposed Final Pretrial Order (Docket No. 1483; filed January 26, 2012)
- i. Exhibits B through G to Notice of Filing Tribul Parties Proposed Final Pretrial Order (Docket No. 1484; filed January 26, 2012)

Response(s) Received:

- a. Objection of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Docket No. 211; filed October 6, 2009)
- b. Reply to the Objection of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Docket No. 1371; filed July 22, 2011)
- c. Informal Response of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Seventh Omnibus (Substantive) Objection of the Liquidation Trustee to Claims Pursuant to 11 U.S.C. § 502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Not Docketed)

Status: This trial will go forward.

Dated: January 30, 2012  
Wilmington, Delaware

**POLSINELLI SHUGHART**

/s/ Christopher A. Ward

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capacity as trustee of the CD Liquidation  
Trust