

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	Case No. 09-13038 (KG)
)	
Debtors.)	Substantively Consolidated
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FINAL PRETRIAL
CONFERENCE ON JANUARY 31, 2012 AT 12:30 P.M. (EASTERN TIME)**

MATTERS GOING FORWARD

1. Final Pretrial Conference¹

Related Document(s):

- a. Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Not Docketed)
- b. Amended Order (A) Authorizing and Scheduling an Auction and Hearing To Approve The Sale of Substantially All of The Assets of The Debtors, (B) Approving The Bid Procedures for Such Assets, (C) Approving Break Up Fee and Expense Reimbursement, (D) Approving The Form and Scope of Notice of The Bid Procedures and Auction, (E) Establishing Procedures Relating To The Assumption And Assignment of Executory Contracts and Unexpired Leases, and (F) Granting Related Relief (Docket No. 121; entered September 17, 2009)
- c. Seventh Omnibus (Substantive) Objection of the Liquidation Trustee to Claims Pursuant to 11 U.S.C. § 502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Docket No. 1364; filed June 29, 2011)
- d. Order Approving Stipulation Regarding Discovery and Scheduling (Docket No. 1449; entered November 28, 2011)
- e. Tribul, LLC Proof of Claim No. 199 (filed January 29, 2010)

¹ The final pretrial conference was held on Wednesday, January 25, 2012. The Court continued the final pretrial conference to Friday, January 27, 2012 and will reconvene on Tuesday, January 31, 2012.



- f. Second Source Funding, LLC Proof of Claim No. 257 (filed January 29, 2010)
- g. The Trustee's Proposed Final Pretrial Order (Disputed) (Docket No. 1481; filed January 24, 2012)
- h. Notice of Filing Tribul Parties Proposed Final Pretrial Order (Docket No. 1483; filed January 26, 2012)
- i. Exhibits B through G to Notice of Filing Tribul Parties Proposed Final Pretrial Order (Docket No. 1484; filed January 26, 2012)

Response(s) Received:

- a. Objection of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Docket No. 211; filed October 6, 2009)
- b. Reply to the Objection of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Unexpired Executory Contracts and Setting Forth the Cure Costs (Docket No. 1371; filed July 22, 2011)
- c. Informal Response of Tribul Merchant Services, LLC, Tribul LLC, and Second Source Funding LLC to Seventh Omnibus (Substantive) Objection of the Liquidation Trustee to Claims Pursuant to 11 U.S.C. § 502(B), Fed. R. Bankr. P. 3003 and 3007 and Local Rule 3007-1 (Not Docketed)

Status: This pretrial conference will go forward.

- 2. Motion of Liquidation Trustee Charles M. Moore to File Under Seal Exhibit A to the Declaration of Charles M. Moore in Support of the Motion of Liquidation Trustee Charles M. Moore for Partial Summary Judgment on Tribul, LLC and Second Source Funding, LLC Disputes (Docket No. 1475; filed January 20, 2012)

Objection Deadline: January 23, 2012 at 4:00 p.m.

Related Document(s):

- a. Order Under 11 U.S.C. §§ 102 and 105, Bankruptcy Rule 9006(c), and Local Rule 9006-1(e) Shortening Notice with Respect to the Motion of Liquidation Trustee Charles M. Moore to File Under Seal Exhibit A to the Declaration of Charles M. Moore in Support of the Motion of Liquidation Trustee Charles M. Moore for Partial Summary Judgment on Tribul LLC and Second Source Funding, LLC Disputes (Docket No. 1477; entered January 20, 2012)

b. Notice of Hearing (Docket No. 1478; filed January 20, 2012)

Response(s) Received: None as of this date and time.

Status: This matter will go forward.

Dated: January 27, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

/s/ Christopher A. Ward

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